

CLEARY GOTTlieb STEEN & HAMILTON LLP

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*Counsel to the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, et al.,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**THIRD APPLICATION OF CLEARY GOTTlieb STEEN
& HAMILTON LLP, COUNSEL FOR THE DEBTORS, FOR INTERIM
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES
RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY
EXPENSES INCURRED FROM SEPTEMBER 1, 2023 THROUGH JANUARY 31, 2024**

SUMMARY SHEET PURSUANT TO UNITED STATES TRUSTEE GUIDELINES (M-447)

Name of Applicant:	Cleary Gottlieb Steen and Hamilton LLP
Authorized to Provide Services to:	Genesis Global Holdco, LLC <i>et al.</i>
Date of Retention:	Order entered on February 24, 2023 authorizing the employment and retention of Cleary Gottlieb Steen and Hamilton LLP as counsel to the Debtors and Debtors-in-Possession nunc pro tunc to the Petition Date (ECF No. 103)

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

Period of which Compensation and Expenses are Sought:	9/1/2023 through 1/31/2024
Amount of Compensation Requested:	\$19,221,238.50
Amount of Expense Requested:	\$315,196.26
Total Amount of Holdback fees sought in respect of Third Interim Fee Period:	\$2,883,185.78 (15% of amount of compensation requested)
Total Amount of Holdback fees sought in respect of First and Second Interim Fee Periods ²	\$1,831,000.60 (5% of total allowed fees for each of First Interim Fee Period and Second Interim Fee Period)

This is an: ___ monthly X interim ___ final application.

² As discussed further herein, this Application seeks the release of 5% of the total allowed fees for each of the First Interim Fee Period and Second Interim Fee Period, and the release of 15% of the total allowed fees for the Third Interim Fee Period, following discussions with the Office of the U.S. Trustee, which has agreed to the proposed release of the holdbacks for each of the First Interim Fee Period, the Second Interim Fee Period and the Third Interim Fee Period.

**SUMMARY OF MONTHLY FEE STATEMENTS
FOR THE PERIOD SEPTEMBER 1, 2023 THROUGH JANUARY 31, 2024**

Date and ECF No.	Period	Requested Fees	Requested Expenses	Paid Fees	Paid Expenses	Pending Fees	Paid Holdback (20%)
12/01/2023 ECF No. 1019	09/01/2023 through 09/30/2023	\$3,595,113.50	\$69,141.04	\$2,876,090.8	\$69,141.04	\$719,022.7	\$0
12/13/2023 ECF No. 1043	10/01/2023 through 10/31/2023	\$3,667,943.5	\$8,929.78	\$2,934,354.8	\$8,929.78	\$733,588.7	\$0
02/01/2024 ECF No. 1222	11/01/2023 through 11/30/2023	\$3,790,805.00	\$58,824.10	\$3,032,644.00	\$58,824.10	\$758,161.0	\$0
03/01/2024 ECF No. 1416	12/01/2023 through 12/31/2023	\$2,492,135.50	\$65,096.27	\$1,993,708.40	\$65,096.27	\$498,427.1	\$0
03/12/2024 ECF No. 1459	01/01/2024 through 01/31/2024	\$5,675,241.00	\$113,205.07	\$4,540,192.80	\$113,205.07	\$1,135,048.2	\$0
TOTALS		\$19,221,238.50	\$315,196.26	\$15,376,990.80	\$315,196.26	\$3,844,247.70	\$0

**SUMMARY OF PRIOR INTERIM FEE APPLICATIONS
FOR THE PERIOD JANUARY 19, 2023 THROUGH AUGUST 30, 2023**

Date and ECF No.	Period	Requested Fees	Approved Fees	Requested Expenses	Approved Expenses	Paid Fees (80%)	Paid Expenses	Paid Holdback (10%) ¹	Pending Fees (10%)
7/19/23 ECF No. 529	1/19/23 through 5/31/23	\$23,894,770.50	\$23,821,121.90	\$256,085.65	\$249,576.19	\$19,056,897.52	\$249,576.19	\$2,382,112.19	\$2,382,112.19
11/14/23 ECF No. 1043	6/1/23 through 8/31/23	\$12,832,865	\$12,798,890	\$456,974.23	\$456,974.23	\$10,239,112	\$456,974.23	\$1,279,889	\$1,279,889
TOTALS		\$36,727,635.50	\$36,620,011.90	\$713,059.88	\$706,550.42	\$29,296,009.52	\$706,550.42	\$3,662,001.19	\$3,662,001.19

¹ These amounts were paid pursuant to the Court's *Omnibus Order Granting Applications for Allowance of Interim Compensation and Reimbursement of Expenses for Second Interim Fee Period*, ECF No. 935, which authorized the Debtors to pay retained professionals in these Chapter 11 Cases an additional 10% of total allowed fees for each of the First Interim Fee Period (defined below) and the Second Interim Fee Period (defined below), resulting in a total payment of 90% of total allowed fees for each fee period and a remaining holdback of 10% of total allowed fees for each fee period.

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EXPENSES INCURRED FROM SEPTEMBER 1, 2023 THROUGH JANUARY 31, 2024**

TO THE HONORABLE SEAN H. LANE:
UNITED STATES BANKRUPTCY JUDGE:

Cleary Gottlieb Steen & Hamilton LLP (“Cleary Gottlieb”)² hereby makes its third fee application (the “Application”) for an award of interim compensation for professional services rendered, and reimbursement for actual and necessary expenses incurred in connection with such

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

² Capitalized terms not otherwise defined herein shall have the meaning set forth in the *Amended Disclosure Statement with Respect with the Amended Joint Plan of Genesis Global Holdco, LLC*, et al., *Under Chapter 11 of the Bankruptcy Code*, ECF No. 1031.

services, for the period September 1, 2023 through January 31, 2024 (the “Fee Period”) and respectfully represents:

PRELIMINARY STATEMENT

Genesis Global Holdco, LLC and certain of its affiliates, the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors” or the “Company” and such cases, the “Chapter 11 Cases”) employed Cleary Gottlieb consistent with Part F of the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* (the “Appendix B Guidelines”) as counsel to the Debtors in these Chapter 11 Cases.

During the Fee Period, Cleary Gottlieb has provided services to the Debtors involving numerous workstreams including, among many others:

- drafting and negotiating the terms of an amended Chapter 11 Plan, Disclosure Statement and related documents;
- obtaining extensions of the Debtors’ exclusive periods to file a Chapter 11 Plan and to solicit acceptances thereof;
- obtaining approval of the Debtors’ Disclosure Statement, filing the Plan Supplement, and soliciting the Plan;
- communicating and responding to the Official Committee of Unsecured Creditors (the “Committee”) and the Ad Hoc Group (defined below) including with respect to information requests;
- negotiating and documenting a Plan Support Agreement with the Committee and the Ad Hoc Group (defined below);
- engaging in multiple discussions with various parties in interest, including Digital Currency Group, Inc. (“DCG”), the Committee, the Ad Hoc Group, and Gemini with respect to a potential consensual plan;
- completing substantial discovery relating to the proposed confirmation of the Plan;
- providing general regulatory and enforcement advice to the Debtors and liaising with multiple regulatory and enforcement authorities with respect to various matters (including responding to numerous inquiries and requests for documents);
- providing corporate governance advice to the Debtors;

- assisting the Special Committee with its investigation into certain prepetition transactions involving the Debtors and the Debtors' ultimate parent, DCG and its subsidiaries;
- conducting and responding to discovery related to preference, loan-related and other claims filed by Three Arrows Capital ("3AC");
- negotiating and documenting a settlement of the 3AC dispute and obtaining Court approval of the 3AC settlement;
- defending a settlement agreement between the Debtors and FTX Trading Ltd. and its affiliated debtors (the "FTX Entities"), resolving all claims asserted or held by the FTX Debtors against the Debtors (the "FTX Settlement Agreement");
- negotiating and documenting the Partial Repayment Agreement and related amendments, resulting in the near full-payment of amounts owing under the loans that were due from DCG in May 2023;
- responding to a Martin Act complaint filed by the New York Office of the Attorney General and commencing settlement discussions with respect to the same;
- preparing potential litigations against DCG and DCGI with respect to certain late fees owed under the DCG Loans and amounts owed under the assumption and assignment agreement relating to the 3AC situation;
- preparing and filing motions in connection with administering the Chapter 11 Cases, including a motion to establish procedures for the rejection of executory contracts and a motion to extend insurance coverage;
- preparing and negotiating a motion for the sale or redemption of GBTC, ETHE and ETCG shares comprising one of the Debtors' most significant assets;
- concluding a sales process to market all of parts of the Debtors' businesses including running a data room and engaging in communications with multiple potential bidders;
- reviewing filed proofs of claim and filing claims objections to and/or resolving over 1,084 claims with a total aggregate amount of \$426 trillion in purported claims against the Debtors;
- defending and prosecuting against pending litigation with major stakeholders and parties-in-interest in the Chapter 11 Cases, including Gemini Trust Company and DCG;
- communicating and coordinating with the Office of the United States Trustee for the Southern District of New York to address questions and minimize disputes, where possible; and
- assisting the Debtors with their powers and duties as debtors-in-possession under the Bankruptcy Code, including the filing of monthly operating reports, maintaining insurance coverage, securing new office space and obtaining approval of a new lease, and all other duties required.

By this Application, Cleary Gottlieb seeks (i) interim allowance of compensation for the professional services rendered by Cleary Gottlieb during the Fee Period in the amount of \$19,221,238.50, representing 17,117.4 hours of professional, paraprofessional and other non-legal services, (ii) reimbursement of actual and necessary expenses incurred by Cleary Gottlieb during the Fee Period in the amount of \$315,196.26, (iii) payment in the amount of \$2,883.185.78 representing 15% of the total compensation for professional services rendered by Cleary Gottlieb during the Fee Period (i.e., 75% of the remaining holdback), and (iv) payment of \$1,831,000.60 representing 5% of the total compensation for professional services rendered by Cleary Gottlieb during the First Interim Fee Period and Second Interim Fee Period from January 19, 2023 through August 31, 2023 (i.e., 50% of the remaining holdback for such periods).

I. JURISDICTION

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334.

2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2)(A) and (O).

II. FEES AND EXPENSES FOR WHICH ALLOWANCE IS SOUGHT

3. This Application is made pursuant to sections 330 and 331 of the Bankruptcy Code, Rule 2016(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), the Appendix B Guidelines, this Court’s administrative General Order M-447 (Morris, C.J.) setting forth the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases* (the “Local Guidelines” and, together with the Appendix B Guidelines, the “Guidelines”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of*

Professionals, dated February 24, 2023 (the “Interim Compensation Order”), ECF No. 101, for an interim award of compensation for services rendered to the Debtors during the Fee Period in the amount of \$19,221,238.50, for reimbursement of expenses in the amount of \$315,196.26 incurred in connection with the rendition of such services and for payment in the amount of \$2,883.185.78 representing 15% of the total compensation for professional services rendered by Cleary Gottlieb during the Fee Period (i.e., 75% of the remaining holdback). The Debtors also seek payment of \$1,831,000.60 representing 50% of the remaining holdback of Cleary Gottlieb’s monthly fees over each of the First Interim Fee Period from January 19, 2023 through May 31, 2023 and the Second Interim Fee Period from June 1, 2023 through August 30, 2023 (i.e., 5% of the sum of the total allowed compensation for each of such periods). Cleary Gottlieb seeks the release of 5% of the total allowed fees for each of the First Interim Fee Period (as defined below) and Second Interim Fee Period (as defined below), and the release of 15% of the total allowed fees for the Third Interim Fee Period (as defined below), following discussions with the Office of the U.S. Trustee, which has agreed to the proposed release of the holdbacks for each of the First Interim Fee Period (as defined below), the Second Interim Fee Period (as defined below) and the Third Interim Fee Period (as defined below). If the Court approves and grants the relief requested herein, Cleary Gottlieb and other retained professionals in these Chapter 11 Cases will be entitled to payment of 95% of total allowed fees incurred between the Petition Date through January 31, 2024 and the remaining holdback will be 5% of total fees allowed between the Petition Date through January 31, 2024.

4. During the Fee Period, Cleary Gottlieb’s attorneys and paraprofessionals expended a total of 17,117.4 hours for which compensation is requested. The blended hourly rate

for Cleary Gottlieb during the Fee Period was approximately \$1,123 for all professionals and approximately \$1,156.28 for attorneys.³

5. A schedule setting forth the number of hours expended by the partners, associates, and paraprofessionals of Cleary Gottlieb, their respective hourly rates, and the year in which each attorney was admitted to practice is attached hereto as Exhibit 1. A schedule specifying the type of expenses for which Cleary Gottlieb is seeking reimbursement and the total amount for each such category is attached hereto as Exhibit 2.

6. Cleary Gottlieb maintains computerized records of the daily time entries completed by all the Cleary Gottlieb attorneys and paraprofessionals. Preceding the time entries is a chart listing the names, billing rates, and time spent by each of the attorneys and paraprofessionals rendering services on behalf of the Debtors. In support of the Application and consistent with the Interim Compensation Order, copies of these computerized records, together with a computer-generated detailed itemization of the expenses incurred by Cleary Gottlieb for which reimbursement is sought, have been furnished to this Court and the U.S. Trustee (and copies have been filed publicly on the docket with the Monthly Fee Statements (defined below)).⁴

7. Pursuant to the terms of the Interim Compensation Order, Cleary Gottlieb has, to date, filed thirteen monthly invoices covering a thirteen-and-a-half-month period (collectively, the “Monthly Fee Statements”): (i) for the period from January 19, 2023 through January 31, 2023 in the amount of \$1,688,811 for fees and \$22,351.33 for expenses (the “January 2023 Fee Statement”); (ii) for the period from February 1, 2023 through February 28, 2023 in the

³ As noted below, Cleary Gottlieb’s Comparable and Customary Compensation Disclosures are attached as Exhibit 4 comparing Cleary Gottlieb’s blended rate in these cases with Cleary Gottlieb’s blended rate in non-estate retained bankruptcy matters during the Fee Period.

⁴ Copies of these computerized records together with a computer-generated detailed itemization of the expenses incurred by Cleary Gottlieb will also be filed as Exhibit 6 and Exhibit 7, respectively, to this Application.

amount of \$4,237,975 for fees and \$42,414.96 for expenses (the “February Fee Statement”); (iii) for the period from March 1, 2023 through March 31, 2023 in the amount of \$6,129,740 for fees and \$31,851.12 for expenses (the “March Fee Statement”); (iv) for the period from April 1, 2023 through April 30, 2023 in the amount of \$5,668,134 for fees and \$109,753.25 for expenses (the “April Fee Statement”); (v) for the period from May 1, 2023 through May 31, 2023 in the amount of \$6,134,110.50 for fees and \$49,714.99 for expenses (the “May Fee Statement”); (vi) for the period from June 1, 2023 through June 30, 2023 in the amount of \$5,222,572.00 for fees and \$121,769.41 for expenses (the “June Fee Statement”); (vii) for the period from July 1, 2023 through July 31, 2023 in the amount of \$3,863,173.00 for fees and \$288,483.97 for expenses (the “July Fee Statement”); (viii) for the period from August 1, 2023 through August 31, 2023 in the amount of \$3,747,120.00 for fees and \$46,780.85 for expenses (the “August Fee Statement”), (ix) for the period from September 1, 2023 through September 30, 2023 in the amount of \$3,595,113.50 for fees and \$69,141.04 for expenses (the “September Fee Statement”); (x) for the period from October 1, 2023 through October 31, 2023 in the amount of \$3,667,943.50 for fees and \$8,929.78 for expenses (the “October Fee Statement”); (xi) for the period from November 1, 2023 through November 30, 2023 in the amount of \$3,790,805.00 for fees and \$58,824.10 for expenses (the “November Fee Statement”); (xii) for the period from December 1, 2023 through December 31, 2023 in the amount of \$2,492,165.50 for fees and \$65,096.27 for expenses (the “December Fee Statement”); and (xiii) for the period from January 1, 2024 through January 31, 2024 in the amount of \$19,221,238.50 for fees and \$315,196.26 for expenses (the “January Fee Statement”).

8. Pursuant to the terms of the Interim Compensation Order, each month Cleary Gottlieb served a copy of its Monthly Fee Statement, supported by time and disbursement records

and a summary of services rendered and expenses incurred, upon each of the Notice Parties (as defined in the Interim Compensation Order) in the format specified by the Guidelines, allowing each of the Notice Parties an opportunity to review and object to the Monthly Fee Statements.⁵

9. On July 19, 2023, the Debtors filed the *First Application of Cleary Gottlieb Steen & Hamilton LLP, Counsel for the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from January 19, 2023 Through May 31, 2023*, ECF No. 529 (the “First Interim Fee Application”) seeking interim allowance of \$23,894,770.50 in fees and \$256,085.65 in expenses incurred from the Petition Date through June 30, 2023 (the “First Interim Fee Period”). On September 15, 2023, the Court entered an order approving and allowing \$23,821,121.90 in fees and \$249,576.19 in expenses. *See* ECF No. 708.

10. On November 14, 2023, the Debtors filed the *Second Application of Cleary Gottlieb Steen & Hamilton LLP, Counsel for the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from June 1, 2023 Through August 31, 2023*, ECF No. 935 (the “Second Interim Fee Application”) seeking interim allowance of \$12,832,865 in fees and \$456,974.23 in expenses incurred from the June 1, 2023 through August 31, 2023 (the “Second Interim Fee Period”). On December 18, 2023, the Court entered an order approving and allowing \$12,798,890 in fees and \$456,974.23 in expenses. *See* ECF No. 1051 (the “Second Interim Fee Order”)

⁵ No objections have been made to the Monthly Fee Statements.

11. During the five-month period covered by the Fee Period, Cleary Gottlieb submitted Monthly Fee Statements for fees aggregating \$19,221,238.50 and expenses totaling \$315,196.26.⁶

12. With respect to the September Fee Statement, Cleary Gottlieb received a payment of \$2,945,231.84, representing 80% of fees requested in the amount of \$3,595,113.50 and 100% of expenses requested in the amount of \$69,141.04. With respect to the October Fee Statement, Cleary Gottlieb received a payment of \$2,943,284.58, representing 80% of fees requested in the amount of \$3,667,943.50 and 100% of expenses requested in the amount of \$8,929.78. With respect to the November Fee Statement, Cleary Gottlieb received a payment of \$3,091,468.10, representing 80% of fees requested in the amount of \$3,790,805 and 100% of expenses requested in the amount of \$58,824.10. The September Fee Statement, October Fee Statement and November Statement received no objections and their respective objection deadlines have passed. With respect to the December Fee Statement and January Fee Statement, Cleary Gottlieb has not yet received payment as the objection deadline has not yet passed, but is expecting, prior to the hearing on this Application, to receive a payment of \$2,058,804.67, representing 80% of fees requested in the amount of \$2,492,135.50 and 100% of expenses requested in the amount of \$65,096.27 in respect of the December Fee Statement on or around March 18, 2024, and a payment of \$4,653,397.87, representing 80% of fees requested in the amount of \$5,675,241 and 100% of expenses requested in the amount of \$113,205.07 in respect of the January Fee Statement on or around March 27, 2024.

⁶ To the extent that time for services rendered or disbursements incurred, if any, related to the Fee Period were not processed prior to the preparation of this Application, Cleary Gottlieb reserves the right to request compensation for such services and reimbursement of such expenses in a future fee application.

13. As set forth in the Certification of Jane VanLare, Partner of Cleary Gottlieb, attached hereto as Exhibit 3, all of the services for which interim compensation is sought herein were rendered for, and on behalf of, the Debtors in connection with these Chapter 11 Cases.

III. BACKGROUND

11. Prior to the Petition Date, Holdco (together with the other Debtors and Holdco's Non-Debtor Subsidiaries, the "Company") and its non-Debtor affiliate Genesis Global Trading, Inc. ("GGT") provided lending and borrowing, spot trading, derivatives and custody services for digital assets and fiat currency. The Debtors engaged in lending, borrowing and certain trading services, while the Non-Debtor Subsidiaries engage in derivatives, custody and most of the Company's trading services. Holdco is a sister company of GGT and 100% owned by DCG, the Debtors' ultimate parent company.

12. On January 19, 2023 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses as debtors-in-possession under sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors' Chapter 11 Cases have been consolidated for procedural purposes only and are jointly administered pursuant to Bankruptcy Rule 1015(b), ECF No. 37. No trustee or examiner has been appointed in the Chapter 11 Cases. On February 3, 2023, the Committee was appointed in these cases, ECF No. 55.

13. Additional information regarding the Debtors' business, capital structure and the circumstances leading to the commencement of the Chapter 11 Cases is set forth in the *Declaration of A. Derar Islim in Support of First Day Motions and in Compliance with Local Rule 1007-2*, ECF No. 17, the *Declaration of Paul Aronzon in Support of Chapter 11 Petition and First Day Motions and Applications in Compliance with Local Rule 1007-2*, ECF No. 19, and the

Declaration of Michael Leto in Support of First Day Motions and Applications in Compliance with Local Rule 1007-2, ECF No. 28 (collectively, the “First Day Declarations”).

IV. RETENTION OF CLEARY GOTTLIEB

14. Pursuant to an order entered on February 24, 2023, ECF. No. 103, Cleary Gottlieb was authorized to serve as counsel to the Debtors, *nunc pro tunc* to the Petition Date.

15. Cleary Gottlieb has been engaged in numerous workstreams including the following:

- providing advice to the Debtors with respect to corporate governance and their powers and duties as debtors-in-possession in the continued operation and wind-down of their businesses and the management of their properties;
- taking all necessary actions to protect and preserve the Debtors’ estates, including the prosecution of actions on the Debtors’ behalf, the defense of any actions commenced against the Debtors, the negotiation of disputes in which the Debtors are involved;
- preparing, on behalf of the Debtors, applications, motions, answers, orders, reports, memoranda or law and other papers in connection with Chapter 11 Cases;
- seeking to sell or otherwise monetize certain assets of the Debtors for the benefit of the estates;
- reconciling claims filed against the Debtors;
- performing an investigation of the potential claims that the Debtors may have against their equity holder, DCG;
- answering inquiries from state and federal regulators as directed by the Special Committee and in coordination with the Debtors’ other advisors;
- representing the Debtors in negotiations with creditors and other parties in interests with respect to the Chapter 11 plan and other matters;
- developing, negotiating and soliciting a Chapter 11 plan that resolves the Chapter 11 Cases; and
- performing all other necessary or appropriate legal services in connection with the Chapter 11 Cases.

16. In considering this Application, it should be noted that Cleary Gottlieb has considerable experience in representing debtors in chapter 11 cases and has likewise acted in a professional capacity in hundreds of cases representing the interests of trustees, debtors, creditors' committees, and secured creditors.

17. For decades, Cleary Gottlieb has actively been involved in numerous major bankruptcy cases, and has represented debtors, official committees, and creditors in many cases in this Court and others as counsel, including, without limitation, *In re Capstone Green Energy Corporation*, Case No. 23-11634 (LSS), *In re Time Square JV LLC*, Case No. 22-11715 (JPM), *In re Hospitality Investors Trust Operating Partnership, L.P.*, Case No. 21- 10830 (CTG), *In re Alto Maipo Delaware LLC*, Case No. 21-11057 (KBO), *In re Grupo Posadas S.A.B. de C.V.*, Case No. 21-11831 (SHL), *In re Automotores Gildemeister SpA*, Case No. 21-10685 (LGB), *In re Grupo Aeromexico, S.A.B. de C.V.*, 20-11563 (SCC), *In re Hertz Corporation*, Case No. 20-11218 (MFW), *In re LATAM Airlines Group S.A.*, Case No. 20-11254 (JLG), *In re NPC International, Inc.*, Case No. 20-33353 (DRJ), *In re Sears Holdings Corporation*, Case No. 18-23538 (RDD), *In re M&G USA Corporation*, Case No. 17-12307 (BLS), *In re Toys "R" Us, Inc.*, Case No. 17-34665 (KLP), *In re Suniva Inc.*, Case No. 17-10837 (KG), *In re Residential Capital, LLC*, Case No. 12-1202 (MG), *In re Overseas Shipholding Group, Inc.*, Case No. 12-20000 (MFW), *In re Nortel Networks, Inc.*, Case No. 09-10138 (CSS).

18. Since 1946, Cleary Gottlieb's lawyers and staff have worked across practices, industries, jurisdictions and continents to provide clients with simple, actionable approaches to their most complex legal and business challenges. During the Fee Period, Sean A. O'Neal, Luke A. Barefoot, Jane VanLare, Rishi Zutshi, Thomas S. Kessler, and Andrew Weaver have taken, and will continue to take leading roles supervising the services provided to the Debtors,

overseeing the day-to-day management of the Chapter 11 Cases and providing key strategic advice.

19. Sean A. O’Neal has been a partner of Cleary Gottlieb since 2009. He assists corporate debtors, creditors, investors, financial counterparties, and other interested parties in bankruptcy-related transactions, out-of-court workouts, and liability management transactions. He has been named a “Bankruptcy MVP” by Law360 and has been recognized for his accomplishments by Chambers USA, Legal 500 US, IFLR 1000 and Turnarounds and Workouts.

20. Luke A. Barefoot became a partner of Cleary Gottlieb in 2013. He has extensive experience in cross-border and international bankruptcy disputes, including work on some of the largest and most complex bankruptcies of the past decade. He has also been recognized for his accomplishments by Benchmark Litigation –US, Legal 500 U.S., IFLR1000, Law360, Chambers USA and Turnarounds and Workouts.

21. Jane VanLare became a partner of Cleary Gottlieb in 2016. She has extensive experience representing investors in distressed assets, large financial institutions, and corporations in all matters relating to in- and out-of-court restructurings, bankruptcy, insolvency, and related litigation. She has been named a Restructuring and Insolvency Expert by the Legal Media Group’s Women in Business Law, a Rising Star (Bankruptcy) by Law360, and an Outstanding Young Restructuring Lawyer by Turnaround & Workouts.

22. Rishi Zutshi became a partner of Cleary Gottlieb in 2016. His practice focuses on complex commercial litigation, as well as securities and M&A litigation, with extensive experience in disputes relating to financial products and markets. Rishi also has experience handling internal investigations and enforcement matters, including representing clients in matters involving the U.S. Securities and Exchange Commission, U.S. Department of Justice, U.S.

Commodity Futures Trading Commission, state attorney general, and overseas government regulators and agencies.

23. Thomas S. Kessler became a partner of Cleary Gottlieb in 2023. He has extensive experience representing debtors, creditors, and other parties-in-interest in a broad range of restructuring matters, including bankruptcy proceedings, out-of-court restructurings, and bankruptcy-related transactions. Thomas also has experience in handling cross-border matters and foreign restructurings. He has been named an Outstanding Young Restructuring Lawyer by Turnaround & Workouts.

24. Andrew Weaver became counsel at Cleary Gottlieb in 2011. His practice focuses on white-collar criminal defense, regulatory enforcement matters and internal investigations as well as complex commercial litigation. Andrew represents corporations and individuals in criminal and regulatory investigations in the United States and internationally involving various forms of alleged misconduct, including accounting, securities and bank fraud. Andrew has also represented domestic and international clients in complex commercial disputes in federal and state courts.

25. Certain of Cleary Gottlieb's associates have clerked for judges, and substantially all of them are members in good standing of the bar.⁷ The paraprofessionals employed by Cleary Gottlieb are all college graduates. Paraprofessionals are billed based upon their experience; recent graduates are billed at lower hourly rates than those with a year or more experience.

⁷

Certain of Cleary Gottlieb's most junior associates are not yet admitted.

26. To the extent that less complicated work requiring a lesser degree of experience and expertise had to be performed, such services were rendered by junior associates or paraprofessionals employed by Cleary Gottlieb.

27. Cleary Gottlieb endeavors to provide legal services efficiently and as cost effectively as possible. All of the tasks summarized in this Application were performed in such a manner as to ensure minimal duplication of services in an effort to keep the administration expenses of these estates to a minimum.

V. SUMMARY OF LEGAL SERVICES RENDERED

28. The following is a summary description of the primary services rendered by Cleary Gottlieb during the Fee Period that highlights the benefits conferred upon the Debtors and their respective estates and creditors. All of the professional services rendered are set forth in the computerized time records maintained by Cleary Gottlieb and annexed to the Monthly Fee Statements, and the Court is respectfully referred to those records for detail of all work performed by Cleary Gottlieb.⁸

29. Cleary Gottlieb has rendered extensive professional services on behalf of the Debtors during the Fee Period. These Chapter 11 Cases have required thoughtful effort by the attorneys and paraprofessionals of Cleary Gottlieb as the Debtors have encountered numerous legal and logistical challenges. Whenever possible, as demonstrated in the summary of services below, potential disputes have been resolved without resort to the Court.

30. During the Fee Period, Cleary Gottlieb devoted a substantial amount of time rendering legal services to the Debtors, a sampling of which are described below.

A. The Chapter 11 Plan and Negotiations with Key Stakeholders

⁸ For the Court's convenience, the time records are also attached hereto as Exhibit 6.

31. During the Fee Period, Cleary Gottlieb worked diligently to negotiate and document the *Debtors' Amended Joint Chapter 11 Plan* on October 24, 2023 (ECF No. 838) (as it may be further amended, supplemented or modified from time to time, the "Plan") and the *Disclosure Statement with Respect to the Amended Joint Plan of Genesis Global Holdco, LLC et al., Under Chapter 11 of the Bankruptcy Code* (ECF No. 839) (as amended from time to time, the "Disclosure Statement").

32. When confronted with fourteen responses to the Disclosure Statement, Cleary Gottlieb successfully obtained a consensual resolution of ten such responses and successfully litigated the remainder. Negotiation of the Debtors' Plan required considerable work to address a myriad of complex issues through extensive discussions with the Debtors' creditors, including with the Committee, Gemini Trust Company, LLC ("Gemini") and an ad hoc group of lenders of Genesis Global Capital, LLC (the "Ad Hoc Group"), and DCG, Holdco's corporate parent and the Debtors' largest borrower, in an effort to reach a value-maximizing consensual resolution to the Debtors' financial situation, including by participating in a court-approved mediation process. Negotiations also included an ad hoc group of creditors represented by Brown Rudnick LLP (the "Brown Rudnick Group"), an ad hoc group of creditors holding primarily Dollar-denominated claims represented by Pryor Cashman (the "Dollar Creditor Group") and an ad hoc group of creditors holding primarily digital asset-denominated claims represented by McDermott Will & Emory LLP (the "CCAHG"). While the Debtors were unable to reach a definitive deal with DCG, due primarily to an inability to reach an agreement with DCG on debt terms and the filing of a lawsuit against the Debtors, DCG, Gemini and other related parties by the Office of the New York Attorney General (the "NYAG"), Cleary Gottlieb led the efforts to obtain the support of the Committee and the Ad Hoc Group for the Plan. To that end, Cleary Gottlieb

negotiated a plan support agreement (the “PSA”) with the Ad Hoc Group, helped the Debtors obtain approval of their Disclosure Statement, and worked with Kroll Restructuring LLC, the Debtors’ Solicitation Agent (the “Solicitation Agent”) and Gemini to solicit acceptances on the Debtors’ Plan.

33. Ultimately, the Plan garnered the overwhelming support of the creditor body, as reflected in the *Declaration of Alex Orchowski on Behalf of Kroll Restructuring Administration LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Debtors’ Amended Chapter 11 Plan* (ECF No. 1295), as amended on February 12, 2024. Through the end of the Fee Period, Cleary Gottlieb helped the Debtors navigate the multitude of objections filed against the Plan and related discovery requests and began intensive preparation for the hearing seeking confirmation of the Plan that began on February 26, 2024.

B. Extending Exclusivity

34. Cleary Gottlieb filed the *Debtors’ Third Motion for Entry of an Order Extending the Debtors’ Exclusive Period in Which to File a Chapter 11 Plan and Solicit Acceptances Thereof and Granting Related Relief*. See ECF No. 785. The Court granted this motion and subsequent oral motions seeking further extensions, extending the Debtors’ exclusive period to file a chapter 11 plan and obtain acceptances to February 16, 2024, and March 18, 2024, respectively. During the Fee Period, Cleary Gottlieb prepared to vigorously defend the Debtors’ motion in response to objections filed by parties including the Ad Hoc Group and Gemini.

C. Claims Reconciliation and Objection Process

35. During the Fee Period, Cleary Gottlieb filed twenty omnibus claims objections, continuing the process of comprehensively reviewing and determining the validity of asserted claims in order to reconcile filed claims with the Debtors’ books and records and to avoid improper recovery or unnecessary duplication or noise in the voting pool in advance of the

Debtors' solicitation. Over the course of the Fee Period, Cleary Gottlieb assisted with objecting to and/or resolving over 1,084 claims with a total aggregate amount of \$426 trillion in purported claims against the Debtors.

D. FTX Settlement Agreement

36. During the Fee Period, Cleary Gottlieb continued its prosecution of the Debtors' *Motion Pursuant to Rule of Bankruptcy Procedure 9019(a) for Entry of an Order Approving Settlement Agreement with FTX Entities* (ECF No. 603), seeking the Bankruptcy Court's approval to effectuate a settlement agreement with the FTX Entities (the "FTX Settlement Agreement") which provides for a global resolution of all claims asserted or held by the FTX Entities against the Debtors at less than 5% of their face values, thereby avoiding the risk of substantial and complex litigation, which the Debtors estimated would likely exceed ten million dollars. Cleary successfully assisted with serving and defending against multiple discovery requests in connection with an objection filed by the Ad Hoc Group and joinders to such objection filed by Gemini and the Brown Rudnick Group, ultimately achieving approval of this significant settlement.

E. Three Arrows Capital Settlement Agreement

37. Immediately prior to the Fee Period, Cleary Gottlieb filed omnibus claims objections to proofs of claim filed by 3AC against GGH, GGC and GAP, ECF No. 530. Cleary Gottlieb assisted the Debtors with fact discovery with respect to such objection, as well as challenging 3AC's motion seeking relief from the automatic stay to litigate 3AC's claims against the Debtors before a court in the British Virgin Islands or, in the alternative, 3AC's chapter 15 court and 3AC's motion before this Court and the BlockFi bankruptcy court in New Jersey seeking to establish procedures to adjudicate purportedly common issues of fact and law raised by the 3AC claims in a centralized forum. Following successful objections to these motions, Cleary Gottlieb

helped negotiate a settlement with 3AC, ending five months of litigation and discovery regarding 3AC's claims and resolving approximately \$1 billion of claims for \$33 million without a release of any claims the Debtors have against 3AC.

F. Moonalpha Settlement Agreement

38. During the Fee Period, Cleary Gottlieb assisted the Debtors with negotiating and finalizing a settlement with Moonalpha Financial Services Limited ("Moonalpha"), resolving Moonalpha's 150 million USDT claim against GGC and the 470 million USDC claim held by GGC against Moonalpha by effectuating a set off and negotiating a net claim held by GGC against Moonalpha of approximately USD \$184.8 million.

G. SEC Settlement Agreement

39. Throughout the Fee Period, Cleary Gottlieb worked with its co-counsel, Morrison Cohen, in continued communications with the Securities and Exchange Commission (the "SEC"), ultimately reaching a settlement resolving a civil action filed by the SEC against GGC in the U.S. District Court for the Southern District of New York, captioned as *Securities and Exchange Commission v. Genesis Global Capital, LLC, et al.*, Case No. 23-cv-287 (ER) (S.D.N.Y.) and proof of claim no. 862 filed by the SEC in the Chapter 11 Cases (the "Civil Action Claim") in exchange for an allowed general unsecured claim by the SEC against GGC in the amount of \$21 million in full and complete satisfaction of the Civil Action Claim, which will be subordinated to all other general unsecured claims under the Debtors' Plan. In doing so, Cleary Gottlieb helped the Debtors resolve the Civil Action Claim and eliminate the risks, expenses and uncertainty associated with protracted litigation against the SEC.

H. NYAG Action

40. During the Fee Period, Cleary Gottlieb and its co-counsel, Morrison Cohen, engaged in various discussions with NYAG's office concerning claims asserted by NYAG. On

October 19, 2023, NYAG filed a complaint against numerous defendants, including the Debtors, DCG and Gemini, asserting various causes of action, including causes of action under the Martin Act. Following the filing of this lawsuit, Cleary Gottlieb engaged in discussions with NYAG's office in an effort to resolve the litigation, ultimately finalizing the terms of a settlement agreement that was filed shortly after the expiration of the Fee Period.

I. Partial Repayment Agreement

41. During the Fee Period, Cleary Gottlieb worked to obtain payment of the loans due from DCG and DCGI in May 2023, obtaining near full payment of such loans during the Fee Period. On September 6, 2023, GGC commenced an adversary proceeding against each of DCG and DCGI under section 542(b) of the Bankruptcy Code (such proceedings, the "Turnover Actions") to recover approximately \$630 million in undisputed principal and interest (including Loan Fees) owed to GGC under master lending agreements between GGC and each of DCG and DCGI (such loans, the "DCG/DCGI Loans"). In connection with the Turnover Actions, Cleary Gottlieb negotiated a repayment agreement (as amended from time to time, the "Partial Repayment Agreement"), which provided a timetable for the partial repayment of the DCG/DCGI Loans and a voluntary stay of the Turnover Actions pending continued compliance. Cleary Gottlieb subsequently negotiated an amendment to the Partial Repayment Agreement providing for further payments of amounts due, partial collateralization of DCG's and DCGI's obligations and entry of a consent judgment in the event that DCG or DCGI defaulted under its Partial Repayment Agreement obligations.

J. Other DCG Actions

42. In addition, Cleary Gottlieb assisted the Debtors in preparing for the commencement of an adversary proceeding against DCG, which was filed on February 7, 2024, asserting that DCG had assumed liability for payment of any amounts paid by GGC in respect of

Three Arrows Capital's \$33 million claim pursuant to a 2022 assumption of liability by DCG in connection with then-outstanding loans to Three Arrows Capital. Separately, Cleary Gottlieb also prepared for the filing of an arbitration proceeding, which was commenced on February 14, 2024, with the International Centre for Dispute Resolution against DCG for repayment of certain disputed amounts under the DCG/DCGI Loans.

K. Gemini Adversary Proceeding

43. During the Fee Period, Cleary Gottlieb also assisted the Debtors in defending against an adversary proceeding filed by Gemini (the "Gemini Adversary Proceeding") seeking declaratory judgments from the Court with respect to certain collateral and other property. Towards the end of the Fee Period, Cleary Gottlieb successfully helped prosecute a motion seeking to dismiss certain of the claims in the Gemini Adversary Proceeding, which resulted in the dismissal of all counts as to GGH and GAP and the dismissal of Counts II, III, and IV, and successfully defended against a cross motion filed by Gemini seeking to dismiss certain counterclaims filed by the Debtors, resulting in an order denying Gemini's motion. On November 21, 2023, Cleary Gottlieb assisted the Debtors with commencing an adversary proceeding against Gemini seeking to avoid and recover payments from the Debtors to Gemini and/or Gemini Lenders during the ninety-day preference period. Throughout the Fee Period, Cleary Gottlieb also assisted with negotiating a potential settlement of the ongoing disputes between the Debtors and Gemini.

L. Trust Assets Sale Motion

44. During the Fee Period, Cleary Gottlieb assisted with drafting and preparing a motion seeking Court approval for the sale and redemption of GBTC and other trust assets owned by the Debtors. In addition, Cleary Gottlieb helped prepare for the potential sales and redemptions of GBTC shares, including working with the Debtors' management and advisors responsible for

making arrangements with brokers and authorized participants and liaising with creditors and their advisors with respect to the same.

M. Professional Retention

45. In addition to the foregoing activities, Cleary Gottlieb worked with the Debtors to amend the existing order to increase the monthly cap on payments to professionals to be retained pursuant to the order authorizing the Debtors to employ and pay professionals used in the ordinary course of business, due to the significant regulatory complexity these Chapter 11 Cases entailed. *See* ECF No. 1064.

VI. COMPENSATION REQUESTED

46. There are numerous factors to be considered by the Court in determining allowances of compensation. *See, e.g., In re Woerner*, 783 F.3d 266, 272 (5th Cir. 2015) (enumerating factors to be considered in awarding compensation to professionals); *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714 (5th Cir. 1974), *abrogated by Blanchard v. Bergeron*, 489 U.S. 87 (1989) (same); *see also In re Drexel Burnham Lambert Grp., Inc.*, 133 B.R. 13 (Bankr. S.D.N.Y. 1991) (“*Drexel Burnham*”); *In re Nine Assocs., Inc.*, 76 B.R. 943 (S.D.N.Y. 1987); *In re Cuisine Magazine, Inc.*, 61 B.R. 210 (Bankr. S.D.N.Y. 1986).

47. The perspective from which an application for an allowance of compensation should be viewed in a bankruptcy case was aptly stated by Congressman Edwards on the floor of the House of Representatives on September 28, 1978, when he made the following statement in relation to section 330 of the Bankruptcy Code:

[B]ankruptcy legal services are entitled to command the same competency of counsel as other cases. In that light, the policy of this section is to compensate attorneys and other professionals serving in a case under title 11 at the same rate as the attorney or other professional would be compensated for performing comparable services other than in a case

under title 11. Contrary language in the Senate report accompanying S.2266 is rejected, and *Massachusetts Mutual Life Insurance Company v. Brock*, 405 F.2d 429, 432 (5th Cir. 1968) is overruled. Notions of economy of the estate in fixing fees are outdated and have no place in a bankruptcy code.

124 CONG. REC. H11,092 (daily ed. Sept. 28, 1978) (emphasis added). The Congressional policy expressed above provides for adequate compensation in order to continue to attract qualified and competent professionals to bankruptcy cases. *See Drexel Burnham*, 133 B.R. 13, 20 (Bankr. S.D.N.Y. 1991) (“Congress’ objective in requiring that the market, not the Court, establish attorneys’ rates was to ensure that bankruptcy cases were staffed by appropriate legal specialists.”); *In re Busy Beaver Bldg. Ctrs., Inc.*, 19 F.3d 833, 850 (3d Cir. 1994) (“Congress rather clearly intended to provide sufficient economic incentive to lure competent bankruptcy specialists to practice in the bankruptcy courts.”) (citations and internal quotations omitted).

48. In addition, in awarding compensation pursuant to section 330 of the Bankruptcy Code to professional persons employed under section 327 of the Bankruptcy Code, the Court must take into account, among other factors, the cost of comparable non-bankruptcy services. Section 330 of the Bankruptcy Code provides, in pertinent part, for payment of:

- (A) reasonable compensation for actual, necessary services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional persons employed by such person; and
- (B) reimbursement for actual, necessary expenses.

11 U.S.C. § 330(a)(1).

49. As the court in *Drexel Burnham* stated:

With due recognition of the historical position of Bankruptcy Courts in compensation matters, we recognize that creditors have agreed to pay rates for retained counsel of their choice because of the needs of the particular case. One could posit

other situations or cases where a presumption of prior informed judgment might not be as strong. Here, however, we have a multi-debtor, multi-committee case involving sophisticated creditors who have determined that the rates charged and tasks undertaken by attorneys are appropriate. We should not, and will not, second-guess the determination of those parties, who are directed by Congress, under the Bankruptcy Code, to shape and resolve the case, and who are in fact bearing the cost. To do so, of course, would be to continue what Congress specifically intended to stop in 1978: Courts, instead of markets, setting rates, with the inevitable consequence that all the legal specialists required by the debtor or official committees would demur to participate.

Drexel Burnham, 133 B.R. at 20–21.

50. The professional services rendered by Cleary Gottlieb have required substantial time, expertise, and effort. During the Fee Period, Cleary Gottlieb’s professionals and paraprofessionals recorded 17,117.4 hours providing the required professional services. Cleary Gottlieb will continue to perform those services necessary to represent the Debtors as counsel.

51. Time and labor devoted is only one of the many factors to be considered in awarding attorney compensation. The number of hours expended must be considered in light of (i) the amount of work involved and the results achieved to date; (ii) the novelty and difficulty of the questions presented; (iii) the skill requisite to properly perform the legal services; (iv) the preclusion of other employment on behalf of other clients; (v) the customary fee charged to a private client for the services rendered; (vi) awards in similar cases; (vii) time constraints required by the exigencies of the case, including the frequency and amount of time required to be devoted other than during regular business hours; (viii) the experience, reputation, and ability of the attorneys rendering services; and (ix) the nature and length of the professional relationship with the client (the “Johnson Factors”). *See Johnson v. Georgia Highway Express*, 488 F.2d at 717–19 (enumerating factors to be considered by courts in assessing the reasonableness of attorneys’ fees

requested); *In re Pilgrim's Pride Corp.*, 690 F.3d 650, 656 (5th Cir. 2012) (affirming the continued relevance of the Johnson Factors).

52. The majority of the Johnson Factors are codified in section 330(a) of the Bankruptcy Code and have been applied by various courts in making determinations that requested attorneys' fees constitute reasonable compensation. It is well settled that the "lodestar method,"⁹ as opposed to an application solely of the Johnson Factors, is the best means of determining attorney fees in bankruptcy cases.¹⁰ The Supreme Court, however, has clearly articulated that the "lodestar method" is presumed to subsume the Johnson Factors, as does section 330(a) of the Bankruptcy Code. *Delaware Valley I*, 478 U.S. 546 (1986); *In re Cena's Fine Furniture, Inc.*, 109 B.R. 575, 581 (E.D.N.Y. 1990).

53. Cleary Gottlieb respectfully submits that application of the foregoing criteria more than justifies the compensation requested in this Application for the Fee Period on an interim basis. As described above, during the Fee Period Cleary Gottlieb provided services to the Debtors on numerous matters.

54. The professional services rendered here have been performed by attorneys with broad expertise and high levels of skill in their practice areas or specialty. This highly

⁹ Application of the "lodestar method" involves multiplying the number of hours reasonably expended on the case by the reasonable hourly rate of compensation for each attorney. *Shaw v. Travelers Indem. Co. (In re Grant Assocs.)*, 154 B.R. 836, 843 (S.D.N.Y. 1993). This method of calculating attorney fees is appropriate in light of section 330(a) of the Bankruptcy Code, which serves as a starting point, permitting bankruptcy courts, in their own discretion, to consider other factors, such as the novelty and difficulty of the issues, the special skills of counsel, and their results obtained. *In re Copeland*, 154 B.R. 693, 698 (Bankr. W.D. Mich. 1993).

¹⁰ See, e.g., *Pennsylvania v. Del. Valley Citizens' Counsel for Clean Air*, 483 U.S. 711 ("*Delaware Valley II*"), on remand, 826 F.2d 238 (3d Cir. 1987); *Pennsylvania v. Del. Valley Citizens' Council for Clean Air*, 478 U.S. 546 (1986) ("*Delaware Valley I*"); *United States Football League v. Nat'l Football League*, 887 F.2d 408, 413 (2d. Cir. 1989), cert. denied, 493 U.S. 1071 (1990); *Lindy Bros. Builders, Inc. of Phila. v. Am. Radiator & Standard Sanitary Corp.*, 487 F.2d 161 (3d Cir. 1973), vacated on other grounds, 540 F.2d 102 (3d Cir. 1976); *In re Cena's Fine Furniture, Inc.*, 109 B.R. 575 (E.D.N.Y. 1990); *Drexel Burnham*, 133 B.R. 13, 21 (Bankr. S.D.N.Y. 1991).

professional group of attorneys, working together with the Debtors' other professionals, has ensured that these Chapter 11 Cases have progressed in an efficient manner.

55. During the Fee Period, Cleary Gottlieb has been required to furnish extensive services that have often fully occupied the time of its attorneys. Consistent with the Appendix B Guidelines, Cleary Gottlieb has provided its Comparable and Customary Compensation Disclosures at Exhibit 4,¹¹ and a breakdown by project category of Cleary Gottlieb's budgeted expenses for the Fee Period versus the actual expenses incurred is attached as Exhibit 5. Pursuant to the criteria normally examined in bankruptcy cases and based upon the factors to be considered in accordance with section 330 of the Bankruptcy Code, the results that have been achieved during the Fee Period and the Debtors' Chapter 11 Cases more than substantiate charges in the amounts requested herein. Cleary Gottlieb made an effort during the Fee Period to strategically and efficiently staff matters to ensure that many of the more rote (but time consuming) tasks were handled by more junior attorneys with lower billing rates. The services that Cleary Gottlieb has rendered have produced results which have inured to the benefit of the Debtors and their respective estates and creditors. Moreover, Cleary Gottlieb will be required to continue to provide additional services as these cases progress.

¹¹ This exhibit shows the blended hourly rate billed to the Debtors during the Fee Period as compared to the blended hourly rate billed on non-bankruptcy engagements during the preceding 12-month year in the firm's New York office. For certain categories of timekeepers, the blended rate charged to the Debtors is higher. This difference stems from, inter alia, the complex and protracted nature of the Chapter 11 Cases, and Cleary Gottlieb's resulting use of more senior members of each attorney category due to the higher level of expertise required for these cases. While those attorneys' hourly rates exceed the hourly rates of attorneys junior to them, the greater experience, expertise and efficiency of more senior attorneys' work typically compensates for their increased hourly rate, particularly in light of many of the untested issues in the Debtors' case. Cleary Gottlieb believes the amounts billed to the Debtors are reasonable and comparable to those billed on non-bankruptcy matters with similar levels of complexity and length in the preceding 12-month year.

56. In view of the foregoing, Cleary Gottlieb respectfully requests that it be allowed interim compensation in the amount of \$19,221,238.50 for services rendered during the Fee Period.

57. In view of the policy underlying sections 330 and 331 of the Bankruptcy Code that attorneys in bankruptcy cases be compensated on parity with attorneys practicing in other fields, it is respectfully submitted that interim compensation should be allowed as requested.

VII. DISBURSEMENTS

58. As set forth in Exhibit 2 hereto, Cleary Gottlieb incurred \$315,196.26 in expenses in providing professional services during the Fee Period.

59. With respect to photocopying expenses, Cleary Gottlieb charged the Debtors \$.10 per page. With respect to facsimile expenses, Cleary Gottlieb does not charge for incoming or outgoing facsimile transmissions. These charges are intended to cover Cleary Gottlieb's direct operating costs for photocopying and facsimile facilities, which costs are not incorporated into Cleary Gottlieb's hourly billing rates. Only clients who actually use photocopying, facsimile, and other office services of the types set forth in Exhibit 2 are separately charged for such service.

60. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require extensive photocopying, facsimile, and document production facilities and services. The amount of the standard photocopying and facsimile charge is intended to allow Cleary Gottlieb to cover the related expenses of its photocopying and telecopying service. A determination of the actual expenses per page for photocopying and telecopying, however, is dependent on both the volume of copies and the total expenses attributable to photocopying and telecopying on an annual basis.

61. The time constraints frequently imposed by the circumstances of this case have required Cleary Gottlieb's attorneys and other employees at times to devote substantial amounts of time during the evenings and on weekends to the performance of legal services on behalf of the Debtors.

62. Moreover, consistent with firm policy, attorneys and other employees of Cleary Gottlieb who worked late into the evenings were reimbursed for their reasonable meal costs (*no more than \$20 per dinner*) and their cost for transportation home. Cleary Gottlieb's regular practice is to not include components for those charges in overhead when establishing billing rates and to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of services.

63. These disbursements are not included in Cleary Gottlieb's overhead for the purpose of setting billing rates. Cleary Gottlieb has made every effort to minimize its disbursements in this case. The actual expenses incurred in providing professional services were absolutely necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors, their estates, and creditors.

64. None of the expenses of Cleary Gottlieb's attorneys included herein were for first-class airfare, luxury accommodations, or deluxe meals.

VIII. ATTORNEY STATEMENT PURSUANT TO APPENDIX B GUIDELINES

65. The following is provided in response to the request for additional information set forth in Paragraph C.5 of the Appendix B Guidelines.

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement that were provided during the application period?

Response: No.

Question: If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?

Response: The fees sought in this fee application are not higher than the fees budgeted for the time period by 10% or more.

Question: Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?

Response: No.

Question: Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application). Does the fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.

Response: During the Fee Period, the time dedicated solely to redacting and preparing invoices to ensure that time entries subject to this Application do not disclose privileged or confidential information was approximately 310.6 hours, aggregating to approximately \$216,728 in fees dedicated to preparing client invoices.¹²

Question: Does the fee application include any rate increases since retention?

Response: Effective for services rendered as of January 1, 2024, the Debtors implemented a “rate increase” as that term is used in the Guidelines for Reviewing Application for

¹² This amount includes time spent reviewing the invoices, fee statements and fee applications of other professionals of the Debtors.

Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. §330 by Attorneys in Larger Chapter 11 Cases, filed November 1, 2013, following notice to the Debtors, the U.S. Trustee and the Committee of Unsecured Creditors.¹³ Cleary Gottlieb's minimum hourly rates were updated as follows:

Partners	\$1,410 – 2,400
Counsel	\$1,315– 1,605
Senior Attorneys	\$1,290 – 1,515
Associates	\$770 – 1,275
Paralegals	\$390 – 520

Question: Did your client review and approve those rate increases in advance?

Response: Yes, as required by the Retention Order, Cleary Gottlieb provided ten days' notice to the Debtors, the U.S. Trustee and the Committee prior to implementing the rate increase.

Question: Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11–458?

Response: Yes. In accordance with the Retention Order and as contemplated by the related retention application, Cleary Gottlieb provided reasonable notice to the Debtors and other required notice parties prior to implementing the rate increase and there were no objections.

¹³ As set forth in the *Third Supplemental Declaration of Jane VanLare in Support of Application for Entry of Orders Authorizing Employment and Retention of Cleary Gottlieb Steen & Hamilton LLP as Counsel for Debtors and Debtors-in-Possession*, ECF No. 1419, Cleary Gottlieb has increased its billing rates effective for services rendered as of January 1, 2024 to reflect economic and other conditions and the billing rates are consistent with rates charged elsewhere. Additionally, the Debtors consented to the rate increase and the U.S. Trustee nor the Committee have objected following due and proper notice. Accordingly, Cleary Gottlieb believes the rate increases are reasonable.

IX. CONCLUSION

66. The legal services summarized by this Application and rendered by Cleary Gottlieb to the Debtors during the Fee Period were substantial, professional, and beneficial to the Debtors' estates and creditors. They were reasonable and necessary to the preservation and maximization of the Debtors' estates.

67. As demonstrated throughout this Application, the other factors typically considered in determining compensation—including complexity, results achieved, special expertise, magnitude of the matter, and professional standing—all militate toward the conclusion that the amount of compensation requested by Cleary Gottlieb is necessary, fair, and reasonable.

68. In light of: (a) the complexity and exigencies of these Chapter 11 Cases; (b) the results achieved to date; (c) the significant contributions made and time devoted, often under severe time constraints and to the preclusion of other matters; (d) awards of compensation in similar cases; and (e) other factors pertinent to the allowance of compensation, Cleary Gottlieb believes that the compensation sought herein is fair and reasonable, and is authorized under the relevant provisions of the Bankruptcy Code.

69. All services for which compensation is sought were performed for and on behalf of the Debtors and their estates, and not on behalf of any other creditor or party-in-interest. Cleary Gottlieb is charging its standard hourly rate for professionals performing services. Cleary Gottlieb has not entered into any agreement, express or implied, with any other party-in-interest for the purpose of fixing or sharing fees or other compensation to be paid for professional services rendered in these Chapter 11 Cases.

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WHEREFORE, Cleary Gottlieb respectfully requests that this Court enter an order: (a) interim allowance of compensation for the professional services rendered by Cleary Gottlieb during the Fee Period in the amount of \$19,221,238.50, representing 17,117.4 hours of professional, paraprofessional and other non-legal services, (b) reimbursement of actual and necessary expenses incurred by Cleary Gottlieb during the Fee Period in the amount of \$315,196.26, (c) payment in the amount of \$2,883.185.78 representing 15% of the total compensation for professional services rendered by Cleary Gottlieb during the Fee Period (i.e., 75% of the remaining holdback), (d) payment of \$1,831,000.60 representing 50% of the remaining holdback of Cleary Gottlieb's monthly fees over each of the First Interim Fee Period from January 19, 2023 through May 31, 2023 and the Second Interim Fee Period from June 1, 2023 through August 30, 2023 (i.e., 5% of the sum of the total allowed compensation for each such periods); and (e) granting such other and further relief as this Court deems just and proper.

Dated: March 15, 2024
New York, New York

/s/ Sean A. O'Neal

Sean A. O'Neal

Luke A. Barefoot

Jane VanLare

Thomas S. Kessler

CLEARY GOTTLIB STEEN & HAMILTON LLP

One Liberty Plaza

New York, New York 10006

Telephone: (212) 225-2000

Facsimile: (212) 225-3999

Counsel to the Debtors and Debtors-in-Possession

Exhibit 1
Cleary Gottlieb Steen & Hamilton
Counsel for the Debtors and Debtors in Possession

Fee Summary for the Period September 1, 2023 to January 31, 2024

By Timekeeper

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the Bar</u>	<u>2023 Rate</u>	<u>2024 Rate¹</u>	<u>Hours</u>	<u>Fee</u>
Barefoot, Luke A.	Partner	Bankruptcy	2005	\$1780	\$1930	805.60	\$1,457,788
Bergen, Robin M.	Partner	Enforcement	1993	N/A ²	\$2045	1.60	\$3,272
Brown, Brant K.	Partner	Financial Institutions	2000	N/A	\$1630	.60	\$978.00
Burns, James R.	Partner	Financial Institutions	2002	N/A	\$1970	.30	\$591.00
Conroy Jr., Hugh C.	Partner	Litigation	1998	N/A	\$1840	.60	\$1,104
Dassin, Lev L.	Partner	Litigation	1991	\$1930	\$2085	189.1	\$372,341
Dayan, Michael D.	Partner	Capital Markets	1993	N/A	\$2045	.90	\$1,840.50
Fleisher, Adam	Partner	Capital Markets	2001	N/A	\$1970	.30	\$591
Ilan, Daniel	Partner	Intellectual Property	2009	\$2010	N/A ³	2.60	\$5,226
Kaniecki, Chase D.	Partner	International Disputes	2009	\$1565	N/A	1	\$1,565

¹ As further discussed herein, effective for services rendered as of January 1, 2024, Cleary Gottlieb implemented a rate increase.

² In instances where there is no 2023 rate available, it is because the timekeeper did not bill during the Fee Period applicable to the 2023 Rate.

³ In instances where there is no 2024 rate available, it is because the timekeeper did not bill during the Fee Period applicable to the 2024 Rate.

Karpf, Jeffrey D.	Partner	Financial Transactions	1995	\$1890	N/A	.30	\$567
Kessler, Thomas S.	Partner	Bankruptcy	2014	\$1305	\$1630	145	\$231,507.50
Levine, Alan M.	Partner	ERISA	1997	\$2135	\$2310	15.10	\$32,483.50
Linch, Maureen E.	Partner	Tax	2009	\$1735	N/A	5	\$8,675
Lopez, David C.	Partner	Financial Transactions	1990	\$1930	N/A	14.60	\$28,178
MacKinnon, Ari D.	Partner	International Arbitration	2007	N/A	\$1910	8.10	\$15,471
McRae, William L.	Partner	Tax	1998	\$2135	\$2355	71.90	\$157,026.50
O'Neal, Sean A.	Partner	Bankruptcy	2001	\$1820	\$1970	917.80	\$1,697,921
Peponis, Margaret S.	Partner	Financial Transactions	1997	\$1855	N/A	.80	\$1,484
Phillips, Amber V.	Partner	Financial Transactions	2015	N/A	\$1410	.40	\$564
Simmons, Clayton I.	Partner	Securities & Derivatives	2014	N/A	\$1645	10	\$15,232
Spoerri, Kimberly R.	Partner	M&A	2009	\$1700		27.40	\$46,580
VanLare, Jane	Partner	Bankruptcy	2008	\$1730	\$1885	681	\$1,212,524.50
Zutshi, Rishi N.	Partner	Litigation	2009	\$1730	\$1885	216.90	\$382,971.50
Partner Totals						3116.90	\$5,676,482
Hailey, Kara A.	Counsel	Bankruptcy	2001	\$1485	N/A	43.90	\$65,191.50
Hammer, Brandon M.	Counsel	Financial Institution Regulatory	2014	\$1280	\$1410	124.60	\$162,777
Morag, Boaz S.	Counsel	International Disputes	1993	\$1485	N/A	1.80	\$2,673
Morris, Brian J.	Counsel	Financial Institution Regulatory	2010	\$1485	N/A	1	\$1,485
Rocks, Sandra M.	Counsel Emeritus	Bankruptcy	1980	\$1485	\$1605	3.40	\$5,109
Weaver, Andrew	Counsel	Litigation	2003	\$1485	\$1605	624.70	\$953,563.50

<u>Counsel Totals</u>						799.40	\$1,190,799
Chiu, Victor	Senior Attorney	Debt Finance	2002	N/A	\$1400	1	\$1,400
Levy, Jennifer. R	Senior Discovery Attorney	Litigation	2005	\$710	\$750	244.80	\$177,304
Parish, David	Senior Attorney	Capital Markets	1993	\$1400	N/A	.40	\$560
Saenz, Andres F.	Senior Attorney	Litigation	2015	\$1190	\$1350	244.70	\$302,441
<u>Senior Attorney Totals</u>						490.9	\$481,705
Allen, Cassandra	Associate	Litigation	2023	N/A	\$915	50.50	\$46,207.50
Amorim, Eduardo D.S.C	Associate	Litigation	2018	\$1155	N/A	2.30	\$2,656.50
Baldwin, William E.	Associate	Litigation	2021	\$1105	N/A	.40	\$442
Borneo, Catherine A.	Associate	Tax	1990	\$1180	N/A	.90	\$1,062
Bremer, Sabrina	Associate	Bankruptcy	2022	\$965	\$1045	188.50	\$182,414.50
Brownstein, Julia	Associate	Compensation and Benefits	2021	\$1045	N/A	18	\$18,810.00
Cao, Charlotte	Associate	Financial Transactions	2023	\$845	N/A	.30	\$253.50
Chang, Samuel H.	Associate	Financial Institution Regulatory	2017	\$1180	N/A	.80	\$944.00
Cinnamon, Michael	Associate	Litigation	2018	\$1180	N/A	87.40	\$103,132
Coelho Revenrndo Vidal, Marina	Associate	Litigation	2016	\$710	\$750	271	\$199,678
Colter, Hannah	Associate	Litigation	2023	\$845	\$915	3.10	\$2,724.50
Dayem, Lina	Associate	Financial Transactions	2023	N/A	\$845	9.3	\$7,858.50
Fike, Deandra	Associate	Bankruptcy & Litigation	2022	\$965	\$1045	642.90	\$629,070.50

Forbes, Alexandra L.	Associate	Bankruptcy & Litigation	2021	\$1045	\$1130	99.80	\$104,954
Friedman, David A.	Associate	Financial Transactions	2021	\$1045	N/A	8	\$8,360
Gariboldi, Adrian	Associate	Litigation	2023	\$845	\$915	389.80	\$335,667
Garland, Amy	Associate	Intellectual Property	2023	\$965	N/A	.60	\$579
Gong, Richard B.	Associate	Financial Institutions Regulatory	2023	\$845	N/A	2.80	\$2,366
Gonzalez, Katie	Associate	Litigation	2018	\$1180	\$1275	32	\$40,771.50
Hatch, Miranda	Associate	Bankruptcy	2023	\$845	\$915	497.20	\$430,249
Heiland, Karl	Associate	Litigation	2018	\$1155	\$1250	120.40	\$141,940.50
Herzog, Miranda	Associate	Litigation	2021	\$1045	N/A	.80	\$836
Hundley, Madeline	Law Clerk	Litigation	N/A	N/A	\$770	340	\$296,491
Julson Barahona, Isa A.	Associate	M&A	2017	\$1180	N/A	42.40	\$50,032
Khanarian, Andrew	Associate	Litigation	2022	N/A	\$1130	37.30	\$42,149
Kim, Hoo Ri	Associate	Bankruptcy	2019	\$1155	\$1250	683.10	\$813,120
Knight, Julia A.	Associate	Financial Institution Regulatory	2018		\$1275	1.30	\$1,657.50
Kohles, Mitchell	Associate	Litigation	2022	\$965	N/A	3.5	\$3,377.50
Kowiak, Michael J.	Associate	Litigation	2023	\$845	\$915	95.30	\$86,534.50
Kwon, Sean Sihyun Kim	Associate	Financial Institutions Regulatory	2024	\$710	\$770	24.50	\$18,085
Larner, Sean	Associate	Litigation	2022	N/A	\$1130	46.10	\$52,093
Lenox, Bradley	Associate	Bankruptcy	2020	\$1105	\$1195	431.50	\$493,511.50
Levander, Samuel L.	Associate	Litigation	2015	\$1180	\$1275	172.60	\$209,643.50
Lindsay, Monica	Associate	M&A	2020	\$1045	N/A	7.80	\$8,151
Lynch, Thomas	Associate	Bankruptcy	2020	\$1105	\$1195	353.90	\$394,416.50

MacAdam, Katherine	Associate	Litigation	2022	\$965	\$1045	53.90	\$52,389.50
Maisel, Nicholas	Associate	Litigation	2022	\$965	N/A	99.40	\$95,921
Massey, Jack A.	Associate	Litigation	2018	\$1155	\$1250	595.20	\$701,554
Minott, Richard	Associate	Bankruptcy	2021	\$1045	\$1130	694.30	\$743,257.50
Mitchell, Alec F.	Associate	Financial Institution Regulatory	2022	\$965	\$1045	167.90	\$166,039.50
Morrow, Emily S.	Associate	Litigation	2021	\$1045	N/A	154.90	\$161,870.50
Rathi, Mohit	Associate	Litigation	2022	\$965	\$1045	341.80	\$334,373
Ribeiro, Christian	Associate	Bankruptcy	2020	\$1105	\$1195	623.40	\$704,067
Richey, Brett	Associate	Litigation	2022	\$965	\$1045	99.80	\$97,115
Rico Roman, Luis Manuel	Associate	Litigation	2023	N/A	\$915	35.60	\$32,574
Riishojgaard, Isabella	Associate	International Litigation	2021	N/A	\$1130	57.30	\$64,749
Rohlfs, Stephanie Monroe	Associate	Financial Institution Regulatory	2014	\$1180	\$1275	63.10	\$75,987.50
Ross, Katharine	Associate	Litigation	2022	\$965	\$1045	452.80	\$446,104
Saba, Andrew	Associate	Litigation	2020	\$1105	\$1195	164.40	\$181,671
Schaefer, Drew	Associate	Tax	2021	\$1105	N/A	0.70	\$773.50
Schulman, Michael	Associate	Litigation	2019	\$1155	N/A	9.70	\$11,203.50
Schwartz, David Z.	Associate	Bankruptcy	2017	\$1180	\$1290	583.60	\$700,099
Simmons, Samantha	Associate	Intellectual Property	2021	\$1045	N/A	3.80	\$3,971
Sivaram, Anirudh	Associate	Financial Transactions	2021	\$1045	N/A	26.70	\$27,901.50
Swiderski, Lukasz	Associate	M&A	2021	\$1045	N/A	56.90	\$59,460.50
Watson, Sara	Associate	Litigation	2023	\$965	N/A	.30	\$289.50
Weinberg, Michael	Associate	Bankruptcy	2019	\$1155	\$1250	710	\$839,620

Wildner, Andreas	Associate	Financial Institution Regulatory	2014	\$925	N/A	9	\$8,325
Witchger, Kathryn	Associate	Financial Institution Regulatory	2019	\$1155	N/A	.60	\$693
Zhou, Helen	Associate	Financial Transactions	2023	\$845	N/A	7.90	\$6,675.50
<u>Associate Totals</u>						9679.1	\$10,256,211.6
Carter, Rodnika	Law Clerk	Litigation	N/A	\$710	\$770	143.30	\$101,863
Finnegan, Madeline	Law Clerk	Litigation	N/A	\$710	\$770	149.90	\$112,771
Graham, Jessica	Law Clerk	Litigation	N/A	N/A	\$770	50.70	\$39,039
Heir, Arjan S.	Law Clerk	Litigation	N/A	N/A	\$770	77.40	\$59,598
Wolfe, Timothy	Law Clerk	Litigation	N/A	\$710	\$770	433.80	\$317,928
<u>Associates Not Admitted Totals</u>						855.10	\$677,406.5
Bohner, Michael W.	Managing Attorney	Litigation	2006	\$1075	\$1130	1.80	\$1,962.50
Cyr, Brendan J.	Managing Attorney	N/A	2006	\$1180	\$1240	14.70	\$17,466
<u>Managing Attorney Totals</u>						16.50	\$19,428.50
Barreto, Brenda	Contract Attorney	Litigation	2006	\$505	\$535	93	\$47,730
Cavanagh, Justin	Contract Attorney	Bankruptcy	1999	N/A	\$315	11	\$3,465
Christian, Denise M.	Contract Attorney	Litigation	1999	\$505	\$475	87.6	\$43,461
Ferreira, Daniel	Contract Attorney	Litigation	2009	N/A	\$535	20.90	\$11,181.50
Gayle, Karalenne	Contract Attorney	Private Funds	1998	\$300	N/A	21.20	\$6,360

Gruszecki, Robert	Contract Attorney	M&A	2006	\$1180	N/A	.30	\$354
Hong, Hee Son	Contract Attorney	Bankruptcy	1998	N/A	\$315	12	\$3,780
Hurley, Rodger	Contract Attorney	Litigation	2001	\$505	\$535	98	\$50,684
Kane-Weiss, Sheilah M.	Contract Attorney	Litigation	2001	\$1180	N/A	0.50	\$590
Orteza, Audrey	Contract Attorney	Litigation	2015	\$505	\$395	51.30	\$24,366.50
Rivas-Marrero, David	Contract Attorney	Litigation	2005	\$300	N/A	31.60	\$9,480
Santos-Tricoche, Rebecca	Contract Attorney	Litigation	2018	N/A	\$535	6.80	\$3,638
Vaughan Vines, Janel A.	Contract Attorney	Litigation	2010	\$505	\$750	358.30	\$211,297
Wang, Brenda	Contract Attorney	Litigation	2009	N/A	\$535	10.80	\$5,778
Woll, Laura	Contract Attorney	Litigation	2006	\$375	\$315	200.30	\$71,206.50
<u>Contract Attorney Totals</u>						1003.60	\$493,372
Cavallini, Isabella	Paralegal	Litigation	N/A	\$370	N/A	25.70	\$9,509
Chan, Mandy	Paralegal	Corporate	N/A	\$370	N/A	.20	\$74
Cruz Echeverria, Oriana	Paralegal	Litigation	N/A	\$430	\$455	4.1	\$1,840.50
Dowling, Ideal	Paralegal	Corporate	N/A	\$430	N/A	.50	\$215
Dyer-Kennedy, Jade	Paralegal	Litigation	N/A	\$430	\$455	165.30	\$71,786.50
Gallagher, Ashlyn	Paralegal	Litigation	N/A	\$430	\$455	236.50	\$103,832.50
Gayadin, Umadai	Paralegal	Litigation	N/A	\$370	\$390	43.70	\$16,541
Hemedes, Rhoelino Don C.	Paralegal	Corporate	N/A	\$370	N/A	.30	\$111
Mauser, Jeremy	Paralegal	Litigation	N/A	\$430	\$455	5.30	\$2,281.50

Miner, Elise	Paralegal	Litigation	N/A	N/A	\$455	1.50	\$682.50
Rodriguez, Maria	Paralegal Manager	Litigation	N/A	\$780	N/A	1	\$780
Saran, Samira	Paralegal	Litigation	N/A	\$430	\$455	226.90	\$98,159.50
Tung, Gemma	Paralegal	Litigation	N/A	\$370	\$390	255.40	\$95,500
Paralegal Totals						966.40	\$401,313
Abelev, Aleksandr	Non-Legal	N/A	N/A	\$370	\$390	3.50	\$1,335
Beriss, Maren	Non-Legal	N/A	N/A	\$370	\$390	25.50	\$9,527
Boiko, Peter	Non-Legal	N/A	N/A	\$430	\$455	23.30	\$10,151.50
Chan, Clara	Non-Legal	N/A	N/A	\$480	N/A	1	\$480
Cheung, Su Y.	Non-Legal	N/A	N/A	\$430	\$455	6.90	\$2,989.50
Dixon, Jennifer A.	Non-Legal	N/A	N/A	\$480	\$505	1.60	\$793
Eskenazi, Cory L.	Non-Legal	N/A	N/A	N/A	\$550	.90	\$495
Finnegan-Kennel, Mathilde E.	Non-Legal	N/A	N/A	\$480	N/A	1.30	\$624
Lang, Patrick W.	Non-Legal	N/A	N/A	\$250	\$265	3.60	\$919.50
Lashay, Vini	Non-Legal	N/A	N/A		\$580	2.80	\$1,624
Libberton, Sara	Non-Legal	N/A	N/A	\$370	\$390	21.50	\$7,993
Olukotun, Janice I.	Non-Legal	N/A	N/A	\$370	\$390	33.20	\$12,318
Piazza, Nicole	Non-Legal	N/A	N/A	\$780	\$820	1.60	\$1,260
Regalado, Robinson	Non-Legal	N/A	N/A		\$520	1	\$520
Royce, Mary Elizabeth	Non-Legal	N/A	N/A	\$370	\$390	19.50	\$7,301
Rozan, Benazir	Non-Legal	N/A	N/A	\$495	\$520	39.70	\$20,199
Woolcott, Heather	Non-Legal	N/A	N/A	\$780	N/A	.80	\$624.00
Zoubok, Lynn	Non-Legal	N/A	N/A	\$480	N/A	1.80	\$864
Non-Legal Totals						189.50	\$80,018
Grand Total						17,117.40	19,221,238.50

EXHIBIT 2

Cleary Gottlieb Steen & Hamilton
Counsel for the Debtors and Debtors in Possession

Expense Summary for the Period September 1, 2023 to January 31, 2024

Expense Category	Month	Total Expenses
Catering		
	October	\$178.56
	TOTAL:	\$178.56
Computer Research - CourtAlert		
	November	\$87.20
	December	\$88.62
	January	\$85.59
	TOTAL:	\$261.41
Computer Research - Lexis		
	November	\$4,429.84
	December	\$4,824.71
	January	\$5,473.07
	TOTAL:	\$14,727.62
Computer Research - Pacer		
	January	\$778.00
	TOTAL:	\$778.00
Computer Research - Westlaw		
	November	\$26,518.82
	December	\$12,788.32
	January	\$91,056.23
	TOTAL:	\$130,363.37
Court Fees		
	September	\$3,550.00
	October	\$-780.00
	November	\$350.00
	December	\$442.14
	TOTAL:	\$792.14
Delivery Services - Courier		
	September	\$1,053.51
	October	\$134.11
	November	\$1,327.42

	December	\$224.72
	January	\$135.57
	TOTAL:	\$2,946.61
Meals		
	September	\$1,325.59
	October	\$1,171.75
	November	\$1,200.00
	December	\$600.00
	January	\$3,596.37
	TOTAL:	\$7,893.71
Other-Internet Fees		
	September	\$29.85
	December	\$43.90
	TOTAL:	\$73.75
Professional Services		
	September	\$54,513.25
	October	\$771.50
	November	\$17,570.86
	December	\$43,019.58
	January	\$428.71
	TOTAL:	\$116,303.90
Transcripts		
	September	\$5,839.55
	October	\$4,185.65
	November	\$4,178.22
	December	\$2,398.60
	January	\$6,719.20
	TOTAL:	\$23,321.22
Transportation		
	September	\$2,829.29
	October	\$3,268.21
	November	\$2,952.74
	December	\$665.68
	January	\$4,932.33
	TOTAL:	\$14,648.25
Travel Lodging		
	October	\$272.00
	TOTAL:	\$272.00
Grand Total Expenses		

	September	\$69,141.04
	October	\$8,929.78
	November	\$58,824.10
	December	\$65,096.27
	January	\$113,205.07
	Grand Total:	\$315,196.26

EXHIBIT 3

Cleary Gottlieb Steen & Hamilton
Counsel for the Debtors and Debtors in Possession

Certification

CLEARY GOTTlieb STEEN & HAMILTON LLP

Sean A. O’Neal

Luke A. Barefoot

Jane VanLare

One Liberty Plaza

New York, New York 10006

Telephone: 212-225-2000

Facsimile: 212-225-3999

*Counsel to the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, et al.,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

CERTIFICATION

TO THE HONORABLE JUDGE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

Jane VanLare, on behalf of Cleary, Gottlieb, Steen & Hamilton, LLP (“Cleary
Gottlieb”), as attorneys for Genesis Global Holdco, LLC and its affiliates (collectively, the
“Debtors”) in the above-captioned Chapter 11 cases (the “Chapter 11 Cases”), hereby certifies,
pursuant to this Court’s Administrative Orders (“Administrative Orders”) setting forth the
amended guidelines for fees and disbursements for professionals practicing before this Court (the

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

“Amended Guidelines”) and the guidelines of the Office of the United States Trustee (the “UST Guidelines”), that:

1. I am the professional designated by Cleary Gottlieb with responsibility in these Chapter 11 Cases for Cleary’s compliance with the Amended Guidelines and the UST Guidelines.

2. I have read Cleary Gottlieb’s third interim application (the “Application”) for compensation for services, and reimbursement for expenses incurred in connection with such services, for the period September 1, 2023 to January 31, 2024.

3. To the best of my knowledge, information and belief formed after reasonable inquiry, the Application complies with the mandates set forth in the Administrative Orders and UST Guidelines.

4. To the best of my knowledge, information and belief formed after reasonable inquiry, the fees and disbursements sought fall within the guidelines set forth in the Administrative Orders and UST Guidelines.

5. Pursuant to Section B2 of General Order M-447, I certify that Cleary Gottlieb has advised the Debtors on a regular basis of the fees and expenses incurred by Cleary Gottlieb and has provided the Debtors with a statement of Cleary Gottlieb’s fees prior to the filing of this Application.

6. Pursuant to Section B3 of the General Order M-447, I certify that the Debtors have been provided with a copy of the Application.

7. The fees and disbursements sought in the Application are billed at reasonable rates and in accordance with practices customarily employed by Cleary Gottlieb and generally accepted by Cleary Gottlieb’s clients.

8. Copies of the Application will be served upon the parties designated in the Order of the Court establishing procedures for interim compensation, ECF No. 101.

9. To the best of my knowledge, information, and belief, with respect to the services and disbursements for which reimbursement is sought: (i) Cleary Gottlieb does not make a profit on such services or disbursements; (ii) Cleary Gottlieb does not include in the amount for which reimbursements of third parties is sought the amortization of the cost of any investment, equipment, or capital outlay; and (iii) Cleary Gottlieb requests reimbursements only for the amount billed to Cleary Gottlieb by the third-party vendor and paid by it to such vendor.

10. With respect to photocopying and facsimile transmission expenses, Cleary Gottlieb's charges do not exceed the maximum rate set by the Fee Guidelines (there is no charge for incoming and local facsimile transmissions). These charges are intended to cover Cleary Gottlieb's direct operating costs for photocopying and facsimile facilities, which costs are not incorporated into Cleary Gottlieb's hourly billing rates. Only clients who actually use photocopying, facsimile, and other such office services are separately charged for the same. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require extensive photocopying, facsimile, and document production facilities and services.

11. The time constraints frequently imposed by the circumstances of this case may have required Cleary Gottlieb's attorneys and other employees at time to devote substantial amounts of time during the evenings and on weekends to the performance of legal services on behalf of the Debtors. Consistent with firm policy, attorneys and other employees of Cleary Gottlieb who worked late into the evenings were reimbursed for their reasonable meal costs and their cost for transportation home. Cleary Gottlieb's regular practice is to not include components

for those charges in overhead when establishing billing rates and to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of services. The reimbursement of these requested disbursements is consistent with the provisions set forth in the Amended Guidelines.

12. Clearly Gottlieb has made every effort to minimize its disbursements in this case. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the case.

13. Mass transit has been used whenever practicable.

14. I declare under penalty of perjury that the foregoing is true and correct.

Dated: March 15, 2024
New York, New York

/s/ Jane VanLare
Sean A. O'Neal
Luke A. Barefoot
Jane VanLare
Thomas S. Kessler
CLEARLY GOTTLIEB STEEN & HAMILTON LLP
One Liberty Plaza
New York, New York 10006
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Counsel to the Debtors and Debtors-in-Possession

EXHIBIT 4

Cleary Gottlieb Steen & Hamilton Counsel for the Debtors and Debtors in Possession

Comparable and Customary Compensation Disclosures

The blended hourly rate for Cleary Gottlieb’s timekeepers (including both professionals and paraprofessionals) who have billed time during the Fee Period was approximately \$1,123 per hour (the “Blended Hourly Rate”).¹

The non-bankruptcy blended hourly rate for Cleary Gottlieb’s timekeepers during the 12-month period from September 1, 2022 to August 31, 2023 (the “Comparable Period”) was, in the aggregate, approximately \$756 per hour (the “Non-Bankruptcy Blended Hourly Rate”).²

A detailed comparison of these rates is as follows:

Category of Timekeeper	Blended Hourly Rate	
	Billed to non-debtors (i.e., Excluding Estate-Billed)	Billed to Debtors
Sr. Equity Partners/Shareholder	1,581	1,894
Jr. Equity Partner/Shareholder	1,381	1,770
Counsel	1,170	1,492
Sr. Associate (7 or more years since first admission)	1,013	1,192
Associate (4-6 years since first admission)	890	1,138
Jr. Associate (1-3 years since first admission)	678	886
Staff Attorney	457	595
Contract Attorney	181	342
Paralegal	357	420
Senior Attorney	1,004	1,253
Summer Associate	328	0
Project Attorney	341	511
Non-Legal Staff	322	432
Total Blended Rate	756	1,123

¹ Cleary Gottlieb calculated the blended rate for timekeepers by dividing the total dollar amount billed by such timekeepers during the Fee Period by the total number of hours billed by such timekeepers during the Fee Period.

² Cleary Gottlieb calculated the Non-Bankruptcy Blended Hourly Rate by dividing the total dollar amount billed by non-bankruptcy timekeepers in the applicable offices to all matters invoiced during the Comparable Period by the total number of hours billed by non-bankruptcy timekeepers in the applicable offices to all matters invoiced during the Comparable Period. For purposes of the foregoing calculation, Cleary Gottlieb included New York as the applicable office.

EXHIBIT 5

Cleary Gottlieb Steen & Hamilton
Counsel for the Debtors and Debtors in Possession

Budget and Staffing Plan for the Period September 1, 2023 to January 31, 2024 (“Fee Period”)

Matter	Budgeted Fees for Fee Period	Billed Fees for Fee Period
FTX UCC	\$0.00	\$0.00
General	\$75,000.00	\$64,237.50
Case Administration	\$800,000.00	\$790,022.50
Business Operations	\$80,000.00	\$81,804.00
Cash Management	\$0.00	\$0.00
Employee Matters	\$100,000.00	\$105,260.50
Lender Communications	\$250,000.00	\$234,610.00
Supplier/Vendor Issues	\$50,000.00	\$44,585.50
Creditors Committee Matters	\$150,000.00	\$151,313.00
Claims Administration and Objections	\$1,500,000.00	\$1,278,590.50
Plan of Reorganization and Disclosure Statement	\$7,000,000.00	\$6,568,765.00
Tax	\$300,000.00	\$293,217.50
Regulatory	\$2,500,000.00	\$2,282,018.00
Investigation	\$10,000.00	\$4,156.50
Singapore proceeding	\$10,000.00	\$3,835.00
Post-Petition Governance	\$300,000.00	\$276,590.50
Litigation	\$3,000,000.00	\$2,836,636.00
Non-Debtor Subsidiaries	\$20,000.00	\$18,933.00
Asset Analysis & Recovery	\$300,000.00	\$309,242.50
Fee and Employment Application	\$250,000.00	\$216,728.00
GAP Specific Matters	\$2,500,000.00	\$2,468,414.00
GGH Specific Matters	\$10,000.00	\$910.00
Cash Cloud Matters	\$60,000.00	\$59,268.50
M&A Matters	\$250,000.00	\$221,321.00
DCG Loans	\$1,000,000.00	\$910,779.50

Matter	Budgeted Fees for Fee Period	Billed Fees for Fee Period
TOTAL	\$20,515,000.00	\$19,221,238.50

Category	# Of Timekeepers	Blended Hourly Rate (based on fee period)
Partners	24	\$1,837.80
Counsel	6	\$1,467.11
Senior attorney	4	\$1,165.83
Associates	61	\$1,017.77
Paralegals	13	\$438.52

Cleary Gottlieb has discussed attorney staffing with the Debtors throughout the Chapter 11 Cases. Core teams of corporate, restructuring, litigation and finance attorneys were supplemented by specialists and additional resources as necessary to meet client needs under the changing circumstances of these cases.

EXHIBIT 6

Cleary Gottlieb Steen & Hamilton
Counsel for the Debtors and Debtors in Possession

Billing Reports for the Period September 1, 2023 to January 31, 2024

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.005 GENERAL

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	09/05/23	Attend senior management call.	0.50
VanLare, J.	09/05/23	Senior working call (partial) (.5)	0.50
O'Neal, S.A.	09/07/23	Partial attendance at Senior management call.	0.50
VanLare, J.	09/07/23	9/7 senior management working call	0.80
O'Neal, S.A.	09/12/23	Senior leadership working call.	0.50
O'Neal, S.A.	09/14/23	Senior management meeting	0.50
VanLare, J.	09/14/23	Senior working group call for 9/14	0.50
O'Neal, S.A.	09/19/23	Senior management meeting.	0.40
VanLare, J.	09/19/23	Senior working group call on 9/19 (partial) (.2)	0.20
O'Neal, S.A.	09/21/23	Senior management meeting.	0.70
VanLare, J.	09/21/23	Senior working group call 9/21/2023 (.6)	0.60
O'Neal, S.A.	09/26/23	Senior management meeting.	0.40
VanLare, J.	09/26/23	Senior working group call for 9/26 (.4)	0.40
O'Neal, S.A.	09/28/23	Senior leadership call.	0.80
VanLare, J.	09/28/23	Senior working group call for 9/28 (1).	1.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.005 GENERAL

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/03/23	10/3 call with senior management	0.50
O'Neal, S.A.	10/03/23	Update calls with D. Islim (Genesis)	0.40
VanLare, J.	10/03/23	10/3 call with senior management	0.50
O'Neal, S.A.	10/04/23	Meeting with D. Islim (Genesis) regarding next steps in restructuring.	1.00
O'Neal, S.A.	10/10/23	Senior management call regarding workstream updates.	0.40
VanLare, J.	10/10/23	Senior management call.	0.40
O'Neal, S.A.	10/12/23	Senior leadership team meeting.	0.30
VanLare, J.	10/12/23	Senior working group call re 10/12	0.30
O'Neal, S.A.	10/17/23	Senior management team meeting for 10/17	0.30
O'Neal, S.A.	10/26/23	Senior leadership meeting	0.60
VanLare, J.	10/26/23	Senior working call for 10/26	0.60
O'Neal, S.A.	10/31/23	Senior management call with D. Islim (Genesis), A. Pretto-Sakmann (Genesis), A. Chan (Genesis), J. Sciametta (Genesis), M. DiYanni (Genesis) and J.VanLare	1.00
VanLare, J.	10/31/23	Senior management call with S. O'Neal, D. Islim (Genesis), A. Pretto-Sakmann (Genesis), A. Chan (Genesis), J. Sciametta (A&M), M. DiYanni (Moelis)	1.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.005 GENERAL

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/02/23	Senior management meeting	0.50
VanLare, J.	11/02/23	Senior working group call 11/2	0.50
O'Neal, S.A.	11/07/23	Senior management call	0.50
VanLare, J.	11/07/23	Senior working group call for 11/7	0.50
O'Neal, S.A.	11/16/23	Senior management call	0.50
VanLare, J.	11/16/23	Senior working group 11/16 (.5)	0.50
O'Neal, S.A.	11/21/23	Senior management meeting	0.80
VanLare, J.	11/21/23	Senior working call on 11/21/2023 (.8)	0.80
O'Neal, S.A.	11/29/23	Senior management call with D. Islim (Genesis), A. Pretto-Sakmann, J. Sciametta (A&M) and J. VanLare (partial)	0.60
VanLare, J.	11/29/23	Senior management call with D. Islim (Genesis), A. Pretto-Sakmann (Genesis), J. Sciametta (A&M) and S. O'Neal (partial attendance)	0.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.005 GENERAL

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/05/23	Senior Management call for 12/5	0.90
VanLare, J.	12/05/23	Senior working group call on 12/5 (.9)	0.90
O'Neal, S.A.	12/12/23	Senior management call as of 12/12	0.70
VanLare, J.	12/12/23	Senior working group call for 12/12	0.70
O'Neal, S.A.	12/14/23	Senior management team meeting for 12/14	0.50
VanLare, J.	12/14/23	Senior working group call for 12/14/2023 (.5)	0.50
O'Neal, S.A.	12/19/23	Senior management call for 12-19	0.80
VanLare, J.	12/19/23	Senior working group call 12/19	0.80
O'Neal, S.A.	12/21/23	Senior leadership meeting for 12/21	1.00
VanLare, J.	12/21/23	Working group call for 12/21 (1)	1.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.005 GENERAL

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/02/24	Senior management team meeting for 1/2/24	1.00
VanLare, J.	01/02/24	Senior working group call for 1/2	1.00
VanLare, J.	01/09/24	Senior advisor huddle on 1/9 (.5)	0.50
O'Neal, S.A.	01/11/24	Attend portion of Senior Management call with D. Islim (Genesis), A. Pretto Sakmann (Genesis), J. Sciametta (A&M), M. DiYanni (Moelis), and J. VanLare re next steps and other case related matters	0.50
VanLare, J.	01/11/24	Senior advisor meeting for 1/11 (.9)	0.90
O'Neal, S.A.	01/18/24	Senior Management call with D. Islim (Genesis), J. Sciametta (A&M), M. DiYanni (Moelis), J. VanLare and others re next steps and strategy.	0.70
VanLare, J.	01/18/24	Senior working group call for 1/18	0.70
O'Neal, S.A.	01/23/24	Senior Management call with D. Islim, A. Pretto Sakmann, J. Sciametta, L. Cherrone, M. DiYanni, J. VanLare re case update	0.60
VanLare, J.	01/23/24	Senior working group call for 1/23	0.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	09/01/23	Case update call with D. Islim (Genesis)	0.30
O'Neal, S.A.	09/01/23	Call with J. Van Lare re workstream updates.	0.70
VanLare, J.	09/01/23	Reviewed draft exclusivity reply (.5); call with J. Sazant (Proskauer) re same (.2); call with C. Ribeiro re same (.2)	0.90
Fike, D.	09/01/23	Call with H. Kim re Sept. 6 hearing agenda	0.10
Hatch, M.	09/01/23	Drafted amended agenda	0.40
Kim, H.R.	09/01/23	Call with C. Ribeiro, S. Cascante (A&M), P. Kinealy (A&M), R. Smith (A&M), D. Walker (A&M), P. Wirtz (A&M) re chapter 11 case updates as of Sept. 1	0.30
Kim, H.R.	09/01/23	Call with D. Fike re Sept. 6 Hearing agenda	0.10
Kim, H.R.	09/01/23	Reviewing agenda for 9/6 hearing	0.40
Minott, R.	09/01/23	Call with S. O'Neal re Brown Rudnick NDA	0.10
Ribeiro, C.	09/01/23	Call with H. Kim, S. Cascante (A&M), P. Kinealy (A&M), R. Smith (A&M), D. Walker (A&M), P. Wirtz (A&M) re chapter 11 case updates as of Sept. 1 (0.3)	0.30
Ribeiro, C.	09/01/23	Call with J. VanLare, N. Maisel re september 6 hearing	0.20
Boiko, P.	09/01/23	Supervise e-filing of notice of agenda for 9/6 hearing (0.1); confer with M. Hatch and J. Olukotn re same (0.2)	0.30
Cyr, B.J.	09/01/23	Coordinate filing of amended agenda for 9/6 omnibus hearing	0.10
Libberton, S.I.	09/01/23	File motion to seal (0.2), correspond w/ B. Cyr re: same (0.1)	0.30
Libberton, S.I.	09/01/23	File second omnibus objection (0.1), correspond w/ B. Cyr re: same (0.1).	0.20
Libberton, S.I.	09/01/23	File motion for scheduling order (0.3), correspond w/ B. Cyr re: same (0.1).	0.40
Libberton, S.I.	09/01/23	File motion to shorten notice period (0.3), correspond w/ B. Cyr re: same (0.1).	0.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Libberton, S.I.	09/01/23	File agenda for 9/6 hearing (0.5), correspond w/ B. Cyr re: same. (0.2).	0.70
Olukotun, J.I.	09/01/23	File Agenda for Hearing in USBC/SDNY: Genesis Global Holdco (0.5) confer P. Boiko (0.2).	0.70
Royce, M.E.	09/01/23	File Monthly Fee Statement in USBC/SDNY: Genesis Global Holdco (0.2), confer B Cyr (0.3).	0.50
Royce, M.E.	09/01/23	File Reply in Support of Motion in USBC/SDNY: Genesis Global Holdco (0.1), confer B Cyr (0.1)	0.20
Royce, M.E.	09/01/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	09/02/23	Call with J. VanLare re various case administration matters.	0.20
O'Neal, S.A.	09/02/23	Call with D. Islim (Genesis) re various case matters.	0.70
VanLare, J.	09/02/23	Call with S. O'Neal re update (.3)	0.30
O'Neal, S.A.	09/05/23	Call with J. Sciametta (A&M) re various case management issues.	0.10
O'Neal, S.A.	09/05/23	Call with D. Islim (Genesis) re case administration.	0.20
VanLare, J.	09/05/23	Call with S. O'Neal, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, K. Ross, S. Bremer and M. Hatch (partial) re workstreams as of 9.5.23. (.6)	0.60
Bremer, S.	09/05/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, K. Ross, and M. Hatch (partial) re workstreams. as of 9.5.23.	0.60
Fike, D.	09/05/23	Corresp. with L. Barefoot, B. Lenox, J. Massey, C. Ribeiros, H. Kim and M. Hatch re Sept. 6 hearing agenda (2.5); Corresp. with H. Kim, B. Cyr and paralegal team re preparation of binder re sept. 6 hearing (2.5)	5.00
Hatch, M.	09/05/23	Coordinated updated binders to be sent to the	0.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		court	
Kim, H.R.	09/05/23	Preparing outline for 9/6 hearing	1.30
Kim, H.R.	09/05/23	Call with C. Ribeiro, J. Sciametta (A&M), P. Wirtz (A&M), S. Cascante (A&M), P. Kinealy (A&M), D. Walker (A&M), R. Smith (A&M), L. Cherrone (A&M) re chapter 11 case updates as of Sept. 5	0.20
Kim, H.R.	09/05/23	Preparing for 9/6 hearing	1.10
Lenox, B.	09/05/23	Corr to M. Hatch re: hearing agenda matters.	0.20
Massey, J.A.	09/05/23	Revisions to draft hearing agenda (0.2).	0.20
Minott, R.	09/05/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, K. Ross, S. Bremer and M. Hatch (partial) re workstreams as of 9.5.23	0.60
Ribeiro, C.	09/05/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, K. Ross, S. Bremer and M. Hatch (partial) re workstreams as of 9.5.23	0.60
Ribeiro, C.	09/05/23	Call with H. Kim, J. Sciametta (A&M), P. Wirtz (A&M), S. Cascante (A&M), P. Kinealy (A&M), D. Walker (A&M), R. Smith (A&M), L. Cherrone (A&M) re chapter 11 case updates as of Sept. 5	0.20
Ribeiro, C.	09/05/23	Revise hearing agenda	0.20
Ribeiro, C.	09/05/23	Review docket for affidvait of service re kroll amended engagement (0.1); correspond with Chambers re same (0.2)	0.30
Ross, K.	09/05/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer and M. Hatch (partial) re workstreams as of 9.5.23	0.60
Weinberg, M.	09/05/23	Call with S. O'Neal, J. VanLare, H. Kim, R. Minott, C. Ribeiro, K. Ross, S. Bremer and M. Hatch (partial) re workstreams as of 9.5.23.	0.60
Gallagher, A.	09/05/23	Compiled updates to Genesis docket per M. Hatch	0.80

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Tung, G.	09/05/23	Logging regulator communications per A. Saenz	0.50
Cheung, S.Y.	09/05/23	Supervise e-filing of Omnibus Reply (.1); confer w/ S.Libberton re the same (.1).	0.20
Cheung, S.Y.	09/05/23	File Agenda (.1); confer w/ D.Fike re the same (.1).	0.20
Libberton, S.I.	09/05/23	File reply in support of 9019a motion (.1) , correspond w/ S. Cheung re: same (.1).	0.20
Barefoot, L.A.	09/06/23	Attend omnibus genesis hearing 9/6 (2.3); prepare for same re 3AC arguments (1.6); correspondence C.West (W&C) re coordination on statements for 9/6 hearing (0.1).	4.00
O'Neal, S.A.	09/06/23	Call with A. Weaver regarding follow up from September 6 hearing before the Bankruptcy Court.	0.20
O'Neal, S.A.	09/06/23	Prepare for hearing (1.7). Attend hearing (3.5).	5.20
O'Neal, S.A.	09/06/23	Calls with Cleary team (J. VanLare, A. Weaver, R. Minott, M. Weinberg, etc.) re hearing takeaways.	0.60
O'Neal, S.A.	09/06/23	Post hearing call with D. Islim (Genesis).	0.20
O'Neal, S.A.	09/06/23	Morning update call with D. Islim (Genesis).	0.20
O'Neal, S.A.	09/06/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, K. Ross, S. Bremer and M. Hatch (partial) re workstreams as of 9.5.23. (0.6).	0.60
VanLare, J.	09/06/23	Prepared for hearing (.9); participated in court hearing (3.5)	4.40
Zutshi, R.N.	09/06/23	Communications regarding disclosure issues.	0.30
Zutshi, R.N.	09/06/23	Call with S O'Neal and A Weaver regarding follow up from September 6 hearing before the Bankruptcy Court.	0.20
Weaver, A.	09/06/23	Call with S O'Neal regarding follow up from	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		September 6 hearing before the Bankruptcy Court.	
Kim, H.R.	09/06/23	Preparing for 9/6 hearing	1.50
Kim, H.R.	09/06/23	Reviewing proposed orders from 9/6 hearing	0.30
Minott, R.	09/06/23	Correspondence with L. Barefoot re hearing prep	0.60
Gallagher, A.	09/06/23	Compiled updates to Genesis docket per M. Hatch	0.80
Royce, M.E.	09/06/23	Check PDFs in PACER prior to filing new adversary proceedings in USBC/SDNY.	0.30
Barefoot, L.A.	09/07/23	Correspondence R.Minott re October omnibus.	0.10
Kim, H.R.	09/07/23	Reviewing email to chambers re: proposed orders from 9/6 hearing	0.10
Gallagher, A.	09/07/23	Compiled updates to Genesis docket per M. Hatch	0.30
Royce, M.E.	09/07/23	Docket new filings in CourtAlert.	0.10
Barefoot, L.A.	09/08/23	Correspondence L.Ebanks (SDNY), R.Minott, S.O'Neal re October omnibus.	0.10
O'Neal, S.A.	09/08/23	Review transcript from Sept. 6 hearing (0.1). Correspondence with Cleary bankruptcy team re same (0.1) and special committee re same (0.1).	0.30
Bremer, S.	09/08/23	Call with H. Kim, M. Weinberg, M. Hatch, K. Ross and C. Ribeiro re workstreams.	0.40
Hatch, M.	09/08/23	Coordinated notice of hearing	0.50
Kim, H.R.	09/08/23	Call with C. Ribeiro, S. Cascante (A&M), L. Cherrone (A&M), R. Smith (A&M), P. Wirtz (A&M), D. Smith (A&M) re chapter 11 case updates as of 9/8	0.20
Massey, J.A.	09/08/23	Revisions to draft hearing notice (0.2), correspondence M. Hatch re: same (0.1).	0.30
Ribeiro, C.	09/08/23	Call with H. Kim, S. Cascante (A&M), L. Cherrone (A&M), R. Smith (A&M), P. Wirtz	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
		(A&M), D. Smith (A&M) re chapter 11 case updates as of 9/8	
Ribeiro, C.	09/08/23	review notice of agenda for sept 18 evidentiary hearing	0.10
Royce, M.E.	09/08/23	Circulate September 6 Genesis Hearing transcript to team.	0.10
Royce, M.E.	09/08/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	09/09/23	Review correspondence re various work streams.	0.10
O'Neal, S.A.	09/09/23	Update call with D. Islim (Genesis) and J. VanLare.	0.60
O'Neal, S.A.	09/09/23	Update call with J. VanLare.	0.10
VanLare, J.	09/09/23	Call with S. O'Neal, D. Islim (Genesis) re case update	0.70
O'Neal, S.A.	09/10/23	Call with D. Islim (Genesis) re updates.	0.10
VanLare, J.	09/10/23	Reviewed draft omnibus contract rejection motion	0.80
VanLare, J.	09/10/23	Drafted email to A. Pretto-Sakmann re Cleary workstreams	0.10
Barefoot, L.A.	09/11/23	Update weekly workstream email for A.Pretto-Sakmann (Genesis) as of 9.13.	0.10
O'Neal, S.A.	09/11/23	Update call with D. Islim (Genesis) re upcoming creditor discussions and other matters.	0.50
VanLare, J.	09/11/23	Call with S. O'Neal, J. Sciametta (A&M), L. Cherrone (A&M) re case updates	0.70
Fike, D.	09/11/23	Corresp. with M. Hatch re coordination with paralegals for the week's filings	0.20
Hatch, M.	09/11/23	Drafted notice of 9.18 Hearing	0.50
Hatch, M.	09/11/23	Reviewed 9.6 transcript for creditor communication protocol	0.40
Minott, R.	09/11/23	Correspondence with J. Sciametta (AM) and S. O'Neal re USD group holdings	0.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	09/11/23	Compiled updates to Genesis docket per M. Hatch	0.30
Cheung, S.Y.	09/11/23	Supervise e-filing of Notice of Hearing (.1); Confer w/ J.Oluotun re the same (.1).	0.10
Olukotun, J.I.	09/11/23	File Notice of Evidentiary Hearing in USDC/SDNY: Genesis Global Holdco, LLC (.2), confer S. Cheung. (.1)	0.30
Royce, M.E.	09/11/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	09/12/23	Call with D. Islim (Genesis) re update.	0.10
O'Neal, S.A.	09/12/23	Markup weekly update to A. Pretto-Sakmann (Genesis), D. Islim (Genesis) and special committee.	0.10
VanLare, J.	09/12/23	Drafted email re cleary workstreams to A. Pretto-Sakmann (Genesis) (.3)	0.30
VanLare, J.	09/12/23	Call with A. Pretto-Sakmann (Genesis) (.5)	0.50
VanLare, J.	09/12/23	Call with H. Kim re rejection motion	0.10
VanLare, J.	09/12/23	Revised omnibus rejection motion (1.2); call with H. Kim re same (.3)	1.50
Ribeiro, C.	09/12/23	Call with H. Kim, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), P. Wirtz (A&M), R. Smith (A&M), P. Kinealy (A&M), D. Walker (A&M) re chapter 11 case updates as of 9/12	0.20
Ribeiro, C.	09/12/23	Correspond with L. Ebanks (Chambers) re scheduling	0.20
Gallagher, A.	09/12/23	Compiled updates to Genesis docket per M. Hatch	0.30
Beriss, M.	09/12/23	Filed Notice of Voluntary Stay of Prosecution in USBC/SDNY: Genesis Global Holdco, 23-10063 (.2), confer B. Cyr (.1).	0.30
Boiko, P.	09/12/23	E-file omnibus motion to reject contract and authorize procedures for rejection (after hours filing) (2); confer with H. Kim and D. Fike re same (.1).	2.10

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NAME	DATE	DESCRIPTION	HOURS
Olukotun, J.I.	09/12/23	Docket in CourtAlert.	0.40
Barefoot, L.A.	09/13/23	Weekly meeting with S. O'Neal, S. Levander, C. Ribeiro, T. Lynch, R. Minott, D. Fike, K. Ross, N. Maisel, M. Hatch and M. Kowiak regarding workstream updates as of 9-13.	0.50
O'Neal, S.A.	09/13/23	Weekly meeting with L. Barefoot, S. Levander, C. Ribeiro, T. Lynch, R. Minott, D. Fike, K. Ross, N. Maisel, M. Hatch and M. Kowiak regarding workstream updates as of 9-13	0.50
VanLare, J.	09/13/23	Call with S. O'Neal re case updates	0.20
VanLare, J.	09/13/23	Drafted correspondence to H. Kim re contracts (.2); drafted response to creditors (.1)	0.30
Fike, D.	09/13/23	Weekly meeting with S. O'Neal, L. Barefoot, S. Levander, C. Ribeiro, T. Lynch, R. Minott, K. Ross, N. Maisel, M. Hatch and M. Kowiak regarding workstream updates as of 9-13	0.50
Hatch, M.	09/13/23	prepared electronics order form	0.60
Hatch, M.	09/13/23	9.18 agenda drafting	0.60
Hatch, M.	09/13/23	Weekly meeting with S. O'Neal, L. Barefoot, S. Levander, C. Ribeiro, T. Lynch, R. Minott, D. Fike, K. Ross, N. Maisel and M. Kowiak regarding workstream updates as of 9-13 (0.5).	0.50
Hatch, M.	09/13/23	9.18 hearing binder and agenda preparation	0.80
Hatch, M.	09/13/23	Prepared joint exhibit list for FTX settlement evidentiary hearing	0.40
Levander, S.L.	09/13/23	Weekly meeting with S. O'Neal, L. Barefoot, C. Ribeiro, T. Lynch, R. Minott, D. Fike, K. Ross, N. Maisel, M. Hatch and M. Kowiak regarding workstream updates as of 9-13	0.50
Minott, R.	09/13/23	Weekly meeting with S. O'Neal, L. Barefoot, S. Levander, C. Ribeiro, T. Lynch, D. Fike, K. Ross, N. Maisel, M. Hatch and M. Kowiak	0.50

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NAME	DATE	DESCRIPTION	HOURS
		regarding workstream updates as of 9-13	
Ribeiro, C.	09/13/23	Weekly meeting with S. O'Neal, L. Barefoot, S. Levander, T. Lynch, R. Minott, D. Fike, K. Ross, N. Maisel, M. Hatch and M. Kowiak regarding workstream updates as of 9-13	0.50
Ross, K.	09/13/23	Weekly meeting with S. O'Neal, L. Barefoot, S. Levander, C. Ribeiro, T. Lynch, R. Minott, D. Fike, N. Maisel, M. Hatch and M. Kowiak regarding workstream updates as of 9-13	0.50
Gallagher, A.	09/13/23	Compiled updates to Genesis docket per M. Hatch	0.30
Tung, G.	09/13/23	Preparing 9/18 hearing materials per M. Hatch	0.70
Beriss, M.	09/13/23	Created docket.	0.10
Olukotun, J.I.	09/13/23	Set up two daily monitors in USDC/NV and circulate dockets to the team.	0.10
Royce, M.E.	09/13/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	09/14/23	Update call with D. Islim (Genesis).	0.30
Hatch, M.	09/14/23	Updated hearing agenda	1.00
Hatch, M.	09/14/23	Correspondence to Chambers re exhibit list	0.20
Kim, H.R.	09/14/23	Reviewing notice of hearing	0.10
Massey, J.A.	09/14/23	Correspondence M. Hatch re: revisions to hearing agenda (0.1).	0.10
Gallagher, A.	09/14/23	Coordinated Hearing Binder printing per M. Hatch	0.50
Gallagher, A.	09/14/23	Compiled updates to Genesis docket per M. Hatch	0.20
Beriss, M.	09/14/23	Created docket.	0.10
Beriss, M.	09/14/23	Filing notice of hearing agenda in USBC/SDNY: Genesis Global Holdco, 23-10063, confer S. Cheung.	0.30
Libberton, S.I.	09/14/23	Docketing in CourtAlert.	0.10
Royce, M.E.	09/14/23	Docket new filings in CourtAlert.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Zoubok, L.M.	09/14/23	Research on Grayscale Bitcoin Trust.	1.00
Barefoot, L.A.	09/15/23	Call with D. Islim (Genesis), J. VanLare, A. Weaver, and N. Maisel to prepare for 9/18 hearing.	1.30
Barefoot, L.A.	09/15/23	Call with J. VanLare, A. Weaver, and N. Maisel regarding 9/18 hearing.	0.20
VanLare, J.	09/15/23	Call with J. Sciametta (A&M), L. Cherrone (A&M) re case updates on 9/15	0.70
VanLare, J.	09/15/23	Call with M. Morgan (McDermott), M. Meises (W&C) re data breach	0.80
Hatch, M.	09/15/23	Coordinated binder printing for 9.18	1.50
Levander, S.L.	09/15/23	Analysis re filings in bankruptcy case and related litigation	0.80
Ribeiro, C.	09/15/23	Call with S. Cascante (A&M) re chapter 11 case updates as of 9/15	0.10
Gallagher, A.	09/15/23	Compiled updates to Genesis docket per M. Hatch	0.30
Saran, S.	09/15/23	Updated team listservs per K. Ross	0.80
Tung, G.	09/15/23	Preparing courier package per M. Cinnamon	1.00
Tung, G.	09/15/23	Coordinating hearing binders per M. Hatch	0.90
Libberton, S.I.	09/15/23	Docketing in CourtAlert.	0.10
VanLare, J.	09/17/23	Drafted email to A. Pretto-Sakmann (Genesis) re Cleary workstreams	0.30
Cyr, B.J.	09/17/23	Coordinate filing of response to ad hoc group's memo concerning withheld documents; confer with A. Weaver, M. Hatch, and S. Samira re: same	0.40
Barefoot, L.A.	09/18/23	Review/revise draft 9.18 workstream update email to A.Pretto-Sakmann (Genesis)	0.20
VanLare, J.	09/18/23	Drafted correspondence re Kroll data breach to R. Mukhi	0.20
VanLare, J.	09/18/23	Drafted Cleary workstreams email to A. Pretto-Sakmann (Genesis)	0.10

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NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	09/18/23	Drafted and filed notice of disclosure statement adjournment	0.80
Gallagher, A.	09/18/23	Prepared Eighth Notice of Adjournment Disclosure Statement Hearing for filing per M. Hatch	0.20
Gallagher, A.	09/18/23	Coordinated docket alerts per M. Cinnamon	0.20
Gallagher, A.	09/18/23	Coordinated listserv updates per M. Cinnamon	0.10
Gallagher, A.	09/18/23	Compiled updates to Genesis docket per M. Hatch	0.30
Tung, G.	09/18/23	Preparing notes from 9.18 Hearing per M. Hatch	0.20
Beriss, M.	09/18/23	Filing Notice of Adjournment of Hearing in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr.	0.20
O'Neal, S.A.	09/19/23	Call with A. Pretto-Sakmann (Genesis) re legal update.	0.40
O'Neal, S.A.	09/19/23	Call with J. Saferstein (Weil) re documents, etc.	0.20
O'Neal, S.A.	09/19/23	Update calls with A. Pretto-Sakmann (Genesis).	0.50
VanLare, J.	09/19/23	Call with H. Kim, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), P. Wirtz (A&M), R. Smith (A&M) re chapter 11 case updates as of 9/19 (0.5)	0.50
Kim, H.R.	09/19/23	Call with J. VanLare, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), P. Wirtz (A&M), R. Smith (A&M) re chapter 11 case updates as of 9/19	0.50
Minott, R.	09/19/23	Correspondence with CGSH bankruptcy team re ongoing workstreams	1.30
Ribeiro, C.	09/19/23	Call with J. VanLare, H. Kim, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), P. Wirtz (A&M), R. Smith (A&M) re chapter 11 case updates as of 9/19	0.50

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NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	09/19/23	Compiled updates to Genesis docket per M. Hatch	0.30
Beriss, M.	09/19/23	Filing Objection to Motion for Foreign Representatives in USBC/SDNY: Genesis Global Holdco, 23-10063, confer S. Cheung.	0.30
Royce, M.E.	09/19/23	Circulate Genesis Transcript for 9/18 hearing.	0.10
Royce, M.E.	09/19/23	Docket new filings in CourtAlert.	0.50
Barefoot, L.A.	09/20/23	Weekly meeting with S. O'Neal, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20.	0.50
Barefoot, L.A.	09/20/23	Review correspondence T. Helfrick (HHR) to A. Orchowski (Kroll) re data breach (0.1).	0.10
O'Neal, S.A.	09/20/23	Weekly meeting with L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20 (0.5).	0.50
Weaver, A.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20	0.50
Bremer, S.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike, M. Hatch and A. Gallagher regarding workstream updates as of 9-20.	0.50
Fike, D.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Lenox, R. Minott, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20	
Hatch, M.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike, S. Bremer and A. Gallagher regarding workstream updates as of 9-20 (0.5).	0.50
Kim, H.R.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, C. Ribeiro, B. Lenox, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20.	0.50
Lenox, B.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20	0.50
Levander, S.L.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20	0.50
Massey, J.A.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20 (0.5).	0.50
Minott, R.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20	0.50

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, B. Lenox, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20	0.50
Schwartz, D.Z.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20	0.50
Weinberg, M.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike, S. Bremer, M. Hatch and A. Gallagher regarding workstream updates as of 9-20.	0.50
Dyer-Kennedy, J.	09/20/23	Correspondence with G. Tung, S. Saran and A. Gallagher regarding upcoming tasks	0.50
Gallagher, A.	09/20/23	Compiled updates to Genesis docket per M. Hatch	0.30
Gallagher, A.	09/20/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike, S. Bremer and M. Hatch regarding workstream updates as of 9-20	0.50
Saran, S.	09/20/23	Assisted with bankruptcy litigation docket searches per R. Minott	1.00
Royce, M.E.	09/20/23	Docket new filings in CourtAlert.	0.30
Barefoot, L.A.	09/21/23	Correspondence M.Hatch re timing/process for hearing binders.	0.10
O'Neal, S.A.	09/21/23	Call with D. Islim (Genesis) re creditor update.	0.40
Fike, D.	09/21/23	Corresp. with M. Hatch re binder preparation	0.40

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NAME	DATE	DESCRIPTION	HOURS
		and agenda re september 26 hearing	
Hatch, M.	09/21/23	Prepared binders for 9/26 hearing	1.10
Kim, H.R.	09/21/23	Preparing for 9/26 hearing	0.30
Gallagher, A.	09/21/23	Compiled updates to Genesis docket per M. Hatch	0.30
Gallagher, A.	09/21/23	Prepared Hearing binders per M. Hatch	0.70
Tung, G.	09/21/23	Preparing materials for 9.26 hearing per M. Hatch	2.00
Beriss, M.	09/21/23	Filing letter in USBC/SDNY: Genesis Global Holdco, 23-10063, confer P . Boiko.	0.20
Boiko, P.	09/21/23	Supervise e-filing of letter to Judge Lane; confer with M. Beriss re same.	0.20
Royce, M.E.	09/21/23	Docket request for S. Levander.	0.10
Royce, M.E.	09/21/23	Docket new filings in CourtAlert.	0.30
Barefoot, L.A.	09/22/23	Review/revise draft 9.26 hearing agenda.	0.10
Hatch, M.	09/22/23	9.26 Hearing prep	1.80
Kim, H.R.	09/22/23	Call with C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), D. Walker (A&M), S. Cascante (A&M), and P. Kinealy (A&M) re chapter 11 case updates as of 9/22	0.30
Ribeiro, C.	09/22/23	Call with H. Kim, J. Sciametta (A&M), L. Cherrone (A&M), D. Walker (A&M), S. Cascante (A&M), P. Kinealy (A&M) re chapter 11 case updates as of 9/22	0.30
Gallagher, A.	09/22/23	Prepared Agenda for 9.26 Hearing for filing per M. Hatch	0.50
Gallagher, A.	09/22/23	Compiled updates to Genesis docket per M. Hatch	0.50
Tung, G.	09/22/23	Preparing hearing materials per M. Hatch	1.50
Beriss, M.	09/22/23	Filing notice of agenda in USBC/SDNY: Genesis Global Holdco, 23-10063, confer P. Boiko.	0.20
Boiko, P.	09/22/23	Supervise e-filing of notice of agenda for	0.20

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NAME	DATE	DESCRIPTION	HOURS
		9/26/23 hearing; confer with M. Beriss re same.	
Cheung, S.Y.	09/22/23	Calls to USBC/SDNY regarding eCourt appearances; confer w/ M.Beriss and M.Hatch re the same.	0.40
Cyr, B.J.	09/22/23	Coordinate filing and service of notice of status conference re: 3AC motion to lift automatic stay	0.20
Libberton, S.I.	09/22/23	Docketing in CourtAlert.	0.10
Olukotun, J.I.	09/22/23	Drop of documents scheduled for hearing in 23-10063 at the U.S. District Court in White Plains.	2.60
O'Neal, S.A.	09/25/23	Update call with D. Islim (Genesis).	0.30
O'Neal, S.A.	09/25/23	Update call with A. Pretto-Sakmann (Genesis).	0.50
VanLare, J.	09/25/23	Reviewed case updates (.8).	0.80
VanLare, J.	09/25/23	Drafted Cleary workstreams to A. Pretto-Sakmann (Genesis) (.3).	0.30
Kim, H.R.	09/25/23	Call with T. Wolfe re: case background.	0.50
Kim, H.R.	09/25/23	Preparing for 9/26 hearing	0.50
Wolfe, T.	09/25/23	Call with H. Kim re: case background.	0.50
Gallagher, A.	09/25/23	Compiled updates to Genesis docket per M. Hatch.	0.30
Libberton, S.I.	09/25/23	Docketing in CourtAlert.	0.10
Olukotun, J.I.	09/25/23	File Monthly Fee Statement in USBC/SDNY: Genesis Global Holdco, confer B. Cyr.	0.50
Royce, M.E.	09/25/23	Set up docket track and circulate current docket for Cash Cloud v Kiosk Services Group.	0.10
Royce, M.E.	09/25/23	Docket new filings in CourtAlert.	0.10
Barefoot, L.A.	09/26/23	Attend 9.26 hearing (0.3); follow up email to A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re outcome of hearing (0.1).	0.40

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	09/26/23	Update call with D. Islim (Genesis).	0.20
O'Neal, S.A.	09/26/23	Update call with J. VanLare.	0.30
VanLare, J.	09/26/23	Calls with S. O'Neal re case updates (.6)	0.60
VanLare, J.	09/26/23	Call with C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), P. Wirtz (A&M), S. Cascante (A&M), R. Smith (A&M) re chapter 11 case updates as of 9/26 (0.5)	0.50
VanLare, J.	09/26/23	Prepared for and participated in hearing (.9)	0.90
Kim, H.R.	09/26/23	Preparing for 9/26 hearing.	0.50
Kim, H.R.	09/26/23	Attending 9/26 hearing.	0.50
Ribeiro, C.	09/26/23	Call with J. VanLare, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), P. Wirtz (A&M), S. Cascante (A&M), R. Smith (A&M) re chapter 11 case updates as of 9/26.	0.50
Gallagher, A.	09/26/23	Compiled updates to Genesis docket per M. Hatch.	0.20
Royce, M.E.	09/26/23	Circulate Genesis hearing transcript to team.	0.10
Royce, M.E.	09/26/23	Docket new filings in CourtAlert.	0.20
Barefoot, L.A.	09/27/23	Weekly meeting with S. O'Neal, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27.	0.50
O'Neal, S.A.	09/27/23	Update call with D. Islim (Genesis).	0.30
O'Neal, S.A.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27 (0.5).	0.50
O'Neal, S.A.	09/27/23	Review re Gemini issues and NYP article	0.30

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		issues.	
VanLare, J.	09/27/23	Reviewed senior working group deck re winddown (.2).	0.20
VanLare, J.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27 (0.5).	0.50
Weaver, A.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27.	0.50
Bremer, S.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27.	0.50
Fike, D.	09/27/23	Meeting with D. Schwartz, J. Massey and R. Carter re Genesis onboarding.	0.60
Fike, D.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27.	0.50
Hatch, M.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, T. Wolfe, R. Carter	0.50

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NAME	DATE	DESCRIPTION	HOURS
		and S. Saran regarding workstream updates as of 9-27 (0.5).	
Kim, H.R.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27.	0.50
Lenox, B.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial), D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27 (0.5).	0.50
Levander, S.L.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27	0.50
Lynch, T.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27.	0.40
Massey, J.A.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27 (0.5).	0.50
Ribeiro, C.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S.	0.50

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		Levander, M. Weinberg, J. Massey, H. Kim, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27.	
Ross, K.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27	0.50
Schwartz, D.Z.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27 (0.5); meeting with J. Massey, D. Fike and R. Carter re Genesis onboarding (0.6); revise team task list 9/27 (0.2).	1.30
Weinberg, M.	09/27/23	Reviewed draft materials for August monthly operating report.	0.30
Carter, R.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and S. Saran regarding workstream updates as of 9-27.	0.50
Carter, R.	09/27/23	Meeting with D. Schwartz, J. Massey, D. Fike and R. Carter re Genesis onboarding.	0.60
Wolfe, T.	09/27/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch (partial) B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter and S. Saran regarding workstream updates as of 9-27.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	09/27/23	Compiled updates to Genesis docket per M. Hatch.	0.20
Libberton, S.I.	09/27/23	Docketing in CourtAlert.	0.10
O'Neal, S.A.	09/28/23	Update calls with D. Islim (Genesis).	0.40
O'Neal, S.A.	09/28/23	Calls and correspondence with Cleary team re Gemini issues.	0.30
VanLare, J.	09/28/23	Reviewed email to chambers re scheduling hearings (.2).	0.20
VanLare, J.	09/28/23	Call with D. Islim (Genesis) to catch up (.4).	0.40
VanLare, J.	09/28/23	Call with S. O'Neal re updates (.2)	0.20
Weinberg, M.	09/28/23	Reviewed draft MORs for August (0.3); correspondence with D. Walker (A&M) re same (0.2); correspondence with M. Hatch re notice for cash and coin report (0.1).	0.60
Dyer-Kennedy, J.	09/28/23	Correspondence with A. Gallagher regarding client records management.	0.30
Gallagher, A.	09/28/23	Compiled updates to Genesis docket per M. Hatch.	0.30
Olukotun, J.I.	09/28/23	Docket in CourtAlert.	0.10
VanLare, J.	09/29/23	Genesis hearing scheduling (.1).	0.10
VanLare, J.	09/29/23	Reviewed MORs (.1).	0.10
Hatch, M.	09/29/23	Prepared cash and coin report notices.	0.70
Kim, H.R.	09/29/23	Reviewing notice of hearing	0.10
Ribeiro, C.	09/29/23	Call with J. VanLare, J. Sciametta (A&M), S. Cascante (A&M), P. Kinealy (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) re chapter 11 case updates as of 9/29.	0.50
Ribeiro, C.	09/29/23	Correspond with J. VanLare re workstreams.	0.30
Schwartz, D.Z.	09/29/23	Review monthly coin report (0.1); review monthly operating report (0.1).	0.20
Weinberg, M.	09/29/23	Coordinated filing of MOR reports for August	0.50

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NAME	DATE	DESCRIPTION	HOURS
		(0.3); correspondence with J. VanLare and M. Hatch re same (0.2).	
Gallagher, A.	09/29/23	Prepared edits to Mediator Compensation Application per C. Ribeiro.	0.30
Beriss, M.	09/29/23	filing Notice of Adjournment in USBC/SDNY: Genesis Global Holdco, 23-10063, confer S. Cheung	0.50
Beriss, M.	09/29/23	filing Objection in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr	0.20
Boiko, P.	09/29/23	Supervise e-filing of 3 monthly operating reports and cash and coin report; confer with M. Weinberg and S. Libberton re same.	0.40
Boiko, P.	09/29/23	Supervise e-filing of 2 notices of presentment of stipulations and orders extending time to take action; confer with T. Wolfe and M. Royce re same.	0.30
Cheung, S.Y.	09/29/23	Supervise e-filing of Ninth Notice of Adjournment; conference with M. Beriss re the same.	0.20
Cyr, B.J.	09/29/23	Coordinate filing and service of objection to 3AC 2004 motion; confer with D. Fike and M. Beriss re: same.	0.20
Libberton, S.I.	09/29/23	File coin report and monthly operating reports, correspond with P. Boiko re: same.	0.50
Royce, M.E.	09/29/23	Filed two Notices of Presentment in USBC/SDNY: Genesis Global Holdco, conference P. Boiko.	0.70
Royce, M.E.	09/29/23	Docket new filings in CourtAlert.	0.40
O'Neal, S.A.	09/30/23	Update call with D. Islim (Genesis).	0.30

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/01/23	Catch-up call with J. VanLare (.5)	0.50
O'Neal, S.A.	10/01/23	Emails to J. VanLare, L. Barefoot, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, J. Massey re various case updates and next steps.	0.30
VanLare, J.	10/01/23	Catch-up call with S. O'Neal (.5)	0.50
Barefoot, L.A.	10/02/23	Review/revise draft workstreams update for A.Pretto-Sakmann (Genesis) as of 10.2.	0.20
O'Neal, S.A.	10/02/23	Update call with D. Islim (Genesis).	0.50
O'Neal, S.A.	10/02/23	Morning call with D. Islim (Genesis) re creditor meetings.	0.20
O'Neal, S.A.	10/02/23	Call with J. VanLare re case updates.	0.20
O'Neal, S.A.	10/02/23	Markup summary of workstreams for A. Pretto-Sakmann (Genesis) and special committee.	0.10
VanLare, J.	10/02/23	Drafted email to A. Pretto-Sakmann (Genesis) re Cleary workstreams	0.40
VanLare, J.	10/02/23	Call with S. O'Neal re letter to DCG (.2); reviewed correspondence from S. O'Neal re same (.2)	0.40
Tung, G.	10/02/23	Preparing document for filing per C. Ribeiro	0.40
Olukotun, J.I.	10/02/23	Docket in CourtAlert.	0.20
Olukotun, J.I.	10/02/23	Docket in CourtAlert.	0.20
Olukotun, J.I.	10/02/23	Docket in CourtAlert.	0.20
Barefoot, L.A.	10/03/23	Correspondence with M. Hatch, T. Wolfe re draft agenda for 10.6 hearing.	0.10
O'Neal, S.A.	10/03/23	Call with J. Saferstein (Weil) re next steps.	0.10
VanLare, J.	10/03/23	Call with A&M team re case updates for 10/3	0.10
Fike, D.	10/03/23	Correspond with M. Hatch and C. Ribeiro re 10.6 hearing agenda	0.10
Hatch, M.	10/03/23	Prepared Binders for court	0.20
Hatch, M.	10/03/23	Finalizing 10.6 Agenda	0.20

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NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	10/03/23	Call with T. Wolfe re hearing agenda	0.20
Ribeiro, C.	10/03/23	Call with J. VanLare, J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), R. Smith (A&M), P. Kinealy (A&M), P. Wirtz (A&M) re chapter 11 case updates as of October 3	0.10
Schwartz, D.Z.	10/03/23	Review 10/3 case updates correspondence to client.	0.30
Wolfe, T.	10/03/23	Meeting with M. Hatch re: agenda for 10/6 hearing.	0.20
Wolfe, T.	10/03/23	Draft agenda for 10/6 hearing.	0.50
Gallagher, A.	10/03/23	Prepared hearing binders for mailing per M. Hatch	1.00
Gallagher, A.	10/03/23	Prepared 10.6 Hearing Binder per M. Hatch	1.20
Gallagher, A.	10/03/23	Compiled updates to Genesis docket per M. Hatch	0.20
Beriss, M.	10/03/23	Researching hearing info for D. Fike.	0.30
Cyr, B.J.	10/03/23	Coordinate filing of motion to enter into lease (.1); confer with H. Kim and S. Bremer re: same (.1)	0.20
Olukotun, J.I.	10/03/23	Docket in CourtAlert	0.10
Barefoot, L.A.	10/04/23	Review final agenda for 10.6 hearing.	0.10
Hatch, M.	10/04/23	Edited agenda for 10.6 Hearing	0.40
Saba, A.	10/04/23	Call with D. Fike, E. Morrow, S. Saran, J. Dyer-Kennedy, A. Gallagher and G. Tung re Depo Prep Paralegal Coordination	0.20
Weinberg, M.	10/04/23	Correspondence with K. Ross re draft plan exclusivity motion.	0.20
Gallagher, A.	10/04/23	Compiled updates to Genesis docket per M. Hatch	0.50
Beriss, M.	10/04/23	Creating docket.	0.30
Cyr, B.J.	10/04/23	Coordinate filing of agenda for 10.6 hearing; confer with M. Hatch re: same	0.10

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Barefoot, L.A.	10/05/23	Weekly meeting with S. O'Neal, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5.	0.60
O'Neal, S.A.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5 (0.6).	0.60
VanLare, J.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5 (0.6).	0.60
Weaver, A.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5.	0.60
Bremer, S.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5.	0.60
Fike, D.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5	
Hatch, M.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5 (0.6).	0.60
Kim, H.R.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5.	0.60
Kowiak, M.J.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5	0.60
Lynch, T.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5	0.60
Massey, J.A.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5 (0.6).	0.60
Ribeiro, C.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot,	0.60

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		J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5	
Ross, K.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5	0.60
Schwartz, D.Z.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5.	0.60
Weinberg, M.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5.	0.60
Carter, R.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-5.	0.60
Wolfe, T.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, R. Carter and	0.60

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		A. Gallagher regarding workstream updates as of 10-5.	
Gallagher, A.	10/05/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, T. Lynch, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe and R. Carter regarding workstream updates as of 10-5	0.60
Gallagher, A.	10/05/23	Compiled precedents per M. Hatch	2.00
Gallagher, A.	10/05/23	Compiled updates to Genesis docket per M. Hatch	0.20
Libberton, S.I.	10/05/23	Docketing in CourtAlert.	0.10
Olukotun, J.I.	10/05/23	Create daily monitor for 2:23-cv-1580 and circulate docket to team.	0.10
Royce, M.E.	10/05/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	10/06/23	Call with D. Islim (Genesis) re FTX decision, AHG proposal and other matters.	0.40
O'Neal, S.A.	10/06/23	Correspondence with Moelis and A&M teams regarding AHG proposal.	0.10
VanLare, J.	10/06/23	Court conference on Rule 2004 motion and various scheduling aspects of 3AC litigation.	1.40
VanLare, J.	10/06/23	Call with H. Kim, C. Ribeiro, L. Cherrone (A&M), D. Walker (A&M), S. Cascante (A&M), R. Smith (A&M), P. Kinealy (A&M), and M. Fitts (A&M) re chapter 11 case updates as of October 6, 2023	0.30
Kim, H.R.	10/06/23	Call with J. VanLare, C. Ribeiro, L. Cherrone (A&M), D. Walker (A&M), S. Cascante (A&M), R. Smith (A&M), P. Kinealy (A&M), and M. Fitts (A&M) re chapter 11 case updates as of October 6, 2023	0.30
Ribeiro, C.	10/06/23	Call with J. VanLare, H. Kim, L. Cherrone (A&M), D. Walker (A&M), S. Cascante (A&M), R. Smith (A&M), P. Kinealy (A&M), and M. Fitts (A&M) re chapter 11	0.30

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NAME	DATE	DESCRIPTION	HOURS
		case updates as of October 6, 2023	
Libberton, S.I.	10/06/23	Docketing in CourtAlert.	0.30
O'Neal, S.A.	10/07/23	Correspondence with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, R. Minott regarding various workstreams.	0.50
VanLare, J.	10/07/23	Email to H Kim re Notice to creditors re protocol, data breach	0.30
O'Neal, S.A.	10/08/23	Correspondence with Cleary team re various issues.	0.30
Barefoot, L.A.	10/09/23	Revise draft Cleary workstreams update of 10.9 for A.Pretto-Sakmann (Genesis).	0.20
O'Neal, S.A.	10/09/23	Call with D. Islim (Genesis) regarding case updates.	0.60
O'Neal, S.A.	10/09/23	Mark-up weekly work streams email to clients and special committee.	0.10
VanLare, J.	10/09/23	Drafted the Cleary workstreams email to A. Pretto-Sakmann (Genesis)	0.50
VanLare, J.	10/09/23	Reviewed notice to creditors	0.20
Hammer, B.M.	10/09/23	Correspondence re Cleary workstreams.	0.30
Hatch, M.	10/09/23	Coordinating sending unredacted filings	0.60
Dyer-Kennedy, J.	10/09/23	Coordinated listserv creation per R. Carter	0.50
Gallagher, A.	10/09/23	Compiled updates to Genesis docket per M. Hatch	0.30
Gallagher, A.	10/09/23	Coordinated hearing binder delivery per M. Hatch	2.00
Tung, G.	10/09/23	Coordinating court mailing per M. Hatch	0.80
Tung, G.	10/09/23	Creating deposition material chart per A. Saba	1.00
Libberton, S.I.	10/09/23	Docketing in CourtAlert.	0.10
Royce, M.E.	10/09/23	Contact transcript vendor regarding Genesis hearing transcript.	0.20
Royce, M.E.	10/09/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	10/10/23	Call with D. Islim (Genesis) re ad hoc group	0.40

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NAME	DATE	DESCRIPTION	HOURS
		and related issues.	
O'Neal, S.A.	10/10/23	Correspondence with Cleary team re various workstreams.	0.50
VanLare, J.	10/10/23	Email to H. Kim re Notice to creditors and Kroll	0.10
VanLare, J.	10/10/23	Call with H. Kim, C. Ribeiro, L. Cherrone (A&M), S. Cascante (A&M), P. Kinealy (A&M), D. Walker (A&M), R. Smith (A&M) re chapter 11 case updates as of October 10, 2023 (partial)	0.10
Kim, H.R.	10/10/23	Call with J. VanLare (partial), C. Ribeiro, L. Cherrone (A&M), S. Cascante (A&M), P. Kinealy (A&M), D. Walker (A&M), R. Smith (A&M) re chapter 11 case updates as of October 10, 2023	0.40
Ribeiro, C.	10/10/23	Call with J. VanLare (partial), H. Kim, L. Cherrone (A&M), S. Cascante (A&M), P. Kinealy (A&M), D. Walker (A&M), R. Smith (A&M) re chapter 11 case updates as of October 10, 2023	0.40
Dyer-Kennedy, J.	10/10/23	Correspondence with R. Carter regarding workstream listserv creation	0.30
Gallagher, A.	10/10/23	Compiled updates to Genesis docket per M. Hatch	0.20
Libberton, S.I.	10/10/23	Docketing in CourtAlert.	0.10
Barefoot, L.A.	10/11/23	Weekly meeting with S. O'Neal (partial), J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11 (0.5).	0.50
O'Neal, S.A.	10/11/23	Weekly meeting with L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D.	0.20

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NAME	DATE	DESCRIPTION	HOURS
		Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11 (partial attendance)	
O'Neal, S.A.	10/11/23	Call with D. Islim (Genesis) re recent developments.	0.20
VanLare, J.	10/11/23	Call with D. Islim (Genesis) re contract transfer.	0.10
VanLare, J.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11. (partial attendance)	0.50
Weaver, A.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11.	0.50
Bremer, S.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11	0.50
Fike, D.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11	0.50
Hatch, M.	10/11/23	Weekly meeting with S. O'Neal (partial), L.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11 (0.5).	
Hatch, M.	10/11/23	Reviewed proposed order for 9019 motion.	0.70
Kim, H.R.	10/11/23	Reviewing information security breach	0.60
Kowiak, M.J.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11	0.50
Lenox, B.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11	0.50
Levander, S.L.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11	0.50
Massey, J.A.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11 (.5).	0.50

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	10/11/23	Correspondence with H. Kim, C. Ribeiro, M. Hatch, T. Wolfe, K. Ross re ongoing chapter 11 workstreams	0.60
Minott, R.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11	0.50
Ribeiro, C.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11	0.50
Ross, K.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11	0.50
Ross, K.	10/11/23	Call with S. O'Neal, J. VanLare, M. Weinberg, H. Kim, C. Ribeiro (partial), R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 10-11	0.50
Schwartz, D.Z.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11.	0.50
Weinberg, M.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11.	
Carter, R.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe and A. Gallagher regarding workstream updates as of 10-11.	0.50
Wolfe, T.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, R. Carter and A. Gallagher regarding workstream updates as of 10-11.	0.50
Gallagher, A.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe and R. Carter regarding workstream updates as of 10-11	0.50
Gallagher, A.	10/11/23	Compiled updates to Genesis docket per M. Hatch	0.30
Cheung, S.Y.	10/11/23	Supervise filing of October 12, 2023 Agenda	0.10
Libberton, S.I.	10/11/23	Docketing in CourtAlert.	0.30
Royce, M.E.	10/11/23	File Notice of Agenda in USBC/SDNY: Genesis Global Holdco, LLC (0.1); confer S. Cheung re the same (0.1)	0.20
Royce, M.E.	10/11/23	Circulate Genesis Hearing Transcript to team.	0.10
Barefoot, L.A.	10/12/23	Attend premotion conference re motion to Quash deposition notice re A. Pretto-Sakmann.	0.60

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/12/23	Correspondence with D. Islim (Genesis) re case issues.	0.30
O'Neal, S.A.	10/12/23	Morning call with D. Islim (Genesis) re next steps.	0.20
Kim, H.R.	10/12/23	Reviewing contract rejection order.	0.30
Kim, H.R.	10/12/23	Reviewing information re: data breach	0.10
O'Neal, S.A.	10/13/23	Early morning update call with D. Islim (Genesis).	0.40
O'Neal, S.A.	10/13/23	Correspondence with Cleary team re various workstreams.	0.40
VanLare, J.	10/13/23	Reviewed Kroll notice	0.40
Kim, H.R.	10/13/23	Call with C. Ribeiro, L. Cherrone (A&M), P. Kinealy (A&M), D. Walker (A&M), R. Smith (A&M) re chapter 11 case updates as of Oct 13, 2023	0.30
Minott, R.	10/13/23	Call with H. Kim re workstreams (.2); correspondence re same (.1)	0.30
Ribeiro, C.	10/13/23	Call with H. Kim, L. Cherrone (A&M), P. Kinealy (A&M), D. Walker (A&M), R. Smith (A&M) re chapter 11 case updates as of Oct 13, 2023	0.30
Beriss, M.	10/13/23	Filing Notice of Motion in USBC/SDNY: Genesis Global Holdco, 23-10063 (0.1), confer P. Boiko (0.1).	0.20
O'Neal, S.A.	10/15/23	Call with D. Islim (Genesis) regarding case updates.	0.10
VanLare, J.	10/15/23	Drafted Cleary workstreams email for A. Pretto-Sakmann (Genesis).	0.30
Barefoot, L.A.	10/16/23	Revise draft workstream updates of 10.16 for A.Pretto-Sakmann (Genesis).	0.20
O'Neal, S.A.	10/16/23	Call with D. Islim (Genesis) regarding next steps	0.10
Dyer-Kennedy, J.	10/16/23	Correspondence with S. Saran, G. Tung, and A. Gallagher regarding docusign coordination	0.30

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NAME	DATE	DESCRIPTION	HOURS
		per M. Cinnamon.	
Saran, S.	10/16/23	Attended deposition document pull meeting per T. Lynch.	0.50
O'Neal, S.A.	10/17/23	Call with A&M and Moelis teams, with D. Islim, re model updates (5), follow up discussion with D. Islim re same (.2)	0.70
VanLare, J.	10/17/23	Call with C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), D. Walker (A&M), R. Smith (A&M) re chapter 11 case updates as of October 17, 2023	0.40
Ribeiro, C.	10/17/23	Call with J. VanLare, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), D. Walker (A&M), R. Smith (A&M) re chapter 11 case updates as of October 17, 2023	0.40
Wolfe, T.	10/17/23	Research case law on preclusion (1.30); draft summary of research (0.60); correspond with J. Massey, K. Ross re: same (0.30); correspond with L. Barefoot, J. Massey and K. Ross re: same (0.20).	2.40
Saran, S.	10/17/23	Meeting with S. Levander regarding affidavit review	0.30
Barefoot, L.A.	10/18/23	Correspondence R. Carter re agenda for 10.26 hearing.	0.10
O'Neal, S.A.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18.	0.60
VanLare, J.	10/18/23	Weekly meeting with S. O'Neal (partial), A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, T. Wolfe, R.	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Carter and G. Tung regarding workstream updates as of 10-18 (0.8).	
Weaver, A.	10/18/23	Partial weekly meeting with S. O'Neal, J. VanLare, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18 (0.5).	0.50
Bremer, S.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18.	0.80
Fike, D.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), C. Ribeiro, B. Lenox (partial), K. Ross (partial), S. Bremer, M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18	0.70
Hatch, M.	10/18/23	Call with K. Ross, T. Wolfe and R. Carter re binders	0.60
Hatch, M.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18 (0.8).	0.80
Lenox, B.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), C.	0.70

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NAME	DATE	DESCRIPTION	HOURS
		Ribeiro, D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18	
Levander, S.L.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18	0.60
Massey, J.A.	10/18/23	Correspondence with M. Hatch re: agenda for 10/26 hearing (.2)	0.20
Massey, J.A.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18 (0.8).	0.80
Minott, R.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), J. Massey (partial), C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18	0.80
Ribeiro, C.	10/18/23	Correspond with J. VanLare, S. O'Neal, S. Cascante re counterparty payments	0.10
Ross, K.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), C. Ribeiro, B. Lenox (partial), D. Fike (partial), S. Bremer, M. Hatch, T. Wolfe, R. Carter and	0.80

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NAME	DATE	DESCRIPTION	HOURS
		G. Tung regarding workstream updates as of 10-18	
Ross, K.	10/18/23	Call with P. Wirtz (AM), J. Pogorzelski (AM), D. Fike, B. Lenox re claims updates 10/18 (0.4); call with D. Fike, B. Lenox re claims workstream updates 10/18 (0.3)	0.70
Ross, K.	10/18/23	Meeting with M. Hatch, T. Wolfe and R. Carter re Binder assembly for 10/24 hearing	0.50
Schwartz, D.Z.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18 (0.7); correspond to M. Hatch re 10/24 agenda (0.1).	0.80
Weinberg, M.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), R. Minott, J. Massey (partial), C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18.	0.50
Carter, R.	10/18/23	Assemble binder for 10/24 hearing.	3.10
Carter, R.	10/18/23	Meeting with K. Ross, M. Hatch, and T. Wolfe re Binder assembly for 10/24 hearing.	0.50
Carter, R.	10/18/23	Weekly meeting with S. O'Neal , J. VanLare, A. Weaver, D. Schwartz, S. Levander , M. Weinberg, R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike , K. Ross, S. Bremer, M. Hatch, T. Wolfe, and G. Tung regarding workstream updates as of 10-18.	0.80
Carter, R.	10/18/23	Revise binder for 10/26 hearing.	0.80
Wolfe, T.	10/18/23	Research case law re: arbitration (1.80); analyze case law re: same (0.90); summarize	3.30

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NAME	DATE	DESCRIPTION	HOURS
		case law research (0.40); correspond with J. Massey, K. Ross and L. Barefoot re: same (0.20).	
Wolfe, T.	10/18/23	Meeting with K. Ross, M. Hatch, and R. Carter re Binder assembly for 10/24 hearing.	0.50
Wolfe, T.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz, (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, R. Carter and G. Tung regarding workstream updates as of 10-18.	0.80
Saran, S.	10/18/23	Reviewing and taking notes at Crowell's office regarding Genesis employee affidavit.	5.00
Ribeiro, C.	10/19/23	Review CNO procedures	0.20
Ribeiro, C.	10/19/23	Call with J. Herz (A&O) re case updates and insurance policies	0.10
Ross, K.	10/19/23	Call with D. Schwartz re 10/24 hearing preparation (.1); correspondence with J. Massey re adjournment of adv. pro. pretrial conference (.1); correspondence with T. Wolfe and R. Carter re preparation of hearing binder (.3); review hearing binder index (.4); revise hearing agenda draft (1.0); revise hearing binder index (.5)	2.40
Schwartz, D.Z.	10/19/23	Call with K. Ross re 10/24 hearing preparation.	0.10
Carter, R.	10/19/23	Prepare binder and agenda for 10/24 hearing.	4.30
Wolfe, T.	10/19/23	Prepare materials for 10.24 hearing (0.90); correspond with R. Carter, K. Ross, and G. Tung re: same (0.40).	1.30
Wolfe, T.	10/19/23	Draft 10.24 hearing agenda.	0.50
Wolfe, T.	10/19/23	Review materials for 10/24 hearing (0.20); correspond with G. Tung re: same (0.10)	0.30
Gallagher, A.	10/19/23	Compiled updates to Genesis docket per M.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Hatch	
Gallagher, A.	10/19/23	Prepared 10.26 Hearing Binder per R. Carter	2.00
Tung, G.	10/19/23	Preparing materials for 10.24 hearing per R. Carter	0.90
Cyr, B.J.	10/19/23	Confer with R. Zutshi, A. Weaver, and S. Levander re: case assignment procedures in NY Supreme Court Commercial Division	0.20
Barefoot, L.A.	10/20/23	Revise draft agenda for 10.24 hearing.	0.10
O'Neal, S.A.	10/20/23	Calls with D. Islim re various case management issues	0.50
O'Neal, S.A.	10/20/23	Corresponded with K. Ross and C. Ribeiro re notices of adjournment	0.20
Ribeiro, C.	10/20/23	Call with S. Cascante (A&M), L. Cherrone (A&M), R. Smith (A&M), J. Sciametta (A&M), D. Walker (A&M) re chapter 11 case updates as of Oct. 10, 2023	0.30
Ribeiro, C.	10/20/23	Call with K. Ross re agendas and binders	0.10
Ribeiro, C.	10/20/23	Draft certificate of no objection (0.2); revise agenda and assist with filing and binder prep (1.6); correspond with L. Ebanks (Chambers) re CNO and adjournment request (0.2); call with C. Azarro (Chambers) re binders (0.1)	2.10
Ross, K.	10/20/23	Meeting with K. Ross, T. Wolfe and R. Carter re Agenda revisions for 10/24 hearing (.5); revise agenda (1.0); revise hearing binder (1.0); correspond with R. Carter, T. Wolfe, C. Ribeiro re same (.5); coordinate filing of hearing agenda (.5); correspond with L. Barefoot, J. VanLare, S. O'Neal re hearing binder (.2)	3.70
Carter, R.	10/20/23	Meeting with K. Ross and T. Wolfe re Agenda revisions for 10/24 hearing.	0.50
Carter, R.	10/20/23	Revise binder and index for 10/24 hearing	2.10
Wolfe, T.	10/20/23	Revise materials for 10.24 hearing (0.5); correspond with K. Ross, R. Carter re: same	0.70

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		(0.20).	
Wolfe, T.	10/20/23	Finalize materials for 10.24 hearing (0.60); incorporate comments from L. Barefoot re: same (0.20); incorporate comments from K. Ross, C. Ribeiro re: same (0.40); correspond with S. Saran re: filing agenda (0.10).	1.30
Wolfe, T.	10/20/23	Meeting with K. Ross, R. Carter re: agenda revisions for 10/24 hearing.	0.50
Wolfe, T.	10/20/23	Coordination production of materials for 10/24 hearing (0.4); correspond with A. Gallagher, J. Dyer-Kennedy re: same (0.2); review final print version of 10/24 hearing materials (0.3).	0.90
Dyer-Kennedy, J.	10/20/23	Circulated docket items for hearing binders per T. Wolfe	0.30
Dyer-Kennedy, J.	10/20/23	Correspondence with S. Saran and A. Gallagher regarding binders for 10/26 hearing	0.50
Gallagher, A.	10/20/23	Prepared revisions to 10/26 hearing binder per K. Ross	3.50
O'Neal, S.A.	10/21/23	Correspondence with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, M. Hatch, R. Minott regarding various workstreams.	0.50
O'Neal, S.A.	10/21/23	Strategy call with B. Klein (Moelis).	0.40
O'Neal, S.A.	10/21/23	Call with J. VanLare regarding strategy.	0.10
VanLare, J.	10/21/23	Call with S. O'Neal re update (.1)	0.10
Barefoot, L.A.	10/22/23	Review and revise draft workstream update as of 10.22.	0.20
O'Neal, S.A.	10/22/23	Markup weekly update for A. Pretto-Sakmann (Genesis) and Special Committee	0.10
VanLare, J.	10/22/23	Drafted correspondence to A. Pretto-Sakmann (Genesis) regarding Cleary workstreams (.2)	0.20
Bremer, S.	10/22/23	Prepare for 10.24 hearing.	0.10
Barefoot, L.A.	10/23/23	Review/revise agenda for 10.24 hearing (0.1); correspondence with M. Hatch re hybrid	0.20

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NAME	DATE	DESCRIPTION	HOURS
		hearing given chambers conference (0.1).	
O'Neal, S.A.	10/23/23	Correspondence with J. VanLare re case updates	0.10
O'Neal, S.A.	10/23/23	Calls with Chambers re Chambers conference	0.10
VanLare, J.	10/23/23	Call with G. Zipes (UST)	0.20
VanLare, J.	10/23/23	Call with S. Bremer re hearing preparation	0.20
VanLare, J.	10/23/23	Reviewed notice to creditors re communication	0.20
Bremer, S.	10/23/23	Prepare for presentation at 10/24 hearing (1.0); draft notice of appearance (.2).	1.20
Hatch, M.	10/23/23	Drafted second amended agenda for 10/24 hearing	0.60
Hatch, M.	10/23/23	Reviewed data breach summary	1.10
Hatch, M.	10/23/23	10.24 Hearing prep	0.40
Ribeiro, C.	10/23/23	Review second amended agenda	0.10
Ross, K.	10/23/23	Correspondence with M. Hatch and D. FIke re amended agenda	0.10
Schwartz, D.Z.	10/23/23	Review 10/23 workstream updates (0.2); review 10/24 hearing agenda (0.1).	0.30
Dyer-Kennedy, J.	10/23/23	Correspondence with S. Saran, G. Tung, A. Gallagher and M. Hatch regarding disclosure and filing logistics	1.00
Tung, G.	10/23/23	Coordinating printing and delivery of supplemental declaration per M. Hatch	0.80
Cheung, S.Y.	10/23/23	Supervise filing of Amended Agenda; confer with S.Libberton re the same.	0.10
Cheung, S.Y.	10/23/23	Supervise filing of Third Amended Agenda; confer with S.Libberton re the same.	0.10
Libberton, S.I.	10/23/23	File amended hearing notice, correspond with S. Cheung re: same.	0.20
Libberton, S.I.	10/23/23	File 2nd amended hearing notice, correspond with S. Cheung re: same.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Libberton, S.I.	10/23/23	File 3rd amended hearing notice, correspond with S. Cheung re: same.	0.20
Olukotun, J.I.	10/23/23	File Notice of Appearance in USBC/SDNY: Genesis Global Holdco, confer B. Cyr.	0.50
Royce, M.E.	10/23/23	Docket new filings in CourtAlert.	0.10
Barefoot, L.A.	10/24/23	Call with S. O'Neal and K. Ross re 10/24 hearing and proposed exclusivity order.	0.10
O'Neal, S.A.	10/24/23	Call with J. Vanlare re case matters	0.20
O'Neal, S.A.	10/24/23	Call with Chambers re Chambers conference	0.10
O'Neal, S.A.	10/24/23	Post hearing call with D. Islim (Genesis) re results of hearing	0.20
VanLare, J.	10/24/23	Attended court hearing (3.1); reviewed next steps from hearing re plan (1.4) call with J. Sciametta (A&M) re same (.2); call with S. O'Neal re same (.2)	4.90
Bremer, S.	10/24/23	Prepare order to enter into lease for chambers.	0.20
Bremer, S.	10/24/23	Participate in 10.24.23 hearing.	0.50
Ribeiro, C.	10/24/23	Present Mediator Fee Application at October 24 hearing	0.40
Ross, K.	10/24/23	Call with S. O'Neal, L. Barefoot re 10/24 hearing and proposed exclusivity order (.1); revise exclusivity extension order (.3)	0.40
Wolfe, T.	10/24/23	Compile filings for 10/24 hearing to send to chambers (0.20); correspond with chambers on proposed orders (0.10).	0.30
Gallagher, A.	10/24/23	Compiled 10/24 hearing materials per C. Ribeiro	0.30
Gallagher, A.	10/24/23	Compiled updates to Genesis docket per M. Hatch	0.30
Barefoot, L.A.	10/25/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, M. Hatch, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25.	0.80

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/25/23	Call with D. Islim (Genesis) re various case developments.	0.20
O'Neal, S.A.	10/25/23	Weekly meeting with L. Barefoot, J. VanLare, A. Weaver (partial), R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, M. Hatch, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25 (partial attendance)	0.60
VanLare, J.	10/25/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, A. Weaver (partial), R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, M. Hatch, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25	0.80
VanLare, J.	10/25/23	Call with C. Ribeiro, D. Walker (A&M), R. Smith (A&M), J. Sciametta (A&M), P. Kinealy (A&M), S. Cascante (A&M), L. Cherrone (A&M) re chapter 11 case updates as of 10/25	0.50
VanLare, J.	10/25/23	Correspondence to M. Hatch re creditor notice	0.20
Weaver, A.	10/25/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, M. Hatch, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25 (partial attendance)	0.50
Weaver, A.	10/25/23	Call with L. Dassin, R. Zutshi, D. Islim (Genesis) and A. Pretto-Sakmann (Genesis) regarding regulator complaint.	0.50
Fike, D.	10/25/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare, A. Weaver (partial), R. Minott, J. Massey, C. Ribeiro, B. Lenox, K. Ross, M. Hatch, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25	0.80
Hatch, M.	10/25/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare, A. Weaver (partial), R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25	0.80

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Hatch, M.	10/25/23	Reviewing data from Kroll data leak	0.80
Hatch, M.	10/25/23	reviewing redacted filings for sending to the court	0.80
Lenox, B.	10/25/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare, A. Weaver (partial), R. Minott, J. Massey, C. Ribeiro, D. Fike, K. Ross, M. Hatch, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25.	0.80
Massey, J.A.	10/25/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare, A. Weaver (partial), R. Minott, C. Ribeiro, B. Lenox, D. Fike, K. Ross, M. Hatch, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25	0.80
Minott, R.	10/25/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare, A. Weaver (partial), J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, M. Hatch, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25	0.80
Ribeiro, C.	10/25/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare, A. Weaver (partial), R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, M. Hatch, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25	0.80
Ribeiro, C.	10/25/23	Call with J. VanLare, D. Walker (A&M), R. Smith (A&M), J. Sciametta (A&M), P. Kinealy (A&M), S. Cascante (A&M), L. Cherrone (A&M) re chapter 11 case updates as of 10/25	0.50
Ross, K.	10/25/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare, A. Weaver (partial), R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, M. Hatch, T. Wolfe, R. Carter, and A. Gallagher re workstream updates as of 10-25	0.80
Carter, R.	10/25/23	Weekly meeting with S. O'Neal , L. Barefoot, J. VanLare, A. Weaver, R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, M. Hatch, T. Wolfe, and A. Gallagher re	0.80

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		workstream updates as of 10-25.	
Wolfe, T.	10/25/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare, A. Weaver (partial), R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, M. Hatch, and R. Carter re workstream updates as of 10-25	0.80
Gallagher, A.	10/25/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare, A. Weaver (partial), R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, M. Hatch, T. Wolfe and R. Carter re workstream updates as of 10-25	0.80
Royce, M.E.	10/25/23	Circulate Oct. 24 Genesis Hearing transcript to team.	0.10
O'Neal, S.A.	10/26/23	Call with D. Islim (Genesis) re various case matters	0.70
Minott, R.	10/26/23	Preliminary review of MOR and coin report	1.00
Ribeiro, C.	10/26/23	Review second OCP report (0.4); draft notice (0.4); correspond with L. Barefoot, D. Walker (A&M) re same and other reporting requirements (0.1)	0.90
Ribeiro, C.	10/26/23	Review Oct 24 transcript (0.1); meeting with S. O'Neal re Oct. 24 hearing (0.3); call with B. Cyr re transcript error (0.1); correspondence re same (0.1)	0.60
Weinberg, M.	10/26/23	Reviewed draft September MORs.	0.20
Olukotun, J.I.	10/26/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	10/27/23	Correspondence with T. Wolfe, J. Vanlare re updates to Kroll noticing website.	0.10
VanLare, J.	10/27/23	Reviewed Summary from C. Ribeiro re MOR, 426 and other workstreams	0.30
Ribeiro, C.	10/27/23	Call with J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), R. Smith (A&M), D. Walker (A&M), P. Kinealy (A&M) re chapter 11 case updates as of Oct. 27, 2023	0.30

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	10/27/23	Compile notes from call with A&M and correspond with J. VanLare re same	0.60
Ribeiro, C.	10/27/23	Review 426 report	0.30
Wolfe, T.	10/27/23	Coordinate docket website updates with Kroll.	0.20
Gallagher, A.	10/27/23	Compiled updates to Genesis docket per M. Hatch	0.30
Olukotun, J.I.	10/27/23	Docket in CourtAlert.	0.10
Royce, M.E.	10/27/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	10/28/23	Call with D. Islim (Genesis) re case updates	0.10
VanLare, J.	10/29/23	Drafted correspondence to A. Pretto-Sakmann (Genesis) re Cleary workstreams	0.50
VanLare, J.	10/29/23	Reviewed email from M. Weinberg re response to US Trustee	0.20
Weinberg, M.	10/29/23	Reviewed draft September MORs.	0.20
Barefoot, L.A.	10/30/23	Review/revise draft 10.30 workstreams update for A.Pretto-Sakmann (Genesis).	0.20
O'Neal, S.A.	10/30/23	Calls with D. Islim (Genesis) re various case admin issues	0.20
VanLare, J.	10/30/23	Reviewed email M. Hatch re claims (.1); reviewed draft MOR and form 426 prior to filing (.6); call with C. Ribeiro re form 426 (.1)	0.80
Bremer, S.	10/30/23	Call with H. Kim re workstreams as of 10.30.	0.10
Hatch, M.	10/30/23	Call with H. Kim re case updates	0.20
Hatch, M.	10/30/23	Call with B. Richey, A. Gariboldi, S. Saran, A. Gallagher and G. Tung regarding bankruptcy and investigation paralegal coordination	0.10
Minott, R.	10/30/23	Preparing MORs for filing	2.10
Ribeiro, C.	10/30/23	Call with H. Kim re chapter 11 case updates as of 10/30	0.50
Schwartz, D.Z.	10/30/23	Review September MOR.	0.20

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Weinberg, M.	10/30/23	Reviewed draft September MORs (0.4); correspondence with R. Minott and D. Walker (A&M) re same (0.3); coordinated with R. Minott to finalize same (0.2).	0.90
Carter, R.	10/30/23	Meeting with S. Bremer, M. Hatch, and T. Wolfe re Binder and agenda for 11/7 hearing.	0.40
Gallagher, A.	10/30/23	Compiled updates to Genesis docket per M. Hatch	0.20
Boiko, P.	10/30/23	E-file Notice of Second Report of Ordinary Course Professional Charges; confer with C. Ribeiro re same.	0.20
Boiko, P.	10/30/23	E-file Notice of Filing of Cash and Coin Report; confer with R. Minott re same.	0.20
Boiko, P.	10/30/23	E-file Periodic Report (Official Form 426); confer with C. Ribeiro re same.	0.20
Boiko, P.	10/30/23	E-file monthly operating reports for 23-10063, 23-10064, and 23-10065; confer with R. Minott re same.	0.40
Olukotun, J.I.	10/30/23	Docket in CourtAlert.	0.20
Royce, M.E.	10/30/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	10/31/23	Calll with D. Islim (Genesis) re various matters	0.40
O'Neal, S.A.	10/31/23	Review and comment on weekly workstreams; email to A. Pretto-Sakmann (Genesis) and special committee	0.10
O'Neal, S.A.	10/31/23	Call with J. VanLare re workstreams	0.10
VanLare, J.	10/31/23	Call with M. Weinberg, C. Ribeiro, G. Zipes (UST), B. Teich (UST), T. Tiantian (UST) re disclosure statement	0.50
VanLare, J.	10/31/23	call with S.O'Neal re workstreams	0.10
VanLare, J.	10/31/23	Drafted email re Cleary workstreams to A. Pretto-Sakmann (Genesis)	0.20
Kim, H.R.	10/31/23	Call with C. Ribeiro, P. Kinealy (A&M), S. Cascante (A&M), R. Smith (A&M) re chapter	0.10

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NAME	DATE	DESCRIPTION	HOURS
		11 case updates as of 10/31	
Ribeiro, C.	10/31/23	Call with H. Kim, P. Kinealy (A&M), S. Cascante (A&M), R. Smith (A&M) re chapter 11 case updates as of 10/31	0.10
Gallagher, A.	10/31/23	Compiled updates to Genesis docket per M. Hatch	0.50
Beriss, M.	10/31/23	filing Notice Genesis Global Holdco, 23-10063, confer B. Cyr	0.20
Olukotun, J.I.	10/31/23	File Notice of Presentments: Genesis Global Holdco, confer B. Cyr.	0.30

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O'Neal, S.A.	11/01/23	Weekly meeting with J. VanLare, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, D. Fike, S. Bremer, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01 (partial attendance)	0.30
VanLare, J.	11/01/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, T. Lynch, D. Fike, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01	0.50
VanLare, J.	11/01/23	Response to A. Pretto-Sakmann (Genesis) re case administration issues	0.10
VanLare, J.	11/01/23	Call with S. O'Neal re case updates	0.10
VanLare, J.	11/01/23	Reviewed creditor protocol notice	0.10
Weaver, A.	11/01/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, T. Lynch, D. Fike, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01.	0.60
Bremer, S.	11/01/23	Call with T. Wolfe, R. Carter and M. Hatch re agenda for 11.7 hearing.	0.30
Fike, D.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, T. Lynch, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01	0.60
Hatch, M.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, D. Fike, S. Bremer, R. Carter, T. Wolfe and J.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Dyer-Kennedy regarding workstream updates as of 11-01	
Hatch, M.	11/01/23	Meeting with S. Bremer, T. Wolfe and R. Carter re Binder and agenda for 11/7 hearing. (.4); Call with T. Wolfe re paralegal meeting (0.1)	0.50
Kim, H.R.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, C. Ribeiro (partial), B. Lenox, T. Lynch, D. Fike, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01	0.50
Lenox, B.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), D. Fike, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01.	0.50
Levander, S.L.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, T. Lynch, D. Fike, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01	0.60
Lynch, T.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, D. Fike, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01.	0.50
Massey, J.A.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, R. Minott, H. Kim, C. Ribeiro (partial), B. Lenox, T. Lynch, D. Fike, M. Hatch, R. Carter, T. Wolfe and J. Dyer-	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Kennedy regarding workstream updates as of 11-01	
Minott, R.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, T. Lynch, D. Fike, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01	0.60
Schwartz, D.Z.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, T. Lynch, D. Fike, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01 (0.6); analysis re 11/1 case workstream updates (0.2).	0.80
Carter, R.	11/01/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro, B. Lenox, D. Fike, S. Bremer, M. Hatch, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01.	0.50
Carter, R.	11/01/23	Prepare binder and agenda for 11/7 hearing.	1.50
Wolfe, T.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, T. Lynch, D. Fike, M. Hatch, R. Carter, and J. Dyer-Kennedy regarding workstream updates as of 11-01 (partial attendance)	0.50
Wolfe, T.	11/01/23	Meeting with S. Bremer, M. Hatch, and R. Carter re: binder and agenda for 11/7 hearing.	0.40
Wolfe, T.	11/01/23	Compile materials for 11/7 hearing (0.5); draft index for 10/7 hearing (0.3).	0.80
Dyer-Kennedy, J.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, T. Lynch, D. Fike, M. Hatch, R. Carter, T. Wolfe regarding workstream updates as of 11-01	
O'Neal, S.A.	11/02/23	Morning call with D. Islim (Genesis) re various workstreams	0.10
Gallagher, A.	11/02/23	Compiled updates to Genesis docket per M. Hatch	0.20
Olukotun, J.I.	11/02/23	Docket in CourtAlert.	0.10
Royce, M.E.	11/02/23	Circulate Oct 12 Genesis Status Conference Transcript to team	0.10
Royce, M.E.	11/02/23	Docket new filings in CourtAlert.	0.10
Barefoot, L.A.	11/03/23	Review/revise draft agenda for 11.7 hearing.	0.10
O'Neal, S.A.	11/03/23	Call with Chambers re Tuesday hearing (.10), correspond with key stakeholders re same (.1)	0.20
VanLare, J.	11/03/23	Call with G. Zipes (UST) re case status	0.50
Bremer, S.	11/03/23	Revise agenda for 11.7.23 hearing (1.3); draft amended agenda (1.0).	2.30
Fike, D.	11/03/23	Correspond with J. Massey re hearing agenda	0.10
Massey, J.A.	11/03/23	Correspond with T. Wolfe re: amended agenda (.2), correspond with R. Carter re: further revisions to same (.2), revisions to same (.1).	0.50
Schwartz, D.Z.	11/03/23	Review 11/7 hearing agenda (0.1); correspond to J. Massey re 11/7 hearing agenda (0.1).	0.20
Carter, R.	11/03/23	Revise agenda for 11/7 hearing.	0.40
Wolfe, T.	11/03/23	Correspond with C. Rivera (Kroll) re: service of filings.	0.20
Wolfe, T.	11/03/23	Correspond with B. Cyr re: filings for day.	0.20
Wolfe, T.	11/03/23	Draft agenda for 11.7 hearing (0.4); correspond with S. Bremer re: same (0.1).	0.50
Wolfe, T.	11/03/23	Draft amended agenda for 11/7 hearing.	0.40
Wolfe, T.	11/03/23	Correspond with L. Barefoot re: amended	0.10

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NAME	DATE	DESCRIPTION	HOURS
		agenda for 11/7 hearing.	
Gallagher, A.	11/03/23	Compiled updates to Genesis docket per M. Hatch	0.20
Saran, S.	11/03/23	Finalized hearing agenda for filing per R. Carter	0.50
Beriss, M.	11/03/23	Multiple filings in USBC/SDNY: Genesis Global Holdco, 23-10063, confer P. Boiko. (OT).	9.50
Boiko, P.	11/03/23	Supervise e-filing of (i) Notice of Revised Exhibits, (ii) Amended Joint Chapter 11 Plan. (iii) Amended Disclosure Statement, (iv) Notice of Filing, and (v) Amended Notice of Agenda (after hours filing - into morning of 11/4); confer with J. VanLare, C. Ribeiro, S. Bremer, R. Minott, M. Weinberg, and M. Beriss re same.	7.80
Libberton, S.I.	11/03/23	File agenda for 11/7 hearing, correspond w/ B. Cyr re: same.	0.20
Olukotun, J.I.	11/03/23	Docket in CourtAlert.	0.30
O'Neal, S.A.	11/04/23	Correspond with L. Barefoot, J. VanLare and bankruptcy team re various weekend workstreams	0.50
Massey, J.A.	11/04/23	Correspond with T. Wolfe re: notices of adjournment (.1), revisions to hearing notice (.1).	0.20
Wolfe, T.	11/04/23	Correspond with B. Cyr re: filings for 11/4 (0.1); correspond with C. Porter (Kroll) re: service of same (0.1).	0.20
Wolfe, T.	11/04/23	Draft second amended agenda for 11.7 hearing (0.3); draft amended notice of hearing (0.2); correspond with J. Massey re: same (0.2); correspond with L. Barefoot, J. VanLare, S. O'Neal re: same (0.1)	0.80
Wolfe, T.	11/04/23	Finalize second amended agenda for filing (0.1); finalize amended hearing notice for filing (0.1); correspond with L. Barefoot and	0.40

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NAME	DATE	DESCRIPTION	HOURS
		P. Boiko re: same (0.2).	
Barefoot, L.A.	11/05/23	Correspondence with S.Bremer, H.Kim re electronics order for 11/7 hearing.	0.10
Barefoot, L.A.	11/05/23	Review / revise 11/5 cleary workstream updates email.	0.20
VanLare, J.	11/05/23	Drafted Cleary workstreams email to A. Pretto-Sakmann (Genesis)	0.20
O'Neal, S.A.	11/06/23	Call with D. Islim (Genesis) re creditor meeting	0.10
VanLare, J.	11/06/23	Call with A. Pretto-Sakmann (Genesis) re auditor issues	0.30
VanLare, J.	11/06/23	Correspondence with S. O'Neal re case matters	0.40
Ribeiro, C.	11/06/23	Correspond with S. Bremer, H. Kim, T. Wolfe re binders	0.10
Carter, R.	11/06/23	Revise binder and index for 11/7 hearing.	1.20
Wolfe, T.	11/06/23	Update Genesis team calendar	0.20
Dyer-Kennedy, J.	11/06/23	Prepared comparison of key documents circulated to counsel per A. Saenz	1.30
Gallagher, A.	11/06/23	Compiled updates to Genesis docket per M. Hatch	0.30
Barefoot, L.A.	11/07/23	Attend Genesis hearing on disclosure statement and exclusivity ((3.4), including related per-hearing discussions with UCC, DCG et al.) (0.7)	4.10
O'Neal, S.A.	11/07/23	Attend DS and exclusivity hearing	3.40
VanLare, J.	11/07/23	Attended hearing	3.40
VanLare, J.	11/07/23	Correspondence with S. O'Neal re case updates	0.50
Weaver, A.	11/07/23	Hearing before Judge Lane in White Plains on issues related to the disclosure statement and exclusivity.	3.00
Weaver, A.	11/07/23	Conference with L. Barefoot and S. O'Neal	1.00

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NAME	DATE	DESCRIPTION	HOURS
		regarding issues related to disclosure statement hearing and ongoing negotiations with stakeholders.	
Bremer, S.	11/07/23	Revise third amended agenda for 11.7 hearing.	0.50
Kim, H.R.	11/07/23	Attending 11/7 hearing	2.80
Kowiak, M.J.	11/07/23	Correspondence with Finance Department, C. Belmonte, and J. Massey, regarding dormant entities' cancellation	0.20
Carter, R.	11/07/23	Revise agenda for 11/7 hearing.	0.40
Wolfe, T.	11/07/23	Prepare S. O'Neal's materials for 11/7 hearing.	1.00
Dyer-Kennedy, J.	11/07/23	Correspondence with D. Fike and B. Cyr regarding coordination of declaration courtesy copies	0.50
Dyer-Kennedy, J.	11/07/23	Compiled docket items to client records per T. Wolfe	0.50
Gallagher, A.	11/07/23	Compiled updates to Genesis docket per M. Hatch	0.30
Libberton, S.I.	11/07/23	Docketing in CourtAlert.	0.20
Olukotun, J.I.	11/07/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	11/08/23	Weekly meeting with S. O'Neal, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08.	0.60
O'Neal, S.A.	11/08/23	Status call with Derar Islim	0.10
O'Neal, S.A.	11/08/23	Weekly meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran re workstream updates as of 11-08.	0.60
VanLare, J.	11/08/23	Correspond with A. Pretto-Sakmann (Genesis) re Cleary workstreams	0.20

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08	0.60
Fike, D.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08	0.60
Kim, H.R.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08	0.60
Lenox, B.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08	0.60
Levander, S.L.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08	0.60
Lynch, T.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08	0.60
Massey, J.A.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, M.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran re workstream updates as of 11-08	
Minott, R.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08	0.60
Ribeiro, C.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08	0.60
Ross, K.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08	0.60
Schwartz, D.Z.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08	0.60
Carter, R.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, M. Hundley, and S. Saran. re workstream updates as of 11-08.	0.60
Hundley, M.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, and S.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Saran re workstream updates as of 11-08.	
Wolfe, T.	11/08/23	Draft notice of hearing for 11/13 hearing (0.4); correspond with C. Ribeiro, H. Kim re: same (0.1); incorporate C. Ribeiro comments into notice (0.1); correspond with S. O'Neal, J. VanLare re: same (0.1).	0.70
Wolfe, T.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, D. Fike, K. Ross, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08.	0.60
Wolfe, T.	11/08/23	Draft agenda for 11/13 hearing (0.3); correspond with H. Kim, C. Ribeiro re: same (0.1).	0.40
Gallagher, A.	11/08/23	Compiled updates to Genesis docket per M. Hatch	0.20
Beriss, M.	11/08/23	Filing notice of hearing in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr.	0.20
Beriss, M.	11/08/23	Creating docket.	0.10
Olukotun, J.I.	11/08/23	Docket in CourtAlert.	0.10
O'Neal, S.A.	11/09/23	Call with D. Islim re updates on case developments	0.30
Bremer, S.	11/09/23	Prepare electronics order.	0.20
Kowiak, M.J.	11/09/23	Prepare emails to client, J. VanLare, J. Massey regarding entity cancellation confirmation	0.30
Libberton, S.I.	11/09/23	File Genesis 3AC settlement motion (0.5), correspondence w/ B. Cyr re: same (1.3).	1.80
Kim, H.R.	11/10/23	Call with C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), P. Kinealy (A&M), D. Walker (A&M), R. Smith (A&M) re chapter 11 case updates as of 11/10 (0.2)	0.20

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	11/10/23	Draft notice of adjournment.	0.20
Gallagher, A.	11/10/23	Compiled updates to Genesis docket per M. Hatch	0.30
Beriss, M.	11/10/23	Filing Notice of Adjournment of Hearing in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr.	0.20
Boiko, P.	11/10/23	Supervise delivery via FedEx of sealed materials for Judge Lane and clerk's office re 9019 motion (0.1); confer with G. Tung and M. Beriss re same (0.1)	0.20
Olukotun, J.I.	11/10/23	File Monthly Fee Statement in USBC/SDNY: Genesis Global Holdco, confer P. Boiko.	0.20
Royce, M.E.	11/10/23	File letter in USBC/SDNY (0.3), confer B. Cyr (0.2)	0.50
Royce, M.E.	11/10/23	File Letter in USBC/SDNY: Three Arrows Capital, confer B. Cyr.	0.50
O'Neal, S.A.	11/12/23	Call with D. Islim (Genesis) re status	0.10
O'Neal, S.A.	11/13/23	Call with J. VanLare regarding updates	0.10
VanLare, J.	11/13/23	Call with S. O'Neal re case update (.1)	0.10
VanLare, J.	11/13/23	Call w/ A. Pretto-Sakmann (Genesis) re auditor (.2); reviewed correspondence from A. Pretto-Sakmann (Genesis) re same (.1)	0.30
Hatch, M.	11/13/23	reviewing docket for 11.13 Hearing	0.40
Saran, S.	11/13/23	Attended weekly paralegal coordination call	0.30
Beriss, M.	11/13/23	Filing notice of adjournment in USBC/SDNY: Genesis Global Holdco, 23-10063, confer P. Boiko.	0.20
Olukotun, J.I.	11/13/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	11/14/23	Correspondence with SHL Chambers, C.Ribeiro re December 13th hearing.	0.10
O'Neal, S.A.	11/14/23	Calls with D. Islim (Genesis) re Plan negotiations and PRAs	0.40
VanLare, J.	11/14/23	Call with S. O'Neal regarding updates	0.60

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	11/14/23	Reviewed case updates from S. O'Neal (.2)	0.20
VanLare, J.	11/14/23	Call with D. Islim (Genesis) re case updates (.1)	0.10
Ribeiro, C.	11/14/23	Call with S. Cascante (A&M), R. Smith (A&M), P. Kinealy (A&M) re chapter 11 case updates as of 11/14	0.20
Wolfe, T.	11/14/23	Draft notice of omnibus hearing (0.1); correspond with C. Ribeiro, S. O'Neal, J. VanLare re: same (0.1).	0.20
Wolfe, T.	11/14/23	Revise amended agenda for filing (0.1); revise notice of filing of plan documents for filing (0.1).	0.20
Wolfe, T.	11/14/23	Draft electronics order for 11/16 hearing (0.1); correspond with H. Kim re: same (0.1); correspond with Judge Lane's chambers' re: same (0.1).	0.30
Gayadin, U.	11/14/23	Prepared bluebook edits to Memo of Law ISO Motion to Dimiss Gemini Complaint per S. Saran.	2.30
Boiko, P.	11/14/23	Supervise e-filing of Notice of Establishment of Omnibus Hearing Date in Genesis bankruptcy proceeding (.1); confer with J. Oluotun re same (.1).	0.20
Olukotun, J.I.	11/14/23	File Notice of Hearing in USBC/SDNY: Genesis Global Holdco (.3), confer P. Boiko (.2).	0.50
Olukotun, J.I.	11/14/23	Docket in CourtAlert.	0.10
Royce, M.E.	11/14/23	File 2 Applications for Compensation in USBC/SDNY: Genesis Global Holdco (0.5), confer S. Cheung (0.2)	0.70
Barefoot, L.A.	11/15/23	Call with Sean O'Neal regarding Gemini, Creditor Settlements and PRA issues.	0.50
O'Neal, S.A.	11/15/23	Call with Luke Barefoot re Gemini, Creditor Settlements and PRA issues	0.50
O'Neal, S.A.	11/15/23	Call with chambers re DS hearing (.10), tcs	0.40

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NAME	DATE	DESCRIPTION	HOURS
		and corresp with AHG, UCC, Gemini, DCG counsel re same (.30)	
O'Neal, S.A.	11/15/23	Call with Derar Islim re next steps after special committee meeting (.1); follow up call with Derar Islim re varioius workstreams (.20)	0.30
Kim, H.R.	11/15/23	Reviewing creditor notice re: data breach	0.20
Kim, H.R.	11/15/23	Reviewing creditor communication protocol	0.20
Hundley, M.	11/15/23	Email helpdesk re Gemini team listserv.	0.10
Wolfe, T.	11/15/23	Draft notice of adjournment (0.1); correspond with H. Kim re: same (0.1).	0.20
Wolfe, T.	11/15/23	Draft revised electronics order (0.1); correspond with H. Kim re: same (0.1).	0.20
Wolfe, T.	11/15/23	Correspond with B. Cyr regarding filings.	0.20
Wolfe, T.	11/15/23	Revise continued hearing agenda (0.1); correspond with H. Kim re: same (0.1).	0.20
Vaughan Vines, J.A.	11/15/23	Analyze EDNY production documents per request by J. Dyer-Kennedy.	2.40
Beriss, M.	11/15/23	Filing Notice of Adjournment in USBC/SDNY: Genesis Global Holdco, 23- 10063, confer P. Boiko.	0.20
Beriss, M.	11/15/23	Registering participants for 11/20 hearing in USBC/SDNY: Genesis Global Holdco, 23- 10063.	0.80
Boiko, P.	11/15/23	Supervise e-filing of Notice of Adjournment of Hearing on the Adequacy of Information in the Debtors' Disclosure Statement in Genesis bankruptcy proceeding; confer with M. Beriss re same.	0.20
Olukotun, J.I.	11/15/23	File Interim Fee Application in USBC/SDNY: Genesis Global Holdco, confer B. Cyr.	0.60
Olukotun, J.I.	11/15/23	Docket in CourtAlert.	0.10
O'Neal, S.A.	11/16/23	Call with Derar Islim re various workstreams	0.40
Wolfe, T.	11/16/23	Correspond with H. Kim, M. Weinberg re: plan research.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Libberton, S.I.	11/16/23	Docketing in CourtAlert.	0.20
O'Neal, S.A.	11/17/23	Call with J. VanLare re case updates	0.10
O'Neal, S.A.	11/17/23	Midday update call with D. Islim (Genesis)	0.20
VanLare, J.	11/17/23	Call with W. Uptegrove (SEC), T. Scherer (SEC), S. O'Neal re next steps (.5)	0.50
VanLare, J.	11/17/23	Call with M. Hatch and A. Pretto-Sakmann (Genesis) re Kroll breach (.5); drafted correspondence to R. Duffy (McDermott) re notice (.2)	0.70
VanLare, J.	11/17/23	Call with S. O'Neal re update (.1)	0.10
VanLare, J.	11/17/23	Reviewed creditor notice (.4)	0.40
Zutshi, R.N.	11/17/23	Teleconference with Marcum (auditor) and A. Pretto Sakmann and J. Gottlieb (Morrison Cohen) in connection with DCG audit and preparation for same.	0.90
Hatch, M.	11/17/23	Reviewing summary of Kroll data breach	0.40
Hatch, M.	11/17/23	Meeting with A. Pretto-Sakmann (Genesis) and J. VanLare (partial) re data breach (0.8)	0.80
Hatch, M.	11/17/23	Reviewing data breach results	0.90
Hatch, M.	11/17/23	Preparing binders for 11.20 Hearing	0.60
Kim, H.R.	11/17/23	Reviewing question from Gemini re: data breach notice	0.20
Wolfe, T.	11/17/23	Prepare exhibits for notice of filing (0.7); prepare filing version of notice (0.7); prepare filing version of amended agenda (0.1); assist with finalizing disclosure statement exhibits for filing (0.5).	2.00
Wolfe, T.	11/17/23	Prepare materials for 11/20 hearing for chambers (0.5); prepare materials for H. Kim for 11/20 hearing (0.4).	0.90

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Wolfe, T.	11/17/23	Correspond with C. Rivera (Kroll) re: service of 11/17 filings.	0.20
Wolfe, T.	11/17/23	Correspond with M. Hatch re: production of materials for 11/20 hearing.	0.20
Wolfe, T.	11/17/23	Update electronics order for 11/20 hearing; correspond with Judge Lane's chambers re: same (0.1).	0.10
Wolfe, T.	11/17/23	Revise notice of filing (0.1); correspond with H. Kim re: same (0.1).	0.20
Dyer-Kennedy, J.	11/17/23	Correspondence with I. Cavallini and S. Saran regarding case introduction meeting	0.30
Dyer-Kennedy, J.	11/17/23	Coordinated meeting preparation for case introduction meeting	0.30
Dyer-Kennedy, J.	11/17/23	Meeting with S. Saran and I. Cavallini re. paralegal coordination as of 11.17	0.50
Saran, S.	11/17/23	Meeting with I. Cavallini and J. Dyer-Kennedy re. paralegal coordination as of 11.17	0.50
Beriss, M.	11/17/23	Filing Statement in USBC/SDNY: Genesis Global Holdco, 23-10063, confer P. Boiko.	0.40
Royce, M.E.	11/17/23	File Withdrawal in USBC/SDNY: Genesis Global Holdco, conference P. Boiko.	0.20
Hatch, M.	11/18/23	Arranging binders for 11.20 Hearing	0.40
Wolfe, T.	11/18/23	Review materials for 11/20 hearing to deliver to Judge Lane's chambers.	0.40
Barefoot, L.A.	11/19/23	Review/revise draft CGSH workstreams update for A.Pretto-Sakmann (Genesis) as of 11.19.	0.20
O'Neal, S.A.	11/19/23	Update calls with D. Islim (Genesis)	0.40
VanLare, J.	11/19/23	Drafted Cleary workstreams correspondence to A. Pretto-Sakmann (Genesis) (.4)	0.40

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NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	11/19/23	Arranging binders for 11.20 Hearing	0.20
Wolfe, T.	11/19/23	Correspond with B. Cyr re: hearing materials delivery.	0.10
Barefoot, L.A.	11/20/23	S. O'Neal (partial), J. VanLare, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20	0.50
O'Neal, S.A.	11/20/23	Early morning call with D. Islim (Genesis) re recent developments (.4); afternoon call with D. Islim (Genesis) re same (.3)	0.70
O'Neal, S.A.	11/20/23	Meeting with D. Islim (Genesis) re various workstreams and next steps	0.50
VanLare, J.	11/20/23	Call with H. Kim re UST (.1)	0.10
VanLare, J.	11/20/23	Call with S. O'Neal (partial), L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20 (.5)	0.50
VanLare, J.	11/20/23	Reviewed amended notices (.4); call with S. O'Neal re same (.1)	0.50
VanLare, J.	11/20/23	Drafted Cleary workstreams email to A. Pretto-Sakmann (Genesis) (.1)	0.10
Weaver, A.	11/20/23	Call with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20 (.5)	0.50
Hatch, M.	11/20/23	S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, R.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20 (.5)	
Hundley, M.	11/20/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe re workstream updates as of 11-20.	0.50
Kim, H.R.	11/20/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20	0.50
Kim, H.R.	11/20/23	Reviewing adjournment notice for hearing	0.10
Lenox, B.	11/20/23	S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20	0.50
Lynch, T.	11/20/23	Meet with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20.	0.50
Massey, J.A.	11/20/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20 (.5).	0.50
Minott, R.	11/20/23	Meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley	0.50

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NAME	DATE	DESCRIPTION	HOURS
		re workstream updates as of 11-20	
Ribeiro, C.	11/20/23	Meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20	0.50
Ross, K.	11/20/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20	0.50
Schwartz, D.Z.	11/20/23	Meet with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20 (.5); review October MOR (0.1); analysis re debtor change of address (0.1).	0.70
Carter, R.	11/20/23	S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, T. Wolfe, and M. Hundley re workstream updates as of 11-20,	0.50
Wolfe, T.	11/20/23	Coordinate service of notices with C. Rivera (Kroll).	0.10
Wolfe, T.	11/20/23	S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, and M. Hundley re workstream updates as of 11-20.	0.50
Wolfe, T.	11/20/23	Draft notice of adjournment (0.1); correspond with B. Cyr re: filing (0.1).	0.20

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Wolfe, T.	11/20/23	Update timeline of circulation of key documents, incorporating R. Minott feedback.	0.60
Wolfe, T.	11/20/23	Correspond with B. Cyr, M. Hatch re: delivery of materials for 11/20 hearing.	0.10
Beriss, M.	11/20/23	Filing statement in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr.	0.20
Libberton, S.I.	11/20/23	Docketing in CourtAlert.	0.10
Royce, M.E.	11/20/23	Deliver hearing binders to White Plains Courthouse via Uber.	2.70
Royce, M.E.	11/20/23	File Notice of Adjournment in USBC/SDNY: Genesis Global Holdco, conference B. Cyr.	0.10
Royce, M.E.	11/20/23	File Amended Notice of Adjournment in USBC/SDNY: Genesis Global Holdco, conference B. Cyr.	0.80
O'Neal, S.A.	11/21/23	Call with J. VanLare re recent developments	0.20
O'Neal, S.A.	11/21/23	Evening call with D. Islim (Genesis) re case status	0.20
VanLare, J.	11/21/23	Drafted Cleary workstreams email to A. Pretto-Sakmann (Genesis) (.1)	0.10
VanLare, J.	11/21/23	Call with S. O'Neal re case updates (.2)	0.20
Hatch, M.	11/21/23	Reviewing Kroll incident	1.30
Kim, H.R.	11/21/23	Call with C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), P. Wirtz (A&M), S. Cascante (A&M), R. Smith (A&M), D. Walker (A&M) re chapter 11 case updates as of 11/21	0.10
Kim, H.R.	11/21/23	Preparing for 11/20 hearing	0.70
Ribeiro, C.	11/21/23	Call with H. Kim, J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), P. Wirtz (A&M), S. Cascante (A&M), R. Smith	0.10

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		(A&M), D. Walker (A&M) re chapter 11 case updates as of 11/21	
Schwartz, D.Z.	11/21/23	Review 11/21 workstreams updates.	0.20
Wolfe, T.	11/21/23	Confirm corporate service of process address (0.1); correspond with C. Porter (Kroll) re: updating address for future filings, service (0.1).	0.20
Wolfe, T.	11/21/23	Draft electronics order form for 11.28 hearing (0.1); correspond with H. Kim, S. O'Neal, J. VanLare, L. Barefoot, A. Weaver re: same (0.1).	0.20
Libberton, S.I.	11/21/23	Docketing in CourtAlert.	0.10
Royce, M.E.	11/21/23	File Amended Proposed Order in USBC/SDNY: Genesis Global Holdco, conference B. Cyr.	0.30
O'Neal, S.A.	11/22/23	Midafternoon calls with Derar re case updates	0.20
Kim, H.R.	11/22/23	Reviewing data breach notice	0.20
Wolfe, T.	11/22/23	Coordinate service of dischargeability action stipulation with C. Rivera (Kroll).	0.10
Wolfe, T.	11/22/23	Correspond with H. Kim re: electronics order for 11/28 hearing; submit electronics order form to chambers.	0.10
Boiko, P.	11/22/23	Supervise e-filing of Notice of Presentment of Sixth Stipulation and Agreed Order Further Extending Time to Take Action re New York State Office of the Attorney General; confer with T. Wolfe and S. Libberton re same.	0.20
Libberton, S.I.	11/22/23	File NYAG stip, correpsond w/ P. Boiko re: same.	0.20
Royce, M.E.	11/22/23	File Motion to Authorize in USBC/SDNY: Genesis Global Holdco, confer B. Cyr.	0.40
O'Neal, S.A.	11/24/23	Case update call with D. Islim	0.50
O'Neal, S.A.	11/24/23	Update call with D. Islim (.1), correspond with T. Conheeney (.1)	0.20

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	11/26/23	Updates on bankruptcy plan negotiations.	0.20
O'Neal, S.A.	11/27/23	Call with D. Islim (Genesis) re recent developments on plan, creditor discussions, settlements and related matters	0.70
VanLare, J.	11/27/23	Call with G. Zipes (UST), and M. Hatch re case status updates as of 11-27 (0.4)	0.40
Hatch, M.	11/27/23	Prepared binders for 11-28 hearing	1.80
Hatch, M.	11/27/23	Call with G. Zipes (UST) and J. VanLare re case status updates as of 11-27 (0.4)	0.40
Hatch, M.	11/27/23	circulate notes after call with US Trustee	0.30
Hatch, M.	11/27/23	Call with paralegals re workstreams	0.10
Lenox, B.	11/27/23	Corr to M. Hatch re: 11/30 hearing agenda.	0.10
Wolfe, T.	11/27/23	Prepare materials for chambers for 11/28 hearing.	0.40
Wolfe, T.	11/27/23	Prepare materials for 11/30 hearing on adversary proceeding.	0.30
Wolfe, T.	11/27/23	Draft notice of change of address (0.4); correspond with C. Ribeiro, J. VanLare re: same (0.3).	0.70
Wolfe, T.	11/27/23	Draft amended agenda for 11/28 hearing (0.2); draft notice of filings for plan, disclosure statement (0.1).	0.30
Wolfe, T.	11/27/23	Compile filings for 11/30 hearing on adversary proceeding.	0.30
Tung, G.	11/27/23	Preparing chronology documents per A. Saenz	0.50
Beriss, M.	11/27/23	Filing Amended Chapter 11 Plan in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr.	0.20
Boiko, P.	11/27/23	Supervise e-filing of Notice of Change of Address of Debtor; confer with T. Wolfe and J. Oluotun re same.	0.20
Olukotun, J.I.	11/27/23	File Notice of Presentment and Change of	0.50

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		Address in USBC/SDNY: Genesis Global Holdco, confer P. Boiko.	
Olukotun, J.I.	11/27/23	Docket pull for S. Levander.	0.10
O'Neal, S.A.	11/28/23	Call with D. Islim (Genesis) re next steps and settlement meetings (.20)	0.20
VanLare, J.	11/28/23	Call with S. Levander, C. Ribeiro, W. Uptegrove (SEC), T. Scheuer (SEC), E. Reilly (SEC) re chapter 11 case updates (0.5)	0.50
Hatch, M.	11/28/23	Correspond with Chambers with creditor protocol	0.30
Hatch, M.	11/28/23	Preparing binders for 11-30 hearing	2.80
Levander, S.L.	11/28/23	Call with J. VanLare, C. Ribeiro, W. Uptegrove (SEC), T. Scheuer (SEC), E. Reilly (SEC) re chapter 11 case updates	0.50
Ribeiro, C.	11/28/23	Call with S. Cascante (A&M) and R. Smith (A&M) re chapter 11 case updates as of 11/28	0.10
Ribeiro, C.	11/28/23	Call with J. VanLare, S. Levander, W. Uptegrove (SEC), T. Scheuer (SEC), E. Reilly (SEC) re chapter 11 case updates	0.50
Wolfe, T.	11/28/23	Compile exhibits for notice of filing of amended plan (0.5); prepare notice of filing for filing (0.7); correspond with C. Ribeiro re: same (0.1); incorporate C. Ribeiro comments into notice exhibits (0.1).	1.40
Wolfe, T.	11/28/23	Correspond with P. Boiko re: filings for 11/28.	0.10
Wolfe, T.	11/28/23	Revise 11/30 hearing agenda (0.2); correspond with L. Barefoot, P. Boiko re: filing (0.1).	0.30
Wolfe, T.	11/28/23	Correspond with Judge Lane's chambers re: electronics order for 11/28 hearing.	0.10
Boiko, P.	11/28/23	Supervise e-filing of Notice of Agenda for Hearing to be Held November 30, 2023; confer with S. Libberton re same.	0.20
Libberton, S.I.	11/28/23	file agenda for 11/30 hearing, correspond w/	0.20

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		P. Boiko re: same	
Libberton, S.I.	11/28/23	docketing in CourtAlert	0.50
Olukotun, J.I.	11/28/23	Docket in CourtAlert.	0.20
Barefoot, L.A.	11/29/23	Call with S. O'Neal (partial), J. VanLare, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29.	0.60
O'Neal, S.A.	11/29/23	Call with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29 (.4) (partial attendance).	0.40
O'Neal, S.A.	11/29/23	Pre-special committee meeting with D. Islim (Genesis), J. Sciametta (M&A), L. Cherrone (M&A) and J. VanLare (.50); post special committee meeting with D. Islim (Genesis), J. Sciametta (M&A), L. Cherrone (M&A) and J. VanLare (.50)	1.00
O'Neal, S.A.	11/29/23	Calls with D. Islim (Genesis) re creditor meeting, PRA receipts and other issues	0.40
VanLare, J.	11/29/23	Call with S. O'Neal (partial), L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29 (.6).	0.60
VanLare, J.	11/29/23	Meeting with S. Levander and C. Ribeiro re SEC diligence request (partial attendance).	0.10
Weaver, A.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R.	0.60

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		Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29.	
Bremer, S.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29	0.60
Fike, D.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29	0.60
Hatch, M.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29 (.6).	0.60
Hatch, M.	11/29/23	Preparing slides for special committee re case timeline	1.80
Hatch, M.	11/29/23	Preparing revised agenda (0.6); filing revised agenda (0.5)	1.10
Hundley, M.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, and S. Saran regarding workstream updates as of 11-29.	0.60
Kim, H.R.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29 (.6).	0.60

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Lenox, B.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29.	0.60
Levander, S.L.	11/29/23	Meeting with J. VanLare (partial) and C. Ribeiro re SEC diligence request	0.20
Levander, S.L.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29	0.60
Lynch, T.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29	0.60
Minott, R.	11/29/23	Review MORs	0.90
Ribeiro, C.	11/29/23	Meeting with J. VanLare (partial), S. Levander re SEC diligence request	0.20
Ribeiro, C.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, S. Bremer, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29	0.60
Ribeiro, C.	11/29/23	Correspondence with J. VanLare, S. Levander, Kroll team re SEC diligence request (0.2); review DCG proofs of claim (0.3)	0.50
Schwartz, D.Z.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, S. Saran, and M. Hundley	0.70

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NAME	DATE	DESCRIPTION	HOURS
		regarding workstream updates as of 11-29 (.6); review 11/29 updated team calendar (0.1).	
Carter, R.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe, S. Saran, and M. Hundley regarding workstream updates as of 11-29 (.6	0.60
Wolfe, T.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, S. Saran, and M. Hundley regarding workstream updates as of 11-29.	0.60
Wolfe, T.	11/29/23	Coordinate service of filings for adversary proceeding with C. Rivera (Kroll) (0.1); coordinate service of 11/29 filings with C. Rivera (Kroll) (0.1).	0.20
Dyer-Kennedy, J.	11/29/23	Coordinated access to client records for I. Cavallini	0.30
Saran, S.	11/29/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, T. Lynch, S. Levander, B. Lenox, D. Fike, C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, and M. Hundley regarding workstream updates as of 11-29	0.60
Beriss, M.	11/29/23	filing Amended Notice of Agenda in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr	0.20
Olukotun, J.I.	11/29/23	Docket in CourtAlert.	0.20
Olukotun, J.I.	11/29/23	File Motion to Approve Restrictions on Certain Actions in USBC/SDNY: Genesis Global Holdco, confer S. Cheung (3.9)	3.90
Barefoot, L.A.	11/30/23	Prepare for 11.30 hearing on Asquith injunction and 3AC settlement argument	4.90

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NAME	DATE	DESCRIPTION	HOURS
		(3.7); attend 11.30 hearing on Asquith injunction and 3AC settlement (1.2).	
O'Neal, S.A.	11/30/23	Call with J. VanLare, S. Levander, C. Ribeiro, W. Uptegrove (SEC), E. Reilly (SEC), and T. Scheuer (SEC) re diligence request (0.6)	0.60
O'Neal, S.A.	11/30/23	Attend Genesis hearing re 3AC and Gemini litigation stay	1.20
VanLare, J.	11/30/23	Call with S. O'Neal, S. Levander, C. Ribeiro, W. Uptegrove (SEC), E. Reilly (SEC), and T. Scheuer (SEC) re diligence request (0.6)	0.60
VanLare, J.	11/30/23	Participated in hearing (1.3)	1.30
Levander, S.L.	11/30/23	Call with S. O'Neal, J. VanLare, C. Ribeiro, W. Uptegrove (SEC), E. Reilly (SEC), and T. Scheuer (SEC) re diligence request	0.60
Minott, R.	11/30/23	Finalize MORs (1.0); File MORs (.5)	1.50
Ribeiro, C.	11/30/23	Correspond with J. VanLare re SEC diligence request (0.4); review claims (0.9)	1.30
Ribeiro, C.	11/30/23	Call with S. O'Neal, J. VanLare, S. Levander, W. Uptegrove (SEC), E. Reilly (SEC), and T. Scheuer (SEC) re diligence request	0.60
Schwartz, D.Z.	11/30/23	Review October coin report (0.1); review October MOR (0.2).	0.30
Boiko, P.	11/30/23	E-file Notice of Filing of Cash and Coin Report; confer with R. Minott re same.	0.20
Boiko, P.	11/30/23	E-file three monthly operating reports re 23-10063, 23-10064, and 23-10065; confer with R. Minott re same.	0.40
Olukotun, J.I.	11/30/23	Docket in CourtAlert.	0.10

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	12/01/23	Drafted Cleary workstreams email to A. Pretto-Sakmann (Genesis) (.3)	0.30
VanLare, J.	12/01/23	Call w H. Kim, C. Kourtis (Genesis) re storage contracts (.4)	0.40
VanLare, J.	12/01/23	Call with J. Bromley (SC) and H. Kim re data incident (.1)	0.10
Kim, H.R.	12/01/23	Call with J. VanLare, J. Bromley (S&C) re: data breach	0.10
Schwartz, D.Z.	12/01/23	Review 12/1 case updates.	0.30
Libberton, S.I.	12/01/23	file Cleary fee statement for September, correspond w/ S. Cheung re: same	0.30
Libberton, S.I.	12/01/23	docketing in CourtAlert	0.10
Olukotun, J.I.	12/01/23	Docket in CourtAlert.	0.10
VanLare, J.	12/03/23	Drafted email re Cleary workstreams to A. Pretto-Sakmann (Genesis) (.1); drafted email to H. Kim re contracts (.1)	0.20
Barefoot, L.A.	12/04/23	Revise draft workstream update as of 12.4.	0.20
O'Neal, S.A.	12/04/23	Correspondence with D. Islim (Genesis) re creditor meetings and potential settlement discussions.	0.40
O'Neal, S.A.	12/04/23	Call with A. Pretto-Sakmann (Genesis) re legal update	0.70
VanLare, J.	12/04/23	Reviewed correspondence from H. Kim re updates (.2)	0.20
Hundley, M.	12/04/23	Correspond with H. Kim, S. O'Neal, R. Minott, M. Hatch regarding DCG research assignment.	0.20
Tung, G.	12/04/23	Compiled 12/4 precedent docket filings per M. Hatch	0.40
Beriss, M.	12/04/23	Creating docket.	0.10
Olukotun, J.I.	12/04/23	Docket in CourtAlert.	0.10
O'Neal, S.A.	12/05/23	Call with D.Islim (Genesis) re various workstreams	0.40

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NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	12/05/23	Compile corporate governance documents.	0.30
Kim, H.R.	12/05/23	Call with C. Ribeiro, S. Cascante (A&M), R. Smith (A&M), P. Kinealy (A&M), L. Cherrone (A&M), D. Walker (A&M) re case updates as of 12/5 (0.1)	0.10
Ribeiro, C.	12/05/23	Call with H. Kim, S. Cascante (A&M), R. Smith (A&M), P. Kinealy (A&M), L. Cherrone (A&M), D. Walker (A&M) re case updates as of 12/5	0.10
Ribeiro, C.	12/05/23	Correspond with W. Uptegrove (SEC) re diligence request	0.10
Ribeiro, C.	12/05/23	Meeting with M. Hatch re case updates	0.20
Tung, G.	12/05/23	Compiled 12/4 precedent docket filings per M. Hatch	2.00
Beriss, M.	12/05/23	Creating docket.	0.10
Olukotun, J.I.	12/05/23	File Notice of Withdrawal in USBC/SDNY: Genesis Global Holdco, confer S. Cheung.	0.20
Olukotun, J.I.	12/05/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6 (0.6).	0.60
O'Neal, S.A.	12/06/23	Meeting with A. Pretto Sakmann (Genesis) and D. Islim (Genesis) re case administration and planning	0.50
O'Neal, S.A.	12/06/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6 (0.6).	0.60

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	12/06/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6 (0.6).	0.60
VanLare, J.	12/06/23	Call with J. Sciametta (AM) re updates (.4)	0.40
Weaver, A.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6,	0.60
Bremer, S.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6.	0.60
Fike, D.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6	0.60
Hatch, M.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6 (0.6); discussion re setoff (0.5)	1.10
Hundley, M.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe and G. Tung regarding workstream updates as of 12-6 .	
Kim, H.R.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6 (partial attendance)	0.50
Lenox, B.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6	0.60
Levander, S.L.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6	0.60
Lynch, T.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6	0.60
Massey, J.A.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6 (0.6).	
Minott, R.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6	0.60
Ribeiro, C.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6	0.60
Ribeiro, C.	12/06/23	Correspond with B. Cyr and P. Boiko re filings	0.40
Ross, K.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6	0.60
Ross, K.	12/06/23	Review updates re case status as of 12/6	0.30
Schwartz, D.Z.	12/06/23	Review 12/6 workstream updates (0.2); Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6 (0.6).	0.80
Weinberg, M.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), D. Schwartz, S. Levander, C. Ribeiro, T. Lynch,	0.60

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		R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6.	
Carter, R.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, T. Wolfe, G. Tung, and M. Hundley regarding workstream updates as of 12-6	0.60
Wolfe, T.	12/06/23	Compile outstanding plan confirmation issues from disclosure statement objections.	0.70
Wolfe, T.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, G. Tung, and M. Hundley regarding workstream updates as of 12-6.	0.60
Tung, G.	12/06/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim (partial), M. Weinberg, D. Schwartz, S. Levander, C. Ribeiro, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, and M. Hundley regarding workstream updates as of 12-6	0.60
Beriss, M.	12/06/23	Creating docket.	0.20
Olukotun, J.I.	12/06/23	Docket in CourtAlert.	0.10
Royce, M.E.	12/06/23	File Boxer Declaration in USBC/SDNY: Genesis Global Holdco, confer B. Cyr.	0.20
O'Neal, S.A.	12/07/23	Call with Derar Islim (Genesis) re case developments (.10)	0.10
Libberton, S.I.	12/07/23	Docketing in CourtAlert	0.20
Royce, M.E.	12/07/23	File Amended Notice of Proposed Order in USBC/SDNY: Genesis Global Holdco, confer	0.20

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NAME	DATE	DESCRIPTION	HOURS
		with B. Cyr.	
O'Neal, S.A.	12/08/23	Early morning update calls with Derar Islim (Genesis)	0.30
Hatch, M.	12/08/23	Preparing binders for 12-13 hearing	1.00
Massey, J.A.	12/08/23	Correspondence M. Hatch re: agenda for 12/13 hearing (.3).	0.30
Massey, J.A.	12/08/23	Correspondence Kroll team re: website (.2).	0.20
Schwartz, D.Z.	12/08/23	Correspond to M. Hatch, J. Massey re 12/13 hearing prep.	0.20
Cavallini, I.	12/08/23	Prepared materials for hearing per M. Hatch	3.60
Tung, G.	12/08/23	Prepared 12.13 hearing binder per M. Hatch	3.00
Olukotun, J.I.	12/08/23	Docket in CourtAlert.	0.10
Royce, M.E.	12/08/23	Docket and diary new filings in CourtAlert.	0.30
Barefoot, L.A.	12/11/23	Review agenda for 12.13 hearing.	0.10
O'Neal, S.A.	12/11/23	Call with D. Islim re updates and next steps	0.50
O'Neal, S.A.	12/11/23	Review and comment on 12/13 hearing agenda (.1), prep for 12/13 hearing (.1)	0.20
O'Neal, S.A.	12/11/23	Weekly Update call with A. Pretto-Sakmann (Genesis)	0.50
VanLare, J.	12/11/23	Call with D. Islim (Genesis) re updates (.1)	0.10
VanLare, J.	12/11/23	Call with S. O'Neal and A. Pretto-Sakmann (Genesis) re updates (.5)	0.50
Hatch, M.	12/11/23	Call with paralegals re case status	0.20
Hatch, M.	12/11/23	Preparing 12-13 Hearing agenda (2.0); arranging for filing of agenda (0.7)	2.70
Hatch, M.	12/11/23	Coordinating paralegal assignments	0.80
Ross, K.	12/11/23	Correspondence with M. Hatch and T. Wolfe re agenda	0.20
Beriss, M.	12/11/23	Filing Notice of Agenda in USBC/SDNY: Genesis Global Holdco, 23-10063, confer S. Cheung.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Cheung, S.Y.	12/11/23	Supervise e-filing of 12/13/2023 Agenda; confer with M.Beriss re the same.	0.10
Royce, M.E.	12/11/23	Docket new filings in CourtAlert.	0.10
VanLare, J.	12/12/23	Reviewed revisions to creditor notice	0.10
Hatch, M.	12/12/23	Preparing amended agenda	0.80
Kim, H.R.	12/12/23	Call with J. Sciametta (A&M), L. Cherrone (A&M), P. Kinealy (A&M), D. Walker (A&M), P. Wirtz (A&M), and R. Smith (A&M) re: updates as of 12/12/23	0.20
Kim, H.R.	12/12/23	Reviewing creditor communication protocol	0.20
Ribeiro, C.	12/12/23	Correspond with M. Hatch, S. O'Neal re agenda (0.1); review agenda (0.2)	0.30
Schwartz, D.Z.	12/12/23	Review 12/13 hearing agenda.	0.10
Boiko, P.	12/12/23	Supervise e-filing of Amended Notice of Agenda (0.1); confer with J. Olukotun re same (0.1).	0.20
Boiko, P.	12/12/23	Supervise e-filing of Cleary Gottlieb's Tenth Monthly Fee Statement (0.1); confer with J. Olukotun re same (0.1).	0.20
Olukotun, J.I.	12/12/23	File Amended Notice of Agenda for Hearing in USBC/SDNY: Genesis Global Holdco, LLC (0.2); confer S. Cheung and P. Boiko (0.2).	0.40
Royce, M.E.	12/12/23	File Proposed Scheduling Order Letter in USBC/SDNY: Genesis Global Holdco adversary proceeding	0.20
Royce, M.E.	12/12/23	Docket new filings in CourtAlert.	0.10
VanLare, J.	12/13/23	Prepared for hearing (.1); attended court hearing (1.2)	1.30
Weaver, A.	12/13/23	Court hearing before Judge Lane regarding adversary proceedings with Gemini.	1.00
Bremer, S.	12/13/23	Prepare proposed orders for chambers (.5); draft email to chambers re proposed orders (.4).	0.90

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NAME	DATE	DESCRIPTION	HOURS
Cheung, S.Y.	12/13/23	Supervise filing of October fee statement; confer w/ J.Olukotun re the same.	0.10
Olukotun, J.I.	12/13/23	File Monthly Fee Statement in USBC/SDNY: Genesis Global Holdco, confer S. Cheung and P. Boiko.	0.40
Royce, M.E.	12/13/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	12/14/23	Call with D. Islim (Genesis) re case developments	0.20
Kim, H.R.	12/14/23	Call with J. Sazant (Proskauer) re: creditor communications protocol	0.10
Kim, H.R.	12/14/23	Reviewing creditor communications protocol	0.20
Ross, K.	12/14/23	Correspondence with L. Barefoot re amended schedules (.1); review schedule amendment precedents (.3).	0.40
Wolfe, T.	12/14/23	Draft notice of presentment for written communications protocol.	0.60
Libberton, S.I.	12/14/23	Search for cases brought by A. Thompson against Genesis, correspond w/ D. Fike re: same	0.30
Royce, M.E.	12/14/23	File Notice of Presentment in USBC/SDNY: Genesis Global Holdco, confer S. Cheung.	0.20
Barefoot, L.A.	12/15/23	Weekly meeting with S. O'Neal, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15.	0.60
O'Neal, S.A.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15 (0.6).	0.60

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15 (0.6).	0.60
Weaver, A.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15 (0.6).	0.60
Bremer, S.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15	0.60
Fike, D.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15	0.50
Hatch, M.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15 (0.6)	0.60
Hundley, M.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz,	0.60

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NAME	DATE	DESCRIPTION	HOURS
		H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan regarding workstream updates as of 12-15.	
Kim, H.R.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15 (0.6).	0.60
Kim, H.R.	12/15/23	Reviewing creditor communications protocol	0.70
Lenox, B.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15.	0.60
Massey, J.A.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15 (0.6).	0.60
Ross, K.	12/15/23	Call with R. Minott re potential schedules amendment (.1); correspondence with P. Kinealy (A&M) and P. Wirtz (A&M) re schedules amendment (.2); review background re same (.1)	0.40
Ross, K.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15	0.60

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15.	0.60
Weinberg, M.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15.	0.60
Carter, R.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15	0.60
Wolfe, T.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15.	0.60
Wolfe, T.	12/15/23	Review courtesy copies of stipulations to be sent to chambers (0.2); correspond with J. Dyer-Kennedy, S. Saran regarding service of courtesy copies (0.3)	0.50
Saran, S.	12/15/23	Retrieved requested document from Relativity per A. Saenz	0.30
Saran, S.	12/15/23	Quality checked binders, revised mailing labels, and reviewed with MAO per T. Wolfe	1.50
Olukotun, J.I.	12/15/23	Dropped off 4 copies of Notice of Presentment for case 23-10063 to FedEx.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Olukotun, J.I.	12/15/23	File Notice of Presentment in USBC/SDNY: Genesis Global Holdco, confer B. Cyr.	0.20
Olukotun, J.I.	12/15/23	Docket in CourtAlert.	0.10
VanLare, J.	12/17/23	Drafted email to A. Pretto-Sakmann (Genesis) re Cleary workstreams (.4)	0.40
Barefoot, L.A.	12/18/23	Correspondence J.massey, S.O'Neal re Thursday 12.21 hearing.	0.10
Barefoot, L.A.	12/18/23	Review/revise workstream update as of 12.18.	0.20
O'Neal, S.A.	12/18/23	Correspondence with C. Ribeiro re submission of court orders	0.10
O'Neal, S.A.	12/18/23	Update call with A. Pretto-Sakmann (Genesis)	0.40
O'Neal, S.A.	12/18/23	Update calls and correspondence with D. Islim (Genesis)	0.20
O'Neal, S.A.	12/18/23	Check in call with J. VanLare	0.10
O'Neal, S.A.	12/18/23	Emails to Cleary associates re various worksteams and case management issues	0.40
VanLare, J.	12/18/23	Update call with S. O'Neal (.1)	0.10
Hatch, M.	12/18/23	Call with paralegals re case status	0.20
Hatch, M.	12/18/23	reviewing hearing agenda drafted by M. Hundley	0.40
Hundley, M.	12/18/23	Draft agenda for 12-21 hearing.	0.90
Hundley, M.	12/18/23	Prepare 12-21 hearing binder.	1.60
Richey, B.	12/18/23	Correspondence with M. Hatch regarding bankruptcy/enforcement team coordination.	0.10
Schwartz, D.Z.	12/18/23	Review workstreams update 12/18 (0.2).	0.20
Saran, S.	12/18/23	Attended weekly paralegal coordination call with J. Dyer-Kennedy, G. Tung, M. Hatch, and B. Richey	0.30
Saran, S.	12/18/23	Attended Relativity review meeting per J. Levy	0.80
Tung, G.	12/18/23	Call with J. Levy, S. Saran, and J. Dyer- Kennedy regarding document collection	0.20

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NAME	DATE	DESCRIPTION	HOURS
		procedures	
Tung, G.	12/18/23	Preparing 12.21 hearing binders per M. Hundley	2.00
Barefoot, L.A.	12/19/23	Review agenda for 12.21 hearing.	0.10
O'Neal, S.A.	12/19/23	Call with J. VanLare re case updates	0.10
O'Neal, S.A.	12/19/23	Correspondence with A. Pretto Sakmann (Genesis) re website info	0.10
O'Neal, S.A.	12/19/23	Review 12-21 hearing agenda	0.10
O'Neal, S.A.	12/19/23	Call with Derar Islim regarding update on status	0.20
VanLare, J.	12/19/23	Call with S. O'Neal re update	0.10
Hundley, M.	12/19/23	Revise 12-21 hearing agenda based on J. Massey comments.	0.20
Hundley, M.	12/19/23	Correspond with J. Massey, M. Hatch regarding adding declaration to agenda.	0.20
Hundley, M.	12/19/23	Finalize 12-21 hearing agenda for filing.	0.30
Kim, H.R.	12/19/23	Call with L.Cherrone (A&M), P. Kinealy(A&M), D. Walker (A&M), R.Smith (A&M) regarding updates as of 12/19/23	0.20
Massey, J.A.	12/19/23	Revisions to draft hearing agenda (.1), correspondence with M. Hundley re: same (.1).	0.20
Massey, J.A.	12/19/23	Correspondence with M. Weinberg re: Delaware counsel.	0.10
Wolfe, T.	12/19/23	Incorporate H. Kim feedback into internal status tracker.	0.40
Cheung, S.Y.	12/19/23	Supervise filing of 12/21/2023 agenda; confer w/ M.Royce re the same.	0.10
Cheung, S.Y.	12/19/23	Supervise filing of Omnibus Objections (.1); confer with M.Beriss re the same (.1).	0.20
Royce, M.E.	12/19/23	File Notice of Agenda in USBC/SDNY (.3); confer S. Cheung (.1).	0.40
O'Neal, S.A.	12/20/23	Meeting with D. Islim (Genesis) and J.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		VanLare re recent developments	
O'Neal, S.A.	12/20/23	Weekly meeting with J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, J. Massey (partial), B. Lenox, D. Fike(partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20 (1).	1.00
VanLare, J.	12/20/23	Weekly meeting with S. O'Neal, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, J. Massey (partial), B. Lenox, D. Fike(partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20	1.00
Bremer, S.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, J. Massey (partial), B. Lenox, D. Fike (partial), M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20	1.00
Fike, D.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, J. Massey (partial), B. Lenox, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20	0.70
Hatch, M.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, J. Massey (partial), B. Lenox, D. Fike (partial), S. Bremer, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20.	1.00
Hundley, M.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, J.	1.00

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NAME	DATE	DESCRIPTION	HOURS
		Massey (partial), B. Lenox, D. Fike(partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, and M. Finnegan, regarding workstream updates as of 12-20.	
Kim, H.R.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, J. Massey (partial), B. Lenox, D. Fike(partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20.	1.00
Lenox, B.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, J. Massey (partial), D. Fike (partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20	1.00
Levander, S.L.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, T. Lynch (partial), R. Minott, J. Massey (partial), B. Lenox, D. Fike(partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20	1.00
Lynch, T.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander,, R. Minott, J. Massey (partial), B. Lenox, D. Fike(partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20 (partial)	0.50
Massey, J.A.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, B. Lenox, D. Fike(partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20 (partial).	0.90

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	12/20/23	Review MORs	0.70
Minott, R.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), J. Massey (partial), B. Lenox, D. Fike (partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20	1.00
Schwartz, D.Z.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, J. Massey (partial), B. Lenox, D. Fike (partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20.	1.00
Weinberg, M.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, S. Levander, T. Lynch (partial), R. Minott, J. Massey (partial), B. Lenox, D. Fike (partial), S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20.	1.00
Carter, R.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch, R. Minott, J. Massey, B. Lenox, D. Fike, S. Bremer, M. Hatch, T. Wolfe, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20.	1.00
Wolfe, T.	12/20/23	Correspond with C. Rivera (Kroll) re: service of filings.	0.10
Wolfe, T.	12/20/23	Weekly meeting with S. O'Neal, J. VanLare, D. Schwartz, H. Kim, M. Weinberg, S. Levander, T. Lynch (partial), R. Minott, J. Massey (partial), B. Lenox, D. Fike(partial), S. Bremer, M. Hatch, R. Carter, M. Hundley, and M. Finnegan, regarding workstream updates as of 12-20	1.00
Saran, S.	12/20/23	Coordinated staging, printing, mailing, quality	3.30

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NAME	DATE	DESCRIPTION	HOURS
		check of courtesy copies per D. Fike	
Beriss, M.	12/20/23	Filing motion to amend in USBC/SDNY: Genesis Global Holdco, 23-10063	0.20
Royce, M.E.	12/20/23	Docket 12/13 Genesis transcript.	0.10
O'Neal, S.A.	12/21/23	Correspondence with M. Hatch and J. Vanlare re pro se creditor protocol	0.30
VanLare, J.	12/21/23	Attended court hearing (1.1); call with S. O'Neal re same (.3)	1.40
VanLare, J.	12/21/23	Call with J. Sciametta (A&M) re case updates (.2)	0.20
Kim, H.R.	12/21/23	Call with M. Hatch re: 12/21 hearing	0.10
Kim, H.R.	12/21/23	Reviewing revised creditor protocol	0.20
Schwartz, D.Z.	12/21/23	Review November MOR (0.2)	0.20
Beriss, M.	12/21/23	Filing Declaration in USBC/SDNY: Genesis Global Holdco, 23-10063 (.1), confer B. Cyr (.1)	0.20
O'Neal, S.A.	12/22/23	Correspond with Cleary and A&M teams re crypto group 2014 filing	0.20
Kim, H.R.	12/22/23	Reviewing revised creditor communications protocol	0.90
Kim, H.R.	12/22/23	Call with J. VanLare, M. Hatch and M. Meises (W&C) re: creditor protocol	0.30
Massey, J.A.	12/22/23	Correspond with H. Kim re: media inquiry	0.10
Wolfe, T.	12/22/23	Correspond with M. Hatch re: stipulation for written communications.	0.10
Cheung, S.Y.	12/22/23	Supervise filing of Notice of Adjournments, confer with S. Libberton re the same.	0.20
O'Neal, S.A.	12/26/23	Correspondence with Cleary associate team regarding various work streams.	0.40
Minott, R.	12/27/23	Review MORs	0.50
Gallagher, A.	12/27/23	Compiled updates to Genesis docket per M. Hatch	1.50

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NAME	DATE	DESCRIPTION	HOURS
Cheung, S.Y.	12/27/23	Supervise filing of Amended Schedules; conference with J.Olukotun regarding the same.	0.10
Olukotun, J.I.	12/27/23	File Statement in USDC/SDNY: Genesis Global Holdco LLC, confer S. Cheung.	0.10
O'Neal, S.A.	12/28/23	Call with VanLare re updates to case (.3)	0.30
O'Neal, S.A.	12/28/23	Update call with D. Islim (Genesis) re plan status and other case issues	0.40
VanLare, J.	12/28/23	Call with S. O'Neal re case updates (.3); correspondence to D. Islim (Genesis) re case updates (.3)	0.60
VanLare, J.	12/28/23	Call with D. Islim (Genesis) re case updates (.4)	0.40
Hatch, M.	12/28/23	Preparing agenda for 1/3 Hearing	1.20
Hatch, M.	12/28/23	Preparing binders for hearing	0.80
Lenox, B.	12/28/23	Correspondence to M. Hatch re: revisions to January 3 hearing agenda.	0.20
Lenox, B.	12/28/23	Revise hearing agenda.	0.70
Lenox, B.	12/28/23	Draft notice of appearance.	0.30
Minott, R.	12/28/23	Finalize MORs for filing	0.30
Schwartz, D.Z.	12/28/23	Review 1/3 hearing agenda.	0.10
Gallagher, A.	12/28/23	Correspondence regarding upcoming bluebook assignment	0.20
Gallagher, A.	12/28/23	Prepared Notice of Appearance per B. Lenox	0.80
Tung, G.	12/28/23	Preparing 01.03 Hearing Binder per M. Hatch	3.00
Beriss, M.	12/28/23	Filing Monthly Operating Reports in USBC/SDNY: Genesis Global Holdco, 23- 10063	0.20
Beriss, M.	12/28/23	Arrange FedEx package with sealed filing	0.50
Beriss, M.	12/28/23	Filing NOA for B. Lenox in USBC/SDNY: Genesis Global Holdco, 23-10063 (0.1); confer S. Cheung (0.1)	0.20

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NAME	DATE	DESCRIPTION	HOURS
Boiko, P.	12/28/23	Supervise preparation and delivery of unredacted sealed versions of amended schedule to Clerk's Office and Judge Lane (0.2); confer with K. Ross and M. Beriss re same (0.1).	0.30
Cheung, S.Y.	12/28/23	Supervise filing of Cash and Coin report and Monthly Operating Reports (0.1); confer with M.Beriss re the same (0.1)	0.20
Cheung, S.Y.	12/28/23	Supervise filing B.Lenox's Notice of Appearance (0.1); confer with M.Beriss re the same (0.1).	0.20
Cheung, S.Y.	12/28/23	Telephone call with G.Tung re sealed filings to be delivered to court.	0.20
Libberton, S.I.	12/28/23	Docketing in CourtAlert	0.10
Olukotun, J.I.	12/28/23	File Notice of Appearance in USBC/SDNY: Genesis Global Holdco	0.20
O'Neal, S.A.	12/29/23	Update calls with D. Islim (Genesis) re share plan supplement and other matters (.2)	0.20
O'Neal, S.A.	12/29/23	Update calls and correspondence (.2)	0.20
Hatch, M.	12/29/23	Preparing agenda for 1.3 hearing	4.50
Lenox, B.	12/29/23	Review January 3 hearing agenda.	0.40
Schwartz, D.Z.	12/29/23	Review 1/3 hearing agenda (0.1); review notice of appearance (0.1).	0.20
Cheung, S.Y.	12/29/23	Supervise filing of Amended Agenda for 1/3/2024 Hearing (0.1); confer with M.Beriss re the same (0.1).	0.20

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	01/02/24	Correspondence with J. Vanlare re addition to 1.3 hearing agenda (0.1); review/revise agenda (0.1).	0.20
O'Neal, S.A.	01/02/24	Update call with D. Islim (Genesis)	0.30
VanLare, J.	01/02/24	Call with H. Kim, C. Ribeiro, R. Smith (A&M), L. Cherrone (A&M), D. Walker (A&M), P. Wirtz (A&M), P. Kinealy (A&M) re chapter 11 case updates as of 1/2/24 (partial)	0.10
VanLare, J.	01/02/24	Call with S. O'Neal re case updates	0.20
Hatch, M.	01/02/24	Preparing amended agenda	1.00
Ribeiro, C.	01/02/24	Call with J. VanLare (partial), H. Kim, R. Smith (A&M), L. Cherrone (A&M), D. Walker (A&M), P. Wirtz (A&M), P. Kinealy (A&M) re chapter 11 case updates as of 1/2/24	0.20
Beriss, M.	01/02/24	Filing Notice of Agenda in USBC/SDNY: Genesis Global Holdco, 23-10063, confer P. Boiko.	0.20
Boiko, P.	01/02/24	Supervise production and delivery of unredacted materials to USBC-SDNY clerk's office and Judge Lane (0.2); confer with G. Tung re same 0.1)	0.30
Barefoot, L.A.	01/03/24	Meeting with S. O'Neal, J. VanLare, A. Weaver, T. Kessler, D. Schwartz, J. Massey, H. Kim, R. Minott, M. Weinberg, S. Levander, S. Bremer, K. Ross, B. Lenox (partial), D. Fike, C. Ribeiro, M. Hatch, T. Wolfe, R. Carter, M. Finnegan, and M. Hundley regarding workstream updates as of 1-3.	0.90
Kessler, T.S.	01/03/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, R. Minott, M. Weinberg, S. Levander, S. Bremer, K. Ross, B. Lenox (partial), D. Fike, C. Ribeiro, M. Hatch, T. Wolfe, R. Carter, M. Finnegan, and M.	2.80

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NAME	DATE	DESCRIPTION	HOURS
		Hundley regarding workstream updates as of 1-3 (0.9); Attend Genesis Omnibus hearing (1.9)	
O'Neal, S.A.	01/03/24	Update meeting with D. Islim (Genesis) re plan and related matters	0.70
O'Neal, S.A.	01/03/24	Meeting with J. VanLare, L. Barefoot, A. Weaver, T. Kessler, D. Schwartz, J. Massey, H. Kim, R. Minott, M. Weinberg, S. Levander, S. Bremer, K. Ross, B. Lenox (partial), D. Fike, C. Ribeiro, M. Hatch, T. Wolfe, R. Carter, M. Finnegan, and M. Hundley regarding workstream updates as of 1-3 (.9).	0.90
O'Neal, S.A.	01/03/24	Attend hearing re: claims objection and Gemini discovery conference (partial)	1.70
VanLare, J.	01/03/24	Prepared for hearing (1.00); attended court hearing (1.8)	2.80
VanLare, J.	01/03/24	Meeting with S. O'Neal, L. Barefoot, A. Weaver, T. Kessler, D. Schwartz, J. Massey, H. Kim, R. Minott, M. Weinberg, S. Levander, S. Bremer, K. Ross, B. Lenox (partial), D. Fike, C. Ribeiro, M. Hatch, T. Wolfe, R. Carter, M. Finnegan, and M. Hundley regarding workstream updates as of 1-3	0.90
VanLare, J.	01/03/24	Reviewed email to US Trustee (.1)	0.10
Weaver, A.	01/03/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, D. Schwartz, J. Massey, H. Kim, R. Minott, M. Weinberg, S. Levander, S. Bremer, K. Ross, B. Lenox (partial), D. Fike, C. Ribeiro, M. Hatch, T. Wolfe, R. Carter, M. Finnegan, and M. Hundley regarding workstream updates as of 1-3 (.9).	0.90
Weaver, A.	01/03/24	Attended portion of Bankruptcy Court hearing.	1.10
Schwartz, D.Z.	01/03/24	Participate in 1/3 hearing (1.8); Meeting with	2.70

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NAME	DATE	DESCRIPTION	HOURS
		S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, J. Massey, H. Kim, R. Minott, M. Weinberg, S. Levander, S. Bremer, K. Ross, B. Lenox (partial), D. Fike, C. Ribeiro, M. Hatch, T. Wolfe, R. Carter, M. Finnegan, and M. Hundley regarding workstream updates as of 1-3 (.9).	
Bremer, S.	01/03/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, D. Schwartz, J. Massey, H. Kim, R. Minott, M. Weinberg, S. Levander, K. Ross, B. Lenox (partial), D. Fike, C. Ribeiro, M. Hatch, T. Wolfe, R. Carter, M. Finnegan, and M. Hundley regarding workstream updates as of 1-3 .	0.90
Fike, D.	01/03/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, D. Schwartz, J. Massey, H. Kim, R. Minott, M. Weinberg, S. Levander, S. Bremer, K. Ross, B. Lenox (partial), C. Ribeiro, M. Hatch, T. Wolfe, R. Carter, M. Finnegan, and M. Hundley regarding workstream updates as of 1-3	0.90
Hatch, M.	01/03/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, D. Schwartz, J. Massey, H. Kim, R. Minott, M. Weinberg, S. Levander, S. Bremer, K. Ross, B. Lenox (partial), D. Fike, C. Ribeiro, T. Wolfe, R. Carter, M. Finnegan, and M. Hundley regarding workstream updates as of 1-3 (.9).	0.90
Hundley, M.	01/03/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, D. Schwartz, J. Massey, H. Kim, R. Minott, M. Weinberg, S. Levander, S. Bremer, K. Ross, B. Lenox (partial), D. Fike, C. Ribeiro, M. Hatch, T. Wolfe, R. Carter, M. Finnegan regarding workstream updates as of 1-3.	0.90
Hundley, M.	01/03/24	Correspond with H. Kim re 1-3 hearing.	0.10
Kim, H.R.	01/03/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, D. Schwartz, J. Massey, R. Minott, M. Weinberg, S.	0.90

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NAME	DATE	DESCRIPTION	HOURS
		Levander, S. Bremer, K. Ross, B. Lenox (partial), D. Fike, C. Ribeiro, M. Hatch, T. Wolfe, R. Carter, M. Finnegan, and M. Hundley regarding workstream updates as of 1-3	
Lenox, B.	01/03/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, D. Schwartz, J. Massey, H. Kim, R. Minott, M. Weinberg, S. Levander, S. Bremer, K. Ross, D. Fike, C. Ribeiro, M. Hatch, T. Wolfe, R. Carter, M. Finnegan, and M. Hundley regarding workstream updates as of 1-3.	0.30
Levander, S.L.	01/03/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, D. Schwartz, J. Massey, H. Kim, R. Minott, M. Weinberg, S. Bremer, K. Ross, B. Lenox (partial), D. Fike, C. Ribeiro, M. Hatch, T. Wolfe, R. Carter, M. Finnegan, and M. Hundley regarding workstream updates as of 1-3	0.90
Massey, J.A.	01/03/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, D. Schwartz, H. Kim, R. Minott, M. Weinberg, S. Levander, S. Bremer, K. Ross, B. Lenox (partial), D. Fike, C. Ribeiro, M. Hatch, T. Wolfe, R. Carter, M. Finnegan and M. Hundley regarding workstream updates as of 1-3 (.9).	0.90
Minott, R.	01/03/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, S. Bremer, K. Ross, B. Lenox (partial), D. Fike, C. Ribeiro, M. Hatch, T. Wolfe, R. Carter, M. Finnegan, and M. Hundley regarding workstream updates as of 1-3	0.90
Ribeiro, C.	01/03/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, D. Schwartz, J. Massey, H. Kim, R. Minott, M. Weinberg, S. Levander, S. Bremer, K. Ross, B. Lenox	0.90

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NAME	DATE	DESCRIPTION	HOURS
		(partial), D. Fike, M. Hatch, T. Wolfe, R. Carter, M. Finnegan, and M. Hundley regarding workstream updates as of 1-3	
Ross, K.	01/03/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, D. Schwartz, J. Massey, H. Kim, R. Minott, M. Weinberg, S. Levander, S. Bremer, B. Lenox (partial), D. Fike, C. Ribeiro, M. Hatch, T. Wolfe, R. Carter, M. Finnegan, and M. Hundley regarding workstream updates as of 1-3	0.90
Weinberg, M.	01/03/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, D. Schwartz, J. Massey, H. Kim, R. Minott, S. Levander, S. Bremer, K. Ross, B. Lenox (partial), D. Fike, C. Ribeiro, M. Hatch, T. Wolfe, R. Carter, M. Finnegan, and M. Hundley regarding workstream updates as of 1-3.	0.90
Carter, R.	01/03/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, D. Schwartz, J. Massey, H. Kim, R. Minott, M. Weinberg, S. Levander, S. Bremer, K. Ross, B. Lenox, D. Fike, C. Ribeiro, M. Hatch, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 1-3	0.90
Finnegan, M.	01/03/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, D. Schwartz, J. Massey, H. Kim, R. Minott, M. Weinberg, S. Levander, S. Bremer, K. Ross, B. Lenox (partial), D. Fike, C. Ribeiro, M. Hatch, T. Wolfe, R. Carter, and M. Hundley regarding workstream updates as of 1-3.	0.90
Wolfe, T.	01/03/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, D. Schwartz, J. Massey, H. Kim, R. Minott, M. Weinberg, S. Levander, S. Bremer, K. Ross, B. Lenox (partial), D. Fike, C. Ribeiro, M. Hatch, R. Carter, M. Finnegan, and M. Hundley regarding workstream updates as of 1-3.	0.90
O'Neal, S.A.	01/04/24	Update call with D. Islim (Genesis) (.1)	0.10

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VanLare, J.	01/04/24	Drafted response to UST (.1)	0.10
Royce, M.E.	01/04/24	File Withdrawal in USBC/SDNY: Genesis Global Holdco, confer P. Boiko.	0.60
Barefoot, L.A.	01/05/24	Correspondence with D. Schwartz and K. Ross re revised notice of hearing for January 18th per chambers direction.	0.10
O'Neal, S.A.	01/05/24	Update call with D. Islim (Genesis) (.30); follow up call with D. Islim (Genesis) re recent developments (.10)	0.40
VanLare, J.	01/05/24	Drafted correspondence to P. Abelson (WC) re audit (.3)	0.30
VanLare, J.	01/05/24	Update call with S. O'Neal re plan and settlement discussions (.3)	0.30
Gallagher, A.	01/05/24	Compiled updates to Genesis docket per M. Hatch	0.20
Cheung, S.Y.	01/05/24	Prepare and supervise filing Reply to Motion in 23-1192 (0.5); confer w/ S.Libberton re the same (0.1)	0.60
O'Neal, S.A.	01/06/24	Call with D. Islim (Genesis) re next steps	0.10
O'Neal, S.A.	01/06/24	Review transcript from 1/3 hearing	0.10
O'Neal, S.A.	01/08/24	Legal update call with A. Pretto-Sakmann (Genesis) and J. VanLare (.5), follow up call with A. Pretto-Sakmann (Genesis) and Jane VanLare re same (.3)	0.80
VanLare, J.	01/08/24	Calls with S. O'Neal re case updates	0.40
VanLare, J.	01/08/24	Update call with A. Pretto-Sakmann (Genesis) and S. O'Neal	0.80
Schwartz, D.Z.	01/08/24	Revise Jan 18 hearing notice.	0.10
Gallagher, A.	01/08/24	Compiled updates to Genesis docket per T. Wolfe	0.50
Cheung, S.Y.	01/08/24	Supervise filing of Notice of Hearing; confer with S.Libberton re the same.	0.10
Libberton, S.I.	01/08/24	File notice of hearing, correspond with S.	0.10

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NAME	DATE	DESCRIPTION	HOURS
		Cheung re: same.	
Olukotun, J.I.	01/08/24	Statement of Plan Supplement in USBC/SDNY: Genesis Global Holdco LLC, confer B. Cyr.	0.10
O'Neal, S.A.	01/09/24	Senior Management call with J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), J. VanLare and D. Islim (Genesis)	0.50
VanLare, J.	01/09/24	Call with D. Islim (Genesis) re case updates (.3)	0.30
VanLare, J.	01/09/24	Meet with S. O'Neal re updates (.3); call with B. Rosen (Proskauer) re same (.2)	0.50
Ribeiro, C.	01/09/24	Call with H. Kim, L. Cherrone (A&M), S. Cascante (A&M), D. Walker (A&M), P. Kinealy (A&M), P. Wirtz (A&M) re chapter 11 case updates as of 1/9/24	0.10
Ribeiro, C.	01/09/24	Call with S. O'Neal, J. VanLare, T. Kessler, M. Weinberg, H. Kim, R. Minott re plan confirmation strategy	0.80
Gallagher, A.	01/09/24	Compiled updates to Genesis docket per M. Hatch	0.50
Boiko, P.	01/09/24	Supervise e-filing of 19th omnibus objection (.1); confer with J. Olukotun re same (.1).	0.20
Boiko, P.	01/09/24	Supervise e-filing of plan supplement in Genesis action (.1); confer with B. Lenox and M. Royce re same (.2).	0.30
Olukotun, J.I.	01/09/24	File two omnibus objections and notice of withdrawal in USBC/SDNY: Genesis Global Holdco LLC, confer P. Boiko & B. Cyr.	1.10
Royce, M.E.	01/09/24	File Plan Supplement in USBC/SDNY: Genesis Global Holdco, confer P. Boiko	1.80
Barefoot, L.A.	01/10/24	Weekly meeting with S. O'Neal, J. VanLare, T. Kessler, D. Schwartz, S. Levander, M. Weinberg, H. Kim, B. Lenox, J. Massey, C. Ribeiro, R. Minott, S. Bremer, D. Fike, K. Ross, M. Hatch, M. Kowiak, R. Carter, M. Hundley, M. Finnegan, T. Wolfe, and S.	0.60

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		Saran regarding workstream updates as of 1-10.	
O'Neal, S.A.	01/10/24	Update calls with D. Islim (Genesis)	0.20
O'Neal, S.A.	01/10/24	Call with P. Abelson (WC) re case updates	0.20
O'Neal, S.A.	01/10/24	Weekly meeting with L. Barefoot, J. VanLare, T. Kessler, D. Schwartz, S. Levander, M. Weinberg, H. Kim, B. Lenox, J. Massey, C. Ribeiro, R. Minott, S. Bremer, D. Fike, K. Ross, M. Hatch, M. Kowiak, R. Carter, M. Hundley, M. Finnegan, T. Wolfe, and S. Saran regarding workstream updates as of 1-10 (0.6).	0.60
VanLare, J.	01/10/24	Meeting with D. Islim (Genesis) (1.5)	1.50
VanLare, J.	01/10/24	Call with S. O'Neal re case update (.1)	0.10
Schwartz, D.Z.	01/10/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, D. Schwartz, S. Levander, M. Weinberg, H. Kim, B. Lenox, J. Massey, C. Ribeiro, R. Minott, S. Bremer, D. Fike, K. Ross, M. Hatch, M. Kowiak, R. Carter, M. Hundley, M. Finnegan, T. Wolfe, and S. Saran regarding workstream updates as of 1-10	0.60
Bremer, S.	01/10/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, D. Schwartz, S. Levander, M. Weinberg, H. Kim, B. Lenox, J. Massey, C. Ribeiro, R. Minott, D. Fike, K. Ross, M. Hatch, M. Kowiak, R. Carter, M. Hundley, M. Finnegan, T. Wolfe, and S. Saran regarding workstream updates as of 1-10	0.60
Fike, D.	01/10/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, D. Schwartz, S. Levander, M. Weinberg, H. Kim, B. Lenox, J. Massey, C. Ribeiro, R. Minott, S. Bremer, K. Ross, M. Hatch, M. Kowiak, R. Carter, M. Hundley, M. Finnegan, T. Wolfe, and S. Saran regarding workstream updates as of 1-10	0.60

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NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	01/10/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, D. Schwartz, S. Levander, M. Weinberg, H. Kim, B. Lenox, J. Massey, C. Ribeiro, R. Minott, S. Bremer, D. Fike, K. Ross, M. Kowiak, R. Carter, M. Hundley, M. Finnegan, T. Wolfe, and S. Saran regarding workstream updates as of 1-10 (0.6).	0.60
Hundley, M.	01/10/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, D. Schwartz, S. Levander, M. Weinberg, H. Kim, B. Lenox, J. Massey, C. Ribeiro, R. Minott, S. Bremer, D. Fike, K. Ross, M. Hatch, M. Kowiak, R. Carter, M. Finnegan, T. Wolfe, and S. Saran regarding workstream updates as of 1-10.	0.60
Hundley, M.	01/10/24	Organize correspondence re workstreams as of 1-10.	0.20
Lenox, B.	01/10/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, D. Schwartz, S. Levander, M. Weinberg, H. Kim, J. Massey, C. Ribeiro, R. Minott, S. Bremer, D. Fike, K. Ross, M. Hatch, M. Kowiak, R. Carter, M. Hundley, M. Finnegan, T. Wolfe, and S. Saran regarding workstream updates as of 1-10.	0.60
Levander, S.L.	01/10/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, J. Massey, C. Ribeiro, R. Minott, S. Bremer, D. Fike, K. Ross, M. Hatch, M. Kowiak, R. Carter, M. Hundley, M. Finnegan, T. Wolfe, and S. Saran regarding workstream updates as of 1-10	0.60
Massey, J.A.	01/10/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, D. Schwartz, S. Levander, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro, R. Minott, S. Bremer, D. Fike, K. Ross, M. Hatch, M. Kowiak, R. Carter, M. Hundley, M. Finnegan, T. Wolfe, and S.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Saran regarding workstream updates as of 1-10 (0.6).	
Minott, R.	01/10/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, D. Schwartz, S. Levander, M. Weinberg, H. Kim, B. Lenox, J. Massey, C. Ribeiro, S. Bremer, D. Fike, K. Ross, M. Hatch, M. Kowiak, R. Carter, M. Hundley, M. Finnegan, T. Wolfe, and S. Saran regarding workstream updates as of 1-10	0.60
Ribeiro, C.	01/10/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, D. Schwartz, S. Levander, M. Weinberg, H. Kim, B. Lenox, J. Massey, R. Minott, S. Bremer, D. Fike, K. Ross, M. Hatch, M. Kowiak, R. Carter, M. Hundley, M. Finnegan, T. Wolfe, and S. Saran regarding workstream updates as of 1-10	0.60
Ross, K.	01/10/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, D. Schwartz, S. Levander, M. Weinberg, H. Kim, B. Lenox, J. Massey, C. Ribeiro, R. Minott, S. Bremer, D. Fike, M. Hatch, M. Kowiak, R. Carter, M. Hundley, M. Finnegan, T. Wolfe, and S. Saran regarding workstream updates as of 1-10	0.60
Weinberg, M.	01/10/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, D. Schwartz, S. Levander, H. Kim, B. Lenox, J. Massey, C. Ribeiro, R. Minott, S. Bremer, D. Fike, K. Ross, M. Hatch, M. Kowiak, R. Carter, M. Hundley, M. Finnegan, T. Wolfe, and S. Saran regarding workstream updates as of 1-10.	0.60
Carter, R.	01/10/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, D. Schwartz, S. Levander, M. Weinberg, H. Kim, B. Lenox, J. Massey, C. Ribeiro, R. Minott, S. Bremer, D. Fike, K. Ross, M. Hatch, M. Kowiak, M.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Hundley, M. Finnegan, T. Wolfe, and S. Saran regarding workstream updates as of 1-10.	
Finnegan, M.	01/10/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, D. Schwartz, S. Levander, M. Weinberg, H. Kim, B. Lenox, J. Massey, C. Ribeiro, R. Minott, S. Bremer, D. Fike, K. Ross, M. Hatch, M. Kowiak, R. Carter, M. Hundley, T. Wolfe, and S. Saran regarding workstream updates as of 1-10.	0.60
Wolfe, T.	01/10/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, D. Schwartz, S. Levander, M. Weinberg, H. Kim, B. Lenox, J. Massey, C. Ribeiro, R. Minott, S. Bremer, D. Fike, K. Ross, M. Hatch, M. Kowiak, R. Carter, M. Hundley, M. Finnegan, and S. Saran regarding workstream updates as of 1-10.	0.60
Boiko, P.	01/10/24	Supervise e-filing of Notice of Withdrawal of Appearance filed by S. A. Bremer (.1); confer with S. Bremer and M. Royce re same (.1).	0.20
Royce, M.E.	01/10/24	File Withdrawal in USBC/SDNY: Genesis Global Holdco (.2), confer P. Boiko (.1).	0.30
O'Neal, S.A.	01/11/24	Update calls and correspondence with D. Islim (Genesis)	0.80
VanLare, J.	01/11/24	Call with S. O'Neal re updates (.3)	0.30
Hundley, M.	01/11/24	Organize workstream documents as of 1-11.	0.20
Gallagher, A.	01/11/24	Compiled updates to Genesis docket per M. Hatch	0.20
Gallagher, A.	01/11/24	Prepared courtesy copies of omnibus objections per D. Fike	3.50
Olukotun, J.I.	01/11/24	Docket in CourtAlert.	0.10
O'Neal, S.A.	01/12/24	Morning calls with D. Islim (Genesis) re case updates (.5); late afternoon calls with D. Islim (Genesis) re additional case updates (.5)	1.00
VanLare, J.	01/12/24	Call with S. O'Neal re case updates (.1)	0.10

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	01/12/24	Calls with S. O'Neal re plan confirmation timeline and other updates (.5)	0.50
Hatch, M.	01/12/24	Preparing binders for 1-18 Hearing	2.40
Massey, J.A.	01/12/24	Correspondence with M. Hatch, K. Ross re preparation for 1/18 hearing (.2).	0.20
Ross, K.	01/12/24	Review 1/18 hearing binder (.3); corresp. w/ M. Hatch re same (.1)	0.40
Gallagher, A.	01/12/24	Coordinate delivery of documents per A. Mitchell	0.50
Gallagher, A.	01/12/24	Prepared hearing binders per M. Hatch	2.00
Gallagher, A.	01/12/24	Coordinate printing and mailing of hearing binders per M. Hatch	0.50
Miner, E.	01/12/24	Deliver stock powers to Continental Stock, per A. Mitchell.	1.50
Boiko, P.	01/12/24	Supervise e-filing of notice of withdrawal of 7th omnibus objection with respect to claim 94 (.1); confer with S. Libberton re same (.1).	0.20
Boiko, P.	01/12/24	Supervise e-filing of notice of withdrawal of 7th omnibus objection with respect to claim 636 (.1); confer with S. Libberton re same (.1).	0.20
Libberton, S.I.	01/12/24	File notice of withdrawal re: claim 94, correspond w/ P. Boiko re: same.	0.20
Libberton, S.I.	01/12/24	File notice of withdrawal re: claim 636, correspond w/ P. Boiko re: same.	0.10
VanLare, J.	01/14/24	Call with S. O'Neal re case updates (.2)	0.20
O'Neal, S.A.	01/15/24	Correspond with D. Islim (Genesis) re case updates	0.50
Hatch, M.	01/15/24	Drafting agenda for 1-18 Hearing	0.80
Barefoot, L.A.	01/16/24	Review agenda for January 18th hearing (0.1); correspondence M. Hatch, J. Kim re same (0.1); correspondence D. Schwartz, D. Fike re allocation of motions for 1.18 hearing (0.1).	0.30

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/16/24	Review weekly update to special committee, D. Islim (Genesis) and A. Pretto-Sakmann (Genesis) (.20)	0.20
O'Neal, S.A.	01/16/24	Update call with D. Islim (Genesis) re various case workstreams	0.40
Fike, D.	01/16/24	Correspond with M. Hatch re agenda for 1/18 hearing	0.30
Hatch, M.	01/16/24	Preparing electronics order	0.60
Lenox, B.	01/16/24	Review Genesis 1.18 hearing agenda	0.50
Ross, K.	01/16/24	Review agenda for 1/18 hearing (.3); revise same (.2); correspond with M. Hatch re electronics order for 1/18 hearing (.1)	0.60
Gallagher, A.	01/16/24	Prepared hearing binder per J. Massey	3.50
Cheung, S.Y.	01/16/24	Supervise filing of 1/18/2024 Agenda	0.10
Royce, M.E.	01/16/24	File Monthly Fee Statement in USBC/SDNY: Genesis Global Holdco (.3), confer B. Cyr (.1).	0.40
Barefoot, L.A.	01/17/24	Call with B. Lenox re: preparation for 1/18 hearing.	0.30
Barefoot, L.A.	01/17/24	Meeting with S. O'Neal, J. VanLare, A. Weaver, T. Kessler, H. Kim, J. Massey, T. Lynch, D. Fike, B. Lenox, K. Ross, R. Minott, M. Weinberg, C. Ribeiro, M. Kowiak (partial), M. Hatch, M. Finnegan, T. Wolfe, M. Hundley, and A. Gallagher regarding workstream updates as of 1-17.	1.00
Barefoot, L.A.	01/17/24	Review and comment on 1.17 weekly Cleary workstreams update email for A. Pretto-Sakmann (Genesis).	0.20
O'Neal, S.A.	01/17/24	Meeting with J. VanLare, L. Barefoot, A. Weaver, T. Kessler, H. Kim, J. Massey, T. Lynch, D. Fike, B. Lenox, K. Ross, R. Minott, M. Weinberg, C. Ribeiro, M. Kowiak (partial), M. Hatch, M. Finnegan, T. Wolfe, M. Hundley, and A. Gallagher regarding workstream updates as of 1-17 (1).	1.00

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/17/24	Conference with A. Pretto-Sakmann (Genesis) and D. Islim (Genesis) re case developments	0.50
VanLare, J.	01/17/24	Drafted correspondence to A. Pretto-Sakmann (Genesis) re Cleary workstreams (.1)	0.10
VanLare, J.	01/17/24	Reviewed email from H. Kim re scheduling (.1)	0.10
VanLare, J.	01/17/24	Case update call with S. O'Neal (.3)	0.30
VanLare, J.	01/17/24	Meeting with S. O'Neal, L. Barefoot, A. Weaver, T. Kessler, H. Kim, J. Massey, T. Lynch, D. Fike, B. Lenox, K. Ross, R. Minott, M. Weinberg, C. Ribeiro, M. Kowiak (partial), M. Hatch, M. Finnegan, T. Wolfe, M. Hundley, and A. Gallagher regarding workstream updates as of 1-17 (1).	1.00
VanLare, J.	01/17/24	Meeting with H. Kim and M. Hatch re discovery, asset transfer motion (.4)	0.40
VanLare, J.	01/17/24	Meet with S. O'Neal and D. Islim (Genesis) re various case updates (.5)	0.50
VanLare, J.	01/17/24	Reviewed draft asset transfer motion (.3)	0.30
VanLare, J.	01/17/24	Drafted email to A. Pretto-Sakmann (Genesis) re Cleary workstreams (.1)	0.10
Weaver, A.	01/17/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, T. Kessler, H. Kim, J. Massey, T. Lynch, D. Fike, B. Lenox, K. Ross, R. Minott, M. Weinberg, C. Ribeiro, M. Kowiak (partial), M. Hatch, M. Finnegan, T. Wolfe, M. Hundley, and A. Gallagher regarding workstream updates as of 1-17 (1).	1.00
Weaver, A.	01/17/24	Conference with S. O'Neal and D. Islim (Genesis) regarding updates on various Genesis workstreams.	0.30
Fike, D.	01/17/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, H. Kim, J. Massey, T. Lynch, B. Lenox, K. Ross, R. Minott, M. Weinberg, C. Ribeiro, M. Kowiak (partial), M. Hatch, M. Finnegan, T. Wolfe,	1.00

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NAME	DATE	DESCRIPTION	HOURS
		M. Hundley, and A. Gallagher regarding workstream updates as of 1-17	
Hatch, M.	01/17/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, H. Kim, J. Massey, T. Lynch, D. Fike, B. Lenox, K. Ross, R. Minott, M. Weinberg, C. Ribeiro, M. Kowiak (partial), M. Finnegan, T. Wolfe, M. Hundley, and A. Gallagher regarding workstream updates as of 1-17 (1).	1.00
Hatch, M.	01/17/24	Finalizing amended agenda for 1-18 hearing	0.60
Hundley, M.	01/17/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, H. Kim, J. Massey, T. Lynch, D. Fike, B. Lenox, K. Ross, R. Minott, M. Weinberg, C. Ribeiro, M. Kowiak (partial), M. Hatch, M. Finnegan, T. Wolfe, and A. Gallagher regarding workstream updates as of 1-17.	1.00
Lenox, B.	01/17/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, H. Kim, J. Massey, T. Lynch, D. Fike, K. Ross, R. Minott, M. Weinberg, C. Ribeiro, M. Kowiak (partial), M. Hatch, M. Finnegan, T. Wolfe, M. Hundley, and A. Gallagher regarding workstream updates as of 1-17	1.00
Lenox, B.	01/17/24	Prepare materials in advance of presentation at January 18 hearing.	2.60
Lynch, T.	01/17/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, H. Kim, J. Massey, D. Fike, B. Lenox, K. Ross, R. Minott, M. Weinberg, C. Ribeiro, M. Kowiak (partial), M. Hatch, M. Finnegan, T. Wolfe, M. Hundley, and A. Gallagher regarding workstream updates as of 1-17	1.00
Massey, J.A.	01/17/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, H. Kim, T. Lynch, D. Fike, B. Lenox, K. Ross, R. Minott, M. Weinberg, C. Ribeiro, M. Kowiak (partial), M. Hatch, M. Finnegan, T. Wolfe,	1.00

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NAME	DATE	DESCRIPTION	HOURS
		M. Hundley, and A. Gallagher regarding workstream updates as of 1-17 (1.0).	
Minott, R.	01/17/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, H. Kim, J. Massey, T. Lynch, D. Fike, B. Lenox, K. Ross, M. Weinberg, C. Ribeiro, M. Kowiak (partial), M. Hatch, M. Finnegan, T. Wolfe, M. Hundley, and A. Gallagher regarding workstream updates as of 1-17	1.00
Ribeiro, C.	01/17/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, H. Kim, J. Massey, T. Lynch, D. Fike, B. Lenox, K. Ross, R. Minott, M. Weinberg, M. Kowiak (partial), M. Hatch, M. Finnegan, T. Wolfe, M. Hundley, and A. Gallagher regarding workstream updates as of 1-17	1.00
Ross, K.	01/17/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, H. Kim, J. Massey, T. Lynch, D. Fike, B. Lenox, R. Minott, M. Weinberg, C. Ribeiro, M. Kowiak (partial), M. Hatch, M. Finnegan, T. Wolfe, M. Hundley, and A. Gallagher regarding workstream updates as of 1-17 (1); correspond with M. Hatch re amended agenda (.1); update team calendar (.1)	1.20
Weinberg, M.	01/17/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, H. Kim, J. Massey, T. Lynch, D. Fike, B. Lenox, K. Ross, R. Minott, C. Ribeiro, M. Kowiak (partial), M. Hatch, M. Finnegan, T. Wolfe, M. Hundley, and A. Gallagher regarding workstream updates as of 1-17.	1.00
Finnegan, M.	01/17/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, H. Kim, J. Massey, T. Lynch, D. Fike, B. Lenox, K. Ross, R. Minott, M. Weinberg, C. Ribeiro, M. Kowiak (partial), M. Hatch, T. Wolfe, M. Hundley, and A. Gallagher regarding workstream updates as of 1-17.	1.00

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	01/17/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, H. Kim, J. Massey, T. Lynch, D. Fike, B. Lenox, K. Ross, R. Minott, M. Weinberg, C. Ribeiro, M. Kowiak (partial), M. Hatch, M. Finnegan, M. Hundley, and A. Gallagher regarding workstream updates as of 1-17	1.00
Gallagher, A.	01/17/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, H. Kim, J. Massey, T. Lynch, D. Fike, B. Lenox, K. Ross, R. Minott, M. Weinberg, C. Ribeiro, M. Kowiak (partial), M. Hatch, M. Finnegan, T. Wolfe and M. Hundley regarding workstream updates as of 1-17	1.00
Gallagher, A.	01/17/24	Compiled updates to Genesis docket per M. Hatch	0.20
Boiko, P.	01/17/24	Supervise e-filing of amended agenda for 1/18/24 hearing (.1); confer with J. Olukotun re same (.1)	0.20
Boiko, P.	01/17/24	Supervise e-filing of Declaration of Christopher P. Conniff on Behalf of Ropes & Gray (.1); confer with S. Libberton re same (.1).	0.20
Boiko, P.	01/17/24	Supervise e-filing of Notice of Filing of the Fifth Supplement to List of Professionals Utilized by Debtors (.1); confer with S. Libberton re same (.1).	0.20
Libberton, S.I.	01/17/24	File Ropes & Gray declaration (.2), correspond with P. Boiko re: same (.1).	0.30
Libberton, S.I.	01/17/24	File fifth supplement to list of professionals	0.10
VanLare, J.	01/18/24	Attended court hearing	4.20
Hundley, M.	01/18/24	Correspond with M. Weinberg, C. Ribeiro re confirmation order.	0.10
Lenox, B.	01/18/24	Attend and present at January 18 hearing.	2.30
Lenox, B.	01/18/24	Prepare materials for presentation at January 18 hearing.	1.60

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NAME	DATE	DESCRIPTION	HOURS
Dyer-Kennedy, J.	01/18/24	Coordinated dial-in for 1.18 hearing per M. Hatch	3.00
Saran, S.	01/18/24	Quality checked deposition binders and coordinated delivery	0.50
Beriss, M.	01/18/24	Filing Notices of Adjournment in USBC/SDNY: Genesis Global Holdco, 23-10063 (.3), confer P. Boiko and B. Cyr (.2).	0.50
Boiko, P.	01/18/24	Supervise e-filing of Notice of Adjournment re Seventh Omnibus Objection (.1); confer with M. Beriss re same (.1).	0.20
O'Neal, S.A.	01/19/24	Call with J. Sciametta (A&M) re various workstreams	0.30
O'Neal, S.A.	01/19/24	Call with J. Saferstein re Monday meeting and tax diligence (.10)	0.10
Beriss, M.	01/19/24	Filing Notice of Adjournment in USBC/Regulator: Genesis Global Holdco, 23-10063 (0.2), confer B. Cyr (0.1)	0.30
Royce, M.E.	01/19/24	File Notice of Adjournment in USBC/Regulator: Genesis Global Holdco	0.30
O'Neal, S.A.	01/20/24	Call with J. VanLare re case updates	0.80
VanLare, J.	01/20/24	Call with S. O'Neal re various case update	0.80
O'Neal, S.A.	01/22/24	Weekly update call with Arianna Pretto-Sakmann	0.70
O'Neal, S.A.	01/22/24	Call with D. Islim (Genesis) re post-settlement meeting update	0.40
O'Neal, S.A.	01/22/24	Early morning calls with Derar Islim (Genesis) re case updates	0.30
VanLare, J.	01/22/24	Call with D. Islim (Genesis) re case updates (.2)	0.20
VanLare, J.	01/22/24	Call with S. O'Neal re case updates (.5)	0.50
Gallagher, A.	01/22/24	Compiled updates to Genesis docket per M. Hatch	0.20
Gallagher, A.	01/22/24	Call with B. Richey, M. Hatch, A. Gariboldi, S. Saran and G. Tung regarding bankruptcy	0.10

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NAME	DATE	DESCRIPTION	HOURS
		and investigation paralegal coordination	
Royce, M.E.	01/22/24	Circulate Jan.18 Genesis Hearing Transcript.	0.10
Barefoot, L.A.	01/23/24	Correspondence A.Pretto-Sakmann (Genesis), R.Minott, H.Kim, S.O'Neal re legal confirms for Marcum audit.	0.10
Schwartz, D.Z.	01/23/24	Review 1/23 workstream updates	0.30
Minott, R.	01/23/24	Correspondence with A. Pretto-Sakmann (WC) re audits	0.20
Gallagher, A.	01/23/24	Compiled updates to Genesis docket per M. Hatch	0.20
Beriss, M.	01/23/24	Filing reply to motion in USBC/Regulator: Genesis Global Holdco, 23-10063, confer B. Cyr.	0.30
Barefoot, L.A.	01/24/24	Weekly meeting with S. O'Neal, T. Kessler, D. Schwartz, S. Levander, J. Massey, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Hundley, T. Wolfe, S. Saran, and M. Finnegan regarding workstream updates as of 1-24.	0.30
Kessler, T.S.	01/24/24	Weekly meeting with S. O'Neal, L. Barefoot, D. Schwartz, S. Levander, J. Massey, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Hundley, T. Wolfe, S. Saran, and M. Finnegan regarding workstream updates as of 1-24.	0.30
O'Neal, S.A.	01/24/24	Weekly meeting with L. Barefoot, T. Kessler, D. Schwartz, S. Levander, J. Massey, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Hundley, T. Wolfe, S. Saran, and M. Finnegan regarding workstream updates as of 1-24.	0.30
O'Neal, S.A.	01/24/24	Update call with D. Islim (Genesis)	0.10
Schwartz, D.Z.	01/24/24	Weekly meeting with S. O'Neal, L. Barefoot, T. Kessler, S. Levander, J. Massey, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Hundley, T. Wolfe, S.	0.30

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		Saran, and M. Finnegan regarding workstream updates as of 1-24.	
Fike, D.	01/24/24	Weekly meeting with S. O'Neal, L. Barefoot, T. Kessler, D. Schwartz, S. Levander, J. Massey, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, M. Hatch, M. Hundley, T. Wolfe, S. Saran, and M. Finnegan regarding workstream updates as of 1-24.	0.30
Hatch, M.	01/24/24	Weekly meeting with S. O'Neal, L. Barefoot, T. Kessler, D. Schwartz, S. Levander, J. Massey, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hundley, T. Wolfe, S. Saran, and M. Finnegan regarding workstream updates as of 1-24.	0.30
Hundley, M.	01/24/24	Weekly meeting with S. O'Neal, L. Barefoot, T. Kessler, D. Schwartz, S. Levander, J. Massey, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, T. Wolfe, S. Saran, and M. Finnegan regarding workstream updates as of 1-24.	0.30
Lenox, B.	01/24/24	Weekly meeting with S. O'Neal, L. Barefoot, T. Kessler, D. Schwartz, S. Levander, J. Massey, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Hundley, T. Wolfe, S. Saran, and M. Finnegan regarding workstream updates as of 1-24.	0.30
Levander, S.L.	01/24/24	Weekly meeting with S. O'Neal, L. Barefoot, T. Kessler, D. Schwartz, J. Massey, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Hundley, T. Wolfe, S. Saran, and M. Finnegan regarding workstream updates as of 1-24.	0.30
Lynch, T.	01/24/24	Weekly meeting with S. O'Neal, L. Barefoot, T. Kessler, D. Schwartz, S. Levander, J. Massey, B. Lenox, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Hundley, T. Wolfe, S. Saran, and M. Finnegan regarding workstream updates as of 1-24.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	01/24/24	Weekly meeting with S. O'Neal, L. Barefoot, T. Kessler, D. Schwartz, S. Levander, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Hundley, T. Wolfe, S. Saran, and M. Finnegan regarding workstream updates as of 1-24.	0.30
Minott, R.	01/24/24	Weekly meeting with S. O'Neal, L. Barefoot, T. Kessler, D. Schwartz, S. Levander, J. Massey, B. Lenox, T. Lynch, C. Ribeiro, K. Ross, D. Fike, M. Hatch, M. Hundley, T. Wolfe, S. Saran, and M. Finnegan regarding workstream updates as of 1-24	0.30
Ribeiro, C.	01/24/24	Weekly meeting with S. O'Neal, L. Barefoot, T. Kessler, D. Schwartz, S. Levander, J. Massey, B. Lenox, T. Lynch, R. Minott, K. Ross, D. Fike, M. Hatch, M. Hundley, T. Wolfe, S. Saran, and M. Finnegan regarding workstream updates as of 1-24	0.30
Ross, K.	01/24/24	Weekly meeting with S. O'Neal, L. Barefoot, T. Kessler, D. Schwartz, S. Levander, J. Massey, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, D. Fike, M. Hatch, M. Hundley, T. Wolfe, S. Saran, and M. Finnegan regarding workstream updates as of 1-24 (.3)	0.30
Finnegan, M.	01/24/24	Weekly meeting with S. O'Neal, L. Barefoot, T. Kessler, D. Schwartz, S. Levander, J. Massey, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Hundley, T. Wolfe, and S. Saran regarding workstream updates as of 1-24.	0.30
Saran, S.	01/24/24	Weekly meeting with S. O'Neal, L. Barefoot, T. Kessler, D. Schwartz, S. Levander, J. Massey, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Hundley, T. Wolfe, and M. Finnegan regarding workstream updates as of 1-24 (.3)	0.30
Saran, S.	01/24/24	Meeting with A. Gariboldi, G. Tung, and A. Gallagher regarding MLA/MBA review	0.50

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Beriss, M.	01/24/24	Bringing service to FedEx for USBC/SDNY: Genesis Global Holdco, 23-10063.	0.30
Beriss, M.	01/25/24	Filing notice of presentment in USBC/SDNY: Genesis Global Holdco, 23-10063 (0.1), confer P. Boiko re the same (0.1)	0.20
Boiko, P.	01/25/24	Supervise e-filing of Notice of Presentment of Stipulation and Order re the Crypto Creditor (0.1); confer with M. Beriss re same (0.1)	0.20
Libberton, S.I.	01/25/24	File notice of adjournment and extension (0.2), correspond w/ P. Boiko re: same (0.1)	0.30
Hatch, M.	01/26/24	Drafting audit response	2.60
Hundley, M.	01/26/24	Review correspondence re workstream updates as of 1-26.	0.20
Massey, J.A.	01/26/24	Correspondence M. Hatch re: audit letter request (.2).	0.20
O'Neal, S.A.	01/27/24	Call with A. Pretto-Sakmann (Genesis) regarding claims reconciliation and various case updates	0.50
VanLare, J.	01/27/24	Drafted correspondence to A. Pretto-Sakmann (Genesis) regarding Cleary workstreams (.2)	0.20
Barefoot, L.A.	01/28/24	Review/revise 1.28 workstream update for A.Pretto-Sakmann (Genesis).	0.20
Dassin, L.L.	01/28/24	Call with S. O'Neal and Derar Islim about discussions with creditors.	0.10
Dassin, L.L.	01/28/24	Correspondence with R. Zutshi. A. Weaver, and S. O'Neal regarding follow up and next steps.	0.30
O'Neal, S.A.	01/28/24	Review and comment on update to A. Pretto-Sakmann (Genesis), D. Islim (Genesis), and Special Committee	0.10
O'Neal, S.A.	01/28/24	Call with D. Islim (Genesis) regarding case updates	0.30
O'Neal, S.A.	01/28/24	Call with L. Dassin and D. Islim (Genesis) about discussions with creditors	0.10

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	01/28/24	Drafted Cleary workstreams correspondence to A. Pretto-Sakmann (Genesis) (.1)	0.10
VanLare, J.	01/28/24	Call with D. Islim (Genesis) regarding updates (.3); call with S. O'Neal regarding case updates (.2)	0.50
Hammer, B.M.	01/29/24	Call with M. Chun (Jane St), R. Minott regarding case updates.	0.50
O'Neal, S.A.	01/29/24	Update call with D. Islim (Genesis)	0.10
Hatch, M.	01/29/24	coordinating with J. Massey regarding objection deadlines	0.30
Minott, R.	01/29/24	Review MORs	1.10
Minott, R.	01/29/24	Call with B. Hammer, M. Chun (Jane St) regarding case updates	0.50
Ribeiro, C.	01/29/24	Correspond with M. Weinberg, B. Hammer regarding December MOR report	0.10
Weinberg, M.	01/29/24	Reviewed December monthly operating reports.	0.40
Gallagher, A.	01/29/24	Compiled updates to Genesis docket per M. Hatch	0.30
Tung, G.	01/29/24	Preparing plan documents per C. Ribeiro	2.00
Beriss, M.	01/29/24	filing Notice of Presentment in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr	0.20
Olukotun, J.I.	01/29/24	File Notice of Presentment in USBC/SDNY: Genesis Global Holdco, LLC, conference B. Cyr.	0.20
O'Neal, S.A.	01/30/24	Call with C. Ribeiro re contract rejection motion (0.1)	0.10
O'Neal, S.A.	01/30/24	Call with Mark Renzi (BRG) and Derar Islim (Genesis) re transition issues	0.40
VanLare, J.	01/30/24	Reviewed draft monthly operating reports (.1)	0.10
Hatch, M.	01/30/24	File monthly operating reports	1.80
Minott, R.	01/30/24	Finalize MORs	0.80

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	01/30/24	Call with S. O'Neal re contract rejection motion	0.10
Ribeiro, C.	01/30/24	Correspond with B. Hammer, D. Walker (A&M) re Dcember MOR	0.20
Ribeiro, C.	01/30/24	Call with D. Walker (A&M), P. Kinealy (A&M) re chapter 11 case updates as of 1/30	0.10
Beriss, M.	01/30/24	filing Notice of Presentment in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr	0.20
Beriss, M.	01/30/24	OT filing Monthly Operating Reports and Cash and Coin Report in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr	1.00
Cyr, B.J.	01/30/24	Coordinate filing of monthly operating reports and monthly cash and coin report; conferi with M. Hatch and M. Beriss re: same	0.20
Royce, M.E.	01/30/24	File Amended Proposed Order in USBC/SDNY: Genesis Global Holdco, confer B. Cyr.	0.30
VanLare, J.	01/31/24	Reviewed draft audit letter	0.50
Schwartz, D.Z.	01/31/24	Review December MOR.	0.20
Hatch, M.	01/31/24	finalizing audit response	1.00
Massey, J.A.	01/31/24	Revisions to sections of audit letter (.4), correspondence with M. Hatch re: same (.2).	0.60
Ribeiro, C.	01/31/24	Correspond with A. Sullivan (Genesis) re creditor list	0.10
Ribeiro, C.	01/31/24	Correspond with S. O'Neal, S. Levander, R. Minott, Chambers re motion to shorten re 9019 motion (0.1); call with Chambers re same (0.1); call with S. Levander re same (0.1)	0.30
Ross, K.	01/31/24	Draft summary of Asquith adversary proceeding for audit report (.3); revise summary of Gemini adversary proceeding in connection for same (.3)	0.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	01/31/24	Call with M. Hatch re audit letter.	0.20
Weinberg, M.	01/31/24	Correspondence with J. VanLare and M. Hatch re audit letter.	0.20
Gallagher, A.	01/31/24	Compiled updates to Genesis docket per M. Hatch	0.50
Cheung, S.Y.	01/31/24	Supervise filing of valour stipulation; confer w M. Royce re the same.	0.10
Cyr, B.J.	01/31/24	Coordinate filing and service of motion to approve settlement with regulator (.2): confer with M. Hundley and R. Minott re: same (.1)	0.30
Libberton, S.I.	01/31/24	docketing in CourtAlert	0.10
Royce, M.E.	01/31/24	File Notice of Presentment in USBC/SDNY: Genesis Global Holdco, confer S. Cheung.	0.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	09/05/23	Prepare email to J. VanLare regarding dissolution of certain entities	0.10
Brownstein, J.	09/06/23	Review of assignment agreements.	0.60
Spoerri, K.R.	09/07/23	Comment on checklist (.1); Correspondence regarding TSA (.1)	0.20
Brownstein, J.	09/07/23	Draft assignment agreement.	0.70
Brownstein, J.	09/07/23	Review of assignment agreement.	0.50
Brownstein, J.	09/07/23	Revised assignment agreement.	0.80
Heiland, K.	09/07/23	Review, revise draft TSA (1); correspondence w. M. Linch re same (.3).	1.30
Swiderski, L.	09/07/23	Revise TSA (1); implement specialists comments (.1)	1.10
Linch, M.E.	09/08/23	Review transitions services agreement.	0.50
Swiderski, L.	09/08/23	Review tripartite TSA precedents	0.30
Swiderski, L.	09/08/23	Email with informational specialists regarding tripartite TSA.	0.10
VanLare, J.	09/11/23	Reviewed draft deck regarding winddown	0.30
Kowiak, M.J.	09/11/23	Prepare emails (including attachments) to J. Massey regarding entity dissolution	0.40
Kowiak, M.J.	09/11/23	Send email regarding dissolution of certain entities to client	0.20
Kowiak, M.J.	09/11/23	Modify paperwork related to dissolution of certain dormant entities	0.20
Massey, J.A.	09/11/23	Corresp. M. Kowiak re: cancellation of dormant entities	0.20
Kowiak, M.J.	09/12/23	Correspond with client accounting supervisors, legal executive assistant, regarding cutting checks for dissolution of client dormant entities	0.30
Kowiak, M.J.	09/12/23	Draft email to State of Delaware regarding address to which CGSH should mail checks	0.10
Kowiak, M.J.	09/12/23	Prepare email responding to client regarding entity dissolution	0.10

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	09/12/23	Correspondence M. Kowiak re: cancellation of entities	0.10
Kim, H.R.	09/14/23	Reviewing TSA	0.30
VanLare, J.	09/19/23	Reviewed email from J. Tang re dissolution (.1)	0.10
Bremer, S.	09/19/23	Call with H. Kim re motion to enter into lease.	0.20
Kim, H.R.	09/19/23	Reviewing considerations re: lease	0.10
Kim, H.R.	09/19/23	Call with R. Smith (A&M) re: lease	0.20
VanLare, J.	09/20/23	Correspondence to H. Kim re lease (.1)	0.10
Kim, H.R.	09/20/23	Reviewing considerations re: lease	0.20
VanLare, J.	09/21/23	Call with D. Islim (Genesis) re new lease (.1); email to H. Kim re same (.1)	0.20
Bremer, S.	09/21/23	Draft motion to enter into new lease.	0.20
Kim, H.R.	09/21/23	Reviewing MSA/TSA	0.50
Kim, H.R.	09/21/23	Reviewing considerations re: lease	0.40
Kim, H.R.	09/22/23	Reviewing transition services agreement	0.10
Bremer, S.	09/25/23	Draft motion enter into office lease.	2.50
Kim, H.R.	09/25/23	Reviewing information re: lease.	0.50
VanLare, J.	09/26/23	Call with A&M re TSA (.1)	0.10
Brownstein, J.	09/26/23	Review of excel spreadsheet regarding severance obligations.	0.30
Brownstein, J.	09/26/23	Meeting with A. Levine and D. Islim (GGT) regarding wind down severacne obligations.	0.30
Kim, H.R.	09/26/23	Reviewing new lease.	0.30
Kim, H.R.	09/27/23	Reviewing motion to enter into lease.	0.80
VanLare, J.	09/28/23	Call with H. Kim, L. Swiderski, R. Smith (A&M), A. Chan (Genesis), A. Pretto-Sakmann (Genesis) and F. Lamy (Genesis) re: transition services agreement (0.5).	0.50
Bremer, S.	09/28/23	Revise motion to enter into lease.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	09/28/23	Call with J. VanLare, L. Swiderski, R. Smith (A&M), A. Chan (Genesis), A. Pretto-Sakmann (Genesis) and F. Lamy (Genesis) re: transition services agreement.	0.50
Kim, H.R.	09/28/23	Reviewing motion for new lease.	1.30
Swiderski, L.	09/28/23	Call with J. VanLare, H. Kim, R. Smith (A&M), A. Chan (Genesis), A. Pretto-Sakmann (Genesis) and F. Lamy (Genesis) re: transition services agreement	0.50
Bremer, S.	09/29/23	Revise motion to enter into new lease.	1.70
Kim, H.R.	09/29/23	Reviewing motion to enter into new lease	0.30

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MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	10/02/23	Revised lease motion	0.20
Bremer, S.	10/02/23	Revise motion to enter into new lease.	1.50
Bremer, S.	10/02/23	Correspondence re motion to enter into new lease with J. VanLare and H. Kim.	0.30
Kim, H.R.	10/02/23	Reviewing lease motion	1.10
Kim, H.R.	10/02/23	Reviewing declaration for lease motion	0.90
Kim, H.R.	10/02/23	Reviewing UCC comments to lease motion	0.20
VanLare, J.	10/03/23	Reviewed draft lease declaration (.5); reviewed draft motion and prepared for filing (.3)	0.80
Bremer, S.	10/03/23	Revise motion to enter into lease.	1.80
Bremer, S.	10/03/23	Revise declaration for motion to enter into lease.	1.00
Kim, H.R.	10/03/23	Reviewing motion to enter into new lease	0.70
Gallagher, A.	10/03/23	Prepared bluebook edits to Lease Motion per S. Bremer	1.00
Kowiak, M.J.	10/05/23	Prepare correspondence (including attachments) to J. Van Lare, J. Massey regarding cancellation of certain client entities	0.60
Kowiak, M.J.	10/05/23	Revise materials related to cancellation of certain entities	0.10
Swiderski, L.	10/06/23	Revise wind-down MSA	1.60
Swiderski, L.	10/10/23	Email correspondence w/ I. Julson Barahona re. wind-down MSA	0.10
Kim, H.R.	10/11/23	Reviewing presentation re: wind down	0.50
Ribeiro, C.	10/12/23	Review Insurance policies	0.10
Kowiak, M.J.	10/16/23	Revise documents related to entity cancellation.	0.10
Swiderski, L.	10/17/23	Finalize draft of MSA winddown agreement (.3); and email w/ I. Julson Barahona re same (.2)	0.50
Julson Barahona, I.A.	10/18/23	Review and revise draft MSA.	0.80

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MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
Swiderski, L.	10/19/23	Revise winddown MSA	0.70
Swiderski, L.	10/20/23	Revise/finalize draft of winddown MSA and draft schedules to be populated and correspond with Genesis and AM teams	1.00
VanLare, J.	10/27/23	Correspondence with C. Kourtis (Genesis) re winddown	0.20
Bremer, S.	10/31/23	Correspondence with client re motion to enter into new lease.	0.10

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	11/07/23	Conference call J.Decker (Woodruff), S.MacGregor (Woodruff), A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re insurance extension.	0.20
Barefoot, L.A.	11/07/23	Correspondence with A. VanZandt (A&M), A. Gariboldi, D. Schwartz re Gemini preference claims (0.2); correspondence with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), S. O'Neal re D&O insurance extension (0.2).	0.40
Bremer, S.	11/16/23	Draft motion to extend insurance coverage.	4.20
Ribeiro, C.	11/16/23	Review insurance extension motion	0.10
Ribeiro, C.	11/17/23	Review insurance motion (0.6); correspond with L. Barefoot re same (0.1)	0.70
Bremer, S.	11/21/23	Revise insurance motion.	0.80
Ribeiro, C.	11/21/23	Revise insurance motion	0.70
Ribeiro, C.	11/22/23	Revise insurance motion	0.90
Weaver, A.	11/29/23	Correspondence with A Pretto-Sakmann (Genesis) and R Zutshi regarding auditor calls for GAP financials.	0.20
Weaver, A.	11/29/23	Call with A Pretto-Sakmann (Genesis), J Tang (HSF), X Medora (JK Medora) regarding GAP audited financials (.4); follow up correspondence with A Pretto-Sakmann (Genesis) and J Tang (HSF) (.1)	0.50
VanLare, J.	11/30/23	Reviewed email re contracts from H. Kim (.1); reviewed correspondence re GCL insurance (.1)	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	12/01/23	Reviewing draft MSA	0.20
Swiderski, L.	12/01/23	Email correspondence with H. Kim re. scheduling TSA call with Genesis team	0.10
Bremer, S.	12/04/23	Correspondence with insurance brokers re tail policy.	0.10
Ribeiro, C.	12/04/23	Correspondence with L. Barefoot, S. Bremer, Woodruff Sawyer re insurance extension and BRG diligence request	0.40
Barefoot, L.A.	12/05/23	Correspondence with C.Ribeiro, R.Smith (A&M), S.Bremer, L.Cherrone (A&M), A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis) re insurance extension (0.1).	0.10
Bremer, S.	12/06/23	Review corporate governance documents.	0.10
Kim, H.R.	12/06/23	Reviewing update re: wind down	0.20
Bremer, S.	12/07/23	Prepare revised insurance order.	1.60
Bremer, S.	12/07/23	Review corporate governance documents.	0.20
VanLare, J.	12/08/23	Call with H. Kim, M. Bergman (Genesis), C. Kourtis (Genesis), A. Pretto-Sakmann (Genesis) re insurance claim	0.50
Kim, H.R.	12/08/23	Call with J. VanLare, A. Pretto-Sakmann (Genesis), C. Kourtis (Genesis) re: MSA	0.50
Swiderski, L.	12/08/23	Call with J. VanLare, H. Kim, A. Pretto-Sakmann (Genesis), C. Kourtis (Genesis), and M. Bergman (Genesis) re. TSA	0.50
Levine, A.M.	12/11/23	Call with J. VanLare, A. Levine, H. Kim re: TSA	0.10
VanLare, J.	12/11/23	Call with A. Levine, H. Kim re: TSA (0.1) (24872-007)	0.10
Kim, H.R.	12/11/23	Reviewing TSA	0.20
Kim, H.R.	12/11/23	Call with J. VanLare and A. Levine re: TSA (0.1)	0.10
Barefoot, L.A.	12/12/23	Call with R. Minott re call with D&O underwriters.	0.10

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MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/12/23	Call with R. Minott, D. Islim (Genesis), A. Pretto-Sakmann (Genesis), A. Sully (Genesis), D&O underwriters re Genesis bankruptcy proceedings.	0.60
McRae, W.L.	12/12/23	Call with H. Kim and J. VanLare regarding transition services agreement.	0.30
VanLare, J.	12/12/23	Call with W. McRae, H. Kim re: TSA	0.30
Kim, H.R.	12/12/23	Call with J. VanLare and W. McRae re: TSA	0.30
Minott, R.	12/12/23	Call with L. Barefoot re call with D&O underwriters	0.10
Minott, R.	12/12/23	Prepare for call with D&O underwriters with L. Barefoot	0.50
Minott, R.	12/12/23	Call with L. Barefoot, D. Islim (Genesis), A. Pretto-Sakmann (Genesis), A. Sully (Genesis), D&O underwriters re Genesis bankruptcy proceedings.	0.60
Barefoot, L.A.	12/26/23	Correspondence A.Coombs (Pillsbury) regarding D&O extensions (0.1); correspondence with D.Ahern (Woodruff) regarding same (0.1).	0.20
Barefoot, L.A.	12/29/23	Correspondence with A.Sullivan (Genesis), C.Ribeiro re insurance carrier letter (0.1); review same (0.2).	0.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	01/02/24	Review Wiley letter from insurance carriers (0.5); review insurance policies (0.2); draft response letter (0.5); correspond with L. Barefoot re same (0.2)	1.40
Barefoot, L.A.	01/05/24	Correspondence with C. Ribeiro re finalizing insurance letter re reservation of rights on NYAG action determination (0.1)	0.10
Ribeiro, C.	01/05/24	Revise letter to insurance carrier re claim denial	0.20
Ribeiro, C.	01/08/24	Correspond with J. Cronin (Wiley) and M. Karchmer (Wiley) re insurance claim letter from Axis	0.10
Barefoot, L.A.	01/16/24	Correspondence J. Decker (Woodruff), A. Sullivan (Genesis), D. Ahern (Woodruff), C. Ribeiro re underwriter inquiries re D&O extension program (0.2);	0.20
VanLare, J.	01/16/24	Call with H. Kim and M. Hatch re digital asset transfer (0.4); reviewed correspondence from M. Hatch re same (.1)	0.50
Kim, H.R.	01/16/24	Call with J. VanLare and M. Hatch re digital asset transfer	0.40
Ribeiro, C.	01/16/24	Formulate responses to insurance broker re postconfirmation governance	0.50
Barefoot, L.A.	01/17/24	Correspondence with A. Coombs (Pillsbury) re D&O endorsements (0.1); review same (0.1); correspondence D. Ahern (Woodruff) re same (0.1); correspondence J. Decker (Woodruff), C. Ribeiro, A. Sullivan (Genesis) re further D&O extension (0.2)	0.50
O'Neal, S.A.	01/17/24	Call with M. Renzi (BRG), P. Abelson (W&C), A. Parra Criste (W&C) re potential transfer to assets (.7), follow up discussion with D. Islim (Genesis) (.10) and J. Sciametta (A&M) re same (.10); follow up correspondence with M. Renzi (BRG) re same (.10)	1.00
Hatch, M.	01/17/24	Drafting Asset Transfer Motion	3.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	01/17/24	Follow up meeting with J. VanLare and M. Hatch re: motion to transfer assets	0.60
Kim, H.R.	01/17/24	Reviewing draft motion to transfer assets	1.00
Ribeiro, C.	01/17/24	Correspondence from D. Ahern (Woodruff) re insurance extension	0.10
VanLare, J.	01/18/24	Reviewed draft motion to move assets (.3)	0.30
Hatch, M.	01/18/24	Drafting asset transfer motion	1.10
Kim, H.R.	01/18/24	Reviewing motion to transfer assets	0.50
Barefoot, L.A.	01/22/24	Review proposal re go forward D&O from D.Ahern (Woodruff).	0.20
Barefoot, L.A.	01/23/24	Correspondence J.Decker (Woodruff), A.Sullivan (Genesis), R.Smith (A&M), L.Cherrone (A&M), C.Ribeiro re go forward D&O program (0.1); review deck re same (0.2)	0.30
Ribeiro, C.	01/23/24	Correspond with L. Barefoot, A. Sullivan (Genesis) re insurance	0.20
Barefoot, L.A.	01/25/24	Review updated presentation re D&O renewal proposal (0.2); correspondence with J. Decker (Woodruff), C. Ribeiro, D. Ahern (Woodruff), R. Smith (A&M), L. Cherrone (A&M) re same (0.1).	0.30
Barefoot, L.A.	01/29/24	Correspondence A.Sullivan (Genesis), R.Smith (A&M), C.Ribeiro, J.Sciametta (A&M) regarding term for go forward D&O policy (0.2)	0.20
Hatch, M.	01/30/24	Drafted audit response	4.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	09/01/23	Call with A. Chan (Genesis), M. Bergman (Genesis), C. Maletta (Genesis), L. Cherrone (A&M), R. Smith (A&M) re: employee matters as of 9/1	0.30
Kim, H.R.	09/01/23	Correspondence with M. Bergma re employee matters.	0.40
Levine, A.M.	09/04/23	Review of Genesis comments to EPA (0.8); and draft response email (0.2)	1.00
Zutshi, R.N.	09/04/23	Revise draft answer (1.5) and communications regarding same (.1).	1.60
Zutshi, R.N.	09/05/23	Further revise answer (1.0) and communications with A Pretto Sakmann and K Jacob (MVA) regarding same (.3).	1.30
Weaver, A.	09/05/23	Correspondence regarding insurance coverage.	0.20
Barefoot, L.A.	09/07/23	Correspondence C.Ribeiro, A.Saenz re GGT indemnification request.	0.10
Levine, A.M.	09/07/23	Review of Release Agreement.	0.50
O'Neal, S.A.	09/07/23	Call with employee counsel re employment matters.	0.70
Friedman, D.A.	09/07/23	Revise release agreement (.3); and review open items for signing (.2).	0.50
Friedman, D.A.	09/07/23	Correspondence with K. Spoerri, A. Levine and Genesis regarding employee issues.	0.80
Friedman, D.A.	09/07/23	Draft Release Letter.	0.80
Kim, H.R.	09/07/23	Reviewing proposed order for employee transition motion	0.60
Kim, H.R.	09/08/23	Call with A. Chan (Genesis), M. Bergman (Genesis), C. Maletta (Genesis), L. Cherrone (A&M), R. Smith (A&M) re: employee matters as of 9/8	0.40
Kim, H.R.	09/08/23	Reviewing employee transition considerations	0.70
Barefoot, L.A.	09/10/23	Review correspondence S.O'Neal with counsel for individual officer re	0.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
		indemnification (0.2); correspondence S.O'Neal, L.Dassin, counsel for individual officer re same (0.1).	
O'Neal, S.A.	09/10/23	Correspondence with employee counsel re plan.	0.10
Barefoot, L.A.	09/11/23	Correspondence counsel for individual officer, S.O'Neal re plan indemnification provisions (0.1); correspondence A.Sullivan (Genesis), D.Kim (Genesis) re signature authority (0.1).	0.20
Barefoot, L.A.	09/11/23	Conference call S.O'Neal counsel for individual officer re indemnification / releases.	0.30
Levine, A.M.	09/11/23	Call with H. Kim, J. Brownstein, J. Sciametta (A&M) and F. Siddiqui (Weil) re: 401(k) plan	0.10
Levine, A.M.	09/11/23	Revisions to draft email re retention letters.	1.00
O'Neal, S.A.	09/11/23	Call with L. Barefoot and employee counsel re various issues.	0.30
O'Neal, S.A.	09/11/23	Call with J. Sciametta (A&M) and J. VanLare re employee matters and wind down issues.	0.50
VanLare, J.	09/11/23	Reviewed correspondence from A. Levine re employee transitions	0.20
Brownstein, J.	09/11/23	Review of M. Bergman (GGT) questions regarding retention bonus agreements (1); research into 409A (1); follow-up regarding assignment agreement (1).	3.00
Brownstein, J.	09/11/23	Call with A. Levine, H. Kim, J. Sciametta (A&M) and F. Siddiqui (Weil) regarding 401(k) plan.	0.10
Levine, A.M.	09/12/23	Telephone call with P. Wessel (Weil) re 401(k) participation;	0.40
Levine, A.M.	09/12/23	Telephone call with D. Islim re employee matters;	0.40
VanLare, J.	09/12/23	Call with D. Islim (Genesis), J. Sciametta (A&M), L. Cherrone (A&M) re employee	0.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
		issues (.5); reviewed draft employee assignment and assumption agreement (.1)	
Brownstein, J.	09/12/23	Meeting with A. Levine regarding compensation summary.	0.30
Brownstein, J.	09/12/23	Drafted correspondence regarding assignment agreement (.1); Review of notes (.2)	0.30
Brownstein, J.	09/12/23	Drafted email summary of employee items.	1.40
Levine, A.M.	09/13/23	Review of and revisions to email to D. Islim re employee transition matters.	1.00
Brownstein, J.	09/13/23	Review of summary compensation email.	0.50
Kim, H.R.	09/14/23	Preparing for call with client re: employee matters	0.50
Kim, H.R.	09/15/23	Call with A. Chan (Genesis), M. Bergman (Genesis), C. Maletta (Genesis) and L. Cherrone (A&M) re: employee matters	0.30
Kim, H.R.	09/15/23	Reviewing order re: employee transition	0.20
O'Neal, S.A.	09/16/23	Correspondence with employee counsel re various indemnification and related issues, including review of documents to respond to questions.	0.50
Ribeiro, C.	09/18/23	Correspond with individual employee counsel re: insurance claim process	0.10
Ribeiro, C.	09/18/23	Call with individual employee counsel re insurance policies	0.20
Levine, A.M.	09/19/23	Telephone call with D. Islim and C. Maletta re employee issue	0.70
Brownstein, J.	09/20/23	Call with A. Levine re employee issue	0.30
Brownstein, J.	09/20/23	Review of correspondence regarding GGT board meeting.	0.20
O'Neal, S.A.	09/21/23	Call with employee counsel.	0.50
Zutshi, R.N.	09/21/23	Communications regarding employee arbitration issues.	0.30
Kim, H.R.	09/21/23	Reviewing considerations re: employee	0.10

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NAME	DATE	DESCRIPTION	HOURS
		benefits	
Kim, H.R.	09/25/23	Preparing for call re: employee matters	0.10
Kim, H.R.	09/25/23	Call with A. Chan (Genesis), A. Pretto-Sakmann (Genesis), M. Bergman (Genesis), D. Horowitz (Genesis), J. Cooper (Genesis), F. Lamy (Genesis), A. Pintaure (Genesis), J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) re: employee matters as of 9/25/23.	0.50
Kim, H.R.	09/25/23	Reviewing information re: employees.	0.50
Ribeiro, C.	09/25/23	Correspond with employee counsel re insurance policy period.	0.10
Levine, A.M.	09/26/23	Review of D. Islim spreadsheet; telephone call with D. Islim and J. Brownstein re same.	0.50
Levine, A.M.	09/27/23	Telephone call with P. Wessel at Weil re 401(k) plan.	0.20
Levine, A.M.	09/28/23	Telephone call with H. Kim and J. Brownstein re 401(k) plan.	0.10
Levine, A.M.	09/28/23	Telephone call with D. Islim re severance payments.	0.20
Brownstein, J.	09/28/23	Call with A. Levine and H. Kim regarding 401k.	0.30
Kim, H.R.	09/28/23	Call with A. Levine and J. Brownstein re: employee benefits.	0.10
Levine, A.M.	09/29/23	Telephone call with J. VanLare re severance arrangements.	0.50
O'Neal, S.A.	09/29/23	Conference call with A. Weaver, and L. Barefoot re 30(b)(6) and plan indemnity issues.	0.30
VanLare, J.	09/29/23	Call with A. Levine re employee issues (.5).	0.50
VanLare, J.	09/29/23	Calls with J. Sciametta re employee issues (.9).	0.90
Brownstein, J.	09/29/23	Call with A. Levine and J. VanLare; follow-up review of notes.	0.50

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	10/02/23	Correspondence to A. Levine re employee issues	0.20
VanLare, J.	10/02/23	Call w J. Sciametta (A&M) re employees (.1); reviewed correspondence from D. Islim (Genesis) re employees (.2); call with D. Islim (Genesis) re employees (.5)	0.80
VanLare, J.	10/03/23	Call with D. Islim (Genesis) re employees	0.10
O'Neal, S.A.	10/04/23	Correspondence regarding former employee request for information.	0.10
O'Neal, S.A.	10/04/23	Correspondence with A Levine and others regarding employee issues.	0.10
VanLare, J.	10/04/23	Reviewed email from L. Swiderski re employees	0.20
Kim, H.R.	10/09/23	Correspondence with A. Levine re: employee matters	0.20
VanLare, J.	10/11/23	Call with L. Cherrone (A&M), D. Islim (Genesis) re employees	0.60
Ribeiro, C.	10/12/23	Call with R. Zutshi re indemnification and insurance policies	0.10
O'Neal, S.A.	10/17/23	Call with J. Gallagher (employee counsel) (.5), prepare for same (.1), follow up correspondence with J. Sciametta (A&M) (.1)	0.70
Barefoot, L.A.	10/20/23	Review / revise draft separation agreement (0.2); correspondence A. Levine, A. Pretto-Sakmann (Genesis) re same (0.2); correspondence A. Saenz, counsel for former board member re request for board minutes (0.1).	0.50
Levine, A.M.	10/20/23	Review of and revisions to Separation Agreement.	0.40
O'Neal, S.A.	10/20/23	Correspondence with C. Ribeiro re D&O indemnity issues	0.10
Ribeiro, C.	10/20/23	Correspond with L. Barefoot re A&O issue	0.30
Barefoot, L.A.	10/23/23	Correspondence with C. Ribeiro and S. O'Neal re inquiry from OCP for individual	0.10

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NAME	DATE	DESCRIPTION	HOURS
		officer	
Ribeiro, C.	10/23/23	Correspondence with J. Herz (A&O), E. Sisson (A&O), L. Barefoot, and S. O'Neal re independent counsel and indemnification	0.10
Ribeiro, C.	10/23/23	Call with J. Herz (A&O), E. Sisson (A&O) re case updates and indemnification obligations	0.20
O'Neal, S.A.	10/25/23	Correspondence with L. Dassin, A. Weaver, and L. Barefoot re employee indemnification issues	0.10
Weaver, A.	10/25/23	Correspondence with L. Dassin, R. Zutshi, S. O'Neal, L. Barefoot regarding indemnification requests from a former employee.	0.20
Levine, A.M.	10/26/23	Call with D. Islim (Genesis) and C. Maletta (Genesis) re employee matters	0.40
Levine, A.M.	10/29/23	Telephone call with D. Islim (Genesis) and C. Maletta (Genesis) re employee issues.	0.30
Levine, A.M.	10/30/23	Telephone call with D. Islim (Genesis) and C. Maletta (Genesis) re employee matter.	0.50

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/02/23	Call with J. Sciametta (A&M) re employee related matter	0.10
Weaver, A.	11/02/23	Call with L Dassin, D Islim (Genesis) and T Conheeney (Special committee) regarding certain employment matters.	0.50
Dassin, L.L.	11/03/23	Call with A. Weaver, R. Zutshi, S. O'Neal, D. Islim (Genesis) and A. Pretto-Sakmann (Genesis) to discuss employment matter	0.50
Dassin, L.L.	11/03/23	Follow up call among A. Weaver, R. Zutshi, S. O'Neal to discuss employment matter.	0.40
Dassin, L.L.	11/03/23	Correspondence with D. Islim (Genesis), A. Pretto-Sakmann (Genesis), S. O'Neal, R. Zutshi, and A. Weaver regarding employment matter.	0.40
Dassin, L.L.	11/03/23	Correspondence with S. O'Neal, R. Zutshi, A. Weaver regarding discussions with certain authorities regarding recent developments and next steps.	0.80
Levine, A.M.	11/03/23	Telephone call with Genesis re employee matters	0.50
O'Neal, S.A.	11/03/23	Call with L. Dassin, A. Weaver, R. Zutshi to discuss employment matter (.5); Call with L. Dassin, A. Weaver, R. Zutshi, D. Islim (Genesis) and A. Pretto-Sakmann (Genesis) to discuss employment matter. (0.5); Follow up call with L. Dassin, A. Weaver, R. Zutshi to discuss employment matter. (0.4); additional follow up call with R. Zutshi, A. Weaver regarding employment matter. (0.2); Call with R. Zutshi, A. Weaver regarding internal debrief of investigation updates from individual counsel. (.2)	1.80
O'Neal, S.A.	11/03/23	Corresp with A. Weaver, R. Zutshi and L. Dassin, D. Islim (Genesis) and A. Pretto-Sakmann (Genesis) re employee matters	0.60
Zutshi, R.N.	11/03/23	Call with L Dassin, A Weaver, S O'Neal to discuss employment matter.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	11/03/23	Call with L Dassin, A Weaver, S O'Neal, D Islim (Genesis) and A Pretto-Sakmann (Genesis) to discuss employment matter.	0.50
Zutshi, R.N.	11/03/23	Follow up call among L Dassin, A Weaver, S O'Neal to discuss employment matter.	0.40
Zutshi, R.N.	11/03/23	Additional follow up call with A Weaver and S O'Neal regarding employment matter.	0.20
Weaver, A.	11/03/23	Call with L. Dassin, R. Zutshi, S. O'Neal to discuss employment matter.	0.50
Weaver, A.	11/03/23	Call with L . Dassin, R. Zutshi, S. O'Neal, D. Islim (Genesis) and A. Pretto-Sakmann (Genesis) to discuss employment matter.	0.50
Weaver, A.	11/03/23	Follow up call among L Dassin, R Zutshi, S O'Neal to discuss employment matter.	0.40
Weaver, A.	11/03/23	Additional follow up call with R Zutshi, and S O'Neal regarding employment matter.	0.20
Weaver, A.	11/03/23	Communications with A Levine, C Maletta (Genesis), D Islim (Genesis) and A Pretto-Sakmann (Genesis) regarding employment matter.	0.30
Weaver, A.	11/08/23	Correspondence with L. Dassin, R. Zutshi, S. O'Neal regarding employee matters.	0.20
Kim, H.R.	11/08/23	Reviewing governing documents re: indemnification	0.60
Brownstein, J.	11/09/23	Call with C. Maletta (GGT) and A. Levine regarding employee transfer to GGH	0.30
O'Neal, S.A.	11/10/23	Correspondence with J. Sciametta (A&M) re employee and wind down matters	0.20
Levine, A.M.	11/12/23	Review of GGC and GGH LLC Agreements and Intercompany Agreement.	0.40
Kim, H.R.	11/12/23	Reviewing employee services agreement	0.70
Levine, A.M.	11/15/23	Review of revised retention letter (.4); telephone call with J. Brownstein re same (.4)	0.80
Brownstein, J.	11/15/23	Review of retention letter.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Brownstein, J.	11/15/23	Call with A. Levine.	0.40
Brownstein, J.	11/15/23	Revised retention letter.	1.30
Ribeiro, C.	11/15/23	Call with E. Sisson (A&O) re DNO insurance (0.1); correspond with L. Barefoot, S. O'Neal re same (0.1)	0.50
Barefoot, L.A.	11/16/23	Call with A. Weaver, C. Ribeiro, D. Guyder (A&O), J. Herz (A&O) re chapter 11 case update.	0.20
Barefoot, L.A.	11/16/23	Correspondence C.Ribeiro, A.Weaver re call with counsel to employee (0.1); follow up correspondence J.Hertz (A&O), C.Ribeiro re transcript (0.1).	0.20
Levine, A.M.	11/16/23	Review of revised retention letter (.3); telephone call with J. Brownstein re same; (.2)	0.50
Weaver, A.	11/16/23	Call with L. Barefoot, A. Weaver, C. Ribeiro, D. Guyder (A&O), J. Herz (A&O) re chapter 11 case update (0.2)	0.20
Brownstein, J.	11/16/23	Call with A. Levine regarding retention agreement.	0.20
Brownstein, J.	11/16/23	Revised retention agreement.	0.30
Brownstein, J.	11/16/23	Call with A. Levine regarding retention agreement.	0.10
Ribeiro, C.	11/16/23	Call with L. Barefoot, A. Weaver, D. Guyder (A&M), J. Herz (A&O) re chapter 11 case updates	0.20
Ribeiro, C.	11/16/23	Review DNO coverage and payouts (0.2); correspond with E. Sisson re same (0.1); review plan re indemnification (0.3); correspond with L. Barefoot, A. Weaver, J. Sciametta (A&M), L. Cherrone (A&M) re same (0.3)	0.80
Kim, H.R.	11/21/23	Reviewing employee considerations	0.20
Levine, A.M.	11/27/23	Review of client email re retention letters; review of retention letters.	0.30
Brownstein, J.	11/27/23	Attention to correspondence regarding genesis	0.20

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NAME	DATE	DESCRIPTION	HOURS
		retention.	
Barefoot, L.A.	11/28/23	Correspondence A.Pretto-Sakmann (Genesis), A.Weaver re potential dispute with separated employee.	0.20
Barefoot, L.A.	11/29/23	Follow up correspondence A.Pretto-Sakmann (Genesis), C.Ribeiro re separated employee claims.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/01/23	Correspondence with D.Islim (Genesis), A.Weaver re employee separations.	0.10
Levine, A.M.	12/04/23	Call with D. Islim (Genesis), A. Pretto-Sakmann (Genesis) and R. Zutshi re employee matters	0.60
Levine, A.M.	12/04/23	Call with D. Islim (Genesis) re employee matters.	0.20
Barefoot, L.A.	12/07/23	Correspondence D.Islim (Genesis), A.Pretto-Sakmann (Genesis), A.Weaver, R.Zutshi re additional separations (0.1);	0.10
MacAdam, K.	12/08/23	Attention to communication re Telegram collection.	0.10
Brownstein, J.	12/12/23	Researched Delaware indemnification law.	0.30
Brownstein, J.	12/12/23	Continued research on Delaware indemnification law.	1.00
Levine, A.M.	12/13/23	Review of indemnification statute	0.30
Weaver, A.	12/13/23	Correspondence with L Dassin, R Zutshi and A Levine regarding separation agreements.	0.20
Brownstein, J.	12/13/23	Call with A. Levine; review of notes.	0.20
Brownstein, J.	12/14/23	Review of research regarding indemnification.	0.90
Brownstein, J.	12/15/23	Review of notes regarding indemnification.	0.50
Levine, A.M.	12/16/23	Review of and response to client email;	0.20
O'Neal, S.A.	12/16/23	Correspondence with A. Pretto-Sakmann (Genesis) and Cleary team re indemnification obligations	0.10
Barefoot, L.A.	12/17/23	Correpondence S.O'Neal, A.Levine re question from A.Pretto-Sakmann (Genesis) re indemnification.	0.10
Barefoot, L.A.	12/18/23	Call with A.Levine, S.O'Neal re indemnification language (0.1); Correspondence with A.Pretto-Sakmann (Genesis), S.O'Neal re same (0.1).	0.20
Levine, A.M.	12/18/23	Telephone call with S.O'Neal, L.Barefoot re indemnification language.	0.10

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/18/23	Review and comment on employee letter (.1), discuss same with L. Barefoot and A. Levine (.2)	0.30
O'Neal, S.A.	12/19/23	Call with M. Weinberg to discuss GGT wind down issues.	0.20
Weinberg, M.	12/19/23	Call with S. O'Neal to discuss GGT wind down issues.	0.20
Weinberg, M.	12/19/23	Analysis regarding employee matters related to wind down of GGT.	0.50
Weinberg, M.	12/19/23	Call with J. Seaman (A&B) and C. Cannataro (A&B) re employee-related issues related to wind down of GGT.	0.30
Barefoot, L.A.	12/20/23	Correspondence A. Pretto-Sakmann (Genesis), S. O'Neal, A. Levine, R. Zutshi re indemnification question.	0.20
Kim, H.R.	12/20/23	Call with L. Cherrone (A&M) re employee payment	0.10
Kim, H.R.	12/20/23	Call with J. VanLare re: employee payment	0.10
Kim, H.R.	12/20/23	Reviewing wages order	0.10
Barefoot, L.A.	12/21/23	Review correspondence A.Pretto-Sakmann (Genesis), S.O'Neal re indemnification provisions.	0.10
O'Neal, S.A.	12/22/23	Correspond with A. Pretto-Sakmann (Genesis) re indemnification issues for employees	0.10

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	01/04/24	Correspondence with R. Zutshi, S. O'Neal, L. Barefoot and L. Dassin regarding concerns from counsel for a former employee.	0.40
Ribeiro, C.	01/04/24	Correspond with A. Saenz re employee separation agreement	0.10
Zutshi, R.N.	01/10/24	Communications with K Jacobs and K Macadam regarding employee dispute.	0.60
O'Neal, S.A.	01/21/24	Correspondence with D. Kim (Genesis), H. Kim, T. Kessler, A. Levine and A. Weaver re employee separation agreements	0.20
O'Neal, S.A.	01/22/24	Review Correspondence from Diana Kim (Genesis) re employee separation agreements	0.20
Levine, A.M.	01/26/24	Review of and comment on employee Separation Agreement.	0.40
Levine, A.M.	01/28/24	Review of and revisions to Separation Agreement.	0.80
O'Neal, S.A.	01/28/24	Review and comment on employee separation agreements	0.40
Kim, H.R.	01/29/24	Reviewing employment agreements	0.50
Levine, A.M.	01/31/24	Client email re Separation Agreement.	0.20
Tung, G.	01/31/24	Prepared employee information excel per H. Kim	1.50

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MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	09/01/23	Draft letter responding to Jordan Sazant re turnover.	1.00
O'Neal, S.A.	09/02/23	Revise response to J. Sazant (Proskauer) letter re turnover.	0.50
O'Neal, S.A.	09/02/23	Emails to A. Frelinghuysen (HH) re FTX settlement.	0.30
O'Neal, S.A.	09/02/23	Call with Bitvavo counsel.	0.10
O'Neal, S.A.	09/02/23	Call with A. Frelinghuysen (HH) re next steps.	0.10
O'Neal, S.A.	09/02/23	Call with B. Rosen (Proskauer) re next steps.	0.20
Kim, H.R.	09/03/23	Reviewing ad hoc group 9019 statement	0.10
O'Neal, S.A.	09/04/23	Call with Bitvavo counsel.	0.30
Minott, R.	09/04/23	Review Brown Rudnick group correspondence	0.20
Minott, R.	09/04/23	Review BR comments to NDA	0.40
O'Neal, S.A.	09/05/23	Markup Brown Rudnick NDA and related correspondence.	0.40
O'Neal, S.A.	09/05/23	Correspondence with Brown Rudnick.	0.20
VanLare, J.	09/05/23	Call with Lender (.1)	0.10
Minott, R.	09/05/23	Attention to Brown Rudnick NDA	1.20
Minott, R.	09/05/23	Correspondence with K. Aulet (BR) re NDA	0.30
Minott, R.	09/05/23	Call with K. Aulet (BR) re NDA	0.10
Minott, R.	09/05/23	Call with S. O'Neal re NDA' correspondence with S. O'Neal re NDA (.1)	0.20
O'Neal, S.A.	09/06/23	Call with J. Sazant (Proskauer) re next steps and request for settlement offer.	0.10
O'Neal, S.A.	09/07/23	Call with B. Rosen (Proskauer) re settlement offer request.	0.20
Minott, R.	09/07/23	Correspondence with K. Aulet (Brown Rudnick) re NDA	0.60
O'Neal, S.A.	09/08/23	Call with R. Minott re Brown Rudnick diligence (0.2). Comment on diligence list	0.40

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NAME	DATE	DESCRIPTION	HOURS
		(0.2).	
Minott, R.	09/08/23	Tend to Brown Rudnick diligence requests	1.00
Minott, R.	09/08/23	Call with S. O'Neal re dataroom access for Brown Rudnick	0.20
O'Neal, S.A.	09/09/23	Correspondence with Bitvavo and counsel.	0.10
O'Neal, S.A.	09/10/23	Call with Bitvavo counsel.	0.20
O'Neal, S.A.	09/11/23	Correspondence with Bitvavo re creditor discussions.	0.10
O'Neal, S.A.	09/11/23	Correspondence with K. Aulet (Brown Rudnick).	0.10
Minott, R.	09/11/23	Correspondence with S. O'Neal re brown rudnick group	1.00
Minott, R.	09/11/23	Creditor call re case updates	0.60
O'Neal, S.A.	09/12/23	Correspondence with J. Saferstein (Weil) and P. Abelson (W&C) re proposed statement by DCG to be filed in court.	0.50
O'Neal, S.A.	09/12/23	Correspondence with Brown Rudnick group.	0.10
Minott, R.	09/12/23	Respond to creditor calls and emails	2.10
Minott, R.	09/12/23	Respond to Brown Rudnick diligence request	1.20
O'Neal, S.A.	09/13/23	Call with C. Ribeiro, A. Frelinghuysen (HH), E. Diers (HH), D. Smith (HH) re partial repayment agreement	0.60
O'Neal, S.A.	09/13/23	Calls with B. Rosen (Proskauer) re next steps and settlement discussions.	0.40
O'Neal, S.A.	09/13/23	Meeting with Attestor and K. Aulet (Brown Rudnick) re nexts steps and settlement discussions (1.7). Discuss same with L. Dassin (0.2).	1.90
O'Neal, S.A.	09/13/23	Correspondence re creditor inquiries.	0.10
Minott, R.	09/13/23	Call with P. Kinealy (AM) re BR diligence	0.20
Minott, R.	09/13/23	BR diligence responses	0.40
Ribeiro, C.	09/13/23	Call with S. O'Neal, A. Frelinghuysen (HH),	0.60

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NAME	DATE	DESCRIPTION	HOURS
		E. Diers (HH), D. Smith (HH) re partial repayment agreement	
Ribeiro, C.	09/13/23	Call with S. O'Neal, K. Aulet (Brown Rudnick) re partial repayment agreement	0.80
O'Neal, S.A.	09/14/23	Call with Bitvavo counsel.	0.10
O'Neal, S.A.	09/14/23	Call with B. Rosen (Proskauer) and P. Abelson (W&C) re next steps.	0.50
O'Neal, S.A.	09/14/23	Correspondence with Brown Rudnick re diligence requests.	0.20
Minott, R.	09/14/23	Correspondence with S. O'Neal re BR diligence	0.30
Minott, R.	09/15/23	Brown Rudnick diligence request correspondence with A&M	0.50
O'Neal, S.A.	09/16/23	Correspondence with ad hoc committee counsel.	0.10
O'Neal, S.A.	09/17/23	Correspondence with Bitvavo counsel and Genesis financial advisors re meeting.	0.10
O'Neal, S.A.	09/19/23	Call with B. Rosen (Proskauer) re status and next steps.	0.20
O'Neal, S.A.	09/20/23	Call with A. Frelinghuysen (Hughes Hubbard) re plan and settlement issues.	0.50
Minott, R.	09/20/23	Correspondence with Hughes Hubbard and J. VanLare re Gemini solicitation	0.30
O'Neal, S.A.	09/21/23	Correspondence with attestor counsel.	0.10
O'Neal, S.A.	09/22/23	Diligence call with attestor counsel (Brown Rudnick, Morgan Lewis) re potential sale or backstop of DCG claims (1.2). Precall with R. Zutshi and A. Weaver re same (0.3). Call with P. Abelson (W&C) and C. West (W&C), with A. Weaver and R. Zutshi, to prepare for same (0.4).	1.90
Zutshi, R.N.	09/22/23	Call with S O'Neal, A Weaver, C West (W&C), P Abelson (W&C), K Aulet (Brown Rudnick), J Goodchild (Morgan Lewis), J Dorchak (Morgan Lewis) regarding potential	1.20

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NAME	DATE	DESCRIPTION	HOURS
		claims against DCG.	
Zutshi, R.N.	09/22/23	Prepare for meeting with lenders	0.80
Weaver, A.	09/22/23	Call with S O'Neal, R Zutshi, C West (W&C), P Abelson (W&C) regarding ongoing discussions with creditors regarding potential claims against DCG.	0.30
Weaver, A.	09/22/23	Call with S O'Neal, R Zutshi, C West (W&C), P Abelson (W&C), K Aulet (Brown Rudnick), J Goodchild (Morgan Lewis), J Dorchak (Morgan Lewis) regarding potential claims against DCG.	1.20
O'Neal, S.A.	09/23/23	Correspondence with B. Rosen (Proskauer) re term sheet.	0.30
O'Neal, S.A.	09/24/23	Correspondence with B. Rosen (Proskauer) re various issues.	0.40
O'Neal, S.A.	09/26/23	Call with W&C, Cleary, Weil, Goodwin and DCG re debt documents (1.2). Call with A. Sivaram re same (0.1). Follow up correspondence with Cleary and W&C teams (0.1.)	1.40
O'Neal, S.A.	09/26/23	Draft response to ad hoc group letter (1.0).	1.00
Zutshi, R.N.	09/26/23	Analysis of preference issues in connection with upcoming lender meeting.	0.80
O'Neal, S.A.	09/27/23	Call with A. Frelinghuysen (Hughes Hubbard).	0.30
O'Neal, S.A.	09/27/23	Review and comment on letter to ad hoc group.	2.00
Zutshi, R.N.	09/27/23	Analyze materials related to potential preference claims.	0.90
O'Neal, S.A.	09/28/23	Correspondence with Goodwin re request to share DCG liquidity information with AHG.	0.10
O'Neal, S.A.	09/28/23	Call with Attestor and Brown Rudnick re preference claims.	0.50
VanLare, J.	09/28/23	Reviewed draft letter to Brown Rudnick	1.40

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NAME	DATE	DESCRIPTION	HOURS
		Group (1); call with H. Kim and M. Weinberg re same (.4).	
Zutshi, R.N.	09/28/23	Meeting with Lenders counsel, S. O' Neal, C. West (UCC) and P. Abelson (UCC) regarding potential preference claims.	0.50
Zutshi, R.N.	09/28/23	Prepare for lender meeting.	0.90
Kim, H.R.	09/28/23	Call with J. VanLare and M. Weinberg re: response to Brown Rudnick Group letter.	0.30
Kim, H.R.	09/28/23	Reviewing Brown Rudnick Group letter.	0.50
Kim, H.R.	09/28/23	Drafting response to Brown Rudnick Group letter.	2.00
O'Neal, S.A.	09/29/23	Review and comment on B. Rudnick letter and finalize same.	1.70
VanLare, J.	09/29/23	Revised response to B. Rudnick Group (.5).	0.50
Hatch, M.	09/29/23	Edited letter to B. Rudnick.	2.20
O'Neal, S.A.	09/30/23	Call with B. Rosen (Proskauer) and P. Abelson (W&C).	0.60

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O'Neal, S.A.	10/01/23	Correspondence with counterparty counsel re debt term sheet issues.	0.10
O'Neal, S.A.	10/02/23	Correspondence with B. Rosen (Proskauer) re case updates.	0.10
Bremer, S.	10/02/23	Review letter to ad hoc group from S. O'Neal.	0.10
Hatch, M.	10/02/23	Call with M. Meises (W&C), J. VanLare and H. Kim re creditor communication protocol	0.40
Kim, H.R.	10/02/23	Call with M. Meises (W&C), J. VanLare and M. Hatch re creditor communication protocol	0.40
Kim, H.R.	10/02/23	Reviewing letter correspondence from creditor groups	0.30
Ribeiro, C.	10/02/23	Draft letter to AHG (0.8); review Sept 18 transcript (0.6)	1.40
O'Neal, S.A.	10/03/23	Call with B. Rosen (Proskauer) re proposal and next steps.	0.20
O'Neal, S.A.	10/03/23	Correspondence with AHG, UCC and counterparty counsel re payment of \$75 mm under PRA.	0.10
O'Neal, S.A.	10/03/23	Call with A. Frelinghuysen (Hughes Hubbard) re settlement and next step (0.5). Correspondence with A. Frelinghuysen (Hughes Hubbard) re debt term sheet (0.2).	0.70
Ribeiro, C.	10/03/23	Review counterparty Earn updates (0.2); correspond with S. O'Neal re same (0.1)	0.30
O'Neal, S.A.	10/04/23	Call and correspondence with and A. Frielinghausen (Hughes Hubbard) re plan and commitment.	0.30
O'Neal, S.A.	10/05/23	Call and correspondence with B. Rosen (Proskauer).	0.40
Hatch, M.	10/05/23	Drafted creditor communication protocol	2.90
Kim, H.R.	10/05/23	Review creditor communication protocol	0.60
O'Neal, S.A.	10/06/23	Review ad hoc committee materials regarding revised settlement.	0.50
O'Neal, S.A.	10/06/23	Work on letter to Proskauer re fees.	0.80

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/06/23	Call with B. Rosen (Proskauer) regarding AHG proposal and next steps.	0.50
Hatch, M.	10/06/23	Drafted creditor communication protocol	1.90
Kim, H.R.	10/06/23	Reviewing creditor communication protocol	0.10
Ribeiro, C.	10/06/23	Revise letter to ad hoc group (0.5); call with S. O'Neal re same (0.1)	0.60
O'Neal, S.A.	10/08/23	Call with A. Frelinghuysen (Hughes Hubbard) re AHG proposal.	0.10
Hatch, M.	10/09/23	Reviewed lender communication protocol	0.20
Barefoot, L.A.	10/10/23	Correspondence D.Schwartz, K.Ross, B.Lenox, D.Fike re Gemini master claim reconciliation (0.2); review materials from T.Helfrick (HHR) re same (0.2).	0.40
O'Neal, S.A.	10/10/23	Call with B. Rosen (Proskauer) and P. Abelson (W&C) regarding next steps.	0.50
O'Neal, S.A.	10/10/23	Call with M. Nuvelstijn (Bitvavo) and D. Islim (Genesis) re next steps.	0.50
Hatch, M.	10/10/23	Updated creditor communication protoocol	1.90
Minott, R.	10/10/23	Correspondence with Gemini creditors re case updates	0.30
O'Neal, S.A.	10/11/23	Draft letter to ad hoc group responding to October 6 email.	2.00
O'Neal, S.A.	10/11/23	Correspondence with B. Rosen (Proskauer) re no deal plan and related matters.	0.30
VanLare, J.	10/11/23	Revised letter to creditors (.2)	0.20
Kim, H.R.	10/11/23	Reviewing creditor protocol	1.00
Minott, R.	10/11/23	Respond to creditor communications	0.90
Ribeiro, C.	10/11/23	Review letter to ad hoc group (0.3); correspond with S. O'Neal re same (0.1)	0.40
O'Neal, S.A.	10/12/23	Finalize letter to ad hoc group re creditor choice plan.	1.50
O'Neal, S.A.	10/12/23	Correspondence with B. Rosen (Proskauer) re	0.10

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		PSA and related matters.	
Kim, H.R.	10/12/23	Reviewing letter response to Ad Hoc Group	1.00
O'Neal, S.A.	10/13/23	Review summary of proposed creditor choice plan revisions for AHG consideration (0.6). Send same to M. Nuvelstijn (Bitvavo) (0.1).	0.70
O'Neal, S.A.	10/13/23	Correspondence with J. Sciametta (A&M) re distribution model and Nuvelstijn discussions.	0.10
O'Neal, S.A.	10/13/23	Call with M. Nuvelstijn (Bitvavo) and S. Reisman (Katten), with D. Islim (Genesis), re creditor choice plan.	1.10
O'Neal, S.A.	10/14/23	Correspondence with S. Reisman (Katten) and Bitvavo re plan discussions.	0.20
O'Neal, S.A.	10/15/23	Call with S. Reisman (Katten) and M. Nuvelstijn (Bitvavo).	0.30
O'Neal, S.A.	10/16/23	Correspondence with B. Rosen (Proskauer).	0.20
O'Neal, S.A.	10/16/23	Call with B. Rosen (Proskauer) and P. Abelson (W&C) regarding Plan.	0.80
O'Neal, S.A.	10/16/23	Comment on weekly workstreams summary for A. Pretto-Sakmann (Genesis) and Special Committee	0.10
Hatch, M.	10/16/23	Revised creditor protocol.	0.60
O'Neal, S.A.	10/17/23	Correspondence with B. Rosen (Proskauer) re Plan	0.40
Minott, R.	10/17/23	Correspondence with creditors re case updates	0.60
O'Neal, S.A.	10/18/23	Correspondence with Bitvavo re creditors choice plan	0.40
O'Neal, S.A.	10/18/23	Call with Bitvavo re Plan	0.60
O'Neal, S.A.	10/18/23	Call with A. Frelinghuysen (HH) re various plan matters	0.20
Hatch, M.	10/18/23	Reviewing Kroll data file	0.40
Hatch, M.	10/18/23	Drafting creditor protocol	0.40
O'Neal, S.A.	10/19/23	Calls with A. Frelinghuysen (Hughes Hubbard) re Plan and NYAG issues	0.50

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O'Neal, S.A.	10/19/23	Call with M. Nuvelstijn (Bitvavo), S. Rochester and M. Weinberg re Plan and related matters	0.70
O'Neal, S.A.	10/19/23	Correspondence with A. Frelinghuysen (Hughes Hubbard) re Plan and debt terms	0.10
O'Neal, S.A.	10/20/23	Call with Bitvavo and counsel (S. Rochester), with M. Weinberg	0.40
O'Neal, S.A.	10/21/23	Call with B. Rosen (Proskauer) and P. Abelson (W&C) regarding next steps on Plan (.7), call with P. Abelson (.1)	0.80
O'Neal, S.A.	10/21/23	Call with A. Frelinghuysen (Hughes Hubbard) regarding Gemini comments to plan.	0.90
O'Neal, S.A.	10/22/23	Call with K. Aulet (Brown Rudnick) regarding model (.1); correspondence with L. Cherrone (A&M), J. Sciametta (A&M) and B. Hammer regarding same (.1); review model from Brown Rudnick (.1)	0.30
O'Neal, S.A.	10/23/23	Correspondence with B. Rosen (Proskauer) re various matters	0.20
O'Neal, S.A.	10/24/23	Correspond with B. Rosen (Proskauer) re plan, DS and distribution principles	0.50
Minott, R.	10/24/23	correspondence with GGC creditors re claims and case updates	0.30
O'Neal, S.A.	10/25/23	Call with A. Frelinghuysen (Hughes Hubbard) re various issues on Plan	0.60
O'Neal, S.A.	10/25/23	Correspond with A. Frielinghausen (Hughes Hubbard), B. Rosen (Proskauer) and others re Plan and disclosure statement as filed	0.20
O'Neal, S.A.	10/25/23	Call with M. Weinberg and counterparty teams to discuss Plan process.	0.50
Hatch, M.	10/25/23	revise creditor protocol	1.50
O'Neal, S.A.	10/26/23	Review UCC proposal to address AHG concerns (.2), correspond with Proskauer, W&C, BRG and A&M re same (.2)	0.40

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	10/26/23	Creditor calls	0.40
O'Neal, S.A.	10/27/23	Comment on summary of counterparty defenses per Proskauer request	0.10
Hatch, M.	10/27/23	Updating creditor protocol	0.20
O'Neal, S.A.	10/28/23	Call with B. Rosen (Proskauer), J. Sazant (Proskauer), C. Shore (W&C), P. Abelson (W&C), A. Parra Criste (W&C), J. VanLare re Ad Hoc Group offer to counterparty and DCG	0.70
O'Neal, S.A.	10/28/23	Correspond with J. Sciametta (A&M) and B. Rosen (Proskauer) re model	0.10
VanLare, J.	10/28/23	Reviewed creditor notice	0.40
O'Neal, S.A.	10/29/23	Call with P. Abelson (W&C) re AHG offer (.1) correspond with J. Saferstein re same (.1)	0.20
O'Neal, S.A.	10/30/23	Call with B. Rosen (Proskauer) re issues	0.10
O'Neal, S.A.	10/30/23	Correspond with B. Rosen (Proskauer) re model	0.10
O'Neal, S.A.	10/30/23	Call with Anson Frelinghuysen (HH) re plan and DS	0.20
Hatch, M.	10/30/23	Updating creditor protocol	0.70
Hatch, M.	10/31/23	Updated creditor protocol	0.20

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Minott, R.	11/01/23	Call with creditor	0.20
O'Neal, S.A.	11/03/23	Call with M. Nuvelstijn (Katten) and Shaya Rochester (Katten) re plan points	0.60
O'Neal, S.A.	11/04/23	Call with A. Frelinghuysen (HH) re litigation, plan amd DCG discussions	0.90
O'Neal, S.A.	11/04/23	Call with J. VanLare (partial), B. Hammer, M. Weinberg, A. Mitchell, B. Kehoe (HL), N. Bevacqua (HL), B. Rosen (Proskauer), M. Volin (Proskauer), J. Sciametta (A&M), O. Fung (HL), M. Renzi (BRG), R. Malik (HL), S. Cascante (A&M), D. Cumming (HL), A. Criste (W&C), B. Geer (HL), M. DiYanni (Moelis), J. Sazant (Proskauer), & P. Abelson (W&C) re: distribution principles	1.40
O'Neal, S.A.	11/04/23	Correspond with B. Rosen (Proskauer) and S. Fryman (W&C) re trust issues	0.10
VanLare, J.	11/04/23	Call with S. O'Neal, B. Hammer, M. Weinberg, A. Mitchell, B. Kehoe (HL), N. Bevacqua (HL), B. Rosen (Proskauer), M. Volin (Proskauer), J. Sciametta (A&M), O. Fung (HL), M. Renzi (BRG), R. Malik (HL), S. Cascante (A&M), D. Cumming (HL), A. Criste (W&C), B. Geer (HL), M. DiYanni (Moelis), J. Sazant (Proskauer), & P. Abelson (W&C) re: distribution principles (partial) (1.2)	1.20
Hammer, B.M.	11/04/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg, A. Mitchell, B. Kehoe (HL), N. Bevacqua (HL), B. Rosen (Proskauer), M. Volin (Proskauer), J. Sciametta (A&M), O. Fung (HL), M. Renzi (BRG), R. Malik (HL), S. Cascante (A&M), D. Cumming (HL), A. Criste (W&C), B. Geer (HL), M. DiYanni (Moelis), J. Sazant (Proskauer), & P. Abelson (W&C) re: distribution principles.	1.40
Mitchell, A.F.	11/04/23	Call with S. O'Neal, J. VanLare (partial), B. Hammer, M. Weinberg, B. Kehoe (HL), N. Bevacqua (HL), B. Rosen (Proskauer), M.	1.40

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NAME	DATE	DESCRIPTION	HOURS
		Volin (Proskauer), J. Sciametta (A&M), O. Fung (HL), M. Renzi (BRG), R. Malik (HL), S. Cascante (A&M), D. Cumming (HL), A. Criste (W&C), B. Geer (HL), M. DiYanni (Moelis), J. Sazant (Proskauer), & P. Abelson (W&C) re: distribution principles.	
Weinberg, M.	11/04/23	Call with S. O'Neal, J. VanLare (partial), B. Hammer, A. Mitchell, B. Kehoe (HL), N. Bevacqua (HL), B. Rosen (Proskauer), M. Volin (Proskauer), J. Sciametta (A&M), O. Fung (HL), M. Renzi (BRG), R. Malik (HL), S. Cascante (A&M), D. Cumming (HL), A. Criste (W&C), B. Geer (HL), M. DiYanni (Moelis), J. Sazant (Proskauer), & P. Abelson (W&C) re: distribution principles.	1.40
O'Neal, S.A.	11/05/23	Call with creditor re creditor meeting and NDA issues	0.30
O'Neal, S.A.	11/05/23	Correspond with W&C, Morgan Lewis, Proskauer re NDA cleansing issues	0.10
O'Neal, S.A.	11/07/23	Call with A. Frelinghuysen (HH) re Gemini settlement proposal	0.20
O'Neal, S.A.	11/07/23	Call with B. Rosen (Proskauer) re DCG proposal	0.10
O'Neal, S.A.	11/08/23	Attend meeting with J. Dorchak (creditor counsel), C. Guth (creditor counsel) and creditor	1.00
O'Neal, S.A.	11/09/23	Call with A. Frelinghuysen (HHR) re various plan and settlement issues	0.50
Minott, R.	11/09/23	Responded to calls from creditors	0.60
Mitchell, A.F.	11/09/23	Call with S. O'Neal, M. Weinberg, J. Sazant (Proskauer), M. Silverman (Pryor Cashman), B. Geer (HL), J. Sciametta (A&M), M. Renzi (BRG), B. Rosen (Proskauer), S. Cascante (A&M), A. Criste (W&C), B. Kehoe (HL), M. Volin (Proskauer), D. Brenner (Pryor Cashman), N. Bevacqua (HL), O. Fung (HL),	1.40

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		R. Malik (HL), C. Kearns (BRG), M. DiYanni (Moelis), & P. Abelson (W&C) re: distribution principles.	
Weinberg, M.	11/09/23	Call with S. O'Neal, A. Mitchell, J. Sazant (Proskauer), M. Silverman (Pryor Cashman), B. Geer (HL), J. Sciametta (A&M), M. Renzi (BRG), B. Rosen (Proskauer), S. Cascante (A&M), A. Criste (W&C), B. Kehoe (HL), M. Volin (Proskauer), D. Brenner (Pryor Cashman), N. Bevacqua (HL), O. Fung (HL), R. Malik (HL), C. Kearns (BRG), M. DiYanni (Moelis), & P. Abelson (W&C) re: distribution principles (1.4); correspondence regarding the same (0.1)	1.50
Hammer, B.M.	11/10/23	Call with M. Weinberg, A. Mitchell, L. Cherrone (A&M), J. Sciametta (A&M), N. Bevacqua (HL), S. Cascante (A&M), M. Silverman (Pryor Cashman), A. Criste (W&C), D. Cumming (HL), M. DiYanni (Moelis), R. Malik (HL), J. Sazant (Proskauer), & O. Fung (HL) re: distribution principles.	1.10
Mitchell, A.F.	11/10/23	Call with B. Hammer, M. Weinberg, L. Cherrone (A&M), J. Sciametta (A&M), N. Bevacqua (HL), S. Cascante (A&M), M. Silverman (Pryor Cashman), A. Criste (W&C), D. Cumming (HL), M. DiYanni (Moelis), R. Malik (HL), J. Sazant (Proskauer), & O. Fung (HL) re: distribution principles.	1.10
Mitchell, A.F.	11/10/23	Call with client re: analysis for counterparty.	0.30
Hammer, B.M.	11/11/23	Call with A. Mitchell, M. DiYanni (Moelis), S. Cascante (A&M), J. Sciametta (A&M), L. Cherrone (A&M), A. Frelinghuysen (HH), B. Barnwell (Moelis), D. Smith (HH), E. Beitler (HH), & E. Diers (HH) re: distribution principles.	1.10
Hammer, B.M.	11/11/23	Call with A. Mitchell, J. Sazant (Proskauer), M. DiYanni (Moelis), & J. Sciametta (A&M)	0.50

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		re: distribution principles.	
Mitchell, A.F.	11/11/23	Call with B. Hammer, M. DiYanni (Moelis), S. Cascante (A&M), J. Sciametta (A&M), L. Cherrone (A&M), A. Frelinghuysen (HH), B. Barnwell (Moelis), D. Smith (HH), E. Beitler (HH), E. Diers (HH) re: distribution principles.	1.10
Mitchell, A.F.	11/11/23	Call with B.Hammer, J. Sazant (Proskauer), M. DiYanni (Moelis), & J. Sciametta (A&M) re: distribution principles.	0.50
O'Neal, S.A.	11/12/23	Call with A. Frelinghuysen (HH), D. Smith (HH), E. Diers (HH), M. Weinberg and J. Sciametta re Gemini reserves (.5), correspondence with Moelis and A&M re same (.2)	0.70
O'Neal, S.A.	11/12/23	Call with B. Rosen (Proskauer) re case updates	0.40
Mitchell, A.F.	11/12/23	Call with S. O'Neal, B. Hammer, M. DiYanni (Moelis), L. Cherrone (A&M), J. Sciametta (A&M), R. Malik (HL), J. Sazant (Proskauer), M. Silverman (Pryor Cashman), M. Volin (Proskauer), D. Cumming (HL), S. Cascante (A&M), O. Fung (HL), A. Criste (W&C), M. Renzi (BRG), B. Geer (HL), & N. Bevacqua (HL) re: distribution principles.	0.60
O'Neal, S.A.	11/13/23	Correspondence with A. Frelinghuysen (HH) re Plan and DS hearing issues	0.10
Minott, R.	11/13/23	Call with J. Margolin (HH) re timeline	0.10
VanLare, J.	11/14/23	Reviewed creditor notice (.3)	0.30
Hatch, M.	11/14/23	Reviewing summaries of data breach	0.80
Minott, R.	11/14/23	Calls with creditors.	0.60
Minott, R.	11/15/23	creditor call	0.20
Weinberg, M.	11/15/23	Call with E. Beitler (HHR) to discuss amended plan.	0.70
Weinberg, M.	11/16/23	Call with E. Beitler (HHR) to discuss	0.70

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NAME	DATE	DESCRIPTION	HOURS
		amended plan and Gemini reserve.	
VanLare, J.	11/17/23	Call with S. O'Neal, M. Weinberg and W&C and Proskauer teams to discuss plan support agreement (1)	1.00
Weinberg, M.	11/17/23	Call with A. Frelinghuysen (HHR) to discuss amended plan.	0.50
Weinberg, M.	11/17/23	Call with E. Beitler (HHR) to discuss markup of amended plan.	0.70
Weinberg, M.	11/17/23	Call with S. O'Neal, J. VanLare, and W&C and Proskauer teams to discuss plan support agreement.	1.00
O'Neal, S.A.	11/19/23	Call with B. Rosen re AHG request for adjournment of hearing (.2)	0.20
Minott, R.	11/19/23	Respond to creditor inquiries	0.40
O'Neal, S.A.	11/20/23	Calls and correspondence with B. Rosen re DS hearing, PSA and Plan	0.20
O'Neal, S.A.	11/20/23	Call with A. Frelinghuysen (HH) re Gemini reserve and DS adjournment, with Jane VanLare (.20)	0.20
Minott, R.	11/20/23	Creditor calls re case questions	0.20
Weinberg, M.	11/20/23	Correspondence with J. Sazant (Proskauer) and P. Kinealy (A&M) re claim question.	0.20
O'Neal, S.A.	11/21/23	Call with A. Frelinghuysen (HH), D. Smith (HH), E. Diers (HH), P. Abelson (W&C) re Gemini reserve and settlement issues	0.80
O'Neal, S.A.	11/21/23	Second call with A. Frelinghuysen (HH) and D. Smith (HH), with P. Abelson (W&C), re Gemini issues	0.30
Kim, H.R.	11/21/23	Reviewing creditor protocol	0.10
O'Neal, S.A.	11/24/23	Call with J. Sciametta (A&M) re Gemini (.1)	0.40

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NAME	DATE	DESCRIPTION	HOURS
		call with A. Frelinghuysen (HH) re same (.3)	
O'Neal, S.A.	11/27/23	Call with Anson Frelinghuysen re Plan issues (.20)	0.20
O'Neal, S.A.	11/27/23	Call with B. Rosen re PSA, PRA and next steps (.30)	0.30
O'Neal, S.A.	11/28/23	Correspondence with D. Azman of McDermott re DS hearing and proposed language (.20)	0.20
Hatch, M.	11/28/23	Preparing creditor protocol to send to counterparties	0.40
Hatch, M.	11/29/23	Circulating creditor protocol to counterparties	0.60
O'Neal, S.A.	11/30/23	Call with A. Frelinghuysen (HH) re plan and related matters	0.50

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/01/23	Call with Bitvavo, Shaya Rochester (Katten) and Derar Islim (Genesis) and then Brian Rosen (Proskauer) re plan discussions	0.60
O'Neal, S.A.	12/01/23	Call with A. Frelinghuysen (HH) re various plan matters	0.20
O'Neal, S.A.	12/01/23	Calls with Brian Rosen (Proksauer) re updates and next steps	0.10
Hatch, M.	12/04/23	reviewing creditor protocol	0.40
Minott, R.	12/04/23	Reach out to various creditors seeking case updates/information	2.00
O'Neal, S.A.	12/05/23	Call with B. Rosen (Proskauer) to prepare for DCG meeting with creditors	0.20
O'Neal, S.A.	12/06/23	Correspondence with D. Islim (Genesis) re next steps for DCG and creditor discussions.	0.20
O'Neal, S.A.	12/06/23	Call work B. Rosen (Proskauer) re Gemini and DCG discussions	0.30
O'Neal, S.A.	12/06/23	Call with A. Frelinghuysen (HH) re Gemini settlement constructs	0.10
O'Neal, S.A.	12/07/23	Review and respond to individual creditor communications	0.10
Minott, R.	12/07/23	Correspondence with various creditors re case questions	0.30
Minott, R.	12/08/23	Calls with various creditors and emails re case questions	0.90
Minott, R.	12/08/23	Call with GGC creditor re case updates	0.30
O'Neal, S.A.	12/09/23	Correspondence with A. Frelinghuysen (HH), J. Saferstein (Weil), P. Abelson (W&C) and B. Rosen (Proskauer) re Coin Desk report about DCG-Gemini settlement	0.20
O'Neal, S.A.	12/11/23	Call with A. Frelinghuysen (Hughes) re status of discussions	0.20
O'Neal, S.A.	12/11/23	Calls and correspondence with individual creditors re case update	0.20
O'Neal, S.A.	12/11/23	Correspondence with B. Rosen (Proskauer) re	0.20

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NAME	DATE	DESCRIPTION	HOURS
		potential settlement discussions and PRA issues	
O'Neal, S.A.	12/11/23	Call with B. Rosen (Proskauer) re DCG and Gemini discussions	0.10
Minott, R.	12/11/23	Calls with various creditors re case questions	0.40
O'Neal, S.A.	12/12/23	Call with A. Frelinghuysen (Hughes Hubbard) re plan and related issues	0.10
O'Neal, S.A.	12/12/23	Call with B. Rosen (Proskauer) and P. Abelson (W&C), plus AHG members, re settlement constructs	0.80
Hatch, M.	12/12/23	Revising creditor protocol	0.40
O'Neal, S.A.	12/13/23	Call with A. Frelinghuysen (HH) re litigation and settlement matters	0.40
O'Neal, S.A.	12/13/23	Call with B. Rosen and P. Abelson re regulatory and Gemini matters	0.50
Hatch, M.	12/14/23	reviewing creditor protocol for filing	0.20
Hatch, M.	12/14/23	reviewing notice of presentment for creditor protocol	0.60
O'Neal, S.A.	12/15/23	Conference with B. Rosen (Proskauer), P. Abelson (W&C), C. Shore (W&C), J. Gottlieb (Morrison Cohen) and others (.7), follow up correspondence with same (.2)	0.90
Weaver, A.	12/15/23	Partial call with B Rosen (Proskauer), J Gottlieb (Morrison Cohen), S O'Neal, C Shore (White Case) regarding recent developments.	0.70
Hatch, M.	12/15/23	Preparing creditor protocol for filing	2.20
Dassin, L.L.	12/17/23	Call with S. O'Neal, A Weaver, J. Gottlieb (Morrison Cohen), S Rochester (Katten), M. Rosensaft (Katten), S. Reisman (Katten); M. Nuvelstijn (Bitvavo) regarding ongoing developments.	1.20
O'Neal, S.A.	12/17/23	Call with L Dassin, A Weaver, J Gottlieb (Morrison Cohen), S Rochester (Katten), M Rosensaft (Katten), S Reisman (Katten); Mark	1.60

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NAME	DATE	DESCRIPTION	HOURS
		Nuvelstijn (Bitvavo) regarding ongoing developments with (1.2); follow up with A. Weaver (.10); precall with L Dassin (.30)	
O'Neal, S.A.	12/17/23	Correspondence with creditor counsel re PRA and Plan issues	0.10
O'Neal, S.A.	12/17/23	Correspondence with BAO counsel re confirmation objection	0.10
Weaver, A.	12/17/23	Call with S O'Neal, L Dassin, A Weaver, J Gottlieb (Morrison Cohen), S Rochester (Katten), M Rosensaft (Katten), S Reisman (Katten); M. Nuvelstijn (Bitvavo) regarding ongoing developments.	1.20
Weaver, A.	12/17/23	Call with S O'Neal as a follow up to call with Katten and Bitvavo.	0.10
O'Neal, S.A.	12/18/23	Call with B. Rosen (Proskauer) re plan related matters	0.20
O'Neal, S.A.	12/18/23	Call with A. Frelinghuysen (HH) re plan (.4)	0.40
O'Neal, S.A.	12/18/23	Call and correspondence with B. Rosen (Proskauer)	0.20
O'Neal, S.A.	12/19/23	Call with B. Rosen (Proskauer) regarding DCG proposal (.1), follow up correspondence with B. Rosen and P. Abelson (W&C) regarding same (.1)	0.20
O'Neal, S.A.	12/19/23	Coordinate with R. Minott and D. Fike re responses to individual creditor inquiries	0.30
Minott, R.	12/19/23	creditor calls/emails	1.50
O'Neal, S.A.	12/20/23	Call with B. Rosen (Proskauer) re DCG discussions	0.30
O'Neal, S.A.	12/20/23	Respond to individual creditor correspondence	0.20
Minott, R.	12/20/23	Call with creditor (1.2); correspondence with same re case questions (1)	2.20
O'Neal, S.A.	12/21/23	Call with A. Frelinghuysen (HH) re discovery and related matters	0.30

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NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	12/21/23	Finalizing creditor protocol with M. Meises (W&C)	1.00
Minott, R.	12/21/23	Calls with various individual creditors re case updates	1.00
O'Neal, S.A.	12/22/23	Correspond with individual creditor re pro se protocol question	0.10
VanLare, J.	12/22/23	Call with M. Meises (W&C), H. Kim and M. Hatch re creditor communication protocol (0.3); reviewed creditor protocol filing (.1)	0.40
Hatch, M.	12/22/23	Revising creditor protocol	2.80
Hatch, M.	12/22/23	Call with M. Meises (W&C), J. VanLare and H. Kim re creditor communication protocol	0.30
Kim, H.R.	12/27/23	Reviewing creditor inquiry	0.30
Minott, R.	12/27/23	Respond to creditor inquiries	3.00
Hatch, M.	12/28/23	Reviewing creditor protocol for any changes made	0.40
Minott, R.	12/29/23	Creditor call re case questions	0.30
Minott, R.	12/30/23	Respond to creditor correspondence questions	0.40

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	01/02/24	Calls and emails with various creditors re case inquiries 1/2	0.40
Minott, R.	01/03/24	Calls with various creditors re plan inquiries 1/3	0.40
Minott, R.	01/04/24	Calls with various creditors re case inquiries 1/4	0.40
Minott, R.	01/05/24	Calls with various creditors re case inquiries 1/5	0.90
O'Neal, S.A.	01/07/24	Review S. Levander note to B. Rosen (Proskauer) re Ducera per B. Rosen (Proskauer) questions	0.10
O'Neal, S.A.	01/08/24	Respond to individual creditor inquiries	0.10
O'Neal, S.A.	01/08/24	Call with B. Rosen (Proskauer) re various plan related matters (.4), call with A. Frelinghuysen (HH) re plan litigation (.2)	0.60
O'Neal, S.A.	01/08/24	Correspond with R. Minott, B. Rosen (Proskauer) and J. Sazant (Proskauer) re crypto group issues	0.20
O'Neal, S.A.	01/08/24	Correspond with B. Rosen (Proskauer) and P. Abelson (W&C) re Gemini update published on 1/5 re plan vote	0.10
Minott, R.	01/09/24	creditor emails re case questions	0.30
O'Neal, S.A.	01/10/24	Correspondence with M. Nuvelstijn and S. Reisman re plan	0.10
Minott, R.	01/10/24	Individual creditor/lender calls	0.60
O'Neal, S.A.	01/11/24	Call with B. Rosen (Proskauer) re various plan related matters	0.40
Minott, R.	01/11/24	Gemni creditor call	0.60
O'Neal, S.A.	01/12/24	Call with S. Rochester (claimant counsel) re recent developments	0.20
O'Neal, S.A.	01/12/24	Correspondence with B. Rosen (Proskauer) re PSA creditor votes	0.10
O'Neal, S.A.	01/14/24	Call with B. Rosen (Proskauer) re plan litigation	0.20

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/15/24	Correspond with D. Azman (MWE) and J. Evans (Mwe) re discovery requests	0.50
O'Neal, S.A.	01/15/24	Correspond with D. Azman (MWE) re discovery requests	0.10
O'Neal, S.A.	01/18/24	Call A. Frelinghuysen (Hughes Hubbard) re settlement constructs	0.30
O'Neal, S.A.	01/18/24	Second call with A. Frelinghuysen (HHR) re settlement issues and next steps	0.20
O'Neal, S.A.	01/18/24	Call with B. Rosen re case developments and next steps (.4), call with B. Rosen and P. Abelson re same (.3)	0.70
O'Neal, S.A.	01/19/24	Call with S. Rochester (Katten) and S. Reissman (Katten) re plan strategy	0.50
O'Neal, S.A.	01/23/24	Call with A. Frelinghuysen (HH) and D. Smith (HH) re Gemini issues (.70), review incoming Correspondence from same re reserves (.10); Correspondence with M. Weinberg re Gemini reserves (.10)	0.90
Minott, R.	01/23/24	Calls with various creditors regarding case inquiries	0.20
O'Neal, S.A.	01/25/24	Update call with B. Rosen (Proskauer)	0.20
O'Neal, S.A.	01/30/24	Call with Anson Frelinghuysen re tax issues (.2), call with Anson Frelinghuysen re GBTC sale issues (.2)	0.40
O'Neal, S.A.	01/31/24	Call with B. Rosen (Proskauer) re plan strategy	0.30
O'Neal, S.A.	01/31/24	Call with A. Frelinghuysen (HH) re potential settlement	0.20
O'Neal, S.A.	01/31/24	Evening call with B. Rosen (Proskauer) re plan strategy	0.30

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	09/05/23	Reviewing considerations re: vendor contract	0.20
Kim, H.R.	09/13/23	Reviewing consideration re: vendor contracts	0.20
Barefoot, L.A.	09/15/23	Review OCP invoice for individual former employee (0.1); correspondence S.Cascante (A&M), A.Saenz re same (0.1).	0.20
Kim, H.R.	09/15/23	Call with J. VanLare, J. Sciametta (A&M), L. Cherrone (A&M), and R. Smith (A&M) re: vendors	0.50
Barefoot, L.A.	09/20/23	Correspondence M. Fitts (A&M), D. Kim (Genesis), A. Pretto-sakmann (Genesis), S. Cascante (A&M) re OCP invoices (0.1).	0.10
Barefoot, L.A.	09/22/23	Review individual officer OCP invoice (0.1); correspondence A.Pretto-Sakmann (Genesis), S.Cascante (A&M) re same (0.1).	0.10
Barefoot, L.A.	09/26/23	Correspondence A.Pretto-Sakmann (Genesis), S.Cascante (A&M) re OCP fees.	0.10
Barefoot, L.A.	09/27/23	Correspondence M. Fitts (A&M), C. Ribeiro re OCP Invoice.	0.10
Barefoot, L.A.	09/28/23	Correspondence C.Ribeiro re approach re overpayments 0.1; correspondence M. Cinnamon, S. Levander, C. Ribeiro re C. River invoice (0.1).	0.20
Barefoot, L.A.	09/29/23	Correspondence S. Levander, S. Cascante (A&M), C. Ribeiro re accounting expert Invoice.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/02/23	Correspondence OCP counsel for officer, A.Pretto-Sakmann (Genesis) re OCP invoices.	0.10
Ribeiro, C.	10/05/23	Correspondence with J. VanLare, J. Sciametta (A&M), S. Cascante (A&M) re debtor vendors.	0.30
Ribeiro, C.	10/05/23	Correspond with D. Fike re OCP procedures	0.10
Schwartz, D.Z.	10/05/23	Correspond to D. Fike re OCP question.	0.10
VanLare, J.	10/07/23	Reviewed vendor list	0.20
VanLare, J.	10/10/23	Reviewed email from A. Chan (Genesis) re vendors	0.10
Ribeiro, C.	10/10/23	Revise BlockFi local counsel engagement letter	1.10
Ribeiro, C.	10/11/23	Further revisions Blockfi local counsel engagement letter	0.40
Kim, H.R.	10/13/23	Correspondence re: OCP invoice	0.10
Ribeiro, C.	10/16/23	Correspond with D. Walker (A&M) regarding OCP report.	0.10
Barefoot, L.A.	10/17/23	Correspondence C.Ribeiro, A.Pretto-Sakmann re OCP invoice (0.1)	0.10
Lenox, B.	10/17/23	Correspond to ordinary course expert re: invoices.	0.10
Fike, D.	10/26/23	Correspond with local NJ counsel re OCP documents	0.10
Ribeiro, C.	10/26/23	Correspond with L. Barefoot, M. Fitts (A&M), S. Cascante (A&M), A. Pretto-Sakmann (Genesis) re MJM Limited invoice	0.10
Barefoot, L.A.	10/27/23	Correspondence with C. Ribeiro re OCP reporting due 10/30.	0.10
Ribeiro, C.	10/27/23	Prepare OCP report	0.70
Barefoot, L.A.	10/29/23	Correspondence with C. Ribeiro, OCPs for individual officers re OCP report.	0.10
Ribeiro, C.	10/30/23	Correspondence re 426 and OCP report	0.70

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	11/03/23	Correspond with L. Barefoot, C. Ribeiro, and paralegal team re NJ local counsel OCP declaration	0.90
Barefoot, L.A.	11/06/23	Correspondence with A.Underwood (Lite DePalma), D.Fike re OCP declarations (0.1); review same (0.1).	0.20
Fike, D.	11/06/23	Correspond with paralegal team re filing of A. Underwood OCP declaration (.1); correspond with C. Ribeiro re same (.1)	0.20
Ribeiro, C.	11/06/23	Review LDGA OCP filing; correspond with D. Fike re same	0.10
Cyr, B.J.	11/06/23	Coordinate filing of Lite DePalma OCP declaration and sealed supplemental conflict declaration; confer with D. Fike and J. Olukotun re: same.	0.10
Ribeiro, C.	11/16/23	Draft revised OCP List	0.10
Barefoot, L.A.	11/20/23	Review fourth OCP supplement.	0.10
Ribeiro, C.	11/20/23	Finalize OCP supplemental list and coordinate filing	0.20
Cyr, B.J.	11/20/23	Coordinate filing and service of fourth supplemental ordinary course professional declaration; confer with C. Ribeiro and M Beriss re: same.	0.10
Barefoot, L.A.	11/28/23	Correspondence M.Rathi, C.Ribeiro re engagement letter for employee OCP.	0.10
Ribeiro, C.	11/29/23	Review Petrillo Klein & Boxer engagement letter	1.00
Barefoot, L.A.	11/30/23	Correspondence R.Mohit, C.Ribeiro re engagement letter for OCP for employee (0.1); review revisions to same (0.2); correspondence A.Pretto-Sakmann (Genesis), C.Ribeiro re invoice from OCP over cap (0.1); correspondence A.Weaver, A.Pretto-Sakmann (Genesis) re OCP question for employee counsel (0.2).	0.60
Ribeiro, C.	11/30/23	Review employee counsel engagement letter	0.80

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	11/30/23	Correspondence with L. Barefoot, A. Saenz re Alston invoice	0.30
Ribeiro, C.	11/30/23	Review OCP order	0.10

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/01/23	Revisions to draft Krieger Kim engagement letter for OCP (0.1); correspondence A.Saenz, C.Ribeiro re same (0.1).	0.20
Ribeiro, C.	12/04/23	Review Alston invoices (0.1); review OCP order (0.1); correspond with A. Saenz, L. Barefoot, A. Weaver, re same (0.2)	0.40
Ribeiro, C.	12/04/23	Review individual employee counsel engagement letter (0.2); correspond with L. Dassin, M. Rathi re same (0.1)	0.30
Ribeiro, C.	12/05/23	Correspond with S. Cascante (A&M) re vendor invoices	0.10
Ribeiro, C.	12/05/23	Draft OCP notice (0.4); revise OCP declaration (0.8); correspondence with L. Barefoot, N. Boxer (PKB) re OCP declaration (0.2)	1.40
Ribeiro, C.	12/06/23	Finalize OCP filing for Petrillo Klein Boxer	0.40
Barefoot, L.A.	12/07/23	Call with D. Fike re motion to increase OCP cap.	0.10
Barefoot, L.A.	12/07/23	Call with A.Pretto-Sakmann (Genesis) re OCP cap increase.	0.20
Barefoot, L.A.	12/07/23	Correspondence with K.MacAdam, C.Ribeiro re OCP declaration and questionnaire (0.1); correspondence with M.Fitts (A&M), S.Cascante (A&M), C.Ribeiro re OCP cap increase (0.2); correspondence with A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis), C.Ribeiro, A.Saenz, S.Casante (A&M) re OCP cap increase (0.3); correspondence with A.Pretto-Sakmann (Genesis), S.O'Neal re BVI counsel invoice (0.1); correspondence with D.Esseks (A&O), A.Pretto-Sakmann re OCP mechanics question (0.1); correspondence with M.Fitts (A&M), S.Cascante (A&M), C.Ribeiro, D.Fike re OCP overage (0.2); correspondence with D.Fike on addressing in revised OCP motion (0.2); review analysis from M.Fitts (A&M) re OCP amounts in contemplation of motion to	1.60

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NAME	DATE	DESCRIPTION	HOURS
		increase cap (0.2); correspondence with M.Meises (W&C), A.Parre Criste (W&C), B.Rosen (Proskauer), J.Sazant (Proskauer) re proposal on OCP cap increases (0.2);	
Fike, D.	12/07/23	Call with L. Barefoot re motion to increase OCP cap	0.10
Fike, D.	12/07/23	Draft OCP cap motion	0.30
Fike, D.	12/08/23	Draft OCP case cap motion	1.20
Ribeiro, C.	12/08/23	Review motion to amend OCP order	0.30
Barefoot, L.A.	12/11/23	Correspondence with S.O'Neal re OCP cap increase (0.2); correspondence with R.Zutshi, A.Saenz, A.Weaver re OCP cap (0.1); revise draft motion to increase OCP cap (0.6); correspondence with D.Fike re same (0.1); correspondence with J.Vanlare, S.O'Neal re fee app approach for 12.13 hearing (0.1).	0.90
O'Neal, S.A.	12/11/23	Correspondence with Luke Barefoot re OCP cap	0.10
Fike, D.	12/11/23	Draft OCP case cap increase motion	0.80
Barefoot, L.A.	12/12/23	Review/revise draft motion to increase OCP caps (1.1); correspondence with D.Fike re same (0.3); review draft email to UST re same (0.1); correspondence with A.Pretto-Sakmann (Genesis), D.Fike re same (0.1); correspondence with M.Meises (W&C), D.Fike re same (0.1); correspondence with C.Riberio, J.Vanlare, S.O'Neal re holdback analysis (0.1).	1.80
Fike, D.	12/12/23	Revise OCP case cap motion re comments from L. Barefoot (.7); circulate draft to client, UST, UCC, and AHG (.4)	1.10
Kim, H.R.	12/13/23	Reviewing key shard security agreement	0.50
Barefoot, L.A.	12/14/23	Correspondence M.Fitts (A&M), S.Cascante (A&M), D.Fike, C.Ribeiro re Alston OCP Invoice (0.1);	0.10
Kim, H.R.	12/14/23	Reviewing key shard agreement	0.20

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/15/23	Correspondence with S.Cascante (A&M), M.Fitts (A&M), M.Hatch, C.Ribeiro re reconciliations and holdbacks for omnibus interim compensation orders (0.3); Correspondence with D.Fike re additional language for OCP cap increase motion on precedents (0.2); review same (0.1)); Correspondence with A.Pretto-Sakmann (Genesis) re same (0.1); Correspondence with S.Haider (Maitland Chambers), C.Ribeiro re Chistopher Parker invoices (0.1); Correspondence with M.Fitts (A&M), C.Ribeiro, D.Fike, S.Cascate (A&M) re Alston OCP issue (0.1); Correspondence with D.Zelenko (Crowell) re OCP questions (0.1);	1.00
Fike, D.	12/15/23	Revise OCP Case cap re edits from L. Barefoot	0.40
Kim, H.R.	12/15/23	Correspondence with Genesis re: key shard agreement	0.10
Kim, H.R.	12/17/23	Reviewing Key Shard agreement	0.10
Barefoot, L.A.	12/19/23	Review UCC comments to OCP cap increase (0.2); correspondence D.Fike re same (0.1).	0.30
Barefoot, L.A.	12/20/23	Review proposed revisions to OCP cap increase (0.2); correspondence with D. Fike re same (0.1).	0.30
Barefoot, L.A.	12/20/23	Final review of ocp cap motion (0.2); correspondence D.Fike re same (0.1); correspondence D. Zelenko (Crowell) re same (0.1).	0.40
Kim, H.R.	12/20/23	Reviewing correspondence re: vendor agreement	0.10
Dyer-Kennedy, J.	12/20/23	Prepared Amended OCP brief for filing per D. Fike	0.20
Cyr, B.J.	12/20/23	Coordinate filing and service of motion to increase OCP case cap	0.10
Barefoot, L.A.	12/21/23	Review proposed revisions to OCP	0.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
		declaration and engagement letter for individual employee (0.2); correspondence A.Weaver, C.Ribeiro re same (0.1); review KKL OCP declaration and questionnaire (0.1); correspondence C.Ribeiro re same (0.1).	
Ribeiro, C.	12/21/23	Revise Ropes & Gray engagement letter	1.20
Ribeiro, C.	12/21/23	Review OCP declaration	1.20
Cyr, B.J.	12/21/23	Coordinate filing of declaration of Krieger Kim OCP declaration	0.10
Barefoot, L.A.	12/22/23	Correspondence P.Krieger (KKLLP), C.Ribeiro re OCP declaration.	0.10
Ribeiro, C.	12/22/23	Correspond with P. Krieger (KKL) re OCP procedures (0.2); update OCP Tracker (0.1)	0.30
Barefoot, L.A.	12/28/23	Correspondence with A.Underwood (Lite DePalma), A.Pretto-Sakmann (Genesis) re OCP invoice.	0.10
Barefoot, L.A.	12/29/23	Correspondence with E.Sisson (A&O), A. Pretto-Sakmann (Genesis) re OCP invoice.	0.10

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	01/02/24	Correspondence with D. Fike re argument on OCP increase motion for 1.3 hearing.	0.10
Ribeiro, C.	01/02/24	Review OCP materials	0.10
Barefoot, L.A.	01/03/24	Correspondence with M. Fitts (A&M), C. Ribeiro, S. Cascante (AM) re ocp order.	0.10
Barefoot, L.A.	01/17/24	Review Ropes OCP declaration (0.1); correspondence C. Ribeiro re same (0.1); revise notice re same (0.1); correspondence A. Saenz, A. Pretto-Sakmann (Genesis), C. Ribeiro re Alston invoice (0.1).	0.40
Ribeiro, C.	01/17/24	Draft OCP declaration (1.0); correspond with C. Bachrach (Ropes & Gray), L. Barefoot re same (0.2); draft revised ocp list (0.2)	1.40
Barefoot, L.A.	01/22/24	Correspondence C.Ribeiro re Alston Invoice.	0.10
Ribeiro, C.	01/22/24	Correspond with D. Walker re OCP report	0.10
Barefoot, L.A.	01/24/24	Correspondence with J.Hendon (Alston), A. Saenz, C. Ribeiro re Alston OCP invoice (0.1); correspondence with C. Ribeiro, A. Pretto-Sakmann (Genesis) re same (0.1).	0.20
Barefoot, L.A.	01/26/24	Correspondence with A. Pretto-Sakmann (Genesis), C. Ribeiro re revised Alston invoice (0.1); correspondence with S. Cascante (A&M), A. Pretto-Sakmann (Genesis), A. Sisson (A&O) re A&O revised invoices (0.1).	0.20
Ribeiro, C.	01/29/24	Correspondence with P. Krieger (KKL) regarding additional engagement	0.10
Barefoot, L.A.	01/31/24	Analyze question re KKL OCP declaration (0.1); correspondence C.Ribeiro re same (0.1).	0.20
Ribeiro, C.	01/31/24	Review KKL engagement letter	0.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	09/01/23	Call with P. Abelson (W&C) re model.	0.30
O'Neal, S.A.	09/01/23	Call with P. Abelson (W&C) re exclusivity, FTX, plan and related matters.	0.30
VanLare, J.	09/01/23	Call with P. Abelson (WC), S. O'Neal re plan process and negotiations (.5)	0.50
O'Neal, S.A.	09/04/23	Calls with P. Abelson (W&C) J. VanLare re: plan process and negotiations	0.50
O'Neal, S.A.	09/05/23	Call with J. VanLare, H. Kim, M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), J. Soto (Moelis), B. DiPietro (Moelis), A. Tan (Moelis), J. Roden (Moelis), B. Barnwell (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), P. Strom (W&C), M. Meises (W&C), M. Renzi (BRG), E. Hengel (BRG) re chapter 11 updates as of Sept. 5 (0.4).	0.40
VanLare, J.	09/05/23	Call with S. O'Neal, H. Kim, M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), J. Soto (Moelis), B. DiPietro (Moelis), A. Tan (Moelis), J. Roden (Moelis), B. Barnwell (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), P. Strom (W&C), M. Meises (W&C), M. Renzi (BRG), E. Hengel (BRG) re chapter 11 updates as of Sept. 5 (partial) (0.3)	0.30
Saenz, A.F.	09/05/23	Correspondence with W&C team regarding disclosure statement updates.	0.20
Kim, H.R.	09/05/23	Call with S. O'Neal, L. Barefoot, J. VanLare, B. Barnwell, B. DiPietro (Moelis), M. DiYanni (Moelis), O. Backes (Moelis), J. Sciametta (A&M), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), E. Hengel (BRG), C. Goodrich (BRG), M. Renzi (BRG), B. Geer (HL) re weekly case updates as of Sept. 5.	0.40
Weinberg, M.	09/05/23	Call with S. O'Neal, J. VanLare, H. Kim, J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), J. Soto (Moelis), B.	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
		DiPietro (Moelis), A. Tan (Moelis), J. Roden (Moelis), B. Barnwell (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), P. Strom (W&C), M. Meises (W&C), M. Renzi (BRG), E. Hengel (BRG) re chapter 11 updates as of Sept. 5.	
O'Neal, S.A.	09/06/23	Post hearing call in with P. Abelson (W&C).	0.20
O'Neal, S.A.	09/08/23	Call with P. Abelson (W&C) re Partial Repayment Agreement and Plan issues.	0.30
O'Neal, S.A.	09/08/23	Call with P. Abelson (W&C) re next steps and plan documentation issues.	0.50
O'Neal, S.A.	09/09/23	Call with P. Abelson (W&C) re plan issues.	0.60
VanLare, J.	09/11/23	Call with M. Meises (W&C) re Kroll data breach	0.20
Barefoot, L.A.	09/12/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, M. Weinberg, B. Barnwell, B. DiPietro (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Swift (Moelis), J. Sciametta (A&M), P. Abelson (W&C) (partial), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), E. Hengel (BRG), C. Kearns (BRG), M. Renzi (BRG), B. Geer (HL) re weekly case updates as of 9/12	0.60
O'Neal, S.A.	09/12/23	Call with P. Abelson (W&C).	0.10
O'Neal, S.A.	09/12/23	Call with J. VanLare (partial), L. Barefoot, H. Kim, M. Weinberg, B. Barnwell, B. DiPietro (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Swift (Moelis), J. Sciametta (A&M), P. Abelson (W&C) (partial), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), E. Hengel (BRG), C. Kearns (BRG), M. Renzi (BRG), B. Geer (HL) re weekly case updates as of 9/12 (partial)	0.40
VanLare, J.	09/12/23	Call with S. O'Neal (partial), L. Barefoot, H. Kim, M. Weinberg, B. Barnwell, B. DiPietro	0.60

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MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
		(Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Swift (Moelis), J. Sciametta (A&M), P. Abelson (W&C) (partial), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), E. Hengel (BRG), C. Kearns (BRG), M. Renzi (BRG), B. Geer (HL) re weekly case updates as of 9/12 (partial)	
Kim, H.R.	09/12/23	Call with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), M. Weinberg, B. Barnwell, B. DiPietro (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Swift (Moelis), J. Sciametta (A&M), P. Abelson (W&C) (partial), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), E. Hengel (BRG), C. Kearns (BRG), M. Renzi (BRG), B. Geer (HL) re weekly case updates as of 9/12	0.60
Weinberg, M.	09/12/23	Call with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), H. Kim, B. Barnwell, B. DiPietro (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Swift (Moelis), J. Sciametta (A&M), P. Abelson (W&C) (partial), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), E. Hengel (BRG), C. Kearns (BRG), M. Renzi (BRG), B. Geer (HL) re weekly case updates as of 9/12	0.60
O'Neal, S.A.	09/13/23	Call with P. Abelson (W&C) re developments and next steps.	0.50
Minott, R.	09/13/23	call with M. Meises (WC) re creditor letters	0.20
Weinberg, M.	09/13/23	Call with A. Parra-Criste (W&C) to discuss plan-related work streams.	0.30
O'Neal, S.A.	09/15/23	Catchup call with P. Abelson (W&C) re next steps.	0.30
Barefoot, L.A.	09/19/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, M. DiYanni (Moelis), J. Roden (Moelis), O. Backes (Moelis), J. Sciametta	0.90

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NAME	DATE	DESCRIPTION	HOURS
		(A&M), L. Cherrone (A&M) (partial), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), M. Renzi (BRG), E. Hengel (BRG), C. Kearns (BRG), B. Geer (HL) re weekly case updates as of 9/19/23 (0.9).	
O'Neal, S.A.	09/19/23	Call with L. Barefoot, J. VanLare, H. Kim, M. Weinberg, M. DiYanni (Moelis), J. Roden (Moelis), O. Backes (Moelis), J. Sciametta (A&M), L. Cherrone (A&M) (partial), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), M. Renzi (BRG), E. Hengel (BRG), C. Kearns (BRG), B. Geer (HL) re weekly case updates as of 9/19/23 (0.9).	0.90
O'Neal, S.A.	09/19/23	Weekly status call with UCC advisors with M. Weinberg, C. Ribeiro, J. Sciametta (A&M), M. DiYanni (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), M. Renzi (BRG), E. Hengel (BRG), B. Geer (BRG), C. Kearns (BRG), N. Bevacqua (HL), B. Kehoe (HL), R. Malik (HL) re creditor issues and formulation of potential proposal (0.8).	0.80
O'Neal, S.A.	09/19/23	Call with P. Abelson (W&C).	0.40
Kim, H.R.	09/19/23	Call with S. O'Neal, L. Barefoot, J. VanLare, M. Weinberg, M. DiYanni (Moelis), J. Roden (Moelis), O. Backes (Moelis), J. Sciametta (A&M), L. Cherrone (A&M) (partial), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), M. Renzi (BRG), E. Hengel (BRG), C. Kearns (BRG), B. Geer (HL) re weekly case updates as of 9/19/23	0.90
Ribeiro, C.	09/19/23	Call with S. O'Neal, M. Weinberg, J. Sciametta (A&M), M. DiYanni (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), M. Renzi (BRG), E. Hengel (BRG), B. Geer (HL), C. Kearns (BRG), N. Bevacqua (HL),	0.80

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NAME	DATE	DESCRIPTION	HOURS
		B. Kehoe (HL), R. Malik (HL) re creditor issues and formulation of potential proposal	
Weinberg, M.	09/19/23	Call with S. O'Neal, L. Barefoot, J. VanLare, H. Kim, M. DiYanni (Moelis), J. Roden (Moelis), O. Backes (Moelis), J. Sciametta (A&M), L. Cherrone (A&M) (partial), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), M. Renzi (BRG), E. Hengel (BRG), C. Kearns (BRG), B. Geer (HL) re weekly case updates as of 9/19/23.	0.90
O'Neal, S.A.	09/20/23	Call with P. Abelson (W&C).	0.50
O'Neal, S.A.	09/20/23	Separate calls with J. Saferstein (Weil) and P. Abelson (W&C) re mediation issues.	0.10
O'Neal, S.A.	09/20/23	Update with P. Abelson (W&C) re various issues.	0.10
O'Neal, S.A.	09/21/23	Calls with P. Abelson (W&C) re various matters.	0.60
O'Neal, S.A.	09/21/23	Review UCC comments to agreement re presentation for attestor.	0.10
O'Neal, S.A.	09/23/23	Call with P. Abelson (W&C).	0.60
O'Neal, S.A.	09/23/23	Correspondence with White and Case re various issues.	0.20
O'Neal, S.A.	09/26/23	Call with S. O'Neal, H. Kim, M. Weinberg, M. DiYanni (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Kearns (BRG), B. Geer (HL) re weekly case updates as of 9/26/23 (0.5)	0.50
O'Neal, S.A.	09/26/23	Attend meeting with ad hoc group and steering committee (1.5). Follow up correspondence and calls with Cleary and Genesis teams (0.5).	2.00
VanLare, J.	09/26/23	Call with S. O'Neal, H. Kim, M. Weinberg,	0.50

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NAME	DATE	DESCRIPTION	HOURS
		M. DiYanni (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Kearns (BRG), B. Geer (HL) re weekly case updates as of 9/26/23 (0.5)	
Kim, H.R.	09/26/23	Call with S. O'Neal, J. VanLare, M. Weinberg, M. DiYanni (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Kearns (BRG), B. Geer (HL) re weekly case updates as of 9/26/23.	0.50
Weinberg, M.	09/26/23	Call with S. O'Neal, J. VanLare, H. Kim, M. DiYanni (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Kearns (BRG), B. Geer (HL) re weekly case updates as of 9/26/23.	0.50
O'Neal, S.A.	09/27/23	Calls with P. Abelson (W&C) re various issues.	0.30
O'Neal, S.A.	09/28/23	Calls with P. Abelson (W&C).	0.30
O'Neal, S.A.	09/29/23	Calls with P. Abelson (W&C).	0.20
O'Neal, S.A.	09/30/23	Call with P. Abelson (W&C).	0.10

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/02/23	Call with P. Abelson (W&C) re updates to documents.	0.10
VanLare, J.	10/02/23	Call with M. Meises (W&C), K. Hoori, M. Hatch re creditor protocol, data breach	0.50
Barefoot, L.A.	10/03/23	Call with S. O'Neal (partial), J. VanLare, H. Kim, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), E. Hengel (BRG), J. Wilson (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of 10/3/23.	0.90
O'Neal, S.A.	10/03/23	Call with L. Barefoot, J. VanLare, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), E. Hengel (BRG), J. Wilson (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of 10/3/23	0.80
O'Neal, S.A.	10/03/23	Call with P. Abelson (W&C) re ad hoc group discussions.	0.20
VanLare, J.	10/03/23	Call with S. O'Neal (partial), L. Barefoot, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), E. Hengel (BRG), J. Wilson (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of 10/3/23	1.00
Kim, H.R.	10/03/23	Call with S. O'Neal (partial), L. Barefoot, J. VanLare, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-	0.90

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NAME	DATE	DESCRIPTION	HOURS
		Criste (W&C), M. Meises (W&C), P. Strom (W&C), E. Hengel (BRG), J. Wilson (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of 10/3/23	
Weinberg, M.	10/03/23	Call with S. O'Neal (partial), L. Barefoot, J. VanLare, H. Kim, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), P. Strom (W&C), E. Hengel (BRG), J. Wilson (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of 10/3/23.	0.90
McRae, W.L.	10/04/23	Call with S. Fryman (W&C).	0.40
Barefoot, L.A.	10/05/23	Conference call C. West (W&C) re update on 3AC matters as of 10.5.	0.30
O'Neal, S.A.	10/05/23	Calls with P. Abelson (W&C) re ad hoc group developments.	0.90
O'Neal, S.A.	10/06/23	Call with P. Abelson (W&C) regarding exclusivity, AHG proposal and next steps.	0.70
VanLare, J.	10/07/23	Reviewed diligence request from Committee professionals.	0.30
O'Neal, S.A.	10/08/23	Call with P. Abelson (W&C) regarding next steps.	0.20
O'Neal, S.A.	10/09/23	Call with P. Abelson (W&C) regarding AHG proposal.	0.50
O'Neal, S.A.	10/09/23	Follow up call with P. Abelson (W&C).	0.10
Barefoot, L.A.	10/10/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Tan (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Kearns (BRG), J. Wilson (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of 10/10/23.	0.90

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/10/23	Call with P. Abelson (W&C) re UCC matters and next steps.	0.30
O'Neal, S.A.	10/10/23	Call with L. Barefoot, J. VanLare, H. Kim, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Tan (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Kearns (BRG), J. Wilson (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of 10/10/23 (0.9)	0.90
VanLare, J.	10/10/23	Call with S. O'Neal, L. Barefoot, H. Kim, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Tan (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Kearns (BRG), J. Wilson (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of 10/10/23	0.90
Kim, H.R.	10/10/23	Call with S. O'Neal, L. Barefoot, J. VanLare, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Tan (Moelis), J. Roden (Moelis), B. DiPietro (Moelis), J. Roden (Moelis), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Kearns (BRG), J. Wilson (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of 10/10/23	0.90
Weinberg, M.	10/10/23	Call with S. O'Neal, L. Barefoot, J. VanLare, H. Kim, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Tan (Moelis), J. Roden (Moelis),	0.90

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NAME	DATE	DESCRIPTION	HOURS
		B. DiPietro (Moelis), J. Roden (Moelis), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Kearns (BRG), J. Wilson (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of 10/10/23.	
O'Neal, S.A.	10/11/23	Call with P. Abelson (W&C) re updates and next steps.	0.20
O'Neal, S.A.	10/12/23	Call with P. Abelson (W&C) re creditor choice plan and related issues.	0.40
O'Neal, S.A.	10/12/23	Late evening call with P. Abelson (W&C) re debt documents and next steps.	0.40
VanLare, J.	10/13/23	Call with M. Meises (W&C) re plan and disclosure statement	0.30
O'Neal, S.A.	10/14/23	Call with P. Abelson (W&C) regarding creditor choice plan.	0.20
O'Neal, S.A.	10/15/23	Call with P. Abelson (W&C) regarding case updates.	0.30
O'Neal, S.A.	10/16/23	Correspondence with P. Abelson (W&C) regarding Plan and related issues.	0.50
Barefoot, L.A.	10/17/23	Correspondence P. Abelson (W&C), R. Zutshi, A. Weaver re subpoena matter.	0.10
O'Neal, S.A.	10/17/23	Weekly status call as of 10/17 with UCC advisors, including J. Sciametta, L. Cherrone, P. Abelson, West, M. Meises, Parra Criste, Strom, HL, BRG, Moelis	1.20
O'Neal, S.A.	10/17/23	Call with P. Abelson (W&C) re UCC developments	0.30
VanLare, J.	10/17/23	Call with committee professionals re updates as of 10/17	1.20
Weinberg, M.	10/17/23	Weekly call with Committee advisors as of 10-17 with S. O'Neal, J. VanLare, J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), M. Meises (W&C), A. Parra-Criste (W&C), P. Strom (W&C), and HL, BRG and Moelis teams.	1.20

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/19/23	Calls and correspondence with P. Abelson (W&C) re Plan and related matters	1.00
O'Neal, S.A.	10/20/23	Calls and correspondence with P. Abelson (W&C) re Plan and related strategy	0.50
O'Neal, S.A.	10/20/23	Additional call with P. Abelson and C. Shore (W&C) re Plan considerations and strategy	0.70
O'Neal, S.A.	10/21/23	Correspondence with K. Aulet (Brown Rudnick).	0.10
O'Neal, S.A.	10/21/23	Update call with P. Abelson (W&C)	0.10
O'Neal, S.A.	10/22/23	Call with P. Abelson (W&C) regarding Plan issues and related strategy.	0.30
O'Neal, S.A.	10/22/23	Call with P. Abelson (W&C) regarding committee decision re 3AC.	0.10
O'Neal, S.A.	10/22/23	Correspondence with C. Shore and P. Abelson (W&C) at White & Case re Plan timing and similar issues.	0.30
O'Neal, S.A.	10/23/23	Call with P. Abelson (W&C) re case issues	0.40
O'Neal, S.A.	10/24/23	Call with P. Abelson (W&C) re case developments.	0.10
O'Neal, S.A.	10/24/23	Pre-hearing call with P. Abelson (W&C) and C. Shore (W&C) re exclusivity (.2); correspondence with P. Abelson (W&C) and C. Shore (W&C) re same (.1)	0.30
VanLare, J.	10/24/23	Call with S. O'Neal and P. Abelson (W&C) re filings	0.20
O'Neal, S.A.	10/25/23	Call with P. Abelson (W&C) re recent developments	0.20
O'Neal, S.A.	10/27/23	Call with P. Abelson (W&C) and C. Shore (W&C) about Ad Hoc Group deal	0.30
Barefoot, L.A.	10/31/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), J. Roden (Moelis), J. Roden (Moelis), J. Sciametta (A&M), L. Cherrone	1.00

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NAME	DATE	DESCRIPTION	HOURS
		(A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Goodrich (BRG), J. Hill (BRG), B. Kehoe (HL), N. Bevacqua (HL), O. Fung (HL), R. Malik (HL) re weekly case updates as of 10/31/23	
Barefoot, L.A.	10/31/23	Conference call with P. Abelson (W&C), J. Sciametta (A&M), L. Cherrone (A&M), A. Parra Criste (W&C), C. Goodrich (BRG), E. Hengel (BRG), J. Vanlare, S. O'Neal, re treatment of preference claims in plan	0.50
O'Neal, S.A.	10/31/23	Call with L. Barefoot, J. VanLare, H. Kim, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), J. Roden (Moelis), J. Roden (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Goodrich (BRG), J. Hill (BRG), B. Kehoe (HL), N. Bevacqua (HL), O. Fung (HL), R. Malik (HL) re weekly case updates as of 10/31/23	1.00
O'Neal, S.A.	10/31/23	Call with P. Abelson (W&C), A. Parra Criste (W&C), J. Sciametta (A&M), L. Cherrone (A&M), L. Barefoot, J. VanLare re preference claims	0.60
O'Neal, S.A.	10/31/23	Calls with P. Abelson (W&C) re various Plan and PRA related matters	0.30
VanLare, J.	10/31/23	Call with S. O'Neal, L. Barefoot, H. Kim, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), J. Roden (Moelis), J. Roden (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Goodrich (BRG), J. Hill (BRG), B. Kehoe (HL), N. Bevacqua (HL), O. Fung (HL), R. Malik (HL) re weekly case updates as of 10/31/23	1.00

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	10/31/23	Call re preferences with P. Abelson (W&C), L. Cherrone (A&M), S. O'Neal, A. Parre-Criste (W&C), L. Barefoot, J. Sciametta (A&M)	0.60
Kim, H.R.	10/31/23	Call with S. O'Neal, L. Barefoot, J. VanLare, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), J. Roden (Moelis), J. Roden (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Goodrich (BRG), J. Hill (BRG), B. Kehoe (HL), N. Bevacqua (HL), O. Fung (HL), R. Malik (HL) re weekly case updates as of 10/31/23	1.00
Weinberg, M.	10/31/23	Call with S. O'Neal, L. Barefoot, J. VanLare, H. Kim, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), J. Roden (Moelis), J. Roden (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), C. West (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. Goodrich (BRG), J. Hill (BRG), B. Kehoe (HL), N. Bevacqua (HL), O. Fung (HL), R. Malik (HL) re weekly case updates as of 10/31/23.	1.00

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/01/23	Call with P. Abelson (W&C) re Plan, PRA and next steps	0.40
O'Neal, S.A.	11/01/23	Call with P. Abelson (W&C) re meeting with special committee	0.20
Weinberg, M.	11/01/23	Call with A. Parra-Criste (W&C) to discuss AHG markup of plan.	0.60
Weinberg, M.	11/01/23	Call with A. Parra-Criste (W&C) to discuss disclosure statement.	0.30
O'Neal, S.A.	11/02/23	Evening call with P. Abelson (W&C) re DS issues	0.40
O'Neal, S.A.	11/02/23	Morning call with P. Abelson (W&C) re various matters	0.10
O'Neal, S.A.	11/03/23	Correspond with A. Parra Criste (W&C) and P. Abelson (W&C) re disclosure statement and plan issues	0.20
O'Neal, S.A.	11/03/23	Call with P. Abelson (W&C) re partial repayment agreement options	0.30
O'Neal, S.A.	11/03/23	Call with P. Abelson (W&C) re various open issues	0.30
VanLare, J.	11/04/23	Call with A. Parra-Criste (W&C) re disclosure statement exhibits	0.10
O'Neal, S.A.	11/05/23	Correspond with P. Abelson (W&C) re PRA	0.10
O'Neal, S.A.	11/07/23	Call with P. Abelson (W&C) re DS issues and DCG proposal	0.20
O'Neal, S.A.	11/07/23	Call with P. Abelson (W&C) re DS issues	0.10
O'Neal, S.A.	11/08/23	Status call with P. Abelson (W&C)	0.10
O'Neal, S.A.	11/08/23	Call with P. Abelson (W&C) re plan and PRA issues	0.30
O'Neal, S.A.	11/08/23	Call with P. Abelson (W&C) re plan matters	0.10
O'Neal, S.A.	11/09/23	Call with P. Abelson (W&C) re liquidity, information flow from DCG, PRA and plan matters	0.30
O'Neal, S.A.	11/10/23	Call with P. Abelson (W&C) re various case	0.90

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NAME	DATE	DESCRIPTION	HOURS
		matters	
O'Neal, S.A.	11/10/23	Call with Phil Abelson (W&C) re various matters related to Plan and PRA	0.30
O'Neal, S.A.	11/12/23	Call with P. Abelson (W&C) re plan and DS	0.30
O'Neal, S.A.	11/13/23	Call with P. Abelson (W&C) re UCC proposal to DCG	0.10
O'Neal, S.A.	11/14/23	Call with P. Abelson (W&C) re Plan, timing and other issues	0.50
O'Neal, S.A.	11/15/23	Corresp with P. Abelson re meeting with DCG	0.10
O'Neal, S.A.	11/15/23	Markup letter to UCC re PRA	0.50
O'Neal, S.A.	11/16/23	Call with Phil Abelson, following call with Brian Rosen re PSA issues (.1)	0.10
O'Neal, S.A.	11/16/23	Late evening call with P. Abelson re Plan, Gemini reserves and related issues	0.50
O'Neal, S.A.	11/19/23	Late evening call with P. Abelson (W&C) re adjournment and strategy for plan and settlement issues (.40); early evening call with P. Abelson (W&C) re Plan (.2); morning calls with P. Abelson (W&C) re plan and Gemini reserve issues (.4). early morning call with P. Abelson (W&C) re next steps (.20)	1.20
O'Neal, S.A.	11/19/23	Correspond with creditor committee re status	0.40
O'Neal, S.A.	11/20/23	Calls with P. Abelson re next steps with plan (.30); call with C. Shore, P. Abelson, A. Parra Criste, J. VanLare re next steps on Gemini (.5)	0.80
O'Neal, S.A.	11/20/23	Correspondence with W&C and other UCC advisors re meeting and discussions	0.20
VanLare, J.	11/22/23	Call with S. O'Neal, W&C team, T. Conheeney (Genesis), Committee members re partial repayment agreement (1)	1.00

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/24/23	Quick call with P. Abelson (W&C) re plan issues	0.10
O'Neal, S.A.	11/26/23	Call with P. Abelson (W&C) re plan and PRA	0.10
Barefoot, L.A.	11/27/23	Call C.West (W&C) re Gemini discovery.	0.10
O'Neal, S.A.	11/28/23	Calls with P. Abelson after hearing to discuss next steps and settlement meetings with creditors (.3)	0.30
VanLare, J.	11/30/23	Call with S. O'Neal, P. Abelson (WC) re case update (.4)	0.40

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/01/23	Calls with P. Abelson (W&C) re next steps and plan issues	0.60
O'Neal, S.A.	12/01/23	Update Gemini materials and send to P. Abelson (W&C) and B. Rosen (Proskauer) (.4), correspondence with B. Rosen (Proskauer) and P. Abelson (W&C) re other Gemini issues (.1)	0.50
Minott, R.	12/01/23	Call with M. Meises (WC) re DS Order	0.20
VanLare, J.	12/03/23	Call with P. Abelson (W&C) re DS order (.3)	0.30
O'Neal, S.A.	12/04/23	Meeting with P. Abelson (W&C), A. Parra Criste (W&C), B. Rosen (Proskauer), A. Frelinghuysen (HH), E. Diers (HH), J. Sciametta (A&M) and M. DiYanni (Moelis) re Gemini settlement constructs	2.30
VanLare, J.	12/04/23	Call with P. Abelson (W&C) re order (.1)	0.10
Kim, H.R.	12/04/23	Reviewing questions from UCC re: creditor protocol	0.20
O'Neal, S.A.	12/07/23	Calls with Phil Abelson (W&C) re Gemini and DCG issues	0.40
VanLare, J.	12/07/23	Call with J. Tang (Prolegis) and H. Kim re Babel (.8)	0.10
VanLare, J.	12/08/23	Call with H. Kim and A. Parra-Criste (W&C) re: plan (0.5) (24872-012)	0.50
Kim, H.R.	12/08/23	Call with J. VanLare, A. Parra-Criste (W&C) re: plan	0.50
O'Neal, S.A.	12/11/23	Call with P. Abelson (W&C) re next steps and DCG and Gemini discussions (.2)	0.20
O'Neal, S.A.	12/13/23	Calls with P. Abelson (W&C) re plan and Gemini issues (.70)	0.70
O'Neal, S.A.	12/16/23	Call with P. Abelson (W&C) re various case matters (eg, regulatory, Gemini, plan objections) (.70), follow up call (.1)	0.80
VanLare, J.	12/17/23	Call with M. Meises (W&C) & P. Abelson (W&C) re solicitation (.1)	0.10

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/18/23	Update calls and correspondence with P. Abelson (W&C)	0.20
VanLare, J.	12/18/23	Call with P. Abelson (WC), C. Shore (WC), A. Parra Criste (WC), S. O'Neal re plan negotiations (.5)	0.50
Minott, R.	12/20/23	Correspondence with UCC re GCL insurance	0.20
O'Neal, S.A.	12/22/23	Call with P. Abelson (W&C) re plan issues	0.10
Hammer, B.M.	12/22/23	Call with P. Abelson (W&C), A. Parra Criste (W&C), S. O'Neal and M. Hatch re setoff.	0.60
O'Neal, S.A.	12/28/23	Update call with Phil Abelson	0.60
VanLare, J.	12/28/23	Call with M. Meises (WC) re plan supplement (.3)	0.30
O'Neal, S.A.	12/29/23	Update call with P. Abelson (W&C) re various workstreams (.2)	0.20

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/04/24	Call with P. Abelson (W&C) re plan discussions and related matters	0.60
O'Neal, S.A.	01/05/24	Call with P. Abelson (W&C) and A. Parra-Criste (W&C) re case updates and plan developments	0.60
VanLare, J.	01/05/24	Call with A. Parra Criste (W&C) re plan supplement (.1)	0.10
VanLare, J.	01/05/24	Drafted correspondence to O. Kozlov (creditor counsel) re settlement (.3)	0.30
VanLare, J.	01/05/24	Call with P. Abelson (W&C)(.4)	0.40
O'Neal, S.A.	01/06/24	Call with P. Abelson (W&C) re various developments in the case	0.30
O'Neal, S.A.	01/08/24	Call with P. Abelson (W&C) re legal arguments on plan issues	0.30
VanLare, J.	01/09/24	Call with A. Parra Criste (WC) and C. West (WC) re discovery (.3)	0.30
O'Neal, S.A.	01/10/24	Evening call with P. Abelson (WC) re various workstreams	0.30
O'Neal, S.A.	01/11/24	Call with P. Abelson (WC) re plan and related matters	0.50
O'Neal, S.A.	01/12/24	Call with P. Abelson (WC) re plan litigation matters (.10)	0.10
VanLare, J.	01/12/24	Call with P. Abelson (WC) re updates (.3)	0.30
O'Neal, S.A.	01/13/24	Call with P. Abelson (WC) re plan vote, litigation and settlement issues (.2), correspondence with P. Abelson (WC) re same (.1)	0.30
O'Neal, S.A.	01/14/24	Call with P. Abelson (W&C) re plan litigation	0.30
O'Neal, S.A.	01/16/24	Call with P. Abelson(W&C) re plan litigation matters	0.70
Barefoot, L.A.	01/17/24	Correspondence J. Sciametta (A&M), S. O'Neal re UCC inquiries re digital asset.	0.20
O'Neal, S.A.	01/17/24	Correspond with P. Abelson (W&C) re GBTC redemptions	0.10

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Barefoot, L.A.	01/18/24	Correspondence J. Sciametta (A&M), S. O'Neal re UCC questions re historical digital asset transactions with creditor.	0.10
O'Neal, S.A.	01/18/24	Call with P. Abelson (W&C) re various matters	0.10
O'Neal, S.A.	01/18/24	Call with P. Abelson (W&C) re plan process	0.20
O'Neal, S.A.	01/18/24	Call with P. Abelson (W&C) re plan and other issues relating to debtor assets	0.70
Barefoot, L.A.	01/19/24	Correspondence S.O'Neal re UCC requests re historical loan data re particular digital asset.	0.10
O'Neal, S.A.	01/19/24	Correspondence with BRG, A&M, Proskauer re historical digital asset transfers and operational matters	0.20
Minott, R.	01/19/24	Correspondence with P. Strom (W&C) re money transmitter licenses	0.10
O'Neal, S.A.	01/21/24	Call with P. Abelson (W&C) re case updates and next steps	0.50
O'Neal, S.A.	01/22/24	Call with Derar Islim (Genesis), Mark Renzi (Houlihan), Amanda Parra Criste (W&C) and others at BRG re assets and transition issues	0.60
O'Neal, S.A.	01/22/24	Pre-settlement meeting call with C. West (W&C)	0.30
O'Neal, S.A.	01/23/24	Update call with Colin West (.10), Correspondence with W&C and Proskauer re various plan related matters and litigation (.30)	0.40
Minott, R.	01/23/24	Call with P. Strom (WC) re committee questions	0.30
VanLare, J.	01/24/24	Call with C. West (WC) re confirmation issues	0.10
VanLare, J.	01/25/24	Call with C. Shore (WC) re plan (.2)	0.20
O'Neal, S.A.	01/30/24	Call with J. VanLare, H. Kim (partial), C. Ribeiro, B. Lenox, A. Parra-Criste (W&C), M. Meises (W&C), C. Chitwan (W&C), S.	1.00

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NAME	DATE	DESCRIPTION	HOURS
		Kaul (W&C), P. Strom (W&C), C. West (W&C), J. Sazant (Proskauer), B. Rosen (Proskauer) re weekly status call (1.0)	
O'Neal, S.A.	01/30/24	Correspondence with Amanda Parra Criste (W&C) re timing and hearing for GBTC sale motion	0.10
VanLare, J.	01/30/24	Call with S. O'Neal, H. Kim (partial), C. Ribeiro, B. Lenox, A. Parra-Criste (W&C), M. Meises (W&C), C. Chitwan (W&C), S. Kaul (W&C), P. Strom (W&C), C. West (W&C), J. Sazant (Proskauer), B. Rosen (Proskauer) re weekly status call (1.0)	1.00
Kim, H.R.	01/30/24	Call with S. O'Neal, J. VanLare, C. Ribeiro, B. Lenox, A. Parra-Criste (W&C), M. Meises (W&C), C. Chitwan (W&C), S. Kaul (W&C), P. Strom (W&C), C. West (W&C), J. Sazant (Proskauer), B. Rosen (Proskauer) re weekly status call	1.00
Lenox, B.	01/30/24	Call with S. O'Neal, J. VanLare, H. Kim (partial), C. Ribeiro, A. Parra-Criste (W&C), M. Meises (W&C), C. Chitwan (W&C), S. Kaul (W&C), P. Strom (W&C), C. West (W&C), J. Sazant (Proskauer), B. Rosen (Proskauer) re weekly status call.	1.00
O'Neal, S.A.	01/31/24	Update call with C. West (W&C)	0.20

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	09/01/23	Correspond to K. Ross, B. Lenox re 9/1 claims updates.	0.10
Cyr, B.J.	09/01/23	Coordinate filing and service of objection to 3AC claim (0.1); confer with E. Morrow, D. Schwartz, and S. Libberton re: same (0.4)	0.50
Lenox, B.	09/05/23	Additional revisions to draft objection.	0.60
Witchger, K.	09/05/23	Review of claims by creditors and emails with A. Mitchell re: the same	0.40
Barefoot, L.A.	09/06/23	Correspondence secured creditor, A.Sullivan (Genesis) re questions on collateral (0.1); correspondence A.Mitchell re secured creditor claim analysis (0.2); correspondence B.Lenox, P.Wirtz (A&M), P.Kinealy (A&M) re claims debrief (0.1).	0.40
Witchger, K.	09/06/23	Review of claims by creditors (.1) and emails with A. Mitchell re: the same (.1)	0.20
Barefoot, L.A.	09/07/23	Correspondence T.Helfrick (HHR), J.Margolin (HHR), K.Ross, B.Lenox re Gemini earn claims (0.2); correspondence P.Wirtz (A&M), K.Ross, B.Lenox re supplemental requests to Kroll (0.1).	0.30
Ross, K.	09/07/23	Review B. Lenox comments to objection (.2); begin revising same (.2)	0.40
Ross, K.	09/08/23	Revise objection per B. Lenox	1.10
Barefoot, L.A.	09/11/23	Call with B. Lenox and D. Fike re claims objection workstream next steps.	0.30
Barefoot, L.A.	09/11/23	Review revisions to deck re secured creditor foreclosure (0.2); correspondence S.O'Neal, A.Mitchell re same (0.2); correspondence K.Ross, B.Lenox re claims objections draft (0.1).	0.50
Fike, D.	09/11/23	Corresp. with L. Barefoot, B. Lenox and K. Ross re claims objection workstream next steps	0.40
Fike, D.	09/11/23	Call with L. Barefoot and B. Lenox re claims objection workstream next steps	0.30

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	09/11/23	Review outstanding claims workstream items.	1.10
Lenox, B.	09/11/23	Corr to K. Ross re: omnibus claims objection.	0.10
Lenox, B.	09/11/23	Call with L. Barefoot and D. Fike re claims objection workstream next steps	0.30
Ross, K.	09/11/23	Corresp. w/ L. Barefoot, B. Lenox, D. Fike re claims workstream status and scheduling check-in call	0.20
Ross, K.	09/11/23	Corresp. w/ B. Lenox re omni objection drafts (.1); revise objection further (.1); corresp. w/ B. Lenox and L. Barefoot re same (.1).	0.30
Barefoot, L.A.	09/12/23	Correspondence J.Vanlare, H. Kim re de minimis claims 0.2; review draft response email to Gemini earn user query (0.2); correspondence P.Wirtz (A&M), D.Fike, B.Lenox, K.Ross re claims objections (0.2); correspondence M.Hatch re GGH claims (0.1).	0.70
Fike, D.	09/12/23	Corresp. with K. Ross, B. Lenox and T. Helfrick (Gemini) re claims objection procedures next steps	0.50
Barefoot, L.A.	09/13/23	T/c S.O'Neal re discussions with secured creditor.	0.20
Barefoot, L.A.	09/13/23	Call with B. Lenox, K. Ross, D. Fike, P. Kinealy (A&M) and D. Walker (A&M) re claims reconciliation workstream for 9/13.	0.30
Barefoot, L.A.	09/13/23	Correspondence A.Mitchell, A.Sullivan (Genesis) re draft response for secured creditor inquiry as of 9.13 (0.2); correspondence A.Sullivan (Genesis) re inquiries for historical lending/borrowing records (0.1); review first found objections summary from P.Wirtz (A&M) in advance of claims call (0.3).	0.60
O'Neal, S.A.	09/13/23	Call with L. Barefoot re discussions with secured creditor	0.20
Fike, D.	09/13/23	Call with L. Barefoot, B. Lenox, K. Ross, P.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Kinealy (A&M), and D. Walker (A&M) re claims reconciliation workstream for 9/13	
Lenox, B.	09/13/23	Call with L. Barefoot, K. Ross, D. Fike, P. Kinealy (A&M) and D. Walker (A&M) re claims reconciliation workstream for 9/13	0.30
Ross, K.	09/13/23	Call w/ A&M team re Genesis claims reconciliation workstream w/ D. Fike, B. Lenox, P. Kinealy (A&M), D. Walker (A&M)	0.30
VanLare, J.	09/14/23	Reviewed settlement agreement with claimant	0.30
Barefoot, L.A.	09/15/23	Call with B. Lenox, D. Fike (partial), A. Frelinghuysen (Gemini), J. Margolin (Gemini), T. Helfrick (Gemini) re Gemini claims objection next steps for 9/15.	0.30
Barefoot, L.A.	09/15/23	Prepare for conference call with Gemini counsel re data requests for Gemini duplicate claims objections (0.1); correspondence A.Frelinghuysen (HHR), J.Margolin (HHR), B.Lenox re same (0.1).	0.20
VanLare, J.	09/15/23	Reviewed changes to settlement agreement	0.30
Fike, D.	09/15/23	Call with L. Barefoot, B. Lenox, A. Frelinghuysen (Gemini), J. Margolin (Gemini), T. Helfrick (Gemini) re Gemini claims objection next steps for 9/15	0.20
Lenox, B.	09/15/23	Call with L. Barefoot, D. Fike (partial), A. Frelinghuysen (Gemini), J. Margolin (Gemini), T. Helfrick (Gemini) re Gemini claims objection next steps for 9/15.	0.30
Barefoot, L.A.	09/19/23	Correspondence K. Ross, T. Helfrick (HHR), J. Margolin (HHR), B. Lenox, D. Fike re Gemini data re duplicate claims (0.3); further correspondence K. Ross re gemini duplicate claims (0.2).	0.50
VanLare, J.	09/19/23	Correspondence to H. Kim re settlement with claimant (.1)	0.10
Fike, D.	09/19/23	Corresp. with K. Ross, L. Barefoot and B. Lenox re claim objection workstream next	0.30

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NAME	DATE	DESCRIPTION	HOURS
		steps	
Fike, D.	09/19/23	Call with K. Ross re Gemini claims data	0.10
Ribeiro, C.	09/19/23	Correspond with L. Barefoot, J. Berman (Kroll) re POCs filed	0.20
Ross, K.	09/19/23	Corresp. w/ T. Helfrick (HH) re genesis claims data (.1); review data received from same (.3); corresp. w/ L. Barefoot, D. Fike, B. Lenox re same (.1); call w/ D. Fike re Gemini claims data (.1); corresp. w/ P. Wirtz and P. Kinealy (A&M) re Gemini claims data (.2)	0.80
Barefoot, L.A.	09/20/23	Call with D. Schwartz, B. Lenox, K. Ross, D. Fike, P. Wirtz (A&M), and P. Kinealy (A&M) re claims objection workstream updates for 9/20.	0.50
Barefoot, L.A.	09/20/23	Correspondence D. Fike, P. Wirtz (A&M), B. Lenox, D. Schwartz, K. Ross, P. Kinealy (A&M) re scheduled claim matching (0.2); follow up correspondence P. Wirtz (A&M), T. Helfrick (HHR), D. Fike, K. Ross re Gemini duplicate claims follow up requests (0.1).	0.30
Fike, D.	09/20/23	Meeting with D. Schwartz, B. Lenox re claims objection workstream updates for 9/20	0.40
Fike, D.	09/20/23	Call with L. Barefoot, D. Schwartz, B. Lenox, K. Ross, P. Wirtz (A&M), and P. Kinealy (A&M) re claims objection workstream updates for 9/20	0.50
Lenox, B.	09/20/23	Meeting with D. Schwartz and D. Fike re claims objection workstream updates for 9/20 (.4); correspondence to D. Schwartz re: same (.1)	0.50
Ross, K.	09/20/23	Call with L. Barefoot, D. Schwartz, B. Lenox, D. Fike, P. Wirtz (A&M), and P. Kinealy (A&M) re claims objection workstream updates for 9/20 (.5); corresp. w/ T. Helfrick (HH) re supplemental requests for master claim data (.1); corresp. w/ D. Schwartz, D. Fike, and B. Lenox re same (.1)	0.70

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	09/20/23	Correspond to B. Lenox, D. Fike, L. Barefoot, K. Ross re claims reconciliation updates 9/20 (0.3); review AM claims analysis (0.2); Meeting with B. Lenox and D. Fike re claims objection workstream updates for 9/20 (.4); Call with L. Barefoot, B. Lenox, K. Ross, D. Fike, P. Wirtz (A&M), and P. Kinealy (A&M) re claims objection workstream updates for 9/20 (.5).	1.40
Barefoot, L.A.	09/21/23	Correspondence D.Fike, d. schwartz, K.Ross re updates 9.21 claims objections workstream (0.3); review A.Mitchell analysis re secured creditor setoff claims (0.2).	0.50
Fike, D.	09/21/23	Corresp. with D. Schwartz, B. Lenox, K. Ross re claims workstream next steps	0.20
Fike, D.	09/21/23	Draft email outlining claims objections status	0.40
Fike, D.	09/21/23	Draft summary of claim objections to send to A&M	0.20
Schwartz, D.Z.	09/21/23	Review omnibus claims objections re necessary updates (0.6); review claims analysis updates 9/21 (0.4); correspond to D. Fike, B. Lenox, K. Ross, L. Barefoot re claims updates 9/21 (0.4).	1.40
Barefoot, L.A.	09/22/23	Analyze HHR position re late filed Gemini earn claims (0.2); correspondence D.Fike, D.Schwartz, K.Ross re same (0.2); correspondence. P.Wirtz (A&M), P.Kinealy (A&M), D.Fike re same (0.2); correspondence D.Schwartz re terms of claims procedures order (0.1).	0.50
Fike, D.	09/22/23	Corresp. with D. Schwartz and L. Barefoot re late filed claims objection (.4); draft chambers conference request (.5)	0.90
Fike, D.	09/22/23	Call with D. Schwartz, K. Ross re claims objections next steps for 9/22	0.60
Fike, D.	09/22/23	Corresp. with A&M re claims next steps	0.50
Ross, K.	09/22/23	Call with D. Schwartz and D. Fike re claims	0.70

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NAME	DATE	DESCRIPTION	HOURS
		objections next steps for 9/22 (.6); corresp. w/ T. Helfrick (HH) re claims data (.1)	
Schwartz, D.Z.	09/22/23	Call with K. Ross and D. Fike re claims objections next steps for 9/22 (0.6); correspond to K. Ross, D. Fike, B. Lenox, L. Barefoot re claims updates 9/22 (0.6); review claims for objection 9/22 (0.3).	1.50
Barefoot, L.A.	09/25/23	Correspondence P. Wirtz (A&M), D. Fike re claims objections call.	0.10
Fike, D.	09/26/23	Revise rejection procedures motion re edits from the court and submit to chambers.	1.00
Lenox, B.	09/26/23	Call with D. Schwartz, D. Fike, K. Ross re: 9/27 claims workstream updates.	0.30
Ross, K.	09/26/23	Call with L. Barefoot, D. Schwartz, B. Lenox, D. Fike, P. Wirtz (A&M), P. Kinealy (A&M), and N. Erlach (A&M) re claims objection workstream next steps for 9/26.	0.30
Schwartz, D.Z.	09/26/23	Call with L. Barefoot, B. Lenox, K. Ross, D. Fike, P. Wirtz (A&M), P. Kinealy (A&M), and N. Erlach (A&M) re claims objection workstream next steps for 9/26 (0.3); prepare for call with A&M re claims analysis (0.2); research bases for claims objections (0.6); correspond to B. Lenox, K. Ross, D. Fike re claims objections (0.3).	1.40
Fike, D.	09/27/23	Call with D. Schwartz, B. Lenox, K. Ross re 9/27 claims workstream updates.	0.30
Fike, D.	09/27/23	Search for precedents for late filed and modify and allow omnibus objections; corresp. with K. Ross and R. Carter re same.	0.50
Lenox, B.	09/27/23	Call with D. Schwartz, D. Fike, K. Ross re 9/27 claims workstream updates.	0.30
Mitchell, A.F.	09/27/23	Correspondence with J. Massey & M. Hatch. re: collateral perfection issues.	0.80
Ross, K.	09/27/23	Call with D. Schwartz, B. Lenox, D. Fike re 9/27 claims workstream updates	0.30

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	09/27/23	Review claims re objection 9/27 (0.4); call with B. Lenox, D. Fike, K. Ross re 9/27 claims workstream updates (0.3); correspond to D. Fike, K. Ross, B. Lenox re claims workstream updates 9/27 (0.3).	1.00
Mitchell, A.F.	09/28/23	Correspondence with J. Massey & M. Hatch re: collateral perfection issues.	0.90
Schwartz, D.Z.	09/28/23	Correspond to K. Ross, D. Fike, B. Lenox re claims workstream updates 9/28 (0.3); review AM analysis re claims for objection 9.28 (0.5).	0.80
Mitchell, A.F.	09/29/23	Correspondence with J. Massey, M. Hatch, and K. Ross re: collateral perfection issues.	0.40
Schwartz, D.Z.	09/29/23	Review claims analysis 9/29 (0.2); correspond to D. Fike, K. Ross re claims updates 9/29 (0.3).	0.50

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/01/23	Call with S.O'Neal, J.Vanlare, A.Weaver regarding claims and negotiations.	0.20
O'Neal, S.A.	10/01/23	Call with J. VanLare, L. Barefoot, A. Weaver regarding claims and negotiations. (0.2).	0.20
VanLare, J.	10/01/23	Call with S ONeal, L Barefoot, A Weaver regarding claims and negotiations. (0.2 hrs)	0.20
Weaver, A.	10/01/23	Call with S ONeal, J VanLare, L Barefoot, regarding claims and negotiations.	0.20
Barefoot, L.A.	10/02/23	Review J.Pogorzelski (A&M) analysis re late filed claims (0.2); correspondence with D.Schwartz, K.Ross, D.Fike re same (0.1); correspondence with T.Helfrick (HHR), D.Schwartz, K.Ross re claim reconciliation (0.2).	0.50
Fike, D.	10/02/23	Draft late filed claims omnibus objection	3.50
Ross, K.	10/02/23	Review late claims data from A&M (.3); correspond with D. Schwartz re same (.1); correspond with T. Helfrick (HH) re same (.1)	0.50
Schwartz, D.Z.	10/02/23	Review late claims (0.2); correspond to K. Ross, D. Fike re claims objection updates 10/2 (0.3).	0.50
Ross, K.	10/03/23	Review T. Helfrick (HH) question re claims data (.1); corresp. w/ D. Schwartz re same (.1);	0.20
Schwartz, D.Z.	10/03/23	Correspond to D. Fike, K. Ross re 10/3 claims workstream updates.	0.30
Barefoot, L.A.	10/04/23	Call with D. Schwartz, K. Ross, D. Fike, P. Kinealy (A&M) and D. Walker (A&M) re claims objection workstream updates for 10/4 (partial attendance).	0.10
Fike, D.	10/04/23	Call with L. Barefoot (partial), D. Schwartz, K. Ross, P. Kinealy (A&M) and D. Walker (A&M) re claims objection workstream updates for 10/4	0.20
Ross, K.	10/04/23	Review modification claims spreadsheet from A&M (.3); correspond with D. Schwartz re	0.60

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NAME	DATE	DESCRIPTION	HOURS
		same (.1); call with L. Barefoot (partial), D. Schwartz, D. Fike, P. Kinealy (A&M) and D. Walker (A&M) re claims objection workstream updates for 10/4 (.2)	
Schwartz, D.Z.	10/04/23	Call with L. Barefoot (partial), K. Ross, D. Fike, P. Kinealy (A&M) and D. Walker (A&M) re claims objection workstream updates for 10/4 (0.2); Correspond to K. Ross, D. Fike re claims workstream updates 10/4 (0.3).	0.50
Schwartz, D.Z.	10/05/23	Review claims workstream updates 10/5.	0.30
Schwartz, D.Z.	10/06/23	Correspond to D. Fike, K. Ross re 10/6 updates on claims.	0.20
Fike, D.	10/09/23	Draft late filed omnibus objection	2.50
Ross, K.	10/10/23	Draft modify/allow omnibus claims objection	1.00
Ross, K.	10/10/23	Correspondence with P. Kinealy (A&M) re claims data	0.10
Schwartz, D.Z.	10/10/23	Correspond to D. Fike, K. Ross, B. Lenox re omnibus objections (0.2); review omnibus objections (0.3).	0.50
Fike, D.	10/11/23	Correspondence with B. Lenox and K. Ross re claims objection workstream next steps	0.20
Fike, D.	10/11/23	Call with K. Ross, P. Kinealy (A&M) and D. Walker (A&M) re claims objection workstream updates for 10.13	0.30
Lenox, B.	10/11/23	Correspondence with D. Fike re: late-filed claim objection.	0.10
Ross, K.	10/11/23	Call with D. Fike, P. Kinealy (A&M) and D. Walker (A&M) re claims objection workstream updates for 10.13	0.20
Fike, D.	10/12/23	Correspondence with D. Schwartz, B. Lenox and K. Ross re claims objection workstream updates	0.30
Fike, D.	10/12/23	Correspondence with B. Lenox and P. Kinealy (A&M) re claims objection	0.20

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NAME	DATE	DESCRIPTION	HOURS
		workstream updates	
Lenox, B.	10/12/23	Correspond to K. Ross re: claims.	0.10
Schwartz, D.Z.	10/12/23	Correspond to K. Ross, D. Fike, B. Lenox re claims objections.	0.30
Barefoot, L.A.	10/16/23	Call with A. Mitchell, L. Cherrone (A&M), J. Sciametta (A&M), D. Islim (Genesis), S. Reisman (Katten), S. Rochester (Katten), M. Nuvelstijn (Bitvavo) regarding Bitvavo claim.	0.30
Barefoot, L.A.	10/16/23	Correspondence J.Sciametta (A&M), A.Mitchell, S.O'Neal re large secured creditor claim reconciliation (0.2); correspondence D.Walker (A&M), J.Vanlare, J.Sciametta (A&M), L.Cherrone (A&M), S.Cascante (A&M) regarding claims estimates (0.1).	0.30
Lenox, B.	10/16/23	Review draft late filed claims objection.	0.90
Mitchell, A.F.	10/16/23	Call with L. Barefoot, L. Cherrone (A&M), J. Sciametta (A&M), D. Islim (Genesis), S. Reisman (Katten), S. Rochester (Katten), M. Nuvelstijn (Bitvavo) regarding Bitvavo claim (.3); preparation for call (.1).	0.40
Schwartz, D.Z.	10/16/23	Correspond to D. Fike, B. Lenox, K. Ross regarding claims updates 10/16.	0.20
Barefoot, L.A.	10/17/23	Correspondence D.Fike, P.Kinealy (A&M), D.Walker (A&M), J.Pogorzelski (A&M), D.Schwartz re Gemini claim reconciliation.	0.10
VanLare, J.	10/17/23	Call with B. Hammer, A. Mitchell re: collateral treatment and claim status.	0.10
Hammer, B.M.	10/17/23	Call with A. Mitchell re: collateral treatment and claim status.	0.20
Hammer, B.M.	10/17/23	Call with J. VanLare, A. Mitchell re: collateral treatment and claim status.	0.10
Fike, D.	10/17/23	Revise late filed omnibus objection	0.40
Fike, D.	10/17/23	Review claims objections workstream next steps	0.50
Mitchell, A.F.	10/17/23	Correspondence with B. Hammer, J. VanLare,	0.60

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NAME	DATE	DESCRIPTION	HOURS
		& S. O'Neal re: collateral treatment and claim status (.3); Call with J. VanLare, B. Hammer, re: collateral treatment and claim status (.1); Call with B. Hammer re: collateral treatment and claim status (.2).	
Mitchell, A.F.	10/17/23	Review of collateral treatment and claim status.	0.30
Schwartz, D.Z.	10/17/23	Review claims updates 10/17 (0.3); correspond to K. Ross, D. Fike, B. Lenox re claims analysis 10/17 (0.2).	0.50
Barefoot, L.A.	10/18/23	Correspondence C.Ribeiro, D.Schwartz, K.Ross, J.Vanlare re claims estimate questions for DS exhibits (0.2); correspondence D.Walker (A&M) re secured creditor interest calculations (0.1).	0.30
Fike, D.	10/18/23	Call with P. Wirtz (AM), J. Pogorzelski (AM), D. Fike, K. Ross, B. Lenox re claims updates 10/18	0.40
Fike, D.	10/18/23	Call with D. Schwartz, K. Ross, B. Lenox re claims workstream updates 10/18	0.30
Lenox, B.	10/18/23	Call with P. Wirtz (AM), J. Pogorzelski (AM), D. Fike, K. Ross, B. Lenox re claims updates 10/18 (0.4); call with D. Fike, K. Ross, B. Lenox re claims workstream updates 10/18 (0.3);	0.70
Ross, K.	10/18/23	Review claims data from A&M re wrong debtor claims (.1); correspondence with D. Schwartz and D. Fike re same (.1)	0.20
Schwartz, D.Z.	10/18/23	Call with P. Wirtz (AM), J. Pogorzelski (AM), D. Fike, K. Ross, B. Lenox re claims updates 10/18 (0.4); call with D. Fike, K. Ross, B. Lenox re claims workstream updates 10/18 (0.3); correspond to D. Fike, K. Ross, B. Lenox re claims analysis 10/18 (0.3); analyze claims re updates 10/18 (0.3).	1.30
Barefoot, L.A.	10/19/23	Correspondence D.Fike, D.Schwartz re Gemini master claim reconciliation (0.1);	0.30

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		correspondence P.Kinealy (A&M), D.Schwartz, D.Fike, K.Ross, J.Pogorzelski (A&M) re modify/late filed claims (0.2).	
VanLare, J.	10/19/23	Call with A&M, D. Schwartz re claims (.3)	0.30
Fike, D.	10/19/23	Correspondence with A&M re claims objection workstream next steps for 10/19	0.10
Fike, D.	10/19/23	Correspondence with L. Barefoot re Gemini claim reconciliation	0.40
Ross, K.	10/19/23	Draft follow up questions for A&M team re claims workstream (.4); further review A&M claims analysis (.2); correspondence with P. Kinealy (A&M) re same (.1)	0.70
Schwartz, D.Z.	10/19/23	Correspond to B. Lenox, K. Ross, D. Fike re claims updates 10/19.	0.20
Schwartz, D.Z.	10/20/23	Correspond to D. Fike, K. Ross, B. Lenox re claims updates 10/20.	0.10
Barefoot, L.A.	10/23/23	Correspondence with J. Vanlare, D. Schwartz, and C. Ribeiro re claim treatment (0.2); correspondence with D. Fike and D. Schwartz re Gemini master reconciliation (0.1); correspondence with A. Mitchell and A. Sullivan (Genesis) re secured creditor claims data (0.2); review A. Mitchell research re same (0.4); correspondence with D. Walker (A&M), D. Schwartz, D. Fike and K. Ross re claims reconciliation as of 10.23 (0.3); review A&M materials re interest calcs on secured creditor claim (0.2); correspondence with D. Walker (A&M), S. Reisman (Katten), J. Sciametta (A&M) and L. Cherrone (A&M) re same (0.2); review claims objection materials from J. Pogorzelski (A&M) (0.4).	2.00
Fike, D.	10/23/23	Revise late-filed objection re edits from B. Lenox	0.50
Lenox, B.	10/23/23	Call with L. Barefoot, D. Schwartz, K. Ross and D. Fike re claims workstream updates for 10/23	0.50

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NAME	DATE	DESCRIPTION	HOURS
Ross, K.	10/23/23	Call with L. Barefoot, D. Schwartz, B. Lenox, and D. Fike re claims workstream updates for 10/23	0.50
Ross, K.	10/23/23	Correspondence with B. Lenox and D. Schwartz re claims objection workstream status	0.10
Schwartz, D.Z.	10/23/23	Call with L. Barefoot, B. Lenox, K. Ross and D. Fike re claims workstream updates for 10/23 (.5); correspond to L. Barefoot, K. Ross, B. Lenox, D. Fike, A. Mitchell re claims analysis 10/23 (0.6); review claims re potential objections 10/23 (0.4).	1.50
Barefoot, L.A.	10/24/23	Correspondence with C. Ribeiro, D. Schwartz, J. Vanlare, and R. Minott re governmental claims	0.10
Schwartz, D.Z.	10/24/23	Correspondence with B. Lenox, L. Barefoot, D. Fike, K. Ross re 10/24 claims analysis updates (0.7); review claims analysis from A&M re 10/24 updates (0.7).	1.40
Barefoot, L.A.	10/25/23	Call with D. Schwartz, B. Lenox, D. Fike, K. Ross, J. Pogorzelski (A&M) and P. Kinealy (A&M) re claims objection workstream updates for 10/25.	0.60
Barefoot, L.A.	10/25/23	Review claim objection materials from A&M (0.6); correspondence with J. Pogorzelski (A&M) and D. Fike re same (0.2); correspondence with B. Lenox, D. Schwartz re conflict process for claims objections (0.1).	0.90
Fike, D.	10/25/23	Meeting with D. Schwartz re claims objection workstream next steps for 10/25	0.20
Fike, D.	10/25/23	Correspondence with D. Schwartz re substantive claims objection next steps for 10/25	0.10
Fike, D.	10/25/23	Call with L. Barefoot, D. Schwartz, B. Lenox and K. Ross (partial), J. Pogorzelski (A&M) and P. Kinealy (A&M) re claims objection workstream updates for 10/25	0.60

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	10/25/23	Call with D. Schwartz re: claims workstream update as of 10/25	0.20
Lenox, B.	10/25/23	Correspondence with K. Ross re: claims workstream updates as of 10/25.	0.10
Lenox, B.	10/25/23	Correspondence with D. Schwartz re: claims objections workstream update as of 10/25.	0.10
Lenox, B.	10/25/23	Prepare summary of likely claims objections.	1.60
Lenox, B.	10/25/23	Call with L. Barefoot, D. Schwartz, D. Fike and K. Ross (partial), J. Pogorzelski (A&M) and P. Kinealy (A&M) re claims objection workstream updates for 10/25	0.60
Lenox, B.	10/25/23	Correspond with L. Barefoot re: potential conflicts.	0.20
Lenox, B.	10/25/23	Correspondence with D. Schwartz re: substantive vs. non-substantive claims objections.	0.20
Ross, K.	10/25/23	Call with L. Barefoot, D. Schwartz, B. Lenox, D. Fike, J. Pogorzelski (A&M) and P. Kinealy (A&M) re claims objection workstream updates for 10/25 (.5); call w/ B. Lenox re modify/allow claims objection (.1)	0.60
Schwartz, D.Z.	10/25/23	Call with L. Barefoot, B. Lenox, D. Fike and K. Ross (partial), J. Pogorzelski (A&M) and P. Kinealy (A&M) re claims objection workstream updates for 10/25 (.6); Call with B. Lenox re: claims workstream update as of 10/15 (.2); correspond to B. Lenox, D. Fike, L. Barefoot, K. Ross re claims workstream updates 10/25 (0.5); analyze claims 10/25 re objection (0.4); research potential bases for claims objection (0.4).	2.10
Barefoot, L.A.	10/26/23	Review analysis from L. Cherrone (A&M) re secured creditor preference transactions (0.3); correspond with J. Vanlare, L. Cherrone (A&M) re same (0.1).	0.40
Fike, D.	10/26/23	Call with D. Schwartz, B. Lenox, and K. Ross re claims objection workstream updates for	0.60

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NAME	DATE	DESCRIPTION	HOURS
		10/26	
Lenox, B.	10/26/23	Call with D. Schwartz, K. Ross and D. Fike re claims objection workstream updates for 10/26	0.60
Ross, K.	10/26/23	Call with D. Schwartz, B. Lenox, and D. Fike re claims objection workstream updates for 10/26	0.60
Schwartz, D.Z.	10/26/23	Call with B. Lenox, K. Ross and D. Fike re claims objection workstream updates for 10/26 (0.6); revise claims task list 10/26 (0.3); analysis re claims objection 10/26 (0.5); Meeting with D. Fike re claims objection workstream next steps for 10/25 (.2).	1.60
VanLare, J.	10/27/23	Call with L. Cherrone (A&M) re claims by a creditor (.4); correspondence to S. O'Neal re same (.2)	0.60
Fike, D.	10/27/23	Correspond with K. Ross re claims objections next steps	0.10
Ross, K.	10/27/23	Revise omni claims objections (1); draft second modify and allow omni objection (1.2); correspond with D. Fike re status of claims workstream (.1)	2.30
Schwartz, D.Z.	10/27/23	Correspond to B. Lenox, K. Ross, and D. Fike re 10/27 claims workstream updates.	0.50
Barefoot, L.A.	10/29/23	Correspondence J.Vanlare re secured creditor offset.	0.10
VanLare, J.	10/29/23	Correspondence re potential settlement with creditor	0.30
Ross, K.	10/29/23	Further revise omni claims objections (.2); draft summary of status of same for claims team (.3)	0.50
Barefoot, L.A.	10/30/23	Review proposed 3AC comments to plan from N.Taousse (Latham).	0.30
Barefoot, L.A.	10/30/23	Correspondence with D. Islim (Genesis), S. O'Neal re secured creditor claim reconciliation (0.2); correspondence with A.	1.10

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NAME	DATE	DESCRIPTION	HOURS
		Sullivan (Genesis), A. Mitchell re same (0.2); correspondence with J. Sciametta (A&M), L. Cherrone (A&M), A. Mitchell re same (0.1); correspondence with secured creditor, S. O'Neal, A. Mitchell, J. Sciametta (A&M), L. Cherrone (A&M) re call on same (0.1); correspondence with D. Fike, J. Podgorzelski (A&M), P. Kinealy (A&M), P. Wirtz (A&M) re proofs of claim (0.1); correspondence with A. Mitchell, J. Vaughan Vines re searches for margin calls for secured creditor (0.2); further correspondence with A. Mitchell, L. Cherrone (A&M), J. Sciametta (A&M) re secured creditor claim reconciliation (0.2).	
Schwartz, D.Z.	10/30/23	Correspond to B. Lenox, D. Fike re claims objections updates 10.30.	0.50
Barefoot, L.A.	10/31/23	Call with A. Mitchell re: loan information and related setoff rights.	0.10
Barefoot, L.A.	10/31/23	Call with A. Mitchell & L. Cherrone (A&M) re: loan information and related setoff rights.	0.20
Barefoot, L.A.	10/31/23	Call with A. Mitchell, L. Cherrone (A&M), & individual creditor re: loan information and related setoff rights.	0.20
Barefoot, L.A.	10/31/23	Correspondence with A. Mitchell, L. Cherrone (A&M) re secured creditor offset reconciliation (0.2); review A&M materials re same in prep for call (0.2); correspondence with D. Fike, B. Lenox, P. Kinealy (A&M) re omnibus objections (0.1); correspondence with J. Vaughn Vines, A. Sullivan (Genesis), A. Mitchell re margin calls for secured creditor (0.1).	0.60
Fike, D.	10/31/23	Review CMO and claims procedures order re service requirements for omnibus objections (.2); correspond with D. Schwartz and B. Lenox re same (.2)	0.40
Fike, D.	10/31/23	Call with D. Schwartz and B. Lenox re claims objection workstream updates for 10/31	0.60

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	10/31/23	Correspond with Kroll re notice of service required for omnibus claims objection (.5); Correspond with A&M re claims objection exhibits (.3)	0.80
Fike, D.	10/31/23	Revise duplicate omnibus objection	2.70
Lenox, B.	10/31/23	Call with D. Schwartz and D. Fike re claims objection workstream updates for 10/31.	0.60
Lenox, B.	10/31/23	Correspondence to P. Wertz (A&M) re potential conflicts.	0.30
Lenox, B.	10/31/23	Revise modify debtor claims objection.	1.40
Mitchell, A.F.	10/31/23	Call with L. Barefoot re: loan information and related setoff rights (.1); Call with A. Mitchell & L. Cherrone (A&M) re: loan information and related setoff rights (.2); review of loan information and related setoff rights (.6).	0.90
Mitchell, A.F.	10/31/23	Call with L. Barefoot, L. Cherrone (A&M), individual creditor re: loan information and related setoff rights.	0.20
Schwartz, D.Z.	10/31/23	Call with B. Lenox and D. Fike re claims objection workstream updates for 10/31 (.6); review fifth omnibus claim objection (0.6); review fourth omnibus claim objection (0.6); correspond to team re 10/31 claims objections updates (0.8); review claims re objection (0.4).	3.00
Cyr, B.J.	10/31/23	Coordinate filing and service of stipulated proposed orders extending tolling period of claims by NY and TX; confer with T. Wolfe and J. Olukotun re: same.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	11/01/23	Call with D. Schwartz re analysis re claim for setoff.	0.20
Barefoot, L.A.	11/01/23	Correspondence with A.Mitchell, A.Sullivan (Genesis), D.Schwartz re margin call details for large secured creditor offset claim (0.2); correspondence with J.Sciametta (A&M), L.Cherrone (A&M), A.Mitchell, S.Cascante (A&M), D.Walker (A&M), S.O'Neal re same (0.3); correspondence with D.Fike, P.Kinealy (A&M), J.Pogorzelski (A&M) re files for claims objections (0.1); correspondence with T.Wolfe re service of process re Asquith (0.1); correspondence with D.Fike re chambers guidance on hearing dates for claims objections (0.1).	0.80
Fike, D.	11/01/23	Correspond with chambers re scheduling hearing dates for 9019 and claims objections	0.30
Fike, D.	11/01/23	Draft late filed omnibus objection	0.60
Fike, D.	11/01/23	Corresp. with D. Schwartz and Kroll team re service of omnibus claims objections	0.30
Fike, D.	11/01/23	Call with D. Schwartz, B. Lenox, P. Kinealy (AM), D. Walker (AM) re 11/1 claims workstream updates	0.20
Fike, D.	11/01/23	Call with B. Lenox re Gemini duplicate claims objection	0.40
Fike, D.	11/01/23	Call with D. Schwartz re claims objection hearing coordination	0.10
Fike, D.	11/01/23	Correspond with L. Barefoot, D. Schwartz and B. Lenox re 9019 hearing and claims objections hearing strategy	0.40
Lenox, B.	11/01/23	Call with D. Schwartz and B. Lenox re: omnibus claims objections as of 11/1	0.10
Lenox, B.	11/01/23	Correspond to D. Fike re: claims objection exhibit.	0.10
Lenox, B.	11/01/23	Call with D. Schwartz, D. Fike, P. Kinealy (AM), D. Walker (AM) re 11/1 claims	0.20

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NAME	DATE	DESCRIPTION	HOURS
		workstream updates	
Lenox, B.	11/01/23	Revise modify debtor claims objection.	2.60
Lenox, B.	11/01/23	Revise draft Gemini claims objection.	1.10
Mitchell, A.F.	11/01/23	Call with L. Barefoot re: creditor claim.	0.10
Mitchell, A.F.	11/01/23	Review creditor claim.	0.40
Schwartz, D.Z.	11/01/23	Analysis re lender claim re setoff (0.5); call with L. Barefoot re analysis re claim for setoff (0.2); review omnibus claim objection six (0.5); Call with B. Lenox re: omnibus claims objections as of 11/1 (.1); call with B. Lenox, D. Fike, P. Kinealy (AM), D. Walker (AM) re 11/1 claims workstream updates (0.2); correspond to B. Lenox, D. Fike, L. Barefoot, A. Mitchell, re 11/1 claims workstream updates and analysis (0.7); call with D. Fike re claims objection hearing coordination (0.1).	2.30
Barefoot, L.A.	11/02/23	Correspondence with B. Lenox re conflicts counsel for conflicted claims objections.	0.10
Fike, D.	11/02/23	Correspond with R. Minott and L. Barefoot re scheduling of hearing for 3018 and 9019 motions	0.50
Fike, D.	11/02/23	Correspond with B. Lenox re duplicate claims omnibus objection (.5); correspond with A&M re omnibus objection exhibits (.2)	0.70
Fike, D.	11/02/23	Review general omnibus objection re A&M exhibit (.2); review basis for no liability objection (.4); review gemini omnibus objection (.4)	1.00
Fike, D.	11/02/23	Call with B. Lenox and C. Porter (Kroll) re claims objection service (.2); Call with D. Schwartz and B. Lenox re claims workstream update 11/2 (.3); call with D. Schwartz re claims objections updates 11/2 (.1)	0.60
Lenox, B.	11/02/23	Call with D. Schwartz, D. Fike re claims workstream update 11/2.	0.30
Lenox, B.	11/02/23	Review list from A&M.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	11/02/23	Correspond with D. Fike re: treatment of claimants.	0.20
Lenox, B.	11/02/23	Review claims exhibit from A&M team.	0.20
Lenox, B.	11/02/23	Call with D. Fike and C. Porter (Kroll) re claims objection service .	0.20
Lenox, B.	11/02/23	Correspond with J. Massey re: FTX claim.	0.20
Lenox, B.	11/02/23	Revise Gemini claims objection.	2.10
Mitchell, A.F.	11/02/23	Drafting motion re: setoff.	5.20
Mitchell, A.F.	11/02/23	Call with D. Schwartz re setoff issue.	0.10
Schwartz, D.Z.	11/02/23	Correspond to B. Lenox, L. Barefoot, D. Fike, A. Mitchell re claims workstream updates 11/2.	0.80
Schwartz, D.Z.	11/02/23	Revise earn user claim objection 11/2.	0.50
Schwartz, D.Z.	11/02/23	Call with A. Mitchell re setoff issue (0.1); call with B. Lenox re claims workstream update 11/2 (0.1); call with B. Lenox, D. Fike re claims workstream update 11/2 (0.3); call with D. Fike re claims objections updates 11/2 (0.1).	0.60
Barefoot, L.A.	11/03/23	Correspondence with secured creditor, D. Islim (Genesis), J. Sciametta (A&M), L. Cherrone (A&M), D. Schwartz re claim reconciliation (0.3); review D. Schwartz draft email re same (0.1); correspondence with D. Fike re updated draft claims objections (0.1); correspondence with D. Rose (Kobre), B. Lenox re claims objection conflicts (0.1).	0.60
Fike, D.	11/03/23	Correspond with L. Barefoot and A&M team re updates to omnibus claims objections	0.40
Lenox, B.	11/03/23	Review D. Fike edits to omnibus claims objections.	0.30
Mitchell, A.F.	11/03/23	Drafting motion re: setoff.	1.70
Mitchell, A.F.	11/03/23	Call with D. Schwartz re setoff issue.	0.20
Schwartz, D.Z.	11/03/23	Call with A. Mitchell re setoff issue (0.2);	1.50

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NAME	DATE	DESCRIPTION	HOURS
		analysis re claim setoff issue 11/3 (0.6); correspond to D. Fike, B. Lenox, A. Mitchell re claims updates 11/3 (0.7).	
Mitchell, A.F.	11/04/23	Drafting setoff motion.	1.00
Barefoot, L.A.	11/05/23	Call with D. Schwartz re 11/5 updates on setoff issues.	0.20
Barefoot, L.A.	11/05/23	Correspondence with creditor re claims reconciliation (0.1) ; revise draft proposal re same (.2)	0.30
Fike, D.	11/05/23	Correspond with P. Kinealy (A&M) re claims objections exhibits	0.50
Mitchell, A.F.	11/05/23	Drafting setoff motion.	5.60
Schwartz, D.Z.	11/05/23	Call with L. Barefoot re 11/5 updates on setoff issues (0.2); analysis re 11/5 updates on setoff issue (0.3).	0.50
Barefoot, L.A.	11/06/23	Call with S.O'Neal re claims reconciliation for large secured creditor.	0.10
Barefoot, L.A.	11/06/23	Call with D. Schwartz, B. Lenox, D. Rose (Kobre) and D. Saval (Kobre) re: draft omnibus claims objections.	0.20
Barefoot, L.A.	11/06/23	Call with D. Schwartz re 11/6 claims analysis updates.	0.40
Barefoot, L.A.	11/06/23	Correspondence with D.Schwartz, D.Fike, K.Ross, B.Lenox re Gemini earn duplicate claim (0.2); review/revise draft duplicate and reduce allow claims objections (1.7); correspondence with D.Fike, D.Schwartz re same (0.1); correspondence with A.Pretto- Sakmann (Genesis) re same (0.1).	2.10
O'Neal, S.A.	11/06/23	Call with L. Barefoot re claims reconciliation for large secured creditor	0.10
Fike, D.	11/06/23	Call with D. Schwartz, B. Lenox, and K. Ross re claims objection workstream updates for 11/6	0.30
Fike, D.	11/06/23	Revise omnibus claims objections re L.	3.90

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NAME	DATE	DESCRIPTION	HOURS
		Barefoot edits (2); revise same re D. Schwartz edits (1); circulate to UCC, client and conflicts counsel (.9)	
Fike, D.	11/06/23	Correspond with D. Schwartz, B. Lenox and P. Kinealy re claims objections exhibits	0.20
Fike, D.	11/06/23	review customized notices re claims objections	0.10
Fike, D.	11/06/23	Call with K. Ross re finalization of claims objections	0.30
Fike, D.	11/06/23	review Gemini confidentiality agreement re Gemini omnibus objection (1.4); correspond with L. Barefoot, D. Schwartz and B. Lenox re same (.4)	1.80
Lenox, B.	11/06/23	Revise draft objection to Gemini claims.	0.70
Lenox, B.	11/06/23	Call with L. Barefoot, D. Schwartz, D. Rose (Kobre) and D. Saval (Kobre) re: draft omnibus claims objections (.2); prepare for same (.1)	0.30
Lenox, B.	11/06/23	Call with D. Schwartz, K. Ross and D. Fike re claims objection workstream updates for 11/6.	0.30
Lenox, B.	11/06/23	Correspond to D. Fike re: revised omnibus objections to claims.	0.20
Lenox, B.	11/06/23	Correspond with D. Schwartz and K. Ross re: revised omnibus claims objections as of 11/6	0.40
Ross, K.	11/06/23	Call with D. Schwartz, B. Lenox and D. Fike re claims objection workstream updates for 11/6	0.30
Ross, K.	11/06/23	Call with D. Fike re finalization of claims objections (.3); correspond with D. Fike re same (.1)	0.40
Schwartz, D.Z.	11/06/23	Review omnibus claims objections drafts 11/6 (0.7); Call with L. Barefoot, B. Lenox, D. Rose (Kobre) and D. Saval (Kobre) re: draft omnibus claims objections (.2); Call with B. Lenox, K. Ross and D. Fike re claims objection workstream updates for 11/6 (.3);	3.80

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NAME	DATE	DESCRIPTION	HOURS
		review motion re potential setoff issue (0.7); correspond to A. Mitchell, L. Barefoot, B. Lenox, D. Fike, K. Ross re claims updates 11/6 (1); analysis re potential setoff issue (0.5); call with L. Barefoot re 11/6 claims analysis updates (0.4)	
Cruz Echeverria, O.	11/06/23	Proof Omni Claims Objection per D. Fike	1.00
Gallagher, A.	11/06/23	Prepared Declarations per D. Fike	0.50
Olukotun, J.I.	11/06/23	File Declaration in USBC/SDNY: Genesis Global Holdco, confer B. Cyr.	0.20
Barefoot, L.A.	11/07/23	Correspondence with D.Walker (A&M), J.Sciametta (A&M), D.Schwartz re calculations on secured claim offset (0.2); correspondence with D.Fike re revised timeline for claims objections (0.1); correspondence with M.Meises (W&C), D.Fike re same (0.1).	0.40
Fike, D.	11/07/23	Review and revise omnibus objections and exhibits (2); correspond with L. Barefoot, D. Schwartz, B. Lenox and K. Ross re same (1.4)	3.40
Fike, D.	11/07/23	Correspond with P. Kinealy (A&M) re revisions to claim objection exhibits	1.00
Mitchell, A.F.	11/07/23	Drafting motion re: claim setoff.	2.40
Ross, K.	11/07/23	Correspond with D. Fike and D. Schwartz re status of claims workstream (.1); draft customized claims objection notices (1.6); revise same per D. Schwartz comments (.8)	2.50
Schwartz, D.Z.	11/07/23	Correspond to B. Lenox, L. Barefoot, D. Fike, K. Ross re claims objections finalization re filing (1.5); review claims objection customized notices (0.4); review claims objections re finalization for filing (0.5); review open issues re setoff issue 11/7 (0.6).	3.00
Gallagher, A.	11/07/23	Prepared revisions to Claims Objections per D. Fike	0.50

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NAME	DATE	DESCRIPTION	HOURS
Tung, G.	11/07/23	Proofing Claims Objection per D. Fike	1.50
Barefoot, L.A.	11/08/23	Call with D. Schwartz, A. Mitchell, J. Sciametta (A&M), L. Cherrone (A&M), & D. Walker (A&M) re: loan information and related claim.	0.50
Barefoot, L.A.	11/08/23	Call with J.Margolin (HHR) re Gemini duplicate claims objection.	0.10
Barefoot, L.A.	11/08/23	Call with D. Schwartz, B. Lenox, K. Ross, D. Fike, P. Kinealy (A&M), D. Walker (A&M), and J. Pogorzelski (A&M) re claims objection workstream updates for 11/8.	0.10
Barefoot, L.A.	11/08/23	Correspondence with D.Walker (A&M), D.Schwartz re calculations for secured creditor offset (0.1); correspondence with J.Margolin (HHR), D.Fike, D.Schwartz re Gemini duplicate claim objection (0.1).	0.20
Fike, D.	11/08/23	Correspond with J. Margolin (Gemini) re claims objection	0.40
Fike, D.	11/08/23	Call with L. Barefoot, D. Schwartz, B. Lenox, K. Ross, P. Kinealy (A&M), D. Walker (A&M), and J. Pogorzelski (A&M) re claims objection workstream updates for 11/8	0.20
Lenox, B.	11/08/23	Call with L. Barefoot, D. Schwartz, K. Ross, D. Fike, P. Kinealy (A&M), D. Walker (A&M), and J. Pogorzelski (A&M) re claims objection workstream updates for 11/8	0.20
Lenox, B.	11/08/23	Correspond with C. Ribeiro re: revisions to list of creditors.	0.20
Mitchell, A.F.	11/08/23	Call with D. Schwartz re: claim information and collateral valuation.	0.10
Mitchell, A.F.	11/08/23	Call with L. Barefoot, D. Schwartz, J. Sciametta (A&M), L. Cherrone (A&M), & D. Walker (A&M) re: loan information and related claim.	0.50
Ross, K.	11/08/23	Call with L. Barefoot, D. Schwartz, B. Lenox, D. Fike, P. Kinealy (A&M), D. Walker	0.20

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NAME	DATE	DESCRIPTION	HOURS
		(A&M), and J. Pogorzelski (A&M) re claims objection workstream updates for 11/8	
Barefoot, L.A.	11/09/23	Review customized notices for first through seventh draft omnibus claims objections.	0.20
Barefoot, L.A.	11/09/23	Correspondence with J.Margolin (HHR), A.Frelinghuysen (HHR), D.Schwartz, D.Fike re Gemini duplicate claims objection.	0.20
Barefoot, L.A.	11/09/23	Call with D. Schwartz re claims update 11/9.	0.20
Fike, D.	11/09/23	Email correspondence with D. Schwartz and B. Lenox re claims objections workstream	0.30
Lenox, B.	11/09/23	Correspondence to Conflicts department re: additional searches for omnibus claims objections.	0.20
Mitchell, A.F.	11/09/23	Research re: collateral valuation.	0.10
Mitchell, A.F.	11/09/23	Call with S. Kwon re: collateral.	0.30
Ross, K.	11/09/23	Revise customized claims objection notices further (.5); correspondence w/ L. Barefoot, D. Schwartz, D. Fike re claims objection drafts and notices (.2);	0.70
Schwartz, D.Z.	11/09/23	Call with L. Barefoot re claims update 11/9 (0.2); analysis re Gemini claim updates 11/9 (0.3); analysis re updates on setoff issue 11/9 (0.5); correspond to A. Mitchell, B. Lenox, L. Barefoot, K. Ross, D. Fike re 11/9 claims updates (0.5).	1.50
Kwon, S.S.	11/09/23	Call with A. Mitchell re: collateral valuation and related claims.	0.30
Kwon, S.S.	11/09/23	Research re: collateral	2.00
Barefoot, L.A.	11/10/23	Call with D. Schwartz re 11/10 claims updates.	0.30
Barefoot, L.A.	11/10/23	Review D.Fike analysis re non-substantive objection scope (0.3); correspondence with D.Fike, D.Schwartz re same (0.1).	0.40
Barefoot, L.A.	11/10/23	Call with D. Schwartz, A. Mitchell, L. Cherrone (A&M), J. Sciametta (A&M), & D.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Walker (A&M) re: post-petition interest.	
Fike, D.	11/10/23	Correspondence with L. Barefoot re omnibus objection workstreams	0.50
Mitchell, A.F.	11/10/23	Call with L. Barefoot, D. Schwartz, L. Cherrone (A&M), J. Sciametta (A&M), & D. Walker (A&M) re: post-petition interest.	0.50
Ross, K.	11/10/23	Review exhibits for omnibus claims objection (0.5); correspondence w/ P. Kinealy (A&M), P. Wirtz (A&M) re same (0.2)	0.70
Schwartz, D.Z.	11/10/23	Call with L. Barefoot, A. Mitchell, L. Cherrone (A&M), J. Sciametta (A&M), & D. Walker (A&M) re: post-petition interest (0.5); Call with L. Barefoot, A. Mitchell, D. Fike, K. Ross, B. Lenox re 11/10 claims updates (0.7); revise 11/10 claims task list (0.3); call with L. Barefoot re 11/10 claims updates (0.3).	1.80
Barefoot, L.A.	11/12/23	Review/analyze A.Mitchell research re collateral.	0.40
Mitchell, A.F.	11/12/23	Research re: collateral.	4.10
Schwartz, D.Z.	11/12/23	Correspondence with A. Mitchell re setoff question (0.1); review setoff research (0.2).	0.30
Lenox, B.	11/13/23	Call w/ D. Schwartz, K. Ross re finalization of omnibus claims objections	0.20
Ross, K.	11/13/23	Call w/ D. Schwartz and B. Lenox re finalization of omnibus claims objections	0.20
Schwartz, D.Z.	11/13/23	Call w/ B. Lenox, K. Ross re finalization of omnibus claims objections (.2); revise 11/13 claims task list (0.3); correspond to K. Ross, B. Lenox, P. Wirtz (AM), A. Mitchell, L. Barefoot re 11/13 claims updates (0.7); review research on interest rate question (0.3); review research on collateral valuation (0.5).	2.00
Barefoot, L.A.	11/14/23	Call with D. Schwartz re 11/14 claims updates.	0.20
Barefoot, L.A.	11/14/23	Review revised omnibus objection drafts as of 11.14 (0.3); correspondence with K.Ross re	1.00

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NAME	DATE	DESCRIPTION	HOURS
		same (0.1); review draft Gemini notice to Gemini earn users re claims objection (0.3); correspondence with D.Schwartz re same (0.1); correspondence with J.Margolin (HHR) re same (0.1); correspondence D.Schwartz, K.Ross, T.Lynch, J. Massey re timing for Gemini responsive pleadings (0.1).	
Barefoot, L.A.	11/14/23	Analyze A.Mitchell research re collateral.	0.50
Fike, D.	11/14/23	Correspondence with K. Ross re claims objection next steps for 11.14	0.40
Fike, D.	11/14/23	Correspondence with D. Schwartz, B. Lenox and K. Ross re claims objection updates for 11.15	0.30
Fike, D.	11/14/23	Correspondence with L. Barefoot, D. Schwartz and A&M re claimant inquiry	0.80
Lenox, B.	11/14/23	Correspondence to D. Schwartz re: claims workstream updates as of 11/14.	0.30
Ross, K.	11/14/23	Revise omnibus claims objections (1.2); correspondence with D. Fike re finalization of claims objections (.2)	1.40
Schwartz, D.Z.	11/14/23	Call with L. Barefoot re 11/14 claims updates (0.2); correspond to L. Barefoot, B. Lenox, D. Fike, K. Ross, J. Margolin (HHR) re 11/14 claims updates (0.6).	0.80
Kwon, S.S.	11/14/23	Reviewed re: distribution principles (Exhibit H).	0.60
Barefoot, L.A.	11/15/23	Call with D. Schwartz re: collateral.	0.30
Barefoot, L.A.	11/15/23	Review D.Fike analysis re additional claims for objection (0.5); correspondence D.Fike, D.Schwartz, K.Ross re same (0.2); correspondence D.Schwartz, S.O'Neal re collateral valuation (0.2); correspondence J.Dorchak (Morgan Lewis) re Attestor purchased claims (0.1).	1.00
Fike, D.	11/15/23	Corresp. with K. Ross re ad hoc omnibus objection edits	0.20

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	11/15/23	Call with D. Schwartz, B. Lenox, K. Ross, P. Kinealy (A&M), P. Wirtz (A&M), and D. Walker (A&M) re claims objection workstream next steps for 11/15	0.20
Fike, D.	11/15/23	Call with D. Schwartz re claims objection updates for 11/15	0.20
Fike, D.	11/15/23	Revise ad hoc group omnibus objection re comments from A&M (1); revise general omnibus objection re comments from A&M (1); review and revise omnibus objections 3 through 14 re updates (1.4)	3.40
Fike, D.	11/15/23	Corresp. with L. Barefoot, D. Schwartz, B. Lenox and K. Ross re ad hoc group omnibus revisions	0.70
Fike, D.	11/15/23	Corresp. with D. Schwartz and L. Barefoot re claim allowance under 502(d) (.1); research 502(d) (2.5); draft summary re same (1)	3.60
Lenox, B.	11/15/23	Call with D. Schwartz re: collateral.	0.30
Lenox, B.	11/15/23	Call with D. Schwartz, K. Ross, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), and D. Walker (A&M) re claims objection workstream next steps for 11/15	0.20
Ross, K.	11/15/23	Call with D. Schwartz, B. Lenox, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), and D. Walker (A&M) re claims objection workstream next steps for 11/15 (.2); revise claims objection materials (1); corresp. w/ D. Schwartz and D. Fike re same (.1); revise customized notices for claims objections (.5); corresp. w/ D. Fike further re same (.1)	1.90
Schwartz, D.Z.	11/15/23	Analysis re collateral valuation research 11/15 (0.8); revise claims task list 11/15 (0.3); Conf Call with S. Kwon re: collateral research (0.3); Call with B. Lenox, K. Ross, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), and D. Walker (A&M) re claims objection workstream next steps for 11/15 (.2); Call with D. Fike re claims objection updates for	3.10

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NAME	DATE	DESCRIPTION	HOURS
		11/15; Call with B. Lenox re: collateral (.3); Call with L. Barefoot re: collateral (.3); correspond to B. Lenox, L. Barefoot, D. Fike, K. Ross, D. Walker (A&M), A. Mitchell, S. Kwon re claims workstream updates 11/15 (0.7).	
Kwon, S.S.	11/15/23	Conf Call with D. Schwartz re: collateral research.	0.30
Barefoot, L.A.	11/16/23	Correspondence M.Meises (W&C), D.Fike, K.Ross re claimants subject to proposed claims objections (0.1); correspondence D.Walker (A&M), J.Sciametta (A&M), D.Schwartz, B.Lenox, L.Cherrone (A&M) re large secured creditor setoff issues (0.5); review/revise draft offer to claimant re same (0.3); correspondence D.Islim (Genesis), D.Schwartz re same (0.2); review research analysis from D.Fike re 502(d) for allowed claims (0.6); correspondence D.Schwartz, D.Fike re same (0.1).	1.80
VanLare, J.	11/16/23	Call with J. VanLare, D. Schwartz re claims setoff analysis question (0.3)	0.30
Fike, D.	11/16/23	Corresp. with D. Schwartz and L. Barefoot re status of Marcos Holdings I claims	0.60
Fike, D.	11/16/23	corresp. with D. Schwartz and L. Barefoot re 502(d) research	1.20
Fike, D.	11/16/23	Corresp. with M. Meises (W&C) re exhibits of claims objections	0.20
Fike, D.	11/16/23	Corresp. with T. Lynch re Gemini master claims	0.10
Fike, D.	11/16/23	Corresp. with P. Wirtz re claims objection exhibits revisions	0.30
Hatch, M.	11/16/23	Drafted settlement agreement	0.80
Hatch, M.	11/16/23	Call with B. Lenox, D. Schwartz re claim setoff agreement (0.4)	0.40
Lenox, B.	11/16/23	Call with D. Schwartz re: setoff of claims.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	11/16/23	Corr to D. Schwartz re: stipulation for setoff of secured claims.	0.10
Lenox, B.	11/16/23	Review draft motion re: setoff of secured creditor claims.	2.60
Lenox, B.	11/16/23	Call with M. Hatch, D. Schwartz re claim setoff agreement	0.40
Lenox, B.	11/16/23	Corr to M. Hatch re: revisions to setoff agreement.	0.70
Mitchell, A.F.	11/16/23	Review of correspondence re: claim and related setoff.	0.30
Schwartz, D.Z.	11/16/23	Analysis re 502(d) research (0.5); review research re potential interest claims (0.5); analysis re setoff issues with respect to collateral (0.8); correspond to D. Fike, L. Barefoot, B. Lenox, K. Ross, A. Mitchell, M. Hatch, J. VanLare, D. Islim (Genesis), D. Walker (AM) re 11/16 claims updates (1.6); Call with B. Lenox re: setoff of claims (.2); call with D. Walker (AM) re 11/16 claims updates (0.2); Call with L. Barefoot re claims workstream updates 11/16 (0.3); Call with J. VanLare re claims setoff analysis question (0.3); Call with M. Hatch, B. Lenox re claim setoff agreement (0.4).	4.80
Barefoot, L.A.	11/17/23	Review D.Fike draft re inquiry on attestor purchased claims (0.3); correspondence D.Fike, J.Dorchak (Morgan Lewis) re same (0.1); review analysis re 502(d) re avoidance actions from D.Fike (0.5); correspondence D.Fike, D.Schwartz re same (0.1); correspondence B.Lenox, D.Schwartz re large secured creditor setoff issues (0.2); review M.Meises (W&C) comments to draft claims objections (0.4); correspondence D.Fike, D.Schwartz re same (0.3); review A&M draft analysis re pricing scenarios for setoff claims (0.4); correspondence J.Sciametta (A&M), S.Cascante (A&M), D.Walker (A&M), S.O'Neal re same (0.2); correspondence	2.50

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NAME	DATE	DESCRIPTION	HOURS
		D.Schwartz, J.Margolin (HHR) re Genesis duplicative claims objections (0.1).	
Fike, D.	11/17/23	Correspondence with D. Schwartz and A&M team re individual creditor claims (.6); draft email to L. Barefoot re status of individual creditor claims (.4)	1.00
Fike, D.	11/17/23	Review and revise modify/allow objection re A&M edits	0.50
Fike, D.	11/17/23	Correspondence with creditor re status of claims	0.30
Fike, D.	11/17/23	Review and implement UCC edits to ad hoc omnibus objection	0.50
Fike, D.	11/17/23	Draft issues list regarding UCC edits to ad hoc omnibus objection; corresp. with D. Schwartz, B. Lenox and K. Ross re same	1.20
Hatch, M.	11/17/23	Drafting claimant settlement	2.50
Lenox, B.	11/17/23	Correspondence to M. Hatch re: setoff of secured claims.	0.70
Lenox, B.	11/17/23	Revise draft settlement agreement with claimant re: secured setoff.	2.20
Lenox, B.	11/17/23	Draft email to claimant re: proposed settlement for setoff claim.	0.50
Minott, R.	11/17/23	Correspondence with B. Lennox, D. Schwartz, M. Hatch re voting classes	0.20
Ross, K.	11/17/23	Correspond with D. Fike re claims workstream (.2); review W&C questions re claims objections (.2); review issues list and proposed responses to same (.5); revise omnibus objections per UCC comments (1)	1.90
Schwartz, D.Z.	11/17/23	Review committee comments on claims objections (0.4); review updates on secured creditors setoff issues 11/17 (1); review	3.50

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NAME	DATE	DESCRIPTION	HOURS
		updates 11/17 updates re Gemini claims (0.3); revise settlement agreement re setoff issue (0.3); correspond to L. Barefoot, B. Lenox, D. Fike, K. Ross, M. Hatch, S. O'Neal re claims workstream updates 11/17 (1.5).	
Barefoot, L.A.	11/18/23	Review/revise draft corresp. to setoff creditors re claims resolutions (0.3); correspondence B.Lenox, D.Schwartz, J.Sciametta (A&M), S.O'Neal, L.Cherrone (A&M) re same (0.2); correspondence B.Lenox, D.Schwartz, J.Sciametta (A&M), S.O'Neal, L.Cherrone (A&M) re notice of foreclosure arguments (0.1); review summaries for two large claims setoff issues from D.Walker (A&M) (0.3).	0.90
Barefoot, L.A.	11/18/23	Conference call J.Sciametta (A&M), D.Walker (A&M), L.Cherrone (A&M), B.Lenox, S.O'Neal, D.Schwartz re secured creditor valuation and setoff issues.	0.80
Barefoot, L.A.	11/18/23	Call with D. Schwartz re secured creditor claims updates 11/18.	0.10
O'Neal, S.A.	11/18/23	Conference call J.Sciametta (A&M), D.Walker (A&M), L.Cherrone (A&M), B.Lenox, L.Barefoot, D.Schwartz re secured creditor valuation and setoff issues (0.8)	0.80
Lenox, B.	11/18/23	Correspondence to L. Barefoot and D. Schwartz re: draft emails to creditors re: setoff of claims.	1.60
Lenox, B.	11/18/23	Correspondence to L. Barefoot and D. Schwartz re: analysis of setoff claims.	0.40
Lenox, B.	11/18/23	Conference call J. Sciametta (A&M), D. Walker (A&M), L. Cherrone (A&M), B. Lenox, L. Barefoot, S. O'Neal, D. Schwartz re secured creditor valuation and setoff issues	0.80
Schwartz, D.Z.	11/18/23	Conference call J.Sciametta (A&M),	1.50

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NAME	DATE	DESCRIPTION	HOURS
		D.Walker (A&M), L.Cherrone (A&M), B.Lenox, L.Barefoot, S.O'Neal re secured creditor valuation and setoff issues (0.8); Call with B. Lenox re secured creditor claims updates 11/18 (0.1); Call with L. Barefoot re secured creditor claims updates 11/18 (.1); correspond to L. Barefoot, B. Lenox, S. O'Neal J. Sciametta (AM) re setoff issues 11/18 (0.5).	
Barefoot, L.A.	11/19/23	Call with D. Schwartz, B. Lenox, S. O'Neal J. Sciametta (AM), L. Cherrone (AM) S. Rochester (Katten), M. Nuvelstijn (Bitvavo), D. Islim (Genesis) re claims discussions.	1.10
Barefoot, L.A.	11/19/23	Teleconference S.O'Neal re secured creditor claim discussions.	0.10
Barefoot, L.A.	11/19/23	Review/revise draft offer to secured creditor of 11.19 (0.2); correspondence B.Lenox, S.Rochester (Katten), D.Schwartz, L.Cherrone (A&M) re same (0.1); follow up correspondence L.Cherrone (A&M), J.Sciametta (A&M), D.Schwartz, S.O'Neal re setoff issues for secured creditors (0.1).	0.40
O'Neal, S.A.	11/19/23	Call with L. Barefoot, D. Schwartz, B. Lenox, J. Sciametta (AM), L. Cherrone (AM) S. Rochester (Katten), M. Nuvelstijn (Bitvavo), D. Islim (Genesis) re claims discussions (1.1)	1.10
O'Neal, S.A.	11/19/23	Teleconference L.Barefoot re secured creditor claim discussions (0.1);	0.10
Hatch, M.	11/19/23	Updating claimant settlement with comments from J. VanLare	1.20
Lenox, B.	11/19/23	Call with L. Barefoot, D. Schwartz, S. O'Neal J. Sciametta (AM), L. Cherrone (AM) S. Rochester (Katten), M. Nuvelstijn (Bitvavo), D. Islim (Genesis) re claims discussions	1.10
Lenox, B.	11/19/23	Correspondence to D. Walker (A&M) re: claims setoff issue.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	11/19/23	Call with L. Barefoot, B. Lenox, S. O'Neal J. Sciametta (AM), L. Cherrone (AM) S. Rochester (Katten), M. Nuvelstijn (Bitvavo), D. Islim (Genesis) re claims discussions (1.1); correspond to B. Lenox, P. Wirtz (AM), L. Barefoot re claims analysis 11/19 (0.9)	2.00
Barefoot, L.A.	11/20/23	Call with D. Islim (Genesis), S. O'Neal, D. Schwartz, B. Lenox, J. Sciametta (A&M), D. Walker (A&M) re secured claims analysis 11/20.	0.70
Barefoot, L.A.	11/20/23	Call with D. Schwartz re 11/20 claims updates.	0.20
Barefoot, L.A.	11/20/23	Call with B. Lenox, D. Schwartz re setoff agreement updates 11/20.	0.10
Barefoot, L.A.	11/20/23	Correspondence L.Cherrone (A&M), D.Walker (A&M), J.Sciametta (A&M), S.O'Neal, D.Schwartz re analysis of setoff claims (0.2); review A&M analysis re same (0.3); correspondence J.Vanlare, C.Ribeiro re potential sanctions question re claims allowance (0.1).	0.60
Kaniecki, C.D.	11/20/23	Review and respond to email messages regarding sanctions-related inquiry; review background information in connection with same.	0.50
O'Neal, S.A.	11/20/23	Call with D. Islim (Genesis), L. Barefoot, D. Schwartz, B. Lenox, J. Sciametta (A&M), D. Walker (A&M) re secured claims analysis 11/20 (0.7), corresp and review of materials re same (.3)	1.00
Fike, D.	11/20/23	Review correspondence re claims objection revisions	0.50
Hatch, M.	11/20/23	Drafting counterparty 9019 motion	8.00
Lenox, B.	11/20/23	Call with B. Lenox, D. Schwartz re setoff agreement updates 11/20 (0.1)	0.10

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	11/20/23	Call with D. Islim (Genesis), S. O'Neal, L. Barefoot, D. Schwartz, J. Sciametta (A&M), D. Walker (A&M) re secured claims analysis 11/20.	0.70
Ross, K.	11/20/23	Revise claims objections to incorporate UCC comments	1.60
Schwartz, D.Z.	11/20/23	Call with L. Barefoot re 11/20 claims updates (0.2); call with B. Lenox re setoff agreement updates 11/20 (0.1); call with D. Islim (Genesis); S. O'Neal, L. Barefoot, D. Schwartz, B. Lenox, J. Sciametta (A&M), D. Walker (A&M) re secured claims analysis 11/20 (0.7); review 11/20 claims objections updates (0.5); correspond to M. Hatch, B. Lenox, L. Barefoot, J. VanLare, K. Ross re claims analysis updates 11/20 (1.8); review secured claimant potential settlement agreement (0.3); research setoff issues re secured claims (0.6);	4.20
Barefoot, L.A.	11/21/23	Correspondence L.Cherrone (A&M), J.Sciametta (A&M) re set-off analysis discussion with UCC advisors (0.1); correspondence D.Schwartz, P.Wirtz (A&M) re claims objection exhibits (0.1).	0.20
Kaniecki, C.D.	11/21/23	Review and respond to email messages regarding sanctions-related inquiry and associated analysis and draft provisions for agreement.	0.50
Chang, S.H.	11/21/23	Draft sanctions representations and covenants for settlement agreement, including related internal correspondences.	0.80
Hatch, M.	11/21/23	Drafting settlement agreement for counterparty	1.00
Hatch, M.	11/21/23	Drafting counterparty 9019	3.20
Mitchell, A.F.	11/21/23	Review of claim and related setoff rights.	0.20
Schwartz, D.Z.	11/21/23	Correspond to B. Lenox, L. Barefoot, P. Wirtz	2.00

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NAME	DATE	DESCRIPTION	HOURS
		(A&M), D. Fike, J. VanLare, K. Ross, M. Hatch re 11/21 claims strategy (1.1); revise setoff agreement 11/21 (0.2); review claims analysis update 11.21 (0.2); research setoff issues 11/21 (0.5).	
Barefoot, L.A.	11/22/23	Correspondence S.O'Neal, J.Sciametta (A&M), L.Cherrone (A&M), D.Islim (Genesis) re setoff analysis as of 11.22.	0.40
Hatch, M.	11/22/23	Updated Vitaly settlement agreement	4.00
Lenox, B.	11/22/23	Revise draft rule 9019 motion.	0.60
Lenox, B.	11/22/23	Corr to D. Schwartz re: finalizing omnibus claims objections.	0.70
Schwartz, D.Z.	11/22/23	Correspond to L. Barefoot, J. VanLare, B. Lenox, M. Hatch, K. Ross, D. Fike re 11/22 claims workstream updates (0.7); analysis re setoff agreement 11/22 (0.3).	1.00
Barefoot, L.A.	11/25/23	Correspondence M.Weinberg, S.O'Neal, D.Schwartz, A.Mitchell re secured creditor setoff questions of 11.25.	0.20
O'Neal, S.A.	11/25/23	Corresp with D. Schwartz, L. Barefoot and M. Weinberg re set off issues	0.20
Barefoot, L.A.	11/26/23	Correspondence A.Pretto-Sakmann (Genesis), J.Vanlare re proposal on setoff to large secured creditor.	0.10
Schwartz, D.Z.	11/26/23	Analysis re setoff agreement updates 11/26.	0.10
Barefoot, L.A.	11/27/23	Review revisions to omnibus objection drafts (0.2); correspondence D.Fike re same (0.1); correspondence M.Meises (W&C), D.Fike re updated drafts (0.1).	0.40
O'Neal, S.A.	11/27/23	Review information re: potential individual creditor settlement involving set off (.4), correspondence and calls with J. Sciametta (A&M) re same (.3), coordinate team to pull together data and other information re: potential settlement with creditor (.4)	1.10
Fike, D.	11/27/23	Correspondence with L. Barefoot, D.	1.00

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NAME	DATE	DESCRIPTION	HOURS
		Schwartz and K. Ross re omni workstream (.3); correspondence with A&M team re same (.3); correspondence with ad hoc group and UCC re edits to omnibus objections (.4)	
Fike, D.	11/27/23	Revise omnibus objections re UCC edits	0.50
Hatch, M.	11/27/23	Reviewed B. Lenox comments on 9019	1.50
Kim, H.R.	11/27/23	Reviewing stipulations to extend dischargeability action deadline	0.10
Lenox, B.	11/27/23	Revise draft of 9019 settlement motion with secured creditor.	1.80
Schwartz, D.Z.	11/27/23	Correspond to B. Lenox, K. Ross, D. Fike re claims workstream updates 11/27 (0.8); review near-final claims objection 11/27 (0.6); research setoff issues re plan considerations (0.6).	2.00
Boiko, P.	11/27/23	Supervise e-filing of Notice of Presentment of Sixth Stipulation and Agreed Order Further Extending Time to Take Action re Texas State Securities Board and the Texas Department of Banking and New Jersey Bureau of Securities; confer with J. Oluotun re same.	0.20
Barefoot, L.A.	11/28/23	Correspondence D.Schwartz, S.O'Neal, J.Vanlare re revised hearing schedule for claims objections (0.1); correspondence D.Fike, D.Schwartz re interplay with timing on claims objections and balloting (0.2); correspondence J.Margolin (HHR), D.Fike, D.Schwartz re Gemini outreach to duplicative claimants (0.1).	0.40
Fike, D.	11/28/23	Corresp. with M. Meisel (W&C) re omnibus objection edits	0.30
Fike, D.	11/28/23	Corresp. with K. Ross, P. Wirtz and P. Kinealy re A&M omnibus objection declarations	0.20
Fike, D.	11/28/23	Draft email to Gemini re summary of gemini claimants to be included in gemini duplicate omnibus objection	0.20

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	11/28/23	Review and finalize claims objections (1.5); corresp. with paralegal team re same (1); corresp. with MAO re same (1); corresp. with Kobre and Kim re customized notices (.2); corresp. with D. Schwartz, B. Lenox and K. Ross re omnibus objection revisions (.3)	4.00
Fike, D.	11/28/23	Corresp. with Gemini re Gemini Lender omnibus objection (.1); corresp. with A&M re additional information on Gemini lenders per Gemini request (.1)	0.20
Ross, K.	11/28/23	Corresp. w/ D. Fike re finalization of claims objections for filing (.1); revise customized claims notices (.5)	0.60
Schwartz, D.Z.	11/28/23	Correspond to L. Barefoot, D. Fike, B. Lenox, K. Ross re claims workstream updates 11/28 (0.7); review claims objections for filing 11/28 (0.3).	1.00
Dyer-Kennedy, J.	11/28/23	Assisted D. Fike with preparation of Omnibus Objections for filing	2.00
Saran, S.	11/28/23	Staged, prepared, and began to finalize AHG Omni Claims Objections per D. Fike.	4.00
Saran, S.	11/28/23	Proofed, incorporated edits, finalized, and staged exhibits for 6 of the objections per D. Fike	5.00
Barefoot, L.A.	11/29/23	Call with D. Schwartz, B. Lenox, K. Ross, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), and J. Pogorzelski (A&M) re claims workstream updates for 11/29.	0.20
Barefoot, L.A.	11/29/23	Call with D. Schwartz re 11/29 claims workstream updates.	0.30
Barefoot, L.A.	11/29/23	Final review of customized notices for omnibus claims objections (0.2); correspondence K.Ross re same (0.1); correspondence A.Freylinguisen (HHR), J.Margolin (HHR) re Gemini earn notices (0.1); correspondence D.Rose (Kobre), D.Fike re conflicted claims objections (0.1);	0.80

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NAME	DATE	DESCRIPTION	HOURS
		correspondence M.Meises (W&C), D.Fike re UCC comments on claims objections (0.1); correspondence D.Islim (Genesis), J.Vanlare re setoff proposal for secured creditor (0.1); correspondence J.Margolin (HHR), D.Fike, P.Kinealy (A&M) re HHR request for additional claimant details re Gemini Earn objections (0.1).	
O'Neal, S.A.	11/29/23	Corresp with J. Sciametta, B. Hammer, J. VanLare re individual creditor set off issues	0.20
VanLare, J.	11/29/23	Call with H. Kim re claim (.1)	0.10
VanLare, J.	11/29/23	Call with H. Kim re assets (.2)	0.20
Fike, D.	11/29/23	Corresp. with Gemini re gemini lender contact information re omnibus objections	0.20
Fike, D.	11/29/23	Call with L. Barefoot, D. Schwartz, B. Lenox, K. Ross, P. Kinealy (A&M), P. Wirtz (A&M), J. Pogorzelski (A&M) re claims workstream updates for 11/29	0.20
Fike, D.	11/29/23	Call with D. Schwartz re claims workstream updates 11/29	0.10
Fike, D.	11/29/23	Corresp.w ith K. Ross re finalization of omnibus objections	0.20
Fike, D.	11/29/23	Review UCC proposed edits to third through fourteenth omnibus objections (.5); draft issues list re same (1); corresp. with L. Barefoot, D. Schwartz and B. Lenox re same (.5); implement UCC edits in third through eleventh omnibus objections (2)	4.50
Fike, D.	11/29/23	Correspondence with L. Barefoot and D. Schwartz re scheduling of 1.3.23 claims hearing	0.20
Fike, D.	11/29/23	Correspondence with L. Barefoot re creditor claim inquiry (.4); correspondence with Kroll team re same (.3)	0.70
Lenox, B.	11/29/23	Call with L. Barefoot, D. Schwartz, K. Ross, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M),	0.20

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NAME	DATE	DESCRIPTION	HOURS
		and J. Pogorzelski (A&M) re claims workstream updates for 11/29.	
Ribeiro, C.	11/29/23	Review claims filed by DCG Parties	1.80
Ross, K.	11/29/23	Further revise customized notices (.7); correspondence w/ D. Fike re finalizing objections and customized notices (.3); final review of claims objections for filing (1.1); final review of customized notices (1); revised objection drafts per UCC comments (.4)	3.50
Ross, K.	11/29/23	Call with L. Barefoot, D. Schwartz, B. Lenox, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), and J. Pogorzelski (A&M) re claims workstream updates for 11/29	0.20
Schwartz, D.Z.	11/29/23	Call with L. Barefoot, B. Lenox, K. Ross, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), and J. Pogorzelski (A&M) re claims workstream updates for 11/29 (.2); call with D. Fike re claims workstream updates 11/29 (0.1); call with L. Barefoot re 11/29 claims workstream updates (0.3); review claims objections for filing (0.6); correspond to B. Lenox, L. Barefoot, K. Ross, D. Fike, M. Hatch re 11/29 claims workstream analysis and updates (1.7).	2.90
Dyer-Kennedy, J.	11/29/23	Prepared edits to Claims Objections per D. Fike	3.30
Boiko, P.	11/29/23	Supervise e-filing of 5h motion for omnibus objection to claim; confer with J. Olukotun re same.	0.20
Boiko, P.	11/29/23	Supervise e-filing of 6th motion for omnibus objection to claim; confer with J. Olukotun re same.	0.20
Cyr, B.J.	11/29/23	Coordinate filing and service of omnibus claim objections (.2); confer with D. Fike and J. Olukotun re: same (.1).	0.30
Olukotun, J.I.	11/29/23	File Multiple Omnibus Objections to Claims in USBC/SDNY: Genesis Global Holdco,	1.70

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NAME	DATE	DESCRIPTION	HOURS
		LLC, confer B. Cyr & P. Boiko.	
Barefoot, L.A.	11/30/23	Correspondence R.Minott, D.schwartz, S.O'Neal re balloting issues for claims with pending objections.	0.30
VanLare, J.	11/30/23	Reviewed settlement agreement with claimant (.3)	0.30
Fike, D.	11/30/23	Corresp. with Gemini and AHG re omnibus objection inquiries	0.60
Schwartz, D.Z.	11/30/23	Analysis re proofs of claim register (0.2); revise setoff agreement 11/30 (0.2); correspond to B. Lenox, M. Hatch, D. Fike, K. Ross, J. VanLare, L. Barefoot re 11/30 claims workstream updates (0.6).	1.00
Cavallini, I.	11/30/23	Managed and organized Genesis Claims Images per D. Fike	1.50

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/01/23	Review multiple draft response emails for Gemini earn claimant subject to omnibus claims objection (0.2); correspondence with J.Hollembeak (Baird Holm) re seventh omnibus objection (0.2); correspondence with J.Sazant (Proskauer), D.Fike re AHG duplicate claim (0.1); further correspondence with D.Fike re A&M analysis re same (0.3); correspondance. P.Wirtz (A&M), P.Kinealy (A&M), D.Fike, D.Schwartz, K.Ross re updated claims data (0.1); analyze same (0.4); correspondence with S.Rochester (Katten), S.Reissman (Katten), S.O'Neal re secured creditor claim (0.1).	1.40
Fike, D.	12/01/23	Respond to claimant inquiry re omnibus objection	0.40
Fike, D.	12/01/23	Correspondence with claimant re omnibus objection inquiry (.2); correspondence with L. Barefoot and B. Lenox re same (.3)	0.50
Fike, D.	12/01/23	Correspondence with J.Sazant (Proskauer) re Third Omnibus Objection claimants (.2); correspondence with L. Barefoot, D. Schwartz, B. Lenox and A&M team re same (1.0)	1.20
Ross, K.	12/01/23	Correspondence with D. Schwartz, L. Barefoot, D. Fike, and B. Lenox re call with creditor's counsel (.1); coordinate scheduling of same (.2) review creditor claims in advance of call (.3)	0.60
Schwartz, D.Z.	12/01/23	Analysis re claims for objection 12/1 (0.5); review 12/1 updates to setoff agreement (0.3); review claims register updates 12/1 (0.1); correspond to D. Fike, B. Lenox, L. Barefoot, K. Ross re claimants outreach on claims objection 12/1 (0.6); correspond to D. Fike, L. Barefoot, B. Lenox, K. Ross re claims workstream updates 12/1 (0.3).	1.80
Barefoot, L.A.	12/03/23	Correspondence with S.O'Neal re creditor inquiry on claims objection (0.1);	0.20

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NAME	DATE	DESCRIPTION	HOURS
		correspondence with A.Kissner (MoFo) re Ducera claims objection (0.1).	
Schwartz, D.Z.	12/03/23	Review correspondence from claimants re claims objection 12/3.	0.20
Barefoot, L.A.	12/04/23	Call with S.O'Neal re secured creditor setoff issues.	0.10
Barefoot, L.A.	12/04/23	Correspondence with J.Sazant (Proskauer), B.Rosen (Proskauer), D.Schwartz, D.Fike re withdrawal as to 2 claims (0.1); correspondence with J.Margolin (HHR), D.Fike, D.Schwartz, T.Helfrick (HHR) re identifying Gemini earn users (0.3); follow up correspondence P.Wirtz (A&M), D.Schwartz re same (0.2); review A&M back-up materials re same (0.2); correspondence with A.Kissner (Mofo), K.Ross re call on claims objection (0.1).	0.90
Barefoot, L.A.	12/04/23	Call with S.Rochester (Katten), S.Reisman (Katten), S.O'Neal re large secured creditor claim reconciliation (0.3); Call with S.O'Neal in prep for same (0.1).	0.40
O'Neal, S.A.	12/04/23	Call with S.Rochester (Katten), S.Reisman (Katten), L.Barefoot re large secured creditor claim reconciliation (0.3); Call with L.Barefoot in prep for same (0.1)	0.40
O'Neal, S.A.	12/04/23	Call with L. Barefoot re secured creditor setoff issues.	0.10
VanLare, J.	12/04/23	Reviewed correspondence from counterparty re settlement (.3)	0.30
Fike, D.	12/04/23	Revise genesis remaining claims report re cleary internal notes	0.50
Fike, D.	12/04/23	Draft list of claims adjourned/withdrawn	0.40
Fike, D.	12/04/23	Call with D. Schwartz, B. Lenox, K. Ross re claims workstream updates for 12/4	0.60
Fike, D.	12/04/23	Correspondence with K. Ross re claims objections workstream next steps	0.30

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	12/04/23	Draft withdrawal re AHG inadvertently included claims (.3); correspondence with D. Schwartz and A&M team re same (.3)	0.60
Lenox, B.	12/04/23	Correspondence with D. Schwartz re: setoff of secured claims.	0.30
Lenox, B.	12/04/23	Call with D. Schwartz, D. Fike and K. Ross re claims workstream updates for 12/4	0.60
Ross, K.	12/04/23	Coordinate call scheduling with creditor's counsel (.1); review claims in connection with same (.2); call with D. Fike, D. Schwartz, B. Lenox re claims workstream as of 12/4 (.5)	0.80
Schwartz, D.Z.	12/04/23	Correspondence with D. Fike, B. Lenox, L. Barefoot, K. Ross re claimants outreach on claims objections 12/4 (0.5); correspondence with D. Fike re claim objection withdrawal 12/4 (0.1); Call with B. Lenox, D. Fike and K. Ross re claims workstream updates for 12/4 (0.6); correspondence with D. Fike, B. Lenox, K. Ross, M. Hatch, J. VanLare, L. Barefoot re claims workstream updates 12/4 (0.5); analysis re updates on setoff issue re secured claims (0.5); review claims analysis re potential objections 12/4 (0.8).	3.00
Weinberg, M.	12/04/23	Reviewed materials related to counterparty's asserted claim (0.4); correspondence with J. Sazant (PR) re same (0.1); correspondence with S. Levander and D. Walker (A&M) re same (0.2).	0.70
Barefoot, L.A.	12/05/23	Call with D. Schwartz, D. Fike (partial), K. Ross, J. Hollembeak (Baird Holm) re claims objections (.2).	0.20
Barefoot, L.A.	12/05/23	Call with D. Schwartz, B. Lenox, K. Ross and D. Fike re claims workstream updates for 12/5 (partial attendance).	0.40
Barefoot, L.A.	12/05/23	Call with S. O'Neal, J. VanLare, B. Hammer, D. Schwartz re secured creditor valuation and setoff issues.	0.90

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/05/23	Call with D. Schwartz re claims updates 12/5.	0.30
Barefoot, L.A.	12/05/23	Review A&M analysis on objection bases for remaining claims (1.1); correspondence with D.Fike, D.Schwartz, K.Ross re same (0.1); revise notice of withdrawal re claims 213 and 291 (0.1); correspondence with D.Fike re same (0.1); correspondence R.Minott, K.Ross, D.Schwartz re proposed language for solicitation re claims subject to objection (0.2); correspondence with K.Ross, D.Schwartz re research on interest calculation re annualized (0.1).	1.70
O'Neal, S.A.	12/05/23	Call with L. Barefoot, J. VanLare, B. Hammer, D. Schwartz re secured creditor valuation and setoff issues (0.9)	0.90
VanLare, J.	12/05/23	Reviewed deck (.2); call with D. Schwartz re setoff issues (.1); call with B. Hammer re same (.3)	0.60
VanLare, J.	12/05/23	Call with J. Sciametta (AM) re claims (.3)	0.30
VanLare, J.	12/05/23	Call with S. O'Neal, L. Barefoot, D. Schwartz, C. Ribeiro and B. Hammer re setoff issues (1.7)	1.70
VanLare, J.	12/05/23	Correspondence re claim settlement with creditor with D. Schwartz (.1)	0.10
Hammer, B.M.	12/05/23	Call with S. O'Neal, L. Barefoot, J. VanLare and D. Schwartz re secured creditor valuation and setoff issues.	0.90
Hammer, B.M.	12/05/23	Call with J. VanLare re treatment of claims with setoff rights.	0.30
Fike, D.	12/05/23	Call with L. Barefoot, D. Schwartz, K. Ross, J. Hollembeak (Baird Holm) re claims objections	0.10
Fike, D.	12/05/23	Correspondence with M. Weinberg and H. Kim re treatment of intercompany claims under the plan	0.10

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	12/05/23	Call with L. Barefoot (partial), D. Schwartz, B. Lenox and K. Ross re claims workstream updates for 12/5	0.50
Fike, D.	12/05/23	Draft notice re withdrawn third omnibus ad hoc group duplicate claims	1.00
Lenox, B.	12/05/23	Call with D. Schwartz re claims updates 12/5	0.20
Lenox, B.	12/05/23	Correspondence with D. Schwartz re: setoff of claims.	0.30
Lenox, B.	12/05/23	Review updates to claim workstream as of 12/5 in advance of call with L. Barefoot.	0.50
Lenox, B.	12/05/23	Call with L. Barefoot (partial), D. Schwartz, K. Ross and D. Fike re claims workstream updates for 12/5	0.50
Ross, K.	12/05/23	Further review claims in advance of call (.5); correspondence with P. Wirtz (A&M) re same (.1); correspondence with D. Schwartz, L. Barefoot, D. Fike, B. Lenox re same (.1); Call with L. Barefoot, D. Schwartz, D. Fike (partial), K. Ross, J. Hollembeak (Baird Holm) re claims objections (.2); Call with L. Barefoot (partial), D. Schwartz, B. Lenox, K. Ross and D. Fike re claims workstream updates for 12/5 (.5)	1.40
Schwartz, D.Z.	12/05/23	Call with L. Barefoot (partial), B. Lenox, K. Ross and D. Fike re claims workstream updates for 12/5 (.5); Call with L. Barefoot, D. Fike (partial), K. Ross, J. Hollembeak (Baird Holm) re claims objections (.2); Call with S. O'Neal, L. Barefoot, J. VanLare, B. Hammer re secured creditor valuation and setoff issues (0.9); Call with B. Lenox re claims updates 12/5 (0.2); Call with J. VanLare re setoff question (0.1); Call with L. Barefoot re claims updates 12/5 (0.3); review notice of claim objection withdrawal 12/5 (0.1); correspondence with M. Hatch, B. Lenox, L. Barefoot, J. VanLare, K. Ross, D. Fike re claims workstream updates 12/5 (0.8);	3.50

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NAME	DATE	DESCRIPTION	HOURS
		research secured creditor issue (0.4).	
Barefoot, L.A.	12/06/23	Call with D. Schwartz re 12/6 claims workstream updates.	0.20
Barefoot, L.A.	12/06/23	Call with D. Schwartz, K. Ross, D. Fike, P. Wirtz (A&M), D. Walker (A&M) and P. Kinealy (A&M) re claims workstream updates for 12/6.	0.50
VanLare, J.	12/06/23	Drafted email to S. O'Neal re potential settlement with claimant (.2)	0.20
Fike, D.	12/06/23	Correspondence with D. Schwartz and Gemini re Gemini omnibus objection inquiry	0.20
Fike, D.	12/06/23	Call with D. Schwartz re claims workstream next steps 12.6	0.10
Fike, D.	12/06/23	Call with J. Margolin (HH) re Gemini claims objection inquiry	0.10
Fike, D.	12/06/23	Call with L. Barefoot, D. Schwartz, K. Ross, P. Wirtz (A&M), D. Walker (A&M) and P. Kinealy (A&M) re claims workstream updates for 12/6	0.50
Fike, D.	12/06/23	Review disclosure statement re voting/allowance provisions (.3); corresp. with L. Barefoot and D. Schwartz re same (.3)	0.50
Fike, D.	12/06/23	Correspondence with M. Weinberg and H. Kim re intercompany claim treatment under the plan	0.20
Fike, D.	12/06/23	Review claims remaining for reconciliation (0.1); prep for meeting re same with R. Carter and T. Wolfe (0.1)	0.20
Fike, D.	12/06/23	Correspondence with claimant re 5th omnibus objection (.5); correspondence with L. Barefoot and A&M team re same (.5)	1.00
Hatch, M.	12/06/23	Call with J. VanLare and D. Schwartz and counterparty's counsel re potential settlement agreement (0.4)	0.40
Ross, K.	12/06/23	Prepare response to creditor inquiry (.7);	1.80

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NAME	DATE	DESCRIPTION	HOURS
		review claim in connection with same (.3); correspondence with D. Schwartz, L. Barefoot re same (.1); correspondence with S. Bremer re same (.1); review additional claims in response to claimant inquiry (.5); correspondence with P. Wirtz (A&M) re same (.1)	
Ross, K.	12/06/23	Call with L. Barefoot, D. Schwartz, D. Fike, P. Wirtz (A&M), D. Walker (A&M) and P. Kinealy (A&M) re claims workstream updates for 12/6	0.50
Schwartz, D.Z.	12/06/23	Call with J. VanLare,, M. Hatch and counterparty's counsel re potential settlement agreement (0.4); Call with L. Barefoot, K. Ross, D. Fike, P. Wirtz (A&M), D. Walker (A&M) and P. Kinealy (A&M) re claims workstream updates for 12/6 (.5); Call with D. Fike re claims workstream next steps 12.6 (.1); correspond to D. Fike, L. Barefoot re Gemini claims (0.3); analysis re claimants' outreach on claims objections 12/6 (0.6); correspond to L. Barefoot, D. Fike, J. VanLare, B. Lenox, M. Hatch, K. Ross re claims workstream updates 12/6 (0.9); call with L. Barefoot re 12/6 claims workstream updates (0.2); review claims for potential objection 12/6 (0.3); analysis re setoff issues 12/6 (0.2).	3.50
Barefoot, L.A.	12/07/23	Call with D. Schwartz, K. Ross, A. Kissner (MoFo) re claims objections.	0.20
Barefoot, L.A.	12/07/23	Correspondence with D.Fike re inquiry from pro se Gemini earn duplicate claimant (0.1); review summary of claims dispute from K.Ross in advance of call with creditor counsel re claims objections(0.2); correspondence with A.Sullivan (Gemini), D.Schwartz, K.Ross, D.Fike re claimant interest calculation dispute (0.3); correspondence with D.Schwartz, K.Ross, D.Fike re potential discovery requests for	1.50

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NAME	DATE	DESCRIPTION	HOURS
		same (0.2); correspondence P.Wirtz (A&M), D.Schwartz, D.Fike, P.Kinealy (A&M) re interest dispute claim objection (0.3); revise proposed response to Gemini user duplicate objection target (0.1); correspondence with J.Berman (Kroll), D.Schwartz, D.Fike re unredacted copies of claims objections (0.1); correspondence with D.Fike, D.Schwartz, K.Ross, B.Lenox re intercompany claims (0.2)	
VanLare, J.	12/07/23	Correspondence to S. O'Neal and D. Schwartz re potential settlement with creditor (.2)	0.20
Fike, D.	12/07/23	Draft reply to claimant re omnibus objection inquiry	0.40
Fike, D.	12/07/23	Correspondence with D. Schwartz re Digital Finance Group claim inquiry	0.70
Fike, D.	12/07/23	Draft response to claimant re claim objection inquiry	0.40
Fike, D.	12/07/23	Correspondence with claimant re omnibus objection inquiry	0.60
Fike, D.	12/07/23	Correspondence with D. Schwartz re AHG master claim analysis	0.60
Fike, D.	12/07/23	Correspondence with D. Schwartz re claims workstream next steps for 12.7	0.50
Fike, D.	12/07/23	Meeting with D. Schwartz, B. Lenox, K. Ross, R. Carter and T. Wolfe regarding claims workstream updates as of 12-7	0.50
Lenox, B.	12/07/23	Meeting with D. Schwartz, K. Ross, D. Fike, R. Carter and T. Wolfe regarding claims workstream updates as of 12-7.	0.50
Ross, K.	12/07/23	Call with L. Barefoot, D. Schwartz, K. Ross, A. Kissner (MoFo) re claims objections (.2)	0.20
Ross, K.	12/07/23	Meeting with D. Schwartz, B. Lenox, K. Ross, D. Fike, R. Carter and T. Wolfe regarding claims workstream updates as of	0.50

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NAME	DATE	DESCRIPTION	HOURS
		12-7	
Ross, K.	12/07/23	Review claims in advance of call with counsel for claimant (.4); correspondence with P. Wirtz (A&M) re same (.2); review claims data provided by same (.2); review 3018 stipulation precedents (.5); draft 3018 stipulation (1.5); review plan in connection with same (.2); revise stipulation draft (.4); correspondence with L. Barefoot re same (.1); correspondence with T. Wolfe and R. Carter re litigation claims analysis (.1).	3.60
Schwartz, D.Z.	12/07/23	Call with L. Barefoot, K. Ross, A. Kissner (MoFo) re claims objections (0.2); Meeting with B. Lenox, K. Ross, D. Fike, R. Carter and T. Wolfe regarding claims workstream updates as of 12-7 (0.5); correspond to L. Barefoot, K. Ross, B. Lenox, M. Hatch, D. Fike, J. VanLare re claims workstream updates 12/7 (0.8); analysis re claimants outreach on claims objection 12/7 (0.3); review claims re potential objections 12/7 (0.3); revise claims workstream task list 12/7 (0.2); research bases for objection to claims 12/7 (0.2).	2.50
Weinberg, M.	12/07/23	Analysis regarding counterparty's asserted claim (0.6); correspondence with D. Walker (A&M) re same (0.3).	0.90
Carter, R.	12/07/23	Meeting with D. Schwartz, B. Lenox, K. Ross, D. Fike, and T. Wolfe regarding claims workstream updates as of 12-7	0.50
Carter, R.	12/07/23	Correspond with D. Fike and T. Wolfe re Genesis claims objections	0.50
Wolfe, T.	12/07/23	Meeting with D. Schwartz, B. Lenox, K. Ross, D. Fike, R. Carter and T. Wolfe regarding claims workstream updates as of 12-7.	0.50
Barefoot, L.A.	12/08/23	Review analysis from D.Fike re AHG master claim (0.3); correspondence with D.Schwartz,	0.70

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NAME	DATE	DESCRIPTION	HOURS
		D.Fike re same (0.1); correspondence with J.Sazant (Proskauer), B.Rosen (Proskauer), D.Fike, D.Schartz re AHG claim reconciliation (0.1); correspondence with R.Minott re inquiries from duplicate Gemini earn claimants (0.1); correspondence with A.Levine, D.Fike, D.Schwartz re employee claim reconciliations (0.1)	
O'Neal, S.A.	12/08/23	Correspondence with J. VanLare re creditor claim issues	0.10
VanLare, J.	12/08/23	Reviewed potential agreement with counterparty (1.4)	1.40
Fike, D.	12/08/23	Review AHG claim reconciliation from A&M	0.80
Fike, D.	12/08/23	Review employee claims for reconciliation or objection and draft summary	2.30
Hatch, M.	12/08/23	Call with L. Cherrone (A&M), J. Sciametta (A&M), J. VanLare (partial), D. Schwartz and B. Lenox re counterparty setoff (0.9)	0.90
Lenox, B.	12/08/23	Revise draft settlement agreement with secured claimant.	0.50
Lenox, B.	12/08/23	Revise draft 9019 settlement motion.	0.80
Lenox, B.	12/08/23	Review M. Hatch revisions to secured creditor set off agreement.	0.30
Lynch, T.	12/08/23	Correspondence to M. Hatch re: settlement language.	0.40
Ross, K.	12/08/23	Correspondence with P. Wirtz (A&M) and P. Kinealy (A&M) re classification of claims (.1); correspondence with D. Fike re same (.1); revise stipulation for estimation of claims for voting purposes (.2); correspondence with L. Barefoot and J. Hollembeak (Baird Holm) re same (.1); correspondence with D. Fike and R. Minott re claimant inquiries (.2); research re calculation of interest rates (1.6)	2.30
Schwartz, D.Z.	12/08/23	Call with L. Cherrone (A&M), J. Sciametta (A&M), J. VanLare (partial), B. Lenox and	3.00

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NAME	DATE	DESCRIPTION	HOURS
		M. Hatch re counterparty setoff (0.9); call with D. Walker (A&M) re setoff analysis (0.2); analysis re employee claims 12/8 (0.3); analysis re 12/8 setoff claims analysis (0.6); correspond to L. Barefoot, K. Ross, D. Fike, B. Lenox, M. Hatch, J. VanLare re 12/8 claims updates (1).	
Schwartz, D.Z.	12/09/23	Correspond to M. Hatch, B. Lenox re setoff agreement updates 12/9.	0.20
Fike, D.	12/10/23	Correspondence with P. Wirtz (A&M) re claimant inquiry	0.30
Schwartz, D.Z.	12/10/23	Correspond to D. Fike re 12/10 claims updates.	0.20
Carter, R.	12/10/23	Correspond with T. Wolfe re Genesis claims objections	0.30
Carter, R.	12/10/23	Review litigation claims objections.	5.20
Barefoot, L.A.	12/11/23	Call with D. Schwartz, D. Fike, K. Ross, P. Wirtz (A&M), P. Kinealy (A&M), J. Sazant (Proskauer), B. Rosen (Proskauer) re reconciliation of ad hoc group master claim.	0.40
Barefoot, L.A.	12/11/23	Meeting with A.Levine, D.Fike, R.Carter, D.Schwartz re Genesis employee claims (0.4); review separation agreements re same.	0.10
Levine, A.M.	12/11/23	Meeting with L. Barefoot, D. Schwartz, D. Fike and R. Carter re Genesis Employee Claims	0.40
VanLare, J.	12/11/23	Call with M. Hatch re 9019 agreement with claimant (.1); reviewed revisions to settlement agreement (.8)	0.90
Fike, D.	12/11/23	Correspondence with K. Ross re gemini duplicates omnibus objection	1.50
Fike, D.	12/11/23	Correspondence with A&M re omnibus objection exhibits	0.50
Fike, D.	12/11/23	Correspondence with D. Schwartz and A&M team re general omnibus objection bases	0.20

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	12/11/23	Correspondence with A&M team re claimant	0.10
Fike, D.	12/11/23	Call with L. Barefoot, D. Schwartz, K. Ross, P. Wirtz (A&M), P. Knealy (A&M), J. Sazant (Proskauer), B. Rosen (Proskauer) re reconciliation of ad hoc group master claim	0.40
Fike, D.	12/11/23	Meeting with L. Barefoot, A. Levine, D. Schwartz, and R. Carter re Genesis Employee Claims	0.40
Fike, D.	12/11/23	Correspondence with P. Wirtz re omnibus claims objection	0.40
Hatch, M.	12/11/23	Call with J. VanLare re counterparty settlement	0.10
Hatch, M.	12/11/23	Correspondence re settlement with counterparty	0.20
Lenox, B.	12/11/23	Revise draft Rule 9019 motion.	1.20
Ross, K.	12/11/23	Call with L. Barefoot, D. Schwartz, D. Fike, P. Wirtz (A&M), P. Kinealy (A&M), J. Sazant (Proskauer), B. Rosen (Proskauer) re reconciliation of ad hoc group master claim (.4); draft fifteenth omnibus objection (1.5); draft sixteenth omnibus objection (2.5); correspondence with D. Fike re same (.1).	4.50
Schwartz, D.Z.	12/11/23	Call with L. Barefoot, D. Fike, K. Ross, P. Wirtz (A&M), P. Kinealy (A&M), J. Sazant (Proskauer), B. Rosen (Proskauer) re reconciliation of ad hoc group master claim (.4); Meeting with L. Barefoot, A. Levine, D. Fike and R. Carter re Genesis Employee Claims (.4); analyze ad hoc group claims (0.6); analysis re claimant outreach on claims objections 12/11 (0.3); analysis re claims for objection 12/11 (0.4); revise setoff agreement with claimant 12/11 (0.4); correspond to M. Hatch, J. VanLare, D. Fike, L. Barefoot, K. Ross re 12/11 claims updates (0.9); review research re potential opposition to claim objection 12/11 (0.4).	3.80

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NAME	DATE	DESCRIPTION	HOURS
Carter, R.	12/11/23	Meeting with L. Barefoot, A. Levine, D. Schwartz, and D. Fike re Genesis Employee Claims	0.40
Carter, R.	12/11/23	Correspond with D. Fike and T. Wolfe re Genesis claims objections	0.50
Wolfe, T.	12/11/23	Review three creditors' proofs of claim.	0.80
Wolfe, T.	12/11/23	Review DCG, DCGI proofs of claim.	1.70
Barefoot, L.A.	12/12/23	Call with S.O'Neal re employee claims.	0.30
Barefoot, L.A.	12/12/23	Correspondence with S.O'Neal, B.Hammer, J.Vanlare, D.Schwartz, B.Lenox re setoff proposal for secured claims (0.3); correspond with J.Gallagher (HS Law), S.O'Neal re release/claim discussion (0.1); correspond with L.Cherrone (A&M), J.Sciametta (A&M) re setoff proposal (0.1); correspond with K.Ross re fifteenth and sixteenth omnibus objections (0.1);	0.60
O'Neal, S.A.	12/12/23	Call with L. Barefoot re employee claims	0.30
O'Neal, S.A.	12/12/23	Correspond with L.Barefoot, D.Schwartz, B.Lenox re presentation and next steps on set off analysis.	0.10
O'Neal, S.A.	12/12/23	Emails with Cleary and A&M team re creditor issues	0.10
O'Neal, S.A.	12/12/23	Call with J. VanLare re creditor and set off issues	0.20
VanLare, J.	12/12/23	Reviewed revisions to settlement agreement and related motion to approve (1.7); call with M. Hatch re same (.2); call with B. Rosen (Proskauer) re same (.2); call with M. Hatch and D. Schwartz re same (.1); call with S. O'Neal re same (.2)	2.40
VanLare, J.	12/12/23	Call with O. Kozlov (counterparty counsel), D. Schwartz, and M. Hatch re counterparty settlement	0.80
Fike, D.	12/12/23	Draft no liability omnibus objection	1.20

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	12/12/23	Call with P. Wirtz (A&M) re no liability omnibus exhibits	0.20
Fike, D.	12/12/23	Correspond with A&M re remaining litigation claims for reconciliation	0.50
Fike, D.	12/12/23	Correspond with C. Maletta (Genesis) and A&M team re employee claims (.6); research re employee claims liability (.6)	1.20
Hatch, M.	12/12/23	Call with O. Kozlov (counterparty counsel), J. VanLare, and D. Schwartz re counterparty settlement	0.80
Hatch, M.	12/12/23	Updated counterparty settlement agreement	1.90
Hatch, M.	12/12/23	Call with J. VanLare re settlement (0.3); reviewing court orders for settlement (0.6)	0.90
Hatch, M.	12/12/23	Drafting counterparty 9019 motion	2.00
Hatch, M.	12/12/23	Drafting setoff deck for special committee	0.20
Ross, K.	12/12/23	Correspond with J. Hollembeak (Baird Holm) re stipulation draft (.1); further draft fifteenth and sixteenth omnibus objections (.5); correspond with D. Schwartz re same (.1); correspond with D. Fike re same (0.1); revise omnibus objections per D. Schwartz comments (.3); correspond with L. Barefoot re same (.1)	1.10
Schwartz, D.Z.	12/12/23	Correspond to J. VanLare, M. Hatch, B. Lenox, D. Fike, K. Ross, L. Barefoot re claims workstream updates 12/12 (1); revise 12/19 round of claims objections (0.5); revise secured creditor 9019 motion (0.3); review secured creditor settlement (0.5); Call with O. Kozlov (creditor counsel), J. VanLare, and M. Hatch re counterparty settlement (0.8); review 12/12 employee claims updates (0.2); meet with D. Fike re 12/12 claims workstream updates (0.1).	3.40
Weinberg, M.	12/12/23	Correspondence with M. Hatch re counterparty setoff issues.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	12/12/23	Review individual plaintiff litigation proofs of claim (2.3); analyze same proofs of claim (1.3); correspond with R. Carter re: same (0.3).	3.90
Wolfe, T.	12/12/23	Review litigation proofs of claims.	1.00
Barefoot, L.A.	12/13/23	Telephone call with P. Meltzer (creditor counsel) re omnibus claims objections.	0.10
Barefoot, L.A.	12/13/23	Call with D. Schwartz, D. Fike, K. Ross, P. Kinealy (A&M), P. Wirtz (A&M), D. Walker (A&M), J. Pogorzelski (A&M) re claims workstream updates for 12/13.	0.20
Barefoot, L.A.	12/13/23	Call with D. Schwartz re claims updates 12/13.	0.30
Barefoot, L.A.	12/13/23	Correspondence C.Maletta (Genesis), D.Fike, D.Schwartz re employee claims (0.1); correspondence D.Schwartz, J.Sciametta (A&M), D.Walker (A&M), L.Cherrone (A&M), B.Lenox, S.O'Neal re secured creditor setoff analysis (0.3); correspondence J.Hollembeak (Baird Holm), K.Ross, D.Schwartz re claims objection re interest calculation (0.3); correspondence D. Fike re seventeenth omnibus claims objection (0.1).	0.80
O'Neal, S.A.	12/13/23	Partial attendance at Meeting with K. Ross, D. Fike, R. Carter and T. Wolfe regarding claims workstream updates as of 12-13	0.10
VanLare, J.	12/13/23	Reviewed revisions to 9019 settlement agreement (.5)	0.50
Hammer, B.M.	12/13/23	Addressed questions re setoff.	0.30
Fike, D.	12/13/23	Prep for A&M call re claims workstream (.4); Call with L. Barefoot, D. Schwartz, K. Ross, P. Kinealy (A&M), P. Wirtz (A&M), D. Walker (A&M), J. Pogorzelski (A&M) re claims workstream updates for 12/13 (.2)	0.60
Fike, D.	12/13/23	Correspondence with conflicts attorneys re claimant conflicts check	0.20

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	12/13/23	Meeting with D. Schwartz re litigation claims reconciliation next steps	0.30
Fike, D.	12/13/23	Correspondence with M. Hatch re setoff language for lift stay motion with respect to setoff claims	0.10
Fike, D.	12/13/23	Correspondence with Kroll and A&M teams re filing of omnibus objections on nov. 19	0.20
Fike, D.	12/13/23	Draft no liability omnibus objection (1); corresp. with A&M re claimant inquiry (.7)	1.70
Fike, D.	12/13/23	Meeting with K. Ross, R. Carter, S. O'Neal and T. Wolfe regarding claims workstream updates as of 12-13	0.70
Hatch, M.	12/13/23	Updating counterparty settlement agreement	1.80
Ross, K.	12/13/23	Call with L. Barefoot, D. Schwartz, D. Fike, P. Kinealy (A&M), P. Wirtz (A&M), D. Walker (A&M), J. Pogorzelski (A&M) re claims workstream updates for 12/13 (.2)	0.20
Ross, K.	12/13/23	Meeting with D. Fike, R. Carter and T. Wolfe regarding claims workstream updates as of 12-13	0.70
Ross, K.	12/13/23	Correspondence w/ J. Hollembeak (Baird Holm) re stipulation (.1); review same (.3); Correspondence with D. Schwartz re claims settlement inquiry (.1); Correspondence with L. Barefoot re same (.1)	0.60
Schwartz, D.Z.	12/13/23	Call with L. Barefoot re claims updates 12/13 (0.3); Call with L. Barefoot, D. Fike, K. Ross, P. Kinealy (A&M), P. Wirtz (A&M), D. Walker (A&M), J. Pogorzelski (A&M) re claims workstream updates for 12/13 (.2); Meeting with D. Fike re litigation claims reconciliation next steps (.3); call with D. Walker (A&M) re setoff analysis 12/13 (0.2); analysis re setoff impact on claims analysis 12/13 (0.6); correspond to L. Barefoot, M. Hatch, J. VanLare, D. Fike, K. Ross, B. Hammer re 12/13 claims workstream updates	3.20

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NAME	DATE	DESCRIPTION	HOURS
		(1); review claims objections for filing 12/19 (0.2); analysis re claimants' outreach on claims objections 12/13 (0.2); call with M. Hatch re setoff agreement analysis 12/13 (0.2).	
Carter, R.	12/13/23	Meeting with K. Ross, D. Fike, and T. Wolfe regarding claims workstream updates as of 12-13	0.70
Wolfe, T.	12/13/23	Meeting with K. Ross, D. Fike, R. Carter and T. Wolfe regarding claims workstream updates as of 12-13.	0.70
Barefoot, L.A.	12/14/23	Call with T.Kessler re securities proofs of claim.	0.10
Barefoot, L.A.	12/14/23	Call with S. O'Neal, J. VanLare, B. Hammer, D. Schwartz, B. Lenox and M. Hatch re counterparty settlement and claims setoff.	0.50
Barefoot, L.A.	12/14/23	Correspondence J.Hollembeak (Baird), K.Ross, D.Schwartz re claims objection re interest calculation (0.2); Correspondence K.Ross, S.O'Neal, J.Vanlare re Coinsource schedule amendment (0.2); Correspondence B.Tichenor (Moelis), M.DiYanni (Moelis), K.Ross, S.O'Neal re same (0.2); Correspondence A.Sullivan (Genesis), S.Cascante (A&M) re same (0.1); further review/revision to fifteenth and sixteenth omnibus objections (0.4); Correspondence D.Fike, D.Schwartz, K.Ross re same (0.2); review D.Fike analysis re remaining litigation proofs of claim (0.6); Correspondence D.Fike re same (0.1); analyze options re securities litigation proofs of claim (0.4); Correspondence D.Fike, K.Ross, B.Lenox, D.Schwartz re same (0.2); review D.Fike analysis re Gemini earn arbitration proof of claim (0.3);	2.90
Kessler, T.S.	12/14/23	Call with L. Barefoot re securities proofs of claim (.1); Review analogous case law for same (.2); Correspondence to L. Barefoot re:	0.50

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NAME	DATE	DESCRIPTION	HOURS
		same (.2)	
VanLare, J.	12/14/23	Call with D. Islim (Genesis) , A. Pretto-Sakmann (Genesis), M. Lepow (Genesis), A. Sullivan (Genesis), J. VanLare, B. Lenox and M. Hatch re counterparty settlement (0.6)	0.60
VanLare, J.	12/14/23	Follow-up correspondence to M. Hatch and B. Lenox re creditor settlement (.2)	0.20
VanLare, J.	12/14/23	Correspondence to H. Kim re settlement agreement (.1)	0.10
VanLare, J.	12/14/23	Call with J. Sazant (Proskauer) re creditor settlement (.2)	0.20
VanLare, J.	12/14/23	Call with S. O'Neal, L. Barefoot, B. Hammer, D. Schwartz, B. Lenox and M. Hatch re counterparty settlement and claims setoff (0.5)	0.50
Hammer, B.M.	12/14/23	Reviewed setoff language.	0.20
Hammer, B.M.	12/14/23	Call with S. O'Neal, L. Barefoot, J. VanLare, B. Hammer, D. Schwartz, B. Lenox and M. Hatch re counterparty settlement and claims setoff.	0.50
Fike, D.	12/14/23	Correspondence with L. Barefoot re Lehman decision impact on securities cases re affiliates (.1); review Lehman decision (.4)	0.50
Fike, D.	12/14/23	Correspondence with D. Schwartz re claims objection draft next steps	0.30
Fike, D.	12/14/23	Correspondence with A&M re LUNA claims	0.10
Fike, D.	12/14/23	Revise Seventeenth omnibus objection re edits from L. Barefoot	0.60
Fike, D.	12/14/23	Correspondence with B. Lenox re litigation claims reconciliation next steps	0.10
Fike, D.	12/14/23	Correspondence with D. Schwartz and conflicts attorneys re conflicts check for claimants re omnibus objections	0.20
Fike, D.	12/14/23	Draft email for L. Barefoot re litigation claim summary (1); Correspondence with L.	2.40

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NAME	DATE	DESCRIPTION	HOURS
		Barefoot re next steps (1.4)	
Hatch, M.	12/14/23	Call with D. Islim (Genesis) , A. Pretto-Sakmann (Genesis), M. Lepow (Genesis), A. Sullivan (Genesis), J. VanLare and B. Lenox re counterparty settlement (0.6)	0.60
Hatch, M.	12/14/23	Correspondence with A&M re counteparty settlement	0.80
Hatch, M.	12/14/23	Reviewing AHG and UCC comments to settlement agreements	0.90
Hatch, M.	12/14/23	Call with S. O'Neal, L. Barefoot, J. VanLare, B. Hammer, D. Schwartz and B. Lenox re counterparty settlement and claims setoff (0.5)	0.50
Lenox, B.	12/14/23	Call with S. O'Neal, L. Barefoot, J. VanLare, B. Hammer, D. Schwartz, and M. Hatch re counterparty settlement and claims setoff	0.50
Lenox, B.	12/14/23	Correspondence to counsel for creditor re: setoff.	0.10
Lenox, B.	12/14/23	Correspondence to D. Schwartz re: claims updates as of 12/14.	0.10
Lenox, B.	12/14/23	Call with D. Schwartz and B. Lenox re: claims workstream updates as of 12.14	0.30
Minott, R.	12/14/23	Call w/ K. Ross re claim valuation for purposes of voting	0.20
Ross, K.	12/14/23	Call with R. Minott re claim valuation for purposes of voting (.2); Correspondence with D. Schwartz and B. Lenox re stipulation (.1); Correspondence with L. Barefoot re same (.1); review claimant inquiries (.2); review question re reballoting after stipulation filing (.3); Correspondence with R. Minott re same (.2); Correspondence with D. Fike re same (.2); Correspondence with A. Orchowski (Kroll) re same (.2); final review of stipulation in preparation for filing (1); coordinate finalization and filing of same (1); Correspondence with T. Wolfe re service of	4.00

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NAME	DATE	DESCRIPTION	HOURS
		stipulation (.2); review service requirements for redacted documents (.3).	
Schwartz, D.Z.	12/14/23	Call with B. Lenox re: claims workstream updates as of 12.14 (.3); Call with S. O'Neal, L. Barefoot, J. VanLare, B. Hammer, B. Lenox and M. Hatch re counterparty settlement and claims setoff (0.5); revise deck re setoff analysis (0.3); analysis re secured creditor agreement logistics 12/14 (0.5); correspond to L. Barefoot, J. VanLare, D. Fike, K. Ross, M. Hatch, B. Lenox re claims workstream updates 12/14 (1); review claims for objection 12/14 (0.4).	3.00
Wolfe, T.	12/14/23	Confirm FTX settlement resolution of claims.	0.10
Tung, G.	12/14/23	Applying redactions to stipulations per K. Ross	0.50
Barefoot, L.A.	12/15/23	Meeting with D. Schwartz, B. Lenox, K. Ross, D. Fike, T. Wolfe and R. Carter re claims workstream updates as of 12/15.	0.50
Barefoot, L.A.	12/15/23	Conference call J.Gallagher (HS Law), S.Eckhaus (HS Law), S.O'Neal re claims allowance and distribution process.	0.40
Barefoot, L.A.	12/15/23	E. Hengel (BRG), M. Galfus (BRG), P. Wirtz (A&M), P. Kinealy (A&M), D. Walker (A&M), A. Parra Criste (W&C), D. Schwartz re claims workstream updates 12/15.	0.50
Barefoot, L.A.	12/15/23	Call D. Schwartz re 12/15 claims workstream updates.	0.10
Barefoot, L.A.	12/15/23	Correspondence with S.Eckhaus (HS Law), S.O'Neal, J.Gallagher (HS Law) re claims allowance and distribution process (0.1); correspondence with P.Wirtz (A&M), D.Schwartz, P.Kinealy (A&M) re materials for UCC claims call of 12.15 (0.1); correspondence with K.Ross, D.Schwartz, B.Lenox, D.Fike re exhibits for 15th and 16th omni objections (0.1); correspondence with K.Ross re surviving claim language for 15th	1.30

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NAME	DATE	DESCRIPTION	HOURS
		omnibus objection draft (0.2); review analysis from J.Brownstein re indemnification claims (0.2); revise draft seventeenth omnibus objection (0.4); corresp. D.Fike re same (0.2);	
O'Neal, S.A.	12/15/23	Review and comment on set off deck (.8); correspondence with M. Hatch, B.Lenox, L.Barefoot re: same.	1.00
O'Neal, S.A.	12/15/23	Conference call with J.Gallagher (HS Law), S.Eckhaus (HS Law), S.O'Neal, L.Barefoot re claims allowance and distribution process (0.4);	0.40
VanLare, J.	12/15/23	Reviewed revisions to settlement agreement with creditor (.1)	0.10
VanLare, J.	12/15/23	Drafted correspondence to creditor (.1)	0.10
Hammer, B.M.	12/15/23	Reviewed and commented on setoff deck	0.50
Fike, D.	12/15/23	Correspondence with conflicts attorneys re late filed claims conflicts check re omnibus objections	0.10
Fike, D.	12/15/23	Call with claimant re claim objection inquiry	0.30
Fike, D.	12/15/23	Call with D. Schwartz, M. Weinberg, D. Walker (A&M) and P. Kinealy (A&M) re asserted LUNA claims	0.30
Fike, D.	12/15/23	Correspondence with D. Schwartz, B. Lenox and K. Ross litigation claims re next steps for 12/17	0.70
Fike, D.	12/15/23	Correspondence with claimant re claim withdrawal	0.40
Fike, D.	12/15/23	Revise 17th omnibus objection re no liability for released employee claim	1.80
Fike, D.	12/15/23	Call with D. Schwartz, B. Lenox, K. Ross re setoff objection next steps for 12/15	0.40
Fike, D.	12/15/23	Review J. Brownstein research re indemnification under DE law (.5); Correspondence with D. Schwartz re same (.1)	0.60

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	12/15/23	Prep for call with L. Barefoot re litigation claims next steps for 12/17	0.30
Fike, D.	12/15/23	Meeting with L. Barefoot, D. Schwartz, B. Lenox, K. Ross, T. Wolfe and R. Carter re claims workstream updates as of 12/15	0.50
Fike, D.	12/15/23	Correspondence with D. Schwartz re fifteenth, sixteenth and seventeenth omnibus objections; corresp. with UCC and AHG re same	0.20
Fike, D.	12/15/23	Correspondence with claimant re omnibus objection	0.20
Hatch, M.	12/15/23	Reviewing interest calculation for counterparty	0.50
Lenox, B.	12/15/23	Call with D. Schwartz, K. Ross and D. Fike re setoff objection next steps for 12/15	0.40
Lenox, B.	12/15/23	Meeting with L. Barefoot, D. Schwartz, K. Ross, D. Fike, T. Wolfe and R. Carter re claims workstream updates as of 12/15	0.50
Minott, R.	12/15/23	Call with K. Ross re amended schedules	0.30
Ross, K.	12/15/23	Meeting with L. Barefoot, D. Schwartz, B. Lenox, D. Fike, T. Wolfe and R. Carter re claims workstream updates as of 12/15 (.5); correspondence with D. Fike re second round of omnibus claims objections (.2); review status of open points on claims workstream (.2); revise omnibus objection draft per L. Barefoot (.7); correspondence with L. Barefoot and D. Fike re same (.2); correspondence with J. Sazant (Proskauer), B. Rosen (Proskauer) re omnibus objection drafts (.1); correspondence with M. Meises (W&C), C. West (W&C), S. Kaul (W&C) re omnibus objection drafts (.2)	2.10
Ross, K.	12/15/23	Call with D. Schwartz, B. Lenox, and D. Fike re setoff objection next steps for 12/15	0.40
Schwartz, D.Z.	12/15/23	Call with M. Weinberg, D. Fike, D. Walker (A&M) and P. Kinealy (A&M) re asserted LUNA claims (.3); Meeting with L. Barefoot,	4.10

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NAME	DATE	DESCRIPTION	HOURS
		B. Lenox, K. Ross, D. Fike, T. Wolfe and R. Carter re claims workstream updates as of 12/15 (0.5); Call with B. Lenox, K. Ross and D. Fike re setoff objection next steps for 12/15 (.4); review draft claims objections for filing 12/19 (0.3); revise deck re analysis on setoff claims (0.5); analysis re claimants outreach on claims objections next steps (0.3); correspond to J. VanLare, L. Barefoot, B. Lenox, D. Fike, K. Ross, M. Hatch re claims workstream updates 12/15 (1.2); call L. Barefoot re 12/15 claims workstream updates (0.1); E. Hengel (BRG), M. Galfus (BRG), P. Wirtz (A&M), P. Kinealy (A&M), D. Walker (A&M), A. Parra Criste (W&C), L. Barefoot re claims workstream updates 12/15 (0.5).	
Weinberg, M.	12/15/23	Call with D. Schwartz, D. Fike, D. Walker (A&M) and P. Kinealy (A&M) re asserted LUNA claims.	0.30
Carter, R.	12/15/23	Meeting with L. Barefoot, D. Schwartz, B. Lenox, K. Ross, D. Fike, and T. Wolfe re claims workstream updates as of 12/15.	0.50
Wolfe, T.	12/15/23	Meeting with L. Barefoot, D. Schwartz, B. Lenox, K. Ross, D. Fike, and R. Carter re claims workstream updates as of 12/15.	0.50
Barefoot, L.A.	12/16/23	Follow up call with J. VanLare re call with Katten 12/16	0.10
VanLare, J.	12/16/23	Correspondence with H. Kim re creditor settlement (.3)	0.30
Fike, D.	12/16/23	Corresp. with D. Schwartz re claimant inquiry re claims objection	0.20
Schwartz, D.Z.	12/16/23	Correspond to D. Fike re 12/16 claims updates.	0.30
Barefoot, L.A.	12/17/23	Correspondence with M.Meises (W&C) re claims	0.10
VanLare, J.	12/17/23	Reviewed revisions to creditor settlement agreement (.1)	0.10

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	12/17/23	Correspondence with D. Schwartz re claimant inquiry	0.20
Fike, D.	12/17/23	Draft email to Kroll re voting inquiry	0.40
Fike, D.	12/17/23	Corresp. with D. Schwartz and UCC re claims objections revisions	0.30
Kim, H.R.	12/17/23	Reviewing considerations re: creditor claim	0.10
Schwartz, D.Z.	12/17/23	Correspond to D. Fike re 12/17 claims updates.	0.30
Barefoot, L.A.	12/18/23	Review informal claims response from holder of claim 636 (0.2); review D.Fike analysis re claims procedures order provisiosn re same (0.2); correspondence with D.Schwartz, B.Lenox, K.Ross re same (0.1); review analysis re securities class claims (0.3); correspondence with T.Wolfe re same (0.1); correspondence with D.Schwartz, K.Ross re proposed adjournments (0.2); review Cyprus response re Luna (0.3); correspondence with D.Schwartz, K.Ross, B.Lenox, D.Fike re same (0.1); correspondence with K.Ross re schedule amendment (0.2).	1.70
VanLare, J.	12/18/23	Call with D. Islim (Genesis) M. Lepow (Genesis), A. Sullivan (Genesis), O. Kozlov (counterparty), and M. Hatch re counterparty settlement (0.7)	0.70
VanLare, J.	12/18/23	Reviewed background documents in connection with creditor settlement (.8)	0.80
VanLare, J.	12/18/23	Call with D. Schwartz, B. Lenox and M. Hatch re counterparty settlement (0.6)	0.60
Fike, D.	12/18/23	Correspondence with T. Wolfe re securities class action litigation claims summary	0.70
Fike, D.	12/18/23	Call with T. Wolfe regarding drafting claims objection	0.20
Fike, D.	12/18/23	Correspondence with K. Ross, D. Schwartz, Kroll and A&M team re omnibus objections	0.40
Fike, D.	12/18/23	Correspondence with T. Wolfe re duplicate	0.40

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NAME	DATE	DESCRIPTION	HOURS
		securities claims objection	
Fike, D.	12/18/23	Call with P. Wirtz (A&M) re employee claims reconciliation status	0.20
Fike, D.	12/18/23	Correspondence with K. Ross re securities class action claims (.5); review omnibus objections of 12.18 for filing (1)	1.50
Fike, D.	12/18/23	Correspondence with K. Ross re creditor inquiry response log	0.10
Fike, D.	12/18/23	Correspondence with M. Hatch re omnibus objection filings	0.10
Fike, D.	12/18/23	Review LUNA-related contracts re claims workstream	1.80
Fike, D.	12/18/23	Correspondence with L. Barefoot re creditor inquiry from claimant	0.60
Fike, D.	12/18/23	Corresp. with D. Schwartz securities class action claim objection next steps	0.70
Hatch, M.	12/18/23	Call with J. VanLare, D. Schwartz and B. Lenox re counterparty settlement (0.6)	0.60
Hatch, M.	12/18/23	Call with D. Islim (Genesis) M. Lepow (Genesis), A. Sullivan (Genesis), O. Kozlov (counterparty) and J. VanLare re counterparty settlement (0.7)	0.70
Kim, H.R.	12/18/23	Call with P. Wirtz (A&M) re: creditor claim	0.10
Lenox, B.	12/18/23	Call with J. VanLare, D. Schwartz, B. Lenox and M. Hatch re counterparty settlement (0.6)	0.60
Lenox, B.	12/18/23	Correspondence to D. Schwartz and M. Hatch re: set off of claims issues as of 12/18	0.90
Lenox, B.	12/18/23	Review A&M data re: setoff of creditor claims.	0.90
Lenox, B.	12/18/23	Review response to seventh omnibus claims objection	0.70
Lenox, B.	12/18/23	Review of diligence material re: setoff of creditor claims.	1.10
Lenox, B.	12/18/23	Review customized notices for omnibus	0.30

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NAME	DATE	DESCRIPTION	HOURS
		claims objections of 12.18.	
Lenox, B.	12/18/23	Correspondence to J. Berman (Kroll) re: filing of omnibus claims objections.	0.30
Lenox, B.	12/18/23	Review M. Hatch edits to draft rule 9019 motion and related settlement agreement.	0.30
Levander, S.L.	12/18/23	Analysis re resolution of litigation claims	0.80
Ross, K.	12/18/23	Draft creditor inquiry tracking chart (1); review claimant inquiries re omnibus objections (.5); correspondence with D. Fike re same (.1); review D. Schwartz questions re extension of response periods (.3); draft customized notices for fifteenth through seventeenth omnibus objections (1.2); correspondence with J. Berman (Kroll) and P. Wirtz (A&M) re revisions to objection exhibits (.2); review omnibus objection exhibits (.5); correspondence with D. Fike re claims workstream open items (.2); draft request for extension of omnibus objection response deadline (.2) revise customized notices (.5); review claims objection status updates as of 12.18 (.4)	5.10
Ross, K.	12/18/23	correspondence with P. Kinealy (A&M) re amended schedule (.2); correspondence with L. Barefoot re same (.1)	0.30
Schwartz, D.Z.	12/18/23	Review customized notices for 12/19 objection filings (0.1); Call with J. VanLare, B. Lenox and M. Hatch re counterparty settlement (0.6; review analysis 12/18 re litigation claims (0.2); analyze documentation re secured creditor issues and next steps 12/18 (1.2); correspond to B. Lenox, M. Hatch, L. Barefoot, J. VanLare, K. Ross, D. Fike, S. Levander re claims workstream updates 12/18 (1.1); review responses re creditors outreach on claims objections 12/18 (0.3).	3.50
Weinberg, M.	12/18/23	Reviewed materials regarding asserted counterparty claims (0.6); reviewed analysis	1.10

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NAME	DATE	DESCRIPTION	HOURS
		re same (0.3); correspondence with D. Schwartz and D. Fike re same (0.2).	
Wolfe, T.	12/18/23	Call with D. Fike regarding drafting claims objection.	0.20
Wolfe, T.	12/18/23	Review securities class action amended complaint (1.0); correspond with D. Fike re: same (0.3).	1.30
Barefoot, L.A.	12/19/23	Review analysis of claim 1050 from D. Fike (0.3); correspondence D. Fike, K. Ross re same (0.1); final review 15th and 16th omnibus objections (0.3); correspondence D. Fike re same (0.1); correspondence J. Margolin (HHR), D. Fike re master duplicate claims objections (0.1); correspondence K. Ross re counterparty (0.1); correspondence T. Swanson (Moye White), D. Fike re AHG master claims objection (0.1); correspondence D. Fike, M. Meises (W&C) re claim 1050 (0.1)	1.20
Fike, D.	12/19/23	Call with D. Schwartz re claims updates 12/19	0.20
Fike, D.	12/19/23	Correspond with D. Schwartz and M. Weinberg re Luna 2.0 contract analysis (.2); Correspond with chambers re adjournment of Luna 2.0 related claims objection (.2); Correspond with D. Schwartz re adjournment of Claim no. 55 (.4); correspond with AHG re same (1)	1.80
Fike, D.	12/19/23	Review 16th, 17th and 18th omnibus objections (1); prep all omnibus objections for filing (1); serve notices for omnibus objections (.3)	2.30
Fike, D.	12/19/23	Correspondence with J. Sazant (Proskauer) re claim objection inquiry	0.20
Fike, D.	12/19/23	Correspondence with D. Schwartz re list of claims responses received (1.1); correspondence with claimant re claim stipulation (.4)	1.50

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	12/19/23	Call with claimant re claim inquiry (.3); draft email to claimant re same (.6); call with D. Schwartz re same (.1)	1.00
Hatch, M.	12/19/23	Revising creditor 9019 motion	2.10
Lenox, B.	12/19/23	Call w/ S. Levander, D. Schwartz, K. Ross re resolution of litigation claims.	0.60
Lenox, B.	12/19/23	Review proofs of claim re: class action complaints.	0.70
Levander, S.L.	12/19/23	Call with D. Schwartz, B. Lenox, K. Ross re resolution of litigation claims	0.60
Ross, K.	12/19/23	Call with S. Levander, D. Schwartz, B. Lenox re resolution of litigation claims (.6); review status of claims workstream open tasks (.2); correspondence with D. Fike, D. Schwartz re finalization of claims objections for filing (.2)	1.00
Ross, K.	12/19/23	Correspondence with P. Kinealy (A&M) re schedules amendment	0.10
Schwartz, D.Z.	12/19/23	Review final claims objections for filing 12/19 (0.3); correspond to D. Fike, B. Lenox, M. Hatch, J. VanLare, L. Barefoot, K. Ross, M. Meises (W&C) re claims workstream updates 12/19 (0.8); analysis re claimants outreach re objections 12/19 (0.4); analysis re secured creditor claims updates 12/19 (0.3); call with D. Fike re claims updates 12/19 (0.2); Call with S. Levander, B. Lenox, K. Ross re resolution of litigation claims (.6); analysis re litigation claims 12/19 (0.2); revise claims task list 12/19 (0.2)	3.00
Weinberg, M.	12/19/23	Reviewed counterparty response to claim objection (0.4); correspondence with D. Schwartz and D. Fike re claims objections (0.1).	0.50
Wolfe, T.	12/19/23	Correspondence with C. Rivera (Kroll) re: proof of claims.	0.40
Dyer-Kennedy, J.	12/19/23	Prepared Omnibus Objections for filing per D. Fike	0.50

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NAME	DATE	DESCRIPTION	HOURS
Tung, G.	12/19/23	Preparing omnibus objections and exhibits per D. Fike	0.80
Barefoot, L.A.	12/20/23	Correspondence D. Schwartz, S. Kaul (W&C) re 7th omnibus (0.1); correspondence D. Schwartz re DCG related party claims (0.2); review proposed schedule amendment re Coinbase (0.2); correspondence K. Ross re same (0.1); correspondence with holder of claim 253 re Gemini master claim (0.1); review D. Fike analysis re status of claims responses for January 3rd hearing (0.1); review notice of withdrawal re certain claims subject to 7th omnibus (0.1); correspondence K. Ross re same (0.1); review pleading re non-opposition to claims objections (0.2); correspondence D. Schwartz re same (0.1).	1.30
O'Neal, S.A.	12/20/23	Correspondence with D. Schwartz, D. Fike, K. Ross, B. Lenox, L. barefoot re set off protocol	0.20
Fike, D.	12/20/23	Draft stipulation re claimant claim allowance agreement	0.40
Fike, D.	12/20/23	Call with D. Schwartz, B. Lenox, K. Ross, J. Pogorzelski (A&M), D. Walker (A&M), P. Wirtz (A&M) re claims workstream updates for 12/20 (.2); correspondence with D. Schwartz and K. Ross re same (.3)	0.50
Fike, D.	12/20/23	Draft email to L. Barefoot re status of claim objection responses (.5); correspondence with claimant re inquiry (.5)	1.00
Fike, D.	12/20/23	Call with D. Schwartz re 502(e)(1)(b) omnibus claims objection	0.10
Fike, D.	12/20/23	Correspondence with claimant re stipulation	0.30
Hatch, M.	12/20/23	Revising counterparty 9019 motion	0.40
Hatch, M.	12/20/23	Updating 9019 with counterparties	1.00
Lenox, B.	12/20/23	Call with D. Schwartz, K. Ross and D. Fike re J. Pogorzelski (A&M), D. Walker (A&M), P.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Wirtz (A&M) re claims workstream updates for 12/20 (.2); Call with D. Schwartz, K. Ross and D. Fike re claims workstream next steps for 12/20 (.3)	
Lenox, B.	12/20/23	Additional analysis of secured creditor setoffs.	0.50
Lenox, B.	12/20/23	Correspondence to M. Hatch re: proposed settlement with secured creditor.	0.10
Lenox, B.	12/20/23	Revise settlement agreement with secured creditor.	0.70
Ross, K.	12/20/23	Call with D. Schwartz, B. Lenox, and D. Fike re J. Pogorzelski (A&M), D. Walker (A&M), P. Wirtz (A&M) re claims workstream updates for 12/20 (.2); call with D. Schwartz, B. Lenox, K. Ross and D. Fike re claims workstream next steps for 12/20 (.3); draft notice of extension as to certain claimants (.5); draft notice of withdrawal as to certain claimants (.5); correspondence with L. Barefoot, D. Schwartz re same (.1)	1.60
Ross, K.	12/20/23	Review schedule amendment draft (.3); draft notice of amended schedules (.3); correspondence with P. Kinealy (A&M) and L. Barefoot re same (.1)	0.70
Schwartz, D.Z.	12/20/23	Correspond to B. Lenox, J. VanLare, L. Barefoot, D. Fike, M. Hatch, K. Ross, D. Fike re claims workstream updates 12/20 (1.1); call with J. Sazant (Proskauer) re claim reconciliation question (0.1); review notice of adjournment of claim objection (0.1); Call with S. Levander re claims reconciliation questions 12/19 (0.1); Call with B. Lenox, K. Ross and D. Fike re J. Pogorzelski (A&M), D. Walker (A&M), P. Wirtz (A&M) re claims workstream updates for 12/20 (.2); Call with B. Lenox, K. Ross and D. Fike re claims workstream next steps for 12/20 (.3); Call with D. Fike re 502(e)(1)(b) omnibus claims objection (.1); review creditors' filing re no	2.70

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NAME	DATE	DESCRIPTION	HOURS
		objection to claims objection (0.1); analysis re secured creditors' claims reconciliation issues 12/20 (0.5); call with B. Lenox re claims workstream updates 12/20 (0.1).	
Wolfe, T.	12/20/23	Begin drafting omnibus claims objection.	1.70
Wolfe, T.	12/20/23	Research case law on filing amended proofs of claim.	0.90
Barefoot, L.A.	12/21/23	Correspondence K.Ross, A.Kissner (Mofo) re partial withdrawal of 7th omnibus (0.1); correspondence D.Schwartz re claims objection (0.1); correspondence K.Ross, A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re unknown creditor claim (0.1); correspondence with M.Mix (Moco), J.Gottlieb (MoCo) re same (0.1); correspondence M.Meises (W&C), D.Fike re Adjournment of hearing re claim 636 (0.1); review proposed schedule amendment re coinbase (0.2); correspondence K.Ross re same (0.1); correspondence A.Sullivan (Genesis) re same (0.1); review proposed claims allowance stip for creditor subject to 6th omni (0.3); correspondence with D.Fike, D.Schwartz re same (0.2); correspondnece J.Hollembeak (Baird Holm) re opposition to claims objection (0.1); review same (0.5); correspondence K.Ross, Judge Lane chambers re 3018 stipulation (0.1); correspondence with D.Fike, Judge Lane chambers re adjournment of claim 636 (0.1); review notices of adjournment for 3 creditors subject to omnibus objections (0.2); correspondence D.Fike re same (0.1); correspondence K.Ross, M.Meises (W&C), S.Kaul (W&C) re adjournment on claims 405 and 402 (0.1).	2.60
VanLare, J.	12/21/23	Reviewed draft motion for approval under 9019 of settlement with creditor (.5)	0.50
VanLare, J.	12/21/23	Drafted correspondence to counsel to creditor re settlement (.1)	0.10

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NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	12/21/23	Correspondence with Kroll re claims.	0.20
Fike, D.	12/21/23	Draft stipulation re claim allowance (2); Revise re D. Schwartz edits (.2)	2.20
Fike, D.	12/21/23	Request adjournment re claimant	0.40
Fike, D.	12/21/23	Draft notices of adjournment re claim objections	0.80
Kim, H.R.	12/21/23	Call with D. Schwartz re setoff question	0.10
Lenox, B.	12/21/23	Revise omnibus claims objections.	1.20
Lenox, B.	12/21/23	Revise 9019 re settlement with secured creditor.	1.60
Ross, K.	12/21/23	Finalize notice of withdrawal as to certain claims (.3); coordinate filing of same (.3); correspondence with M. Kissinger (MoFo) re same (.1); coordinate service of same (.2); correspondence with A. Sullivan (Genesis) re claims background (.1); correspondence with M. Mix (MoCo) re same (.1); correspondence with B. Lenox and L. Barefoot re new claims objection (.1); finalize stipulation for temporary allowance of claim for voting purposes for submission to court (.4); review redaction issues re same (.4); correspondence with D. Schwartz re same (.1); review claims objection responses (1); review status of claims workstream open tasks (.4)	3.50
Ross, K.	12/21/23	Correspondence with L. Barefoot and A. Sullivan (Genesis) re amended schedule	0.10
Schwartz, D.Z.	12/21/23	Review claims objections oppositions (0.4); analysis re hard fork claims (0.5); review claims allowance stipulation 12.21 (0.2); correspond to L. Barefoot, J. VanLare, B. Lenox, K. Ross, D. Fike, M. Hatch re claims workstream updates 12/21 (1.1); call with H. Kim re setoff question (0.1); analysis re setoff issues 12/21 (0.2); call with J. VanLare re claims workstream updates 12/21 (0.2); call with claimant re reconciliation question	2.80

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NAME	DATE	DESCRIPTION	HOURS
		12/21 (0.1)	
Wolfe, T.	12/21/23	Draft omnibus claims objection.	1.40
Libberton, S.I.	12/21/23	file withdrawal of objection to Claims 458 and 495	0.10
Barefoot, L.A.	12/22/23	Correspondence with chambers, K.Ross re adjournment requests for claims objections (0.1); correspondence with D.Schwartz, S.O'Neal re claims stipulation for allowance of in-kind (0.1); review adjournment notice re 7th omnibus (0.1); correspondence with K. Ross re same (0.1); correspondence with K. Ross, D. Walker (A&M) re Coinsource amendment (0.2); correspondence with B. Rosen (Proskauer), J. Sazant (Proskauer), K.Ross re schedule amendment (0.1); correspondence with M.Meises (W&C), K. Ross re same (0.1).	0.80
O'Neal, S.A.	12/22/23	Call with S. Levander, K. Ross re status and background of certain claims	0.30
O'Neal, S.A.	12/22/23	Correspond with Cleary team re set off issues	0.20
Fike, D.	12/22/23	Draft 502(e)(1)(b) claim objection	4.30
Hatch, M.	12/22/23	Reviewing status of settlement with counterparty	0.50
Hatch, M.	12/22/23	Call with P. Abelson (W&C), A. Parra Criste (W&C) and S. O'Neal, B. Hammer re setoff	0.60
Hatch, M.	12/22/23	Call with B. Hammer re special committee setoff deck	0.20
Hatch, M.	12/22/23	Revising deck re setoff	0.80
Lenox, B.	12/22/23	Call with D. Schwartz re setoff analysis updates 12/22	0.20
Lenox, B.	12/22/23	Claims workstream updates as of 12/22/23	0.50
Lenox, B.	12/22/23	Correspond to D. Schwartz and M. Hatch re: analysis of secured creditor setoff.	0.60
Lenox, B.	12/22/23	Correspond to M. Hatch re: setoff analysis as of 12/22	0.30

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NAME	DATE	DESCRIPTION	HOURS
Levander, S.L.	12/22/23	Call with S. O'Neal, K. Ross re status and background of certain claims	0.30
Levander, S.L.	12/22/23	Analysis re related party claims	0.50
Ross, K.	12/22/23	Call with S. O'Neal, S. Levander re status and background of certain claims	0.30
Ross, K.	12/22/23	Draft notice of adjournment (.3); finalize same (.1); coordinate filing of same (.2); coordinate service of same (.3); correspond with S. Levander, S. O'Neal re scheduling claims related call (.2); review status of objection responses (.3); correspond with B. Lenox, D. Schwartz re same (.1); review open tasks on workstream (.1); correspond with P. Kinealy (A&M), L. Barefoot, and A. Sullivan (Genesis) re schedules amendment (.2); review questions re schedules amendment (.3); correspond with C. West (W&C), S. Kaul (W&C), M. Meises (W&C), J. Sazant (Proskauer), B. Rosen (Proskauer) re schedules amendment (.2)	2.30
Schwartz, D.Z.	12/22/23	Call with D. Walker (A&M), J. Sazant (Proskauer) re claims analysis questions 12/22 (0.6); call with D. Walker (A&M) re claims analysis questions (0.1); correspond to D. Fike, K. Ross, B. Lenox, D. Walker (A&M), D. Islim (Genesis) re claims updates 12/22 (1); review notices of claims adjournments (0.2); Call with B. Lenox re setoff analysis updates 12/22 (0.2).	2.10
Wolfe, T.	12/22/23	Correspond with C. Rivera (Kroll) re: service on notice of adjournment.	0.10
Wolfe, T.	12/22/23	Correspond with B. Lenox on status of claims research.	0.10
Wolfe, T.	12/22/23	Coordinate service of filings related to claims objections' notices of adjournment.	0.20
Wolfe, T.	12/22/23	Prepare notices of adjournment for claims hearing for filing (0.1); correspond with S.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Cheng regarding filing of documents (0.2).	
Libberton, S.I.	12/22/23	file four notices of adjournment of hearing on certain claims, correspond with S. Cheung re: same	0.30
Libberton, S.I.	12/22/23	correspond w/ S. Cheung and court clerk's office re: correcting docket text for withdrawal of objection filed 11/29/23 and two notices of adjournment filed 12/22/23	0.20
Levander, S.L.	12/23/23	Analysis re related party claims	0.50
Schwartz, D.Z.	12/23/23	Review 12/23 secured claims updates.	0.20
Schwartz, D.Z.	12/23/23	Correspond to K. Ross, B. Lenox, D. Fike re claims workstream updates 12/23.	0.30
Wolfe, T.	12/23/23	Analyze securities class action proofs of claim documentation.	2.20
Barefoot, L.A.	12/26/23	Call with S. Rochester (Katten), C. Kemnitz (Katten), D. Davis (Katten), A. Kim (Katten), S. Reisman (Katten), J. VanLare, B. Hammer (partial) and M. Hatch regarding counterparty setoff.	0.60
Barefoot, L.A.	12/26/23	Correspondence K.Ross, J.Hollenbeak (Baird), D.Schwartz regarding voting stipulation (0.1); correspondence D.Fike regarding status of oppositions/responses to claims objections (0.3); correspondence D.Schwartz regarding argument on claims objections (0.1); correspondence J.Margolin (HHR), D.Fike regarding claimant reply on claims (0.3); correspondence D.Walker (A&M), M.Hatch, S.Rochester (Katten) regarding claim amounts (0.2); correspondence S.O'Neal regarding Katten call update (0.3); correspondence K.Ross, J. Hollembeak (Baird Holm) re interest claims dispute (0.3).	1.60
VanLare, J.	12/26/23	Call with S. Rochester (Katten), C. Kemnitz (Katten), D. Davis (Katten), A. Kim (Katten), S. Reisman (Katten), L. Barefoot, B. Hammer	0.70

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NAME	DATE	DESCRIPTION	HOURS
		(partial) and M. Hatch regarding counterparty setoff (0.6); follow-up call with L. Barefoot (.1)	
Hammer, B.M.	12/26/23	Call with S. Rochester (Katten), C. Kemnitz (Katten), D. Davis (Katten), A. Kim (Katten), S. Reisman (Katten), L. Barefoot, J. VanLare, (partial) and M. Hatch regarding counterparty setoff (partial attendance)	0.40
Fike, D.	12/26/23	Review list of DCG-related individuals (.6), draft email regarding same for L. Barefoot and S. O'Neal (1.0)	1.60
Fike, D.	12/26/23	Correspondence with K. Ross regarding creditor claim and updates on claims objection workstream	0.70
Fike, D.	12/26/23	Send DCG related individuals to A&M regarding claims reconciliation	0.50
Fike, D.	12/26/23	Correspondence with D. Schwartz, B. Lenox and K. Ross regarding B. Silbert 502(e)(1)(b) objection	0.30
Fike, D.	12/26/23	Revise 502(e)(1)(b) objection	0.80
Fike, D.	12/26/23	Correspondence with D. Schwartz and claims team regarding status of objections	1.00
Fike, D.	12/26/23	Draft claimant reply to response to Debtors' omnibus objection	3.10
Fike, D.	12/26/23	Correspondence with Hughes Hubbard regarding claim objection	0.50
Hatch, M.	12/26/23	Correspondence with A&M regarding claimant	1.00
Lenox, B.	12/26/23	Review claims workstream updates as of 12.26.	0.40
Ross, K.	12/26/23	Review voting stipulation (.2); correspondece with J. Hollembeak (Baird Holm regarding same) (.1); correspondence with A. Orchowski (Kroll) regarding same (.1); review status of open tasks on claims workstream (.1)	0.50

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	12/26/23	Correspond to B. Lenox, K. Ross, D. Fike, M. Hatch, J. VanLare, L. Barefoot regarding claims workstream updates 12/26 (1.3); review updated setoff analysis 12/26 (0.4); review 12/26 claims objections drafts (0.3).	2.00
Barefoot, L.A.	12/27/23	Call with J. VanLare, D. Schwartz, H. Kim, B. Lenox and D. Fike regarding claim allowance stipulation.	0.10
Barefoot, L.A.	12/27/23	Follow up correspondence D.Schwartz, S.O'Neal re claim allowance (0.1); review/revise draft reply re claim objection (0.6); correspondence B.Lenox, D.Fike re same (0.1); review claims reconciliation proposal from S.Rochester (Katten) (0.4); correspondence D.Walker (A&M) re same (0.3); correspondence D.Fike re same (0.1); correspondence D.Fike, S.O'Neal re related parties claims objection (0.2).	1.30
O'Neal, S.A.	12/27/23	Correspondence with Schwartz and team re claims objection issues	0.30
Fike, D.	12/27/23	Correspondence with A&M regarding claim allowance stipulation	0.30
Fike, D.	12/27/23	Revise claim allowance stipulation and send to claimant	0.40
Fike, D.	12/27/23	Call with D. Schwartz, B. Lenox, K. Ross regarding claims objection workstream updates for 12/27	0.50
Fike, D.	12/27/23	Call with L. Barefoot, J. VanLare, D. Schwartz, H. Kim, B. Lenox regarding stipulation allowing claim	0.10
Fike, D.	12/27/23	Revise 502(e)(1)(b) objection	2.60
Fike, D.	12/27/23	Review claimant reply to claims objection	0.20
Hatch, M.	12/27/23	Reviewing status of settlement with counterparty	0.60
Kim, H.R.	12/27/23	Call with L. Barefoot, J. VanLare, D. Schwartz, H. Kim, B. Lenox and D. Fike	0.10

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NAME	DATE	DESCRIPTION	HOURS
		regarding claim allowance stipulation	
Lenox, B.	12/27/23	Revise omnibus claims objection.	1.00
Lenox, B.	12/27/23	Revise reply to response to claims objection.	1.70
Lenox, B.	12/27/23	Call with L. Barefoot, J. VanLare, D. Schwartz, H. Kim, and D. Fike regarding claim allowance stipulation.	0.10
Lenox, B.	12/27/23	Call with D. Schwartz, K. Ross and D. Fike regarding claims objection workstream updates for 12/27	0.50
Lenox, B.	12/27/23	Correspondence to K. Ross regarding adjournment of claims objection.	0.20
Lenox, B.	12/27/23	Revise draft section 502(e)(1)(B) claims objection.	1.90
Lenox, B.	12/27/23	Review updates to draft settlement agreement with secured creditor.	0.70
Lenox, B.	12/27/23	Additional revisions to reply in support of claims objection.	0.40
Lenox, B.	12/27/23	Call with D. Schwartz regarding 12/27 claims updates (0.1); correspondence to L. Barefoot regarding reply in support of claims objection (.2)	0.30
Lenox, B.	12/27/23	Correspondence to D. Schwartz regarding claims workstream updates as of 12.27	0.30
Lenox, B.	12/27/23	Correspondence to J. VanLare regarding negotiations with secured creditor.	0.30
Levander, S.L.	12/27/23	Analysis re related party claims	1.50
Ross, K.	12/27/23	Call with D. Schwartz, B. Lenox, and D. Fike regarding claims objection workstream updates for 12/27 (.5); correspondence with R. Minott, B. Lenox, L. Barefoot regarding schedules amendment (.2); final review of amended schedule (.3); correspondence with P. Kinealy (A&M) regarding same (.2); correspondence with L. Barefoot regarding	1.60

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NAME	DATE	DESCRIPTION	HOURS
		same (.1); coordinate filing of same (.3)	
Schwartz, D.Z.	12/27/23	Correspond to B. Lenox, M. Hatch, K. Ross, D. Fike, L. Barefoot, J. VanLare re 12/27 claims workstream updates (0.9); Call with B. Lenox, K. Ross and D. Fike regarding claims objection workstream updates for 12/27 (.5); Call with L. Barefoot, J. VanLare, H. Kim, B. Lenox and D. Fike regarding claim allowance stipulation (.1); analysis 12/27 regarding setoff issues (0.3); call with B. Lenox regarding 12/27 claims updates (0.1); review claim objection response regarding Claimant (0.2); analysis regarding claims allowance considerations 12/27 (0.2).	2.30
Barefoot, L.A.	12/28/23	Review/revise draft 502(e)(1)(B) objection (0.6); correspondence B.Lenox, D.Fike re same (0.2).	0.80
Barefoot, L.A.	12/28/23	Correspondence with D.Fike, claim holder re stipulation on claim allowance (0.2); correspondence with J.Hollenbeak (Baird), B.Lenox re proposed adjournment (0.1); correspondence with S.Reisman (Katten) re creditor claims (0.1); review D.Fike analysis re related parties claims objection plan (0.3); correspondence with D.Schwartz, S.O'Neal re proposed orders (0.2); correspondence with B.Lenox, S.Levander re potential complaint claims objection (0.3); review B.Lenox Analysis re Gemini info sharing protocol (0.2); review revised proposed order re 6th omnibus (0.2); correspondence with K.Ross re additional no liability objections (0.2); correspondence with D.Fike, B.Lenox re reply to claims objection (0.1); review notice of withdrawal as to 7th and 6th claims objections (0.1); correspondence with D.Fike, A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re 502(e)(1)(b) objection draft (0.1); correspondence C.West (W&C), S.Kaul (W&C) re 502(e)(1)(b) objection (0.1).	2.20

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/28/23	Further review and comment on omnibus objection order	0.20
O'Neal, S.A.	12/28/23	Correspondence with Cleary team re set off issues and timing	0.20
O'Neal, S.A.	12/28/23	Correspondence with D. Fike, K.Ross, B.Lenox, L.Barefoot team re claims objection issues (.2); review and comment on claims objection order (.2)	0.40
O'Neal, S.A.	12/28/23	Call with D. Fike re claims objection issues	0.30
VanLare, J.	12/28/23	Revised draft motion to approve settlement with Babel (.4)	0.40
Fike, D.	12/28/23	Correspondence with D. Gretz and N. Maisel re BGL memo	0.40
Fike, D.	12/28/23	Draft notices of withdrawal re claims objections (1); draft revised proposed orders for sixth and seventh omnibus objections (2); revise re edits from B. Lenox, D. Schwartz and L. Barefoot (1)	4.00
Fike, D.	12/28/23	Revise 502e1b objection re L. Barefoot edits (1.0); circulate same to client, UCC, AHG (0.2)	1.20
Fike, D.	12/28/23	Revise proposed orders re D. Schwartz edits (.3); review models (.3); revise Jan. 3 hearing agenda re omnibus objections (.7)	1.30
Fike, D.	12/28/23	Call with D. Schwartz and B. Lenox re modify and allow omnibus objection revisions from S. O'Neal	0.20
Fike, D.	12/28/23	Draft email to S. O'Neal and L. Barefoot re modify and allow objection revisions (.2); correspondence with D. Schwartz and B. Lenox re same (.5)	0.70
Fike, D.	12/28/23	Research re claim regarding amendment to claims (2.5); correspondence with D. Schwartz re same (.5)	3.00
Fike, D.	12/28/23	Revise claim allowance stipulation	0.20

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	12/28/23	Correspondence with S. O'Neal re claims objections strategy for 12/28	0.40
Fike, D.	12/28/23	Correspondence with S. O'Neal re claims objections	0.10
Lenox, B.	12/28/23	Call with D. Schwartz and D. Fike re modify and allow omnibus objection revisions from S. O'Neal	0.30
Lenox, B.	12/28/23	Correspondence to counterparty re: adjournment of claims objection.	0.40
Lenox, B.	12/28/23	Call with D. Schwartz re: claims workstream update 12/28.	0.20
Lenox, B.	12/28/23	Correspondence to D. Schwartz and D. Fike re: reply in support of claims objection.	0.30
Lenox, B.	12/28/23	Revise reply in support of claimant response to claims objection.	1.10
Lenox, B.	12/28/23	Review notice of adjournment of claims objection.	0.10
Lenox, B.	12/28/23	Review notice of withdrawal of objection to certain claims.	0.20
Lenox, B.	12/28/23	Revise 502(e)(1)(B) claims objection.	0.80
Ross, K.	12/28/23	Coordinate service of schedules amendment (.5); correspondence with P. Boiko re same (.1); correspondence with B. Lenox re no liability omni objection (.1); correspondence with D. Fike re setoff motion (.1)	0.80
Schwartz, D.Z.	12/28/23	Call with B. Lenox and D. Fike re modify and allow omnibus objection revisions from S. O'Neal (0.2); Call with S. O'Neal re claims objections analysis 12/28 (0.2); revise seventh omnibus objection proposed order (0.3); review litigation claims 12/28 (0.3); analysis re 12/28 setoff issues and next steps (0.5); correspond to L. Barefoot, S. O'Neal, K. Ross, D. Fike, B. Lenox, M. Hatch, J. VanLare re 12/28 claims workstream updates (1.3).	2.80
Schwartz, D.Z.	12/28/23	Call with B. Lenox re claims workstream	0.20

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NAME	DATE	DESCRIPTION	HOURS
		update 12/28	
Tung, G.	12/28/23	Coordinating mailing of claims stipulations per D. Fike	1.70
Tung, G.	12/28/23	Preparing claims stipulations for filing per D. Fike	1.00
Boiko, P.	12/28/23	Supervise filing of Notice of Filing of Stipulation and Order by and Between the Debtors and the Holder of Claim No. 1050 (0.2); confer with D. Fike and J. Olukotun re same (0.1)	0.30
Olukotun, J.I.	12/28/23	File Notice of Filing of Stipulation and Order in USBC/SDNY: Genesis Global Holdco (0.2); confer P. Boiko (0.1)	0.30
Barefoot, L.A.	12/29/23	Correspondence with S.Reismann (Katten), S.Rochester (Katten), B.Lenox re claims reconciliation (0.1); correspondence with D.Schwartz, S.O'Neal re revisions to order for claims objection (0.1); review further revised draft reply brief re claimant (0.3); correspondence with B.Lenox re same (0.1); correspondence with creditor, B.Lenox, K.Ross (0.1); correspondence with K.Ross re next steps on insufficient information claim objection (0.1); correspondence with A.Pretto-Sakmann (Genesis) re 502(e)(1)(B) objection (0.1); review draft partial withdrawal of 6th omnibus claims objection (0.1); review/revise January 3rd hearing agenda (0.1); correspondence with M.Hatch re same (0.1).	1.20
O'Neal, S.A.	12/29/23	Correspondence with Cleary and A&M team re set off issues	0.10
Fike, D.	12/29/23	Research models for revised proposed omnibus.	0.30
Fike, D.	12/29/23	Draft notices of appearance for D. Fike and D. Schwartz	1.00
Fike, D.	12/29/23	Revise January 3 hearing agenda re claims	0.90

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NAME	DATE	DESCRIPTION	HOURS
		objection workstream (.5); correspondence with M. Hatch and B. Lenox re same (.4)	
Lenox, B.	12/29/23	Correspondence to P. Wertz (A&M) re: non-debtor potential causes of action.	0.20
Lenox, B.	12/29/23	Correspondence to counteprarty re: setoff of secured claims.	0.30
Lenox, B.	12/29/23	Correspondence to claimant re: potential withdrawal of response to claims objection.	0.30
Lenox, B.	12/29/23	Correspondence to D. Schwartz re: revisions to setoff language in plan supplement.	0.30
Lenox, B.	12/29/23	Coordinate filing to reply in support of claims objection.	0.30
Lenox, B.	12/29/23	Correspondence to K. Ross re: setoff claims objection.	0.30
Ross, K.	12/29/23	Call with B. Lenox re setoff motion (.2); correspondence with P. Wirtz (A&M) re insufficient documentation omnibus claims objection (.2); correspondence with D. Fike, D. Schwartz, B. Lenox re same (.2); review claims procedures order (.2); Correspondence with D. Fike re setoff motion (.1); review background materials in connection with setoff motion (.8); begin drafting same (.4).	2.10
Schwartz, D.Z.	12/29/23	Correspond to L. Barefoot, B. Lenox, K. Ross, D. Fike, M. Hatch, J. VanLare re claims workstream updates 12/29 (1.1); revise proposed order re claims objections (0.2); review notices of withdrawal 12/29 re claims objections (0.2); analyze 502e1b objection 12/29 (0.2); analysis re setoff issues 12/29 (0.3); review claimant responsive claim objection brief (0.3).	2.30
Gallagher, A.	12/29/23	Prepared Omnibus Objection Reply per B. Lenox	0.50
Tung, G.	12/29/23	Coordinating mailing of claims stipulations per D. Fike	1.30

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NAME	DATE	DESCRIPTION	HOURS
Tung, G.	12/29/23	Preparing revised proposed orders for filing per D. Fike	1.10
Tung, G.	12/29/23	Preparing notices of appearance for filing per D. Fike	1.00
Boiko, P.	12/29/23	Supervise preparation and delivery of unredacted and sealed versions of Claims Allowance Stipulation (0.2); confer with G. Tung and J. Olukotun re same (0.1).	0.30
Boiko, P.	12/29/23	Supervise e-filing of Reply in Support of the Fifth Omnibus Objection (0.1); confer with S. Libberton re same (0.1).	0.20
Cheung, S.Y.	12/29/23	Supervise filing of Notice of Withdrawals (0.1); confer with S.Libberton re the same (0.1).	0.20
Cheung, S.Y.	12/29/23	Supervise filing of Revised Proposed Orders re Sixth and Seventh Omnibus Objection.	0.10
Libberton, S.I.	12/29/23	File notices of withdrawal to two claims (0.2); correspond with S. Cheung re: same (0.1)	0.30
Libberton, S.I.	12/29/23	File notices of appearance for D. Schwartz and D. Fike (0.1); correspond with S. Cheung re: same (0.1)	0.20
Libberton, S.I.	12/29/23	Correspond with D. Fike, S. Cheung re: incorrect date given in notices of revised proposed orders	0.10
Libberton, S.I.	12/29/23	File two notices of revised proposed orders, correspond with S. Cheung re: same	0.30
Libberton, S.I.	12/29/23	File reply re claim 747, correspond with P. Boiko re: same	0.20
Olukotun, J.I.	12/29/23	Arrange for delivery of copy of order granting Motion for entry of an order and notice of filing of stipulation for 23-bk-10063 via FedEx.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	01/02/24	Call with D. Schwartz re 1/2 claims updates.	0.20
Barefoot, L.A.	01/02/24	Correspondence with J. Hollembeak (Baird), B. Lenox, K. Ross re 7th omni reply (0.2); follow up correspondence with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), D.Fike re 502(e)(1)(b) objection (0.1); correspondence with M. Meises (W&C), D.Fike re exhibits for claims objections (0.1); correspondence with D. Walker (A&M), D. Schwartz re large secured creditor claim reconciliation (0.3); review UCC comments re 502(e)(1)(b) objection (0.2); correspondence with D. Fike re same (0.1); correspondence T. Wolfe, D. Fike, K. Ross re additional claims objections hearing dates (0.1); correspondence with T. Powell (Dinsmore), D.Fike re 7th omni objection (0.1); correspondence with L. Ebanks (SDNY), D.Fike re proposed adjournment re 18th omni (0.1); correspondence with A .Pretto-Sakmann (Genesis) re questions on 502(e)(1)(b) objection (0.2).	1.50
VanLare, J.	01/02/24	Call with O. Kozlov (creditor counsel) re claim	0.40
Schwartz, D.Z.	01/02/24	Correspond to B. Lenox, M. Hatch, D. Fike, K. Ross, L. Barefoot, J. VanLare re 1/2 claims updates (1.3); review 502(e)(1)(b) objection (0.3); call with L. Barefoot re 1/2 claims updates (0.2); call with B. Lenox, D. Fike re 1/2 claims updates (0.2); call with B. Lenox re oral argument prep re claims objections (0.1).	2.10
Fike, D.	01/02/24	Correspondence with A. Sakmann (Genesis) re 502(e)(1)(b) objection (.3); correspondence with UCC re same (.3); draft customized notice re same (0.2); revise objection re UCC edits and file (1.0)	1.80
Fike, D.	01/02/24	Call with D. Schwartz and B. Lenox re 1/2 claims updates	0.20
Fike, D.	01/02/24	Draft script for presentment of third through	2.30

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NAME	DATE	DESCRIPTION	HOURS
		fourteenth omnibus objections at 1/3 hearing (2.0); correspondence with B. Lenox and D. Schwartz re same (.3)	
Fike, D.	01/02/24	Correspondence with D. Schwartz and chambers re request to adjourn claim 493 (.1); draft email to chambers re same (.1)	0.20
Fike, D.	01/02/24	Revise eighteenth omnibus objection re UCC edits (2.0); correspondence with S. Saran, J. Dyer-Kennedy, A. Gallagher, G. Tung, B. Cyr and S. Cheung and Kroll team for filing of same (2.1)	4.10
Lenox, B.	01/02/24	Begin preparation for January 3 hearing.	1.10
Lenox, B.	01/02/24	Coordinate filing of section 502(e)(1)(B) claims objection.	0.60
Lenox, B.	01/02/24	Call with D. Schwartz and D. Fike re 1/2 claims updates	0.20
Lenox, B.	01/02/24	Correspondence with K. Ross re: adjournment of certain claims subject to claims objections.	0.60
Lenox, B.	01/02/24	Correspondence to D. Fike re: filing of section 502(e)(1)(B) claims objection.	0.60
Lenox, B.	01/02/24	Review 5th, 6th, 7th claims objection in preparation for January 3 hearing.	3.10
Ross, K.	01/02/24	Review P. Wirtz (A&M) analysis of no liability claims (.4); correspondence with P. Wirtz (A&M), D. Schwartz, B. Lenox re same (.1); draft response to claimant re adjournment (.4); correspondence with D. Schwartz and B. Lenox re same (.1); correspondence with L. Barefoot re same (.1); review declaration for claims objection (.2); correspondence with D. Fike re same (.2); correspondence with D. Fike re omni objections for filing and status of workstream (.2); draft no liability omni objection (1.1); review status of open tasks (.2)	3.00
Wolfe, T.	01/02/24	Correspond with K. Ross re: claims objection hearing (0.2); correspond with L. Ebanks, C.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Azzaro (Chambers) re: same (0.1).	
Wolfe, T.	01/02/24	Call with C. Azzaro (Bankruptcy Court) regarding claims objections hearings.	0.10
Dyer-Kennedy, J.	01/02/24	Assisted D. Fike with the Motion for Objection to Omnibus Claims filing	1.30
Gallagher, A.	01/02/24	Proofread Objection per D. Fike	1.50
Gallagher, A.	01/02/24	Prepared edits to Objection per D. Fike	2.50
Tung, G.	01/02/24	Preparing 502(e)(1)(b) for filing per D. Fike	1.00
Tung, G.	01/02/24	Assistance with 502(e)(1)(b) filing per D. Fike	1.80
Beriss, M.	01/02/24	Registering participants for 1/3 hearing in USBC/SDNY: Genesis Global Holdco, 23-10063.	0.80
Boiko, P.	01/02/24	E-file Debtors' 18th Objection to Certain Claims (0.2); confer with D. Fike re same (0.1)	0.30
Barefoot, L.A.	01/03/24	Call with D. Schwartz, K. Ross, D. Fike, D. Walker (A&M), P. Wirtz (A&M), and P. Kinealy (A&M) re claims workstream updates for 1/3.	0.30
Barefoot, L.A.	01/03/24	Call with D. Schwartz re claims workstream updates 1/3.	0.30
Barefoot, L.A.	01/03/24	Correspondence with K. Ross re proposed no liability claims carve back (0.2); review additional UCC comments to form of claims objection orders (0.1); correspondence with M. Meises (W&C), D. Fike re same (0.1); correspondence with P. Kinealy (A&M), D. Fike, D. Schwartz re proposed adjournment to 1.18 (0.1); correspondence with S. O'Neal, J. Vanlare, D. Schwartz re form of order reservation of rights for 7th (0.1); correspondence with D. Schwartz, S. O'Neal re proposed talking points re claims allowance (0.2); further correspondence with D. Schwartz, D. Fike re additional comments	3.00

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NAME	DATE	DESCRIPTION	HOURS
		from UCC on forms of orders (0.2); Call with D. Walker (A&M) re proposed resolution of large secured creditor claims (0.2); prepare proposal re same (0.6); correspondence with D. Islim (Genesis) re same (0.2); further correspondence D. Walker (A&M), D. Schwartz, S. O'Neal, M. Hatch re same (0.3); review further revised proposed 7th omni objection form of order (0.2); correspondence with J. Hollenbeak (Baird), K. Ross, D. Schwartz re interest dispute (0.2); revise further notice of adjournment re claim 493 (0.1); correspondence with S. Rochester (Katten) re proposal on large secured creditor claim (0.2).	
Barefoot, L.A.	01/03/24	Correspondence with H. Kim, J. Vanlare, S. O'Neal, D. Schwartz re claims objection hearing dates addition for agenda.	0.10
O'Neal, S.A.	01/03/24	Review and markup claims objection order	0.20
O'Neal, S.A.	01/03/24	Correspondence with L. Barefoot, K. Ross, B. Lenox, D. Fike re various creditor claims settlement issues	0.10
VanLare, J.	01/03/24	Reviewed settlement agreement with creditor (.5)	0.50
Schwartz, D.Z.	01/03/24	Correspond to B. Lenox, L. Barefoot, S. O'Neal, J. VanLare, M. Hatch, D. Fike, K. Ross re claims workstream updates 1/3 (0.9); review talking points for 1/3 claims hearing (0.2); review claimant outreach 1/3 re claims objections (0.2); Call with L. Barefoot, K. Ross, D. Fike, D. Walker (A&M), P. Wirtz (A&M), and P. Kinealy (A&M) re claims workstream updates for 1/3 (.3); revise proposed order 1/3 re claims objections (0.4); call chambers re claims objections scheduling 1/3 (0.2); review 1/3 claims adjournment notices (0.2); analysis re 1/3 setoff issues (0.5); call with L. Barefoot re claims workstream updates 1/3 (0.3); call with B.	3.50

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NAME	DATE	DESCRIPTION	HOURS
		Lenox re 1/3 claims workstream updates (0.2); Call with T. Wolfe regarding claims objections hearings (0.1).	
Fike, D.	01/03/24	Correspondence with J. Johnson (claimant) re objection inquiry	0.30
Fike, D.	01/03/24	Call with L. Barefoot, D. Schwartz, K. Ross, D. Walker, P. Wirtz, P. Kinealy re claims workstream updates for 1/3	0.30
Fike, D.	01/03/24	Call with P. Wirtz re claims objection (A&M) exhibits	0.10
Fike, D.	01/03/24	Draft notice of adjournment for Fourth Omnibus Objection no books and records claims (.7); correspondence with B. Lenox, D. Schwartz and L. Barefoot re same (.4)	1.10
Fike, D.	01/03/24	Prepare to present uncontested omnibus objections at 1/3 hearing	0.50
Fike, D.	01/03/24	Present at 1/3 hearing re claims objections	1.90
Fike, D.	01/03/24	Correspondence with L. Barefoot, D. Schwartz, B. Lenox and K. Ross re omnibus objection workstream updates of 1/13	0.30
Fike, D.	01/03/24	Revise omnibus objection orders re comments from the Court and the UCC (1.5); correspondence with S. O'Neal, L. Barefoot, D. Schwartz and B. Lenox re same (1.5); draft presentment email to chambers (.7)	3.70
Fike, D.	01/03/24	Correspond with individual claimants re claims objection inquiries	1.00
Hatch, M.	01/03/24	Revising settlement agreement with counterparty	3.00
Lenox, B.	01/03/24	Correspondence with D. Fike re: revisions to omnibus claims objection orders.	0.20
Lenox, B.	01/03/24	Attend and present at January 3 hearing.	2.10
Lenox, B.	01/03/24	Revise notices of adjournment of claims objections.	0.50
Lenox, B.	01/03/24	Revise proposed orders to omnibus claims	0.50

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NAME	DATE	DESCRIPTION	HOURS
		objections.	
Lenox, B.	01/03/24	Prepare for oral argument at January 3 hearing.	2.00
Lenox, B.	01/03/24	Revise settlement agreement with secured creditor.	0.40
Lenox, B.	01/03/24	Correspondence to K. Ross re: setoff motion.	0.20
Minott, R.	01/03/24	Analyze governmental POCs	0.20
Ross, K.	01/03/24	Call with L. Barefoot, D. Schwartz, D. Fike, D. Walker (A&M), P. Wirtz (A&M), and P. Kinealy (A&M) re claims workstream updates for 1/3 (.3); revise nineteenth omnibus objection (.6); draft setoff motion (3.5); revise same (1.7)	6.10
Wolfe, T.	01/03/24	Draft notice of adjournment for certain claim objections (0.5); incorporate L. Barefoot comments (0.2); correspond with P. Boiko re: filing (0.1); correspond with C. Rivera re: service (0.1).	0.90
Wolfe, T.	01/03/24	Call with D. Schwartz regarding claims objections hearings.	0.10
Wolfe, T.	01/03/24	Call with C. Azzaro (Bankruptcy Court) regarding claims objections hearings.	0.10
Wolfe, T.	01/03/24	Draft correspondence with Judge Lane's chambers regarding adjournment request for omnibus hearing.	0.20
Wolfe, T.	01/03/24	Draft notice of adjournment for omnibus hearing with regard to certain claims (0.3); incorporate B. Lenox, D. Fike comments (0.2); incorporate L. Barefoot feedback (0.1).	0.60
Tung, G.	01/03/24	Preparing Revised Orders for Presentment to Chambers per D. Fike	1.00
Boiko, P.	01/03/24	Supervise e-filing of notice of adjournment re 7th omnibus objection with respect to claim no. 493 (0.1); confer with S. Libberton re same (0.1)	0.20

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NAME	DATE	DESCRIPTION	HOURS
Boiko, P.	01/03/24	E-file notice of adjournment re 4th omnibus objection with respect to no books and records claims (0.1); confer with T. Wolfe re same (0.1)	0.20
Boiko, P.	01/03/24	E-file notice of adjournment re 7th omnibus objection with respect to claim nos. 402 and 405 (0.1); confer with T. Wolfe re same (0.1)	0.20
Libberton, S.I.	01/03/24	File adjournment as to claim 493 (0.1), correspond w/ P. Boiko re: same (0.1)	0.20
Barefoot, L.A.	01/04/24	Call with D. Schwartz re claims workstream updates 1/4.	0.10
Barefoot, L.A.	01/04/24	Further review and revision of omnibus claims objections orders (0.2); correspondence with D. Schwartz, M. Meises (W&C), S.O'Neal re same (0.4); review D. Fike analysis re A&M supplemental analysis re adjourned claims subject to 4th omnibus objection (0.4); correspondence D. Fike re same (0.2); review notice of withdrawal re claim subject to 9th omni objection (0.1); review notice of withdrawal re claim 1132 (0.1); review draft correspondence to J.Lane chambers re stipulation on claim 1050 (0.1); correspondence D. Fike re service of entered stipulation on claimant for 1050 (0.1); correspondence M. Meises (W&C) re stipulation re claim 1050 (0.1); correspondence D. Fike, J. Lane chambers re submission of final omni objection forms of orders (0.1); correspondence M. Meises (W&C) re copies of indemnification claims subject to recent objections (0.1).	1.90
O'Neal, S.A.	01/04/24	Correspondence with P. Abelson (W&C), A. Parra-Criste (W&C) and L. Barefoot, B. Lenox, D. Fike re claims objection order language	0.10
O'Neal, S.A.	01/04/24	Review omnibus objection order correspondence	0.10

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	01/04/24	Review as-entered claim allowance stipulation (0.1); revise setoff motion 1/4 (0.6); review claim withdrawal notice 1/4 (0.1); review claimant outreach re objections 1/4 (0.1); revise proposed order re claim objections (0.3); correspond to B. Lenox, J. VanLare, M. Hatch, K. Ross, D. Fike, L. Barefoot, S. O'Neal re claims workstream updates 1/4 (0.8); call with B. Lenox re setoff motion 1/4 (0.1); call with L. Barefoot re claims workstream updates 1/4 (0.1)	2.20
Fike, D.	01/04/24	Draft twentieth omnibus objection (Gemini duplicates)	1.80
Fike, D.	01/04/24	Review Fourth Omnibus Objection no books and records claims (.5); correspondence with L. Barefoot and D. Schwartz re same	1.00
Fike, D.	01/04/24	Correspondence with S. Saran, A. Gallagher, J. Dyer-Kennedy and G. Tung re revising orders for case cap motion and omnibus objections three through fourteen (1.0); review and revise blacklines re changes from UCC (.7)	1.70
Fike, D.	01/04/24	Draft presentment to chambers for claim allowance stipulation and order (.8); correspondence with Kroll re affidavit of service (.4); correspondence with S. Saran, A. Gallagher, J. Dyer-Kennedy and G. Tung re redaction of stipulation (.3)	1.50
Fike, D.	01/04/24	Revise omnibus exhibits for presentment re comments from S. O'Neal, L. Barefoot and D. Schwartz	0.70
Fike, D.	01/04/24	Review notice of withdrawal of claim 1132	0.30
Hatch, M.	01/04/24	Updating counterparty settlement agreement	0.50
Lenox, B.	01/04/24	Review revised omnibus claims objections.	0.40
Lenox, B.	01/04/24	Revise draft omnibus claims objections.	1.90
Lenox, B.	01/04/24	Additional revisions to claims allowance and setoff motion.	2.50

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	01/04/24	Correspondence with D. Schwartz and K. Ross re: revisions to draft claims allowance and setoff motion.	1.30
Lenox, B.	01/04/24	Revise omnibus claims setoff motion.	2.60
Ross, K.	01/04/24	Review no liability omnibus objection exhibits (.2); correspondence with D. Fike and B. Lenox re setoff motion (.1)	0.30
Wolfe, T.	01/04/24	Draft notice of withdrawal for claim related to omnibus objection (0.4); correspond with P. Boiko re: filing same (0.1); correspond with C. Rivera (Kroll) re: service of same (0.1).	0.60
Gallagher, A.	01/04/24	Revised blacklines and orders per D. Fike	1.00
Tung, G.	01/04/24	Preparing Orders for Presentment for Chambers per D. Fike	2.00
Boiko, P.	01/04/24	Supervise e-filing of notice of withdrawal of 4th omnibus objection with respect to claim 1132 (0.1); confer with M. Royce re same (0.1).	0.20
Barefoot, L.A.	01/05/24	Call with D. Schwartz re 1/5 claims updates.	0.20
Barefoot, L.A.	01/05/24	Call with M. Galfus (BRG), E Hengel (BRG), P. Wirtz (AM), P. Kinnealy (AM), D. Schwartz re claims updates 1/5.	0.30
Barefoot, L.A.	01/05/24	Correspondence with M. Meises (W&C), D.Fike re proofs of claim subject to 502e1B objection (0.1); correspondence with S. Rochester (Katten) re creditor setoff claim (0.2); correspondence with D. Walker (A&M), L. Cherrone (A&M), D. Schwartz, B. Lenox, J. Sciametta (A&M) re same (0.2); correspondence with D. Islim (Genesis) re same (0.2); review draft 20th omni objection (0.3); correspondence with D. Fike re same (0.1); correspondence with M. Meises (W&C) re same (0.1); correspondence with B. Lenox re setoff and lift stay motion draft (0.1); correspondecne with J .Margolin (HHR), D. Fike re additional duplicate gemini earn users	2.40

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NAME	DATE	DESCRIPTION	HOURS
		(0.1); correspondence with B. Lenox, D. Schwartz re methodology for setoff motion (0.1); correspondence with P. Wirtz (A&M), P. Kinealy (A&M), D. Schwartz, B. Lenox re BRG claims call agenda (0.1); correspondence with S.Cascante (A&M), B. Hammer, A. Mitchell, L. Cherrone (A&M), J. Sciametta (A&M), B. Lenox, D. Schwartz re type 1 creditor claims estimates (0.2); correspondence with J. Sazant re AHG claim back up (0.1); correspondence with D. Fike, P. Wirtz (A&M), P. Kinealy (A&M) re same (0.2); correspondence with K. Ross re 19th omnibus objection (0.1); review T.Wolfe research re setoff motion (0.2).	
O'Neal, S.A.	01/05/24	Correspondence with L. Barefoot, D. Schwartz, B. Lenox, D. Fike re claims objections, stipulations and settlements	0.30
Schwartz, D.Z.	01/05/24	Call with B. Lenox re: claims workstream updates as of 1/5 (.2); call with D. Walker (AM) re setoff considerations (0.5); revise setoff motion 1/5 (0.4); revise omnibus claims objection 1/5 (0.4); analysis re setoff considerations 1/5 (0.3); analysis re luna issues 1/5 (0.2); call with L. Barefoot re 1/5 claims updates (0.2); call with M. Galfus (BRG), E Hengel (BRG), P. Wirtz (AM), P. Kinnealy (AM) and L. Barefoot re claims updates 1/5 (0.3); correspond to B. Lenox, K. Ross, D. Fike, L. Barefoot re claims workstream updates 1/5 (0.8).	3.30
Fike, D.	01/05/24	Draft gemini duplicate omnibus objection (1); revise per L. Barefoot comments (.6); run conflicts check re nineteenth and twentieth objections (.5)	2.10
Fike, D.	01/05/24	Correspondence with M. Meises (UCC) re 502e1b objection edits	0.30
Hatch, M.	01/05/24	Updating counterparty settlement agreement	0.40
Lenox, B.	01/05/24	Revise draft 19th omnibus claims objection.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	01/05/24	Call with D. Schwartz re: claims workstream updates as of 1/5	0.20
Lenox, B.	01/05/24	Call with T. Wolfe regarding setoff research	0.20
Lenox, B.	01/05/24	Correspondence with K. Ross and D. Schwartz re: claims workstream updates as of 1.5.24	0.20
Lenox, B.	01/05/24	Additional revisions to draft setoff motion re: comments from D. Schwartz.	1.40
Ross, K.	01/05/24	Further revise nineteenth omnibus objection (.9); review setoff motion revisions (.4); correspondence with P. Wirtz (A&M) and P. Kinealy (A&M) re exhibits for same (.1); correspondence with B. Lenox re same (.1); review B. Lenox comments to nineteenth omnibus objection (.3); correspondence with B. Lenox and L. Barefoot re same (.1)	1.90
Wolfe, T.	01/05/24	Research setoff case law.	1.20
Wolfe, T.	01/05/24	Research filings for setoff precedential treatment.	1.70
Barefoot, L.A.	01/07/24	Correspondence with S.Cascante (A&M), A.Mitchell, B.Hammer re secured creditor questions.	0.10
Schwartz, D.Z.	01/07/24	Correspond to M. Hatch, B. Lenox re setoff issues	0.20
Barefoot, L.A.	01/08/24	Call with J. VanLare, B. Hammer, D. Schwartz, B. Lenox, A. Mitchell (partial), L. Cherrone (A&M), S. Cascante (A&M), D. Walker (A&M), & J. Sciametta (A&M) re: setoff considerations.	0.80
Barefoot, L.A.	01/08/24	Call with D.Fike re comments on 20th omnibus claims objection.	0.10
Barefoot, L.A.	01/08/24	Correspondence with S. Rochester (Katten) re secured creditor setoff issues.	0.10
Barefoot, L.A.	01/08/24	Correspondence with D.Walker (A&M) re secured creditor setoff issues.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	01/08/24	Review 19th omnibus objection.	0.30
Barefoot, L.A.	01/08/24	Correspondence with K.Ross re 19th omnibus objection.	0.10
Barefoot, L.A.	01/08/24	Correspondence with B. Lenox re lift-stay/setoff motion for secured claims.	0.20
Barefoot, L.A.	01/08/24	Correspondence with S.O'Neal, J.Vanlare re lift-stay/setoff motion for secured claims.	0.20
Barefoot, L.A.	01/08/24	Correspondence with M.Meises (W&C), D.Fike re revisions to 20th omnibus objection re written communications protocol.	0.20
Barefoot, L.A.	01/08/24	Review revised language re set off mechanics.	0.20
Barefoot, L.A.	01/08/24	Correspondence with J.Sciametta (A&M), D.Islim (Genesis) D.Walker (A&M), L.Cherrone (A&M), D.Schwartz, B.Lenox re setoff mechanics.	0.30
Barefoot, L.A.	01/08/24	Review W&C comments re 20th omnibus objection.	0.20
Barefoot, L.A.	01/08/24	Correspondence with B.Lenox, D.Schwartz re timing for hearing on set-off motion.	0.20
Barefoot, L.A.	01/08/24	Correspondence with S.Cascante (A&M), L.Cherrone (A&M), J.Sciametta (A&M), D.Walker (A&M), D.Schwartz, B.Lenox re creditor foreclosure question re resulting claim.	0.20
Barefoot, L.A.	01/08/24	Review A. Mitchell analysis re facts on creditor foreclosure claim.	0.30
Barefoot, L.A.	01/08/24	Follow up correspondence with A.Mitchell, B.Hammer, S.Rocks, B.Lenox re facts on creditor foreclosure claim.	0.20
Barefoot, L.A.	01/08/24	Correspondence with D.Fike, D.Schwartz, M.Weinberg re LUNA2 claim question.	0.10
Barefoot, L.A.	01/08/24	Review further revisions from M.Meises (W&C) re protocol language for 20th omni.	0.10
Barefoot, L.A.	01/08/24	Review analysis from J.Margolin (HHR) re additional gemini earn duplicate claims.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	01/08/24	Correspondence with J.Margolin (HHR), D.Fike re additional Gemini earn duplicate claims.	0.10
Barefoot, L.A.	01/08/24	Correspondence with R.Minott, N.Taousse (Latham), D.Schwartz, D.Fike re allowed claim and ballot for 3AC.	0.20
Hammer, B.M.	01/08/24	Call with A. Mitchell re: setoff & collateral considerations.	0.30
Hammer, B.M.	01/08/24	Correspondence L.Barefoot, A.Mitchell, B.Lenox, S.Rocks re counterparty purported foreclosure	0.50
Hammer, B.M.	01/08/24	Call with L. Barefoot, J. VanLare, D. Schwartz, B. Lenox, A. Mitchell (partial), L. Cherrone (A&M), S. Cascante (A&M), D. Walker (A&M), & J. Sciametta (A&M) re: setoff considerations.	0.80
Schwartz, D.Z.	01/08/24	Call with L. Barefoot, J. VanLare, B. Hammer, B. Lenox, A. Mitchell (partial), L. Cherrone (A&M), S. Cascante (A&M), D. Walker (A&M), & J. Sciametta (A&M) re: setoff considerations (0.7); review 1/9 filing claims objections (0.4); analysis re 1/8 setoff considerations (0.5); correspond to L. Barefoot, B. Lenox, D. Fike, K. Ross, M. Hatch, J. VanLare re 1/8 claims workstream updates (1).	2.60
Fike, D.	01/08/24	Revise 20th omnibus objection re information from Gemini (.7); correspond with L. Barefoot, D. Schwartz and B. Lenox re same (.2)	0.90
Fike, D.	01/08/24	Call with J. Margolin (Hughes Hubbard) re twentieth omnibus objection (.1); correspond with L. Barefoot and D. Schwartz re same (.1)	0.20
Fike, D.	01/08/24	Call with L. Barefoot re comments on 20th omnibus claims objection	0.10
Fike, D.	01/08/24	Correspond with claimant re response to debtors' 17th omnibus objection (0.6); revise	2.10

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NAME	DATE	DESCRIPTION	HOURS
		creditor inquiry response log to update re recent claimant communications (1.1); correspond with L. Barefoot re supplemental declaration with regard to claimant correspondence (0.4)	
Fike, D.	01/08/24	Review UCC edits to 20th omnibus objection (0.8); and revise twentieth omnibus objection (1.7).	2.50
Hatch, M.	01/08/24	Updating counterparty settlement agreement	1.10
Lenox, B.	01/08/24	Correspond to D. Fike re: potential duplicate claimant.	0.30
Lenox, B.	01/08/24	Correspond to J. VanLare re: draft settlement agreement with secured creditor	0.20
Lenox, B.	01/08/24	Correspond to L. Barefoot and K. Ross re: revisions to 19th omnibus claims objection.	0.20
Lenox, B.	01/08/24	Correspond to creditor re: 7th omnibus claims objection.	0.30
Lenox, B.	01/08/24	Correspond to K. Ross and D. Fike re: claims workstream updates as of 1/8	0.30
Lenox, B.	01/08/24	Correspond to K. Ross re: revisions to 19th omnibus claims objection.	0.20
Lenox, B.	01/08/24	Correspond to L. Barefoot re: extension of time for creditor to respond to claims objection.	0.20
Lenox, B.	01/08/24	Correspondence with D. Schwartz re: setoff motion.	0.10
Lenox, B.	01/08/24	Correspond with D. Fike re: revisions to 20th omnibus claims objection.	0.20
Lenox, B.	01/08/24	Call with L. Barefoot, J. VanLare, B. Hammer, D. Schwartz, A. Mitchell (partial), L. Cherrone (A&M), S. Cascante (A&M), D. Walker (A&M), & J. Sciametta (A&M) re: setoff considerations.	0.70
Mitchell, A.F.	01/08/24	Review of creditor loans and collateral (.4); research re: collateral foreclosure	1.40

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NAME	DATE	DESCRIPTION	HOURS
		requirements (.8); correspondence with L. Barefoot, J. VanLare, & B. Hammer re: creditor loans and collateral status (.2).	
Mitchell, A.F.	01/08/24	Call with L. Barefoot, J. VanLare, B. Hammer, D. Schwartz, B. Lenox, L. Cherrone (A&M), S. Cascante (A&M), D. Walker (A&M), & J. Sciametta (A&M) re: setoff considerations.	0.60
Mitchell, A.F.	01/08/24	Call with B. Hammer re: setoff & collateral considerations.	0.30
Ross, K.	01/08/24	Revise nineteenth omnibus objection (.8); review correspondence re finalization and filing of same from D. Fike, B. Lenox, D. Schwartz (.3); review UCC comments to same (.2); coordinate rescheduling weekly standing call with A&M (.1)	1.40
Barefoot, L.A.	01/09/24	Telephone call with K.Ross re UCC comments to 19th omnibus claims objection.	0.10
Barefoot, L.A.	01/09/24	Correspondence D.Walker (A&M) re creditor setoff claim (0.2); correspondence S.Rochester (Katten) re same (0.3).	0.50
Barefoot, L.A.	01/09/24	Review M.Meises (WC) comments to 18th omni order (0.2); correspondence M.Meises (WC), K.Ross, B.Lenox re same (0.1).	0.30
Barefoot, L.A.	01/09/24	Review A.Mitchell analysis re creditor purported foreclosure (.4); correspondence with B.Hammer, S.Rocks, A.Mitchell re same (.2); correspondence with A.Mitchell, E.Daucher (Norton Rose) re same (.2).	0.80
Barefoot, L.A.	01/09/24	Correspondence J.Margolin (HHR), D.Fike re 20th omnibus Gemini earn users (.2); review revised language for 20th omni re same (.1).	0.30
Barefoot, L.A.	01/09/24	Review M.Meises (WC) comments re omnibus claims objections (0.2); review K.Ross analysis re transcript of Jan	0.60

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NAME	DATE	DESCRIPTION	HOURS
		3rd hearing re same (0.2); further correspondence with M.Meises (WC), K.Ross re same (0.1); correspondence with B.Lenox, K.Ross re same (0.1).	
Barefoot, L.A.	01/09/24	Correspondence D.Fike re Donut claim holder objection.	0.10
Barefoot, L.A.	01/09/24	Review correspondence D.Fike, B.Lenox, A.Woods (WZMP) re 17th omni objection.	0.10
Barefoot, L.A.	01/09/24	Review D.Walker (A&M) analysis re type 2 and 3 coin amounts (.3); correspondence B.Lenox re same (0.1); review customized notices for 19th and 20th omni objections (0.1).	0.50
Barefoot, L.A.	01/09/24	Review update from D.Fike re Luna2 claims (0.2); review notice of withdrawal from seventh omni re same (.01).	0.30
Barefoot, L.A.	01/09/24	Call with D. Schwartz re claims workstream updates 1/9.	0.10
O'Neal, S.A.	01/09/24	Correspondence with B. Lenox re set off protocol	0.10
Schwartz, D.Z.	01/09/24	Review 1/9 drafts of omnibus objections for filing (0.4); correspond to K. Ross, D. Fike, B. Lenox, L. Barefoot, J. VanLare, M. Hatch re 1/9 claims workstream updates (0.8); Call with M. Weinberg, D. Fike, P. Wirtz (A&M), D. Walker (A&M), A. Sullivan (Client) re asserted LUNA claims (.4); Call with D. Fike, A. Woods (claimant attorney), L. Kieu (claimant attorney) re claimant objection inquiry (.2); Call with D. Fike re claimant objection strategy (.1); review claim withdrawal notice 1/9 (0.1); call with claimant, D. Walker (AM) re claim analysis updates 1/9 (0.2); call with L. Cherrone (AM) re setoff issues 1/9 (0.1); review claims re potential objections 1/9 (0.3); analysis re luna coin issues (0.3); call with L. Barefoot re	3.40

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		claims workstream updates 1/9 (0.1); call with D. Fike re claims workstream updates 1/9 (0.1); call with L. Cherrone (AM), D. Walker (AM), B. Lenox re setoff issues 1/9 (0.2); call with B. Lenox re 1/9 setoff issues (0.1)	
Fike, D.	01/09/24	Correspondence with paralegals re filing of twentieth omnibus objection (.5); draft customized notice (.5); correspondence with P. Kinealy (A&M) re declarations (.3)	1.30
Fike, D.	01/09/24	Call with J. Berman (Kroll) re nineteenth and twentieth objections	0.10
Fike, D.	01/09/24	Draft reply for claimant (1); correspondence with P. Wirtz (A&M) re claimaint's claim (.3)	1.30
Fike, D.	01/09/24	Call with D. Schwartz, M. Weinberg, P. Wirtz (A&M), D. Walker (A&M), A. Sullivan (Client) re asserted LUNA claims	0.40
Fike, D.	01/09/24	Draft notice of withdrawal re creditor claim (.6); draft email to L. Barefoot re same including summary of A&M call on LUNA 2 (.5); correspondence with paralegal team and Kroll team re filing of notice and service (.5)	1.60
Fike, D.	01/09/24	Call with D. Schwartz, A. Woods (claimant attorney), L. Kieu (claimant attorney) re claimant objection inquiry	0.20
Fike, D.	01/09/24	Call with D. Schwartz re claimant objection strategy	0.10
Fike, D.	01/09/24	Correspondence with J. Margolin (Hughes Hubbard) re additional information for Gemini duplicate claims re twentieth omnibus objection	0.40
Hatch, M.	01/09/24	Revising settlement agreement with counterparty	0.40
Lenox, B.	01/09/24	Call with L. Barefoot re plan supplement on setoff principles (0.2); Call with L. Cherrone (AM), D. Walker (AM), D. Schwartz re setoff issues 1/9 (0.2); call with D. Schwartz re 1/9 setoff issues (0.1); correspondence to D.	0.90

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NAME	DATE	DESCRIPTION	HOURS
		Schwartz re: setoff issues (.4)	
Lenox, B.	01/09/24	Review filed responses to claims objections (1.0); correspondence to K. Ross re: reply strategy for same (.4)	1.40
Lenox, B.	01/09/24	Review notice of withdrawal of certain claims objections.	0.20
Lenox, B.	01/09/24	Correspondence to D. Fike and K. Ross re: draft omnibus claims objections.	0.30
Lenox, B.	01/09/24	Review materials from A&M re: setoff claims.	0.30
Lenox, B.	01/09/24	Correspondence to D. Fike re: potential duplicate claim.	0.20
Minott, R.	01/09/24	Call with P. Wirtz (AM) re schedules	0.10
Mitchell, A.F.	01/09/24	Correspondence with L. Barefoote, J. VanLare, & B. Hammer re: creditor.	0.60
Ross, K.	01/09/24	Call with L. Barefoot re UCC comments to 19th omnibus claims objection (.1); correspondence with A. Gallagher re omnibus claims objection filing (.2); review transcript from 1/3 hearing in connection with claims objection preparation (.5); correspondence with L. Barefoot re same (.1); correspondence with B. Lenox re same (.1); revise 19th omnibus claims objection (.8); correspondence with M. Meises (WC) re comments to same (.1); final review of same in preparation for filing (1); draft customized notice for same (.7); correspondence with D. Fike re same (.2); revise same (.1); correspondence with C. Riviera (Kroll) re same (.1); review research in connection with reply in support of 17th omnibus claims objection (.5); review opposition to 17th omnibus claims objection with respect to claims 402 and 405 (.5)	5.00
Weinberg, M.	01/09/24	Call with D. Schwartz, D. Fike, P. Wirtz (A&M), D. Walker (A&M), A. Sullivan	0.40

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NAME	DATE	DESCRIPTION	HOURS
		(Genesis) re asserted LUNA claims.	
Wolfe, T.	01/09/24	Research case law on interest rate caps.	1.10
Gallagher, A.	01/09/24	Prepared edits to Twentieth Omnibus Objection per D. Fike	2.50
Gallagher, A.	01/09/24	Assisted team with Objections filing	2.00
Cyr, B.J.	01/09/24	Coordinate filing of 19th and 20th omnibus claims objections and withdrawal of seventh objection (.1); confer with D. Fike and J. Olukotun re: same (.1)	0.20
Barefoot, L.A.	01/10/24	Correspondence .J.Vanlare, D.Schwartz, B.Lenox re creditor included in setoff plan exhibit claims (0.1); further correspondence B.Lenox re A&M feedback on same (0.1); correspondence J.Gallagher (HS Law), S.Eckhaus (HS Law), S.O'Neal, D.Schwartz re officer claims (0.2); correspondence B.Lenox, K.Ross, D.Schwartz re setoff motion (0.2); review correspondence L.EBanks (SDNY Chambers), D.Fike re extension request on claim 213 (0.1); correspondence S.Cascante (A&M), A.Mitchell re information requests to allegedly foreclosing creditor (0.1); correspondence D.Islim (Genesis), B.Lenox, D.Walker (A&M), D.Schwartz re setoff motion (0.1).	0.90
Barefoot, L.A.	01/10/24	Call with D. Schwartz, B. Lenox, K. Ross, D. Fike and P. Wirtz (A&M), P. Kinealy (A&M), J. Pogorzelski (A&M) re claims workstream updates for 1/10.	0.30
O'Neal, S.A.	01/10/24	Correspondence with H. Kim, D.Schwartz, B.Lenox re diligence work	0.10
O'Neal, S.A.	01/10/24	Correspondence with Cleary team re set off protocol	0.10
O'Neal, S.A.	01/10/24	Correspondence with L. Barefoot and J. Gallagher (HS Law) re employee claims	0.10
Schwartz, D.Z.	01/10/24	Analysis re luna issues (0.4); correspond to B.	2.80

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NAME	DATE	DESCRIPTION	HOURS
		Lenox, L. Barefoot, K. Ross, D. Fike, A. Mitchell, H. Kim, J. VanLare, M. Hacth re 1/10 claims updates (1.3); analysis re setoff issues (0.6); call with claimant re setoff questions (0.2); Call with L. Barefoot, D. Schwartz, B. Lenox, K. Ross, D. Fike and P. Wirtz (A&M), P. Kinealy (A&M), J. Pogorzelski (A&M) re claims workstream updates for 1/10 (.3).	
Fike, D.	01/10/24	Revise Kinealy supplemental declaration, correspondence with paralegals re sealing package for nineteenth and twentieth omnibus objections	1.10
Fike, D.	01/10/24	Call with L. Barefoot, D. Schwartz, B. Lenox, K. Ross and P. Wirtz (A&M), P. Kinealy (A&M), J. Pogorzelski (A&M) re claims workstream updates for 1/10	0.30
Fike, D.	01/10/24	Draft Kinealy supplemental declaration	2.10
Fike, D.	01/10/24	Call with claimant (.2); correspondence with D. Schwartz and B. Lenox re same (.3)	0.50
Lenox, B.	01/10/24	Review materials in advance of call re: claims workstream updates as 1.10	0.50
Lenox, B.	01/10/24	Call with L. Barefoot, D. Schwartz, K. Ross, D. Fike and P. Wirtz (A&M), P. Kinealy (A&M), J. Pogorzelski (A&M) re claims workstream updates for 1/10	0.30
Lenox, B.	01/10/24	Correspondence to D. Schwartz and D. Fike re: claim workstream updates as of 1/10/24.	0.70
Lenox, B.	01/10/24	Begin drafting outline of arguments in reply to claims 402 and 405.	1.10
Lenox, B.	01/10/24	Correspondence to L. Barefoot re: scheduling subsequent call re: setoff of secured claims.	0.20
Lenox, B.	01/10/24	Correspondence to K. Ross re: draft outline of reply in support of objection to claims 402 and 405.	1.40
Mitchell, A.F.	01/10/24	Correspondence with H. Kim re: setoff and	0.40

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NAME	DATE	DESCRIPTION	HOURS
		collateral information requests (.1); review of setoff and collateral information (.3).	
Ross, K.	01/10/24	Call with L. Barefoot, D. Schwartz, B. Lenox, D. Fike and P. Wirtz (A&M), P. Kinealy (A&M), J. Pogorzelski (A&M) re claims workstream updates for 1/10 (.3); discussion re set off and 7th omnibus objection reply w/ B. Lenox (.1)	0.40
Wolfe, T.	01/10/24	Research case law and statutory provisions on interest rates.	0.80
Wolfe, T.	01/10/24	Analyze law on interest rates (0.9); summarize in correspondence with B. Lenox, K. Ross (0.4).	1.30
Gallagher, A.	01/10/24	Coordinated courtesy copies per B. Lenox	3.50
Boiko, P.	01/10/24	Supervise production of unredacted materials to be delivered to USBC-SDNY Clerk's Office and Judge Lane (.2); confer with A. Gallagher and F. Lopez re same (.1).	0.30
Cyr, B.J.	01/10/24	Coordinate filing of sealed versions of plan supplement (.1); confer with A. Gallagher and O. Cruz re: same (.1).	0.20
Barefoot, L.A.	01/11/24	Correspondence J.Sazant (Proskauer), S.O'Neal re question on secured creditor claims (0.1); correspondence D.Fike re A&M reconciliation re mistaken name creditor (0.2).	0.30
Schwartz, D.Z.	01/11/24	Correspond to B. Lenox, L. Barefoot, D. Fike, K. Ross re claims workstream updates 1/11 (0.6); analysis re 1/11 setoff issues (0.4); review research re claim objection contract rate issue (0.5).	1.50
Fike, D.	01/11/24	Correspondence with L. Barefoot, D. Schwartz and P.Wirtz (A&M) re claim 94	0.30
Fike, D.	01/11/24	Revise supplemental declaration re B. Lenox, D. Schwartz and L. Barefoot edits	1.00
Fike, D.	01/11/24	Call with J. Cohen (claimant) re claim inquiry	0.30
Fike, D.	01/11/24	Revise Kinealy supplemental declaration	1.30

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NAME	DATE	DESCRIPTION	HOURS
		(0.8); correspondence with paralegals re sealing package for nineteenth and twentieth omnibus objections (0.3).	
Lenox, B.	01/11/24	Revise 4th and 17th supplement declaration	0.80
Lenox, B.	01/11/24	Correspondence to K. Ross re: draft reply re: claims 402 and 405.	0.30
Lenox, B.	01/11/24	Correspondence to D. Fike re: clams workstream updates as of 1.11	0.30
Lenox, B.	01/11/24	Continue reviewing 4th/17th supplemental declaration	0.60
Ross, K.	01/11/24	Correspondence with B. Lenox re arguments for 7th omnibus objection reply (.1); begin drafting reply (1); review precedents for same (.5)	1.60
Ross, K.	01/11/24	Review open tasks and status updates on claims workstream as of 1/11	0.30
Wolfe, T.	01/11/24	Correspond with B. Lenox, D. Schwartz, K. Ross regarding interest rate research.	0.20
Barefoot, L.A.	01/12/24	Call with D. Schwartz, B. Lenox and D. Fike re claims workstream updates for 1/12.	0.20
Barefoot, L.A.	01/12/24	Call with D. Schwartz, B. Lenox, D. Islim (Genesis), J. Sciametta (A&M), D. Walker, (A&M), L. Cherrone (A&M) re: claims setoff.	0.40
Barefoot, L.A.	01/12/24	Call with D. Schwartz, B. Lenox, J. Sciametta (A&M), D. Walker, (A&M), L. Cherrone (A&M) re: analysis of certain claims as of 1/12.	0.20
Barefoot, L.A.	01/12/24	Revise supplemental Kinealy declaration re 7th omnibus (0.3); correspondence D.Fike re same (0.1); review notice of withdrawal re claim 94 (0.1); correspondence S.O'Neal re A&M issues re claims objections (0.3); review notice re claim 636 (0.1); correspondence J.Sciametta (A&M), D.Walker (A&M), D.Schwartz, S.O'Neal re reconciliation of Gemini master claim (0.1);	1.30

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NAME	DATE	DESCRIPTION	HOURS
		correspondence A.Freylinghuysen (HHR), J.Sciametta (A&M) re same (0.1); correspondence C.Azzaro (SDNY), D.Fike re proposed orders on claims objections (0.1); correspondence J.Sazant (Proskauer), D.Schwartz re reconciliation of AHG claim (0.1).	
O'Neal, S.A.	01/12/24	Call with D. Rose (Kobre Kim) re: potential equitable subordination claims (.30); correspondence with S. Levander re same (.10)	0.40
Schwartz, D.Z.	01/12/24	Call with M Meises (WC), M Galfus (BRG), P Strom (BRG), P Kinealy (AM), P Wirtz (AM), J Wilson (BRG) (0.3); Call with L. Barefoot, B. Lenox and D. Fike re claims workstream updates for 1/12 (.2); Call with L. Barefoot, B. Lenox, D. Islim (Genesis), J. Sciametta (A&M), D. Walker, (A&M), L. Cherrone (A&M) re: claims setoff (.4); Call with B. Lenox re: claims update as of 1/12 (.2); review updated claims objections order for court (0.2); review supplemental 1/12 declaration re claims objections (0.2); correspond to B. Lenox, L. Barefoot, D. Fike, K. Ross re 1/12 claims workstream updates (1.3).	2.80
Fike, D.	01/12/24	Correspondence with L. Barefoot re A&M analysis of objected claims	0.60
Fike, D.	01/12/24	Draft claim 636 objection withdrawal (1); revise proposed orders and correspondence with chambers re same (.7)	1.70
Fike, D.	01/12/24	Draft reply to claim 636 objection response (2.3); correspondence with B. Lenox, D. Schwartz and L. Barefoot re same (.3)	2.60
Fike, D.	01/12/24	Call with L. Barefoot, D. Schwartz, and B. Lenox re claims workstream updates for 1/12	0.20
Fike, D.	01/12/24	Call with B. Lenox re (claimant) reply	0.20
Fike, D.	01/12/24	Draft claim 49 notice of withdrawal	0.20

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	01/12/24	Call with L. Barefoot, D. Schwartz, B. Lenox, J. Sciametta (A&M), D. Walker, (A&M), L. Cherrone (A&M) re: analysis of certain claims as of 1/12 (.2)	0.20
Lenox, B.	01/12/24	Call with D. Schwartz re claimant reply	0.20
Lenox, B.	01/12/24	Call with L. Barefoot, D. Schwartz and D. Fike re claims workstream updates for 1/12.	0.30
Lenox, B.	01/12/24	Call with D. Schwartz and B. Lenox re: claims update as of 1/12	0.20
Lenox, B.	01/12/24	Call with L. Barefoot, D. Schwartz, B. Lenox, D. Islim (Genesis), J. Sciametta (A&M), D. Walker, (A&M), L. Cherrone (A&M) re: claims setoff (.4)	0.40
Lenox, B.	01/12/24	Draft reply re objection to claims no. 402 and 405.	3.10
Lenox, B.	01/12/24	Correspondence to D. Fike and K. Ross re: claims updates as 1/12	0.40
Ross, K.	01/12/24	Draft reply in support of 7th omnibus claims objection (4.6); review T. Wolfe research in connection with same (1); corresp. w/ A. Sullivan (Genesis) re underlying documents in connection with same (.1); corresp. w/ B. Lenox re draft reply (.1)	5.80
Wolfe, T.	01/12/24	Draft notice of withdrawal for claim (0.2); correspond with D. Fike, L. Barefoot re: same (0.1); correspond with P. Boiko and C. Rivera (Kroll) re: filing, service of same (0.1).	0.40
Gallagher, A.	01/12/24	Staged Omnibus Objection exhibits per D. Fike	1.50
Gallagher, A.	01/12/24	Prepared Declaration and exhibits for filing per D. Fike	2.00
Cyr, B.J.	01/12/24	Coordinate filing and service of supplemental declaration in support of 4th and 17th omnibus claim objections	0.10

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	01/13/24	Correspondence B.Lenox, D.Schwartz re PPI research.	0.10
Barefoot, L.A.	01/13/24	Call with D. Schwartz, B. Lenox, L. Cherrone (A&M), D. Walker (A&M), J. Sciametta (A&M) re: potential claim setoff issues.	0.50
Schwartz, D.Z.	01/13/24	Call with L. Barefoot, B. Lenox, L. Cherrone (A&M), D. Walker (A&M), J. Sciametta (A&M) re: potential claim setoff issues (.5); Call with B. Lenox re: claims updates as of 1/13 (.2); correspond to B. Lenox, L. Barefoot re 1/13 setoff questions (0.3).	1.00
Lenox, B.	01/13/24	Review materials in advance of call with client re: claims setoff.	0.20
Lenox, B.	01/13/24	Call with L. Barefoot, D. Schwartz, B. Lenox, L. Cherrone (A&M), D. Walker (A&M), J. Sciametta (A&M) re: potential claim setoff issues	0.50
Lenox, B.	01/13/24	Call with D. Schwartz re: claims updates as of 1/13.	0.20
Lenox, B.	01/13/24	Revise reply in support of objection to claims 402 and 405.	3.80
Barefoot, L.A.	01/14/24	Correspondence K. Ross, B. Lenox re reply on interest dispute from 7th omnibus.	0.10
Schwartz, D.Z.	01/14/24	Review reply brief re contract issue claims objection.	0.20
Schwartz, D.Z.	01/14/24	Review draft opposition re Gemini motion to dismiss.	0.20
Lenox, B.	01/14/24	Additional revisions to reply re: claim no. 402 and 405.	2.10
Lenox, B.	01/14/24	Correspond to M. Hatch re: legal research for setoff of claims.	0.30
Barefoot, L.A.	01/15/24	Correspondence S. Cascante (A&M), D. Schwartz re creditor claims	0.10
Barefoot, L.A.	01/15/24	Correspondence J. Hollembeak (Baird) re	0.10

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NAME	DATE	DESCRIPTION	HOURS
		claims objection hearing.	
Hatch, M.	01/15/24	Conducted PPI Research re setoff	0.40
Mitchell, A.F.	01/15/24	Correspondence with M. Hatch & B. Lenox re: PPI and setoff considerations (.2); research re: PPI and setoff considerations (1.1).	1.30
Barefoot, L.A.	01/16/24	Correspondence T. Powell (Dinsmore), D. Fike re adjournment of 7th omni re claim 493 (0.1); correspondence S. Rochester, S. O'Neal, J. Vanlare re setoff motion (0.1); correspondence M. Meises (W&C), D. Fike re form of orders for claims objections to be heard 1.18 (0.1); correspondence D. Walker (A&M), B. Lenox, D. Schawrtz, L. Cherrone (A&M) re assumptions on PPI calculation (0.1).	0.40
Fike, D.	01/16/24	Correspond with claimant re claim inquiry	0.20
Fike, D.	01/16/24	Correspond with B. Lenox and M. Michele (W&C) re revised proposed forms of order for fourth, fifteenth, sixteenth and seventeenth omnibus objections	0.60
Fike, D.	01/16/24	Correspond with H. Kim re claimant inquiry	0.40
Hatch, M.	01/16/24	Finalizing agenda for 1-18 hearing	1.00
Hatch, M.	01/16/24	Researching relationship between setoff and PPI	1.50
Kim, H.R.	01/16/24	Reviewing creditor inquiry re: claim	0.50
Lenox, B.	01/16/24	Review caselaw for reply re: claim nos. 402 and 405	0.20
Mitchell, A.F.	01/16/24	Research re: postpetition interest.	1.40
Ross, K.	01/16/24	Research for 7th omnibus objection reply (2.2); correspond with L. Barefoot, B. Lenox re same (.1); begin drafting supplemental Kinnealy declaration in support of same (.4); correspond with D. Fike re status of open tasks on claims workstream (.1)	2.80
Wolfe, T.	01/16/24	Revise orders for fourth, fifteenth, sixteenth	0.80

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NAME	DATE	DESCRIPTION	HOURS
		and seventeenth omnibus objections to incorporate UCC comments.	
Barefoot, L.A.	01/17/24	Call with B. Lenox, D. Walker (A&M) and L. Cherrone (A&M) re: claim valuation analysis.	0.50
Barefoot, L.A.	01/17/24	Call with S.Rochester (Katten) re setoff motion for claims allowance.	0.30
Barefoot, L.A.	01/17/24	Correspondence M. Meises (W&C), D. Fike re additional UCC changes to forms of claims objections orders (0.2); review reply re creditor claims (0.9); correspondence B. Lenox, K. Ross re same (0.1); correspondence R. Minott, B. Lenox re entry of claims objections orders (0.1); Call with K. Ross, D. Fike, P. Wirtz (A&M), J. Pogorzelski (A&M), and D. Walker (A&M) re claims workstream updates for 1/17 (.3).	1.60
Barefoot, L.A.	01/17/24	Call with B.Lenox re: preparation for 1/18 hearing (.3)	0.30
O'Neal, S.A.	01/17/24	Correspond with L.Barefoot, D.Fike, D.Schwartz, B.Lenox re claims objection issues and process	0.20
Fike, D.	01/17/24	Call with L. Barefoot, K. Ross, P. Wirtz (A&M), J. Pogorzelski (A&M), and D. Walker (A&M) re claims workstream updates for 1/17	0.30
Fike, D.	01/17/24	Draft email to L. Barefoot re LUNA2 tokens	0.50
Fike, D.	01/17/24	Draft script for presentment of fifteenth and sixteenth omnibus objections at 1/18 hearing	0.80
Fike, D.	01/17/24	Meeting with K. Ross re claims workstream updates for 1/17	0.60
Fike, D.	01/17/24	Correspond with D. Schwartz re creditor claim reconciliation as of 1.17	0.20
Hatch, M.	01/17/24	Sending cases re setoff to B. Lenox	0.60
Kim, H.R.	01/17/24	Reviewing creditor claim inquiry	0.40
Lenox, B.	01/17/24	Review K. Ross edits to claims objection	1.10

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NAME	DATE	DESCRIPTION	HOURS
		reply.	
Lenox, B.	01/17/24	Correspond to L. Barefoot re: claims objection hearing schedule.	0.30
Lenox, B.	01/17/24	Review legal research from M. Hatch re: setoff.	0.50
Lenox, B.	01/17/24	Call with L. Barefoot re: preparation for 1/18 hearing (.3)	0.30
Lenox, B.	01/17/24	Call with L. Barefoot, D. Walker (A&M) and L. Cherrone (A&M) re: claim valuation analysis.	0.50
Ross, K.	01/17/24	Call with L. Barefoot, D. Fike, P. Wirtz (A&M), J. Pogorzelski (A&M), and D. Walker (A&M) re claims workstream updates for 1/17 (.3); correspond with B. Lenox, P. Wirtz (A&M) re reply in support of 7th omnibus objection (.1); revise draft of reply (3)	3.40
Ross, K.	01/17/24	Meeting with D. Fike re claims workstream updates for 1/17 (.4); correspond with D. Fike re same (.1)	0.50
Wolfe, T.	01/17/24	Revise omnibus objections to incorporate M. Meises (W&C) comments on orders.	0.80
Barefoot, L.A.	01/18/24	Correspondence P. Wirtz (A&M), D. Fike, P. Kinealy (A&M), B. Lenox, K. Ross re AHG reconciliation (0.1); review draft notices of adjournment re remaining claims in 7th and 18th omnibus (0.1); correspondence B. Lenox, K. Ross re reply on interest dispute from 7th omnibus (0.1); correspondence J. Hollembeak (Baird) re hearing on interest dispute re 7th omnibus (0.1).	0.40
Fike, D.	01/18/24	Attend 1/18 hearing and present omnibus objections	2.30
Fike, D.	01/18/24	Correspond with B. Lenox and T. Wolfe re presentment of revised orders to chambers	0.30
Lenox, B.	01/18/24	Draft notices of claims objection adjournment.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	01/18/24	Correspondence to K. Ross re: revisions to claims objection reply.	0.60
Lenox, B.	01/18/24	Correspond to L. Barefoot re: revisions to reply in support of claim objection.	0.70
Ross, K.	01/18/24	Correspond with P. Wirtz (A&M) re data for reply in support of 7th omni objection (.1); correspond with A. Gallagher, S. Saran re upcoming filing of same (.2); correspond with B. Lenox re same (.1); review reply draft (.3)	0.70
Wolfe, T.	01/18/24	Correspond with P. Boiko regarding filing of notices of adjournment (0.2); correspond with C. Rivera regarding service of same (0.2).	0.40
Wolfe, T.	01/18/24	Draft revised omnibus claims objection orders, blacklines and redacted exhibits as approved at 1-18 hearing.	1.10
Wolfe, T.	01/18/24	Correspond with P. Wirtz (A&M), P. Kinealy (A&M) re: updated exhibits for omnibus objections as amended at 1-18 hearing.	0.10
Wolfe, T.	01/18/24	Draft notice of adjournment for certain claims objections to February 8th hearing.	0.80
Barefoot, L.A.	01/19/24	Conference call M.Meises (W&C), P.Wirtz (A&M), P.Kinealy (A&M), D.Walker (A&M), BRG re claims reconciliation as of 1.19	0.40
Barefoot, L.A.	01/19/24	Call with B. Lenox, K. Ross re reply in support of 7th omnibus objection.	0.20
Barefoot, L.A.	01/19/24	Call with B. Lenox, K. Ross, J. Hollembeak (Baird Holm) re amended briefing schedule for 7th omnibus objection briefing.	0.10
Barefoot, L.A.	01/19/24	Correspondence M.Meises (W&C), D.Fike re UCC changes to proposed order for 7th omnibus (0.1); correspondence B.Lenox, A.Pretto-Sakmann (Genesis), K.Ross, A.Sullivan (Genesis) re 7th omnibus reply re interest calculations (0.1); call with S.O'Neal, J.Vanlare, R.Minott, B.Lenox and D.Fike re Gemini proprietary claim (0.5); review	2.60

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NAME	DATE	DESCRIPTION	HOURS
		<p> notices of adjournment re claims objections for February 8 (0.1); review revised proposed orders for claims objections decided at January 18th hearing (0.2); correspondence B. Lenox re outreach to Proskauer re Donut claim (0.1); correspondence L.Ebanks (Regulator), D.Fike re proposed claims objection orders (0.1); correspondence D.Fike re UCC comments on proposed orders (0.1); correspondence D.Walker (A&M), K.Ross, B.Lenox re reply re 7th omnibus on interest calculations (0.2); correspondence K.Ross, B.Lenox, J.Hollembeak (Baird) re same (0.1); correspondence K.Ross, M.Meises (W&C) re extension on reply re 7th omnibus (0.1); revise extension request to chambers re 7th omnibus (0.1); review D.Fike analysis re Gemini proprietary claim (0.4); correspondence D.Fike, S.O'Neal re same (0.2); correspondence J.Vanlare, T.Kessler re MWE request re setoff principles (0.2); correspondence J.Sciametta (A&M), A.Frelinghuysen (HHR) re Gemini master claim (0.1). </p>	
O'Neal, S.A.	01/19/24	Call with J.VanLare R.Minott, B.Lenox and D.Fike re Gemini proprietary claim (0.5)	0.50
O'Neal, S.A.	01/19/24	Call with D. Fike re Gemini proprietary claim secured status	0.10
VanLare, J.	01/19/24	Call with S.O'Neal, R.Minott, B.Lenox and D.Fike re Gemini proprietary claim (0.5)	0.50
Fike, D.	01/19/24	Call with S. O'Neal, L. Barefoot, J. VanLare, R. Minott, and B. Lenox re Gemini proprietary claim	0.50
Fike, D.	01/19/24	Call with S. O'Neal re Gemini proprietary claim secured status	0.10
Fike, D.	01/19/24	Review and revise presentment email to chambers	0.50
Fike, D.	01/19/24	Review security agreement and	1.10

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NAME	DATE	DESCRIPTION	HOURS
		indemnification language (0.8); Correspondence with L. Barefoot, B. Lenox and K. Ross re same (0.3).	
Fike, D.	01/19/24	Correspondence with L. Ebanks (Chambers) re proposed orders	0.20
Fike, D.	01/19/24	Call with B. Lenox and K. Ross (partial) re Gemini indemnification claim	0.60
Fike, D.	01/19/24	Response to Bloomberg claim inquiry	0.90
Hundley, M.	01/19/24	Correspond with B. Lenox re post-petition interest research	0.20
Lenox, B.	01/19/24	Call with K. Ross (partial .4) and D. Fike re Gemini indemnification claim	0.60
Lenox, B.	01/19/24	Call with K. Ross, P. Kinealy (A&M), D. Walker (A&M) re 7th omnibus objection reply declaration (.2); Call K. Ross re revisions to 7th omnibus objection reply (.1); Call with L. Barefoot, K. Ross re reply in support of 7th omnibus objection (.2); revise reply in support of 7th omni (1.4)	1.90
Lenox, B.	01/19/24	Call with L, Barefoot, K. Ross, J. Hollembeak (Baird Holm) re amended briefing schedule for 7th omnibus objection briefing (.1); correspondence to L. Barefoot and K. Ross re: same (.2)	0.30
Lenox, B.	01/19/24	Review K. Ross edits to reply in support of 7th omnibus claims objection	1.10
Lenox, B.	01/19/24	Correspondence to L. Barefoot re: adjourned claims from 4th omnibus claims objection.	0.20
Lenox, B.	01/19/24	Correspondence to D. Fike and K. Ross re: claims workstream status updates as of 1/19.	0.60
Lenox, B.	01/19/24	Review Gemini proofs of claim	0.40
Lenox, B.	01/19/24	Call with S. O'Neal, L. Barefoot, J. VanLare, R. Minott and D. Fike re Gemini proprietary claim	0.50
Minott, R.	01/19/24	Call with S. O'Neal, L. Barefoot, J. VanLare,	0.50

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NAME	DATE	DESCRIPTION	HOURS
		B. Lenox and D. Fike re Gemini proprietary claim	
Ross, K.	01/19/24	Call with B. Lenox, P. Kinealy (A&M), D. Walker (A&M) re 7th omnibus objection reply declaration (.2); call with L. Barefoot, B. Lenox re reply in support of 7th omnibus objection reply (.1); Call with L. Barefoot, B. Lenox, J. Hollembeak (Baird Holm) re amended briefing schedule for 7th omnibus objection briefing (.1); call with B. Lenox re same (.1)	0.50
Ross, K.	01/19/24	Revise draft reply in support of 7th omni objection (1.8); Correspondence with B. Lenox, D. Walker (A&M), P. Kinealy (A&M) re declaration and calculations for same (.5); review calculations from A&M for same (.8); Correspondence with B. Lenox re addressing same (.3); Correspondence with L. Barefoot re same (.1); update M. Meises (W&C), J. Sazant (Proskauer), A. Sullivan (Genesis) re status of same (.2)	3.70
Ross, K.	01/19/24	Call with B. Lenox, and D. Fike re Gemini indemnification claim (.4); Correspondence with D. Fike re same (.1)	0.50
Wolfe, T.	01/19/24	Draft notice of further adjournment related to certain claims in seventh omnibus objection (0.3); correspond with B. Cyr, C. Rivera (Kroll) re: filing and service of same (0.1)	0.40
Wolfe, T.	01/19/24	Draft notice of adjournment regarding certain claims in 17th omnibus objection (0.2); correspond with D. Fike, L. Barefoot re: same (0.1); correspond with M. Royce re: filing of same (0.1); correspond with C. Rivera re: service of same (0.1).	0.50
Dyer-Kennedy, J.	01/19/24	Prepared edits to reply brief per K. Ross	2.00
Cyr, B.J.	01/19/24	Coordinate filing of notice of adjournment of 7th Omnibus Claims Objection	0.10
Barefoot, L.A.	01/20/24	Correspondence to J.Vanlare, B.Lenox, D.Fike	0.80

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NAME	DATE	DESCRIPTION	HOURS
		re motion to cap claims (0.2); correspondence DFike, BLenox, J.Vanlare re stipulated claim re Luna2 (0.3); review prior claims objections orders re same (0.1); correspondence J.Vanlare, D. Fike, R.Minott re subordination stipulation (0.2).	
O'Neal, S.A.	01/20/24	Correspondence with Cleary associates and partners re claims objection and reserve questions	0.30
O'Neal, S.A.	01/20/24	Correspondence with D. Fike re Gemini indemnity claim	0.10
VanLare, J.	01/20/24	Reviewed draft claim stipulation	0.30
Hundley, M.	01/20/24	Conduct research re post-petition interest 1- 20.	0.70
Minott, R.	01/20/24	Update governmental poc chart	0.90
Barefoot, L.A.	01/21/24	Correspondence S.O'Neal, BLenox, DFike re Gemini proprietary claims (0.3); review B.Lenox analysis re BlockFi claims capping motion (0.2).	0.50
O'Neal, S.A.	01/21/24	Correspondence with L. Barefoot, J. VanLare, R. Minott re government claims	0.10
Fike, D.	01/21/24	Respond to claim inquiry from claimant	0.20
Hundley, M.	01/21/24	Conduct research re post-petition interest.	2.00
Lenox, B.	01/21/24	Correspondence to L. Barefoot and J. VanLare re: review of claims estimation motion.	1.10
Lenox, B.	01/21/24	Correspondence to L. Barefoot and D. Fike re: adjourned claims from the 17th omnibus claims objection.	0.60
Lenox, B.	01/21/24	Correspondence to J. VanLare re: setoff principles.	1.60
Lenox, B.	01/21/24	Correspondence to D. Fike re: Gemini claims.	0.10
Ross, K.	01/21/24	Correspondence with D. Walker (A&M) re calculations for reply in support of 7th omnibus objection (.1); review same (.3);	3.50

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NAME	DATE	DESCRIPTION	HOURS
		Correspondence with B. Lenox re same (.2); research re interest in connection with same (1.9); revise draft of same (1)	
Barefoot, L.A.	01/22/24	Call with B.Lenox, K.Ross re A&M further feedback on interest dispute re 7th omnibus.	0.10
Barefoot, L.A.	01/22/24	Further review/revision of draft reply to 7th omnibus re loan calculations (0.6); correspondence K.Ross, B.Lenox re same (0.2); correspondence T.Wolfe, B.Lenox, D.Fike re requests for further hearing dates from chambers (0.1); correspondence B.Rosen (Proskauer), B.Lenox re Donut claims (0.2); correspondence claimant, B.Rosen (Proskauer), S.O'Neal re claims (0.1); correspondence M.Burrus (Weil), B.Lenox re Weil request on Silbert 502e objection (0.4); analyze proposals re revised order on same (0.2); correspondence J.Sazant (Proskauer), K.Ross re reply on 7th omnibus (0.1); correspondence D.Fike re Luna2 claims (0.2); correspondence claimant, D.Fike, D.Walker (A&M) re Luna2 claims (0.2).	2.20
Kessler, T.S.	01/22/24	Correspondence to J. Massey, B. Lenox regarding omnibus claim objection response	0.20
Fike, D.	01/22/24	Correspondence with L. Barefoot re claim stipulation	0.30
Fike, D.	01/22/24	Correspondence with B. Lenox re response to claimant	0.40
Hundley, M.	01/22/24	Draft summary of initial post-petition interest research findings.	0.70
Hundley, M.	01/22/24	Conduct research on post-petition interest 1-22.	1.50
Lenox, B.	01/22/24	Calls with B. Lenox, K. Ross re interest dispute for 7th omnibus claims objection (.3); Call with B. Lenox, K. Ross, D. Walker (A&M) re same (.2)	0.50
Lenox, B.	01/22/24	Correspondence to L. Barefoot and D. Fike re:	0.90

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NAME	DATE	DESCRIPTION	HOURS
		revisions to draft proposed order re: 18th omnibus claims objection.	
Lenox, B.	01/22/24	Revise reply in support of 7th omnibus claims objection.	1.10
Ross, K.	01/22/24	Call with D. Walker (A&M), P. Kinealy (A&M), P. Wirtz (A&M), J. Pogoroski (A&M) re calculations for 7th omni objection reply (.2); call with B. Lenox, L. Barefoot re A&M further feedback on interest dispute re 7th omnibus objection (.1); calls with B. Lenox re interest dispute for 7th omnibus claims objection (.3); call with B. Lenox, D. Walker (A&M) re same (.2)	0.80
Ross, K.	01/22/24	Review B. Lenox edits to reply in support of 7th omni claims objection (.5); revise same (2); Correspondence with B. Lenox, L. Barefoot re same (.2); circulate revised draft of same to M. Meises (W&C), J. Sazant (Proskauer), P. Kinealy (A&M), D. Walker (A&M), A. Sullivan (Genesis) re same (.2)	2.90
Wolfe, T.	01/22/24	Correspond with D. Fike, B. Lenox re: scheduling additional claims hearings.	0.20
Dyer-Kennedy, J.	01/22/24	Compiled produced documents to client records per A. Saenz	0.30
Barefoot, L.A.	01/23/24	Review revised draft of reply re 7th omnibus objection (0.4); review J.Sazant (Proskauer) comments re same (0.3); correspondence K.Ross, B.Lenox re same (0.2); review revised order re Silbert objection (0.1); correspondence D.Fike, B.Lenox re same (0.1); correspondence M.Burrus (Weil), J.Liou (Weil), D.Fike, B.Lenox re Silbert claims (0.1); correspondence A.Mitchell, B.Lenox, T.Kling (Ikigai) re Ikigai claims (0.1); review A.Mitchell analysis re same (0.2); review Morro claims response (0.3); correspondence D.Schwartz re same (0.2); revise correspondence to chambers re adjournment requests (0.1).	1.80

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/23/24	Emails with Cleary team re government proofs of claim	0.20
Schwartz, D.Z.	01/23/24	Review response to 7th omnibus objection (0.4); review post petition interest research (0.3); review 502e1b issues (0.4); correspond to B. Lenox, L. barefoot, K. Ross, D. Fike re 1/23 claims updates (0.7); review claims objection orders 1/23 (0.3); call with B. Lenox re 1/23 claims updates (0.3).	2.40
Fike, D.	01/23/24	Draft NJ Bureau subordination stipulation	1.00
Fike, D.	01/23/24	Revise proposed orders re edits from UCC (1.3); Correspondence with D. Schwartz and B. Lenox re same (0.3)	1.90
Fike, D.	01/23/24	Correspondence with B. Lenox re 502e1B objection (0.2); Correspondence with chambers, AHG and UCC re same (0.3)	0.50
Fike, D.	01/23/24	Review claimant response to Eighteenth Omnibus Objection (0.8); draft summary (0.5); implement D. Schwartz edits re same (0.4)	1.70
Lenox, B.	01/23/24	correspondence to D. Fike re: revisions to section 502(e)(1)(B) claims objection.	0.20
Lenox, B.	01/23/24	correspondence to L. Barefoot re: setoff of claims.	0.30
Lenox, B.	01/23/24	Correspondence to D. Schwartz and L. Barefoot re: revisions to section 502(e)(1)(B) claims objection order.	0.20
Lenox, B.	01/23/24	Revise revisions to section 502(e)(1)(B) claims objection order.	0.20
Lenox, B.	01/23/24	Coordinate filing of reply in support of 7th omnibus objection.	0.60
Lenox, B.	01/23/24	Call with H. Kim and B. Lenox re: setoff of claims	0.50
Lenox, B.	01/23/24	correspondence to K. Ross re: reply in support of 7th Omnibus Claims objection.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	01/23/24	Call with D. Schwartz re 1/23 claims updates (0.3); correspondence to D. Schwartz re: same (.3).	0.60
Minott, R.	01/23/24	Govt' POC correspondences with S. O'Neal and A. Weaver in connection with discovery	0.50
Ross, K.	01/23/24	Revise reply draft (1.5); final review of reply draft (1); finalize draft for filing (.5); coordinate filing of same with A. Gallagher, B. Lenox, B. Cyr (1); coordinate service and courtesy copies of same (.4).	4.40
Dyer-Kennedy, J.	01/23/24	Prepared edits to reply brief per K. Ross	2.00
Dyer-Kennedy, J.	01/23/24	Prepared reply brief for filing per K. Ross	0.50
Dyer-Kennedy, J.	01/23/24	Prepared edits to reply in support of claims objection per K. Ross	0.80
Saran, S.	01/23/24	Proofread tables for Seventh Omni Objection per K. Ross	0.30
Saran, S.	01/23/24	Prepared exhibits for Seventh Omnibus Claims Objection per K. Ross	0.80
Saran, S.	01/23/24	Coordinated printing of courtesy copies per K. Ross	0.50
Tung, G.	01/23/24	Preparing 7th Omnibus Claims objection reply for filing per K. Ross	1.00
Cyr, B.J.	01/23/24	Coordinate filing of reply on Seventh Omnibus Claims Objection	0.10
Barefoot, L.A.	01/24/24	Call with S. O'Neal, J. VanLare, M. Weinberg, B. Lenox, D. Fike, R. Minott and M. Hatch re Gemini open issues.	0.50
Barefoot, L.A.	01/24/24	Call with D. Schwartz, B. Lenox, K. Ross, D. Fike, P. Kinealy (A&M), P. Walker (A&M), D. Walker (A&M), P. Pogorzelski (A&M) re claims workstream updates for 1/24.	0.30
Barefoot, L.A.	01/24/24	Call with D. Schwartz re 1/24 claims workstream updates.	0.40
Barefoot, L.A.	01/24/24	Call with B. Lenox, A. Mitchell re: individual claim and related setoff rights (0.3); call with	2.40

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NAME	DATE	DESCRIPTION	HOURS
		B.Lenox, A.Mitchell, T.Kling (Ikigai), A.Emtan (Ikigai) re status of claim (0.2); review Gemini letter re claims reserve proposals (0.4); correspondence with J.Vanlare, D.Fike re NJ proposed stipulation (0.1); review/revise same (0.3); review S.O'Neal analysis re potential resolution of certain governmental claims (0.1); correspondence B.Lenox re setoff motion (0.2); correspondence D.Fike, B.Lenox, M.Meises (W&C) re proposed stipulation re creditor claims (0.1); correspondence with L.Ebanks (SDNY), D.Fike re adjournment requests (0.1); review S.Levander update re regulator settlement (0.1); correspondence J.Sciametta (A&M), S.O'Neal re Gemini master reconciliation (0.1); correspondence D.Fike re splitting proposed orders on 18th omnibus (0.1); review notices of adjournment re 18th omni (0.1); review M.Meises (W&C) comments to 18th omni proposed resolution (0.1); correspondence D.Fike re same (0.1).	
Kessler, T.S.	01/24/24	Correspondence to B. Lenox, L. Barefoot regarding set-off issues (.3); Review proposed exhibit for set-off motion (.2)	0.50
O'Neal, S.A.	01/24/24	Correspond with R. Minott, D. Fike, B. Lenox, L. Barefoot, D. Schwartz re government claims and strategy	0.50
O'Neal, S.A.	01/24/24	Call with L. Barefoot, J. VanLare, M. Weinberg, B. Lenox, D. Fike, R. Minott and M. Hatch re Gemini open issues	0.50
VanLare, J.	01/24/24	Call with S. O'Neal, L. Barefoot, M. Weinberg, B. Lenox, D. Fike, R. Minott and M. Hatch re Gemini open issues	0.50
VanLare, J.	01/24/24	Reviewed potential stipulation with creditor	0.30
Schwartz, D.Z.	01/24/24	Call with L. Barefoot, B. Lenox, K. Ross, D. Fike, P. Kinealy (A&M), P. Walker (A&M), D. Walker (A&M), P. Pogorzelski (A&M) re claims workstream updates for 1/24 (.3); Call	3.10

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NAME	DATE	DESCRIPTION	HOURS
		with B. Lenox and D. Fike re Gemini proprietary claim (.5); review Gemini claims 1/24 (0.3); correspond to B. Lenox, D. Fike, K. Ross, L. Barefoot re claims workstream updates 1/24 (1.1); Call with B. Lenox, D. Fike and K. Ross re claims objection workstream updates for 1/24 (.4); call with B. Lenox re setoff issues 1/24 (0.1); call with L. Barefoot re 1/24 claims workstream updates (0.4)	
Fike, D.	01/24/24	Review and revise notice of adjournment for eighteenth omni	0.40
Fike, D.	01/24/24	Call with D. Schwartz, and B. Lenox re Gemini proprietary claim	0.50
Fike, D.	01/24/24	Call with L. Barefoot, D. Schwartz, B. Lenox, K. Ross, P. Kinealy (A&M), P. Walker (A&M), D. Walker (A&M), P. Pogorzelski (A&M) re claims workstream updates for 1/24	0.30
Fike, D.	01/24/24	Call with S. O'Neal, L. Barefoot, J. VanLare, M. Weinberg, B. Lenox, R. Minott and M. Hatch re Gemini open issues	0.50
Fike, D.	01/24/24	Review NJ Bureau claims (.5); Draft NJ Bureau subordination stipulation (2); revise per L. Barefoot edits (1); correspond with J. VanLare and S. O'Neal re same (.5); revise per J. VanLare and S. O'Neal edits (1)	5.00
Fike, D.	01/24/24	Correspond with L. Barefoot, AHG and UCC re revised proposed order for 18th omnibus objection; review and implement edits from UCC	1.90
Hundley, M.	01/24/24	Conduct research on post-petition interest 1-24.	1.70
Hundley, M.	01/24/24	Correspond with B. Lenox re post-petition interest research.	0.20
Lenox, B.	01/24/24	Call with D. Schwartz re 1/23 claim updates.	0.30
Lenox, B.	01/24/24	Call with S. O'Neal, L. Barefoot, J. VanLare,	0.90

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		M. Weinberg, D. Fike, R. Minott and M. Hatch re Gemini open issues (0.5); correspond to D. Fike re: same (.4)	
Lenox, B.	01/24/24	Correspond to T. Kessler re: setoff matrix.	0.40
Lenox, B.	01/24/24	Call with D. Schwartz and D. Fike re Gemini proprietary claim	0.50
Lenox, B.	01/24/24	Call with L. Barefoot, D. Schwartz, K. Ross, D. Fike, P. Kinealy (A&M), P. Walker (A&M), D. Walker (A&M), P. Pogorzelski (A&M) re claims workstream updates for 1/24	0.30
Lenox, B.	01/24/24	Correspond to D. Fike and K. Ross re: claims 1/24 workstreams updates.	0.30
Lenox, B.	01/24/24	Call with L. Barefoot, A. Mitchell, T. Kling (Ikigai), A. Emtman (Ikigai) re: status of claim	0.20
Lenox, B.	01/24/24	Correspond with L. Barefoot re: setoff research.	0.60
Lenox, B.	01/24/24	Call with D. Schwartz, D. Fike and K. Ross re claims objection workstream updates for 1/24 (.4); Call with L. Barefoot, A. Mitchell re: individual claim and related setoff rights. (.3)	0.70
Minott, R.	01/24/24	Correspondence with S. O'Neal re governmental claims	0.50
Minott, R.	01/24/24	Call with S. O'Neal, L. Barefoot, J. VanLare, M. Weinberg, B. Lenox, D. Fike and M. Hatch re Gemini open issues	0.50
Mitchell, A.F.	01/24/24	Call with L. Barefoot, B. Lenox, T. Kling (Ikigai), A. Emtman (Ikigai) re: status of claim.	0.20
Mitchell, A.F.	01/24/24	Call with L. Barefoot, B. Lenox re: individual claim and related setoff rights.	0.30
Ross, K.	01/24/24	Call with L. Barefoot, D. Schwartz, B. Lenox, D. Fike, P. Kinealy (A&M), P. Walker	1.10

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		(A&M), D. Walker (A&M), P. Pogorzelski (A&M) re claims workstream updates for 1/24 (.3); call with D. Schwartz, B. Lenox, D. Fike re claims objection workstream updates for 1/24 (.4); coordinate courtesy copies of reply in support of 7th omni objection with A. Gallagher (.4)	
Wolfe, T.	01/24/24	Draft notice of adjournment for 18th omnibus objection (0.9); incorporate D. Fike, L. Barefoot comments into draft (0.2).	1.10
Dyer-Kennedy, J.	01/24/24	Correspondence with S. Saran, A. Gallagher and G. Tung regarding coordination of courtesy copies per K. Ross	0.30
Gallagher, A.	01/24/24	Prepared and coordinated courtesy copies per K. Ross	0.50
Barefoot, L.A.	01/25/24	Correspondence with D. Fike re NJ stipulation (0.1); correspondence with D. Fike re UCC edits to 18th proposed resolution (0.1); correspondence with M. Meises (W&C), D. Fike re same (0.1); correspondence with B. Rosen (Proskauer), J. Sazant (Proskauer), D. Schwartz re Donut related claims (0.1); review S. O'Neal correspondence re discussions with NYAG re proof of claim (0.2).	0.60
O'Neal, S.A.	01/25/24	Call with S. O'Neal re Gemini claim indemnity research.	0.10
O'Neal, S.A.	01/25/24	Correspondence with D. Walker (A&M), J. Sciametta (A&M) re Gemini claim issues	0.10
O'Neal, S.A.	01/25/24	Review and follow up on incoming A. Pretto-Sakmann (Genesis) foreclosure correspondence	0.10
O'Neal, S.A.	01/25/24	Review and comment on NJ stipulation of claim (.3); emails to L. Barefoot, B. Lenox, D. Fike re Gemini indemnity claim issues (.40)	0.70
Schwartz, D.Z.	01/25/24	Correspond to B. Lenox, D. Fike, K. Ross, L. Barefoot re 1/25 claims updates (0.5); review	1.40

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NAME	DATE	DESCRIPTION	HOURS
		gemini claims re potential objections 1/25 (0.3); review 502e1b objection adjournment (0.1); analysis re 1/25 setoff issues (0.3); review 1/25 luna issues (0.2).	
Fike, D.	01/25/24	Review Genesis proprietary claim	0.90
Fike, D.	01/25/24	Review employee contract claims and indemnification research	1.00
Fike, D.	01/25/24	Revise eighteenth omnibus objection proposed order (0.3); draft request for extension re NJ Bureau (0.2)	0.50
Fike, D.	01/25/24	Call with S. O'Neal re gemini claim indemnity research	0.10
Fike, D.	01/25/24	Correspondence with A. Mitchell and S. O'Neal re Gemini indemnification research question (0.2); call with B. Lenox (.2); Call with A. Mitchell and S. Kwon (.3)	0.70
Fike, D.	01/25/24	Revise NJ Bureau subordination stipulation re J. VanLare edits	0.30
Fike, D.	01/25/24	Correspondence with S. O'Neal re stay extension proceeding (1.0); revise NJ Bureau stipulation (.2)	1.20
Lenox, B.	01/25/24	Correspondence with T. Kessler re: setoff principles exhibit.	0.10
Lenox, B.	01/25/24	Call with D. Fike re: Gemini proprietary claim.	0.30
Lenox, B.	01/25/24	Correspondence with D. Fike and K. Ross re claims workstream updates as of 1/25	0.40
Wolfe, T.	01/25/24	Correspond with S. Libberton, C. Rivera (Kroll) re: filing and service of notice of adjournment.	0.20
Barefoot, L.A.	01/26/24	Review draft setoff and claims allowance motion (1.2); correspondence with B. Lenox, K. Ross, D. Schwartz re same (0.2); Correspondence with E. Daucher (Norton Rose) re creditor claimed foreclosure (0.2); review draft email to creditor counsel re	2.90

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NAME	DATE	DESCRIPTION	HOURS
		claims reconciliation issues (0.1); correspondence with T. Kessler, B. Lenox re same (0.1); correspondence with A. Weaver, S. O'Neal, J. Gottlieb (Moco) re potential claims construct for regulator (0.1); correspondence with M. Weinberg, S. O'Neal re Gemini proprietary claim (0.1); correspondence with M. Meises (W&C), B. Lenox, D. Schwartz re UCC inquiry re DCG claims (0.2); correspondence with D. Walker (A&M), L. Cherrone (A&M), J. Sciametta (A&M), D. Schwartz re setoff table (0.3); correspondence with M. Meises (W&C), J. Sazant (Proskauer), D. Fike re revised proposed order re Silbert claims from 18th omnibus (0.1); review D. Fike analysis re LUNA 2.0 claims (0.2); correspondence with D. Fike, J. Vanlare, D. Schwartz re same (0.1).	
Kessler, T.S.	01/26/24	Review proposed response to claims objection	0.30
O'Neal, S.A.	01/26/24	Correspond with A. Frelinghuysen (HHR) re Gemni claims (.1); correspond with J.Sciametta (A&M), D.Walker (A&M), L.Cherrone (A&M) re same (.1)	0.20
VanLare, J.	01/26/24	Call with M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M) and D. Walker (A&M) to discuss Gemini claim reconciliation (partial)	0.20
Weaver, A.	01/26/24	Call with B. Lenox re: DCG discovery requests	0.10
Schwartz, D.Z.	01/26/24	Review updated 1/26 setoff motion (0.3); analysis re 502e1b order updates 1/26 (0.1); Call with D. Schwartz, D. Fike, P. Wirtz (A&M) and D. Walker (A&M) re LUNA 2 discussion (.4); call with P. Wirtz (AM), D. Walker (AM), M. Galfu (BRG) re claims updates 1/26 (0.4); analysis re 1/26 setoff issues (0.5); correspond to L. Barefoot, B. Lenox, D. Fike, K. Ross re 1/26 claims updates (1); review gemini claims re potential	3.00

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NAME	DATE	DESCRIPTION	HOURS
		objections (0.2); call with B. Lenox re setoff issues 1/26 (0.1).	
Fike, D.	01/26/24	Correspond with M.Meises (W&C) re Silbert revised proposed order (.3); correspond with L. Barefoot re revisions (.4)	0.70
Fike, D.	01/26/24	Draft Gemini duplicates and no liability omnibus objections	1.00
Fike, D.	01/26/24	Call with D. Schwartz, P. Wirtz (A&M) and D. Walker (A&M) re LUNA 2 discussion	0.40
Fike, D.	01/26/24	Review claims of Texas Dept of Bankruptcy and claims of Securities Agency (0.7) ; correspond with J. VanLare and Texas AG office re claims (0.8); Draft Texas Bureau stipulation re subordination of claims (0.8).	2.30
Fike, D.	01/26/24	Correspond with L. Barefoot, J. VanLare and D. Schwartz re ParaFi and Cypress LUNA2 claims (0.6); correspond with B. Lenox, M. Hatch and A. Mitchell re research on post-petition interest where a contract is silent (0.3); review research re same (0.5).	1.40
Fike, D.	01/26/24	Correspond with B. Lenox and M. Weinberg re Gemini indemnification claim	0.50
Lenox, B.	01/26/24	Correspond to D. Schwartz re: setoff principles motion.	0.30
Lenox, B.	01/26/24	Call with S. Rochester (Katten), A. Weaver regarding DCG discovery requests (.1); call with A. Weaver re: same (.1)	0.20
Lenox, B.	01/26/24	Correspond to A. Weaver re: production of setoff principles exhibit.	0.30
Lenox, B.	01/26/24	Correspond to T. Kessler and J. VanLare re: potential settlement with creditor.	0.30
Lenox, B.	01/26/24	Revise draft motion to effectuate setoff motion.	2.40
Lenox, B.	01/26/24	Corr to D. Fike and K. Ross re: claims workstreams 1/26.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Mitchell, A.F.	01/26/24	Review of documentation supporting creditor's collateral claim (.9); correspondence with B. Hammer & S. Rocks re: documentation supporting creditor's collateral claim (.3).	1.20
Ross, K.	01/26/24	Correspond with D. Fike re workstream status as of 1/29	0.10
Weinberg, M.	01/26/24	Call with J. VanLare (partial), J. Sciametta (A&M), L. Cherrone (A&M) and D. Walker (A&M) to discuss Gemini claim reconciliation.	0.20
Barefoot, L.A.	01/27/24	Correspondence K.Ross, J.Hollembeak (Baird) regarding reply brief on interest dispute.	0.10
Hammer, B.M.	01/27/24	Correspondence with A. Mitchell regarding size of the counterparty claim.	0.50
O'Neal, S.A.	01/27/24	Correspondence with J.Sciametta (A&M), B.Lenox regarding historical digital asset transfers and Gemini claim (.1), call with J. Sciametta (A&M) regarding same (.2)	0.30
Schwartz, D.Z.	01/27/24	Correspond to K. Ross, B. Lenox regarding Feb. 8 hearing.	0.10
Barefoot, L.A.	01/28/24	Correspondence S.O'Neal, B.Hammer, A.Mitchell, D.Schwartz, J.Sciametta (A&M), B.Lenox regarding follow up foreclosure info provided by Norton Rose (0.3); correspondence B.Lenox, E.Meltzer (Troutman) regarding creditor setoff questions (0.1); review correspondence D.Walker (A&M), J.Solesbury (Parafi), J.Sazant (Proskauer), D.Schwartz, D.Fike, B.Lenox regarding LUNA2 questions (0.2); correspondence B.Lenox regarding setoff motion (0.2); correspondence J.Sazant (Proskauer), B.Lenox regarding same (0.1); correspondence C.West W&C, M.Meises (W&C), B.Lenox regarding same (0.1).	1.00
O'Neal, S.A.	01/28/24	Correspondence with A. Frelinghuysen (HH)	0.20

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NAME	DATE	DESCRIPTION	HOURS
		(.1) and P. Kinealy (A&M) (.1) regarding Gemini claim reconciliation	
Schwartz, D.Z.	01/28/24	Analysis regarding 1/28 updates on AHG claims.	0.40
Fike, D.	01/28/24	Review Gemini proprietary claim (0.7); draft summary regarding same (0.3).	1.00
Fike, D.	01/28/24	Correspondence with P.Wirtz (A&M), P.Kinealy (A&M), D.Walker (A&M) regarding multiple creditor claims	0.40
Fike, D.	01/28/24	Review AHG reconciliation (0.8); correspondence with D. Schwartz and B. Lenox regarding same (0.3)	1.10
Lenox, B.	01/28/24	Finalize setoff motion.	0.50
Mitchell, A.F.	01/28/24	Correspondence with S. O'Neal, L. Barefoot, and B. Hammer regarding individual claim and collateral status.	0.30
Ross, K.	01/28/24	Correspondence with C. Rivera (Kroll), B. Lenox, D. Schwartz regarding service of reply in support of 7th omnibus objection	0.10
Barefoot, L.A.	01/29/24	Call with B. Hammer, S. Rocks, D. Schwartz, B. Lenox, A. Mitchell regarding individual claim and status of collateral.	0.30
Barefoot, L.A.	01/29/24	Call with B. Lenox regarding setoff issues.	0.10
Barefoot, L.A.	01/29/24	Call with B. Lenox, E. Meltzer (Troutman), and K. Listwak (Troutman) regarding potential setoff issues.	0.30
Barefoot, L.A.	01/29/24	Correspondence J.Sazant (Proskauer) regarding setoff motion (0.1); correspondence A.Parra Criste (W&C) regarding setoff motion (0.1); correspondence B.Lenox regarding particular creditor (0.1); review B.Lenox analysis regarding secured creditor positions on setoff / recoupment (0.3); review/revise analysis of materials from Norton Rose regarding foreclosure position (0.5); correspondence A.Mitchell, B.Lenox,	2.30

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NAME	DATE	DESCRIPTION	HOURS
		B.Hammer, J.Sciametta (A&M) regarding same (0.3); review revisions to proposed related party claims order (0.2); correspondence D.Fike, B.Lenox, D.Schwartz, M.Meises (W&C) regarding same (0.1); follow up correspondence D.Fike, J.Sazant (Proskauer), B.Rosen (Proskauer) regarding claims 213 and 291 (0.1); correspondence A.Freylinguysen (HHR), S.O'Neal, D.Walker (A&M) regarding Gemini master claim reconciliation (0.2); follow up correspondence B.Lenox, J.Vanlare, C.Ribeiro regarding next steps on creditor with setoff/recoupment issues (0.1); correspondence D.Fike regarding 21st omni objection (0.1); correspondence E.Meltzer (Troutman), B.Lenox regarding stipulation and extension (0.1); correspondence K.Ross regarding 22nd omni no liability objection (0.1).	
Hammer, B.M.	01/29/24	Correspondence regarding secured creditor claims.	0.50
Hammer, B.M.	01/29/24	Call with L. Barefoot, S. Rocks, D. Schwartz, B. Lenox, A. Mitchell regarding individual claim and status of collateral.	0.30
O'Neal, S.A.	01/29/24	Correspondence with J. Sciametta (A&M), L. Barefoot and A. Mitchell regarding creditor diligence and claims	0.20
VanLare, J.	01/29/24	Reviewed claim stipulation (.1)	0.10
Rocks, S.M.	01/29/24	Call with L. Barefoot, B. Hammer, S. Rocks, D. Schwartz, B. Lenox, A. Mitchell regarding individual claim and status of collateral.	0.30
Rocks, S.M.	01/29/24	Comments to call summary regarding status of collateral.	0.20
Schwartz, D.Z.	01/29/24	Analysis of 1/29 ad hoc group claims (0.2); analysis regarding 1/29 donut related claims issues (0.2); Call with L. Barefoot, B. Hammer, S. Rocks, D. Schwartz, B. Lenox,	3.00

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NAME	DATE	DESCRIPTION	HOURS
		A. Mitchell regarding individual claim and status of collateral (0.3); correspond to K. Ross, D. Fike, L. Barefoot, B. Lenox, A. Mitchell, S. O'Neal regarding 1/29 claims workstream updates 1/29 (1.0); review next gemini duplicate objection 1/29 (0.2); review next no liability objection 1.29 (0.2); analysis regarding 1/29 502e1b issues (0.2); analysis regarding claimant outreach on no liability objection 1/29 (0.2); review foreclosure claimant claim 1/29 (0.5).	
Fike, D.	01/29/24	Correspondence with J. VanLare regarding Texas subordination stipulation	0.30
Fike, D.	01/29/24	Revise 18th omnibus re Weil edits (0.6); draft responses (0.4).	1.00
Fike, D.	01/29/24	Correspondence with D. Schwartz and B. Lenox regarding claim 1277 (0.8); correspondence with M. Meises (W&C) and J. Sazant (Proskauer) regarding same (0.5).	1.30
Fike, D.	01/29/24	Draft Gemini duplicates omnibus objection	0.70
Fike, D.	01/29/24	Correspondence with P.Wirtz (A&M) regarding AHG reconciliation	0.40
Lenox, B.	01/29/24	Correspondence to L. Barefoot regarding setoff of claims as of 1/29.	0.20
Lenox, B.	01/29/24	Call with L. Barefoot, B. Lenox, E. Meltzer (Troutman), and K. Listwak (Troutman) regarding potential setoff issues.	0.30
Lenox, B.	01/29/24	Call with L. Barefoot and B. Lenox regarding setoff issues (.1)	0.10
Lenox, B.	01/29/24	Correspond to D. Schwartz regarding draft stip with claimant regarding setoff motion.	0.20
Lenox, B.	01/29/24	Review draft omnibus duplicate claims objection.	0.20
Lenox, B.	01/29/24	Call with L. Barefoot, B. Hammer, S. Rocks, D. Schwartz, B. Lenox, A. Mitchell regarding individual claim and status of collateral (.3);	0.50

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NAME	DATE	DESCRIPTION	HOURS
		correspondence to A. Mitchell regarding same (.2)	
Lenox, B.	01/29/24	Correspondence to D. Fike and K. Ross regarding claims workstream updates as of 1/29.	0.60
Lenox, B.	01/29/24	Revise subordination portion of confirmation brief.	1.10
Lenox, B.	01/29/24	Correspondence to L. Barefoot regarding draft stipulation regarding potential setoff motion.	0.20
Minott, R.	01/29/24	Correspondence with S. O'Neal regarding claims/schedules	0.50
Mitchell, A.F.	01/29/24	Review of individual claim and collateral documentation (.4); Call with L. Barefoot, B. Hammer, S. Rocks, D. Schwartz, B. Lenox regarding individual claim and status of collateral (.3); correspondence with L. Barefoot & B. Hammer regarding individual claim and collateral documentation (1.1); correspondence with J. Sciametta (A&M) regarding individual claim and collateral documentation (.2).	2.00
Ribeiro, C.	01/29/24	Review correspondence relating to secured creditors foreclosure	0.20
Ross, K.	01/29/24	Correspondence with D. Fike regarding task list for claims workstream (.1); draft twenty-second omnibus objection and customized notice (1); correspondence with D. Schwartz and B. Lenox regarding same (.2)	1.30
Ross, K.	01/29/24	Review workstream updates and status	0.20
Dyer-Kennedy, J.	01/29/24	Correspondence with D. Fike regarding claims upload to client records	0.10
Cyr, B.J.	01/29/24	Coordinate filing and service of limited stip with Crypto creditor ad hoc group.	0.10
Cyr, B.J.	01/29/24	Coordinate filing of stip extending NYAG's claim.	0.10
Barefoot, L.A.	01/30/24	Correspondence A. Freylinghuysen (HHR),	1.60

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NAME	DATE	DESCRIPTION	HOURS
		D. Walker (A&M), D. Schwartz, J. Margolin (HHR) re Gemini master claim reconciliation (0.2); review / revise Valour stipulation (0.4); correspondence B. Lenox re same (0.3); correspondence A. Parra Criste (W&C), M. Meises (W&C) re same (0.1); correspondence J. Sazant (Proskauer), B. Rosen (Proskauer) re same (0.1); revise notices re proposed order on 18th omni objection (0.2); correspondence T. Wolfe re same (0.1); correspondence D. Fike re ParaFi stipulation (0.1); correspondence E. Meltzer (Troutman), B. Lenox re further extension of objection deadline (0.1).	
Kessler, T.S.	01/30/24	review of claims stipulation (.2); Correspondence to B. Lenox re: same (.1)	0.30
Schwartz, D.Z.	01/30/24	Analysis re 1/30 luna issues (0.6); correspond to D. Fike, K. Ross, B. Lenox, L. Barefoot re claims updates 1/30 (1); review 1/30 502e1b issues (0.5); analysis re 1/30 claimant outreach on claims objection (0.2); analysis re donut-related claim disallowance 1/30 (0.2); Call with D. Schwartz and B. Lenox re: claims updates as of 1/30 (0.5); analysis re 1/30 updates on Gemini claims (0.3); analysis re Valour reservation stipulation 1/30 (0.1).	3.40
Fike, D.	01/30/24	Correspondence with M.Meises (W&C) re eighteenth omnibus objection edits	0.30
Fike, D.	01/30/24	correspondence with D. Schwartz re claim 1277	0.20
Fike, D.	01/30/24	Correspondence with T. Wolfe re revised eighteenth order notice	0.30
Fike, D.	01/30/24	correspondence with D. Schwartz re ParaFi (.1); correspondence with D. Walker re LUNA (.2)	0.30
Fike, D.	01/30/24	Correspondence with P.Wirtz (A&M) re list of gemini duplicates	0.20
Fike, D.	01/30/24	Review Moro reply (1); review cited caselaw	4.50

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NAME	DATE	DESCRIPTION	HOURS
		(1); research responsive caselaw (0.5); propose responses (1); draft summary email to D. Schwartz and B. Lenox (1)	
Fike, D.	01/30/24	Correspondence with D. Schwartz, B. Lenox and A&M re claim nos. 213 and 291	0.90
Lenox, B.	01/30/24	Call with D. Schwartz re: claims updates as of 1/30 (.3)	0.30
Lenox, B.	01/30/24	Call with D. Walker (A&M) re: preparation of setoff calculation principles.	0.20
Lenox, B.	01/30/24	Correspondence to D. Walker (A&M) re calculation of interest.	0.40
Lenox, B.	01/30/24	Review notice of revised claims objection order.	0.30
Lenox, B.	01/30/24	Call with D. Schwartz and B. Lenox re: claims updates as of 1/30 (.3)	0.30
Lenox, B.	01/30/24	Revise draft stipulation with creditor	0.60
Lenox, B.	01/30/24	Correspondence to D. Walker (A&M) re: setoff calculation deck.	0.60
Lenox, B.	01/30/24	correspondence to T. Wolfe re: notice of setoff stipulation and order.	0.40
Ross, K.	01/30/24	Review A&M exhibit re setoff claim (.2); correspondence w/ B. Lenox re same (.1); compile claims documents for Feb. 8 hearing binder (.4); correspondence w/ A. Gallagher, G. Tung, T. Wolfe re same (.1); review binder index for same (.2)	1.00
Wolfe, T.	01/30/24	Draft notice of stipulation for Valour.	0.40
Wolfe, T.	01/30/24	Incorporate L. Barefoot comments into notice of proposed order for eighteenth omnibus objection (0.5); prepare filing versions of notice (0.2)	0.70
Wolfe, T.	01/30/24	Draft notice of revised proposed order for eighteenth omnibus objection.	0.50
Gallagher, A.	01/30/24	Compiled cases cited per K. Ross	0.50

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NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	01/30/24	Prepared Revised Proposed Order for Eighteenth Omnibus Objection per T. Wolfe	1.00
Saran, S.	01/30/24	Staged and finalized exhibits for filing per T. Wolfe	0.80
Saran, S.	01/30/24	Assisted with staging hearing binder per K. Ross	0.50
Tung, G.	01/30/24	Drafting Feb. 8 Hearing Binder per K. Ross	1.20
Cyr, B.J.	01/30/24	Coordinate filing of revised proposed order on 18th omnibus claims objection	0.10
Barefoot, L.A.	01/31/24	Review notice of stip and order re creditor (0.1); review further revisions to creditor stip from Troutman (0.1); correspondence B.Lenox re same (0.1); correspondence B.Lenox re potential redactions for creditor (0.1); correspondence E.Meltzer (Troutman) re finalizing stipulation (0.1); review Proskauer comments to setoff motion (0.4); correspondence J.Sazant (Proskauer), K.Ross, B.Lenox, D.Schwartz B.Rosen (Proskauer) re same (0.2); correspondence D.Schwartz re same (0.2).	1.30
VanLare, J.	01/31/24	Reviewed draft claim stipulation	0.10
Schwartz, D.Z.	01/31/24	Analysis re 1/31 setoff issues (0.5); review 17th omnibus order for submission to court (0.1); call with J. Margolin (HHR) re Gemini claims (0.1); review Gemini duplicate claims (0.2); correspond to K. Ross, B. Lenox, D. Fike re claims analysis and next steps 1/31 (0.8); analysis re 1/31 502e1b issues (0.7); review no liability claims re objection 1/31 (0.3); call with P. Wirtz (A&M), D. Walker (A&M), P. Kinealy (A&M); B. Lenox, D. Fike, K. Ross re 1/31 claims workstream updates (0.4); Call with D. Schwartz, B. Lenox and D. Fike re claims workstream updates for 1/31 (.4).	3.50
Fike, D.	01/31/24	Call with D. Schwartz, and B. Lenox re claims workstream updates for 1/31	0.40

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	01/31/24	Correspond with J. VanLare, C. Ribeiro and TX/NJ entities re stipulation deadline	0.20
Fike, D.	01/31/24	Gemini duplicate omnibus objection conflicts check	0.40
Fike, D.	01/31/24	Call with D. Schwartz and B. Lenox re claims workstream updates for 1/31	0.40
Fike, D.	01/31/24	Call with D. Schwartz and B. Lenox re creditor claim question	0.10
Fike, D.	01/31/24	Call with P. Wirtz (A&M), D. Walker (A&M), P. Kinealy (A&M), D. Schwartz, B. Lenox, K. Ross re 1/31 claims workstream updates	0.40
Fike, D.	01/31/24	Correspondence with P. Wirtz (A&M) re creditor claim (.5); call with J. Margolin (Hughes Hubbard) re same (.1)	0.60
Fike, D.	01/31/24	Correspond with conflicts team re twenty-first and twenty-second omnibus objection claimants (.2); correspond re same with A&M and Gemini re twenty-first omnibus gemini duplicates (.2)	0.40
Fike, D.	01/31/24	Correspond with J. VanLare and R. Minott re call with Texas and NJ agency claimants re subordination stipulation	0.40
Fike, D.	01/31/24	Correspond with D. Schwartz and B. Lenox re Claimaint Reply	0.20
Fike, D.	01/31/24	Correspond with A&M re 17th omnibus revised exhibit (.2); correspond with chambers re same (.1)	0.30
Hatch, M.	01/31/24	Providing update to counterparty settlement	0.20
Lenox, B.	01/31/24	Review employee proofs of claim.	0.20
Lenox, B.	01/31/24	Call with D. Schwartz and D. Fike re claims workstream updates for 1/31 (.4) ; correspondence to D. Flik re: same (.2)	0.60
Lenox, B.	01/31/24	Correspond with T. Kessler re: negotiations regarding setoff principles.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	01/31/24	Revise draft stipulation with creditor.	0.40
Lenox, B.	01/31/24	Correspond with J. VanLare re: setoff stipulation and order.	0.50
Lenox, B.	01/31/24	Call with P. Wirtz (A&M), D. Walker (A&M), P. Kinealy (A&M), D. Fike, K. Ross re 1/31 claims workstream updates	0.40
Lenox, B.	01/31/24	Correspondence to D. Fike and K. Ross re: claims workstream updates as of 1/31	0.40
Lenox, B.	01/31/24	Review D. Fike summary of Michael Moro response to claims objection.	0.80
Ross, K.	01/31/24	Call with P. Wirtz (A&M), D. Walker (A&M), P. Kinealy (A&M), B. Lenox, D. Fike re 1/31 claims workstream updates (.4); correspond with P. Kinealy (A&M) and P. Wirtz (A&M) re exhibits for twenty-second omnibus objection and claimants (.2); review proofs of claim in connection with same (.6); correspond with D. Schwartz, B. Lenox, D. Fike re same (.1); correspond with P. Wirtz (A&M) re same (.1); review claims binder index for 2/8 hearing (.5); correspond with T. Wolfe re steps for finalizing same (.2); correspond with J. Margolin (HH) re potential Gemini claimants (.1). correspond with S. Kahn re conflicts (.1); revise Kinealy declaration in support of twenty second omnibus claims objection (.3).	2.50
Ross, K.	01/31/24	Prepare summary of workstream status and outstanding items for claims team	0.30
Gallagher, A.	01/31/24	Prepared bluebook edits to Index per K. Ross	0.50
Tung, G.	01/31/24	Preparing edits to February 8 Hearing Binder per K. Ross	1.50

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MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	09/01/23	Review exclusivity pleadings.	0.50
O'Neal, S.A.	09/01/23	Call with Weil re deal documents and exclusivity.	0.50
O'Neal, S.A.	09/01/23	Call with P. Abelson (WC) and J. VanLare re exclusivity and plan issues.	0.80
O'Neal, S.A.	09/01/23	Further revisions to exclusivity reply.	1.00
O'Neal, S.A.	09/01/23	Correspondece with A&M and Moelis re distribution model issues.	0.80
O'Neal, S.A.	09/01/23	Call with J. VanLare, H. Kim, R. Minott, S. Bremer, K. Ross, M. Hatch re status of plan workstream updates as of 9-1.	0.70
VanLare, J.	09/01/23	Reviewed exclusivity filings (.5); Call with J. Liow (Weil), J. Saferstein (Weil), S. O'Neal re exclusivity (.6); call with S. O'Neal re same re same (.2); reviewed draft reply to the exclusivity extension (.5)	1.80
VanLare, J.	09/01/23	Call re plan status with team (.9)	0.90
VanLare, J.	09/01/23	Reviewed chart of disclosure statement objections (.2)	0.20
Hailey, K.A.	09/01/23	Call with A. Sivaram, W&C, Weil and Goodwin teams re: term sheet for new debt facility.	0.70
Hailey, K.A.	09/01/23	Review revised Term Sheet (1.0) and emails w/ R.Bennett re: same (0.6); review DGC settlement agreement (1.0)	2.60
Hailey, K.A.	09/01/23	Review of trust documents (.60); Emails w/ P.Christophrou, B.Hammer and A.Sivaram re; same. (0.30)	0.90
Chiu, V.	09/01/23	Correspondence re: savings clauses and DCG loan guaranty question.	0.30
Bremer, S.	09/01/23	Call with S. O'Neal, M. Hatch, J. Vanlare, K. Ross, R. Minott and C. Ribeiro re amended plan.	0.80
Hatch, M.	09/01/23	Drafted amended plan	1.80

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NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	09/01/23	Research for disclosure statement.	2.00
Hatch, M.	09/01/23	Updated plan documentation list	0.20
Hatch, M.	09/01/23	Call with S. O'Neal, J. VanLare, C. Ribeiro, H. Kim, R. Minott, S. Bremer and K. Ross regarding plan workstream updates as of 9-1	0.80
Hatch, M.	09/01/23	Revised special committee deck with edits from H. Kim	0.60
Kim, H.R.	09/01/23	Call with B. Barnwell (Moelis) re: plan	0.20
Kim, H.R.	09/01/23	Call with S. O'Neal, J. VanLare, C. Ribeiro, R. Minott, S. Bremer, K. Ross and M. Hatch regarding plan workstream updates as of 9-1	0.80
Minott, R.	09/01/23	Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, S. Bremer, K. Ross M. Hatch re Plan workstreams 9.1	0.80
Minott, R.	09/01/23	Prep for meeting on solicitation materials.	0.80
Minott, R.	09/01/23	Correspondence with Kroll re solicitation procedures	0.30
Minott, R.	09/01/23	Prepared edits to plan	4.80
Minott, R.	09/01/23	Call with K. Ross re solicitation materials	0.30
Ribeiro, C.	09/01/23	Correspondence with J. VanLare, S. O'Neal, K. Ross re exclusivity	0.10
Ribeiro, C.	09/01/23	Call with S. O'Neal, J. VanLare, H. Kim, R. Minott, S. Bremer, K. Ross, M. Hatch re status of plan workstream updates as of 9-1.	0.80
Ross, K.	09/01/23	Call w/ J. VanLare, S. O'Neal, J. Liou (Weil), J. Saferstein (Weil), F. Siddiqui (Weil) re exclusivity response	0.60
Ross, K.	09/01/23	Call w/ R. Minott re solicitation and ballot updates	0.30
Ross, K.	09/01/23	Call w/ J. VanLare re exclusivity reply	0.10
Ross, K.	09/01/23	Call w/ J. VanLare, S. O'Neal, M. Hatch, H. Kim, C. Ribeiro, R. Minott re exclusivity reply and plan workstreams (partial)	0.50

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NAME	DATE	DESCRIPTION	HOURS
Ross, K.	09/01/23	Revise exclusivity reply (2.5); review exclusivity reply in preparation for filing (1); coordinate filing of same (1); corresp. w/ J. VanLare and S. O'Neal re same (.1)	4.60
Schwartz, D.Z.	09/01/23	Review 9/1 plan updates (0.2); review committee reply re exclusivity (0.1).	0.30
Sivaram, A.	09/01/23	Call with K. Hailey, W&C, Weil and Goodwin teams re: term sheet for new debt facility	0.70
Weinberg, M.	09/01/23	Reviewed correspondence regarding draft second amended plan.	0.70
Cyr, B.J.	09/01/23	Coordinate filing and service of reply on motion to extend exclusivity period.	0.10
Lang, P.W.	09/01/23	Batch documents for attorney document review.	0.50
O'Neal, S.A.	09/02/23	Correspondence with Moelis and A&M re model, plan and settlement issues.	0.20
Morris, B.J.	09/02/23	Draft Representation for purchase agreement regarding CFTC regulatory concerns.	1.00
Hatch, M.	09/02/23	Edited second amended plan	1.10
Hatch, M.	09/02/23	Coordinated with investigation team re disclosure statement updates	0.40
Kim, H.R.	09/02/23	Revising disclosure statement per revised plan terms	2.00
Kim, H.R.	09/02/23	Reviewing amended plan	1.00
Kim, H.R.	09/02/23	Reviewing other agreements re: plan	1.00
O'Neal, S.A.	09/03/23	Call with A&M, Moelis, Houlihan, W&C and Cleary team re plan issues.	1.40
O'Neal, S.A.	09/03/23	Correspondence with A&M and Cleary teams re Brown Rudnick and Proskauer group cross membership.	0.30
VanLare, J.	09/03/23	Call re plan with Committee advisors, Moelis team, A&M team (1.4)	1.40
Hatch, M.	09/03/23	Compared AHG list to Brown Rudnick list	0.60

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NAME	DATE	DESCRIPTION	HOURS
Julson Barahona, I.A.	09/03/23	Draft Restructuring Actions steps plan.	2.00
Barefoot, L.A.	09/04/23	Review S.O'Neal update email re plan workstreams to T.Conheeny (special comm) and P.Aronzon (special comm).	0.10
VanLare, J.	09/04/23	Call with S. O'Neal re plan update (.1)	0.10
VanLare, J.	09/04/23	Reviewed draft NDA from creditor group (.4)	0.40
Rohlf, S.M.	09/04/23	Research re: affiliate status and Rule 144 sales related to GBTC.	1.60
Lopez, D.C.	09/05/23	Review emails from S O'Neal re possible distribution (.1) and review case law on affiliate status in the context of non voting stock (.9).	1.00
O'Neal, S.A.	09/05/23	Call with bankruptcy team re chapter 11 plan documentation.	1.00
O'Neal, S.A.	09/05/23	Call with A&M and Moelis teams re plan constructs and modeling.	1.00
O'Neal, S.A.	09/05/23	Daily plan check in for September 5.	0.50
O'Neal, S.A.	09/05/23	Prepare for exclusivity hearing.	1.50
Forbes, A.L.	09/05/23	Draft disclosure statement section on internal investigation.	4.00
Forbes, A.L.	09/05/23	Call with A. Saenz, S. Levander (partial) re: disclosure statement updates.	0.40
Kim, H.R.	09/05/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, K. Ross, S. Bremer and M. Hatch (partial) re workstreams as of 9.5.23.	0.60
Levander, S.L.	09/05/23	Call with A. Saenz, A. Lotty re: disclosure statement updates	0.20
Minott, R.	09/05/23	Correspondence with CGSH bankruptcy team re ongoing plan workstreams	1.60
Minott, R.	09/05/23	Correspondence with Hughes Hubbard re solicitation procedures	0.30
Rathi, M.	09/05/23	Correspondence with A. Lotty re: DS edits	0.30

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NAME	DATE	DESCRIPTION	HOURS
Ross, K.	09/05/23	Call w/ S. O'Neal re exclusivity motion hearing prep (.3); draft outline for hearing on exclusivity motion (1.4); corresp. w/ C. Ribiero re exclusivity motions (.1);	1.80
Weinberg, M.	09/05/23	Reviewed correspondence regarding plan work stream (1.0); analyzed plan distribution issues (0.7); correspondence with M. Hatch re draft second amended plan (0.8).	2.40
O'Neal, S.A.	09/06/23	Plan discussion with P. Abelson (W&C).	1.00
O'Neal, S.A.	09/06/23	Review and comment on exclusivity order revisions.	0.20
Saenz, A.F.	09/06/23	Feedback to A. Lotty on disclosure statement language.	0.90
Forbes, A.L.	09/06/23	Draft disclosure statement section.	6.60
Levander, S.L.	09/06/23	Draft disclosures on investigation.	1.60
Minott, R.	09/06/23	Call with E. Morrow, M. Rathi, M. Weinberg and S. Levander re: potential plan objection	0.60
Minott, R.	09/06/23	Revise solicitation materials.	1.60
Rathi, M.	09/06/23	Call with E. Morrow (.6), R. Minott, M. Weinberg and S. Levander re: potential plan objection (.1)	0.70
Ross, K.	09/06/23	Review edits to exclusivity motion (.4); revise same (.1); revise proposed order re same (.2); corresp. w/ M. Weinberg and H. kim re same (.2); corresp. w/ S. O'Neal re same (.1); corresp w/ W&C team re same (.1)	1.10
Weinberg, M.	09/06/23	Correspondence with S. O'Neal, R. Minott and S. Cheung re draft second amended plan (0.4); revised draft second amended plan (0.4).	0.80
Weinberg, M.	09/06/23	Call with E. Morrow, M. Rathi, R. Minott, and S. Levander re: potential plan objection.	0.50
Barefoot, L.A.	09/07/23	Correspondence M. Weinberg, M. Hatch, S. O'Neal re claims objections language in plan (0.1); review same (0.2).	0.30

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Karpf, J.D.	09/07/23	Consideration of affiliate and delegending opinion analysis for Grayscale shares.	0.30
Lopez, D.C.	09/07/23	Revise draft email from S Rohlfs describing affiliate analysis.	0.80
Lopez, D.C.	09/07/23	Comment on new draft email from S Rohlfs	0.80
Lopez, D.C.	09/07/23	Corresp with M Weinberg and S Rohlfs to finalize analysis on affiliate question.	0.50
O'Neal, S.A.	09/07/23	Call with P. Abelson (W&C) re plan documentation and related matters.	0.40
O'Neal, S.A.	09/07/23	Call with D. Islim (Genesis) re plan and creditor discussions.	0.30
O'Neal, S.A.	09/07/23	Call with A. Frelinghuysen (Hughes Hubbard) re plan constructs.	0.70
O'Neal, S.A.	09/07/23	Call with J. Sciametta (A&M) re plan.	0.40
O'Neal, S.A.	09/07/23	Call with D. Islim (Genesis) re creditor discussions.	0.30
O'Neal, S.A.	09/07/23	Call with J. VanLare (partial), S. Levander (partial), A. Saenz (partial), H. Kim, M. Weinberg, R. Minott, C. Ribeiro, A. Lotty (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 9-7.	0.50
VanLare, J.	09/07/23	Call with R. Minott, K. Ross, A. Frelinghuysen (HH), J. Margolin (HH), A. Dinwiddie (HH) re solicitation procedures (partial)	0.20
VanLare, J.	09/07/23	Call with S. O'Neal (partial), S. Levander (partial), A. Saenz (partial), H. Kim, M. Weinberg, R. Minott, C. Ribeiro, A. Lotty (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 9-7 ([partial]	0.40
Saenz, A.F.	09/07/23	Meeting with A. Weaver, R. Zutshi, S. Levander, L. Dassin (partial), A. Lotty regarding disclosure statement drafting.	0.70
Saenz, A.F.	09/07/23	Review draft disclosure statement and provide comments to A. Lotty.	1.30

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	09/07/23	Meeting with S. Levander, A. Lotty regarding disclosure statement drafting.	0.30
Saenz, A.F.	09/07/23	Call with S. O'Neal (partial), J. VanLare (partial), S. Levander (partial), H. Kim, M. Weinberg, R. Minott, C. Ribeiro, A. Lotty (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 9-7.	0.40
Bremer, S.	09/07/23	Research for the plan.	0.50
Bremer, S.	09/07/23	Call with S. O'Neal (partial), J. VanLare (partial), S. Levander (partial), A. Saenz (partial), H. Kim, M. Weinberg, R. Minott, C. Ribeiro, A. Lotty (partial), and M. Hatch regarding plan workstream updates as of 9-7	1.00
Forbes, A.L.	09/07/23	Meeting with A. Saenz, S. Levander re: disclosure statement drafting.	0.30
Forbes, A.L.	09/07/23	Call with S. O'Neal (partial), J. VanLare (partial), S. Levander (partial), A. Saenz (partial), H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 9-7.	0.40
Forbes, A.L.	09/07/23	Research disclosure statement precedent language.	2.30
Hatch, M.	09/07/23	Call with S. O'Neal (partial), J. VanLare (partial), S. Levander (partial), A. Saenz (partial), H. Kim, M. Weinberg, R. Minott, C. Ribeiro, A. Lotty (partial) and S. Bremer regarding plan workstream updates as of 9-7	1.00
Hatch, M.	09/07/23	Drafted email for tax and securities team revisions	0.80
Kim, H.R.	09/07/23	Call with S. O'Neal (partial), J. VanLare (partial), S. Levander (partial), A. Saenz (partial), M. Weinberg, R. Minott, C. Ribeiro, A. Lotty (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 9-7	1.00
Levander, S.L.	09/07/23	Call with S. O'Neal (partial), J. VanLare (partial), A. Saenz (partial), H. Kim, M. Weinberg, R. Minott, C. Ribeiro, A. Lotty	0.40

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		(partial), S. Bremer and M. Hatch regarding plan workstream updates as of 9-7	
Levander, S.L.	09/07/23	Drafted disclosure statement supplement on retained causes of action	1.20
Minott, R.	09/07/23	Call with S. O'Neal (partial), J. VanLare (partial), S. Levander (partial), A. Saenz (partial), H. Kim, M. Weinberg, C. Ribeiro, A. Lotty (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 9-7	1.00
Minott, R.	09/07/23	Create solicitation motion workstream task list	1.70
Minott, R.	09/07/23	Call with J. VanLare, K. Ross, A. Frelinghuysen (HH), J. Margolin (HH), A. Dinwiddie (HH) re solicitation procedures	0.30
Minott, R.	09/07/23	Review UCC comments to settlement agreement	0.40
Rathi, M.	09/07/23	Research re: potential plan objection requested by S. Levander	1.10
Rathi, M.	09/07/23	Correspondence with A. Lotty re: disclosure statement section	0.20
Ribeiro, C.	09/07/23	Call with S. O'Neal (partial), J. VanLare (partial), S. Levander (partial), A. Saenz (partial), H. Kim, M. Weinberg, R. Minott, A. Lotty (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 9-7	1.00
Ribeiro, C.	09/07/23	Evaluate next steps disclosure statement	0.60
Ross, K.	09/07/23	Call with J. VanLare, R. Minott, A. Frelinghuysen (HH), J. Margolin (HH), A. Dinwiddie (HH) re solicitation procedure	0.30
Weinberg, M.	09/07/23	Call with S. O'Neal (partial), J. VanLare (partial), S. Levander (partial), A. Saenz (partial), H. Kim, R. Minott, C. Ribeiro, A. Lotty (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 9-7.	1.00
Weinberg, M.	09/07/23	Correspondence with M. Hatch regarding draft second amended plan (0.5); revised draft	2.50

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NAME	DATE	DESCRIPTION	HOURS
		second amended plan (1.5); correspondence with S. O'Neal re plan releases (0.3); correspondence with L. Barefoot re draft plan (0.2).	
Dassin, L.L.	09/08/23	Review draft disclosure statement language and related materials.	1.60
Dassin, L.L.	09/08/23	Meet with A. Weaver, R. Zutshi, S. Levander, A. Saenz, and A. Lotty re: disclosure statement drafting.	0.60
O'Neal, S.A.	09/08/23	Call with C. Ribeiro, J. VanLare (partial), H. Kim, M. Weinberg, R. Minott, S. Bremer (partial), K. Ross and M. Hatch regarding plan workstream updates as of 9-8 (partial attendance)	0.20
O'Neal, S.A.	09/08/23	Review Gemini proposal (.1); correspondence with A&M and Moelis re same. (.1)	0.20
O'Neal, S.A.	09/08/23	Call with M. Weinberg, R. Minott, J. VanLare (partial), S. Bremer, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), J. Roden (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), B. Klein (Moelis), J. Soto (Moelis), A. Tan (Moelis). And B. Barnwell (Moelis) re amended plan	1.60
O'Neal, S.A.	09/08/23	Call with Bitvavo and S. Reisman (Katten) re plan.	1.10
O'Neal, S.A.	09/08/23	Call with D. Islim (Genesis) re plan discussions with creditors.	0.40
VanLare, J.	09/08/23	Plan call with Moelis team, A&M team, M. Weinberg, S. O'Neal (partial)	1.50
VanLare, J.	09/08/23	Call with S. O'Neal (partial), H. Kim, M. Weinberg, C. Ribeiro, R. Minott, S. Bremer (partial), K. Ross and M. Hatch regarding plan workstream updates as of 9-8 (partial)	0.30
Zutshi, R.N.	09/08/23	Meeting with A. Weaver S. Levander, L. Dassin., A. Saenz, A. Lotty re: disclosure statement drafting.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	09/08/23	Meeting with S. Levander, A. Saenz, A. Lotty re: next steps on draft disclosure statement.	0.10
Weaver, A.	09/08/23	Work on revision to disclosure statement language regarding special committee investigation.	2.00
Saenz, A.F.	09/08/23	Edit disclosure statement regarding investigation	1.40
Saenz, A.F.	09/08/23	Meeting with S. Levander, A. Lotty regarding next steps on draft disclosure statement	0.10
Bremer, S.	09/08/23	Research for amended plan.	0.20
Bremer, S.	09/08/23	Call with M. Weinberg re amended plan.	0.70
Bremer, S.	09/08/23	Review amended plan.	0.50
Bremer, S.	09/08/23	Research for the plan.	1.70
Bremer, S.	09/08/23	Call with S.O'Neal M. Weinberg, R. Minott, J. VanLare (partial), J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), J. Roden (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), B. Klein (Moelis), J. Soto (Moelis), A. Tan (Moelis). B. Barnwell (Moelis) re amended plan.	1.60
Forbes, A.L.	09/08/23	Draft disclosure statement section (5.5); related correspondence (.5)	6.00
Hatch, M.	09/08/23	Updated special committee slide deck with proposed plan benefits	2.60
Hatch, M.	09/08/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, M. Weinberg, C. Ribeiro, R. Minott, S. Bremer (partial) and K. Ross regarding plan workstream updates as of 9-8	0.80
Kim, H.R.	09/08/23	Call with S. O'Neal (partial), J. VanLare (partial), M. Weinberg, C. Ribeiro, R. Minott, S. Bremer (partial), K. Ross and M. Hatch regarding plan workstream updates as of 9-8	0.80
Kim, H.R.	09/08/23	Revising deck for special committee re: plan	1.20
Levander, S.L.	09/08/23	Drafted supplement to disclosure statement re	1.70

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NAME	DATE	DESCRIPTION	HOURS
		retained causes of action	
Levander, S.L.	09/08/23	Call with L Dassin, R Zutshi, A Weaver, A Saenz,, A Lotty re supplement to disclosure statement re retained causes of action	0.70
Minott, R.	09/08/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, M. Weinberg, C. Ribeiro, S. Bremer (partial), K. Ross and M. Hatch regarding plan workstream updates as of 9-8	0.80
Minott, R.	09/08/23	Plan updates	2.60
Ribeiro, C.	09/08/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, M. Weinberg, R. Minott, S. Bremer (partial), K. Ross and M. Hatch regarding plan workstream updates as of 9-8	0.80
Ribeiro, C.	09/08/23	Review mediation general order (0.1); correspond with S. O'Neal re mediator fee application (0.1)	0.20
Rohlf, S.M.	09/08/23	Review disclosure statement and plan revisions (.6)	0.60
Ross, K.	09/08/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, M. Weinberg, C. Ribeiro, R. Minott, S. Bremer (partial), and M. Hatch regarding plan workstream updates as of 9-8	0.80
Weinberg, M.	09/08/23	Call with S. Bremer re amended plan.	0.70
Weinberg, M.	09/08/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, C. Ribeiro, R. Minott, S. Bremer (partial), K. Ross and M. Hatch regarding plan workstream updates as of 9-8.	0.80
Weinberg, M.	09/08/23	Call with S. O'Neal, R. Minott, J. VanLare (partial), S. Bremer, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), J. Roden (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), B. Klein (Moelis), J. Soto (Moelis), A. Tan (Moelis), and B. Barnwell (Moelis) re amended plan.	1.60
Weinberg, M.	09/08/23	Correspondence with S. Bremer re plan research (0.2); reviewed research re same	0.80

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		(0.6).	
Barefoot, L.A.	09/09/23	Correspondence from S.O'Neal to T.Conheeny (special comm), P.Aronzon (special comm) re exclusivity transcript.	0.10
Dassin, L.L.	09/09/23	Review revised draft disclosure statement.	0.70
Dassin, L.L.	09/09/23	Emails with R. Zutshi, A. Weaver, A. Saenz, S. Levander, and A. Lotty regarding draft disclosure statement.	0.30
O'Neal, S.A.	09/09/23	Call with Bitvavo counsel and P. Abelson (W&C) about potential meeting and settlement discussions.	0.70
Zutshi, R.N.	09/09/23	Revise disclosure statement summary of DCG claims	1.10
Saenz, A.F.	09/09/23	Draft edits to Causes of Action Disclosure Statement.	2.30
Forbes, A.L.	09/09/23	Correspondence re: draft disclosure statement.	0.50
Hatch, M.	09/09/23	Updated special committee slide deck	0.90
Kim, H.R.	09/09/23	Reviewing disclosure statement	0.40
Ribeiro, C.	09/09/23	Correspond with S. Rohlf's re disclosure statement	0.60
Rohlf's, S.M.	09/09/23	review disclosure statement and plan revisions (2); review precedents for disclosure re securiteis law issues, emails (.7)	2.70
Weinberg, M.	09/09/23	Revised draft second amended plan (0.6); reviewed plan related research (0.4); correspondence with S. O'Neal re plan releases and indemnification (0.3).	1.30
Lopez, D.C.	09/10/23	Emails with S Rohlf's and C Simmons re SEC comments and proposed responses.	0.30
O'Neal, S.A.	09/10/23	Call with R. Minott, A. Frelinghuysen (HH), E. Diers (HH), D. Smith (HH), B. Geer (HL), P. Abelson (WC), A. Parra Criste (WC), J. Sciametta (AM), L. Cherrone (AM), M. DiYanni (Moelis) re Gemini treatment (1.3)	1.30

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	09/10/23	Call with S. O'Neal (partial), H. Kim, M. Weinberg, C. Ribeiro, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-10	0.80
Hatch, M.	09/10/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, M. Weinberg, C. Ribeiro, R. Minott and K. Ross regarding plan workstream updates as of 9-10	0.80
Kim, H.R.	09/10/23	Call with S. O'Neal (partial), J. VanLare (partial), M. Weinberg, C. Ribeiro, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-10	0.80
Minott, R.	09/10/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, M. Weinberg, C. Ribeiro, K. Ross and M. Hatch regarding plan workstream updates as of 9-10	0.80
Minott, R.	09/10/23	Call with S. O'Neal, A. Frelinghuysen (HH), E. Diers (HH), D. Smith (HH), B. Geer (HL), P. Abelson (WC), A. Parra Criste (WC), J. Sciametta (AM), L. Cherrone (AM), M. DiYanni (Moelis) re Gemini treatment	1.30
Ribeiro, C.	09/10/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, M. Weinberg, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-10	0.80
Ross, K.	09/10/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, M. Weinberg, C. Ribeiro, R. Minott, and M. Hatch regarding plan workstream updates as of 9-10	0.80
Weinberg, M.	09/10/23	Correspondence with S. Rohlfs re draft disclosure statement (0.3); revised draft second amended plan (0.3).	0.60
Weinberg, M.	09/10/23	Call with S. O'Neal (partial), J. VanLare (partial), H. Kim, C. Ribeiro, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-10.	0.80
O'Neal, S.A.	09/11/23	Correspondence with Weil. Goodman and	0.10

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NAME	DATE	DESCRIPTION	HOURS
		W&C re debt term sheet.	
O'Neal, S.A.	09/11/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-11	0.50
O'Neal, S.A.	09/11/23	Correspondence with Cleary bankruptcy team re various plan workstreams and documents (0.5). Same with Genesis management (0.2).	0.70
O'Neal, S.A.	09/11/23	Correspondence with Moelis, A&M and Hughes Hubbard re: diligence requests and claims information for settlement discussions.	0.20
VanLare, J.	09/11/23	Call with H. Kim, M. Weinberg, C. Ribeiro, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-11	0.50
VanLare, J.	09/11/23	Correspondence from M. Weinberg re plan	0.20
Fike, D.	09/11/23	Corresp. M. Hatch re 3AC status disclosure statement revisions	0.40
Hatch, M.	09/11/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, R. Minott and K. Ross regarding plan workstream updates as of 9-11	0.50
Hatch, M.	09/11/23	Plan task tracker updates	0.30
Hatch, M.	09/11/23	Updated disclosure statement	2.40
Heiland, K.	09/11/23	Review updated proposed plan concepts, disclosure statement.	0.90
Kim, H.R.	09/11/23	Reviewing disclosure statement	0.30
Levander, S.L.	09/11/23	Call with M Weinberg, R Minott, A Lotty re presentation to Special Committee regarding releases	0.50
Minott, R.	09/11/23	Call with S Levander, M Weinberg, A Lotty re presentation to Special Committee regarding releases	0.50
Minott, R.	09/11/23	Settlement and Term Sheet edits (2.4); Correspondence with A. Parra Criste (WC) re same (.5); Correspondence with S. O'Neal and M. Weinberg re same (.3)	3.20

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	09/11/23	Revise DCG settlement/term sheet	3.10
Minott, R.	09/11/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, K. Ross and M. Hatch regarding plan workstream updates as of 9-11	0.50
Ribeiro, C.	09/11/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-11	0.50
Ross, K.	09/11/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, R. Minott, and M. Hatch regarding plan workstream updates as of 9-11	0.50
Weinberg, M.	09/11/23	Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-11.	0.50
Weinberg, M.	09/11/23	Reviewed comments on draft second amended plan (1.0); reviewed plan-related comments in DCG settlement documents (0.7); correspondence with R. Minott re same (0.5); correspondence with S. Levander re plan release question (0.5); revised draft second amended plan (3.2).	5.90
Barefoot, L.A.	09/12/23	Conference call J.VanLare plan discovery matters.	0.40
Barefoot, L.A.	09/12/23	Review DCG draft statement re plan settlement (0.3); correspondence P.Abelson (W&C), S.O'Neal re same (0.1); review correspondence S.O'Neal, J.Saferstein (Weil) re same (0.1); correspondence J.Vanlare, S.O'neal re indemnity treatment (0.1); follow up correspondence J.Vanlare, S.O'Neal re plan discovery (0.1).	0.70
Lopez, D.C.	09/12/23	Correspondence with S Rohlfs re status of 33 Act questions and related regulator questions and possible routes to reply.	0.80
VanLare, J.	09/12/23	Reviewed disclosure statement objections	0.10
Hailey, K.A.	09/12/23	(.50) Emails w/ R.Bennett, A.Sivaram; (.50) Review of DCG comments to term sheet.	1.00

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	09/12/23	Call w/ K. Ross re disclosure statement reply	0.20
Minott, R.	09/12/23	Solicitation materials update to reflect Plan changes	1.40
Minott, R.	09/12/23	Call w/ K. Ross re updates to solicitation materials	0.30
Ribeiro, C.	09/12/23	Correspondence re Helium Disclosure Statement objection	0.10
Ribeiro, C.	09/12/23	Review DCG statement re agreement in principle	0.20
Rohlfs, S.M.	09/12/23	Research re. disclosure statement considerations securities disclosure (1); drafting disclosure statement (1).	2.00
Rohlfs, S.M.	09/12/23	Research re. disclosure statement considerations securities disclosure	2.00
Ross, K.	09/12/23	Call w/ H. Kim re disclosure statement reply	0.20
Ross, K.	09/12/23	Call w/ R. Minott re updates to solicitation materials	0.30
Sivaram, A.	09/12/23	Review of Goodwin term sheet mark-up	1.00
Weinberg, M.	09/12/23	Further revised draft second amended chapter 11 plan (4.1); reviewed S. O'Neal comments re same (1.0); correspondence with S. Rohlfs, R. Minott and M. Hatch re same (1.1); reviewed proposed plan distribution mechanics (1.0);	7.20
Barefoot, L.A.	09/13/23	Correspondence counsel for officer OCP, S.O'Neal re indemnity (0.1); review M.Hatch analysis re counterparty security agreements / amendments (0.6); review R.Minott analysis re plan confirmation timeline (0.2).	0.90
Lopez, D.C.	09/13/23	Call with S. O'Neal (partial), J. VanLare (partial), C. Simmons (partial), S. Rohlfs, M. Weinberg and C. Ribeiro re securities disclosure in DS.	0.80
Lopez, D.C.	09/13/23	Review of file memo from S. O'Neal re 1145 and consider application to Grayscale	0.70

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NAME	DATE	DESCRIPTION	HOURS
		securities.	
O'Neal, S.A.	09/13/23	Discussion with A. Pretto-Sakmann (Genesis) re various counterparties matters.	0.20
O'Neal, S.A.	09/13/23	Call (partial) with J. VanLare (partial), D. Lopez, C. Simmons (partial), S. Rohlf, M. Weinberg and C. Ribeiro re securities disclosure in disclosure statement.	0.50
Simmons, C.I.	09/13/23	Call with S. O'Neal (partial), J. VanLare (partial), D. Lopez, S. Rohlf, M. Weinberg and C. Ribeiro re securities disclosure in DS.	0.70
VanLare, J.	09/13/23	Call with S. O'Neal, D. Lopez, S. Rohlf, M. Weinberg re securities law issues	0.50
Hailey, K.A.	09/13/23	Review of comments to term sheet and (1.1) emails w/ A.Sivaram re: same; (.3) Emails w S.O'Neal re: DCG term sheet (.3)	1.70
Heiland, K.	09/13/23	U.S. tax analysis of revised plan concepts.	1.40
Kim, H.R.	09/13/23	Reviewing draft email re: disclosure statement hearing	0.10
Minott, R.	09/13/23	Revise confirmation timeline	1.30
Minott, R.	09/13/23	Further changes to solicitation materials	2.00
Ribeiro, C.	09/13/23	Call with S. O'Neal (partial), J. VanLare (partial), D. Lopez, C. Simmons (partial), S. Rohlf, M. Weinberg re securities disclosure in DS	0.80
Rohlf, S.M.	09/13/23	Revisions to Disclosure Statement (0.5); Attention issues delegating opinion (0.4)	0.90
Sivaram, A.	09/13/23	Mark-up of Term Sheet and sending comments to K. Hailey	0.30
Weinberg, M.	09/13/23	Call with S. O'Neal (partial), J. VanLare (partial), D. Lopez, C. Simmons (partial), S. Rohlf, and C. Ribeiro re securities disclosure in DS.	0.80
Weinberg, M.	09/13/23	Revised draft second amended plan (1.8), correspondence with S. O'Neal and L. Barefoot re same (0.4), reviewed draft	2.50

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NAME	DATE	DESCRIPTION	HOURS
		presentation re plan releases (0.3).	
Barefoot, L.A.	09/14/23	T/c S.O'Neal re potential counterparty disputes.	0.20
Barefoot, L.A.	09/14/23	Call w/ J. Massey re: plan confirmation discovery.	0.20
Barefoot, L.A.	09/14/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro, R. Minott, J. Sciametta (AM), L. Cherrone (AM), B. Klein (Moelis), M. DiYanni (Moelis) re plan negotiations.	1.00
Barefoot, L.A.	09/14/23	Correspondence J.Massey, M.Hatch, A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis) re counterparty plan Discovery (0.2); review Pryor Cashman letter to UCC counsel dated 9.13 (0.2).	0.40
Lopez, D.C.	09/14/23	Tc S Rohlf's re 1145 analysis distribution	0.50
O'Neal, S.A.	09/14/23	Call with Genesis advisors re plan	1.00
O'Neal, S.A.	09/14/23	Call with R. Bennett (W&C), A. Parra Criste (W&C) and P. Abelson (W&C), with K. Hailey and A. Sivaram, re debt term sheet (1.0)	0.80
O'Neal, S.A.	09/14/23	Daily check in for 9/14 with Cleary team working on plan documentation.	0.50
O'Neal, S.A.	09/14/23	Comment on the restructuring term sheet.	0.80
O'Neal, S.A.	09/14/23	Review information for settlement purposes.	0.40
O'Neal, S.A.	09/14/23	Call with M. Weinberg, P. Abelson (W&C), A. Parra-Criste (W&C) (partial), M. Silverman (Pryor Cashman) and S. Lieberman (Pryor Cashman) (partial) to discuss plan negotiations.	0.60
VanLare, J.	09/14/23	Call with S. O'Neal, L. Barefoot, M. Weinberg, C. Ribeiro, R. Minott, J. Sciametta (AM), L. Cherrone (AM), B. Klein (Moelis), M. DiYanni (Moelis) re plan negotiations	1.00
VanLare, J.	09/14/23	Call with S. O'Neal (partial), H. Kim, M.	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Weinberg, C. Ribeiro, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-14	
Hailey, K.A.	09/14/23	Call w/ A.Sivaram, S.Deol, R.Bennett (W&C), S.O'Neal, C.Shore (W&C), M.Meises (W&C), P.Abelson (Special Committee) and A.Parra (W&C) re: term sheet; (.90) review and comment on term sheet; (1.30) emails w/ A.Sivaram re: term sheet; (.20) calls w/ S.O'Neal re: term sheet (.2)	2.60
Forbes, A.L.	09/14/23	Correspondence re: special committee presentation on releases.	0.20
Hatch, M.	09/14/23	Call with S. O'Neal (partial), J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, R. Minott and K. Ross regarding plan workstream updates as of 9-14	0.80
Kim, H.R.	09/14/23	Reviewing disclosure statement objections	1.00
Kim, H.R.	09/14/23	Call with J. VanLare, C. Ribeiro, D. Besikof (Loeb & Loeb) re objection to disclosure statement	0.30
Massey, J.A.	09/14/23	Call with L. Barefoot re: plan confirmation discovery	0.20
Minott, R.	09/14/23	Call with S. O'Neal (partial), J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, K. Ross and M. Hatch regarding plan workstream updates as of 9-14	0.80
Minott, R.	09/14/23	Call with S. O'Neal, L. Barefoot, J. VanLare, M. Weinberg, C. Ribeiro, J. Sciametta (AM), L. Cherrone (AM), B. Klein (Moelis), M. DiYanni (Moelis) re plan negotiations	1.00
Rathi, M.	09/14/23	Call with E. Morrow re: potential objection reply next steps	0.10
Rathi, M.	09/14/23	Correspondence with M. Hatch re: relativity searches	0.30
Ribeiro, C.	09/14/23	Call with S. O'Neal (partial), J. VanLare, H.	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Kim, M. Weinberg, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-14	
Rohlf, S.M.	09/14/23	Review disclosure statement	0.50
Ross, K.	09/14/23	Call with S. O'Neal (partial), J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, R. Minott, and M. Hatch regarding plan workstream updates as of 9-14	0.80
Sivaram, A.	09/14/23	Call with K. Hailey, S. O'Neal and W&C team re: debt term sheet	0.80
Sivaram, A.	09/14/23	Revise term sheet for CGSH comments	1.50
Weinberg, M.	09/14/23	Call with S. O'Neal, P. Abelson (W&C), A. Parra-Criste (W&C) (partial), M. Silverman (Pryor Cashman) and S. Lieberman (Pryor Cashman) (partial) to discuss plan negotiations.	0.60
Weinberg, M.	09/14/23	Revised draft chapter 11 plan based on markup from S. O'Neal (2.0); correspondence with S. O'Neal re plan (0.4); reviewed R. Minott markup of draft presentation re plan releases (0.4); reviewed correspondence re plan discussions with certain counterparties(0.2).	3.00
Weinberg, M.	09/14/23	Call with S. O'Neal, L. Barefoot, J. VanLare, C. Ribeiro, R. Minott, J. Sciametta (AM), L. Cherrone (AM), B. Klein (Moelis), M. DiYanni (Moelis) re plan negotiations.	1.00
Barefoot, L.A.	09/15/23	Revise draft interrogatory re Genesis disputes (0.1); correspondence J.Sciametta (A&M), S.O'Neal, K.Ross, J.Massey re same (0.2); corresp. J.Vaughn, M.Hatch re document collection re potential counterparty disputes (0.2); correspondence A.Sullivan (Genimi) re same (0.1); further correspondence K.Ross re same (0.1); corresp. M.Hatch re investigation on potential counterparty discovery disputes (0.1); review Gemini statement in response to DCG statement (0.3); corresp. S.O'Neal re	1.30

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NAME	DATE	DESCRIPTION	HOURS
		same (0.1); review update from S.O'Neal to T.Conheeny (Special Comm), P.Aronzon (Special comm) re Gemini pleading re DCG settlement (0.1).	
O'Neal, S.A.	09/15/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, R. Minott and M. Hatch regarding plan workstream updates as of 9-15	0.60
O'Neal, S.A.	09/15/23	Call with R. Minott and M. Weinberg re GRA and term sheet.	0.80
O'Neal, S.A.	09/15/23	Correspondence with Cleary team re plan constructs.	0.50
O'Neal, S.A.	09/15/23	Review and comment on Global Restructuring Agreement.	1.50
VanLare, J.	09/15/23	Call with S. O'Neal, H. Kim, M. Weinberg, C. Ribeiro, R. Minott and M. Hatch regarding plan workstream updates as of 9-15	0.60
VanLare, J.	09/15/23	Reviewed correspondence from S. O'Neal re plan structure	0.40
Hailey, K.A.	09/15/23	Review of term sheet and comments to same (2); emails w/ A.Sivaram and S.O'Neal re: same; review of materials re: same (.2)	2.20
Hatch, M.	09/15/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro and R. Minott regarding plan workstream updates as of 9-15	0.60
Kim, H.R.	09/15/23	Reviewing disclosure statement exhibit assumptions	1.30
Kim, H.R.	09/15/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro, R. Minott and M. Hatch regarding plan workstream updates as of 9-15	0.60
Kim, H.R.	09/15/23	Call with J. VanLare, J. Sciametta (A&M), L. Cherrone (A&M), and R. Smith (A&M) re: disclosure statement	0.20
Massey, J.A.	09/15/23	Correspondence L. Barefoot, K. Ross re: draft interrogatories	0.30

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	09/15/23	Revisions to draft interrogatories	0.70
Minott, R.	09/15/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, and M. Hatch regarding plan workstream updates as of 9-15	0.60
Minott, R.	09/15/23	Call with S. O'Neal, M. Weinberg re comments to DCG settlement documents	0.80
Minott, R.	09/15/23	Review comments to settlement agreement	0.70
Morrow, E.S.	09/15/23	Meeting with M. Rathi regarding research and next steps for potential objections to plan	0.40
Morrow, E.S.	09/15/23	Prepare for meeting with M. Rathi regarding research on potential objections to Plan	0.40
Rathi, M.	09/15/23	Call with E. Morrow re: next steps for potential objection (.3); review re: the same (.2)	0.50
Ribeiro, C.	09/15/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott and M. Hatch regarding plan workstream updates as of 9-15	0.60
Ribeiro, C.	09/15/23	Revise disclosure statement	0.50
Rohlf, S.M.	09/15/23	Call with H. Kim to discuss governance matters (.2); Drafting disclosure statement (.3)	0.50
Weinberg, M.	09/15/23	Call with S. O'Neal and R. Minott re comments to DCG settlement documents.	0.80
Weinberg, M.	09/15/23	Revised draft presentation on plan releases (1.4); correspondence with S. Levander and A. Lotty re same (0.2).	1.60
Weinberg, M.	09/15/23	Reviewed comments from S. O'Neal on DCG settlement agreement.	0.60
Weinberg, M.	09/15/23	Call with S. O'Neal (partial), J. VanLare, H. Kim, C. Ribeiro, R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 9-14.	0.80
Barefoot, L.A.	09/16/23	T/c S.O'Neal re plan strategy as of 9.16.	0.30
Barefoot, L.A.	09/16/23	Correspondence K.Ross, J.Massey re strategy	0.80

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		on potential counterparty disputes (0.2); correspondence J.Sciamatta (A&M), L.Cheroone (A&M), S.O'Neal re same (0.1); correspondence S.O'Neal re special committee considerations re DCG settlement (0.1); review D.Islim email re indemnification issues (0.2); review correspondence S.O'Neal, J.Sciametta (A&M) re same (0.2).	
O'Neal, S.A.	09/16/23	Call with L. Barefoot re plan strategy as of 9.16	0.30
O'Neal, S.A.	09/16/23	Review and comment on plan.	2.00
Minott, R.	09/16/23	DCG settlement term sheet revisions	3.00
Barefoot, L.A.	09/17/23	Review corresp. M.Weinberg, S.O'Neal re plan revisions.	0.30
O'Neal, S.A.	09/17/23	Review and comment on revised plan and correspondence with M. Weinberg re same.	0.50
O'Neal, S.A.	09/17/23	Calls with M. Weinberg re plan comments and related matters.	0.40
O'Neal, S.A.	09/17/23	Call with M. Weinberg re plan comments.	0.20
Minott, R.	09/17/23	Incorporate revisions to term sheet	3.00
Minott, R.	09/17/23	Incorporate revisions to settlement agreement	2.60
Sivaram, A.	09/17/23	Editing debt term sheet	0.40
Weinberg, M.	09/17/23	Call with S. O'Neal to discuss draft second amended plan.	0.40
Weinberg, M.	09/17/23	Revised draft chapter 11 plan based on comments from S. O'Neal (4.2); responded to questions from S. O'Neal re same (1.5); further revisions to draft plan based on call with S. O'Neal (1.0); correspondence with tax team re amendments to tax disclosures (0.4); reviewed A&M comments on draft plan (0.4).	7.50
Barefoot, L.A.	09/18/23	T/c S.O'Neal re potential counterparty disputes as of 9.18.	0.10
McRae, W.L.	09/18/23	Call with K. Heiland, M. Weinberg, H. Kim, C. Ribeiro (partial) and S. Bremer regarding	0.50

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		amended plan.	
O'Neal, S.A.	09/18/23	Meeting with Bitvavo, A&M, Moelis re plan settlement.	2.50
O'Neal, S.A.	09/18/23	Review and comment on the global resolution agreement and related term sheet.	1.50
Simmons, C.I.	09/18/23	Review disclosure document re securities laws.	0.40
VanLare, J.	09/18/23	Reviewed comments to the disclosure statement	0.40
VanLare, J.	09/18/23	Call with H. Kim, M. Weinberg, C. Ribeiro, R. Minott, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 9-18	0.60
Hailey, K.A.	09/18/23	(0.1)Call with A. Sivaram re: deb term sheet revisions. .(30) Emails w/ M.Weinberg re: diligence requests.	0.40
Bremer, S.	09/18/23	Call with W. McRae, K. Heiland, M. Weinberg, H. Kim, and C. Ribeiro (partial) re amended plan.	0.50
Bremer, S.	09/18/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, R. Minott, and M. Hatch regarding plan workstream updates as of 9-18.	0.20
Bremer, S.	09/18/23	Review draft amended plan.	0.30
Hatch, M.	09/18/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, R. Minott and S. Bremer (partial) regarding plan workstream updates as of 9-18	0.60
Heiland, K.	09/18/23	Review, revise updated draft DS.	2.00
Kim, H.R.	09/18/23	Call with M. McRae, K. Heiland, M. Weinberg, C. Ribeiro (partial) and S. Bremer re amended plan.	0.50
Kim, H.R.	09/18/23	Reviewing disclosure statement	2.00
Kim, H.R.	09/18/23	Call with J. VanLare, M. Weinberg, C. Ribeiro, R. Minott, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 9-18	0.60

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	09/18/23	Correspondence S. Levander re: protective order provisions, signatories to same	0.40
Minott, R.	09/18/23	Draft Gemini lender ballot	1.40
Minott, R.	09/18/23	Correspondence with A. Orchowski (Kroll), J. VanLare re case timeline and solicitation	0.50
Minott, R.	09/18/23	Update confirmation timeline	0.50
Minott, R.	09/18/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 9-18	0.60
Minott, R.	09/18/23	Revise DCG settlement docs	1.90
Minott, R.	09/18/23	Call with S. O'Neal re term sheet revisions	0.10
Ribeiro, C.	09/18/23	Call with W. McRae, K. Heiland, M. Weinberg, H. Kim, S. Bremer re tax-related plan updates	0.30
Ribeiro, C.	09/18/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 9-18	0.60
Rohlf, S.M.	09/18/23	Revisions to disclosure statement (.5)	0.50
Sivaram, A.	09/18/23	Mark-up to the Genesis term sheet	0.90
Sivaram, A.	09/18/23	Call with K. Hailey re: debt term sheet	0.10
Weinberg, M.	09/18/23	Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, R. Minott and M. Hatch regarding plan workstream updates as of 9-15.	0.60
Weinberg, M.	09/18/23	Reviewed comments from S. O'Neal and R. Minott on draft DCG restructuring term sheet (1.0); revised draft restructuring term sheet (1.1); correspondence with R. Minott re same (0.2).	2.30
Weinberg, M.	09/18/23	Prepared summary of changes to amended plan for client (1.3); correspondence with S. O'Neal re same (0.2); correspondence with W. McRae and K. Heiland re plan tax disclosures (0.2); reviewed draft plan distribution mechanics for call with tax team (0.5).	2.20

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	09/18/23	Call with W. McRae, K. Heiland, H. Kim, C. Ribeiro (partial) and S. Bremer re amended plan.	0.50
Cyr, B.J.	09/18/23	Coordinate filing of notice of adjournment of hearing on disclosure statement; confer with M. Hatch and M. Beriss re: same.	0.10
Barefoot, L.A.	09/19/23	Review/revise Gemini plan related discovery requests (0.3); correspondence K. Ross re same (0.1); review draft confirmation timeline from R. Minott (0.1).	0.50
Barefoot, L.A.	09/19/23	Correspondence S. O'Neal re potential Gemini plan discovery (0.2); correspondence A. Sullivan (Genesis), K. Ross, A. Pretto-Sakmann (Genesis), S. O'neal, M. Hatch re same (0.1); correspondence J. Sciametta (A&M), L. Cherrone (A&M), D. Walker (A&M), K. Ross, J. Massey re same (0.3).	0.60
Lopez, D.C.	09/19/23	Conf. C. Simmons and S. Rohlfs re: disclosure statement, asset sales and related documentation.	0.90
O'Neal, S.A.	09/19/23	Call with J. VanLare, H. Kim, M. Weinberg, K. Ross, R. Minott, C. Ribeiro, S. Bremer and M. Hatch (partial) regarding plan workstream updates as of 9-19 (.7).	0.70
O'Neal, S.A.	09/19/23	Call with M. Weinberg, C. Ribeiro, J. Sciametta (A&M), M. DiYanni (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), M. Renzi (BRG), E. Hengel (BRG), B. Geer (BRG), C. Kearns (BRG), N. Bevacqua (HL), B. Kehoe (HL), R. Malik (HL) re creditor issues and formulation of potential proposal (0.8)	0.80
O'Neal, S.A.	09/19/23	Review comments from UCC on settlement agreement (0.2). Comment on settlement documents (1.2).	1.40
Simmons, C.I.	09/19/23	Conf. D. Lopez and S. Rohlfs re: disclosure	0.90

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NAME	DATE	DESCRIPTION	HOURS
		statement, asset sales and related documentation.	
VanLare, J.	09/19/23	Reviewed timeline for plan confirmation (.3)	0.10
VanLare, J.	09/19/23	Reviewed revised draft of disclosure statement (.8)	0.80
VanLare, J.	09/19/23	Call with H. Kim, C. Ribeiro, M. Bunin (Farrell & Fritz), P. Collins (Farrell & Fritz) re disclosure statement (0.5)	0.50
VanLare, J.	09/19/23	Prepared for call with objector to disclosure statement (.2)	0.20
VanLare, J.	09/19/23	Call with S. O'Neal, H. Kim, M. Weinberg, K. Ross, R. Minott, C. Ribeiro, S. Bremer and M. Hatch (partial) regarding plan workstream updates as of 9-19 (.7).	0.70
VanLare, J.	09/19/23	Call with Moelis and A&M, S O'Neal re description of litigation (.5)	0.50
Hailey, K.A.	09/19/23	Review DCG term sheet draft and A.Sivaram email re: same.	0.80
Weaver, A.	09/19/23	Correspondence regarding disclosure statement language.	0.30
Bremer, S.	09/19/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, K. Ross, R. Minott, C. Ribeiro, and M. Hatch (partial) regarding plan workstream updates as of 9-19 (.7).	0.70
Hatch, M.	09/19/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, K. Ross, R. Minott, C. Ribeiro and S. Bremer regarding plan workstream updates as of 9-19 (.7).	0.50
Hatch, M.	09/19/23	Amended disclosure statement edits	0.80
Kim, H.R.	09/19/23	Call with J. VanLare, C. Ribeiro, M. Bunin (Farrell & Fritz), P. Collins (Farrell & Fritz) re disclosure statement	0.50
Kim, H.R.	09/19/23	Call with S. O'Neal, J. VanLare, M. Weinberg, K. Ross, R. Minott, C. Ribeiro, S. Bremer and M. Hatch (partial) regarding plan	0.70

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NAME	DATE	DESCRIPTION	HOURS
		workstream updates as of 9-19	
Minott, R.	09/19/23	Call with H. Kim, M. Weinberg, K. Ross, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 9-20	0.90
Minott, R.	09/19/23	Draft ballot template	2.80
Minott, R.	09/19/23	Review S. O'Neal comments to DCG settlement documents	0.50
Minott, R.	09/19/23	Call with M. Weinberg re DCG settlement documents	0.40
Minott, R.	09/19/23	Revise DCG settlement agreements	3.60
Ribeiro, C.	09/19/23	Correspond with M. Weinberg, R. Minott re disclosure statement	0.10
Ribeiro, C.	09/19/23	Correspond with P. Collins, M. Bunin (Farrell Fritz) re ds objection	0.10
Ribeiro, C.	09/19/23	Compile information re creditor claim and objection (0.5); review MLA; prep for call with creditor (0.4)	0.90
Ribeiro, C.	09/19/23	Call with J. VanLare, H. Kim, M. Bunin (Farrell & Fritz), P. Collins (Farrell & Fritz) re disclosure statement	0.50
Ribeiro, C.	09/19/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, K. Ross, R. Minott, S. Bremer and M. Hatch (partial) regarding plan workstream updates as of 9-19	0.70
Rohlfs, S.M.	09/19/23	Conf. D. Lopez, C. Simmons, and S. Rohlfs re: disclosure statement, asset sales and related documentation. 0.9 Research 1145 resale and related restrictions 0.5 Review status disclosure statement and motion 0.3	1.70
Ross, K.	09/19/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer and M. Hatch (partial) regarding plan workstream updates as of 9-19	0.70

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	09/19/23	Call with S. O'Neal, J. VanLare, H. Kim, K. Ross, R. Minott, C. Ribeiro, S. Bremer and M. Hatch (partial) regarding plan workstream updates as of 9-19.	0.70
Weinberg, M.	09/19/23	Reviewed correspondence re plan negotiations (0.3); correspondence with C. Ribeiro re draft disclosure statement (0.1); correspondence with H. Kim re draft plan (0.2).	0.60
Weinberg, M.	09/19/23	Call with S. O'Neal, C. Ribeiro, J. Sciametta (A&M), M. DiYanni (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), M. Renzi (BRG), E. Hengel (BRG), B. Geer (HL), C. Kearns (BRG), N. Bevacqua (HL), B. Kehoe (HL), R. Malik (HL) re creditor issues and formulation of potential proposal.	0.80
Weinberg, M.	09/19/23	Call with R. Minott to discuss DCG term sheet.	0.40
Weinberg, M.	09/19/23	Revised draft restructuring term sheet (1.2); correspondence with S. O'Neal and R. Minott re same (0.3); revised draft DCG settlement agreement (2.3); correspondence with S. O'Neal and R. Minott re same (0.4); correspondence with A. Sivaram re DCG debt term sheet (0.2).	4.40
McRae, W.L.	09/20/23	Call with H. Kim regarding disclosure statement.	0.20
O'Neal, S.A.	09/20/23	Call with M. Weinberg, S. Bremer, J. Liou (Weil) F. Siddiqui (Weil), A. Suarez (Weil) and J. Saferstein (Weil) re amended plan updates.	0.50
O'Neal, S.A.	09/20/23	Call with M. DiYanni (Moelis) re Gemini settlement issues.	0.10
O'Neal, S.A.	09/20/23	Emails to M. Weinberg and team re plan issues.	0.30
VanLare, J.	09/20/23	Revised disclosure statement (.2)	0.20

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VanLare, J.	09/20/23	Reviewed email from R. Minott re solicitation (.1)	0.10
Hailey, K.A.	09/20/23	Review DCG term sheet draft and emails w/ A.Sivaram and R.Bennett re: same.	0.70
Weaver, A.	09/20/23	Meeting with S Levander regarding disclosure statement language.	0.30
Weaver, A.	09/20/23	Calls with S O'Neal regarding regulatory issues and information related to the mediation.	0.30
Bremer, S.	09/20/23	Call with H. Kim, M. Weinberg, K. Ross, R. Minott, C. Ribeiro and M. Hatch regarding plan workstream updates as of 9-20.	0.90
Fike, D.	09/20/23	Revise disclosure statement re 3AC updates	0.80
Hatch, M.	09/20/23	Call with H. Kim, M. Weinberg, K. Ross, R. Minott, C. Ribeiro and S. Bremer regarding plan workstream updates as of 9-20 (0.9).	0.90
Hatch, M.	09/20/23	edited disclosure statement	2.10
Kim, H.R.	09/20/23	Call with W. McRae re: disclosure statement	0.20
Kim, H.R.	09/20/23	Call with M. Weinberg, K. Ross, R. Minott, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 9-20.	0.90
Kim, H.R.	09/20/23	Reviewing disclosure statement	0.80
Levander, S.L.	09/20/23	Call with R. Minott re confirmation timeline	0.40
Minott, R.	09/20/23	Draft DS language on settlement	0.60
Minott, R.	09/20/23	Correspondence with L. Lundy (WC) and F. Siddiqui (Weil) re draft DCG agreements	0.40
Minott, R.	09/20/23	Correspondence with Kroll re solicitation	0.60
Minott, R.	09/20/23	Call with H. Kim, M. Weinberg, K. Ross, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 9-20	0.90
Ribeiro, C.	09/20/23	Call with H. Kim, M. Weinberg, K. Ross, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 9-20 (0.9).	0.90

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Ribeiro, C.	09/20/23	Review notes re securities issues for disclosure statement (0.7); correspond with S. Rohlf's re same (0.2)	0.90
Ross, K.	09/20/23	Call with H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 9-20 (0.9); call w/ M. Weinberg re timeline for drafting plan exclusivity motion (.2); begin drafting plan exclusivity motion (.8)	1.90
Schwartz, D.Z.	09/20/23	Review terms of updated plan (0.4); review updated plan timeline (0.1).	0.50
Weinberg, M.	09/20/23	Call with H. Kim, K. Ross, R. Minott, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 9-20.	0.90
Weinberg, M.	09/20/23	Call with F. Siddiqui (Weil) to discuss the draft amended plan.	0.20
Weinberg, M.	09/20/23	Call with H. Kim, K. Ross, R. Minott, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 9-20.	0.90
Weinberg, M.	09/20/23	Call with S. O'Neal, S. Bremer, J. Liou (Weil) F. Siddiqui (Weil), A. Suarez (Weil) and J. Saferstein (Weil) re amended plan updates.	0.50
Weinberg, M.	09/20/23	Correspondence with K. Ross re plan exclusivity motion.	1.00
Weinberg, M.	09/20/23	Reviewed W&C markup of draft DCG settlement agreement (0.4), reviewed correspondence re DCG debt documents (0.2).	0.60
Gallagher, A.	09/20/23	Compiled Confirmation Schedules per R. Minott	1.50
O'Neal, S.A.	09/21/23	Call with J. Dorchak (MorganLewis) (attestor counsel).	0.70
O'Neal, S.A.	09/21/23	Call with M. Weinberg re plan exclusivity motion.	0.20
O'Neal, S.A.	09/21/23	Call with H. Kim, M. Weinberg, K. Ross, R.	0.50

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		Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 9-21 (0.5)	
Peponis, M.S.	09/21/23	Review term sheet and email regarding same; etc.	0.30
VanLare, J.	09/21/23	Reviewed correspondence from H. Kim re disclosure statement and other plan-related issues (.2)	0.20
Bremer, S.	09/21/23	Call with J. VanLare, M. Weinberg, C. Ribeiro (partial), K. Ross, and M. Hatch regarding plan workstream updates as of 9-29.	0.40
Bremer, S.	09/21/23	Call with H. Kim, M. Weinberg, K. Ross, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 9-21 .	0.40
Fike, D.	09/21/23	Revise disclosure statement re 3AC updates	0.90
Hatch, M.	09/21/23	Updated disclosure statement	0.20
Hatch, M.	09/21/23	Updating plan task list	0.40
Hatch, M.	09/21/23	Call with S. O'Neal, H. Kim, M. Weinberg, K. Ross and R. Minott, S. Bremer regarding plan workstream updates as of 9-21 (0.5)	0.50
Heiland, K.	09/21/23	Correspondence w. CGSH bankruptcy team re revised plan.	0.30
Kim, H.R.	09/21/23	Call with S. O'Neal, M. Weinberg, K. Ross, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 9-21	0.50
Minott, R.	09/21/23	Call with S. O'Neal, H. Kim, M. Weinberg, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 9-21	0.50
Minott, R.	09/21/23	Review filed solicitation materials	0.30
Minott, R.	09/21/23	draft competing plan ballot	0.40
Minott, R.	09/21/23	Update solicitation materials	2.40
Ribeiro, C.	09/21/23	Revise disclosure statement for language addressing creditor issue (1.2); Draft language re same (0.4)	1.70

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Rohlfs, S.M.	09/21/23	Review issues related to underwriter status and disclosure statement.	1.00
Ross, K.	09/21/23	Call w/ M. Weinberg re plan exclusivity motion (.2); corresp. w/ M. Weinberg re same (.2); draft plan exclusivity motion (.3)	0.70
Ross, K.	09/21/23	Call with S. O'Neal, H. Kim, M. Weinberg, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 9-21	0.50
Schwartz, D.Z.	09/21/23	Correspond to S. O'Neal, L. Barefoot, H. Kim re strategy on inter-creditor issues (0.4); revise disclosure statement (0.6).	1.00
Weinberg, M.	09/21/23	Call w/ K. Ross re plan exclusivity motion.	0.20
Weinberg, M.	09/21/23	Call with R. Minott re draft DCG settlement agreement.	0.40
Weinberg, M.	09/21/23	Call with S. O'Neal, H. Kim, K. Ross, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 9-21.	0.50
Weinberg, M.	09/21/23	Call with S. O'Neal re plan exclusivity motion.	0.20
Weinberg, M.	09/21/23	Reviewed draft counterparty settlement construct (0.3); reviewed DCG diligence information (0.2); evaluated questions re draft amended plan (0.6); correspondence with S. O'Neal re same (0.2); revised draft disclosure statement (1.0); correspondence with R. Minott re same (0.3); analysis re draft plan exclusivity motion (0.5); correspondence with S. O'Neal and K. Ross re same (0.2).	3.30
Barefoot, L.A.	09/22/23	Correspondence K.Ross re interrogatory (0.1); begin review of L.Woll analysis re collateral return documents (0.3).	0.40
O'Neal, S.A.	09/22/23	Markup Genesis settlement proposal (0.8). Correspondence and calls with J. Sciametta (A&M) and M. DiYanni (Moelis) re same (0.3). Correspondence with B. Rosen (Proskauer) re same (0.2).	1.30

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O'Neal, S.A.	09/22/23	Call with H. Kim, M. Weinberg, K. Ross, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 9-22. (0.6). Follow up discussion with M. Hatch and C. Ribeiro (0.3).	0.90
O'Neal, S.A.	09/22/23	Correspondence with DCG and UCC counsel re debt term sheet.	0.10
VanLare, J.	09/22/23	Correspondence with H. Kim re plan related workstreams (.3)	0.30
Hailey, K.A.	09/22/23	Emails w/ S.O'Neal and W&C re: term sheet.	0.30
Bremer, S.	09/22/23	Call with S. O'Neal, H. Kim, M. Weinberg, K. Ross, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 9-22.	0.60
Hatch, M.	09/22/23	Call with S. O'Neal, H. Kim (partial), M. Weinberg (partial), C. Ribeiro, K. Ross (partial), R. Minott (partial) and S. Bremer (partial) regarding plan workstream updates as of 9-22 (0.8)	0.80
Hatch, M.	09/22/23	Updating disclosure statement	1.40
Heiland, K.	09/22/23	Planning for tax/deal all hands call.	0.40
Kim, H.R.	09/22/23	Reviewing disclosure statement	2.00
Kim, H.R.	09/22/23	Call with S. O'Neal, M. Weinberg (partial), C. Ribeiro, K. Ross (partial), R. Minott (partial), S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 9-22	0.60
Kim, H.R.	09/22/23	Reviewing special committee deck re: plan	1.00
Kim, H.R.	09/22/23	Reviewing revised plan	1.50
Minott, R.	09/22/23	CGSH team correspondence re solicitation materials workstream	0.70
Rohlf, S.M.	09/22/23	Review issues re: corporate governance and affiliate analysis for purposes of GBTC resales and related disclosure statement disclosure.	1.80

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NAME	DATE	DESCRIPTION	HOURS
Ross, K.	09/22/23	Call with S. O'Neal, H. Kim (partial), M. Weinberg (partial), C. Ribeiro, R. Minott (partial), S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 9-22	0.50
Schwartz, D.Z.	09/22/23	Review plan updates 9/22.	0.20
Sivaram, A.	09/22/23	Preparation for Genesis special committee meeting	0.60
Sivaram, A.	09/22/23	Special Committee meeting as of 9/22/2023 with T. Conheeney (Genesis), D. Kim (Genesis), P. Aronzon (Genesis), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), S. O'Neal, J. VanLare, M. Weinberg, L. Cherrone (A&M), J. Sciametta (A&M), B. Klein (Moelis), M. DiYanni (Moelis) and B. Barnwell (Moelis).	1.60
Weinberg, M.	09/22/23	Special Committee meeting as of 9/22/2023 with T. Conheeney (Genesis), D. Kim (Genesis), P. Aronzon (Genesis), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), S. O'Neal, J. VanLare, A. Sivaram, L. Cherrone (A&M), J. Sciametta (A&M), B. Klein (Moelis), M. DiYanni (Moelis) and B. Barnwell (Moelis).	1.60
Weinberg, M.	09/22/23	Reviewed revised draft disclosure statement (0.3); correspondence with J. VanLare, C. Ribeiro and M. Hatch re same (0.2); reviewed draft solicitation materials (0.3); analysis re draft amended plan (0.4); correspondence with Weil and W&C teams re same (0.1).	1.30
Barefoot, L.A.	09/23/23	Correspondence S.O'Neal, K.Ross, B.Hammer re Gemini issues (0.2); review S.O'Neal update email of 9.23 to T.Conheeney (Special Comm), P.Aronzon (Special Comm) (0.1).	0.30
O'Neal, S.A.	09/23/23	Correspondence with J. Sciametta (A&M) and M. DiYanni (Moelis) (0.1). Finalize and send settlement proposal (0.2).	0.30
O'Neal, S.A.	09/23/23	Review incoming comments from Weil on	0.10

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		settlement agreement.	
O'Neal, S.A.	09/23/23	Review Proskauer turn of debt term sheet.	0.20
VanLare, J.	09/23/23	Revised disclosure statement (2.5)	2.50
Hailey, K.A.	09/23/23	Emails with S. O'Neal and A. Sivaram re: proposal; Review of same.	0.80
Sivaram, A.	09/23/23	Review of Ad Hoc Group mark-up of term sheet; correspondence re: same with Cleary, A&M and Moelis teams	2.00
Weinberg, M.	09/23/23	Reviewed correspondence regarding AHG markup of DCG debt term sheet (0.5); correspondence with A. Sivaram re same (0.2); reviewed DCG markup of draft restructuring term sheet (1.3); correspondence with S. O'Neal re same (0.1).	2.10
O'Neal, S.A.	09/24/23	Call with Moelis and A&M re NPV valuation and model issues.	1.10
O'Neal, S.A.	09/24/23	Review and comment on DCG comments to settlement agreement (0.2). Revise email to special committee re same (0.4).	0.60
O'Neal, S.A.	09/24/23	Call with M. Weinberg re plan.	0.10
Weinberg, M.	09/24/23	Prepared issues list re DCG settlement agreement (3.3); correspondence with S. O'Neal and Special Committee re same (0.4); reviewed plan release issue (0.3).	4.00
O'Neal, S.A.	09/25/23	Markup disclosure statement.	0.50
O'Neal, S.A.	09/25/23	Review and comment on agreement per A. Pretto-Sakmann (Genesis) request.	0.50
O'Neal, S.A.	09/25/23	Review and comment on settlement agreement issues list (0.3). Review Weil comments and correspondence (0.2).	0.50
VanLare, J.	09/25/23	Call with S. O'Neal, H. Kim, M. Weinberg, C. Ribeiro, S. Bremer, K. Ross, and M. Hatch regarding plan workstream updates as of 9-25.	0.60
Hailey, K.A.	09/25/23	Review of comments to Term Sheet and	1.00

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		emails w/ A.Sivaram re: same.	
Bremer, S.	09/25/23	Review Weil mark-up of amended plan (1.5.); draft issues list for Weil mark-up of the plan (1.6).	3.10
Bremer, S.	09/25/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, K. Ross, and M. Hatch regarding plan workstream updates as of 9-25.	0.50
Hatch, M.	09/25/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, K. Ross and S. Bremer regarding plan workstream updates as of 9-25 (0.6)	0.60
Hatch, M.	09/25/23	Updating disclosure statement.	2.50
Kim, H.R.	09/25/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 9-25.	0.60
Kim, H.R.	09/25/23	Reviewing disclosure statement.	1.00
Ribeiro, C.	09/25/23	Review DS (0.1); correspond with H. Kim, M. Hatch re same (0.1).	0.20
Rohlf, S.M.	09/25/23	Research and revisions disclosure statement and plan of reorganization communications with DS and plan team re: same.	3.80
Ross, K.	09/25/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 9-25 (.6); corresp. w/ H. Kim re declaration in support of exclusivity extension (.1); draft summary of declaration assignment for T. Wolfe (.3).	1.00
Schwartz, D.Z.	09/25/23	Review updates re plan progress 9/25.	0.50
Sivaram, A.	09/25/23	Review of Goodwin mark-up of debt term sheet and drafting issues list based on same.	1.10
Weinberg, M.	09/25/23	Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 9-25.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	09/25/23	Reviewed DCG markup of amended plan (0.5); revised draft issues list re same (1.0); reviewed UCC issues list re plan documentation (0.8); prepared responses re same (0.7); correspondence with S. O'Neal and Special Committee re issues list on DCG settlement agreement (0.2).	3.20
Lopez, D.C.	09/26/23	Review of revised plan language, plan disclosure language and legislative history from S Rohlfs.	1.00
O'Neal, S.A.	09/26/23	Call with A. Sivaram re debt term sheet call take aways.	0.10
VanLare, J.	09/26/23	Call with A. Parre-Criste (W&C), P. Abelson (W&C), M. Weinberg, S. O'Neal (partial) re plan (1)	1.00
VanLare, J.	09/26/23	Call with H. Kim, M. Weinberg, C. Ribeiro, K. Ross, S. Bremer, and M. Hatch regarding plan workstream updates as of 9-26	0.40
VanLare, J.	09/26/23	Call with Ad Hoc Group members, B. Rosen (Proskauer), J. Sazant (Proskauer), T. Conheeney (Genesis), P. Aronzon (Genesis) (1.2)	1.20
Hailey, K.A.	09/26/23	(1.00) Call w/ S.O'Neal, A.Sivaram, White & Case, Goodwin and DCG re: DCG term sheet; (.50) Review of term sheet; (.50) Emails re: same w S.O'Neal and A.Sivaram.	2.00
Bremer, S.	09/26/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, K. Ross, and M. Hatch regarding plan workstream updates as of 9-26.	0.30
Bremer, S.	09/26/23	Call with S. O'Neal (partial) J. VanLare, M. Weinberg, H. Kim, S. Bremer, M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C) and P. Abelson (W&C) re amended plan.	1.00
Hatch, M.	09/26/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, K. Ross and S. Bremer regarding plan workstream updates as of 9-26 (0.4).	0.40

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	09/26/23	Call w/ K. Ross re DS reply and exclusivity extension motion.	0.30
Kim, H.R.	09/26/23	Call with S. O'Neal (partial) J. VanLare, M. Weinberg, S. Bremer, M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C) and P. Abelson (W&C) re amended plan. (1.0).	1.00
Kim, H.R.	09/26/23	Call with J. VanLare, M. Weinberg, C. Ribeiro, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 9-26.	0.40
Kim, H.R.	09/26/23	Reviewing disclosure statement.	2.70
Rohlfs, S.M.	09/26/23	Revisions plan and disclosure statement and internal communications re: same.	2.50
Ross, K.	09/26/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 9-26.	0.40
Ross, K.	09/26/23	Call with H. Kim re DS reply and exclusivity extension motion.	0.30
Schwartz, D.Z.	09/26/23	Analyze latest plan updates 9/26 (0.3).	0.30
Sivaram, A.	09/26/23	Call with S. O'Neal (partial), K. Hailey, A. Sivaram, Goodwin, White & Case and DCG teams re: DCG debt term sheet.	1.40
Sivaram, A.	09/26/23	Call with S. O'Neal re: takeaways from DCG debt term sheet call.	0.10
Sivaram, A.	09/26/23	Email to S. O'Neal re high level issues coming out of all-hands call.	0.50
Weinberg, M.	09/26/23	Call with A. Parra-Criste (W&C) and P. Strom (W&C) to discuss plan documentation.	0.90
Weinberg, M.	09/26/23	Revised draft DCG settlement term sheet (1.1); prepared for call re plan documentation with Committee professionals (0.6); correspondence with H. Kim and S. Bremer re draft disclosure statement (0.4); reviewed correspondence with AHG advisors re plan process (0.5); correspondence with K. Heiland	2.80

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		re plan tax issues (0.2).	
Weinberg, M.	09/26/23	Call with S. O'Neal (partial) J. VanLare, H. Kim, S. Bremer, M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C) and P. Abelson (W&C) re amended plan.	1.00
Weinberg, M.	09/26/23	Call with J. VanLare, H. Kim, C. Ribeiro, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 9-26.	0.40
Barefoot, L.A.	09/27/23	Review draft response to ad hoc group re plan process (0.3); review S. O'Neal correspondence to T. Conheeny (special comm), P. Aronzon (special comm) re same (0.1).	0.40
Lopez, D.C.	09/27/23	Continued review and finalize comments to riders from S. Rohlf to plan and to plan disclosure.	1.00
Lopez, D.C.	09/27/23	Review and comment on risk factor from S. Rohlfs.	0.50
Simmons, C.I.	09/27/23	Meeting D. Lopez, S. Rohlfs re: disclosure statement and plan markup.	0.50
VanLare, J.	09/27/23	Reviewed draft letter to Ad Hoc Group (.7).	0.70
VanLare, J.	09/27/23	Reviewed revised disclosure statement (.4).	0.40
VanLare, J.	09/27/23	Call with J. Sciametta re plan (.4).	0.40
Hailey, K.A.	09/27/23	Review T/S comments and AHC letters.	0.80
Bremer, S.	09/27/23	Revise the disclosure statement.	2.20
Forbes, A.L.	09/27/23	Revise disclosure statement section on causes of action and investigation.	1.00
Hatch, M.	09/27/23	Updated disclosure statement.	0.30
Hatch, M.	09/27/23	Researched plan feasibility standards.	0.40
Kim, H.R.	09/27/23	Reviewing Aronzon declaration	1.60
Levander, S.L.	09/27/23	Drafted and revised disclosure statement.	1.50
Morrow, E.S.	09/27/23	Review and analyze amended Plan of reorganization.	2.20

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NAME	DATE	DESCRIPTION	HOURS
Rohlf, S.M.	09/27/23	0.5 Meeting D. Lopez and C. Simmons re: disclosure statement and plan markup. 0.5 Revise plan markup 0.5 Revise disclosure statement markup 0.5 Research re: 1145 exemption underwriter status 0.5 draft risk factor for disclosure statement, review precedents.	2.50
Schwartz, D.Z.	09/27/23	Review updates re plan discussions 9/27.	0.30
Weinberg, M.	09/27/23	Reviewed securities team questions re amended plan (0.3); correspondence with S. Rohlf, S.M. re same (0.1); reviewed draft letter to AHG (0.2); proposed revisions to same (0.4); correspondence with S. O'Neal re same (0.1); correspondence with H. Kim re DCG settlement proposal (0.3).	1.40
Barefoot, L.A.	09/28/23	Correspondence A. Weaver, S. O'Neal re NY Post article re Gemini withdrawals (0.2); review letter exchange with Brown Rudnick/AHG.	0.20
O'Neal, S.A.	09/28/23	Call with J. VanLare, M. Weinberg, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), D. Walker (A&M), M. DiYanni (Moelis), O. Backes (Moelis), B. Barnwell (Moelis) re open plan and disclosure statement items (0.3)	0.30
O'Neal, S.A.	09/28/23	Review information re DCG consolidated balance sheet (0.5). Draft and send email to Proskauer re same (0.5).	1.00
O'Neal, S.A.	09/28/23	Portion of call with W&C and Cleary team (A. Sivaram, K. Hailey) re debt term sheet.	0.50
O'Neal, S.A.	09/28/23	Call with Moelis and A&M re DCG liquidity.	0.50
O'Neal, S.A.	09/28/23	Call with S. Reisman (Katten), Bitvavo and D. Islim (Genesis) re plan and related issues.	1.10
VanLare, J.	09/28/23	Reviewed prospective schedule (.5).	0.50
VanLare, J.	09/28/23	Call with S. O'Neal, Moelis and A&M re DCG financials and plan (partial) (.8)	0.80

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VanLare, J.	09/28/23	Call with M. Weinberg, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), D. Walker (A&M), M. DiYanni (Moelis), O. Backes (Moelis), B. Barnwell (Moelis) re open plan and disclosure statement items (0.4)	0.40
Hailey, K.A.	09/28/23	(1.0)– Call with S. O’Neal (partial), A.Sivaram and W&C team re: debt term sheet; (.75) Review debt term sheet and related comments.	1.80
Saenz, A.F.	09/28/23	Review and comment on investigation, causes of action disclosures.	0.80
Forbes, A.L.	09/28/23	Revise disclosure statement section on retained causes of action, and correspondence on same.	0.90
Hatch, M.	09/28/23	Coordinated with team re adjournment of hearing.	0.60
Hatch, M.	09/28/23	Drafted email to court re notice of adjournment.	0.30
Hatch, M.	09/28/23	Updated disclosure statement.	0.40
Kim, H.R.	09/28/23	Call with T. Wolfe re: declaration re: plan.	0.20
Kim, H.R.	09/28/23	Reviewing plan negotiation timeline.	0.40
Ribeiro, C.	09/28/23	Call with S. O’Neal (partial), J. VanLare, M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), D. Walker (A&M), M. DiYanni (Moelis), O. Backes (Moelis), B. Barnwell (Moelis) re open plan and disclosure statement items.	0.40
Ribeiro, C.	09/28/23	Review revised securities disclosure for disclosure statement (0.2); correspond with S. Rohlfis re same (0.1).	0.30
Ribeiro, C.	09/28/23	Revise DS objection chart (0.8); research on disclosure/plan related issues (0.7).	1.50
Ribeiro, C.	09/28/23	Correspondence re plan	0.10
Ribeiro, C.	09/28/23	Review plan (0.2); review amended celsius	0.40

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		plan, Celisus plan objections (0.2).	
Rohlf, S.M.	09/28/23	Conference with M. Weinberg re: plan disclosure and securities law matters.	0.50
Rohlf, S.M.	09/28/23	Revisions to disclosure statement / Plan, risk factor, and circulate same.	0.30
Schwartz, D.Z.	09/28/23	Review 9/28 plan updates.	0.20
Sivaram, A.	09/28/23	Review of W&C revised draft of term sheet; emails re: same with K. Hailey. S O'Neal.	0.60
Sivaram, A.	09/28/23	Call with S. O'Neal (partial), K. Hailey and W&C team re: debt term sheet.	1.00
Sivaram, A.	09/28/23	Review of W&C issues list and debt term sheet mark-up.	0.80
Weinberg, M.	09/28/23	Correspondence with J. Sciametta (A&M) and J. VanLare re DS exhibits (0.2); analysis re sale-related language in UCC FAQs (0.4); correspondence with S. O'Neal re same (0.1); revised draft DCG settlement agreement (2.0).	2.70
Weinberg, M.	09/28/23	Call with S. O'Neal (partial), J. VanLare, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), D. Walker (A&M), M. DiYanni (Moelis), O. Backes (Moelis), B. Barnwell (Moelis) re open plan and disclosure statement items.	0.40
Wolfe, T.	09/28/23	Call with H. Kim re: Aronzon declaration re: plan.	0.20
Wolfe, T.	09/28/23	Draft Aronzon declaration re: plan.	1.10
Barefoot, L.A.	09/29/23	Conference call with A. Weaver, L. Barefoot, S. O'Neal (partial) re 30(b)(6) and plan indemnity issues.	1.00
Barefoot, L.A.	09/29/23	Review 9th notice of adjournment of DS.	0.10
Barefoot, L.A.	09/29/23	Correspondence K.Hailey re board resolutions.	0.30
Lopez, D.C.	09/29/23	Review C. Simmons comments to plan description of 33 Act analysis and reply with comments.	0.70

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Lopez, D.C.	09/29/23	Emails with C. Simmons with follow up on changes to plan language.	0.30
Simmons, C.I.	09/29/23	Conference with S Rohlfs re: disclosure.	0.60
Simmons, C.I.	09/29/23	Review disclosure and associated guidance; correspondence with S. Rohlfs and D. Lopez re: same.	1.60
VanLare, J.	09/29/23	Call with A&M (partial) re plan issues (.4).	0.40
VanLare, J.	09/29/23	Reviewed hearing adjournment email and notice (.2).	0.20
VanLare, J.	09/29/23	Call with M. Weinberg, C. Ribeiro (partial), K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 9-29	0.40
Hailey, K.A.	09/29/23	Call with A. Sivaram re: term sheet.	0.30
Weaver, A.	09/29/23	Conference call L. Barefoot, S. O'neal (partial) re 30(b)(6) and plan indemnity issues.	1.00
Hatch, M.	09/29/23	Tax disclosure statement follow ups	0.20
Hatch, M.	09/29/23	Drafted notice of disclosure statement adjournment.	0.40
Hatch, M.	09/29/23	Call with J. VanLare, M. Weinberg, C. Ribeiro (partial), K. Ross and S. Bremer regarding plan workstream updates as of 9-29 (0.4).	0.40
Kim, H.R.	09/29/23	Reviewing plan negotiation timeline	0.50
Ribeiro, C.	09/29/23	Meeting with J. Vanlare, M. Weinberg, S. Bremer, M. Hatch re status of plan/disclosure statement and open items (partial attendance).	0.30
Ribeiro, C.	09/29/23	Review draft financial projections from A&M.	2.70
Rohlfs, S.M.	09/29/23	Conference with C. Simmons disclosure statement.	1.90
Rohlfs, S.M.	09/29/23	Emails, revisions disclosure statement.	1.30
Ross, K.	09/29/23	Call with J. VanLare, M. Weinberg, C.	0.40

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		Ribeiro (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 9-29.	
Ross, K.	09/29/23	Review draft declaration in support of exclusivity extension (.8); comment to same (1.4).	2.20
Schwartz, D.Z.	09/29/23	Review updates re plan progress 9/29.	0.20
Sivaram, A.	09/29/23	Review of updated W&C DCG term sheet mark-up.	0.20
Weinberg, M.	09/29/23	Further revisions to draft DCG settlement agreement (0.6); revised draft amended plan (0.8); revised draft response letter to AHG (0.3).	1.70
Wolfe, T.	09/29/23	Edit draft P. Aronzon declaration re: plan.	1.30
Wolfe, T.	09/29/23	Review H. Kim comments on draft of P. Aronzon declaration (0.30); revised P. Aronzon declaration incorporating feedback (1.10).	1.40
O'Neal, S.A.	09/30/23	Correspondence with Cleary, A&M and Moelis team re case updates.	0.50
O'Neal, S.A.	09/30/23	Correspondence with Cleary team re disclosure statement hearing and exclusivity hearing.	0.10
O'Neal, S.A.	09/30/23	Correspondence with Cleary team re debt terms under deal scenario.	0.20
O'Neal, S.A.	09/30/23	Update emails to A&M and Moelis.	0.10
Weinberg, M.	09/30/23	Call with J. VanLare, C. Ribeiro (partial), K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 9-29.	0.40
Weinberg, M.	09/30/23	Correspondence with S. O'Neal re draft DCG settlement agreement (0.2); revised draft amended plan (3.0); responded to questions re same (0.3); reviewed AHG markup of credit facilities term sheet (0.5); correspondence with S. O'Neal re UCC FAQ re sale process (0.2).	4.20

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Barefoot, L.A.	10/01/23	Call with B Geer (HL), M DiYanni (Moelis), P Abelson (W&C), J Hill (BRG), J Sciametta (A&M), M Meises (W&C), J VanLare, S O'Neal, A Weaver and others regarding matters and plan of reorganization filing.	0.50
Barefoot, L.A.	10/01/23	Correspondence S.O'Neal re notice of DS hearing.	0.10
Barefoot, L.A.	10/01/23	Call with S.O'Neal, A.Weaver, J.Vanlare, J.Sciametta (A&M) regarding plan and DS filing (0.1); review S.O'Neal update of 10.1 to T.Conheeneey (special Comm), P.Aronzon (Special comm) re exclusivity and competing proposals (0.1).	0.20
O'Neal, S.A.	10/01/23	Correspondence with A&M, Moelis and Cleary teams re timing and next steps.	0.20
O'Neal, S.A.	10/01/23	Call with B. Geer (HL), M. DiYanni (Moelis), P. Abelson (W&C), J. Hill (BRG), J. Sciametta (A&M), M Meises (W&C), L. Barefoot, J. VanLare,, A. Weaver and others regarding matters and plan of reorganization filing (0.5).	0.50
O'Neal, S.A.	10/01/23	Call with L. Barefoot, A. Weaver, J. VanLare, J. Sciametta (A&M) regarding plan and disclosure statement filing (0.1).	0.10
O'Neal, S.A.	10/01/23	Review and comment on plan issues list.	0.10
VanLare, J.	10/01/23	Call with B Geer (HL), M DiYanni (Moelis), P Abelson (W&C), J Hill (BRG), J Sciametta (A&M), M Meises (W&C), L Barefoot, S O'Neal, A Weaver and others regarding matters and plan of reorganization filing. (0.5 hrs)	0.50
VanLare, J.	10/01/23	Call with S O'Neal, L Barefoot, A Weaver, J Sciametta (A&M) regarding plan and disclosure statement filing. (0.1 hrs)	0.10
VanLare, J.	10/01/23	Reviewed correspondence from S. O'neal re plan (.2)	0.20
Weaver, A.	10/01/23	Call with B Geer (HL), M DiYanni (Moelis),	0.50

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		P Abelson (W&C), J Hill (BRG), J Sciametta (A&M), M Meises (W&C), L Barefoot, J VanLare, S O'Neal, A Weaver and others regarding matters and plan of reorganization filing.	
Weaver, A.	10/01/23	Call with S O'Neal, L Barefoot, J VanLare, J Sciametta (A&M) regarding plan and disclosure statement filing.	0.10
Weinberg, M.	10/01/23	Revised draft DCG settlement agreement (1.8); summarized open issues re same (0.5); correspondence with S. O'Neal, B. Hammer, and K. Witchger re same (0.5); correspondence with A&M team re same (0.2).	3.00
Barefoot, L.A.	10/02/23	Review S.O'Neal email re use of redacted version of AHG letter in exclusivity and comms with Weil Gotshal.	0.30
Lopez, D.C.	10/02/23	Review of revised disclosure of plan description and plan and make edits and send to S. Rohlf.	0.50
Lopez, D.C.	10/02/23	Follow up email to S Rohlf with final edits to plan description.	0.30
McRae, W.L.	10/02/23	Call with S. O'Neal (partial), K. Heiland, M. Weinberg and S. Bremer regarding tax issues with respect to DCG settlement agreement and amended plan.	0.50
McRae, W.L.	10/02/23	Discussion of consolidation point with K. Heiland (.3); and reviewed authorities on the topic (.3)	0.60
O'Neal, S.A.	10/02/23	Attend portion of daily bankruptcy plan meeting as of 10/02.	0.40
O'Neal, S.A.	10/02/23	Call with J. Saferstein (Weil) re case updates.	0.50
O'Neal, S.A.	10/02/23	Call with W. McRae, K. Heiland, M. Weinberg and S. Bremer re tax issues with respect to DCG settlement agreement and amended plan (partial attendance).	0.40

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O'Neal, S.A.	10/02/23	Call with M. Weinberg, and S. Bremer re amended plan and DCG settlement agreement.	0.90
O'Neal, S.A.	10/02/23	Call with S. Levander, M. Rathi, J. Vanlare, J. Sciametta (A&M) and L. Cherrone (A&M) re distribution of coin	0.50
VanLare, J.	10/02/23	Revised disclosure statement	0.90
VanLare, J.	10/02/23	Call with S. O'Neal (partial), M. Weinberg (partial), H. Kim, C. Ribeiro, K. Ross, S. Bremer, and M. Hatch regarding plan workstream updates as of 10-2	0.50
VanLare, J.	10/02/23	Call with A&M team, S. O'Neal, S. Levander, M. Rathi re regulatory and plan issues	0.40
Hailey, K.A.	10/02/23	(Review DCG markup to term sheet (1); Correspondence with B.Barnwell (Moelis) and A.Sivaram re: same (.3)	1.30
Bremer, S.	10/02/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg (partial), H. Kim, C. Ribeiro, K. Ross, and M. Hatch regarding plan workstream updates as of 10-2	0.50
Bremer, S.	10/02/23	Call with S. O'Neal (partial), W. McRae, K.Heiland, M. Weinberg re DCG settlement agreement and amended plan.	0.50
Bremer, S.	10/02/23	Revise events of chapter 11 section of disclosure statement.	0.30
Bremer, S.	10/02/23	Review S. O'Neal comments on DCG settlement documents.	0.30
Bremer, S.	10/02/23	Call with S. O'Neal, M. Weinberg re DCG settlement term sheet and amended plan.	0.90
Hatch, M.	10/02/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg (partial), H. Kim, C. Ribeiro, K. Ross and S. Bremer (partial) regarding plan workstream updates as of 10-2	0.70
Hatch, M.	10/02/23	Work to update disclosure statement	0.70
Heiland, K.	10/02/23	Call with S. O'Neal (partial), W. McRae, M.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Weinberg and S. Bremer re tax issues with respect to DCG settlement agreement and amended plan.	
Heiland, K.	10/02/23	Correspondence with CGSH bankruptcy team re settlement agreement call.	0.10
Kim, H.R.	10/02/23	Reviewing and commenting on disclosure statement	0.50
Kim, H.R.	10/02/23	Reviewing and commenting on debt term sheet	0.10
Kim, H.R.	10/02/23	Call with A. Sivaram re: debt term sheet	0.20
Kim, H.R.	10/02/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg (partial), C. Ribeiro, K. Ross, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 10-2	0.70
Morrow, E.S.	10/02/23	Legal and factual research regarding Plan of Reorganization	0.90
Rathi, M.	10/02/23	Call with S. O'Neal, J. VanLare, S. Levander, L. Cherrone (A&M), J. Sciametta (A&M) re: plan distributions	0.40
Rathi, M.	10/02/23	Bankruptcy research re: distributions	1.80
Ribeiro, C.	10/02/23	Meeting with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim, S. Bremer, M. Hatch re status of plan related workstreams	0.70
Rohlfs, S.M.	10/02/23	Comments to plan.	0.30
Rohlfs, S.M.	10/02/23	Implement comments to Disclosure Statement	0.30
Ross, K.	10/02/23	Review prior exclusivity motion draft (.2); draft exclusivity motion (.5); correspond with M. Weinberg re same (.1)	0.80
Ross, K.	10/02/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg (partial), H. Kim, C. Ribeiro, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 10-2	0.70
Sivaram, A.	10/02/23	Emails to Moelis team re: price cap	0.30
Sivaram, A.	10/02/23	Call with H. Kim re: Genesis debt term sheet	0.10

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	10/02/23	Further revised draft amended plan (2.7); correspondence with S. O'Neal re same (0.4); correspondence with Weil and W&C teams re draft DCG settlement agreement (0.3); correspondence with B. Hammer re same (0.2).	3.60
Weinberg, M.	10/02/23	Call with F. Siddiqui (Weil) to discuss comments to amended plan.	0.20
Weinberg, M.	10/02/23	Call with S. O'Neal (partial), W. McRae, K. Heiland, and S. Bremer re tax issues with respect to DCG settlement agreement and amended plan.	0.50
Weinberg, M.	10/02/23	Call with J. VanLare, S. O'Neal (partial), H. Kim, C. Ribeiro, K. Ross, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 10-2.	0.50
Weinberg, M.	10/02/23	Call with S. O'Neal and S. Bremer re amended plan and DCG settlement agreement.	0.90
Barefoot, L.A.	10/03/23	Call with S. O'Neal, M. Weinberg and S. Bremer re amended chapter 11 plan.	0.30
O'Neal, S.A.	10/03/23	Call with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-3 (partial attendance)	0.40
O'Neal, S.A.	10/03/23	Meeting with L. Barefoot, M. Weinberg and S. Bremer re amended plan provisions	0.30
VanLare, J.	10/03/23	Reviewed draft disclosure statement	0.40
VanLare, J.	10/03/23	Call with S. O'Neal (partial), M. Weinberg, H. Kim, C. Ribeiro, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-3	0.50
Hailey, K.A.	10/03/23	Email with A.Sivaram re: term sheet; (.6) Review of term sheet (.3)	0.90
Weaver, A.	10/03/23	Review of comments to disclosure statement language covering special committee	0.30

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NAME	DATE	DESCRIPTION	HOURS
		investigation.	
Bremer, S.	10/03/23	Research legal issues relating to the plan.	0.20
Bremer, S.	10/03/23	Call with S. O'Neal, L. Barefoot, and M. Weinberg re amended chapter 11 plan.	0.20
Bremer, S.	10/03/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg, H. Kim, C. Ribeiro, K. Ross, and M. Hatch regarding plan workstream updates as of 10-3.	0.50
Forbes, A.L.	10/03/23	Revise disclosure statement section on special committee investigation.	0.30
Hatch, M.	10/03/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg, H. Kim, C. Ribeiro, K. Ross and S. Bremer regarding plan workstream updates as of 10-3	0.50
Kim, H.R.	10/03/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg, C. Ribeiro, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-3	0.50
Morrow, E.S.	10/03/23	Draft and circulate analysis regarding Plan of confirmation	0.20
Morrow, E.S.	10/03/23	Organize research regarding legal analysis re: confirmation plans	0.20
Ribeiro, C.	10/03/23	Correspond with A. Pretto-Sakmann (Genesis) re DS objections and lender correspondence	0.30
Ribeiro, C.	10/03/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg, H. Kim, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-3	0.50
Ross, K.	10/03/23	Call with J. VanLare, S. O'Neal (partial), M. Weinberg, H. Kim, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 10-3	0.50
Ross, K.	10/03/23	Drafting exclusivity motion	0.90
Weinberg, M.	10/03/23	Call with S. O'Neal, L. Barefoot, and S.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Bremer re amended chapter 11 plan.	
Weinberg, M.	10/03/23	Reviewed draft financial projections (0.5); correspondence with C. Ribeiro re same (0.2); revised draft DCG settlement agreement (0.5); correspondence with S. O'Neal and K. Heiland re same (0.4).	1.60
Barefoot, L.A.	10/04/23	Teleconference with B.Hammer re potential Gemini disputes.	0.30
Barefoot, L.A.	10/04/23	Review correspondence with A.Pretto- Sakmann (Genesis), S.O'Neal, J.Sciametta (A&M) re indemnification.	0.10
O'Neal, S.A.	10/04/23	Call with K. Ross re exclusivity motion.	0.10
Hailey, K.A.	10/04/23	Review DCG materials (.7); Emails re: TS drafting (.2)	0.90
Hammer, B.M.	10/04/23	Teleconference with L.Barefoot re potential Gemini disputes.	0.30
Bremer, S.	10/04/23	Research for the plan.	1.30
Bremer, S.	10/04/23	Draft issues list of W&C amended plan mark- up.	1.00
Bremer, S.	10/04/23	Call with M. Weinberg, H. Kim, K. Ross, and M. Hatch regarding plan workstream updates as of 10-4 .	0.40
Forbes, A.L.	10/04/23	Revise disclosure statement section on causes of action.	0.50
Hatch, M.	10/04/23	Call with M. Weinberg, H. Kim, K. Ross and S. Bremer regarding plan workstream updates as of 10-4	0.40
Kim, H.R.	10/04/23	Call with M. Weinberg, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-4	0.40
Kim, H.R.	10/04/23	Call with M. Weinberg and K. Ross re plan exclusivity motion.	0.30
Morrow, E.S.	10/04/23	Attend call with S. Levander and S. O'Neal regarding regulatory treatment of plan provisions	1.00

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NAME	DATE	DESCRIPTION	HOURS
Morrow, E.S.	10/04/23	Factual and legal research regarding confirmation of plans of reorganization	0.90
Morrow, E.S.	10/04/23	Legal and factual research regarding confirmation of plans of reorganization	1.20
Morrow, E.S.	10/04/23	Draft analysis regarding plans of reorganization	0.30
Rohlf, S.M.	10/04/23	Revisions plan and disclosure statement.	0.40
Ross, K.	10/04/23	Call with M. Weinberg, H. Kim, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-4 (.4); call with H. Kim, M. Weinberg and K. Ross re plan exclusivity motion (.3); draft exclusivity motion (3.3); revise exclusivity declaration per H. Kim (.4); revise exclusivity motion (.8)	5.20
Weinberg, M.	10/04/23	Call with H. Kim and K. Ross re plan exclusivity motion.	0.30
Weinberg, M.	10/04/23	Call with H. Kim, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-4.	0.40
Weinberg, M.	10/04/23	Reviewed W&C markup to draft amended plan (0.7); correspondence with S. Bremer re same (0.3); reviewed draft issues list re W&C markup of plan (0.5); revised same (0.6); reviewed W&C comments on draft DCG settlement agreement (0.4); correspondence with A. Parra-Criste (W&C) re same (0.2).	2.70
Wolfe, T.	10/04/23	Review H. Kim comments on P. Aronzon (Special Committee) declaration re: plan (0.20); revise P. Aronzon (Special Committee) declaration re: plan (0.90).	1.10
Barefoot, L.A.	10/05/23	Review update from S.O'Neal to T.Conheeney (Special Committee), P.Aronzon (Special Committee) re exclusivity and DCG matters.	0.10
O'Neal, S.A.	10/05/23	Call with M. DiYanni (Moelis) regarding rebalancing, distributions and related issues.	0.60

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/05/23	Call with W. Uptegrove, T. Scheuer, M. DiYanni, B. Tichenor, J. VanLare, S. Levander regarding distributions.	1.00
O'Neal, S.A.	10/05/23	Call with J. Vanlare, C. Ribeiro, L. Cherrone (A&M), M. DiYanni (Moelis), regarding distribution model.	0.30
O'Neal, S.A.	10/05/23	Correspondence with Cleary bankruptcy team regarding plan documents.	0.30
O'Neal, S.A.	10/05/23	Work on exclusivity extension motion including correspondence with K. Ross and mark-ups.	1.20
O'Neal, S.A.	10/05/23	Attend portion of daily bankruptcy team meeting re plan documents with M. Weinberg, H. Kim, C. Ribeiro, S. Bremer and M. Hatch as of 10/5.	0.20
VanLare, J.	10/05/23	Call with W. Uptegrove (SEC), T. Scheuer (SEC), M. DiYanni (Moelis), B. Tichenor (Moelis), S. O'Neal, S. Levander regarding distributions (partial) (.7)	0.70
VanLare, J.	10/05/23	Revised draft disclosure statement (.6)	0.60
VanLare, J.	10/05/23	Call with S. O'Neal, C. Ribeiro, L. Cherrone (A&M), S. Cascante (A&M), M. DiYanni (Moelis) re distribution model (0.3)	0.30
VanLare, J.	10/05/23	Call with S. O'Neal (partial), M. Weinberg, H. Kim, C. Ribeiro, K. Ross (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 10-5 (partial) (0.3)	0.30
VanLare, J.	10/05/23	Reviewed draft exclusivity motion (.4)	0.40
Bremer, S.	10/05/23	Correspondence with K. Heiland and B. McRae re amended plan.	0.40
Bremer, S.	10/05/23	Revise the disclosure statement.	0.20
Bremer, S.	10/05/23	Call with J. VanLare (partial), S. O'Neal (partial), M. Weinberg, H. Kim, C. Ribeiro, K. Ross (partial), and M. Hatch regarding plan workstream updates as of 10-5 .	0.40

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NAME	DATE	DESCRIPTION	HOURS
Forbes, A.L.	10/05/23	Analyze precedent disclosure statements and correspondence with S. O'Neal on same.	1.10
Hatch, M.	10/05/23	Call with J. VanLare (partial), S. O'Neal (partial), M. Weinberg, H. Kim, C. Ribeiro, K. Ross (partial) and S. Bremer regarding plan workstream updates as of 10-5 (0.4)	0.40
Hatch, M.	10/05/23	Updated disclosure statement	2.70
Heiland, K.	10/05/23	Review, update amended chapter 11 plan.	2.40
Heiland, K.	10/05/23	U.S. tax analysis of revised chapter 11 plan distributions.	1.50
Kim, H.R.	10/05/23	Reviewing considerations re: solicitation	0.50
Kim, H.R.	10/05/23	Call with L. Cherrone (A&M) re: plan	0.20
Kim, H.R.	10/05/23	Reviewing disclosure statement	0.60
Kim, H.R.	10/05/23	Reviewing securities law considerations re: plan	0.70
Kim, H.R.	10/05/23	Call with J. VanLare (partial), S. O'Neal (partial), M. Weinberg, C. Ribeiro, K. Ross (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 10-5	0.40
Levander, S.L.	10/05/23	Call with W. Uptegrove, T. Scheuer, M. DiYanni, B. Tichenor, S. O'Neal, J. VanLare regarding distributions	1.00
Levander, S.L.	10/05/23	Analysis re SEC objections	0.60
Morrow, E.S.	10/05/23	Call with S. Levander and T. Arbon re: Plan of reorganization	0.50
Morrow, E.S.	10/05/23	Legal research regarding Plan of reorganization	1.00
Morrow, E.S.	10/05/23	Legal research re: plan of reorganization	0.30
Ribeiro, C.	10/05/23	Call with J. VanLare (partial), S. O'Neal (partial), M. Weinberg, H. Kim, K. Ross (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 10-5	0.40
Ribeiro, C.	10/05/23	Call with S. O'Neal, J. VanLare, L. Cherrone (A&M), S. Cascante (A&M), M. DiYanni	0.30

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NAME	DATE	DESCRIPTION	HOURS
		(Moelis) re distribution model	
Ribeiro, C.	10/05/23	Revise financial projections (0.4); correspond with J. VanLare, M. Weinberg re same (0.2)	0.60
Ross, K.	10/05/23	Call with S. O'Neal re exclusivity motion (.1); respond to S. O'Neal questions re exclusivity motion (.5); revise exclusivity motion per S. O'Neal comments (2.1)	2.70
Ross, K.	10/05/23	Call with J. VanLare (partial), S. O'Neal (partial), M. Weinberg, H. Kim, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 10-5	0.40
Schwartz, D.Z.	10/05/23	Review plan updates 10/5.	0.20
Weinberg, M.	10/05/23	Call with J. VanLare, S. O'Neal (partial), H. Kim, C. Ribeiro, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-3.	0.50
Weinberg, M.	10/05/23	Call with J. VanLare (partial), S. O'Neal (partial), H. Kim, C. Ribeiro, K. Ross (partial), S. Bremer and M. Hatch regarding plan workstream updates as of 10-5.	0.40
Weinberg, M.	10/05/23	Further correspondence with A. Parra-Criste (W&C) re comments to draft DCG settlement agreement (0.5); correspondence with W. McRae, L. Cherrone (A&M) and S. Bremer re W&C markup of amended plan (0.6); correspondence with D. Walker (A&M) re draft schedules to DCG settlement agreement (0.2); correspondence with S. O'Neal re plan negotiations (0.3); revised draft amended plan (0.4).	2.00
Barefoot, L.A.	10/06/23	Call with S.O'Neal re exclusivity motion.	0.10
Barefoot, L.A.	10/06/23	Revise draft exclusivity motion reply (0.7); correspondence K.Ross, S.O'Neal re same (0.2).	0.90
Lopez, D.C.	10/06/23	Emails with S Rohlfs and J Karpf re "affiliate" analysis and delegending question.	0.30

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/06/23	Call with L.Barefoot re exclusivity motion	0.10
O'Neal, S.A.	10/06/23	Review exclusivity motion, including mark-ups (2); Correspondence with K. Ross re: same (.5).	2.50
O'Neal, S.A.	10/06/23	Correspondence with J. Saferstein (Weil) regarding next steps.	0.20
O'Neal, S.A.	10/06/23	Call with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 10-6	0.50
VanLare, J.	10/06/23	Reviewed revised exclusivity motion	0.30
VanLare, J.	10/06/23	Call with S. O'Neal, M. Weinberg, H. Kim, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 10-6	0.50
Hailey, K.A.	10/06/23	Review revised term sheet (1); emails with A.Sivaram and S.O'Neal re: same (.5)	1.50
Weaver, A.	10/06/23	Review of models of investigation disclosures and related reports.	0.50
Bremer, S.	10/06/23	Call with J. VanLare, S. O'Neal, M. Weinberg, H. Kim, C. Ribeiro, and M. Hatch regarding plan workstream updates as of 10-6.	0.50
Bremer, S.	10/06/23	Revise plan sections of the disclosure statement.	1.20
Forbes, A.L.	10/06/23	Review global settlement in precedent case (.5); and correspondence with S. O'Neal on same (.5).	1.00
Hatch, M.	10/06/23	Updating disclosure statement	0.40
Hatch, M.	10/06/23	Call with J. VanLare, S. O'Neal, M. Weinberg, H. Kim, C. Ribeiro and S. Bremer regarding plan workstream updates as of 10-6	0.50
Hatch, M.	10/06/23	Further updates to disclosure statement based on plan changes	0.40
Heiland, K.	10/06/23	Revise updated draft plan.	2.00
Kim, H.R.	10/06/23	Call with J. VanLare, S. O'Neal, M.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Weinberg, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 10-6	
Kim, H.R.	10/06/23	Reviewing amended plan documents from ad hoc group	0.50
Kim, H.R.	10/06/23	Reviewing solicitation materials	0.20
Ribeiro, C.	10/06/23	Call with J. VanLare, S. O'Neal, M. Weinberg, H. Kim, S. Bremer and M. Hatch regarding plan workstream updates as of 10-6	0.50
Rohlf, S.M.	10/06/23	Correspondence re: affiliate analysis for GBTC sales.	0.80
Ross, K.	10/06/23	Call w/ S. O'Neal re exclusivity motion (.8); further revise exclusivity motion (1.0); correspondence w/ S. O'Neal re same (.2); correspondence w/ B. Cyr re filing of exclusivity motion (.2); review L. Barefoot and W&C comments to same (.2); correspondence w/ S. Saran re exhibit preparation (.2); coordinate filing of exclusivity motion (1.4)	4.00
Sivaram, A.	10/06/23	Review of AHG term sheet	0.30
Weinberg, M.	10/06/23	Call with J. VanLare, S. O'Neal, H. Kim, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 10-6.	0.50
Weinberg, M.	10/06/23	Correspondence with S. O'Neal re plan negotiations (0.4); reviewed AHG statement re draft amended plan (0.3); revised draft DCG settlement agreement (1.5); revised amended plan (0.4).	2.60
Dyer-Kennedy, J.	10/06/23	Correspondence with K. Ross and M. Hatch regarding Motion to Extend Exclusivity	0.50
Gallagher, A.	10/06/23	Prepared Third Exclusivity Motion for filing per K. Ross	3.00
Cyr, B.J.	10/06/23	Coordinate filing of motion to extend exclusivity period (0.1); confer with K. Ross re: same (0.1)	0.20

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/07/23	Review correspondence T.Conheeney (special committee), S.O'Neal re AHG negotiations.	0.10
O'Neal, S.A.	10/07/23	Conference with B. Hammer regarding plan of distribution.	0.50
VanLare, J.	10/07/23	Correspondence from S. O'Neal re updates to negotiations	0.30
VanLare, J.	10/07/23	Reviewed disclosure statement revisions	0.10
Hammer, B.M.	10/07/23	Conference with S. O'Neal re plan of distribution.	0.50
Forbes, A.L.	10/07/23	Review precedent bankruptcy settlement (0.4) correspondence on same (0.2)	0.60
Kim, H.R.	10/07/23	Reviewing disclosure statement	0.20
Ribeiro, C.	10/07/23	Revise disclosure statement	0.10
Rohlf, S.M.	10/07/23	Review Moelis summary of affiliate analysis for GBTC sales.	0.20
Weinberg, M.	10/07/23	Further revised amended plan.	0.70
VanLare, J.	10/08/23	Revised disclosure statement	0.20
Hailey, K.A.	10/08/23	Emails with A.Sivaram re: issues list and review of term sheets re: same.	0.50
Sivaram, A.	10/08/23	Review comparison of AHG term sheet to previous AHG term sheet and W&C term sheet (1.4); email re: same to K. Hailey (0.4)	1.80
Weinberg, M.	10/08/23	Reviewed draft issues list re amended chapter 11 plan (0.5); correspondence with S. O'Neal re AHG proposal (0.1).	0.60
Barefoot, L.A.	10/09/23	Review update from S.O'Neal to T.Conheeney (Special Committee), P.Aronzon (Special Committee) re toggle plan.	0.10
O'Neal, S.A.	10/09/23	Call with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-9	0.40
VanLare, J.	10/09/23	Reviewed draft risk factors in the disclosure	0.70

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		statement (.5); reviewed litigation related portions of disclosure statement (.2)	
VanLare, J.	10/09/23	Call with S. O'Neal, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-9 (0.4)	0.40
Hailey, K.A.	10/09/23	Emails w/ A.Sivaram re: term sheets (0.50); Review of term sheets and related documents (1.10); Emails w/ S.O'Neal re: updates (.20)	1.80
Bremer, S.	10/09/23	Call with J. VanLare, S. O'Neal, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, K. Ross, and M. Hatch regarding plan workstream updates as of 10-9	0.30
Forbes, A.L.	10/09/23	Correspondence re: draft disclosure statement language on risk factors.	0.30
Hatch, M.	10/09/23	Updated risk factors section of disclosure statement	0.50
Kim, H.R.	10/09/23	Call with J. VanLare, S. O'Neal, M. Weinberg, C. Ribeiro, R. Minott, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-9	0.40
Minott, R.	10/09/23	Call with J. VanLare, S. O'Neal, M. Weinberg, H. Kim, C. Ribeiro, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-9	0.40
Minott, R.	10/09/23	Review case update correspondences with AHG and Brown Rudnick group re Plan	0.80
Minott, R.	10/09/23	Review DCG settlement agreement and term sheet	1.30
Ribeiro, C.	10/09/23	Call with J. VanLare, S. O'Neal, M. Weinberg, H. Kim, R. Minott, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-9	0.40
Ross, K.	10/09/23	Call with J. VanLare, S. O'Neal, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, S. Bremer and M. Hatch regarding plan	0.40

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		workstream updates as of 10-9	
Weinberg, M.	10/09/23	Correspondence with K. Hailey and A. Sivaram to discuss draft DCG settlement documents (0.3); reviewed draft DCG credit facilities term sheet (0.5).	0.80
Weinberg, M.	10/09/23	Call with J. VanLare, S. O'Neal, H. Kim, C. Ribeiro, R. Minott, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-9.	0.40
O'Neal, S.A.	10/10/23	Call with M. DiYanni (Moelis) regarding AHG proposal.	0.20
O'Neal, S.A.	10/10/23	Call with D. Islim (Genesis) regarding next steps and toggle plan issues.	0.20
O'Neal, S.A.	10/10/23	Comment on disclosure statement risk factor regarding DCG litigation (0.1). Markup special committee investigation section of disclosure statement (0.9).	1.00
O'Neal, S.A.	10/10/23	Call with K. Hailey re debt terms for DCG deal.	0.20
VanLare, J.	10/10/23	Revised disclosure statement	0.30
VanLare, J.	10/10/23	Call with S. O'Neal re update	0.30
VanLare, J.	10/10/23	Call with M. Weinberg, H. Kim, C. Ribeiro, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 10-10	0.30
Hailey, K.A.	10/10/23	Correspondence with A. Sivaram re: term sheets (.50) ; Review of term sheets and related documents (.80); call w/ S.O'Neal re: updates (.10)	1.40
Bremer, S.	10/10/23	Call with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, and M. Hatch regarding plan workstream updates as of 10-10	0.30
Hatch, M.	10/10/23	Call with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, R. Minott and S. Bremer regarding plan workstream updates as of 10-10	0.30
Hatch, M.	10/10/23	Updated disclosure statement risk factors	0.40

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	10/10/23	Call with J. VanLare, M. Weinberg, C. Ribeiro, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 10-10	0.30
Minott, R.	10/10/23	Call with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 10-10	0.30
Minott, R.	10/10/23	Correspondence with C. Johnson (Kroll) re solicitation	0.20
Minott, R.	10/10/23	Call with M. Weinberg re DCG settlement workstreams	0.30
Ribeiro, C.	10/10/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 10-10	0.30
Sivaram, A.	10/10/23	Call with K. Hailey re: debt term sheet	0.10
Sivaram, A.	10/10/23	Prepare issues list on AHG latest term sheet	0.70
Weinberg, M.	10/10/23	Call with R. Minott re DCG settlement workstreams.	0.30
Weinberg, M.	10/10/23	Reviewed securities team comments on draft amended plan (0.4); revised draft amended plan (1.5); reviewed AHG debt term sheet revisions (0.2).	2.10
Weinberg, M.	10/10/23	Call with J. VanLare, H. Kim, C. Ribeiro, R. Minott, S. Bremer and M. Hatch regarding plan workstream updates as of 10-10.	0.30
Barefoot, L.A.	10/11/23	Review correspondence of S.O'Neal to T.Conheaney (Special committee) and P.Aronzon (Special committee) (0.1); review draft letter responding to AHG October 6 email (0.2).	0.30
O'Neal, S.A.	10/11/23	Correspondence with Cleary team re debt term sheet.	0.30
O'Neal, S.A.	10/11/23	Call with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro (partial), R. Minott, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-11 (0.5)	0.50

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	10/11/23	Call with S. O'Neal, M. Weinberg, H. Kim, C. Ribeiro (partial), R. Minott, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-11 (0.5)	0.50
Hailey, K.A.	10/11/23	Call w/ S.O'Neal re: outstanding term sheet issues (.60); Correspondence with S.O'Neal, R.Bennett, A.Sivaram re: term sheets (.80); Review related documents (0.60)	2.00
Forbes, A.L.	10/11/23	Revise disclosure statement section on special committee investigation (.7); and related correspondence with S. Levander (.1).	0.80
Hatch, M.	10/11/23	Call with S. O'Neal, J. VanLare, M. Weinberg, H. Kim, C. Ribeiro (partial), R. Minott, K. Ross and S. Bremer regarding plan workstream updates as of 10-11 (0.5)	0.50
Hatch, M.	10/11/23	Revise risk factors in disclosure statement.	0.50
Kim, H.R.	10/11/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro (partial), R. Minott, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-11 (0.5)	0.50
Kim, H.R.	10/11/23	Weekly meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, S. Levander, M. Weinberg, R. Minott, J. Massey, C. Ribeiro, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Kowiak, M. Hatch, T. Wolfe, R. Carter and A. Gallagher regarding workstream updates as of 10-11.	0.50
Kim, H.R.	10/11/23	Call w/ K. Ross re reply to disclosure statement objection.	0.10
Minott, R.	10/11/23	Call with S. O'Neal, J. VanLare, M. Weinberg, H. Kim, C. Ribeiro (partial), K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-11 (0.5)	0.50
Ribeiro, C.	10/11/23	Call with S. O'Neal, J. VanLare, M. Weinberg, H. Kim, R. Minott, K. Ross, S. Bremer and M. Hatch regarding plan	0.50

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NAME	DATE	DESCRIPTION	HOURS
		workstream updates as of 10-11 (0.4) (partial attendance); correspondence re the same (0.1)	
Ross, K.	10/11/23	Further revisions to shell of disclosure statement reply.	0.60
Schwartz, D.Z.	10/11/23	Review 10/11 updates re plan progress.	0.40
Weinberg, M.	10/11/23	Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro (partial), R. Minott, K. Ross, S. Bremer and M. Hatch regarding plan workstream updates as of 10-11.	0.50
Weinberg, M.	10/11/23	Reviewed response letter to AHG re draft amended plan (0.3); revised same (0.1); correspondence with S. O'Neal, K. Hailey and A. Sivaram re draft DCG settlement agreement (0.1).	0.50
O'Neal, S.A.	10/12/23	Attend portion of call with W&C and K Hailey re debt term sheet.	0.40
O'Neal, S.A.	10/12/23	Call with K. Hailey re update on Debt Term Sheet.	0.20
O'Neal, S.A.	10/12/23	Call with J. Saferstein (Weil) re plan documents.	0.20
O'Neal, S.A.	10/12/23	Comment on settlement agreement and term sheet.	0.50
O'Neal, S.A.	10/12/23	Comment on debt term sheet.	0.50
Hailey, K.A.	10/12/23	Call with S.O'Neal, P.Abelson, R.Bennett and A.Criste re: term sheet(.8); Review revised term sheet (.2); Correspondence with R.Bennett, A.Sivaram and S.O'Neal re: same (.2); Call with S.O'Neal re: term sheet (.2).	1.40
Hatch, M.	10/12/23	Update risk factors in disclosure Statement	0.60
Ribeiro, C.	10/12/23	Revise disclosure statement risk factors	3.60
Ross, K.	10/12/23	Review S. O'Neal letter to AHG re plan per H. Kim (.3); correspondence with H. Kim re same (.1)	0.40
Schwartz, D.Z.	10/12/23	Analysis re plan discussion updates 10/12.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	10/12/23	Revised draft DCG settlement agreement based on comments from S. O'Neal (1.0); correspondence with S. O'Neal re same (0.5); reviewed response letter to AHG re toggle plan (0.2); reviewed correspondence re plan negotiations (0.2).	1.90
Barefoot, L.A.	10/13/23	Correspondence with A.Weaver, S.O'Neal re potential discovery re exclusivity extension (0.1); correspondence with J.Vanlare, S.O'Neal, M.Weinberg re plan releases (0.1); review correspondence with S.O'Neal, B.Rosen (Proskauer) re AHG positions as of 10.13 (0.1); correspondence with K.Ross, J.Massey re discovery (0.1); correspondence with J.Sciametta (A&M), S.O'Neal re distribution model as of 10.13 (0.1).	0.50
O'Neal, S.A.	10/13/23	Call with C. Ribeiro, J. VanLare, M. Weinberg, H. Kim, R. Minott, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 10-13 (.5); correspondence re same (.2)	0.70
O'Neal, S.A.	10/13/23	Correspondence with A. Sivaram and C. Ribeiro re debt term sheet.	0.40
O'Neal, S.A.	10/13/23	Correspondence with M. Weinberg, L. Barefoot and J. VanLare re plan release.	0.30
VanLare, J.	10/13/23	Call with S. O'Neal (partial), M. Weinberg, H. Kim, C. Ribeiro, R. Minott, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 10-13	0.70
VanLare, J.	10/13/23	Reviewed disclosure statement notice (.3); reviewed revisions to disclosure statement (.1)	0.40
Hailey, K.A.	10/13/23	Review revised Term Sheet; (.20) Review issues list; (.20) Correspondence with A.Sivaram re: same (.1).	0.50
Bremer, S.	10/13/23	Research for disclosure statement.	0.30
Bremer, S.	10/13/23	Partial attendance on call with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim,	0.50

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NAME	DATE	DESCRIPTION	HOURS
		C. Ribeiro, R. Minott, and M. Hatch regarding plan workstream updates as of 10-13	
Hatch, M.	10/13/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, R. Minott and S. Bremer (partial) regarding plan workstream updates as of 10-13	0.70
Hatch, M.	10/13/23	Update risk factors in disclosure Statement	1.30
Kim, H.R.	10/13/23	Call with T. Wolfe re: research about plan	0.50
Kim, H.R.	10/13/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, C. Ribeiro, R. Minott, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 10-13	0.70
Minott, R.	10/13/23	No Deal Plan Support Agreement Review	1.00
Minott, R.	10/13/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 10-13	0.70
Minott, R.	10/13/23	Call with M. Weinberg re review of No Deal Term Sheet and Agreement	1.80
Minott, R.	10/13/23	Review No Deal Term Sheet and Plan Support Agreement	2.10
Minott, R.	10/13/23	Correspondence with S. O'Neal re no deal term sheet	0.20
Ribeiro, C.	10/13/23	Revise disclosure statement	2.50
Ribeiro, C.	10/13/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim, R. Minott, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 10-13	0.70
Sivaram, A.	10/13/23	Review of Genesis debt term sheet and list of open issues for Special Committee	2.20
Weinberg, M.	10/13/23	Call with S. O'Neal (partial), J. VanLare, H. Kim, C. Ribeiro, R. Minott, S. Bremer (partial) and M. Hatch regarding plan workstream updates as of 10-13.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	10/13/23	Further revised draft DCG settlement agreement (0.5); correspondence with W&C and Weil teams re same (0.3); correspondence with W&C team re draft distribution principles (0.2); reviewed draft no-deal plan support agreement (1.0); correspondence with R. Minott re same (0.2); drafted explainer for AHG regarding toggle plan (1.5); correspondence with S. O'Neal re same (0.1).	3.80
Weinberg, M.	10/13/23	Call with H. Kim re Genesis plan and disclosure statement.	0.30
Weinberg, M.	10/13/23	Call with R. Minott re review of No Deal Term Sheet and Agreement.	1.80
Wolfe, T.	10/13/23	Call with H. Kim re: research about plan.	0.50
Barefoot, L.A.	10/14/23	Review correspondence with S.O'Neal, S.Reisman (Katten) re plan and DS as of 10.14 (0.1); review correspondence with J.Sciametta (A&M), S.O'Neal, J.Vanlare regarding distribution model (0.1); review revisions to DCG risk factor (0.1); review S.O'Neal update to T.Conheeny (Special Committee), P.Aronzon (Special Committee) as of 10.14 (0.1).	0.40
O'Neal, S.A.	10/14/23	Call with J. Sciametta (A&M) re wind down and Disclosure Statement exhibits.	0.20
O'Neal, S.A.	10/14/23	Correspondence with J. Saferstein (Weil) (0.1) and B. Rosen (Proskauer) (0.1) regarding plan issues.	0.20
O'Neal, S.A.	10/14/23	Review Disclosure Statement risk factors.	0.60
Hailey, K.A.	10/14/23	Correspondence with S.ONeal and A.Sivaram regarding special committee and term sheet.	0.50
Minott, R.	10/14/23	Revise No Deal Term Sheet (2.1); provide comments to No Deal Plan Support Agreement (1.9)	4.00
Barefoot, L.A.	10/15/23	Review S.O'Neal update to T.Conheeny (Special Committee), P.Aronzon (Special Committee) as of 10.16 (0.1); review	0.20

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		correspondence with S.O'Neal, M.Nevelstijn (Bitvavo), S.Reisman (Katten) regarding ad hoc group requests (0.1).	
O'Neal, S.A.	10/15/23	Call with M. Weinberg and R. Minott regarding AHG PSA markup.	1.20
O'Neal, S.A.	10/15/23	Review issues list (.1); and draft markup of AHG PSAs (.1).	0.20
Hailey, K.A.	10/15/23	Correspondence with S.ONeal and A.Sivaram regarding special committee and term sheet (.2); review term sheet (.2).	0.40
Minott, R.	10/15/23	Call with S. O'Neal, M. Weinberg regarding No Deal Term Sheet and Agreement markup.	1.20
Minott, R.	10/15/23	Revise comments to No Deal Term Sheet and Plan Support Agreement following internal discussions	2.00
Weinberg, M.	10/15/23	Call with S. O'Neal and R. Minott regarding No Deal Term Sheet and Agreement markup.	1.20
Weinberg, M.	10/15/23	Revised draft no deal plan support agreement with AHG (3.6); correspondence with R. Minott re same (0.3).	3.90
Barefoot, L.A.	10/16/23	Correspondence J.Vanlare, K.Ross, S.O'Neal regarding exclusivity reply.	0.10
O'Neal, S.A.	10/16/23	Correspondence with Cleary team regarding Plan and DS issues.	0.50
O'Neal, S.A.	10/16/23	Call with J. VanLare (partial), M. Weinberg, R. Minott, S. Bremer, K. Ross, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-16 (partial).	0.30
O'Neal, S.A.	10/16/23	Call with J. Saferstein regarding AHG and Debt Term Sheet	0.10
O'Neal, S.A.	10/16/23	Call with A&M, Moelis amd Cleary teams regarding Plan	0.50
O'Neal, S.A.	10/16/23	Correspondence with A. Sivaram regarding debt term sheet.	0.30
O'Neal, S.A.	10/16/23	Comment on no deal plan support agreement	0.80

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NAME	DATE	DESCRIPTION	HOURS
		and term sheet.	
O'Neal, S.A.	10/16/23	Review AHG no deal PSA and cover note to Special Committee.	0.90
Hailey, K.A.	10/16/23	Correspondence with A.Sivaram and S.Oneal regarding debt term sheet.	0.30
Bremer, S.	10/16/23	Review correspondence on plan updates from S. O'Neal.	0.10
Bremer, S.	10/16/23	Call with S. O'Neal (partial), J. VanLare (partial), M. Weinberg, R. Minott, K. Ross, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-16.	0.50
Hatch, M.	10/16/23	Followed up with various parties re disclosure statement updates.	0.50
Hatch, M.	10/16/23	Call with S. O'Neal (partial), J. VanLare (partial), M. Weinberg, R. Minott, S. Bremer, K. Ross and T. Wolfe regarding plan workstream updates as of 10-16.	0.50
Hatch, M.	10/16/23	Drafted notice of DS adjournment.	0.80
Levander, S.L.	10/16/23	Analysis regarding SEC objections.	0.60
Minott, R.	10/16/23	Call with S. O'Neal (partial), J. VanLare (partial), M. Weinberg, S. Bremer, K. Ross, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-16.	0.50
Minott, R.	10/16/23	Revise solicitation materials	2.40
Minott, R.	10/16/23	Review amended plan.	1.60
Rathi, M.	10/16/23	Updating proposed reply to objection based on recent cases	1.90
Ribeiro, C.	10/16/23	Revise disclosure statement.	1.10
Ross, K.	10/16/23	Call with S. O'Neal (partial), J. VanLare (partial), M. Weinberg, R. Minott, S. Bremer, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-16 (.5); correspondence with J. VanLare regarding exclusivity reply (.1)	0.60

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Schwartz, D.Z.	10/16/23	Review 10/16 plan updates.	0.30
Sivaram, A.	10/16/23	Comment on debt term sheet mark-ups to prep for call with Genesis team.	0.10
Weinberg, M.	10/16/23	Further revised draft no deal plan support agreement with AHG (4.2); correspondence with S. O'Neal and R. Minott re same (0.8); revised draft issues list for client (0.5); further revised no deal PSA based on comments from S. O'Neal (0.4); reviewed plan release provisions (0.5); correspondence with T. Wolfe re same (0.2).	6.60
Weinberg, M.	10/16/23	Call with S. O'Neal (partial), J. VanLare (partial), R. Minott, S. Bremer, K. Ross, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-16.	0.50
Weinberg, M.	10/16/23	Call with T. Wolfe regarding plan provision research.	0.20
Wolfe, T.	10/16/23	Summarize plan provision language precedents (0.9); correspond with M. Weinberg, R. Minott regarding same (0.20)	1.10
Wolfe, T.	10/16/23	Research plan provision language precedents.	2.10
Wolfe, T.	10/16/23	Call with S. O'Neal (partial), J. VanLare (partial), M. Weinberg, R. Minott, S. Bremer, K. Ross, and M. Hatch regarding plan workstream updates as of 10-16.	0.50
Barefoot, L.A.	10/17/23	Review M. Weinberg analysis re indemnification provisions.	0.10
O'Neal, S.A.	10/17/23	Review and comment on DS.	0.20
O'Neal, S.A.	10/17/23	Call with K. Hailey (partial), A. Sivaram, T. Conheeney (Genesis), D. Islim (Genesis)	1.10
O'Neal, S.A.	10/17/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-17	0.50
O'Neal, S.A.	10/17/23	Call with B. Hammer, A. Mitchell, L. Cherrone (A&M), M. DiYanni (Moelis), J.	0.90

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		Sciametta (A&M) re distribution considerations.	
O'Neal, S.A.	10/17/23	Meeting with J. VanLare, K. Ross and T. Wolfe re exclusivity reply.	0.30
O'Neal, S.A.	10/17/23	Call with P. Abelson re exclusivity update	0.30
O'Neal, S.A.	10/17/23	Correspondence with Cleary team re Plan and DS revisions	0.50
O'Neal, S.A.	10/17/23	Comment on distribution principles	0.20
O'Neal, S.A.	10/17/23	Correspondence with A. Pretto-Sakmann (Genesis) re debt terms	0.10
O'Neal, S.A.	10/17/23	Comment on no deal plan support agreement	0.30
O'Neal, S.A.	10/17/23	Correspondence with Bitvavo counsel re Plan	0.20
O'Neal, S.A.	10/17/23	Correspondence with W&C re Plan and related matters	0.20
O'Neal, S.A.	10/17/23	Correspondence with Brown Rudnick group and Hughes Hubbard re objection to exclusivity	0.10
VanLare, J.	10/17/23	Meeting with S. O'Neal, K. Ross and T. Wolfe re: exclusivity reply	0.30
VanLare, J.	10/17/23	Reviewed revisions to disclosure statement (3.9); Call with M Weinberg re revisions to plan (.1)	4.00
VanLare, J.	10/17/23	Call with S. O'Neal, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-17	0.50
Hailey, K.A.	10/17/23	Call with S. O'Neal, , A. Sivaram, T. Conheeney (Genesis), D. Islim (Genesis) re: term sheet.	1.00
Hailey, K.A.	10/17/23	Correspondence with S.O'Neal, A.Sivaram re: term sheet and related updates.	0.40
Hammer, B.M.	10/17/23	Call with S. O'Neal, A. Mitchell, L. Cherrone (A&M), M. DiYanni (Moelis), J. Sciametta (A&M) re: distribution considerations.	0.90

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NAME	DATE	DESCRIPTION	HOURS
Hammer, B.M.	10/17/23	Addressed questions re rebalancing.	1.00
Bremer, S.	10/17/23	Correspondence with S. O'Neal re amended plan	0.10
Bremer, S.	10/17/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, K. Ross, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-17.	0.50
Forbes, A.L.	10/17/23	Revise investigation sections of disclosure statement, and correspond with C. Ribeiro, S. Levander, S. O'Neal on same.	1.20
Hatch, M.	10/17/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross and T. Wolfe regarding plan workstream updates as of 10-17	0.50
Hatch, M.	10/17/23	Call with C. Ribeiro re disclosure statement	0.40
Hatch, M.	10/17/23	Updating disclosure statement	1.20
Levander, S.L.	10/17/23	Analysis re tax sharing agreement	1.30
Levander, S.L.	10/17/23	Analysis re potential plan objections	0.30
Massey, J.A.	10/17/23	Correspondence C. Ribeiro re: addition to disclosure statement	0.10
Massey, J.A.	10/17/23	Call with J. VanLare re: addition to disclosure statement	0.20
Minott, R.	10/17/23	Revise ballots	2.70
Minott, R.	10/17/23	Correspondence with Kroll re solicitation	0.40
Minott, R.	10/17/23	Correspondence with S. O'Neal, L. Barefoot, J. VanLare and S. Levander re confirmation timeline	0.30
Minott, R.	10/17/23	Correspondence with Proskauer re No Deal Term Sheet	0.40
Minott, R.	10/17/23	Revise confirmation timeline	0.60
Minott, R.	10/17/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro, S. Bremer, K. Ross, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-17	0.50

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Mitchell, A.F.	10/17/23	Call with S. O'Neal, B. Hammer, L. Cherrone (A&M), M. DiYanni (Moelis), J. Sciametta (A&M) re: distribution considerations.	0.90
Ribeiro, C.	10/17/23	Correspondence with J. VanLare, L. Barefoot, A&M team re claims issues as it relates to plan/projections	0.20
Ribeiro, C.	10/17/23	Call with J. VanLare re disclosure statement	0.10
Ribeiro, C.	10/17/23	Revise disclosure statement (5.8); correspond with S. O'Neal, J. VanLare, J. Massey, M. Hatch, O. Backes (Moelis) re same (0.8)	6.60
Ribeiro, C.	10/17/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, S. Bremer, K. Ross, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-17	0.50
Ross, K.	10/17/23	Call with S. O'Neal, J. VanLare, T. Wolfe re exclusivity reply	0.30
Ross, K.	10/17/23	Correspondence with T. Wolfe re exclusivity reply.	0.10
Ross, K.	10/17/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, T. Wolfe and M. Hatch regarding plan workstream updates as of 10-17	0.50
Sivaram, A.	10/17/23	Preparation for call with T. Conheeney (Special Committee)	0.20
Sivaram, A.	10/17/23	Call with S. O'Neal, K. Hailey (partial), T. Conheeney (Genesis), D. Islim (Special Committee)	1.10
Weinberg, M.	10/17/23	Correspondence with Special Committee and S. O'Neal re revised draft of no deal plan support agreement (0.3); correspondence with O. Backes (Moelis) re draft disclosure statement (0.1); correspondence with B. Hammer re draft distribution principles (0.2); revised draft amended chapter 11 plan (1.0).	1.60
Weinberg, M.	10/17/23	Call with S. O'Neal, J. VanLare, R. Minott, C. Ribeiro, S. Bremer, K. Ross, T. Wolfe and M.	0.50

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		Hatch regarding plan workstream updates as of 10-17.	
Wolfe, T.	10/17/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, and M. Hatch regarding plan workstream updates as of 10-17.	0.50
Wolfe, T.	10/17/23	Meeting with S. O'Neal, J. VanLare and K. Ross re: exclusivity reply.	0.30
Barefoot, L.A.	10/18/23	Call with S. O'Neal, J. VanLare, S. Levander, R. Minott re confirmation timeline.	0.60
Barefoot, L.A.	10/18/23	Review/revise confirmation draft timeline (0.3); correspondence S.O'Neal, R.Minott, J.Vanlare re same (0.1); correspondence K.Ross, S.O'Neal, J.Sciametta (A&M) re exclusivity reply info (0.1).	0.50
O'Neal, S.A.	10/18/23	Correspondence with Cleary team re DS revisions	0.30
O'Neal, S.A.	10/18/23	Call with J. Vanlare re Plan related matters	0.20
O'Neal, S.A.	10/18/23	Call with P. Abelson (W&C) re Plan issues	0.20
O'Neal, S.A.	10/18/23	Call with M. Weinberg and W&C and Proskauer teams to discuss draft AHG plan support agreement.	0.60
O'Neal, S.A.	10/18/23	Call with B. Hammer, M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M) and S. Cascante (A&M) re distribution mechanics.	0.50
O'Neal, S.A.	10/18/23	Call with L. Barefoot, J. Vanlare, R. Minott, and Sam Levander re confirmation timeline	0.60
O'Neal, S.A.	10/18/23	Review and comment on Plan	1.00
O'Neal, S.A.	10/18/23	Call with S.O'Neal (partial), K. Hailey, A. Sivaram. W&C team, Goodwin team and Weil team re: Debt Term Sheet	1.30
O'Neal, S.A.	10/18/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-18.	0.50

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/18/23	Correspondence with Cleary team re Plan and DS revisions	0.20
VanLare, J.	10/18/23	Revised draft excerpts of disclosure statement (2.0); reviewed draft ballots (.6)	2.60
VanLare, J.	10/18/23	Call with S. O'Neal, L. Barefoot, S. Levander, R. Minott re confirmation timeline (.6)	0.60
VanLare, J.	10/18/23	Plan update call (.5); call with S. O'Neal re disclosure statement (.2)	0.70
Hailey, K.A.	10/18/23	Call with S.O'Neal (partial), K. Hailey, A. Sivaram. W&C team, Goodwin team and Weil team re: Debt Term Sheet.	1.40
Hailey, K.A.	10/18/23	Correspondence with A.Sivaram and S.O'Neal re: debt term sheet.	0.50
Hailey, K.A.	10/18/23	Review of debt term sheet.	0.50
Hammer, B.M.	10/18/23	Call with S. O'Neal, B. Hammer, M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M) and S. Cascante (A&M) re distribution mechanics.	0.50
Hammer, B.M.	10/18/23	Call with A. Mitchell re: distribution principles.	0.20
Bremer, S.	10/18/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-18	0.50
Forbes, A.L.	10/18/23	Comment on investigation sections of disclosure statement.	0.50
Hatch, M.	10/18/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer and T. Wolfe regarding plan workstream updates as of 10-18 (0.5)	0.50
Hatch, M.	10/18/23	Updating disclosure statement	1.60
Levander, S.L.	10/18/23	Call with S. O'Neal, L. Barefoot, J. VanLare, R. Minott re confirmation timeline	0.60
Levander, S.L.	10/18/23	Analysis re confirmation timeline	0.50

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Levander, S.L.	10/18/23	Revised disclosure statement	0.70
Levander, S.L.	10/18/23	Drafted tax sharing agreement section of disclosure statement	0.80
Massey, J.A.	10/18/23	Draft insert for disclosure statement re: 3AC litigation (1.3), correspondence with J. VanLare re: same (.1).	1.40
Minott, R.	10/18/23	Revise ballots	1.50
Minott, R.	10/18/23	Call with S. O'Neal, L. Barefoot, J. VanLare, S. Levander re confirmation timeline	0.60
Minott, R.	10/18/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-18	0.50
Minott, R.	10/18/23	Revise confirmation timeline	1.20
Mitchell, A.F.	10/18/23	Call with B. Hammer re: distribution principles.	0.20
Mitchell, A.F.	10/18/23	Review of draft distribution principles.	0.80
Ribeiro, C.	10/18/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-18	0.50
Ribeiro, C.	10/18/23	Draft language regarding MLAs and treatment of collateral claims	0.40
Ribeiro, C.	10/18/23	Revise Disclosure Statement investigation discussion (0.5); correspond with S. Levander, A. Lotty, M. Hatch, J. VanLare, S. O'Neal re same (0.6); review AHG communications regarding plan (0.3)	1.40
Ribeiro, C.	10/18/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver (partial), D. Schwartz (partial), S. Levander (partial), M. Weinberg (partial), R. Minott, J. Massey (partial), B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, T. Wolfe, R. Carter and G. Tung regarding workstream updates as of 10-18	0.80

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Schwartz, D.Z.	10/18/23	Correspond to C. Ribeiro re disclosure statement updates 10/18 (0.2); analyze plan distribution mechanics (0.3); review plan updates 10/18 (0.2).	0.70
Sivaram, A.	10/18/23	Call with S.O'Neal (partial), K. Hailey. W&C team, Goodwin team and Weil team re: Debt Term Sheet	1.40
Weinberg, M.	10/18/23	Call with S. O'Neal, B. Hammer, J. Sciametta (A&M), L. Cherrone (A&M) and S. Cascante (A&M) re distribution mechanics.	0.50
Weinberg, M.	10/18/23	Revised draft chapter 11 plan (3.8); prepared for calls re amended plan and no deal plan support agreement (1.0); correspondence with R. Minott re no deal plan support agreement (0.3); reviewed draft distribution principles (0.5); further revised draft chapter 11 plan based on comments from S. O'Neal (0.6).	6.20
Weinberg, M.	10/18/23	Call with S. O'Neal and W&C and Proskauer teams to discuss draft AHG plan support agreement.	0.60
Weinberg, M.	10/18/23	Call with S. O'Neal, J. VanLare, R. Minott, C. Ribeiro, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-18.	0.50
Weinberg, M.	10/18/23	Call with S. O'Neal, W. McRae and W&C and Proskauer teams regarding tax analysis related to plan.	0.80
Wolfe, T.	10/18/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer and M. Hatch regarding plan workstream updates as of 10-18.	0.50
Wolfe, T.	10/18/23	Draft creditor discussions deck (0.70); correspond with M. Hatch re: same (0.20).	0.90
Barefoot, L.A.	10/19/23	Further review of revised proposed confirmation discovery schedule (0.2); review objections to exclusivity (0.4).	0.60

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/19/23	Call with A. Sivaram re debt tern sheet	0.30
O'Neal, S.A.	10/19/23	Call with J. VanLare and J. Sciametta (W&C) re next steps	0.30
O'Neal, S.A.	10/19/23	Call with J. Saferstein (Weil) re Plan and related issues	0.20
O'Neal, S.A.	10/19/23	Call with B. Rosen (Proskauer) re Plan Support Agreement	0.40
O'Neal, S.A.	10/19/23	Calls with D. Islim (Genesis) re Plan related matters	0.20
O'Neal, S.A.	10/19/23	Call with S. O'Neal (partial) J. VanLare, M. Weinberg, C. Ribeiro, R. Minott, K. Ross, and S. Bremer re plan workstream updates as of 10.19	0.50
VanLare, J.	10/19/23	Revised disclosure statement (2.0); revised disclosure statement exhibits (.5)	2.50
VanLare, J.	10/19/23	Call with J. VanLare, T. Wolfe re: research about plan (0.3).	0.30
VanLare, J.	10/19/23	Reviewed exclusivity objections (.6)	0.60
VanLare, J.	10/19/23	Call with S. O'Neal (partial), M. Weinberg, C. Ribeiro, R. Minott, K. Ross, and S. Bremer re plan workstream updates as of 10.19 (.8).	0.80
VanLare, J.	10/19/23	Call with Sciametta (A&M), S. O'Neal re plan filing (.3)	0.30
Hailey, K.A.	10/19/23	Review of Greyscale trust documents and term sheets; (.20) Correspondence with A.Sivaram re: same.	1.10
Hailey, K.A.	10/19/23	Call with A. Sivaram re: feedback from Cleary trusts team and approach for call with DPW team.	0.10
Hammer, B.M.	10/19/23	Correspondence regarding distribution principles	1.50
Hammer, B.M.	10/19/23	Call with A. Mitchell re: plan distribution principles.	1.20
Borneo, C.A.	10/19/23	Call with A. Sivaram re: trusts and estates	0.10

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		restrictions on Grayscale guarantee	
Borneo, C.A.	10/19/23	Reviewed correspondence regarding insolvency issue and trust agreement establishing crypto trust.	0.80
Bremer, S.	10/19/23	Call with S. O'Neal (partial) J. VanLare, M. Weinberg, C. Ribeiro, R. Minott, and K. Ross re amended plan updates as of 10.19	0.80
Bremer, S.	10/19/23	Review the amended plan.	1.00
Forbes, A.L.	10/19/23	Correspond with S. Levander and C. Ribeiro re: investigation section of disclosure statement.	0.60
Minott, R.	10/19/23	Call with S. O'Neal (partial) J. VanLare, M. Weinberg, C. Ribeiro, K. Ross, and S. Bremer re plan workstream updates as of 10.19	0.80
Minott, R.	10/19/23	Review plan comments	0.60
Minott, R.	10/19/23	Revise confirmation timeline in light of adjournment	0.30
Minott, R.	10/19/23	Revise ballots and related modifications	1.80
Mitchell, A.F.	10/19/23	Call with M. Weinberg to discuss plan distribution principles.	0.30
Mitchell, A.F.	10/19/23	Call with B. Hammer re: plan distribution principles.	1.20
Mitchell, A.F.	10/19/23	Review of disclosure principles (.2); corresponde to B. Hammer re: disclosure principles (.1).	0.30
Ribeiro, C.	10/19/23	Call with S. O'Neal (partial) J. VanLare, M. Weinberg, R. Minott, K. Ross, and S. Bremer re plan workstream updates as of 10.19	0.80
Ribeiro, C.	10/19/23	Revise disclosure statement (2.5); correspondence with J. VanLare, A. Pretto-Sankman (Genesis) re same (0.3); correspond with T. Conheeney (Special Committee), P. Aronzon (Special Committee) re investigation	3.30

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		section (0.2); circulate drafts to Moelis, A&M, W&C (0.3)	
Ribeiro, C.	10/19/23	Call with J. VanLare, D. Schwartz, K. Ross, J. Sciametta (A&M), D. Walker (A&M), L. Cherrone (A&M), S. Cascante (A&M) re claims estimates for DS	0.40
Ribeiro, C.	10/19/23	Preparation for claims call with A&M (for purposes of projections)	0.20
Ross, K.	10/19/23	Calls with S. O'Neal re exclusivity reply (.3); draft exclusivity reply (1.7)	2.00
Ross, K.	10/19/23	Call with S. O'Neal (partial) J. VanLare, M. Weinberg, C. Ribeiro, R. Minott, and S. Bremer re plan workstream updates as of 10.19	0.80
Schwartz, D.Z.	10/19/23	Correspond to C. Ribeiro re disclosure statement updates 10/19 (0.2); - Call with J. VanLare, C. Ribeiro, K. Ross, J. Sciametta (A&M), D. Walker (A&M), L. Cherrone (A&M), and S. Cascante (A&M) re claims estimation for disclosure statement (.4); analyze ad hoc group exclusivity objection (0.2); analysis re plan updates 10/19 (0.2).	1.00
Sivaram, A.	10/19/23	Call with C. Borneo re: trusts and estates restrictions on Grayscale guarantee	0.10
Sivaram, A.	10/19/23	Call with S. O'Neal re: summary of open issues on debt term sheet	0.30
Sivaram, A.	10/19/23	Call with K. Hailey re: feedback from Cleary trusts team and approach for call with DPW team	0.10
Sivaram, A.	10/19/23	Draft summary of takeaways from call with DCG counsel (0.4); coordination and prep for call with DPW team (0.6)	1.00
Weinberg, M.	10/19/23	Correspondence with W&C team re draft amended plan (0.3); correspondence with B. Hammer and A. Mitchell re same (0.2); correspondence with S. Rochester (Katten) re same (0.2); reviewed question re use of wind	1.60

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		down proceeds under plan (0.3); correspondence with J. VanLare re same (0.1); reviewed W&C issues list re no deal plan support agreement (0.5).	
Weinberg, M.	10/19/23	Call with A. Parra-Criste (W&C) to discuss draft amended plan.	0.30
Weinberg, M.	10/19/23	Call with S. O'Neal (partial), J. VanLare, C. Ribeiro, R. Minott, K. Ross, and S. Bremer re plan workstream updates as of 10.19.	0.80
Weinberg, M.	10/19/23	Call with A. Mitchell to discuss plan distribution principles.	0.30
Wolfe, T.	10/19/23	Call with J. VanLare re: research about plan.	0.30
Barefoot, L.A.	10/20/23	Correspondece C. Ribeiro, J. Vanlare, D. Schwartz re A&M feedback re claims estimates for DS exhibits.	0.20
O'Neal, S.A.	10/20/23	Calls and correspondence with K. Ross re exclusivity reply	0.10
O'Neal, S.A.	10/20/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, K. Ross and T. Wolfe regarding plan workstream updates as of 10- 20	0.50
VanLare, J.	10/20/23	Call with S. O'Neal, M. Weinberg, R. Minott, C. Ribeiro, K. Ross and T. Wolfe regarding plan workstream updates as of 10-20 (0.5)	0.50
VanLare, J.	10/20/23	Call with C. Ribeiro re disclosure statement (.1)	0.10
VanLare, J.	10/20/23	Call with J. Sciametta (A&M) re plan (.1); reviewed exhibits to the disclosure statement (.1)	0.20
Hailey, K.A.	10/20/23	Call with A.Sivaram, DPW team, P. Abelson (W&C), A.Criste (W&C), and Goodwin team re: Greyscale.	1.00
Hailey, K.A.	10/20/23	Review of term sheet drafts and comments to same.	0.50
Hailey, K.A.	10/20/23	Correspondence with S.O'Neal and	0.30

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		A.Sivaram re: Greyscale.	
Hammer, B.M.	10/20/23	Meeting with B. Hammer, J. Sciametta (A&M), L. Cherrone (A&M), B. Tichenor (Moelis) re: distribution principles.	0.50
Hammer, B.M.	10/20/23	Worked on draft distribution principles.	2.50
Forbes, A.L.	10/20/23	Research claim treatment issue.	3.50
Minott, R.	10/20/23	Correspondence with the Cleary team re ongoing plan workstreams	0.90
Minott, R.	10/20/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro, K. Ross and T. Wolfe regarding plan workstream updates as of 10-20	0.50
Minott, R.	10/20/23	Disclosure Statement review	0.80
Mitchell, A.F.	10/20/23	Review of distribution principles.	0.50
Mitchell, A.F.	10/20/23	Meeting with B. Hammer, J. Sciametta (A&M), L. Cherrone (A&M), B. Tichenor (Moelis) re: distribution principles.	0.50
Ribeiro, C.	10/20/23	Call with P. Strom (W&C) re DS	0.10
Ribeiro, C.	10/20/23	Call with J. VanLare re status of various workstreams	0.10
Ribeiro, C.	10/20/23	Revise disclosure statement	3.10
Ribeiro, C.	10/20/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, K. Ross and T. Wolfe regarding plan workstream updates as of 10-20	0.50
Ross, K.	10/20/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, and T. Wolfe regarding plan workstream updates as of 10-20	0.50
Ross, K.	10/20/23	Review objections to exclusivity motion (1); draft reply in support of exclusivity motion (3.5); revise reply in support of exclusivity motion (1.7)	6.20
Schwartz, D.Z.	10/20/23	Correspond to C. Ribeiro re disclosure	0.40

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		statement updates 10/20 (0.2); review plan updates 10.20 (0.2).	
Sivaram, A.	10/20/23	Drafting key takeaways on Grayscale credit support from DCG call	0.50
Sivaram, A.	10/20/23	Call with K. Hailey (partial), W&C team, Goodwin team and DPW team re: Grayscale guarantee and credit support	0.70
Sivaram, A.	10/20/23	Call with K. Hailey re: debrief from DPW call	0.10
Weinberg, M.	10/20/23	Call with S. O'Neal, D. Islim (Genesis), and counterparty re chapter 11 plan developments.	0.40
Weinberg, M.	10/20/23	Reviewed S. Bremer markup of no deal amended plan (0.5); revised same (0.8); correspondence with S. O'Neal re same (0.2); correspondence with W. McRae and K. Heiland re disclosure statement (0.2).	1.70
Weinberg, M.	10/20/23	Call with S. O'Neal, J. VanLare,, R. Minott, C. Ribeiro, K. Ross and T. Wolfe regarding plan workstream updates as of 10-20.	0.50
Wolfe, T.	10/20/23	Research plan provision language from comparable plans.	1.10
Wolfe, T.	10/20/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, and K. Ross regarding plan workstream updates as of 10-20.	0.50
Wolfe, T.	10/20/23	Analyze plan provision research (0.4); correspond with J. VanLare re: same (0.2).	0.60
O'Neal, S.A.	10/21/23	Call with M. Weinberg regarding draft second amended plan.	0.40
O'Neal, S.A.	10/21/23	Calls and correspondence with M. Weinberg regarding Plan comments.	0.30
O'Neal, S.A.	10/21/23	Correspondence with J. Sciametta (A&M) regarding Plan.	0.10
O'Neal, S.A.	10/21/23	Review and comment on exclusivity reply.	2.20
O'Neal, S.A.	10/21/23	Call with D. Islim (Genesis) regarding Plan	0.10

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NAME	DATE	DESCRIPTION	HOURS
		and 3AC.	
VanLare, J.	10/21/23	Reviewed correspondence from T. Wolfe regarding precedents (.5); revised disclosure statement (1.7); reviewed exhibits to disclosure statement (.1); revised draft exclusivity reply (1.0)	3.30
Hammer, B.M.	10/21/23	Edited distribution principles.	2.00
Heiland, K.	10/21/23	Review updated draft plan, Disclosure Statement.	1.30
Mitchell, A.F.	10/21/23	Review of, and revisions to, distribution principles.	1.20
Ribeiro, C.	10/21/23	Revise disclosure statement	3.10
Ross, K.	10/21/23	Revise exclusivity reply per J. VanLare comments (1.0); correspondence with T. Wolfe regarding exclusivity reply (.2); correspondence with S. O'Neal re same (.1)	1.30
Weinberg, M.	10/21/23	Call with S. O'Neal regarding draft second amended plan.	0.40
Weinberg, M.	10/21/23	Revised draft litigation plan (2.0); prepared for call with S. O'Neal re same (0.5); responded to questions from S. O'Neal regarding same (0.4); correspondence with S. Rohlfs and K. Heiland regarding plan revisions (0.5); correspondence regarding litigation plan with W&C, Proskauer and HHR teams (0.3); correspondence with A. Mitchell regarding draft distribution principles (0.2).	3.90
Wolfe, T.	10/21/23	Research plan language (0.3); correspond with J. VanLare re analysis (0.1).	0.40
Wolfe, T.	10/21/23	Research precedent plans for provision language (1.6); analyze plans located for claims language (1.7); correspond with J. VanLare regarding analysis (0.4).	3.70
Barefoot, L.A.	10/22/23	Review and revise draft reply on exclusivity (0.4); correspondence K. Ross, S. O'Neal re	0.50

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NAME	DATE	DESCRIPTION	HOURS
		same (0.1)	
O'Neal, S.A.	10/22/23	Markup reply regarding exclusivity.	1.10
O'Neal, S.A.	10/22/23	Call and correspondence with J. VanLare re disclosure statement.	0.10
VanLare, J.	10/22/23	Revised draft exclusivity reply (.4); revised draft disclosure statement (.5); revised exhibits to disclosure statement (.2)	1.10
VanLare, J.	10/22/23	Reviewed distribution principles (.3)	0.30
VanLare, J.	10/22/23	Call with R. Zutshi, A. Weaver, C. Ribeiro and T. Conheeney (Special Committee) regarding disclosure statement and investigation.	0.60
VanLare, J.	10/22/23	Call with S. O'Neal regarding disclosure statement (.1); call with C Ribeiro regarding same (.3); reviewed correspondence from C. Ribeiro regarding same (.3)	0.70
VanLare, J.	10/22/23	Reviewed excerpt from disclosure statement (.4)	0.40
Zutshi, R.N.	10/22/23	Call with J. VanLare, A. Weaver, C. Ribeiro and T. Conheeney (Special Committee) regarding disclosure statement and investigation.	0.60
Zutshi, R.N.	10/22/23	Revise draft disclosure statement and communications regarding same.	0.30
Hammer, B.M.	10/22/23	Call with M. Weinberg, A. Mitchell, M. DiYanni (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), and S. Cascante (A&M) regarding plan distribution principles.	0.80
Hammer, B.M.	10/22/23	Edited distribution principles.	3.50
Weaver, A.	10/22/23	Comment on updated draft disclosure statement language and related follow up with team.	0.30
Weaver, A.	10/22/23	Correspondence with S. O'Neal, J. VanLare, L. Dassin, R. Zutshi regarding draft disclosure statement language.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	10/22/23	Revise the amended plan.	0.90
Forbes, A.L.	10/22/23	Draft disclosure statement section on regulator action.	0.80
Heiland, K.	10/22/23	Review and US tax analysis of revised plan, distribution principles.	2.10
Heiland, K.	10/22/23	Correspondence with Cleary bankruptcy team, W. McRae, A&M regarding tax assumptions for financial projections.	0.80
Heiland, K.	10/22/23	Review and update draft tax disclosure based on comments from W. McRae.	2.50
Mitchell, A.F.	10/22/23	Call with B. Hammer, M. Weinberg, M. DiYanni (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), and S. Cascante (A&M) regarding plan distribution principles.	0.80
Mitchell, A.F.	10/22/23	Revisions to distribution principles.	0.80
Ribeiro, C.	10/22/23	Call with J. VanLare, A. Weaver, R. Zutshi, T. Conheeney (Special Committee) regarding disclosure statement and investigation.	0.60
Ribeiro, C.	10/22/23	Correspond with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis) regarding financial projections and liquidation analysis (0.2); revise same (1.3)	1.50
Ribeiro, C.	10/22/23	Revise special committee investigation section of disclosure statement (0.5); correspond with R. Zutshi, J. VanLare, A. Weaver, L. Barefoot, S. O'Neal regarding same (0.2)	0.70
Ribeiro, C.	10/22/23	Correspond with K. Heiland, S. Rohlf, J. VanLare, S. O'Neal, J. Roden (Moelis), S. Cascante (A&M), J. Sciametta (A&M) regarding DS (0.7); revise disclosure statement to incorporate client comments and advisor comments (1.0)	1.70
Ribeiro, C.	10/22/23	Correspond with S. O'Neal re NYAG action (0.2); research re same (0.7)	0.90
Ribeiro, C.	10/22/23	Call with J. VanLare regarding status of	0.30

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		disclosure statement.	
Ross, K.	10/22/23	Revise exclusivity reply further (1.1); review S. O'Neal and L. Barefoot comments to same (.3); review correspond with S. O'Neal, L. Barefoot, and T. Wolfe regarding same (.2)	1.60
Weinberg, M.	10/22/23	Call with B. Hammer, A. Mitchell, M. DiYanni (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), and S. Cascante (A&M) regarding plan distribution principles.	0.80
Weinberg, M.	10/22/23	Correspondence with J. VanLare, K. Heiland, and S. Bremer regarding revisions to amended plan (0.5); reviewed S. Bremer markup of same (0.4); reviewed W&C issues list regarding same (0.4).	1.30
Barefoot, L.A.	10/23/23	Call with C. Azzaro (SDNY) re exclusivity chambers conference for 10.24 (0.1); call with S. O'Neal re same (0.1); correspondence with S. O'Neal and C. Ribeiro re revisions to DS (0.1); review S. O'Neal email to parties in interest re 10.24 chambers conference (0.1); review S. O'Neal update to T. Conheeny (special committee), P. Aronzon (special committee) re plan/ds/exclusivity matters as of 10.23 (0.1); review debtors' exclusivity reply as filed (0.2); correspondence with C. Ribeiro, D. Schwartz, and S. Bremer re language on claims allowance provisions in draft plan (0.1); correspondence with S. O'Neal and M. Weinberg re indemnification provisions (0.1).	0.90
O'Neal, S.A.	10/23/23	Call with J. VanLare (partial), S. Levander, A. Lotty re: presentation to Special Committee regarding releases (partial attendance)	0.50
O'Neal, S.A.	10/23/23	Prepare for exclusivity hearing including drafting remarks and reviewing objections.	1.50
O'Neal, S.A.	10/23/23	Call with J. Saferstein (Weil) re Plan and DS issues	0.40
O'Neal, S.A.	10/23/23	Call with J. VanLare (partial), M. Weinberg	1.50

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NAME	DATE	DESCRIPTION	HOURS
		and S. Bremer re second amended plan (partial attendance)	
O'Neal, S.A.	10/23/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-23	0.50
O'Neal, S.A.	10/23/23	Call with D. Islim (Genesis), J. VanLare and M. Weinberg to discuss amended plan.	0.40
O'Neal, S.A.	10/23/23	Correspond with Moelis and A&M re distribution and rebalancing	0.30
O'Neal, S.A.	10/23/23	Reviewing and comment on DS	0.70
O'Neal, S.A.	10/23/23	Correspondence with bankruptcy team re Plan and disclosure statement workstreams as of 10/23	0.50
O'Neal, S.A.	10/23/23	Correspondence with Proskauer, W&C, Weil, Hughes Hubbard, Brown Rudnick re Chambers conference	0.20
O'Neal, S.A.	10/23/23	Commenting on agenda for 10/24 hearing	0.10
O'Neal, S.A.	10/23/23	Review and comment on Plan exclusivity reply	1.00
VanLare, J.	10/23/23	Call with J. Sciametta (A&M) re disclosure statement	0.50
VanLare, J.	10/23/23	Revised disclosure statement	1.00
VanLare, J.	10/23/23	Call with C. Ribeiro re comments received to disclosure statement and revisions	1.20
VanLare, J.	10/23/23	Call with A. Pretto-Sakmann (Genesis), C. Ribeiro, and M. Hatch re disclosure statement (partial)	0.40
VanLare, J.	10/23/23	Revised exhibits to the disclosure statement	0.30
VanLare, J.	10/23/23	Read statement re exclusivity hearing	0.90
VanLare, J.	10/23/23	Call with D. Islim (Genesis), S. O'Neal, and M. Weinberg to discuss amended plan.	0.40
VanLare, J.	10/23/23	Call with S. O'Neal re disclosure statement (.1); correspondence with S. O'Neal re filings	0.60

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NAME	DATE	DESCRIPTION	HOURS
		(.5)	
VanLare, J.	10/23/23	Call with S. O'Neal (partial), M. Weinberg and S. Bremer re second amended plan (partial attendance)	0.80
VanLare, J.	10/23/23	Call with S. O'Neal, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-23	0.50
Hailey, K.A.	10/23/23	Correspondence re 3AC settlement and plan update (2); review of exclusivity letter (.3)	0.50
Hammer, B.M.	10/23/23	Call with A. Mitchell & S. Cascante (A&M) re: distribution principles.	0.50
Hammer, B.M.	10/23/23	Call with A. Mitchell, O. Backes (Moelis), & S. Cascante (A&M) re: distribution principles.	0.50
Hammer, B.M.	10/23/23	Addressed questions re distribution principles.	0.50
Hammer, B.M.	10/23/23	Edited distribution principles.	1.50
Bremer, S.	10/23/23	Revise the second amended plan.	3.60
Bremer, S.	10/23/23	Review ad hoc group revisions to second amended plan (2.0); draft issues list for second amended plan (1.6).	3.60
Bremer, S.	10/23/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-23	0.50
Bremer, S.	10/23/23	Call with S. O'Neal (partial), J. VanLare (partial), and M. Weinberg and re second amended plan.	1.70
Forbes, A.L.	10/23/23	Update presentation to the Special Committee on releases (2), and correspondence with S. Levander, M. Weinberg, S. Bremer on same (.3).	2.30
Forbes, A.L.	10/23/23	Review precedent bankruptcy cases in light of claim treatment question.	3.00
Forbes, A.L.	10/23/23	Call with S. O'Neal (partial), J. VanLare (partial), and S. Levander re: presentation to	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Special Committee regarding releases.	
Hatch, M.	10/23/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross and T. Wolfe regarding plan workstream updates as of 10-23	0.50
Hatch, M.	10/23/23	Call with J. VanLare, C. Ribeiro, A. Pretto-Sakmann (Genesis), and A. Sullivan (Genesis) re DS	0.60
Hatch, M.	10/23/23	Updated disclosure statement	4.90
Heiland, K.	10/23/23	Review, revise draft comments from W&C tax to DS and Plan.	1.60
Heiland, K.	10/23/23	Correspondence with CGSH team re revised plan and DS.	0.60
Heiland, K.	10/23/23	US tax review of revised plan, distribution principles.	1.80
Levander, S.L.	10/23/23	Call with S. O'Neal (partial), J. VanLare (partial), A. Lotty re: presentation to Special Committee regarding releases	0.60
Levander, S.L.	10/23/23	Revised releases presentation to Special Committee	0.80
Minott, R.	10/23/23	revise ballot for no deal scenario	1.10
Minott, R.	10/23/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-23	0.50
Minott, R.	10/23/23	Correspondence with J. VanLare re ballots	0.10
Mitchell, A.F.	10/23/23	Call with B. Hammer & S. Cascante (A&M) re: distribution principles.	0.50
Mitchell, A.F.	10/23/23	Review of distribution principles (.1); Correspondence with B. Tichenor (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), & M. DiYanni (Moelis) re: distribution principles (.1); Call to S. Cascante (A&M) re: distribution principles (.1).	0.30
Mitchell, A.F.	10/23/23	Call with B. Hammer, O. Backes (Moelis), &	0.50

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NAME	DATE	DESCRIPTION	HOURS
		S. Cascante (A&M) re: distribution principles.	
Mitchell, A.F.	10/23/23	Correspondence with B. Hammer, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), M. DiYanni (Moelis), & O. Backes (Moelis) re: distribution principles.	0.30
Rathi, M.	10/23/23	Revising disclosure statement litigation language (1.6); Call with S. Levander re: the same (.2)	1.80
Ribeiro, C.	10/23/23	Call with J. VanLare re comments to disclosure statement and revisions	1.20
Ribeiro, C.	10/23/23	Correspondence with M. Hatch re revisions to Disclosure Statement	0.30
Ribeiro, C.	10/23/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-23	0.50
Ribeiro, C.	10/23/23	Revise special committee investigation excerpt	0.70
Ribeiro, C.	10/23/23	Call with J. VanLare (partial), M. Hatch, A. van Vorhees (Genesis), A. Pretto-Sakmann (Genesis) re second amended DS	0.50
Ribeiro, C.	10/23/23	Correspond with A. van Vorhees (Genesis) re disclosure statement	0.30
Ribeiro, C.	10/23/23	Revise DS (2.8); correspondence re same (0.8); review W&C comments to DS (0.6)	4.20
Ross, K.	10/23/23	Call with S. O'Neal re exclusivity reply (.1); further revise exclusivity motion (1.5); coordinate filing of exclusivity reply (.6)	2.20
Ross, K.	10/23/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-23	0.50
Schwartz, D.Z.	10/23/23	Analyze amended plan (0.7); correspond to J. VanLare, L. Barefoot, C. Ribeiro re disclosure statement updates 10/23 (0.7); analyze exclusivity reply brief (0.2); correspond to S.	2.10

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NAME	DATE	DESCRIPTION	HOURS
		Bremer, S. O'Neal re claims sections of plan (0.5).	
Weinberg, M.	10/23/23	Call with S. O'Neal, J. VanLare, R. Minott, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-23.	0.50
Weinberg, M.	10/23/23	Call with S. O'Neal (partial), J. VanLare (partial), and S. Bremer re second amended plan.	1.70
Weinberg, M.	10/23/23	Reviewed HHR markup of amended plan (0.5); prepared issues list and responses re same (0.7); reviewed W&C markup of amended plan (0.8); commented on same (0.6); reviewed Proskauer markup of amended plan (1.2); commented on issues list re same (0.6); correspondence with S. O'Neal and S. Bremer re plan markups (0.5); reviewed S. Bremer markups of amended plan (1.3); correspondence with K. Heiland re disclosure statement comments (0.6); correspondence with W&C team re draft distribution principles (0.4); correspondence with S. O'Neal re plan indemnity provision (0.4).	6.60
Weinberg, M.	10/23/23	Call with D. Islim (Genesis), S. O'Neal and J. VanLare to discuss amended plan.	0.40
Wolfe, T.	10/23/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross and M. Hatch regarding plan workstream updates as of 10-23.	0.50
Gallagher, A.	10/23/23	Prepared Exclusivity Filings Binder per M. Hatch	0.80
Saran, S.	10/23/23	Prepared 3rd Exclusivity Motion for Filing per K. Ross	0.80
Tung, G.	10/23/23	Coordinating exclusivity filing binder per M. Hatch	2.00
Libberton, S.I.	10/23/23	File reply in support of 3rd exclusivity motion, correspond with B. Cyr re: same.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/24/23	Call with S. O'Neal re plan litigation strategy issues.	0.30
Barefoot, L.A.	10/24/23	Call with S. O'Neal and T. Conheeney (Special Committee) re update from exclusivity hearing (0.1); call with S. O'Neal and D. Islim (Genesis) re special committee (0.1); call with S. O'Neal re counterparty (0.1); attend chambers conference and hearing on exclusivity (3.1); review and comment on S. O'Neal outline for exclusivity argument (0.3); non-working travel to White plains for argument (0.3); non-working return travel from White plains from exclusivity argument (0.4); revisions to select sections of disclosure statement (0.6); correspondence with C. Ribeiro re same (0.1); correspondence with D. Schwartz and S. O'Neal re proposed revisions on claims allowance provisions in plan (0.1); correspondence with J. Vanlare, C. Ribeiro and M. Weinberg re treatment of preference claims (0.1); review correspondence with M. Nuvelstijn (Bitvavo) and S. O'Neal re plan revisions (0.1).	5.40
O'Neal, S.A.	10/24/23	Call with M. DiYanni (Moelis) re distribution principles	0.50
O'Neal, S.A.	10/24/23	Attend Chambers conference and hearing on exclusivity (3.1), prepare for same (1.5)	4.60
O'Neal, S.A.	10/24/23	Finalize remarks for exclusivity hearing	0.50
O'Neal, S.A.	10/24/23	Post hearing call with K. Ross and L. Barefoot re proposed order and related matters	0.10
O'Neal, S.A.	10/24/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-24.	0.70
O'Neal, S.A.	10/24/23	Correspond with Cleary team re DS and plan comments	2.00
O'Neal, S.A.	10/24/23	Revising DS for filing	0.50

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	10/24/23	Revised disclosure statement (5.5); call with C. Ribeiro re filing (.4); revised disclosure statement exhibits (.2); call with S. O'Neal re same (.1)	6.20
VanLare, J.	10/24/23	Call with S. O'Neal, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-24	0.70
Hammer, B.M.	10/24/23	Call with M. Weinberg, A. Mitchell, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), M. DiYanni (Moelis), B. Barnwell (Moelis), & O. Backes (Moelis) (partial) re: distribution principles.	0.40
Hammer, B.M.	10/24/23	Commented on disclosure statement language.	0.20
Hammer, B.M.	10/24/23	Edits to distribution principles (.5); responses to UCC (.5)	1.00
Weaver, A.	10/24/23	Correspondence with S. Levander and M. Rathi regarding disclosure statement language.	0.30
Weaver, A.	10/24/23	Work on disclosure statement language regarding litigation and risk factors.	0.40
Bremer, S.	10/24/23	Finalize amended plan for filing.	2.30
Bremer, S.	10/24/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-24	0.70
Bremer, S.	10/24/23	Revise the amended plan.	2.60
Forbes, A.L.	10/24/23	Research claim treatment issue.	3.50
Hatch, M.	10/24/23	Conformed DS to existing Plan (3.6); inserted comments from Parties in interest to DS (2.1); coordinating and reviewing paralegal edits to DS (1.1); implementing J. VanLare edits to DS (1.0); finalizing exhibits for filing (1.0)	8.80
Hatch, M.	10/24/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer,	0.70

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NAME	DATE	DESCRIPTION	HOURS
		K. Ross and T. Wolfe regarding plan workstream updates as of 10-24.	
Levander, S.L.	10/24/23	Analysis re revisions to disclosure statement	0.80
Minott, R.	10/24/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-24	0.70
Mitchell, A.F.	10/24/23	Call with B. Hammer, M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), M. DiYanni (Moelis), B. Barnwell (Moelis), & O. Backes (Moelis) (partial) re: distribution principles.	0.40
Mitchell, A.F.	10/24/23	Review of comments to distribution principles.	0.20
Ribeiro, C.	10/24/23	Correspondence with J. VanLare, M. Hatch re revisions to the disclosure statement (0.8); correspond with D. Islim (Genesis), A. Pretto- Sakmann (Genesis) re same (0.3); further revisions to DS (4.6); call with J. VanLare re same (0.1)	5.80
Ribeiro, C.	10/24/23	Revise DS in line with discussion with J. VanLare	3.60
Ribeiro, C.	10/24/23	Correspond with D. Schwart and J. VanLare re contingent, disputed claims for purposes of projections	0.20
Ribeiro, C.	10/24/23	Revise financial projections and liquidation analysis	2.10
Ribeiro, C.	10/24/23	Research on treatment of governmental penalty claims	0.30
Ribeiro, C.	10/24/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-24	0.70
Ribeiro, C.	10/24/23	Call with M. Hatch re disclosure statement	0.30
Ribeiro, C.	10/24/23	Evening correspondence relating to plan/disclosure statement/distribution	0.20

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		principles and projections/liquidation analysis	
Ribeiro, C.	10/24/23	Revise DS Special Committee investigation section in light of comments received	0.20
Ribeiro, C.	10/24/23	Prepare exhibits to DS (0.6); call with J. VanLare (0.3); call with M. Hatch re filing (0.1); finalize filing of DS (1.1); revise notice of filing/redlines (0.4)	2.50
Rohlf, S.M.	10/24/23	Review disclosure statement/plan	0.20
Ross, K.	10/24/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-24	0.70
Schwartz, D.Z.	10/24/23	Correspond to C. Ribeiro, J. VanLare, R. Minott re disclosure statement updates (0.7); review revised disclosure statement (0.7); correspond to S. O'Neal re plan of reorganization updates 10/24 (0.3); review revised plan of reorganization (0.6).	2.30
Weinberg, M.	10/24/23	Call with S. O'Neal, J. VanLare, R. Minott, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-24.	0.70
Weinberg, M.	10/24/23	Call with B. Hammer, A. Mitchell, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), M. DiYanni (Moelis), B. Barnwell (Moelis), & O. Backes (Moelis) (partial) re: distribution principles.	0.40
Weinberg, M.	10/24/23	Further revisions to amended plan (1.5); correspondence with S. Bremer re same (0.3); correspondence with W&C team re same (0.3); correspondence with C. Ribeiro re disclosure statement question (0.2); correspondence with P. Aronzon (Genesis) re amended plan (0.2); correspondence with S. O'Neal, J. VanLare, J. Sciametta (A&M), re amended plan (0.5); correspondence with A. Parra-Criste (W&C) re amended plan (0.3); correspondence with B. Hammer, A. Mitchell	8.70

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NAME	DATE	DESCRIPTION	HOURS
		and Proskauer, W&C and Pryor Cashman teams re draft distribution principles (0.7); correspondence with C. Ribeiro, S. Bremer and M. Hatch re notice of amended plan and DS (0.4); reviewed draft notice (0.2); reviewed further markup of plan from Proskauer (0.7); prepared issues list re same (0.9); commented on Katten markup of plan (0.8); finalized amended plan for filing (0.9); correspondence with D. Islim (Genesis) re amended plan (0.3); analysis re same (0.5).	
Wolfe, T.	10/24/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, and M. Hatch regarding plan workstream updates as of 10-24.	0.70
Dyer-Kennedy, J.	10/24/23	Prepared edits to Amended Plan per M. Hatch	1.80
Gallagher, A.	10/24/23	Prepared edits to Amended Chapter 11 Disclosure Statement	4.00
Tung, G.	10/24/23	Proofing Chapter 11 disclosure statement per M. Hatch	2.30
Cyr, B.J.	10/24/23	Coordinate filing of amended plan of reorganization and amended disclosure statement (.5); confer with C. Ribeiro, M. Hatch, and J. Olukotun re: same (.2)	0.70
Olukotun, J.I.	10/24/23	File Amended Disclosure Statement and Notice of Filing in USBC/SDNY: Genesis Global Holdco, confer B. Cyr	1.60
Barefoot, L.A.	10/25/23	Review correspondence with M. Weinberg, D. Islim (Genesis) re indemnification language (0.1); review draft open items plan follow up list from C. Ribeiro (0.1).	0.20
O'Neal, S.A.	10/25/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-25 (partial attendance)	0.20
O'Neal, S.A.	10/25/23	Call with J. VanLare, B. Hammer, M.	0.90

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NAME	DATE	DESCRIPTION	HOURS
		Weinberg, C. Ribeiro, A. Mitchell, J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), O. Backes (Moelis), J. Soto (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), C. West (W&C), C. Shore (W&C), B. Rosen (Proskauer), T. Multari (Proskauer), J. Sazant (Proskauer), C. Kearns (BRG), M. Renzi (BRG), E. Hengel (BRG), C. Goodrich (BRG), M. Silverman (PC) re plan next steps and distribution model	
O'Neal, S.A.	10/25/23	Call with J. VanLare, J. Saferstein (Weil), F. Siddiqui (Weil), A. Verost (Ducera), M. DiYanni (Moelis), J. Sciametta (A&M), re model	0.70
O'Neal, S.A.	10/25/23	Correspondence with Moelis, A&M and Cleary team re distribution principles	0.30
O'Neal, S.A.	10/25/23	Correspondence with Goodwin team re diligence request	0.10
O'Neal, S.A.	10/25/23	Correspondence with bankruptcy team re various plan and DS workstreams	0.50
O'Neal, S.A.	10/25/23	Correspondence with M. Weinberg, S. Bremer re plan (.2); correspondence with J. VanLare, C. Ribeiro, H. Kim re DS (.4)	0.60
VanLare, J.	10/25/23	Reviewed revisions to disclosure statement (1); call with J. Sciametta (A&M) re exhibits (.1); call with S. O'Neal re next steps (.2); call with M. Weinberg re open issues on plan (.1)	1.40
VanLare, J.	10/25/23	Call with Committee and Ad Hoc Group professionals re distribution principles	0.90
VanLare, J.	10/25/23	Call with S. O'Neal, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-25	0.20
VanLare, J.	10/25/23	Call with Weil, Ducera, A&M and Moelis re potential deal	0.80
Hammer, B.M.	10/25/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro, A. Mitchell, J.	0.90

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		Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), O. Backes (Moelis), J. Soto (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), C. West (W&C), C. Shore (W&C), B. Rosen (Proskauer), T. Multari (Proskauer), J. Sazant (Proskauer), C. Kearns (BRG), M. Renzi (BRG), E. Hengel (BRG), C. Goodrich (BRG), M. Silverman (PC) re plan next steps and distribution model.	
Hammer, B.M.	10/25/23	Commented on distribution principles.	1.00
Bremer, S.	10/25/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-25.	0.20
Bremer, S.	10/25/23	Draft notice of plan.	0.20
Hatch, M.	10/25/23	Call with C. Ribeiro re DS open issues	0.30
Hatch, M.	10/25/23	drafting open issues list	0.20
Hatch, M.	10/25/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross and T. Wolfe regarding plan workstream updates as of 10-25	0.20
Hatch, M.	10/25/23	following up with relevant parties in interest	0.70
Massey, J.A.	10/25/23	Correspondence with B. Beller (S&C) re: plan and DS draft	0.10
Minott, R.	10/25/23	correspondence with Kroll re solicitation procedures	0.40
Minott, R.	10/25/23	Revise DS Order and solicitation materials	5.50
Minott, R.	10/25/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-25	0.20
Mitchell, A.F.	10/25/23	Call with S. O'Neal, J. VanLare, B. Hammer, M. Weinberg, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), O. Backes (Moelis), J. Soto (Moelis), P. Abelson (W&C), A. Parra-Criste	0.90

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NAME	DATE	DESCRIPTION	HOURS
		(W&C), C. West (W&C), C. Shore (W&C), B. Rosen (Proskauer), T. Multari (Proskauer), J. Sazant (Proskauer), C. Kearns (BRG), M. Renzi (BRG), E. Hengel (BRG), C. Goodrich (BRG), M. Silverman (PC) re plan next steps and distribution model.	
Ribeiro, C.	10/25/23	Call with M. Hatch re open issues on disclosure statement	0.30
Ribeiro, C.	10/25/23	Correspond with M. Burrus (Weil) re disclosure statement	0.10
Ribeiro, C.	10/25/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-25	0.20
Ribeiro, C.	10/25/23	Call with S. O'Neal, J. VanLare, B. Hammer, M. Weinberg, A. Mitchell, J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), O. Backes (Moelis), J. Soto (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), C. West (W&C), C. Shore (W&C), B. Rosen (Proskauer), T. Multari (Proskauer), J. Sazant (Proskauer), C. Kearns (BRG), M. Renzi (BRG), E. Hengel (BRG), C. Goodrich (BRG), M. Silverman (PC) re plan next steps and distribution model	0.90
Ribeiro, C.	10/25/23	Draft correspondence to creditors objecting to DS re amended DS filing	0.20
Ross, K.	10/25/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-25	0.20
Weinberg, M.	10/25/23	Correspondence with S. Bremer re draft notice of amended plan and DS (0.3); correspondence with HHR team re amended plan and distribution principles (0.2); prepared for call with Katten re amended plan (0.2); prepared issues list for Special Committee re amended plan (0.8).	1.50

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	10/25/23	Call with S. O'Neal, J. VanLare, R. Minott, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-25.	0.20
Weinberg, M.	10/25/23	Call with S. O'Neal, J. VanLare, B. Hammer, C. Ribeiro, A. Mitchell, J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), O. Backes (Moelis), J. Soto (Moelis), P. Abelson (W&C), A. Parra-Criste (W&C), C. West (W&C), C. Shore (W&C), B. Rosen (Proskauer), T. Multari (Proskauer), J. Sazant (Proskauer), C. Kearns (BRG), M. Renzi (BRG), E. Hengel (BRG), C. Goodrich (BRG), M. Silverman (PC) re plan next steps and distribution model.	0.90
Weinberg, M.	10/25/23	Call with S. O'Neal and counterparty teams to discuss plan process.	0.50
Wolfe, T.	10/25/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, and M. Hatch regarding plan workstream updates as of 10-25.	0.20
Wolfe, T.	10/25/23	Draft class ballots (0.9); correspond with R. Minott re: same (0.1).	1.00
O'Neal, S.A.	10/26/23	Call with SEC, Moelis, A&M, J. VanLare, S. Levander regarding distributions	0.60
O'Neal, S.A.	10/26/23	Meeting with C. Ribeiro re October 24 hearing and exclusivity.	0.40
O'Neal, S.A.	10/26/23	Correspond with D. Islim (Genesis) and J. Sciametta (A&M) re AHG proposal and next steps	0.10
VanLare, J.	10/26/23	Reviewed DS objections (1) ; reviewed draft distribution principles (.5)	1.50
VanLare, J.	10/26/23	Call with T. Scheuer (SEC), W. Uptegrove (SEC), S. O'Neal, S. Levander, J. Sciametta (AM), M. DiYanni (Moelis) re distributions	0.60
VanLare, J.	10/26/23	Call with M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe	0.50

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		regarding plan workstream updates as of 10-26	
VanLare, J.	10/26/23	Reviewed draft Solicitation order	0.50
Bremer, S.	10/26/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-26	0.50
Forbes, A.L.	10/26/23	Correspond with R. Zushi, J. VanLare, S. Levander re: disclosure of regulatory proceedings.	1.20
Hatch, M.	10/26/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross and T. Wolfe regarding plan workstream updates as of 10-26	0.50
Hatch, M.	10/26/23	Circulating disclosure statement to parties in interest	0.60
Levander, S.L.	10/26/23	Call with SEC, Moelis, A&M, S. O'Neal, and J. VanLare regarding distributions	0.60
Minott, R.	10/26/23	revised DS order	1.30
Minott, R.	10/26/23	Correspondence with J. VanLare re ballots (1.3); Correspondence with Kroll re same (.3); Correspondence with UCC and Hughes Hubbard re filing revised solicitation materials and outstanding points (1.4); Correspondence with T. Wolfe re solicitation workstream (1.0)	4.00
Minott, R.	10/26/23	Call with J. VanLare, M. Weinberg, C. Ribeiro, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-26	0.50
Minott, R.	10/26/23	Call with L. Barefoot re case timeline	0.10
Minott, R.	10/26/23	Correspondence with J. VanLare re confirmation timeline	0.20
Rathi, M.	10/26/23	Research into bankruptcy law related to DS objection	1.60

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Ribeiro, C.	10/26/23	Revise email to Special Committee with DS/Plan issues list	0.50
Ribeiro, C.	10/26/23	Correspond with M. Weinberg re plan open items	0.10
Ribeiro, C.	10/26/23	Call with J. VanLare, M. Weinberg, R. Minott, S. Bremer, K. Ross, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-26	0.50
Ribeiro, C.	10/26/23	Consider next steps disclosure statement/reply	0.30
Ross, K.	10/26/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-26	0.50
Weinberg, M.	10/26/23	Reviewed Committee global settlement proposal (0.3); correspondence with J. VanLare, S. Levander, C. Ribeiro and A. Forbes re disclosure statement objections (0.3).	0.60
Wolfe, T.	10/26/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, K. Ross, and M. Hatch regarding plan workstream updates as of 10-26.	0.50
O'Neal, S.A.	10/27/23	Correspond with J. Sciametta (A&M) and M. DiYanni (Moelis) re distribution principles	0.20
VanLare, J.	10/27/23	Reviewed draft ballots	1.20
Hatch, M.	10/27/23	Updating disclosure statement reply	5.40
Ribeiro, C.	10/27/23	Review DS draft Reply (0.6); correspond with M. Hatch re same (0.2)	0.80
Schwartz, D.Z.	10/27/23	Review 10/27 plan updates.	0.40
Weinberg, M.	10/27/23	Reviewed correspondence from Proskauer and W&C re potential global settlement construct.	0.40
Barefoot, L.A.	10/28/23	Correspondence with C. Ribeiro and S. O'Neal re PRA termination.	0.10
O'Neal, S.A.	10/28/23	Correspond with regulator re distributions	0.10

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O'Neal, S.A.	10/28/23	Correspond with J. VanLare and R. Minott re pro se letters	0.10
VanLare, J.	10/28/23	Call with B. Rosen (Proskauer), C. Shore (W&C), P. Abelson (W&C), S. O'Neal, A. Parra Criste (W&C), J. Sazant (Proskauer) re plan negotiations	0.90
Minott, R.	10/28/23	Correspondence with UCC and Hughes Hubbard re solicitation materials	0.60
O'Neal, S.A.	10/29/23	Call with P. Abelson (W&C) re Plan	0.30
VanLare, J.	10/29/23	Reviewed research re plan issue	0.10
Ross, K.	10/29/23	Correspond with S. O'Neal and T. Wolfe re status of exclusivity order	0.10
Weinberg, M.	10/29/23	Responded to questions from J. VanLare re draft amended plan and disclosure statement (0.9); reviewed correspondence from W&C re potential global settlement (0.1).	1.00
O'Neal, S.A.	10/30/23	Call with J. Sciametta (A&M) re model	0.30
O'Neal, S.A.	10/30/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, H. Kim, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-30	0.50
VanLare, J.	10/30/23	Reviewed disclosure statement order (.5); call with R. Minott re same (.3)	0.80
VanLare, J.	10/30/23	Call with M. Weinberg re UST comments to DS	0.20
VanLare, J.	10/30/23	Call with L. Cherrone (AM&) re disclosure statement	0.10
VanLare, J.	10/30/23	Call with S. O'Neal, M. Weinberg, R. Minott, C. Ribeiro, H. Kim, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-30	0.50
VanLare, J.	10/30/23	Reviewed presentation to special committee re aspects of plan	0.50
Hammer, B.M.	10/30/23	Edited distribution principles.	1.00

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Bremer, S.	10/30/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, H. Kim, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-30.	0.50
Bremer, S.	10/30/23	Review UCC proposal re amended plan.	0.10
Forbes, A.L.	10/30/23	Correspond with J. VanLare, S. O'Neal, S. Levander re: special committee presentation on releases.	0.20
Hatch, M.	10/30/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, H. Kim, S. Bremer, and T. Wolfe regarding plan workstream updates as of 10-30	0.50
Hatch, M.	10/30/23	Reviewing GGC MLAs for plan purposes	3.90
Kim, H.R.	10/30/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-30	0.50
Kim, H.R.	10/30/23	Call with C. Ribeiro re disclosure statement reply	0.50
Kim, H.R.	10/30/23	Call with S. Bremer re plan	0.10
Kim, H.R.	10/30/23	Call with M. Weinberg re: plan	0.30
Minott, R.	10/30/23	Call with J. VanLare re solicitation materials	0.30
Minott, R.	10/30/23	Draft cover note for solicitation materials	0.40
Minott, R.	10/30/23	discovery timeline research	0.60
Minott, R.	10/30/23	Correspondence with L. Barefoot, S. O'Neal, J. VanLare re DS Order	0.50
Minott, R.	10/30/23	Call with S. O'Neal, J. VanLare, M. Weinberg, C. Ribeiro, H. Kim, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-30	0.50
Minott, R.	10/30/23	Review solicitation materials comments from the UCC and Hughes Hubbard	0.80
Minott, R.	10/30/23	Correspondence with UCC and HH re solicitation materials	0.60

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	10/30/23	revise DS order	0.80
Ribeiro, C.	10/30/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, H. Kim, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-30	0.50
Ribeiro, C.	10/30/23	Review crypto DS's for injunction language	1.00
Ribeiro, C.	10/30/23	Correspond with J. VanLare re DS objections	0.10
Ribeiro, C.	10/30/23	Correspond with M. Hatch, J. VanLare re MLAs	0.40
Schwartz, D.Z.	10/30/23	Review 10/30 plan updates.	0.50
Weinberg, M.	10/30/23	Call with S. O'Neal, J. VanLare, R. Minott, C. Ribeiro, H. Kim, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-30.	0.50
Weinberg, M.	10/30/23	Call with H. Kim to discuss Genesis plan/DS updates.	0.30
Weinberg, M.	10/30/23	Call with J. VanLare re UST questions on disclosure statement.	0.20
Weinberg, M.	10/30/23	Revised responses to questions from UST re amended plan and DS (0.2); correspondence with G. Zipes (UST) re same (0.1); reviewed settlement constructs with DCG (0.3); correspondence with A. Parra-Criste (W&C) re amended plan (0.2).	0.80
Wolfe, T.	10/30/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, H. Kim, S. Bremer, M. Hatch regarding plan workstream updates as of 10-30.	0.50
Barefoot, L.A.	10/31/23	Conference call J. Vanlare, S. O'Neal re treatment of preference claims in plan.	0.50
Barefoot, L.A.	10/31/23	Review incoming disclosure statement objections (0.6); correspondence with J. Vanlare, S. O'Neal re insert for DS (0.1); correspondence with R. Minott, J. Vanlare S. O'Neal re UCC comments on solicitation timeline (0.1).	0.80

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O'Neal, S.A.	10/31/23	Correspond with J. VanLare re DS issues	0.30
O'Neal, S.A.	10/31/23	Call with B. Klein (Moelis) and M. DiYanni (Moelis) re strategy	1.00
O'Neal, S.A.	10/31/23	Correspond with Cleary bankruptcy team re DS objections and issues	0.30
O'Neal, S.A.	10/31/23	Call with S. VanLare (partial), M. Weinberg (partial), R. Minott, C. Ribeiro (partial), H. Kim, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-31 (0.2)	0.20
O'Neal, S.A.	10/31/23	Conference call L. Barefoot, J. Vanlare re treatment of preference claims in Plan	0.50
VanLare, J.	10/31/23	Conference call with L. Barefoot, S. O'Neal re treatment of preference claims in plan	0.50
VanLare, J.	10/31/23	Call with S. O'Neal, M. Weinberg, R. Minott, C. Ribeiro, H. Kim, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-31 (partial attendance)	0.30
VanLare, J.	10/31/23	Reviewed draft solicitation materials	1.50
Bremer, S.	10/31/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, H. Kim, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-31.	0.40
Bremer, S.	10/31/23	Review S&C comments to plan	0.10
Forbes, A.L.	10/31/23	Update special committee presentation on releases.	0.40
Hatch, M.	10/31/23	Updated disclosure statement	1.80
Hatch, M.	10/31/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg (partial), R. Minott, C. Ribeiro (partial), H. Kim, S. Bremer, and T. Wolfe regarding plan workstream updates as of 10-31	0.40
Hatch, M.	10/31/23	Drafted email to A&M re interest	0.40
Kim, H.R.	10/31/23	Call with S. O'Neal, J. VanLare (partial), M.	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Weinberg (partial), R. Minott, C. Ribeiro (partial), S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-31	
Kim, H.R.	10/31/23	Reviewing amended disclosure statement re: plan updates	1.50
Kim, H.R.	10/31/23	Reviewing disclosure statement objections	3.00
Kim, H.R.	10/31/23	Reviewing case updates section in disclosure statement	0.50
Massey, J.A.	10/31/23	Correspondence with M. Weinberg re: S&C comments to DS	0.20
Minott, R.	10/31/23	Meeting with T. Wolfe re: solicitation materials	0.40
Minott, R.	10/31/23	Revise remaining solicitation exhibits	0.80
Minott, R.	10/31/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg (partial), C. Ribeiro (partial), H. Kim, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-31	0.40
Minott, R.	10/31/23	revise ballots (2.0); File notice of revised ballots (.6)	2.60
Minott, R.	10/31/23	Correspondence with UCC and HH re solicitation docs and timeline	0.80
Minott, R.	10/31/23	Update solicitation materials and disclosure statement order	3.10
Mitchell, A.F.	10/31/23	Correspondence with B. Hammer re: distribution principles (.1); revisions to distribution principles (.4).	0.50
Ribeiro, C.	10/31/23	Correspond with M. Hatch re revisions to DS	0.30
Ribeiro, C.	10/31/23	Review objections filed to Disclosure Statement (2.8); correspond with J. Vanlare, H. Kim, M. Hatch re DS reply (0.6); revise DS objection chart (1.2)	4.60
Ribeiro, C.	10/31/23	Call with J. VanLare, M. Weinberg, G. Zipes (UST), B. Teich (UST), T. Tiantian (UST) re	0.50

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NAME	DATE	DESCRIPTION	HOURS
		disclosure statement	
Ribeiro, C.	10/31/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg (partial), R. Minott, H. Kim, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-31	0.30
Ribeiro, C.	10/31/23	Research on regulator requested language (1.0); review Voyager DS approval decision on SEC objections and releases (1.1)	2.10
Ribeiro, C.	10/31/23	Correspond with T. Wolfe re DS-related research	0.20
Ribeiro, C.	10/31/23	Correspond with counsel to DS objections re amended DS	0.10
Schwartz, D.Z.	10/31/23	Review disclosure statement objections (0.7); review 10/31 plan updates (0.2); review request from creditor for plan updates (0.1).	1.00
Weinberg, M.	10/31/23	Call with S. O'Neal, J. VanLare (partial), R. Minott, C. Ribeiro (partial), H. Kim, S. Bremer, M. Hatch and T. Wolfe regarding plan workstream updates as of 10-31.	0.30
Weinberg, M.	10/31/23	Call with J. VanLare, C. Ribeiro, G. Zipes (UST), B. Teich (UST), T. Tiantian (UST) re disclosure statement.	0.50
Weinberg, M.	10/31/23	Reviewed objections to the disclosure statement (0.6); correspondence with S. O'Neal, H. Kim and J. Massey re draft amended plan (0.3); reviewed comments re same (0.4);	1.30
Wolfe, T.	10/31/23	Update Class 4, 6 and 7 ballots (0.5); correspond with R. Minott re: same (0.1).	0.60
Wolfe, T.	10/31/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg (partial), R. Minott, C. Ribeiro (partial), H. Kim, S. Bremer, and M. Hatch regarding plan workstream updates as of 10-31.	0.40
Wolfe, T.	10/31/23	Meeting with R. Minott re: solicitation materials.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	10/31/23	Update draft class 3 ballots (0.2); correspond with R. Minott re: same (0.1).	0.30
Wolfe, T.	10/31/23	Research case law on treatment of certain claims.	1.40
Gallagher, A.	10/31/23	Prepared exhibits for solicitation materials filing per R. Minott	0.60
Gallagher, A.	10/31/23	Prepared solicitation materials per R. Minott	0.50
Cyr, B.J.	10/31/23	Coordinate filing and service of amended exhibits to motion to approve solicitation and voting procedures; confer with R. Minott and M. Beriss re: same.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	11/01/23	Review S.O'Neal update of 11.1 to T.Conheeney (Special Comm), P.Aronzon (special comm) (0.1); correspond with B.Beller (S&C), J. Massey re plan comments on wind-down debtor obligations under FTX settlement (0.1).	0.20
Barefoot, L.A.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, C. Ribeiro (partial), B. Lenox, D. Fike, S. Bremer, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01.	1.00
O'Neal, S.A.	11/01/23	Meeting with M. Hatch, C. Ribeiro and J. VanLare re DS objections (.5), review same (.2)	0.70
O'Neal, S.A.	11/01/23	Correspond with B. Rosen (Proskauer) re trust structure	0.10
O'Neal, S.A.	11/01/23	Call with A. Forbes and J. VanLare re release presentation (.5), correspond with A. Weaver and investigations team re same (.3)	0.80
O'Neal, S.A.	11/01/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott (partial), C. Ribeiro, S. Bremer (partial), M. Hatch and T. Wolfe regarding plan workstream updates as of 11-1 (partial attendance)	0.50
O'Neal, S.A.	11/01/23	Call with D. Islim (Genesis) re next steps with UCC and PRA	0.30
O'Neal, S.A.	11/01/23	Call with M. Weinberg re Plan amendments	0.10
O'Neal, S.A.	11/01/23	Call and correspondence with S. Levander, A. Weaver and team re DS comments	0.30
O'Neal, S.A.	11/01/23	Correspond with Cleary team re DS and plan issues and comments	0.50
O'Neal, S.A.	11/01/23	Additional comments on plan	0.20
VanLare, J.	11/01/23	Call with M. Weinberg, C. Ribeiro, L. Cherrone (A&M), J. Sciametta (A&M) re	0.60

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NAME	DATE	DESCRIPTION	HOURS
		intercompany settlement	
VanLare, J.	11/01/23	Call with S. O'Neal, C. Ribeiro, H. Kim, M. Hatch re objections	0.50
VanLare, J.	11/01/23	Reviewed disclosure statement objections and proposed response	2.80
VanLare, J.	11/01/23	Meeting with S. O'Neal, A. Forbes re: Special Committee presentation on releases	0.60
VanLare, J.	11/01/23	Call with S. O'Neal, M. Weinberg, H. Kim, R. Minott (partial), C. Ribeiro, S. Bremer (partial), M. Hatch and T. Wolfe regarding plan workstream updates as of 11-1	0.80
Hammer, B.M.	11/01/23	Correspondence re Gemini language.	0.30
Weaver, A.	11/01/23	Correspondence with S. Levander and S. O'Neal regarding language in the disclosure agreement regarding releases.	0.40
Bremer, S.	11/01/23	Call with S. O'Neal, J. VanLare, M. Weinberg, H. Kim, R. Minott (partial), C. Ribeiro, M. Hatch and T. Wolfe regarding plan workstream updates as of 11-1 .	0.50
Bremer, S.	11/01/23	Draft issues list of ad hoc group mark-up of amended plan.	1.40
Bremer, S.	11/01/23	Revise the disclosure statement.	0.10
Forbes, A.L.	11/01/23	Revise Special Committee presentation on releases.	2.00
Forbes, A.L.	11/01/23	Meeting with S. O'Neal and J. VanLare, re: Special Committee presentation on releases.	0.60
Hatch, M.	11/01/23	Meeting with S. O'Neal, J. VanLare, H. Kim, and C. Ribeiro re DS reply (0.5); meeting with H. Kim and C. Ribeiro re same (1.6)	2.10
Hatch, M.	11/01/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, H. Kim, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-1	0.80
Hatch, M.	11/01/23	Revise disclosure statement	1.40

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	11/01/23	Reviewing new objections to disclosure statement	1.50
Kim, H.R.	11/01/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott (partial), C. Ribeiro, S. Bremer (partial), M. Hatch and T. Wolfe regarding plan workstream updates as of 11-1	0.80
Kim, H.R.	11/01/23	Call with S. Levander re: disclosure statement	0.10
Kim, H.R.	11/01/23	Meeting re: disclosure statement reply with S. O'Neal, J. VanLare, C. Ribeiro and M. Hatch	0.50
Kim, H.R.	11/01/23	Call re: disclosure statement reply with C. Ribeiro and M. Hatch	1.50
Kim, H.R.	11/01/23	Reviewing various disclosure objections to disclosure statement	1.40
Kim, H.R.	11/01/23	Reviewing internal summary chart to disclosure statement objections	1.00
Kim, H.R.	11/01/23	Drafting outline for disclosure statement reply	2.00
Kim, H.R.	11/01/23	Reviewing objections re: releases	1.00
Kim, H.R.	11/01/23	Reviewing objections re: plan provisions	1.00
Kim, H.R.	11/01/23	Reviewing research re: executory contracts	1.00
Kim, H.R.	11/01/23	Reviewing plan precedents	1.00
Kim, H.R.	11/01/23	Revising outline re: various disclosure objections	2.00
Kim, H.R.	11/01/23	Reviewing Gemini objection	1.00
Levander, S.L.	11/01/23	Revised disclosure statement	1.20
Levander, S.L.	11/01/23	Analysis re SEC objection to DS	0.50
Lynch, T.	11/01/23	Draft preference actions insert for Disclosure	0.60

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NAME	DATE	DESCRIPTION Statement	HOURS
Massey, J.A.	11/01/23	Correspondence with M. Weinberg re: S&C comments to plan and DS (.2), B. Beller (S&C) re: same (.2).	0.40
Minott, R.	11/01/23	Review Gemini DS objection (.7); Draft reply (1.2)	1.90
Minott, R.	11/01/23	Call with S. O'Neal, J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, S. Bremer (partial), M. Hatch and T. Wolfe regarding plan workstream updates as of 11-1	0.50
Minott, R.	11/01/23	revise solicitation and voting procedures exhibit	1.90
Minott, R.	11/01/23	Review Gemini cover note (.2); Correspondence with J. VanLare re cover note (.2)	0.40
Minott, R.	11/01/23	Revise DS Order with confirmation discovery timeline	0.40
Minott, R.	11/01/23	Correspondence with Hughes Hubbard re Gemini creditor solicitation	0.30
Minott, R.	11/01/23	Review PSA markup	1.40
Minott, R.	11/01/23	Review staged exhibits	1.60
Minott, R.	11/01/23	Draft notice of revised exhibits	0.80
Minott, R.	11/01/23	review edits to solicitation materials	0.90
Ribeiro, C.	11/01/23	Review UST objection to DS	0.70
Ribeiro, C.	11/01/23	Meeting with H. Kim and M. Hatch re DS objections and reply draft	1.50
Ribeiro, C.	11/01/23	Review research re subordination of claims	0.20
Ribeiro, C.	11/01/23	Correspond with A&M team and internal CGSH team re follows up relating to objections to DS	1.90
Ribeiro, C.	11/01/23	Meeting with T. Wolfe re disclosure statement-related research	0.10
Ribeiro, C.	11/01/23	Call with S. O'Neal, J. VanLare, M.	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Weinberg, H. Kim, R. Minott (partial), S. Bremer (partial), M. Hatch and T. Wolfe regarding plan workstream updates as of 11-1	
Ribeiro, C.	11/01/23	Weekly meeting with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, R. Minott, J. Massey, H. Kim, B. Lenox, T. Lynch, D. Fike, M. Hatch, R. Carter, T. Wolfe and J. Dyer-Kennedy regarding workstream updates as of 11-01	0.40
Ribeiro, C.	11/01/23	Meeting with S. O'Neal, J. VanLare, H. Kim, M. Hatch re disclosure statement objections and reply	0.60
Ribeiro, C.	11/01/23	Call with J. VanLare, M. Weinberg, L. Cherrone (A&M), J. Sciametta (A&M) re intercompany settlement	0.60
Schwartz, D.Z.	11/01/23	Review plan updates 11/1 (0.3); review UST DS objection (0.3); correspond to T. Lynch, M. Herzog, J. Massey re updates to DS (0.3); analysis re necessary updates to DS (0.3).	1.20
Weinberg, M.	11/01/23	Call with J. VanLare, C. Ribeiro, L. Cherrone (A&M), J. Sciametta (A&M) re intercompany settlement.	0.60
Weinberg, M.	11/01/23	Reviewed presentation on plan releases (0.8); correspondence with H. Kim and A. Forbes re same (0.2); reviewed comments to draft amended plan (1.0); correspondence with J. Sciametta (A&M), J. Massey, B. Lenox, and S. Bremer re same (0.3); legal research re plan (0.9); revised draft amended plan (1.1).	4.30
Weinberg, M.	11/01/23	Call with S. O'Neal, J. VanLare, H. Kim, R. Minott (partial), C. Ribeiro, S. Bremer (partial), M. Hatch and T. Wolfe regarding plan workstream updates as of 11-1.	0.80
Wolfe, T.	11/01/23	Meeting with C. Ribeiro re: disclosure statement-related research.	0.10
Wolfe, T.	11/01/23	Complete case law research on treatment of	1.10

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NAME	DATE	DESCRIPTION	HOURS
		certain claims.	
Wolfe, T.	11/01/23	Call with S. O'Neal, J. VanLare, M. Weinberg, H. Kim, R. Minott (partial), C. Ribeiro, S. Bremer (partial), and M. Hatch regarding plan workstream updates as of 11-1.	0.80
Wolfe, T.	11/01/23	Research case law on disclosure statement-related issue (0.6); summarize case law (0.3); correspond with H. Kim, C. Ribeiro re: same (0.1).	1.00
Wolfe, T.	11/01/23	Revise solicitation materials for 11.1 filing.	1.70
Gallagher, A.	11/01/23	Prepared solicitation materials exhibits per R. Minott	2.50
Tung, G.	11/01/23	Assistance with solicitation filing per R. Minott	1.50
Barefoot, L.A.	11/02/23	Review 11.2 update from S.O'Neal and M.DiYanni (Moelis) to T.Conheeney (special committee), P.Aronzon (special committee), D.Islim (Genesis) re discussions with DCG (0.2); review/revise DS insert re Gemini claims (0.5); correspondence with S.O'Neal, B.Beller (S&C), J.Massey re FTX related plan comments (0.2).	0.90
O'Neal, S.A.	11/02/23	Evening call with M. Weinberg and J. Vanlare re plan and DS next steps	0.40
O'Neal, S.A.	11/02/23	Evening call with J. VanLare re plan issues and strategy	0.50
O'Neal, S.A.	11/02/23	Call with M. Weinberg re plan	0.10
O'Neal, S.A.	11/02/23	Call with J. VanLare re DS hearing and issues	0.10
O'Neal, S.A.	11/02/23	Call with J. VanLare, S. Levander, C. Ribeiro, W. Uptegrove (SEC), T. Scheuer (SEC) re disclosure statement objection (partial attendance)	0.40
O'Neal, S.A.	11/02/23	Call with P. Abelson (W&C), A. Parra Criste (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), M. Weinberg, J. VanLare and others re plan issues and next steps on DS	1.50

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O'Neal, S.A.	11/02/23	Correspond with Cleary bankruptcy team re DS and plan comments	0.50
VanLare, J.	11/02/23	Reviewed potential responses to objections to disclosure statement (2.5); revised DS exhibits (1.2)	3.70
VanLare, J.	11/02/23	Call with S. O'Neal and M. Weinberg re plan	0.20
VanLare, J.	11/02/23	Call with M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-2.	0.70
VanLare, J.	11/02/23	Call with H Kim re disclosures statement	0.10
VanLare, J.	11/02/23	Call with S. O'Neal (partial), S. Levander, C. Ribeiro, W. Uptegrove (SEC), T. Scheuer (SEC) re disclosure statement objection	0.40
VanLare, J.	11/02/23	Call with UCC and AHG advisors re Plan	1.50
VanLare, J.	11/02/23	Call with S. O'Neal & M. Weinberg re follow-up from plan call	1.50
VanLare, J.	11/02/23	Revised draft reply (.3); call with H. Kim re same (.1)	0.40
Hammer, B.M.	11/02/23	Reviewed and commented on Gemini insert.	0.30
Bremer, S.	11/02/23	Call with S. O'Neal, M. Weinberg, J. VanLare, P. Abelson (W&C), A. Parra Criste (W&C), B. Rosen (Proskauer) and J. Sazant (Proskauer) re amended plan and disclosure statement.	1.40
Bremer, S.	11/02/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, and T. Wolfe regarding plan workstream updates as of 11-2.	0.60
Forbes, A.L.	11/02/23	Correspond with S. O'Neal re: presentation to special committee on releases.	0.10
Kim, H.R.	11/02/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-2	0.70
Kim, H.R.	11/02/23	Drafting disclosure statement reply	2.50
Kim, H.R.	11/02/23	Call with C. Ribeiro re: disclosure statement	0.40

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		reply	
Kim, H.R.	11/02/23	Revising preliminary statement to disclosure statement reply	0.90
Kim, H.R.	11/02/23	Drafting reply re: disclosure statement objections to solicitation materials	1.00
Kim, H.R.	11/02/23	Reviewing summary chart re: disclosure statement objections	1.00
Kim, H.R.	11/02/23	Drafting reply re: disclosure statement objections to treatment of creditors' property	0.80
Kim, H.R.	11/02/23	Drafting reply re: disclosure statement objections to litigations	1.00
Kim, H.R.	11/02/23	Drafting reply re: disclosure statement objections to distributions	0.90
Kim, H.R.	11/02/23	Drafting reply re: disclosure statement objections to patent unconfirmability	2.00
Kim, H.R.	11/02/23	Reviewing draft of reply to disclosure statement objections	0.80
Kim, H.R.	11/02/23	Drafting reply re: 3AC disclosure statement objection	1.00
Kim, H.R.	11/02/23	Drafting reply re: DCG disclosure statement objection	0.90
Kim, H.R.	11/02/23	Reviewing disclosure statement reply re: UST objection to notice period	0.70
Kim, H.R.	11/02/23	Drafting reply re: disclosure statement objection to securities disclosures	0.60

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Kim, H.R.	11/02/23	Revising summary chart re: disclosure statement objections	1.00
Kim, H.R.	11/02/23	Drafting reply re: governmental unit objections to disclosure statement	1.00
Levander, S.L.	11/02/23	Call with S. O'Neal (partial), J. VanLare, C. Ribeiro, W. Uptegrove (SEC), T. Scheuer (SEC) re disclosure statement objection	0.40
Levander, S.L.	11/02/23	Analysis re SEC objection DS objection	0.50
Lynch, T.	11/02/23	Revise draft Disclosure Statement.	0.70
Massey, J.A.	11/02/23	Revisions to disclosure statement relating to Gemini (.2), additional language relating to same (1.1)	1.30
Massey, J.A.	11/02/23	Revisions to Gemini-related DS language per J. VanLare comments (.7), correspond B. Hammer re: same (.2), further revisions to same (.3)	1.20
Minott, R.	11/02/23	Review UST Objection (.7) Draft response (1.7)	2.40
Minott, R.	11/02/23	Call with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-2	0.70
Minott, R.	11/02/23	Correspondence with Z. Steinberg (Kroll) re solicitation post-hearing logistics	0.50
Minott, R.	11/02/23	Correspondence with H. Kim re DS reply	0.80
Minott, R.	11/02/23	Correspondence with J. VanLare and T. Wolfe re solicitation exhibits filing	0.50
Ribeiro, C.	11/02/23	Further follow up meeting with H. Kim re DS objections and DS revisions	0.30
Ribeiro, C.	11/02/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-2	0.70
Ribeiro, C.	11/02/23	Draft emails to DS objectors	0.50

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	11/02/23	Call with J. VanLare re regulator DS objection	0.10
Ribeiro, C.	11/02/23	Call with H. Kim re DS objections	0.30
Ribeiro, C.	11/02/23	Follow up with plan team on outstanding points for revision	0.90
Ribeiro, C.	11/02/23	Update DS Objection chart	0.40
Ribeiro, C.	11/02/23	Call with H. Kim re DS reply	0.40
Ribeiro, C.	11/02/23	Draft email to regulator regarding DS objection (2.5); correspondence with J. VanLare, S. Levander re same (1.0)	3.50
Ribeiro, C.	11/02/23	Follow up meeting with H. Kim re status of reply to DS objections and DS revisions	0.20
Ribeiro, C.	11/02/23	Review research of governmental penalty claims	0.20
Ribeiro, C.	11/02/23	Call with S. O'Neal (partial), J. VanLare, S. Levander, W. Uptegrove (SEC), T. Scheuer (SEC) re disclosure statement objection	0.40
Ribeiro, C.	11/02/23	Revise DS objection chart	1.60
Ribeiro, C.	11/02/23	Call with H. Kim re open issues on DS revisions and reply	0.40
Ribeiro, C.	11/02/23	Draft revisions to Disclosure Statement	1.00
Ribeiro, C.	11/02/23	Call with H. Kim re next steps on draft of disclosure statement reply	0.50
Ribeiro, C.	11/02/23	Review financial projections/liquidation analysis/revised recoveries exhibits	0.40
Ribeiro, C.	11/02/23	Draft release portion of reply	1.20
Schwartz, D.Z.	11/02/23	Revise disclosure statement re claims and litigation updates (0.5); correspond to T. Lynch, J. Massey re DS updates 11/2 (.3)	0.80
Schwartz, D.Z.	11/02/23	Review plan updates 11/2.	0.20
Weinberg, M.	11/02/23	Call with J. VanLare, H. Kim, R. Minott, C. Ribeiro, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-2.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	11/02/23	Call with S. O'Neal, J. VanLare, S. Bremer, P. Abelson (W&C), A. Parra-Criste (W&C), B. Rosen (Proskauer) and J. Sazant (Proskauer) re amended plan and disclosure statement (1.5); reviewed disclosure statement objections (0.9); correspondence with J. Massey re plan comments (0.2); correspondence with J. VanLare and J. Sciametta (A&M) re Gemini reserves (0.6); reviewed draft AHG no-deal PSA (1.0); revised draft amended plan (3.3).	7.50
Wolfe, T.	11/02/23	Research disclosure statement provision language.	0.60
Wolfe, T.	11/02/23	Analyze plan provisions in confirmation orders (0.9); correspond with C. Ribeiro, H. Kim re: same (0.2).	1.10
Wolfe, T.	11/02/23	Research disclosure statement precedents (0.8); correspond with H. Kim, C. Ribeiro on same (0.1).	0.90
Wolfe, T.	11/02/23	Correspond with B. Cyr, S. Cheng re: plan filings.	0.20
Wolfe, T.	11/02/23	Research case law re: disclosure statement objections.	1.80
Wolfe, T.	11/02/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, and S. Bremer regarding plan workstream updates as of 11-2.	0.70
Wolfe, T.	11/02/23	Research disclosure statement provision standard provisions (0.7); correspond with H. Kim, C. Ribeiro re: same (0.2); draft language for amended disclosure statement (0.4).	1.30
Dyer-Kennedy, J.	11/02/23	Assisted T. Wolfe with citation revision for Amended Disclosure Statement	0.50
Dyer-Kennedy, J.	11/02/23	Correspondence with G. Tung, S. Saran and A. Gallagher regarding objection and disclosure statement filings	0.80
Tung, G.	11/02/23	Preparing disclosure statement objections list per H. Kim	0.80

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	11/03/23	Correspondence with C. Ribeiro re DS language on intercompany settlement (0.1); review revised language for DS re DCG note (0.2); review S. O'Neal email to T. Conheeney (Special Comm), P. Aronzon (Special Comm) re releases (0.1); review S. O'Neal correspondence to Gemini, DCG, UCC, AHG re 11.7 chambers conference (0.1).	0.50
O'Neal, S.A.	11/03/23	Correspond with J. VanLare, H. Kim, C. Ribeiro and M. Weinberg re DS comments and finalization	1.50
O'Neal, S.A.	11/03/23	Call with B. Hammer and M. Weinberg re Distribution Principles issues	0.10
O'Neal, S.A.	11/03/23	Call with M. Weinberg re Plan issues	0.20
O'Neal, S.A.	11/03/23	Call with J. Sciametta (A&M) and L. Cherrone (A&M) re distribution principles	0.10
O'Neal, S.A.	11/03/23	Review and comment on DS reply	0.50
O'Neal, S.A.	11/03/23	Review preference analysis prepared by A&M	0.30
O'Neal, S.A.	11/03/23	Call with D. Islim (Genesis) re plan issues	0.40
O'Neal, S.A.	11/03/23	Correspond with special committee, creditors and DCG re Monday meeting with DCG and creditors	0.20
O'Neal, S.A.	11/03/23	Call with M. Weinberg to review and comment on plan	0.60
O'Neal, S.A.	11/03/23	Call with J. VanLare and M. Weinberg re plan revisions	0.20
O'Neal, S.A.	11/03/23	Correspond with R. Minott and team re solicitation and balloting issues	0.20
O'Neal, S.A.	11/03/23	Correspond with M. Weinberg re plan issues	0.30
O'Neal, S.A.	11/03/23	Corresp with Cleary and A&M teams re wind down budget	0.10
VanLare, J.	11/03/23	Call with H. Kim re reply (.2); reviewed W&C comments to reply and disclosure	1.80

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		statement (.7); reviewed comments from DCG to disclosure statement (.5); reviewed disclosure statement exhibits (.4)	
VanLare, J.	11/03/23	Revised reply to disclosure statement objections (4.2); calls with M. Weinberg re plan (.5); call with S. O'Neal re same (.1)	4.80
VanLare, J.	11/03/23	Call with H. Kim, M. Weinberg, C. Ribeiro R. Minott, A. Frelinghuysen (HH), E. Beitler (HH) and T. Helfrick (HH) re Gemini objection	0.60
VanLare, J.	11/03/23	Call with M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-3	0.50
VanLare, J.	11/03/23	Call with J. Sazant (Proskauer), M. Weinberg re plan	0.40
VanLare, J.	11/03/23	Reviewed revisions to plan	1.70
Hammer, B.M.	11/03/23	Call with B. Hammer, M. Weinberg, J. Sciametta (A&M), M. DiYanni (Moelis), & L. Cherrone (A&M) re: distribution principles.	0.40
Hammer, B.M.	11/03/23	Correspondence re Gemini language in disclosure statement	0.30
Weaver, A.	11/03/23	Correspondence with A Saenz, R Zutshi, K MacAdam regarding legal research questions related to plan and disclosure statement.	0.20
Bremer, S.	11/03/23	Draft filing notice of amended plan and disclosure statement.	0.90
Bremer, S.	11/03/23	Revise amended plan.	1.20
Bremer, S.	11/03/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, and T. Wolfe regarding plan workstream updates as of 11-3.	0.50
Bremer, S.	11/03/23	Revise governance section of disclosure statement.	1.50
Heiland, K.	11/03/23	Draft updates to disclosure statement tax disclosure.	1.20

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	11/03/23	Revising disclosure statement reply per J. VanLare comments	2.00
Kim, H.R.	11/03/23	Drafting summary chart to disclosure statement reply	2.00
Kim, H.R.	11/03/23	Revising summary chart to disclosure statement reply	2.00
Kim, H.R.	11/03/23	Reviewing objections to disclosure statement	2.00
Kim, H.R.	11/03/23	Further revising disclosure statement reply per J. VanLare comments	2.00
Kim, H.R.	11/03/23	Call with J. VanLare, G. Zipes (UST) and T. Tiantian (UST) re: disclosure statement objection	0.60
Massey, J.A.	11/03/23	Revisions to sections of reply in support of DS (.6), correspond with J. VanLare re: same (.1)	0.70
Massey, J.A.	11/03/23	Correspond with M. Weinberg re: S&C comment to DS (.1), A. Beller re: same (.1)	0.20
Minott, R.	11/03/23	Call with J. VanLare re solicitation	0.10
Minott, R.	11/03/23	Coordinate filing of solicitation docs	1.40
Minott, R.	11/03/23	Correspondence with C. Ribeiro re treatment of duplicative claims	0.50
Minott, R.	11/03/23	Call with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-3	0.50
Minott, R.	11/03/23	review amended plan	0.30
Minott, R.	11/03/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, A. Frelinghuysen (HH), E. Beitler (HH) and T. Helfrick (HH) re Gemini objection	0.60
Minott, R.	11/03/23	Revisions to solicitation motion	3.00
Minott, R.	11/03/23	implement edits to DS Reply	2.40
Minott, R.	11/03/23	Correspondence with CGSH Team re DS, plan, solicitation filing	2.30

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NAME	DATE	DESCRIPTION	HOURS
Mitchell, A.F.	11/03/23	Call with B. Hammer, M. Weinberg, J. Sciametta (A&M), M. DiYanni (Moelis), & L. Cherrone (A&M) re: distribution principles.	0.40
Ribeiro, C.	11/03/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, A. Frelinghuysen (HH), E. Beitler (HH) and T. Helfrick (HH) re Gemini objection	0.60
Ribeiro, C.	11/03/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-3	0.50
Ribeiro, C.	11/03/23	Revise DS reply for Gemini objection	2.20
Ribeiro, C.	11/03/23	Draft section of DS reply dealing with plan-related issues	0.80
Ribeiro, C.	11/03/23	Correspond with CGSH team members re revisions to DS	0.60
Ribeiro, C.	11/03/23	Revise disclosure statement to incorporate issues raised in objections (6.6); correspond with J. VanLare, H. Kim, S. O'Neal re same (1.0); review and revise reply chart (2.5)	10.10
Ribeiro, C.	11/03/23	Further revisions on DS draft reply	1.00
Schwartz, D.Z.	11/03/23	Review disclosure statement updates 11/3 (0.7); analysis re 11/3 plan strategy updates (0.3).	1.00
Weinberg, M.	11/03/23	Call with J. VanLare and M. Weinberg regarding plan provisions.	0.20
Weinberg, M.	11/03/23	Call with S. O'Neal, B Hammer (partial) to discuss distribution principles and amended plan.	0.20
Weinberg, M.	11/03/23	Call with B. Hammer, A. Mitchell, J. Sciametta (A&M), M. DiYanni (Moelis), & L. Cherrone (A&M) re: distribution principles.	0.40
Weinberg, M.	11/03/23	Revised draft disclosure statement (0.7); correspondence with A. Forbes regarding SC presentation regarding plan releases (0.4);	10.30

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NAME	DATE	DESCRIPTION	HOURS
		reviewed UCC comments on draft amended plan (1.0); reviewed Gemini comments re same (0.9); revised draft amended plan (4.1); prepared issues list re same (0.7); prepared for calls with W&C, PR, HHR and Katten teams regarding amended plan (1.2); further revised plan based on comments from S. O'Neal (0.5); coordinated filing of amended plan (0.5); correspondence with PR team and S. O'Neal regarding draft distribution principles (0.5).	
Weinberg, M.	11/03/23	Call with A. Parra-Criste (W&C) to discuss UCC markup of amended plan.	0.90
Weinberg, M.	11/03/23	Call with J. VanLare, H. Kim, C. Ribeiro R. Minott, A. Frelinghuysen (HH), E. Beitler (HH) and T. Helfrick (HH) re Gemini objection	0.60
Weinberg, M.	11/03/23	Call with J. VanLare, H. Kim, R. Minott, C. Ribeiro, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-3.	0.50
Weinberg, M.	11/03/23	Call with counterparty counsel regarding draft amended plan.	0.40
Weinberg, M.	11/03/23	Call with J. VanLare, H. Kim, C. Ribeiro, G. Zipes (UST), and T. Tiantian (UST) to discuss disclosure statement and plan.	0.60
Weinberg, M.	11/03/23	Call with J. VanLare and J. Sazant (Proskauer) re litigation trust structure.	0.30
Wolfe, T.	11/03/23	Review outstanding open items in draft reply (0.7); correspond with H. Kim, C. Ribeiro, R. Minott re: same (0.1).	0.80
Wolfe, T.	11/03/23	Update amended disclosure statement references in reply.	1.20
Wolfe, T.	11/03/23	Update reply references in disclosure statement exhibit table.	0.70
Wolfe, T.	11/03/23	Revise document references in disclosure statement reply.	0.30

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Wolfe, T.	11/03/23	Incorporate S. O'Neal, J. VanLare, C. Ribeiro comments into disclosure statement reply exhibit.	0.80
Wolfe, T.	11/03/23	Review filing version of disclosure statement reply.	0.50
Wolfe, T.	11/03/23	Draft objection citations for DS reply brief.	0.70
Wolfe, T.	11/03/23	Incorporate J. VanLare revisions to disclosure statement.	0.40
Wolfe, T.	11/03/23	Call with C. Ribeiro re: disclosure statement.	0.20
Wolfe, T.	11/03/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, and S. Bremer regarding plan workstream updates as of 11-3	0.50
Gallagher, A.	11/03/23	Prepared plan exhibits for filing per R. Minott	2.80
Gallagher, A.	11/03/23	Prepared citations for plan per R. Minott	0.50
Gallagher, A.	11/03/23	Prepared bluebook edits to Disclosure Statement Motion per H. Kim	3.50
Gallagher, A.	11/03/23	Prepared cover sheets for disclosure statement per C. Ribeiro	0.50
Saran, S.	11/03/23	Assisted with bluebooking for Disclosure Statement Objections per H. Kim	3.50
Tung, G.	11/03/23	Assistance with filing plan per R. Minott	3.00
Tung, G.	11/03/23	Bluebooking disclosure statement per H. Kim	3.00
Cyr, B.J.	11/03/23	Coordinate filing of reply memorandum in further support of motion to approve adequacy of disclosure statement and voting procedures; confer with H. Kim and M. Beriss re: same.	0.10
Barefoot, L.A.	11/04/23	Review S.O'Neal update to P. Aronzon (special committee), T. Conheeney (special committee) re plan negotiations (0.1); review S. Rohlfs email re ETH shares (0.1).	0.20
O'Neal, S.A.	11/04/23	Call with J. Sciametta (A&M) re Gemini reserves (.2), follow up correspondence with J. Sciametta (A&M) (.1)	0.30

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O'Neal, S.A.	11/04/23	Correspond to S. Rohlfs and D. Lopez re ETHE trust shares	0.10
VanLare, J.	11/04/23	Reviewed draft plan (.4); call with M. Weinberg re same (.4)	0.80
VanLare, J.	11/04/23	Call with M. Weinberg and S. O'Neal re plan	0.30
VanLare, J.	11/04/23	Reviewed draft disclosure statement and exhibits for filing	2.50
Hammer, B.M.	11/04/23	Edited distribution principles.	2.50
Bremer, S.	11/04/23	Filing of amended plan and disclosure statement.	1.50
Kim, H.R.	11/04/23	Reviewing as filed disclosure statement	0.50
Mitchell, A.F.	11/04/23	Call with B. Hammer & M. Weinberg re: distribution principles.	0.30
Mitchell, A.F.	11/04/23	Revisions to distribution principles.	2.70
Ribeiro, C.	11/04/23	Prepare exhibits for filing (1.6); review projections, liquidation analysis and updated recoveries (1.2); review revisions to Plan (1.5); further revisions to DS to conform with DS Reply (1.2)	5.50
Rohlfs, S.M.	11/04/23	Review issues related to ETH trust share sales	0.50
Weinberg, M.	11/04/23	Reviewed open issues in the amended disclosure statement (3.0); revised language in same (0.6); correspondence with J. VanLare, H. Kim and C. Ribeiro re same (0.5); reviewed draft distribution principles (0.4); correspondence with B. Hammer and A. Mitchell re same (0.3).	4.80
Weinberg, M.	11/04/23	Call with B. Hammer & A. Mitchell re: distribution principles.	0.30
O'Neal, S.A.	11/05/23	Correspond with AHG, UCC and Genesis advisors re distribution principles	0.10
O'Neal, S.A.	11/05/23	Correspondence with J. Saferstein (Weil) re creditor meeting	0.10
VanLare, J.	11/05/23	Reviewed proposed changes to disclosure	0.70

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NAME	DATE	DESCRIPTION	HOURS
		statement in response to objections (.6); reviewed plan revisions (.1)	
Hammer, B.M.	11/05/23	Correspondence with J. Sciametta (A&M) re distribution principles.	0.50
Kim, H.R.	11/05/23	Reviewing disclosure statement objections	1.00
Kim, H.R.	11/05/23	Preparing for 11/7 hearing	1.00
Mitchell, A.F.	11/05/23	Correspondence with S. O'Neal, J. VanLare, B. Hammer, M. Weinberg, B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), J. Sciametta (A&M), M. Volin (Proskauer), S. Cascante (A&M), M. DiYanni (Moelis), M. Renzi (BRG), & B. Geer (HL) re: distribution principles.	0.10
Weinberg, M.	11/05/23	Correspondence with A. Mitchell re draft distribution principles (0.2); reviewed draft distribution principles (0.3).	0.50
Weinberg, M.	11/05/23	Reviewed draft distribution principles (0.7); correspondence with B. Hammer and A. Mitchell re same (0.3).	1.00
Wolfe, T.	11/05/23	Correspond with J. VanLare re: disclosure statement research.	0.10
Barefoot, L.A.	11/06/23	Correspondence with B.Beller (S&C), J.Vanlare, J.Massey re DS objection from FTX.	0.10
Lopez, D.C.	11/06/23	Call with S. O'Neal, J. VanLare, S. Rohlfs and C. Ribeiro re ETH shares and disclosure statement.	0.40
O'Neal, S.A.	11/06/23	Attend meeting at Weil for ongoing discussions, among principals and advisors of the debtors, Ad Hoc group, Creditors committee and DCG (including pre- and post- meeting conferences with key participants)	6.00
O'Neal, S.A.	11/06/23	Call with D. Lopez, S. Rohlfs, J. VanLare and team re ETHE issues	0.40
O'Neal, S.A.	11/06/23	Markups to disclosure statement	1.50

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O'Neal, S.A.	11/06/23	Correspond with J. VanLare re DS comments	0.10
VanLare, J.	11/06/23	Reviewed revisions to disclosure statement to respond to objections	2.70
VanLare, J.	11/06/23	Call with W. Uptegrove (SEC), T. Scheuer (SEC), S. O'Neal, C. Ribeiro re plan	0.50
VanLare, J.	11/06/23	Call with E. Diers (HH), A. Frelinghuysen (HH), H. Kim, C. Ribeiro re comments	0.60
VanLare, J.	11/06/23	Call with M. Weinberg (partial), H. Kim, R. Minott, C. Ribeiro, S. Bremer, K. Ross and T. Wolfe regarding plan workstream updates as of 11-6	0.50
VanLare, J.	11/06/23	Call with S. O'Neal, D. Lopez, S. Rohlf, C. Ribeiro re ETHE shares and disclosure statement	0.40
VanLare, J.	11/06/23	Meet with creditors and committee advisors, DCG re plan (partial)	4.40
Hammer, B.M.	11/06/23	Correspondence re distribution principles.	0.20
Hammer, B.M.	11/06/23	Call with A. Mitchell & J. Sazant (Proskauer) (partial) re: distribution principles.	0.50
Hammer, B.M.	11/06/23	Addressed questions about defined terms.	0.10
Hammer, B.M.	11/06/23	Reviewed and commented on Distribution Principles (.5), edited same (.5)	1.00
Hammer, B.M.	11/06/23	Call with A. Mitchell & J. Sazant (Proskauer) (partial) re: distribution principles.	0.50
Bremer, S.	11/06/23	Correspondence with C. Ribeiro re amended plan.	0.10
Bremer, S.	11/06/23	Research plan-related legal issues	2.40
Bremer, S.	11/06/23	Call with J. VanLare, M. Weinberg (partial), H. Kim, R. Minott, C. Ribeiro, K. Ross and T. Wolfe regarding plan workstream updates as of 11-6.	0.40
Heiland, K.	11/06/23	Review proposed updates to plan from W&C tax.	0.60
Kim, H.R.	11/06/23	Revising chart summarizing disclosure	1.90

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NAME	DATE	DESCRIPTION	HOURS
		statement objections	
Kim, H.R.	11/06/23	Revising disclosure statement	1.70
Kim, H.R.	11/06/23	Call with J. VanLare, M. Weinberg (partial), R. Minott, C. Ribeiro, S. Bremer, K. Ross and T. Wolfe regarding plan workstream updates as of 11-6	0.50
Kim, H.R.	11/06/23	Reviewing response to governmental authorities re: disclosure statement	2.10
Kim, H.R.	11/06/23	Revising disclosure statement	2.50
Kim, H.R.	11/06/23	Call with C. Ribeiro and E. Metzler (Troutman) re Valour DS Objection	0.20
Kim, H.R.	11/06/23	Reviewing disclosure statement objections	2.00
Kim, H.R.	11/06/23	Preparing for hearing	0.50
Levander, S.L.	11/06/23	Revised disclosure statement	0.80
Massey, J.A.	11/06/23	Correspondence with M. Weinberg re: Gemini Earn language in revised plan, review documents re: same	0.50
Minott, R.	11/06/23	update DS/solicitation exhibits	3.50
Minott, R.	11/06/23	Draft disclosure statement outline	1.70
Minott, R.	11/06/23	Correspondence with UCC and Gemini re changes to solicitation materials	0.50
Minott, R.	11/06/23	Correspondence with J. VanLare, H. Kim, C. Ribeiro, M. Weinberg and S. Bremer re changes to docs	0.70
Minott, R.	11/06/23	revise ballots	0.60
Minott, R.	11/06/23	prepare notice and filing versions of solicitation materials	1.30
Minott, R.	11/06/23	draft revisions to Disclosure Statement	0.50
Minott, R.	11/06/23	Call with J. VanLare, M. Weinberg (partial), H. Kim, C. Ribeiro, S. Bremer, K. Ross and T. Wolfe regarding plan workstream updates as of 11-6	0.50
Mitchell, A.F.	11/06/23	Review of correspondence from D. Smith	0.20

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		(HHR) re: distribution principles.	
Mitchell, A.F.	11/06/23	Correspondence with J. Sazant (Proskauer) re: distribution principles.	0.10
Mitchell, A.F.	11/06/23	Review of distribution principles.	0.10
Mitchell, A.F.	11/06/23	Call with B. Hammer & J. Sazant (Proskauer) (partial) re: distribution principles.	0.50
Ribeiro, C.	11/06/23	Revise DS to incorporate regulator comments (1.2); draft email response (1.1); correspond with S. Rohlfs, S. Levander, J. VanLare re same (0.5)	2.80
Ribeiro, C.	11/06/23	Revisions to the DS (2.0); Draft correspondence to W&C re DS issues (0.7); review internal emails relating to DS revisions (0.8); review Reorg article re amended DS/Plan (0.4)	3.90
Ribeiro, C.	11/06/23	Review crypto precedents re recovery analysis	0.40
Ribeiro, C.	11/06/23	Call with H. Kim re DS	0.20
Ribeiro, C.	11/06/23	Review DS Reply chart	0.30
Ribeiro, C.	11/06/23	Call with S. O'Neal, D. Lopez, J. VanLare, S. Rohlfs re SEC comments to DS	0.40
Ribeiro, C.	11/06/23	Call with J. VanLare, M. Weinberg (partial), H. Kim, R. Minott, S. Bremer, K. Ross and T. Wolfe regarding plan workstream updates as of 11-6	0.50
Ribeiro, C.	11/06/23	Call with J. VanLare re SEC DS Objection	0.10
Ribeiro, C.	11/06/23	Call with J. VanLare, W. Uptegrove (SEC), T. Scheuer (SEC) re DS objection	0.20
Rohlfs, S.M.	11/06/23	Call with S. O'Neal, D. Lopez, J. VanLare, and C. Ribeiro re ETH shares and disclosure statement (0.4); Review issues with ETH trust shares and rule 144 (0.5); Revisions to proposed correspondence with SEC. (0.5)	1.40
Ross, K.	11/06/23	Correspond with H. Kim re DS hearing	0.10
Ross, K.	11/06/23	Call with J. VanLare, M. Weinberg (partial),	0.50

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NAME	DATE	DESCRIPTION	HOURS
		H. Kim, R. Minott, C. Ribeiro, S. Bremer, and T. Wolfe regarding plan workstream updates as of 11-6	
Schwartz, D.Z.	11/06/23	Review disclosure statement updates re Gemini claims (0.3); review 11/6 plan updates (0.6); review disclosure statement reply brief (0.5).	1.40
Weinberg, M.	11/06/23	Call with J. VanLare, H. Kim, R. Minott, C. Ribeiro, S. Bremer, K. Ross and T. Wolfe regarding plan workstream updates as of 11-6 (partial attendance)	0.40
Weinberg, M.	11/06/23	Attended all hands meeting at Weil with S. O'Neal, J. VanLare, J. Sciametta, L. Cherrone and DCG, AHG and UCC advisors and principals (partial).	4.00
Weinberg, M.	11/06/23	Call with J. VanLare, H. Kim, C. Ribeiro and HHR team to discuss amended plan and DS.	0.80
Weinberg, M.	11/06/23	Reviewed Gemini markup of amended plan (1.0); prepared issues list re same (0.8); correspondence with S. O'Neal and J. VanLare re same (0.2); analysis regarding Gemini reserved coins (0.5); correspondence with J. Massey, A. Parra-Criste (W&C) and J. Sciametta (A&M) re same (0.9); responded to questions regarding distribution principles (0.5); revised amended plan (1.5).	5.40
Wolfe, T.	11/06/23	Revise usage of defined terms in disclosure statement (0.4); correspond with H. Kim re: same (0.1).	0.50
Wolfe, T.	11/06/23	Call with J. VanLare, M. Weinberg (partial), H. Kim, R. Minott, C. Ribeiro, S. Bremer, and K. Ross regarding plan workstream updates as of 11-6.	0.50
Wolfe, T.	11/06/23	Research precedent disclosure statement treatment of certain actions (2.8); summarize findings of research (0.4); correspond with M. Weinberg, C. Ribeiro re: same (0.1).	3.30

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	11/06/23	Analyze precedent plans treatment of certain claims (0.6); summarize findings (0.2); correspond with H. Kim re: same (0.1).	0.90
Dyer-Kennedy, J.	11/06/23	Coordinated preparation of J. VanLare Declaration for court mailing	1.50
Dyer-Kennedy, J.	11/06/23	Prepared edits to Claims Objections per D. Fike	2.90
Tung, G.	11/06/23	Assistance with 11.7 hearing binder per S. Bremer	2.00
Tung, G.	11/06/23	Prepared documents for filing per D. Fike	2.00
Tung, G.	11/06/23	Proofing objections per D. Fike	4.10
Barefoot, L.A.	11/07/23	Correspondence with J. Vanlare, M. Weinberg, C. Ribeiro, S. O'Neal re revisions to DS sections (0.3); review UCC reservation of rights re DS approval (0.2); review S. O'Neal update of 11.7 to P. Aronzon (special comm), T. Conheeney (special comm) (0.1).	0.60
O'Neal, S.A.	11/07/23	Pre-hearing call with J. VanLare re next step on DS	0.10
O'Neal, S.A.	11/07/23	Post hearing call with J. Saferstein (Weil) re upfront payment liquidity and potential proposal coming from DCG	0.10
O'Neal, S.A.	11/07/23	Post hearing call with D. Islim (Genesis)	0.60
O'Neal, S.A.	11/07/23	Call with J. Sciametta (A&M) re Gemini collateral	0.10
O'Neal, S.A.	11/07/23	Call with DCG, UCC and AHG advisors re potential counteroffer from DCG	0.20
O'Neal, S.A.	11/07/23	Pre-hearing meetings with C. Shore (W&C), P. Abelson (W&C), A. Frelinghuysen (HH), G. Zipes (UST), J. VanLare and other stakeholder representatives re DS issues	0.60
O'Neal, S.A.	11/07/23	Reviewing and commenting on the DS and Plan before the hearing	2.50
O'Neal, S.A.	11/07/23	Correspond with M. DiYanni (Moelis) and J.	0.20

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NAME	DATE	DESCRIPTION	HOURS
		Sciametta (A&M) re preparation for special committee meeting	
O'Neal, S.A.	11/07/23	Correspond with J. Sciametta (A&M), M. DiYanni (Moelis), A. Mitchell, and B. Hammer re distribution principles	0.20
O'Neal, S.A.	11/07/23	Call with M. Weinberg re plan amendment	0.40
O'Neal, S.A.	11/07/23	Call with J. Sciametta (A&M) and A. Mitchell re distribution principles	0.30
VanLare, J.	11/07/23	Reviewed revisions to disclosure statement (1.6); call with D. Smith (HH) re same (.2)	1.80
VanLare, J.	11/07/23	Call with counsel to SOF International (.1); Call with B. Beller (S&C) re disclosure statement objection (.1)	0.20
VanLare, J.	11/07/23	Prepared for hearing on disclosure statement	2.90
VanLare, J.	11/07/23	Reviewed revisions to plan	0.20
Hammer, B.M.	11/07/23	Correspondence re distribution principles.	0.20
Hammer, B.M.	11/07/23	Reviewed and commented on distribution principles.	0.70
Hammer, B.M.	11/07/23	Call with A. Mitchell re: distribution principles.	0.10
Bremer, S.	11/07/23	Prepare notice of filing of amended plan and disclosure statement.	0.50
Bremer, S.	11/07/23	Finalize amended disclosure statement.	1.00
Kim, H.R.	11/07/23	Reviewing DCG comments to disclosure statement	1.70
Kim, H.R.	11/07/23	Drafting outline for 11/7 hearing	1.30
Kim, H.R.	11/07/23	Reviewing summary re: 11/7 hearing	1.00
Lenox, B.	11/07/23	Correspond with T. Kessler re: edits to plan and DS	0.40
Levander, S.L.	11/07/23	Revised disclosure statement	0.70
Levander, S.L.	11/07/23	Analysis re settlement proposal	0.30
Massey, J.A.	11/07/23	Revisions to DS insert relating to Gemini (.6),	0.90

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NAME	DATE	DESCRIPTION	HOURS
		correspondence with J. VanLare re: same (.3).	
Minott, R.	11/07/23	Provide answer to claims - solicitation questions from Kroll	1.50
Minott, R.	11/07/23	Correspondence re amended DS, ballots	0.60
Minott, R.	11/07/23	Disclosure Statement Hearing prep	3.20
Mitchell, A.F.	11/07/23	Call with S. O'Neal & J. Sciametta (A&M) re: distribution principles (.3); Call with S. O'Neal re: distribution principles (.2); Call with M. Weinberg re: distribution principles (.1); Correspondence with P. Abelson (W&C), A. Criste (W&C), B. Geer (W&C) re: distribution principles (.2); Correspondence with S. O'Neal, J. VanLare, B. Hammer, & M. Weinberg re: distribution principles (.2); Correspondence with S. Lieberman (PC) & M. Silverman (PC) re: distribution principles (.2); Correspondence with J. Sazant (Proskauer), B. Rosen (Proskauer), M. Volin (Proskauer) re: distribution principles (.1); revisions to distribution principles (2.3).	3.60
Ribeiro, C.	11/07/23	Finalize revisions to DS in advance of DS hearing	2.90
Ribeiro, C.	11/07/23	Revise email to SEC (0.2); correspond with J. VanLare, W. Uptegrove (SEC), T. Scheuer (SEC) re DS objection (0.1)	0.30
Ribeiro, C.	11/07/23	Finalize DS for filing	0.60
Schwartz, D.Z.	11/07/23	Correspond to R. Minott re solicitation questions (0.2); review UCC statement re disclosure statement (0.1); review 11/7 disclosure statement updates (0.5); review 11/7 plan updates (0.5).	1.30
Weinberg, M.	11/07/23	Reviewed DCG comments on draft disclosure statement (0.7); correspondence with S. O'Neal, J. VanLare, and C. Ribeiro re same (0.3); revised draft amended plan (1.4); prepared issues list re same (0.5);	7.00

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NAME	DATE	DESCRIPTION	HOURS
		correspondence with S. O'Neal and J. VanLare re amended plan (0.6); reviewed draft distribution principles (0.4); correspondence with S. O'Neal, J. VanLare, B. Hammer and A. Mitchell re same (0.6); revised draft disclosure statement (0.8); coordinated filing of amended plan (0.5); prepared talking points on amended plan for DS hearing (1.2).	
Wolfe, T.	11/07/23	Prepare exhibits to notice of filing for disclosure statement.	0.20
Wolfe, T.	11/07/23	Call with C. Ribeiro re: disclosure statement exhibits.	0.10
Wolfe, T.	11/07/23	Prepare exhibits to disclosure statement (0.5); correspond with J. Dyer-Kennedy re: same (0.2).	0.70
Dyer-Kennedy, J.	11/07/23	Prepared Disclosure Statement exhibits and redlines for filing per T. Wolfe	0.50
Dyer-Kennedy, J.	11/07/23	Correspondence with J. Vaughn-Vines and A. Saenz regarding client document pull	0.50
Gallagher, A.	11/07/23	Prepared Disclosure Statement Exhibits per T. Wolfe	0.50
Cyr, B.J.	11/07/23	Coordinate filing and service of amended Chapter 11 plan, amended disclosure statement, and related documents; confer with H. Kim, M. Weinberg, C. Rodnika, and M. Beriss re: same.	0.40
Libberton, S.I.	11/07/23	File notice of amended plan and disclosure statement, correspond with S. Cheung re: same.	0.20
Barefoot, L.A.	11/08/23	Correspondence with C.Ribeiro, S.O'Neal re DCG assertions for DS (0.1); correspondence with J.Sciametta (A&M), S.Cascante (A&M), L.Cherrone (A&M), D.Schwartz re default rates (0.1); correspondence with R.Minott, S.O'Neal, J.Vanlare re proposed confirmation timeline (0.2).	0.40

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/08/23	Call with B. Rosen (Proskauer) re distribution principles	0.10
O'Neal, S.A.	11/08/23	Call with M. DiYanni (Moelis) and J. Massey (partial) re PRA and distribution principles	0.70
O'Neal, S.A.	11/08/23	Call with M. Weinberg and HHR team to discuss amended plan.	0.80
O'Neal, S.A.	11/08/23	Meeting with M. Weinberg (partial), H. Kim, C. Ribeiro, R. Minott, K. Ross, S. Bremer and T. Wolfe regarding disclosure statement hearing follow up (partial attendance)	0.40
O'Neal, S.A.	11/08/23	Review and comment on plan and DS	1.50
O'Neal, S.A.	11/08/23	Correspond with A&M, Moelis and Cleary teams re distribution principles and reserves (.7)	0.70
O'Neal, S.A.	11/08/23	Review DCG settlement proposal and respond to correspondence re same	0.40
VanLare, J.	11/08/23	Reviewed revisions to disclosure statement	0.60
VanLare, J.	11/08/23	Correspondence with S. O'Neal, H. Kim, C. Ribeiro, M. Weinberg re plan and disclosure statement	0.80
Hammer, B.M.	11/08/23	Addressed questions re disclosure statement.	1.90
Hammer, B.M.	11/08/23	Call with B. Hammer & M. Weinberg (partial) re: distribution principles.	0.70
Hammer, B.M.	11/08/23	Call with M. DiYanni (Moelis), J. Sciametta (A&M), B. Klein (Moelis), & L. Cherrone (A&M) re: distribution principles.	0.80
Hammer, B.M.	11/08/23	Call with M. Weinberg & A. Mitchell re: distribution principles.	0.20
Hammer, B.M.	11/08/23	Call with A. Mitchell re: distribution principles.	0.10
Weaver, A.	11/08/23	Correspondence with S. Levander, L. Barefoot, S. O'Neal and team regarding plan confirmation schedule.	0.20
Bremer, S.	11/08/23	Weekly meeting with S. O'Neal, L. Barefoot,	0.60

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NAME	DATE	DESCRIPTION	HOURS
		A. Weaver, D. Schwartz, J. Massey, H. Kim, M. Weinberg, S. Levander, T. Lynch, B. Lenox, R. Minott,, C. Ribeiro, D. Fike, K. Ross, T. Wolfe, R. Carter, M. Hundley, and S. Saran. re workstream updates as of 11-08.	
Bremer, S.	11/08/23	Call with M. Weinberg (partial), H. Kim, R. Minott, C. Ribeiro (partial), T. Wolfe regarding plan workstream updates as of 11-8	0.70
Bremer, S.	11/08/23	Review correspondence with J. VanLare and associate team re outstanding issues in amended plan and disclosure statement.	0.30
Bremer, S.	11/08/23	Meeting with S. O'Neal (partial), M. Weinberg (partial), H. Kim, C. Ribeiro, R. Minott, K. Ross, and T. Wolfe regarding disclosure statement hearing follow up.	0.50
Forbes, A.L.	11/08/23	Update special committee presentation on releases (.5); Review correspondence from S. Levander, C. Ribeiro, S. O'Neal re: disclosure statement language (.4)	0.90
Forbes, A.L.	11/08/23	Meeting with H. Kim, S. Levander, T. Wolfe re: disclosure statement research.	0.30
Heiland, K.	11/08/23	Revise Disclosure Statement US tax disclosure.	1.00
Kim, H.R.	11/08/23	Reviewing outstanding items to disclosure statement	0.50
Kim, H.R.	11/08/23	Reviewing disclosure statement	0.50
Kim, H.R.	11/08/23	Preparing for 11/13 hearing	1.30
Kim, H.R.	11/08/23	Meeting with S. Levander, A. Forbes (partial) and T. Wolfe re: disclosure statement research.	0.50
Levander, S.L.	11/08/23	Meeting with H. Kim, A. Forbes (partial) and T. Wolfe re: disclosure statement research	0.50
Levander, S.L.	11/08/23	Analysis re creditor edits to disclosure statement	1.10
Levander, S.L.	11/08/23	Analysis re confirmation hearing next steps	0.40

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Levander, S.L.	11/08/23	Anaylsis re regulator objections to disclosure statement	0.80
Minott, R.	11/08/23	Meeting with S. O'Neal (partial), M. Weinberg (partial), H. Kim, C. Ribeiro, K. Ross, S. Bremer and T. Wolfe regarding disclosure statement hearing follow up	0.50
Minott, R.	11/08/23	Revise solicitation/confirmation timeline (.5) correspondence with CGSH team re same (.3)	0.80
Minott, R.	11/08/23	Call with M. Weinberg (partial), H. Kim, C. Ribeiro (partial), S. Bremer and T. Wolfe regarding plan workstream updates as of 11-8	0.70
Minott, R.	11/08/23	Correspondence with CGSH teams re plan and DS workstreams post-hearing	2.40
Minott, R.	11/08/23	research re plan issues	0.70
Mitchell, A.F.	11/08/23	Call with B. Hammer & M. Weinberg re: distribution principles.	0.20
Mitchell, A.F.	11/08/23	Email to S. Lieberman (PC) & M. Silverman (PC) re: distribution principles.	0.10
Mitchell, A.F.	11/08/23	Call with L. Cherrone (A&M) and J. Sciametta (A&M) re: distribution principles.	0.20
Mitchell, A.F.	11/08/23	Revisions to distribution principles.	1.50
Mitchell, A.F.	11/08/23	Call with B. Hammer, M. DiYanni (Moelis), J. Sciametta (A&M), B. Klein (Moelis), & L. Cherrone (A&M) re: distribution principles (.8); Call with B. Hammer re: distribution principles (.1).	0.90
Mitchell, A.F.	11/08/23	Call with B. Hammer & M. Weinberg (partial) re: distribution principles.	0.70
Mitchell, A.F.	11/08/23	Review of W&C, Proskauer, Pryor Cashman, & HHR revisions to distribution principles.	1.20
Ribeiro, C.	11/08/23	Review DS open issues list	0.30
Ribeiro, C.	11/08/23	Review DCG excerpts of disclosure statement (0.7); review DCG requested changes (0.8); correspond with J. VanLare, S. O'Neal re same (0.2)	1.70

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	11/08/23	Review indemnification obligations of company (0.6); review plan indemnification preservation provision (0.2)	0.80
Ribeiro, C.	11/08/23	Review notice of continuation for DS hearing	0.10
Ribeiro, C.	11/08/23	Call with M. Weinberg (partial), H. Kim, R. Minott,, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-8 (partial attendance)	0.60
Ribeiro, C.	11/08/23	Call with M. Weinberg (partial), H. Kim, R. Minott, S. Bremer and T. Wolfe regarding plan workstream updates as of 11-8	0.60
Ross, K.	11/08/23	Meeting with S. O'Neal (partial), M. Weinberg (partial), H. Kim, C. Ribeiro, R. Minott, S. Bremer and T. Wolfe regarding disclosure statement hearing follow up	0.50
Schwartz, D.Z.	11/08/23	Analysis re disclosure statement updates 11/8 (0.2); review proposed plan litigation timeline (0.2); analyze plan updates 11/8 (0.8).	1.20
Weinberg, M.	11/08/23	Call with Weil, Ducera, Proskauer, HL, and Moelis teams to discuss DCG proposal.	0.50
Weinberg, M.	11/08/23	Call with B. Hammer & A. Mitchell re: distribution principles.	0.20
Weinberg, M.	11/08/23	Call with S. O'Neal and HHR team to discuss amended plan.	0.80
Weinberg, M.	11/08/23	Call with H. Kim, R. Minott, C. Ribeiro (partial), S. Bremer and T. Wolfe regarding plan workstream updates as of 11-8.	0.40
Weinberg, M.	11/08/23	Reviewed UCC markup of distribution principles (0.5); correspondence with S. O'Neal, B. Hammer and Moelis team re same (0.5); correspondence with W&C, PR and PC teams re same (0.3); proposed revisions to open plan issues with Gemini (0.7); prepared for call with HHR team re same (0.4); correspondence with H. Kim re release research (0.3); reviewed tax comments to	3.60

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		amended plan (0.3); reviewed AHG markup of PSA (0.6).	
Wolfe, T.	11/08/23	Meeting with H. Kim, S. Levander, and A. Forbes (partial) re: disclosure statement research.	0.50
Wolfe, T.	11/08/23	Call with M. Weinberg (partial), H. Kim, R. Minott, C. Ribeiro (partial), and S. Bremer regarding plan workstream updates as of 11-8	0.70
Wolfe, T.	11/08/23	Research disclosure statement precedent including case law (2.9); correspond with H. Kim, S. Levander re: same (0.2).	3.10
Wolfe, T.	11/08/23	Meeting with S. O'Neal (partial), M. Weinberg (partial), H. Kim, C. Ribeiro, R. Minott, K. Ross, and S. Bremer regarding disclosure statement hearing follow up.	0.50
Cyr, B.J.	11/08/23	Coordinate filing and service of notice of hearing on adequacy of disclosure statement; confer with T. Wolfe and M. Beriss re: same	0.10
Barefoot, L.A.	11/09/23	Conference call J.VanLare, S.O'Neal re plan release provisions.	0.50
Barefoot, L.A.	11/09/23	Correspondence with D.Walker (A&M), L.Cherrone (A&M), A.Mitchell, D.Schwartz, D.Sciametta (A&M) re interest issues (0.2); review correspondence with E.Beitler (HHR) re outstanding Gemini issues (0.2); further correspondence with D.Schwartz, A.Mitchell re interest issues (0.1); correspondence with S.O'Neal, J.Vanlare, H.Kim, T.Wolfe re releases research (0.4).	0.90
Barefoot, L.A.	11/09/23	Call with J. Van Lare and S. O'Neal regarding plan.	0.40
O'Neal, S.A.	11/09/23	Attend call with SEC re distribution principles	0.70
O'Neal, S.A.	11/09/23	Call with J. VanLare and L. Barefoot re Plan	0.40
O'Neal, S.A.	11/09/23	Review Plan research	0.10
O'Neal, S.A.	11/09/23	Call with S O'Neal (partial), A. Mitchell, J. Sazant (Proskauer), M. Silverman (Pryor	1.10

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NAME	DATE	DESCRIPTION	HOURS
		Cashman), B. Geer (HL), J. Sciametta (A&M), M. Renzi (BRG), B. Rosen (Proskauer), S. Cascante (A&M), A. Criste (W&C), B. Kehoe (HL), M. Volin (Proskauer), D. Brenner (Pryor Cashman), N. Bevacqua (HL), O. Fung (HL), R. Malik (HL), C. Kearns (BRG), M. DiYanni (Moelis), & P. Abelson (W&C) re: distribution principles (1.1)	
O'Neal, S.A.	11/09/23	Senior management meeting for 11/9	0.70
O'Neal, S.A.	11/09/23	Correspondence with B. Hammer and A. Mitchell re distribution principles	0.40
O'Neal, S.A.	11/09/23	Review and comment on the DS and Plan language	1.00
O'Neal, S.A.	11/09/23	Call with M. Weinberg, H. Kim, C. Ribeiro, S. Levander (partial), R. Minott and S. Bremer re plan workstream updates as of 11.9. (partial attendance)	0.60
VanLare, J.	11/09/23	Call with L. Barefoot and S. O'Neal re plan (.3); call with H. Kim re same (.1); reviewed correspondence from S. O'Neal, H. Kim, M. Weinberg re plan (.6)	1.00
Hammer, B.M.	11/09/23	Call with A. Mitchell re: distribution principles.	1.20
Hammer, B.M.	11/09/23	Reviewed and commented on distribution principles.	1.20
Bremer, S.	11/09/23	Call with R. Minott, K. Ross, M. Hundley re research on plan issues.	0.20
Bremer, S.	11/09/23	Research on amended plan.	2.50
Bremer, S.	11/09/23	Call with S. O'Neal (partial), M. Weinberg, H. Kim, S. Levander, C. Ribeiro and R. Minott re workstream updates as of 11-9	0.80
Bremer, S.	11/09/23	Research for amended plan on releases.	4.90
Bremer, S.	11/09/23	Research for the plan.	0.30
Kim, H.R.	11/09/23	Reviewing additional language for disclosure	1.30

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		statement re: employees	
Kim, H.R.	11/09/23	Call with S. O'Neal (partial), M. Weinberg, S. Levander (partial), C. Ribeiro, R. Minott and S. Bremer re plan workstream updates as of 11.9	0.70
Kim, H.R.	11/09/23	Call with T. Wolfe regarding disclosure statement research	0.20
Kim, H.R.	11/09/23	Reviewing precedents re: consensual releases	2.00
Levander, S.L.	11/09/23	Call with A Mitchell re distribution principles	0.10
Levander, S.L.	11/09/23	Call with S. O'Neal (partial), M. Weinberg, H. Kim, C. Ribeiro, R. Minott and S. Bremer re plan workstream updates as of 11.9 (partial attendance)	0.60
Levander, S.L.	11/09/23	Analysis re regulator objections to disclosure statement	1.40
Levander, S.L.	11/09/23	Revised disclosure statement	1.60
Levander, S.L.	11/09/23	Revised distribution principles	0.40
Levander, S.L.	11/09/23	Call with S Rohlfis re securities law exemptions	0.30
Levander, S.L.	11/09/23	Drafted outline for disclosure statement hearing	1.50
Minott, R.	11/09/23	Call with S. O'Neal (partial), M. Weinberg, H. Kim, S. Levander, C. Ribeiro and S. Bremer re workstream updates as of 11-9	0.80
Minott, R.	11/09/23	Call with K. Ross, S. Bremer, M. Hundley re research on plan issues	0.20
Minott, R.	11/09/23	Research into precedent	2.50
Minott, R.	11/09/23	Review team research into plan questions	1.20
Mitchell, A.F.	11/09/23	Email to M. Weinberg, S. Levander, & B. Hammer re: distribution principles (.2); email to M Weinberg re: distribution principles (.2).	0.40
Mitchell, A.F.	11/09/23	Call with B. Hammer re: distribution principles.	1.20

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NAME	DATE	DESCRIPTION	HOURS
Mitchell, A.F.	11/09/23	Review of, and revisions to, distribution principles.	3.70
Mitchell, A.F.	11/09/23	Email to S. Levander & C. Ribeiro re: distribution principles.	0.20
Mitchell, A.F.	11/09/23	Call with S. Levander re: distribution principles.	0.10
Ribeiro, C.	11/09/23	Call with S. O'Neal (partial), M. Weinberg, H. Kim, S. Levander (partial), R. Minott and S. Bremer re plan workstream updates as of 11.9	0.80
Ribeiro, C.	11/09/23	Draft email to SEC re DS objection	0.80
Ribeiro, C.	11/09/23	Revise Disclosure Statement	4.70
Rohlf, S.M.	11/09/23	Review motion describing securities.	0.20
Ross, K.	11/09/23	Call w/ R. Minott, S. Bremer, M. Hundley re research in preparation for second disclosure statement hearing	0.20
Weinberg, M.	11/09/23	Call with S. O'Neal (partial), H. Kim, C. Ribeiro, S. Levander (partial), R. Minott and S. Bremer re plan workstream updates as of 11.9.	0.80
Weinberg, M.	11/09/23	Reviewed issues related to draft distribution principles (1.2); correspondence with S. Cascante (A&M), S. O'Neal, A. Mitchell and Moelis team re same (0.3); reviewed UCC tax comments to amended plan (0.3); correspondence with W. McRae re same (0.4); revised draft amended plan to address comments from Gemini and AHG (2.8).	5.00
Hundley, M.	11/09/23	Draft summary of research on plan issues.	1.40
Hundley, M.	11/09/23	Conduct research on plan issues.	3.30
Hundley, M.	11/09/23	Call with R. Minott, K. Ross, S. Bremer re research on plan issues.	0.20
Wolfe, T.	11/09/23	Call with H. Kim regarding disclosure statement research.	0.20
Wolfe, T.	11/09/23	Draft case law summary memo (0.7); update	1.60

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NAME	DATE	DESCRIPTION	HOURS
		case precedent table with additional information on provisions in plans (0.5); correspondence with H. Kim, S. Bremer, R. Minott re: same (0.4).	
Wolfe, T.	11/09/23	Research case law on treatment of plan language.	1.10
Wolfe, T.	11/09/23	Research precedent plan treatment of certain claims (1.8); summarize research findings (0.3); correspond with H. Kim re: same (0.1).	2.20
Wolfe, T.	11/09/23	Research precedent disclosure statements discussion of certain claims (0.7); analyze precedents re: same (0.9); draft summary chart of research (0.5); correspond with S. Levander, H. Kim, A. Forbes re: same (0.2)	2.30
Barefoot, L.A.	11/10/23	Call with counsel for current officer re plan releases.	0.20
Barefoot, L.A.	11/10/23	Review/revise draft DS insert re 3AC settlement (0.7); correspondence B.Lenox, D.Schwartz, C.Ribeiro re same (0.2); correspondence J.Liou (Weil), J.Safferstein (Weil), A.Goldberg (Latham) re same (0.1); correspondence S.O'Neal, J.Vanlare, counsel for individual officer re plan release provisions (0.1); correspondence A.Weaver re same (0.1); review notice of adjournment of DS hearing (0.1); review/revise proposed confirmation schedule as amended (0.2); correspondence R.Minott re same (0.1); follow up correspondence H.Kim re UST issues (0.1); review Weil Gotshal comments on 3AC settlement insert for disclosure statement (0.2); correspondence A.Ham (Weil) re same (0.1); further correspondence R.Minott re 3018 motions (0.1); review Latham comments on DS insert re 3AC settlement (0.2); correspondence D.Schwartz, B.Lenox re same (0.1); review additional analysis from T.Wolfe re release research (0.3); review corespondence H.Kim, S.O'Neal	2.90

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NAME	DATE	DESCRIPTION	HOURS
		re release disclosures for DS (0.2).	
O'Neal, S.A.	11/10/23	Correspondence with Pryor Cashman, ADG and UCC advisors regarding review of draft distribution principles	0.50
O'Neal, S.A.	11/10/23	Call with A. Frelinghuysen (HH) re Plan and litigation issues	0.40
O'Neal, S.A.	11/10/23	Additional comments on the Disclosure Statement	0.50
O'Neal, S.A.	11/10/23	Comments to Plan and Disclosure Statement	0.50
O'Neal, S.A.	11/10/23	Call with H. Kim, M. Weinberg, C. Ribeiro, R. Minott and T. Wolfe regarding plan workstream updates as of 11-10 (partial attendance)	0.40
O'Neal, S.A.	11/10/23	Call with M. Weinberg, R. Minott re AHG PSA (.5)	0.50
O'Neal, S.A.	11/10/23	Corresp with creditor re DS questions and concerns	0.10
O'Neal, S.A.	11/10/23	Call with M. Weinberg to go over and make comments on the Plan	0.50
O'Neal, S.A.	11/10/23	Correspondence with A. Mitchell re distribution principles	0.10
O'Neal, S.A.	11/10/23	Review Plan research by T, Wolfe	0.50
O'Neal, S.A.	11/10/23	Mark up release description in DS	0.70
O'Neal, S.A.	11/10/23	Call with M. Weinberg re more comments to documents	0.10
O'Neal, S.A.	11/10/23	Call with D. Islim (Genesis) re Plan and DS issues	0.70
VanLare, J.	11/10/23	Call with S. O'Neal and D. Islim (Genesis) re plan (.7)	0.70
VanLare, J.	11/10/23	Reviewed emails re disclosure statement and plan from S. O'Neal, C. Ribeiro, S. Levander, H. Kim (.8)	0.80
VanLare, J.	11/10/23	Drafted response to objecting party (.3)	0.30

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NAME	DATE	DESCRIPTION	HOURS
Hammer, B.M.	11/10/23	Call with A. Mitchell re: distribution principles.	0.10
Hammer, B.M.	11/10/23	Follow up call with A. Mitchell re: distribution principles.	0.80
Weaver, A.	11/10/23	Communications with S O'Neal, J VanLare, L Barefoot, H Kim, C Ribeiro, R Minott, M Weinberg regarding revised disclosure statement and release language, including comments and feedback.	1.50
Bremer, S.	11/10/23	Revisions to release provision of disclosure statement.	2.00
Bremer, S.	11/10/23	Research for amended plan on liquidating trust issue.	4.10
Forbes, A.L.	11/10/23	Research contract assumption issue (4.0); Research indemnification issues (4.0); Correspondence with H. Kim on disclosure-related research (.2).	8.20
Heiland, K.	11/10/23	Revise draft tax disclosure in Disclosure Statement based on comments from CGSH, Weil tax.	0.80
Kim, H.R.	11/10/23	Call with S. O'Neal (partial), Weinberg, C. Ribeiro, R. Minott and T. Wolfe regarding plan workstream updates as of 11-10	0.50
Kim, H.R.	11/10/23	Reviewing outstanding issues on disclosure statement	0.50
Kim, H.R.	11/10/23	Reviewing Gemini objection to disclosure statement	0.40
Kim, H.R.	11/10/23	Call with T. Wolfe regarding revised disclosure statement.	0.30
Lenox, B.	11/10/23	Correspondence with L. Barefoot re: insert to disclosure statement re: settlement with 3AC	0.10
Lenox, B.	11/10/23	Draft insert in disclosure statement re: settlement agreement with 3AC	2.20
Levander, S.L.	11/10/23	Analysis re strategic next steps for regulator disclosure statement objections	1.80

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NAME	DATE	DESCRIPTION	HOURS
Levander, S.L.	11/10/23	Revised disclosure statement	0.60
Minott, R.	11/10/23	Correspondence re Plan/DS/Solicitation workstreams	1.10
Minott, R.	11/10/23	AHG PSA review	0.80
Minott, R.	11/10/23	Research re plan issues	0.50
Minott, R.	11/10/23	Correspondence with UCC, Gemini, AHG re confirmation timeline	0.80
Minott, R.	11/10/23	Revise confirmation timeline	0.60
Minott, R.	11/10/23	Correspondence with S. O'Neal, H. Kim, S. Bremer, T. Wolfe re releases	0.80
Minott, R.	11/10/23	Call with S. O'Neal, M. Weinberg re AHG PSA	0.50
Minott, R.	11/10/23	Call with S. O'Neal (partial), H. Kim, M. Weinberg, C. Ribeiro and T. Wolfe regarding plan workstream updates as of 11-10	0.50
Mitchell, A.F.	11/10/23	Call with B. Hammer re: distribution principles.	0.80
Mitchell, A.F.	11/10/23	Revisions to distribution principles.	0.70
Mitchell, A.F.	11/10/23	Call with S. O'Neal re: distribution principles.	0.10
Mitchell, A.F.	11/10/23	Review of Distribution Principles.	0.70
Mitchell, A.F.	11/10/23	Call with B. Hammer re: distribution principles.	0.10
Mitchell, A.F.	11/10/23	Correspondence with B. Rosen (Proskauer), A. Criste (W&C), M. Silverman (Pryor Cashman), & D. Smith (HH) re: distribution principles.	0.30
Mitchell, A.F.	11/10/23	Correspondence with D. Smith (HH), A. Frelinghuysen (HH), E. Beitler (HH), & E. Diers (HH) re: distribution principles.	0.10
Ribeiro, C.	11/10/23	Revise DS (3.1); correspondence with SEC re revisions (0.3)	3.40
Ribeiro, C.	11/10/23	Revise disclosure statement to incorporate plan revisions	0.50

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	11/10/23	Call with S. O'Neal (partial), H. Kim, M. Weinberg, R. Minott and T. Wolfe regarding plan workstream updates as of 11-10	0.50
Ross, K.	11/10/23	Research re absolute priority	1.50
Schwartz, D.Z.	11/10/23	Update disclosure statement re 3AC settlement (0.5); review 11/10 plan updates (0.5)	1.00
Weinberg, M.	11/10/23	Call w/ S. O'Neal to go over and make comments on the Plan	0.50
Weinberg, M.	11/10/23	Call with S. O'Neal R. Minott re AHG PSA.	0.50
Weinberg, M.	11/10/23	Reviewed comments from UCC, AHG and Gemini to amended chapter 11 plan (1.5); revised draft amended plan to address same (3.5); correspondence with S. O'Neal re same (0.5); reviewed draft AHG plan support agreement (0.6).	6.10
Weinberg, M.	11/10/23	Call with B. Hammer, A. Mitchell, L. Cherrone (A&M), J. Sciametta (A&M), N. Bevacqua (HL), S. Cascante (A&M), M. Silverman (Pryor Cashman), A. Criste (W&C), D. Cumming (HL), M. DiYanni (Moelis), R. Malik (HL), J. Sazant (Proskauer), & O. Fung (HL) re: distribution principles.	1.10
Wolfe, T.	11/10/23	Update case precedent research table.	0.40
Wolfe, T.	11/10/23	Review case precedent.	0.30
Wolfe, T.	11/10/23	Call with H. Kim regarding revised disclosure statement.	0.30
Wolfe, T.	11/10/23	Call with S. O'Neal (partial), H. Kim, M. Weinberg, C. Ribeiro and R. Minott regarding plan workstream updates as of 11-10	0.50
Wolfe, T.	11/10/23	Analyze case law on inclusion of plan provisions (2.5); draft legal analysis regarding plan provisions (1.1).	3.60
Cyr, B.J.	11/10/23	Coordinate filing and service of notice of adjournment of hearing on adequacy of	0.10

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		disclosure statement	
Barefoot, L.A.	11/11/23	Correspondence with B. Lenox, H.Kim re DS insert on 3AC settlement.	0.10
O'Neal, S.A.	11/11/23	Review and comment on Plan revisions received from M. Weinberg (.1), discuss same with M. Weinberg (.1)	0.20
O'Neal, S.A.	11/11/23	Catch up call with Jane VanLare re Disclosure Statement	0.10
O'Neal, S.A.	11/11/23	Review and commenting on various iteration of Plan, Disclosure Statement and PSA	2.20
O'Neal, S.A.	11/11/23	Correspondence with Cleary team about documents and distributions to creditor counsel	0.60
O'Neal, S.A.	11/11/23	Correspondence with J. Sciametta re Gemini Reserves (.1), correspondence with A&M, Moelis, Cleary teams re distribution principles (.2)	0.30
O'Neal, S.A.	11/11/23	Call with M. Weinberg, P. Abelson (W&C), A. Parra-Criste (W&C) and B. Geer (HL) to discuss amended plan and plan support agreement.	2.10
O'Neal, S.A.	11/11/23	Review and comment on AHG plan (.4) Review PSA (.4), correspondence with M. Weinberg, R. Minott, P. Abelson (W&C), A. Parra Criste (W&C) re same (.3); call with M. Weinberg re Plan and PSA (.1), correspondence with Cleary team re Disclosure Statement comments (.10); Call with P. Abelson (W&C) re Plan and PSA issues (.10)	1.40
VanLare, J.	11/11/23	Call with S. O'Neal, H. Kim (partial), M. Weinberg (partial), R. Minott, C. Ribeiro, T. Wolfe, M. Hundley re workstream updates as of 11-11 (.3) (partial).	0.30
VanLare, J.	11/11/23	Reviewed emails from S. O'Neal re plan negotiations (.3)	0.30

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VanLare, J.	11/11/23	Reviewed revisions to disclosure statement (.9); calls w/ H. Kim re same (.3); call with S O'Neal re disclosure statement hearing (.1)	1.30
Hammer, B.M.	11/11/23	Correspondence with re distribution principles.	0.20
Hammer, B.M.	11/11/23	Call with A. Mitchell & J. Sciametta (A&M) re: amended plan.	0.10
Weaver, A.	11/11/23	Review revisions to disclosure language(0.8); correspondence with S. O'Neal, H Kim, J VanLare, C Ribeiro and team regarding the same (0.2)	1.00
Kim, H.R.	11/11/23	Reviewing operating agreement re: plan considerations	0.70
Kim, H.R.	11/11/23	Reviewing legal research re: disclosure statement	1.10
Kim, H.R.	11/11/23	Call with J. VanLare re: disclosure statement	0.20
Kim, H.R.	11/11/23	Reviewing talking points for DS hearing	2.30
Kim, H.R.	11/11/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg (partial), R. Minott, C. Ribeiro, T. Wolfe, M. Hundley re workstream updates as of 11-11	0.30
Kim, H.R.	11/11/23	Reviewing disclosure statement	2.40
Lenox, B.	11/11/23	Call with M. Hundley re research on derivative standing.	0.30
Levander, S.L.	11/11/23	Revised disclosure statement	0.50
Minott, R.	11/11/23	Call with S. O'Neal, J. VanLare (partial), H. Kim (partial), M. Weinberg (partial), C. Ribeiro, T. Wolfe, M. Hundley re workstream updates as of 11-11	0.40
Minott, R.	11/11/23	Correspondence with CGSH Team re plan/DS workstreams	1.50
Minott, R.	11/11/23	Revise ballots for opt out	1.20
Minott, R.	11/11/23	Call with S. O'Neal, M. Weinberg, P. Abelson (WC) A. Parra Criste (WC) re plan and PSA	1.00

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		comments	
Minott, R.	11/11/23	PSA markup	2.00
Mitchell, A.F.	11/11/23	Review of Distribution Principles.	0.30
Mitchell, A.F.	11/11/23	Correspondence with B. Rosen (Proskauer), A. Criste (W&C). & M. Silverman (Pryor Cashman) re: distribution principles.	0.20
Mitchell, A.F.	11/11/23	Call with B. Hammer & J. Sciametta (A&M) re: amended plan.	0.10
Ribeiro, C.	11/11/23	Correspondence with creditor constituencies and DCG re revisions to Disclosure Statement	0.40
Ribeiro, C.	11/11/23	Call with S. O'Neal, J. VanLare (partial), H. Kim (partial), M. Weinberg (partial), R. Minott, T. Wolfe, M. Hundley re workstream updates as of 11-11	0.40
Ribeiro, C.	11/11/23	Draft email to UST re objection	0.50
Ribeiro, C.	11/11/23	Revise disclosure statement	1.30
Schwartz, D.Z.	11/11/23	Correspondence with B. Lenox re updates to disclosure statement 11/11.	0.10
Weinberg, M.	11/11/23	Correspondence with A. Parra-Criste (W&C) and J. Sazant (Proskauer) regarding markups of plan and PSA.	0.50
Weinberg, M.	11/11/23	Call with S. O'Neal, P. Abelson (W&C), A. Parra-Criste (W&C) and B. Geer (HL) to discuss amended plan and plan support agreement.	2.10
Weinberg, M.	11/11/23	Revised draft plan support agreement (3.0); correspondence with R. Minott re same (0.2); reviewed AHG markup of amended plan (1.0); revised draft amended plan, including to address AHG comments (2.7).	6.90
Weinberg, M.	11/11/23	Call with S. O'Neal, R. Minott and W&C team to discuss amended plan and plan support agreement.	1.00
Hundley, M.	11/11/23	Review prior research re litigation trust.	0.90

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Hundley, M.	11/11/23	Call with B. Lenox re research on derivative standing.	0.30
Hundley, M.	11/11/23	Call with S. O'Neal, J. VanLare (partial), H. Kim (partial), M. Weinberg (partial), R. Minott, C. Ribeiro, T. Wolfe re workstream updates as of 11-11 (.4).	0.40
Hundley, M.	11/11/23	Conduct research on derivative standing.	2.90
Hundley, M.	11/11/23	Draft summary of derivative trust research findings.	2.40
Wolfe, T.	11/11/23	Call with S. O'Neal, J. VanLare (partial), H. Kim (partial), M. Weinberg (partial), R. Minott, C. Ribeiro, and M. Hundley re workstream updates as of 11-11.	0.40
Wolfe, T.	11/11/23	Research additional case law on plan provision treatment.	0.60
Wolfe, T.	11/11/23	Draft legal analysis of arguments for disclosure statement hearing (1.4); correspondence with H. Kim re: same (0.1).	1.50
O'Neal, S.A.	11/12/23	Call with J. VanLare (partial), M. Weinberg, H. Kim, R. Minott, C. Ribeiro, T. Wolfe and M. Hundley regarding workstream updates as of 11-12	0.40
O'Neal, S.A.	11/12/23	Correspondence with M. Silverman (Pryor Cashman) and J. Saferstein (Weil) re NDA issues for dollar group	0.10
O'Neal, S.A.	11/12/23	Correspondence with C. Ribeiro, H. Kim and others re various DS and plan issues	0.40
O'Neal, S.A.	11/12/23	Correspondence with M. Weinberg re plan (.2)	0.20
O'Neal, S.A.	11/12/23	Call with Pryor Cashman, W&C, Proskauer, Cleary, Houlihan, A&M and Moelis re distribution principles (.6)	0.60
O'Neal, S.A.	11/12/23	Correspondence with creditors re distribution principles	0.30
O'Neal, S.A.	11/12/23	Call with J. VanLare, S. Levander regarding	0.60

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		disclosure statement and plan objection strategy	
O'Neal, S.A.	11/12/23	Correspondence with A. Mitchell, B. Hammer, M. Weinberg re Plan and distribution mechanics	0.10
O'Neal, S.A.	11/12/23	Prepare rebuttal points for Disclosure Statement hearing	2.00
O'Neal, S.A.	11/12/23	Review AHG Plan and Plan Support Agreement open issues list	0.30
O'Neal, S.A.	11/12/23	Review and comment on Gemini reserves language for plan (.4), call with A. Frelinghuysen (HH) re same (.1), corresp with Moelis, A&M and Cleary teams(.2)	0.70
O'Neal, S.A.	11/12/23	Call with P. Abeleson (W&C) re PRA and other developments (.3); call with A. Parra Criste (W&C) and M. Weinberg re same (.20)	0.50
VanLare, J.	11/12/23	Call with S O'Neal and S Levander regarding disclosure statement and plan objection strategy	0.60
VanLare, J.	11/12/23	Call with S. O'Neal, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, M. Hundley and T. Wolfe regarding workstream updates as of 11-12 (partial attendance)	0.30
VanLare, J.	11/12/23	Reviewed emails from S. O'Neal re plan (.3)	0.30
Hammer, B.M.	11/12/23	Call with A. Mitchell re: distribution principles.	0.10
Forbes, A.L.	11/12/23	Research indemnification issue.	1.40
Kim, H.R.	11/12/23	Reviewing disclosure statement re: Gemini lender recovery considerations	1.00
Kim, H.R.	11/12/23	Reviewing exhibits to disclosure statement	1.00
Kim, H.R.	11/12/23	Reviewing UCC comments to disclosure statement	0.50
Kim, H.R.	11/12/23	Reviewing SOF objection	1.30
Kim, H.R.	11/12/23	Reviewing ad hoc group comments to	1.10

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		disclosure statement	
Kim, H.R.	11/12/23	Reviewing disclosure statement objections	0.50
Kim, H.R.	11/12/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg, R. Minott, C. Ribeiro, M. Hundley and T. Wolfe regarding workstream updates as of 11-12	0.40
Kim, H.R.	11/12/23	Reviewing disclosure statement	0.50
Lenox, B.	11/12/23	Call with M. Hundley re findings on derivative standing research	0.30
Levander, S.L.	11/12/23	Call with S O'Neal and J VanLare regarding disclosure statement and plan objection strategy	0.60
Levander, S.L.	11/12/23	Analysis re distribution principles	0.90
Minott, R.	11/12/23	Revise solicitation exhibits	2.00
Minott, R.	11/12/23	Correspondences with CGSH team re plan changes	1.50
Minott, R.	11/12/23	Correspondence with UCC and Gemini re ballots	0.40
Minott, R.	11/12/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg, H. Kim, C. Ribeiro, M. Hundley and T. Wolfe regarding workstream updates as of 11-12	0.40
Minott, R.	11/12/23	Prepare PSA issues list	1.30
Mitchell, A.F.	11/12/23	Revisions to distribution principles.	0.10
Mitchell, A.F.	11/12/23	Call with B. Hammer re: distribution principles.	0.10
Mitchell, A.F.	11/12/23	Review of distribution principles.	1.00
Ribeiro, C.	11/12/23	Call with M. Hundley re DS	0.10
Ribeiro, C.	11/12/23	Call with M. Hundley re updating disclosure statement	0.30
Ribeiro, C.	11/12/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg, H. Kim, R. Minott, M. Hundley and T. Wolfe regarding workstream updates	0.40

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NAME	DATE	DESCRIPTION	HOURS
		as of 11-12	
Ribeiro, C.	11/12/23	Revise DS to incorporate litigation trust concepts in event PSA with AHG	6.40
Schwartz, D.Z.	11/12/23	Review 11/12 plan updates.	0.20
Weinberg, M.	11/12/23	Call with E. Beitler (HHR) to discuss amended plan.	0.20
Weinberg, M.	11/12/23	Call with J. Sazant (Proskauer) to discuss AHG markup of draft amended plan and plan support agreement.	1.00
Weinberg, M.	11/12/23	Reviewed question regarding plan indemnity provisions (0.5); correspondence with J. VanLare and R. Minott regarding solicitation procedures (0.3); reviewed AHG markup of draft PSA (0.5); revised issues list regarding same (0.7); revised draft Gemini reserve rider (3.0); reviewed Gemini comments on draft amended Plan (0.8); revised draft chapter 11 plan (2.5).	8.30
Weinberg, M.	11/12/23	Call with M. Hundley re updating the disclosure statement.	0.50
Weinberg, M.	11/12/23	Call with A. Parra-Criste (W&C) re Gemini reserve and draft amended plan.	0.30
Weinberg, M.	11/12/23	Call with S. O'Neal, J. Sciametta (A&M), and HHR team to discuss reserve for Gemini earn users.	0.60
Hundley, M.	11/12/23	Update summary of research re litigation trust.	1.00
Hundley, M.	11/12/23	Call with C. Ribeiro re updating disclosure statement.	0.30
Hundley, M.	11/12/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg, H. Kim, R. Minott, C. Ribeiro and T. Wolfe regarding workstream updates as of 11-12.	0.40
Hundley, M.	11/12/23	Call with M. Weinberg re updating the disclosure statement.	0.50

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Hundley, M.	11/12/23	Update disclosure statement to reflect Plan changes as of 11-12.	2.50
Hundley, M.	11/12/23	Call with B. Lenox re findings on derivative standing research.	0.30
Hundley, M.	11/12/23	Research regarding trustee derivative standing.	1.30
Wolfe, T.	11/12/23	Call with S. O'Neal, J. VanLare (partial), M. Weinberg, H. Kim, R. Minott, C. Ribeiro, and M. Hundley regarding workstream updates as of 11-12	0.40
Wolfe, T.	11/12/23	Incorporate H. Kim comments into draft legal arguments for hearing on 11/14 (0.9); correspondence with H. Kim re: same (0.2).	1.10
Wolfe, T.	11/12/23	Analyze precedent plans' provisions.	0.40
Barefoot, L.A.	11/13/23	Review correspondence re Gemini reserve principles with E.Beitler (HHR), A.Freylinghusen (HHR), M.Weinberg, J.Vanlare, S.O'Neal (0.2); correspondence with M.Hatch, D.Schwartz re interest rate question (0.1); further correspondence with M.Weinberg, S.O'Neal, D.Schwartz, J.Vanlare re Gemini reserve (0.2).	0.50
Lopez, D.C.	11/13/23	Emails with S Levander and C Simmons re disclosure related to Securities Act limitations.	0.30
O'Neal, S.A.	11/13/23	Call with A. Mitchell re distribution principles (.3), correspondence with Cleary team re same (.2)	0.50
O'Neal, S.A.	11/13/23	Call with M. Weinberg re Gemini reserve (.1), correspondence with L. Barefoot, Weinberg, A&M and Moelis re same (.1)	0.20
O'Neal, S.A.	11/13/23	Correspondence with C. Ribeiro and creditors re adjournment of DS hearing	0.10
O'Neal, S.A.	11/13/23	Call with B. Rosen re adjournment of DS hearing (.1)	0.10
O'Neal, S.A.	11/13/23	Call with D. Islim (Genesis) re PRA and Plan	0.10

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O'Neal, S.A.	11/13/23	Call with J. VanLare re status of DS	0.30
O'Neal, S.A.	11/13/23	Call with P. Abelson (W&C) re DS issues (.3)	0.30
O'Neal, S.A.	11/13/23	Review UCC settlement proposal to DCG	0.20
O'Neal, S.A.	11/13/23	Review and comment on the Plan and DS	1.50
O'Neal, S.A.	11/13/23	Review and comment on DS redline	0.20
Simmons, C.I.	11/13/23	Correspondence re: securities law disclosure for disclosure statement	0.50
VanLare, J.	11/13/23	Reviewed revised ballots (.1); call with R. Minott re same (.2)	0.30
VanLare, J.	11/13/23	Call with S Levander regarding revisions to disclosure statement, plan, and distribution principles	0.60
VanLare, J.	11/13/23	Correspondence internally and with DCG re pledge arrangement.	2.40
VanLare, J.	11/13/23	Call with S. Levander, C. Ribeiro (partial), W. Uptegrove (SEC), T. Scheuer (SEC) re Disclosure Statement (0.4)	0.40
VanLare, J.	11/13/23	Call with S. Levander and C. Ribeiro re SEC call (0.3)	0.30
VanLare, J.	11/13/23	Reviewed correspondence from S. O'Neal re plan negotiations (1)	1.00
VanLare, J.	11/13/23	Revised disclosure statement revisions (.5); reviewed solicitation timeline (.2)	0.70
VanLare, J.	11/13/23	Call with G. Zipes (UST), H. Kim, C. Ribeiro, others re plan (.5)	0.50
VanLare, J.	11/13/23	Call with H. Kim, M. Weinberg (partial), R. Minott, C. Ribeiro, M. Hatch, T. Wolfe, M. Hundley regarding workstream updates as of 11-13 (.6).	0.60
VanLare, J.	11/13/23	Call with S. O'Neal re status of DS (.3)	0.30
Hammer, B.M.	11/13/23	Call with A. Mitchell re: distribution principles.	0.20
Hammer, B.M.	11/13/23	Follow up call with A. Mitchell re:	0.20

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NAME	DATE	DESCRIPTION	HOURS
		distribution principles.	
Hammer, B.M.	11/13/23	Correspondence re SEC comments on Distribution principles	0.30
Forbes, A.L.	11/13/23	Review disclosures on litigation and regulatory actions (1.8); correspondence with A. Saenz and S. Levander on same.	2.00
Hatch, M.	11/13/23	Call with J. VanLare, H. Kim, M. Weinberg (partial), R. Minott, C. Ribeiro, M. Hatch, T. Wolfe, M. Hundley regarding workstream updates as of 11-13 (.6); Call with T. Wolfe re same (0.2)	0.80
Heiland, K.	11/13/23	Correspondence w. CGSH corporate team re revisions to disclosure statement.	0.20
Heiland, K.	11/13/23	Review, revise updated draft DS.	1.00
Heiland, K.	11/13/23	Correspondence w. W&C, Weil tax re revised Plan, Disclosure Statement.	0.60
Kim, H.R.	11/13/23	Reviewing UCC comments to disclosure statement (1.0); reviewing ad hoc group comments to same (1.0); reviewing SOF objection to same (1.0)	3.00
Kim, H.R.	11/13/23	Reviewing notice of adjournment	0.20
Kim, H.R.	11/13/23	Reviewing UST objection to disclosure statement	0.20
Kim, H.R.	11/13/23	Call with J. VanLare, G. Zipes (UST), T. Tiantian (UST), and B. Teich (UST) (partial) re: disclosure statement	0.40
Kim, H.R.	11/13/23	Call with J. VanLare, M. Weinberg (partial), R. Minott, C. Ribeiro, M. Hatch, T. Wolfe, M. Hundley regarding workstream updates as of 11-13	0.60
Levander, S.L.	11/13/23	Call with J VanLare regarding revisions to disclosure statement, plan, and distribution principles	0.60
Levander, S.L.	11/13/23	Call with J. VanLare, C. Ribeiro (partial), W. Uptegrove (SEC), T. Scheuer (SEC) re	0.40

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		Disclosure Statement	
Levander, S.L.	11/13/23	Call with J. VanLare and C. Ribeiro re SEC call	0.30
Levander, S.L.	11/13/23	Call with A Mitchell re distribution principles	0.20
Levander, S.L.	11/13/23	Call with B Hammer re distribution principles	0.10
Levander, S.L.	11/13/23	Analysis re exemptions to securities laws	0.70
Levander, S.L.	11/13/23	Revised disclosure statement and distribution principles	1.50
Levander, S.L.	11/13/23	Call with J Sciametta (A&M) re altcoin and stablecoin	0.30
Levander, S.L.	11/13/23	Analysis re distributions of digital assets	0.50
Minott, R.	11/13/23	Call with J. VanLare, H. Kim, M. Weinberg (partial), C. Ribeiro, M. Hatch, T. Wolfe, M. Hundley regarding workstream updates as of 11-13	0.60
Minott, R.	11/13/23	Call with J. VanLare re ballots	0.20
Minott, R.	11/13/23	Revise solicitation materials	2.50
Minott, R.	11/13/23	Revised confirmation timeline	1.10
Minott, R.	11/13/23	Correspondence with J. VanLare re plan/DS filing	1.10
Mitchell, A.F.	11/13/23	Call with S. Kwon re: distribution principles	0.50
Mitchell, A.F.	11/13/23	Call with B. Hammer re: distribution principles.	0.20
Mitchell, A.F.	11/13/23	Review of distribution principles and amended plan.	0.50
Mitchell, A.F.	11/13/23	Follow up call with B. Hammer re: distribution principles.	0.20
Mitchell, A.F.	11/13/23	Call with S. Levander re: distribution principles.	0.20
Mitchell, A.F.	11/13/23	Revisions to Distribution Principles.	0.50
Mitchell, A.F.	11/13/23	Call with S. O'Neal re: distribution principles.	0.30
Ribeiro, C.	11/13/23	Call with J. VanLare, H. Kim, M. Weinberg	0.60

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		(partial), R. Minott, M. Hatch, T. Wolfe, M. Hundley regarding workstream updates as of 11-13	
Ribeiro, C.	11/13/23	Review precedent exculpation provisions	0.70
Ribeiro, C.	11/13/23	Revise Disclosure Statement (6.4); Call with Chambers re adjournment (0.2); Call with J. VanLare re DS (0.2); Call with S. O'Neal (0.2); call with F. Siddiqui (Weil) re same (0.1); correspondence with B. Rosen (Proskauer), J. Sazant (Proskauer) re adjournment request (0.1)	7.20
Ribeiro, C.	11/13/23	Revise hearing adjournment notice	0.10
Ribeiro, C.	11/13/23	Call with J. VanLare, S. Levander re SEC call	0.30
Ribeiro, C.	11/13/23	Call with J. VanLare, S. Levander, W. Uptegrove (SEC), T. Scheuer (SEC) re Disclosure Statement (partial)	0.20
Ribeiro, C.	11/13/23	Draft email to SEC re DS changes	1.20
Schwartz, D.Z.	11/13/23	Analyze latest plan updates 11/13 (0.6); analysis re disclosure statement updates prior to hearing (0.4).	1.00
Weinberg, M.	11/13/23	Call w/ S. O'Neal regarding Gemini reserve (.1); correspondence w/ L. Barefoot, S. O'Neal, A&M and Moelis regarding same (.1)	0.20
Weinberg, M.	11/13/23	Call with J. VanLare, H. Kim, R. Minott, C. Ribeiro, M. Hatch, T. Wolfe, M. Hundley regarding workstream updates as of 11-13 (partial attendance)	0.50
Weinberg, M.	11/13/23	Call with J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), J. Sazant (Proskauer) and M. Volin (Proskauer) to discuss Gemini reserve.	0.40
Weinberg, M.	11/13/23	Further revisions to draft amended plan (2.5); correspondence with S. O'Neal and J. VanLare re same (0.7); prepared for call regarding Gemini reserve rider (0.5); correspondence with J. Sciametta (A&M)	4.60

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NAME	DATE	DESCRIPTION	HOURS
		regarding wind-down budget (0.3); correspondence with L. Barefoot regarding Gemini reserve rider (0.2); correspondence with HHR team regarding Gemini reserve rider and plan markup (0.4).	
Weinberg, M.	11/13/23	Reviewed Gemini comments on draft amended plan.	0.40
Hundley, M.	11/13/23	Call with J. VanLare, H. Kim, M. Weinberg (partial), R. Minott, C. Ribeiro, M. Hatch, T. Wolfe regarding workstream updates as of 11- 13.	0.60
Kwon, S.S.	11/13/23	Call with A. Mitchell re: distribution principles.	0.50
Wolfe, T.	11/13/23	Call with J. VanLare, H. Kim, M. Weinberg (partial), R. Minott, C. Ribeiro, M. Hatch, and M. Hundley regarding workstream updates as of 11-13	0.60
Wolfe, T.	11/13/23	Draft notice of filing amended disclosure statement and plan.	0.20
Wolfe, T.	11/13/23	Locate precedent plan (0.1); analyze plan provision (0.2); correspond with H. Kim re: same (0.1).	0.40
Barefoot, L.A.	11/14/23	Review proposed revised confirmation timeline (0.2); correspondence with R.Minott, J.Vanlare re same (0.1); correspondence with J.Massey, J.Vanlare, H.Kim re DS provisions to address SOF re Gemini (0.2); review S.O'Neal update to T.Conheeney (special comm), D.Aronzon (special comm) of 11.14 (0.1).	0.60
O'Neal, S.A.	11/14/23	Call with J. Sazant (Proskauer) and J. Sciametta (A&M) re distribution principles as of 11/14	0.20
O'Neal, S.A.	11/14/23	Call with M. Weinberg, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M) and HHR team to discuss Gemini issues re plan.	0.40
O'Neal, S.A.	11/14/23	Correspondence with M. Weinberg and A&M	0.40

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NAME	DATE	DESCRIPTION	HOURS
		teams re Gemini reserves	
O'Neal, S.A.	11/14/23	Comment on disclosure statement.	0.10
O'Neal, S.A.	11/14/23	Review and markup DS talking points re purchases and sales of digital assets	0.10
O'Neal, S.A.	11/14/23	Call with P. Abelson (W&C), J. Sazant (Proskauer), A. Parra Criste (W&C), B. Rosen (Proskauer), M. Weinberg, J. VanLare re Plan and Plan support agreement	2.00
O'Neal, S.A.	11/14/23	Call with M. Weinberg re Gemini reserve and plan issues	0.20
O'Neal, S.A.	11/14/23	Call with D. Islim (Genesis) and T. Conheeney (Special Committee) re PRA and Plan Issues	0.70
O'Neal, S.A.	11/14/23	Meeting with J. Saferstein (Weil), C. Shore (W&C), P. Abelson (W&C), B. Rosen (Proskauer) re plan discussions (1.0), discussion with B. Rosen (Proskauer) and P. Abelson (W&C) re Preference Claims treatment in Plan (.20)	1.20
O'Neal, S.A.	11/14/23	Call with J. VanLare re DS and Plan issues (.2); follow up call with J. Vanlare re DS and Plan issues (.20)	0.40
O'Neal, S.A.	11/14/23	Call with M. Weinberg re Gemini reserve issues for plan	0.20
O'Neal, S.A.	11/14/23	Call with J. Sciametta (A&M) re Gemini reserves and distribution principles (.3), call with J Sciametta (A&M) and J. Sazant (Proskauer) re distribution principles (.20), correspondence with Pryor Cashman re distribution principles (.1); review draft revisions re same (.10), corresp with A&M, Moelis and Cleary team re distribution principles (.10)	0.80
O'Neal, S.A.	11/14/23	Correspondence with A. Mitchell re distribution principles	0.10
O'Neal, S.A.	11/14/23	Call with M. Weinberg to revise draft PSA.	0.80

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O'Neal, S.A.	11/14/23	Call with J. VanLare, M. Weinberg, J. Sciametta (A&M) and HHR team to discuss Genesis plan.	0.50
VanLare, J.	11/14/23	Call with S. O'Neal and M. Weinberg re plan (.1)	0.10
VanLare, J.	11/14/23	Reviewed revisions to disclosure statement (.5)	0.50
VanLare, J.	11/14/23	Call with B. Rosen (Proskauer), P. Abelson (WC), S. O'Neal, A. Parra-Criste (WC), J. Sazant (Proskauer), M. Weinberg re plan negotiations (2.1); reviewed plan revisions (.1)	2.20
VanLare, J.	11/14/23	Reviewed draft outline for hearing (.4)	0.40
VanLare, J.	11/14/23	Call with S. O'Neal, M. Weinberg, J. Sciametta (A&M) and HHR team to discuss Genesis plan.	0.50
VanLare, J.	11/14/23	Call with S. O'Neal re plan (.2)	0.20
VanLare, J.	11/14/23	Drafted correspondence to J. Drew (otterbourg) re objection (.5); call with J. Drew (otterbourg), M. Weinberg re same (.5); call with M. Weinberg re same (.4)	1.40
VanLare, J.	11/14/23	Reviewed correspondence from S. O'Neal, C. Ribeiro, H. Kim re disclosure statement objections (.7)	0.70
VanLare, J.	11/14/23	Prepared for hearing (.3)	0.30
VanLare, J.	11/14/23	Call with H. Kim (partial), M. Weinberg (partial), C. Ribeiro, R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding workstream updates as of 11-14 (partial) (0.8).	0.80
Hammer, B.M.	11/14/23	Call with A. Mitchell re: distribution principles.	0.10
Hatch, M.	11/14/23	Call with J. VanLare (partial), H. Kim (partial), M. Weinberg (partial), C. Ribeiro, R. Minott, M. Hundley and T. Wolfe regarding workstream updates as of 11-14 (0.9).	0.90

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NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	11/14/23	Updating release language in disclosure statement	0.40
Kim, H.R.	11/14/23	Call with J. VanLare (partial), M. Weinberg (partial), C. Ribeiro, R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding workstream updates as of 11-14 (partial attendance)	0.90
Kim, H.R.	11/14/23	Reviewing objections to disclosure statement	1.00
Kim, H.R.	11/14/23	Reviewing changes to disclosure statement	1.50
Kim, H.R.	11/14/23	Call with J. VanLare, M. Weinberg and J. Drew (SOF) re: SOF disclosure statement objection	0.60
Kim, H.R.	11/14/23	Reviewing exhibits to disclosure statement	1.00
Lenox, B.	11/14/23	Correspondence to L. Barefoot re: UST requested revisions to disclosure statement.	0.40
Levander, S.L.	11/14/23	Revised outline for hearing	0.40
Massey, J.A.	11/14/23	Correspondence with J. VanLare, L. Barefoot, H. Kim re: characterization of Gemini lender claims in plan and DS (.7).	0.70
Minott, R.	11/14/23	Call with J. VanLare (partial), H. Kim (partial), M. Weinberg (partial), C. Ribeiro, M. Hatch, M. Hundley and T. Wolfe regarding workstream updates as of 11-14	0.90
Minott, R.	11/14/23	Correspondence with B. Rosen (Proskauer) re confirmation timeline	0.70
Minott, R.	11/14/23	Finalize changes to solicitation procedures to reflect Wednesday DS hearing timeline	2.30
Minott, R.	11/14/23	Revisions to plan exhibits.	1.80
Mitchell, A.F.	11/14/23	Review of distribution principles.	1.40
Ribeiro, C.	11/14/23	Revise disclosure statement (0.9); correspond with UCC, AHG, DCG re same (0.2); review Gemini revisions to disclosure statement (0.2)	1.30
Ribeiro, C.	11/14/23	Correspond with S. Cascante (A&M), M. Fitts (A&M) re BRG diligence question	0.20
Ribeiro, C.	11/14/23	Call with J. VanLare (partial), H. Kim	1.00

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		(partial), M. Weinberg (partial), R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding workstream updates as of 11-14	
Schwartz, D.Z.	11/14/23	Analysis of 11/14 plan updates.	0.50
Weinberg, M.	11/14/23	Call with S. O'Neal to revise draft PSA.	0.80
Weinberg, M.	11/14/23	Call with S. O'Neal, J. VanLare, J. Sciametta (A&M) and HHR team to discuss Genesis plan.	0.50
Weinberg, M.	11/14/23	Call with J. VanLare (partial), H. Kim (partial), C. Ribeiro, R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding workstream updates as of 11-14 (partial attendance)	0.50
Weinberg, M.	11/14/23	Call with S. O'Neal, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M) and HHR team to discuss Gemini issues re plan.	0.40
Weinberg, M.	11/14/23	Reviewed markups of PSA (1.3); prepared issues list re same (0.9); correspondence with S. O'Neal re same (0.2); correspondence with J. Sazant (PR) and J. Sciametta (A&M) regarding Gemini reserves (0.3); correspondence with B. Rosen (PR) regarding draft PSA (0.3); prepared for call regarding SOF disclosure statement objection (0.7); call with J. VanLare, H. Kim and J. Drew (Otterbourg) to discuss SOF objection to disclosure statement (0.6); revised draft Gemini reserve language (1.5); revised draft amended plan (2.2).	8.00
Weinberg, M.	11/14/23	Call with S. O'Neal regarding Gemini rserve issues for plan	0.20
Weinberg, M.	11/14/23	Call with S. O'Neal, J. VanLare and W&C and Proskauer teams to discuss amended plan, PSA and Gemini reserve provisions.	2.00
Hundley, M.	11/14/23	Call with J. VanLare (partial), H. Kim (partial), M. Weinberg (partial), C. Ribeiro, R. Minott, M. Hatch, and T. Wolfe regarding workstream updates as of 11-14.	0.90

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Kwon, S.S.	11/14/23	Reviewed distribution principles.	1.30
Wolfe, T.	11/14/23	Research case law on plan provision treatment in Second Circuit (1.5); analyze case located (0.6); summarize analysis in correspondence with H. Kim (0.3).	2.40
Wolfe, T.	11/14/23	Summarize research on the plan.	0.40
Wolfe, T.	11/14/23	Call with J. VanLare (partial), H. Kim (partial), M. Weinberg (partial), C. Ribeiro, R. Minott, M. Hatch and M. Hundley regarding workstream updates as of 11-14.	0.90
Wolfe, T.	11/14/23	Analyze plan precedent treatment of certain provisions (1.9); correspond with H. Kim re: same (0.2).	2.10
Tung, G.	11/14/23	Bluebooking memorandum of law per M. Hundley	1.50
Barefoot, L.A.	11/15/23	Call w/ J. Massey re: Gemini litigation section of disclosure statement.	0.40
Barefoot, L.A.	11/15/23	Correspondence J.Vanlare, J.Massey, H.Kim re DS insert re Gemini claims (0.3); review/revise same (0.4).	0.70
O'Neal, S.A.	11/15/23	Daily call with bankruptcy plan team as of 11/15/23	0.50
O'Neal, S.A.	11/15/23	Morning call with Phil Abelson re distribution principles (.20), morning call with Jordan Sazant re same (.10); follow up call with Hammer re distribution principles (.1) and Joe Sciametta and Jordan Sazant re same in the evening (.2); corresp with Cleary team re distribution principles (.30)	0.90
O'Neal, S.A.	11/15/23	Calls with M. Weinberg re plan issues (.30); corresp with M. Weinberg re same (.40)	0.70
O'Neal, S.A.	11/15/23	Calls and corresp with J. Saferstein (Weil) re plan settlement issues	0.30
O'Neal, S.A.	11/15/23	Reviewing and comment on plan and DS	1.00
O'Neal, S.A.	11/15/23	Review AHG PSA comments (.1), corresp	0.30

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NAME	DATE	DESCRIPTION	HOURS
		with M. Weinberg re same (.1) corresp with UCC counsel re same (.1)	
O'Neal, S.A.	11/15/23	Call with Matt Silverman of Pryor Cashman re distribution principles and next steps	0.10
O'Neal, S.A.	11/15/23	Corresp with B. Rosen re AHG PSA issues	0.10
VanLare, J.	11/15/23	Reviewed revisions to disclosure statement (.2)	0.20
VanLare, J.	11/15/23	Call with S. O'Neal, H. Kim, M. Weinberg, R. Minott, C. Ribeiro (partial), M. Hatch, T. Wolfe, M. Hundley re workstream updates as of 11-15 (.5).	0.50
VanLare, J.	11/15/23	Reviewed revisions in response to SOF objection (1); call with J. Sciametta re same (.3); call with L. Barefoot re same (.1); call with A. Frelinghuysen (HH) re same (.2)	1.60
VanLare, J.	11/15/23	Prepared for hearing (.7)	0.70
VanLare, J.	11/15/23	Reviewed solicitation materials and updates to disclosure statement (1)	1.00
VanLare, J.	11/15/23	Call with H. Kim, M. Weinberg, R. Minott, C. Ribeiro, M. Hatch, M. Hundley and T. Wolfe regarding plan/DS updates as of 11-15 (0.5)	0.50
Weaver, A.	11/15/23	Correspondence regarding disclosure statement language covering Gemini litigation with S O'Neal, L Barefoot, J Massey, H Kim, Lenox.	0.60
Hatch, M.	11/15/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro (partial), T. Wolfe, M. Hundley re workstream updates as of 11-15 (.5).	0.50
Hatch, M.	11/15/23	Researched interest rates.	6.00
Hatch, M.	11/15/23	Updating disclosure statement with opt-in language	0.50
Hatch, M.	11/15/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, M. Hundley and T. Wolfe regarding plan/DS updates as of 11-15	0.50

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NAME	DATE	DESCRIPTION (0.5)	HOURS
Hundley, M.	11/15/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, M. Hatch and T. Wolfe regarding plan/DS updates as of 11-15.	0.50
Kim, H.R.	11/15/23	Reviewing SOF objection to disclosure statement	1.10
Kim, H.R.	11/15/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, M. Hatch, M. Hundley and T. Wolfe regarding plan/DS updates as of 11-15	0.50
Kim, H.R.	11/15/23	Reviewing agenda for disclosure statement hearing	0.20
Kim, H.R.	11/15/23	Call w/ J. Massey re: Gemini section of disclosure statement	0.40
Kim, H.R.	11/15/23	Reviewing Gemini lender claim considerations in plan	0.50
Kim, H.R.	11/15/23	Reviewing disclosure statement exhibits	0.50
Kim, H.R.	11/15/23	Reviewing disclosure statement (1.2); revising same (1.5)	2.70
Lenox, B.	11/15/23	Corr to J. Massey re: precedent.	0.10
Levander, S.L.	11/15/23	Analysis re disclosure statement hearing	0.20
Massey, J.A.	11/15/23	Correspondence L. Barefoot re: DS discussion of Gemini litigation (.7); revisions to same (.3).	1.00
Massey, J.A.	11/15/23	Correspondence M. Weinberg re: Gemini collateral (.3), J. VanLare re: same (.6).	0.90
Massey, J.A.	11/15/23	Revisions to exhibit in connection with Gemini lender potential recoveries (.7).	0.70
Massey, J.A.	11/15/23	Call with H. Kim re: Gemini section of disclosure statement (.4).	0.40
Massey, J.A.	11/15/23	Call with L. Barefoot re: Gemini litigation section of disclosure statement (.4).	0.40
Minott, R.	11/15/23	Revisions to ballots, notices and other solicitation exhibit (2.0); staging for filing (.5)	2.50

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Minott, R.	11/15/23	Call with J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, M. Hatch, M. Hundley and T. Wolfe regarding plan/DS updates as of 11-15	0.50
Minott, R.	11/15/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro (partial), M. Hatch, T. Wolfe, M. Hundley re workstream updates as of 11-15	0.50
Mitchell, A.F.	11/15/23	Review of distribution principles.	0.40
Ribeiro, C.	11/15/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding plan/DS updates as of 11-15	0.50
Ribeiro, C.	11/15/23	revise DS to incorporate Gemini-related edits (3.8); futher revisions of DS (0.8)	4.70
Ribeiro, C.	11/15/23	Call with C. Azzaro (Chambers) re DS hearing	0.10
Ribeiro, C.	11/15/23	Correspond with W. Uptegrove (SEC) re DS, talking points and distribution principles	0.80
Ribeiro, C.	11/15/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding plan/DS updates as of 11-15	0.50
Schwartz, D.Z.	11/15/23	Review latest 11.15 plan updates.	0.50
Weinberg, M.	11/15/23	Call with S. O'Neal, J. VanLare, H. Kim, R. Minott, C. Ribeiro (partial), M. Hatch, T. Wolfe, M. Hundley re workstream updates as of 11-15.	0.50
Weinberg, M.	11/15/23	Revised draft non-PSA plan (3.5); proposed draft language to address SOF disclosure statement objection (0.7); correspondence with J. VanLare re same (0.3); reviewed draft PSA (0.7); prepared issues list re same (0.8); correspondence with S. O'Neal re same (0.1); reviewed draft Gemini reserve rider (1.0).	7.10
Weinberg, M.	11/15/23	Calls w/ S. O'Neal regarding plan issues (.30); correspondence w/ S. O'Neal regarding same (.40)	0.70

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	11/15/23	Call with J. VanLare, H. Kim, R. Minott, C. Ribeiro, M. Hatch, M. Hundley and T. Wolfe regarding plan/DS updates as of 11-15.	0.50
Hundley, M.	11/15/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro (partial), M. Hatch, T. Wolfe re workstream updates as of 11-15.	0.50
Kwon, S.S.	11/15/23	Reviewed distribution principles (Exhibit H)	0.20
Wolfe, T.	11/15/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro (partial), M. Hatch and M. Hundley re workstream updates as of 11-15	0.50
Wolfe, T.	11/15/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, M. Hatch, and M. Hundley regarding plan/DS updates as of 11-15	0.50
Saran, S.	11/15/23	Prepared exhibits and slipsheets for solicitation materials per R. Minott	2.30
Saran, S.	11/15/23	Combined paralegal bluebooking edits to Memorandum of Law	0.80
Barefoot, L.A.	11/16/23	Correspondence M.Weinberg, J.VanLare, S.O'Neal, J.Massey re DS language concerning Gemini disputes (0.4); correspondence C.Ribeiro, J.Sciametta (A&M) re indemnification obligations re winddown budget (0.1); review S.O'Neal update to T.Conheeny (Special Comm) and D.Aronzon (special comm) as of 11.16 (0.1).	0.60
O'Neal, S.A.	11/16/23	Call with Mike Weinberg re amended plan and AHG PSA	0.50
O'Neal, S.A.	11/16/23	Additional review of plan and disclosure, late into the evening	0.50
O'Neal, S.A.	11/16/23	Corresp with Brian Rosen re plan and plan support agreement issues	0.20
O'Neal, S.A.	11/16/23	Corresp with P. Abelson and Amanda Parra Criste at W&C re various plan issues	0.30

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/16/23	Corresp with C. Ribeiro re disclosure statement	0.10
O'Neal, S.A.	11/16/23	Morning review and comment on plan and DS	0.50
O'Neal, S.A.	11/16/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-16 (.5).	0.50
O'Neal, S.A.	11/16/23	Call with A. Verost, J. Saferstein, B. Rosen, P. Abelson re cash flows and creditors meeting.	0.50
O'Neal, S.A.	11/16/23	Calls with Mike Weinberg re Gemini reserve issues	0.20
O'Neal, S.A.	11/16/23	First calls with Anson Frelinghuysen at Hughes Hubbard re Gemini reserves provisions in plan (.2), second call with Anson Frelinghuysen re same (.4)	0.60
O'Neal, S.A.	11/16/23	Additional reviewing and commenting on Gemini reserves language in the plan	0.50
O'Neal, S.A.	11/16/23	Calls with M. Weinberg re Gemini reserve language for the Plan	0.30
O'Neal, S.A.	11/16/23	Third phone call with Anson Frelinghuysen re Gemini reserves	0.30
VanLare, J.	11/16/23	Reviewed revisions to disclosure statement (.2)	0.20
VanLare, J.	11/16/23	Call with H. Kim, C. Ribeiro, G. Zipes (UST) re UST objection to disclosure statement (0.4)	0.40
VanLare, J.	11/16/23	Call with S. O'Neal, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-16 (.5).	0.50
Bremer, S.	11/16/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-16.	0.50
Bremer, S.	11/16/23	Review correspondence from S. O'Neal and	0.10

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NAME	DATE	DESCRIPTION	HOURS
		M. Weinberg re amended plan.	
Hatch, M.	11/16/23	Compiling research re plan issues	0.40
Hatch, M.	11/16/23	Updating exhibits	0.70
Hatch, M.	11/16/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-16 (.5).	0.50
Hundley, M.	11/16/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe regarding plan/DS updates as of 11-16.	0.50
Kim, H.R.	11/16/23	Call with J. VanLare, C. Ribeiro, G. Zipes (UST) re UST objection to disclosure statement (0.4)	0.40
Kim, H.R.	11/16/23	Reviewing Gemini comments to disclosure statement	0.60
Kim, H.R.	11/16/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-16 (.5).	0.50
Kim, H.R.	11/16/23	Reviewing research re: releases	1.50
Kim, H.R.	11/16/23	Reviewing legal research re: plan issues	0.70
Kim, H.R.	11/16/23	Call with D. Schwartz, R. Minott re plan research	0.20
Kim, H.R.	11/16/23	Revising talking points for 11/20 hearing	1.50
Massey, J.A.	11/16/23	Correspondence M. Weinberg re: plan treatment of Gemini claims and litigation scenarios (.7).	0.70
Massey, J.A.	11/16/23	Call with M. Weinberg re: Gemini litigation plan provisions (.4).	0.40
Massey, J.A.	11/16/23	Call with D. Schwartz re: Gemini litigation plan provisions (.2).	0.20
Minott, R.	11/16/23	Call with D. Schwartz, H. Kim re plan research	0.20

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Minott, R.	11/16/23	Correspondence with D. Schwartz, H. Kim, K. Ross, S. Bremer, M. Hatch and M. Hundley re plan research	1.70
Minott, R.	11/16/23	Revise confirmation schedule	0.90
Minott, R.	11/16/23	Call with S. O'Neal, H. Kim, M. Weinberg, C. Ribeiro, and T. Wolfe regarding plan workstream updates as of 11-16	0.50
Mitchell, A.F.	11/16/23	Review of distribution principles.	0.10
Ribeiro, C.	11/16/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, S. Bremer, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-16	0.50
Ribeiro, C.	11/16/23	Revise DS	1.10
Ribeiro, C.	11/16/23	Call with J. VanLare, H. Kim, G. Zipes (UST) re UST objection to disclosure statement	0.40
Schwartz, D.Z.	11/16/23	Call with H. Kim, R. Minott re plan research (.2); Call with J. Massey re: Gemini litigation plan provisions (.2); review 11/17 plan updates (0.5); correspond to J. Massey, R. Minott, H. Kim re plan updates 11/17 (0.3).	1.20
Weinberg, M.	11/16/23	Analysis regarding proposed Gemini reserve rider (3.6); correspondence with J. Sciametta (A&M), L. Cherrone (A&M) and S. Cascante (A&M) regarding same (0.8); revised draft Gemini reserve rider (2.5); revised draft amended plan (1.7); reviewed S. O'Neal comments re same (0.4); further revised amended plan (0.6); correspondence with H. Kim regarding draft disclosure statement (0.2).	8.80
Weinberg, M.	11/16/23	Call with A. Parra-Criste (W&C) to discuss Gemini reserve.	0.60
Weinberg, M.	11/16/23	Call with S. Cascante (A&M) to discuss Gemini reserve scenarios.	0.70
Weinberg, M.	11/16/23	Call with S. O'Neal to discuss draft amended plan and AHG PSA.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	11/16/23	Call w/ J. Massey re: Gemini litigation plan provisions.	0.40
Weinberg, M.	11/16/23	Call with S. O'Neal, J. VanLare, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-16.	0.50
Weinberg, M.	11/16/23	Calls w/ S. O'Neal regarding Gemini reserve language for the Plan	0.30
Wolfe, T.	11/16/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, and M. Hundley regarding plan/DS updates as of 11-16	0.50
Wolfe, T.	11/16/23	Research plan provision case law (0.6); correspond with H. Kim re: research (0.1).	0.70
Barefoot, L.A.	11/17/23	Review correspondence S.O'Neal, P.Abelson (W&C) re Gemini reserve construct (0.1); t/c J.Vanlare re Gemini reserve language (0.2); correspondence J.massey, J.Vanlare re same (0.2).	0.50
O'Neal, S.A.	11/17/23	Review incoming UCC comments to PSA	0.30
O'Neal, S.A.	11/17/23	Correspondence with A&M and Cleary teams re set off and collateral issues	0.30
O'Neal, S.A.	11/17/23	Teleconference and correspondence with J. Sazant (Proskauer) re PSA, distribution principles and related matters	0.70
O'Neal, S.A.	11/17/23	Review and comment on plan and DS (.8), correspondence with Cleary team re filing and finalization (.4)	1.20
O'Neal, S.A.	11/17/23	Call with B. Rosen, J. Sazant (Proskauer), J. Sciametta (A&M), N. Popat (Donut), M. Nuvelstijn (Bitvavo) and other holders re distribution principal (1), review varieties revisions re same (.2)	1.20

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/17/23	Call with Ad Hoc group member re plan issues	0.30
O'Neal, S.A.	11/17/23	Call with A. Frelinghuysen (HH), D. Smith (HH), M. Weinberg re Gemini reserve (.5), reviewing and commenting on language for same on plan (.5)	1.00
O'Neal, S.A.	11/17/23	Correspondence with S. Rohlfs re GBTC share transferability	0.10
O'Neal, S.A.	11/17/23	Correspondence with B. Rosen re plan issues	0.10
O'Neal, S.A.	11/17/23	Call with J. Sciametta (A&M) re Gemini, distribution principles and plan (.3), correspondence with P. Abelson (W&C) and A. Parra Criste (W&C) re same (.1)	0.40
O'Neal, S.A.	11/17/23	Call with M. Weinberg re Gemini reserve comments from Hughes Hubbard	0.30
O'Neal, S.A.	11/17/23	Call with B. Rosen, J. Sazant, P. Abelson, A. Parra Criste and M. Weinberg re AHG PSA and plan (1), review revised plan in advance of call (.4)	1.40
VanLare, J.	11/17/23	Reviewed disclosure statement revisions (.5)	0.50
VanLare, J.	11/17/23	Call with S. O'Neal, M Weinberg re plan (.5)	0.50
VanLare, J.	11/17/23	Reviewed final solicitation materials and disclosure statement for filing (2.2); call with H. Kim re same (.2)	2.40
VanLare, J.	11/17/23	Call with C. Ribeiro, S. Cascante (A&M), R. Smith (A&M), P. Kinealy (A&M), L. Cherrone (A&M), J. Sciametta (A&M) re disclosure statement and financial projections/liquidation analysis (0.4)	0.40
Hammer, B.M.	11/17/23	Reviewed and commented on DPs	0.30
Hatch, M.	11/17/23	Preparing exhibits for disclosure statement	3.20

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NAME	DATE	DESCRIPTION	HOURS
		filing	
Kim, H.R.	11/17/23	Drafting list of outstanding items re: disclosure statement filing	0.50
Kim, H.R.	11/17/23	Reviewing exhibits to disclosure statement	1.00
Kim, H.R.	11/17/23	Reviewing distribution principles for filing	0.50
Kim, H.R.	11/17/23	Reviewing UCC comments to disclosure statement	1.00
Kim, H.R.	11/17/23	Reviewing language in DS re: Gemini lender claim	1.00
Kim, H.R.	11/17/23	Reviewing outstanding issues re: disclosure statement objections	0.50
Kim, H.R.	11/17/23	Preparing disclosure statement for filing	1.00
Levander, S.L.	11/17/23	Analysis re revisions to disclosure statement, distribution principles	0.80
Massey, J.A.	11/17/23	Correspondence J. VanLare re: revisions to Gemini language in DS (.5).	0.50
Minott, R.	11/17/23	Revise solicitation materials (3.5); Correspondence with J. VanLare re (same) (1.2); finalize exhibits (1.5); coordinate filing of exhibits (1.3)	7.50
Mitchell, A.F.	11/17/23	Review of distribution principles.	0.20
Ribeiro, C.	11/17/23	Revise disclosure statement to incorporate W&C comments (2.6); correspond with Proskauer, SEC re Plan/DS (0.6); revise FPs, liquidation analysis, illustrative range of recoveries (2.3); reivse distribution principles (0.4)	5.90
Ribeiro, C.	11/17/23	Call with J. VanLare, S. Cascante (A&M), R.	0.40

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		Smith (A&M), P. Kinealy (A&M), L. Cherrone (A&M), J. Sciametta (A&M) re disclosure statement and financial projections/liquidation analysis	
Rohlf, S.M.	11/17/23	Advice re: delegending, S-3 in connection with GBTC shares.	0.60
Schwartz, D.Z.	11/17/23	Correspond to R. Minott, B. Lenox, J. Massey re plan updates 11/17 (0.3); review plan workstream updates 11/17 (0.7); review 11/17 updated plan (0.3); review 11/17 updated DS (0.3).	1.60
Weinberg, M.	11/17/23	Reviewed markups of PSA (0.5); reviewed UCC markup of amended plan (0.5); finalized non-PSA plan for filing (3.0); coordinated filing of same (0.3).	4.30
Weinberg, M.	11/17/23	Call with S. Cascante (A&M) to discuss Gemini reserves.	1.30
Weinberg, M.	11/17/23	Finalized plan provisions regarding GBTC reserves (2.4); correspondence with W&C, Proskauer and HHR teams re same (1.0).	3.40
Wolfe, T.	11/17/23	Review case law on plan and disclosure statement provisions (0.6); draft summary and analysis of case law (0.5); correspond with H. Kim re: same (0.2).	1.30
Wolfe, T.	11/17/23	Research precedent plans' provisions treating certain claims (0.6); correspond with S. O'Neal, M. Weinberg re: same (0.2).	0.80
Wolfe, T.	11/17/23	Revise summary of legal analysis on disclosure statement incorporating H. Kim feedback (1.0); correspond with H. Kim re: same (0.1).	1.10
Dyer-Kennedy, J.	11/17/23	Prepared Solicitation Materials for filing per R. Minott	1.00
Saran, S.	11/17/23	Implemented bluebooking revisions to Motion to Dismiss per M. Hundley	0.80
Saran, S.	11/17/23	Updated all solicitation exhibit redlines per R.	1.80

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NAME	DATE	DESCRIPTION	HOURS
		Minott	
Cyr, B.J.	11/17/23	Coordinate filing and service of amended Chapter 11 plan, amended disclosure statement, and related documents; conference with H. Kim, M. Weinberg, C. Ribeiro, R. Minott, M. Hatch, and M. Beriss re: same.	0.50
Libberton, S.I.	11/17/23	File Amended Plan, correspond with P. Boiko, B. Cyr re: same.	0.30
O'Neal, S.A.	11/18/23	Call with D. Islim (Genesis) re plan developments	0.20
O'Neal, S.A.	11/18/23	Call with J. Sciametta re set off and Gemini reserve	0.10
O'Neal, S.A.	11/18/23	Call with M. Weinberg re plan markup	0.10
O'Neal, S.A.	11/18/23	Review and comment on PSA and PSA plan per M. Weinberg	0.50
O'Neal, S.A.	11/18/23	Late evening correspondence with W&C and M. Weinberg re plan and PSA	0.20
VanLare, J.	11/18/23	Reviewed correspondence from C. Ribeiro re DS objections (.3)	0.30
Mitchell, A.F.	11/18/23	Correspondence with S. Kwon re: distribution principles.	0.10
Schwartz, D.Z.	11/18/23	Review 11/18 plan updates.	0.30
Weinberg, M.	11/18/23	Reviewed UCC markup of PSA (0.5); revised same (1.0); revised draft PSA-version of the amended plan (2.7); revised draft Gemini reserve rider (0.8).	5.00
Barefoot, L.A.	11/19/23	Review update from S.O'Neal to T.Conheeny (Special Committee) and P.Aronzon (Special Committee) as of 11.19 (0.1); correspondence S.O'Neal, J.Vanlare re potential adjournment of DS hearing (0.1); review revised proposed solicitation and	0.30

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NAME	DATE	DESCRIPTION	HOURS
		confirmation timeline from J.Vanlare (0.1).	
O'Neal, S.A.	11/19/23	Early evening call with M. Weinberg re PSA and DS issues (.2), late evening call with M. Weinberg re PRA and Plan issues (.10); early morning calls with M. Weinberg re plan and PSA edits (.40)	0.70
O'Neal, S.A.	11/19/23	Call with J. VanLare re various workstreams and DS adjournment	0.20
O'Neal, S.A.	11/19/23	Calls and correspondence with J. Sciametta (A&M) and B. Greer (HH) re Gemini reserves	0.30
O'Neal, S.A.	11/19/23	Call with J. VanLare, M. Weinberg and Proskauer and W&C teams to discuss the draft PSA and amended plan.	0.70
VanLare, J.	11/19/23	Reviewed revisions to PSA (.1)	0.10
VanLare, J.	11/19/23	Call with S. O'Neal, J. VanLare, M. Weinberg and Proskauer and W&C teams to discuss the draft PSA and amended plan.	0.70
VanLare, J.	11/19/23	Reviewed correspondence from H. Kim re UST (.2)	0.20
Kim, H.R.	11/19/23	Reviewing as filed disclosure statement	0.60
Minott, R.	11/19/23	Amend timeline for DS hearing re proskauer (1.0); correspondence re same (1.6)	2.60
Minott, R.	11/19/23	Correspondence with J. VanLare, P. Abelson (WC), M. Meises (WC) and B. Rosen (Proskauer) re timeline and revisions	0.90
Schwartz, D.Z.	11/19/23	Analysis re 11/19 plan updates.	0.40
Weinberg, M.	11/19/23	Reviewed AHG markup of PSA (0.4); analysis regarding draft Gemini reserve rider (2.6); revised language re same (3.2); reviewed comment from dollar group on amended plan (0.2); correspondence with B. Hammer re same (0.1).	6.50

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	11/19/23	Call with S. O'Neal, J. VanLare, and Proskauer and W&C teams to discuss the draft PSA and amended plan.	0.70
Wolfe, T.	11/19/23	Update timeline of circulation of key documents.	0.40
O'Neal, S.A.	11/20/23	Call with J. Saferstein (Weil) re PRA and settlement discussions	0.20
O'Neal, S.A.	11/20/23	Calls and correspondence with M. Weinberg re PSA and Plan issues, including real time markup of same (.50)	0.50
O'Neal, S.A.	11/20/23	Call and correspondence with C. Ribeiro and J. VanLare re adjournment of DS hearing	0.20
O'Neal, S.A.	11/20/23	Call with J. Sciametta (A&M) at Alvarez re Gemini reserve and set off questions	0.40
O'Neal, S.A.	11/20/23	Call with M. Weinberg re PSA	0.10
O'Neal, S.A.	11/20/23	Review and comment on plan and disclosure statement	0.50
O'Neal, S.A.	11/20/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-20 (.3).	0.30
VanLare, J.	11/20/23	Reviewed correspondence from C. Ribeiro re DS objections (.3)	0.50
VanLare, J.	11/20/23	Reviewed correspondence re adjourning hearing from B. Rosen (Proskauer), A. Frelinghuysen (HH), P. Abelson (.3)	0.30
VanLare, J.	11/20/23	Call with S. O'Neal, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-20 (.3).	0.30
Bremer, S.	11/20/23	Call with S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey,	0.50

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NAME	DATE	DESCRIPTION	HOURS
		M. Weinberg, H. Kim, T. Lynch, B. Lenox, R. Minott, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20.	
Bremer, S.	11/20/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-20.	0.30
Hatch, M.	11/20/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-20 (.3).	0.30
Hundley, M.	11/20/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe regarding plan/DS updates as of 11-20.	0.30
Kim, H.R.	11/20/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-20	0.30
Kim, H.R.	11/20/23	Reviewing further revised disclosure statement	1.40
Minott, R.	11/20/23	Correspondence with M. Weinberg re SC deck on PSA	0.40
Minott, R.	11/20/23	Draft PSA deck for Special Committee	0.50
Minott, R.	11/20/23	Call with S. O'Neal, M. Weinberg, S. Bremer, M. Hundley re updates on the PSA-version of the plan as of 11-20	0.30
Ribeiro, C.	11/20/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, S. Bremer, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-20	0.30
Ribeiro, C.	11/20/23	Correspond with L. Ebanks (Chambers) re adjournment of DS hearing	0.30
Rohlf, S.M.	11/20/23	Review filings to confirm legending of GBTC.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	11/20/23	Review 11/20 updates re plan.	0.30
Weinberg, M.	11/20/23	Calls and correspondence with S. O'Neal regarding PSA and Plan issues, including real time markup of same	0.50
Weinberg, M.	11/20/23	S. O'Neal (partial), J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, H. Kim, T. Lynch, B. Lenox, R. Minott, S. Bremer, C. Ribeiro, K. Ross, M. Hatch, R. Carter, T. Wolfe, and M. Hundley re workstream updates as of 11-20.	0.50
Weinberg, M.	11/20/23	Call with A. Parra-Criste (W&C) to discuss Gemini reserve.	0.30
Weinberg, M.	11/20/23	Call with S. O'Neal, J. VanLare, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe, M. Hundley regarding plan/DS updates as of 11-20.	0.30
Weinberg, M.	11/20/23	Reviewed AHG markups of PSA (0.8); proposed revisions to same (1.2); correspondence with S. O'Neal, R. Minott, and W&C and Proskauer teams re same (0.5); analysis regarding special committee presentation regarding PSA (0.6); correspondence with R. Minott re same (0.2).	3.30
Wolfe, T.	11/20/23	Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, M. Hundley regarding plan/DS updates as of 11-20.	0.30
Cyr, B.J.	11/20/23	Coordinate filing notice of adjournment for adequacy hearing on disclosure statement; confer with T. Wolfe and M. Royce re: same.	0.10
O'Neal, S.A.	11/21/23	Call with L. Barefoot re Gemini company's issues	0.10
O'Neal, S.A.	11/21/23	Correspondence and calls with P. Abelson (W&C), R. Malik (Houlihan Lokey) and J. Sciametta (A&M) re Gemini settlement issues	0.40

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/21/23	Correspondence with M. Weinberg and B. Hammer re plan revisions	0.40
VanLare, J.	11/21/23	Genesis meeting with creditors, DCG (2)	2.00
VanLare, J.	11/21/23	Call with S. O'Neal, T. Conheeney (Special Committee), M. DiYanni (Moelis) re DCG liquidity call (.7)	0.70
VanLare, J.	11/21/23	Call with M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-21 (0.3)	0.30
VanLare, J.	11/21/23	Reviewed revisions to disclosure statement filings (.5)	0.50
Bremer, S.	11/21/23	Call with M. Weinberg, R. Minott and S. Bremer re plan workstream updates as of 11.21.	0.20
Bremer, S.	11/21/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-21	0.30
Bremer, S.	11/21/23	Research for the plan re retained causes of action.	0.80
Hatch, M.	11/21/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, , M. Hundley and T. Wolfe regarding plan workstream updates as of 11-21 (0.3)	0.30
Hatch, M.	11/21/23	Compiling PRA section of disclosure statement	0.80
Hundley, M.	11/21/23	Call with J. VanLare, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, T. Wolfe regarding plan workstream updates as of 11-21.	0.30
Kim, H.R.	11/21/23	Reviewing disclosure statement updates	0.20
Kim, H.R.	11/21/23	Call with J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, M.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Hundley and T. Wolfe regarding plan workstream updates as of 11-21	
Massey, J.A.	11/21/23	Correspondence H. Kim re: revisions to plan relating to Gemini litigation (.3).	0.30
Minott, R.	11/21/23	Correspondence with CGSH team re plan research summary	0.70
Minott, R.	11/21/23	Draft PSA deck	3.50
Minott, R.	11/21/23	Call with M. Weinberg and R. Minott re SC deck on PSA	0.50
Minott, R.	11/21/23	Call with M. Weinberg and S. Bremer re plan workstream updates as of 11.21	0.20
Minott, R.	11/21/23	Call with J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, S. Bremer, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-21	0.30
Minott, R.	11/21/23	Revise confirmation timeline	0.80
Minott, R.	11/21/23	Call with J. Margolin (HH) re timeline	0.10
Mitchell, A.F.	11/21/23	Review of distribution principles	0.40
Ribeiro, C.	11/21/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, S. Bremer, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-21	0.30
Ribeiro, C.	11/21/23	Revise Disclosure Statement	1.20
Ross, K.	11/21/23	Begin drafting research summary (.2); supplemental research re same (.4); revise letter to UCC re PRA per S. O'Neal (.2)	0.80
Schwartz, D.Z.	11/21/23	Analysis re 11/21 plan strategy and updates.	0.70
Weinberg, M.	11/21/23	Analysis regarding amended plan provision (0.4); correspondence with S. O'Neal re same (0.1); reviewed AHG markup of PSA (0.2); reviewed potential Gemini settlement framework (0.3); reviewed draft SC deck regarding PSA (0.7).	1.70
Weinberg, M.	11/21/23	Call with R. Minott re SC deck on PSA.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	11/21/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-21.	0.30
Barefoot, L.A.	11/22/23	Review/revise language for DS re Gemini litigation actions (0.4); correspondence M.Weinberg, D.Schwartz, J.Massey, S.O'Neal re same (0.3).	0.70
O'Neal, S.A.	11/22/23	Call with Mike Weinberg and plan team re AHG PSA comments (.4)	0.40
O'Neal, S.A.	11/22/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-22	0.40
O'Neal, S.A.	11/22/23	Review and comment on issues list for AHG markup of plan	0.40
VanLare, J.	11/22/23	Call with S. O'Neal (partial), M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-22 (0.6)	0.60
VanLare, J.	11/22/23	Call with S. O'Neal, M. Weinberg, R. Minott, A&M, Moelis, White & Case, HL, BRG re Gemini settlement discussions (1.0) [24872-014]	1.00
Bremer, S.	11/22/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-22.	0.60
Bremer, S.	11/22/23	Call with M. Weinberg, R. Minott, M. Hundley regarding the PSA version of the plan	0.60
Bremer, S.	11/22/23	Call with S. O'Neal, M. Weinberg, R. Minott, M. Hundley re updates on the PSA-version of the plan as of 11-22.	0.40
Hatch, M.	11/22/23	Compiled relevant sections of DS related to the PRA	0.40

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NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	11/22/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-22 (0.6)	0.60
Hatch, M.	11/22/23	Correspond with K. Ross re plan research	0.60
Hundley, M.	11/22/23	Call with S. O'Neal, M. Weinberg, R. Minott, S. Bremer re updates on the PSA-version of the plan as of 11-22.	0.40
Hundley, M.	11/22/23	Incorporate M. Weinberg's comments in PSA version of plan.	1.00
Hundley, M.	11/22/23	Email H. Kim re plan research.	0.50
Hundley, M.	11/22/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, and T. Wolfe regarding plan workstream updates as of 11-22.	0.30
Kim, H.R.	11/22/23	Reviewing legal research re: interest	0.50
Kim, H.R.	11/22/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-22 (0.6)	0.60
Lynch, T.	11/22/23	Revise Disclosure Statement re: ongoing litigation.	0.90
Massey, J.A.	11/22/23	Revisions to DS sections dealing with Gemini litigation (.6); further correspondence D. Schwartz re: same (.2).	0.80
Massey, J.A.	11/22/23	Call with D. Schwartz re: revisions to disclosure statement discussion of Gemini litigation (.1).	0.10
Minott, R.	11/22/23	Call with M. Weinberg, S. Bremer, M. Hundley regarding the PSA version of the plan	0.50
Minott, R.	11/22/23	Review summary on plan research	0.60
Minott, R.	11/22/23	Call with S. O'Neal, M. Weinberg, S. Bremer, M. Hundley re updates on the PSA-version of	0.40

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NAME	DATE	DESCRIPTION	HOURS
		the plan as of 11-22	
Minott, R.	11/22/23	Call with S. O'Neal, J. VanLare, M. Weinberg, A&M, Moelis, White & Case, HL, BRG re Gemini settlement discussions	0.90
Minott, R.	11/22/23	Draft call summary on potential gemini settlement	0.30
Minott, R.	11/22/23	Correspondence with S. O'Neal, M. Weinberg, S. Bremer re plan changes	1.30
Minott, R.	11/22/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim, C. Ribeiro, S. Bremer, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-22	0.60
Ribeiro, C.	11/22/23	Revise Disclosure Statement (1.0); correspond with WP team re internal links (0.2)	1.10
Ribeiro, C.	11/22/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim, R. Minott, S. Bremer, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-22	0.60
Ross, K.	11/22/23	Draft summary of plan research (2); supplemental research re same (.6); corresp. w/ M. Hundley, R. Minott, M. Hatch, and H. Kim re same (.3); further revise letter to UCC re PRA per S. O'Neal (.2)	3.10
Schwartz, D.Z.	11/22/23	Review 11/22 plan updates (0.5); correspond to K. Ross, H. Kim, R. Minott re research on plan related issues (0.7); review plan related research 11/22 (0.6); correspond to J. Massey re disclosure statement updates 11/22 (0.4); correspond to R. Minott, M. Weinberg re plan related updates 11/22 (0.3); Call with J. Massey re: revisions to disclosure statement discussion of Gemini litigation (.1); research plan related issues re confirmation (0.4).	3.00
Weinberg, M.	11/22/23	Call with S. O'Neal (partial), J. VanLare, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-22.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	11/22/23	Reviewed AHG markup of PSA-version of the plan (1.0); prepared for calls with W&C and PR regarding same (0.5); correspondence with S. O'Neal, D. Schwartz, J. Massey, and M. Hundley re same (0.7); revised PSA version of the plan (3.4); revised SC presentation regarding PSA (1.8).	6.40
Weinberg, M.	11/22/23	Call with S. O'Neal, J. VanLare, R. Minott, A&M, Moelis, White & Case, HL, BRG re Gemini settlement discussions.	1.00
Weinberg, M.	11/22/23	Call with S. O'Neal, R. Minott, S. Bremer, M. Hundley re updates on the PSA-version of the plan as of 11-22.	0.40
Weinberg, M.	11/22/23	Call with A. Parra-Criste (W&C) to discuss amended plan.	0.60
Weinberg, M.	11/22/23	Call with J. Sazant (Proskauer) re markup of amended plan.	0.70
Wolfe, T.	11/22/23	Call with S. O'Neal (partial), J. VanLare, M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, and M. Hundley regarding plan workstream updates as of 11-22.	0.60
Barefoot, L.A.	11/23/23	Review K.Ross research re plan issues (0.4); correspondence K.Ross, S.O'Neal re same (0.1).	0.50
O'Neal, S.A.	11/23/23	Review research re plan issues	0.10
Hammer, B.M.	11/23/23	Reviewed and commented on DS.	0.20
Barefoot, L.A.	11/24/23	Correspondence S.O'Neal M.Weinberg, D.Schwartz AHG comments on plan/DS re Gemini litigation.	0.20
O'Neal, S.A.	11/24/23	Call with H. Kim, R. Minott, C. Ribeiro, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-24	0.20
O'Neal, S.A.	11/24/23	Correspond with D. Islim, M. DiYanni (Moelis) and J. Sciametta (A&M) re Gemini (.1), same with UCC advisors (.1)	0.20
Hatch, M.	11/24/23	Call with S. O'Neal, H. Kim, R. Minott, C.	0.20

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		Ribeiro, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-24 (0.2).	
Hundley, M.	11/24/23	Correspondence from M. Weinberg re plan updates as of 11-24.	0.20
Kim, H.R.	11/24/23	Call with S. O'Neal, R. Minott, C. Ribeiro, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-24 (0.2).	0.20
Minott, R.	11/24/23	Call with S. O'Neal, H. Kim, C. Ribeiro, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-24	0.20
Ribeiro, C.	11/24/23	Call with S. O'Neal, H. Kim, R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding plan workstream updates as of 11-24	0.20
Ribeiro, C.	11/24/23	Revise disclosure statement to incorporate plan changes	2.90
Schwartz, D.Z.	11/24/23	Review 11/24 plan updates (0.1); correspond to M. Weinberg, L. Barefoot re Gemini issues re plan (0.2).	0.30
Weinberg, M.	11/24/23	Further revisions to draft PSA plan (3.5); prepared issues list regarding same (0.7); correspondence with S. O'Neal, L. Barefoot, and B. Hammer re same (0.3).	4.50
Wolfe, T.	11/24/23	Call with S. O'Neal, H. Kim, R. Minott, C. Ribeiro, M. Hatch, and M. Hundley regarding plan workstream updates as of 11-24.	0.20
Barefoot, L.A.	11/25/23	Correspondence S.O'Neal, C.Ribeiro re updates to DS re Gemini adversary proceedings (0.1); review S.O'Neal update to T.Conheeney (special comm), P.Aronzon (special comm) of 11.25 (0.1).	0.20
O'Neal, S.A.	11/25/23	Review and comment on DS (.2), review and comment on plan (.4), correspondence with C. Ribeiro and team re DS and plan issues (.3), call with M. Weinberg re plan (.3)	1.20
VanLare, J.	11/25/23	Call re settlement with D. Islim (Genesis), M.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		DiYanni (Moelis), S. O'Neal, J. Sciametta (A&M) (.5)	
VanLare, J.	11/25/23	Reviewed revisions to disclosure statement (.4)	0.40
Kim, H.R.	11/25/23	Reviewing amended plan	0.30
Ribeiro, C.	11/25/23	Revise Disclosure Statement	1.70
Schwartz, D.Z.	11/25/23	Analysis re plan updates 11/25 (0.3); correspond to M. Weinberg, L. Barefoot, S. O'Neal, B. Lenox re setoff implications re plan (0.2).	0.50
Weinberg, M.	11/25/23	Revised PSA-version of the plan based on comments from S. O'Neal (1.5); correspondence with S. O'Neal and R. Minott re same (0.4); correspondence with W&C team re plan markup (0.1).	2.00
Barefoot, L.A.	11/26/23	Correspondence S.O'Neal, A.Parra Criste (W&C), B.Hammer re formation of McDermott splinter group.	0.10
O'Neal, S.A.	11/26/23	Call with J. VanLare, M. Weinberg, R. Minott, B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra Criste (W&C) re PSA plan and other case developments (1.5)	1.50
O'Neal, S.A.	11/26/23	Correspondence with special committee re plan, PRA and recent developments (.4), additional revisions and finalization of AHG PSA presentation to Special Committee (.5)	0.90
O'Neal, S.A.	11/26/23	Additional correspondence with D. Islim (Genesis) and B. Greer re Gemini issues	0.10
O'Neal, S.A.	11/26/23	Revise plan per discussion with Proskauer and send to Proskauer	0.10
O'Neal, S.A.	11/26/23	Review and comment on DS (.3), correspondence with C. Riberio re various plan and DS issues (.3)	0.60
O'Neal, S.A.	11/26/23	Call with J. VanLare, M. Weinberg, R. Minott, P. Abelson (W&C), A. Parra Criste	1.40

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		(W&C) re comments to PSA-version Plan (1.4)	
O'Neal, S.A.	11/26/23	Corresp with capital markets team re ETHE shares	0.30
O'Neal, S.A.	11/26/23	Call with J. Sciametta (A&M) re Gemini reserves and ETHE shares (.3), correspondence with J. Sciamett (A&M) re same (.2)	0.50
O'Neal, S.A.	11/26/23	Review and comment on PSA presentation to special committee (1.1), corresp with Cleary team re same (.4)	1.50
VanLare, J.	11/26/23	Call with S. O'Neal, M. Weinberg, R. Minott, P. Abelson (W&C), A. Parra Criste (W&C) re comments to PSA-version Plan (1.4)	1.40
VanLare, J.	11/26/23	Call with S. O'Neal, M. Weinberg, R. Minott, B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra Criste (W&C) re PSA plan and other case developments (1.5)	1.50
VanLare, J.	11/26/23	Reviewed revisions to disclosure statement and other filings (.5)	0.50
Minott, R.	11/26/23	Call with S. O'Neal, J. VanLare, M. Weinberg, P. Abelson (W&C), A. Parra Criste (W&C) re comments to PSA-version Plan	1.40
Minott, R.	11/26/23	Correspondence with M. Weinberg re PSA	0.40
Minott, R.	11/26/23	Call with S. O'Neal, J. VanLare, M. Weinberg, B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra Criste (W&C) re PSA plan and other case developments	1.50
Minott, R.	11/26/23	Revise solicitation materials	2.70
Minott, R.	11/26/23	Revise PSA deck	1.20
Ribeiro, C.	11/26/23	Revise Disclosure Statement (0.9); correspond with S. O'Neal, J. VanLare re same (0.2)	1.10
Rohlf, S.M.	11/26/23	Attention Rule 144 questions re: resales of foreclosed ETH	1.30

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Schwartz, D.Z.	11/26/23	Analysis re 11/26 plan updates.	0.20
Weinberg, M.	11/26/23	9am Call with S. O'Neal, J. VanLare, R. Minott, P. Abelson (W&C), A. Parra Criste (W&C) re comments to PSA-version Plan (1.4)	1.40
Weinberg, M.	11/26/23	Revised draft PSA-version of the plan based on call with AHG and UCC.	1.40
Weinberg, M.	11/26/23	Analysis regarding potential PRA amendment (0.4); correspondence with P. Abelson (W&C) re same (0.2); correspondence with S. O'Neal and R. Minott re SC deck on PSA (0.5); revised draft PSA-version of plan based on call with W&C and comments from dollar creditor group (1.7).	2.80
Barefoot, L.A.	11/27/23	Review/revise language for DS re PRA amendment (0.4); correspondence M.Hundley, J.Massey, S.O'Neal re same (0.1); correspondence B.Hammer, S.O'Neal, C.Ribeiro, H.Kim, M.Weinberg, S.O'Neal, B.McRae re arguments on assumption/rejection and acceleration of MLAs asserted by McDermott group (0.5); review revised language re PSA (0.2).	1.20
O'Neal, S.A.	11/27/23	Call with J. VanLare, M. Weinberg, and W&C, Proskauer, and HHR teams to discuss the amended plan and Gemini reserves (.7); Call with J. VanLare, M. Weinberg, and W&C and Proskauer teams to discuss the PSA, amended plan, and disclosure statement objections (.6); Call with J. VanLare, and M. Weinberg to discuss the PSA and amended plan (.3) further review and comment on plan and DS (.4)	2.00
O'Neal, S.A.	11/27/23	Call with P. Abelson re plan provisions (.3); correspondence with W&C and Proskauer re plan comments (.2)	0.50
O'Neal, S.A.	11/27/23	Call with J. VanLare, H. Kim (partial), M. Weinberg, R. Minott, S. Bremer, M. Hatch, T.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Wolfe, and M. Hundley regarding DS/plan workstream updates as of 11-27 (.3)	
O'Neal, S.A.	11/27/23	Conference call with D. Islim (Genesis) re potential meeting of creditors re global settlement	0.20
O'Neal, S.A.	11/27/23	Call with R. Minott re confirmation timeline	0.10
O'Neal, S.A.	11/27/23	Call with J. VanLare, M. Weinberg, R. Minott, B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra Criste (W&C), P. Strom (W&C) re plan comments (1.0); review and comment on various iterations of the Plan and DS, including comments from the UCC, AHG and Gemini (.70); review and comment on draft statement on the record re Gemini issues (.40)	2.10
O'Neal, S.A.	11/27/23	Call with B. Hammer re 562 arguments	0.10
O'Neal, S.A.	11/27/23	Call with M. Weinberg and J. VanLare re Gemini issues for DS hearing (.2); review and comment on plan and DS for 12 noon filing (.4)	0.60
O'Neal, S.A.	11/27/23	Review info re McDermott group (.2), consider legal arguments re 562 and related matters (.5), call with H. Kim re prep for DS hearing (.1); correspondence with CGSH team (.4), review DS objection by McDermott (.2); markup draft DS excerpt to respond to same (.3); late night comments on the plan and disclosure statement, including markups of Gemini, PRA and set off provisions (.5)	2.20
O'Neal, S.A.	11/27/23	Corresp with Darren Azman of McDermott re DS issues	0.10
VanLare, J.	11/27/23	Reviewed revisions to disclosure statement (1.2); reviewed disclosure statement filings (1); call with C. Ribeiro re same (.1); call with M. Weinberg re same (.1)	2.40
VanLare, J.	11/27/23	Prepared for hearing (2.5); call with M. Weinberg and S. O'Neal re Gemini issues for	2.90

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NAME	DATE	DESCRIPTION	HOURS
		DS hearing (.2); call with L. Cherrone (AM) re same (.2)	
VanLare, J.	11/27/23	Call with S. O'Neal, M. Weinberg, R. Minott, B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra Criste (W&C), P. Strom (W&C) re plan comments (1.0)	1.00
VanLare, J.	11/27/23	Call with S. O'Neal, H. Kim (partial), M. Weinberg, R. Minott, S. Bremer, M. Hatch, T. Wolfe, and M. Hundley regarding DS/plan workstream updates as of 11-27 (0.3).	0.30
VanLare, J.	11/27/23	Reviewed Mcdermott objection (.7)	0.70
VanLare, J.	11/27/23	Call with S. O'Neal, M. Weinberg, and W&C, Proskauer, and HHR teams to discuss the amended plan and Gemini reserves.	0.70
VanLare, J.	11/27/23	Call with S. O'Neal, M. Weinberg, and W&C and Proskauer teams to discuss the PSA, amended plan, and disclosure statement objections.	0.60
VanLare, J.	11/27/23	Call with S. O'Neal, and M. Weinberg to discuss the PSA and amended plan.	0.30
Hammer, B.M.	11/27/23	Call with B. Hammer, H. Kim, C. Ribeiro, A. Mitchell and T. Wolfe regarding legal research about loan agreements.	0.40
Hammer, B.M.	11/27/23	Addressed questions re 562 arguments from new crypto creditors group.	3.00
Weaver, A.	11/27/23	Review of documents and material related to intercompany receivables and impact of assumption and assignment agreement.	1.50
Weaver, A.	11/27/23	Discussion with S O'Neal regarding investigation into potential creditor claims and receivable claims against DCG.	0.20
Weaver, A.	11/27/23	Work with J Vaughan Vines and A Saenz on potential document review related to creditor claims.	0.20
Bremer, S.	11/27/23	Review correspondence from M. Weinberg re amended plan.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	11/27/23	Call with S. O'Neal, J. VanLare, H. Kim (partial), M. Weinberg, R. Minott, , M. Hatch, T. Wolfe, and M. Hundley regarding DS/plan workstream updates as of 11-27	0.30
Bremer, S.	11/27/23	Review objection to disclosure statement.	0.10
Bremer, S.	11/27/23	Revise disclosure statement to conform to amended plan.	0.70
Hatch, M.	11/27/23	Prepared exhibits for filing of the disclosure statement	2.00
Hatch, M.	11/27/23	Call with S. O'Neal, J. VanLare, H. Kim (partial), M. Weinberg, R. Minott, S. Bremer, T. Wolfe, and M. Hundley regarding DS/plan workstream updates as of 11-27 (0.3).	0.30
Hatch, M.	11/27/23	Review crypto creditor objection to DS	0.30
Hatch, M.	11/27/23	Reviewed lender MLAs for default provisions	2.00
Hundley, M.	11/27/23	Revise disclosure statement language regarding PRA to reflect amendment to PRA.	0.60
Hundley, M.	11/27/23	Call with S. O'Neal, J. VanLare, H. Kim (partial), M. Weinberg, R. Minott, S. Bremer, M. Hatch, T. Wolfe regarding DS/plan workstream updates as of 11-27.	0.30
Kim, H.R.	11/27/23	Reviewing legal research re: setoff	0.50
Kim, H.R.	11/27/23	Drafting talking points re: section 562	1.00
Kim, H.R.	11/27/23	Conducting legal research re: acceleration of claims	1.50
Kim, H.R.	11/27/23	Reviewing legal research re: section 562	1.50
Kim, H.R.	11/27/23	Reviewing disclosure statement	0.20
Kim, H.R.	11/27/23	Reviewing legal research re: executory contracts	2.10
Kim, H.R.	11/27/23	Call with B. Hammer, C. Ribeiro, A. Mitchell	0.40

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NAME	DATE	DESCRIPTION	HOURS
		and T. Wolfe regarding legal research about loan agreements.	
Kim, H.R.	11/27/23	Follow up re: research about acceleration of claims	1.00
Kim, H.R.	11/27/23	Call with S. O'Neal, J. VanLare, M. Weinberg, R. Minott, S. Bremer, M. Hatch, T. Wolfe, and M. Hundley regarding DS/plan workstream updates as of 11-27 (0.2) (partial attendance).	0.20
Kim, H.R.	11/27/23	Reviewing crypto group objection to disclosure statement	0.30
Kim, H.R.	11/27/23	Call with T. Wolfe re: loan agreement legal research (0.2).	0.20
Kim, H.R.	11/27/23	Reviewing revised plan	0.50
Massey, J.A.	11/27/23	Correspondence H. Kim re: DS PRA section (.3).	0.30
Minott, R.	11/27/23	Correspondence with B. Rosen (Proskauer), P. Abelson (WC), S. O'Neal, J. VanLare, A. Orchowski (Kroll) re claims for voting record date	2.20
Minott, R.	11/27/23	Further revisions to solicitation exhibits to reflect PSA	1.00
Minott, R.	11/27/23	Call with S. O'Neal, J. VanLare, H. Kim (partial), M. Weinberg, S. Bremer, M. Hatch, T. Wolfe, and M. Hundley regarding DS/plan workstream updates as of 11-27	0.30
Minott, R.	11/27/23	Review PSA for preparing execution version	0.40
Minott, R.	11/27/23	Correspondence with A. Orchowski (Kroll) re voting record date-related issues	1.20
Minott, R.	11/27/23	Call with S. O'Neal, J. VanLare, M. Weinberg, B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra Criste (W&C), P. Strom (W&C) re plan comments	1.00
Minott, R.	11/27/23	Incorporate Plan changes	3.00

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	11/27/23	Correspondence with S. O'Neal, J. VanLare and M. Weinberg re plan filing	0.90
Minott, R.	11/27/23	Call with S. O'Neal re confirmation timeline (.1); Correspondence with B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra Criste (W&C) re same (1.1)	1.20
Minott, R.	11/27/23	Call with M. Weinberg re non-PSA Plan	0.30
Minott, R.	11/27/23	Revise solicitation materials	0.80
Mitchell, A.F.	11/27/23	Call with B. Hammer, H. Kim, C. Ribeiro, and T. Wolfe regarding legal research about loan agreements	0.40
Mitchell, A.F.	11/27/23	Correspondence with M. Weinberg & J. VanLare re: distribution principles.	0.20
Ribeiro, C.	11/27/23	Loan agreement research in connection with McDermott objection	3.20
Ribeiro, C.	11/27/23	Review McDermott Creditors limited DS objection (0.3); correspond with J. VanLare, S. O'Neal, M. Hatch re same (0.2)	0.50
Ribeiro, C.	11/27/23	Call with B. Hammer, H. Kim, A. Mitchell and T. Wolfe regarding legal research about loan agreements	0.40
Ribeiro, C.	11/27/23	Revise Disclosure Statement in light of PSA execution (2.1); correspond with J. VanLare, S. O'Neal, W&C and Proskauer re same (0.2)	2.30
Ribeiro, C.	11/27/23	Revise Disclosure Statement for filing today (stripping out PSA-related changes)	4.20
Schwartz, D.Z.	11/27/23	Analyze as-filed revised disclosure statement 11/27 (0.3); review as-filed revised plan 11/27 (0.4); analysis re crypto creditors group DS objection (0.2); correspond to J. Massey, R. Minott, L. Barefoot, B. Lenox re plan considerations 11/27 (0.5).	1.40
Weinberg, M.	11/27/23	Call with S. O'Neal, J. VanLare, H. Kim (partial), R. Minott, S. Bremer, M. Hatch, T. Wolfe, and M. Hundley regarding DS/plan workstream updates as of 11-27.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	11/27/23	Call with R. Minott re non-PSA Plan.	0.30
Weinberg, M.	11/27/23	Call with S. O'Neal, J. VanLare, R. Minott, B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra Criste (W&C), P. Strom (W&C) re plan comments.	1.00
Weinberg, M.	11/27/23	Call with E. Beitler (HHR) to discuss amended plan.	0.60
Weinberg, M.	11/27/23	Call with S. O'Neal, J. VanLare, and W&C, Proskauer, and HHR teams to discuss the amended plan and Gemini reserves.	0.70
Weinberg, M.	11/27/23	Call with S. O'Neal, J. VanLare, and W&C and Proskauer teams to discuss the PSA, amended plan, and disclosure statement objections.	0.60
Weinberg, M.	11/27/23	Call with S. O'Neal and J. VanLare re Gemini issues for DS hearing (.2); prep for same (.1)	0.30
Weinberg, M.	11/27/23	Revised draft non-PSA plan (1.5); correspondence with S. O'Neal and R. Minott re same (0.6); coordinated filing of same (0.2); correspondence with C. Ribeiro regarding draft disclosure statement (0.4); reviewed Gemini comments on draft plan (0.5); revised draft statement for the record on Gemini reserves (0.8); correspondence with S. O'Neal and L. Barefoot re same (0.3); correspondence with A. Mitchell regarding draft distribution principles (0.2); revised draft PSA version of the plan (1.3); prepared for call with HHR regarding amended plan (0.6); reviewed HHR comments on same (0.4); revised HHR markup of amended plan (0.6); correspondence with J. Sazant (PR) and S. O'Neal re same (0.3).	7.70
Wolfe, T.	11/27/23	Research case law on loan agreements (3.5); analyze case law re: same (0.5); correspond with H. Kim re: same (0.1).	4.10

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	11/27/23	Call with H. Kim re: loan agreement legal research.	0.20
Wolfe, T.	11/27/23	Research plan release provision (0.7); correspond with H. Kim re: same (0.3); correspond with J. VanLare re: same (0.1).	1.10
Wolfe, T.	11/27/23	Call with S. O'Neal, J. VanLare, H. Kim (partial), M. Weinberg, R. Minott, S. Bremer, M. Hatch, and M. Hundley regarding DS/plan workstream updates as of 11-27.	0.30
Wolfe, T.	11/27/23	Draft notice of filing of PSA (0.3); correspond with H. Kim, R. Minott, S. O'Neal re: same (0.2).	0.50
Wolfe, T.	11/27/23	Call with B. Hammer, H. Kim, C. Ribeiro, and A. Mitchell regarding legal research about loan agreements.	0.40
Wolfe, T.	11/27/23	Review plan research on executory contracts (0.2); correspond with H. Kim re: same (0.1).	0.30
Wolfe, T.	11/27/23	Draft notice of filing (0.1); collate exhibits for notice (0.3); prepare notice for filing (0.7)	1.10
Cyr, B.J.	11/27/23	Coordinate filing and service of amended Chap. 11 plan and amended disclosure statement; confer with M. Hatch, C. Ribeiro, and M. Beriss re: same	0.20
Libberton, S.I.	11/27/23	File notice of filing of new Plan and Disclosure Statement, correspond w/ S. Cheung re: same.	0.20
Barefoot, L.A.	11/28/23	Attend DS hearing (3.1); corresp. S.O'Neal, C.Ribeiro re 11.30 hearing (0.1); review/revise agenda re 11.30 hearing (0.1).	3.30
Barefoot, L.A.	11/28/23	Review S.O'Neal update on plan next steps to T.Conheeney (special comm), P.aronzon (special comm) (0.1); review summary from S.Levander of SEC call (0.1); correspondence R.Minott re classification of certain claims for balloting (0.1); correspondence D.Azman (McDermott), J.Vanlare, S.O'Neal re proposed revisions to DS (0.1).	0.40

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O'Neal, S.A.	11/28/23	Pre-hearing calls with J. VanLare re planning and strategy for hearing (.40); pre-hearing call with D. Islim (Genesis) re same (.30); post-hearing call with J. VanLare re next steps and DS revisions (.30)	1.00
O'Neal, S.A.	11/28/23	Pre-hearing call with B. Rosen re PSA and related matters (.10); review and comment on PSA language (.50); draft potential DS provisions responding to McDermott arguments (.50); corresp with B. Rosen, J. Sazant, P. Abelson, A. Parra Criste, J. Vanlare and others re same (.50); calls with M. Weinberg re Plan issues and PSA issues (.20); corresp with Cleary team re filing of DS, Plan, PSA and related matters (.40); corresp with Hughe Hubbard team re plan comments and related matters (.30)	2.50
O'Neal, S.A.	11/28/23	Call with J. Saferstein re possibility of continuing settlement discussions (.20)	0.20
O'Neal, S.A.	11/28/23	Multiple emails and correspondence with counsel to UCC, AHG, Gemini and Genesis re plan, DS and PSA edits and finalization	1.00
O'Neal, S.A.	11/28/23	Call with J. VanLare, M. Weinberg and W&C and Proskauer teams re disclosure statement hearing.	0.80
O'Neal, S.A.	11/28/23	Attend chambers conference and hearing re DS and exclusivity motion (3.5); prepare remarks for same (.50); pre-hearing call with chambers re chambers conference (.10)	4.10
O'Neal, S.A.	11/28/23	Pre hearing conferences with counsel to UCC, AHG and DCG re various plan, DS and PSA issues (.50); pre-hearing call with P. Abelson re strategy for hearing (.10)	0.60
VanLare, J.	11/28/23	Prepared for hearing (4.3); Pre-hearing calls with S. O'Neal re planning and strategy for hearing (.40); participated in disclosure statement hearing (4)	8.70

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VanLare, J.	11/28/23	Call with D. Islim (Genesis) re hearing (.2); post-hearing call with S. O'Neal re next steps and DS revisions (.3)	0.50
Hammer, B.M.	11/28/23	Correspondence re Section 562 talking points.	1.00
Weaver, A.	11/28/23	Bankruptcy Court hearing on disclosure statement and exclusivity.	3.00
Kim, H.R.	11/28/23	Reviewing amended plan	1.00
Kim, H.R.	11/28/23	Attending 11/28 hearing	3.50
Kim, H.R.	11/28/23	Preparing for hearing	1.50
Kim, H.R.	11/28/23	Reviewing amended disclosure statement	1.50
Minott, R.	11/28/23	Review Plan Support Agreement changes (.7); Correspondence with S. O'Neal, M. Weinberg re same (1.)	1.70
Minott, R.	11/28/23	DS Hearing prep	1.40
Minott, R.	11/28/23	Revise Plan and solicitation materials (2.0) Filing revised plan, DS and solicitation docs (.6)	2.60
Minott, R.	11/28/23	Revise DS Order based on comments at DS Hearing	1.20
Minott, R.	11/28/23	Correspondence with Kroll re voting classes	0.40
Mitchell, A.F.	11/28/23	Research re: Section 562 damages.	0.20
Ribeiro, C.	11/28/23	Correspond with J. VanLare, S. O'Neal, B. Hammer re McDermott objection (0.2); draft language in response to objection (0.6)	0.80
Ribeiro, C.	11/28/23	Revise DS to incorporate latest Gemini-related revisions made to Plan (2.0); prepare documents for filing (1.1)	3.10
Schwartz, D.Z.	11/28/23	Review plan updates 11/28 (0.4); review disclosure statement order updates 11/28 (0.2); correspond to L. Barefoot, D. Fike, R. Minott re plan updates 11/28 (0.2).	0.80
Weinberg, M.	11/28/23	Call with S. O'Neal, J. VanLare, and W&C and Proskauer teams re disclosure statement hearing.	0.80

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Weinberg, M.	11/28/23	Call with E. Beitler (HHR) to discuss amended plan.	0.30
Weinberg, M.	11/28/23	Finalized PSA version of amended plan for filing (2.5); correspondence with W&C, PR and HHR teams re same (0.6); correspondence with R. Minott re finalizing PSA (0.4); correspondence with HHR team re statement on record re Gemini reserves (0.2); coordinated filing of PSA version of plan (0.4).	4.10
Wolfe, T.	11/28/23	Draft notice of filing of amended plan and disclosure statement.	0.10
Wolfe, T.	11/28/23	Research loan agreement provision case law.	1.10
Wolfe, T.	11/28/23	Research case law on loan agreements (0.7); correspond with H. Kim, B. Hammer, C. Ribeiro, A. Mitchell re: same (0.2).	0.90
Cyr, B.J.	11/28/23	Coordinate filing and service of amended Chapter 11 plan, amended disclosure statement, and related documents; confer with M. Hatch, R. Minott, C. Ribeiro, and S. Libberton re: same.	0.50
Libberton, S.I.	11/28/23	File notice of amended plan and disclosure statement, correspond w/ B. Cyr re: same	0.20
Barefoot, L.A.	11/29/23	Correspondence J.Vanlare, J.Massey re SOF insert on Gemini litigation outcomes (0.3); review revisions to solicitation procedures order (0.1).	0.40
O'Neal, S.A.	11/29/23	Call with J. VanLare, H. Kim, R. Minott, S. Bremer (partial), B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), M. Meises (W&C), P. Abelson (W&C), A. Parra Criste (W&C), and P. Strom (W&C) re amended plan updates as of 11/29. (1.0).	1.00
O'Neal, S.A.	11/29/23	Review and comment on notice of PSA filing (.3); review and comment on revised DS language to address overruled objections (.3), correspond with Cleary team re potential plan	1.10

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		objections and related workstreams (.4), correspond with D. Islim (Genesis) re same (.1)	
O'Neal, S.A.	11/29/23	Review and comment on draft order to extend exclusive periods	0.10
VanLare, J.	11/29/23	Reviewed correspondence from D. Azman (McDermott) (.3)	0.30
VanLare, J.	11/29/23	Reviewed solicitation order (.6)	0.60
VanLare, J.	11/29/23	Call with H. Kim and J. Massey re: SOF disclosure statement objection (.3); prep for same (.1)	0.40
VanLare, J.	11/29/23	Call w/ J. Massey, E. Diers (HHR) re: Gemini litigation for DS (.1)	0.10
VanLare, J.	11/29/23	Reviewed revisions disclosure statement (.3)	0.30
VanLare, J.	11/29/23	Call with S. O'Neal, H. Kim, R. Minott, S. Bremer (partial), B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), M. Meises (W&C), P. Abelson (W&C), A. Parra Criste (W&C), and P. Strom (W&C) re amended plan updates as of 11/29. (1.0).	1.00
VanLare, J.	11/29/23	Reviewed revisions to disclosure statement in response to objections (4.4); call with J. Sciametta (AM) re same (.3)	4.70
Hammer, B.M.	11/29/23	Research re Section 562 arguments.	0.30
Bremer, S.	11/29/23	Call with S. O'Neal, J. VanLare, H. Kim, R. Minott, B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), M. Meises (W&C), P. Abelson (W&C), A. Parra Criste (W&C), and P. Strom (W&C) re amended plan updates as of 11/29 (partial attendance).	0.60
Hatch, M.	11/29/23	Revising solicitation exhibits	1.30
Hundley, M.	11/29/23	Update solicitation materials.	1.10
Kim, H.R.	11/29/23	Reviewing summary of hearing	0.40
Kim, H.R.	11/29/23	Reviewing disclosure statement re: Crypto Creditors Group objection	1.40

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Kim, H.R.	11/29/23	Call with S. O'Neal, J. VanLare, R. Minott, S. Bremer (partial), B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), M. Meises (W&C), P. Abelson (W&C), A. Parra Criste (W&C), and P. Strom (W&C) re amended plan updates as of 11/29. (1.0).	1.00
Kim, H.R.	11/29/23	Call with J. VanLare and J. Massey re: SOF disclosure statement objection	0.30
Kim, H.R.	11/29/23	Reviewing disclosure statement re: SOF objection	1.40
Kim, H.R.	11/29/23	Reviewing questions from SEC re: plan	0.40
Kim, H.R.	11/29/23	Reviewing exhibits to disclosure statement	0.40
Massey, J.A.	11/29/23	Review Gemini pleadings and correspondence L. Barefoot, J. VanLare, H. Kim re: Gemini DS language (.4).	0.40
Massey, J.A.	11/29/23	Prepare markup of footnote to DS exhibit (.4) and correspondence J. VanLare re: same (.1).	0.50
Massey, J.A.	11/29/23	Further revisions to Gemini recoveries exhibit (.4), correspondence J. Sciametta (A&M) re same (.1).	0.50
Massey, J.A.	11/29/23	Call with J. VanLare and H. Kim re: SOF disclosure statement objection (.3); prep for same (.1)	0.40
Massey, J.A.	11/29/23	Call with J. VanLare, E. Diers (HHR) re: Gemini litigation for DS (.1).	0.10
Minott, R.	11/29/23	Revise DS Order and solicitation materials post-DS hearing	2.20
Minott, R.	11/29/23	finalize solicitation exhibits	1.30
Minott, R.	11/29/23	Correspondence with Kroll re solicitation process and mechanics	1.30
Minott, R.	11/29/23	Call with J. Margolin (HH) re solicitatio of Gemini lenders	0.10
Minott, R.	11/29/23	PSA finalization and filing	1.90
Minott, R.	11/29/23	Call with S. O'Neal, J. VanLare, H. Kim, S.	1.00

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NAME	DATE	DESCRIPTION	HOURS
		Bremer (partial), B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer), M. Meises (W&C), P. Abelson (W&C), A. Parra Criste (W&C), and P. Strom (W&C) re amended plan updates as of 11/29	
Minott, R.	11/29/23	Implement comments to DS order	0.70
Ribeiro, C.	11/29/23	Revise disclosure statement (1.5); review DS order (0.3)	1.80
Ross, K.	11/29/23	Draft proposed order further extending exclusive periods (.5); corresp. w/ H. Kim and S. O'Neal re same (.1)	0.60
Schwartz, D.Z.	11/29/23	Review precedents re upcoming plan issues (0.4); review plan updates 11/29 (0.2); correspond to L. Barefoot, B. Lenox re 11/29 plan updates (0.2).	0.80
Wolfe, T.	11/29/23	Update notice of filing of PSA (0.1); correspond with R. Minott re: same (0.1).	0.20
Wolfe, T.	11/29/23	Revise talking points on loan agreements with additional case law.	1.70
Wolfe, T.	11/29/23	Revise notice of filing of PSA to incorporate S. O'Neal comments (0.2); correspond with B. Cyr re: filing (0.1); correspond with C. Rivera (Kroll) re: service of same (0.1).	0.40
Wolfe, T.	11/29/23	Revise solicitation exhibits to reflect updated order details.	1.40
Cyr, B.J.	11/29/23	Coordinate filing and service of PSA agreement; confer with T. Wolfe re: same.	0.10
Barefoot, L.A.	11/30/23	Conference call J.VanLare, S.O'Neal, D.Azman (McDermott), G.Steinman (McDermott), L.Barrett (McDermott) re CCAHG positions (partial attendance 0.5); review and suggest revisions to Gemini related insert for DS re SOF objection (0.3); correspondence J.Vanlare, S.O'Neal, H.Kim, J.Massey re same (0.2); review correspondence S.O'Neal, D.Azman re CCAHG insert for DS (0.1); correspondence J.Drew (Otterbourg),	1.20

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NAME	DATE	DESCRIPTION	HOURS
		J.VanLare, S.O'Neal re SOF insert (0.1).	
O'Neal, S.A.	11/30/23	Correspondence with Katie Ross re exclusivity order	0.10
O'Neal, S.A.	11/30/23	Call and correspondence with R. Minott and J. VanLare re ballots and plan issues (.2), follow up correspondence re plan revisions with Cleary team (.2) and UCC and AHG counsel (.1), correspondence with SOF re objection (.2), review and comment on DS language (.5)	1.20
O'Neal, S.A.	11/30/23	Update calls with J. VanLare re plan and ballot issues	0.10
O'Neal, S.A.	11/30/23	Call with D. Islim (Genesis) re plan questions	0.40
O'Neal, S.A.	11/30/23	Call with P. Abelson re various issues relating to plan and Gemini	0.30
O'Neal, S.A.	11/30/23	Call and correspondence with M. Renzi re DCG cash flows.	0.10
O'Neal, S.A.	11/30/23	Call with D. Azman (McDermott), G. Steinman (McDermott), L. Barrett (McDermott), with L. Barefoot and J. VanLare (.5)	0.50
O'Neal, S.A.	11/30/23	Correspond with Moelis and A&M re Gemini claims settlement constructs (.1) and DCG owned trust shares (.3) and other financial analysis for plan (.2)	0.60
O'Neal, S.A.	11/30/23	Correspondence with Cleary team and markups of DS for SOF objection and McDermott objection	0.50
VanLare, J.	11/30/23	Call with S. O'Neal, D. Azman (McDermott), L. Barefoot re plan (.7)	0.70
VanLare, J.	11/30/23	Call with S. O'Neal and R. Minott re plan (.3)	0.30
VanLare, J.	11/30/23	Reviewed revisions to the disclosure statement (1.4); call with J. Drew (Otterbourg) re SOF objection (.3); reviewed draft ballot (.1)	1.80
Hundley, M.	11/30/23	Update GGC ballots for solicitation materials.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	11/30/23	Reviewing description re: releases in disclosure statement	0.60
Kim, H.R.	11/30/23	Reviewing Gemini comments to SOF language to disclosure statement (0.6); reviewing SOF comments to proposed language (0.6).	1.20
Kim, H.R.	11/30/23	Reviewing proposed order extending exclusivity	0.10
Kim, H.R.	11/30/23	Reviewing DCG comments to disclosure statement	0.20
Kim, H.R.	11/30/23	Call with S. Levander re disclosure statement	0.20
Levander, S.L.	11/30/23	Analysis re plan and disclosure statement provisions regarding DCG	0.40
Levander, S.L.	11/30/23	Call with H Kim re disclosure statement	0.20
Massey, J.A.	11/30/23	Further revisions to draft Gemini markup to DS exhibit (.3) and correspondence J. VanLare, L. Barefoot, H. Kim re: same (.3), correspondence D. Schwartz re: same (.3).	0.90
Minott, R.	11/30/23	Call with M. Weinberg re Gemini voting issue	0.40
Minott, R.	11/30/23	Correspondence with UCC and AHG re potential Plan change for Gemini voting issue	0.90
Minott, R.	11/30/23	Correspondence with J. VanLare re DS and DS Order for court submission	0.50
Minott, R.	11/30/23	Call with S. O'Neal and J. VanLare re ballots and plan issues	0.20
Minott, R.	11/30/23	Call with J. VanLare, A. Orchowski (Kroll), A. Frelinghuysen (HH), J. Margolin (HH), T. Helfrick (HH), K. Thomas (Gemini) re solicitation mechanics	0.40
Minott, R.	11/30/23	Correspondence with M. Meises (WC) re ballots	0.30
Minott, R.	11/30/23	Call with P. Wirtz (A&M) re solicitation questions	0.20
Minott, R.	11/30/23	Correspondence with S. O'Neal, J. VanLare,	0.80

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NAME	DATE	DESCRIPTION	HOURS
		L. Barefoot re Gemini Lender issue	
Minott, R.	11/30/23	Call with D. Schwartz re Plan voting	0.10
Minott, R.	11/30/23	Meeting with C. Ribeiro re DS Order	0.20
Minott, R.	11/30/23	Prepare solicitation package version of solicitation materials	2.60
Minott, R.	11/30/23	Further revise DS Order	0.90
Ribeiro, C.	11/30/23	Meeting with R. Minott re DS order	0.20
Ribeiro, C.	11/30/23	Revise Disclosure Statement	1.80
Ross, K.	11/30/23	Revise proposed exclusivity extension order (.2); corresp. w/ S. O'Neal re same (.1); corresp. w/ B. Rosen (Proskauer), J. Sazant (Proskauer), A. Parra Criste (W&C), P. Ableson (W&C) re same (.1)	0.40
Schwartz, D.Z.	11/30/23	Call with R. Minott re Plan voting (0.1); correspond to J. Massey, R. Minott, L. Barefoot, J. VanLare re plan workstream updates 11/30 (0.8); analyze solicitation procedures re implementation questions (0.2); review updated disclosure statement 11/30 (0.2).	1.30
Weinberg, M.	11/30/23	Analysis regarding disclosure statement order (0.5); correspondence with R. Minott re same (0.3); reviewed correspondence related to plan and disclosure statement (0.6); reviewed analysis regarding DCG settlement proposal (0.4).	1.80
Weinberg, M.	11/30/23	Call with R. Minott re plan revisions.	0.40
Wolfe, T.	11/30/23	Revise GGH solicitation materials (0.6); revise GAP solicitation materials (0.5)	1.10

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/01/23	Review correspondence from S.O'Neal to B.Rosen (Proskauer) and P.Abelson (W&C) re Gemini preference waiver scope (0.1); correspondence with S.O'Neal re anticipated plan objections (0.1); correspondence with R.Minott, P.Abelson (W&C), M.Meises (W&C), J.Vanlare re revised provisions in DS order re voting on claims with pending objection (0.1); review same (0.1); review S.O'Neal update of 12.1 to T.Conheeny (special comm), P.Aronzon (special comm) (0.1).	0.50
O'Neal, S.A.	12/01/23	Correspondence with J. VanLare, C. Ribeiro and R. Minott re DS and Plan revisions (.4), call with R. Minott re same (.1)	0.50
O'Neal, S.A.	12/01/23	Calls with D. Islim (Genesis) re plan discussions	0.20
O'Neal, S.A.	12/01/23	Call with J. Sciametta (A&M), M. DiYanni (Moelis), J. VanLare re various plan related matters	1.00
O'Neal, S.A.	12/01/23	Review correspondence with Judge Lane and creditor constituencies re submission of DS and exclusivity orders	0.20
O'Neal, S.A.	12/01/23	Review and comment on draft exclusivity order and correspondence with creditor constituencies re same (.1)	0.10
VanLare, J.	12/01/23	Reviewed revisions to order (1.7)	1.70
VanLare, J.	12/01/23	Call with S. O'Neal, J Sciametta (AM), M. DiYanni (Moelis) re negotiations (partial) (.9)	0.90
Kim, H.R.	12/01/23	Reviewing disclosure statement	1.00
Kim, H.R.	12/01/23	Reviewing disclosure statement order	0.70
Levander, S.L.	12/01/23	Analysis re SEC objection	0.50
Minott, R.	12/01/23	Prepare solicitation version of exhibits	1.80
Minott, R.	12/01/23	Implement plan changes into solicitation materials	1.40

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	12/01/23	Correspondence with A. Orchowski (Kroll) re solicitation	0.50
Minott, R.	12/01/23	Draft DS Order language (1.0); correspondence with S. O'Neal, J. VanLare, M. Meises (WC), P. Abelson (WC) and B. Rosen (Proskauer) re same (1.6)	2.60
Minott, R.	12/01/23	Compile final exhibits for Chambers (1.7); Correspondence with Chambers re DS Order and exhibits (.6)	2.30
Minott, R.	12/01/23	Call with S. O'Neal re DS and plan revisions	0.10
Ribeiro, C.	12/01/23	Revise Disclosure Statement (2.5); correspond with J. VanLare, S. O'Neal, R. Minott re same and DS order (0.4); prepare filing for submission to chambers (2.1); correspond with W&C/Proskauer re same (0.3)	5.30
Ross, K.	12/01/23	Revise proposed exclusivity order per S. O'Neal (.2); send same to Judge S. Lane's chambers for entry (.1)	0.30
Schwartz, D.Z.	12/01/23	Review analysis re solicitation question (0.3); review 12/1 plan updates (0.3).	0.60
Dyer-Kennedy, J.	12/01/23	Prepared edits to Solicitation Notices per R. Minott	1.50
Saran, S.	12/01/23	Assisted with preparing 17 exhibits for Solicitation filing per R. Minott	2.30
Barefoot, L.A.	12/02/23	Correspondence with D.Azman (McDermott), S.O'Neal, J.Vanlare re question on plan discovery (0.1); review correspondence with J.Drew (Otterburg) re resolution of objection (0.1).	0.20
O'Neal, S.A.	12/02/23	Correspondence with UCC, AHG and DCG counsel re potential upcoming meetings	0.10
O'Neal, S.A.	12/02/23	Correspondence with D. Azman (McDermott) re confirmation discovery schedule	0.10
Ribeiro, C.	12/02/23	Review Disclosure Statement order (0.2); correspondence with M. Meises (W&C) re same and DS (0.2)	0.40

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O'Neal, S.A.	12/03/23	Correspondence with B. Rosen (Proskauer) and P. Abelson (W&C) re upcoming meetings and next steps	0.20
O'Neal, S.A.	12/03/23	Correspondence with J. VanLare and B. Rosen (Proskauer) re DS revisions	0.10
VanLare, J.	12/03/23	Reviewed revisions to DS order (.4)	0.40
Ribeiro, C.	12/03/23	Correspondence with J. VanLare, J. Sciametta (A&M), S. O'Neal re W&C comments to disclosure statement	0.10
Barefoot, L.A.	12/04/23	Correspondence with S.O'Neal, M.Hundley, H.Kim, M.Hatch re prep for DCG confirmation issues.	0.10
O'Neal, S.A.	12/04/23	Correspondence with R. Minott regarding ballots and related issues.	0.10
O'Neal, S.A.	12/04/23	Correspondence with A&M, Moelis and Cleary team re Gemini constructs	0.40
O'Neal, S.A.	12/04/23	Correspondence with Cleary and A&M teams re DS revisions based on UCC comments	0.30
VanLare, J.	12/04/23	Call with B. Hammer, H. Kim (partial), C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M) re W&C comments to disclosure statement (0.4)	0.40
VanLare, J.	12/04/23	Reviewed revisions to disclosure statement (.5)	0.50
VanLare, J.	12/04/23	Travel to meeting with creditors (half of .5)	0.50
VanLare, J.	12/04/23	Meeting with HH, Proskauer, W&C, A&M, Moelis, BRG, and Houlihan teams re claim (2)	2.00
Hammer, B.M.	12/04/23	Correspondence with C. Ribeiro re distribution principles.	0.30
Kim, H.R.	12/04/23	Reviewing solicitation version of plan	0.20
Kim, H.R.	12/04/23	Call with J. VanLare, B. Hammer, C. Ribeiro, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M) re W&C comments to	0.20

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		disclosure statement	
Levander, S.L.	12/04/23	Call with M Weinberg re schedule of coin values	0.20
Levander, S.L.	12/04/23	Analysis re schedule of coin values	0.50
Minott, R.	12/04/23	Finalize solicitation exhibits for solicitation packages	2.20
Minott, R.	12/04/23	Call with A. Orchowski (Kroll) re solicitation	0.10
Minott, R.	12/04/23	Correspondence with S. O'Neal and J. VanLare re DS modifications	0.50
Minott, R.	12/04/23	Correspondence with A. Orchowski (Kroll), J. VanLare, S. O'Neal, C. Ribeiro re DS amendment and voting	0.50
Mitchell, A.F.	12/04/23	Correspondence with C. Ribeiro re: distribution principles.	0.30
Ribeiro, C.	12/04/23	Correspondence with A. Mitchell, J. Sciametta, H. Kim, J. VanLare, S. O'Neal re distribution principles (0.5); review distribution principles (0.6)	1.10
Ribeiro, C.	12/04/23	Revise illustrative recoveries exhibit of DS	0.20
Ribeiro, C.	12/04/23	Call with J. VanLare, B. Hammer, H. Kim (partial), J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M) re W&C comments to disclosure statement	0.40
Schwartz, D.Z.	12/04/23	Review plan updates 12/4 (0.2); review solicitation issues and questions 12/4 (0.3).	0.50
O'Neal, S.A.	12/05/23	Call with M. Diyanni (Moelis) to prepare for DCG meeting	0.50
O'Neal, S.A.	12/05/23	Discussions with chambers re DS order revisions (.2), Correspondence with J. VanLare, C. Ribeiro and R. Minott re same (.3); review Judge Lane's comments to DS (.10)	0.60
VanLare, J.	12/05/23	Reviewed DS order revisions and solicitation drafts (.7)	0.70

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	12/05/23	Call with C. Ribeiro re revisions to illustrative range of recoveries exhibit (0.1)	0.10
VanLare, J.	12/05/23	Reviewed revision of disclosure statement (.1)	0.10
VanLare, J.	12/05/23	Call with H Kim re plan supplement (.2)	0.20
VanLare, J.	12/05/23	Call with S. O'Neal and C. Ribeiro re Chambers' comments to DS Order (0.1)	0.10
Bremer, S.	12/05/23	Call with H. Kim, M. Weinberg, R. Minott, C. Ribeiro, M. Hatch, and M. Hundley regarding DS/plan workstream updates as of 12-5	0.30
Hatch, M.	12/05/23	Reviewed disclosure statement order precedents	0.60
Hatch, M.	12/05/23	Call with H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, and M. Hundley regarding DS/plan workstream updates as of 12-5 (0.3).	0.30
Hundley, M.	12/05/23	Call with H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch regarding DS/plan workstream updates as of 12-5.	0.30
Kim, H.R.	12/05/23	Reviewing outstanding plan items	0.20
Kim, H.R.	12/05/23	Call with J.VanLare re: plan	0.20
Kim, H.R.	12/05/23	Reviewing plan supplement documents	0.40
Kim, H.R.	12/05/23	Call with M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, and M. Hundley regarding DS/plan workstream updates as of 12-5 (0.3).	0.30
Kim, H.R.	12/05/23	Reviewing order approving disclosure statement	0.30
Lenox, B.	12/05/23	Call with D. Schwartz re plan supplement updates 12/5	0.10
Massey, J.A.	12/05/23	Correspondence with R. Minott re: solicitation version of DS per Gemini request (.2).	0.20
Minott, R.	12/05/23	Call with H. Kim, M. Weinberg, C. Ribeiro, S. Bremer, M. Hatch, and M. Hundley	0.30

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		regarding DS/plan workstream updates as of 12-5	
Minott, R.	12/05/23	Correspondence with M. Meises (W&C) re ballots	0.40
Minott, R.	12/05/23	Revise ballots	2.10
Minott, R.	12/05/23	Call with C. Azzaro (Chambers) re Judge Lane's comments to DS Order and exhibits	0.40
Minott, R.	12/05/23	Call with S. O'Neal re plan supplement	0.10
Minott, R.	12/05/23	Revise DS order with Judge comments	1.30
Ribeiro, C.	12/05/23	Meeting with S. O'Neal re Chambers' comments to DS Order (0.1); call with S. O'Neal, C. Azzaro (Chambers) re revisions to DS (0.1); call with S. O'Neal, J. VanLare re same (0.1)	0.30
Ribeiro, C.	12/05/23	Call with H. Kim, M. Weinberg, R. Minott, S. Bremer, M. Hatch, and M. Hundley regarding DS/plan workstream updates as of 12-5	0.30
Ribeiro, C.	12/05/23	Correspond with P. Abelson (A&M) re Disclosure Statement	0.10
Ribeiro, C.	12/05/23	Call with C. Azzaro (Chambers) re DS order (0.1); correspondence with J. VanLare, C. Azzaro (Chambers), E. Diers (HH), R. Minott, H. Kim re same (0.5)	0.60
Ribeiro, C.	12/05/23	Prep solicitation version of DS	0.50
Ribeiro, C.	12/05/23	Correspond with J. VanLare, S. O'Neal re disclosure statement (0.1); call with J. VanLare re revisions to illustrative range of recoveries exhibit (0.1); revise exhibit (0.1)	0.30
Schwartz, D.Z.	12/05/23	Call with B. Lenox re plan supplement updates 12/5	0.10
Weinberg, M.	12/05/23	Call with H. Kim, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, and M. Hundley regarding DS/plan workstream updates as of 12-5.	0.30
O'Neal, S.A.	12/06/23	Attend meeting with DCG, Ad Hoc Group, UCC and respective advisors	1.00

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O'Neal, S.A.	12/06/23	Follow up call with J. Saferstein (Weil) re updates	0.20
O'Neal, S.A.	12/06/23	Correspondence with M. Renzi (HL), B. Geer (HL), DiYanni (Moelis) re potential consideration for DCG settlement	0.20
O'Neal, S.A.	12/06/23	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim, R. Minott, M. Hatch, and M. Hundley regarding equity distribution research (0.4); email to same team re: research issues list (.4)	0.80
VanLare, J.	12/06/23	Reviewed proposed revisions to order and solicitation documents (.5)	0.50
VanLare, J.	12/06/23	Meeting with S. O'Neal, L. Barefoot, A. Weaver, H. Kim, R. Minott, M. Hatch, and M. Hundley regarding equity distribution research (0.4).	0.40
VanLare, J.	12/06/23	Call with DCG, Weil team, D. Islim (Genesis), Ducera, creditors' committee, WC, Moelis, A&M team (partial) (.6)	0.60
Weaver, A.	12/06/23	Meeting with S. O'Neal, J. VanLare, L. Barefoot, H. Kim, R. Minott, M. Hatch, and M. Hundley regarding equity distribution research,	0.40
Bremer, S.	12/06/23	Correspondence with K. Ross re plan distributions.	0.10
Hatch, M.	12/06/23	Preparing disclosure statement for filing	2.80
Hatch, M.	12/06/23	Research re solvency standards	0.70
Hundley, M.	12/06/23	Revised notes from 12-7 meeting re equity distribution research.	0.70
Hundley, M.	12/06/23	Compile solvency cases in litpath.	0.20
Hundley, M.	12/06/23	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim, R. Minott, M. Hatch regarding equity distribution research.	0.40
Kim, H.R.	12/06/23	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, R. Minott, M. Hatch,	0.40

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NAME	DATE	DESCRIPTION	HOURS
		and M. Hundley regarding equity distribution research (0.4).	
Kim, H.R.	12/06/23	Reviewing solicitation version of plan	0.30
Kim, H.R.	12/06/23	Reviewing considerations re: plan distribution	1.80
Kim, H.R.	12/06/23	Reviewing issues re: confirmation	0.50
Levander, S.L.	12/06/23	Analysis re plan confirmation objections	0.80
Minott, R.	12/06/23	Correspondence with P. Egloff (Miller Adv.) re publication notices	0.40
Minott, R.	12/06/23	Calls with M. Meises (W&C) re DS Order	0.20
Minott, R.	12/06/23	Correspondence with J. VanLare re solicitation	0.10
Minott, R.	12/06/23	Solicitation package finalization for distribution	3.70
Minott, R.	12/06/23	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim, M. Hatch, and M. Hundley regarding equity distribution research	0.40
Ribeiro, C.	12/06/23	Review solicitation version of Disclosure statement (0.6); correspond with J. VanLare, M. Hatch re same (0.2); call with P. Abelson (W&C) re same (0.1)	0.90
Ribeiro, C.	12/06/23	Revise illustrative recoveries exhibit (0.6); call with J. VanLare re same (0.1); correspond with J. VanLare, J. Sciametta (A&M), P. Abelson (W&C), B. Rosen (Proskauer) re same (0.3)	1.00
Schwartz, D.Z.	12/06/23	Analyze as-entered disclosure statement order re solicitation requirements (0.3); review plan negotiation updates 12/6 (0.2).	0.50
Weinberg, M.	12/06/23	Reviewed correspondence regarding solicitation order and solicitation version of disclosure statement (0.2); reviewed correspondence re settlement discussions (0.4).	0.60
Libberton, S.I.	12/06/23	file Amended Disclosure Statement,	0.20

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NAME	DATE	DESCRIPTION	HOURS
		correspond w/ P. Boiko re: same	
Barefoot, L.A.	12/07/23	Review additional research for confirmation discovery (0.2); further revisions to draft set-off language for plan supplement (0.5); correspondence with B.Lenox re same (0.1)	0.80
O'Neal, S.A.	12/07/23	Call with DiYanni (Moelis) and D.Islim re DCG settlement constructs and closing the gap	0.70
O'Neal, S.A.	12/07/23	Correspondence with B. Lenox and L. Barefoot re plan supplement issues	0.10
VanLare, J.	12/07/23	Call with H. Kim, C. Ribeiro, R. Minott re confirmation-related workstreams (.5) [24872-014]	0.50
VanLare, J.	12/07/23	Prepared workplan in advance of confirmation (.5)	0.50
Bremer, S.	12/07/23	Correspondence with K. Ross re plan.	0.10
Hatch, M.	12/07/23	Meeting with H. Kim, R. Minott, M. Hundley and T. Wolfe regarding plan distribution research (0.7).	0.70
Hundley, M.	12/07/23	Meeting with H. Kim, R. Minott, M. Hatch, and T. Wolfe regarding plan distribution research.	0.70
Kim, H.R.	12/07/23	Reviewing research re: plan distribution	0.50
Kim, H.R.	12/07/23	Call with J. VanLare, C. Ribeiro, R. Minott re confirmation-related workstreams (.5)	0.50
Kim, H.R.	12/07/23	Meeting with R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding plan distribution research (0.7).	0.70
Kim, H.R.	12/07/23	Reviewing solicitation version of disclosure statement	0.70
Lenox, B.	12/07/23	Review plan and disclosure statement re: setoff rights.	0.50
Lenox, B.	12/07/23	Plan supplement language re: valuation of certain digital assets.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	12/07/23	Correspondence to D. Schwartz re: changes to plan supplement as of 12/7	0.20
Lenox, B.	12/07/23	Draft language for plan supplement re: valuation of digital assets.	0.60
Lenox, B.	12/07/23	Correspondence to L. Barefoot re: plan supplement language re: valuation of digital assets.	0.80
Lenox, B.	12/07/23	Correspondence to D. Schwartz re: valuation of secured claims.	0.20
Levander, S.L.	12/07/23	Analysis re plan confirmation objections	1.50
Minott, R.	12/07/23	Correspondence with J. Margolin (HH) re proprietary claims	0.30
Minott, R.	12/07/23	Meeting with H. Kim, M. Hatch, M. Hundley and T. Wolfe regarding plan distribution research	0.70
Minott, R.	12/07/23	Call with J. VanLare, H. Kim, C. Ribeiro re confirmation-related workstreams	0.50
Schwartz, D.Z.	12/07/23	Revise 3018 voting stipulation (0.2); correspond to K. Ross re 3018 voting stipulation (0.1); review 12/7 plan updates (0.2); review plan provisions re setoff analysis (0.3).	0.80
Wolfe, T.	12/07/23	Update plan confirmation issues table incorporating H. Kim feedback.	0.40
Wolfe, T.	12/07/23	Meeting with H. Kim, R. Minott, M. Hatch, M. Hundley regarding plan distribution research.	0.70
Barefoot, L.A.	12/08/23	Review materials from S'O.Neal re prior special committee resolutions on setoff for plan supplement (0.2); correspondence with S.O'Neal, J.Vanlare, B.McRae re additional plan supplement docs (0.1); correspondence with J.Gallagher (HS law), S.Eckhaus (HS Law), S.O'Neal re plan process update (0.1); revise language for setoff section of plan supplement (0.6); correspondence with	1.80

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NAME	DATE	DESCRIPTION	HOURS
		B.Hammer, B.Lenox re same (0.3); further reviseions to Rule 3018 voting stipulation (0.3); correspondence with K.Ross re same (0.1); correspondence J.Hollenbeak (Baird), K.ross re same (0.1)	
O'Neal, S.A.	12/08/23	Correspondence with Jane VanLare and Bill McRae re plan supplement issues	0.10
VanLare, J.	12/08/23	Drafted email to S. O'Neal, H. Kim re plan supplement (.2)	0.20
Hammer, B.M.	12/08/23	Reviewed and commented on plan language re setoff.	1.00
Hammer, B.M.	12/08/23	Reviewed and commented on setoff language.	0.50
Bremer, S.	12/08/23	Meeting with H. Kim, M. Weinberg, J. Massey (partial), S. Levander, C. Ribeiro, R. Minott, B. Lenox (partial), D. Fike (partial), K. Ross (partial), M. Hatch, R. Carter (partial), T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8.	0.90
Fike, D.	12/08/23	Meeting with H. Kim, M. Weinberg, J. Massey (partial), S. Levander, C. Ribeiro, R. Minott, B. Lenox (partial), K. Ross (partial), S. Bremer, M. Hatch, R. Carter (partial), T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8	0.30
Hatch, M.	12/08/23	Meeting with H. Kim, M. Weinberg, J. Massey (partial), S. Levander, C. Ribeiro, R. Minott, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, R. Carter (partial), T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8 (0.8).	0.80
Hundley, M.	12/08/23	Conduct research on 502(d).	3.20
Hundley, M.	12/08/23	Meeting with H. Kim, M. Weinberg, J. Massey (partial), S. Levander, C. Ribeiro, R. Minott, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, R. Carter (partial), T. Wolfe regarding plan confirmation tasks as of 12-8.	0.90

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NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	12/08/23	Conduct research on disallowance.	1.00
Kim, H.R.	12/08/23	Reviewing solicitation materials	0.50
Kim, H.R.	12/08/23	Call with S.Levander re: plan	0.10
Kim, H.R.	12/08/23	Meeting with M. Weinberg, J. Massey (partial), S. Levander, C. Ribeiro, R. Minott, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, R. Carter (partial), T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8 (0.9).	0.90
Lenox, B.	12/08/23	Correspondence to S. O'Neal, B. Hammer, L. Barefoot re: plan supplement language.	0.80
Levander, S.L.	12/08/23	Meeting with H. Kim, M. Weinberg, J. Massey (partial), C. Ribeiro, R. Minott, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, R. Carter (partial), T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8	0.90
Levander, S.L.	12/08/23	Analysis re SEC plan objections	1.40
Massey, J.A.	12/08/23	Meeting with H. Kim, M. Weinberg, S. Levander, C. Ribeiro, R. Minott, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, R. Carter (partial), T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8 (0.7).	0.70
Minott, R.	12/08/23	Correspondence with A. Pretto-Sakmann (Genesis) re publication notice	0.40
Minott, R.	12/08/23	Meeting with H. Kim, M. Weinberg, J. Massey (partial), S. Levander, C. Ribeiro, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, R. Carter (partial), T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8	0.90
Minott, R.	12/08/23	Correspondence with Kroll re solicitation/voting updates	1.20
Ribeiro, C.	12/08/23	Correspond with S. Levander, M. Rath, H. Kim re releases/exculpation plan issues	0.10

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	12/08/23	Meeting with H. Kim, M. Weinberg, J. Massey (partial), S. Levander, R. Minott, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, R. Carter (partial), T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8	0.90
Ribeiro, C.	12/08/23	Call with S. Levander re confirmation issues	0.20
Ross, K.	12/08/23	Meeting with H. Kim, M. Weinberg, J. Massey (partial), S. Levander, C. Ribeiro, R. Minott, B. Lenox (partial), D. Fike (partial), S. Bremer, M. Hatch, R. Carter (partial), T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8	0.20
Schwartz, D.Z.	12/08/23	Revise setoff language for plan 12/8 (0.3); revise proposed 3018 stipulation (0.1); review plan updates 12/8 (0.2).	0.60
Weinberg, M.	12/08/23	Meeting with H. Kim, J. Massey (partial), S. Levander, C. Ribeiro, R. Minott, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, R. Carter (partial), T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8.	0.80
Carter, R.	12/08/23	Meeting with H. Kim, M. Weinberg, J. Massey, S. Levander, C. Ribeiro, R. Minott, B. Lenox, D. Fike, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, and M. Hundley regarding plan confirmation tasks as of 12-8	0.30
Wolfe, T.	12/08/23	Meeting with H. Kim, M. Weinberg, J. Massey (partial), S. Levander, C. Ribeiro, R. Minott, B. Lenox (partial), D. Fike (partial), K. Ross (partial), S. Bremer, M. Hatch, R. Carter (partial), and M. Hundley regarding plan confirmation tasks as of 12-8.	0.90
Wolfe, T.	12/08/23	Research equity interest distributions case law (0.6); review DCG proofs of claims (0.4); review transcript from disclosure statement hearing (0.3).	1.30
Barefoot, L.A.	12/10/23	Review revised language for plan supplement	0.20

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NAME	DATE	DESCRIPTION	HOURS
		re setoff approach (0.2);	
Hatch, M.	12/10/23	Researching defenses to potential plan objections	0.80
Lenox, B.	12/10/23	Revise plan supplement exhibit re: setoff.	0.50
Lenox, B.	12/10/23	Draft exhibit to plan supplement re: retained causes of action.	2.20
Schwartz, D.Z.	12/10/23	Correspond to B. Lenox re setoff language for plan.	0.50
O'Neal, S.A.	12/11/23	Call with J. Saferstein (Weil) re creditor discussions	0.10
O'Neal, S.A.	12/11/23	Call work B. Rosen (Prsokauer), P. Abelson (W&C), Renzi (Houlihan), M. DiYanni (Moelis), J. Sciametta (A&M) and others re potential settlement constructs for DCG discussions	0.60
O'Neal, S.A.	12/11/23	Call with M. DiYanni (Moelis) re DCG discussions (.2)	0.20
VanLare, J.	12/11/23	Reviewed list of documents needed for plan supplement (.2)	0.20
Hammer, B.M.	12/11/23	Meeting with H. Kim, A. Mitchell, R. Minott, C. Ribeiro, M. Hatch, T. Wolfe, and M. Hundley re distribution principles.	1.00
Hatch, M.	12/11/23	Researching defenses to potential plan objections	1.80
Hatch, M.	12/11/23	Meeting with B. Hammer, H. Kim, A. Mitchell, R. Minott, C. Ribeiro, T. Wolfe, and M. Hundley re distribution principles (1).	1.00
Hatch, M.	12/11/23	Meeting with H. Kim and R. Minott re confirmation brief workstream as of 12-11 (0.5)	0.50
Hundley, M.	12/11/23	Continue researching section 502(d) on 12-11.	4.20
Hundley, M.	12/11/23	Meeting with B. Hammer, H. Kim, A. Mitchell, R. Minott, C. Ribeiro, M. Hatch, T. Wolfe re: distribution principles.	1.00

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Kim, H.R.	12/11/23	Reviewing summary of distribution principles	0.90
Kim, H.R.	12/11/23	Reviewing legal research re: plan distributions	1.00
Kim, H.R.	12/11/23	Meeting with B. Hammer, A. Mitchell, R. Minott, C. Ribeiro, M. Hatch, T. Wolfe, and M. Hundley re distribution principles (1).	1.00
Kim, H.R.	12/11/23	Meeting with R. Minott, and M. Hatch re confirmation brief workstream as of 12-11 (0.5)	0.50
Kim, H.R.	12/11/23	Reviewing distribution principles	0.50
Levander, S.L.	12/11/23	Analyze scheduled claims re DCG-related plan issues	0.90
Minott, R.	12/11/23	Meeting with H. Kim, and M. Hatch re confirmation brief workstream as of 12-11	0.50
Minott, R.	12/11/23	Correspondence re voting updates with Kroll and AM	1.10
Minott, R.	12/11/23	Legal research relating to DCG plan issues	3.90
Minott, R.	12/11/23	Meeting with B. Hammer, H. Kim, A. Mitchell, C. Ribeiro, M. Hatch, T. Wolfe, and M. Hundley re distribution principles	1.00
Mitchell, A.F.	12/11/23	Meeting with B. Hammer, H. Kim, R. Minott, C. Ribeiro, M. Hatch, T. Wolfe, and M. Hundley re distribution principles	1.00
Rathi, M.	12/11/23	Correspondence and reviewing MAO results related to schedule of retained causes (.6); . all with S. Levander re: the same (.1) ; drafting schedule related to the same (.4)	1.10
Ribeiro, C.	12/11/23	Call with B. Hammer, A. Mitchell, H. Kim, R. Minott, T. Wolfe, M. Hundley, M. Hatch re distribution principles	1.00
Schwartz, D.Z.	12/11/23	Correspond to R. Minott re solicitation questions 12/11.	0.40
Wolfe, T.	12/11/23	Research plan distribution case law (2.9); correspond with H. Kim re: same (0.4).	3.30
Wolfe, T.	12/11/23	Meeting with B. Hammer, H. Kim, A.	1.00

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NAME	DATE	DESCRIPTION	HOURS
		Mitchell, R. Minott, C. Ribeiro, M. Hatch, and M. Hundley re distribution principles.	
Barefoot, L.A.	12/12/23	Conference call S.O'Neal, J.Gallagher (HS Law), S.Eckhaus (HS Law) re plan process.	0.50
Barefoot, L.A.	12/12/23	Correspondence with S.O'Neal, M.Weinberg, R.Minott re PSA question (0.1); Correspondence with R.Minott, J.Divack (Thompson Coburn) re opt in (0.1).	0.20
O'Neal, S.A.	12/12/23	Correspond with J. Saferstein (Weil) re NOL and settlement discussions	0.10
O'Neal, S.A.	12/12/23	Mark up set off language in plan	0.20
O'Neal, S.A.	12/12/23	Call with L.Barefoot, J.Gallagher (HS Law), S.Eckhaus (HS Law) re plan process	0.50
O'Neal, S.A.	12/12/23	Correspond with M. Weinberg and R. Minott re PSA requirements	0.10
Hammer, B.M.	12/12/23	Correspondence re setoff language.	0.50
Bremer, S.	12/12/23	Compile documents for plan supplement.	0.10
Hatch, M.	12/12/23	Research potential plan defenses to objections	1.00
Hatch, M.	12/12/23	Research for responses to plan objections	1.00
Herzog, M.	12/12/23	Call with S. O'Neal re: joint tortfeasors question.	0.10
Herzog, M.	12/12/23	Research on joint tortfeasors question.	0.30
Hundley, M.	12/12/23	Create research outline document.	0.20
Hundley, M.	12/12/23	Summarize research findings as of 12-12.	3.30
Kim, H.R.	12/12/23	Reviewing plan supplement items	0.20
Kim, H.R.	12/12/23	Reviewing disclosure statement re: releases	0.30
Minott, R.	12/12/23	Research on DCG-objection related plan issues	1.40
Minott, R.	12/12/23	Communication with Kroll re troubleshooting voting issues	1.10
Minott, R.	12/12/23	creditor calls re voting questions	0.50
Minott, R.	12/12/23	Call with P. Egloff re notice publication	0.10

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	12/12/23	Correspond to R. Minott re solicitation updates (0.2); review 12/12 plan updates (0.2).	0.40
Weinberg, M.	12/12/23	Analysis regarding plan release presentation.	0.30
Wolfe, T.	12/12/23	Research case law regarding plan distributions.	1.30
Barefoot, L.A.	12/13/23	Correspondence H.Kim, S. O'Neal re research re anticipated plan objections.	0.10
O'Neal, S.A.	12/13/23	Prepare for 12/13 hearing	0.50
O'Neal, S.A.	12/13/23	Call with J. Sciametta (A&M) re plan, recovery model and related developments (.20), call with M. DIyanni (Moelis) re settlement constructs and related issues (.20)	0.40
Hundley, M.	12/13/23	Conduct research on section 502(d)'s.	1.20
Kim, H.R.	12/13/23	Reviewing research re: solvency	0.50
Levander, S.L.	12/13/23	Revised retained causes of action draft	0.80
Minott, R.	12/13/23	Solicitation correspondence with Kroll	1.90
Minott, R.	12/13/23	Draft Confirmation brief	4.10
Rathi, M.	12/13/23	Drafting schedule for causes of retained action (.8); related correspondence with S. Levander, B. Lenox (.3)	1.10
Schwartz, D.Z.	12/13/23	Analysis re setoff issues 12/13 (0.5); correspond to R. Minott re solicitation issues 12/13 (0.1).	0.60
Weinberg, M.	12/13/23	Reviewed draft Gemini reserve rider (0.2); revised draft new governance documents (0.2).	0.40
Wolfe, T.	12/13/23	Update plan internal task list as of 12-13.	0.30
Wolfe, T.	12/13/23	Analyze plan confirmation issues case law (0.9); correspond with H. Kim re: same (0.4).	1.30
Barefoot, L.A.	12/14/23	Correspondence J.Vanlare, H.Kim, S.O'Neal re unimpairment strategy (0.1); Correspondence K.Ross re 3018 voting	1.10

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		stipulation (0.1); Correspondence P.Abelson (W&C), C.West (W&C), J.Sazant (Proskauer) re same (0.1); Correspondence A.Sullivan (Genesis), K.Ross re same (0.1); Correspondence K.Ross re ballot question for 3018 stipulation (0.1); Correspondence S.O'Neal, J.Gallagher (HS Law), S.Eckhaus (HS Law) re plan releases (0.1); review revised language for plan supplement re setoff (0.3); Correspondence B.Lenox, B.Hammer, S.O'Neal re same (0.2)	
O'Neal, S.A.	12/14/23	Call with B. Lenox, J. VanLare, L.Barefoot, D. Schwartz, B. Hammer re set off issues (.50), review language for plan supplement re same (.10)	0.60
O'Neal, S.A.	12/14/23	Call with J. Saferstein (Weil) re DCG discussions	0.10
O'Neal, S.A.	12/14/23	Call with M. DiYanni (Moelis) re DCG discussions	0.10
O'Neal, S.A.	12/14/23	Correspondence with J. VanLare and Hughes Hubbard re Gemini FAQs	0.10
VanLare, J.	12/14/23	Call with M. Meises (W&C) re Gemini FAQs re solicitation (.3)	0.30
VanLare, J.	12/14/23	Reviewed solicitation FAQs from Gemini (.2)	0.20
VanLare, J.	12/14/23	Reviewed plan supplement provision re setoff (.1)	0.10
Weaver, A.	12/14/23	Call with B. Lenox, S. Levander, A. Weaver, M. Rathi re: Retained Causes of Action	0.20
Hatch, M.	12/14/23	Instructing paralegals to pull confirmation brief precedents	0.40
Hundley, M.	12/14/23	Add 502(b) research summary to outline.	1.30
Hundley, M.	12/14/23	Continue 502(d) research on 12-14 (2.5); draft email summary to H. Kim (2).	4.50
Hundley, M.	12/14/23	Correspond with H. Kim re solvency research meeting.	0.40

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Kim, H.R.	12/14/23	Reviewing legal research re: solvency	0.80
Lenox, B.	12/14/23	Additional correspondence to S. O'Neal re: plan setoff language.	0.30
Lenox, B.	12/14/23	Revise plan supplement re: retained causes of action.	1.30
Lenox, B.	12/14/23	Call with S. Levander, A. Weaver, M. Rathi re: Retained Causes of Action.	0.20
Lenox, B.	12/14/23	Revise retained causes of action plan supplement.	0.50
Levander, S.L.	12/14/23	Call with B. Lenox, A. Weaver, M. Rathi re: Retained Causes of Action	0.20
Levander, S.L.	12/14/23	Analysis re retained causes of action	0.80
Minott, R.	12/14/23	Review Gemini FAQs	0.90
Minott, R.	12/14/23	Prepare solicitation updates	0.40
Minott, R.	12/14/23	Draft 1129 section of confirmation brief	1.10
Rathi, M.	12/14/23	Call with B. Lenox, S. Levander, A. Weaver re: Retained Causes of Action (.2); related correspondence with B. Lenox (.1)	0.30
Schwartz, D.Z.	12/14/23	Correspond to K. Ross re 3018 stipulation (0.2); review solicitation updates 12/14 (0.1); review 12/14 plan updates (0.2).	0.50
Weinberg, M.	12/14/23	Analysis regarding draft plan supplement.	1.30
Wolfe, T.	12/14/23	Research case law regarding plan confirmation issues.	2.10
Wolfe, T.	12/14/23	Research plan confirmation issues case law.	0.80
Barefoot, L.A.	12/15/23	Meeting with S. O'Neal (partial), J. VanLare (partial), H. Kim, R. Minott, M. Hatch, M. Hundley, and T. Wolfe regarding plan distribution research as of 12-15 (1.1).	1.10
Barefoot, L.A.	12/15/23	Correspondence with S.O'Neal, B.Hammer, J.Vanlare, M.Hatch, B.Lenox re sequencing on distribution of language for plan supplement (0.1); review S.O'Neal supplemental comments to special committee	1.90

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NAME	DATE	DESCRIPTION	HOURS
		presentation re set-off for plan supplement (0.3); review B.Hammer comments re same (0.2); review/revise special committee presentation re set-off for plan supplement (0.7); Correspondence with M.Hatch, J.Sciametta (A&M), D.Walker (A&M), B.Hammer re A&M inputs for special committee deck re setoff (0.1); further correspondence D.Walker (A&M) re setoff language for plan supplement (0.2); Correspondence with J.Sciametta (A&M) re same (0.1); Correspondence with B.Lenox, J.Vanlare, A.Weaver, B.Lenox re retained causes of action exhibit for plan supplement (0.1); Correspondence with J.Vanlare, S.O'Neal re special comm presentation date for setoff question (0.1);	
O'Neal, S.A.	12/15/23	Meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), H. Kim, R. Minott, M. Hatch, M. Hundley, and T. Wolfe regarding plan distribution research as of 12-15 (.4).	0.40
O'Neal, S.A.	12/15/23	Review notices of intent to object to confirmation	0.30
VanLare, J.	12/15/23	Reviewed solicitation materials (.3)	0.30
VanLare, J.	12/15/23	Reviewed correspondence from B. Rosen (Proskauer), A. Parra Criste (WC), S. O'Neal re plan negotiations (.5)	0.50
VanLare, J.	12/15/23	Meeting with S. O'Neal (partial), L. Barefoot, H. Kim, R. Minott, M. Hatch, M. Hundley, and T. Wolfe regarding plan distribution research as of 12-15 (partial) (.9).	0.90
Bremer, S.	12/15/23	Research for plan supplement.	0.20
Hatch, M.	12/15/23	Researching for responses to plan objections	0.40
Hatch, M.	12/15/23	Meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), H. Kim, R. Minott, M.	1.10

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NAME	DATE	DESCRIPTION	HOURS
		Hundley, and T. Wolfe regarding plan distribution research as of 12-15 (1.1).	
Hatch, M.	12/15/23	Meeting with H. Kim, R. Minott, M. Hundley regarding plan distribution research next steps as of 12-15 (.4).	0.40
Herzog, M.	12/15/23	Call with S. O'Neal re: joint tortfeasor question.	0.20
Hundley, M.	12/15/23	Continue 502(d) research 12-15.	3.40
Hundley, M.	12/15/23	Review plan objection rebuttal research in preparation for 12-15 meeting.	1.10
Hundley, M.	12/15/23	Meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), H. Kim, R. Minott, M. Hatch, and T. Wolfe regarding plan distribution research as of 12-15.	1.10
Hundley, M.	12/15/23	Meeting with H. Kim, R. Minott, M. Hatch regarding plan distribution research next steps as of 12-15.	0.40
Kim, H.R.	12/15/23	Meeting with R. Minott, M. Hatch, M. Hundley regarding plan distribution research next steps as of 12-15 (.4).	0.40
Kim, H.R.	12/15/23	Call with T. Wolfe re: plan research	0.30
Kim, H.R.	12/15/23	Meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), R. Minott, M. Hatch, M. Hundley, and T. Wolfe regarding plan distribution research as of 12-15 (1.1).	1.10
Kim, H.R.	12/15/23	Reviewing legal research re: claim classification	0.70
Kim, H.R.	12/15/23	Correspondence with R. Smith (A&M) re: assumed contract schedule	0.10
Kim, H.R.	12/15/23	Reviewing legal research re: solvency	2.50
Lenox, B.	12/15/23	Additional revisions to plan setoff language.	0.20
Lenox, B.	12/15/23	Additional revisions to plan supplement exhibit re: retained causes of action.	0.60
Lenox, B.	12/15/23	Call with M. Weinberg re: plan retained	0.20

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NAME	DATE	DESCRIPTION	HOURS
		causes of action.	
Levander, S.L.	12/15/23	Analysis re releases and correspondence with team re same	0.50
Minott, R.	12/15/23	DCG research	1.10
Minott, R.	12/15/23	Meeting with H. Kim, M. Hatch, M. Hundley regarding plan distribution research next steps as of 12-15	0.40
Minott, R.	12/15/23	Meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), H. Kim, M. Hatch, M. Hundley, and T. Wolfe regarding plan distribution research as of 12-15	1.10
Minott, R.	12/15/23	Correspondence with H. Kim and M. Hatch re confirmation workstreams	2.00
Ribeiro, C.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15	0.60
Schwartz, D.Z.	12/15/23	Review plan updates 12/15.	0.30
Weinberg, M.	12/15/23	Analysis regarding draft plan supplement.	0.60
Weinberg, M.	12/15/23	Call with B. Lenox re: plan retained causes of action.	0.20
Wolfe, T.	12/15/23	Meeting with S. O'Neal (partial), L. Barefoot, J. VanLare (partial), H. Kim, R. Minott, M. Hatch, and M. Hundley regarding plan distribution research as of 12-15.	1.10
Wolfe, T.	12/15/23	Call with H. Kim regarding plan distribution research.	0.30
Dyer-Kennedy, J.	12/15/23	Coordinated courtesy copies of Stipulation per T. Wolfe	1.50
Dyer-Kennedy, J.	12/15/23	Compiled Confirmation Brief precedent to client records per M. Hatch	2.00
Tung, G.	12/15/23	Compiling confirmation brief precedents per	2.00

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NAME	DATE	DESCRIPTION	HOURS
		M. Hatch	
Barefoot, L.A.	12/16/23	Correspondence A.Wevaer, S.O'Neal re retained causes of action (0.1); correspondence A.Weaver, K.Ross , J.Massey re initial disclosures (0.2); review S.O'Neal correspondence re board presentation on releases (0.1).	0.40
O'Neal, S.A.	12/16/23	Review confirmation objection notices (.10), correspondence with J. Sciametta (A&M), Cleary team, and McDermott re same (.1)	0.20
O'Neal, S.A.	12/16/23	Correspondence with J.Saferstein (Weil) re diligence and counteroffer	0.10
O'Neal, S.A.	12/16/23	Call with D. Islim (Genesis) re plan issues (.4), correspondence with A. Forbes and A. Weaver re plan supplement revisions (.1)	0.50
Hatch, M.	12/16/23	Research re solvency	0.80
Kim, H.R.	12/16/23	Reviewing research re: solvency	0.20
Barefoot, L.A.	12/17/23	Correspondence J.Vanlare, S.O'Neal, J.Sciametta (A&M), L.Cherrone (A&M) re confirmation discovery from BAO.	0.10
VanLare, J.	12/17/23	Reviewed filings relating to confirmation objections (.5)	0.50
Bremer, S.	12/17/23	Research for plan supplement.	1.30
Barefoot, L.A.	12/18/23	Call S.O'Neal, J.Vanlare re potential plan amendment (0.1); correspondence with B.Lenox, A.Weaver, R.Mohit, S.Levander re schedule 1 to retained causes of action (0.2); correspondence J.Dorchak (Morgan Lewis), D.Fike, D.Schwartz re attestor balloting question (0.2); correspondence S.O'Neal, H.Kim, R.Minott re preliminary witness list (0.1); review special comm presentation re releases (0.3); correspondence J.Sciamentta (A&M) re special committee presentation re setoff (0.1); review summary of notices of confirmation objections (0.3); review S.O'Neal update to T.Conheeney (special	1.50

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NAME	DATE	DESCRIPTION	HOURS
		comm), P.Aronzon (special comm) of 12.18 (0.2).	
Barefoot, L.A.	12/18/23	Call with S. O'Neal and J. VanLare regarding plan discovery.	0.10
O'Neal, S.A.	12/18/23	Call with DiYanni (Moelis) re DCG settlement proposal and review same while on phone (.2)	0.20
O'Neal, S.A.	12/18/23	Call with C. Shore (W&C), P. Abelson (W&C), M. Meises (W&C), A. Parra Criste (W&C), J. VanLare re plan issues	0.40
O'Neal, S.A.	12/18/23	Call with L. Barefoot and J. VanLare re plan discovery	0.10
O'Neal, S.A.	12/18/23	Correspondence with Cleary associate team re confirmation objections	0.60
O'Neal, S.A.	12/18/23	Correspondence with Cleary associates re plan supplement documents	0.40
VanLare, J.	12/18/23	Call with L. Barefoot and S. O'Neal re plan discovery	0.10
VanLare, J.	12/18/23	Call with R. Minott re plan voting updates (.1)	0.10
VanLare, J.	12/18/23	Call with R. Minott, B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer) re solicitation updates	0.20
VanLare, J.	12/18/23	Revised plan supplement documents (.9)	0.90
Bremer, S.	12/18/23	Revise plan administrator agreement.	2.10
Bremer, S.	12/18/23	Research for the plan supplement.	2.00
Hatch, M.	12/18/23	Summarizing plan objections	1.60
Hatch, M.	12/18/23	Call with H. Kim and R. Minott re confirmation brief and objection status (0.2)	0.20
Herzog, M.	12/18/23	Correspondence with C. Ribeiro re: joint tortfeasor question.	0.20
Kim, H.R.	12/18/23	Reviewing considerations re: assumed contracts	0.80
Kim, H.R.	12/18/23	Call with R. Minott and M. Hatch re	0.20

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NAME	DATE	DESCRIPTION	HOURS
		confirmation brief	
Kim, H.R.	12/18/23	Reviewing objections to plan from disclosure statement objections	1.00
Kim, H.R.	12/18/23	Reviewing notices of plan objections	1.00
Kim, H.R.	12/18/23	Call with R. Smith (A&M) re: plan supplement	0.10
Kim, H.R.	12/18/23	Reviewing preliminary witness list	0.60
Kim, H.R.	12/18/23	Reviewing plan issues	0.70
Kim, H.R.	12/18/23	Reviewing summary re: plan objection notices	1.00
Lenox, B.	12/18/23	Correspondence with J. VanLare and A. Weaver re: retained causes of action.	0.40
Minott, R.	12/18/23	Call with J. VanLare re plan voting updates	0.10
Minott, R.	12/18/23	Call with H. Kim, M. Hatch re confirmation brief	0.20
Minott, R.	12/18/23	Resolving voting issues (2.2); Correspondences with Kroll re voting update (1.7)	3.90
Minott, R.	12/18/23	DCG research (2.2); research summary (1.0)	3.20
Minott, R.	12/18/23	Call with J. VanLare, B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer) re solicitation updates	0.20
Minott, R.	12/18/23	Draft certificate of publication notice	0.30
Minott, R.	12/18/23	Correspondence with M. Meises (W&C) and P. Abelson (W&C) re voting portal	0.60
Rathi, M.	12/18/23	Correspondence with B. Lenox re: schedule of retained causes	0.40
Schwartz, D.Z.	12/18/23	Review plan updates 12/18 (0.3); review list of planned objections to confirmation (0.4).	0.70
Weinberg, M.	12/18/23	Reviewed draft plan administration agreement (0.3); correspondence with S. Bremer re same (0.2); reviewed materials re new governance documents (0.5); reviewed correspondence regarding plan settlement negotiations (0.3).	1.30

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	12/18/23	Research case law precedent on plan distribution issues.	1.50
Wolfe, T.	12/18/23	Research case law on plan confirmation issues.	3.40
Wolfe, T.	12/18/23	Research precedent plan supplement schedules of assumed contracts (1.1); correspond with H. Kim re: same (0.2)	1.30
Barefoot, L.A.	12/19/23	Correspondence B. Lenox re setoff deck for special committee (0.1); correspondence J. Vanlare, S.O'Neal re preliminary witness list (0.2); review correspondence S. O'Neal to T. Conheeney (special comm), P. Aronzon (special comm) re witness list (0.1); correspondence R. Minott, J. Vanlare, J. Massey re Gemini discovery (0.1); correspondence B. Lenox, J. Vanlare re retained causes of action (0.1).	0.60
O'Neal, S.A.	12/19/23	Correspondence with J. Saferstein (Weil) re settlement proposal and grayscale dividends	0.20
O'Neal, S.A.	12/19/23	Call with B. Rosen, J. Sazant, P. Abelson, A. Parra Criste, A. Verost, J. Saferstein, L. Cherrone, J. VanLare, M. DiYanni, J. Sciametta and others re DCG settlement discussions	1.00
O'Neal, S.A.	12/19/23	Call with J. Sciametta re various update issues (Gemini, DCG, digital asset issues)	0.30
O'Neal, S.A.	12/19/23	Review research and confirmation issues	0.50
O'Neal, S.A.	12/19/23	Correspondence with J. VanLare and B. Lenox re retained causes of action	0.10
VanLare, J.	12/19/23	Call with H. Kim, M. Weinberg, R. Minott re confirmation workstreams	0.80
VanLare, J.	12/19/23	Reviewed publication affidavit (.1); Reviewed draft plan supplement (.1)	0.20
VanLare, J.	12/19/23	Call with DCG, BRG, B. Rosen (Proskauer) re plan negotiations	1.00
VanLare, J.	12/19/23	Meeting with H. Kim, R. Minott, M. Hatch,	0.50

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NAME	DATE	DESCRIPTION	HOURS
		M. Hundley and T. Wolfe regarding plan distribution research as of 12-19 (partial)	
VanLare, J.	12/19/23	Call with M. Weinberg, R. Minott, S. Bremer (partial), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), P. Abelson (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), J. Gerkis (Proskauer), M. Volin (Proskauer) re plan supplement	0.60
VanLare, J.	12/19/23	Call with R Minott and J. Massey re Gemini litigation	1.00
VanLare, J.	12/19/23	Reviewed confirmation research (.4); Reviewed retained causes of action exhibit (.1)	0.50
Weaver, A.	12/19/23	Work with B. Lenox, S. Levander, M. Rathi on schedule of retained clauses of action for plan supplement.	0.50
Weaver, A.	12/19/23	Correspondence with R. Minott, M. Hundley, J. VanLare regarding legal research on matters related to plan confirmation.	0.50
Bremer, S.	12/19/23	Review plan administration agreement.	0.70
Bremer, S.	12/19/23	Call with J. VanLare, M. Weinberg, H. Kim, R. Minott, M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), P. Abelson (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), J. Gerkis (Proskauer), M. Volin (Proskauer) re plan supplement.	0.50
Forbes, A.L.	12/19/23	Call with S. Levander re Celsius bankruptcy precedent.	0.20
Forbes, A.L.	12/19/23	Draft plan disclosure exhibit (1.8); and related correspondence with S. Levander and H. Kim (.1).	1.90
Hatch, M.	12/19/23	Meeting with J. VanLare (partial), H. Kim, R. Minott, M. Hundley and T. Wolfe regarding plan distribution research as of 12-19	1.00
Hatch, M.	12/19/23	Researching counterarguments for plan objections	3.10

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NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	12/19/23	Conduct research on section 502(d)	3.80
Hundley, M.	12/19/23	Meeting with J. VanLare (partial), H. Kim, R. Minott, M. Hatch, and T. Wolfe regarding plan distribution research as of 12-19.	1.00
Hundley, M.	12/19/23	Draft summary of 502(d) research findings as of 12-19.	1.50
Kim, H.R.	12/19/23	Call with J. Sazant (Proskauer) re: plan confirmation	0.20
Kim, H.R.	12/19/23	Correspondence with Genesis team re: assumed contracts list	0.30
Kim, H.R.	12/19/23	Reviewing analysis re: plan confirmation legal research	1.90
Kim, H.R.	12/19/23	Reviewing plan supplement items	0.20
Kim, H.R.	12/19/23	Call with J. VanLare, M. Weinberg, R. Minott, S. Bremer (partial), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), P. Abelson (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), J. Gerkis (Proskauer), M. Volin (Proskauer) re plan supplement.	0.60
Kim, H.R.	12/19/23	Reviewing research re: solvency	0.30
Kim, H.R.	12/19/23	Meeting with J. VanLare (partial), R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding plan distribution research as of 12-19	1.00
Kim, H.R.	12/19/23	Reviewing plan supplement regarding releases	0.50
Kim, H.R.	12/19/23	Call with R. Minott re: plan confirmation related discovery	0.20
Kim, H.R.	12/19/23	Call with J. VanLare, M. Weinberg, R. Minott re confirmation workstreams	0.80
Kim, H.R.	12/19/23	Reviewing plan confirmation issues	1.60
Lenox, B.	12/19/23	Additional revisions to retained causes of action plan supplement.	1.10

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	12/19/23	Correspondence with J. VanLare re: retained causes of action.	0.50
Lenox, B.	12/19/23	Revise plan supplement re: retained causes of action.	2.40
Levander, S.L.	12/19/23	Analysis re retained causes of action	0.50
Levander, S.L.	12/19/23	Analysis re plan supplement	0.60
Massey, J.A.	12/19/23	Correspondence with H. Kim, K. Ross re: Gemini plan objections (.2), correspondence with J. VanLare re: same (.2).	0.40
Massey, J.A.	12/19/23	Correspondence with T. Wolfe re: Gemini.	0.20
Massey, J.A.	12/19/23	Call with J. VanLare and R. Minott re Gemini objections.	1.00
Minott, R.	12/19/23	Correspondence with Kroll re ballots	0.50
Minott, R.	12/19/23	Call with J. VanLare, J. Massey re Gemini objections	1.00
Minott, R.	12/19/23	Meeting with J. VanLare (partial), H. Kim, M. Hatch, M. Hundley and T. Wolfe regarding plan distribution research as of 12-19	1.00
Minott, R.	12/19/23	Call with J. VanLare, M. Weinberg, S. Bremer (partial), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), P. Abelson (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), J. Gerkis (Proskauer), M. Volin (Proskauer) re plan supplement	0.60
Minott, R.	12/19/23	Correspondence with H. Kim, M. Hatch, M. Hundley and T. Wolfe re research updates	1.40
Minott, R.	12/19/23	Correspondence with J. VanLare and H. Kim re discovery workstream	0.40
Minott, R.	12/19/23	Call with H. Kim re plan confirmation related discovery	0.20
Minott, R.	12/19/23	Correspondence with A&M and B. Lenox re retained causes of action for plan supplement	0.50
Minott, R.	12/19/23	Draft DCG initial research summary	2.80
Minott, R.	12/19/23	Call with J. VanLare, H. Kim, M. Weinberg	0.80

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NAME	DATE	DESCRIPTION	HOURS
		re confirmation workstreams	
Schwartz, D.Z.	12/19/23	Review plan confirmation task list 12/19 (0.2); review 12/19 plan negotiation updates (0.2).	0.40
Weinberg, M.	12/19/23	Call with J. VanLare, H. Kim, R. Minott, S. Bremer (partial), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), P. Abelson (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), J. Gerkis (Proskauer), M. Volin (Proskauer) re plan supplement.	0.60
Weinberg, M.	12/19/23	Call with J. VanLare, H. Kim, and R. Minott re confirmation workstreams.	0.80
Wolfe, T.	12/19/23	Research case law on plan distribution issues.	2.10
Wolfe, T.	12/19/23	Meeting with J. VanLare (partial), H. Kim, R. Minott, M. Hatch, M. Hundley regarding plan distribution research as of 12-19.	1.00
Barefoot, L.A.	12/20/23	Correspondence D. Schwartz, C. Brockman (Parafi), J. Vanlare, R. Minott re Luna2 issues (0.2); review exhibit for plan supplement re releases (0.2); correspondence with D. Kim (Genesis), S. O'Neal re presentation re setoff (0.1); correspondence S. O'Neal re plan releases (0.1); correspondence M. Hatch, B. Rosen (Proaksuer), J. Sazant (Proskauer) re proposed setoff language (0.1); correspondence with M. Hatch, P. Abelson (W&C), M. Meises (W&C), A. Parra Criste (W&C) re setoff language (0.1).	0.80
O'Neal, S.A.	12/20/23	Correspondence with D. Azman (MWE) re 2019 statement	0.10
VanLare, J.	12/20/23	Call with D. Islim (Genesis), M. DiYanni (Moelis), T. Conheeney (Genesis) re plan negotiations	0.50
VanLare, J.	12/20/23	Meeting with H. Kim and T. Wolfe regarding plan objection	0.70
VanLare, J.	12/20/23	Reviewed retained causes of action (.2); reviewed research summary re plan litigation	1.80

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NAME	DATE	DESCRIPTION (1.6)	HOURS
Hammer, B.M.	12/20/23	Addressed questions re Section 562	0.20
Bremer, S.	12/20/23	Review corporate governance documents.	0.90
Forbes, A.L.	12/20/23	Revise plan supplement exhibit.	0.50
Hatch, M.	12/20/23	Drafting confirmation brief	2.30
Hatch, M.	12/20/23	Call with H. Kim and R. Minott re confirmation brief as of 12-20	0.30
Hatch, M.	12/20/23	Reviewing special committee releases	0.30
Kim, H.R.	12/20/23	Call with A. Parra-Criste (W&C) re: plan objections	0.30
Kim, H.R.	12/20/23	Call with S. O'Neal, J. VanLare, P. Abelson (W&C), A. Parra-Criste (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), M. Volin (Proskauer) re: plan objection	1.50
Kim, H.R.	12/20/23	Reviewing setoff principles	0.10
Kim, H.R.	12/20/23	Reviewing correspondence re: assumed contracts	0.10
Kim, H.R.	12/20/23	Reviewing research re: solvency	1.10
Kim, H.R.	12/20/23	Meeting with J. VanLare, and T. Wolfe regarding plan objection.	0.70
Kim, H.R.	12/20/23	Call with R. Minott and M. Hatch re confirmation brief as of 12-20	0.30
Kim, H.R.	12/20/23	Reviewing follow up research re: section 562	0.20
Kim, H.R.	12/20/23	Reviewing research re: solvency	0.80
Lenox, B.	12/20/23	Additional revisions to plan supplement re: retained causes of action.	1.10
Lenox, B.	12/20/23	Additional revisions to plan supplement exhibit re: retained causes of action.	0.80
Lenox, B.	12/20/23	Revise plan supplement exhibit re: retained causes of action.	0.60
Massey, J.A.	12/20/23	Correspondence with H. Kim re: plan discovery (.2).	0.20

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	12/20/23	Correspondence with R. Minott re: Gemini protective order (.1).	0.10
Minott, R.	12/20/23	Correspondence re ParaFi ballots	0.60
Minott, R.	12/20/23	File publication notice	0.20
Minott, R.	12/20/23	Draft Gemini objection outline	0.50
Minott, R.	12/20/23	Correspondence with A. Orchowski (Kroll), J. Margolin (HH) re voting and ballot questions	2.30
Minott, R.	12/20/23	Outline responses to Gemini notice of objection	1.50
Minott, R.	12/20/23	Call with H. Kim and M. Hatch re confirmation brief as of 12-20	0.30
Weinberg, M.	12/20/23	Analysis regarding plan releases (0.4); proposed revisions re same (0.2); correspondence with J. VanLare re same (0.3); revised draft new governance documents (1.0).	1.90
Wolfe, T.	12/20/23	Meeting with J. VanLare, H. Kim and T. Wolfe regarding plan objection.	0.70
Wolfe, T.	12/20/23	Draft discovery requests for plan confirmation.	2.10
Wolfe, T.	12/20/23	Finish drafting discovery requests for plan objector (0.9); correspond with J. Massey re: same (0.2).	1.10
Wolfe, T.	12/20/23	Research plan distribution case law.	0.80
Wolfe, T.	12/20/23	Draft notice of depositions.	0.40
Cyr, B.J.	12/20/23	Coordinate filing of notices of publication	0.10
Olukotun, J.I.	12/20/23	File Certificates of Publication in USBC/SDNY: Genesis Global Holdco, LLC	0.40
Barefoot, L.A.	12/21/23	Correspondence S.O'Neal, B.Lenox re retained causes of action (0.1); correspondence M.Hatch, L.Cherrone (A&M), B.Hammer, J.Sciametta (A&M) re exhibit for plan supplement (0.1); review D.Walker (A&M) files re claims categories	0.40

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NAME	DATE	DESCRIPTION	HOURS
		for set-off exhibit in plan supplement (0.2).	
Barefoot, L.A.	12/21/23	Call with S.O'Neal re plan confirmation disputes.	0.30
Dassin, L.L.	12/21/23	Call with S. O'Neal, R. Zutshi, J. VanLare, A. Saenz, S. Levander regarding scope of releases.	0.60
Dassin, L.L.	12/21/23	Emails with R. Zutshi, A. Saenz, and S. Levander regarding scope of releases.	0.50
O'Neal, S.A.	12/21/23	Update meeting with Hoori Kim re plan research	0.20
O'Neal, S.A.	12/21/23	Call with R. Minott re plan discovery (.1)	0.10
O'Neal, S.A.	12/21/23	Call with L. Dassin, S. O'Neal (partial), R. Zutshi, J. VanLare (partial), A. Saenz, S. Levander re scope of releases	0.20
O'Neal, S.A.	12/21/23	Call with S. O'Neal, L. Barefoot re plan confirmation disputes	0.30
O'Neal, S.A.	12/21/23	Mark up retained causes of action plan supplement (.5), markup release description for plan supplement (.7)	1.20
O'Neal, S.A.	12/21/23	Correspondence with Cleary team re Gemini and plan discovery issues	0.40
VanLare, J.	12/21/23	Call with J. Sazant (Proskauer) re discovery (.1)	0.10
VanLare, J.	12/21/23	Meeting with R. Minott, J. Massey and T. Wolfe regarding plan objection (0.8).	0.80
VanLare, J.	12/21/23	Meeting with B. Hammer, H. Kim and T. Wolfe regarding plan objection (0.5)	0.50
VanLare, J.	12/21/23	Reviewed draft discovery documents (1.8); call with D. Schwartz re same (.1)	1.90
VanLare, J.	12/21/23	Reviewed draft plan supplement (.1)	0.10
VanLare, J.	12/21/23	Reviewed plan supplement filings (.4)	0.40
Hammer, B.M.	12/21/23	Meeting with J. VanLare, H. Kim and T. Wolfe regarding plan objection.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	12/21/23	Draft plan supplement.	0.30
Forbes, A.L.	12/21/23	Revise plan supplement exhibit.	0.60
Hatch, M.	12/21/23	Research re defenses to plan objections	3.70
Hatch, M.	12/21/23	Meeting with H. Kim (partial), R. Minott, T. Wolfe and M. Hundley regarding plan distribution research as of 12-21	0.80
Hundley, M.	12/21/23	Meeting with H. Kim (partial), R. Minott, M. Hatch, T. Wolfe regarding plan distribution research as of 12-21.	0.80
Kim, H.R.	12/21/23	Meet and confer with Weil regarding plan discovery with J. VanLare, T. Kessler, R. Minott, T. Wolfe, C. Zelka (Weil), F. Siddiqui (Weil), M. Burrus (Weil), J. Liou (Weil), J. Michael (Weil), and D. Ruffi (Weil) (0.3).	0.30
Kim, H.R.	12/21/23	Update meeting with S. O'Neal re: plan research	0.20
Kim, H.R.	12/21/23	Reviewing research re: solvency	0.60
Kim, H.R.	12/21/23	Meeting with R. Minott, M. Hatch, T. Wolfe and M. Hundley regarding plan distribution research as of 12-21.	0.70
Kim, H.R.	12/21/23	Call with T. Wolfe re: plan objection research	0.20
Kim, H.R.	12/21/23	Reviewing research re: claim impairment	1.40
Kim, H.R.	12/21/23	Reviewing crypto creditors ad hoc group discovery request	0.50
Kim, H.R.	12/21/23	Meeting with J. VanLare, B. Hammer, and T. Wolfe regarding plan objection (0.5)	0.50
Kim, H.R.	12/21/23	Call with R. Minott re: plan confirmation	0.20
Kim, H.R.	12/21/23	Revising discovery requests for crypto ad hoc group	0.50
Kim, H.R.	12/21/23	Meeting with R. Minott, C. Eskenazi, J. Levy and T. Wolfe regarding discovery planning (0.4).	0.40
Kim, H.R.	12/21/23	Reviewing preliminary witness list	0.20

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	12/21/23	Reviewing list of executory contracts	0.10
Lenox, B.	12/21/23	Revise list of retained causes of action.	0.50
Lenox, B.	12/21/23	Additional revisions to plan supplement exhibit re: retained causes of action.	0.70
Levander, S.L.	12/21/23	Call with L Dassin, S O'Neal (partial), R Zutshi, J VanLare (partial), A Saenz re scope of releases	0.60
Levander, S.L.	12/21/23	Drafted analysis of regulator allegations and scope of releases	1.50
Massey, J.A.	12/21/23	Further correspondence with J. VanLare re: protective order.	0.20
Massey, J.A.	12/21/23	Revisions to confirmation RFPs and rogs to Gemini (.5), correspondence with T. Wolfe re: same (.4).	0.90
Massey, J.A.	12/21/23	Further revisions to draft RFPs and rogs and 3(b)(6) notice.	0.80
Massey, J.A.	12/21/23	Correspondence with J. VanLare re: plan discovery.	0.40
Massey, J.A.	12/21/23	Meeting with J. VanLare, R. Minott and T. Wolfe regarding plan objection (0.8).	0.80
Massey, J.A.	12/21/23	Meet with T. Kessler, A. Bramhall, J. Wenck re: settlement chart (.2).	0.20
Minott, R.	12/21/23	Call with S. O'Neal re plan discovery	0.10
Minott, R.	12/21/23	Prep for call regarding discovery planning	0.20
Minott, R.	12/21/23	Call with H. Kim re: plan confirmation	0.20
Minott, R.	12/21/23	Prepare discovery search criteria	0.50
Minott, R.	12/21/23	Correspondence with L. Barefoot, S. O'Neal, J. VanLare re witness list	0.90
Minott, R.	12/21/23	Meeting with H. Kim, C. Eskenazi, J. Levy and T. Wolfe regarding discovery planning	0.40
Minott, R.	12/21/23	Meeting with H. Kim (partial), M. Hatch, T. Wolfe and M. Hundley regarding plan distribution research as of 12-21	0.80

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	12/21/23	Meeting with J. VanLare, J. Massey and T. Wolfe regarding plan objection	0.80
Minott, R.	12/21/23	Correspondence with J. VanLare, J. Levy, J. Massey, T. Wolfe re gemini discovery workstream	1.40
Schwartz, D.Z.	12/21/23	Review 3018 stipulation for presentment (0.2); review 12/21 plan updates (0.2); call with T. Kessler re plan issues 12/22 (0.3).	0.70
Weinberg, M.	12/21/23	Reviewed existing governance documents for purposes of drafting plan supplement (0.8); reviewed draft plan re same (0.7); revised draft GGH operating agreement (2.5); revised draft GGC operating agreement (0.9); revised GAP constitution (1.6); correspondence with S. O'Neal re draft new governance documents (0.2); reviewed draft Gemini Reserve Principles (0.4).	7.10
Wolfe, T.	12/21/23	Research case law on plan confirmation issues (0.9); correspond with H. Kim re: same (0.2)	1.10
Wolfe, T.	12/21/23	Meeting with H. Kim (partial), R. Minott, M. Hatch, and M. Hundley regarding plan distribution research as of 12-21.	0.80
Wolfe, T.	12/21/23	Meeting with J. VanLare, R. Minott, and J. Massey regarding plan objection	0.80
Wolfe, T.	12/21/23	Meeting with J. VanLare, B. Hammer, and H. Kim regarding plan objection	0.50
Wolfe, T.	12/21/23	Draft 30(b)(6) deposition notice.	0.70
Wolfe, T.	12/21/23	Draft discovery requests for Gemini.	1.40
Wolfe, T.	12/21/23	Incorporate J. VanLare feedback into discovery request document.	0.30
Wolfe, T.	12/21/23	Draft Plan Supplement (0.5); draft notice of plan supplement (0.4).	0.90
Wolfe, T.	12/21/23	Meeting with H. Kim, R. Minott, C. Eskenazi, J. Levy regarding discovery planning.	0.40
Wolfe, T.	12/21/23	Revise discovery request to incorporate J.	1.50

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NAME	DATE	DESCRIPTION	HOURS
		Massey comments.	
Levy, J.R.	12/21/23	Meeting with H. Kim, R. Minott, C. Eskenazi, and T. Wolfe regarding discovery planning	0.40
Eskenazi, C.L.	12/21/23	Meeting with H. Kim, R. Minott, J. Levy and T. Wolfe regarding discovery planning	0.40
Barefoot, L.A.	12/22/23	Correspondence with D.Walker (A&M), B.Lenox re plan supplement (0.2); correspondence with A.Parra Criste (W&C) re plan supplement re setoff (0.3) ; further correspondence with M.Hatch, D.Walker (A&M) re plan supplement exhibit (0.1); correspondence with J.Vanlare, R.Minott re confirmation witness list (0.1); review analysis from J.Sciametta (A&M) re AHG holdings (0.2); correspondence with S.Rochester (Katten), M.Hatch re plan supplement language (0.2); review D.Walker analysis re decrease in crypto 2019 holdings (0.1).	1.20
Dassin, L.L.	12/22/23	Emails with R. Zutshi, A. Saenz, and S. Levander re scope of releases.	0.40
Dassin, L.L.	12/22/23	Call with S. O'Neal, J. VanLare, R. Zutshi, and S. Levander regarding scope of release.	0.60
Kessler, T.S.	12/22/23	Meet and confer with Weil regarding plan discovery with J. VanLare, H. Kim, R. Minott, T. Wolfe, C. Zelka (Weil), F. Siddiqui (Weil), M. Burrus (Weil), J. Liou (Weil), J. Michael (Weil), and D. Ruffi (Weil) (0.3); Call with J. VanLare regarding plan discovery and strategy updates (0.8); Call with J. Massey re: Gemini discovery (1.0); Call with S. O'Neal, J. VanLare, H. Kim, J. Massey, M. Weinberg, R. Minott, C. West (WC), C. Shore (WC), P. Abelson (WC), M. Meises (WC), A. Parra Criste (WC), S. Kaul (WC), P. Strom (WC), J. Sazant (Proskauer), M. Volin (Proskauer) re confirmation discovery (0.9); correspond with S. O'Neal re plan confirmation objections and discovery issues	5.50

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NAME	DATE	DESCRIPTION	HOURS
		re same (0.4); Review of preliminary plan objections and related materials (1.6); Correspondence to J. VanLare, S. O'Neal, H. Kim regarding plan discovery (0.3); Correspondence to D. Schwartz regarding plan discovery staffing issues (0.2)	
McRae, W.L.	12/22/23	Call with H. Kim regarding DCG plan objection notice.	0.20
O'Neal, S.A.	12/22/23	Call with P. Abelson (W&C), A. Parra Criste (W&C), B. Hammer and M. Hatch re setoff (0.6); call with B. Hammer and M. Hatch re setoff next steps (0.1)	0.70
O'Neal, S.A.	12/22/23	Correspondence with Cleary team members re plan supplement issues	0.40
O'Neal, S.A.	12/22/23	Correspondence with T. Kessler re plan confirmation objections and discovery issues re same	1.10
O'Neal, S.A.	12/22/23	Call with J. VanLare re confirmation objections	0.10
O'Neal, S.A.	12/22/23	Review research for confirmation objections	0.30
O'Neal, S.A.	12/22/23	Call with J. VanLare, T. Kessler, H. Kim, J. Massey, M. Weinberg, R. Minott, C. West (WC), C. Shore (WC), P. Abelson (WC), M. Meises (WC), A. Parra Criste (WC), S. Kaul (WC), P. Strom (WC), J. Sazant (Proskauer), M. Volin (Proskauer) re confirmation discovery	0.90
O'Neal, S.A.	12/22/23	Call with S. O'Neal, J. VanLare, L. Dassin, R. Zutshi re scope of releases	0.50
VanLare, J.	12/22/23	Call with S. O'Neal, J. Massey, R. Minott (partial) and T. Wolfe regarding plan discovery with regard to Gemini	0.60
VanLare, J.	12/22/23	Prepare for Gemini meet and confer	0.10
VanLare, J.	12/22/23	Call with R. Minott, C. Mills (HH), A. Frelinghuysen (HH), J. Scott Sanders (HH), D. Burke (Wilkie), J. Sazant (Proskauer), C.	0.40

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NAME	DATE	DESCRIPTION	HOURS
		West (WC), P. Abelson (WC), S. Kaul (WC) re meet and confer on Gemini RFPs	
VanLare, J.	12/22/23	Call with M. Meises (W&C), H. Kim and M. Hatch re creditor communication protocol (0.3); reviewed creditor protocol filing (.1)	0.40
VanLare, J.	12/22/23	Meet and confer with Weil regarding plan discovery with T. Kessler, H. Kim, R. Minott, T. Wolfe, C. Zelka (Weil), F. Siddiqui (Weil), M. Burrus (Weil), J. Liou (Weil), J. Michael (Weil), and D. Ruffi (Weil)	0.30
VanLare, J.	12/22/23	Call with T. Kessler re background	0.80
VanLare, J.	12/22/23	Call with S. O'Neal, T. Kessler, H. Kim, J. Massey, M. Weinberg, R. Minott, C. West (WC), C. Shore (WC), P. Abelson (WC), M. Meises (WC), A. Parra Criste (WC), S. Kaul (WC), P. Strom (WC), J. Sazant (Proskauer), M. Volin (Proskauer) re confirmation discovery	0.90
VanLare, J.	12/22/23	Reviewed plan discovery documents (1); calls with H. Kim re same (.4); call with J. Massey re same (.5)	1.90
VanLare, J.	12/22/23	Call re plan supplements with L. Dassin, R. Zutshi, and S. O'Neal	0.60
Hammer, B.M.	12/22/23	Research re 562	0.50
Hammer, B.M.	12/22/23	Call with S. O'Neal and M. Hatch re setoff next steps.	0.10
Hammer, B.M.	12/22/23	Call with M. Hatch re committee setoff deck.	0.20
Bremer, S.	12/22/23	Call with M Weinberg re new governance documents.	0.40
Bremer, S.	12/22/23	Correspondence with Delaware counsel re new governance documents.	0.30
Bremer, S.	12/22/23	Review plan supplement shell.	0.50
Hatch, M.	12/22/23	Reviewing 2019 group statements	0.40
Hatch, M.	12/22/23	Research for potential plan objections	1.80

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	12/22/23	Reviewing Gemini discovery requests	0.10
Kim, H.R.	12/22/23	Reviewing interrogatories for crypto AHG	1.50
Kim, H.R.	12/22/23	Reviewing discovery notices for Gemini lenders	1.00
Kim, H.R.	12/22/23	Reviewing preliminary witness list	0.30
Kim, H.R.	12/22/23	Call with W. McRae re: DCG plan objection notice	0.20
Kim, H.R.	12/22/23	Reviewing plan supplement items	0.20
Kim, H.R.	12/22/23	Revising document requests for crypto ad hoc group	2.90
Kim, H.R.	12/22/23	Reviewing discovery requests for DCG	1.90
Kim, H.R.	12/22/23	Reviewing legal research re: crypto ad hoc group arguments	1.00
Kim, H.R.	12/22/23	Call with J. VanLare re: plan supplement	0.20
Kim, H.R.	12/22/23	Meet and confer with Weil regarding plan discovery with J. VanLare, T. Kessler, R. Minott, T. Wolfe, C. Zelka (Weil), F. Siddiqui (Weil), M. Burrus (Weil), J. Liou (Weil), J. Michael (Weil), and D. Ruffi (Weil)	0.30
Lenox, B.	12/22/23	Correspondence to M. Hatch re: plan supplement re: retained causes of action.	0.20
Massey, J.A.	12/22/23	Correspond with T. Wolfe re: deposition notice (.1), revisions to same (.5).	0.60
Massey, J.A.	12/22/23	Correspond with R. Minott re: plan discovery	0.20
Massey, J.A.	12/22/23	Correspond with T. Kessler, J. Levy re: timing of discovery work	0.40
Massey, J.A.	12/22/23	Revisions to discovery requests to Gemini (.3), correspond with T. Wolfe re: same	0.50
Massey, J.A.	12/22/23	Correspond with J. VanLare re: Gemini plan objections (.4), T. Wolfe re : same (.2).	0.60
Massey, J.A.	12/22/23	Call with J. VanLare re: Gemini plan confirmation discovery	0.50
Massey, J.A.	12/22/23	Call with T. Kessler re: Gemini plan	1.00

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NAME	DATE	DESCRIPTION	HOURS
		confirmation objection	
Massey, J.A.	12/22/23	Call with T. Wolfe regarding Gemini plan discovery	0.10
Massey, J.A.	12/22/23	Call with S. O'Neal, J. VanLare, R. Minott (partial) and T. Wolfe regarding plan discovery with regard to Gemini	0.60
Massey, J.A.	12/22/23	Call with T. Wolfe regarding Gemini plan discovery request	0.60
Massey, J.A.	12/22/23	Call with D. Schwartz and T. Lynch re: Gemini discovery	0.40
Massey, J.A.	12/22/23	Call with S. O'Neal, J. VanLare, T. Kessler, H. Kim, M. Weinberg, R. Minott, C. West (WC), C. Shore (WC), P. Abelson (WC), M. Meises (WC), A. Parra Criste (WC), S. Kaul (WC), P. Strom (WC), J. Sazant (Proskauer), M. Volin (Proskauer) re confirmation discovery	0.90
Minott, R.	12/22/23	Call with J. VanLare, C. Mills (HH), A. Frelinghuysen (HH), J. Scott Sanders (HH), D. Burke (Wilkie), J. Sazant (Proskauer), C. West (WC), P. Abelson (WC), S. Kaul (WC) re meet and confer on Gemini RFPs (.4); Prepare summary of meet and confer (.4)	0.80
Minott, R.	12/22/23	Meet and confer with Weil regarding plan discovery with J. VanLare, T. Kessler, H. Kim, T. Wolfe, C. Zelka (Weil), F. Siddiqui (Weil), M. Burrus (Weil), J. Liou (Weil), J. Michael (Weil), and D. Ruffi (Weil)	0.30
Minott, R.	12/22/23	Correspondence with e-discovery team re discovery searches	2.00
Minott, R.	12/22/23	Call with S. O'Neal, J. VanLare, T. Kessler, H. Kim, J. Massey, M. Weinberg, C. West (WC), C. Shore (WC), P. Abelson (WC), M. Meises (WC), A. Parra Criste (WC), S. Kaul (WC), P. Strom (WC), J. Sazant (Proskauer), M. Volin (Proskauer) re confirmation discovery	0.90

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	12/22/23	Draft RFPs/Rogs	2.20
Minott, R.	12/22/23	Correspondence with J. VanLare, H. Kim re discovery RFPs/Rogs	1.70
Minott, R.	12/22/23	Review RFPs from non-debtor discovery parties	1.00
Weinberg, M.	12/22/23	Call with S. O'Neal, J. VanLare, T. Kessler, H. Kim, J. Massey, R. Minott, C. West (WC), C. Shore (WC), P. Abelson (WC), M. Meises (WC), A. Parra Criste (WC), S. Kaul (WC), P. Strom (WC), J. Sazant (Proskauer), M. Volin (Proskauer) re confirmation discovery.	0.90
Weinberg, M.	12/22/23	Call with S. Bremer re new governance documents.	0.40
Weinberg, M.	12/22/23	Analysis regarding new governance documents.	0.60
Wolfe, T.	12/22/23	Incorporate H. Kim comments into Crypto AHG discovery request.	0.90
Wolfe, T.	12/22/23	Incorporate R. Minott edits to DCG plan discovery request.	0.20
Wolfe, T.	12/22/23	Incorporate J. VanLare edits into Gemini discovery request documents.	0.50
Wolfe, T.	12/22/23	Incorporate H. Kim revisions into DCG discovery request.	0.30
Wolfe, T.	12/22/23	Draft BAO Family Holdings discovery requests.	0.50
Wolfe, T.	12/22/23	Draft SOF discovery requests.	0.70
Wolfe, T.	12/22/23	Incorporate S. O'Neal, J. Massey comments into Gemini discovery request documents.	3.40
Wolfe, T.	12/22/23	Incorporate J. VanLare comments into Plan Supplement.	0.50
Wolfe, T.	12/22/23	Further revise Gemini discovery request to incorporate J. Massey comments.	0.30
Wolfe, T.	12/22/23	Call with J. Massey regarding Gemini plan discovery request.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	12/22/23	Correspond with B. Hammer, H. Kim regarding plan distribution research.	0.30
Wolfe, T.	12/22/23	Meet and confer with Weil regarding plan discovery with J. VanLare, T. Kessler, H. Kim, R. Minott, C. Zelka (Weil), F. Siddiqui (Weil), M. Burrus (Weil), J. Liou (Weil), J. Michael (Weil), and D. Ruffi (Weil).	0.30
Wolfe, T.	12/22/23	Call with S. O'Neal, J. VanLare, J. Massey and R. Minott (partial) regarding plan discovery with regard to Gemini.	0.60
Wolfe, T.	12/22/23	Call with J. Massey regarding Gemini plan discovery.	0.10
Levy, J.R.	12/22/23	Prepare for upcoming document review	1.00
VanLare, J.	12/23/23	Reviewed proposed plan discovery documents (.8); reviewed RFPs to be served on Gemini (.7); reviewed plan discovery for SOF and BAE (.4); reviewed plan discovery to be served on DCG (.5)	2.40
Hammer, B.M.	12/23/23	Reviewed and commented on crypto group discovery requests.	1.00
Hatch, M.	12/23/23	Drafting RFPs and ROGs for plan confirmation	1.60
Hatch, M.	12/23/23	Call with H. Kim, R. Minott, and T. Wolfe regarding plan discovery as of 12-23	0.50
Hundley, M.	12/23/23	Conduct research re sections 1124 and 1129	0.30
Kim, H.R.	12/23/23	Reviewing RFPs for crypto AHG	0.60
Kim, H.R.	12/23/23	Call with R. Minott, M. Hatch (partial) and T. Wolfe regarding plan discovery as of 12-23	0.60
Kim, H.R.	12/23/23	Reviewing discovery notice for DCG	1.00
Kim, H.R.	12/23/23	Reviewing crypto AHG deposition notices	0.50
Levander, S.L.	12/23/23	Analysis re plan discovery	1.50
Massey, J.A.	12/23/23	Revisions to draft consolidated reply brief (3.1), correspond with K. Ross re: same (.1).	3.20

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	12/23/23	Call with H. Kim, M. Hatch (partial) and T. Wolfe regarding plan discovery as of 12-23	0.60
Wolfe, T.	12/23/23	Incorporate J. VanLare comments into Gemini discovery documents.	0.50
Wolfe, T.	12/23/23	Correspond with J. VanLare, H. Kim regarding DCG discovery request.	0.20
Wolfe, T.	12/23/23	Incorporate S. Levander, J. VanLare comments into Gemini discovery request documents.	0.40
Wolfe, T.	12/23/23	Call with H. Kim, R. Minott, M. Hatch (partial) regarding plan discovery as of 12-23.	0.60
Wolfe, T.	12/23/23	Incorporate J. VanLare comments into Crypto AHG discovery requests.	0.30
Wolfe, T.	12/23/23	Draft DCG plan discovery request documents.	0.50
Wolfe, T.	12/23/23	Draft BAO discovery request document (0.3); draft SOF discovery request document (0.2).	0.50
Hundley, M.	12/24/23	Conduct research re sections 1124 and 1129.	0.80
Hundley, M.	12/25/23	Conduct research regarding sections 1124 and 1129 on 12-25.	1.30
Barefoot, L.A.	12/26/23	Correspondence S.Rochester (Katten), J.Vanlare regarding plan supplement language (0.2); correspondence J.Vanlare, M.Hatch regarding proposal on discovery language for Katten (0.2).	0.40
Kessler, T.S.	12/26/23	Call with H. Kim regarding plan confirmation discovery (0.7); Review discovery requests from objectors (1.2); Correspondence to J. VanLare, D. Schwartz regarding plan discovery strategic planning (0.4)	2.30
O'Neal, S.A.	12/26/23	Correspondence with D. Islim (Genesis) regarding intercompany claims	0.10
O'Neal, S.A.	12/26/23	Call B. Rosen (Proskauer), J. Sazant (Proskauer), A. Parra-Criste (W&C), P. Abelson (W&C) and others regarding Gemini reserve language (.4), review proposed	1.00

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NAME	DATE	DESCRIPTION	HOURS
		markup by Sazant (.3), call with M. Weinberg and J. VanLare regarding Gemini reserve language (.3)	
VanLare, J.	12/26/23	Call with S. O'Neal, J. VanLare, and M. Weinberg to discuss Gemini reserve rider.	0.50
VanLare, J.	12/26/23	Reviewed notices of objection for purposes of plan discovery requests (.3); reviewed draft discovery requests for SOF (.3); reviewed draft discovery requests for DCG (.5); reviewed discovery requests for McDermott group (.2)	1.30
VanLare, J.	12/26/23	Reviewed draft plan supplement exhibit (.2)	0.20
Hammer, B.M.	12/26/23	Reviewed and commented on interrogatories and RFPs for ad hoc crypto group.	0.80
Hatch, M.	12/26/23	Reviewing plan supplement setoff language	0.20
Hatch, M.	12/26/23	Analyzing setoff language for claimant	1.60
Hatch, M.	12/26/23	Drafting RFPs for SOF International	3.70
Hundley, M.	12/26/23	Summarize research regarding sections 1124 and 1129.	1.50
Kim, H.R.	12/26/23	Reviewing affirmative discovery requests for DCG	1.50
Kim, H.R.	12/26/23	Reviewing discovery requests for crypto ad hoc group	1.50
Kim, H.R.	12/26/23	Reviewing tax considerations in plan	0.30
Kim, H.R.	12/26/23	Reviewing plan supplement notice	0.30
Kim, H.R.	12/26/23	Call with T. Kessler regarding plan confirmation discovery	0.70
Kim, H.R.	12/26/23	Call with R. Minott regarding confirmation discovery	0.20
Kim, H.R.	12/26/23	Call with W. McRae regarding DCG plan objection notice	0.20
Kim, H.R.	12/26/23	Reviewing plan supplement documents	1.10
Kim, H.R.	12/26/23	Reviewing discovery requests for SOF	1.20

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	12/26/23	Reviewing discovery requests for BAO	1.00
Levander, S.L.	12/26/23	Analysis regarding plan discovery and correspondence regarding same	1.20
Levander, S.L.	12/26/23	Revised RFPs	1.10
Minott, R.	12/26/23	Call with H. Kim regarding confirmation discovery	0.20
Minott, R.	12/26/23	Correspondence with J. VanLare, J. Levy and H. Kim regarding discovery workstreams	2.20
Minott, R.	12/26/23	Prepare review protocol	1.00
Minott, R.	12/26/23	Revise SOF RFPs and 30(b)(6)	0.60
Schwartz, D.Z.	12/26/23	Correspond to K. Ross regarding 3018 stipulation (0.1); correspond to B. Lenox, H. Kim, M. Hatch regarding plan supplement updates 12/26 (0.4).	0.50
Weinberg, M.	12/26/23	Call with S. O'Neal and J. VanLare to discuss Gemini reserve rider.	0.50
Weinberg, M.	12/26/23	Revised draft new governance documents (1.0); correspondence with S. Bremer re same (0.2); reviewed draft plan administration agreement (0.3).	1.50
Wolfe, T.	12/26/23	Correspond with H. Kim regarding internal plan tracking.	0.10
Wolfe, T.	12/26/23	Revise DCG discovery requests to incorporate J. VanLare comments.	0.50
Wolfe, T.	12/26/23	Compile DCG and SOF discovery documents for circulation.	0.20
Wolfe, T.	12/26/23	Draft Digital Asset Conversion Table exhibit for Plan Supplement.	0.60
Wolfe, T.	12/26/23	Revise Crypto AHG discovery documents to incorporate H. Kim comments.	0.40
Wolfe, T.	12/26/23	Incorporate S. Levander comments into DCG discovery requests.	0.60
Wolfe, T.	12/26/23	Revise DCG deposition notice to reflect changes to discovery requests.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	12/26/23	Draft deposition notices for Crypto AHG members.	1.40
Wolfe, T.	12/26/23	Revise Crypto AHG discovery requests to incorporate B. Hammer comments.	0.50
Wolfe, T.	12/26/23	Revise DCG discovery documents to incorporate J. VanLare comments.	0.50
Barefoot, L.A.	12/27/23	Review definition of GBTC Shares determination (0.3); correspondence D.Schwartz, M.Weinberg re same (0.1); correspondence B.Lenox re plan supplement language (0.2); correspondence J.Margolin (HHR) re claimant position on Gemini earn (0.2) ; correspondence R.Minott, J.Vanlare re solvency analysis (0.1); correspondence T.Lynch, A.VanZandt (A&M) re same (0.1),	1.00
Kessler, T.S.	12/27/23	Call (partial), H. Kim, R. Minott, B. Rosen (Proskauer), J. Sazant (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), P. Abelson (WC), C. West (WC), A. Parra Criste (WC), S. Kaul (WC) regarding plan objections and discovery (0.6); Review of discovery plan to prepare for same (0.5); Review plan discovery drafts (0.4); Correspondence to H. Kim, B. Hammer regarding same (0.2)	1.70
O'Neal, S.A.	12/27/23	Correspondence with Cleary team re plan supplement materials	0.60
O'Neal, S.A.	12/27/23	Correspond with H. Kim and Cleary team regarding list of released parties	0.40
VanLare, J.	12/27/23	Reviewed draft retained causes of action exhibit (.1)	0.10
VanLare, J.	12/27/23	Call with T. Kessler (partial), H. Kim, R. Minott, B. Rosen (Proskauer), J. Sazant (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), P. Abelson (WC), C. West (WC), A. Parra Criste (WC), S. Kaul (WC) re plan objections and discovery (.7) [24872-014]	0.70

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VanLare, J.	12/27/23	Prepared for call with Hughes Hubbard re plan discovery (.3)	0.30
VanLare, J.	12/27/23	Call with J. VanLare, H. Kim, R. Minott, C. Mills (HH), J. Scott Sanders (HH), S. Kaul (WC), B. Rosen (Proskauer), J. Sazant (Proskauer), G. Sanchez Tavaréz (Proskauer) re Gemini RFPs (.5)	0.50
VanLare, J.	12/27/23	Call with H. Kim and T. Wolfe regarding Crypto AHG discovery request documents (0.8).	0.80
VanLare, J.	12/27/23	Reviewed plan discovery requests (2.2)	2.20
VanLare, J.	12/27/23	Call with B Rosen (Proskauer) re discovery (.3)	0.30
VanLare, J.	12/27/23	Follow-up call with R. Minott, C. Mills (HH), J. Scott Sanders (HH), S. Kaul (WC), B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (WC) re Gemini RFPs (.2)	0.20
Hammer, B.M.	12/27/23	Call with H. Kim regarding crypto AHG discovery notice.	0.10
Bremer, S.	12/27/23	Call with A. Parra Criste (W&C) regarding new governance documents.	0.20
Bremer, S.	12/27/23	Revise new governance documents.	2.00
Bremer, S.	12/27/23	Review plan administration agreement.	1.80
Bremer, S.	12/27/23	Draft issues list of plan administration agreement.	0.30
Bremer, S.	12/27/23	Call with M. Weinberg regarding new governance documents.	0.10
Forbes, A.L.	12/27/23	Compile list of released Genesis personnel and related correspondence.	0.40
Hatch, M.	12/27/23	Reviewing documents for production to counterparty regarding plan objections	1.90
Hatch, M.	12/27/23	Preparing RFPs and ROGs for filing	2.40
Hatch, M.	12/27/23	Reviewing Gemini RFPs	1.40
Hatch, M.	12/27/23	Call with H. Kim, R. Minott, M. Hundley and	0.30

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		T. Wolfe regarding Gemini document review (0.3).	
Hundley, M.	12/27/23	Call with H. Kim, R. Minott, M. Hatch, and T. Wolfe regarding Gemini document review.	0.30
Hundley, M.	12/27/23	Meeting with J. Levy, H. Kim, R. Minott, T. Wolfe regarding plan confirmation document review.	0.40
Kim, H.R.	12/27/23	Meeting with J. Levy, R. Minott, T. Wolfe, and M. Hundley regarding plan confirmation document review	0.40
Kim, H.R.	12/27/23	Reviewing DCG discovery notices	1.00
Kim, H.R.	12/27/23	Reviewing plan supplement regarding releases	0.60
Kim, H.R.	12/27/23	Call with B. Hammer re: crypto AHG discovery notice	0.10
Kim, H.R.	12/27/23	Call with F. Siddiqui (Weil) regarding discovery notices	0.10
Kim, H.R.	12/27/23	Reviewing plan supplement	0.50
Kim, H.R.	12/27/23	Reviewing Gemini discovery notices	0.50
Kim, H.R.	12/27/23	Call with J. VanLare, T. Kessler (partial), R. Minott, B. Rosen (Proskauer), J. Sazant (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), P. Abelson (WC), C. West (WC), A. Parra Criste (WC), S. Kaul (WC) regarding plan objections and discovery	0.70
Kim, H.R.	12/27/23	Call with R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding Gemini document review.	0.30
Kim, H.R.	12/27/23	Call with J. VanLare, R. Minott, C. Mills (HH), J. Scott Sanders (HH), S. Kaul (WC), B. Rosen (Proskauer), J. Sazant (Proskauer), G. Sanchez Tavarez (Proskauer) re Gemini RFPs	0.50
Kim, H.R.	12/27/23	Revising discovery notices per W&C comments	2.00

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	12/27/23	Call with T. Wolfe regarding Crypto AHG discovery requests.	0.10
Kim, H.R.	12/27/23	Call with J. VanLare and T. Wolfe regarding Crypto AHG discovery request documents.	0.80
Kim, H.R.	12/27/23	Reviewing crypto AHG discovery notices	1.00
Kim, H.R.	12/27/23	Reviewing SOF/BAO discovery notices	1.00
Kim, H.R.	12/27/23	Call with S. Levander regarding confirmation discovery	0.20
Lenox, B.	12/27/23	Additional revisions to retained causes of action plan supplement.	0.90
Lenox, B.	12/27/23	Correspondence to S. Levander regarding retained causes of action plan supplement.	0.20
Lenox, B.	12/27/23	Correspondence to J. VanLare regarding revisions to plan supplement regarding retained causes of action.	1.10
Lenox, B.	12/27/23	Correspondence to L. Barefoot regarding setoff plan supplement exhibit.	0.40
Lenox, B.	12/27/23	Correspondence to J. VanLare regarding revisions to plan supplement exhibit re: retained causes of action	0.30
Levander, S.L.	12/27/23	Analysis re plan discovery and next steps	2.00
Levander, S.L.	12/27/23	Revised document requests	0.30
Minott, R.	12/27/23	Finalize RFP/Rogs with discovery counterparties	3.70
Minott, R.	12/27/23	Call with J. VanLare, H. Kim, C. Mills (HH), J. Scott Sanders (HH), S. Kaul (WC), B. Rosen (Proskauer), J. Sazant (Proskauer), G. Sanchez Tavarez (Proskauer) re Gemini RFPs	0.50
Minott, R.	12/27/23	Follow-up call with J. VanLare, C. Mills (HH), J. Scott Sanders (HH), S. Kaul (WC), B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (WC) re Gemini RFPs	0.20
Minott, R.	12/27/23	Meeting with J. Levy, H. Kim, T. Wolfe, and	0.40

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NAME	DATE	DESCRIPTION	HOURS
		M. Hundley re plan confirmation document review	
Minott, R.	12/27/23	Call with H. Kim, M. Hatch, M. Hundley and T. Wolfe regarding Gemini document review	0.30
Minott, R.	12/27/23	Doc review per Gemini RFPs	1.60
Minott, R.	12/27/23	Follow up correspondence with J. VanLare and H. Kim regarding Gemini RFPs	1.10
Minott, R.	12/27/23	Call with J. VanLare, T. Kessler (partial), H. Kim, B. Rosen (Proskauer), J. Sazant (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), P. Abelson (WC), C. West (WC), A. Parra Criste (WC), S. Kaul (WC) re plan objections and discovery	0.70
Schwartz, D.Z.	12/27/23	Review Gemini reserve language (0.2); analysis re plan updates 12/27 (0.3); review plan supplement updates 12/27 (0.2).	0.70
Weinberg, M.	12/27/23	Reviewed markup of new governance documents (1.0); correspondence with S. Bremer re same (0.3); revised draft Gemini reserve rider (1.5); correspondence with S. O'Neal, L. Barefoot and J. VanLare re same (0.3); correspondence with D. Walker (A&M) re intercompany claims schedule (0.1); prepared draft of same (0.2).	3.40
Weinberg, M.	12/27/23	Reviewed markup of new governance documents (1.0); correspondence with S. Bremer re same (0.3); revised draft Gemini reserve rider (1.5); correspondence with S. O'Neal, L. Barefoot and J. VanLare re same (0.3); correspondence with D. Walker (A&M) re intercompany claims schedule (0.1); prepared draft of same (0.2).	3.40
Wolfe, T.	12/27/23	Call with J. VanLare and H. Kim regarding Crypto AHG discovery request documents.	0.80
Wolfe, T.	12/27/23	Call with H. Kim regarding Crypto AHG discovery requests.	0.10
Wolfe, T.	12/27/23	Prepare all discovery request documents for	1.10

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NAME	DATE	DESCRIPTION	HOURS
		client review.	
Wolfe, T.	12/27/23	Call with H. Kim, R. Minott, M. Hatch, M. Hundley and T. Wolfe regarding Gemini document review	0.30
Wolfe, T.	12/27/23	Update internal plan confirmation task list (0.1); circulate with associates (0.1).	0.20
Wolfe, T.	12/27/23	Meeting with J. Levy, H. Kim, R. Minott and M. Hundley regarding plan confirmation document review.	0.40
Wolfe, T.	12/27/23	Revise Crypto AHG discovery documents to incorporate B. Hammer, H. Kim comments.	0.40
Wolfe, T.	12/27/23	Synthesize plan confirmation research.	0.60
Levy, J.R.	12/27/23	Meeting with H. Kim, R. Minott, T. Wolfe, and M. Hundley regarding plan confirmation document review	0.40
Levy, J.R.	12/27/23	Meeting with M. Hatch regarding plan confirmation document review	0.30
Levy, J.R.	12/27/23	Prepare batches, tagging layouts, and review workflows for plan confirmation document review.	1.30
Barefoot, L.A.	12/28/23	Conference call S.Reismann (Katten) re setoff exhibit in plan supplement (0.3); correspondence B.Lenox, D.Fike, S.O'Neal, D.Walker (A&M), J.Sciametta (A&M) re same (0.4).	0.70
Barefoot, L.A.	12/28/23	Correspondence with J.Vanlare, B.Lenox, S.O'Neal re plan supplement on retained causes of action (0.2); review correspondence with C.Mills (HHR), B.Rosen (Proskauer) re preference schedule request (0.1); further correspondence with S.Levander, A.Weaver, B.Lenox re retained causes of action (0.2); correspondence with A.Saenz, A.Weaver re confirmation production issues (0.2); review H.Kim summary re discovery requests received (0.3); correspondence with J.Vanlare, B.Rosen (Proskauer), C.West	2.00

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		(W&C) re extension on plan supplement re set off (0.1); review W&C edits to plan supplement re retained causes of action (0.3); review correspondence with C.Milles (Hughes Hubbard) re plan discovery (0.1); correspondence with B.Lenox re revised setoff exhibit (0.2); review comments from A.Pretto-Sakmann (Genesis) re retained causes of action (0.3).	
Kessler, T.S.	12/28/23	Call with J. VanLare regarding plan discovery strategy (1.0); Review of incoming discovery requests and correspondence to Cleary team regarding processing of same (0.7)	1.70
O'Neal, S.A.	12/28/23	Correspondence with UCC and AHG counsel re plan supplement issues. (.2), same with Cleary team re plan supplement issues (.7)	0.90
O'Neal, S.A.	12/28/23	Review and reasons to correspondence between Cleary and Hughes Hubbard re plan discovery issues, including correspondences to Hughes Hubbard	0.20
O'Neal, S.A.	12/28/23	Correspondence with Cleary team re plan confirmation objection and discovery issues	0.20
VanLare, J.	12/28/23	Reviewed incoming discovery notices relating to plan discovery (.4)	0.40
VanLare, J.	12/28/23	Call with A. Parra Criste (WC) re plan supplement (.1); Call with B. Rosen (Proskauer) re plan supplement (.2)	0.30
VanLare, J.	12/28/23	Call with T. Kessler re plan discovery (1)	1.00
VanLare, J.	12/28/23	Reviewed draft plan supplement exhibits (2.2)	2.20
VanLare, J.	12/28/23	Call with M. Weinberg re Gemini reserve principles. (.8)	0.80
Weaver, A.	12/28/23	Correspondence with D. Fike, B. Lenox, S. Levander regarding claim objection summary.	0.30
Bremer, S.	12/28/23	Review of new governance documents.	1.60
Bremer, S.	12/28/23	Draft responses to client questions on new governance documents.	0.80

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Bremer, S.	12/28/23	Revise new governance documents.	1.70
Forbes, A.L.	12/28/23	Revise plan supplement exhibit and correspondence with H. Kim, S.O'Neal, J. VanLare on same.	1.00
Hatch, M.	12/28/23	Reviewing docs for production to counterparty re plan objections	3.70
Hatch, M.	12/28/23	Call with H. Kim, R. Minott, and M. Hundley regarding plan confirmation discovery requests as of 12-28 (.3).	0.30
Hatch, M.	12/28/23	Summarizing RFPs received	1.00
Hundley, M.	12/28/23	Call with H. Kim, R. Minott, M. Hatch regarding plan confirmation discovery requests as of 12-28.	0.30
Hundley, M.	12/28/23	Review Gemini discovery requests re plan confirmation.	0.10
Hundley, M.	12/28/23	Conduct Genesis confirmation first level doc review 12-28.	3.50
Kim, H.R.	12/28/23	Call with R. Minott, M. Hatch regarding plan confirmation discovery requests as of 12-28 (.3).	0.30
Kim, H.R.	12/28/23	Reviewing crypto group discovery requests	1.10
Kim, H.R.	12/28/23	Reviewing plan supplement	2.00
Kim, H.R.	12/28/23	Reviewing DCG discovery requests	1.00
Kim, H.R.	12/28/23	Further reviewing summary of RFPs	0.50
Kim, H.R.	12/28/23	Reviewing RFP summary chart	1.00
Kim, H.R.	12/28/23	Call with J. VanLare re: plan supplement	0.10
Lenox, B.	12/28/23	Additional revisions to retained causes of action plan supplement.	0.50
Lenox, B.	12/28/23	Correspondence to A. Weaver re: retained causes of action exhibit to plan supplement.	0.30
Lenox, B.	12/28/23	Correspondence to client re: retained causes of action and exhibit to plan supplement.	0.60

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Lenox, B.	12/28/23	Revise plan supplement exhibit re: setoff of claims.	0.60
Lenox, B.	12/28/23	Additional revisions to retained causes of action plan supplement exhibit.	0.60
Lenox, B.	12/28/23	Correspondence to J. VanLare re: revisions to retained causes of action plan supplement exhibit.	0.60
Levander, S.L.	12/28/23	Analysis re strategic planning for plan discovery	1.50
Levander, S.L.	12/28/23	Analysis re schedules	0.30
Minott, R.	12/28/23	Review RFP tracker chart	0.50
Minott, R.	12/28/23	Calls with various creditors regarding plan-related inquiries	0.80
Minott, R.	12/28/23	Review McDermott group RFPs	1.80
Minott, R.	12/28/23	Discovery workstream planning correspondence with H. Kim and J. Levy	1.90
Minott, R.	12/28/23	Distribute protective order to McDermott, SOF and BAO	0.60
Minott, R.	12/28/23	Review discovery requests	1.60
Minott, R.	12/28/23	Call with H. Kim, M. Hatch regarding plan confirmation discovery requests as of 12-28	0.30
Schwartz, D.Z.	12/28/23	Review 12/28 plan workstream updates (0.4); analysis re plan discovery 12/28 (0.4).	0.80
Weinberg, M.	12/28/23	Call with J. VanLare re Gemini reserve principles.	0.80
Weinberg, M.	12/28/23	Revised draft Gemini reserve rider (1.1) correspondence with J. Varlare and J. Sazant (Proskaver) re same (0.3). Reviewed new governance mark ups (0.7) correspondence with S. Bremer re same (0.2) revised draft intercompany claim schedule (0.2) correspondence with D. Walker (A&M) re same (0.1) correspondence with A. Forbes re plan supplement (0.1)	2.70

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	12/28/23	Revised draft Gemini reserve rider (1.1); correspondence with J. VanLare and J. Sazant (Proskauer) re same (0.3); reviewed new governance document markups (0.7); correspondence with S. Bremer re same (0.2); revised draft intercompany claim schedule (0.2); correspondence with D. Walker (A&M) re same (0.1); correspondence with A. Forbes re plan supplement (0.1).	2.70
Levy, J.R.	12/28/23	Coordinate and conduct document scoping and searches	0.50
Barefoot, L.A.	12/29/23	Correspondence with S.O'Neal, J.Vanlare re solvency expert.	0.20
Barefoot, L.A.	12/29/23	Review/revise draft language in plan supplement setoff exhibit (0.2); correspondence with J.Vanlare, B.Lenox re same (0.2); correspondence with S.Reismann (Katten) re same (0.1); correspondence with B.Lenox, A.Pretto-Sakmann (Genesis), S.Levander, S.O'Neal re GCL insurance claim (0.3); correspondence T.Lynch, A.VanZandt (A&M) re solvency (0.1).	0.90
Kessler, T.S.	12/29/23	Conference with B. Hammer re distribution principles and Section 562 arguments (0.8); Review of distribution principles (0.8); Review of legal analysis on 562 (0.6); Call with D. Schwartz re plan discovery strategy 12/29 (0.5); Correspondence to H. Kim regarding incoming discovery requests and strategic planning for same (0.1); Correspondence to R. Minott re: plan voting (0.1)	2.90
O'Neal, S.A.	12/29/23	Correspondence with Cleary team re Gemini litigation about plan	0.20
O'Neal, S.A.	12/29/23	Call with S. O'Neal, J. VanLare, M. Weinberg and HHR, W&C and Proskauer teams to discuss Gemini reserve rider.	0.80
O'Neal, S.A.	12/29/23	Correspondence with Cleary team re various	1.40

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		plan supplement documents (1.1), review UCC and AHG correspondence re same (.3)	
VanLare, J.	12/29/23	Call with S. O'Neal, M. Weinberg and HHR, W&C and Proskauer teams to discuss Gemini reserve rider.	0.80
VanLare, J.	12/29/23	Reviewed plan supplement materials and prepared for filing (2)	2.00
Hammer, B.M.	12/29/23	Conference with T. Kessler re distribution principles and Section 562 arguments.	0.80
Weaver, A.	12/29/23	Correspondence with B. Lenox, J. Van Lare, A. Pretto-Sakmann (Genesis) regarding plan supplements.	0.30
Bremer, S.	12/29/23	Review draft by-laws.	1.00
Bremer, S.	12/29/23	Draft revised governance documents.	1.00
Forbes, A.L.	12/29/23	Review correspondence from H. Kim re: plan supplement filing.	0.10
Hundley, M.	12/29/23	Confirmation level one document review 12- 29.	5.10
Kim, H.R.	12/29/23	Reviewing discovery requests	1.50
Kim, H.R.	12/29/23	Correspondence with counsel to BAO Family Holdings re: discovery	0.20
Kim, H.R.	12/29/23	Revising summary of discovery requests	1.50
Kim, H.R.	12/29/23	Reviewing W&C comments to plan supplement	1.50
Kim, H.R.	12/29/23	Reviewing schedule of executory contracts	1.00
Kim, H.R.	12/29/23	Reviewing plan re: plan supplement	1.00
Kim, H.R.	12/29/23	Reviewing intercompany claims schedule	0.50
Kim, H.R.	12/29/23	Reviewing digital asset conversion chart	1.00

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	12/29/23	Reviewing retained causes of action exhibit	0.50
Kim, H.R.	12/29/23	Reviewing plan supplement for filing	1.50
Lenox, B.	12/29/23	Additional revisions to retained causes of action plan supplement exhibit.	0.50
Lenox, B.	12/29/23	Correspondence to H. Kim re: retained causes of action plan supplement.	0.20
Lenox, B.	12/29/23	Correspondence to J. VanLare re: retained causes of action plan supplement.	0.10
Lenox, B.	12/29/23	Correspondence to S. O'Neal re: retained causes of action.	0.10
Lenox, B.	12/29/23	Revise retained causes of action plan supplement.	0.60
Lenox, B.	12/29/23	Coordinate finalization and filing of retained causes of action plan supplement exhibit.	0.60
Lenox, B.	12/29/23	Correspondence to H. Kim and J. VanLare re: retained causes of action plan supplement.	0.30
Lenox, B.	12/29/23	Correspondence to J. VanLare re: retained causes of action plan supplement exhibit.	0.40
Lenox, B.	12/29/23	Revise plan supplement exhibit re: setoff.	0.40
Lenox, B.	12/29/23	Correspondence to J. VanLare re: revisions to retained causes of action plan supplement exhibit.	0.30
Levander, S.L.	12/29/23	Analysis re plan discovery	0.80
Minott, R.	12/29/23	Review Voting Report (.3); correspondence with T. Kessler re voting report (.1)	0.40
Minott, R.	12/29/23	Correspondence with A. Van Zandt (AM) re confirmation declaration	0.30
Minott, R.	12/29/23	Populate RFP summary	0.80
Minott, R.	12/29/23	Prepare discovery search criteria	0.80
Schwartz, D.Z.	12/29/23	Call with T. Kessler re plan discovery strategy 12/29 (0.5); review 12/29 plan updates (0.5); correspond to H. Kim, B. Lenox re plan	1.80

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NAME	DATE	DESCRIPTION	HOURS
		supplement filing (0.8).	
Weinberg, M.	12/29/23	Call with S. O'Neal, J. VanLare and HHR, W&C and Proskauer teams to discuss Gemini reserve rider.	0.80
Weinberg, M.	12/29/23	Prepared for call regarding Gemini reserve rider (0.4), follow ups re same (0.3), reviewed correspondence regarding plan supplement filing (0.5), revised draft new governance documents (0.4).	1.60
Levy, J.R.	12/29/23	Coordinate and conduct document scoping and workflow management	1.80
Levy, J.R.	12/29/23	Assessment and draft chart of custodian collection status	0.70
Cheung, S.Y.	12/29/23	Supervise filing of Supplement to Plan (0.3); confer with H.Kim, S.Bremer and J.Olukotun re the same (0.1).	0.40
Kessler, T.S.	12/30/23	Call with S. O'Neal regarding plan discovery	0.30
O'Neal, S.A.	12/30/23	Call with Kessler re plan objections and potential responsive arguments	0.30
O'Neal, S.A.	12/30/23	Correspondences to Cleary team re various workstreams related to plan (.2)	0.20
O'Neal, S.A.	12/30/23	Review voting report	0.10
Simmons, C.I.	12/30/23	Conference with B Hammer regarding delegending shares and preparation.	0.20
Bremer, S.	12/30/23	Revise by-laws for wind-down debtors.	0.70
Hatch, M.	12/30/23	Drafting discovery search terms	1.70
Kim, H.R.	12/30/23	Reviewing discovery requests	2.00
Minott, R.	12/30/23	Prepare search terms for discovery document pull	1.30
Minott, R.	12/30/23	Privilege review for document production	1.90

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/01/24	Correspondence with Cleary team and M. DiYanni (Moelis) and team re plan discovery	0.10
Kim, H.R.	01/01/24	Further revising strategy for plan discovery	1.50
Minott, R.	01/01/24	Second level and privilege review of documents relevant to plan discovery	7.90
Barefoot, L.A.	01/02/24	Correspondence with A. Weaver re plan releases.	0.10
Kessler, T.S.	01/02/24	Meeting with M. Weinberg to discuss issues related to Genesis plan confirmation (.3); Correspondence to H. Kim, J. Levy re: document requests (.2); Meeting with J. Levy regarding plan document collection (.1); Review legal analysis of 562 issues (.9); Call with J. VanLare, A. Weaver, H. Kim, C. Ribeiro, R. Minott re plan discovery (1.1); Second Call with J. VanLare (partial), A. Weaver (partial), C. Ribeiro, R. Minott re plan discovery workstream (1.1); Correspondence to J. VanLare, A. Weaver, H. Kim and R. Minott re: responses to discovery requests (.6); Review incoming discovery requests, strategic considerations (.6)	4.90
O'Neal, S.A.	01/02/24	Review voting report	0.10
O'Neal, S.A.	01/02/24	Correspondence with A. Frelinghuysen (HH) and B. Rosen (Proskauer) re Gemini reserves language	0.10
O'Neal, S.A.	01/02/24	Correspondence with L. Barefoot, T. Kessler, B. Lenox re 3AC recoveries for purposes of DCG settlement discussions	0.10
VanLare, J.	01/02/24	Drafted correspondence to E. Medina (creditor counsel) re objection	0.20
VanLare, J.	01/02/24	Reviewed plan for confirmation discovery	0.70
VanLare, J.	01/02/24	Meeting with T. Kessler, A. Weaver, H. Kim, C. Ribeiro, R. Minott re plan discovery	1.10
VanLare, J.	01/02/24	Meet and confer with E. Medina (creditor counsel), H. Kim	0.50

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	01/02/24	Second call with S. O'Neal, A. Mitchell, P. Abelson (W&C), B. Rosen (Proskauer), M. DiYanni (Moelis), C. West (W&C), J. Sciametta (A&M), C. Shore (W&C), & A. Parra Criste (W&C) re: security agreement collateral and plan supplement	0.60
VanLare, J.	01/02/24	Call with S. O'Neal, A. Mitchell, P. Abelson (W&C), B. Rosen (Proskauer), Michael DiYanni (Moelis), M. Volin (Proskauer), J. Sciametta (A&M), & A. Parra Criste (W&C) re: security agreement collateral	0.60
VanLare, J.	01/02/24	Call with T. Kessler, A. Weaver (partial), C. Ribeiro, R. Minott re plan discovery workstream (partial)	0.70
Weaver, A.	01/02/24	Call with J. VanLare (partial), T. Kessler, A. Weaver (partial), C. Ribeiro, R. Minott re plan discovery workstream (1.1).	1.10
Weaver, A.	01/02/24	Evaluation of discovery requests to Genesis/advisors as part of plan confirmation.	1.00
Weaver, A.	01/02/24	Communications with T. Kessler, J. VanLare, R. Minott, H. Kim regarding plan confirmation discovery.	0.60
Weaver, A.	01/02/24	Call with J. VanLare, T. Kessler, H. Kim, C. Ribeiro, R. Minott re plan discovery.	1.10
Bremer, S.	01/02/24	Revise governance documents.	0.10
Hatch, M.	01/02/24	Call with H. Kim and R. Minott re confirmation brief status as of 1-2 (0.2)	0.20
Hatch, M.	01/02/24	Drafting confirmation brief	0.50
Hatch, M.	01/02/24	Compiling key plan negotiation dates	0.40
Kim, H.R.	01/02/24	Call with J. VanLare, T. Kessler, A. Weaver, C. Ribeiro, R. Minott re plan discovery	1.10
Kim, H.R.	01/02/24	Call with E. Medina (Medina Firm), J. VanLare, R. Minott re meet and confer with Medina Law	0.50
Kim, H.R.	01/02/24	Analyzing DCG discovery requests	1.20

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	01/02/24	Call with R. Minott and M. Hatch re confirmation brief status as of 1-2	0.20
Kim, H.R.	01/02/24	Call with M. Weinberg re: plan discovery	0.20
Kim, H.R.	01/02/24	Reviewing discovery notices from crypto ad hoc group	0.70
Kim, H.R.	01/02/24	Revising summary of discovery requests from DCG	1.50
Kim, H.R.	01/02/24	Call with J. VanLare (partial), C. Ribeiro, R. Smith (A&M), L. Cherrone (A&M), D. Walker (A&M), P. Wirtz (A&M), P. Kinealy (A&M) re chapter 11 case updates as of 1/2/24	0.20
Massey, J.A.	01/02/24	Correspondence with R. Minott and T. Kessler re: plan discovery relating to Gemini objection (.6).	0.60
Massey, J.A.	01/02/24	Correspondence with S. O'Neal and L. Barefoot re: plan recoveries (.4).	0.40
Massey, J.A.	01/02/24	Meet with T. Kessler re: plan discovery (.2).	0.20
Minott, R.	01/02/24	Call with H. Kim and M. Hatch re confirmation brief status as of 1-2	0.20
Minott, R.	01/02/24	Correspondence with J. Massey re Gemini discovery	0.30
Minott, R.	01/02/24	Call with E. Medina (Medina Firm), J. VanLare, H. Kim re meet and confer with Medina Law	0.50
Minott, R.	01/02/24	Correspondence with J. VanLare, T. Kessler, A. Weaver, H. Kim re discovery workstreams	3.40
Minott, R.	01/02/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, C. Ribeiro, re plan discovery	1.10
Minott, R.	01/02/24	Follow-up correspondence relating to call on discovery process	1.10
Minott, R.	01/02/24	Prepare call summary on discovery next steps	1.00
Ribeiro, C.	01/02/24	Correspond with S. O'Neal, J. VanLare, B. Lenox re plan supplement	0.20

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	01/02/24	Meeting with J. VanLare, T. Kessler, A. Weaver, H. Kim (partial), R. Minott re discovery requests (1.1); Continued meeting with J. VanLare (partial), T. Kessler, A. Weaver (partial), R. Minott re same (1.1)	2.20
Weinberg, M.	01/02/24	Meeting with T. Kessler to discuss issues related to Genesis plan confirmation.	0.30
Weinberg, M.	01/02/24	Revised RFP chart (1.3); correspondence with H. Kim re same (0.2); reviewed correspondence re plan confirmation discovery requests (0.7); reviewed correspondence re draft plan supplement (0.6).	2.80
Wolfe, T.	01/02/24	Draft key dates summary document related to plan negotiations.	0.90
Wolfe, T.	01/02/24	Research case law regarding plan confirmation objection.	0.70
Wolfe, T.	01/02/24	Research plan confirmation issues (1.9); analyze case law on confirmation issues (0.7).	2.60
Levy, J.R.	01/02/24	Conduct additional review scoping for Gemini litigation	1.30
Levy, J.R.	01/02/24	Meeting with T. Kessler regarding plan discovery document collection	0.10
Tung, G.	01/02/24	Coordinating mailing of Plan Exhibits per B. Lenox	2.50
Barefoot, L.A.	01/03/24	Further correspondence A. Weaver re plan releases (0.1); correspondence B. Lenox, J. Vanlare re setoff plan supplement (0.3).	0.40
Hammer, B.M.	01/03/24	Conference with T. Kessler re section 562 and distribution principles.	0.20
Kessler, T.S.	01/03/24	Review proposed discovery plan (.9); Correspondence to J. VanLare, A. Weaver, H. Kim re: same (.8); Call with H. Kim re: discovery planning (.2); Call with R. Minott re plan confirmation discovery (.1); Meeting	2.40

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NAME	DATE	DESCRIPTION	HOURS
		with A. Weaver, H. Kim, R. Minott re discovery next steps (.2); Meeting with J. Levy re: discovery logistics (.2);	
O'Neal, S.A.	01/03/24	Conference with Derar Islim re next steps and settlement issues	0.70
O'Neal, S.A.	01/03/24	Call with S. O'Neal (Partial), J. VanLare, A. Weaver, H. Kim, M. Weinberg, P. Abelson (WC), A. Parra Criste (WC), C. West (WC), C. Shore (WC), M. Meises (WC), S. Kaul (WC), L. Lundy (WC), P. Strom (WC), B. Rosen (Proskauer), J. Sazant (Proskauer), B. Childress (Proskauer), J. Gerkis (Proskauer), P. Doyle (Proskauer), G. Sanchez Tavaréz (Proskauer), W. Dalsen (Proskauer) re confirmation objections (.80); follow up meeting with J. VanLare re same (.10)	0.90
O'Neal, S.A.	01/03/24	Correspondence with B. Rosen (Proskauer) and J. VanLare, M. Weinberg, R. Minott re PSA obligations	0.10
VanLare, J.	01/03/24	Drafted correspondence to E. Medina (.2); correspondence to DCG counsel (.7)	0.90
VanLare, J.	01/03/24	Call with S. O'Neal (partial), A. Weaver, H. Kim, M. Weinberg, R. Minott, P. Abelson (WC), A. Parra Criste (WC), C. West (WC), C. Shore (WC), M. Meises (WC), S. Kaul (WC), L. Lundy (WC), P. Strom (WC), B. Rosen (Proskauer), J. Sazant (Proskauer), B. Childress (Proskauer), J. Gerkis (Proskauer), P. Doyle (Proskauer), G. Sanchez Tavaréz (Proskauer), W. Dalsen (Proskauer) re confirmation objections (1.1)	1.10
VanLare, J.	01/03/24	Meet with S. O'Neal re confirmation discovery (.2)	0.20
VanLare, J.	01/03/24	Reviewed plan discovery requests (.4)	0.40
VanLare, J.	01/03/24	Reviewed draft plan supplement (.7)	0.70
VanLare, J.	01/03/24	Call with A. Kaplan (Sidley) re discovery (.1)	0.10
VanLare, J.	01/03/24	Reviewed proposed staffing and document	1.20

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NAME	DATE	DESCRIPTION	HOURS
		review plan (1.2)	
VanLare, J.	01/03/24	Call with M. Weinberg re governance documents and plan discovery (.9)	0.90
Weaver, A.	01/03/24	Meeting with T. Kessler, H. Kim, R. Minott re discovery next steps (.2)	0.20
Weaver, A.	01/03/24	Call with S. O'Neal (partial), J. VanLare, H. Kim, M. Weinberg, R. Minott, P. Abelson (WC), A. Parra Criste (WC), C. West (WC), C. Shore (WC), M. Meises (WC), S. Kaul (WC), L. Lundy (WC), P. Strom (WC), B. Rosen (Proskauer), J. Sazant (Proskauer), B. Childress (Proskauer), J. Gerkis (Proskauer), P. Doyle (Proskauer), G. Sanchez Tavarez (Proskauer), W. Dalsen (Proskauer) re confirmation objections (1.1)	1.10
Weaver, A.	01/03/24	Correspondence with J. VanLare, C. Ribeiro, R. Minott, T. Kessler regarding legal research issues related to plan discovery.	0.50
Weaver, A.	01/03/24	Correspondence with J VanLare and T Kessler regarding plan for discovery as part of plan confirmation.	0.40
Weaver, A.	01/03/24	Correspondence with J. VanLare, C. Ribeiro, R. Minott, T. Kessler, J. Levy, J. Vaughan Vines regarding document review protocol.	1.90
Bremer, S.	01/03/24	Revise governance documents.	0.50
Hatch, M.	01/03/24	Review correspondence re Gemini discovery dispute	0.40
Hatch, M.	01/03/24	Drafting confirmation brief	2.00
Kim, H.R.	01/03/24	Reviewing considerations re: privilege for document productions	0.70
Kim, H.R.	01/03/24	Reviewing proposed search terms	0.40
Kim, H.R.	01/03/24	Reviewing discovery requests from DCG	1.50
Kim, H.R.	01/03/24	Follow up meeting with R. Minott re: plan discovery	0.40
Kim, H.R.	01/03/24	Reviewing next steps re: plan discovery	0.50

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	01/03/24	Meet and confer on discovery requests with J. VanLare, A. Weaver, T. Kessler (partial), J. Liou (Weil), C. Zalka (Weil), D. Ruffi (Weil), M. Burns (Weil), C. West (W&C), C. Shore (W&C), S. Kaul (W&C).	1.00
Kim, H.R.	01/03/24	Reviewing summary timeline of plan negotiation	0.30
Kim, H.R.	01/03/24	Call with S. O'Neal (Partial), J. VanLare, A. Weaver, M. Weinberg, R. Minott, P. Abelson (WC), A. Parra Criste (WC), C. West (WC), C. Shore (WC), M. Meises (WC), S. Kaul (WC), L. Lundy (WC), P. Strom (WC), B. Rosen (Proskauer), J. Sazant (Proskauer), B. Childress (Proskauer), J. Gerkis (Proskauer), P. Doyle (Proskauer), G. Sanchez Tavaréz (Proskauer), W. Dalsen (Proskauer) re confirmation objections	1.10
Minott, R.	01/03/24	Review voting report (.4); circulate voting report (.4)	0.80
Minott, R.	01/03/24	Call with S. O'Neal (Partial), J. VanLare, A. Weaver, H. Kim, M. Weinberg, P. Abelson (WC), A. Parra Criste (WC), C. West (WC), C. Shore (WC), M. Meises (WC), S. Kaul (WC), L. Lundy (WC), P. Strom (WC), B. Rosen (Proskauer), J. Sazant (Proskauer), B. Childress (Proskauer), J. Gerkis (Proskauer), P. Doyle (Proskauer), G. Sanchez Tavaréz (Proskauer), W. Dalsen (Proskauer) re confirmation objections	1.10
Minott, R.	01/03/24	Coordinate meet and confer on discovery	1.80
Minott, R.	01/03/24	Review discovery chart	0.80
Minott, R.	01/03/24	Outline R&Os	0.20
Minott, R.	01/03/24	Meeting with T. Kessler, A. Weaver, H. Kim re discovery next steps	0.20
Minott, R.	01/03/24	Correspondence with Kroll re voting reminder	0.20
Minott, R.	01/03/24	Call with T. Kessler re plan confirmation	0.10

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		discovery	
Minott, R.	01/03/24	Correspondence with J. Levy, J. Vaughn Vines, J. VanLare, H. Kim, T. Kessler re doc searches	2.40
Minott, R.	01/03/24	Prepare custodians/search terms in connection with plan discovery	1.40
Minott, R.	01/03/24	Update search terms	0.80
Mitchell, A.F.	01/03/24	Correspondence with T. Kessler & B. Hammer re: financial participant status.	0.50
Ribeiro, C.	01/03/24	Research on common interest privilege (3.8); summarize cases and provide analysis regarding applicability of research to J. VanLare (2.5)	6.30
Weinberg, M.	01/03/24	Call with S. O'Neal (partial), J. VanLare, A. Weaver, H. Kim, R. Minott, P. Abelson (WC), A. Parra Criste (WC), C. West (WC), C. Shore (WC), M. Meises (WC), S. Kaul (WC), L. Lundy (WC), P. Strom (WC), B. Rosen (Proskauer), J. Sazant (Proskauer), B. Childress (Proskauer), J. Gerkis (Proskauer), P. Doyle (Proskauer), G. Sanchez Tavarez (Proskauer), W. Dalsen (Proskauer) re confirmation objections.	1.10
Weinberg, M.	01/03/24	Correspondence with H. Kim re plan litigation (0.4); revised draft plan supplement (0.8).	1.20
Wolfe, T.	01/03/24	Research case law on section 562 (1.60); correspond with H. Kim re: same (0.2).	1.80
Levy, J.R.	01/03/24	Call with R. Minott re discovery process	0.10
Barefoot, L.A.	01/04/24	Review A. Saenz summary of call with officer re releases (0.3); correspondence with A. Weaver, S. O'Neal re same (0.2); review S. O'Neal update re discussion with A. Freylinghuisen (HHR) re Gemini insider preference data (0.2).	0.70
Kessler, T.S.	01/04/24	Call with J. VanLare, A. Weaver, R. Minott,	5.70

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		C. Mills (HHR), E. Beitler (HHR), J. Scott Sanders (HHR), D. Forman (Willkie), B. Rosen (Proskauer), J. Sazant (Proskauer), W. Dalsen (Proskauer), G. Sanchez Tavarez (Proskauer), P. Doyle (WC), S. Kaul (WC) re meet and confer with Gemini (.5); Call with J. VanLare, A. Weaver, H. Kim, J. Levy, J. Vaughn Wines, R. Minott re document review process for plan discovery (.6); Call with J. VanLare, A. Weaver, H. Kim, C. Ribeiro, R. Minott, C. Ray (MWE), J. Evans (MWE), G. Griffith (MWE) re meet and confer with MWE (1.1); Call with H. Kim re: crypto ad hoc group discovery requests (0.2); Call with C. Ribeiro re crypto group discovery requests (0.3); Call with J. VanLare, A. Weaver and C. Ribeiro re plan-related discovery requests (0.3); Call with J. Levy re: production logistics (.2); Call with A. Weaver re: document review (.2); Correspondence to J. VanLare, A. Weaver, H. Kim, C. Ribeiro, J. Levy regarding responding to discovery requests (1.4); Meet and confer on discovery requests with J. VanLare, A. Weaver, H. Kim, J. Liou (Weil), C. Zalka (Weil), D. Ruffi (Weil), M. Burns (Weil), C. West (W&C), C. Shore (W&C), S. Kaul (W&C) (.9);	
Kessler, T.S.	01/04/24	Conference with B. Hammer regarding Section 562 and distribution principles	0.20
O'Neal, S.A.	01/04/24	Call with A. Frelinghuysen (HH) re plan issues (.3), follow up correspondence with J. VanLare, L. Barefoot and W. Weaver (.1)	0.40
O'Neal, S.A.	01/04/24	Correspondence with P. Abelson (W&C), A. Parra-Criste (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer) and M. Weinberg, B. Lenox, L. Barefoot re plan supplement materials (.2)	0.20
O'Neal, S.A.	01/04/24	Call with S. Rochester (Katten) and Reisman (Katten) re confirmation objections (.7)	0.70

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VanLare, J.	01/04/24	Prepared for meet and confers with creditors (2)	2.00
VanLare, J.	01/04/24	Call with R. Minott re Gemini M&C (.1)	0.10
VanLare, J.	01/04/24	Call with T. Kessler, A. Weaver, R. Minott, C. Mills (HHR), E. Beitler (HHR), J. Scott Sanders (HHR), D. Forman (Willkie), B. Rosen (Proskauer), J. Sazant (Proskauer), W. Dalsen (Proskauer), G. Sanchez Tavarez (Proskauer), P. Doyle (WC), S. Kaul (WC) re meet and confer with Gemini (.5)	0.50
VanLare, J.	01/04/24	Call with T. Kessler, A. Weaver, H. Kim, J. Levy, J. Vaughn Wines, R. Minott re re document review process for plan discovery (.6)	0.60
VanLare, J.	01/04/24	Call with A. Weaver and H. Kim re: DCG discovery requests (0.8)	0.80
VanLare, J.	01/04/24	Call with T. Kessler, A. Weaver, H. Kim, C. Ribeiro, R. Minott, C. Ray (MWE), J. Evans (MWE), G. Griffith (MWE) re meet and confer with MWE (1.1)	1.10
VanLare, J.	01/04/24	Call with R. Minott, A. Van Zandt (AM) re confirmation declaration/testimony (.2)	0.20
VanLare, J.	01/04/24	Call with T. Kessler, A. Weaver and C. Ribeiro re plan-related discovery requests (0.3)	0.30
VanLare, J.	01/04/24	Prepared for Weil meet and confer (.2)	0.20
VanLare, J.	01/04/24	Meet and confer on discovery requests with A. Weaver, H. Kim, T. Kessler (partial), J. Liou (Weil), C. Zalka (Weil), D. Ruffi (Weil), M. Burns (Weil), C. West (W&C), C. Shore (W&C), S. Kaul (W&C) (0.9) Follow up call with H. Kim re: DCG discovery requests (0.1)	1.00
VanLare, J.	01/04/24	Follow up call with H. Kim re: DCG discovery requests	0.10
Weaver, A.	01/04/24	Meet and confer on discovery requests with J. VanLare, H. Kim, T. Kessler (partial), J. Liou	0.50

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NAME	DATE	DESCRIPTION	HOURS
		(Weil), C. Zalka (Weil), D. Ruffi (Weil), M. Burns (Weil), C. West (W&C), C. Shore (W&C), S. Kaul (W&C) (0.5)	
Weaver, A.	01/04/24	Call with J. VanLare, T. Kessler and C. Ribeiro re plan-related discovery requests (0.3)	0.30
Weaver, A.	01/04/24	Call with J. VanLare, T. Kessler, H. Kim, C. Ribeiro, R. Minott, C. Ray (MWE), J. Evans (MWE), G. Griffith (MWE) re meet and confer with MWE (1.1)	1.10
Weaver, A.	01/04/24	Call with J. VanLare and H. Kim re: DCG discovery requests (0.8)	0.80
Weaver, A.	01/04/24	Call with J. VanLare, T. Kessler, R. Minott, C. Mills (HHR), E. Beitler (HHR), J. Scott Sanders (HHR), D. Forman (Willkie), B. Rosen (Proskauer), J. Sazant (Proskauer), W. Dalsen (Proskauer), G. Sanchez Tavaréz (Proskauer), P. Doyle (WC), S. Kaul (WC) re meet and confer with Gemini (.5)	0.50
Weaver, A.	01/04/24	Call with J. VanLare, T. Kessler, H. Kim, J. Levy, J. Vaughn Wines, R. Minott re document review process for plan discovery (0.6)	0.60
Schwartz, D.Z.	01/04/24	Review updates re plan supplement filing 1/4 (0.2); review plan workstream updates 1/4 (0.3).	0.50
Hatch, M.	01/04/24	Updating confirmation brief	2.30
Kim, H.R.	01/04/24	Call with I. Riishojgaard, S. Larner, M. Kowiack re: plan discovery (0.7)	0.70
Kim, H.R.	01/04/24	Call with J. VanLare, T. Kessler, A. Weaver, C. Ribeiro, R. Minott, C. Ray (MWE), J. Evans (MWE), G. Griffith (MWE) re meet and confer with MWE	1.10
Kim, H.R.	01/04/24	Call with R. Minott re: plan discovery	0.30
Kim, H.R.	01/04/24	Call with J. VanLare and A. Weaver re: DCG discovery requests (0.8)	0.80

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	01/04/24	Considering strategy re: discovery requests	2.00
Kim, H.R.	01/04/24	Reviewing creditor claim	0.40
Kim, H.R.	01/04/24	Call with T. Kessler re: crypto ad hoc group discovery requests	0.20
Kim, H.R.	01/04/24	Follow up call with J. VanLare re: DCG discovery requests	0.10
Kim, H.R.	01/04/24	Reviewing DCG discovery requests	1.30
Kim, H.R.	01/04/24	Call with T. Kessler re: plan discovery	0.20
Kim, H.R.	01/04/24	Correspondence with J. VanLare, A. Weaver, and T. Kessler re: discovery requests	1.00
Kowiak, M.J.	01/04/24	Call with H. Kim, I. Riishojgaard, S. Larner, A Heir re: plan discovery	0.70
Larner, S.	01/04/24	Call with H. Kim, I. Riishojgaard, S. Larner, M. Kowiack re: plan discovery	0.70
Massey, J.A.	01/04/24	Correspondence with M. Hatch re: Gemini discovery (.3), Correspondence with R. Minott re: same (.3).	0.60
Minott, R.	01/04/24	Document review for plan discovery	1.90
Minott, R.	01/04/24	Draft Gemini letter re discovery request	3.10
Minott, R.	01/04/24	Draft voting reminder	0.30
Minott, R.	01/04/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, C. Ribeiro, C. Ray (MWE), J. Evans (MWE), G. Griffith (MWE) re meet and confer with MWE	1.10
Minott, R.	01/04/24	Draft summary of discovery review	2.10
Minott, R.	01/04/24	Call with H. Kim re plan discovery	0.30
Minott, R.	01/04/24	Call with J. VanLare, T. Kessler, A. Weaver, C. Mills (HHR), E. Beitler (HHR), J. Scott Sanders (HHR), D. Forman (Willkie), B. Rosen (Proskauer), J. Sazant (Proskauer), W. Dalsen (Proskauer), G. Sanchez Tavarez (Proskauer), P. Doyle (WC), S. Kaul (WC) re meet and confer with Gemini	0.50

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	01/04/24	Call with J. VanLare re Gemini M&C	0.10
Minott, R.	01/04/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, J. Levy, J. Vaughn Wines re document review process for plan discovery (.6); Coordination with H. Kim re Plan confirmation (1.0)	1.60
Minott, R.	01/04/24	Call with J. VanLare, A. Van Zandt (AM) re confirmation declaration/testimony	0.20
Ribeiro, C.	01/04/24	Call with J. VanLare, T. Kessler, H. Kim, R. Minott, J. Evans (McDermott), G. Griffith (McDermott), C. Ray (McDermott) re meet and confer	1.10
Ribeiro, C.	01/04/24	Call with J. VanLare, T. Kessler, and A. Weaver re plan-related discovery requests	0.30
Ribeiro, C.	01/04/24	Correspond with T. Kessler, H. Kim, R. Minott re discovery requests (0.4); review discovery requests (0.4)	0.80
Ribeiro, C.	01/04/24	Call with T. Kessler re crypto group discovery requests	0.30
Ribeiro, C.	01/04/24	Meeting with T. Wolfe re DCG discovery requests	0.10
Ribeiro, C.	01/04/24	Correspond with J. VanLare re common interest research (0.4); analyze common interest issues (0.2)	0.60
Riishojgaard, I.	01/04/24	Review correspondence from A. Kaplan (Sidley) re. meet and confer with Weil.	0.10
Riishojgaard, I.	01/04/24	Call with H. Kim, S. Lerner, M. Kowiack, and A. Heir re: plan discovery.	0.70
Riishojgaard, I.	01/04/24	Correspondence with H. Kim re: onboarding call for discovery workstream.	0.10
Riishojgaard, I.	01/04/24	Reviewed case background materials (0.2), disclosure statement (0.2), Gemini notice of intent to participate in confirmation discovery (0.1), Gemini interrogatory requests (0.3), Gemini requests for production (0.2), DCG requests for production and interrogatories	1.30

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NAME	DATE	DESCRIPTION	HOURS
		(0.2), and Crypto Ad Hoc Group requests for production (0.1)	
Weinberg, M.	01/04/24	Reviewed issues related to Genesis confirmation hearing.	0.60
Weinberg, M.	01/04/24	Correspondence with S. O'Neal, T. Kessler and C. Ribeiro re plan confirmation issues (0.3); reviewed draft plan administration agreement (0.4); reviewed PR comments on draft new governance documents (1.1).	1.80
Heir, A.S.	01/04/24	Call with H. Kim, I. Riishojgaard, S. Lerner, M. Kowiack re: plan discovery.	0.70
Wolfe, T.	01/04/24	Meeting with C. Ribeiro re: DCG discovery.	0.10
Levy, J.R.	01/04/24	Coordinate data collection, processing, scoping, and workflow planning for document review and production	3.20
Levy, J.R.	01/04/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, J. Vaughn Wines, R. Minott re re document review process for plan discovery	0.60
Vaughan Vines, J.A.	01/04/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, J. Levy, and R. Minott regarding document review process for plan discovery.	0.60
Barefoot, L.A.	01/05/24	Review preliminary voting analysis from R.Minott (0.1); review correspondence with A. Frelinghuysen (HHR), S. O'Neal re Gemini recommendation on plan to earn users (0.1).	0.20
Kessler, T.S.	01/05/24	Correspondence to C. Ribeiro, H. Kim regarding responses and objections (.3); Continuation of meet and confer on discovery requests with J. VanLare, A. Weaver, H. Kim, J. Liou (Weil), C. Zalka (Weil), D. Ruffi (Weil), M. Burns (Weil), C. West (W&C), C. Shore (W&C), S. Kaul (W&C) (1.0); Call with D. Isaacs (Morrison Cohen) re: production request (.3); Call with J. VanLare, A. Weaver, H. Kim, J. Sciametta (A&M), L. Cherrone (A&M), K. Saindon (A&M) re:	5.50

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NAME	DATE	DESCRIPTION	HOURS
		DCG discovery requests (0.5); Call with S. O'Neal re plan litigation (.2); Call with J. Levy re: plan production (.3); Call with H. Kim re: plan production (.5); Meeting with A. Weaver, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, S. Larner, M. Kowiak, I. Riishojgaard, A. Heir, T. Wolfe, and M. Hundley re plan confirmation first level document review (.7); Correspondence with J. Levy, J. Vaughn, H. Kim, A. Weaver regarding plan document review (1.7).	
O'Neal, S.A.	01/05/24	Correspondence with M. Nuvelstihn (Katten) and S. Rochester (Katten) re same (.10); call with P. Abelson (W&C) re same (.2); update call with J. VanLare re plan and settlement discussions (.3); settlement discussion with P. Abelson (W&C) (.10)	0.70
O'Neal, S.A.	01/05/24	Call with T. Kessler re plan litigation (.20)	0.20
O'Neal, S.A.	01/05/24	Call with S. Rochester (Katten) re plan settlement issues (.10); call with P Abelson (W&C) re same (.10); call with B Rosen (Proskauer) re same (.30), correspondence with M.Nuvelstijn (Katten) re plan discussions (.10)	0.60
O'Neal, S.A.	01/05/24	Correspondence with B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra-Criste (W&C) and Cleary teams re plan supplement	0.20
O'Neal, S.A.	01/05/24	Review and respond to A. Frelinghuysen (HH) re acceptance event question (.3), correspondence with M. Weinberg re same (.1)	0.40
VanLare, J.	01/05/24	Continuation of meet and confer on discovery requests with T. Kessler, A. Weaver, H. Kim, J. Liou (Weil), C. Zalka (Weil), D. Ruffi (Weil), M. Burns (Weil), C. West (W&C), C. Shore (W&C), S. Kaul (W&C) (1.0)	1.00
VanLare, J.	01/05/24	Call with T. Kessler, A. Weaver, H. Kim, J.	0.50

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		Sciametta (A&M), L. Cherrone (A&M), K. Saindon (A&M) re: DCG discovery requests (0.5)	
VanLare, J.	01/05/24	Reviewed draft plan supplement documents (1.2)	1.20
VanLare, J.	01/05/24	Call with M. Weinberg to discuss draft new governance documents.	0.40
VanLare, J.	01/05/24	Calls with B. Rosen (Proskauer) and B. Lenox re plan supplement (.1)	0.10
VanLare, J.	01/05/24	Reviewed documents and document discovery plan (1.4)	1.40
VanLare, J.	01/05/24	Call with A. Kaplan (Sidley) re Moelis discovery (.2)	0.20
VanLare, J.	01/05/24	Team call re discovery with H. Kim, A. Weaver, T. Kessler, M. Weinberg, M. Hatch, C. Ribeiro, T. Wolfe, I. Riishojgaard, M. Hundley, S. Larner, R. Minot re discovery (.5)	0.50
VanLare, J.	01/05/24	Call with C. West (WC) re plan discovery (.1)	0.10
Weaver, A.	01/05/24	Continuation of meet and confer on discovery requests with J. VanLare, T. Kessler, H. Kim, J. Liou (Weil), C. Zalka (Weil), D. Ruffi (Weil), M. Burns (Weil), C. West (W&C), C. Shore (W&C), S. Kaul (W&C) (1.0)	1.00
Weaver, A.	01/05/24	Call with J. VanLare, T. Kessler, H. Kim, J. Sciametta (A&M), L. Cherrone (A&M), K. Saindon (A&M) re: DCG discovery requests (0.5)	0.50
Weaver, A.	01/05/24	Correspondence with J. VanLare, T. Kessler, H. Kim, J. Levy, R. Minott, J. Vaughan Vines on 1.5.24 regarding plan confirmation discovery process.	1.90
Bremer, S.	01/05/24	Meeting with A. Weaver, T. Kessler, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, M. Hatch, S. Larner, M. Kowiak, I. Riishojgaard, A. Heir, T. Wolfe, and M. Hundley re plan confirmation first level document review	0.70

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NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	01/05/24	Revise shell of plan supplement.	0.70
Bremer, S.	01/05/24	Correspondence with M. Weinberg re new governance documents.	0.10
Hatch, M.	01/05/24	Meeting with A. Weaver, T. Kessler, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, S. Larner, M. Kowiak, I. Riishojgaard, A. Heir, T. Wolfe, and M. Hundley re plan confirmation first level document review (.7).	0.70
Hatch, M.	01/05/24	Preparing R&Os to Gemini's RFPs	1.00
Hundley, M.	01/05/24	Meeting with A. Weaver, T. Kessler, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, S. Larner, M. Kowiak, I. Riishojgaard, A. Heir, and T. Wolfe re plan confirmation first level document review.	0.70
Hundley, M.	01/05/24	Meeting with J. Levy, J. Vaughan Vines, M. Weinberg, C. Ribeiro, I. Riishojgaard, A. Heir and T. Wolfe regarding plan confirmation document review.	0.30
Hundley, M.	01/05/24	Review plan discovery requests.	0.10
Kim, H.R.	01/05/24	Reviewing government proofs of claim	0.20
Kim, H.R.	01/05/24	Reviewing R&OSs for DCG RFPs (1.5); further revising same per Cleary team comments (1.6)	3.10
Kim, H.R.	01/05/24	Reviewing amended witness list	0.40
Kim, H.R.	01/05/24	Reviewing Gemini discovery requests	0.50
Kim, H.R.	01/05/24	Reviewing DCG discovery requests	1.30
Kim, H.R.	01/05/24	Call with R. Minott re: DCG discovery requests	0.40
Kim, H.R.	01/05/24	Call with J. Massey re: plan discovery	0.10
Kim, H.R.	01/05/24	Call with M. Weinberg re: plan discovery	0.20
Kim, H.R.	01/05/24	Reviewing discovery requests	0.40
Kim, H.R.	01/05/24	Meet and confer on discovery requests with J. VanLare, A. Weaver, T. Kessler (partial), J.	1.00

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NAME	DATE	DESCRIPTION	HOURS
		Liou (Weil), C. Zalka (Weil), D. Ruffi (Weil), M. Burns (Weil), C. West (W&C), C. Shore (W&C), S. Kaul (W&C).	
Kim, H.R.	01/05/24	Call with J. VanLare, A. Weaver, T. Kessler, J. Sciametta (A&M), K. Saindon (A&M), and L. Cherrone re: DCG discovery requests	0.50
Kim, H.R.	01/05/24	Meeting with M. Kowiak and T. Wolfe regarding R&Os for DCG discovery requests (0.4).	0.40
Kim, H.R.	01/05/24	Correspondence with A. Kaplan (Sidley) re: plan discovery requests to Moelis	0.20
Kim, H.R.	01/05/24	Considering strategy re; discovery plan	0.70
Kim, H.R.	01/05/24	Reviewing plan supplement	0.20
Kim, H.R.	01/05/24	Meeting with A. Weaver, T. Kessler, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, S. Larner, M. Kowiak, I. Riishojgaard, A. Heir, T. Wolfe, and M. Hundley re plan confirmation first level document review (.7); follow up correspondence re: same (0.5)	1.20
Kim, H.R.	01/05/24	Call with A. Kaplan (Sidley) re: DCG discovery requests	0.30
Kowiak, M.J.	01/05/24	Review documents in connection with plan discovery	2.00
Kowiak, M.J.	01/05/24	Meeting with A. Weaver, T. Kessler, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, S. Larner, I. Riishojgaard, A. Heir, T. Wolfe, and M. Hundley re plan confirmation first level document review	0.70
Kowiak, M.J.	01/05/24	Meeting with H. Kim and T. Wolfe regarding R&Os for DCG discovery requests	0.40
Larner, S.	01/05/24	Meeting with A. Weaver, T. Kessler, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, M. Kowiak, I. Riishojgaard, A. Heir, T. Wolfe, and M. Hundley re plan confirmation first level	0.70

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NAME	DATE	DESCRIPTION	HOURS
		document review	
Larner, S.	01/05/24	Performed document review in connection with plan discovery	1.30
Larner, S.	01/05/24	Reviewed genesis background materials, including disclosure statement and discovery requests	3.30
Lenox, B.	01/05/24	Correspondence with H. Kim re: revisions to draft plan supplement.	0.30
Massey, J.A.	01/05/24	Correspondence with L. Barefoot, J. Levy and T. Kessler re: contract attorney review (.6).	0.60
Massey, J.A.	01/05/24	Call with H. Kim re: plan confirmation document review (.2).	0.20
Minott, R.	01/05/24	Correspondence with A. Orchowski (Kroll) re voting reminder	0.60
Minott, R.	01/05/24	Conduct review of documents for plan discovery	2.40
Minott, R.	01/05/24	Correspondence with J. VanLare, T. Kessler, A. Weaver and H. Kim re discovery workstream	2.30
Minott, R.	01/05/24	Draft confirmation brief	1.80
Minott, R.	01/05/24	Call with H. Kim and M. Hatch on confirmation brief	0.10
Minott, R.	01/05/24	Meeting with A. Weaver, T. Kessler, H. Kim, M. Weinberg, C. Ribeiro, S. Bremer, M. Hatch, S. Larner, M. Kowiak, I. Riishojgaard, A. Heir, T. Wolfe, and M. Hundley re plan confirmation first level document review	0.70
Ribeiro, C.	01/05/24	Review MWE discovery requests (0.6); summarize requests (0.4)	1.00
Ribeiro, C.	01/05/24	Meeting with A. Weaver, T. Kessler, H. Kim, M. Weinberg, R. Minott, S. Bremer, M. Hatch, S. Larner, M. Kowiak, I. Riishojgaard, A. Heir, T. Wolfe, and M. Hundley re plan confirmation first level document review	0.70
Ribeiro, C.	01/05/24	Review correspondence re MWE plan	0.40

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		discovery (0.3); collect responsive documents (0.1)	
Ribeiro, C.	01/05/24	Meeting with J. Levy, J. Vaughan Vines, M. Weinberg, I. Riishojgaard, M. Hundley, A. Heir and T. Wolfe regarding plan confirmation document review.	0.30
Riishojgaard, I.	01/05/24	Meeting with J. Levy, J. Vaughan Vines, M. Weinberg, C. Ribeiro, M. Hundley, A. Heir and T. Wolfe regarding plan confirmation document review.	0.30
Riishojgaard, I.	01/05/24	Review correspondence from R. Minott re. voting statistics.	0.10
Riishojgaard, I.	01/05/24	Review discovery requests and deposition notices to the Committee and its advisors and emails re. same.	0.10
Riishojgaard, I.	01/05/24	Review correspondence between A. Kaplan (Sidley) and J. VanLare re. Weil meet and confer and search terms.	0.20
Riishojgaard, I.	01/05/24	Review Crypto Ad Hoc Group discovery requests	0.80
Riishojgaard, I.	01/05/24	Review documents for plan confirmation discovery.	0.80
Riishojgaard, I.	01/05/24	Meeting with A. Weaver, T. Kessler, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, S. Larner, M. Kowiak, A. Heir, T. Wolfe, and M. Hundley re plan confirmation first level document review.	0.70
Riishojgaard, I.	01/05/24	Review correspondence re. filing of Second Plan Supplement.	0.10
Weinberg, M.	01/05/24	Meeting with J. Levy, J. Vaughan Vines, C. Ribeiro, I. Riishojgaard, M. Hundley, A. Heir and T. Wolfe regarding plan confirmation document review.	0.30
Weinberg, M.	01/05/24	Call with H. Kim re: plan discovery.	0.20
Weinberg, M.	01/05/24	Call with J. VanLare to discuss draft new governance documents.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Heir, A.S.	01/05/24	Meeting with A. Weaver, T. Kessler, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, S. Lerner, M. Kowiak, I. Riishojgaard, T. Wolfe, and M. Hundley re plan confirmation first level document review.	0.70
Heir, A.S.	01/05/24	Review voting statistics on plan compiled by R.C. Minott.	0.10
Heir, A.S.	01/05/24	Review Ad Hoc Group's requests for production.	0.40
Heir, A.S.	01/05/24	Review 2024/01/04 communications between H. Kim, J. VanLare, T. Kessler, A. Weaver, A.J. Kaplan (Sidley Austin), N.T. Jean (Sidley Austin), and B.O. Gallo (Sidley Austin) regarding meeting following the meet and confer with Weil.	0.30
Heir, A.S.	01/05/24	Review Gemini Trust Company's requests for production.	0.40
Heir, A.S.	01/05/24	Review Digital Currency Group's requests for production.	0.60
Heir, A.S.	01/05/24	Revise debtors' list of confirmation witnesses.	0.20
Heir, A.S.	01/05/24	Review DCG payoff notice forwarded by H. Kim.	0.20
Heir, A.S.	01/05/24	Review NJAG and SEC letters forwarded by T. Kessler.	0.60
Heir, A.S.	01/05/24	Complete first-level document review for documents 1-44 in Relativity in preparation for production in plan discovery.	2.40
Heir, A.S.	01/05/24	Complete first-level document review for documents 45-76 in Relativity in preparation for production in plan discovery.	1.80
Heir, A.S.	01/05/24	Meeting with J. Levy, J. Vaughan Vines, M. Weinberg, C. Ribeiro, I. Riishojgaard, M. Hundley, and T. Wolfe regarding plan confirmation document review.	0.30
Wolfe, T.	01/05/24	Meeting with J. Levy, J. Vaughan Vines, M.	0.30

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		Weinberg, C. Ribeiro, I. Riishojgaard, M. Hundley, and A. Heir regarding plan confirmation document review (0.3).	
Wolfe, T.	01/05/24	Draft R&O shell for DCG.	0.50
Wolfe, T.	01/05/24	Review two batches of documents re: plan discovery requests.	1.80
Wolfe, T.	01/05/24	Review documents for DCG discovery.	0.20
Wolfe, T.	01/05/24	Meeting with A. Weaver, T. Kessler, H. Kim, M. Weinberg, R. Minott, C. Ribeiro, S. Bremer, M. Hatch, S. Lerner, M. Kowiak, I. Riishojgaard, A. Heir, and M. Hundley re plan confirmation first level document review.	0.70
Wolfe, T.	01/05/24	Draft notice of filing of second plan supplement (0.7); incorporate S. Bremer feedback re: same (0.1)	0.80
Wolfe, T.	01/05/24	Meeting with H. Kim and M. Kowiak regarding R&Os for DCG discovery requests.	0.40
Levy, J.R.	01/05/24	Meeting with J. Vaughan Vines, M. Weinberg, C. Ribeiro, I. Riishojgaard, M. Hundley, A. Heir and T. Wolfe regarding plan confirmation document review	0.30
Levy, J.R.	01/05/24	Coordinate data collection, processing, scoping and review for plan confirmation discovery	2.70
Barefoot, L.A.	01/06/24	Review additional pieces of plan supplement (0.1); correspondence with J. Vanlare, S.O'Neal re extended date for plan supplement re setoff principles (0.1); review S.O'Neal update to T. Conheeney (special comm), P. Aronzon (special comm) re DCG negotiations (0.1).	0.30
O'Neal, S.A.	01/06/24	Evening correspondence with J. VanLare, M. Weinberg, W&C and Proskauer teams re various plan supplement issues	0.20

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/06/24	Correspond with Cleary associate team re plan litigation matters	0.40
VanLare, J.	01/06/24	Reviewed draft filings for plan supplement (.9); Call with M. Weinberg re plan supplement (.2)	1.10
Weaver, A.	01/06/24	Correspondence with J. VanLare, T. Kessler, H. Kim, J. Levy, R. Minott, J. Vaughan-Vines on 1.6.24 regarding plan confirmation discovery process.	1.70
Bremer, S.	01/06/24	Review documents responsive to plan confirmation issues.	1.00
Bremer, S.	01/06/24	Meeting with H. Kim, I. Riishojgaard, M. Kowiak, A. Heir, M. Hundley and T. Wolfe regarding document review as of 1-6.	0.40
Hatch, M.	01/06/24	Drafting Gemini R&Os	1.40
Hatch, M.	01/06/24	Document review for plan confirmation as of 1-6	2.60
Hundley, M.	01/06/24	Meeting with H. Kim, S. Bremer, I. Riishojgaard, M. Kowiak, A. Heir, and T. Wolfe regarding document review as of 1-6.	0.40
Hundley, M.	01/06/24	Confirmation first level document review 1-6.	3.20
Kim, H.R.	01/06/24	Meeting with S. Bremer, I. Riishojgaard, M. Kowiak, A. Heir, M. Hundley and T. Wolfe regarding document review as of 1-6	0.40
Kim, H.R.	01/06/24	Reviewing DCG discovery requests for third party issues	0.30
Kim, H.R.	01/06/24	Reviewing search terms for RFPs	1.00
Kim, H.R.	01/06/24	Reviewing R&Os for DCG RFPs	0.50
Kim, H.R.	01/06/24	Reviewing DCG RFPs for list of documents from Genesis	0.20
Kim, H.R.	01/06/24	Drafting review protocol for contract attorney review for plan discovery requests	2.50
Kim, H.R.	01/06/24	Reviewing witness list	0.10
Kowiak, M.J.	01/06/24	Meeting with H. Kim, S. Bremer, I.	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Riishojgaard, A. Heir, M. Hundley and T. Wolfe regarding document review as of 1-6	
Kowiak, M.J.	01/06/24	Continue work on Responses and Objections to DCG Requests, with focus on specific responses and objections	1.80
Kowiak, M.J.	01/06/24	Work on Responses and Objections to DCG Requests for Production, with focus on general objections, objections to definitions/instructions, building shell for specific responses	4.50
Larner, S.	01/06/24	Drafted Gemini R&Os	3.50
Larner, S.	01/06/24	Conducted document review relating to plan-related discovery requests	2.70
Minott, R.	01/06/24	Second Level Review doc review for production	1.20
Minott, R.	01/06/24	Draft R&Os to Gemini RFPs	3.10
Ribeiro, C.	01/06/24	Correspond with H. Kim re AHG fees accrued	0.20
Riishojgaard, I.	01/06/24	Review documents for plan confirmation discovery.	0.60
Riishojgaard, I.	01/06/24	Meeting with H. Kim, S. Bremer, M. Kowiak, A. Heir, M. Hundley and T. Wolfe regarding document review as of 1-6.	0.40
Weinberg, M.	01/06/24	Reviewed UCC comments to draft new governance documents (0.5); prepared responses re same (0.9); correspondence with J. VanLare and S. Bremer re same (0.3); further analysis re same (1.8); revised draft plan administration agreement (0.6); correspondence with J. VanLare re same (0.4); reviewed draft plan supplement cover notice (0.2); coordinated filing of plan supplement (0.7).	5.40
Heir, A.S.	01/06/24	Create master list of witnesses requested by all parties.	0.70
Heir, A.S.	01/06/24	Meeting with H. Kim, S. Bremer, I. Riishojgaard, M. Kowiak, M. Hundley, and T.	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Wolfe regarding document review as of 1/6/24.	
Heir, A.S.	01/06/24	Implement H. Kim's revisions to the master list of witnesses for the plan confirmation.	0.20
Heir, A.S.	01/06/24	Complete first-level document review for documents 77-100 in Relativity in preparation for production in plan discovery.	2.00
Heir, A.S.	01/06/24	Revise decisions in first-level document review in preparation for review by senior Cleary team.	2.20
Wolfe, T.	01/06/24	Draft responses to DCG discovery requests.	1.10
Wolfe, T.	01/06/24	Meeting with H. Kim, S. Bremer, I. Riishojgaard, M. Kowiak, A. Heir and M. Hundley regarding document review as of 1-6.	0.40
Wolfe, T.	01/06/24	Review documents for plan confirmation discovery requests.	1.90
Wolfe, T.	01/06/24	Review DCG's tax-related discovery requests.	0.30
Barefoot, L.A.	01/07/24	Review correspondence from T.Conheeney (special comm) to B.Silbert (DCG) re principals meeting	0.10
O'Neal, S.A.	01/07/24	Call with J. VanLare, T. Kessler, H. Kim, R. Minott, M. Kowiak, T. Wolfe, C. West (W&C), P. Abelson (W&C), S. Kaul (W&C), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), B. Rosen (Proskauer), and J. Sazant (Proskauer) regarding plan confirmation discovery (partial attendance)	0.70
O'Neal, S.A.	01/07/24	Update call with J. VanLare re various workstreams	0.30
O'Neal, S.A.	01/07/24	Correspond with Cleary team re plan supplement issues	0.20
O'Neal, S.A.	01/07/24	Correspond with creditor and Katten (creditor counsel) re discussions	0.10
VanLare, J.	01/07/24	Call with S. O'Neal (partial), T. Kessler, H.	1.40

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NAME	DATE	DESCRIPTION	HOURS
		Kim, R. Minott, M. Kowiak, T. Wolfe, C. West (W&C), P. Abelson (W&C), S. Kaul (W&C), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), B. Rosen (Proskauer), and J. Sazant (Proskauer) regarding plan confirmation discovery	
VanLare, J.	01/07/24	Reviewed proposed exhibits to plan supplement (.5); call with S. O'Neal re same (.3); call with M. Weinberg re same (.4)	1.20
VanLare, J.	01/07/24	Reviewed draft R&Os	0.40
Weaver, A.	01/07/24	Revised draft R&Os to Gemini plan discovery requests.	1.10
Weaver, A.	01/07/24	Correspondence with J VanLare, T Kessler, H Kim, J Levy, R Minott, J Vaughan on 1.7.24 regarding plan confirmation discovery process.	1.40
Bremer, S.	01/07/24	Meeting with M. Weinberg, H. Kim, R. Minott, C. Ribeiro, I. Riishojgaard, S. Larner, M. Kowiak, A. Heir, and T. Wolfe regarding document review as of 1-7 .	0.50
Bremer, S.	01/07/24	Review documents responsive to plan confirmation issues.	0.90
Hatch, M.	01/07/24	Document review for plan confirmation as of 1-7	1.80
Hundley, M.	01/07/24	Confirmation first level document review 1-7.	2.70
Kim, H.R.	01/07/24	Doc review re: potential plan objections requests	3.00
Kim, H.R.	01/07/24	Further revising R&Os to DCG RFPs	2.10
Kim, H.R.	01/07/24	Reviewing responses to DCG interrogatories	0.50
Kim, H.R.	01/07/24	Conducting further document review re: DCG requests	1.70
Kim, H.R.	01/07/24	Drafting R&Os to DCG RFPs (1.7); revising same (1.0); reviewing precedents re same (1.0)	3.70
Kim, H.R.	01/07/24	Meeting with M. Weinberg, R. Minott, C.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Ribeiro, S. Bremer, I. Riishojgaard, S. Larner, M. Kowiak, A. Heir, and T. Wolfe regarding document review as of 1-7.	
Kim, H.R.	01/07/24	Further reviewing review protocol re: plan discovery	0.90
Kim, H.R.	01/07/24	Call with S. O'Neal (partial), J. VanLare, T. Kessler, R. Minott, M. Kowiak, T. Wolfe, C. West (W&C), P. Abelson (W&C), S. Kaul (W&C), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), B. Rosen (Proskauer), and J. Sazant (Proskauer) regarding plan confirmation discovery	1.40
Kim, H.R.	01/07/24	Revising review protocol re: plan discovery	0.40
Kowiak, M.J.	01/07/24	Call with S. O'Neal (partial), J. VanLare, T. Kessler, H. Kim, R. Minott, T. Wolfe, C. West (W&C), P. Abelson (W&C), S. Kaul (W&C), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), B. Rosen (Proskauer), and J. Sazant (Proskauer) regarding plan confirmation discovery	1.40
Kowiak, M.J.	01/07/24	Meeting with M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, I. Riishojgaard, S. Larner, A. Heir, and T. Wolfe regarding document review as of 1-7	0.50
Kowiak, M.J.	01/07/24	Further review of documetns relevant to plan discovery	0.80
Kowiak, M.J.	01/07/24	Work on Responses and Objections to DCG Requests for Production	2.50
Larner, S.	01/07/24	Meeting with M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, I. Riishojgaard, M. Kowiak, A. Heir, and T. Wolfe regarding document review as of 1-7	0.50
Larner, S.	01/07/24	Conducted document review for plan-related discovery	3.00
Massey, J.A.	01/07/24	Correspond with H. Kim re: plan discovery (.2), M. Vidal re: same (.1).	0.30

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	01/07/24	Further revisions to R&Os to Gemini RFPs	1.60
Minott, R.	01/07/24	Meeting with M. Weinberg, H. Kim, C. Ribeiro, S. Bremer, I. Riishojgaard, S. Larner, M. Kowiak, A. Heir, and T. Wolfe regarding document review as of 1-7	0.50
Minott, R.	01/07/24	Revise R&Os for Gemini related discovery	0.40
Minott, R.	01/07/24	Call with S. O'Neal (partial), J. VanLare, T. Kessler, H. Kim, M. Kowiak, T. Wolfe, C. West (W&C), P. Abelson (W&C), S. Kaul (W&C), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), B. Rosen (Proskauer), and J. Sazant (Proskauer) regarding plan confirmation discovery	1.40
Ribeiro, C.	01/07/24	Review documents responsive to plan confirmation discovery requests	5.20
Ribeiro, C.	01/07/24	Draft email to client re MWE discovery requests	1.20
Ribeiro, C.	01/07/24	Meeting with M. Weinberg, H. Kim, R. Minott, S. Bremer, I. Riishojgaard, S. Larner, M. Kowiak, A. Heir, and T. Wolfe regarding document review as of 1-7	0.50
Riishojgaard, I.	01/07/24	Meeting with M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, S. Larner, M. Kowiak, A. Heir, and T. Wolfe regarding document review as of 1-7.	0.50
Riishojgaard, I.	01/07/24	Review documents for plan confirmation discovery.	2.20
Weinberg, M.	01/07/24	Meeting with H. Kim, R. Minott, C. Ribeiro, S. Bremer, I. Riishojgaard, S. Larner, M. Kowiak, A. Heir, and T. Wolfe regarding document review as of 1-7.	0.50
Weinberg, M.	01/07/24	Call with A. Parra-Criste (W&C) re new governance documents and bylaws.	0.30
Weinberg, M.	01/07/24	Correspondence regarding confirmation discovery (0.8); document review related to plan confirmation (3.6); analysis regarding	8.80

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NAME	DATE	DESCRIPTION	HOURS
		indemnity and liability shield provisions in new governance documents (2.0); correspondence with J. VanLare and A. Parra-Criste (W&C) re same (0.7); revised draft new governance documents (1.2); correspondence with S. O'Neal, J. VanLare, and PR and W&C teams re same (0.5).	
Heir, A.S.	01/07/24	Meeting with M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, I. Riishojgaard, S. Lerner, M. Kowiak, and T. Wolfe regarding document review as of 1/7/24.	0.50
Heir, A.S.	01/07/24	Create high-level of summary of documents that I reviewed from 1/5/24 to 1/7/24 as part of plan discovery.	0.80
Wolfe, T.	01/07/24	Reviewed three batches of documents for plan confirmation discovery.	1.80
Wolfe, T.	01/07/24	Meeting with M. Weinberg, H. Kim, R. Minott, C. Ribeiro, S. Bremer, I. Riishojgaard, S. Lerner, M. Kowiak and A. Heir regarding document review as of 1-7	0.50
Wolfe, T.	01/07/24	Incorporate H. Kim comments into DCG discovery responses.	0.70
Wolfe, T.	01/07/24	Review remaining batches for first level document review for plan confirmation discovery requests.	0.90
Wolfe, T.	01/07/24	Call with S. O'Neal (partial), J. VanLare, T. Kessler, H. Kim, R. Minott, M. Kowiak, C. West (W&C), P. Abelson (W&C), S. Kaul (W&C), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), B. Rosen (Proskauer), and J. Sazant (Proskauer) regarding plan confirmation discovery.	1.40
Levy, J.R.	01/07/24	Coordinate and conduct data scoping for document review purposes	2.00
Barefoot, L.A.	01/08/24	Correspondence with B.Hammer, A.Mitchell, C.Cascante (A&M), J.Vanlare re updated valuations for certain creditors (0.1); review	0.20

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NAME	DATE	DESCRIPTION	HOURS
		correspondence with T.Conheeney (special comm) to B.Silbert (DCG), SKoster (DCG), D.Islim (Genesis), J.Safferstein (Weil) (.1)	
Barefoot, L.A.	01/08/24	Review plan supplement.	0.20
Barefoot, L.A.	01/08/24	Review R.Minott update re balloting results.	0.10
Barefoot, L.A.	01/08/24	Review correspondence C.Mills (HHR), J.Vanlare, R.Minott re preference questions re Gemini insiders.	0.10
Barefoot, L.A.	01/08/24	Call with J.Vanlare re setoff plan supplement	0.10
Kessler, T.S.	01/08/24	Call with J. VanLare, A. Weaver, C. Ribeiro, C Shore (W&C), C West (W&C), S. Kaul (W&C) re document review and privilege issues (0.5); Correspondence to J. Levy, H. Kim regarding ongoing document review (.3); Meeting with C. Ribeiro, I. Riishojgaard and A. Heir regarding responses and objections to Ad Hoc Crypto Group's discovery requests (partial attendance) (0.7); Correspondence to J. VanLare, A. Weaver, H. Kim regarding document collection, review (.6); Call with J. VanLare, C. Ribeiro, C. West (W&C), M. Meises (W&C), S. Kaul (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), G. Tavaréz Sanchez (Proskauer), P. Strom (W&C) re plan-related discovery requests and plan confirmation issues (1.0); Call with J. VanLare (partial), A. Weaver, H. Kim, J. Levy, J. Vaughan Vines, R. Minott re discovery updates as of 1.8 (1.1); Call with J. VanLare, A. Weaver regarding plan confirmation discovery plan (1.5); Call with H. Kim regarding document review (.1); Correspondence to J. VanLare, J. Levy, A. Weaver, H. Kim, C. Ribeiro regarding plan litigation strategy, document review (1.2); Review legal research for plan objection response (.9)	7.90
O'Neal, S.A.	01/08/24	Plan and PRA collateral transfer update call	0.20

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NAME	DATE	DESCRIPTION	HOURS
		with D. Islim (Genesis)	
O'Neal, S.A.	01/08/24	Call with T. Conheeney (Special Committee) and D. Islim (Genesis) re settlement issues	0.60
O'Neal, S.A.	01/08/24	Review balloting report (.1), correspond with R. Minott, W&C and Proskauer re same (.1)	0.20
O'Neal, S.A.	01/08/24	Correspond with Gemini plan litigation team	0.10
O'Neal, S.A.	01/08/24	Correspond with DCG re settlement meetings (.1), follow up with T. Conheeney (Special Committee) and D. Islim (Genesis) (.1)	0.20
O'Neal, S.A.	01/08/24	Call with L. Barefoot re potential strategies re DCG confirmation objections	0.10
O'Neal, S.A.	01/08/24	Correspond with Cleary, W&C and Proskauer teams re plan supplement (.40) and plan litigation (.5)	0.90
O'Neal, S.A.	01/08/24	Correspond with W&C re plan supplement issues	0.30
O'Neal, S.A.	01/08/24	Correspond with M. Weinberg re Gemini reserves	0.10
O'Neal, S.A.	01/08/24	Call with J. VanLare re plan litigation strategy	0.30
VanLare, J.	01/08/24	Call with T. Kessler, A. Weaver, C. Ribeiro, C Shore (W&C), C West (W&C), S. Kaul (W&C) re document review and privilege issues (0.5)	0.50
VanLare, J.	01/08/24	Call with J. Drew (Otterburg) and M. Weinberg re confirmation objection	0.60
VanLare, J.	01/08/24	Call re creditor settlements with A&M, L Barefoot, B. Hammer	0.50
VanLare, J.	01/08/24	Reviewed correspondence re plan discovery from H. Kim, A. Weaver	1.00
VanLare, J.	01/08/24	Call with S. O'Neal (partial), T. Kessler, H. Kim, R. Minott, M. Kowiak, T. Wolfe, C. West (W&C), P. Abelson (W&C), S. Kaul (W&C), M. Meises (W&C), A. Parra Criste (W&C), P. Strom (W&C), B. Rosen (Proskauer), and J. Sazant (Proskauer)	1.40

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NAME	DATE	DESCRIPTION	HOURS
		regarding plan confirmation discovery	
VanLare, J.	01/08/24	Call with T. Kessler, C. Ribeiro, C. West (W&C), M. Meises (W&C), S. Kaul (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), G. Tavaréz Sanchez (Proskauer), P. Strom (W&C) re plan-related discovery requests and plan confirmation issues	1.00
VanLare, J.	01/08/24	Call with R. Minott re deposition notices	0.10
VanLare, J.	01/08/24	Call with M. Weinberg re SOF	0.30
VanLare, J.	01/08/24	Call with S. O'Neal and M. Weinberg re plan supplement	0.10
VanLare, J.	01/08/24	Reviewed final notice of plan supplement	0.10
VanLare, J.	01/08/24	Call with T. Kessler, A. Weaver, H. Kim, J. Levy, J. Vaughan Vines, R. Minott re discovery updates as of 1.8 (partial attendance)	1.80
VanLare, J.	01/08/24	Call with T Kessler, A Weaver regarding plan confirmation discovery plan.	1.50
Weaver, A.	01/08/24	Call with J. VanLare (partial), T. Kessler, H. Kim, J. Levy, J. Vaughan Vines, R. Minott re discovery updates as of 1.8	1.10
Weaver, A.	01/08/24	Call with J. VanLare, T. Kessler, C. Ribeiro, C Shore (W&C), C West (W&C), S. Kaul (W&C) re document review and privilege issues	0.50
Weaver, A.	01/08/24	Call with J VanLare, T Kessler regarding plan confirmation discovery plan.	1.50
Weaver, A.	01/08/24	Correspondence with J VanLare, T Kessler, H Kim, J Levy, R Minott, J Vaughan regarding plan confirmation discovery process.	2.50
Weaver, A.	01/08/24	Work on discovery R&Os for plan confirmation discovery.	0.50
Weaver, A.	01/08/24	Review of document summaries for review taking place as part of plan confirmation	0.50

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		discovery.	
Hatch, M.	01/08/24	Reviewing MLA provisions for treatment in the plan	1.90
Hatch, M.	01/08/24	Document review for plan confirmation as of 1-8	1.10
Hatch, M.	01/08/24	Creating bullet point summary of doc review	0.80
Hundley, M.	01/08/24	Conduct confirmation doc review 1-8.	0.20
Kim, H.R.	01/08/24	Drafting summary re: document review results	1.20
Kim, H.R.	01/08/24	Call with J. Levy and contract attorney team re: confirmation doc review	0.70
Kim, H.R.	01/08/24	Reviewing list of released parties	0.30
Kim, H.R.	01/08/24	Revising review protocol for contract attorneys	0.20
Kim, H.R.	01/08/24	Correspondence with Cleary team re: responsive documents to discovery requests	2.20
Kim, H.R.	01/08/24	Reviewing key documents from doc review batch	0.10
Kim, H.R.	01/08/24	Reviewing DCG discovery requests to A&M	0.50
Kim, H.R.	01/08/24	Reviewing privilege issues re: documents	0.50
Kim, H.R.	01/08/24	Call with J. VanLare (partial), T. Kessler, A. Weaver, J. Levy, J. Vaughan Vines, R. Minott re discovery updates as of 1.8	1.10
Kim, H.R.	01/08/24	Call with T. Kessler re: plan discovery	0.10
Kim, H.R.	01/08/24	Call with R. Minott re: plan discovery	0.10
Kim, H.R.	01/08/24	Follow up correspondence with Cleary team re: discovery requests	0.60
Kim, H.R.	01/08/24	Correspondence with Cleary team re: deposition schedules	0.50
Kim, H.R.	01/08/24	Reviewing documents re: DCG requests	2.00
Kim, H.R.	01/08/24	Reviewing DCG RFP R&Os	0.50
Kowiak, M.J.	01/08/24	Review A. Weaver edits to other draft R&Os	1.60

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		(0.8); implement conforming revisions to R&Os to DCG RfPs and Interrogatories (0.8)	
Kowiak, M.J.	01/08/24	Pull, send key document from document review to H. Kim	0.10
Kowiak, M.J.	01/08/24	Correspondence with Cleary discovery review team of associates summarizing doc review findings	0.30
Kowiak, M.J.	01/08/24	Prepare emails (including attachments) to H. Kim, T. Wolfe regarding draft responses and objections to DCG RfPs, Interrogatories	0.30
Kowiak, M.J.	01/08/24	Work on draft response and objections to DCG interrogatories	2.60
Kowiak, M.J.	01/08/24	Continue to work on document review	0.40
Larner, S.	01/08/24	Drafted summary of doc review	0.20
Minott, R.	01/08/24	Correspondence with creditors re voting questions (1.2); calls with creditors re same (.8)	2.00
Minott, R.	01/08/24	Draft R&Os to Gemini's discovery requests	3.40
Minott, R.	01/08/24	Coordinate productions to Gemini (1.4); coordinate service of R&Os (.5)	1.90
Minott, R.	01/08/24	Production finalization	2.50
Minott, R.	01/08/24	Correspondence with A. Orchowski (Kroll) re voting updates	1.40
Minott, R.	01/08/24	Correspondence with H. Kim and M. Hatch re confirmation brief	0.40
Ribeiro, C.	01/08/24	Correspond with H. Kim re discovery requests	0.30
Ribeiro, C.	01/08/24	Draft guidelines for document review re privilege/common interest considerations	1.00
Ribeiro, C.	01/08/24	Review discovery 30b(6) topics (0.2); correspond with J. VanLare, T. Kessler, A. Weaver re same (0.1)	0.30
Ribeiro, C.	01/08/24	Correspond with C. Ray (MWE), G. Griffith (MWE) re discovery issues	0.20

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	01/08/24	Review draft R&Os relating to creditor litigation	1.00
Ribeiro, C.	01/08/24	Call with J. VanLare, T. Kessler, C. West (W&C), M. Meises (W&C), S. Kaul (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), G. Tavaréz Sanchez (Proskauer), P. Strom (W&C) re plan-related discovery requests and plan confirmation issues	1.00
Ribeiro, C.	01/08/24	Call with T. Kessler, I. Riishojgaard, A. Heir re Crypto Creditors Group discovery requests and R&Os	0.90
Ribeiro, C.	01/08/24	Call with J. VanLare, T. Kessler, A. Weaver, C Shore (W&C), C West (W&C), S. Kaul (W&C) re document review and privilege issues	0.50
Ribeiro, C.	01/08/24	Circulate notes from call with W&C re document review	0.30
Ribeiro, C.	01/08/24	Correspond with T. Kessler re client email re discovery (0.2); correspond with A. Sullivan (Genesis), A. Pretto-Sakmann (Genesis) re discovery requests (0.3)	0.50
Riishojgaard, I.	01/08/24	Document review for plan confirmation discovery.	0.30
Riishojgaard, I.	01/08/24	Conduct document review(internal correspondence re. counterparties and search terms, amended witness list, calls with White & Case to discuss solvency, working party lists, notice of plan supplement filing, and searches through Derar and Tom emails)	0.50
Riishojgaard, I.	01/08/24	Review Gemini's Responses and Objections to Debtors' First Requests For Productions and Interrogatories.	0.10
Riishojgaard, I.	01/08/24	Review correspondence from C. West (White & Case) to C. Zalka (Weil) re. confirmation discovery.	0.10
Riishojgaard, I.	01/08/24	Meeting with T. Kessler (partial .7), C.	0.90

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NAME	DATE	DESCRIPTION	HOURS
		Ribeiro, and A. Heir regarding responses and objections to Ad Hoc Crypto Group's discovery requests.	
Riishojgaard, I.	01/08/24	Drafted Responses & Objections to Crypto Ad Hoc Group Requests For Production Of Documents.	3.50
Riishojgaard, I.	01/08/24	Review notes from C. Ribeiro re. call with White & Case.	0.10
Riishojgaard, I.	01/08/24	Review master list of 30(b)(6) deposition notice topics.	0.10
Weinberg, M.	01/08/24	Prepared responses to SOF plan objections (1.1); correspondence with J. VanLare re same (0.2); prepared for call with SOF's counsel re same (0.7); reviewed issues related to confirmation discovery (1.0); correspondence with W&C and PR teams regarding new governance documents (0.8); analysis regarding same (0.6); finalized plan supplement regarding new governance documents (0.4); coordinated filing re same (0.7); reviewed draft Gemini reserve rider (0.4); correspondence with S. O'Neal re same (0.2).	6.10
Weinberg, M.	01/08/24	Call with E. Diers (HHR) and E. Beitler (HHR) re Gemini reserve rider.	0.70
Weinberg, M.	01/08/24	Meet and confer call with J. Drew (Otterbourg) and J. VanLare.	0.70
Heir, A.S.	01/08/24	Review 2024.01.08 Correspondence from C. West (W&C) to C. Zalka (Weil) regarding confirmation discovery.	0.20
Wolfe, T.	01/08/24	Review M. Kowiak revisions to DCG responses and objections.	0.20
Wolfe, T.	01/08/24	Complete final review of document batches for discovery requests.	1.30
Wolfe, T.	01/08/24	Summarize UCC objection letter to DCG discovery (0.3); correspond with H. Kim re: same (0.1).	0.40

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	01/08/24	Compare DCG discovery requests of Debtors to various parties.	0.20
Wolfe, T.	01/08/24	Draft R&Os for DCG discovery requests.	1.30
Wolfe, T.	01/08/24	Summarize document review from first level confirmation discovery review.	0.50
Wolfe, T.	01/08/24	Draft compiled schedule of depositions for plan confirmation (1.8); incorporate H. Kim feedback (0.2).	2.00
Levy, J.R.	01/08/24	Coordinate and manage data scoping and review workflows for upcoming productions	3.70
Levy, J.R.	01/08/24	Call with J. VanLare (partial), T. Kessler, A. Weaver, H. Kim, J. Vaughan Vines, R. Minott re discovery updates as of 1.8	1.10
Levy, J.R.	01/08/24	Contract attorney discovery training call	0.70
Vaughan Vines, J.A.	01/08/24	Create batch assignments and coding layouts for second level review.	1.30
Vaughan Vines, J.A.	01/08/24	Call with J. VanLare (partial), T. Kessler, A. Weaver, H. Kim, J. Levy, and R. Minott regarding discovery updates as of 1/8/24.	1.10
Barefoot, L.A.	01/09/24	Telephone call with B.Lenox re plan supplement on setoff principles.	0.20
Barefoot, L.A.	01/09/24	Correspondence with J.VanLare, B. Lenox re setoff exhibit for plan supplement.	0.50
Barefoot, L.A.	01/09/24	Review revision to setoff exhibit for plan supplement.	0.20
Barefoot, L.A.	01/09/24	Correspondence B.Rosen (Proskauer), J.Vanlare re setoff exhibit for plan supplement.	0.10
Barefoot, L.A.	01/09/24	Correspondence A.Parre Criste (WC), B.Lenox re setoff exhibit for plan supplement.	0.10
Barefoot, L.A.	01/09/24	Review R.Minott update re voting results.	0.10
Barefoot, L.A.	01/09/24	Telephone call with S.O'Neal re potential strategies re DCG confirmation objections.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Hammer, B.M.	01/09/24	Meeting with T. Kessler regarding treatment of MLA agreements.	0.20
Kessler, T.S.	01/09/24	Review McDermott Group Declarations (1.1); Meeting with J. VanLare (partial 1), A. Weaver, H. Kim, C. Ribeiro (partial 1.1), M. Weinberg, and A. Heir regarding 30(b)(6) notices (1.0); Correspondence to J. Evans (McDermott) regarding status of discovery (.2); Meeting with B. Hammer regarding treatment of MLA agreements (.2); Call with H. Kim, C. Ribeiro, A. Sullivan (Genesis) re plan document requests (1.5); Meeting with A. Heir to discuss McDermott Will & Emery declarations (0.3); Call with S. O'Neal, J. VanLare, H. Kim, M. Weinberg, C. Ribeiro, R. Minott re case strategy (.8); Correspondence with S. O'Neal, J. VanLare, A. Weaver, H. Kim, M. Weinberg, C. Ribeiro, R. Minott regarding plan litigation (1.5); Review legal research regarding MLA treatment issues (.9)	8.60
O'Neal, S.A.	01/09/24	Review discovery materials for plan litigation	0.40
O'Neal, S.A.	01/09/24	Call with J. VanLare, T. Kessler, H. Kim, M. Weinberg, C. Ribeiro, R. Minott re case strategy (.8)	0.80
O'Neal, S.A.	01/09/24	Call with S. Kastor, J. Saferstein (Weil), T. Conheeney (special comm) and D. Islim (Genesis) re settlement discussions (1.1), pre-call with D. Islim (Genesis) (.2), post call with T. Conheeney (special comm) and D. Islim (Genesis) (.2), call with M. DiYanni (Moelis), J. Sciametta (A&M) and J. VanLare re same (.4)	1.90
O'Neal, S.A.	01/09/24	Correspondence with Cleary team re plan litigation (.4), conferences with J. VanLare re same (.6)	1.00
O'Neal, S.A.	01/09/24	Correspondence with Cleary team re plan supplement	0.20

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	01/09/24	Call with R. Minott re Gemini preference claims (.1)	0.10
VanLare, J.	01/09/24	Reviewed R&Os in response to plan discovery (1.5)	1.50
VanLare, J.	01/09/24	Call with S. O'Neal, M. DiYanni (Moelis), J. Sciametta (AM) re plan negotiations (.5)	0.50
VanLare, J.	01/09/24	Reviewed documents to prepare for production (.4)	0.40
VanLare, J.	01/09/24	Call with H. Kim, M Weinberg, C. Ribeiro, Weaver, Kessler (partial) re plan discovery (1.1)	1.10
VanLare, J.	01/09/24	Meeting with T. Kessler, A. Weaver, H. Kim, C. Ribeiro, M. Weinberg, and A. Heir regarding 30(b)(6) notices (partial) (1).	1.00
VanLare, J.	01/09/24	Call with H. Kim re: DCG discovery requests (0.2)	0.20
VanLare, J.	01/09/24	Call with S. O'Neal, T. Kessler, H. Kim, M. Weinberg, C. Ribeiro, R. Minott re case strategy (.8)	0.80
VanLare, J.	01/09/24	Call with L. Barefoot re setoff exhibit (.1)	0.10
VanLare, J.	01/09/24	Reviewed plan confirmation timeline (1.5)	1.50
Weaver, A.	01/09/24	Meeting with T. Kessler, J. VanLare, A. Weaver, H. Kim, C. Ribeiro, M. Weinberg, and A. Heir regarding 30(b)(6) notices (1.2)	1.20
Weaver, A.	01/09/24	Call with A. Weaver, R. Minott re Gemini rogs (.4)	0.40
Weaver, A.	01/09/24	Correspondence with J VanLare, T Kessler, H Kim, R Minott, C Ribeiro, J Levy regarding discovery in context of plan confirmation on 1.9.24.	2.40
Weaver, A.	01/09/24	Work on developing discovery plan as part of plan confirmation.	1.20
Hatch, M.	01/09/24	Document review for plan confirmation as of 1-9	0.80

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NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	01/09/24	Meeting with H. Kim, I. Riishojgaard, M. Kowiak, T. Wolfe, and M. Hundley re plan confirmation document review as of 1-9 (0.6)	0.60
Hatch, M.	01/09/24	Reviewing acceleration of MLAs	0.80
Hatch, M.	01/09/24	Drafting RandOs to Gemini ROGs	2.40
Hatch, M.	01/09/24	First level document review as of 1-11	1.80
Hundley, M.	01/09/24	Meeting with H. Kim, I. Riishojgaard, M. Kowiak, M. Hatch, T. Wolfe re plan confirmation document review as of 1-9.	0.60
Kim, H.R.	01/09/24	Call with B. Gallo (Sidley) re: DCG requests	0.20
Kim, H.R.	01/09/24	Follow up correspondence with Sidley team re: Moelis requests	0.80
Kim, H.R.	01/09/24	Meeting with I. Riishojgaard, M. Kowiak, M. Hatch, T. Wolfe, and M. Hundley re plan confirmation document review as of 1-9	0.60
Kim, H.R.	01/09/24	Revising R&Os for DCG RFPs	1.00
Kim, H.R.	01/09/24	Call with J. VanLare re: DCG discovery requests	0.20
Kim, H.R.	01/09/24	Considering confidentiality issues re: doc review	1.00
Kim, H.R.	01/09/24	Correspondence with Cleary team re: doc review tags 1/9	1.00
Kim, H.R.	01/09/24	Call with T. Kessler, C. Ribeiro, A. Sullivan (Genesis) re plan document requests	1.50
Kim, H.R.	01/09/24	Call with S. O'Neal, J. VanLare, T. Kessler, M. Weinberg, C. Ribeiro, R. Minott re case strategy	0.80
Kim, H.R.	01/09/24	Reviewing DCG tax requests	0.40
Kim, H.R.	01/09/24	Call with A. Hammes (CDS), P. Aronzon, J. Levy re: email collection	0.30
Kim, H.R.	01/09/24	Meeting with T. Kessler, J. VanLare (partial), A. Weaver, C. Ribeiro (partial), M. Weinberg, and A. Heir regarding 30(b)(6) notices.	1.20

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	01/09/24	Reviewing DCG 30b6 topics	0.70
Kim, H.R.	01/09/24	Reviewing DCG requests	0.20
Kim, H.R.	01/09/24	Call with C. Ribeiro, L. Cherrone (A&M), S. Cascante (A&M), D. Walker (A&M), P. Kinealy (A&M), P. Wirtz (A&M) re chapter 11 case updates as of 1/9/24	0.10
Kim, H.R.	01/09/24	Reviewing documents re: DCG discovery requests	0.70
Kim, H.R.	01/09/24	Further reviewing responses to DCG RFPs	0.40
Kowiak, M.J.	01/09/24	Meeting with H. Kim, I. Riishojgaard, M. Hatch, T. Wolfe, and M. Hundley re plan confirmation document review as of 1-9	0.60
Kowiak, M.J.	01/09/24	Review email, attachments, from H. Kim regarding instructions for additional document review	0.50
Kowiak, M.J.	01/09/24	Work on document review	1.50
Lenox, B.	01/09/24	Correspondence to L. Barefoot and J. VanLare re: setoff principles plan supplement exhibit.	0.80
Lenox, B.	01/09/24	Finalize plan supplement exhibit re: setoff principles (2.0); corr to L. Barefoot and J. VanLare re: same (.8)	2.80
Minott, R.	01/09/24	Call with S. O'Neal, J. VanLare, T. Kessler, H. Kim, M. Weinberg, C. Ribeiro re case strategy	0.80
Minott, R.	01/09/24	Call with A. Weaver re Gemini rogs	0.40
Minott, R.	01/09/24	Correspondence with M. Hatch and S. Larner re drafting rogs	0.90
Minott, R.	01/09/24	Call with J. VanLare re Gemini preference claims	0.10
Minott, R.	01/09/24	Gemini preference/Insider analysis	1.50
Minott, R.	01/09/24	Coordinate productions for Gemini RFP	2.20
Minott, R.	01/09/24	doc review for plan discovery	2.10

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	01/09/24	Review voting report	0.30
Minott, R.	01/09/24	Prepare new confirmation timeline	0.60
Ribeiro, C.	01/09/24	First level review of documents responsive to plan-related discovery requests	1.60
Ribeiro, C.	01/09/24	Meeting with T. Kessler, J. VanLare (partial), A. Weaver, H. Kim, M. Weinberg, and A. Heir regarding 30(b)(6)	1.10
Ribeiro, C.	01/09/24	Correspond with C. Ray (McDermott Will & Emery) and G. Griffith (McDermott Will & Emery) re fact declaration (0.2); correspond with paralegals to duplicate (0.2)	0.40
Ribeiro, C.	01/09/24	Revise draft MWE R&Os	2.40
Ribeiro, C.	01/09/24	Call with T. Kessler, H. Kim, A. Sullivan (Genesis) re plan document requests	1.50
Riishojgaard, I.	01/09/24	Correspondence with T. Kessler and C. Ribeiro re. responses & objections to Crypto Creditors Group discovery requests.	0.10
Riishojgaard, I.	01/09/24	Review correspondence from D. Ruffi (Weil) re. January 5 meet-and-confer follow-up.	0.10
Riishojgaard, I.	01/09/24	Review correspondence from T. Kessler to D. Azman (McDermott Will & Emery), J. Evans (McDermott Will & Emery), and C. Ray (McDermott Will & Emery) re. Genesis discovery responses.	0.10
Riishojgaard, I.	01/09/24	Review documents for plan confirmation discovery.	3.60
Riishojgaard, I.	01/09/24	Meeting with H. Kim, M. Kowiak, M. Hatch, T. Wolfe, and M. Hundley re plan confirmation document review as of 1-9.	0.60
Weinberg, M.	01/09/24	Reviewed markup of Gemini reserve rider (0.4); reviewed correspondence regarding confirmation litigation (0.7).	1.10
Weinberg, M.	01/09/24	Call with S. O'Neal, J. VanLare, T. Kessler, H. Kim, C. Ribeiro, R. Minott re case strategy.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	01/09/24	Meeting with T. Kessler, J. VanLare, A. Weaver, H. Kim, C. Ribeiro, and A. Heir regarding 30(b)(6) notices.	1.20
Heir, A.S.	01/09/24	Meeting with C. Ribeiro to discuss next steps for 30(b)(6) notices.	0.10
Heir, A.S.	01/09/24	Meeting with T. Kessler, J. VanLare (partial 1), A. Weaver, H. Kim, C. Ribeiro (partial 1.1), and M. Weinberg regarding 30(b)(6) notices.	1.20
Heir, A.S.	01/09/24	Review correspondence between H. Kim and J. Levy regarding documents that should be tagged as non-responsive.	0.20
Heir, A.S.	01/09/24	Read guidelines regarding which documents to tag as privileged from C. Ribeiro.	0.20
Heir, A.S.	01/09/24	Read email forwarded by H. Kim from D. Ruffi (Weil) following up on January 5, 2024 meet and confer.	0.20
Heir, A.S.	01/09/24	Create skeleton for chart on loan term sheets.	0.30
Heir, A.S.	01/09/24	Correspond with C. Ribeiro about drafting responses and objections to the 30(b)(6) notices.	0.20
Heir, A.S.	01/09/24	Write first draft of template for responses and objections to 30(b)(6) notices.	1.50
Heir, A.S.	01/09/24	Meeting with T. Kessler to discuss McDermott Will & Emery declarations.	0.30
Wolfe, T.	01/09/24	Meeting with H. Kim, I. Riishojgaard, M. Kowiak, M. Hatch, T. Wolfe, and M. Hundley re plan confirmation document review as of 1-9	0.60
Wolfe, T.	01/09/24	Draft notice of filing of Plan Supplement.	0.20
Wolfe, T.	01/09/24	First level review of one batch of discovery documents.	1.30
Wolfe, T.	01/09/24	Complete second batch of document review.	0.30
Levy, J.R.	01/09/24	Coordinate P. Aronzon (special comm) email collection	0.40

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NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	01/09/24	Prepare Gemini Confirmation production	0.50
Levy, J.R.	01/09/24	Coordinate and manage data scoping and review workflows for bankruptcy confirmation	2.40
Dyer-Kennedy, J.	01/09/24	Coordinated delivery of Ad Hoc Group Fact declarations to T. Kessler and C. Ribeiro	1.00
Barefoot, L.A.	01/10/24	Correspondence M.Goulborn (MJM) re confirmation notice (0.1); correspondence B.Lenox re service of unredacted versions of setoff plan supplement (0.1); review correspondence A.Freylinhuysen (HHR), R.Minott, J.VanLare re information exchanges on Gemini preferences (0.1); correspondence T.Karcher (Proskauer), D.Schwartz re inquiry on plan supplement (0.1); correspondence S.Reismann (Katten), M.Nuveljstein (Bitvavo), S.O'Neal re meeting on potential resolutions (0.1).	0.50
Kessler, T.S.	01/10/24	Call with S. O'Neal, J. VanLare, A. Weaver, R. Minott, P. Abelson (WC), C. West (WC), C. Shore (WC), A. Parra Criste (WC) re confirmation schedule (.3); Call with S. O'Neal, J. VanLare, A. Weaver, R. Minott, P. Abelson (WC), C. West (WC), C. Shore (WC), A. Parra Criste (WC) re internal confirmation schedule discussion (.3); Call with J. VanLare, A. Weaver, C. Ribeiro, J. Vaughan Vines, R. Minott re doc review updates (.3); Call with A. Weaver, H. Kim, M. Kowiak, A. Kaplan (Sidley), B. Gallo (Sidley), and N. Jean (Sidley) regarding plan discovery (0.4); Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, D. Schwartz, S. Levander, M. Weinberg, H. Kim, B. Lenox, J. Massey, C. Ribeiro, R. Minott, S. Bremer, D. Fike, K. Ross, M. Hatch, M. Kowiak, R. Carter, M. Hundley, M. Finnegan, T. Wolfe, and S. Saran regarding workstream updates as of 1-10 (0.6); Call with A. Weaver regarding	4.80

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		discovery status (.2); Call with H. Kim regarding review status (.2); Correspondence to J. VanLare, S. O'Neal, A. Weaver, H. Kim re: confirmation discovery (1.3); Correspondence to A. Weaver, W. Weinberg regarding plan support agreement (.2); Review of plan support agreement (.2); Review MLA analysis (.6); Correspondence to A. Heir regarding same (.2)	
O'Neal, S.A.	01/10/24	Call with J. VanLare, T. Kessler, A. Weaver, R. Minott, P. Abelson (WC), C. West (WC), C. Shore (WC), A. Parra Criste (WC) re confirmation schedule (.3); Call with J. VanLare, T. Kessler, A. Weaver, R. Minott, P. Abelson (WC), C. West (WC), C. Shore (WC), A. Parra Criste (WC) re internal confirmation schedule discussion (.3)	0.60
O'Neal, S.A.	01/10/24	Correspondence with R. Minott, A&M and Kroll re voting report	0.20
O'Neal, S.A.	01/10/24	Call with C. West (WC) re confirmation objections	0.40
O'Neal, S.A.	01/10/24	Zoom with J. Saferstein (Weil) re settlement discussions (.3)	0.30
O'Neal, S.A.	01/10/24	Telephone calls with Jane VanLare and associate team re confirmation timeline and objections (.4); communications re same (.1)	0.50
O'Neal, S.A.	01/10/24	Evening call with J. VanLare re litigation strategy re plan	0.50
O'Neal, S.A.	01/10/24	Call with T. Kessler regarding plan confirmation strategy (.5)	0.50
VanLare, J.	01/10/24	Call with S. O'Neal, T. Kessler, A. Weaver, R. Minott, P. Abelson (WC), C. West (WC), C. Shore (WC), A. Parra Criste (WC) re confirmation schedule (.3)	0.30
VanLare, J.	01/10/24	Call with S. O'Neal, T. Kessler, A. Weaver, R. Minott, P. Abelson (WC), C. West (WC), C. Shore (WC), A. Parra Criste (WC) re	0.30

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		internal confirmation schedule discussion (.3)	
VanLare, J.	01/10/24	Reviewed planned schedule and related responses (1.1)	1.10
VanLare, J.	01/10/24	Meet with J. Levy re production (.1); Call with A. Weaver re production (.1)	0.20
VanLare, J.	01/10/24	Call with T. Kessler, A. Weaver, H. Kim, C. Ribeiro, J. Vaughan Vines, R. Minott re doc review updates (.3)	0.30
VanLare, J.	01/10/24	Call with R. Minott re Gemini (.3)	0.30
VanLare, J.	01/10/24	Reviewed draft email to J. Drew (Ottenbourg) (.3)	0.30
VanLare, J.	01/10/24	Weekly meeting with S. O'Neal, L. Barefoot, T. Kessler, D. Schwartz, S. Levander, M. Weinberg, H. Kim, B. Lenox, J. Massey, C. Ribeiro, R. Minott, S. Bremer, D. Fike, K. Ross, M. Hatch, M. Kowiak, R. Carter, M. Hundley, M. Finnegan, T. Wolfe, and S. Saran regarding workstream updates as of 1-10 (0.6).	0.60
VanLare, J.	01/10/24	Call with R. Minott, A. Frelinghuysen (HHR), C. Mills (HHR), D. Burke (Willkie) re Gemini meet and confer 1.10 (.8)	0.80
VanLare, J.	01/10/24	Reviewed discovery-related topics (3.2)	3.20
VanLare, J.	01/10/24	Call with S. O'Neal re plan litigation (.5)	0.50
VanLare, J.	01/10/24	Call with H. Kim, E. Medina (Medina Law Firm) re: BAO plan objection notice (0.7)	0.70
VanLare, J.	01/10/24	Call with T Kessler, A Weaver regarding ongoing discovery as part of plan confirmation.	0.80
Weaver, A.	01/10/24	Call with S. O'Neal, J. VanLare, T. Kessler, R. Minott, P. Abelson (WC), C. West (WC), C. Shore (WC), A. Parra Criste (WC) re confirmation schedule (.3)	0.30
Weaver, A.	01/10/24	Call with S. O'Neal, J. VanLare, T. Kessler, R. Minott, P. Abelson (WC), C. West (WC),	0.30

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NAME	DATE	DESCRIPTION	HOURS
		C. Shore (WC), A. Parra Criste (WC) re internal confirmation schedule discussion	
Weaver, A.	01/10/24	Call with T. Kessler, H. Kim, M. Kowiak, A. Kaplan (Sidley), B. Gallo (Sidley), and N. Jean (Sidley) regarding plan discovery	0.40
Weaver, A.	01/10/24	Call with H. Kim, T. Wolfe, J. Sciametta (A&M), K. Saindon (A&M) and L. Cherrone (A&M) regarding DCG discovery requests	0.50
Weaver, A.	01/10/24	Follow up call with H. Kim, T. Wolfe, J. Sciametta (A&M), K. Saindon (A&M), and L. Cherrone (A&M) regarding responses to DCG discovery requests	0.60
Weaver, A.	01/10/24	Correspondence with J VanLare, T Kessler, H Kim, R Minott, C Ribeiro, J Levy regarding discovery in context of plan confirmation on 1.10.24. (3.5)	3.50
Weaver, A.	01/10/24	Review of documents for production as part of plan confirmation discovery. (1.1)	1.10
Weaver, A.	01/10/24	Call with J VanLare, T Kessler regarding ongoing discovery as part of plan confirmation.	0.80
Weaver, A.	01/10/24	Revise R&Os for various requests within plan confirmation discovery.	1.10
Weaver, A.	01/10/24	Call with J. VanLare, T. Kessler, A. Weaver, C. Ribeiro, J. Vaughan Vines, R. Minott, H Kim re doc review updates (.3)	0.30
Weaver, A.	01/10/24	Work on strategy for plan confirmation discovery. (1.6)	1.60
Weaver, A.	01/10/24	Work on productions to plan objecting parties as part of plan confirmation discovery. (0.4)	0.40
Hatch, M.	01/10/24	second level document review as of 1-10	4.10
Hundley, M.	01/10/24	Conduct confirmation first level document review as of 1-10.	4.20
Kim, H.R.	01/10/24	Call with C. Stathopoulos (GT) re: DCG discovery requests	0.10

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	01/10/24	Reviewing production cover letter for document production	0.10
Kim, H.R.	01/10/24	Follow up call with A. Weaver, T. Wolfe, J. Sciametta (A&M), K. Saindon (A&M), and L. Cherrone (A&M) regarding responses to DCG discovery requests	0.60
Kim, H.R.	01/10/24	Reviewing DCG discovery requests	1.20
Kim, H.R.	01/10/24	Call with J. VanLare, E. Medina (Medina Law Firm) re: BAO plan objection notice	0.70
Kim, H.R.	01/10/24	Reviewing privilege considerations for doc review	0.20
Kim, H.R.	01/10/24	Reviewing deposition notice for counterparty	0.60
Kim, H.R.	01/10/24	Drafting key documents/privilege guide for doc review	0.70
Kim, H.R.	01/10/24	Reviewing search parameters for doc review	0.60
Kim, H.R.	01/10/24	Reviewing R&Os for RFPs for DCG	1.30
Kim, H.R.	01/10/24	Correspondence with Sidley team re: DCG requests	0.50
Kim, H.R.	01/10/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, D. Schwartz, S. Levander, M. Weinberg, B. Lenox, J. Massey, C. Ribeiro, R. Minott, S. Bremer, D. Fike, K. Ross, M. Hatch, M. Kowiak, R. Carter, M. Hundley, M. Finnegan, T. Wolfe, and S. Saran regarding workstream updates as of 1-10	0.50
Kim, H.R.	01/10/24	Call with A. Weaver, T. Wolfe, J. Sciametta (A&M), K. Saindon (A&M) and L. Cherrone (A&M) regarding DCG discovery requests.	0.50
Kim, H.R.	01/10/24	Call with A. Weaver, T. Kessler, M. Kowiak, A. Kaplan (Sidley), B. Gallo (Sidley), and N. Jean (Sidley) regarding plan discovery	0.40
Kim, H.R.	01/10/24	Call with T. Kessler re: plan discovery	0.10
Kim, H.R.	01/10/24	Follow up with A&M team re: DCG requests	0.20

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Kim, H.R.	01/10/24	Call with K. Frazier (Sklar Kirsh) re: DCG discovery requests	0.10
Kim, H.R.	01/10/24	Conducting second level doc review	0.20
Kim, H.R.	01/10/24	Follow up correspondence with Weil team re: discovery requests	0.10
Kim, H.R.	01/10/24	Call with J. VanLare, T. Kessler, A. Weaver, C. Ribeiro, J. Vaughan Vines, R. Minott re doc review updates	0.30
Kim, H.R.	01/10/24	Call with T. Wolfe regarding DCG discovery requests to A&M	0.30
Kim, H.R.	01/10/24	Reviewing R&Os for DCG interrogatories	1.00
Kowiak, M.J.	01/10/24	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare, T. Kessler, D. Schwartz, S. Levander, M. Weinberg, H. Kim, B. Lenox, J. Massey, C. Ribeiro, R. Minott, S. Bremer, D. Fike, K. Ross, M. Hatch, R. Carter, M. Hundley, M. Finnegan, T. Wolfe, and S. Saran regarding workstream updates as of 1-10	0.60
Kowiak, M.J.	01/10/24	Review specific federal rules in connection with potential objection to DCG RfP instruction	0.40
Kowiak, M.J.	01/10/24	Prepare emails (including attachments) to J. Vanlare, A. Weaver, T. Kessler, H. Kim, T. Wolfe regarding R&Os to DCG RfPs	0.40
Kowiak, M.J.	01/10/24	Work on draft R&Os to DCG RfPs	1.50
Kowiak, M.J.	01/10/24	Prepare email to R. Minott regarding R&Os to Gemini	0.20
Kowiak, M.J.	01/10/24	Call with A. Weaver, T. Kessler, H. Kim, M. Kowiak, A. Kaplan (Sidley), B. Gallo (Sidley), and N. Jean (Sidley) regarding plan discovery	0.40
Kowiak, M.J.	01/10/24	Pull, circulate to H. Kim docket entries addressing common interest privilege from prior litigation	0.10

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NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	01/10/24	Prepare emails (including attachments and FTP) to DCG counsel regarding production, including following failure of initial email to deliver production	0.30
Kowiak, M.J.	01/10/24	Work on first level document review	1.20
Kowiak, M.J.	01/10/24	Prepare emails (including attachments) to J. VanLare, A. Weaver, T. Kessler, H. Kim, J. Levy, J. Vaughan Vines, regarding DCG production cover letter, production content	0.30
Kowiak, M.J.	01/10/24	Prepare email (including attachment) to H. Kim regarding R&Os to DCG Interrogatories	0.10
Kowiak, M.J.	01/10/24	Work on cover letter for document production to DCG	1.10
Larner, S.	01/10/24	Read document review protocol and started second-level document review of batch 00002.	4.60
Lenox, B.	01/10/24	Coordinate service of plan supplement re: setoff principles.	0.70
Minott, R.	01/10/24	Call with S. O'Neal, J. VanLare, T. Kessler, A. Weaver, P. Abelson (WC), C. West (WC), C. Shore (WC), A. Parra Criste (WC) re internal confirmation schedule discussion	0.30
Minott, R.	01/10/24	Call with S. O'Neal, J. VanLare, T. Kessler, A. Weaver, P. Abelson (WC), C. West (WC), C. Shore (WC), A. Parra Criste (WC) re confirmation schedule	0.30
Minott, R.	01/10/24	Correspondence with J. VanLare, H. Kim, A. Weaver, T. Kessler re discovery workstreams	3.30
Minott, R.	01/10/24	Call with J. VanLare, T. Kessler, A. Weaver, C. Ribeiro, J. Vaughan Vines re doc review updates	0.30
Minott, R.	01/10/24	Call with J. VanLare re Gemini	0.30
Minott, R.	01/10/24	Call with J. VanLare, A. Frelinghuysen (HHR), C. Mills (HHR), D. Burke (Willkie) re Gemini meet and confer	0.80

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	01/10/24	Correspond with J. VanLare, A. Weaver, J. Levy, H. Kim, T. Kessler re plan discovery	0.50
Ribeiro, C.	01/10/24	Second level document review relating to initial production	1.90
Ribeiro, C.	01/10/24	Correspond with I. Riishojgaard, A. Saenz re discovery requests	0.30
Ribeiro, C.	01/10/24	Review MWE 30b6 responses (1.6); correspond with S. Kane, A. Heir, T. Kessler, H. Kim re same (0.3)	1.90
Ribeiro, C.	01/10/24	Draft email re client discovery doc collection (1.5); correspond with I. Riishojgaard re same (0.2)	1.70
Ribeiro, C.	01/10/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, J. Vaughan Vines, R. Minott re doc review updates	0.30
Ribeiro, C.	01/10/24	First level review of documents responsive to plan-related discovery requests	2.70
Riishojgaard, I.	01/10/24	Review internal correspondence, including emails re. document review protocol and privilege review, and ad hoc group 2019 verified statement.	0.30
Riishojgaard, I.	01/10/24	Drafted summary of outstanding document requests from DCG, Gemini, and Crypto Creditors Group.	0.60
Riishojgaard, I.	01/10/24	Document review for plan confirmation discovery.	2.40
Weinberg, M.	01/10/24	Analysis regarding plan (1.2); drafted response to SOF plan objections (0.7); correspondence with J. VanLare and J. Drew (Otterbourg) re same (0.5); analysis regarding confirmation discovery requests (0.8); revised draft Gemini reserve rider (3.9); correspondence with S. O'Neal re same (0.2).	7.30
Heir, A.S.	01/10/24	Read emails between T. Kessler and J. Evans (McDermott Will & Emery) about outstanding plan discovery issues as of 1/10.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Heir, A.S.	01/10/24	Read H. Kim's instructions regarding confirmation second level document review.	0.40
Heir, A.S.	01/10/24	Read J. Levy's instructions regarding confirmation second level document review.	0.20
Heir, A.S.	01/10/24	Communicate with H. Kim about second-level document review.	0.10
Heir, A.S.	01/10/24	Communicate with S. Kane regarding models for Responses and Objections to 30(b)(6) notices.	0.20
Heir, A.S.	01/10/24	Communicate with C. Ribeiro about drafting Responses and Objections to 30(b)(6) notices.	0.20
Heir, A.S.	01/10/24	Revise template for Responses and Objections to 30(b)(6) notices to match language in Responses and Objections to Requests for Production.	2.50
Heir, A.S.	01/10/24	Correspond with T. Kessler regarding Ad Hoc Crypto Group's master borrower agreements and loan term sheets.	0.50
Heir, A.S.	01/10/24	Review master borrower agreement for Vincent Falco.	0.20
Wolfe, T.	01/10/24	Update Deposition Schedule with availabilities.	0.30
Wolfe, T.	01/10/24	Compile combined discovery searches list.	0.90
Wolfe, T.	01/10/24	Follow up call with A. Weaver, H. Kim, J. Sciametta (A&M), K. Saindon (A&M), and L. Cherrone (A&M) regarding responses to DCG discovery requests.	0.60
Wolfe, T.	01/10/24	Synthesize discovery searches into master document.	1.10
Wolfe, T.	01/10/24	Call with H. Kim regarding DCG discovery requests to A&M.	0.30
Wolfe, T.	01/10/24	Complete one batch of first level review documents.	0.80
Wolfe, T.	01/10/24	Review discovery plan document to incorporate H. Kim edits (0.2); correspond	0.30

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NAME	DATE	DESCRIPTION	HOURS
		with K. Saindon (A&M) re: same (0.1).	
Wolfe, T.	01/10/24	Call with A. Weaver, H. Kim, J. Sciametta (A&M), K. Saindon (A&M) and L. Cherrone (A&M) regarding DCG discovery requests.	0.50
Wolfe, T.	01/10/24	Draft notice of deposition for DCG party (0.2); incorporate A. Weaver feedback (0.1)	0.30
Levy, J.R.	01/10/24	Coordinate review workflows and preparation for upcoming productions	4.80
Vaughan Vines, J.A.	01/10/24	Attend substantive training for Confirmation Review with H. Kim and J. Levy.	0.60
Vaughan Vines, J.A.	01/10/24	Call with J. VanLare, T. Kessler, A. Weaver, C. Ribeiro, J. Vaughan Vines, and R. Minott regarding document review updates.	0.30
Cruz Echeverria, O.	01/10/24	Assist A. Gallagher and B. Cyr with Notice of Filing of Plan supplement	0.50
Dyer-Kennedy, J.	01/10/24	Prepared edits to McDermott Declarations per A. Heir	1.00
Lashay, V.	01/10/24	Data processing through LAW (.5). Data import to review database and image project (.5); Document production build processing (1)	2.00
Barefoot, L.A.	01/11/24	Call with A. Weaver re plan litigation.	0.10
Barefoot, L.A.	01/11/24	Call with T. Kessler re plan litigation.	0.30
Barefoot, L.A.	01/11/24	Correspondence S.O'Neal, B. Lenox re plan supplement re set-off process (0.1); review R. Minott update re voting report (0.1); review correspondence J. Vanlare, A. Freylinguysen (HHR) re Gemini preference waiver (0.1); correspondence T. Kessler, S.O'Neal, J. Vanlare re MWE arguments re 562 (0.1); correspondence T. Wolfe, H. Kim re custodians for confirmation discovery (0.1).	0.50
Kessler, T.S.	01/11/24	Meeting with B. Lenox re: plan-related litigation (.5); Call with S. O'Neal, J. VanLare, A. Weaver (partial), H. Kim, M.	10.20

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		Kowiak, J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), S. Cascante (A&M) regarding GGH recovery updates (0.6); Call with J. VanLare, A. Weaver, H. Kim, M. Kowiak regarding draft responses and objections to DCG requests (0.9); Call with S. O'Neal regarding plan confirmation strategy (.5); Meeting with J. VanLare regarding plan confirmation objections (.5); Review legal research for confirmation briefing (1.6); Call with A Weaver regarding deposition scheduling for plan confirmation (.2); Call with J. Massey re: plan confirmation discovery (.3); Call with J. Massey, B. Hammer (partial) re safe harbor issues (0.5); Call with D. Schwartz re plan discovery issues 1/11 (0.1); meet with J. Massey re confirmation briefing (0.2); Meeting with J. Massey, B. Lenox, A. Khanarian, L. M. Rico Roman, J. Graham re: plan confirmation briefing (.6); Correspondence with S. O'Neal, J. VanLare, L. Barefoot, B. Hammer, A. Weaver, D. Schwartz, H. Kim, C. Ribeiro regarding plan discovery strategy (1.4); Review proposed production set (.7); Correspondence to J. Levy, J. VanLare, A. Weaver re: document production issues (.6); Review legal issues regarding treatment of MBAs (.7); Correspondence to S. O'Neal, J. VanLare, A. Weaver re exclusivity (.3)	
O'Neal, S.A.	01/11/24	Call with J. VanLare re discovery timeline	0.20
O'Neal, S.A.	01/11/24	Correspondence with R. Minott re voting report questions	0.10
O'Neal, S.A.	01/11/24	Call with J. Sciametta (A&M) re plan testimony and creditor discussions	0.20
O'Neal, S.A.	01/11/24	Call with T. Kessler regarding plan confirmation strategy (.5)	0.50
O'Neal, S.A.	01/11/24	Call with M. Weinberg re Gemini reserves	0.40

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NAME	DATE	DESCRIPTION (.40)	HOURS
O'Neal, S.A.	01/11/24	Call with J. VanLare, A. Weaver (partial), T. Kessler, H. Kim, M. Kowiak, J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), S. Cascante (A&M) regarding GGH recovery updates (0.6)	0.60
O'Neal, S.A.	01/11/24	Discussion with D. Islim (Genesis) and M DiYanni (Moelis) re preparing materials for settlement discussions (.40); emails to J. Saferstein (Weil) re new debt facility (.10)	0.50
O'Neal, S.A.	01/11/24	Call with J. Saferstein (Weil) re settlement discussions (.20)	0.20
O'Neal, S.A.	01/11/24	Plan litigation strategy call with J. VanLare	0.30
O'Neal, S.A.	01/11/24	Call with T. Kessler re McDermott group litigation against plan	0.20
VanLare, J.	01/11/24	Call with S. O'Neal, A. Weaver (partial), T. Kessler, H. Kim, M. Kowiak, J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), S. Cascante (A&M) regarding GGH recovery updates (0.6)	0.60
VanLare, J.	01/11/24	Call with H. Kim re status of plan discovery (.3)	0.30
VanLare, J.	01/11/24	Call with A. Weaver, T. Kessler, H. Kim, M. Kowiak regarding draft responses and objections to DCG requests (0.9)	0.90
VanLare, J.	01/11/24	Call with S. O'Neal re plan discovery (.2)	0.20
VanLare, J.	01/11/24	Met with T. Kessler re McDermott objection (.5)	0.50
VanLare, J.	01/11/24	Reviewed documents prepared for production (2.4); call with J. Levy re discovery (.3)	2.70
VanLare, J.	01/11/24	Reviewed draft R&Os to various discovery objections (3.7); call with K. Saidon (AM) re discovery (.1); call with J. Sciametta (AM) re discovery topics (.5)	4.30
VanLare, J.	01/11/24	Meet with J. Levy re production (.3)	0.30

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	01/11/24	Call with A. Weaver regarding documents for production as part of plan confirmation. 0.1	0.10
VanLare, J.	01/11/24	Call with A. Weaver, H. Kim, P. Abelson (WC), C. West (WC), S. Kaul (WC), W. Dalsen (Proskauer), P. Doyle (Proskauer), J. Sazant (Proskauer), G. Tavarez (Proskauer) re: plan confirmation discovery (1.0)	1.00
Weaver, A.	01/11/24	Partial call with S. O'Neal, J. VanLare, T. Kessler, H. Kim, M. Kowiak, J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), S. Cascante (A&M) regarding GGH recovery updates (0.5)	0.50
Weaver, A.	01/11/24	Call with L. Barefoot re plan litigation	0.10
Weaver, A.	01/11/24	Call with J. VanLare, T. Kessler, H. Kim, M. Kowiak regarding draft responses and objections to DCG requests (0.9)	0.90
Weaver, A.	01/11/24	Draft discovery letter in response to discovery requests from DCG.	0.50
Weaver, A.	01/11/24	Draft letter to counsel for BAO regarding plan confirmation discovery.	0.50
Weaver, A.	01/11/24	Call with T. Kessler regarding deposition scheduling for plan confirmation.	0.20
Weaver, A.	01/11/24	Call with J. Levy regarding specific for document production as part of plan confirmation.	0.10
Weaver, A.	01/11/24	Call with J. VanLare regarding documents for production as part of plan confirmation.	0.10
Weaver, A.	01/11/24	Review of documents for production on 1.11.24 as part of plan confirmation.	1.00
Weaver, A.	01/11/24	Further revised R&Os for DCG discovery requests as part of plan confirmation.	1.10
Weaver, A.	01/11/24	Call with J. VanLare, H. Kim, P. Abelson (WC), C. West (WC), S. Kaul (WC), W. Dalsen (Proskauer), P. Doyle (Proskauer), J. Sazant (Proskauer), G. Tavarez (Proskauer) re: plan confirmation discovery (1.0)	1.00

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	01/11/24	Correspondence with J. VanLare, H. Kim, T Kessler, J Levy regarding document productions related to Plan Discovery on 1.11.24.	1.50
Schwartz, D.Z.	01/11/24	Call with J. Massey, T. Kessler, B. Hammer (partial) re safe harbor issues (0.5); Call with T. Kessler re plan discovery issues 1/11 (0.1); analysis re exclusivity issues (0.3).	0.90
Hatch, M.	01/11/24	Call with H. Kim and R. Minott re confirmation brief as 1-11 (0.3)	0.30
Hatch, M.	01/11/24	Document review for plan confirmation as of 1-11	7.10
Hatch, M.	01/11/24	Call with H. Kim, C. Ribeiro, S. Larner, I. Riishojgaard, M. Kowiak, M. Hundley, A. Heir, J. Vaughan Vines, and T. Wolfe regarding document review as of 1-11 (0.6)	0.50
Hundley, M.	01/11/24	Call with H. Kim, C. Ribeiro, S. Larner, I. Riishojgaard, M. Hatch, M. Kowiak,, A. Heir, J. Vaughan Vines, and T. Wolfe regarding document review as of 1-11.	0.60
Hundley, M.	01/11/24	Conduct confirmation first level document review as of 1-12.	2.90
Khanarian, A.	01/11/24	Research for confirmation brief.	0.20
Khanarian, A.	01/11/24	Meeting with T. Kessler, J. Massey, B. Lenox, L. M. Rico Roman, J. Graham re: plan confirmation briefing.	0.60
Kim, H.R.	01/11/24	Call with H. Kim, M. Kowiak regarding review of DCG RfPs to identify references to specific topics at request of J. VanLare	0.10
Kim, H.R.	01/11/24	Reviewing DCG requests to A&M	0.60
Kim, H.R.	01/11/24	Call with M. Weinberg re: BAO discovery notices	0.20
Kim, H.R.	01/11/24	Revising R&Os to DCG RFPs	2.10
Kim, H.R.	01/11/24	Call with R. Minott and M. Hatch re confirmation brief as 1-11	0.30

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Kim, H.R.	01/11/24	Revising R&Os for DCG interrogatories	1.60
Kim, H.R.	01/11/24	Drafting summary re: topics from document review	0.30
Kim, H.R.	01/11/24	Call with J. VanLare, A. Weaver, P. Abelson (WC), C. West (WC), S. Kaul (WC), W. Dalsen (Proskauer), P. Doyle (Proskauer), J. Sazant (Proskauer), G. Tavarez (Proskauer) re: plan confirmation discovery	1.00
Kim, H.R.	01/11/24	Call with R. Minott and M. Hatch re confirmation brief as 1-11	0.30
Kim, H.R.	01/11/24	Correspondence with B. Gallo (Sidley) re: DCG requests	0.10
Kim, H.R.	01/11/24	Further revising responses to DCG interrogatories	0.30
Kim, H.R.	01/11/24	Reviewing DCG RFPs to Moelis	0.50
Kim, H.R.	01/11/24	Reviewing key documents from document review batches	0.10
Kim, H.R.	01/11/24	Reviewing requests re: tax from DCG	0.30
Kim, H.R.	01/11/24	Follow up with J. Levy re: doc review	0.10
Kim, H.R.	01/11/24	Call with J. VanLare, A. Weaver, T. Kessler, M. Kowiak regarding draft responses and objections to DCG requests	0.90
Kim, H.R.	01/11/24	Call with J. VanLare re: document production	0.20
Kim, H.R.	01/11/24	Drafting question re: WDOC bylaws	0.10
Kim, H.R.	01/11/24	Call with S. O'Neal, J. VanLare, A. Weaver (partial), T. Kessler, M. Kowiak, J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), S. Cascante (A&M) regarding GGH recovery updates	0.60
Kim, H.R.	01/11/24	Call with M. Kowiak following GGH recovery updates call	0.10
Kim, H.R.	01/11/24	Correspondence re: Cleary associate team re: document review	1.00

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NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	01/11/24	Call with S. O'Neal, J. VanLare, A. Weaver (partial), T. Kessler, H. Kim, J. Sciametta (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), S. Cascante (A&M) regarding GGH recovery updates	0.60
Kowiak, M.J.	01/11/24	Call with H. Kim following GGH recovery updates call	0.10
Kowiak, M.J.	01/11/24	Continue work on first level document review	1.70
Kowiak, M.J.	01/11/24	Call with H. Kim, C. Ribeiro, S. Larner, I. Riishojgaard, M. Hatch, M. Hundley, A. Heir, J. Vaughan Vines, and T. Wolfe regarding document review as of 1-11	0.60
Kowiak, M.J.	01/11/24	Call with J. VanLare, A. Weaver, T. Kessler, H. Kim regarding draft responses and objections to DCG requests	0.90
Kowiak, M.J.	01/11/24	Work on revising responses and objections to DCG requests	1.70
Kowiak, M.J.	01/11/24	Prepare email (including attachments) to H. Kim regarding revised draft responses and objections to DCG requests	0.10
Kowiak, M.J.	01/11/24	Prepare email (plus attachments) to J. VanLare, A. Weaver, regarding revisions to draft response to DCG interrogatories	0.10
Kowiak, M.J.	01/11/24	Call with H. Kim regarding review of DCG RfPs at request of J. VanLare	0.10
Kowiak, M.J.	01/11/24	Search for specific requests in DCG requests for production at request of J. VanLare	0.10
Kowiak, M.J.	01/11/24	Work on revising draft responses and objections to DCG interrogatories	0.80
Larner, S.	01/11/24	Conducted second-level document review and circulated summary to team	8.30
Larner, S.	01/11/24	Meeting with H. Kim, C. Ribeiro, J. Vaughan Vines, M. Hatch, M. Hundley, M. Kowiak, I. Riishojgaard, T. Wolfe, and A. Heir to discuss second-level document review.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	01/11/24	Meeting with T. Kessler, J. Massey, A. Khanarian, L. M. Rico Roman, J. Graham re: plan confirmation briefing	0.60
Lenox, B.	01/11/24	Meeting with T. Kessler re: plan-related litigation.	0.50
Massey, J.A.	01/11/24	Correspondence B. Lenox re confirmation brief (.2).	0.20
Massey, J.A.	01/11/24	Call with T. Kessler re: plan confirmation discovery (.3).	0.30
Massey, J.A.	01/11/24	Meeting with T. Kessler, B. Lenox, A. Khanarian, L. M. Rico Roman, J. Graham re: plan confirmation briefing (.6).	0.60
Massey, J.A.	01/11/24	Meet with T. Kessler re confirmation briefing (0.2).	0.20
Minott, R.	01/11/24	Review voting report	0.60
Minott, R.	01/11/24	Correspondence with S. O'Neal, P. Abelson (WC), M. Meises (WC), P. Strom (WC) re voting updates and reports	2.80
Minott, R.	01/11/24	Call with H. Kim and M. Hatch re confirmation brief as 1-11	0.30
Minott, R.	01/11/24	doc review in connection with plan confirmation	3.20
Minott, R.	01/11/24	Discovery correspondence with J. VanLare, T. Kessler, A. Weaver and H. Kim	2.50
Minott, R.	01/11/24	Draft R&Os to interrogatories	2.40
Ribeiro, C.	01/11/24	Review 30(b)6 letter	0.50
Ribeiro, C.	01/11/24	Second level document review relating to plan discovery production - review for PII	1.50
Ribeiro, C.	01/11/24	Review letter to discovery requesters	0.80
Ribeiro, C.	01/11/24	Review documents for responsiveness in connection with plan confirmation discovery requests	3.90
Rico Román, L. .	01/11/24	Meeting with T. Kessler, J. Massey, B. Lenox, A. Khanarian, J. Graham re: plan	0.60

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NAME	DATE	DESCRIPTION	HOURS
		confirmation briefing	
Riishojgaard, I.	01/11/24	Drafted summary of document review updates as of 1/11/24.	0.30
Riishojgaard, I.	01/11/24	Review internal correspondence re. document review and privilege protocols as of 1/11, document review summaries, Earn Program redemptions, creditor information, claims register, and next steps in discovery.	0.60
Riishojgaard, I.	01/11/24	Call with H. Kim, C. Ribeiro, S. Larner, M. Hatch, M. Kowiak, M. Hundley, A. Heir, J. Vaughan Vines, and T. Wolfe regarding document review as of 1-11.	0.60
Riishojgaard, I.	01/11/24	Review guide to responsive and key documents for Genesis plan confirmation discovery.	0.20
Riishojgaard, I.	01/11/24	Document review for plan confirmation discovery for documents collected as of 1/11.	2.30
Riishojgaard, I.	01/11/24	Correspondence with H. Kim re. document review as of 1/11/2024.	0.10
Weinberg, M.	01/11/24	Call with S. O'Neal regarding Gemini reserve rider.	0.30
Weinberg, M.	01/11/24	Reviewed issues related to confirmation discovery (0.9); prepared for calls regarding draft Gemini reserve rider (0.6); call with HHR team re same (0.5); further revisions to draft Gemini reserve rider (1.1); correspondence with S. O'Neal and HHR, PR and W&C teams re same (0.5); prepared for meet and confer with SOF's counsel (0.5); call with J. Drew (Otterbourg) regarding SOF plan objections (1.0); document review for plan confirmation (0.4).	5.50
Graham, J.	01/11/24	Meeting with T. Kessler, J. Massey, B. Lenox, A. Khanarian, L. M. Rico Roman re: plan confirmation briefing	0.60
Heir, A.S.	01/11/24	Read email from H. Kim following up on 1/10	0.10

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NAME	DATE	DESCRIPTION	HOURS
		call regarding document review.	
Heir, A.S.	01/11/24	Review C. Ribeiro's edits to the 30(b)(6) responses and objections template.	0.30
Heir, A.S.	01/11/24	Review communications between A. Weaver and H. Kim about 30(b)(6) responses and objections template.	0.20
Heir, A.S.	01/11/24	Draft letters to counterparties (Weil, Hughes Hubbard, and McDermott) previewing responses and objections.	1.30
Heir, A.S.	01/11/24	Provide 1/11 draft letters to counterparties to A. Weaver for review.	0.20
Heir, A.S.	01/11/24	Call with H. Kim, C. Ribeiro, S. Larner, I. Riishojgaard, M. Hatch, M. Kowiak, M. Hundley, J. Vaughan Vines, and T. Wolfe regarding document review as of 1-11.	0.60
Heir, A.S.	01/11/24	Review combined search terms, custodians, and counterparties we used for two batches of document review process sent by T. Wolfe.	0.20
Heir, A.S.	01/11/24	Review Genesis claims register sent by C. Ribeiro.	0.20
Heir, A.S.	01/11/24	Review document redaction instructions sent by M. Hatch.	0.10
Heir, A.S.	01/11/24	Revise DCG/Weil 1/11 letter in response to A. Weaver's comments.	0.30
Heir, A.S.	01/11/24	Reformat 1/11 letter to Medina Law drafted by A. Weaver.	0.20
Heir, A.S.	01/11/24	Communicate with H. Kim, R. Minott, and C. Ribeiro about draft letters reviewed by A. Weaver.	0.10
Heir, A.S.	01/11/24	Begin second-level document review.	0.60
Heir, A.S.	01/11/24	Read T. Wolfe's summary of documents reviewed as of 1/11.	0.20
Heir, A.S.	01/11/24	Communicate with A. Weaver about revising letters to counterparties.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Heir, A.S.	01/11/24	Complete batch of second-level document review.	2.80
Heir, A.S.	01/11/24	Write summary of documents included in my batch of second-level document review.	0.30
Wolfe, T.	01/11/24	Research precedent R&Os for Interrogatories.	0.30
Wolfe, T.	01/11/24	Complete second level review of 1-11 batch of documents.	2.50
Wolfe, T.	01/11/24	Revise response in DCG FRPs R&Os to incorporate A. Weaver comments.	0.50
Wolfe, T.	01/11/24	Complete first level review of one batch of documents as of 1-11.	1.00
Wolfe, T.	01/11/24	Revise DCG R&Os to interrogatories to incorporate H. Kim comments.	0.60
Wolfe, T.	01/11/24	Finish review of second batch of first level review of documents for 1-11.	0.80
Wolfe, T.	01/11/24	Draft search terms for creditor discovery searches.	0.70
Wolfe, T.	01/11/24	Research creditor contact information for discovery searches.	0.40
Wolfe, T.	01/11/24	Call with H. Kim, C. Ribeiro, S. Lerner, I. Riishojgaard, M. Hatch, M. Kowiak, M. Hundley, A. Heir, J. Vaughan Vines, and T. Wolfe regarding document review as of 1-11.	0.60
Wolfe, T.	01/11/24	Update schedule of depositions with current witness availabilities.	0.20
Wolfe, T.	01/11/24	Complete PII review of documents for production as of 1-11.	0.70
Levy, J.R.	01/11/24	Call with A Weaver regarding specific for document production as part of plan confirmation	0.10
Levy, J.R.	01/11/24	Coordinate document scoping, review workflows, and production preparation for plan confirmation discovery	7.20

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NAME	DATE	DESCRIPTION	HOURS
Vaughan Vines, J.A.	01/11/24	Create batch assignments for second-level review.	0.80
Vaughan Vines, J.A.	01/11/24	Call with H. Kim, C. Ribeiro, S. Lerner, I. Riishojgaard, M. Hatch, M. Kowiak, M. Hundley, A. Heir and T. Wolfe regarding document review as of 1-11.	0.60
Gallagher, A.	01/11/24	Prepared Discovery Chart per T. Wolfe	2.50
Barefoot, L.A.	01/12/24	Call with S. O'Neal, J. VanLare, and T. Kessler re: plan confirmation discovery strategy.	0.50
Barefoot, L.A.	01/12/24	Correspondence T.Wolfe, H.Kim re search parameters for confirmation discovery (0.1); correspondence L.Cherrone (A&M), D.Schwartz, B.Lenox re PPI calculations (0.2); correspondence T.Kessler, S.O'Neal, S.Rochester (Katten) re confirmation discovery (0.1); correspondence R.Minott, J.Sciametta (A&M), S.O'Neal re voting report interplay with claims objections orders (0.2); review J.Vanlare emails re proposed revisions to confirmation timeline (0.1); review T.Kessler proposal re MWE stipulation (0.1).	0.80
Hammer, B.M.	01/12/24	Call with D. Schwartz, J. Massey, T. Kessler re safe harbor issues.	0.40
Kessler, T.S.	01/12/24	Call with S. O'Neal, L. Barefoot, J. VanLare regarding plan discovery strategy (.5); Call with J. VanLare, A. Weaver, H. Kim, R. Minott, P. Abelson (WC), C. Shore (WC), C. West (WC), M. Meises (WC), P. Strom (WC), S. Kaul (WC), J. Sazant (Proskauer), G. Sanchez Tavaréz (Proskauer) re plan confirmation and discovery (.7) Call with J VanLare, A Weaver (partial) regarding plan confirmation schedule (.5); Call with J. Evans (McDermott) re: discovery issues (.4); Correspondence to J. Evans (McDermott) regarding same (.3); Correspondence to S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, H. Kim regarding plan discovery status, next	5.40

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NAME	DATE	DESCRIPTION	HOURS
		steps (.8); Correspondence to B. Lenox, J. Massey regarding plan litigation strategy (.6); Review outgoing discovery requests (.4); Correspondence to J. VanLare re: same (.1); Review potential production set (.5); Correspondence to J. Levy, H. Kim regarding production issues (.3); Correspondence to A. Sakmann (Genesis), J. VanLare, A. Weaver, H. Kim regarding plan discovery (.3)	
O'Neal, S.A.	01/12/24	Call with Hughes Hubbard team, S. O'Neal (partial), J. VanLare, R. Minott and M. Hatch re Gemini open issues (0.3)	0.30
O'Neal, S.A.	01/12/24	Call M. DiYanni (Moelis) re potential plan settlement constructs	0.20
O'Neal, S.A.	01/12/24	Multitple calls with J. VanLare re plan litigation strategy (.5)	0.50
O'Neal, S.A.	01/12/24	Correspondence with Cleary plan team re various plan litigation workstreams	0.80
O'Neal, S.A.	01/12/24	Correspondence with J. VanLare, W&C and Proskauer re plan confirmation timeline (.20), correspondence with D. Islim (Genesis) re same (.10)	0.30
O'Neal, S.A.	01/12/24	Correspondence with M. Weinberg re Gemini reserve order	0.20
O'Neal, S.A.	01/12/24	Call with D. Islim (Genesis), S. Koster (DCG) and J. Saferstein (Weil) re settlement discussions	0.70
VanLare, J.	01/12/24	Call with S. O'Neal, L. Barefoot, and T. Kessler re: plan confirmation discovery strategy (.5)	0.50
VanLare, J.	01/12/24	Reviewed documents for production (3); call with A. Weaver re discovery issues (.2)	3.20
VanLare, J.	01/12/24	Call with T. Kessler, A. Weaver, H. Kim, R. Minott, P. Abelson (WC), C. Shore (WC), C. West (WC), M. Meises (WC), P. Strom (WC), S. Kaul (WC), J. Sazant (Proskauer), G. Sanchez Tavarez (Proskauer) re plan	0.70

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		confirmation and discovery (.7)	
VanLare, J.	01/12/24	Call with Hughes Hubbard team, S. O'Neal (partial), R. Minott and M. Hatch re Gemini open issues (0.6)	0.60
VanLare, J.	01/12/24	Drafted correspondence to A. Weaver, T. Kessler and H. Kim re confirmation timeline and staffing (2.5); call with T. Kessler re confirmation brief (.3); call with D. Islim (Genesis) re confirmation hearing (.3)	3.10
Weaver, A.	01/12/24	Further work revising R&Os in response to discovery requests as part of plan confirmation.	1.00
Weaver, A.	01/12/24	Call with J VanLare, T Kessler regarding plan confirmation schedule.	0.30
Weaver, A.	01/12/24	Call with J VanLare regarding legal arguments relevant to plan confirmation.	0.20
Weaver, A.	01/12/24	Call with J. VanLare, T. Kessler, H. Kim, R. Minott, P. Abelson (WC), C. Shore (WC), C. West (WC), M. Meises (WC), P. Strom (WC), S. Kaul (WC), J. Sazant (Proskauer), G. Sanchez Tavarez (Proskauer) re plan confirmation and discovery (.7)	0.70
Weaver, A.	01/12/24	Work on objection correspondence concerning discovery served in connection with Plan confirmation.	0.60
Weaver, A.	01/12/24	Correspondence with J VanLare, T Kessler, H Kim, R Minott, J Levy regarding discovery associated with Plan confirmation on 1.12.24. [2 hrs]	2.00
Weaver, A.	01/12/24	Correspondence with J VanLare, T Kessler, A Pretto-Sakmann (Genesis) regarding rog responses.	0.50
Weaver, A.	01/12/24	Work on revising interrogatory responses as part of plan confirmation.	1.50
Hatch, M.	01/12/24	Call with Hughes Hubbard team, S. O'Neal (partial), J. VanLare and R. Minott re Gemini	0.60

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		open issues (0.6)	
Hatch, M.	01/12/24	Document review for plan confirmation as of 1-12	1.90
Hatch, M.	01/12/24	Drafting letter to Gemini re discovery	0.90
Hatch, M.	01/12/24	Meeting with H. Kim, J. Levy, M. Weinberg, C. Ribeiro, M. Kowiak, R. Minott, I. Riishojgaard, S. Larner, M. Hundley, J. Massey (partial 0.5), T. Wolfe, and A. Heir regarding status of document review as of 1/12/24	0.70
Hatch, M.	01/12/24	Finalizing Gemini R&Os	1.60
Hundley, M.	01/12/24	Meeting with H. Kim, J. Levy, M. Hatch, M. Weinberg, C. Ribeiro, M. Kowiak, R. Minott, I. Riishojgaard, S. Larner, J. Massey (partial), T. Wolfe, and A. Heir regarding status of document review as of 1/12/24.	0.70
Hundley, M.	01/12/24	Review correspondence re confirmation doc review updates as of 1-12.	0.10
Hundley, M.	01/12/24	Conduct confirmation second level document review 1-12.	5.90
Kim, H.R.	01/12/24	Revising summary re: privilege considerations for document review	1.00
Kim, H.R.	01/12/24	Revising DCG interrogatory responses	0.70
Kim, H.R.	01/12/24	Meeting with J. Levy, M. Hatch, M. Weinberg, C. Ribeiro, M. Kowiak, R. Minott, I. Riishojgaard, S. Larner, M. Hundley, J. Massey (partial 0.5), T. Wolfe, and A. Heir regarding status of document review as of 1/12/24	0.70
Kim, H.R.	01/12/24	Call with J. VanLare, T. Kessler, A. Weaver, R. Minott, P. Abelson (WC), C. Shore (WC), C. West (WC), M. Meises (WC), P. Strom (WC), S. Kaul (WC), J. Sazant (Proskauer), G. Sanchez Tavarez (Proskauer) re plan confirmation and discovery	0.70
Kim, H.R.	01/12/24	Reviewing Moelis R&Os to DCG requests	1.20

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Kim, H.R.	01/12/24	Call with J. Sciametta (A&M) re: DCG RFP R&Os	0.20
Kim, H.R.	01/12/24	Follow up correspondence with J. Sciametta (A&M), K. Saindon (A&M) re: R&Os to DCG requests	0.60
Kim, H.R.	01/12/24	Revising responses to interrogatories consistent with Moelis responses	1.40
Kim, H.R.	01/12/24	Call with W. McRae re: DCG tax requests	0.10
Kim, H.R.	01/12/24	Call with T. Kessler re: plan confirmation	0.20
Kim, H.R.	01/12/24	Call with B. Gallo (Sidley) re: plan discovery	0.20
Kim, H.R.	01/12/24	Reviewing tax diligence questions from DCG	0.30
Kim, H.R.	01/12/24	Call with K. Heiland re: DCG discovery requests	0.20
Kim, H.R.	01/12/24	Reviewing Moelis production	0.60
Kim, H.R.	01/12/24	Call with M. Kowiak and T. Wolfe regarding responses to DCG discovery requests as of 1-12.	0.30
Kim, H.R.	01/12/24	Reviewing document production letter	0.10
Kim, H.R.	01/12/24	Reviewing final R&Os for service to DCG	0.40
Kim, H.R.	01/12/24	Follow up correspondence with B. Gallo (Sidley) re: Moelis R&Os to DCG RFPS	0.10
Kim, H.R.	01/12/24	Correspondence with K. Heiland re: DCG tax requests	0.40
Kim, H.R.	01/12/24	Reviewing Moelis responses to DCG RFPs	0.40
Kim, H.R.	01/12/24	Revising responses to DCG interrogatories re: A&M responses	1.30
Kowiak, M.J.	01/12/24	Prepare, circulate redline of Moelis R&Os to DCG RfPs against Genesis R&Os to DCG RfPs	0.10
Kowiak, M.J.	01/12/24	Review Moelis R&Os to DCG for inconsistencies with Genesis R&Os	1.10
Kowiak, M.J.	01/12/24	Call with H. Kim and T. Wolfe regarding	0.30

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NAME	DATE	DESCRIPTION	HOURS
		responses to DCG discovery requests as of 1-12	
Kowiak, M.J.	01/12/24	Review, summarize examples of documents in potential Moelis production set	1.90
Kowiak, M.J.	01/12/24	Revise tagging of certain 1LR documents based on feedback from team call	0.30
Kowiak, M.J.	01/12/24	Prepare emails (including attachments) to H. Kim, M. Hatch, T. Wolfe, regarding responses and objections to interrogatories	0.20
Kowiak, M.J.	01/12/24	Revise, finalize responses and objections to DCG interrogatories	0.50
Kowiak, M.J.	01/12/24	Prepare emails to J. VanLare, T. Kessler, A. Weaver, H. Kim, B. Gallo (Sidley) regarding Moelis production set review	0.50
Kowiak, M.J.	01/12/24	Review, revise, finalize Genesis R&Os to DCG Requests for Productions	0.60
Kowiak, M.J.	01/12/24	Meeting with H. Kim, J. Levy, M. Hatch, M. Weinberg, C. Ribeiro, R. Minott, I. Riishojgaard, S. Larner, M. Hundley, J. Massey (partial), T. Wolfe, and A. Heir regarding status of document review as of 1/12/24	0.70
Kowiak, M.J.	01/12/24	Continue to work on first level document review	1.40
Kowiak, M.J.	01/12/24	Prepare email to H. Kim regarding key findings from first level document review	0.40
Larner, S.	01/12/24	Performed second-level document review and provided summary to team	5.20
Larner, S.	01/12/24	Meeting with H. Kim, J. Levy, M. Hatch, M. Weinberg, C. Ribeiro, M. Kowiak, R. Minott, I. Riishojgaard, S. Larner, M. Hundley, J. Massey (partial 0.5), T. Wolfe, and A. Heir regarding status of document review as of 1/12/24	0.70
Larner, S.	01/12/24	Drafted production cover letter	0.30

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Lenox, B.	01/12/24	Prepare summary for T. Kessler of plan litigation and exclusivity issues.	1.10
Massey, J.A.	01/12/24	Meeting with H. Kim, J. Levy, M. Hatch, M. Weinberg, C. Ribeiro, M. Kowiak, R. Minott, I. Riishojgaard, S. Larner, M. Hundley, T. Wolfe, and A. Heir regarding status of document review as of 1/12/24	0.50
Massey, J.A.	01/12/24	Meet with T. Kessler re confirmation briefing (0.2).	0.20
Minott, R.	01/12/24	Meeting with H. Kim, J. Levy, M. Hatch, M. Weinberg, C. Ribeiro, M. Kowiak, I. Riishojgaard, S. Larner, M. Hundley, J. Massey (partial 0.5), T. Wolfe, and A. Heir regarding status of document review as of 1/12/24	0.70
Minott, R.	01/12/24	Correspondence with H. Kim and Plan team re discovery productions	2.40
Minott, R.	01/12/24	Coordinate productions to Gemini	3.30
Minott, R.	01/12/24	Update voting statement	0.40
Minott, R.	01/12/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, P. Abelson (WC), C. Shore (WC), C. West (WC), M. Meises (WC), P. Strom (WC), S. Kaul (WC), J. Sazant (Proskauer), G. Sanchez Tavarez (Proskauer) re plan confirmation and discovery	0.70
Minott, R.	01/12/24	Coordinate 30b6 objections to Gemini requests	1.00
Minott, R.	01/12/24	Correspondence with A. Pretto-Sakmann (Genesis) and A. Sully (Genesis) re R&O interrogatories	0.60
Minott, R.	01/12/24	Call with A. Orchowski (Kroll), A. Frelinghuysen (HHR), J. Margolin (HHR), T. Helfrick (HHR) re voting statement	0.40
Minott, R.	01/12/24	Call with Hughes Hubbard team, S. O'Neal (partial), J. VanLare and M. Hatch re Gemini open issues	0.60

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	01/12/24	Pull together PSA/Voting Report	0.20
Ribeiro, C.	01/12/24	Meeting with H. Kim, J. Levy, M. Hatch, M. Weinberg, M. Kowiak, R. Minott, I. Riishojgaard, S. Lerner, M. Hundley, J. Massey (partial 0.5), T. Wolfe, and A. Heir regarding status of document review as of 1/12/24	0.70
Ribeiro, C.	01/12/24	Correspondence re confirmation timeline extension	0.20
Ribeiro, C.	01/12/24	Second level document review for privilege for plan confirmation	4.80
Riishojgaard, I.	01/12/24	Review documents re. distribution principles as of 1-12.	1.80
Riishojgaard, I.	01/12/24	Meeting with H. Kim, J. Levy, M. Hatch, M. Weinberg, C. Ribeiro, M. Kowiak, R. Minott, S. Lerner, M. Hundley, J. Massey (partial 0.5), T. Wolfe, and A. Heir regarding status of document review as of 1/12/24.	0.70
Riishojgaard, I.	01/12/24	Review internal Cleary correspondence re. document review and production as of 1/12/24, production cover letters, responses and objections to DCG and Gemini interrogatories, and next steps in discovery.	0.50
Riishojgaard, I.	01/12/24	Document review of CG-Bankruptcy-Confirmation-Plain as of 1/13.	1.20
Weinberg, M.	01/12/24	Reviewed correspondence regarding plan confirmation discovery (1.2); drafted email to SOF and BAO re confirmation discovery (0.3); correspondence with J. VanLare re same (0.3); correspondence with W&C, PR and HHR teams regarding draft Gemini reserve rider (0.5); correspondence with S. O'Neal re same (0.3); correspondence with K. Heiland re confirmation discovery question (0.2); reviewed draft summary regarding potential settlement constructs (0.7); reviewed Gemini comment to plan (0.2); reviewed documents for plan confirmation discovery	4.50

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NAME	DATE	DESCRIPTION (0.8).	HOURS
Weinberg, M.	01/12/24	Meeting with H. Kim, J. Levy, M. Hatch, C. Ribeiro, M. Kowiak, R. Minott, I. Riishojgaard, S. Larner, M. Hundley, J. Massey (partial 0.5), T. Wolfe, and A. Heir regarding status of document review as of 1/12/24.	0.70
Heir, A.S.	01/12/24	Review documents collected as of 1/12.	3.70
Heir, A.S.	01/12/24	Write summary of documents reviewed as of 1/12.	0.20
Heir, A.S.	01/12/24	Read S. Larner's summary of documents reviewed as of 1/12.	0.20
Heir, A.S.	01/12/24	Review draft of responses and objections to Gemini's first set of interrogatories circulated by M. Hatch.	0.50
Heir, A.S.	01/12/24	Review draft of responses and objections to DCG's first set of interrogatories circulated by M. Hatch.	0.30
Heir, A.S.	01/12/24	Prepare notice of production for production to Crypto Ad Hoc Group.	0.80
Heir, A.S.	01/12/24	Meeting with H. Kim, J. Levy, M. Hatch, M. Weinberg, C. Ribeiro, M. Kowiak, R. Minott, I. Riishojgaard, S. Larner, M. Hundley, J. Massey (partial 0.5), and T. Wolfe regarding status of document review as of 1/12/24.	0.70
Heir, A.S.	01/12/24	Review list of custodians, counterparties, and search terms for the third batch of document review, circulated by T. Wolfe.	0.30
Heir, A.S.	01/12/24	Communicate with J. Levy about tagging of tax documents.	0.10
Heir, A.S.	01/12/24	Review instructions about second-level document review from J. Levy.	0.10
Heir, A.S.	01/12/24	Review H. Kim's update about conversation with J. VanLare regarding document review.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Heir, A.S.	01/12/24	Read M. Hatch's summary of documents reviewed in second batch of second-level document review as of 1/11.	0.10
Wolfe, T.	01/12/24	Meeting with H. Kim, J. Levy, M. Hatch, M. Weinberg, C. Ribeiro, M. Kowiak, R. Minott, I. Riishojgaard, S. Lerner, M. Hundley, J. Massey (partial) and A. Heir regarding status of document review as of 1/12/24.	0.70
Wolfe, T.	01/12/24	Correspond with L. Barefoot re: search terms (0.1); correspond with J. VanLare re: same for creditors search (0.1).	0.20
Wolfe, T.	01/12/24	Revise draft of A&M discovery chart.	0.60
Wolfe, T.	01/12/24	Review Moelis documents for production as of 1-12.	2.10
Wolfe, T.	01/12/24	Draft cover notice for DCG productions (0.4); finalize for service (0.2).	0.60
Wolfe, T.	01/12/24	Review responses to DCG interrogatories to finalize for service.	0.30
Wolfe, T.	01/12/24	Call with H. Kim and M. Kowiak regarding responses to DCG discovery requests as of 1-12.	0.30
Levy, J.R.	01/12/24	Coordinate document scoping, review workflows, and production preparation for plan confirmation discovery	4.80
Levy, J.R.	01/12/24	Meeting with H. Kim, M. Hatch, M. Weinberg, C. Ribeiro, M. Kowiak, R. Minott, I. Riishojgaard, S. Lerner, M. Hundley, J. Massey (partial 0.5), T. Wolfe, and A. Heir regarding status of document review as of 1/12/24	0.70
Vaughan Vines, J.A.	01/12/24	Prepare FTP for Alvarez & Marsal production.	0.30
Vaughan Vines, J.A.	01/12/24	Prepare FTP for Moelis production.	0.30
Vaughan Vines, J.A.	01/12/24	Create batch sets for second-level review.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	01/12/24	Prepared Discovery Charts per T. Wolfe	1.00
Barefoot, L.A.	01/13/24	Review S.O'Neal correspondence re DCG loan details.	0.10
O'Neal, S.A.	01/13/24	Call and corresp with R. Minott re plan vote (.1); review voting report (.1)	0.20
O'Neal, S.A.	01/13/24	Correspondence with M. Weinberg re reserve rider (.1)	0.10
O'Neal, S.A.	01/13/24	Review and comment on Moelis presentations on settlement and plan analysis (1.)	1.00
VanLare, J.	01/13/24	Reviewed documents for production (.5)	0.50
Weaver, A.	01/13/24	Work on draft objections to 30(b)(6) topics within the context of plan confirmation.	1.00
Weaver, A.	01/13/24	Correspondence with H Kim, J VanLare, T Kessler, M Kowiak regarding discovery as part of plan confirmation on 1.14.24.	0.80
Hatch, M.	01/13/24	Reviewing 30b6 responses and objections	0.30
Hatch, M.	01/13/24	Circulation documents to AHG and UCC	0.30
Hatch, M.	01/13/24	Meeting with H. Kim, I. Riishojgaard, M. Weinberg, R. Minott (partial 0.5), M. Hundley, J. Vaughan Vines, S. Larner, M. Kowiak, and A. Heir regarding document review as of 1/13 (0.6).	0.60
Hundley, M.	01/13/24	Meeting with H. Kim, I. Riishojgaard, M. Weinberg, R. Minott (partial 0.5), M. Hatch, J. Vaughan Vines, S. Larner, M. Kowiak, and A. Heir regarding document review as of 1/13.	0.60
Hundley, M.	01/13/24	Conduct confirmation second level review 1-13.	0.70
Kim, H.R.	01/13/24	Drafting update re: discovery	0.10
Kim, H.R.	01/13/24	Meeting with I. Riishojgaard, M. Weinberg, R. Minott (partial 0.5), M. Hundley, M. Hatch, J. Vaughan Vines, S. Larner, M. Kowiak, and A. Heir regarding document	0.60

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NAME	DATE	DESCRIPTION	HOURS
		review as of 1/13	
Kim, H.R.	01/13/24	Reviewing 30b6 objection letters to plan discovery parties	0.10
Kim, H.R.	01/13/24	Reviewing DCG responses to Debtors' discovery notices	0.50
Kim, H.R.	01/13/24	Reviewing 30b6 topics from discovery notices	1.00
Kim, H.R.	01/13/24	Reviewing documents for production in response to plan discovery notices	0.70
Kowiak, M.J.	01/13/24	Meeting with H. Kim, I. Riishojgaard, M. Weinberg, R. Minott (partial) M. Hundley, M. Hatch, J. Vaughan Vines, S. Larner, and A. Heir regarding document review as of 1/13	0.60
Kowiak, M.J.	01/13/24	Prepare email (including attachments) to H. Kim regarding responses and objections to DCG 30(b)(6) notice	0.10
Kowiak, M.J.	01/13/24	Work on drafting responses and objections to DCG's 30(b)(6) deposition notice	1.80
Kowiak, M.J.	01/13/24	Review, summarize key points of DCG R&Os to Genesis discovery requests	1.00
Kowiak, M.J.	01/13/24	Prepare email to H. Kim regarding review, summaries of DCG responses to Genesis discovery requests	0.10
Larner, S.	01/13/24	Drafted Gemini 30(b)(6) responses	2.70
Larner, S.	01/13/24	Performed second-level document review	1.00
Larner, S.	01/13/24	Meeting with H. Kim, I. Riishojgaard, M. Weinberg, R. Minott (partial 0.5), M. Hundley, M. Hatch, J. Vaughan Vines, M. Kowiak, and A. Heir regarding document review as of 1/13	0.60
Ribeiro, C.	01/13/24	Review of documents related to plan discovery	1.10
Riishojgaard, I.	01/13/24	Drafted summary of responsive and non-responsive documents reviewed for plan confirmation as of 1-13.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Riishojgaard, I.	01/13/24	Meeting with H. Kim, M. Weinberg, R. Minott (partial 0.5), M. Hundley, M. Hatch, J. Vaughan Vines, S. Larner, M. Kowiak, and A. Heir regarding document review as of 1/13.	0.60
Riishojgaard, I.	01/13/24	Document review for plan confirmation as of 1-13.	1.50
Riishojgaard, I.	01/13/24	Drafted summary of documents reviewed for privilege for plan confirmation as of 1-11.	0.20
Weinberg, M.	01/13/24	Call with J. Sazant (PR) regarding draft Gemini reserve rider.	0.50
Weinberg, M.	01/13/24	Reviewed materials related to BAO discovery dispute (0.8); prepared response re same (0.5); reviewed correspondence regarding production requests (0.5); correspondence with W&C, PR and HHR teams regarding draft Gemini reserve rider (0.5).	2.30
Weinberg, M.	01/13/24	Meeting with H. Kim, I. Riishojgaard, R. Minott (partial 0.5), M. Hundley, M. Hatch, J. Vaughan Vines, S. Larner, M. Kowiak, and A. Heir regarding document review as of 1/13.	0.60
Heir, A.S.	01/13/24	Meeting with H. Kim, I. Riishojgaard, M. Weinberg, R. Minott (partial 0.5), M. Hundley, M. Hatch, J. Vaughan Vines, S. Larner, M. Kowiak regarding document review as of 1/13 (0.6).	0.60
Heir, A.S.	01/13/24	Review A. Weaver's annotations to the objections to DCG's 30(b)(6) notice.	0.30
Heir, A.S.	01/13/24	Review documents collected as of 1/13.	2.40
Heir, A.S.	01/13/24	Write summary of documents reviewed as of 1/13.	0.20
Heir, A.S.	01/13/24	Read communications between A. Weaver and M. Hatch about objection letter to Gemini.	0.20
Heir, A.S.	01/13/24	Send H. Kim the precedents used to draft the template responses and objections to the 30(b)(6) notices.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Heir, A.S.	01/13/24	Read M. Hundley's summary of documents reviewed as of 1/12.	0.10
Heir, A.S.	01/13/24	Read C. Ribeiro's summary of documents reviewed as of 1/12.	0.10
Heir, A.S.	01/13/24	Review list of parties subject to setoff compiled by M. Hatch.	0.10
Heir, A.S.	01/13/24	Revise classification of third batch of documents.	0.50
Heir, A.S.	01/13/24	Review deposition notices served by Gemini.	0.30
Heir, A.S.	01/13/24	Review A. Weaver's annotations to the objections to Gemini's 30(b)(6) notice.	0.20
Wolfe, T.	01/13/24	Draft responses and objections to DCG 30(b)(6) topics.	2.10
Wolfe, T.	01/13/24	Review DCG responses and objections to Debtors' discovery requests.	0.60
Wolfe, T.	01/13/24	Review DCG responses and objections to Debtors requests.	0.60
Vaughan Vines, J.A.	01/13/24	Meeting with H. Kim, I. Riishojgaard, M. Weinberg, R. Minott (partial 0.5), M. Hundley, M. Hatch, S. Larner, M. Kowiak, and A. Heir regarding document review as of 1/13.	0.60
Vaughan Vines, J.A.	01/13/24	Create batch sets for associate review.	0.30
Barefoot, L.A.	01/14/24	Correspondence T. Kessler, S. O'Neal, D. Schwartz, J. Vanlare re scope of confirmation objections from MWE group (0.1); correspondence J. Vanlare, S. O'Neal, T. Kessler re Katten request on confirmation discovery (0.1).	0.20
O'Neal, S.A.	01/14/24	Call with J. VanLare re plan litigation strategy	0.20
O'Neal, S.A.	01/14/24	Correspond with J. Sciametta (A&M), B. Klein (Moelis), D. Islim (Genesis) re plan and settlement strategy (.3)	0.30
O'Neal, S.A.	01/14/24	Correspond with D. Islim (Genesis) re next steps for settlement discussion (.4), review	0.50

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		correspondence from creditors re same (.1)	
VanLare, J.	01/14/24	Reviewed staffing plan and other discovery related documents (1.6)	1.60
Weaver, A.	01/14/24	Review of documents relevant to plan confirmation discovery.	1.10
Weaver, A.	01/14/24	Correspondence with H. Kim, J. VanLare, T. Kessler, M. Kowiak regarding next steps with discovery as part of plan confirmation on 1.15.24.	1.10
Hatch, M.	01/14/24	Meeting with H. Kim, J. Vaughan Vines, R. Minott, C. Ribeiro, I. Riishojgaard, M. Hundley, M. Kowiak, M. Weinberg, S. Larner, T. Wolfe, and A. Heir regarding plan discovery as of 1/14 (0.2).	0.20
Hundley, M.	01/14/24	Meeting with H. Kim, J. Vaughan Vines, R. Minott, C. Ribeiro, I. Riishojgaard, M. Kowiak, M. Weinberg, M. Hatch, S. Larner, T. Wolfe, and A. Heir regarding plan discovery as of 1/14.	0.20
Hundley, M.	01/14/24	Conduct confirmation second level review 1-14.	1.00
Kim, H.R.	01/14/24	Call with M. Kowiak re: discovery requests	0.10
Kim, H.R.	01/14/24	Revising objections to DCG's 30b6 topics	2.20
Kim, H.R.	01/14/24	Reviewing documents in response to plan discovery requests	0.50
Kim, H.R.	01/14/24	Follow-up call with M. Weinberg to discuss plan discovery.	0.10
Kim, H.R.	01/14/24	Meeting with J. Vaughan Vines, R. Minott, C. Ribeiro, I. Riishojgaard, M. Hundley, M. Kowiak, M. Weinberg, M. Hatch, S. Larner, T. Wolfe, and A. Heir regarding plan discovery as of 1/14.	0.20
Kim, H.R.	01/14/24	Reviewing DCG's 30b6 objections	0.80
Kowiak, M.J.	01/14/24	Meeting with H. Kim, J. Vaughan Vines, R. Minott, C. Ribeiro, I. Riishojgaard, M.	0.20

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		Hundley,, M. Weinberg, M. Hatch, S. Larner, T. Wolfe, and A. Heir regarding plan discovery as of 1/14	
Kowiak, M.J.	01/14/24	Call with H. Kim regarding drafting of DCG 30(b)(6) notice responses and objections	0.10
Kowiak, M.J.	01/14/24	Work on draft responses and objections to DCG 30(b)(6) notice	1.80
Ribeiro, C.	01/14/24	Meeting with H. Kim, J. Vaughan Vines, R. Minott, I. Riishojgaard, M. Hundley, M. Kowiak, M. Weinberg, M. Hatch, S. Larner, T. Wolfe, and A. Heir regarding plan discovery as of 1/14	0.20
Ribeiro, C.	01/14/24	Quality check documents for MWE production	0.50
Riishojgaard, I.	01/14/24	Meeting with H. Kim, J. Vaughan Vines, R. Minott, C. Ribeiro, M. Hundley, M. Kowiak, M. Weinberg, M. Hatch, S. Larner, T. Wolfe, and A. Heir regarding plan discovery as of 1/14.	0.20
Weinberg, M.	01/14/24	Call with P. Strom (W&C) regarding draft Gemini reserve rider.	0.30
Weinberg, M.	01/14/24	Meeting with H. Kim, J. Vaughan Vines, R. Minott, C. Ribeiro, I. Riishojgaard, M. Hundley, M. Kowiak, M. Hatch, S. Larner, T. Wolfe, and A. Heir regarding plan discovery as of 1/14.	0.20
Weinberg, M.	01/14/24	Finalized response to BAO regarding discovery dispute (2.1); correspondence with J. VanLare re same (0.2); reviewed documents in connection with discovery requests (1.4); correspondence with H. Kim and J. Vaughan Vines re same (0.5); reviewed comments from W&C on Gemini reserve rider (0.2); correspondence with W&C, PR and HHR teams re same (0.5).	4.90
Heir, A.S.	01/14/24	Meeting with H. Kim, J. Vaughan Vines, R. Minott, C. Ribeiro, I. Riishojgaard, M.	0.20

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		Hundley, M. Kowiak, M. Weinberg, M. Hatch, S. Larner, and T. Wolfe regarding plan discovery as of 1/14.	
Heir, A.S.	01/14/24	Review summary of documents reviewed in connection with plan discovery as of 1/13.	0.20
Wolfe, T.	01/14/24	Meeting with H. Kim, J. Vaughan Vines, R. Minott, C. Ribeiro, I. Riishojgaard, M. Hundley, M. Kowiak, M. Weinberg, M. Hatch, S. Larner, and A. Heir regarding plan discovery as of 1/14	0.20
Vaughan Vines, J.A.	01/14/24	Create batch sets and coding layout for document review.	1.40
Vaughan Vines, J.A.	01/14/24	Analyze communications for personally identifiable information.	3.10
Vaughan Vines, J.A.	01/14/24	Meeting with H. Kim, R. Minott, C. Ribeiro, I. Riishojgaard, M. Hundley, M. Kowiak, M. Weinberg, M. Hatch, S. Larner, T. Wolfe, and A. Heir regarding plan discovery as of 1/14.	0.20
Barefoot, L.A.	01/15/24	Review language re reserve rider (0.3); correspondence M. Weinberg re same (0.1).	0.40
O'Neal, S.A.	01/15/24	Update call with T. Kessler re plan litigation	0.10
O'Neal, S.A.	01/15/24	Correspond with D. Islim (Genesis), M. DiYanni (Moelis), B. Klein (Moelis), J. Sciametta (A&M), L. Cherrone (A&M) re potential settlement constructs and options (1.0); correspond re same (.40)	1.40
O'Neal, S.A.	01/15/24	Update summary of potential points for settlement discussions	0.50
VanLare, J.	01/15/24	Reviewed proposed timeline (.2); reviewed documents slated for production (.3)	0.50
Weaver, A.	01/15/24	Work with J. VanLare, H. Kim, R. Minott, T. Kessler on discovery responses related to Plan confirmation.	2.50
Weaver, A.	01/15/24	Revised Objections to 30(b)(6) deposition notices with regard to Plan confirmation discovery.	1.50

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Weaver, A.	01/15/24	Correspondence with J. Sciametta (A&M) regarding plan confirmation discovery.	0.40
Hundley, M.	01/15/24	Draft summary of confirmation first level document review as of 1-12.	0.50
Kim, H.R.	01/15/24	Revising responses to DCG 30b6 objections	1.60
Kim, H.R.	01/15/24	Reviewing documents in response to discovery requests	1.90
Kim, H.R.	01/15/24	Drafting summary re: documents reviewed by Cleary team in response to plan discovery requests	1.10
Kowiak, M.J.	01/15/24	Work on responses and objections to 30(b)(6) notice from DCG	0.90
Kowiak, M.J.	01/15/24	Prepare emails (including attachments) to A. Weaver, H. Kim, T. Wolfe regarding revisions to DCG 30(b)(6) notice responses and objections	0.20
Massey, J.A.	01/15/24	Review plan objection materials (.3) and attention to research questions regarding same (.5).	0.80
Minott, R.	01/15/24	Draft confirmation brief	1.10
Minott, R.	01/15/24	Draft 30b6 r&o	3.40
Minott, R.	01/15/24	Plan confirmation document review	1.60
Riishojgaard, I.	01/15/24	Correspondence with T. Kessler re. McDermott responses and objections.	0.10
Riishojgaard, I.	01/15/24	Review Crypto Group declarations in connection with plan disputes	0.30
Riishojgaard, I.	01/15/24	Attention to internal emails re. plan confirmation, including emails from A. Saenz and C. Ribeiro re. plan-related documents for discovery requests (.1); emails from J. Levy re. quality control check for non-responsive documents (.1); emails re. deposition scheduling (.1); emails re. McDermott responses and objections (.1)	0.40

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Weinberg, M.	01/15/24	Call with J. Sazant (PR) regarding draft Gemini reserve rider.	0.50
Weinberg, M.	01/15/24	Prepared documents for production related to plan confirmation (2.7); correspondence with H. Kim re same (0.7); revised draft Gemini reserve rider (1.0); correspondence with S. O'Neal, L. Barefoot, and Proskauer and W&C teams re same (0.4).	4.80
Wolfe, T.	01/15/24	Draft schedule of designated witnesses by topic for DCG.	0.80
Vaughan Vines, J.A.	01/15/24	Analyze documents for relevance, privilege and PII.	6.60
Vaughan Vines, J.A.	01/15/24	Prepare FTP of productions for White & Case.	0.20
Barefoot, L.A.	01/16/24	Correspondence J. Sciametta (A&M), S. O'Neal, A. Mitchell, B. Hammer, L. Cherrone (A&M) re updates to recovery model (0.2); correspondence A. Weaver re production of Katten communications (0.1).	0.30
Kessler, T.S.	01/16/24	Call with J. VanLare, A. Weaver, H. Kim, J. Sciametta (A&M), K. Saindon (A&M) (partial), L. Cherrone (A&M) re: DCG deposition topics (.8); Call with J. Massey, B. Lenox (partial) re: draft plan confirmation brief (.6) Call with A. Weaver, H. Kim, A. Kaplan (Sidley), B. Gallo (Sidley), N. Jean (Sidley) re: DCG deposition notice (0.2); Review liquidation analysis (.3); Correspondence to H. Kim, T. Wolfe, B. Lenox re: same (.2); Call with S. O'Neal re: plan confirmation disputes (.2); Meet and confer with Weil regarding plan discovery with J. VanLare, A. Weaver, H. Kim, T. Wolfe, C. Zelka (Weil), M. Burrus (Weil), J. Liou (Weil), and D. Ruffi (Weil) (.6); Call with J. VanLare, A. Weaver, H. Kim, J. Massey, R. Minott, C. Ribeiro, S. Lerner, I. Riishojgaard, M. Kowiak, M. Hatch, A. Heir, M. Hundley and T. Wolfe regarding plan	7.10

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NAME	DATE	DESCRIPTION	HOURS
		discovery updates as of 1-16 (0.8); Correspondence to J. Evans (MWE) regarding discovery issues (.2); Correspondence to A. Sullivan (Genesis) re: fact diligence (.4); Correspondence to S. O'Neal, J. VanLare, L. Barefoot, B. Lenox, J. Massey regarding confirmation strategy (1.3); Correspondence to J. VanLare, A. Weaver, H. Kim, C. Ribeiro re: plan discovery progress (.9); Correspondence to J. VanLare, A. Weaver, H. Kim re: deposition preparations (.6)	
O'Neal, S.A.	01/16/24	Correspond with M. Weinberg re plan amendments	0.30
O'Neal, S.A.	01/16/24	Correspond with L. Barefoot, J. Massey, M. Weinberg, H. Kim, R. Minott, J. VanLare re various plan litigation issues	0.70
O'Neal, S.A.	01/16/24	Call with D. Islm (Genesis) re plan litigation and next steps	0.20
O'Neal, S.A.	01/16/24	Call with M. Weinberg, P. Abelson (W&C), A. Parra-Criste (W&C) and J. Sazant (Proskauer) to discuss Gemini reserve rider, chapter 11 plan and plan settlement negotiations.	1.40
O'Neal, S.A.	01/16/24	Call with T. Kessler re: plan confirmation disputes (.2)	0.20
O'Neal, S.A.	01/16/24	Call with L. Barefoot, J. VanLare, and T. Kessler re: plan confirmation discovery strategy (.5)	0.50
VanLare, J.	01/16/24	Reviewed draft R&Os (.5)	0.50
VanLare, J.	01/16/24	Reviewed documents slated for production (4.1)	4.10
VanLare, J.	01/16/24	Correspond with H. Kim re discovery issues (.4)	0.40
VanLare, J.	01/16/24	Call with D. Islm (Genesis) and J. Sciametta (AM) re plan discovery (.6)	0.60
VanLare, J.	01/16/24	Call with A. Weaver, T. Kessler (partial), H.	1.40

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NAME	DATE	DESCRIPTION	HOURS
		Kim, J. Sciametta (A&M), K. Saindon (A&M) (partial), L. Cherrone (A&M) re: DCG deposition topics (1.1); Follow up call with A. Weaver, and H. Kim re: plan discovery (0.3)	
VanLare, J.	01/16/24	Meet and confer with Weil regarding plan discovery with T. Kessler, A. Weaver, H. Kim, T. Wolfe, C. Zelka (Weil), M. Burrus (Weil), J. Liou (Weil), and D. Ruffi (Weil) (0.6).	0.60
VanLare, J.	01/16/24	Call with T. Kessler, A. Weaver, H. Kim, J. Massey, R. Minott, C. Ribeiro, S. Lerner, I. Riishojgaard, M. Kowiak, M. Hatch, A. Heir, M. Hundley and T. Wolfe regarding plan discovery updates as of 1-16 (0.8).	0.80
VanLare, J.	01/16/24	Reviewed email from M. Weinberg re SOF (.2)	0.20
Weaver, A.	01/16/24	Call with J. VanLare, T. Kessler (partial), H. Kim, J. Sciametta (A&M), K. Saindon (A&M) (partial), L. Cherrone (A&M) re: DCG deposition topics (1.1)	1.10
Weaver, A.	01/16/24	Follow up call with J. VanLare, and H. Kim re: plan discovery (0.3)	0.30
Weaver, A.	01/16/24	Call with T. Kessler, H. Kim, A. Kaplan (Sidley), B. Gallo (Sidley), N. Jean (Sidley) re: DCG deposition notice (0.2)	0.20
Weaver, A.	01/16/24	Meet and confer with Weil regarding plan discovery with J. VanLare, T. Kessler, H. Kim, T. Wolfe, C. Zelka (Weil), M. Burrus (Weil), J. Liou (Weil), and D. Ruffi (Weil) (0.6).	0.60
Weaver, A.	01/16/24	Call with J. VanLare, T. Kessler, H. Kim, J. Massey, R. Minott, C. Ribeiro, S. Lerner, I. Riishojgaard, M. Kowiak, M. Hatch, A. Heir, M. Hundley and T. Wolfe regarding plan discovery updates as of 1-16 (0.8)	0.80
Weaver, A.	01/16/24	Revised follow up email for DCG meet and	0.50

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NAME	DATE	DESCRIPTION	HOURS
		confer as part of plan confirmation discovery.	
Weaver, A.	01/16/24	Review of documents for production within the context of plan confirmation discovery.	2.00
Weaver, A.	01/16/24	Correspondence with H. Kim, J. VanLare, R. Minott, T. Kessler, J. Vaughan Vines regarding discovery in the context of plan confirmation on 1.16.24.	1.40
Hatch, M.	01/16/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, J. Massey, R. Minott, C. Ribeiro, S. Lerner, I. Riishojgaard, M. Kowiak, A. Heir, M. Hundley and T. Wolfe regarding plan discovery updates as of 1-16 (0.8).	0.80
Hundley, M.	01/16/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, J. Massey, R. Minott, C. Ribeiro, S. Lerner, I. Riishojgaard, M. Kowiak, M. Hatch, A. Heir, and T. Wolfe regarding plan discovery updates as of 1-16.	0.80
Hundley, M.	01/16/24	Review BAO discovery requests.	0.20
Hundley, M.	01/16/24	Correspondence re rebuttal research.	0.20
Khanarian, A.	01/16/24	Meeting with J. Massey re: plan confirmation briefing.	0.60
Khanarian, A.	01/16/24	Research for plan confirmation brief.	2.50
Kim, H.R.	01/16/24	Reviewing Katten information request re: discovery	0.10
Kim, H.R.	01/16/24	Meet and confer with Weil regarding plan discovery with J. VanLare, T. Kessler, A. Weaver, T. Wolfe, C. Zelka (Weil), M. Burrus (Weil), J. Liou (Weil), and D. Ruffi (Weil)	0.60
Kim, H.R.	01/16/24	Follow up re: DCG inquiry re: search terms	0.50
Kim, H.R.	01/16/24	Call with A. Weaver, T. Kessler, A. Kaplan (Sidley), B. Gallo (Sidley), N. Jean (Sidley) re: DCG deposition notice	0.20
Kim, H.R.	01/16/24	Reviewing liquidation analysis	0.20
Kim, H.R.	01/16/24	Reviewing documents for production in response to discovery requests	1.10

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	01/16/24	Call with J. VanLare, T. Kessler, A. Weaver, J. Massey, R. Minott, C. Ribeiro, S. Lerner, I. Riishojgaard, M. Kowiak, M. Hatch, A. Heir, M. Hundley and T. Wolfe regarding plan discovery updates as of 1-16.	0.80
Kim, H.R.	01/16/24	Serving 30b6 objections	0.10
Kim, H.R.	01/16/24	Reviewing precedent deposition outlines	0.40
Kim, H.R.	01/16/24	Reviewing draft response to DCG re: meet & confer	1.00
Kim, H.R.	01/16/24	Drafting email re: solicitation order deadline extension to chambers	0.30
Kim, H.R.	01/16/24	Call with J. VanLare, A. Weaver, T. Kessler (partial), J. Sciametta (A&M), K. Saindon (A&M) (partial), L. Cherrone (A&M) re: DCG deposition topics	1.10
Kim, H.R.	01/16/24	Follow up call with J. VanLare, A. Weaver, and re: plan discovery	0.30
Kim, H.R.	01/16/24	Revising R&Os for DCG 30b6 topics	0.20
Kim, H.R.	01/16/24	Reviewing setoff schedule	0.20
Kim, H.R.	01/16/24	Call with J. VanLare re: plan discovery	0.10
Kim, H.R.	01/16/24	Follow up call with J. VanLare re: plan discovery	0.20
Kowiak, M.J.	01/16/24	Prepare emails (including attachments) to A. Weaver, H. Kim, T. Wolfe regarding revisions to DCG 30(b)(6) notice responses and objections	0.20
Kowiak, M.J.	01/16/24	Revise responses and objections to DCG 30(b)(6) notice	0.50
Kowiak, M.J.	01/16/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, J. Massey, R. Minott, C. Ribeiro, S. Lerner, I. Riishojgaard, M. Hatch, A. Heir, M. Hundley and T. Wolfe regarding plan discovery updates as of 1-16	0.80
Lerner, S.	01/16/24	Call with J. VanLare, T. Kessler, A. Weaver,	0.80

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		H. Kim, J. Massey, R. Minott, C. Ribeiro, I. Riishojgaard, M. Kowiak, M. Hatch, A. Heir, M. Hundley and T. Wolfe regarding plan discovery updates as of 1-16	
Lenox, B.	01/16/24	Correspond to T. Kessler re: liquidation analysis	0.20
Lenox, B.	01/16/24	Call with T. Kessler, J. Massey re: draft plan confirmation brief	0.50
Lenox, B.	01/16/24	Call with J. Massey and B. Lenox re: plan confirmation issues as of 1.16 (.1); correspond with T. Kessler and J. Massey re: confirmation issues (.3)	0.40
Lenox, B.	01/16/24	Prepare summary of potential plan objections for confirmation to J. Graham.	1.60
Lenox, B.	01/16/24	Review materials in advance of meeting with T. Kessler re: plan confirmation issues.	0.60
Massey, J.A.	01/16/24	Call with T. Kessler, B. Lenox (partial) re: draft plan confirmation brief (.6).	0.60
Massey, J.A.	01/16/24	Call with B. Lenox re: plan confirmation issues as of 1.16 (.1).	0.10
Massey, J.A.	01/16/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, R. Minott, C. Ribeiro, S. Lerner, I. Riishojgaard, M. Kowiak, M. Hatch, A. Heir, M. Hundley and T. Wolfe regarding plan discovery updates as of 1-16 (0.8).	0.80
Massey, J.A.	01/16/24	Meeting with A. Khanarian re: plan confirmation briefing (.6).	0.60
Massey, J.A.	01/16/24	Correspondence M. Hatch re: plan litigation (.1), correspond with A. Khanarian re research in response to anticipated McDermott objection (.3).	0.40
Massey, J.A.	01/16/24	Correspondence H. Kim re confirmation brief (.2).	0.20
Massey, J.A.	01/16/24	Correspondence A. Khanarian re plan confirmation research (.5).	0.50

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Minott, R.	01/16/24	Finalize R&Os to Gemini 30(b)(6) notice	0.40
Minott, R.	01/16/24	Correspondence with S. O'Neal and J. VanLare re MTLs and plan distributions	1.40
Minott, R.	01/16/24	Plan confirmation document review	1.70
Minott, R.	01/16/24	Draft section 1129 for confirmation brief	0.90
Minott, R.	01/16/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, J. Massey, C. Ribeiro, S. Larner, I. Riishojgaard, M. Kowiak, M. Hatch, A. Heir, M. Hundley and T. Wolfe regarding plan discovery updates as of 1-16	0.80
Minott, R.	01/16/24	Review voting report	1.10
Minott, R.	01/16/24	Correspondence with J. VanLare, A. Weaver, H. Kim re discovery	1.80
Ribeiro, C.	01/16/24	Review MWE fact declarations	0.30
Ribeiro, C.	01/16/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, J. Massey, R. Minott, S. Larner, I. Riishojgaard, M. Kowiak, M. Hatch, A. Heir, M. Hundley and T. Wolfe regarding plan discovery updates as of 1-16	0.80
Ribeiro, C.	01/16/24	Review draft MWE discovery R&Os (0.6); correspond with T. Kessler re same and document review (0.4); review documents responsive to MWE discovery requests (0.6)	1.60
Ribeiro, C.	01/16/24	Correspond with T. Kessler, H. Kim re liquidation analysis (0.1); review liquidation analysis (0.2)	0.30
Ribeiro, C.	01/16/24	Correspond with A. Sullivan (Genesis) re MWE discovery requests (0.2); correspond with J. Vaughn Vines re same (0.1)	0.30
Riishojgaard, I.	01/16/24	Correspondence with T. Kessler and C. Ribeiro re. responses and objections for requests for production from McDermott.	0.20
Riishojgaard, I.	01/16/24	Review Crypto Ad Hoc Group responses and objections to requests for production.	1.00
Riishojgaard, I.	01/16/24	Correspondence re. plan confirmation	0.30

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		discovery and next steps, including emails re. document production, responses and objections to Gemini's 30(b)(6) deposition notice.	
Riishojgaard, I.	01/16/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, J. Massey, R. Minott, C. Ribeiro, S. Larner, M. Kowiak, M. Hatch, A. Heir, M. Hundley and T. Wolfe regarding plan discovery updates as of 1-16.	0.80
Weinberg, M.	01/16/24	Reviewed issues related to plan confirmation research (0.6); correspondence with J. VanLare and R. Minott re same (0.2); proposed next steps regarding SOF plan objections (0.8); correspondence with J. VanLare re same (0.4); correspondence with J. Sciametta (A&M) regarding wind-down budget (0.2); reviewed HHR markup of Gemini reserve rider (1.0); correspondence with S. O'Neal and W&C and PR teams re same (0.4); prepared for call re same (0.8); revised draft Gemini reserve rider (2.1).	6.50
Weinberg, M.	01/16/24	Call with S. O'Neal, P. Abelson (W&C), A. Parra-Criste (W&C) and J. Sazant (Proskauer) to discuss Gemini reserve rider, chapter 11 plan and plan settlement negotiations.	1.40
Graham, J.	01/16/24	Research regarding confirmation brief potential objections and responses.	2.10
Heir, A.S.	01/16/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, J. Massey, R. Minott, C. Ribeiro, S. Larner, I. Riishojgaard, M. Kowiak, M. Hatch, M. Hundley and T. Wolfe regarding plan discovery updates as of 1-16.	0.80
Wolfe, T.	01/16/24	Meet and confer with Weil regarding plan discovery with J. VanLare, T. Kessler, A. Weaver, H. Kim, C. Zelka (Weil), M. Burrus (Weil), J. Liou (Weil), and D. Ruffi (Weil).	0.60
Wolfe, T.	01/16/24	Review A&M productions in response to	0.40

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		DCG.	
Wolfe, T.	01/16/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, J. Massey, R. Minott, C. Ribeiro, S. Lerner, I. Riishojgaard, M. Kowiak, M. Hatch, A. Heir, and M. Hundley regarding plan discovery updates as of 1-16.	0.80
Wolfe, T.	01/16/24	Draft summary of Weil meet and confer with follow up items (0.8); incorporate H. Kim comments into same (0.2).	1.00
Vaughan Vines, J.A.	01/16/24	Create batch sets for third-level review.	0.60
Vaughan Vines, J.A.	01/16/24	Analyze documents for relevance, privilege and PII on 1/16.	4.30
Vaughan Vines, J.A.	01/16/24	Analyze Genesis custodian communications per request by C. Ribeiro.	2.30
Vaughan Vines, J.A.	01/16/24	Analyze documents to identify second volume for production.	1.40
Vaughan Vines, J.A.	01/16/24	Draft email to vendor regarding second volume of documents to produce.	0.60
Barefoot, L.A.	01/17/24	Call with A. Weaver re plan discovery questions.	0.20
Barefoot, L.A.	01/17/24	Correspondence J. Vanlare, A. Weaver, T. Kessler re production of Katten communications (0.2); Correspondence J. Vanlare, H. Kim re request for discovery conference at 1.18 hearing (0.1); correspondence J. Vanlare, T. Kessler re proposed stipulations of fact for McDermott group (0.2).	0.50
Hammer, B.M.	01/17/24	Reviewed discovery requests re crypto group litigation.	0.50
Kessler, T.S.	01/17/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, H. Kim, J. Massey, T. Lynch, D. Fike, B. Lenox, K. Ross, R. Minott, M. Weinberg, C. Ribeiro, M. Kowiak (partial), M. Hatch, M. Finnegan, T. Wolfe, M. Hundley, and A. Gallagher regarding	5.50

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NAME	DATE	DESCRIPTION	HOURS
		workstream updates as of 1-17 (1); Call with S. O'Neal (partial), J. VanLare, A. Weaver, H. Kim, A. Weinberg, R. Minott, P. Abelson (WC), S. Kaul (WC), C. West (WC), C. Shore (WC), P. Strom (WC), M. Volin (Proskauer), J. Sazant (Proskauer) re confirmation objections (.8); Review potential documents for pending discovery requests (1.9); Correspondence to C. Ribeiro regarding same (.4); Correspondence to J. VanLare, B. Hammer regarding discovery stipulation (.5); Correspondence to S. O'Neal, L. Barefoot, J. VanLare, A. Weaver, H. Kim, C. Ribeiro regarding plan litigation strategy (.9)	
O'Neal, S.A.	01/17/24	Review summary of call with SEC about objections to plan (.10), correspond with team re same (.10)	0.20
O'Neal, S.A.	01/17/24	Correspond with Cleary team re various plan litigation matters	0.60
O'Neal, S.A.	01/17/24	Review McDermott Will discovery requests and stipulations (.20), discuss same with T. Kessler (.20), emails with J. VanLare, B. Hammer, T. Kessler re same (.10)	0.50
O'Neal, S.A.	01/17/24	Call with J. VanLare, T. Kessler, A. Weaver, H. Kim, M. Weinberg, R. Minott, P. Abelson (WC), S. Kaul (WC), C. West (WC), C. Shore (WC), P. Strom (WC), M. Volin (Proskauer), J. Sazant (Proskauer) re confirmation objections (partial) (.4)	0.40
O'Neal, S.A.	01/17/24	Call with J. VanLare, M. Weinberg and W&C and Proskauer teams regarding markup of plan and voting report.	0.60
O'Neal, S.A.	01/17/24	Call with T. Kessler regarding plan confirmation strategy (.3)	0.30
VanLare, J.	01/17/24	Reviewed documents for production (1)	1.00
VanLare, J.	01/17/24	Correspondence from M. Weinberg re SOF (.5)	0.50

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	01/17/24	Reviewed email from H. Kim re staffing for confirmation (.2); reviewed correspondence from R. Minott re plan objection (.1)	0.30
VanLare, J.	01/17/24	Call with M. Weinberg to discuss responses to SOF's potential plan objections.	0.60
VanLare, J.	01/17/24	Call with S. O'Neal (partial), T. Kessler, A. Weaver, H. Kim, M. Weinberg, R. Minott, P. Abelson (WC), S. Kaul (WC), C. West (WC), C. Shore (WC), P. Strom (WC), M. Volin (Proskauer), J. Sazant (Proskauer) re confirmation objections (.8)	0.80
VanLare, J.	01/17/24	Call with S. O'Neal, M. Weinberg and W&C and Proskauer teams regarding markup of plan and voting report.	0.60
VanLare, J.	01/17/24	Reviewed documents as part of discovery (.6)	0.60
VanLare, J.	01/17/24	Call with S. Levander, C. Ribeiro, W. Uptegrove (SEC), T. Scheuer (SEC) re plan confirmation and case updates (0.6)	0.60
VanLare, J.	01/17/24	Call with H. Kim, M. Weinberg, R. Minott and M. Hatch re J. Sciametta deposition (0.8)	0.80
VanLare, J.	01/17/24	Prepared for discovery dispute at hearing (.3); reviewed email from T. Kessler re discovery issues (.6); reviewed draft R&Os (.3); drafted email to L. Barefoot and R. Minott re scheduling (.1)	1.30
VanLare, J.	01/17/24	Call with S. O'Neal re plan objections (.2)	0.20
Weaver, A.	01/17/24	Call with S. O'Neal (partial), J. VanLare, T. Kessler, H. Kim, M. Weinberg, R. Minott, P. Abelson (WC), S. Kaul (WC), C. West (WC), C. Shore (WC), P. Strom (WC), M. Volin (Proskauer), J. Sazant (Proskauer) re confirmation objections (.8)	0.80
Weaver, A.	01/17/24	Call with H. Kim, R. Minott, S. Larner and M. Hatch re A. Verost deposition (0.5)	0.50
Weaver, A.	01/17/24	Call with L. Barefoot re plan discovery questions (0.2)	0.20

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Weaver, A.	01/17/24	Meeting with T. Wolfe, and M. Hundley regarding plan confirmation discovery as of 1-17 (.4).	0.40
Weaver, A.	01/17/24	Call with C. Zalka (Weil) regarding information underlying tax sharing agreement.	0.30
Weaver, A.	01/17/24	Correspondence with S. O'Neal, J. VanLare, H. Kim, B. McRae regarding tax sharing agreement.	0.20
Weaver, A.	01/17/24	Correspondence with J VanLare, H Kim, T Kessler, J Vaughan Vines regarding status of discovery in connection with plan confirmation on 1.17.24. (2.2)	2.20
Weaver, A.	01/17/24	Work on prep for A. Verost deposition as part of plan confirmation discovery.	1.50
Weaver, A.	01/17/24	Call with H. Kim re: plan discovery (0.2)	0.20
Hatch, M.	01/17/24	Call with A. Weaver, H. Kim, R. Minott and S. Lerner re A. Verost deposition (0.5)	0.50
Hatch, M.	01/17/24	Preparing key documents for J. Sciametta (A&M) deposition	3.10
Hatch, M.	01/17/24	Call with J. VanLare, H. Kim, M. Weinberg and R. Minott re J. Sciametta deposition (0.8)	0.80
Hundley, M.	01/17/24	Meeting with A. Weaver, T. Wolfe regarding plan confirmation discovery as of 1-17.	0.40
Kim, H.R.	01/17/24	Call with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, M. Weinberg, R. Minott, P. Abelson (WC), S. Kaul (WC), C. West (WC), C. Shore (WC), P. Strom (WC), M. Volin (Proskauer), J. Sazant (Proskauer) re confirmation objections	0.80
Kim, H.R.	01/17/24	Correspondence re: BAO discovery dispute	0.20
Kim, H.R.	01/17/24	Follow up correspondence re: deposition scheduling	0.40
Kim, H.R.	01/17/24	Call with J. VanLare, M. Weinberg, R. Minott and M. Hatch re J. Sciametta deposition	0.80
Kim, H.R.	01/17/24	Reviewing considerations re: privilege for	0.70

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		document review	
Kim, H.R.	01/17/24	Reviewing considerations re: search terms for DCG requests	1.20
Kim, H.R.	01/17/24	Call with A. Weaver, R. Minott, S. Larner and M. Hatch re A. Verost deposition	0.50
Kim, H.R.	01/17/24	Reviewing A&M production	0.40
Kim, H.R.	01/17/24	Reviewing search terms for DCG requests	0.20
Kim, H.R.	01/17/24	Call with J. Sciametta (A&M) re: DCG document requests	0.20
Kim, H.R.	01/17/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, J. Massey, T. Lynch, D. Fike, B. Lenox, K. Ross, R. Minott, M. Weinberg, C. Ribeiro, M. Kowiak (partial), M. Hatch, M. Finnegan, T. Wolfe, M. Hundley, and A. Gallagher regarding workstream updates as of 1-17 (1).	1.00
Kim, H.R.	01/17/24	Coordinating with Cleary discovery teams re: document production	0.50
Kim, H.R.	01/17/24	Reviewing production for DCG	0.70
Kim, H.R.	01/17/24	Reviewing requests re: discovery from Katten	0.50
Kowiak, M.J.	01/17/24	Meeting with S. O'Neal, J. VanLare, L. Barefoot, A. Weaver, T. Kessler, H. Kim, J. Massey, T. Lynch, D. Fike, B. Lenox, K. Ross, R. Minott, M. Weinberg, C. Ribeiro, M. Hatch, M. Finnegan, T. Wolfe, M. Hundley, and A. Gallagher regarding workstream updates as of 1-17	0.40
Larner, S.	01/17/24	Reviewed precedent for deposition outlines	0.50
Larner, S.	01/17/24	Call with A. Weaver, H. Kim, R. Minott, S. Larner and M. Hatch re A. Verost deposition	0.50
Larner, S.	01/17/24	Updated Verost deposition notice per A. Weaver feedback	0.30
Lenox, B.	01/17/24	Meeting with L. Rico Roman to discuss confirmation brief research.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	01/17/24	Correspond to T. Kessler re: liquidation analysis.	0.20
Levander, S.L.	01/17/24	Call with W. Uptegrove (SEC), T. Scheuer (SEC), J. VanLare, C. Ribeiro re potential plan confirmation objections	0.60
Levander, S.L.	01/17/24	Analysis re potential SEC objection	0.60
Massey, J.A.	01/17/24	Correspondence H. Kim, B. Lenox re plan litigation topics (.1), correspondence with A. Khanarian re same (.3).	0.40
Minott, R.	01/17/24	Correspondence with D. Islim (Genesis) re voting report	0.40
Minott, R.	01/17/24	Call with J. VanLare, H. Kim, M. Weinberg and M. Hatch re J. Sciametta deposition	0.80
Minott, R.	01/17/24	Review preliminary voting report	0.30
Minott, R.	01/17/24	Call with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, H. Kim, A. Weinberg, P. Abelson (WC), S. Kaul (WC), C. West (WC), C. Shore (WC), P. Strom (WC), M. Volin (Proskauer), J. Sazant (Proskauer) re confirmation objections	0.80
Minott, R.	01/17/24	Attended A. Verost (A&M) deposition preparation	2.90
Minott, R.	01/17/24	Call with A. Weaver, H. Kim, S. Larner and M. Hatch re A. Verost (Ducera) deposition	0.40
Minott, R.	01/17/24	Correspondence with M. Hatch, B. Lenox and J. Massey re confirmation brief	0.50
Minott, R.	01/17/24	Correspondence with P. Strom (W&C) and S. O'Neal re licenses and plan distribution	0.40
Minott, R.	01/17/24	Correspondence with CGSH Team re plan discovery workstreams	2.40
Rathi, M.	01/17/24	Drafting search for plan confirmation requested by A. Weaver (.7); related call with A. Weaver (.1)	0.80
Ribeiro, C.	01/17/24	Correspond with S. Levander, J. VanLare re SEC call	0.60

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	01/17/24	Call with J. VanLare, S. Levander, W. Uptegrove (SEC), T. Scheuer (SEC) re plan confirmation and case updates	0.60
Rico Román, L. .	01/17/24	Meeting with B. Lenox to discuss confirmation brief research	0.60
Rico Román, L. .	01/17/24	Review of 502(b) research for confirmation brief	1.30
Riishojgaard, I.	01/17/24	Compile discovery requests and responses subject to common interest privilege for Katten team.	0.60
Riishojgaard, I.	01/17/24	Correspondence with J. VanLare, H. Kim, and S. Rochester (Katten) re. discovery documents to share on common interest basis.	0.30
Riishojgaard, I.	01/17/24	Correspondence re. documents for production and privilege calls, deposition schedule, teams, and outlines	0.60
Riishojgaard, I.	01/17/24	Correspondence with Katten team re. discovery materials.	0.10
Riishojgaard, I.	01/17/24	Call with H. Kim to discuss P. Aronzon deposition.	0.10
Weinberg, M.	01/17/24	Call with J. VanLare to discuss responses to SOF's potential plan objections.	0.60
Weinberg, M.	01/17/24	Call with S. O'Neal, J. VanLare and W&C and Proskauer teams regarding markup of plan and voting report.	0.60
Weinberg, M.	01/17/24	Call with S. O'Neal (partial), J. VanLare, T. Kessler, A. Weaver, H. Kim, R. Minott, P. Abelson (WC), S. Kaul (WC), C. West (WC), C. Shore (WC), P. Strom (WC), M. Volin (Proskauer), J. Sazant (Proskauer) re confirmation objections.	0.80
Weinberg, M.	01/17/24	Call with J. VanLare, H. Kim, R. Minott and M. Hatch re J. Sciametta deposition.	0.80
Weinberg, M.	01/17/24	Prepared for call with J. VanLare to discuss responses to SOF plan objections (0.5);	5.90

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NAME	DATE	DESCRIPTION	HOURS
		revised proposed responses to SOF based on call with J. VanLare (0.5), correspondence with J. VanLare and W&C and PR teams re same (0.7); analysis re Gemini plan objection (0.3); reviewed emails regarding plan confirmation discovery (0.6); reviewed plan-related questions from W&C (0.4); correspondence with S. O'Neal re same (0.3); reviewed W&C markup of plan (2.6).	
Graham, J.	01/17/24	Research for DCG objection rebuttal.	3.30
Heir, A.S.	01/17/24	Review deposition outline models circulated by H. Kim.	1.60
Heir, A.S.	01/17/24	Review draft email and attached documents from I. Riishojgaard to Katten.	0.30
Heir, A.S.	01/17/24	Correspondence between H. Kim, J. VanLare, A. Weaver, and J. Vaughan Vines regarding document production as of 1/17.	0.30
Heir, A.S.	01/17/24	Correspondence from H. Kim to court regarding adjournment.	0.10
Wolfe, T.	01/17/24	Meeting with A. Weaver and M. Hundley regarding plan confirmation discovery as of 1-17.	0.40
Wolfe, T.	01/17/24	Call with H. Kim regarding discovery search terms as of 1-17.	0.30
Wolfe, T.	01/17/24	Revise search documents to send to parties to incorporate further searches.	1.10
Wolfe, T.	01/17/24	Correspond with M. Rodriguez, P. O'Keefe re: depositions.	0.20
Wolfe, T.	01/17/24	Finalize search terms documents to reflect all searches as of 1-17 (0.2); correspond with J. Levy, J. Vaughan Vines regarding parameters (0.1).	0.30
Wolfe, T.	01/17/24	Incorporate further updates to consolidated search terms documents from J. Levy.	0.70
Levy, J.R.	01/17/24	Analysis of search scoping (1); and review for confirmation discovery (1).	2.00

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NAME	DATE	DESCRIPTION	HOURS
Vaughan Vines, J.A.	01/17/24	Analyze documents slated for production for privilege and responsiveness on 1/17.	1.30
Vaughan Vines, J.A.	01/17/24	Analyze search terms used to respond to DCG discovery requests per request by T. Wolfe.	1.10
Vaughan Vines, J.A.	01/17/24	Create batch sets of documents slated for production for final resolution.	0.60
Gallagher, A.	01/17/24	Prepared deposition binder per M. Hatch	3.50
Barefoot, L.A.	01/18/24	Correspondence S. Casante (A&M), J. Vanlare re subordinated claims treatment (0.1); correspondence T. Kessler, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis) re Crypto group potential fact stip (0.1); correspondence S. Rochester (Katten), J. Vanlare, A. Weaver, S. O'Neal re confirmation discovery (0.2).	0.40
Kessler, T.S.	01/18/24	Call with B. Hammer re: plan litigation strategy (.2); Call with H. Kim regarding document production (.2); Call with S. O'Neal, D. Azman (MWE) regarding: Crypto Group discovery requests (.2); Revisions to proposed stipulation (.6); Correspondence to J. Evans (MWE), A. Sullivan (Genesis) regarding same (.3); Call (partial), H. Kim, T. Wolfe and D. Ruffi (Weil) regarding search parameters for DCG requests (0.4); Review of correspondence from Weil regarding same (.3); Correspondence to S. O'Neal, L. Barefoot, J. VanLare, H. Kim, C. Ribeiro regarding plan litigation planning (.9); Correspondence to B. Lenox, J. Massey regarding confirmation brief issues (.5)	3.60
O'Neal, S.A.	01/18/24	Call with J. VanLare re plan litigation related issues	0.20
O'Neal, S.A.	01/18/24	Call with D. Azman (MWE) re: plan discovery (.10), correspond with T. Kessler and D. Islim (Genesis) re same (.10)	0.20

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/18/24	Correspond with D. Azman (MWE) re discovery issues	0.10
O'Neal, S.A.	01/18/24	Call with H. Kim, R. Minott re Plan voting (.2)	0.20
O'Neal, S.A.	01/18/24	Correspondence with D. Azman (MWE) re various discovery issues	0.40
VanLare, J.	01/18/24	Prepared for discovery dispute at court hearing	0.70
VanLare, J.	01/18/24	Reviewed arguments re confirmation	0.50
VanLare, J.	01/18/24	Call with J. Sciametta (A&M) re confirmation objections	0.20
VanLare, J.	01/18/24	Call with R. Minott re deposition prep (.2)	0.20
VanLare, J.	01/18/24	Reviewed documents for deposition prep sessions	1.90
VanLare, J.	01/18/24	Call with H. Kim (partial), I. Riishojgaard, M. Kowiak (partial) and T. Wolfe regarding deposition prep for Paul Aronzon	0.60
Weaver, A.	01/18/24	Correspondence with J. VanLare, T. Kessler, H. Kim, R. Minott regarding discovery as part of plan confirmation as of 1.18.24.	0.90
Weaver, A.	01/18/24	Work on draft discovery objections as part of plan confirmation.	0.20
Hatch, M.	01/18/24	Coordinating court reporter for A. Verost deposition	0.40
Hatch, M.	01/18/24	Preparing deposition outline for J. Sciametta (A&M)	4.90
Hundley, M.	01/18/24	Meeting with M. Weinberg re BAO discovery request.	0.30
Hundley, M.	01/18/24	Correspond with M. Weinberg, J. VanLare re BAO discovery request.	0.20
Hundley, M.	01/18/24	Draft response to BAO discovery request 1-18.	0.70
Khanarian, A.	01/18/24	Research re: plan confirmation brief.	1.30

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	01/18/24	Correspondence with K. Saidon (A&M) and J. Sciametta (A&M) re: DCG discovery requests	0.50
Kim, H.R.	01/18/24	Call with T. Kessler (partial), T. Wolfe and D. Ruffi (Weil) regarding search parameters for DCG requests.	0.50
Kim, H.R.	01/18/24	Call with K. Saindon (A&M) re: DCG production	0.20
Kim, H.R.	01/18/24	Follow up correspondence with Weil re: DCG document requests	0.40
Kim, H.R.	01/18/24	Call with A. Weaver re: plan discovery	0.20
Kim, H.R.	01/18/24	Reviewing DCG document requests	0.20
Kim, H.R.	01/18/24	Reviewing document requests to DCG	0.20
Kim, H.R.	01/18/24	Call with M. Weinberg (partial), M. Kowiak regarding review of A&M document set	0.60
Kim, H.R.	01/18/24	Further reviewing considerations re: privilege for document review	1.30
Kim, H.R.	01/18/24	Reviewing Cleary production to DCG	0.20
Kim, H.R.	01/18/24	Reviewing A&M production for DCG	0.90
Kim, H.R.	01/18/24	Call with J. VanLare, I. Riishojgaard, M. Kowiak (partial) and T. Wolfe regarding deposition prep for Paul Aronzon	0.50
Kim, H.R.	01/18/24	Preparing for P. Aronzon (Genesis) deposition	0.50
Kowiak, M.J.	01/18/24	Call with J. VanLare, H. Kim (partial), I. Riishojgaard, and T. Wolfe regarding deposition prep for Paul Aronzon	0.40
Kowiak, M.J.	01/18/24	Work on document review of A&M documents	2.90
Kowiak, M.J.	01/18/24	Prepare for meeting with H. Kim regarding document review questions	0.50
Kowiak, M.J.	01/18/24	Call with H. Kim, M. Weinberg (partial) regarding review of A&M document set	0.60
Larner, S.	01/18/24	Circulated amended deposition notice for	0.20

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NAME	DATE	DESCRIPTION	HOURS
		Verost	
Lenox, B.	01/18/24	Review J. Graham plan confirmation brief research.	0.60
Lenox, B.	01/18/24	Meeting with L. M. Rico Roman, and J. Graham to discuss confirmation brief research.	0.50
Levander, S.L.	01/18/24	Revised letter to SEC re potential plan objections	0.20
Minott, R.	01/18/24	Call with S. O'Neal, H. Kim re Plan voting	0.20
Minott, R.	01/18/24	Prepared for Sciametta Deposition	1.30
Minott, R.	01/18/24	Verost depo prep	1.20
Minott, R.	01/18/24	Draft deposition questions	3.10
Minott, R.	01/18/24	Calls with M. Hatch re deposition prep	0.50
Minott, R.	01/18/24	Draft deposition outline topics	0.50
Ribeiro, C.	01/18/24	Correspond with S. Levander re SEC call	0.10
Ribeiro, C.	01/18/24	Review MWE doc requests (0.9); collect relevant documents (0.5); review responsive documents (0.8); correspond with T. Kessler, H. Kim re same; correspond with J. Vaughn Vines re same (0.3)	2.40
Rico Román, L. .	01/18/24	Legal Research for Confirmation Brief (equity holders, government claims)	2.10
Rico Román, L. .	01/18/24	Meeting with B. Lenox and J. Graham to discuss confirmation brief research	0.50
Riishojgaard, I.	01/18/24	Review deposition topic list for P. Aronzon (Genesis).	0.20
Riishojgaard, I.	01/18/24	Review second requests for production and interrogatories from Crypto Ad Hoc Group to Genesis Debtors.	0.30
Riishojgaard, I.	01/18/24	Call with J. VanLare, H. Kim (partial), M. Kowiak (partial) and T. Wolfe regarding deposition prep for Paul Aronzon.	0.60
Riishojgaard, I.	01/18/24	Correspondence with J. Vaughan Vines and	0.10

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NAME	DATE	DESCRIPTION	HOURS
		H. Kim re. review of documents for P. Aronzon deposition.	
Weinberg, M.	01/18/24	Call with H. Kim and M. Kowiak regarding review of A&M document set.	0.10
Weinberg, M.	01/18/24	Call with M. Hundley re R&O for BAO discovery request.	0.40
Weinberg, M.	01/18/24	Call with E. Beitler (HHR) regarding Gemini reserve rider and plan comments.	0.30
Weinberg, M.	01/18/24	Call to meet and confer with J. Drew (Otterbourg) regarding confirmation-related discovery.	0.60
Weinberg, M.	01/18/24	Prepared for meet and confer with SOF's counsel (0.6); correspondence with R. Minott and M. Hatch re outline for J. Sciametta deposition prep (0.5); correspondence with J. VanLare, A. Weaver and M. Hundley re production to BAO (0.7); revised draft Gemini reserve rider (3.5); correspondence with S. O'Neal re same (0.3); correspondence with PR and W&C teams re same (0.2); reviewed emails regarding plan confirmation discovery (0.5); revised draft amended plan (0.6).	6.90
Graham, J.	01/18/24	Research for confirmation brief and rebuttals.	1.30
Graham, J.	01/18/24	Meeting with B. Lenox and L. M. Rico Roman to discuss confirmation brief research.	0.50
Heir, A.S.	01/18/24	Review communications between J. VanLare and T. Kessler regarding section 502(b).	0.20
Heir, A.S.	01/18/24	Review the Crypto Ad Hoc Group's 1/17 requests for production.	0.30
Heir, A.S.	01/18/24	Review the Crypto Ad Hoc Group's 1/17 interrogatories.	0.30
Heir, A.S.	01/18/24	Add missing loan term sheets to master chart.	0.60
Heir, A.S.	01/18/24	Review correspondence between S. O'Neal, J. VanLare, A. Weaver, and H. Kim regarding depositions.	0.10

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Heir, A.S.	01/18/24	Review the documents in A&M's production flagged as key by H. Kim.	0.50
Heir, A.S.	01/18/24	Review T. Wolfe's draft cover letter for production to DCG.	0.10
Wolfe, T.	01/18/24	Draft deposition preparation topics list for witness.	0.30
Wolfe, T.	01/18/24	Review A&M documents for production to DCG.	3.60
Wolfe, T.	01/18/24	Draft cover letter for discovery production for 1-18-24 .	0.30
Wolfe, T.	01/18/24	Call with T. Kessler (partial), H. Kim and D. Ruffi (Weil) regarding search parameters for DCG requests.	0.50
Wolfe, T.	01/18/24	Call with J. VanLare, H. Kim (partial), I. Riishojgaard, M. Kowiak (partial) and T. Wolfe regarding deposition prep for Paul Aronzon.	0.60
Vaughan Vines, J.A.	01/18/24	Perform quality control review of 1-18 production.	1.80
Vaughan Vines, J.A.	01/18/24	Analyze documents withheld for privilege per 1-18 request by H. Kim.	0.20
Vaughan Vines, J.A.	01/18/24	Analyze search terms used to respond to DCG discovery requests per 1-18 request by T. Wolfe.	0.50
Vaughan Vines, J.A.	01/18/24	Analyze documents for tentative BAO production per 1-18 request by M. Hundley.	0.50
Vaughan Vines, J.A.	01/18/24	Analyze P. Aronzon documents per 1-20 request by I. Riishojgaard.	0.20
Vaughan Vines, J.A.	01/18/24	Analyze Genesis custodian communications per 1-18 request by C. Ribeiro.	0.20
Gallagher, A.	01/18/24	Prepared deposition binder per M. Hatch	3.00
Gallagher, A.	01/18/24	Prepared edits to deposition binder per M. Hatch	0.50
Barefoot, L.A.	01/19/24	Correspondence T.Kessler, A.pretto Sakmann	0.40

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		(Genesis), A.Sullivan (Genesis) re proposed fact stipulation with MWE objector group (0.1); correspondence R.Minott, M.Weinberg, B.Lenox, S.O'Neal re scope of Gemini preference waiver (0.1); correspondence J.Vanlare re governmental subordinated claims (0.2).	
Kessler, T.S.	01/19/24	Call with S. O'Neal regarding plan strategy (.5); Correspondence to C. Ribeiro regarding discovery collection (.3); Call with A. Sullivan (Genesis) regarding discovery responses (.5); Correspondence to A. Sullivan regarding same (.2); Correspondence to S. O'Neal, H. Kim regarding plan litigation issues (.3); Review of legal research regarding plan litigation issues (.9); Revisions to proposed fact stipulation (.6); Correspondence to J. Evans (MWE) regarding discovery issues (.2)	3.50
O'Neal, S.A.	01/19/24	Call with T. Kessler re McDermott discovery and objections (.50), Correspondence w/ McDermott re same (.10)	0.60
O'Neal, S.A.	01/19/24	Call with G. Zipes (UST), J. VanLare, M. Weinberg and H. Kim re plan confirmation.	0.60
O'Neal, S.A.	01/19/24	Call with A. Weaver regarding deposition preparations for plan confirmation discovery	0.40
O'Neal, S.A.	01/19/24	Correspondence with Cleary team re subordination	0.10
O'Neal, S.A.	01/19/24	Correspondence with Cleary associate team re plan discovery matters	0.50
O'Neal, S.A.	01/19/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), J. Vanlare re liquidation analysis	0.50
VanLare, J.	01/19/24	Call with S. O'Neal and J. Sciametta (AM) re plan confirmation	0.50
VanLare, J.	01/19/24	Call with J. Sciametta (A&M), A. Weaver, H. Kim, M. Weinberg, R. Minott and M. Hatch re deposition preparation	2.50

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VanLare, J.	01/19/24	Call with G. Zipes (UST), S. O'Neal, M. Weinberg and H. Kim re plan confirmation	0.60
VanLare, J.	01/19/24	Reviewed emails slated for production	0.30
VanLare, J.	01/19/24	Call with HHR team, M. Weinberg, M. Hatch, R. Minott re Gemini open issues	0.70
VanLare, J.	01/19/24	Call with A. Weaver, H. Kim, R. Minott (partial), C. Shore, C. West, S. Kaul re: plan discovery (partial)	0.40
VanLare, J.	01/19/24	Call with H. Kim, R. Minott, J. Bernstein (McElroy Deutsch), V. Shea (McElroy Deutsch) re: government claim subordination	0.40
VanLare, J.	01/19/24	Call with A. Weaver (partial), H. Kim, I. Riishojgaard, M. Kowiak and T. Wolfe regarding deposition preparation for P. Aronzon	0.90
VanLare, J.	01/19/24	Reviewed deposition outlines (1.8); Call with H. Kim re plan (.3)	2.10
Weaver, A.	01/19/24	Partial call with J. VanLare, A. Weaver, H. Kim, I. Riishojgaard, M. Kowiak and T. Wolfe regarding deposition preparation for P. Aronzon	0.50
Weaver, A.	01/19/24	Call with S. O'Neal, A. Weaver regarding deposition preparations for plan confirmation discovery	0.40
Weaver, A.	01/19/24	Call with J. Sciametta (A&M), J. VanLare, H. Kim, M. Weinberg, R. Minott and M. Hatch re deposition preparation (2.5)	2.50
Weaver, A.	01/19/24	Call with J. VanLare (partial), H. Kim, R. Minott (partial), C. Shore, C. West, S. Kaul re: plan discovery (0.5)	0.50
Weaver, A.	01/19/24	Correspondence with J. VanLare, H. Kim, R. Minott, M. Weinberg, M. Hatch, T. Wolfe regarding discovery requests, responses, productions concerning plan confirmation	2.90
Weaver, A.	01/19/24	Correspondence with J. Sciametta (A&M), J. VanLare, H. Kim regarding responses to DCG	0.60

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		discovery requests	
Hatch, M.	01/19/24	Call with HHR team, J. VanLare, M. Weinberg, R. Minott re Gemini open issues (0.7)	0.70
Hatch, M.	01/19/24	Coordinating deposition logistics for A. Verost	1.40
Hatch, M.	01/19/24	Meeting with J. Sciametta and R. Minott (AM) for depo prep (2.5) related correspondence (.1)	2.60
Hundley, M.	01/19/24	Draft responses and objections to BAO discovery requests.	3.40
Hundley, M.	01/19/24	Call with R. Minott re 9019 motion	0.30
Hundley, M.	01/19/24	Draft BAO production cover letter	1.10
Hundley, M.	01/19/24	Call with M. Weinberg re BAO document requests 1-19.	0.50
Hundley, M.	01/19/24	Review background documents re 9019 motion	0.20
Hundley, M.	01/19/24	Correspond with J. Vaughan Vines, M. Weinberg, H. Kim re BAO production	0.50
Hundley, M.	01/19/24	Call with A. Weaver re BAO production	0.10
Hundley, M.	01/19/24	Draft email to Alvarez and Marsal re BAO production	0.30
Khanarian, A.	01/19/24	Research re: confirmation brief	0.30
Kim, H.R.	01/19/24	Call with S. O'Neal, J. VanLare, M. Weinberg, G. Zipes (UST) re: plan	0.60
Kim, H.R.	01/19/24	Reviewing search parameters for DCG document requests	1.00
Kim, H.R.	01/19/24	Reviewing A&M documents produced in response to DCG requests	0.90
Kim, H.R.	01/19/24	Call with J. Sciametta (A&M), J. VanLare, A. Weaver, M. Weinberg, R. Minott and M. Hatch re deposition preparation (2.5)	2.50
Kim, H.R.	01/19/24	Reviewing list of released parties	0.10

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	01/19/24	Reviewing outline for P. Aronzon deposition	0.30
Kim, H.R.	01/19/24	Reviewing Moelis production in response to DCG requests	1.00
Kim, H.R.	01/19/24	Further reviewing A&M documents produced to DCG	0.90
Kim, H.R.	01/19/24	Call with I. Riishojgaard, M. Kowiak and T. Wolfe regarding deposition planning as of 1-19 (0.7).	0.70
Kim, H.R.	01/19/24	Call with J. VanLare, A. Weaver (partial), I. Riishojgaard, M. Kowiak and T. Wolfe regarding deposition preparation for P. Aronzon (special committee) (0.9)	0.90
Kim, H.R.	01/19/24	Revising deposition outline for P. Aronzon (Special Committee)	0.90
Kim, H.R.	01/19/24	Reviewing Verost deposition notice	0.20
Kim, H.R.	01/19/24	Call with A. Weaver, J. VanLare (partial), R. Minott (partial), C. Shore, C. West, S. Kaul re: plan discovery	0.50
Kim, H.R.	01/19/24	Call with J. VanLare, R. Minott, J. Bernstein (McElroy Deutsch), V. Shea (McElroy Deutsch) re: government claim subordination (0.4)	0.40
Kim, H.R.	01/19/24	Call with M. Weinberg re: A&M document production to DCG	0.10
Kim, H.R.	01/19/24	Reviewing key documents produced to DCG	0.30
Kim, H.R.	01/19/24	Drafting deposition prep outline for P. Aronzon	1.00
Kim, H.R.	01/19/24	Call with T. Wolfe regarding A&M document production as of 1-19	0.20
Kowiak, M.J.	01/19/24	Call with H. Kim, I. Riishojgaard, and T. Wolfe regarding deposition planning as of 1-19	0.70
Kowiak, M.J.	01/19/24	Call with J. VanLare, A. Weaver (partial), H. Kim, I. Riishojgaard, and T. Wolfe regarding deposition preparation for P. Aronzon	0.90

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NAME	DATE	DESCRIPTION (Special Committee)	HOURS
Kowiak, M.J.	01/19/24	Revise tagging of A&M documents based on input from H. Kim	1.40
Kowiak, M.J.	01/19/24	Prepare email (including attachments) to H. Kim, T. Wolfe regarding document review	0.40
Lenox, B.	01/19/24	Correspondence to S. O'Neal re: setoff principles plan supplement.	0.30
Lenox, B.	01/19/24	Correspondence to J. Graham re: confirmation brief legal research.	0.70
Lenox, B.	01/19/24	Legal research re: section 502b.	1.30
Massey, J.A.	01/19/24	Correspondence B. Lenox re confirmation brief outline (.4).	0.40
Minott, R.	01/19/24	Correspondence with J. VanLare, A. Weaver, M. Hatch, H. Kim, M. Weinberg re deposition planning	2.20
Minott, R.	01/19/24	Document review re distribution principles	2.00
Minott, R.	01/19/24	Call with M. Weinberg re plan comments re Gemini preference	0.10
Minott, R.	01/19/24	Call with J. VanLare, H. Kim, J. Bernstein (McElroy Deutsch), V. Shea (McElroy Deutsch) re: government claim subordination	0.40
Minott, R.	01/19/24	Call with HHR team, J. VanLare, M. Weinberg, M. Hatch re Gemini open issues	0.70
Minott, R.	01/19/24	Call with A. Weaver, J. VanLare (partial), H. Kim, C. Shore, C. West, S. Kaul re: plan discovery	0.30
Minott, R.	01/19/24	Meeting with J. Sciametta (AM) for depo prep	2.50
Minott, R.	01/19/24	Revise deposition questions	1.30
Ribeiro, C.	01/19/24	Correspond with T. Kessler, J. Vaughn Vines re MWE discovery requests	0.20
Rico Román, L. .	01/19/24	Legal research for confirmation brief	2.30
Riishojgaard, I.	01/19/24	Correspondence with J. Vaughan Vines re. document searches for P. Aronzon (Special	0.10

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NAME	DATE	DESCRIPTION	HOURS
		Committee) deposition preparation.	
Riishojgaard, I.	01/19/24	Review internal Cleary correspondence, including correspondence re. designating witnesses for debtors, document searches and review, and responses and objections.	0.20
Riishojgaard, I.	01/19/24	Review search of produced documents that hit on "Paul Aronzon" for deposition preparation	0.20
Riishojgaard, I.	01/19/24	Drafted summary of documents re. P. Aronzon (Special Committee) for deposition preparation	0.20
Riishojgaard, I.	01/19/24	Review set-off deck for P. Aronzon (Special Committee) deposition preparation.	0.20
Riishojgaard, I.	01/19/24	Call with J. VanLare, A. Weaver (partial), H. Kim, M. Kowiak and T. Wolfe regarding deposition preparation for P. Aronzon	0.90
Riishojgaard, I.	01/19/24	Call with H. Kim, M. Kowiak and T. Wolfe regarding deposition planning as of 1-19	0.70
Weinberg, M.	01/19/24	Call with G. Zipes (UST), S. O'Neal, J. VanLare, and H. Kim re plan confirmation.	0.60
Weinberg, M.	01/19/24	Call with HHR team, J. VanLare, and M. Hatch re Gemini open issues.	0.70
Weinberg, M.	01/19/24	Call with J. Sciametta (A&M), J. VanLare, A. Weaver, H. Kim, R. Minott and M. Hatch re deposition preparation.	2.50
Weinberg, M.	01/19/24	Reviewed key documents for deposition prep session with J. Sciametta (0.7); reviewed draft outline for same (0.8); correspondence with S. O'Neal and J. VanLare re draft amended plan (0.3); correspondence with W&C and PR teams regarding Gemini reserve rider (0.2); reviewed draft R&Os re BAO discovery request (1.0); revised same (1.5); correspondence with J. VanLare, A. Weaver, M. Hundley and J. Levy re same (0.6); reviewed draft production cover letter for BAO (0.2); revised same (0.4); reviewed privilege calls for plan confirmation (0.6);	6.70

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NAME	DATE	DESCRIPTION	HOURS
		correspondence with J. Drew (Otterbourg) regarding SOF plan objections (0.4).	
Weinberg, M.	01/19/24	Call with M. Hundley regarding draft R&Os for BAO discovery request.	0.50
Graham, J.	01/19/24	Research for confirmation brief	1.20
Heir, A.S.	01/19/24	Read communications between J. VanLare and A. Weaver regarding Medina Law Firm's document requests.	0.10
Wolfe, T.	01/19/24	Draft second set of RFPs to DCG (0.7); incorporate H. Kim comments (0.2); incorporate A. Weaver comments (0.3)	1.20
Wolfe, T.	01/19/24	Update 30(b)(6) designated witness list for DCG.	0.30
Wolfe, T.	01/19/24	Complete review of A&M documents for production (0.7); draft summary of document review to A&M (0.2)	0.90
Wolfe, T.	01/19/24	Review DCG tax-related requests	0.20
Wolfe, T.	01/19/24	Call with J. VanLare, A. Weaver (partial), H. Kim, I. Riishojgaard and M. Kowiak regarding deposition preparation for P. Aronzon.	0.90
Wolfe, T.	01/19/24	Call with H. Kim, I. Riishojgaard, and M. Kowiak regarding deposition planning as of 1-19.	0.70
Wolfe, T.	01/19/24	Review documents related to Moelis production questions from Weil as of 1-19.	0.50
Wolfe, T.	01/19/24	Call with H. Kim regarding A&M document production as of 1-19.	0.20
Vaughan Vines, J.A.	01/19/24	Analyze Genesis custodian documents per 1-19 request by C. Ribeiro.	0.80
Vaughan Vines, J.A.	01/19/24	Analyze Genesis custodian communications per 1-19 request by I. Riishojgaard.	0.50
Vaughan Vines, J.A.	01/19/24	Analyze production documents per 1-19 request by R. Minott.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Vaughan Vines, J.A.	01/19/24	Analyze production documents per 1-19 request by M. Weinberg.	0.50
Vaughan Vines, J.A.	01/19/24	Prepare first production set for BAO Family Holdings.	0.60
Vaughan Vines, J.A.	01/19/24	Analyze Moelis communications per request by DCG.	1.70
Vaughan Vines, J.A.	01/19/24	Analyze DCG produced documents per 1-19 request by H. Kim.	0.40
Gallagher, A.	01/19/24	QC deposition binders per M. Hatch	1.30
Barefoot, L.A.	01/20/24	Correspondence B.Lenox, J.Vanlare re setoff principles in plan supplement.	0.10
Kessler, T.S.	01/20/24	Call with C. Ribeiro re MWE discovery requests (0.9); Review potential documents for same (2.1); Correspondence to J. VanLare, L. Barefoot regarding plan litigation overlay (.3); Call with J. Massey, B. Lenox re drafting confirmation brief (1.0); partial review of legal research on plan litigation issues (.5); Correspondence to J. Evans (MWE), S.O'Neal, C. Ribeiro regarding discovery issues (.5); Review correspondence from D. Ruffi (Weil), A. Weaver re: DCG discovery (.4); Correspondence to J. VanLare regarding plan litigation strategic considerations (.3)	6.00
O'Neal, S.A.	01/20/24	Call with J. VanLare, A. Weaver, H. Kim, C. West (W&C), P. Abelson (W&C), S. Kaul (W&C), W. Dalsen (Proskauer), and J. Sazant (Proskauer) re: plan confirmation (0.3)	0.30
O'Neal, S.A.	01/20/24	Correspondence with Cleary associate team re various plan litigation workstreams (.60)	0.60
O'Neal, S.A.	01/20/24	Correspondence with McDermott, D. Islim (Genesis), T. Kessler and H. Kim re overbroad and unnecessary discovery requests by McDermott group	0.20
VanLare, J.	01/20/24	Reviewed background on BAO objection (.5); reviewed arguments for confirmation brief (2.8)	3.30

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	01/20/24	Reviewed deposition outline for J. Sciametta (1.7); reviewed preparation for P. Aronzon (.3); reviewed responses to 30b6 notices (.4)	2.40
VanLare, J.	01/20/24	Calls with J. Sciametta (A&M) re documents to be produced	0.30
VanLare, J.	01/20/24	Reviewed documents for production	0.80
VanLare, J.	01/20/24	Call with S. O'Neal, A. Weaver, H. Kim, C. West (W&C), P. Abelson (W&C), S. Kaul (W&C), W. Dalsen (Proskauer), and J. Sazant (Proskauer) re: plan confirmation	0.30
Weaver, A.	01/20/24	Work on deposition prep materials.	1.00
Weaver, A.	01/20/24	Correspondence with J. VanLare, H. Kim, R. Minott, T. Wolfe regarding discovery requests, responses, productions concerning plan confirmation	1.30
Weaver, A.	01/20/24	Correspondence with S. Kaul (W&C) and C. West (W&C) regarding discovery requests of DCG	0.30
Weaver, A.	01/20/24	Call with S. O'Neal, J. VanLare, H. Kim, C. West (W&C), P. Abelson (W&C), S. Kaul (W&C), W. Dalsen (Proskauer), and J. Sazant (Proskauer) re: plan confirmation (0.3)	0.30
Hatch, M.	01/20/24	Revising J. Sciametta deposition outline	2.50
Hundley, M.	01/20/24	Draft letter to BAO re its response to discovery requests.	1.10
Hundley, M.	01/20/24	Update BAO production cover letter.	0.10
Hundley, M.	01/20/24	Update BAO responses and objections.	0.70
Khanarian, A.	01/20/24	Research re: plan confirmation brief.	0.70
Kim, H.R.	01/20/24	Call with S. O'Neal, J. VanLare, A. Weaver, C. West (W&C), P. Abelson (W&C), S. Kaul (W&C), W. Dalsen (Proskauer), and J. Sazant (Proskauer) re: plan confirmation	0.30
Kim, H.R.	01/20/24	Reviewing second RFPs to DCG	0.50
Kim, H.R.	01/20/24	Drafting email re: document production to	1.00

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NAME	DATE	DESCRIPTION	HOURS
		DCG	
Kim, H.R.	01/20/24	Reviewing released employees list	0.30
Kim, H.R.	01/20/24	Reviewing deposition preparation outline for P. Aronzon	1.00
Kim, H.R.	01/20/24	Meeting with I. Riishojgaard, T. Wolfe, and A. Heir regarding steps to complete 1/20 for deposition outline for Paul Aronzon (0.5).	0.50
Kim, H.R.	01/20/24	Call with T. Wolfe regarding 30(b)(6) witness designation as of 1-20.	0.30
Kim, H.R.	01/20/24	Revising R&Os for DCG 30b6 topics	0.30
Kim, H.R.	01/20/24	Revising outline for deposition preparation	1.10
Lenox, B.	01/20/24	Call with T. Kessler, J. Massey, re drafting confirmation brief (1.0); correspondence to L. Massey re: same (.6)	1.60
Lenox, B.	01/20/24	Correspondence to J. Graham re: plan confirmation research.	0.20
Lenox, B.	01/20/24	Meeting with L.M. Rico Roman, and J. Graham regarding confirmation brief follow-up research.	0.30
Lenox, B.	01/20/24	Correspondence to J. Massey re: confirmation brief research as of 1/20	0.30
Lenox, B.	01/20/24	Review J. Graham re: plan confirmation issue research.	0.60
Lenox, B.	01/20/24	Draft outline re: plan distribution principles (2.6); solvency (1.0); other plan confirmation legal research (2.3)	4.90
Massey, J.A.	01/20/24	Correspondence J. VanLare re confirmation brief research (.1), A. Khanarian re: same (.1).	0.20
Massey, J.A.	01/20/24	Draft outline of 562(a) argument for confirmation brief (1.1), correspondence T. Kessler re: same (.1).	1.20
Massey, J.A.	01/20/24	Correspondence M. Weinberg re: plan confirmation order (.2), T. Kessler re: same (.2).	0.40

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	01/20/24	Call with T. Kessler, B. Lenox re drafting confirmation brief (1.0).	1.00
Massey, J.A.	01/20/24	Call with B. Lenox re drafting and research for confirmation brief (.3).	0.30
Minott, R.	01/20/24	Draft depo questions	1.50
Minott, R.	01/20/24	doc review for depo prep	1.00
Minott, R.	01/20/24	depo prep discussion with A. Weaver, J. VanLare, H. Kim, M. Hatch	0.80
Ribeiro, C.	01/20/24	Call with T. Kessler re MWE discovery requests	0.90
Ribeiro, C.	01/20/24	Correspond with T. Kessler, J. Vaughn Vines, J. Sciametta (A&M), L. Cherrone (A&M) re responsive documents	0.80
Ribeiro, C.	01/20/24	review discovery documents	0.60
Rico Román, L. .	01/20/24	Meeting with B. Lenox, L.M. Rico Roman, and J. Graham regarding confirmation brief follow-up research.	0.30
Riishojgaard, I.	01/20/24	Review key produced documents for P. Aronzon deposition outline and preparation.	1.10
Riishojgaard, I.	01/20/24	Meeting with H. Kim, T. Wolfe, and A. Heir regarding steps to complete 1/20 for deposition outline for Paul Aronzon.	0.50
Riishojgaard, I.	01/20/24	Review internal correspondence, including emails with J. Vaughan Vines re. document searches; emails re. DCG production; emails re. amended notices of deposition; Governmental Units Proofs of Claims Summary Chart; emails re. preparations for P. Aronzon deposition, emails re. requests for production to DCG, emails re. recovery model.	0.40
Weinberg, M.	01/20/24	Finalized document production for BAO (1.5); correspondence with J. VanLare, A. Weaver, and M. Hundley re same (0.4); correspondence with M. Hundley regarding Debtors' discovery requests to BAO (0.5).	2.40

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NAME	DATE	DESCRIPTION	HOURS
Graham, J.	01/20/24	Meeting with B. Lenox and L.M. Rico Roman regarding confirmation brief follow-up research.	0.30
Graham, J.	01/20/24	Research for confirmation brief and rebuttals.	4.10
Heir, A.S.	01/20/24	Meeting with H. Kim, I. Riishojgaard, and T. Wolfe regarding steps to complete 1/20 for deposition outline for Paul Aronzon (0.5).	0.50
Heir, A.S.	01/20/24	Review documents that were produced and tagged as not key.	2.40
Wolfe, T.	01/20/24	Draft designation of 30(b)(6) topic witnesses for Gemini, DCG.	0.50
Wolfe, T.	01/20/24	Revise DCG second requests for production to incorporate A. Weaver comments.	1.00
Wolfe, T.	01/20/24	Meeting with H. Kim, I. Riishojgaard, and A. Heir regarding steps to complete 1/20 for deposition outline for Paul Aronzon	0.50
Wolfe, T.	01/20/24	Call with H. Kim regarding 30(b)(6) witness designation as of 1-20.	0.30
Wolfe, T.	01/20/24	Draft framework for deposition prep outline for P. Aronzon.	1.10
Wolfe, T.	01/20/24	Review batch of 170 non-key documents produced to DCG.	1.90
Vaughan Vines, J.A.	01/20/24	Prepare fifth volume of documents for production to DCG.	0.50
Vaughan Vines, J.A.	01/20/24	Analyze Genesis custodian communications per 1-20 request by C. Ribeiro.	1.60
Vaughan Vines, J.A.	01/20/24	Perform quality control review of first production set for BAO Family Holdings.	0.80
Vaughan Vines, J.A.	01/20/24	Perform quality control review of fifth volume of document for DCG production.	0.30
Barefoot, L.A.	01/21/24	Review correspondence S.Rochester (Katten) re plan discovery.	0.10
Kessler, T.S.	01/21/24	Call with C. Ribeiro re MWE document production and next steps (0.3); Revise	9.40

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NAME	DATE	DESCRIPTION	HOURS
		responses to discovery requests (2.9); Correspondence to C. Ribeiro, A. Heir regarding same (.4); Call with I. Riishojgaard regarding deposition preparations (.3); Review fact declarations regarding same (.4); Review potentially responsive documents for production (2.6); Correspondence to C. Ribeiro regarding same (.5); Correspondence to S. O'Neal, J. Sciametta (A&M) regarding deposition planning (.3); Review regulatory submissions for discovery purposes (1.4); Correspondence to D. Isaacs (MorrisonCohen) regarding same (.3)	
O'Neal, S.A.	01/21/24	Correspondence with T. Kessler re McDermott group discovery issues	0.40
O'Neal, S.A.	01/21/24	Update calls with T. Kessler re McDermott discovery issues (.9)	1.30
VanLare, J.	01/21/24	Reviewed documents slated for production	0.20
Weaver, A.	01/21/24	Call with T. Kessler regarding discovery requests as part of plan confirmation	0.30
Weaver, A.	01/21/24	Work on Deposition Outlines	2.00
Weaver, A.	01/21/24	Draft discovery communications regarding disputes as part of Plan Confirmation	0.50
Weaver, A.	01/21/24	Work with J. Vaughan Vines on information responsive to discovery requests as part of plan confirmation	1.00
Weaver, A.	01/21/24	Review of materials related to assertions of privilege as part of plan confirmation	0.30
Weaver, A.	01/21/24	Work with M. Weinberg regarding discovery letter to BAO family creditor	0.30
Weaver, A.	01/21/24	Communications with S. O'Neal and A. Saenz regarding documents relevant to ongoing plan confirmation	0.20
Weaver, A.	01/21/24	Meet and confer with Weil regarding plan discovery as of 1-21 with A. Weaver, H. Kim, T. Wolfe, C. Zalka (Weil) and D. Ruffi (Weil)	0.10

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NAME	DATE	DESCRIPTION	HOURS
		(0.8); call with A. Weaver, H. Kim and T. Wolfe regarding next steps (0.1).	
Weaver, A.	01/21/24	Prep work for meet and confer with Weil on discovery disputes as of 1-21-24	0.50
Hundley, M.	01/21/24	Review correspondence re plan confirmation document production.	0.20
Khanarian, A.	01/21/24	Research re: plan confirmation brief.	3.20
Kim, H.R.	01/21/24	Meet and confer with Weil regarding plan discovery as of 1-21 with A. Weaver, T. Wolfe, C. Zalka (Weil) and D. Ruffi (Weil). (0.8)	0.80
Kim, H.R.	01/21/24	Call with A. Weaver and T. Wolfe regarding next steps.	0.10
Kim, H.R.	01/21/24	Revising draft response to DCG re: document production	1.00
Kim, H.R.	01/21/24	Reviewing documents re: distribution principles	1.00
Kim, H.R.	01/21/24	Reviewing documents withheld from production	1.00
Kim, H.R.	01/21/24	Reviewing crypto ad hoc group production requests	1.00
Kim, H.R.	01/21/24	Reviewing key documents from Cleary production to DCG	2.20
Kim, H.R.	01/21/24	Call with M. Weinberg re: key documents from Cleary production to DCG	0.10
Kim, H.R.	01/21/24	Reviewing letter re: discovery from Weil	0.50
Kim, H.R.	01/21/24	Reviewing Cleary productions to DCG	0.80
Lenox, B.	01/21/24	Review J. Graham research on plan confirmation issues.	0.70
Lenox, B.	01/21/24	Revise plan confirmation brief outline per T. Kessler edits.	2.30
Massey, J.A.	01/21/24	Correspondence A. Khanarian re 562(a) research and outlining (.1), review Regulator submission relating to same (.5).	0.60

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Ribeiro, C.	01/21/24	Review claims register (0.3); correspond with T. Kessler re Crypto Group Creditor claims (0.2)	0.50
Ribeiro, C.	01/21/24	Call with T. Kessler re MWE document production and next steps	0.30
Ribeiro, C.	01/21/24	Review documents for responsiveness to MWE discovery requests (4.5); communications with T. Kessler, J. Vaughn Vines re same (0.4); correspond with A. Heir re 30b6 response (0.2); correspondence with MWE re plan objections (0.2)	5.30
Riishojgaard, I.	01/21/24	Call with T. Kessler to discuss McDermott deposition preparation.	0.30
Riishojgaard, I.	01/21/24	Correspondence with T. Kessler and A. Heir re. McDermott deposition preparation tasks.	0.30
Riishojgaard, I.	01/21/24	Review key statements in MWE fact declarations.	0.30
Riishojgaard, I.	01/21/24	Review internal correspondence re. plan confirmation discovery, including correspondence from J. Vaughan Vines re. document searches; emails re. annotated 30(b)(6) responses and objections for DCG and Gemini; emails from A. Weaver and J. VanLare re. White & Case comments to requests for production to DCG; emails re. J. Sciametta deposition preparation outline; emails re. document review and production for McDermott requests for production; summary of responses and objections to McDermott 30(b)(6) topics.	0.60
Riishojgaard, I.	01/21/24	Review email from D. Ruffi (Weil) re. outstanding confirmation discovery issues.	0.10
Riishojgaard, I.	01/21/24	Drafted deposition outline for P. Aronzon.	0.50
Riishojgaard, I.	01/21/24	Review binders of exhibits for MWE depositions.	0.30
Riishojgaard, I.	01/21/24	Correspondence with K. Hoori and T. Wolfe	0.20

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NAME	DATE	DESCRIPTION	HOURS
		re. key documents for P. Aronzon deposition.	
Weinberg, M.	01/21/24	Reviewed W&C comments on chapter 11 plan (0.5); revised draft chapter 11 plan (0.8); prepared response related to SOF discovery requests (0.5); correspondence with J. VanLare re same (0.3); prepared draft letter to send to BAO regarding discovery requests (1.0); correspondence with J. VanLare and A. Weaver re same (0.2); reviewed correspondence regarding discovery disputes (0.5); correspondence with J. Massey and M. Hundley regarding draft confirmation order (0.5).	4.30
Heir, A.S.	01/21/24	Draft responses and objections to the Crypto Ad Hoc Group's 30(b)(6) notice.	2.00
Heir, A.S.	01/21/24	Revise responses and objections to the Crypto Ad Hoc Group's 30(b)(6) notice in response to T. Kessler's edits.	0.30
Heir, A.S.	01/21/24	Review correspondence between A. Weaver and J. Vaughan Vines about confirmation discovery update for 1/21.	0.20
Heir, A.S.	01/21/24	Create binder organizing MWE Declarations	2.50
Heir, A.S.	01/21/24	Revise binders in response to T. Kessler's comments.	0.30
Wolfe, T.	01/21/24	Meet and confer with Weil regarding plan discovery as of 1-21 with A. Weaver, H. Kim, C. Zalka (Weil) and D. Ruffi (Weil); call with A. Weaver and H. Kim regarding next steps (0.1)	0.90
Wolfe, T.	01/21/24	Begin drafting chronology of key documents for P. Aronzon deposition.	2.10
Wolfe, T.	01/21/24	Elevate batch of 40 documents as key from DCG productions.	0.60
Vaughan Vines, J.A.	01/21/24	Perform search term testing of DCG proposed terms.	1.30
Vaughan Vines, J.A.	01/21/24	Analyze Genesis custodian communications	1.40

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NAME	DATE	DESCRIPTION	HOURS
		per 1-21 request by T. Kessler.	
Vaughan Vines, J.A.	01/21/24	Analyze communications with Moelis per request by T. Wolfe.	1.20
Vaughan Vines, J.A.	01/21/24	Draft metadata log of withheld documents.	0.50
Vaughan Vines, J.A.	01/21/24	Prepare FTP of productions to UCC.	0.30
Barefoot, L.A.	01/22/24	Call with T. Kessler regarding production discovery strategy.	0.40
Barefoot, L.A.	01/22/24	Correspondence S.Rochester (Katten), J.Vanlare, T.Kessler re confirmation discovery (0.2); review proposed stipulation re safe harbors (0.3); correspondence S.O'Neal, T.Kessler re same (0.2); correspondence T.Kessler re 30(b)(6) designee (0.2).	0.60
Hammer, B.M.	01/22/24	Meeting with I. Riishojgaard, M. Weinberg, A. Mitchell, B. Lenox, R. Minott, M. Hundley, T. Wolfe, and A. Heir regarding post-petition interest under the distribution principles.	0.30
Hammer, B.M.	01/22/24	Call with J. VanLare (partial), H. Kim, M. Weinberg, B. Lenox, S. Larner, R. Minott, A. Mitchell, I. Riishojgaard, M. Hatch, A. Heir, M. Hundley and T. Wolfe continuing discussion regarding distribution principles.	0.50
Hammer, B.M.	01/22/24	Meeting with J. VanLare, I. Riishojgaard, M. Weinberg, A. Mitchell, S. Larner, B. Lenox, H. Kim, R. Minott, C. Ribeiro (partial), M. Hundley, T. Wolfe, and A. Heir regarding the distribution principles.	0.60
Kessler, T.S.	01/22/24	Call with T. Kessler regarding production discovery strategy (.4); Calls with S. O'Neal regarding discovery strategy (.4); Call with J. Sciametta (A&M), S'O.Neal re deposition preparation (.5); Call with C. Ribeiro, D. Isaacs (MoCo) re MWE discovery requests (0.4); Call with L. Barefoot regarding deposition strategy (.3); Review potential	7.40

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NAME	DATE	DESCRIPTION	HOURS
		production materials (1.6); Call with A. Sullivan (Genesis) regarding litigation fact diligence (.4); Correspondence to A. Sullivan (Genesis) regarding litigation fact diligence (.2); Call with C. Ribeiro re status of MWE production (0.2); Review revised responses to pending discovery requests (.9); Correspondence to C. Ribeiro, A. Heir regarding same (.3); Correspondence to C. Ribeiro, A. Heir, I. Riishojgaard regarding deposition preparations (.9); Correspondence to R. Minott, M. Weinberger regarding public document discovery responses (.3); Revise proposed fact stipulation regarding open discovery (.6); Correspondence to J. Evans (MWE), D. Azman (MWE), S. O'Neal, L. Barefoot regarding pending discovery issues (.4); Review proposed document redactions (.3); Correspondence to J. Levy, J. Vaughn Vines, C. Ribeiro regarding proposed production issues (.5)	
O'Neal, S.A.	01/22/24	Update call with J. VanLare re plan litigation and related matters	0.50
O'Neal, S.A.	01/22/24	Attend and lead creditors and DCG mediation session (3.5)	3.50
O'Neal, S.A.	01/22/24	Correspondence with Cleary team re plan litigation wokrskstreams	0.80
O'Neal, S.A.	01/22/24	Correspondence with M. Weinberg re plan and reserve rider issues	0.10
O'Neal, S.A.	01/22/24	Pre-mediation conference with M. DiYanni (Moelis) and L. Cherrone (A&M)	0.40
O'Neal, S.A.	01/22/24	Call with Joe Sciametta (A&M) and Tom Kessler re deposition topics (.5), calls with Tom Kessler re next step and potential approaches (.4)	0.90
VanLare, J.	01/22/24	Reviewed documents for production (.9); reviewed outline for Verost deposition (.5); reviewed updated recovery model (.2)	1.60

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	01/22/24	Meeting with B. Hammer, I. Riishojgaard, M. Weinberg, A. Mitchell, S. Larner, B. Lenox, H. Kim, R. Minott, C. Ribeiro (partial 0.4), M. Hundley, T. Wolfe, and A. Heir regarding the distribution principles (0.6).	1.00
VanLare, J.	01/22/24	Call with J. Sciametta (A&M), M. Weinberg, R. Minott and M. Hatch (partial) re deposition preparation (2.8)	2.80
VanLare, J.	01/22/24	Call with A. Weaver, H. Kim, A. Parra Criste (W&C), S. Kaul (W&C), J. Sazant (Proskauer) re: recovery model (0.5)	0.50
VanLare, J.	01/22/24	Call with H. Kim, S. Rochester (Katten) S. Reisman (Katten), P. Smith (Katten), J. Mosse (Katten) re: plan confirmation discovery	0.30
VanLare, J.	01/22/24	Reviewed correspondence to creditor re discovery (.2)	0.20
VanLare, J.	01/22/24	Call with B. Hammer, H. Kim, M. Weinberg, B. Lenox, S. Larner, R. Minott, A. Mitchell, I. Riishojgaard, M. Hatch, A. Heir, M. Hundley and T. Wolfe continuing discussion regarding distribution principles (partial) (0.2).	0.20
VanLare, J.	01/22/24	Call with J. VanLare, H. Kim re: DCG discovery requests	0.30
Weaver, A.	01/22/24	Call with J. VanLare, A. Weaver, H. Kim, A. Parra Criste (W&C), S. Kaul (W&C), J. Sazant (Proskauer) re: recovery model (0.5)	0.50
Weaver, A.	01/22/24	Call with A. Weaver, H. Kim, T. Wolfe, C. West (W&C) and S. Kaul (W&C) regarding Moelis production (0.3)	0.30
Weaver, A.	01/22/24	Partial call with J. Sciametta (A&M), J. VanLare, M. Weinberg, H. Kim regarding prep for upcoming deposition	0.50
Weaver, A.	01/22/24	Work with H. Kim, T. Wolfe, J. Levy regarding claw back of information as part of plan confirmation	0.60
Weaver, A.	01/22/24	Call with C. Zalka (Weil) regarding upcoming	0.20

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NAME	DATE	DESCRIPTION	HOURS
		depositions	
Weaver, A.	01/22/24	Work in preparation for upcoming depositions as part of plan confirmation discovery	0.40
Weaver, A.	01/22/24	Correspondence with H. Kim, T. Wolfe, J. Levy, J. Vaughan Vines, J. VanLare regarding status of discovery, document productions as part of plan confirmation as of 1.22.24	1.90
Gariboldi, A.	01/22/24	Call with B. Richey, M. Rathi, J. Vaughan Vines, L. Woll, K. MacAdam, B. Wang, B. Barreto to discuss quality control review in advance of Plan confirmation.	0.50
Hatch, M.	01/22/24	Updating plan confirmation objection chart	1.00
Hatch, M.	01/22/24	Call with J. VanLare (partial), B. Hammer, H. Kim, M. Weinberg, B. Lenox, S. Larner, R. Minott, A. Mitchell, I. Riishojgaard, A. Heir, M. Hundley and T. Wolfe continuing discussion regarding distribution principles (0.5).	0.50
Hatch, M.	01/22/24	Call with J. Sciametta (A&M), J. VanLare, M. Weinberg, R. Minott and M. Hatch (partial) re deposition preparation (2.0)	2.00
Hundley, M.	01/22/24	Meeting with J. VanLare, B. Hammer, I. Riishojgaard, M. Weinberg, A. Mitchell, S. Larner, B. Lenox, H. Kim, R. Minott, C. Ribeiro (partial 0.4), T. Wolfe, and A. Heir regarding the distribution principles.	0.60
Hundley, M.	01/22/24	Call with J. VanLare (partial), B. Hammer, H. Kim, M. Weinberg, B. Lenox, S. Larner, R. Minott, A. Mitchell, I. Riishojgaard, M. Hatch, A. Heir, and T. Wolfe continuing discussion regarding distribution principles.	0.50
Hundley, M.	01/22/24	Correspond with E. Medina (BAO), J. VanLare, M. Weinberg re. 1-23 meet and confer.	0.10
Hundley, M.	01/22/24	Correspond with M. Weinberg, J. VanLare re. call with E. Medina (BAO).	0.10

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NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	01/22/24	Meeting with J. Massey, M. Weinberg, B. Lenox, C. Ribeiro regarding the confirmation order.	0.30
Hundley, M.	01/22/24	Correspond with E. Medina (BAO) re production	0.30
Hundley, M.	01/22/24	Meeting with M. Weinberg, C. Ribeiro regarding confirmation order tasks as of 1-22.	0.40
Kim, H.R.	01/22/24	Call with J. VanLare re: DCG discovery requests	0.30
Kim, H.R.	01/22/24	Follow up re document productions	0.70
Kim, H.R.	01/22/24	Call with J. VanLare (partial), B. Hammer, M. Weinberg, B. Lenox, S. Larner, R. Minott, A. Mitchell, I. Riishojgaard, M. Hatch, A. Heir, M. Hundley and T. Wolfe continuing discussion regarding distribution principles (0.5).	0.50
Kim, H.R.	01/22/24	Call with A. Weaver re: Verost deposition	0.10
Kim, H.R.	01/22/24	Call with J. VanLare, S. Rochester (Katten) S. Reisman (Katten), P. Smith (Katten), J. Mosse (Katten) re: plan confirmation discovery	0.30
Kim, H.R.	01/22/24	Reviewing Moelis production to DCG	0.80
Kim, H.R.	01/22/24	Reviewing documents for clawback	3.00
Kim, H.R.	01/22/24	Meeting with J. VanLare, B. Hammer, I. Riishojgaard, M. Weinberg, A. Mitchell, S. Larner, B. Lenox, R. Minott, C. Ribeiro (partial 0.4), M. Hundley, T. Wolfe, and A. Heir regarding the distribution principles (0.6).	0.60
Kim, H.R.	01/22/24	Reviewing metadata for document production	0.30
Kim, H.R.	01/22/24	Reviewing revised recovery analysis	0.40
Kim, H.R.	01/22/24	Call with J. VanLare, A. Weaver, A. Parra Criste (W&C), S. Kaul (W&C), J. Sazant (Proskauer) re: recovery model (0.5)	0.50
Larner, S.	01/22/24	Call with J. VanLare (partial), B. Hammer, H. Kim, M. Weinberg, B. Lenox, R. Minott, A.	0.50

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		Mitchell, I. Riishojgaard, M. Hatch, A. Heir, M. Hundley and T. Wolfe continuing discussion regarding distribution principles	
Larner, S.	01/22/24	Meeting with J. VanLare, B. Hammer, I. Riishojgaard, M. Weinberg, A. Mitchell, B. Lenox, H. Kim, R. Minott, C. Ribeiro (partial 0.4), M. Hundley, T. Wolfe, and A. Heir regarding the distribution principles	0.60
Lenox, B.	01/22/24	Call with J. VanLare (partial), B. Hammer, H. Kim, M. Weinberg, B. Lenox, S. Larner, R. Minott, A. Mitchell, I. Riishojgaard, M. Hatch, A. Heir, M. Hundley and T. Wolfe continuing discussion regarding distribution principles	0.50
Lenox, B.	01/22/24	Call with J. Massey, B. Lenox re confirmation briefing 1/22 (.3)	0.30
Lenox, B.	01/22/24	Meeting with J. Massey, M. Weinberg, C. Ribeiro, and M. Hundley regarding the confirmation order (.3).	0.30
Lenox, B.	01/22/24	correspondence to H. Kim re: setoff of creditor claim.	0.20
Lenox, B.	01/22/24	Meeting with B. Hammer, I. Riishojgaard, M. Weinberg, A. Mitchell, B. Lenox, R. Minott, M. Hundley, T. Wolfe, and A. Heir regarding post-petition interest under the distribution principles (0.3).	0.30
Lenox, B.	01/22/24	Meeting with J. VanLare, B. Hammer, I. Riishojgaard, M. Weinberg, A. Mitchell, S. Larner, H. Kim, R. Minott, C. Ribeiro (partial), M. Hundley, T. Wolfe, and A. Heir regarding the distribution principles	0.60
MacAdam, K.	01/22/24	Call with B. Richey, M. Rathi, J. Vaughan Vines, L. Woll, B. Wang, B. Barreto, and A. Gariboldi to discuss quality control review in advance of Plan confirmation.	0.50
Massey, J.A.	01/22/24	Revisions to outline of 562(a) argument (.4).	0.40
Massey, J.A.	01/22/24	Correspondence A. Khanarian re assumed	0.40

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NAME	DATE	DESCRIPTION	HOURS
		contracts question (.2), M. Weinberg re: same (.2).	
Massey, J.A.	01/22/24	Analyze plan objections (.5), revise chart regarding same (.3), correspondence M. Hatch, T. Wolfe, H. Kim re: same (.6), begin outlining confirmation brief arguments (.7)	2.10
Massey, J.A.	01/22/24	Call with B. Lenox re confirmation briefing 1/22 (.3).	0.30
Massey, J.A.	01/22/24	Call with T. Kessler re McDermott confirmation objection (.4).	0.40
Massey, J.A.	01/22/24	Meeting with M. Weinberg, B. Lenox, C. Ribeiro and M. Hundley regarding the confirmation order (.3).	0.30
Minott, R.	01/22/24	Review hot docs for depo prep	3.00
Minott, R.	01/22/24	Meeting with J. VanLare, B. Hammer, I. Riishojgaard, M. Weinberg, A. Mitchell, B. Lenox, M. Hundley, T. Wolfe, and A. Heir regarding follow-up on post-petition interest under the distribution principles	0.50
Minott, R.	01/22/24	Meeting with J. VanLare, B. Hammer, I. Riishojgaard, M. Weinberg, A. Mitchell, S. Larner, B. Lenox, H. Kim, C. Ribeiro (partial 0.4), M. Hundley, T. Wolfe, and A. Heir regarding the distribution principles	0.60
Minott, R.	01/22/24	Meeting with B. Hammer, I. Riishojgaard, M. Weinberg, A. Mitchell, B. Lenox, M. Hundley, T. Wolfe, and A. Heir regarding post-petition interest under the distribution principles	0.30
Minott, R.	01/22/24	Call with J. Sciametta (A&M), J. VanLare, M. Weinberg and M. Hatch (partial) re deposition preparation	2.60
Mitchell, A.F.	01/22/24	Call with J. VanLare (partial), B. Hammer, H. Kim, M. Weinberg, B. Lenox, S. Larner, R. Minott, I. Riishojgaard, M. Hatch, A. Heir, M. Hundley and T. Wolfe continuing discussion regarding distribution principles	0.50

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NAME	DATE	DESCRIPTION	HOURS
Mitchell, A.F.	01/22/24	Review of distribution principles.	0.50
Mitchell, A.F.	01/22/24	Meeting with J. VanLare, B. Hammer, I. Riishojgaard, M. Weinberg, S. Larner, B. Lenox, H. Kim, R. Minott, C. Ribeiro (partial 0.4), M. Hundley, T. Wolfe, and A. Heir regarding the distribution principles.	0.60
Mitchell, A.F.	01/22/24	Meeting with B. Hammer, I. Riishojgaard, M. Weinberg, B. Lenox, R. Minott, M. Hundley, T. Wolfe, and A. Heir regarding post-petition interest under the distribution principles.	0.30
Rathi, M.	01/22/24	Call with B. Richey, J. Vaughan Vines, L. Woll, K. MacAdam, B. Wang, B. Barreto, and A. Gariboldi to discuss quality control review in advance of Plan confirmation (.5); prep re: the same (.3)	0.80
Rathi, M.	01/22/24	Call with A. Saenz, J. Levy, J. Vaughan Vines, and A. Gariboldi (partial) re document review and regulatory production prioritization	0.50
Rathi, M.	01/22/24	Reviewing draft reply to objection and related correspondence (.4); call with S. Levander re: the same (.2)	0.60
Ribeiro, C.	01/22/24	Call with M. Weinberg, B. Lenox (partial), J. Massey (partial), M. Hundley re confirmation order	0.80
Ribeiro, C.	01/22/24	Correspond with I. Riishojgaard re R&Os (0.2); correspond with T. Kessler, J. Vaughn Vines re discovery production (0.4); review responsive documents (4.5); revise R&Os; revise draft of cover letter (0.2); call with T. Kessler re status of production (0.2); call with A. Heir re status of MWE production (0.2)	5.70
Ribeiro, C.	01/22/24	Call with T. Kessler, D. Isaacs (MoCo) re MWE discovery requests	0.40
Ribeiro, C.	01/22/24	Meeting with J. VanLare, B. Hammer, I. Riishojgaard, M. Weinberg, A. Mitchell, S. Larner, B. Lenox, H. Kim, R. Minott, M.	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Hundley, T. Wolfe, and A. Heir regarding the distribution principles	
Richey, B.	01/22/24	Call with M. Rathi, J. Vaughan Vines, L. Woll, K. MacAdam, B. Wang, B. Barreto, and A. Gariboldi to discuss quality control review in advance of Plan confirmation (.5); review of key documents (.3).	0.80
Rico Román, L. .	01/22/24	Confirmation brief research on statute interpretation	1.00
Riishojgaard, I.	01/22/24	Conduct document review (internal emails re. plan confirmation discovery, including emails re. J. Sciametta deposition preparation; emails re. common interest documents; emails. re. A. Verost deposition; emails re. Weil meet and confer summary; emails re. recovery analysis).	0.40
Riishojgaard, I.	01/22/24	Review emails from S. Rochester (Katten) re. deposition scheduling and outstanding productions.	0.20
Riishojgaard, I.	01/22/24	Edits to responses and objections to McDermott requests for production of documents.	0.30
Riishojgaard, I.	01/22/24	Correspondence with H. Kim re. P. Aronzon deposition outline.	0.10
Riishojgaard, I.	01/22/24	Meeting with B. Hammer, M. Weinberg, A. Mitchell, B. Lenox, R. Minott, M. Hundley, T. Wolfe, and A. Heir regarding post-petition interest under the distribution principles.	0.30
Riishojgaard, I.	01/22/24	Meeting with J. VanLare, B. Hammer, M. Weinberg, A. Mitchell, S. Larner, B. Lenox, H. Kim, R. Minott, C. Ribeiro (partial), M. Hundley, T. Wolfe, and A. Heir regarding the distribution principles.	0.60
Riishojgaard, I.	01/22/24	Summarize key phrases of exhibits to MWE fact declaration for deposition preparation.	5.40
Riishojgaard, I.	01/22/24	Call with J. VanLare (partial), B. Hammer, H. Kim, M. Weinberg, B. Lenox, S. Larner, R.	0.50

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		Minott, A. Mitchell, M. Hatch, A. Heir, M. Hundley and T. Wolfe continuing discussion regarding distribution principles.	
Riishojgaard, I.	01/22/24	Correspondence with T. Kessler, C. Ribeiro, and A. Heir re. McDermott productions, responses and objections, and redactions.	0.30
Weinberg, M.	01/22/24	Correspondence with A. Parra-Criste (W&C) re Gemini reserve rider (0.2); revised draft plan (3.0); reviewed issues related to confirmation litigation (1.7).	4.90
Weinberg, M.	01/22/24	Meeting with J. VanLare, B. Hammer, I. Riishojgaard, A. Mitchell, S. Lerner, B. Lenox, H. Kim, R. Minott, C. Ribeiro (partial), M. Hundley, T. Wolfe, and A. Heir regarding the distribution principles.	0.60
Weinberg, M.	01/22/24	Meeting with B. Hammer, I. Riishojgaard, A. Mitchell, B. Lenox, R. Minott, M. Hundley, T. Wolfe, and A. Heir regarding post-petition interest under the distribution principles.	0.30
Weinberg, M.	01/22/24	Call with J. Sciametta (A&M), J. VanLare, R. Minott and M. Hatch (partial) re deposition preparation.	2.80
Weinberg, M.	01/22/24	Meeting with J. Massey, B. Lenox, C. Ribeiro, and M. Hundley regarding the confirmation order.	0.30
Weinberg, M.	01/22/24	Meeting with C. Ribeiro, and M. Hundley regarding confirmation order tasks as of 1-22.	0.40
Weinberg, M.	01/22/24	Call with J. VanLare (partial), B. Hammer, H. Kim, B. Lenox, S. Lerner, R. Minott, A. Mitchell, I. Riishojgaard, M. Hatch, A. Heir, M. Hundley and T. Wolfe continuing discussion regarding distribution principles.	0.50
Heir, A.S.	01/22/24	Call with J. VanLare (partial), B. Hammer, H. Kim, M. Weinberg, B. Lenox, S. Lerner, R. Minott, A. Mitchell, I. Riishojgaard, M. Hatch, M. Hundley and T. Wolfe continuing discussion regarding distribution principles.	0.50

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Heir, A.S.	01/22/24	Call with C. Ribeiro re status of MWE production.	0.20
Heir, A.S.	01/22/24	Read correspondence between T. Kessler and I. Riishojgaard regarding key language from the Crypto Group declaration.	0.20
Heir, A.S.	01/22/24	Revise cover letter for production to Crypto Ad Hoc Group.	0.10
Heir, A.S.	01/22/24	Review C. Ribeiro's edits to the cover letter for production to Crypto Ad Hoc Group.	0.10
Heir, A.S.	01/22/24	Meeting with B. Hammer, I. Riishojgaard, M. Weinberg, A. Mitchell, B. Lenox, R. Minott, M. Hundley, and T. Wolfe regarding post-petition interest under the distribution principles.	0.30
Heir, A.S.	01/22/24	Meeting with J. VanLare, B. Hammer, I. Riishojgaard, M. Weinberg, A. Mitchell, S. Lerner, B. Lenox, H. Kim, R. Minott, C. Ribeiro (partial 0.4), M. Hundley, and T. Wolfe regarding the distribution principles.	0.60
Heir, A.S.	01/22/24	Revise responses and objections in response to T. Kessler's comments.	0.90
Heir, A.S.	01/22/24	Correspondence from H. Kim and A. Weaver re meet and confer with Weil.	0.30
Heir, A.S.	01/22/24	Draft responses and objections to the Crypto Ad Hoc Group's interrogatories.	2.30
Heir, A.S.	01/22/24	Draft responses and objections to Crypto Ad Hoc Group's second requests for production.	2.50
Heir, A.S.	01/22/24	Collect relevant documents for production to MWE	0.30
Wolfe, T.	01/22/24	Draft master chronology for Key Documents for DCG production through November 2023.	3.20
Wolfe, T.	01/22/24	Meeting with B. Hammer, I. Riishojgaard, M. Weinberg, A. Mitchell, B. Lenox, R. Minott, M. Hundley, and A. Heir regarding post-petition interest under the distribution principles.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	01/22/24	Meeting with J. VanLare, B. Hammer, I. Riishojgaard, M. Weinberg, A. Mitchell, S. Lerner, B. Lenox, H. Kim, R. Minott, C. Ribeiro (partial), M. Hundley, and A. Heir regarding the distribution principles.	0.60
Wolfe, T.	01/22/24	Draft master chronology of key documents for DCG production through early January.	2.20
Wolfe, T.	01/22/24	Call with A. Weaver, H. Kim, C. West (W&C) and S. Kaul (W&C) regarding Moelis production.	0.30
Wolfe, T.	01/22/24	Review Moelis productions with issues in initial batch.	0.60
Wolfe, T.	01/22/24	Call with J. VanLare (partial), B. Hammer, H. Kim, M. Weinberg, B. Lenox, S. Lerner, R. Minott, A. Mitchell, I. Riishojgaard, M. Hatch, A. Heir, and M. Hundley continuing discussion regarding distribution principles.	0.50
Wolfe, T.	01/22/24	Review documents from chains with productions issues for DCG production.	1.30
Wolfe, T.	01/22/24	Review flagged documents on privilege log.	0.90
Wolfe, T.	01/22/24	Second privilege review of A&M production.	1.60
Levy, J.R.	01/22/24	Coordinate plan discovery document review and productions	3.20
Levy, J.R.	01/22/24	Coordinate supplemental data for review and production	1.30
Vaughan Vines, J.A.	01/22/24	Call with B. Richey, M. Rathi, L. Woll, K. MacAdam, B. Wang, B. Barreto, and A. Gariboldi to discuss quality control review in advance of Plan confirmation.	0.50
Vaughan Vines, J.A.	01/22/24	Draft 1-22 metadata log of withheld documents.	2.30
Vaughan Vines, J.A.	01/22/24	Create batch sets of Loan Agreement redaction review.	0.50
Vaughan Vines, J.A.	01/22/24	Prepare sixth production set for documents slated for for production to DCG.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Vaughan Vines, J.A.	01/22/24	Prepare FTP of first Moelis production to vendor for review.	0.30
Vaughan Vines, J.A.	01/22/24	Analyze documents withheld for privilege.	1.80
Vaughan Vines, J.A.	01/22/24	Prepare production set for documents slated for first production to Crypto Creditors Group.	1.80
Wang, B.	01/22/24	Call with B. Richey, M. Rathi, J. Vaughan Vines, L. Woll, K. MacAdam, B. Barreto, and A. Gariboldi to discuss quality control review in advance of Plan confirmation.	0.50
Woll, L.	01/22/24	Call with B. Richey, M. Rathi, J. Vaughan Vines, L. Woll, K. MacAdam, B. Wang, B. Barreto, and A. Gariboldi to discuss quality control review in advance of Plan confirmation.	0.50
Kessler, T.S.	01/23/24	Review proposed trial schedule (.2); Correspondence to B. Lenox regarding same (.1); Revise deposition preparation materials (1.2); Correspondence to I. Riishojgaard, A. Heir regarding same Review potential exhibits for production in response to confirmation discovery requests (.9); Correspondence to D. Azman (MWE), H. Kim regarding plan objection diligence (.3); Correspondence to C. Ribeiro, A. Heir, J. Levy, J. Vaughan Vines regarding production planning (.8); Revise responses and objections to second sets of discovery requests (1.1); Correspondence to J. Evans (MWE), S. O'Neal, J. VanLare regarding scope of plan discovery (.5); Review of discovery stipulation (.2); Review elevated documents for potential production (1.4); Correspondence to S. O'Neal, J. VanLare regarding same (.1)	6.80
O'Neal, S.A.	01/23/24	Call with T. Kessler re McDermott discovery and strategy (.30), Correspondence T. Kessler and McDermott re same (.10), review materials provided by D. Islim in response to	0.50

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NAME	DATE	DESCRIPTION	HOURS
		same (.10)	
O'Neal, S.A.	01/23/24	Correspondence with Cleary team re plan litigation matters	0.60
VanLare, J.	01/23/24	Meeting with E. Medina (BAO), M. Weinberg, and M. Hundley regarding plan confirmation discovery requests and responses as of 1-23	0.60
VanLare, J.	01/23/24	Drafted email to E. Medina re meet and confer	0.10
VanLare, J.	01/23/24	Reviewed outline of confirmation brief (.7); reviewed documents slated for production (.5)	1.20
VanLare, J.	01/23/24	Call with T. Kessler re plan	0.20
VanLare, J.	01/23/24	Reviewed deposition outlines	1.90
VanLare, J.	01/23/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), A. Weaver, J. VanLare, M. Weinberg, R. Minott and M. Hatch re deposition prep (1.1)	1.10
Weaver, A.	01/23/24	Call with A. Weaver and M. Hatch re A. Verost deposition logistics (0.5)	0.50
Weaver, A.	01/23/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), A. Weaver, J. VanLare, M. Weinberg, R. Minott and M. Hatch re deposition prep (1.1)	1.10
Weaver, A.	01/23/24	Call with A. Weaver, H. Kim and T. Wolfe (partial) regarding discovery issues as of 1-23 (0.3).	0.30
Weaver, A.	01/23/24	Call with A. Weaver, H. Kim, T. Wolfe, C. West (W&C) and S. Kaul (W&C) regarding document production issues as of 1-23 (0.4); follow up call regarding next steps with A. Weaver, H. Kim and T. Wolfe (0.1).	0.10
Weaver, A.	01/23/24	Prep work for Verost deposition.	1.90
Weaver, A.	01/23/24	Work with H. Kim, T. Wolfe on claw backs of documents produced as part of plan confirmation discovery	2.20

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	01/23/24	Call with C West (W&C) regarding depositions in plan discovery	0.20
Weaver, A.	01/23/24	Correspondence with H. Kim, T. Wolfe, J. Levy regarding ongoing document productions as part of plan confirmation discovery	0.50
Weaver, A.	01/23/24	Work on prep materials for Debtors' 30b6 witnesses	0.70
Hatch, M.	01/23/24	Reviewing discovery production for key documents	1.40
Hatch, M.	01/23/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), A. Weaver, J. VanLare, M. Weinberg and R. Minott re deposition prep (1.1)	1.10
Hatch, M.	01/23/24	Preparing binders for A. Verost deposition	2.40
Hatch, M.	01/23/24	Preparing outline and documents for A. Verost deposition	4.00
Hatch, M.	01/23/24	Call with A. Weaver re A. Verost deposition logistics (0.5)	0.50
Hundley, M.	01/23/24	Review BAO discovery requests.	0.30
Hundley, M.	01/23/24	Meeting with E. Medina (BAO), J. VanLare, M. Weinberg regarding plan confirmation discovery requests and responses as of 1-23.	0.60
Hundley, M.	01/23/24	Review Stipulation and Confidentiality Agreement and Protective Order.	0.70
Hundley, M.	01/23/24	Call with M. Weinberg re. meet and confer with E. Medina (BAO counsel)	0.10
Hundley, M.	01/23/24	Correspond with J. Levy, J. Vaughan Vines re BAO production.	0.10
Hundley, M.	01/23/24	Correspond with J. VanLare re confidentiality agreement.	0.30
Khanarian, A.	01/23/24	Draft outline for confirmation brief.	2.00
Kim, H.R.	01/23/24	Call with B. Lenox re: setoff of claims	0.50
Kim, H.R.	01/23/24	Follow up correspondence re: clawback	0.50

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	01/23/24	Preparing for call with W&C re: privilege matters	0.50
Kim, H.R.	01/23/24	Call with A. Weaver, T. Wolfe, C. West (W&C) and S. Kaul (W&C) regarding document production issues as of 1-23 (0.4); follow up call regarding next steps with A. Weaver and T. Wolfe (0.1).	0.50
Kim, H.R.	01/23/24	Reviewing deposition notices	0.20
Kim, H.R.	01/23/24	Follow up re Sidley team re: DCG production	0.50
Kim, H.R.	01/23/24	Reviewing documents produced to DCG for clawback	3.00
Kim, H.R.	01/23/24	Call with A. Weaver and T. Wolfe (partial) regarding discovery issues as of 1-23 (0.3).	0.30
Kim, H.R.	01/23/24	Call with J. Massey, B. Lenox, J. Graham, L. Rico Roman and T. Wolfe regarding DCG plan confirmation objections.	0.40
Kim, H.R.	01/23/24	Reviewing key documents from production	1.00
Kim, H.R.	01/23/24	Reviewing document production to DCG	1.60
Kim, H.R.	01/23/24	Reviewing Moelis production to DCG	0.90
Kim, H.R.	01/23/24	Preparing for Aronzon deposition	1.50
Lenox, B.	01/23/24	Call with J. Massey, B. Lenox re plan confirmation brief drafting 1/23	0.30
Lenox, B.	01/23/24	Call with J. Massey, B. Lenox re plan confirmation brief drafting 1/23 (.7)	0.70
Lenox, B.	01/23/24	Correspondence to J. Graham re: plan confirmation brief research.	0.50
Lenox, B.	01/23/24	Revise plan litigation scheduling order.	0.80
Lenox, B.	01/23/24	Draft potential response to plan objections in confirmation brief.	2.10
Lenox, B.	01/23/24	Correspondence to J. Massey re: confirmation brief.	0.10
Lenox, B.	01/23/24	Correspondence to J. VanLare re: plan litigation.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	01/23/24	Call with T. Kessler re: confirmation brief updates 1/23 (.3)	0.30
Lenox, B.	01/23/24	Call with H. Kim (partial), J. Massey, B. Lenox, J. Graham, L. Rico Roman and T. Wolfe regarding DCG plan confirmation objections (0.6).	0.60
Massey, J.A.	01/23/24	Correspondence B. Lenox, M. Weinberg re: plan objections	0.20
Massey, J.A.	01/23/24	Prepare issues list for confirmation brief (.7), correspondence J. VanLare, B. Lenox re same (.2)	0.90
Massey, J.A.	01/23/24	Research confirmation issues 1/24 (1.4), correspondence K. Ross re: same (.4), work on drafting confirmation brief section (1.3)	3.10
Massey, J.A.	01/23/24	Call with H. Kim (partial), B. Lenox, J. Graham, L. Rico Roman and T. Wolfe regarding DCG plan confirmation objections	0.60
Massey, J.A.	01/23/24	Call with B. Lenox re plan confirmation brief drafting 1/23	0.70
Massey, J.A.	01/23/24	Call with T. Kessler re McDermott objection to plan 1/23	0.30
Minott, R.	01/23/24	Comment on voting report	0.90
Minott, R.	01/23/24	Review precedents re Joe Sciametta's declaration	1.90
Minott, R.	01/23/24	Second round of depo doc review	2.00
Minott, R.	01/23/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), A. Weaver, J. VanLare, M. Weinberg and M. Hatch re deposition prep	1.10
Minott, R.	01/23/24	Review documents relevant in prep for deposition	0.90
Ribeiro, C.	01/23/24	Review confirmation order	0.70
Ribeiro, C.	01/23/24	Manage documents to be produced in connection with plan litigation (0.4); review documents responsive to MWE discovery request (1.6); correspond with T. Kessler, A.	3.70

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NAME	DATE	DESCRIPTION	HOURS
		Heir, J. Vaughn Vines re production (0.4); call with T. Kessler re status of MWE production (0.1); review and finalize draft RFP/Rog/30(b)(6) responses (0.6); quality check production (0.4); revise production cover letter (0.2)	
Rico Román, L. .	01/23/24	Research on Best Interests of the Creditor in 2nd Circuit	0.70
Rico Román, L. .	01/23/24	Call with H. Kim (partial), J. Massey, B. Lenox, J. Graham, L. Rico Roman and T. Wolfe regarding DCG plan confirmation objections (0.6)	0.60
Riishojgaard, I.	01/23/24	Review internal emails re. production of documents to Weil (0.2); privilege log re. same (0.1); Verost deposition (0.1)	0.40
Riishojgaard, I.	01/23/24	Correspondence with J. Vaughan Vines, J. Levy, T. Kessler, C. Ribeiro, and A. Heir re. production of documents to McDermott and redaction of same.	0.30
Weinberg, M.	01/23/24	Call with A. Parra-Criste (W&C) and P. Strom (W&C) regarding Gemini reserve rider.	0.40
Weinberg, M.	01/23/24	Meeting with E. Medina (BAO), J. VanLare, and M. Hundley regarding plan confirmation discovery requests and responses as of 1-23.	0.60
Weinberg, M.	01/23/24	Correspondence with H. Kim re confirmation discovery (0.6); reviewed production materials re same (0.5); reviewed deposition prep materials (1.0); revised draft Gemini reserve rider (0.7); correspondence with W&C and Proskauer teams re same (0.3); revised draft amended plan (1.3); prepared for meet and confer with BAO (0.3); correspondence with M. Hundley re meet and confer follow-up questions (0.4); reviewed analysis re same (0.3).	5.40
Weinberg, M.	01/23/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), A. Weaver, J. VanLare, R. Minott and M. Hatch re deposition prep.	1.10

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NAME	DATE	DESCRIPTION	HOURS
Graham, J.	01/23/24	Call with H. Kim (partial), J. Massey, B. Lenox, L. Rico Roman, and T. Wolfe regarding DCG plan confirmation objections	0.60
Graham, J.	01/23/24	Research for confirmation brief.	3.80
Heir, A.S.	01/23/24	Read T. Wolfe's chronology for the Aronzon deposition.	0.50
Heir, A.S.	01/23/24	Revise production cover letter in response to T. Kessler and C. Ribeiro's 1/23 comments.	0.30
Heir, A.S.	01/23/24	Revise responses and objections to 30(b)(6) notice to create finalized version to send to McDermott Will & Emery.	0.50
Heir, A.S.	01/23/24	Revise responses and objections to first requests for production to create finalized version to send to McDermott Will & Emery.	0.60
Heir, A.S.	01/23/24	Compile regulator documents into a zip folder for C. Ribeiro.	0.20
Heir, A.S.	01/23/24	Update K. Gonzalez on documents received from client on 1/23/24.	0.10
Heir, A.S.	01/23/24	Correspondence between C. Ribeiro and J. Levy regarding redactions in production.	0.10
Heir, A.S.	01/23/24	Revise MWE production cover letter	0.20
Heir, A.S.	01/23/24	Implement C. Ribeiro's final edits to the responses and objections to the requests for production.	0.20
Wolfe, T.	01/23/24	Review Moelis documents for reproduction (0.3); correspond with B. Gallo re: same (0.1).	0.40
Wolfe, T.	01/23/24	Draft correspondence to DCG regarding clawback of certain documents.	0.30
Wolfe, T.	01/23/24	Call with A. Weaver, H. Kim, C. West (W&C) and S. Kaul (W&C) regarding document production issues as of 1-23 (0.4); follow up call regarding next steps with A. Weaver, H. Kim (0.1).	0.50
Wolfe, T.	01/23/24	Call with H. Kim regarding resolving	0.10

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NAME	DATE	DESCRIPTION	HOURS
		discovery production issues as of 1-23.	
Wolfe, T.	01/23/24	Review Moelis productions with imaging issues (0.3); correspond with B. Gallo (Sidley) re: same (0.2).	0.50
Wolfe, T.	01/23/24	Correspond with K. Saindon (A&M) regarding clawback of certain documents.	0.10
Wolfe, T.	01/23/24	Draft claw back letter for Moelis productions.	0.70
Wolfe, T.	01/23/24	Draft A&M claw back letter for productions.	0.70
Wolfe, T.	01/23/24	Review A&M documents in first two productions for privilege.	1.40
Wolfe, T.	01/23/24	Quality check A&M production against Moelis production.	0.50
Wolfe, T.	01/23/24	Compile master privilege log documentation.	1.20
Wolfe, T.	01/23/24	Draft production cover letter for 1-23 productions to DCG.	0.30
Wolfe, T.	01/23/24	Draft appendices for claw back letters for advisors.	0.80
Wolfe, T.	01/23/24	Call with H. Kim (partial), J. Massey, B. Lenox, J. Graham, and L. Rico Roman regarding DCG plan confirmation objections.	0.60
Wolfe, T.	01/23/24	Call with A. Weaver and H. Kim regarding discovery issues as of 1-23.	0.20
Wolfe, T.	01/23/24	Review flagged documents in Moelis production for privilege.	0.80
Wolfe, T.	01/23/24	Draft discovery claw back letter for debtors production.	0.50
Wolfe, T.	01/23/24	Call with H. Kim regarding next steps on discovery issues as of 1-23.	0.10
Levy, J.R.	01/23/24	Coordinate plan discovery document review and productions	2.70
Vaughan Vines, J.A.	01/23/24	Prepare revised production set for documents slated for first production to Crypto Creditors Group.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Vaughan Vines, J.A.	01/23/24	Draft 1-23 metadata log of withheld documents	2.10
Vaughan Vines, J.A.	01/23/24	Draft review protocol for Loan Agreement Redaction Review.	0.40
Vaughan Vines, J.A.	01/23/24	Analyze documents withheld for privilege per request by Weil.	0.80
Vaughan Vines, J.A.	01/23/24	Prepare FTP of fifth, sixth and seventh volumes of documents for production to DCG	0.40
Vaughan Vines, J.A.	01/23/24	Perform quality control review on first production set to Crypto Creditor Group	0.40
Vaughan Vines, J.A.	01/23/24	Prepared eighth volume of documents slated for production to DCG	0.50
Vaughan Vines, J.A.	01/23/24	Prepare second volume of documents slated for production to Crypto Currency Group	0.30
Vaughan Vines, J.A.	01/23/24	Perform quality control review of eighth volume of documents slated for production to DCG	0.50
Vaughan Vines, J.A.	01/23/24	Perform quality control review of second volume of documents slated for production to Crypto Currency Group	0.20
Ferreira, D.	01/23/24	Redacted documents for Personal Identifiable Information prior to production	2.70
Hurley, R.	01/23/24	conduct privilege and personal information review for selected document sets	5.80
Santos-Tricoche, R.	01/23/24	Review documents for protection of private information and redaction of protected information.	2.30
Cavanagh, J.	01/23/24	Electronic Document Review of documents related to plan discovery 1/23	2.50
Hong, H.S.	01/23/24	Electronic Document Review for plan related discoveyr requests	3.00
Gallagher, A.	01/23/24	Prepared edits to deposition binders per M. Hatch	2.30
Dixon, J.A.	01/23/24	Researching legislative history for Jessica	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Graham	
Barefoot, L.A.	01/24/24	Correspondence with A.Weaver, S.O'Neal, J.Vanlare re confirmation discovery (0.1); correspondence with H.Kim, S.Rochester (Katten) re same (0.1); correspondence with J.Sciametta (A&M), S.Cascante (A&M), J.Vanlare, A.Weaver re setoff schedule discovery questions (0.2); correspondence with D.Walker, B.Lenox re PPI analysis (0.1); correspondence with B.Lenox, J.Vanlare re service of setoff principles (0.1); review B.Lenox analysis re PPI in setoff context (0.5); correspondence with D.Azman (MWE), T.Kessler re MWE requests on setoff principles (0.2).	1.30
Kessler, T.S.	01/24/24	Attendance (partial) at B. Greer (UCC) deposition (1.2); Correspondence to A. Sullivan (Genesis) regarding discovery updates (.3); Call with J. Evans (MWE) regarding discovery resolution (.3); Correspondence to J. Evans (MWE) regarding same (.2); Correspondence to J. Massey regarding confirmation brief arguments (.3); Review of potential draft section regarding same (.6); Correspondence to D. Azman (MWE) regarding release disputes (.2); Correspondence to C. Ribeiro, A. Heir regarding MWE responses and objections (.4); Call with J. VanLare, A. Weaver, H. Kim (partial), M. Meises (W&C), A. Parra-Criste (W&C), P. Strom (W&C), J. Sazant (Proskauer), M. Volin (Proskauer) re: plan confirmation (0.6); Call with A. Sullivan (Genesis) and C. Ribeiro re MWE deposition preparation (0.7); Call with C. Ribeiro re MWE discovery stipulation (0.2)	5.00
O'Neal, S.A.	01/24/24	Call with J. VanLare, M. Weinberg and G. Zipes (UST) to discuss plan.	0.50
O'Neal, S.A.	01/24/24	Call with J. VanLare, M. Weinberg, R. Minott, A. Frelinghuysen (HHR), D. Smith	0.40

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		(HHR), C. Mills (HHR), J. Scott Sanders (HHR), L. Ro (HHR) re Gemini plan issues	
O'Neal, S.A.	01/24/24	Correspond with T. Kessler and B. Lenox re McDermott discovery (.30), review production (.10)	0.40
O'Neal, S.A.	01/24/24	Correspond with A. Weaver, J. VanLare and other Cleary team members re plan litigation	0.50
VanLare, J.	01/24/24	Reviewed liquidation analysis	0.50
VanLare, J.	01/24/24	Attended deposition of Brad Geer	3.90
VanLare, J.	01/24/24	Reviewed correspondence from E. Beiler (HH) re Gemini issues (.1); meeting with T. Kessler re plan (.2)	0.30
VanLare, J.	01/24/24	Call with A. Weaver, T. Kessler (partial), H. Kim (partial), M. Meises (W&C), A. Parra-Criste (W&C), P. Strom (W&C), J. Sazant (Proskauer), M. Volin (Proskauer) re: plan confirmation (0.7) [24872-014]	0.70
VanLare, J.	01/24/24	Calls with A. Weaver re confirmation discovery	0.50
VanLare, J.	01/24/24	Reviewed correspondence from A. Weaver and H. Kim re discovery topics	0.50
VanLare, J.	01/24/24	Call with S. O'Neal, M. Weinberg, R. Minott, A. Frelinghuysen (HHR), D. Smith (HHR), C. Mills (HHR), J. Scott Sanders (HHR), L. Ro (HHR) re Gemini plan issues	0.40
VanLare, J.	01/24/24	Call with J. Sciametta (AM) re deposition	0.20
VanLare, J.	01/24/24	Reviewed correspondence from M. Weinberg re Gemini issues	0.20
VanLare, J.	01/24/24	Drafted correspondence to E. Medina (counsel for BAO) re plan confirmation	0.10
VanLare, J.	01/24/24	Reviewed documents in preparation for depositions	0.40
VanLare, J.	01/24/24	Call with S. O'Neal, M. Weinberg and G. Zipes (UST) to discuss plan.	0.50

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Weaver, A.	01/24/24	Work with J VanLare, H Kim, T Wolfe, J Levy on discovery requests/responses in relation to plan confirmation as of 1.24.24.	2.00
Weaver, A.	01/24/24	Call with J. Sciametta (A&M) and L. Cherrone (A&M) regarding upcoming depositions.	0.30
Weaver, A.	01/24/24	Call with J. VanLare, T. Kessler (partial), H. Kim (partial), M. Meises (W&C), A. Parra-Criste (W&C), P. Strom (W&C), J. Sazant (Proskauer), M. Volin (Proskauer) re: plan confirmation	0.70
Weaver, A.	01/24/24	Call with C. West (W&C), C. Shore (W&C), S. Kaul (W&C) regarding Verost deposition.	0.40
Weaver, A.	01/24/24	Call with J. VanLare regarding Verost deposition.	0.30
Weaver, A.	01/24/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), H. Kim, M. Weinberg, R. Minott and M. Hatch (partial) re deposition prep	1.50
Weaver, A.	01/24/24	Partial attendance at B. Geer (HL) deposition.	2.50
Weaver, A.	01/24/24	Correspondence with C. West (W&C) regarding depositions as part of plan discovery.	0.40
Weaver, A.	01/24/24	Draft outline for Verost deposition.	5.20
Hatch, M.	01/24/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), A. Weaver, J. VanLare, M. Weinberg and R. Minott re deposition prep	1.10
Hatch, M.	01/24/24	Drafting Sciametta declaration	2.00
Hundley, M.	01/24/24	Draft confirmation order 1-24.	1.40
Khanarian, A.	01/24/24	Research re: plan confirmation brief.	3.80
Khanarian, A.	01/24/24	Revise outline of confirmation brief.	0.40
Kim, H.R.	01/24/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), A. Weaver, M. Weinberg, R. Minott and M. Hatch (partial) re deposition prep	1.50
Kim, H.R.	01/24/24	Reviewing DCG discovery requests	0.50

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	01/24/24	Reviewing A&M discovery requests from DCG	0.30
Kim, H.R.	01/24/24	Reviewing privilege log	0.50
Kim, H.R.	01/24/24	Meeting with A. Weaver and M. Hatch re: Verost deposition	0.50
Kim, H.R.	01/24/24	Reviewing key documents for P. Aronzon (Special Committee) deposition preparation	1.50
Kim, H.R.	01/24/24	Call with J. VanLare, A. Weaver, T. Kessler (partial), M. Meises (W&C), A. Parra-Criste (W&C), P. Strom (W&C), J. Sazant (Proskauer), M. Volin (Proskauer) re: plan confirmation	0.40
Kim, H.R.	01/24/24	Preparation for Verost deposition	1.00
Kim, H.R.	01/24/24	Revising depo preparation outline for P. Aronzon (special committee)	2.60
Kim, H.R.	01/24/24	Reviewing privilege log	0.80
Kim, H.R.	01/24/24	Reviewing Verost deposition documents	0.50
Kim, H.R.	01/24/24	Reviewing Verost outline	0.50
Kim, H.R.	01/24/24	Reviewing DCG requests for production	0.30
Larner, S.	01/24/24	Drafted key terms glossary for Verost deposition	2.80
Lenox, B.	01/24/24	Draft confirmation brief.	3.30
Lenox, B.	01/24/24	Additional research for plan confirmation brief.	1.30
Lenox, B.	01/24/24	Correspond to A. Weaver re: production of setoff principles.	0.60
Lenox, B.	01/24/24	Call with J. Massey and K. Ross re: confirmation brief drafting	0.50
Lenox, B.	01/24/24	Legal research for confirmation brief.	1.30
Massey, J.A.	01/24/24	Correspondence with R. Minott re: plan confirmation issues (.4), B. Lenox re: same (.2).	0.60
Massey, J.A.	01/24/24	Correspondence with A. Khanarian re:	0.50

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NAME	DATE	DESCRIPTION	HOURS
		McDermott confirmation arguments and drafting	
Massey, J.A.	01/24/24	Correspondence with T. Kessler re: 1129 issues 1/24 (.9), research regarding same (.8).	1.70
Massey, J.A.	01/24/24	Correspondence with L. Rico Roman re cramdown section in brief	0.40
Massey, J.A.	01/24/24	Correspondence with K. Ross re: 1129 research and drafting	0.20
Massey, J.A.	01/24/24	Research regarding best interests test (.5), begin drafting outline regarding same (.5).	1.00
Massey, J.A.	01/24/24	Call with T. Kessler re 1129 factors	0.30
Massey, J.A.	01/24/24	Meeting with K. Ross and L. Manuel Rico Roman to discuss confirmation brief research	0.50
Massey, J.A.	01/24/24	Call with B. Lenox, K. Ross re drafting confirmation brief	0.50
Minott, R.	01/24/24	Review Rog responses for depo prep	0.30
Minott, R.	01/24/24	Call with K. Ross re confirmation brief	0.10
Minott, R.	01/24/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), A. Weaver, H. Kim, M. Weinberg and M. Hatch (partial) re deposition prep	1.50
Minott, R.	01/24/24	Review Orchowski voting declaration	1.00
Minott, R.	01/24/24	Correspondence with J. VanLare, A. Weaver, M. Hatch re Gemini discovery	0.90
Minott, R.	01/24/24	Call with S. O'Neal, J. VanLare, M. Weinberg, A. Frelinghuysen (HHR), D. Smith (HHR), C. Mills (HHR), J. Scott Sanders (HHR), L. Ro (HHR) re Gemini plan issues	0.40
Minott, R.	01/24/24	Preparation for Sciametta deposition	2.70
Minott, R.	01/24/24	Correspondence with J. Massey re confirmation brief	1.00
Minott, R.	01/24/24	Correspondence with Plan team re B. Geer deposition	0.50
Minott, R.	01/24/24	Correspondence with M. Hatch re Sciametta	0.80

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NAME	DATE	DESCRIPTION	HOURS
		declaration prep	
Ribeiro, C.	01/24/24	Call with T. Kessler and A. Sullivan (Genesis) re MWE deposition preparation	0.70
Ribeiro, C.	01/24/24	Call with T. Kessler re MWE discovery stipulation	0.20
Ribeiro, C.	01/24/24	Review revised MWE R&Os (0.5); review 30(b)(6) notice (0.2)	0.70
Ribeiro, C.	01/24/24	Review Valour correspondence re plan (0.6); review set off principles (0.1)	0.70
Ribeiro, C.	01/24/24	Correspondence J. Vaughn Vines, T. Kessler re MWE document requests	0.40
Ribeiro, C.	01/24/24	Review correspondence with Lowenstein and requested changes to the Plan (0.9); correspond with J. VanLare, H. Kim re same (0.3); correspond with T. Wolfe re same (0.2)	1.40
Rico Román, L. .	01/24/24	Legal Research on cramdown provisions of bankruptcy code for confirmation brief	2.50
Rico Román, L. .	01/24/24	Meeting with J.Massey, and K. Ross to discuss confirmation brief research	0.50
Rico Román, L. .	01/24/24	Research on solvent-debtor exception for confirmation brief	1.30
Riishojgaard, I.	01/24/24	Correspondence with T. Kessler re. McDermott 30(b)(6) depositions.	0.10
Riishojgaard, I.	01/24/24	Review internal Cleary emails re. responses and objections to Crypto Ad Hoc Group requests for production and 30(b)(6) notice (0.2); emails re. production to McDermott (0.1); plan confirmation depositions (0.1); B. Geer deposition updates (0.1).	0.50
Ross, K.	01/24/24	Call with J. Massey, B. Lenox re confirmation brief (.5); call with R. Minott re confirmation brief (.1); review preliminary cram down research from L. Roman (.4); review 1129 section of the confirmation brief (1.8); review background section of confirmation brief (.5);	3.30

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	01/24/24	Call with S. O'Neal, J. VanLare, R. Minott, A. Frelinghuysen (HHR), D. Smith (HHR), C. Mills (HHR), J. Scott Sanders (HHR), L. Ro (HHR) re Gemini plan issues.	0.40
Weinberg, M.	01/24/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), A. Weaver, H. Kim, R. Minott and M. Hatch (partial) re deposition prep.	1.50
Weinberg, M.	01/24/24	Reviewed materials for deposition prep session with J. Sciametta (A&M) (0.6); correspondence with R. Minott and M. Hatch regarding A&M declaration in support of plan confirmation (0.5); reviewed Gemini issues regarding plan confirmation (0.8); correspondence with J. VanLare re same (0.2); prepared for call with HHR re same (0.3); correspondence with A. Weaver regarding plan confirmation discovery (0.7).	3.10
Weinberg, M.	01/24/24	Call with S. O'Neal, J. VanLare and G. Zipes (UST) to discuss plan.	0.50
Graham, J.	01/24/24	Research for confirmation brief.	2.60
Heir, A.S.	01/24/24	Revise responses and objections to Crypto Ad Hoc Group's first requests for production following stipulation agreement.	0.50
Heir, A.S.	01/24/24	Run comparison of 1/23 and 1/24 versions of the responses and objections to the Crypto Creditors Ad Hoc Group's first requests for production.	0.10
Heir, A.S.	01/24/24	Correspondence with T. Kessler and C. Ribeiro regarding edits to the responses and objections to the Crypto Ad Hoc Group's 30(b)(6) notice.	0.10
Heir, A.S.	01/24/24	Review responses and objections to the Crypto Ad Hoc Group's 30(b)(6) notice in response to T. Kessler's comments.	0.10
Heir, A.S.	01/24/24	Analyze documents tagged as key in the Cleary production per H. Kim and T. Wolfe	0.60
Heir, A.S.	01/24/24	Correspondence from C. Ribeiro on Crypto	0.10

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NAME	DATE	DESCRIPTION	HOURS
		Ad Hoc Group discovery stipulation as of 1/23.	
Heir, A.S.	01/24/24	Correspondence with A. Weaver, J. VanLare, S. O'Neal, and J. Sciametta (Alvarez & Marsal) regarding DCG's discovery requests on 1/23.	0.20
Wolfe, T.	01/24/24	Compile all key documents from Cleary productions to date.	0.50
Wolfe, T.	01/24/24	Compile clawback documents from Moelis and A&M productions.	0.20
Wolfe, T.	01/24/24	Correspond with J. Levy regarding clawback productions.	0.20
Wolfe, T.	01/24/24	Research precedent plan provisions regarding retention policies (0.4); correspond with C. Ribeiro re: same (0.1)	0.50
Wolfe, T.	01/24/24	Draft privilege log production cover letter.	0.80
Wolfe, T.	01/24/24	Correspond with B. Gallo (Sidley) regarding clawback and document productions.	0.20
Wolfe, T.	01/24/24	Draft Moelis privilege log for clawback documents.	1.80
Wolfe, T.	01/24/24	Weekly meeting with S. O'Neal, L. Barefoot, T. Kessler, D. Schwartz, S. Levander, J. Massey, B. Lenox, T. Lynch, C. Ribeiro, R. Minott, K. Ross, D. Fike, M. Hatch, M. Hundley, S. Saran, and M. Finnegan regarding workstream updates as of 1-24.	0.30
Wolfe, T.	01/24/24	Draft correspondence to objecting parties with deposition schedule.	0.20
Levy, J.R.	01/24/24	Prepare documents for review and production re plan discovery	2.00
Vaughan Vines, J.A.	01/24/24	Analyze productions made by A&M per 1-23 request by M. Hatch.	0.10
Vaughan Vines, J.A.	01/24/24	Prepare tentative production set for Crypto Creditor Group per 1-24 request by C. Ribeiro.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Vaughan Vines, J.A.	01/24/24	Perform 1-24 quality control review on PII redactions of Loan Agreements.	1.30
Vaughan Vines, J.A.	01/24/24	Analyze documents produced to DCG per 1-24 request by M. Hatch.	0.90
Vaughan Vines, J.A.	01/24/24	Perform quality control review of alternative production set for Crypto Creditor Group.	0.20
Ferreira, D.	01/24/24	Redacted documents for Personal Identifiable Information prior to production	6.20
Hurley, R.	01/24/24	Conduct privilege and personal information review for selected document sets	5.30
Santos-Tricoche, R.	01/24/24	Review documents for protection of private information and redaction of protected information.	2.00
Cavanagh, J.	01/24/24	Electronic Document Review of documents relevant to plan confirmation discovery	3.00
Hong, H.S.	01/24/24	Electronic Document Review for plan-related discovery requests	3.00
Barefoot, L.A.	01/25/24	Correspondence with B. Lenox and T. Kessler re discovery materials on set-off claims for MWE.	0.10
Barefoot, L.A.	01/25/24	Correspondence with A. Saenz, R. Zutshi, A. Weaver re questions from counsel for individual officer re release provisions.	0.20
Kessler, T.S.	01/25/24	Correspondence to S. O'Neal, J. Evans (MWE), C. West (W&C) J. Sazant (Proskauer), A. Criste (W&C) regarding discovery stipulation (.5); Call with J. Sazant (Proskauer) regarding discovery stipulation (.2); Call with C. West (W&C) J. Sazant (Proskauer), A. Criste (W&C) regarding discovery stipulation (.5); Correspondence to C. Ribeiro, A. Heir, I. Riishojgaard regarding crypto ad hoc group discovery issues (.6); Correspondence to J. Massey, A. Weaver, J. VanLare regarding deposition notices (.2); Review preparation materials for 30b6 depositions (.8); Correspondence to C.	3.20

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NAME	DATE	DESCRIPTION	HOURS
		Ribeiro regarding stipulation filing issues (.4).	
O'Neal, S.A.	01/25/24	Update call with J. Saferstein (Weil) re settlement developments	0.30
O'Neal, S.A.	01/25/24	Correspondence with B. Lenox and T. Kessler re McDermott discovery	0.10
O'Neal, S.A.	01/25/24	Review and comment on proposed plan revisions per UST request	0.40
O'Neal, S.A.	01/25/24	Discuss Verost deposition with J. VanLare	0.10
O'Neal, S.A.	01/25/24	Call with T. Kessler re McDermott status (.1), correspondence with T. Kessler, P. Abelson (W&C), B. Rosen (Proskauer) and J. Sazant (Proskauer) re stipulation (.4)	0.50
O'Neal, S.A.	01/25/24	Correspondence with P. Aronzon (Special Committee) re deposition (.1), correspondence with J. VanLare re same (.2)	0.30
O'Neal, S.A.	01/25/24	Call with C. West re plan litigation matters (.4), correspondence with Cleary team re same (.6)	1.00
O'Neal, S.A.	01/25/24	Call with J. VanLare re plan litigation matters (.4), correspondence with J. VanLare re same (.3), correspondence with Cleary associates re plan and litigation (.4)	1.10
O'Neal, S.A.	01/25/24	Correspondence with A. Parra-Criste (W&C) re plan provisions	0.10
VanLare, J.	01/25/24	Call with J. Sciametta (AM), A. Weaver (partial), L. Cherrone (AM) re plan litigation (.4)	0.40
VanLare, J.	01/25/24	Reviewed materials in connection with potential objections to plan (1.6)	1.60
VanLare, J.	01/25/24	Reviewed documents for production in connection with plan litigation (.3)	0.30
VanLare, J.	01/25/24	Reviewed voting declaration (.4)	0.40
VanLare, J.	01/25/24	Prepared for P. Aronzon (Special Committee) deposition (2.7)	2.70

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	01/25/24	Reviewed potential documents for production (.3)	0.30
VanLare, J.	01/25/24	Reviewed revisions to plan (.3)	0.30
VanLare, J.	01/25/24	Attended deposition of A. Verost (5.5)	5.50
VanLare, J.	01/25/24	Reviewed correspondence from A. Weaver and K. Hoori re discovery (.8)	0.80
VanLare, J.	01/25/24	Call w S. O'Neal re plan litigation (.4)	0.40
Weaver, A.	01/25/24	Prep work for Verost deposition.	2.10
Weaver, A.	01/25/24	Attended Verost deposition	5.00
Weaver, A.	01/25/24	Prep work for upcoming Debtor witnesses depositions	1.50
Weaver, A.	01/25/24	Work with H. Kim, J. VanLare, T. Wolfe, J. Levy regarding document collection/productions concerning plan confirmation discovery as of 1.25.24	1.70
Weaver, A.	01/25/24	Call with J. Sciametta (A&M), S. Cascante (A&M) and L. Cherrone (A&M) regarding update recovery analysis.	0.30
Hatch, M.	01/25/24	Finalizing voting report	2.50
Hatch, M.	01/25/24	Preparing key documents for J. Sciametta (A&M) deposition	1.10
Hatch, M.	01/25/24	Call with M. Weinberg re Sciametta declaration	0.50
Hatch, M.	01/25/24	Reviewing documents produced to DCG	0.60
Hatch, M.	01/25/24	Attended deposition of A. Verost	5.40
Khanarian, A.	01/25/24	Research for confirmation brief.	2.00
Khanarian, A.	01/25/24	Call w/ J. Massey re confirmation brief.	0.50
Khanarian, A.	01/25/24	Draft confirmation brief.	3.00
Kim, H.R.	01/25/24	Reviewing documents production to DCG	0.50
Kim, H.R.	01/25/24	Revising materials for P. Aronzon deposition preparation	2.80
Kim, H.R.	01/25/24	Preparation for P. Aronzon deposition	1.00

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	01/25/24	Attending Verost deposition	5.40
Kim, H.R.	01/25/24	Follow up with Cleary team re: discovery matters	0.80
Kim, H.R.	01/25/24	Reviewing privilege log for clawback documents	0.60
Kim, H.R.	01/25/24	Reviewing solicitation order for discovery matters	0.70
Knight, J.A.	01/25/24	Research citations for brief.	1.30
Kowiak, M.J.	01/25/24	Call with T. Wolfe regarding P. Aronzon deposition prep as of 1-25	0.40
Kowiak, M.J.	01/25/24	Work on deposition preparation outline for Aronzon deposition	3.00
Lenox, B.	01/25/24	Correspondence with J. Graham re: plan confirmation brief revisions.	0.30
Lenox, B.	01/25/24	Meeting with J. Graham to discuss confirmation brief research questions	0.30
Lenox, B.	01/25/24	Revise plan confirmation brief.	3.90
Lenox, B.	01/25/24	Continue drafting plan confirmation brief.	2.60
Levander, S.L.	01/25/24	Revised plan	0.50
Massey, J.A.	01/25/24	Call with A. Khanarian re confirmation brief (.5).	0.50
Massey, J.A.	01/25/24	Correspondence with B. Lenox re: cramdown arguments (.2).	0.20
Massey, J.A.	01/25/24	Correspondence L. Rico Roman, K. Ross re: cramdown arguments in confirmation brief (.2), review materials re: same (.3).	0.50
Massey, J.A.	01/25/24	Correspondence with A. Khanarian re: McDermott argument section of confirmation brief (.1), revisions to same (1.5).	1.60
Massey, J.A.	01/25/24	Correspondence with T. Kessler re: Weil filing in response to stip (.1), B. Lenox re: same (.1).	0.20
Massey, J.A.	01/25/24	Correspondence with M. Weinberg re: plan	0.30

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NAME	DATE	DESCRIPTION	HOURS
		confirmation brief questions (.3).	
Minott, R.	01/25/24	Prepare voting report (2.7). Correspondence with J. VanLare, M. Hatch, A. Orchowski (Kroll) re same (2.0)	4.70
Minott, R.	01/25/24	Review regulator settlement plan language draft	0.40
Minott, R.	01/25/24	Correspondence with J. VanLare and M. Hatch re supplemental voting report	1.50
Ribeiro, C.	01/25/24	Review correspondence re Foundry plan issues (0.2); review distribution principles (0.1)	0.30
Ribeiro, C.	01/25/24	Review comparable plans for document retention language	0.30
Ribeiro, C.	01/25/24	Revise discovery stipulation	0.80
Ribeiro, C.	01/25/24	Correspond with S. Levander, J. VanLare, S. O'Neal re plan objection deadline extensions (0.3); correspond with Chambers re same (0.2)	0.50
Ribeiro, C.	01/25/24	Revise stipulation (0.3); finalize stip (0.1); correspond with T. Kessler, A. Heir re same (0.3); call with Chambers re stipulation (0.1); correspond with Chambers re same (0.1)	0.90
Ribeiro, C.	01/25/24	Revise notice of presentment of stipulation	0.20
Rico Román, L. .	01/25/24	Research for confirmation brief	0.50
Rico Román, L. .	01/25/24	Meeting with K. Ross to discuss confirmation brief	0.50
Rico Román, L. .	01/25/24	Drafting of confirmation brief	1.60
Riishojgaard, I.	01/25/24	Correspondence with T. Kessler, C. Ribeiro, and A. Heir re. McDermott stipulation and discovery updates.	0.20
Ross, K.	01/25/24	Meeting with L. Roman re confirmation brief (.5); review L. Roman cram down research (1.0); supplemental research re same (1.0); correspondence with L. Roman re same (.2); correspondence with M. Hatch re background	5.40

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NAME	DATE	DESCRIPTION	HOURS
		section of confirmation brief (.1); review draft of cram down section for confirmation brief (1.0); revise same (1.4); review outstanding tasks and research for confirmation brief (.2)	
Weinberg, M.	01/25/24	Prepared responses to UST objections to plan confirmation (1.3); correspondence with S. O'Neal and J. VanLare re same (0.6); correspondence with W&C and PR teams re same (0.4); responded to question from K. Heiland re plan (0.3); reviewed regulator comments to plan and confirmation order (0.5); proposed revised plan language re same (0.6); correspondence with S. Levander re same (0.3); correspondence with J. VanLare and M. Hatch re Sciametta declaration in support of plan confirmation (0.4); analysis re same (0.8); drafted Gemini proprietary claim reserve framework (1.4); correspondence with J. Sciametta (A&M) re same (0.2); analysis regarding plan discovery requests (1.2); reviewed issues related to Gemini master claim stipulation (0.7); reviewed HHR comments on amended plan (0.4).	9.10
Graham, J.	01/25/24	Research for confirmation brief (1.8); drafting of same (3.0).	4.80
Graham, J.	01/25/24	Meeting with B. Lenox to discuss confirmation brief research questions.	0.30
Heir, A.S.	01/25/24	Revise presentment of limited discovery stipulation with Crypto Ad Hoc Group.	0.20
Heir, A.S.	01/25/24	Review email correspondence from C. Ribeiro regarding status of presentment of stipulation and order	0.10
Heir, A.S.	01/25/24	Communicate with C. Ribeiro about drafting presentment of stipulation.	0.10
Heir, A.S.	01/25/24	Review communications between J. VanLare and A. Weaver regarding producing New Jersey documents.	0.10
Heir, A.S.	01/25/24	Reviewed update from T. Kessler regarding	0.10

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		Crypto Ad Hoc Group's discovery requests as of 1/25 and next steps.	
Wolfe, T.	01/25/24	Call with M. Kowiak regarding P. Aronzon deposition prep as of 1-25	0.40
Wolfe, T.	01/25/24	Draft summary of productions to DCG as of 1-24.	0.80
Wolfe, T.	01/25/24	Incorporate H. Kim comments to privilege logs (0.2); incorporate A. Weaver feedback re: same (0.5)	0.70
Wolfe, T.	01/25/24	Draft creditor communications sections for deposition preparation outline.	1.20
Wolfe, T.	01/25/24	Update 30(b)(6) topic witness designation for debtors' witnesses.	0.30
Wolfe, T.	01/25/24	Draft privilege log for A&M clawback documents (1.1); draft cover letter for A&M privilege log (0.1).	1.20
Wolfe, T.	01/25/24	Review metadata log for production to DCG for Cleary productions.	1.00
Wolfe, T.	01/25/24	Draft plan history portion of deposition prep outline.	1.40
Wolfe, T.	01/25/24	Correspond with B. Gallo (Sidley) re: Moelis privilege log (0.1); correspond with K. Saindon (A&M) re: A&M privilege log (0.1).	0.20
Levy, J.R.	01/25/24	Coordinate document searches and productions	1.70
Vaughan Vines, J.A.	01/25/24	Perform 1-25 quality control review on PII redactions of Loan Agreements.	4.00
Vaughan Vines, J.A.	01/25/24	Analyze documents withheld from production per 1-29 request by T. Wolfe.	1.30
Ferreira, D.	01/25/24	Redacted documents for Personal Identifiable Information prior to production	6.00
Hurley, R.	01/25/24	conduct privilege and personal information review for selected document sets	7.00
Santos-Tricoche, R.	01/25/24	Review documents for protection of private	2.50

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NAME	DATE	DESCRIPTION	HOURS
		information and redaction of protected information.	
Cavanagh, J.	01/25/24	Electronic Document Review in connection with plan confirmation	3.00
Hong, H.S.	01/25/24	Electronic Document Review relating to plan discovery requests	3.00
Tung, G.	01/25/24	Preparing A. Verost deposition documents per M. Hatch	0.50
Boiko, P.	01/25/24	E-file Declaration of Alex Orchowski of Kroll Restructuring Administration LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast (after hours filing) (.8); confer with M. Hatch re same (0.7)	1.50
Kessler, T.S.	01/26/24	Correspondence to J. Evans (MWE), A. Criste (W&C), J. Sazant (Proskauer) regarding discovery stipulation (.5); Call with C. Ribeiro, C. Shore (W&C), A. Parra Criste (W&C), M. Meises (W&C), J. Sazant (Proskauer) re MWE plan stipulation (0.2); Correspondence to J. Liou (Weil), J. Saferstein (Weil), F. Siddiqi (Weil) regarding reservation of rights filing (.2); Call with F. Siddiqi (Weil) regarding reservation of rights (.4); Review proposed revisions to plan stipulation (.2); Correspondence to C. Ribeiro regarding plan stipulation revision (.1); Partial review of draft section of plan confirmation brief (.7);	2.30
O'Neal, S.A.	01/26/24	Correspondence with T. Kessler re McDermott discovery issues	0.20
O'Neal, S.A.	01/26/24	Call with J. VanLare, M. Weinberg and HHR team to discuss plan confirmation issues. (.4), correspond with Cleary team (.2) and A. Frelinghuysen (HHR) (.1) re same	0.70
O'Neal, S.A.	01/26/24	Correspond with M. Weinberg, J. VanLare and other Cleary team members re plan issues and revisions	0.60

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	01/26/24	Prepared for deposition of P. Aronzon	1.30
VanLare, J.	01/26/24	Call with J. Sciametta (A&M) re deposition	0.80
VanLare, J.	01/26/24	Attended AHG 30b6 deposition (partial)	4.00
VanLare, J.	01/26/24	Call with S. O'Neal, M. Weinberg and HHR team to discuss plan confirmation issues	0.40
VanLare, J.	01/26/24	Meeting with A. Weaver, H. Kim, M. Kowiak, T. Wolfe and P. Aronzon (special committee) for deposition preparation	3.00
VanLare, J.	01/26/24	Reviewed correspondence from A. Weaver, H. Kim re discovery	0.90
Weaver, A.	01/26/24	Meeting with J. VanLare, H. Kim, M. Kowiak, T. Wolfe and P. Aronzon (special committee) for deposition preparation	3.00
Weaver, A.	01/26/24	Review of documents relevant to deposition prep sessions.	0.60
Weaver, A.	01/26/24	Call with J. VanLare regarding deposition preparations.	0.20
Weaver, A.	01/26/24	Partial attendance at AHG deposition as part of plan confirmation.	2.00
Weaver, A.	01/26/24	Work with S. Cascante (A&M), J. Sciametta (A&M), B. Lenox regarding information related to discovery requests by DCG.	0.50
Weaver, A.	01/26/24	Call with C. Zalka (Weil) regarding discovery in plan confirmation.	0.40
Weaver, A.	01/26/24	Call with S. Rochester (Katten) regarding DCG discovery requests.	0.20
Weaver, A.	01/26/24	Follow up call with S. Rochester (Katten) regarding DCG discovery requests.	0.10
Weaver, A.	01/26/24	Call with S. Rochester (Katten), B. Lenox regarding DCG discovery requests.	0.10
Weaver, A.	01/26/24	Call with C. West (W&C) regarding AHG deposition.	0.10
Weaver, A.	01/26/24	Follow up call with C. West (W&C) regarding AHG deposition.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	01/26/24	Work with J. Levy, H. Kim, T. Wolfe on document productions for plan confirmation discovery as of 1/26/24.	1.50
Hatch, M.	01/26/24	Drafting J. Sciametta declaration	3.00
Hatch, M.	01/26/24	Ari Litan deposition	2.80
Hundley, M.	01/26/24	Draft confirmation order 1-26	0.90
Khanarian, A.	01/26/24	Revise confirmation brief.	2.60
Khanarian, A.	01/26/24	Incorporate comments into confirmation brief.	3.00
Khanarian, A.	01/26/24	Call with J. Massey re confirmation brief	0.40
Kim, H.R.	01/26/24	Meeting with J. VanLare, A. Weaver, M. Kowiak, T. Wolfe and P. Aronzon (special committee) for deposition preparation	3.00
Kim, H.R.	01/26/24	Reviewing documents to be produced to DCG	1.00
Kim, H.R.	01/26/24	Revising materials for deposition preparation for P. Aronzon	2.00
Kowiak, M.J.	01/26/24	Prepare email (including attachments) to H. Kim regarding deposition preparation outline for Aronzon deposition	0.10
Kowiak, M.J.	01/26/24	Meeting with J. VanLare, A. Weaver, H. Kim, T. Wolfe and P. Aronzon (special committee) for deposition preparation	3.00
Kowiak, M.J.	01/26/24	Work on revising deposition preparation outline for P. Aronzon deposition	4.10
Lenox, B.	01/26/24	Revise plan confirmation brief.	2.30
Lenox, B.	01/26/24	Meeting with J. Massey, K. Ross, J. Graham re: confirmation brief (.5); call with K. Ross re: same (.5)	1.00
Lenox, B.	01/26/24	Correspond to J. VanLare and T. Kessler re: potential discussions with creditor.	0.30
Lenox, B.	01/26/24	Correspond to A. Weaver re: plan discovery.	0.40
Lenox, B.	01/26/24	Correspond to J. Graham re: research for plan confirmation brief.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	01/26/24	Revise plan confirmation brief.	1.30
Massey, J.A.	01/26/24	Correspondence T. Kessler, A. Khanarian re: plan confirmation brief issues (.5).	0.50
Massey, J.A.	01/26/24	Revisions to section of confirmation brief (.7), correspondence K. Ross, L. Rico Roman re same (.2).	0.90
Massey, J.A.	01/26/24	Revisions to McDermott objection section of confirmation brief (1.2), correspondence T. Kessler re: same (.1), further correspondence A. Khanarian re: same (.5).	1.80
Massey, J.A.	01/26/24	Correspondence T. Kessler re: DCG objection to stip (.2).	0.20
Massey, J.A.	01/26/24	Draft section of confirmation brief 1/26 (1.5), further revisions to additional sections (.6).	2.10
Massey, J.A.	01/26/24	Correspondence J. Graham re: review of precedent briefs (.1).	0.10
Massey, J.A.	01/26/24	Further revisions to full first draft confirmation brief (.5).	0.50
Massey, J.A.	01/26/24	Call with A. Khanarian re confirmation brief (.5).	0.50
Massey, J.A.	01/26/24	Meeting with B. Lenox, K. Ross (partial), L.M. Rico Roman, A. Khanarian and J. Graham to discuss confirmation brief logistics (.30).	0.30
Massey, J.A.	01/26/24	Call with B. Lenox, K. Ross re cram down section of confirmation brief (.3).	0.30
Massey, J.A.	01/26/24	Call with K. Ross re confirmation brief (.2).	0.20
Minott, R.	01/26/24	Correspondence with K. Ross and L. Rico Roman re confirmation brief	0.70
Minott, R.	01/26/24	Correspondence with P. Strom (WC) re voting report	0.40
Ribeiro, C.	01/26/24	Call with T. Kessler, C. Shore (W&C), A. Parra-Criste (W&C), M. Meises (W&C), J. Sazant (Proskauer) re MWE plan stipulation	0.20

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	01/26/24	Revise MWE discovery stipulation (0.4); correspond with T. Kessler re same (0.4)	0.80
Ribeiro, C.	01/26/24	Correspond with J. VanLare, W&C, Proskauer re Lowenstein proposed plan revisions	0.60
Ribeiro, C.	01/26/24	Review proposed confirmation order language from regulator	0.80
Ribeiro, C.	01/26/24	Review DCG objection to stipulation	0.10
Ribeiro, C.	01/26/24	Review Foundry claim (0.2); correspond with J. VanLare, H. Kim, S. O'Neal re same (0.1)	0.30
Rico Román, L. .	01/26/24	Meeting with J. Massey, B. Lenox, K. Ross (partial), A. Khanarian, and J. Graham to discuss confirmation brief logistics	0.30
Rico Román, L. .	01/26/24	Implementing Confirmation Brief edits	2.80
Rico Román, L. .	01/26/24	Meeting with K. Ross to discuss confirmation brief logistics	0.70
Riishojgaard, I.	01/26/24	Review internal emails re. plan confirmation discovery, including emails re. production to DCG, A. Verost deposition transcript.	0.20
Riishojgaard, I.	01/26/24	Review Digital Currency Group limited objection re. Limited Stipulation and Order Between Debtors and Crypto Creditor Ad Hoc Group and related internal emails.	0.20
Ross, K.	01/26/24	Meeting with J. Massey, B. Lenox, L.M. Rico Roman, A. Khanarian, and J. Graham to discuss confirmation brief logistics (.3); call with J. Massey, B. Lenox re cram down section of confirmation brief (.3); call with J. Massey re confirmation brief (.2); call with M. Weinberg re voting classes for confirmation brief (.2); call with L. Roman re confirmation brief (.7)	1.70
Ross, K.	01/26/24	Correspond with T. Wolfe re confirmation brief background section (.1); review voting report (.3); correspond with R. Minott re same (.2); revise background section of	7.80

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NAME	DATE	DESCRIPTION	HOURS
		confirmation brief (1); revise cram down section of confirmation brief (3); review further edits to same (.2); revise 1129 section (.5); conform defined terms and brief formatting with L. Roman (2); correspond with L. Roman re same (.3); correspond with J. Massey re same (.2)	
Weinberg, M.	01/26/24	Call with K. Ross regarding confirmation brief.	0.20
Weinberg, M.	01/26/24	Follow-up call with S. Cascante (A&M) to discuss Gemini reserve issues.	0.70
Weinberg, M.	01/26/24	Call with S. Cascante (A&M) to discuss issues related to plan.	0.60
Weinberg, M.	01/26/24	Call with S. O'Neal, J. VanLare and HHR team to discuss plan confirmation issues.	0.40
Weinberg, M.	01/26/24	Call with W&C, Proskauer and HHR teams to discuss Gemini reserve rider.	0.80
Weinberg, M.	01/26/24	Correspondence with S. O'Neal and J. VanLare re draft Gemini reserve rider (0.5); prepared for call regarding Gemini master claim (0.4); reviewed Gemini comments on amended plan (0.6); proposed responses re same (0.8); prepared for call with HHR re same (0.3); correspondence with S. O'Neal regarding proposed plan language re regulator settlement (0.2); correspondence with J. Sciametta (A&M), S. Cascante (A&M) and S. O'Neal regarding draft calculation framework for Gemini disputed proprietary claim reserve (0.6); analysis re same (0.7); revised draft amended plan (1.6).	5.70
Graham, J.	01/26/24	Teleconference with B. Lenox to discuss drafting revisions for confirmation brief.	0.10
Graham, J.	01/26/24	Meeting with J. Massey, B. Lenox, K. Ross (partial), L.M. Rico Roman, and A. Khanarian to discuss confirmation brief logistics.	0.30
Graham, J.	01/26/24	Draft confirmation brief.	2.00

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NAME	DATE	DESCRIPTION	HOURS
Heir, A.S.	01/26/24	Correspondence with A. Weaver, H. Kim, and J. Levy regarding production of pricing sheet.	0.10
Heir, A.S.	01/26/24	Review transcript of A. Verost deposition.	0.60
Heir, A.S.	01/26/24	Correspondence with C. Ribeiro and B. Cyr regarding filing on discovery stipulation on 1/26.	0.10
Heir, A.S.	01/26/24	Review DCG's limited objection to the stipulation.	0.20
Heir, A.S.	01/26/24	Correspondence with T. Kessler and C. Ribeiro regarding DCG's limited objection to the stipulation.	0.10
Wolfe, T.	01/26/24	Draft production cover letter (0.3); correspond with A. Weaver re: same (0.1).	0.40
Wolfe, T.	01/26/24	Meeting with J. VanLare, A. Weaver, H. Kim, M. Kowiak, and P. Aronzon (special committee) for deposition preparation	3.00
Wolfe, T.	01/26/24	Update draft deposition preparation outline to reflect J. VanLare comments.	0.70
Wolfe, T.	01/26/24	Review key documents for deposition preparation session with P. Aronzon (special committee) (2.3); summarize key documents for depo prep (0.4)	2.70
Wolfe, T.	01/26/24	Compile key filed or produced documents for deposition witness review.	0.60
Wolfe, T.	01/26/24	Compile key communications from productions for deposition preparation as of 1-26.	0.60
Levy, J.R.	01/26/24	Coordinate and finalize productions to Weil	1.70
Vaughan Vines, J.A.	01/26/24	Perform 1-26 quality control review of PII redactions of Loan Agreements.	4.50
Ferreira, D.	01/26/24	Redacted documents for Personal Identifiable Information prior to production	6.00
Cavanagh, J.	01/26/24	Electronic Document Review relating to plan discovery issues	2.50

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Hong, H.S.	01/26/24	Electronic Document Review in connection with plan confirmation discovery	3.00
Lashay, V.	01/26/24	Document production build processing	0.80
O'Neal, S.A.	01/27/24	Correspondence with T. Kessler and review correspondence regarding McDermott objection issues	0.10
VanLare, J.	01/27/24	Revised confirmation brief (3.8)	3.80
VanLare, J.	01/27/24	Reviewed correspondence from C. Ribeiro regarding securities litigation plaintiffs' objection (.2)	0.20
VanLare, J.	01/27/24	Drafted correspondence to C. Ribeiro and H. Kim regarding various plan objections (.5)	0.50
VanLare, J.	01/27/24	Meeting with J. Massey, B. Lenox, A. Khanarian, L.M. Rico Roman, and J. Graham regarding confirmation brief revisions. (.9) [-014]	0.90
Weaver, A.	01/27/24	Work on discovery responses as part of plan confirmation. 1.1 hrs	1.10
Weaver, A.	01/27/24	Prep work for upcoming depositions as part of plan confirmation. 0.8 hrs	0.80
Weaver, A.	01/27/24	Correspondence with T. Kessler, J. VanLare regarding discovery disputes with McDermott group. 0.5 hrs	0.50
Hatch, M.	01/27/24	Drafting J. Sciametta declaration	4.30
Khanarian, A.	01/27/24	Meeting with J. VanLare, J. Massey, B. Lenox, L.M. Rico Roman, and J. Graham regarding confirmation brief revisions.	0.90
Kim, H.R.	01/27/24	Revising outline for P. Aronzon deposition prep	1.50
Kim, H.R.	01/27/24	Reviewing declarations in support of plan confirmation	0.50
Kim, H.R.	01/27/24	Call with H. Kim, M. Kowiak and T. Wolfe regarding deposition prep for P. Aronzon as of 1-27 (0.8).	0.80

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	01/27/24	Reviewing production to DCG	1.50
Kowiak, M.J.	01/27/24	Call with H. Kim and T. Wolfe regarding deposition prep for P. Aronzon as of 1-27	0.80
Kowiak, M.J.	01/27/24	Revise deposition preparation outline for Aronzon deposition	1.00
Kowiak, M.J.	01/27/24	Prepare correspondence (including attachments) to H. Kim, T. Wolfe regarding Aronzon deposition preparation outline	0.10
Lenox, B.	01/27/24	Meeting with J. VanLare, J. Massey, B. Lenox, A. Khanarian, L.M. Rico Roman, and J. Graham regarding confirmation brief revisions.	0.90
Massey, J.A.	01/27/24	Meeting with J. VanLare, B. Lenox, A. Khanarian, L.M. Rico Roman and J. Graham regarding confirmation brief revisions (.90).	0.90
Massey, J.A.	01/27/24	Correspondence J. VanLare regarding revisions to confirmation brief (.2), revisions to draft brief per J. VanLare comments (.8), correspondence A. Khanarian, K. Ross regarding same (.5).	1.50
Ribeiro, C.	01/27/24	Review comparable chapter 11 plans regarding injunction/exculpation provisions for confirmation order	0.60
Rico Román, L. .	01/27/24	(.9) Meeting with J. VanLare, J. Massey, B. Lenox, A. Khanarian, L.M. Rico Roman, and J. Graham regarding confirmation brief revisions.	0.90
Weinberg, M.	01/27/24	Correspondence with A. Parra-Criste (W&C), P. Abelson (W&C) and J. Sazant (PR), B. Rosen (PR) regarding UST plan comments (0.5); correspondence with A. Levine, A. Weaver and H. Kim regarding discovery related to plan confirmation (0.7); revised draft amended plan (1.3).	2.50
Graham, J.	01/27/24	Meeting with J. VanLare, J. Massey, B. Lenox, A. Khanarian, and L.M. Rico Roman regarding confirmation brief revisions.	0.90

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Wolfe, T.	01/27/24	Update draft deposition preparation outline to incorporate notes from prep meeting on 1-26.	1.30
Wolfe, T.	01/27/24	Correspond with P. Aronzon re: depo preparation.	0.30
Wolfe, T.	01/27/24	Call with H. Kim and M. Kowiak regarding deposition prep for P. Aronzon as of 1-27.	0.80
Wolfe, T.	01/27/24	Draft deposition topic designations notice to parties (0.5); incorporate H. Kim comments (0.2)	0.70
Barefoot, L.A.	01/28/24	Correspondence B.Lenox, A.Weaver, T.Kessler, J.Vanlare, S.O'Neal regarding additional Discovery requests from MWE group regarding setoff data.	0.20
O'Neal, S.A.	01/28/24	Correspondence with T. Kessler regarding MWE requests	0.20
O'Neal, S.A.	01/28/24	Correspondence with H. Kim, M. Weinberg, R. Minott, J. Massey, C. Ribeiro regarding various plan workstreams	0.50
O'Neal, S.A.	01/28/24	Correspondence with T. Kessler regarding MWE issues and status (.1), review incoming correspondence from MWE (.1)	0.20
O'Neal, S.A.	01/28/24	Update call with J. VanLare regarding plan litigation workstreams	0.20
O'Neal, S.A.	01/28/24	Call with M. Weinberg to discuss Gemini disputed claims reserve (.2), review draft language in advance of call (.2)	0.40
VanLare, J.	01/28/24	Reviewed discovery-related correspondence from A. Weaver (.2)	0.20
Weaver, A.	01/28/24	Correspondence with T. Kessler, J. VanLare regarding discovery disputes with McDermott group as of 1.29. 0.5 hrs	0.50
Weaver, A.	01/28/24	Work on deposition preparations for upcoming plan discovery matters. 0.5 hrs	0.50
Kim, H.R.	01/28/24	Reviewing P. Aronzon declaration	0.50

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Kim, H.R.	01/28/24	Call with T. Wolfe regarding P. Aronzon plan confirmation declaration	0.50
Kim, H.R.	01/28/24	Reviewing materials produced to DCG	1.10
Kim, H.R.	01/28/24	Reviewing deposition preparation materials for P. Aronzon	2.00
Kowiak, M.J.	01/28/24	Review, revise draft Aronzon declaration	2.60
Kowiak, M.J.	01/28/24	Prepare correspondence (including attachments) to J. Vanlare, A. Weaver regarding Aronzon deposition preparation outline	0.10
Kowiak, M.J.	01/28/24	Prepare correspondence (including attachments) to H. Kim regarding draft Aronzon declaration	0.20
Lenox, B.	01/28/24	Revise confirmation brief.	0.70
Ribeiro, C.	01/28/24	Revise MWE plan stipulation (0.7); correspond with T. Kessler regarding same (0.2)	0.90
Ross, K.	01/28/24	Review correspondence from J. Massey, B. Lenox, J. VanLare, T. Kessler regarding confirmation brief	0.10
Weinberg, M.	01/28/24	Analysis regarding Gemini plan issues (0.7); correspondence with S. O'Neal, J. VanLare and HHR, PR and W&C teams re same (0.6); correspondence with J. VanLare re SOF plan objections (0.3); reviewed questions related to plan confirmation discovery (0.8); correspondence with J. VanLare, A. Pretto-Sakmann (Genesis) and A. Sullivan (Genesis) re same (0.7); correspondence with J. Sciametta (A&M) and L. Cherrone (A&M) regarding Gemini reserve rider (0.3); revised draft calculation framework for Gemini proprietary claim reserve (0.5); revised draft amended plan (2.2).	6.10
Weinberg, M.	01/28/24	Call with S. O'Neal to discuss Gemini disputed claims reserve.	0.20

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Wolfe, T.	01/28/24	Draft P. Aronzon Plan Confirmation declaration.	3.30
Wolfe, T.	01/28/24	Call with H. Kim regarding P. Aronzon plan confirmation declaration.	0.50
Barefoot, L.A.	01/29/24	Correspondence J.Vanlare regarding correspondence with Katten in prep for Sciametta deposition.	0.30
Hammer, B.M.	01/29/24	Correspondence regarding Distribution Principles	0.50
O'Neal, S.A.	01/29/24	Correspondence with T. Kessler, J. VanLare, A. Weaver, J. Massey, B. Lenox, M. Weinberg regarding various plan litigation matters	0.60
O'Neal, S.A.	01/29/24	Call with J. Saferstein (Weil) regarding settlement discussions (.2), call with M. DiYanni (Moelis) and J. VanLare (partial) regarding same (.3)	0.50
O'Neal, S.A.	01/29/24	Call with D. Islim (Genesis) and M. DiYanni (Moelis)(partial) regarding DCG discussions	0.50
O'Neal, S.A.	01/29/24	Correspondence with T. Kessler and J. Massey, J. VanLare regarding MWE discovery issues	0.40
VanLare, J.	01/29/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), A. Weaver (partial), M. Weinberg, R. Minott (partial) and M. Hatch regarding deposition prep (4.1).	4.10
VanLare, J.	01/29/24	Call with M. Weinberg, R. Minott and M. Hatch regarding deposition logistics (0.4)	0.40
VanLare, J.	01/29/24	Drafted correspondence to creditor regarding objection (.1)	0.10
VanLare, J.	01/29/24	Reviewed correspondence from A. Weaver regarding plan discovery (1)	1.00
VanLare, J.	01/29/24	Call with M. Weinberg, R. Minott, A. Frelinghuysen (HHR), E. Beitler (HHR), L. Ro (HHR) regarding Gemini negotiations (.3)	0.30

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VanLare, J.	01/29/24	Call with M. Diyanni (Moelis) and S. O'Neal regarding plan litigation (.2)	0.20
VanLare, J.	01/29/24	Meeting with A. Weaver, H. Kim, M. Kowiak, T. Wolfe and P. Aronzon regarding deposition preparation (1.0)	1.00
VanLare, J.	01/29/24	Meeting with A. Weaver, H. Kim, M. Kowiak and T. Wolfe regarding discovery status updates as of 1-29 (0.5)	0.50
VanLare, J.	01/29/24	Prepared for J. Sciametta's deposition (.4); prepared for P. Aronzon's deposition (.5)	0.90
Weaver, A.	01/29/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), J. VanLare, A. Weaver, M. Weinberg, R. Minott and M. Hatch re deposition prep (4.1)	4.10
Weaver, A.	01/29/24	Meeting with J. VanLare, A. Weaver, H. Kim, M. Kowiak, T. Wolfe and P. Aronzon regarding deposition preparation (1.0)	1.00
Weaver, A.	01/29/24	Meeting with J. VanLare, A. Weaver, H. Kim, M. Kowiak and T. Wolfe regarding discovery status updates as of 1-29 (0.5)	0.50
Weaver, A.	01/29/24	Correspondence with H. Kim, B. Hammer, J. VanLare regarding distribution principles under the plan as it relates to discovery. 0.3 hrs	0.30
Weaver, A.	01/29/24	Correspondence with K. Ruffi (Weil) regarding discovery disputes with DCG as part of plan confirmation. 0.5 hrs	0.50
Weaver, A.	01/29/24	Correspondence with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), M. Weinberg regarding information for production as part of plan discovery. 0.4 hrs	0.40
Hatch, M.	01/29/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), J. VanLare, A. Weaver (partial), M. Weinberg, R. Minott (partial) and M. Hatch re deposition prep (4.1); Call with J. VanLare, M. Weinberg, R. Minott and M. Hatch re deposition logistics (0.4); Follow-up emails	4.60

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Hatch, M.	01/29/24	Marking Verost transcript for errata	0.60
Hundley, M.	01/29/24	Draft confirmation order 1-29.	1.00
Khanarian, A.	01/29/24	Revise confirmation brief.	0.80
Kim, H.R.	01/29/24	Meeting with J. VanLare, A. Weaver M. Kowiak, T. Wolfe and P. Aronzon regarding deposition preparation (1.0)	1.00
Kim, H.R.	01/29/24	Meeting with J. VanLare, A. Weaver, M. Kowiak and T. Wolfe regarding discovery status updates as of 1-29	0.50
Kim, H.R.	01/29/24	Reviewing documents for production to DCG	1.50
Kim, H.R.	01/29/24	Reviewing key documents produced to DCG	2.50
Kim, H.R.	01/29/24	Further review of outline for P. Aronzon deposition preparation	2.00
Kowiak, M.J.	01/29/24	Revise deposition preparation outline for Aronzon deposition	0.70
Kowiak, M.J.	01/29/24	Meeting with J. VanLare, A. Weaver, H. Kim, T. Wolfe and P. Aronzon regarding deposition preparation	1.00
Kowiak, M.J.	01/29/24	Meeting with J. VanLare, A. Weaver, H. Kim, and T. Wolfe regarding discovery status updates as of 1-29	0.50
Lenox, B.	01/29/24	Continue research on confirmation brief as of 1/29.	2.20
Lenox, B.	01/29/24	Correspondence to J. Graham and L.M. Rico Roman regarding confirmation brief research at 1/29.	0.50
Lenox, B.	01/29/24	Call with J. Massey and B. Lenox regarding confirmation brief drafting 1/29 (.4).	0.40
Levander, S.L.	01/29/24	Analysis regarding DCG meet and confer	0.30
Massey, J.A.	01/29/24	Correspondence A. Khanarian re: T. Kessler edits to McDermott section of confirmation brief (.5).	0.50

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	01/29/24	Work on revising confirmation brief per J. VanLare comments (2.3), correspondence with A. Khanarian, B. Lenox, J. Graham regarding same (.5).	2.80
Massey, J.A.	01/29/24	Correspondence M. Hatch, J. VanLare, M. Weinberg, B. Lenox regarding confirmation objections (.8), J. VanLare regarding brief drafting timeline (.2).	1.00
Massey, J.A.	01/29/24	Correspondence K. Ross regarding revisions to confirmation brief (.4), B. Lenox regarding same (.3).	0.70
Massey, J.A.	01/29/24	Correspondence J. Graham regarding research for confirmation brief draft (.4).	0.40
Massey, J.A.	01/29/24	Analyze UST confirmation objection (.2), correspondence M. Weinberg regarding same (.1).	0.30
Massey, J.A.	01/29/24	Call with B. Lenox regarding confirmation brief drafting 1/29 (.4).	0.40
Minott, R.	01/29/24	Call with J. VanLare, M. Weinberg, A. Frelinghuysen (HHR), E. Beitler (HHR), L. Ro (HHR) regarding Gemini negotiations	0.30
Minott, R.	01/29/24	Amend voting report (1.0); correspondence with A. Parra Criste (WC), P. Strom (WC) regarding same (.3)	1.30
Minott, R.	01/29/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), J. VanLare, A. Weaver (partial), M. Weinberg and M. Hatch regarding deposition prep	3.90
Minott, R.	01/29/24	Call with J. VanLare, M. Weinberg and M. Hatch regarding deposition logistics	0.40
Mitchell, A.F.	01/29/24	Correspondence with B. Hammer regarding distribution principles (.1).	0.10
Ribeiro, C.	01/29/24	Correspond with T. Kessler, J. Evans (MWE), G. Griffith (MWE), A. Parra-Criste (W&C) regarding MWE stipulation (1.0); correspond with C. Azzaro (Chambers) regarding same	1.90

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NAME	DATE	DESCRIPTION	HOURS
		(0.2); prepare filing version (0.7)	
Ribeiro, C.	01/29/24	Review proposed confirmation order language from NJBOS	0.40
Ribeiro, C.	01/29/24	Review correspondence relating to valour	0.30
Ribeiro, C.	01/29/24	Call with N. Delman (HMB) regarding objection deadline (0.1); call with J. VanLare regarding same (0.1); review MLA (0.3); correspond with J. Vanlare regarding same (0.2); correspond with A. Hammer (HMB), N. Delman (HMB) regarding MLAs and claim (0.3)	1.00
Ribeiro, C.	01/29/24	Correspond with M. Weinberg regarding plan revisions	0.10
Rico Román, L. .	01/29/24	Research for Confirmation Brief	1.90
Riishojgaard, I.	01/29/24	Respond to audit inquiry regarding plan confirmation discovery.	0.10
Riishojgaard, I.	01/29/24	Review internal emails re. plan confirmation discovery, including emails re. extensions of objection deadlines and emails re. P. Aronzon and J. Sciametta depositions.	0.20
Riishojgaard, I.	01/29/24	Review key documents summary chronology from K. Hoori and T. Wolfe.	0.30
Riishojgaard, I.	01/29/24	Review correspondences between J. VanLare and M. Papandrea (Lowenstein) regarding document preservation language.	0.10
Ross, K.	01/29/24	Review L. Rico Roman question regarding subordinated claims (.3); review relevant code sections in connection with same (.3); correspondence with J. Massey regarding cram down section of brief (.1); correspondence with R. Minott regarding confirmation brief (.1)	0.80
Weinberg, M.	01/29/24	Further revised draft amended plan (4.5); correspondence with S. O'Neal re same (0.3); analysis regarding Gemini plan issues (1.2); correspondence with G. Zipes (UST)	9.40

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NAME	DATE	DESCRIPTION	HOURS
		regarding proposed responses to UST plan objections (0.4); reviewed UST objection to plan (0.8); correspondence with J. Massey and B. Lenox re same (0.2); correspondence with A. Sullivan (Genesis) and A. Weaver regarding plan confirmation discovery (0.6); reviewed HHR markup of draft Gemini reserve rider (1.4).	
Weinberg, M.	01/29/24	Call with J. Sciametta (A&M), L. Cherrone (A&M), J. VanLare, A. Weaver (partial), R. Minott (partial) and M. Hatch regarding deposition prep.	4.50
Weinberg, M.	01/29/24	Call with A. Sullivan (Genesis) to discuss confirmation discovery.	0.10
Weinberg, M.	01/29/24	4pm Call with J. VanLare,, R. Minott, A. Frelinghuysen (HHR), E. Beitler (HHR), L. Ro (HHR) regarding Gemini negotiations.	0.30
Graham, J.	01/29/24	Research for confirmation brief.	1.10
Heir, A.S.	01/29/24	Read correspondence between J. VanLare and M. Papandrea (Lowenstein) regarding revisions to the confirmation order.	0.20
Wolfe, T.	01/29/24	Meeting with J. VanLare, A. Weaver, H. Kim, M. Kowiak and P. Aronzon regarding deposition preparation.	1.00
Wolfe, T.	01/29/24	Meeting with J. VanLare, A. Weaver, H. Kim and M. Kowiak regarding discovery status updates as of 1-29.	0.50
Wolfe, T.	01/29/24	Incorporate notes from 1-29 depo prep session into draft depo outline.	0.90
Levy, J.R.	01/29/24	Coordinate and prepare documents for upcoming production	0.70
Barefoot, L.A.	01/30/24	Correspondence T.Kessler, B.Lenox re additional documents for MWE group (0.1); correspondence J.Vanlare, S.O'Neal, B.Lenox re redactions (0.1).	0.20
Kessler, T.S.	01/30/24	correspondence to L. Barefoot, A. Weaver	5.00

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NAME	DATE	DESCRIPTION	HOURS
		regarding creditor information requests regarding plan confirmation issues (.5); Correspondence to J. Evans (MWE), A. Criste (W&C), J. Sazant (Proskauer), C. Ribeiro, A. Heir regarding discovery stipulation (.4); Call with G. Griffith (MWE) re discovery stipulation (.2); Review of responses and objections to discovery requests (.7); Correspondence to C. Ribeiro, A. Heir regarding same (.2); Correspondence to S. O'Neal regarding release and exculpation provisions (.2); Review of documents for same (.3); Calls with A. Weaver, J. VanLare re: Sciametta deposition (.5); Call with J. Evans (MWE) regarding discovery disputes (.2); Correspondence to J. VanLare, A. Weaver, J. Evans (MWE), G. Griffiths (MWE) regarding discovery dispute (.6); Correspondence to D. Schwartz, B. Lenox regarding plan litigation information request (.2); Review proposed material for resolution of same (.2); Call with D. Islim (Genesis), S. O'Neal re: plan litigation issues (.5); Correspondence to D. Azman (MWE) regarding potential objection (.3);	
O'Neal, S.A.	01/30/24	Calls with Derar Islim re various plan related matters (.4)	0.40
O'Neal, S.A.	01/30/24	Call with Zipes (UST), Hoori Kim and Mike Weinberg re UST plan issues	0.40
O'Neal, S.A.	01/30/24	Correspondence with T. Kessler and MWE re discovery issues on plan	0.40
O'Neal, S.A.	01/30/24	Call with Derar Islim and Mike DiYanni re settlement constructs	0.80
O'Neal, S.A.	01/30/24	Call with Jane VanLare re updates and plan litigation	0.30
VanLare, J.	01/30/24	Reviewed correspondence re A. Weaver, M. Kowiak re depositions (1.6)	1.60
VanLare, J.	01/30/24	Attended deposition of J. Sciametta (AM)	9.50

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NAME	DATE	DESCRIPTION (9.5)	HOURS
VanLare, J.	01/30/24	Call with A. Weaver re deposition preparation (.2); call with T. Kessler re depositions (.3); call with B. Hammer re same); call with S. O'Neal re same (.3)	0.80
VanLare, J.	01/30/24	Meeting with A. Weaver, H. Kim, M. Kowiak, T. Wolfe and P. Aronzon regarding P. Aronzon deposition preparation (1.6)	1.60
VanLare, J.	01/30/24	Meeting with A. Weaver, H. Kim, M. Kowiak and T. Wolfe regarding discovery status updates as of 1-30 (0.2)	0.20
VanLare, J.	01/30/24	Call with A. Weaver re plan litigation (.1)	0.10
Weaver, A.	01/30/24	Prep work for 30(b)(6) deposition taken by DCG.	1.00
Weaver, A.	01/30/24	Attendance at 30(b)(6) deposition taken by DCG as part of plan confirmation.	8.00
Weaver, A.	01/30/24	Call with J VanLare to discuss plan confirmation depositions.	0.50
Weaver, A.	01/30/24	Call with J. VanLare and T. Kessler regarding discovery involving Crypto Creditor Group.	0.40
Weaver, A.	01/30/24	Meeting with J. VanLare, A. Weaver, H. Kim, M. Kowiak, T. Wolfe and P. Aronzon regarding P. Aronzon deposition preparation (1.6)	1.60
Weaver, A.	01/30/24	Prep work for upcoming Aronzon deposition.	0.50
Weaver, A.	01/30/24	Meeting with J. VanLare, A. Weaver, H. Kim, M. Kowiak and T. Wolfe regarding discovery status updates as of 1-30 (0.2)	0.20
Hatch, M.	01/30/24	Attend J. Sciametta deposition	4.10
Khanarian, A.	01/30/24	Draft confirmation brief.	3.50
Khanarian, A.	01/30/24	24872-014 Call with J. Massey re confirmation brief 1/30	0.30
Khanarian, A.	01/30/24	Incorporate comments into confirmation brief.	3.00
Kim, H.R.	01/30/24	Meeting with J. VanLare, A. Weaver, M.	0.20

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NAME	DATE	DESCRIPTION	HOURS
		Kowiak and T. Wolfe regarding discovery status updates as of 1-30 (0.2)	
Kim, H.R.	01/30/24	Attending J. Sciametta deposition	6.00
Kim, H.R.	01/30/24	Reviewing considerations re: potential plan objection	0.70
Kim, H.R.	01/30/24	Call with C. Ribeiro re Foundry plan issues (0.1)	0.10
Kim, H.R.	01/30/24	Call with G. Zipes (UST) (partial), S. O'Neal, and M. Weinberg to discuss UST plan objection.	0.50
Kim, H.R.	01/30/24	Meeting with J. VanLare, A. Weaver, M. Kowiak, T. Wolfe and P. Aronzon regarding P. Aronzon deposition preparation (1.6)	1.60
Kowiak, M.J.	01/30/24	Meeting with J. VanLare, A. Weaver, H. Kim, and T. Wolfe regarding discovery status updates as of 1-30	0.20
Kowiak, M.J.	01/30/24	Meeting with J. VanLare, A. Weaver, H. Kim, T. Wolfe and P. Aronzon regarding P. Aronzon deposition preparation	1.60
Lenox, B.	01/30/24	Additional correspondence to L.M. Rico Roman re: research on subordinated government claims.	0.70
Lenox, B.	01/30/24	Correspondence to J. Graham re: research updates.	0.40
Lenox, B.	01/30/24	Correspondence to T. Kessler re: plan discovery issues.	0.40
Lenox, B.	01/30/24	Review research summary from L.M. Rico Roman re: subordination of claims and claim priority.	0.90
Lenox, B.	01/30/24	correspondence to G. Steinmann (MWE) re: plan discovery.	0.20
Lenox, B.	01/30/24	correspondence to L.M. Rico Roman re: subordinated government penalty claims.	1.10
Lenox, B.	01/30/24	Additional correspondence to L.M. Rico Roman re: potential subordination of penalty	0.70

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NAME	DATE	DESCRIPTION	HOURS
		claims.	
Lenox, B.	01/30/24	Revisions to confirmation brief as of 1/30.	1.10
Lenox, B.	01/30/24	Meeting with L.M. Rico Roman, and J. Graham regarding confirmation brief revisions and additional research.	0.50
Massey, J.A.	01/30/24	Correspondence T. Kessler re: McDermott discovery requests (.3), J. VanLare re: confirmation brief draft (.3), A. Khanarian, M. Hatch, T. Kessler re: McDermott section and research re: same (.9).	1.50
Massey, J.A.	01/30/24	Correspondence J. Graham re: briefing and declaration precedents (.3), research questions (.9).	1.20
Massey, J.A.	01/30/24	Further correspondence A. Khanarian re: valuation issues (.7)	0.70
Massey, J.A.	01/30/24	Drafting and revising confirmation brief (1.8).	1.80
Massey, J.A.	01/30/24	Correspondence M. Hatch re: Sciametta declaration (.4).	0.40
Massey, J.A.	01/30/24	Call with A. Khanarian re confirmation brief 1/30 (.3).	0.30
Minott, R.	01/30/24	Call with M. Weinberg, D. Smith, E. Beitler (HHR), L. Ro (HHR) re Gemini open points	1.00
Minott, R.	01/30/24	Draft depo topics for Aronzon	0.70
Minott, R.	01/30/24	Call with S. O'Neal, J. VanLare, H. Kim, B. Lenox, C. Ribeiro, C. West (WC), A. Parra Criste (WC), P. Strom (WC), S. Kaul (WC), C. Chitwan (WC), B. Rosen (Proskauer), J. Sazant (Proskauer) re case updates	0.60
Rathi, M.	01/30/24	Correspondence with M. Hatch re: audit letter	0.20
Ribeiro, C.	01/30/24	Correspondence with T. Kessler, C. Azzaro (Chambers) re MWE stipulation	0.10
Ribeiro, C.	01/30/24	Correspondence with J. VanLare, H. Kim re Foundry plan issues (0.4); call with H. Kim re Foundry plan issues (0.1)	0.50

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	01/30/24	Correspond with M. Hundley re confirmation order draft	0.10
Ribeiro, C.	01/30/24	Revise R&Os and production cover letter (0.2); correspond with T. Kessler re same (0.2); call with M. Hatch re petitions (0.2); correspond with A. Heir, T. Kessler, J. Vaughn Vines re production (0.6); send production (0.3)	1.50
Ribeiro, C.	01/30/24	Call with S. O'Neal, J. VanLare, H. Kim (partial), B. Lenox, A. Parra-Criste (W&C), M. Meises (W&C), C. Chitwan (W&C), S. Kaul (W&C), P. Strom (W&C), C. West (W&C), J. Sazant (Proskauer), B. Rosen (Proskauer) re weekly status call	1.00
Rico Román, L. .	01/30/24	Confirmation Brief Research	3.70
Rico Román, L. .	01/30/24	Meeting with B. Lenox, and J. Graham regarding confirmation brief revisions and additional research.	0.50
Riishojgaard, I.	01/30/24	Review internal emails, including emails re. opt-in mechanism; emails re. J. Sciametta (Alvarez Marsal) deposition; emails re. production from ad hoc crypto creditors group.	0.10
Ross, K.	01/30/24	Research re cram down for confirmation brief (1.3); correspondence w/ J. Massey re same (.2)	1.50
Weinberg, M.	01/30/24	Participated in deposition of J. Sciametta with J. VanLare, A. Weaver, R. Minott, J. Sciametta (A&M) and L. Cherrone (A&M).	9.00
Weinberg, M.	01/30/24	Call with G. Zipes (UST) (partial), S. O'Neal, and H. Kim to discuss UST plan objection.	0.50
Weinberg, M.	01/30/24	Call with R. Minott, D. Smith (HHR), E. Beitler (HHR), L. Ro (HHR) re Gemini open points.	1.00
Graham, J.	01/30/24	Meeting with B. Lenox and L.M. Rico Roman regarding confirmation brief revisions and additional research.	0.50

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Graham, J.	01/30/24	DCG reply follow on research and drafting.	9.20
Heir, A.S.	01/30/24	Read C. Ribeiro's emails to Crypto Ad Hoc Group's counsel sending production and password to access production.	0.10
Wolfe, T.	01/30/24	Meeting with J. VanLare, A. Weaver, H. Kim, M. Kowiak and P. Aronzon regarding P. Aronzon deposition preparation	1.60
Wolfe, T.	01/30/24	Meeting with J. VanLare, A. Weaver, H. Kim and M. Kowiak regarding discovery status updates as of 1-30.	0.20
Vaughan Vines, J.A.	01/30/24	Analyze DCG loan agreements per 1-30 request by C. Ribeiro.	0.30
Cruz Echeverria, O.	01/30/24	Prepare Deposition Errata for A. Verost per S. Saran.	1.60
Dyer-Kennedy, J.	01/30/24	Prepared edits to A. Verost (Ducera) deposition errata per M. Hatch	1.80
Saran, S.	01/30/24	Reviewed Verost transcript for errata per M. Hatch	2.30
Tung, G.	01/30/24	Preparing errata term sheet for A. Verost deposition per M. Hatch	3.40
Dixon, J.A.	01/30/24	Researching bankruptcy case law for Luis Rico Roman	0.60
Kessler, T.S.	01/31/24	Correspondence to D. Azman (MWE), S. O'Neal regarding potential plan objection (.3); Review materials for plan objection negotiations (.5); Correspondence to H. Kim regarding released parties (.2); Correspondence to B. Lenox, D. Schwartz regarding set off plan objection issues (.4); Correspondence to G. Steinman (MWE), D. Azman regarding plan releases (.3); P. Aronzon deposition (partial) (.7).	2.40
O'Neal, S.A.	01/31/24	Correspond with J. VanLare and D. Islim (Genesis) re plan objections	0.10
O'Neal, S.A.	01/31/24	Correspond with T. Kessler and McDermott	0.10

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NAME	DATE	DESCRIPTION	HOURS
		re discovery	
O'Neal, S.A.	01/31/24	Call with C. Shore (W&C), P. Abelson (W&C), C. West (W&C), A. Parra Criste (W&C) re plan strategy	0.60
VanLare, J.	01/31/24	Reviewed UST objection	0.40
VanLare, J.	01/31/24	Prepared for P. Aronzon deposition (.3); attended P. Aronzon deposition (6)	6.30
VanLare, J.	01/31/24	Meeting re P. Aronzon deposition and next steps with A. Weaver, H. Kim, T. Wolfe, M. Kowiak	0.50
VanLare, J.	01/31/24	Reviewed correspondence from H. Kim, S. Levander, A. Weaver re plan litigation	1.10
VanLare, J.	01/31/24	Reviewed SOF objection	0.10
Weaver, A.	01/31/24	Attendance at P. Aronzon deposition.	6.00
Weaver, A.	01/31/24	Meeting with J. VanLare, H. Kim, T. Wolfe, M. Kowiak regarding Aronzon deposition and next steps.	0.50
Weaver, A.	01/31/24	Work on preparation for confirmation hearing on February 14.	1.50
Schwartz, D.Z.	01/31/24	Review SOF objection to plan (0.3); correspond to B. Lenox, T. Kessler re 1/31 plan discovery (0.2); review SEC reservation of rights re plan (0.1); call with B. Lenox re plan discovery 1/31 (0.1); call with B. Lenox, G. Steinman (MWE) re plan discovery (0.1).	0.80
Hatch, M.	01/31/24	Drafting errata for A. Verost deposition	2.30
Hundley, M.	01/31/24	Correspond with M. Weinberg regarding SOF objection.	0.10
Khanarian, A.	01/31/24	Revise confirmation brief.	1.40
Khanarian, A.	01/31/24	Meeting with J. Massey, B. Lenox, K. Ross to discuss confirmation brief 1/31.	0.30
Kim, H.R.	01/31/24	Reviewing objections to plan confirmation	0.70
Kim, H.R.	01/31/24	Attending P. Aronzon deposition	7.00

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	01/31/24	Reviewing released personnel list	0.40
Kowiak, M.J.	01/31/24	Remotely attend P. Aronzon deposition	4.90
Lenox, B.	01/31/24	Correspond with D. Schwartz re: plan discovery issues.	0.30
Lenox, B.	01/31/24	Corr to L.M. Rico Roman re: government penalty claims.	0.50
Lenox, B.	01/31/24	Correspond to R. Minott re: government claims subordination.	0.20
Lenox, B.	01/31/24	Meeting with J. Massey, A. Khanarian, K. Ross to discuss confirmation brief 1/31 (.3); revise section 502(b) research (2.0)	2.30
Lenox, B.	01/31/24	Correspondence to J. Massey re: plan confirmation brief issues and drafting.	0.90
Lenox, B.	01/31/24	Revise rule 9019 portion of plan confirmation brief.	1.60
Lenox, B.	01/31/24	call with D. Schwartz re plan discovery 1/31 (0.1); call with D. Schwartz, G. Steinmann (MWE) re plan discovery (0.1).	0.20
Lenox, B.	01/31/24	Revise subordination and section 502(b) portions of draft plan confirmation brief.	2.30
Lenox, B.	01/31/24	Correspond to J. Graham re: legal research updates for confirmation brief as of 1/31	0.50
Lenox, B.	01/31/24	Call with L.M. Rico Roman re: subordination of government claims.	0.70
Lenox, B.	01/31/24	Correspond to J. Massey re confirmation brief issues as of 1/31	0.30
Lenox, B.	01/31/24	Revise solvency and section 502(b) portions of plan confirmation brief.	2.70
Massey, J.A.	01/31/24	Correspondence with J. Graham re: confirmation brief research 1/31	0.20
Massey, J.A.	01/31/24	Further revisions to McDermott argument section of confirmation brief (.8), A. Khanarian re: same (.1), correspond with K. Ross re: 1129 section (.2), further revisions to	1.60

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NAME	DATE	DESCRIPTION	HOURS
		same (.5).	
Massey, J.A.	01/31/24	Correspondence with S. O'Neal, J. VanLare re: plan confirmation objections (.2), H. Kim, M. Weinberg re: same (.2).	0.40
Massey, J.A.	01/31/24	Correspondence with M. Weinberg, M. Hatch re: Sciametta declaration	0.20
Massey, J.A.	01/31/24	Correspondence with J. Graham re: confirmation brief research and drafting	0.70
Massey, J.A.	01/31/24	Revisions to background section of confirmation brief per J. VanLare comments (.8), further revisions to best interests test section (1.3).	2.10
Massey, J.A.	01/31/24	Meeting with B. Lenox, A. Khanarian, K. Ross to discuss confirmation brief 1/31	0.30
Massey, J.A.	01/31/24	Call with B. Lenox re: confirmation brief drafting 1/31	0.30
Massey, J.A.	01/31/24	Call with J. Graham re: research for confirmation brief 1/31	0.10
Minott, R.	01/31/24	Correspondence with B. Lenox re confirmation brief	1.60
Minott, R.	01/31/24	Correspondence with M. Weinberg, C. Ribeiro, B. Lenox re confirmation order	0.40
Minott, R.	01/31/24	Call with B. Lenox re confirmation brief	0.20
Minott, R.	01/31/24	Provide comments to Sciametta declaration	1.60
Ribeiro, C.	01/31/24	Correspond with M. Meises (W&C), B. Rosen (Proskauer), J. VanLare re confirmation order	0.60
Ribeiro, C.	01/31/24	Access MWE production	0.50
Rico Román, L. .	01/31/24	Meeting with J. Massey, B. Lenox, A. Khanarian, K. Ross to discuss confirmation brief	0.30
Rico Román, L. .	01/31/24	Research for confirmation brief	7.40
Rico Román, L. .	01/31/24	Respond to correspondence re plan confirmation brief drafting	0.20

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Ross, K.	01/31/24	Call with J. Massey, B. Lenox, A. Khanarian, K. Ross, L. Roman re confirmation brief (.3); further revise 1129 and cramdown section of confirmation brief (2.1); correspond with J. Massey re same (.1); correspond with J. Massey and B. Lenox re confirmation brief (.1); correspond with L. Roman re research in connection with same (.2)	2.80
Weinberg, M.	01/31/24	Call with J. Sazant (PR) and A. Parra-Criste (W&C) (partial) to discuss Gemini reserve rider.	1.10
Weinberg, M.	01/31/24	Correspondence with J. Drew (Otterbourg) regarding SOF plan objections (0.5); drafted revised plan language regarding potential regulator settlement (1.4); correspondence with S. O'Neal and S. Levander re plan language re potential regulator settlements (0.6); reviewed SOF plan objection (0.5); correspondence with J. Massey and H. Kim re same (0.2); reviewed draft Sciametta declaration in support of plan confirmation (0.4); correspondence with J. Massey re same (0.1); reviewed draft Gemini Lender Distribution Principles (0.7); revised same (1.1); prepared for call with HHR regarding draft Gemini reserve rider (0.6); revised same (1.0).	7.10
Weinberg, M.	01/31/24	Call with A. Parra-Criste (W&C) and J. Sazant (PR) to discuss Gemini open issues re plan confirmation.	1.00
Graham, J.	01/31/24	Call with J. Massey re: research for confirmation brief.	0.10
Graham, J.	01/31/24	Confirmation brief research and drafting.	11.00
Heir, A.S.	01/31/24	Correspondence with C. Ribeiro and J. Levy regarding downloading the production from the Crypto Ad Hoc Group.	0.10
Heir, A.S.	01/31/24	Access the production from the Crypto Ad Hoc Group.	0.30

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MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Heir, A.S.	01/31/24	Correspondence with J. VanLare and J. Sciametta (Alvarez & Marsal) discussing Joe's deposition.	0.10
Wolfe, T.	01/31/24	Attend P. Aronzon (special committee) remote deposition.	6.50
Vaughan Vines, J.A.	01/31/24	Call with J. Levy and CDS to discuss process for deduplication of Telegram data.	0.30
Vaughan Vines, J.A.	01/31/24	Prepare FTP of Ad Hoc Group Crypto Creditor production.	0.30
Tung, G.	01/31/24	Preparing notice of stipulation and stipulation order for filing per B. Lenox	1.00
Tung, G.	01/31/24	Correspondence with B. Lenox and S. Cheung re stipulation filing	0.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
McRae, W.L.	09/01/23	Attention e-mails regarding WLRK comments on SPA.	0.50
Heiland, K.	09/12/23	Review proposed restructuring steps.	0.40
Schaefer, D.	09/12/23	Review of revised disclosure statement	0.70
Linch, M.E.	09/14/23	Correspond with A. Sivaram and K. Heiland regarding withholding tax question.	0.20
Heiland, K.	09/14/23	Review questions from CGSH finance team re withholding tax treatment.	0.40
Linch, M.E.	09/15/23	Correspond with K. Heiland and S. O'Neal regarding tax update.	0.20
Heiland, K.	09/15/23	Correspondence w. CSGH bankruptcy, finance team re credit term sheet.	0.20
Linch, M.E.	09/17/23	Correspond with M. Weinberg re disclosure.	0.10
McRae, W.L.	09/17/23	Began review of disclosure statement.	0.50
McRae, W.L.	09/18/23	Discussion of disclosure points with K. Heiland.	0.30
Heiland, K.	09/18/23	Call with W. McRae, M. Weinberg, H. Kim, C. Ribeiro (partial) and S. Bremer re amended plan.	0.50
Linch, M.E.	09/19/23	Review restructuring term sheet.	0.40
McRae, W.L.	09/19/23	Weekly catch up call.	0.50
McRae, W.L.	09/19/23	Call with Scott Fryman, Neil Clausen and Amanda Criste (all White & Case) to discuss tax issues.	0.50
McRae, W.L.	09/19/23	Review of restructuring term sheet and responded to questions from Richard Minott.	0.50
Heiland, K.	09/19/23	Tax call w. W. McRae, S. Fryman (W&C), N. Clausen (W&C), A. Parra Criste (W&C) re plan.	0.50
McRae, W.L.	09/20/23	Call with EY (E. Harvey, E. Sapir), GT (B. Angstadt) to discuss state of tax analysis.	0.50
McRae, W.L.	09/20/23	Follow-up call with Sean O'Neal.	0.20
McRae, W.L.	09/20/23	Attention e-mail from EY describing	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
		information they need.	
McRae, W.L.	09/20/23	Discussion with S. Fryman of White & Case about organizing meeting to discuss tax consequences of restructuring (.30); follow-up e-mail. (.20)	0.50
O'Neal, S.A.	09/20/23	Call and correspondence with B. McRae re tax issues.	0.10
Heiland, K.	09/20/23	Revise draft tax disclosure.	1.00
Linch, M.E.	09/21/23	Correspond with K. Hoori and W. McRae regarding updates.	0.20
McRae, W.L.	09/21/23	Telephone calls with S. O'Neal regarding various tax issue.	0.50
O'Neal, S.A.	09/21/23	Calls and correspondence with B. McRae re various tax issues.	0.50
McRae, W.L.	09/25/23	E-mails and calls regarding upcoming meeting with EY, EC and other advisors to discuss tax issues related to different emergence scenarios.	0.40
Heiland, K.	09/25/23	Call with W. McRae, EY team re tax analysis.	0.40
McRae, W.L.	09/26/23	Call with White & Case (P. Abelson, S. Fryman and A. Criste), and S. O'Neal to prep for meeting with EY tomorrow.	1.00
O'Neal, S.A.	09/26/23	Prep call with W&C and Cleary tax teams for meetings with EY and DCG advisors.	0.50
Heiland, K.	09/26/23	Call w. W. McRae, S. O'Neal, S. Fryman, P. Abelson, H. Steinb, N. Clausen, G. Koutour, Q. Liu, A. Criste, E. Hengel, R. Hawkes, B. Geer, C. Kearns. W&C teams re agenda for tax/deal call.	0.80
Heiland, K.	09/26/23	Review proposed terms, mechanics in updated plan.	0.70
McRae, W.L.	09/27/23	Follow-up with B. Agnstadt (GT).	0.40
McRae, W.L.	09/27/23	Telephone conference with Sean O'Neal and Karl Heiland regarding next steps.	0.40

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MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
McRae, W.L.	09/27/23	Telephone conference with Scott Fryman (W&C).	0.50
McRae, W.L.	09/27/23	Call with S. O'Neal (partial), K. Heiland, M. Weinberg, J. Sciametta (A&M), S. Cascante (A&M), B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), and W&C, BRG, HL, Weil and EY teams to discuss tax issues related to restructuring.	2.10
O'Neal, S.A.	09/27/23	Attend portion of tax call among Genesis and UCC advisors, with EY and DCG as advisors.	1.00
Heiland, K.	09/27/23	Call with S. O'Neal (partial), W. McRae, M. Weinberg, J. Sciametta (A&M), S. Cascante (A&M), B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), and W&C, BRG, HL, Weil and EY teams to discuss tax issues related to restructuring.	2.10
Heiland, K.	09/27/23	Summarize and research US tax considerations for Genesis wind down following earlier tax/deal call.	2.70
Heiland, K.	09/27/23	U.S. tax analysis of updated plan.	0.80
Weinberg, M.	09/27/23	Call with S. O'Neal (partial), W. McRae, K. Heiland, J. Sciametta (A&M), S. Cascante (A&M), B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), and W&C, BRG, HL, Weil and EY teams to discuss tax issues related to restructuring.	2.10
McRae, W.L.	09/28/23	Call with J. Sciametta (AM), Alice Chan (Genesis) and K. Heiland regarding tax analysis.	0.60
McRae, W.L.	09/28/23	Discussed tax points with S. Fryman of WC.	0.50
McRae, W.L.	09/28/23	Discussed various points with S. O'Neal regarding tax modeling of reorg, need for protective order, etc.	0.30
Heiland, K.	09/28/23	Call with A. Chan, J. Sciametta, W. McRae re plan tax considerations.	0.50
Heiland, K.	09/28/23	Call with A. Chen, J. Sciametta, and W.	0.80

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NAME	DATE	DESCRIPTION	HOURS
		McRae re tax analysis.	
Linch, M.E.	09/29/23	Correspond with K. Heiland and W. McRae regarding disclosure statement.	0.20
Heiland, K.	09/29/23	Correspondence with CGSH tax team re updates to plan tax disclosure.	0.60
Heiland, K.	09/30/23	Update draft NOL motion.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Heiland, K.	10/01/23	Draft NOL motion.	1.40
Barefoot, L.A.	10/02/23	Review K.Heiland analysis re NOL.	0.10
Heiland, K.	10/02/23	Draft NOL motion.	1.60
Heiland, K.	10/02/23	Research US tax question re: treatment of GGH under restructuring plan.	1.80
McRae, W.L.	10/03/23	Review of DCG settlement agreement tax sections.	0.40
McRae, W.L.	10/04/23	Weekly tax catch-up call with A. Chan (GGH), B. Angstadt (GT), N. Minhina (GT), E. Sapir (EY), E. Harvey (EY), M. Leto (A&M), D. Horowitz (GT), J. Dodson (GT), D. Steinberg (GT) and D. Schaefer.	0.50
McRae, W.L.	10/04/23	Review of new tax covenant for term sheet.	0.20
McRae, W.L.	10/04/23	Correspondence related to new tax covenant and question from W&C.	0.20
Heiland, K.	10/04/23	Research, summarize consolidation issues.	2.00
Heiland, K.	10/04/23	Review, revise updated settlement agreement.	1.70
McRae, W.L.	10/05/23	Discussion of consolidation points with S. Goldring (Weil Gotshal) and follow-up with K. Heiland.	0.40
O'Neal, S.A.	10/05/23	Correspondence with Cleary team regarding tax issues for plan.	0.30
McRae, W.L.	10/06/23	Call with S. O'Neal regarding tax issues related to Genesis plan.	0.30
McRae, W.L.	10/06/23	Call with S. Fryman (W&C) regarding same points.	0.50
McRae, W.L.	10/06/23	Follow-up correspondence with S. Fryman (W&C) regarding points.	0.20
McRae, W.L.	10/06/23	Review of new turn of tax disclosure.	0.30
O'Neal, S.A.	10/06/23	Call with W. McRae regarding tax issues related to Genesis.	0.30
Heiland, K.	10/06/23	Revise updated draft disclosure statement.	2.60
Heiland, K.	10/10/23	Correspondence with M. Weinberg, CGSH	0.70

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NAME	DATE	DESCRIPTION	HOURS
		bankruptcy team re updated plan and disclosure statement	
O'Neal, S.A.	10/14/23	Correspondence with B. McRae regarding DCG tax return.	0.30
O'Neal, S.A.	10/15/23	Call with B. McRae regarding tax issues.	0.10
McRae, W.L.	10/17/23	B-weekly tax catch-up call with A. Chan (GGH); Brian Angstadt, David Walker, (GT); D. Horowitz (GGH); Joe Sciametta and Louis Cherrone (A&M).	0.50
McRae, W.L.	10/17/23	Call with S. O'Neal, A. Chan and D. Horowitz (GGH); Bushra Sayed-Ganguly, E. Harvey, and R. Smith (EY); and Joe Sciametta (A&M) to discuss tax returns for 2022.	0.50
McRae, W.L.	10/17/23	Follow-up correspondence with A. Chan (GGH) and S. O'Neal regarding tax returns for 2022.	0.30
Heiland, K.	10/17/23	Review question from CGSH bankruptcy team re tax sharing agreement.	0.40
McRae, W.L.	10/18/23	Tax consolidation call with N. Clausen (W&C), S. Fryman (W&C), M. Hamilton (Proskauer), T. Multari (Proskauer), Y. Habenicht (Proskauer) to discuss potential for consolidation of Genesis with DCG going forward.	0.90
McRae, W.L.	10/18/23	Follow-up consideration of points raised by M. Hamilton (Proskauer) regarding certainty of positions.	0.50
Linch, M.E.	10/20/23	Correspond with J. Van Lare and C. Riberio regarding disclosure.	0.10
Linch, M.E.	10/21/23	Review tax disclosure in disclosure statement.	0.40
Linch, M.E.	10/22/23	Review changes to tax disclosure in disclosure statement.	0.50
McRae, W.L.	10/22/23	Review disclosure for filing on Monday, including revisions to tax disclosure and discussion of points with S. Fryman (White & Case).	3.00

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/22/23	Calls with W. McRae regarding tax issues with respect to the Plan (.1); correspondence with Cleary team regarding same (.1)	0.20
Weaver, A.	10/22/23	Call with J. VanLare, R. Zutshi, C. Ribeiro and T. Conheeney (Special Committee) regarding disclosure statement and investigation.	0.60
McRae, W.L.	10/23/23	Review W&C's proposed changes to the plan and correspondence regarding same.	0.40
McRae, W.L.	10/26/23	Weekly catch up call with L. Harvey (EY), E. Sapir (EY), G.Thornton (B. Angstadt), D. Horowitz (GGH) to discuss information reporting request from S. Fryman (W&C)	0.30
McRae, W.L.	10/26/23	Review of point in disclosure.	0.30

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NAME	DATE	DESCRIPTION	HOURS
McRae, W.L.	11/01/23	Research on litigation trusts.	0.40
McRae, W.L.	11/02/23	Tax call with Y. Habenicht (Proskauer), M. Hamilton (Proskauer) about proposal for litigation trust.	0.50
McRae, W.L.	11/02/23	Discussion with M. Weinberg regarding litigation trust.	0.20
McRae, W.L.	11/02/23	Discussions and correspondence with S. O'Neal and team regarding potential use of litigation trusts.	0.40
O'Neal, S.A.	11/02/23	Calls and correspond with Cleary and Proskauer tax teams re litigation trust	0.10
McRae, W.L.	11/03/23	Review correspondence on disclosure and gave feedback to proposed disclosure on tax effects of deconsolidation.	0.50
O'Neal, S.A.	11/03/23	Call with W. McRae re DS tax disclosures and related issues	0.10
McRae, W.L.	11/06/23	Review draft tax treatment language proposed by S. Fryman (White & Case), including edits thereto and correspondence regarding edits to EY, Weil, Genesis and Grant Thornton.	0.50
McRae, W.L.	11/07/23	Review correspondence about tax reporting language and call with EY.	0.50
McRae, W.L.	11/07/23	Call with E. Sapir (EY), E. Harvey (EY) and S. Goldring (Weil) to discuss potential language regarding tax treatment.	0.40
McRae, W.L.	11/07/23	Call with EY on information reporting in response to language request from WC.	0.30
McRae, W.L.	11/07/23	Correspondence with WC regarding potential edits to language.	0.20
McRae, W.L.	11/07/23	Call with M. Weinberg regarding process and the hearing.	0.40
McRae, W.L.	11/07/23	Call with S. Goldring (Weil), E. Harvey (EY) and E. Sapir (EY) regarding proposed language.	0.50
McRae, W.L.	11/07/23	Correspondence to S. Fryman (WC) following	0.40

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NAME	DATE	DESCRIPTION	HOURS
		up on language.	
McRae, W.L.	11/08/23	Correspondence on tax disclosure and discussion with S. O'Neal.	0.30
McRae, W.L.	11/08/23	Reviewed draft disclosure regarding potential tax sharing agreement if continued consolidation with DCG.	0.40
McRae, W.L.	11/08/23	Review of plan.	0.50
McRae, W.L.	11/10/23	Review correspondence from K. Heiland regarding tax disclosure.	0.20
McRae, W.L.	11/10/23	Review new language in tax disclosure and comments from S. Fryman (W&C).	0.30
McRae, W.L.	11/10/23	Call with M. Weinberg regarding deal status, timing and other matters.	0.20
McRae, W.L.	11/10/23	Review correspondence regarding Morgan Lewis about tax provisions	0.40
O'Neal, S.A.	11/10/23	Call with W. McRae re NOL and plan related issues	0.10
McRae, W.L.	11/13/23	Review correspondence regarding disclosure and changes thereto (0.5) call with S. Goldring (Weil) (0.2)	0.60
McRae, W.L.	11/13/23	Review correspondence regarding disclosure.	0.30
Heiland, K.	11/13/23	Correspondence w. W. McRae re revisions to DS tax disclosure.	0.30
Heiland, K.	11/15/23	CGSH, GT, EY tax catchup call.	0.30
McRae, W.L.	11/17/23	Weekly tax catch up call with D. Horowitz (Genesis Trading), L. Cherrone (Alvarez & Marsal), J. Sciametta (Alvarez & Marsal), B. Angstadt (Grant Thornton).	0.40
McRae, W.L.	11/17/23	Review correspondence on question from Joe Sciametta (Alvarez & Marsal) regarding exchange of dollars for Stablecoin.	0.30
McRae, W.L.	11/19/23	Calls with S. O'Neal regarding points about tax sharing agreement for plan (.50)	0.50
O'Neal, S.A.	11/19/23	Calls with W. McRae re tax issues for plan	0.70

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NAME	DATE	DESCRIPTION	HOURS
		(.50), draft language for plan to address question (.1); follow up with P. Abelson re same (.10)	
McRae, W.L.	11/21/23	Review of Distribution Principles and discussion of points with B. Hammer	1.10
McRae, W.L.	11/21/23	Call with S. Fryman (White & Case) and associates, M. Hamilton (Proskauer) and associate, and K. Heiland about Distribution Principles and issues with disclosure (.60); follow-up with B. Hammer. (.30)	0.90
Heiland, K.	11/21/23	Call with W. McRae, Proskauer, W&C tax re distribution principles.	0.60
McRae, W.L.	11/22/23	Call with Proskauer and W&C about Distribution Principles and related issues (.80); follow-up with M. Weinberg (.30); review correspondence. (.20)	1.30
McRae, W.L.	11/22/23	Review correspondence with M. Weinberg and K. Heiland regarding drafting of NOL order (what it should address, what it can't address).	0.40
McRae, W.L.	11/22/23	Review proposed edits to disclosure from W&C.	0.20
O'Neal, S.A.	11/22/23	Calls and corresp with M. Weinberg, Karl and W. McRae re NOL motion	0.10
Heiland, K.	11/22/23	Call w. W&C, Proskauer re distribution principles.	0.70
Heiland, K.	11/23/23	Research US tax issues related to draft NOL motion.	0.80
McRae, W.L.	11/24/23	Edit K. Heiland's draft motion for NOL order.	1.50
McRae, W.L.	11/24/23	Call with M. Weinberg regarding process issues.	0.30
McRae, W.L.	11/24/23	Call with K. Heiland to go over comments to draft of motion for NOL order.	0.20
McRae, W.L.	11/24/23	Review correspondence regarding NOL order.	0.20

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/24/23	Call with W. McRae re tax and NOL issues (.3), correspond with M. Weinberg and W. McRae re same (.1)	0.40
Heiland, K.	11/24/23	Update draft NOL motion.	1.80
Heiland, K.	11/24/23	Revise draft NOL motion based on tax advisor comments.	2.60
Heiland, K.	11/24/23	U.S. tax review of updated draft distribution principles, disclosure statement.	0.90
McRae, W.L.	11/25/23	Review new edits of motion for order (0.6); correspondence regarding same with S. O'Neal, K. Heiland (0.2)	0.80
O'Neal, S.A.	11/25/23	Review and comment on NOL motion (.5), correspondence with UCC and AHG counsel re same (.1)	0.60
Heiland, K.	11/25/23	Review comments to draft NOL motion from S. O'Neal.	0.40
Minott, R.	11/25/23	Correspondence with S. O'Neal and W. McRae re NOL motion	0.10
McRae, W.L.	11/27/23	Reviewed draft motion for order and comments from Proskauer and W&C (.70), discussed points with K. Heiland (.20); correspondence with W&C and S. Goldring (Weil). (.40)	1.30
McRae, W.L.	11/27/23	Review correspondence regarding treatment of collateralized loans in context of splinter creditor group	0.60
O'Neal, S.A.	11/27/23	Review revisions to NOL motion by W&C and Proskauer (.20)	0.20
Heiland, K.	11/27/23	Review, update Proskauer comments to NOL motion.	2.60
McRae, W.L.	11/28/23	Discussed the NOL order with S. Goldring (Weil) (.80); discussed comments with S O'Neal (0.1); review correspondence regarding possible changes to the NOL order. (.20)	1.10

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/28/23	Call with W. McRae re NOL motion (.10); review and comment on drafts of same (.10); correspondence with Cleary, Proskauer and W&C teams re same (.10)	0.30
Heiland, K.	11/28/23	Update NOL motion based on comments from S. Goldring and B. McRae.	2.70
McRae, W.L.	11/29/23	Review new draft of NOL order and discussed points with K. Heiland.	1.10
McRae, W.L.	11/29/23	Weekly tax call with B. Angstadt (Grant Thornton), E. Harvey (E&Y), E. Sapir (E&Y), D. Steinberg (Grant Thornton), J. Dodson (Grant Thornton).	0.50
McRae, W.L.	11/29/23	Review correspondence (.20); review of comments to the NOL motion from Weil (.50); discussed comments with K. Heiland (.10); discussed comments with S. O'Neal (.20); final review of order before submission. (.50)	1.50
O'Neal, S.A.	11/29/23	Correspondence with K. Heiland re NOL motion (.5); discussed comments with W. McRae (.20); review Weil comments to same (.1), correspond with UCC and AHG tax teams (.1)	0.90
Heiland, K.	11/29/23	Update draft NOL motion based on comments from CGSH team.	1.00
Heiland, K.	11/29/23	Call with R. Minott re NOL motion.	0.10
Heiland, K.	11/29/23	Review, revise NOL motion based on comments from Weil.	1.80
Heiland, K.	11/29/23	Revise NOL order based on comments from W. McRae, Weil tax.	2.00
Minott, R.	11/29/23	Call with K. Heiland re NOL motion	0.10
Minott, R.	11/29/23	Review NOL Motion (0.6); Correspondence with K. Heiland, S. O'Neal, C. Ribeiro re same (1.)	1.60
Ribeiro, C.	11/29/23	Revise NOL motion in preparation for filing	0.80

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NAME	DATE	DESCRIPTION	HOURS
Cheung, S.Y.	11/29/23	Prepare and supervise filing of NOL Motion; confer w/ K.Heiland and J.Olukotun re the same.	0.80
McRae, W.L.	11/30/23	Discussion of new ad hoc group and their theories with S. O'Neal (0.2); consideration of "executory contract" theory (0.3).	0.50
O'Neal, S.A.	11/30/23	Call with W. McRae re tax issues related to McDermott proposal	0.20
Heiland, K.	11/30/23	Correspondence w. W. McRae re NOL motion.	0.10

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NAME	DATE	DESCRIPTION	HOURS
McRae, W.L.	12/06/23	Attended weekly tax catch up call w K. Heiland, EY, Grant Thornton (0.3) follow-up call with B. Angstadt (Grant Thornton) (0.2)	0.50
McRae, W.L.	12/06/23	Discussion of potential tax sharing agreement and related issues with S. O'Neal.	0.30
O'Neal, S.A.	12/06/23	Call with W. McRae re tax sharing agreement	0.10
Heiland, K.	12/06/23	Review IRS tax claims against estate.	0.30
Heiland, K.	12/06/23	Call with W. McRae, EY, Grant Thorton.	0.10
McRae, W.L.	12/11/23	Begin discussions internally regarding drafting of tax sharing agreement, including telephone call with K. Heiland and review of current TSA.	0.50
McRae, W.L.	12/12/23	Bi-weekly tax catch up call, B. Angstadt (Grant Thornton), D. Horowitz (Genesis Trading), J. Sciametta (Alvarez & Marsal), L. Cherrone (Alvarez & Marsal).	0.50
McRae, W.L.	12/12/23	Call with S. O'Neal regarding Tax Sharing Agreement.	0.10
O'Neal, S.A.	12/12/23	Call with W. McRae re Tax Sharing Agreement	0.10
Heiland, K.	12/12/23	Review tax sharing agreement.	0.30
McRae, W.L.	12/13/23	Draft talking points for hearing on NOL order.	0.40
Heiland, K.	12/13/23	Call w. W. McRae, W&C tax, Proskauer tax re tax sharing agreement.	0.50
Heiland, K.	12/13/23	Correspondence with CGSH bankruptcy team re NOL order terms.	0.50
Heiland, K.	12/14/23	Correspondence with W. McRae re tax sharing agreement.	0.30
Heiland, K.	12/14/23	Review, revise precedent draft tax sharing agreement.	2.50
McRae, W.L.	12/15/23	Began review of tax sharing agreement and related precedents.	1.00
McRae, W.L.	12/16/23	Work on tax sharing agreement, including	2.00

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NAME	DATE	DESCRIPTION	HOURS
		review of different precedents, review of consolidated return regulations and discussions with K. Heiland.	
Heiland, K.	12/16/23	Revise draft tax sharing agreement based on comments from W. McRae, CGSH bankruptcy team.	1.80
Heiland, K.	12/16/23	Call w. W. McRae re draft tax sharing agreement.	0.50
Heiland, K.	12/16/23	Revise draft tax sharing agreement.	2.80
McRae, W.L.	12/17/23	Questions from B. Angstadt (Grant Thornton) regarding tax sharing agreement.	0.80
McRae, W.L.	12/18/23	Prep for call with W&C and Proskauer regarding tax sharing agreement.	0.30
McRae, W.L.	12/18/23	Call with Scott Fryman (W&C), N. Clausen (W&C), and T. Multari (Proskauer), Y. Habenicht (Proskauer), M. Hamilton (Proskauer) regarding tax sharing agreement.	0.40
McRae, W.L.	12/18/23	Calls and correspondence with S. O'Neal regarding tax sharing agreement and related issues.	0.50
O'Neal, S.A.	12/18/23	Calls and correspondence with W. McRae re tax sharing agreement and related issues	0.50
Heiland, K.	12/18/23	Call with CGSH, W&C, Proskauer tax teams re tax sharing agreement.	0.40
Heiland, K.	12/19/23	Review comments to tax sharing agreement from W&C tax.	1.20
McRae, W.L.	12/22/23	Call with S. O'Neal regarding tax sharing agreement (.40); correspondence with K. Heiland regarding same. (.10)	0.50
O'Neal, S.A.	12/22/23	Call with W. McRae re tax sharing agreement (.4), correspond with K. Heiland re same (.1)	0.50
Heiland, K.	12/22/23	Correspondence with Weil tax re draft tax sharing agreement review.	0.20
McRae, W.L.	12/26/23	Discussion of tax sharing agreement with S. Goldring (Weil, Gotshal).	0.50

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NAME	DATE	DESCRIPTION	HOURS
McRae, W.L.	12/26/23	Calls with H. Kim regarding tax sharing agreement.	0.20
McRae, W.L.	12/26/23	Consideration of points raised by S. Goldring (Weil, Gotshal) including consolidation requirements.	1.00
O'Neal, S.A.	12/26/23	Correspondence with Cleary team regarding tax sharing ageeement.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Heiland, K.	01/04/24	U.S. tax research re: post-effective date US tax treatment of group.	2.10
Heiland, K.	01/09/24	Research US tax consolidation treatment question with respect to reorganized debtors.	2.60
Heiland, K.	01/10/24	Research US tax treatment of deconsolidation and assignment of voting rights.	0.40
O'Neal, S.A.	01/12/24	Call with W. McRae and K. Heiland re tax sharing agreement	0.40
Heiland, K.	01/12/24	Review revised draft of tax sharing agreement.	1.50
Heiland, K.	01/12/24	Correspondence with CGSH bankruptcy litigation team re previous tax diligence correspondence, open tax diligence items.	0.70
Heiland, K.	01/15/24	Correspondence w. CGSH team re tax sharing agreement updates.	0.30
McRae, W.L.	01/16/24	Reviewed Weil's comments to the draft tax sharing agreement to prep for call.	1.40
McRae, W.L.	01/17/24	Meeting with M. Hamilton (Proskauer), N. Clausen (W&C), S. Fryman (W&C), T. Multari (Proskauer), Y. Habenicht (Proskauer) to discuss mark-up to the tax sharing agreement.	0.50
McRae, W.L.	01/17/24	Correspondence follow-up regarding tax sharing agreement.	0.20
McRae, W.L.	01/17/24	Review of tax sharing agreement.	0.70
Heiland, K.	01/17/24	Call with CGSH, W&C, Proskauer teams re tax sharing agreement.	0.50
McRae, W.L.	01/18/24	Correspondence with S. O'Neal and K. Heiland regarding tax sharing issues.	0.50
O'Neal, S.A.	01/18/24	Correspond with W. McRae and K. Heiland re tax and tax sharing issues	0.50
Heiland, K.	01/18/24	Correspondence with W. McRae and S. O'Neal re tax and tax sharing issues.	0.50
Heiland, K.	01/18/24	Correspondence with CGSH team re tax	1.10

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NAME	DATE	DESCRIPTION	HOURS
		diligence open items and tax analysis in connection with Tax Sharing Agreement.	
McRae, W.L.	01/19/24	Call with T. Multari (Proskauer), M. Hamilton (Proskauer), Y. Habenicht (Proskauer), S. Fryman (W&C), N. Clausen (W&C), K. Heiland regarding tax sharing agreement	1.00
McRae, W.L.	01/19/24	Call with S. O'Neal regarding tax sharing agreement	0.30
McRae, W.L.	01/19/24	Call with S. Fryman (W&C) regarding issues related to the tax sharing agreement	0.80
O'Neal, S.A.	01/19/24	Call with K. Heiland and W. McRae re Tax Sharing Agreement (.3), call with W&C, Proskauer and Cleary tax and restructuring team re Tax Sharing Agreement (1.0), calls and Correspondence with P. Abelson re same (.50), Correspondence with W. McRae and K. Heiland re tax sharing issues (.30); Correspondence with plan litigators, tax team, A&M and G. Thornton re tax diligence and discovery (.20)	2.30
Heiland, K.	01/19/24	Draft issues list summary, discussion points for updated draft Tax Sharing Agreement (0.7); correspondence with W. McRae re same (0.3)	1.00
Heiland, K.	01/19/24	Call with CGSH, W&C, Proskauer tax and restructuring teams re tax sharing agreement, other restructuring tax matters.	1.00
Heiland, K.	01/19/24	Correspondence with B. Angstadt, W. McRae re tax diligence questions for NOL analysis.	0.30
McRae, W.L.	01/20/24	Read the Prudential case and related commentary.	1.00
O'Neal, S.A.	01/20/24	Correspondence with Karl Heiland and Bill McRae re tax questions	0.20
Heiland, K.	01/20/24	Review Weil draft Tax Sharing Agreement.	1.50
McRae, W.L.	01/21/24	Discussion with K. Heiland regarding research on NOLs.	0.20

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NAME	DATE	DESCRIPTION	HOURS
McRae, W.L.	01/21/24	Call with S. O'Neal regarding NOLs.	0.20
McRae, W.L.	01/21/24	Call with T. Multari (Proskauer), Y. Habenicht (Proskauer), B. Rosen (Proskauer), J. Sazant (Proskauer), M. Hamilton (Proskauer), A. Parra Criste (W&C), P. Abelson (W&C), N. Clausen (W&C), P. Abelson (W&C), S. Fryman (W&C), S. O'Neal, K. Heiland to discuss NOLs and potential transactions (.90); follow-up with S. O'Neal and K. Heiland. (.10)	1.00
O'Neal, S.A.	01/21/24	Calls with W. McRae re tax issues (.40)	0.40
O'Neal, S.A.	01/21/24	Correspondence with A. Saenz and S. Levander re GBTC issues	0.20
O'Neal, S.A.	01/21/24	Review caselaw and violation of stay due to use of NOLs	0.40
Heiland, K.	01/21/24	Call with CGSH, W&C, Proskauer bankruptcy and tax teams re: tax sharing agreement.	0.90
Heiland, K.	01/21/24	Review summary, tax treatment of intercompany transactions between DCG and Genesis.	1.10
Heiland, K.	01/21/24	Research, summarize case law re treatment of tax attributes in chapter 11 proceedings.	3.50
McRae, W.L.	01/22/24	Call with K. Heiland about authorities on use of attributes (.30); review of authorities sent by K. Heiland. (1.00)	1.30
McRae, W.L.	01/22/24	Due diligence tax call with B. Angstadt (GT), K. Heiland and S. O'Neal to discuss plan for getting information.	0.60
McRae, W.L.	01/22/24	Call with S. Fryman (W&C) regarding potential consequences of deconsolidation and of sale of crypto.	0.40
O'Neal, S.A.	01/22/24	Attend portion of call with W. McRae, K. Heiland, A. Saenz, S. Levander re GBTC background for tax analysis	0.60
O'Neal, S.A.	01/22/24	Call with Brian Angstadt, W. McRae and K.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Heiland re tax diligence	
Saenz, A.F.	01/22/24	Review of GBTC chronology in advance for call with K. Heiland, W. McRae.	1.60
Heiland, K.	01/22/24	Review, summarize case law and other legal guidance re: treatment of consolidated group tax attributes in chapter 11 proceedings.	4.10
Heiland, K.	01/22/24	Review, summarize case law re: treatment of subsidiary tax attributes in bankruptcy proceedings.	1.20
Heiland, K.	01/22/24	Call with B. Angstadt (GT), W. McRae, S. O'Neal re tax diligence questions.	0.60
McRae, W.L.	01/23/24	Discussion with K. Heiland regarding next steps on due diligence and review of questions	0.50
Heiland, K.	01/23/24	Review, revise tax diligence questions for A&M, EY teams in connection with Tax Sharing Agreement analysis.	1.10
Heiland, K.	01/23/24	Correspondence with W&C tax team re tax diligence questions for Tax Sharing Agreement review.	0.30
O'Neal, S.A.	01/24/24	Correspond with S. Fryman, W. McRae and K. Heiland re tax issues (.1), Correspond with J. Sciametta (A&M) re same (.1)	0.20
Heiland, K.	01/24/24	Correspond with S. O'Neal re tax due diligence	0.10
McRae, W.L.	01/25/24	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to discuss due diligence and tax modeling.	0.70
McRae, W.L.	01/25/24	Review of recovery analysis provided by A&M.	0.50
McRae, W.L.	01/25/24	Continued research on NOLs within consolidated groups.	1.50
O'Neal, S.A.	01/25/24	Correspondence with A. Pretto-Salman (Genesis) and W. McRae re Tax Sharing Agreement	0.10
Heiland, K.	01/25/24	Correspondence with S. O'Neal and W.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		McRae re tax sharing agreement.	
Heiland, K.	01/25/24	Call with J. Sciametta (A&M), W. McRae and S. O'Neal re tax DD.	0.90
McRae, W.L.	01/26/24	Call with S. Fryman (W&C) regarding upcoming call with EY and process to get information.	0.50
McRae, W.L.	01/26/24	Discussion with K. Heiland regarding issues related to EY requests for information and need to reach out to them.	0.40
O'Neal, S.A.	01/26/24	Correspond with W. McRae and K. Heiland re tax issues	0.10
Heiland, K.	01/26/24	Correspond with W. McRae, S. O'Neal re: tax diligence, tax sharing agreement matters.	0.40
Minott, R.	01/26/24	Correspondence with S. O'Neal and M. Weinberg re tax sharing agreement	0.50
Ribeiro, C.	01/29/24	Draft rejection motion	0.20
O'Neal, S.A.	01/30/24	Call with W. McRae re Gemini tax issues	0.40
O'Neal, S.A.	01/30/24	Correspondence with EY re tax diligence request.	0.10
McRae, W.L.	01/31/24	Review correspondence on tax issues	0.20
McRae, W.L.	01/31/24	Call with M. Hamilton (Proskauer), A. Braiterman (Hughes Hubbard), J. Cohen (Hughes Hubbard), T. Henry-Reid (Hughes Hubbard), A. Frelinghuysen (Hughes Hubbard) about GBTC and treatment of it.	1.10
O'Neal, S.A.	01/31/24	Correspond with K. Heiland and A. Sullivan re tax sharing agreement	0.20
Heiland, K.	01/31/24	Review questions from W&C tax re TSA, tax due diligence questions.	1.10
Heiland, K.	01/31/24	Correspond with CGSH, Weil teams re tax sharing agreement.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	09/01/23	Work on following up on requests from authorities, including review of documents (1.0) and correspondence with team as to open items (.5).	1.50
Saenz, A.F.	09/01/23	Correspondence regarding individual counsel indemnification claims.	0.40
Saenz, A.F.	09/01/23	Correspondence regarding request from authorities.	0.50
Levander, S.L.	09/01/23	Analysis re privilege issues for production to regulator	0.80
Richey, B.	09/01/23	Document review for privilege log (3); providing privilege guidance to team (.8); research regarding attorney client privilege (.2).	4.00
Levy, J.R.	09/01/23	Prepare documents for production to regulator	2.50
Levy, J.R.	09/01/23	Document searches related to regulator requests	1.00
Levy, J.R.	09/01/23	Draft and coordinate privilege log	1.50
Barreto, B.	09/01/23	QC review documents for production to regulator.	2.10
Woll, L.	09/01/23	Perform privilege quality control review for production to a regulator.	3.50
Richey, B.	09/02/23	Prepare upcoming document production to regulator.	0.10
Rathi, M.	09/03/23	Correspondence related to potential sales and regulatory requests	0.30
Richey, B.	09/03/23	Document review for privilege log.	1.30
Forbes, A.L.	09/04/23	Review correspondence re: case updates.	0.20
Morrow, E.S.	09/04/23	Research regarding privilege	1.00
Morrow, E.S.	09/04/23	Legal research regarding privilege	0.70
Richey, B.	09/04/23	Providing privilege guidance to review team.	0.30
Barefoot, L.A.	09/05/23	Review correspondence A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis), R.Minott re	0.10

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NAME	DATE	DESCRIPTION	HOURS
		Texas customers.	
Dassin, L.L.	09/05/23	Analyze materials regarding investigation and next steps for follow up.	1.00
Dassin, L.L.	09/05/23	Meeting with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding investigation status.	1.20
Dassin, L.L.	09/05/23	Communications with individual counsel.	0.40
Zutshi, R.N.	09/05/23	Meeting with L. Dassin, A. Weaver, A. Saenz, S. Levander regarding investigation status.	1.20
Zutshi, R.N.	09/05/23	Planning for responses to requests from authorities	0.70
Weaver, A.	09/05/23	Meeting with L. Dassin, R. Zutshi, A. Saenz, S. Levander regarding investigation status.	1.20
Weaver, A.	09/05/23	Correspondence regarding document collection from custodians.	0.20
Saenz, A.F.	09/05/23	Review disclosure language (.4) and propose edits regarding bankruptcy filings (.4).	0.80
Saenz, A.F.	09/05/23	Correspondence with individual counsel regarding document collection.	0.30
Saenz, A.F.	09/05/23	Call with S. Levander regarding investigation updates.	0.20
Saenz, A.F.	09/05/23	Correspondence with individual counsel regarding investigation updates.	0.20
Saenz, A.F.	09/05/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, S. Levander regarding investigation status.	1.30
Saenz, A.F.	09/05/23	Call with D. Isaacs (Morrison Cohen) to discuss investigation update and privilege questions.	0.30
Saenz, A.F.	09/05/23	Prepare document production and correspondence regarding same.	0.70
Saenz, A.F.	09/05/23	Call with S. Levander regarding investigation strategy and next steps.	0.10
Gariboldi, A.	09/05/23	Perform privilege review of documents with J.	3.30

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NAME	DATE	DESCRIPTION	HOURS
		Levy and B. Richey.	
Levander, S.L.	09/05/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, regarding investigation status	1.20
Levander, S.L.	09/05/23	Call with A Saenz regarding investigation strategy and next steps	0.10
Minott, R.	09/05/23	Draft consent order notice.	0.60
Morrow, E.S.	09/05/23	Review research and correspondence regarding privilege	0.30
Rathi, M.	09/05/23	Review documents for production to regulators.	2.50
Richey, B.	09/05/23	Providing privilege guidance to review team (.5); supervising preparation of privilege log (2.1); QC review for privilege log (.4).	3.00
Levy, J.R.	09/05/23	Prepare documents for production	1.60
Levy, J.R.	09/05/23	Prepare privilege log	1.00
Vaughan Vines, J.A.	09/05/23	Analyze data for production per request from A. Saenz.	0.30
Woll, L.	09/05/23	Review documents for privilege for production to regulators.	8.00
Dassin, L.L.	09/06/23	Analyze materials regarding investigation and next steps for follow up.	2.00
Dassin, L.L.	09/06/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding investigation status and next steps.	1.40
Dassin, L.L.	09/06/23	Communications with individual counsel.	0.30
O'Neal, S.A.	09/06/23	Call with R. Zutshi, A. Weaver, D. Islim (Genesis), A. Pretto-Sakmann regarding status update on inquiries from authorities.	0.50
Zutshi, R.N.	09/06/23	Call with S O'Neal, A Weaver, D Islim (Genesis), A Pretto-Sakmann regarding status update on inquiries from authorities.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	09/06/23	Follow up in connection with inquiries from authorities.	0.50
Weaver, A.	09/06/23	Calls with A. Saenz to discuss investigation updates and productions to authorities.	0.20
Weaver, A.	09/06/23	Review of outline for upcoming calls with authorities.	0.20
Weaver, A.	09/06/23	Call with S O'Neal, R Zutshi, D Islim (Genesis), A Pretto-Sakmann regarding status update on inquiries from authorities.	0.50
Weaver, A.	09/06/23	Communications with A Saenz, R Zutshi, S Levander regarding open items related to requests from authorities.	0.50
Saenz, A.F.	09/06/23	Correspondence regarding investigation updates and productions, privilege review.	0.40
Saenz, A.F.	09/06/23	Prepare update on status of interviews.	0.30
Saenz, A.F.	09/06/23	Call with M. Rathi and A. Gariboldi to discuss preparations for meetings with regulators.	0.40
Saenz, A.F.	09/06/23	Call with J. Levy to discuss discovery alignment with Morrison Cohen.	0.30
Saenz, A.F.	09/06/23	Review outline for call with regulator (.5), provide comments to A. Gariboldi (.5).	1.00
Saenz, A.F.	09/06/23	Call with A. Weaver to discuss investigation updates and productions to authorities.	0.10
Saenz, A.F.	09/06/23	Correspondence with client regarding loan agreement data.	0.40
Saenz, A.F.	09/06/23	Communications with individual counsel on indemnification and advancement.	0.20
Gariboldi, A.	09/06/23	Discuss preparation for meeting with regulator with A. Saenz, M. Rathi.	0.50
Gariboldi, A.	09/06/23	Perform document review for regulators with B. Richey.	1.00
Gariboldi, A.	09/06/23	Draft materials for call with regulator with A.	2.50

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NAME	DATE	DESCRIPTION	HOURS
		Saenz.	
Morrow, E.S.	09/06/23	Call with M. Rathi, R. Minott, M. Weinberg (partial) and S. Levander re: potential plan objection	0.60
Rathi, M.	09/06/23	Call with A. Saenz and A. Gariboldi to discuss preparations for meetings with regulators	0.40
Rathi, M.	09/06/23	Drafting interview outline for current employee	2.90
Richey, B.	09/06/23	Document review for privilege log (.7); supervision of review team work on privilege log (1.1); drafting answers to questions from regulators (.2).	2.00
Levy, J.R.	09/06/23	Prepare productions to regulator.	2.00
Levy, J.R.	09/06/23	Coordinate database searches for individual counsel	0.70
Vaughan Vines, J.A.	09/06/23	Analyze review statistics per request by A. Lotty.	1.50
Woll, L.	09/06/23	Perform privilege quality control review for production to regulator.	10.20
Saran, S.	09/06/23	Prepared draft interview binder and index per M. Rathi	1.00
Dassin, L.L.	09/07/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding responding to authorities, updates, and next steps.	1.40
O'Neal, S.A.	09/07/23	Call with D. Islim (Genesis) re various regulatory and related matters.	0.50
Zutshi, R.N.	09/07/23	Correspondence with A Weaver regarding status of regulatory inquiries and updates.	0.30
Zutshi, R.N.	09/07/23	Emails regarding inquiries about investigation.	0.40
Zutshi, R.N.	09/07/23	Analyze outline for discussion with authorities.	0.60
Weaver, A.	09/07/23	Correspondence with C Zalka (Weil)	0.20

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NAME	DATE	DESCRIPTION	HOURS
		regarding document productions.	
Weaver, A.	09/07/23	Correspondence with L Dassin, R Zutshi, A Saenz, S Levander regarding status of inquiries from authorities and next steps.	0.90
Saenz, A.F.	09/07/23	Correspondence with A. Sullivan (Genesis) regarding master borrow agreements.	0.20
Gariboldi, A.	09/07/23	Edit materials for call with regulator with A. Weaver.	0.50
Rathi, M.	09/07/23	Drafting interview outline for current employee	1.90
Richey, B.	09/07/23	Providing guidance to privilege review team.	0.20
Levy, J.R.	09/07/23	QC review productions for delivery	1.00
Vaughan Vines, J.A.	09/07/23	Prepare production documents for Weil per request by E. Morrow.	0.40
Woll, L.	09/07/23	Perform privilege Quality Control review.	10.50
Dassin, L.L.	09/08/23	Call with individual counsel.	0.40
Dassin, L.L.	09/08/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding inquiries from authorities and next steps.	1.40
Zutshi, R.N.	09/08/23	Call with A Weaver and counsel for individual regarding inquiries from authorities (.1); follow up call with A Weaver (.1)	0.20
Zutshi, R.N.	09/08/23	Communications regarding third-party subpoena and related privilege issues.	0.90
Weaver, A.	09/08/23	Meeting with R. Zutshi, S. Levander, L. Dassin (partial), A. Saenz, A. Lotty re: disclosure statement drafting.	0.70
Weaver, A.	09/08/23	Meeting with regulator, A. Saenz, and A. Gariboldi to discuss investigation status.	0.40
Weaver, A.	09/08/23	Meeting with A. Saenz, and A. Gariboldi to discuss investigation next steps.	0.20
Weaver, A.	09/08/23	Call with counsel for outside advisor regarding inquiries from authorities and related follow up correspondence.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	09/08/23	Call with R Zutshi, and counsel for individual regarding inquiries from authorities; follow up call with R Zutshi	0.20
Weaver, A.	09/08/23	Correspondence with L Dassin, R Zutshi, S Levander , A Saenz regarding status of inquiries from authorities and next steps.	0.50
Saenz, A.F.	09/08/23	Meeting with A. Weaver and A. Gariboldi to discuss investigation next steps.	0.20
Saenz, A.F.	09/08/23	Meeting with authorities A. Weaver and A. Gariboldi to discuss investigation status.	0.40
Saenz, A.F.	09/08/23	Prepare interview outline for witness regarding authorities' request.	0.80
Gariboldi, A.	09/08/23	Meeting with regulator, A. Weaver, A. Saenz to discuss investigation status.	0.40
Gariboldi, A.	09/08/23	Meeting with A. Weaver, A. Saenz to discuss investigation next steps.	0.20
Gariboldi, A.	09/08/23	Draft call summary from meeting with regulator for enforcement team.	0.50
Gariboldi, A.	09/08/23	Review materials produced to regulator with A. Saenz, J. Levy.	2.40
Rathi, M.	09/08/23	Reviewing correspondence with investigation team and regulators	0.10
Rathi, M.	09/08/23	Reviewing A. Saenz comments to interview outlines	0.40
Richey, B.	09/08/23	Providing privilege guidance to review team (.6). Review of privilege log (.4).	1.00
Levy, J.R.	09/08/23	Finalize productions for delivery	1.50
Vaughan Vines, J.A.	09/08/23	Preparation for review of incoming production from Weil.	0.20
Vaughan Vines, J.A.	09/08/23	Analyze documents for privilege issues.	5.20
Woll, L.	09/08/23	Perform privilege Quality Control review.	4.50
Weaver, A.	09/09/23	Call with counsel for current employee and	1.00

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NAME	DATE	DESCRIPTION	HOURS
		advisors to the Debtors regarding inquiries from authorities (.5); related correspondence to L Dassin, R Zutshi, A Saenz and S Levander (.5)	
Dassin, L.L.	09/10/23	Call with S. O'Neal (partial), R. Zutshi, A. Weaver, A. Saenz, S. Levander regarding strategic next steps on disclosure statement, investigations, and litigation.	1.20
Dassin, L.L.	09/10/23	Analyze materials regarding next step with respect to authorities.	0.80
Dassin, L.L.	09/10/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding next steps.	0.40
O'Neal, S.A.	09/10/23	Call with L. Dassin, R. Zutshi, S. Levander and A. Saenz re regulatory matters.	0.90
Zutshi, R.N.	09/10/23	Call with S O'Neal, L Dassin, Weaver, A Saenz, S Levander regarding strategic next steps on disclosure statement, investigations, and litigation.	1.20
Zutshi, R.N.	09/10/23	Call with J Gottlieb (MoCo) and S Oneal (partial) regarding strategy for investigations and litigation.	0.60
Weaver, A.	09/10/23	Call with S O'Neal (partial), L Dassin, R Zutshi, A Saenz, S Levander regarding strategic next steps on disclosure statement, investigations, and litigation.	1.20
Saenz, A.F.	09/10/23	Call with S O'Neal (partial) , L Dassin, R Zutshi, A Weaver, S Levander regarding strategic next steps on disclosure statement, investigations, and litigation.	1.20
Saenz, A.F.	09/10/23	Correspondence with M. Rathi to discuss presentation to authorities	0.40
Levander, S.L.	09/10/23	Call with S O'Neal (partial), L Dassin, R Zutshi, A Weaver, A Saenz, regarding strategic next steps on disclosure statement, investigations, and litigation	1.20
Levander, S.L.	09/10/23	Analysis re September 6 hearing transcript	0.40

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NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	09/10/23	Correspondence with A. Saenz re: regulator outline (0.2); organizing tasks related to the same (0.2)	0.40
Richey, B.	09/10/23	Review of privilege log.	0.20
Barefoot, L.A.	09/11/23	Correspondence A.Weaver, R.Minott re Texas consent order.	0.10
Dassin, L.L.	09/11/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding follow up with authorities and next steps.	1.00
O'Neal, S.A.	09/11/23	Correspondence with Cleary regulatory team re upcoming meetings and planning agenda for same.	0.10
Zutshi, R.N.	09/11/23	Call with A Weaver regarding document productions and individual counsel related to inquiries from authorities.	0.20
Zutshi, R.N.	09/11/23	Planning for response to information requests.	0.70
Weaver, A.	09/11/23	Call with R Zutshi regarding document productions and individual counsel related to inquiries from authorities.	0.20
Weaver, A.	09/11/23	Work with A Saenz, S Levander, R Mohit and team on responses to requests from authorities, preparations for upcoming calls and presentations and preparations for interviews.	1.80
Weaver, A.	09/11/23	Review of documents relevant to inquiries from authorities.	1.20
Saenz, A.F.	09/11/23	Call with L. Woll regarding privilege analysis.	0.10
Saenz, A.F.	09/11/23	Call with M. Rathi regarding interview outline.	0.10
Saenz, A.F.	09/11/23	Review privilege log for authorities, provide comments.	0.80
Saenz, A.F.	09/11/23	Review of final privilege calls on external counsel documents inquiry.	1.80
Saenz, A.F.	09/11/23	Correspondence regarding key documents and	1.00

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NAME	DATE	DESCRIPTION	HOURS
		requests from authorities.	
Saenz, A.F.	09/11/23	Call with A. Gariboldi regarding reports.	0.10
Saenz, A.F.	09/11/23	Review interview outline for employee, provide comments to M. Rathi.	1.00
Minott, R.	09/11/23	Correspondence with A. Weaver, L. Barefoot, S. Levander and S. O'Neal re consent order	0.30
Rathi, M.	09/11/23	Revising interview outlines with current employees (4.6); related correspondence with A. Weaver, A. Saenz, S. Saran, and J. Levy (1.3)	5.90
Rathi, M.	09/11/23	Call with A. Saenz re: interview outline	0.10
Rathi, M.	09/11/23	Drafting search related to regulatory request (0.5); reviewing results for the same (1.2)	1.70
Richey, B.	09/11/23	Revisions to privilege log (3.5); document review of key documents for privilege log (2.3); answering privilege questions for team (.8); drafting cover letters for production (.7).	7.30
Levy, J.R.	09/11/23	Coordinate upcoming productions and privilege logging	2.70
Vaughan Vines, J.A.	09/11/23	Analyze GAP documents per request by M. Rathi.	4.50
Vaughan Vines, J.A.	09/11/23	Analyze communications with INX per request by A. Saenz.	0.50
Vaughan Vines, J.A.	09/11/23	Create batch assignments for privilege review of tentative Gashalter documents.	0.50
Barreto, B.	09/11/23	Privilege review of investigation documents.	2.30
Dassin, L.L.	09/12/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. levander regarding follow up with regulators, and next steps.	0.80
O'Neal, S.A.	09/12/23	Call with regulator R. Zutshi, A. Weaver, A. Saenz, S. Levander, and A. Gariboldi to provide bankruptcy update, discuss production of materials. (partial)	0.40
O'Neal, S.A.	09/12/23	Call with regulator enforcement staff re	0.70

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NAME	DATE	DESCRIPTION	HOURS
		bankruptcy update (0.5). Prepare for same (0.2).	
Zutshi, R.N.	09/12/23	Call with A. Weaver, A. Saenz to discuss privilege treatment of communications ahead of production.	0.50
Zutshi, R.N.	09/12/23	Prepare update to client regarding status.	0.30
Zutshi, R.N.	09/12/23	Planning for response to government requests.	0.70
Zutshi, R.N.	09/12/23	Communications with counsel for third-party advisor in connection with government requests.	0.40
Zutshi, R.N.	09/12/23	Call with A. Weaver, A. Saenz to discuss privilege treatment of communications ahead of production	0.50
Zutshi, R.N.	09/12/23	Call with regulator, S. O'Neal, A. Weaver, A. Saenz, S. Levander, and A. Gariboldi to provide bankruptcy update, discuss production of materials.	0.80
Weaver, A.	09/12/23	Call with regulator, S. O'Neal (partial), R. Zutshi, A. Saenz, S. Levander, and A. Gariboldi to provide bankruptcy update, discuss production of materials.	0.80
Weaver, A.	09/12/23	Call with counsel for advisor regarding inquiries from authorities.	0.30
Weaver, A.	09/12/23	Call with A. Saenz, A. Saenz, M. Rathi, witness and individual counsel re: presentation to authorities. (partial)	1.10
Weaver, A.	09/12/23	Call with R. Zutshi, A. Saenz to discuss privilege treatment of communications ahead of production.	0.50
Weaver, A.	09/12/23	Call with M. Rathi, and counsel for employee regarding inquiries from authorities.	0.60
Weaver, A.	09/12/23	Correspondence with A Saenz, R Zutshi and team on responding to open inquiries from authorities.	1.30
Saenz, A.F.	09/12/23	Correspondence with M. Rathi regarding	0.10

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NAME	DATE	DESCRIPTION	HOURS
		document productions.	
Saenz, A.F.	09/12/23	Provide guidance on privilege analysis from review team.	0.80
Saenz, A.F.	09/12/23	Correspondence regarding privilege treatment of external counsel highlighted documents.	1.30
Saenz, A.F.	09/12/23	Call regarding privilege with R. Zutshi, A. Weaver.	0.50
Saenz, A.F.	09/12/23	Call with M. Rathi to discuss interview materials for current employee.	0.20
Saenz, A.F.	09/12/23	Call with A. Weaver (partial), M. Rathi, individual counsel regarding regulatory presentation to authorities.	1.30
Saenz, A.F.	09/12/23	Finalize privilege analysis for document production by external counsel (.3), call with external counsel regarding same (.2).	0.50
Saenz, A.F.	09/12/23	Call with regulator S. O'Neal (partial), R. Zutshi, A. Weaver, S. Levander, and A. Gariboldi to provide bankruptcy update, discuss production of materials.	0.80
Saenz, A.F.	09/12/23	Email regarding privilege treatment and financial analysis.	0.30
Gariboldi, A.	09/12/23	Perform document review for A. Saenz for regulatory investigation.	1.50
Gariboldi, A.	09/12/23	Perform document review for regulatory investigation with M. Rathi.	1.00
Gariboldi, A.	09/12/23	Call with regulator, S. O'Neal (partial), R. Zutshi, A. Weaver, A. Saenz, and S. Levander to provide bankruptcy update, discuss production of materials.	0.80
Gariboldi, A.	09/12/23	Circulate notes to enforcement team on call with regulator.	0.40
Levander, S.L.	09/12/23	Call with regulator, S. O'Neal (partial), R. Zutshi, A. Weaver, A. Saenz, and A. Gariboldi to provide bankruptcy update, discuss production of materials	0.80

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NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	09/12/23	Call with A. Weaver and counsel for employee regarding inquiries from authorities (0.6); drafting notes re: the same (0.2)	0.80
Rathi, M.	09/12/23	Call with A. Weaver, A. Saenz, witness and individual counsel re: presentation to authorities (1.2); drafting call notes re: the same (0.6)	1.80
Rathi, M.	09/12/23	Revising interview outlines (1.8); related correspondence with A. Weaver, A. Saenz, A. Gariboldi (0.5); related call with A. Saenz (0.2)	2.50
Rathi, M.	09/12/23	Reviewing search results related to regulatory request and drafting summary of the same (1.3); related call with A. Gariboldi (0.2)	1.50
Rathi, M.	09/12/23	drafting timeline for regulatory presentation (2.3); revising the same (0.8); related correspondence with paralegal team (0.6)	3.70
Rathi, M.	09/12/23	Call with G. Tung and A. Gallagher re: regulatory binder	0.30
Richey, B.	09/12/23	Editing privilege log (2.5); finalizing cover letters for production (.4); making productions to regulators (.6); drafting answers to questions from regulators (1.1).	4.60
Levy, J.R.	09/12/23	Document searches and tagging related to third party subpoena	1.30
Levy, J.R.	09/12/23	Draft and finalize privilege logs	2.00
Vaughan Vines, J.A.	09/12/23	Analyze documents for privilege.	6.30
Tung, G.	09/12/23	Compiling documents for presentation to regulators per M. Rathi	2.50
Dassin, L.L.	09/13/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding follow up with regulators and next steps.	0.80
Zutshi, R.N.	09/13/23	Attend meeting (partial) with T Conheeney (Sp Cmte), P Aronzon (Sp Cmte), A Pretto-Sakmann (Genesis) and S ONeal reagrding status of government inquiries.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	09/13/23	Communications with L Dassin and A Weaver regarding strategy and planning for responses to government.	0.90
Zutshi, R.N.	09/13/23	Prepare for meeting with special committee	0.40
Weaver, A.	09/13/23	Work with A Saenz and M Rathi on preparations for upcoming interviews and responding to inquiries from authorities.	0.50
Saenz, A.F.	09/13/23	Review and comment on chronology of events.	0.30
Saenz, A.F.	09/13/23	Correspondence regarding financial statements, witness interview.	0.30
Saenz, A.F.	09/13/23	Call with M. Rathi regarding drafting presentation to regulators.	0.20
Saenz, A.F.	09/13/23	Respond to A. Gariboldi correspondence regarding reports.	0.30
Saenz, A.F.	09/13/23	Call with E. Morrow, B. Richey, J. Levy, J. Vaughan-Vines to discuss privilege responses to regulators.	0.40
Saenz, A.F.	09/13/23	Review key documents and provide comments to M. Rathi.	1.10
Saenz, A.F.	09/13/23	Meeting with M. Rathi to discuss chronology.	0.30
Saenz, A.F.	09/13/23	Draft agenda for check-in on status of investigation.	0.20
Gariboldi, A.	09/13/23	Correspond with B. Richey on request from regulator.	0.50
Gariboldi, A.	09/13/23	Meeting with M. Rathi to discuss regulator question.	0.50
Morrow, E.S.	09/13/23	Meeting with B. Richey, J. Levy and A. Sanez regarding privilege logs	0.50
Morrow, E.S.	09/13/23	Perform document review regarding privilege	2.00
Rathi, M.	09/13/23	Meetings with A. Saenz re: drafting regulatory presentation outline	0.30
Rathi, M.	09/13/23	Revising timeline for regulatory presentation	2.20

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NAME	DATE	DESCRIPTION	HOURS
		(1.2); revising and supervising printing of binder for the same (1)	
Rathi, M.	09/13/23	Call with A. Saenz re: drafting presentation to regulators	0.20
Rathi, M.	09/13/23	Compiling documents to send to counsel for witness	0.50
Rathi, M.	09/13/23	Privilege review related to regulatory production	0.70
Rathi, M.	09/13/23	Meeting with A. Gariboldi to discuss preparation for meeting with regulator.	0.30
Rathi, M.	09/13/23	Reviewing documents in response to A. Saenz questions related to regulatory presentation	1.50
Rathi, M.	09/13/23	Drafting outline for presentation to regulators	2.10
Richey, B.	09/13/23	Privilege review of key documents (2.3). Drafting answers to questions from regulators (1).	3.30
Levy, J.R.	09/13/23	Prepare documents for upcoming productions	2.10
Vaughan Vines, J.A.	09/13/23	Analyze documents per request by N. Maisel.	0.30
Vaughan Vines, J.A.	09/13/23	Analyze documents produced to regulator per request by Sher Tremonte LLP.	1.60
Vaughan Vines, J.A.	09/13/23	Analyze documents for privilege.	2.70
Vaughan Vines, J.A.	09/13/23	Call with B. Richey, E. Morrow, J. Levy and A. Saenz to discuss privilege log.	0.40
Woll, L.	09/13/23	Perform privilege Quality Control review.	0.50
Gallagher, A.	09/13/23	Prepared Timeline Binder per M. Rathi	3.50
Gallagher, A.	09/13/23	QC Timeline Binders per M. Rathi	1.00
Tung, G.	09/13/23	Preparing regulator presentation index per M. Rathi	0.40
Tung, G.	09/13/23	Preparing documents for regulator presentation per M. Rathi	2.10
Dassin, L.L.	09/14/23	Analyze materials regarding requests from authorities and responses.	1.70

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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	09/14/23	Meet with R. Zutshi, A. Weaver, A. Saenz, and S. Levander to discuss investigation updates.	1.00
Zutshi, R.N.	09/14/23	Call with individual counsel, A. Weaver, A. Saenz to discuss updates to the investigation and litigation.	0.70
Zutshi, R.N.	09/14/23	Planning for responses to government inquiries.	0.30
Zutshi, R.N.	09/14/23	Review and discuss draft letter re regulator action.	0.40
Zutshi, R.N.	09/14/23	Team meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, S. Levander to discuss investigation updates.	1.00
Weaver, A.	09/14/23	Call with individual counsel, R. Zutshi, A. Saenz to discuss updates to the investigation and litigation.	0.70
Weaver, A.	09/14/23	Team meeting with L. Dassin, R. Zutshi, A. Saenz, S. Levander to discuss investigation updates.	1.00
Saenz, A.F.	09/14/23	Review M. Rathi draft of presentation to authorities.	0.50
Saenz, A.F.	09/14/23	Call with individual counsel to discuss investigation updates.	0.20
Saenz, A.F.	09/14/23	Review presentation materials for call with authorities, provide feedback to B. Richey.	0.60
Saenz, A.F.	09/14/23	Call with M. Rathi regarding presentation to authorities.	0.30
Saenz, A.F.	09/14/23	Team meeting with L. Dassin, R. Zutshi, A. Weaver, S. Levander to discuss investigation updates.	1.00
Saenz, A.F.	09/14/23	Call with individual counsel, R. Zutshi, A. Weaver, to discuss updates to the investigation and litigation.	0.70
Saenz, A.F.	09/14/23	Preparation for individual counsel, witness interview.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	09/14/23	Individual counsel, interview of witness regarding requests from authorities on financials	1.50
Saenz, A.F.	09/14/23	Meeting with B. Richey to discuss privilege logs.	0.30
Gariboldi, A.	09/14/23	Draft materials for meeting with regulator with A. Saenz, M. Rathi.	4.70
Levander, S.L.	09/14/23	Team meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, S. Levander (partial – 0.8) to discuss investigation updates.	0.80
Rathi, M.	09/14/23	Drafting outline for presentation to authorities (4.4); revisions to the same based on A. Saenz feedback (1.1); revising binder for the same (.3)	5.80
Rathi, M.	09/14/23	Call with A. Weaver, A. Saenz, R. Zutshi, witness and individual counsel re: presentation to authorities (1.4); compiling notes for the same (0.9)	2.50
Rathi, M.	09/14/23	Call with A. Saenz re: outline for presentation	0.30
Richey, B.	09/14/23	Meeting with A. Saenz to discuss privilege logs (.4). Drafting answers questions from regulators (.7). Privilege review of key documents (2.4). Review of privilege logs (.6).	4.10
Vaughan Vines, J.A.	09/14/23	Analyze employee communications per request by M. Hatch.	1.30
Vaughan Vines, J.A.	09/14/23	Analyze productions per request by N. Maisel.	1.30
Vaughan Vines, J.A.	09/14/23	Analyze documents for privilege.	4.40
Gallagher, A.	09/14/23	Revised Timeline Binder per M. Rathi	0.80
Tung, G.	09/14/23	Preparing regulator presentation materials per M. Rathi	0.80
Dassin, L.L.	09/15/23	Analyze materials regarding requests from authorities and responses.	1.20
Dassin, L.L.	09/15/23	Emails with R. Zutshi, A. Weaver, A. Saenz,	1.00

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NAME	DATE	DESCRIPTION	HOURS
		and S. Levander regarding responses to requests from authorities and next steps.	
O'Neal, S.A.	09/15/23	Presentation to regulator re Bankruptcy process with R Zutshi, B Richey, A Saenz, A. Weaver (partial attendance)	0.40
O'Neal, S.A.	09/15/23	Status call with W. Uptegrove (SEC).	0.70
Zutshi, R.N.	09/15/23	Call with B Richey, A Saenz, S O'Neal , A Weaver and certain authorities regarding inquiries and status of open requests.	0.80
Zutshi, R.N.	09/15/23	Call with B Richey, A Saenz, S O'Neal (partial), A Weaver and certain authorities regarding inquiries and status of open requests.	0.80
Zutshi, R.N.	09/15/23	Meeting with employee, A Weaver, A Saenz and M Rathi regarding requests from authorities.	0.90
Zutshi, R.N.	09/15/23	Prepare for meeting with certain authorities.	0.70
Weaver, A.	09/15/23	Call with M. Rathi, R. Zutshi, A. Saenz and employee regarding requests from authorities.	0.80
Weaver, A.	09/15/23	Call with M. Rathi, A. Saenz and employee re: presentation to authorities.	0.30
Weaver, A.	09/15/23	Call with R Zutshi, B Richey, A Saenz, S O'Neal, and certain authorities regarding inquiries and status of open requests.	0.80
Saenz, A.F.	09/15/23	Call with R Zutshi, B Richey, A Weaver, S O'Neal (partial), and certain authorities regarding inquiries and status of open requests.	0.80
Saenz, A.F.	09/15/23	Call with R. Zutshi, A. Weaver, M. Rathi, employee regarding requests from authorities	0.80
Saenz, A.F.	09/15/23	Call with A Weaver, M Rathi, and employee regarding presentation to authorities.	0.30
Gariboldi, A.	09/15/23	Edit materials for presentation to regulators with A. Saenz, M. Rathi.	2.00
Morrow, E.S.	09/15/23	Conduct privilege review and review of	3.00

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NAME	DATE	DESCRIPTION	HOURS
		privilege log	
Rathi, M.	09/15/23	Revising outline for presentation to authorities (2.4); reviewing A. Gariboldi section of the same (.8)	3.20
Rathi, M.	09/15/23	Call with A. Weaver, R. Zutshi, A. Saenz and employee regarding requests from authorities (.8); circulating notes for the same (.5)	1.30
Rathi, M.	09/15/23	Call with A. Weaver, A. Saenz and employee re: presentation to authorities; (.3); compiling notes re: the same (.2)	0.50
Rathi, M.	09/15/23	Scheduling correspondence with witnesses for interviews	0.20
Richey, B.	09/15/23	Call with R Zutshi, A Saenz, S O'Neal (partial), A Weaver and certain authorities regarding inquiries and status of open requests (.8); privilege review of key documents to respond to questions from regulators (1.4); updating team regarding call with regulators (.4).	2.60
Gallagher, A.	09/15/23	Prepared edits to timeline binder per M. Rathi	2.20
Tung, G.	09/15/23	Preparing regulator presentation materials per M. Rathi	1.90
Saenz, A.F.	09/16/23	Correspondence regarding privilege review.	0.20
Saenz, A.F.	09/16/23	Review presentation to authorities and provide comments to M. Rathi, A. Gariboldi.	1.20
Richey, B.	09/16/23	Privilege review for upcoming production.	0.10
Saenz, A.F.	09/17/23	Review presentation to authorities and provide comments to M. Rathi, A. Gariboldi.	0.40
Dassin, L.L.	09/18/23	Call with R Zutshi, and A Weaver regarding status of inquiries from authorities, upcoming presentation and next steps.	0.70
Dassin, L.L.	09/18/23	Analyze materials regarding responses to various requests from authorities.	2.40
Dassin, L.L.	09/18/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding follow up with	0.60

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NAME	DATE	DESCRIPTION	HOURS
		authorities and next steps.	
Zutshi, R.N.	09/18/23	Call with L Dassin, A Weaver regarding status of inquiries from authorities, upcoming presentation and next steps.	0.70
Zutshi, R.N.	09/18/23	Analyze materials in connection with inquiry from authorities.	0.90
Zutshi, R.N.	09/18/23	Review bankruptcy developments in connection with government inquiries.	0.30
Weaver, A.	09/18/23	Call with L Dassin, and R. Zutshi regarding status of inquiries from authorities, upcoming presentation and next steps.	0.70
Weaver, A.	09/18/23	Correspondence with L Dassin and R Zutshi regarding outreach from counsel for other parties and follow up with authorities.	0.40
Saenz, A.F.	09/18/23	Call with individual counsel to discuss investigation update and indemnification.	0.30
Gariboldi, A.	09/18/23	Discuss preparation for meeting with regulator with A. Weaver, A. Saenz, M. Rathi.	0.30
Gariboldi, A.	09/18/23	Edit materials for meeting with regulator with A. Saenz, M. Rathi.	3.00
Gariboldi, A.	09/18/23	Coordinate with J. Levy on production of materials to regulators.	0.50
Gariboldi, A.	09/18/23	Coordinate with M. Rathi and G. Tung on materials for meeting with regulator.	1.00
Morrow, E.S.	09/18/23	Review and analysis of privilege log	1.80
Morrow, E.S.	09/18/23	Draft analysis of review of privilege log	1.10
Rathi, M.	09/18/23	Correspondence with A. Gariboldi, B. Richey, paralegal team re: presentation to authorities	0.50
Richey, B.	09/18/23	Drafting responses to privilege questions from regulators.	2.20
Vaughan Vines, J.A.	09/18/23	Analyze documents per request by S. Saran.	1.00
Barefoot, L.A.	09/19/23	Review A. Weaver update re Weil/Bracewell productions (0.1).	0.10

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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	09/19/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding developments and next steps.	0.70
Weaver, A.	09/19/23	Prep work for upcoming presentation to authorities, including work on outline and review of documents.	3.00
Weaver, A.	09/19/23	Call with J Lau (Weil), C Zalka (Weil), D Shargel (Bracewell) regarding document productions.	0.20
Weaver, A.	09/19/23	Correspondence related to upcoming presentation to authorities.	0.20
Weaver, A.	09/19/23	Correspondence with L Dassin, R Zutshi and A Saenz regarding status of inquiries from authorities.	0.50
Saenz, A.F.	09/19/23	Review and comment on presentation to authorities.	1.50
Saenz, A.F.	09/19/23	Correspondence with L. Barefoot regarding indemnification requests.	0.30
Saenz, A.F.	09/19/23	Correspondence with authorities regarding upcoming presentation.	0.50
Saenz, A.F.	09/19/23	Provide comments on privilege log analysis shared by B. Richey.	1.20
Forbes, A.L.	09/19/23	Correspondence re: privilege requests and other case updates.	0.30
Gariboldi, A.	09/19/23	Prepare materials for meeting with regulator with A. Weaver, A. Saenz, and M. Rathi.	1.50
Rathi, M.	09/19/23	Revising outline for regulatory authorities (3.0); related correspondence with A. Weaver, A. Saenz, A. Gariboldi, J. Levy, R. Zutshi, paralegal team (1.0)	4.00
Rathi, M.	09/19/23	Running searches in relation to regulatory questions	0.60
Rathi, M.	09/19/23	Call with A. Saenz re: presentation to authorities	0.20
Richey, B.	09/19/23	Drafting answers in response to regulator	1.90

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NAME	DATE	DESCRIPTION	HOURS
		questions.	
Levy, J.R.	09/19/23	Prepare documents for regulatory productions	2.00
Gallagher, A.	09/19/23	Prepared edits to Timeline binder per A. Gariboldi	1.50
Tung, G.	09/19/23	Preparing materials for regulator presentation per A. Gariboldi	0.40
Barefoot, L.A.	09/20/23	Review L. Dassin update re call with regulators (0.2).	0.20
Dassin, L.L.	09/20/23	Emails with S. O'Neal, R. Zutshi, and A. Weaver regarding developments and next steps.	1.20
Dassin, L.L.	09/20/23	Analyze outline for discussion with authorities and comment on same.	0.90
O'Neal, S.A.	09/20/23	Calls and correspondence with A. Weaver and L. Dassin re regulatory issues.	0.50
Weaver, A.	09/20/23	Prep work for upcoming presentation to authorities, including work on outline and review of documents.	1.00
Weaver, A.	09/20/23	Meeting with L Dassin regarding status of inquiries from authorities.	0.30
Weaver, A.	09/20/23	Communications with J Gottlieb (MoCo) regarding inquiry from authorities.	0.30
Saenz, A.F.	09/20/23	Review draft of presentation to authorities.	0.30
Saenz, A.F.	09/20/23	Meeting with A. Lotty, B. Richey and E. Morrow regarding review of privilege log.	0.50
Forbes, A.L.	09/20/23	Correspondence with A. Saenz, B. Richey, E. Morrow re: privilege workstream.	0.30
Forbes, A.L.	09/20/23	Meeting with A. Saenz, B. Richey and E. Morrow regarding review of privilege log.	0.50
Gariboldi, A.	09/20/23	Prepare materials for meeting with regulator with M. Rathi, G. Tung, J. Dyer-Kennedy.	1.80
Morrow, E.S.	09/20/23	Meeting with A. Saenz, A. Lotty, B. Richey and regarding review of privilege log	0.50

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NAME	DATE	DESCRIPTION	HOURS
Morrow, E.S.	09/20/23	Analysis regarding review of privilege log	0.30
Rathi, M.	09/20/23	Reviewing virtual binders and physical binder for regulatory presentation (1.2); related correspondence with A. Weaver, A. Saenz. A. Gariboldi and paralegal team (0.8)	2.00
Rathi, M.	09/20/23	Call with A. Weaver, A. Gariboldi re: regulatory presentation to authorities	0.20
Rathi, M.	09/20/23	Correspondence with E. Morrow, A. Saenz. A. Gariboldi re: regulatory presentation	0.40
Richey, B.	09/20/23	Meeting with A. Saenz, A. Lotty and E. Morrow regarding review of privilege log (.5); drafting answers to questions from regulators (1.2).	1.70
Levy, J.R.	09/20/23	Coordinate final clean-up productions	1.00
Gallagher, A.	09/20/23	Prepared timeline binder per M. Rathi	0.70
Tung, G.	09/20/23	Preparing regulator presentation materials per M. Rathi	3.90
Dassin, L.L.	09/21/23	Call with D. Isaacs, S. O'Neal (partial), R. Zutshi, A. Weaver, S. Levander regarding strategic next steps with authorities.	0.60
O'Neal, S.A.	09/21/23	Call with D. Isaacs (Morrison Cohen), L. Dassin, R. Zutshi, A. Weaver, S. Levander regarding strategic next steps with authorities.	0.40
O'Neal, S.A.	09/21/23	Calls and correspondence with R. Zutshi and A. Weaver re regulatory matters.	0.20
Zutshi, R.N.	09/21/23	Meeting with A. Weaver, A. Saenz, M. Rathi, and A. Gariboldi to discuss preparation for meeting with regulator.	1.00
Zutshi, R.N.	09/21/23	Call with D Isaacs, S O'Neal (partial – 0.4), L Dassin, A Weaver, S Levander regarding strategic next steps with authorities	0.60
Zutshi, R.N.	09/21/23	Call with J Gottlieb (Morrison Cohen) and counsel for DCG regarding follow-up with authorities	0.60

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NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	09/21/23	Attention to emails with L Dassin, A Weaver, S O'Neal and Morrison Cohen regarding developments with authorities.	0.70
Zutshi, R.N.	09/21/23	Call with A Weaver regarding status of inquiries from authorities.	0.10
Weaver, A.	09/21/23	Meeting with R. Zutshi, A. Saenz, M. Rathi, and A. Gariboldi to discuss preparation for meeting with regulator.	1.00
Weaver, A.	09/21/23	Call with D Isaacs, S O'Neal (partial), L Dassin, R Zutshi, S Levander regarding strategic next steps with authorities.	0.60
Weaver, A.	09/21/23	Review of outline and documents for upcoming call with authorities.	0.70
Weaver, A.	09/21/23	Call with R Zutshi regarding status of inquiries from authorities.	0.10
Weaver, A.	09/21/23	Work to finalize productions to authorities, including revising cover letters and related correspondence.	0.30
Saenz, A.F.	09/21/23	Call with J. Levy to discuss production.	0.20
Saenz, A.F.	09/21/23	Review production cover letters and provide feedback ahead of production.	0.30
Saenz, A.F.	09/21/23	Review presentation to authorities, provide comments and finalize production.	1.30
Saenz, A.F.	09/21/23	Meeting with R. Zutshi, A. Weaver, M. Rathi, and A. Gariboldi to discuss preparation for meeting with regulator.	1.00
Forbes, A.L.	09/21/23	Correspond with E. Morrow and B. Richey re: privilege workstream.	0.20
Gariboldi, A.	09/21/23	Attend to production of materials to regulators with A. Weaver, A. Saenz, and J. Levy.	3.80
Gariboldi, A.	09/21/23	Meeting with R. Zutshi, A. Weaver, A. Saenz, and M. Rathi to discuss preparation for meeting with regulator.	1.00
Levander, S.L.	09/21/23	Call with D Isaacs, S O'Neal (partial – 0.4), L Dassin, R Zutshi, A Weaver regarding	0.60

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NAME	DATE	DESCRIPTION	HOURS
		strategic next steps with authorities	
Morrow, E.S.	09/21/23	Revise draft analysis regarding privilege log	0.20
Rathi, M.	09/21/23	Meeting with R. Zutshi, A. Weaver, A. Saenz, and A. Gariboldi to discuss preparation for meeting with regulator	1.00
Rathi, M.	09/21/23	Revising regulatory outline (0.6); related correspondence with S. Saran, A. Gariboldi and A. Saenz (0.7)	1.30
Rathi, M.	09/21/23	Review and related correspondence re: sending virtual binders to authorities (2.0); related call with J. Vines (0.1); related calls with A. Saenz (0.2)	2.30
Rathi, M.	09/21/23	Correspondence with E. Morrow re: regulatory presentation for next week	0.70
Rathi, M.	09/21/23	Correspondence and review related to binder to Attestor (1.2); related call with A. Weaver (0.1)	1.30
Richey, B.	09/21/23	Drafting responses to regulator privilege questions (2.2); privilege review related to same (1).	3.20
Levy, J.R.	09/21/23	Coordinate and finalize regulatory productions	3.80
Levy, J.R.	09/21/23	Updated draft privilege logs	0.70
Levy, J.R.	09/21/23	Conducted document searches and exports	0.30
Gallagher, A.	09/21/23	Prepared Binder for regulatory authorities per M. Rathi	2.00
Saran, S.	09/21/23	Updated regulator presentation binder per M. Rathi	1.30
Saran, S.	09/21/23	Revised regulator presentation binder per M. Rathi	1.00
O'Neal, S.A.	09/22/23	Catch-up call with A. Pretto-Sakmann (Genesis) re regulatory issues.	0.50
O'Neal, S.A.	09/22/23	Calls and correspondence with J. Gottlieb (Morrison Cohen) and R. Zutshi re regulatory	0.50

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NAME	DATE	DESCRIPTION	HOURS
		matters.	
Zutshi, R.N.	09/22/23	Presentation with A. Weaver, M. Rathi, A. Saenz and regulatory authorities.	1.20
Zutshi, R.N.	09/22/23	Prepare for meeting with authorities.	0.40
Zutshi, R.N.	09/22/23	Follow up from meeting with authorities.	0.30
Zutshi, R.N.	09/22/23	Teleconference with A Pretto Sakman, S O'Neal, and J Gottlieb (MoCo) regarding enforcement updates.	0.50
Zutshi, R.N.	09/22/23	Communications with D Isaacs regarding enforcement developments and strategy.	0.40
Weaver, A.	09/22/23	Presentation with M. Rathi, A. Saenz, R. Zutshi and regulatory authorities.	1.20
Weaver, A.	09/22/23	Correspondence and conferences with L Dassin, R Zutshi, A Saenz and team regarding inquiries from authorities and strategy for next steps.	0.50
Weaver, A.	09/22/23	Review of materials identified by team responsive to inquiries from authorities and related correspondence.	0.50
Saenz, A.F.	09/22/23	Respond to request from R. Zutshi regarding individual counsel.	0.20
Saenz, A.F.	09/22/23	Presentation with A. Weaver, M. Rathi, R. Zutshi and regulatory authorities.	1.20
Saenz, A.F.	09/22/23	Review correspondence regarding early loan redemptions.	0.60
Saenz, A.F.	09/22/23	Call with individual counsel to discuss document production.	0.20
Saenz, A.F.	09/22/23	Summary to team regarding early loan redemptions.	1.00
Amorim, E.D.	09/22/23	Revised draft summary of call with regulators	0.30
Amorim, E.D.	09/22/23	Revised draft summary of matter updates relating to Fir Tree litigation and regulator v. Genesis and respective court filings and materials.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Forbes, A.L.	09/22/23	Correspondence re: privilege workstream.	0.30
Gariboldi, A.	09/22/23	Perform document review on regulator question with A. Saenz, M. Rath, and J. Vaughan Vines.	1.50
Morrow, E.S.	09/22/23	Meeting with J. Levy, B. Richey and A. Lott regarding privilege log.	0.50
Morrow, E.S.	09/22/23	Review of privilege log analysis	0.40
Rath, M.	09/22/23	Presentation with A. Weaver, A. Saenz, R. Zutshi and regulatory authorities	1.20
Rath, M.	09/22/23	Preparation for presentation to authorities (0.4); compiling notes re: the same (0.8)	1.20
Rath, M.	09/22/23	Document review related to regulatory request	2.80
Rath, M.	09/22/23	Correspondence with paralegal team re: binder for regulatory authorities	0.20
Rath, M.	09/22/23	Correspondence with A. Saenz, J. Levy, A. Gariboldi related to regulatory request (1.0); call with A. Gariboldi re: the same (0.2); calls with A. Saenz re: the same (0.5)	1.70
Richey, B.	09/22/23	Meeting with E. Morrow, A. Lott, and J. Levy regarding privilege logs (.4); responding to questions from regulators (9); privilege review regarding same (.5).	1.80
Levy, J.R.	09/22/23	Coordinate and prepare privilege downgrade productions	1.50
Levy, J.R.	09/22/23	Coordinate INX searches and production	0.80
Vaughan Vines, J.A.	09/22/23	Perform searches of documents relating to INX in response to regulator inquiries.	2.40
Vaughan Vines, J.A.	09/22/23	Perform searches relating to margin calls per request by N. Reynolds.	0.60
Vaughan Vines, J.A.	09/22/23	Prepare production sets of employee communications in response to regulator inquiry.	0.80
Vaughan Vines, J.A.	09/22/23	Analyze A. Silbert communications in response to request by A. Gariboldi.	2.60

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Dyer-Kennedy, J.	09/22/23	Prepared edits to June and July Privilege Logs per B. Richey	1.50
Tung, G.	09/22/23	Preparing authorities presentation materials per M. Rath	1.80
Tung, G.	09/22/23	Preparing privilege log per B. Richey	1.00
Zutshi, R.N.	09/23/23	Emails with L Dassin, A Saenz and A Weaver regarding requests from authorities.	0.30
Weaver, A.	09/23/23	Follow up on inquires from authorities, including correspondence and review of materials identified by the team.	0.30
Richey, B.	09/23/23	Review of questions from regulators.	0.10
Zutshi, R.N.	09/24/23	Follow-up relating to request from authorities.	0.20
Rathi, M.	09/24/23	Correspondence with A. Saenz related to regulatory production, witness documents	0.30
Zutshi, R.N.	09/25/23	Call with A. Weaver regarding follow-up to inquiries from authorities.	0.20
Zutshi, R.N.	09/25/23	Attention to emails with A. Weaver and A. Saenz regarding follow-up with authorities on questions.	0.30
Zutshi, R.N.	09/25/23	Planning for submissions to authorities.	0.40
Weaver, A.	09/25/23	Call with R Zutshi and A Weaver regarding follow-up to inquiries from authorities.	0.20
Weaver, A.	09/25/23	Call with authorities regarding follow up inquiries.	0.20
Weaver, A.	09/25/23	Review of documents responsive to follow up inquiries from authorities and related correspondence.	0.60
Forbes, A.L.	09/25/23	Correspondence re: privilege workstream.	0.20
Gariboldi, A.	09/25/23	Attend to production of materials to regulators.	1.80
Gariboldi, A.	09/25/23	Correspond with regulator on meeting with A. Saenz.	0.30
Morrow, E.S.	09/25/23	Review comments to analysis on privilege log	0.40

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NAME	DATE	DESCRIPTION	HOURS
		review.	
Rathi, M.	09/25/23	Reviewing binder for regulators (0.8); correspondence related to sending the same (0.3).	1.10
Rathi, M.	09/25/23	Correspondence with A. Saenz, A. Gariboldi re: regulatory production.	0.30
Rathi, M.	09/25/23	Drafting search for regulators and reviewing related documents.	1.30
Vaughan Vines, J.A.	09/25/23	Perform quality control review of production sets.	0.80
Vaughan Vines, J.A.	09/25/23	Bates stamp production cover letters.	0.50
Vaughan Vines, J.A.	09/25/23	Prepare FTP for productions.	0.30
Vaughan Vines, J.A.	09/25/23	Analyze documents relating to INX in response to regulator request.	5.00
Dassin, L.L.	09/26/23	Emails with S. O'Neal, R. Zutshi, and A. Weaver regarding developments and next steps.	0.90
O'Neal, S.A.	09/26/23	Call with regulator office, with Morrison Cohen.	0.50
Zutshi, R.N.	09/26/23	Planning for responses to questions from authorities and related data issues.	0.40
Weaver, A.	09/26/23	Meeting with L. Dassin regarding status of current inquiries from authorities.	0.20
Weaver, A.	09/26/23	Conference with S. O'Neal regarding requests from authorities and status of debtor financials.	0.10
Weaver, A.	09/26/23	Correspondence with L. Dassin, R. Zutshi, A. Saenz regarding requests from authorities and follow up interviews.	0.50
Weaver, A.	09/26/23	Review of notes of meetings with certain authorities.	0.10
Saenz, A.F.	09/26/23	Comments to E. Morrow regarding privilege review guidance.	0.20
Saenz, A.F.	09/26/23	Review meeting notes from call with	0.30

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NAME	DATE	DESCRIPTION	HOURS
		authorities.	
Forbes, A.L.	09/26/23	Correspondence re: privilege workstream.	0.20
Kim, H.R.	09/26/23	Call with T. Wolfe re: fourth extension stipulation for dischargeability action.	0.30
Kim, H.R.	09/26/23	Reviewing dischargeability action stipulations.	0.60
Morrow, E.S.	09/26/23	Perform document review and analysis regarding privilege review.	2.80
Morrow, E.S.	09/26/23	Communication with paralegal team regarding document management.	0.10
Morrow, E.S.	09/26/23	Finalize analysis regarding privilege review.	0.70
Rathi, M.	09/26/23	Drafting notice for sealing memorandum	0.40
Wolfe, T.	09/26/23	Call with H. Kim re: fourth extension stipulation for dischargeability action.	0.30
Wolfe, T.	09/26/23	Draft two extension stipulations for dischargeability action (0.90); draft notice of presentment re: stipulations (0.40); correspondence to H. Kim re: extension stipulation for dischargeability action (0.10).	1.40
Levy, J.R.	09/26/23	QC review and coordinate updated regulatory productions.	1.30
Vaughan Vines, J.A.	09/26/23	Analyze documents included in outline per request by E. Morrow.	0.20
Tung, G.	09/26/23	Preparing privilege log documents per E. Morrow.	2.30
Dassin, L.L.	09/27/23	Emails with R. Zutshi and A. Weaver regarding developments and next steps.	0.60
Zutshi, R.N.	09/27/23	Call with A Weaver, regarding updates as to inquiries from authorities and outreach to counsel for former employee.	0.20
Zutshi, R.N.	09/27/23	Analyze materials in connection with privilege review.	0.60
Zutshi, R.N.	09/27/23	Communications with counsel for former employee and follow-up emails related to	0.50

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NAME	DATE	DESCRIPTION	HOURS
		same.	
Zutshi, R.N.	09/27/23	Attend (partially) meeting with special committee, S Oneal, J Van Lare, to discuss enforcement status.	0.40
Zutshi, R.N.	09/27/23	Meeting with A. Weaver, A. Saenz, E. Morrow, A. Lotty re: privilege review and log.	0.50
Weaver, A.	09/27/23	Meeting with R. Zutshi, A. Saenz, E. Morrow, A. Lotty re: privilege review and log.	0.50
Weaver, A.	09/27/23	Call with R. Zutshi regarding updates as to inquiries from authorities and outreach to counsel for former employee.	0.20
Weaver, A.	09/27/23	Review of documents and outline regarding privilege calls and inquiries from authorities.	1.60
Weaver, A.	09/27/23	Correspondence with L. Dassin and R. Zutshi regarding follow up with former employee counsel and status updates for inquiries from authorities.	0.40
Saenz, A.F.	09/27/23	Email correspondence regarding updated process memorandum.	0.30
Saenz, A.F.	09/27/23	Review correspondence regarding early loan redemptions.	0.80
Saenz, A.F.	09/27/23	Meeting with R. Zutshi, A. Weaver, E. Morrow, A. Lotty regarding privilege review and log.	0.50
Saenz, A.F.	09/27/23	Prepare for witness interview regarding early loan redemptions.	0.30
Saenz, A.F.	09/27/23	Correspondence with individual counsel regarding relevant documents.	0.60
Saenz, A.F.	09/27/23	Prepare presentation to regulatory authorities.	0.30
Forbes, A.L.	09/27/23	Meeting with R. Zutshi, A. Weaver, A. Saenz, E. Morrow re: privilege review and log.	0.50
Kim, H.R.	09/27/23	Reviewing dischargeability extension stipualtions.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Morrow, E.S.	09/27/23	Meeting with R. Zutshi, A. Weaver, A. Saenz, A. Lotty re: privilege review and log.	0.50
Morrow, E.S.	09/27/23	Preparation for meeting regarding privilege.	0.50
Morrow, E.S.	09/27/23	Revise analysis regarding privilege review and prepare for production.	0.50
Rathi, M.	09/27/23	Reading investigation team correspondence related to regulator presentations.	0.20
Wolfe, T.	09/27/23	Draft stipulations for dischargeability action (0.20); correspondence with H. Kim re: updated stipulations (0.10).	0.30
Levy, J.R.	09/27/23	Coordinate and prepare updated productions and privilege logs.	2.00
Tung, G.	09/27/23	Creating R&O's chart per A. Saba	1.60
Dassin, L.L.	09/28/23	Emails with S. O'Neil, R. Zutshi, A. Weaver, and A. Saenz regarding responses to authorities, developments, and next steps.	1.70
Zutshi, R.N.	09/28/23	Analyze materials in preparation for meeting with regulators.	0.60
Zutshi, R.N.	09/28/23	Calls with A. Weaver regarding interview of former employee.	0.20
Zutshi, R.N.	09/28/23	Meeting with regulator, A. Weaver, A. Saenz, and A. Gariboldi to discuss regulator questions.	1.00
Weaver, A.	09/28/23	Call with former Genesis employee, A. Saenz, and A. Gariboldi to discuss regulator question.	0.70
Weaver, A.	09/28/23	Prepare for interview of former employee, including review of documents and outline.	0.40
Weaver, A.	09/28/23	Meeting with regulator, R. Zutshi, A. Saenz, and A. Gariboldi to discuss regulator questions.	1.00
Weaver, A.	09/28/23	Calls with R. Zutshi regarding interview of former employee.	0.20
Saenz, A.F.	09/28/23	Preparation for presentation to regulatory authorities.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	09/28/23	Meeting with regulator, R. Zuthsi, A. Weaver, and A. Gariboldi to discuss regulator questions.	1.00
Saenz, A.F.	09/28/23	Prepare interview regarding regulator question.	0.40
Saenz, A.F.	09/28/23	Call with former Genesis employee, A. Weaver and A Gariboldi to discuss regulator question.	0.70
Amorim, E.D.	09/28/23	Revised draft summary of meeting notes with Genesis employees.	0.30
Gariboldi, A.	09/28/23	Meeting with regulator, R. Zuthsi, A. Weaver, A. Saenz, and A. Gariboldi to discuss regulator questions.	1.00
Gariboldi, A.	09/28/23	Summarize meeting with regulator for Genesis enforcement team.	0.60
Gariboldi, A.	09/28/23	Perform document review in advance of witness interview with A. Weaver, A. Saenz.	1.00
Gariboldi, A.	09/28/23	Perform document review following witness interview with A. Weaver, A. Saenz.	1.80
Gariboldi, A.	09/28/23	Call with former Genesis employee, A. Weaver, A. Saenz to discuss regulator question.	0.70
Kim, H.R.	09/28/23	Reviewing stipulations for fourth extension of dischargeability action deadline.	0.30
Rathi, M.	09/28/23	Reviewing investigation correspondence with regulators.	0.20
Wolfe, T.	09/28/23	Correspondence with H. Kim re: filing stipulations for dischargeability actions.	0.20
Wolfe, T.	09/28/23	Prepare stipulations for dischargeability action for filing.	0.40
Levy, J.R.	09/28/23	Prepare for upcoming productions.	1.00
Gallagher, A.	09/28/23	Prepared stipulations for dischargeability action for filing per T. Wolfe	1.50
Dassin, L.L.	09/29/23	Emails with R. Zutshi, A. Weaver, A. Saenz,	1.20

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NAME	DATE	DESCRIPTION	HOURS
		and S. Levander regarding follow up for regulatory inquiries and next steps.	
Dassin, L.L.	09/29/23	Analyze materials for follow up with authorities.	0.80
Dassin, L.L.	09/29/23	Call with A. Weaver regarding follow up items from regulatory inquiries.	0.10
Weaver, A.	09/29/23	Call with A Weaver, L Dassin regarding follow up items from regulatory inquiries.	0.10
Weaver, A.	09/29/23	Call with authorities in order to respond to previous questions.	0.20
Weaver, A.	09/29/23	Correspondence with L Dassin, R Zutshi, A Saenz regarding document productions to authorities, updating authorities and next steps.	0.50
Saenz, A.F.	09/29/23	Feedback regarding privilege determinations.	0.40
Forbes, A.L.	09/29/23	Review correspondence re: privilege workstream.	0.10
Kim, H.R.	09/29/23	Reviewing fourth stipulations extending dischargeability action deadline for filing	0.50
Morrow, E.S.	09/29/23	Analysis regarding privilege review and production.	0.40
Morrow, E.S.	09/29/23	Analysis regarding privilege review.	0.50
Wolfe, T.	09/29/23	Correspondence with H. Kim re: stipulations for dischargeability actions.	0.20
Wolfe, T.	09/29/23	Correspondence to P. Boiko re: filing stipulations for dischargeability actions.	0.10
Levy, J.R.	09/29/23	Coordinate and prepare updated productions and privilege logs.	1.80
Levy, J.R.	09/29/23	Document searches related to scoping and privilege review.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	10/02/23	Correspondence with D. Islim (Genesis), A. Weaver and A. Saenz about employee issues in connection with inquiries from authorities.	0.30
Weaver, A.	10/02/23	Communications related to updates to authorities and follow up on requests from authorities.	0.50
Saenz, A.F.	10/02/23	Provide documents regarding financials to individual counsel.	0.40
Morrow, E.S.	10/02/23	Review of production regarding privilege	0.90
Wolfe, T.	10/02/23	Update fourth stipulations re: dischargeability actions to reflect third orders entered 10/2.	0.20
Levy, J.R.	10/02/23	Finalize productions for Bates stamping	1.30
Saran, S.	10/02/23	Prepared subset of interview documents for individual counsel per A. Saenz	1.80
Tung, G.	10/02/23	Collecting former employee interview materials per A. Saenz	0.70
Barefoot, L.A.	10/03/23	Call with individual counsel and A. Saenz regarding indemnification.	0.30
Dassin, L.L.	10/03/23	Emails with A. Weaver, A. Saenz, S. Levander, and A. Lotty regarding follow up with enforcement authorities and next steps.	0.80
Zutshi, R.N.	10/03/23	Revise disclosure regarding investigation	1.10
Weaver, A.	10/03/23	Work with A. Saenz, R. Zutshi on discussions with counsel for former employees and responses to inquiries from authorities.	0.50
Saenz, A.F.	10/03/23	Review potential common interest privilege determinations and hard copy documents.	0.70
Saenz, A.F.	10/03/23	Call with individual counsel and L. Barefoot regarding indemnification.	0.30
Saenz, A.F.	10/03/23	Call with individual counsel to discuss privilege determinations.	0.50
Saenz, A.F.	10/03/23	Review privilege calls and provide guidance to E. Morrow.	0.30
Morrow, E.S.	10/03/23	Prepare documents for production related to	0.80

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NAME	DATE	DESCRIPTION	HOURS
		privilege log	
Morrow, E.S.	10/03/23	Draft email regarding production of privilege log	0.90
Dassin, L.L.	10/04/23	Emails with A. Weaver, A. Saenz, S. Levander, and A. Lotty regarding follow up with enforcement authorities and next steps.	1.30
Zutshi, R.N.	10/04/23	Email communications with L. Dassin A. Weaver and E. Morrow regarding privilege analysis.	0.50
Zutshi, R.N.	10/04/23	Communications with D. Islim (Genesis) and A. Preto-Sakmann (Genesis) regarding employee issue and follow-up related to same.	0.80
Weaver, A.	10/04/23	Correspondence with L Dassin, R Zutshi and E Morrow regarding privilege logs and upcoming production to authorities.	0.50
Saenz, A.F.	10/04/23	Call with individual employee counsel regarding document productions (.3), email update to team regarding same (.2).	0.50
Saenz, A.F.	10/04/23	Respond to requests from individual counsel regarding operating agreement.	0.40
Saenz, A.F.	10/04/23	Call with counsel for former employee, A. Gariboldi to discuss inquiries from authorities.	0.70
Saenz, A.F.	10/04/23	Call with E. Morrow, A. Gariboldi to discuss outreach from counsel for former employee.	0.10
Saenz, A.F.	10/04/23	Call with individual counsel for former employee to discuss investigation overview.	0.30
Amorim, E.D.	10/04/23	Revised draft notes and supporting documents of meeting between regulators and former GGC Executive	0.20
Gariboldi, A.	10/04/23	Call with counsel for former employee, A. Saenz to discuss inquiries from authorities.	0.70
Gariboldi, A.	10/04/23	Summarize meeting with counsel for former employer for enforcement team.	0.80
Gariboldi, A.	10/04/23	Call with A. Saenz, E. Morrow to discuss	0.10

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NAME	DATE	DESCRIPTION	HOURS
		outreach from counsel for former employee.	
Morrow, E.S.	10/04/23	Preparation regarding upcoming production to regulators	0.40
Morrow, E.S.	10/04/23	Call with A. Saenz and A. Gariboldi to discuss outreach from counsel for former employee	0.10
Levy, J.R.	10/04/23	Compilation of key documents for regulator	0.80
Abelev, A.	10/04/23	Download production data from vendor FTP site and decrypt it on Firm server	0.50
Saran, S.	10/04/23	Retrieved requested documents per A. Gariboldi	1.30
Tung, G.	10/04/23	Collecting production documents per A. Saenz	0.60
Dassin, L.L.	10/05/23	Call with counsel for individual.	0.30
Dassin, L.L.	10/05/23	Correspondence with A. Weaver, A. Saenz, S. Levander, and A. Lotty regarding follow up with enforcement authorities and next steps.	0.80
O'Neal, S.A.	10/05/23	Correspondence with A. Lotty regarding investigation issues.	0.20
Kim, H.R.	10/05/23	Reviewing non-dischargeability stipulations	0.70
Wolfe, T.	10/05/23	Prepare orders re: dischargeability actions for Court's signature (0.10); draft correspondence to chambers re: same (0.10).	0.20
Levy, J.R.	10/05/23	QC review and update draft privilege logs	2.00
Dassin, L.L.	10/06/23	Correspondence with S. O'Neal, R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding follow up with enforcement authorities and next steps.	0.90
Weaver, A.	10/06/23	Finalized production to authorities.	0.20
Gariboldi, A.	10/06/23	Prepare production of materials to authorities.	2.80
Kim, H.R.	10/06/23	Reviewing stipulations to extend dischargeability deadline	0.10
Kowiak, M.J.	10/06/23	Summarized recent filings on relevant dockets	1.10

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NAME	DATE	DESCRIPTION	HOURS
Morrow, E.S.	10/06/23	Review privilege logs for production	0.30
Morrow, E.S.	10/06/23	Review cover letters for production	0.30
Wolfe, T.	10/06/23	Finalize orders re: dischargeability actions for court's signature (0.30); correspond with H. Kim re: same (0.10).	0.40
Levy, J.R.	10/06/23	Prepare productions, overlays, and privilege logs for submission.	2.80
Dassin, L.L.	10/09/23	Correspondence with R. Zutshi, A. Weaver, and A. Lotty regarding developments and next steps.	1.30
O'Neal, S.A.	10/09/23	Correspondence with enforcement team re developments.	0.10
Zutshi, R.N.	10/09/23	Call with A. Weaver and counsel for a current employee regarding requests from authorities and gathering relevant documents.	1.20
Zutshi, R.N.	10/09/23	Call with A Weaver regarding follow up from call with counsel for a current employee and related requests from authorities.	0.10
Weaver, A.	10/09/23	Call with R Zutshi and counsel for a current employee regarding requests from authorities and gathering relevant documents.	1.20
Weaver, A.	10/09/23	Call with R Zutshi regarding follow up from call with counsel for a current employee and related requests from authorities.	0.10
Weaver, A.	10/09/23	Correspondence with L Dassin, R Zutshi, S O'Neal regarding latest developments with authorities and review of identified documents.	0.70
Amorim, E.D.	10/09/23	Email communication with Cleary associate team regarding meeting with GGC's executive counsel and next steps.	0.30
Kowiak, M.J.	10/09/23	Prepare email (including attachments) to senior attorneys on regulatory team regarding recent developments on dockets of interest	0.20
Levy, J.R.	10/09/23	Coordinate UCC production update	0.70

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Levy, J.R.	10/09/23	Coordinate compilation of regulatory documents	0.50
Levy, J.R.	10/09/23	Compile production information for Morrison Cohen	0.50
Dassin, L.L.	10/10/23	Analyze materials for follow up with authorities and next steps.	1.30
Dassin, L.L.	10/10/23	Call with R. Zutshi and A. Weaver regarding developments with authorities and next steps.	0.30
Dassin, L.L.	10/10/23	Emails with S. O'Neal, R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding developments and next steps.	0.50
O'Neal, S.A.	10/10/23	Call with A. Weaver regarding regulatory inquiry.	0.10
Zutshi, R.N.	10/10/23	Call with J Gottlieb (MoCo) and D Isaacs (MoCo) regarding inquiries from authorities.	0.40
Zutshi, R.N.	10/10/23	Call with L Dassin and A Weaver regarding developments with authorities and next steps	0.30
Weaver, A.	10/10/23	Call with L Dassin and R Zutshi regarding developments with authorities and next steps.	0.30
Weaver, A.	10/10/23	Follow up with S O'Neal, A Pretto-Sakmann (Genesis), L Dassin and R Zutshi regarding next steps with authorities.	0.20
Dassin, L.L.	10/11/23	Analyze materials for follow up with authorities and next steps.	0.70
Dassin, L.L.	10/11/23	Correspondence with S. O'Neal, R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding developments and next steps.	0.80
O'Neal, S.A.	10/11/23	Correspondence with Cleary team re regulatory matters.	0.20
Zutshi, R.N.	10/11/23	Call with A Weaver regarding follow up presentations to authorities.	0.20
Zutshi, R.N.	10/11/23	Analyze materials in connection with follow-up with authorities.	0.90
Zutshi, R.N.	10/11/23	Email communications with A Weaver, S	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Oneal, and D Isaacs (MoCo) regarding follow up with authorities.	
Zutshi, R.N.	10/11/23	Correspondence with employee counsel in connection with inquiries from authorities (.4) and review of related materials (.4)	0.80
Zutshi, R.N.	10/11/23	Communications with former employee regarding inquiries from authorities (.4) and follow-up related to same (.5).	0.90
Weaver, A.	10/11/23	Call with A Weaver and R Zutshi regarding follow up presentations to authorities.	0.20
Weaver, A.	10/11/23	Work with counsel for current employee regarding responses from authorities and next steps.	1.20
Forbes, A.L.	10/11/23	Correspondence with Cleary team re: privilege review.	0.20
Gariboldi, A.	10/11/23	Correspond with B. Richey, E. Morrow on regulator outreach.	0.10
MacAdam, K.	10/11/23	Correspondence re documents for employee's counsel.	0.30
MacAdam, K.	10/11/23	Review documents for regulator.	0.50
Richey, B.	10/11/23	Preparation of answers to questions from regulators (.5); review of court filings from related matter (3.7).	4.20
Levy, J.R.	10/11/23	Compile regulator produced documents	0.80
Vaughan Vines, J.A.	10/11/23	Analyze review statistics per request by A. Lotty.	0.20
Dassin, L.L.	10/12/23	Call with A. Weaver regarding status of inquiries from authorities.	0.30
Dassin, L.L.	10/12/23	Analyze materials for follow up with client, authorities, individual counsel, and Cleary team.	1.60
Dassin, L.L.	10/12/23	Meeting with R. Zutshi regarding requests from authorities.	0.40
Dassin, L.L.	10/12/23	Call with S. O'Neal, R. Zutshi, A. Weaver	0.50

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		and certain authorities regarding an update on the bankruptcy proceeding and next steps.	
Dassin, L.L.	10/12/23	Correspondence with S. O'Neal, R. Zutshi, and A. Weaver regarding developments and next steps.	0.30
O'Neal, S.A.	10/12/23	Correspondence with team re regulatory matters (0.1). Attend call with certain regulatory authorities with L. Dassin, R. Zutshi and A. Weaver (0.5).	0.60
Zutshi, R.N.	10/12/23	Call with A. Weaver, A. Daniel (MoCo), J. Gottlieb (MoCo), A. Pretto-Sakmann regarding updates on inquiries from authorities and next steps.	0.70
Zutshi, R.N.	10/12/23	Planning for responses to inquiries from authorities.	0.70
Zutshi, R.N.	10/12/23	Communications with former employee counsel regarding inquiries.	0.50
Zutshi, R.N.	10/12/23	Call with S. O'Neal, L. Dassin, A. Weaver and certain authorities regarding an update on the bankruptcy proceeding and next steps	0.50
Zutshi, R.N.	10/12/23	Meeting with L. Dassin regarding requests from authorities.	0.40
Weaver, A.	10/12/23	Call with R. Zutshi, A. Daniel (MoCo), J. Gottlieb (MoCo), A. Pretto-Sakmann regarding updates on inquiries from authorities and next steps.	0.70
Weaver, A.	10/12/23	Call with S. O'Neal, L. Dassin, R. Zutshi, and certain authorities regarding an update on the bankruptcy proceeding and next steps.	0.50
Weaver, A.	10/12/23	Call with L Dassin regarding status of inquiries from authorities.	0.30
Richey, B.	10/12/23	Review of court documents from related case.	3.40
Dassin, L.L.	10/13/23	Correspondence with R. Zutshi. A. Weaver, and CGSH team regarding follow up with authorities and related individuals' issues.	1.00

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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	10/13/23	Call with individual counsel.	0.20
Dassin, L.L.	10/13/23	Communications with J. Kolodner and A. Lotty regarding strategy and next steps.	0.60
Zutshi, R.N.	10/13/23	Call with S. O'Neal, L. Dassin, A. Weaver and certain authorities regarding an update on the bankruptcy proceeding and next steps.	0.50
Zutshi, R.N.	10/13/23	Teleconference with D. Islim (Genesis) regarding status of inquiries from authorities	0.60
Zutshi, R.N.	10/13/23	Planning for follow-up with authorities.	0.80
Weaver, A.	10/13/23	Follow up with counsel for current employee regarding inquiries from authorities.	0.50
Forbes, A.L.	10/13/23	Review internal correspondence re: financial documents.	0.10
Gariboldi, A.	10/13/23	Perform document review for regulatory question with R. Zutshi, A. Weaver, and B. Richey.	2.20
Gariboldi, A.	10/13/23	Discuss document review request with S. Levander, J. Levy.	0.30
Levander, S.L.	10/13/23	Call with R. Zutshi re investigation developments	0.30
Rathi, M.	10/13/23	Reviewing investigation/regulatory team correspondence	0.40
Richey, B.	10/13/23	Review of court filings from related matter (3.5), Document review related to questions from regulators (1.4).	4.90
Levy, J.R.	10/13/23	Coordinate document searches for key documents	0.70
O'Neal, S.A.	10/14/23	Correspondence with regulatory team regarding regulator updates.	0.10
Zutshi, R.N.	10/14/23	Call with A. Weaver and counsel for a current employee regarding inquiries from authorities and next steps.	1.20
Zutshi, R.N.	10/14/23	Teleconference with former employee counsel.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	10/14/23	Call with R. Zutshi and counsel for a current employee regarding inquiries from authorities and next steps.	1.20
Weaver, A.	10/14/23	Review of materials gathered in relation to inquiries from authorities (.7); and related correspondence (.3).	1.00
Forbes, A.L.	10/14/23	Review internal team correspondence regarding finance documents.	0.10
Dassin, L.L.	10/16/23	Analyze materials for follow up with client, authorities, individual counsel, and Cleary team.	0.70
Dassin, L.L.	10/16/23	Call with individual counsel.	0.40
Dassin, L.L.	10/16/23	Correspondence with S. O'Neal, R. Zutshi,. A. Weaver, and S. Leander regarding developments, strategy, and follow up with authorities.	0.80
O'Neal, S.A.	10/16/23	Correspondence with L. Dassin, A. Weaver and R. Zutshi regarding regulatory issues.	0.10
O'Neal, S.A.	10/16/23	Correspondence with Cleary team regarding third party subpoena.	0.40
Weaver, A.	10/16/23	Call with counsel for former employee regarding status of ongoing inquiries from authorities.	0.30
Weaver, A.	10/16/23	Partial meeting with M Cinnamon, D Fike, and (former Genesis employee) regarding prep for 3AC deposition.	0.50
Gariboldi, A.	10/16/23	Perform document review in response to regulator outreach with R. Zutshi.	2.20
Richey, B.	10/16/23	Preparation of answers to regulator questions (.5); review of filings from relevant case (1.5)	2.00
Cyr, B.J.	10/16/23	Conference with R. Zutshi regarding motion to compel compliance with third party subpoena	0.20
Dassin, L.L.	10/17/23	Correspondence with R. Zutshi, A. Weaver, and Cleary team regarding follow up with	0.30

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NAME	DATE	DESCRIPTION	HOURS
		authorities and related individuals' issues.	
Dassin, L.L.	10/17/23	Analyze materials regarding presentations to authorities and follow up.	2.60
Dassin, L.L.	10/17/23	Meeting with R. Zutshi, S. O'Neal, R. Zutshi, A. Weaver regarding strategic next steps for investigations.	0.70
O'Neal, S.A.	10/17/23	Meeting with R. Zutshi, L. Dassin, R. Zutshi, A. Weaver regarding strategic next steps for investigations.	0.70
O'Neal, S.A.	10/17/23	Correspondence with L. Dassin, A. Weaver and R. Zutshi re regulatory matters	0.20
Zutshi, R.N.	10/17/23	Call with A. Gariboldi to discuss outreach from counsel for former employee.	0.10
Zutshi, R.N.	10/17/23	Meeting with S. O'Neal, L. Dassin, A. Weaver, S. Levander regarding strategic next steps for investigations.	0.70
Zutshi, R.N.	10/17/23	Meeting with A Weaver regarding call and presentation to certain authorities.	1.00
Zutshi, R.N.	10/17/23	Prepare for meeting with authorities and analysis of materials related to same.	1.20
Weaver, A.	10/17/23	Meeting with S. O'Neal, L. Dassin, R. Zutshi, S. Levander regarding strategic next steps for investigations.	0.70
Weaver, A.	10/17/23	Work on drafting materials to present to certain authorities and related correspondence.	0.60
Weaver, A.	10/17/23	Review of documents and materials identified as relevant to ongoing inquiries by authorities and drafting considerations for ongoing cooperation.	0.30
Forbes, A.L.	10/17/23	Coordinate documents for call with regulator, and correspondence with A. Weaver, R. Zutshi and J. Levy on same.	2.50
Gariboldi, A.	10/17/23	Call with R. Zutshi to discuss outreach from counsel for former employee.	0.10
Levander, S.L.	10/17/23	Meeting with S. O'Neal, L. Dassin, R. Zutshi,	0.70

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NAME	DATE	DESCRIPTION	HOURS
		A. Weaver regarding strategic next steps for investigations.	
Levander, S.L.	10/17/23	Meeting with S. Saran re regulator next steps	0.20
Richey, B.	10/17/23	Review of case filings from related matter (2.2); preparation for meeting with regulators (.3).	2.50
Levy, J.R.	10/17/23	Compile documents and index for regulatory presentation	2.20
Gallagher, A.	10/17/23	Prepared edits to regulator presentation binder per A. Lotty	0.80
Saran, S.	10/17/23	Aggregated list of bates numbers from regulator presentation per J. Levy	0.50
Saran, S.	10/17/23	Updated tabbing of revised presentation binders per D. Fike	2.30
Saran, S.	10/17/23	Booked conference rooms for depositions per M. Cinnamon	0.30
Tung, G.	10/17/23	Preparing regulator presentation binder per A. Lotty	0.30
Dassin, L.L.	10/18/23	Call with authorities, S. O'Neal, R. Zutshi and A. Weaver.	0.60
Dassin, L.L.	10/18/23	Analyze materials for follow up with authorities.	0.80
Dassin, L.L.	10/18/23	Call with S. O'Neal, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen), A. Pretto-Sakman (Genesis), regarding update from certain authorities regarding a potential lawsuit and next steps.	0.90
Dassin, L.L.	10/18/23	Prepare outline of strategy and next steps.	0.50
Dassin, L.L.	10/18/23	Call with R. Zutshi, A. Weaver and D. Islim (Genesis) regarding a potential lawsuit from certain authorities.	0.40
Dassin, L.L.	10/18/23	Call with S. O'Neal, R. Zutshi, A Weaver and P. Abelson (White & Case) regarding a potential lawsuit from certain authorities.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	10/18/23	Conference with S. O'Neal, R. Zutshi, A. Weaver regarding next steps associated with a potential lawsuit from certain authorities.	0.60
Dassin, L.L.	10/18/23	Communications with S. O'Neal, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen) regarding letter draft to certain authorities regarding a potential lawsuit.	0.60
Dassin, L.L.	10/18/23	Call with T. Conheeney, S. O'Neal, and R. Zutshi regarding potential lawsuit from certain authorities and next steps.	0.20
Dassin, L.L.	10/18/23	Call with P. Aronzon, S. O'Neal, and R. Zutshi regarding potential lawsuit from certain authorities and next steps.	0.20
Dassin, L.L.	10/18/23	Calls with counsel for individuals.	0.40
Dassin, L.L.	10/18/23	Calls with counsel for other entities.	0.20
Dassin, L.L.	10/18/23	Review and revise draft letter to regulator	0.70
O'Neal, S.A.	10/18/23	Mark-up letter to regulator	0.20
O'Neal, S.A.	10/18/23	Call with T. Conheeney (Special Committee), L. Dassin, R. Zutshi re regulatory complaint	0.20
O'Neal, S.A.	10/18/23	Call with A. Weaver re NYAG complaint	0.20
O'Neal, S.A.	10/18/23	Call with A. Pretto-Sakmann (Genesis) re regulator complaint	0.10
O'Neal, S.A.	10/18/23	Calls with D. Islim (Genesis) re regulatory complaint	0.20
O'Neal, S.A.	10/18/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, S. Levander regarding strategic next steps for investigations.	0.70
O'Neal, S.A.	10/18/23	Call with L.Dassin, R.Zutshi, A.Weaver, J.Gottlieb (Morrison Cohen), A Pretto-Sakman (Genesis), regarding update from certain authorities regarding a potential lawsuit and next steps.	0.50
O'Neal, S.A.	10/18/23	Call with L. Dassin, R. Zutshi, A. Weaver and D. Islim (Genesis) regarding a potential lawsuit from certain authorities.	0.40

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/18/23	Call with L. Dassin, R. Zutshi, A. Weaver and P. Abelson (White & Case) regarding a potential lawsuit from certain authorities.	0.20
O'Neal, S.A.	10/18/23	Conference with L. Dassin, R. Zutshi, A. Weaver regarding next steps associated with a potential lawsuit from certain authorities.	0.60
O'Neal, S.A.	10/18/23	Communications with L. Dassin, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen) regarding letter draft to certain authorities regarding a potential lawsuit.	0.60
O'Neal, S.A.	10/18/23	Call with P. Aronzon (Special Committee), with L. Dassin and R. Zutshi re regulatory complaint	0.20
O'Neal, S.A.	10/18/23	Attend portion of meeting with regulator, L. Dassin, R. Zutshi, A. Weaver and J. Gottlieb (MoCo)	0.50
Zutshi, R.N.	10/18/23	Call with S. O'Neal, L. Dassin, A. Weaver, J. Gottlieb (Morrison Cohen), A. Pretto-Sakman (Genesis), regarding update from certain authorities regarding a potential lawsuit and next steps.	0.90
Zutshi, R.N.	10/18/23	Call with S. O'Neal, L. Dassin, A. Weaver and D. Islam (Genesis) regarding a potential lawsuit from certain authorities.	0.40
Zutshi, R.N.	10/18/23	Call with S. O'Neal, L. Dassin, A. Weaver and P. Abelson (White & Case) regarding a potential lawsuit from certain authorities.	0.20
Zutshi, R.N.	10/18/23	Conference with S. O'Neal, L. Dassin, A. Weaver regarding next steps associated with a potential lawsuit from certain authorities.	0.60
Zutshi, R.N.	10/18/23	Communications with S. O'Neal, L. Dassin, A. Weaver, J. Gottlieb (Morrison Cohen) regarding letter draft to certain authorities regarding a potential lawsuit.	0.60
Zutshi, R.N.	10/18/23	Call with S. O'Neal, L. Dassin, and T. Conheaney (Genesis) regarding a potential	0.20

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NAME	DATE	DESCRIPTION	HOURS
		lawsuit from certain authorities. (.2)	
Zutshi, R.N.	10/18/23	Call with S. O'Neal, L. Dassin, and P. Aronzon (Genesis) regarding a potential lawsuit from certain authorities. (.2)	0.20
Zutshi, R.N.	10/18/23	Call with L. Dassin, S. O'Neal, A. Weaver, J. Gottlieb (Morrison Cohen) and certain authorities regarding ongoing inquiries and updates on the bankruptcy matter. (1.1 hrs)	1.10
Zutshi, R.N.	10/18/23	Call with L. Dassin, A. Weaver, J. Gottlieb (Morrison Cohen) regarding next steps with certain authorities as to ongoing inquiries. (0.2)	0.20
Zutshi, R.N.	10/18/23	Revise letter to authorities regarding potential lawsuit and communications regarding same.	1.20
Zutshi, R.N.	10/18/23	Analyze materials related to potential lawsuit.	1.00
Zutshi, R.N.	10/18/23	Call with counsel for former employee, A. Gariboldi to discuss investigation status.(0.4 hrs	0.40
Weaver, A.	10/18/23	Call with L. Dassin, S. O'Neal, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen) and certain authorities regarding ongoing inquiries and updates on the bankruptcy matter.	1.10
Weaver, A.	10/18/23	Call with L. Dassin, R.Zutshi, A. Weaver, J.Gottlieb (Morrison Cohen) regarding next steps with certain authorities as to ongoing inquiries.	0.20
Weaver, A.	10/18/23	Call with S. O'Neal, L. Dassin, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen), A. Pretto-Sakman (Genesis), regarding update from certain authorities regarding a potential lawsuit and next steps.	0.90
Weaver, A.	10/18/23	Call with S. O'Neal, L. Dassin, R. Zutshi, A. Weaver and D. Islim (Genesis) regarding a potential lawsuit from certain authorities.	0.40
Weaver, A.	10/18/23	Call with S. O'Neal, L. Dassin, R. Zutshi, A.	0.20

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NAME	DATE	DESCRIPTION	HOURS
		Weaver and P. Abelson (White & Case) regarding a potential lawsuit from certain authorities.	
Weaver, A.	10/18/23	Call with T. Kaminsky (Greenberg) regarding a potential lawsuit from certain authorities.	0.30
Weaver, A.	10/18/23	Conference with S. O'Neal, L. Dassin, R. Zutshi, A. Weaver regarding next steps associated with a potential lawsuit from certain authorities.	0.60
Weaver, A.	10/18/23	Call with certain authorities regarding a possible lawsuit to be brought by certain authorities.	0.30
Weaver, A.	10/18/23	Call with J. Gottlieb (Morrison Cohen) regarding call with certain authorities.	0.20
Weaver, A.	10/18/23	Revised draft letter to certain authorities regarding a possible lawsuit.	0.50
Weaver, A.	10/18/23	Communications with S. O'Neal, L. Dassin, R. Zutshi, J. Gottlieb (Morrison Cohen) regarding letter draft to certain authorities regarding a potential lawsuit.	0.60
Weaver, A.	10/18/23	Review of materials provided by certain authorities regarding potential claims against Genesis debtors.	0.50
Weaver, A.	10/18/23	Correspondence with J. Levy regarding production of communications.	0.20
Weaver, A.	10/18/23	Communications with S O'Neal, L Dassin, R Zutshi, A Weaver, J Gottlieb (Morrison Cohen) regarding letter draft to certain authorities regarding a potential lawsuit.	0.60
Weaver, A.	10/18/23	Call with D Islim regarding potential lawsuit.	0.10
Weaver, A.	10/18/23	Call with counsel for a current employee regarding potential lawsuit.	0.20
Amorim, E.D.	10/18/23	Revised draft affidavit from GGC executive.	0.70
Amorim, E.D.	10/18/23	Revised letter from GGC to state regulator.	0.20
Gariboldi, A.	10/18/23	Call with counsel for former employee, R.	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Zutshi to discuss investigation status.	
Gariboldi, A.	10/18/23	Update enforcement team on call with counsel for former employee with R. Zutshi.	0.70
Rathi, M.	10/18/23	Reviewing employee affidavits (.4) and billing diary (.2)	0.60
Rathi, M.	10/18/23	.6 - Correspondence with R. Zutshi, A. Wang (Morrison Cohen) re: productions made to regulators previously; .1 - call with A. Wang re: the same	0.70
Richey, B.	10/18/23	Review of court transcripts from relevant matter.	0.30
Dassin, L.L.	10/19/23	Review NYAG complaint and related materials for discussion with client and CGSH team.	1.30
Dassin, L.L.	10/19/23	Call with S. O'Neal, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen), A. Pretto-Sakman (Genesis), D. Islim (Genesis) regarding lawsuit filed by New York Attorney General.	1.00
Dassin, L.L.	10/19/23	Conference with R. Zutshi and A. Weaver regarding responses to lawsuit filed by New York Attorney General.	1.50
Dassin, L.L.	10/19/23	Calls with individual counsel.	0.60
Dassin, L.L.	10/19/23	Call with S. O'Neal, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen), A. Pretto-Sakman (Genesis), D. Islim (Genesis) to discuss updates on lawsuit filed by New York Attorney General and drafting a public statement.	1.20
Dassin, L.L.	10/19/23	Analyze materials for follow up with authorities.	0.70
O'Neal, S.A.	10/19/23	Early morning calls with D. Islim (Genesis) re NYAG complaint	0.40
O'Neal, S.A.	10/19/23	Call with L. Dassin, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen), A Pretto-Sakman (Genesis), D. Islim (Genesis) regarding lawsuit filed by New York Attorney General.	1.00

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/19/23	Call with L. Dassin, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen), A. Pretto-Sakman (Genesis), D. Islim (Genesis) to discuss updates on lawsuit filed by New York Attorney General and drafting a public statement.	1.20
O'Neal, S.A.	10/19/23	Review public statement re NYAG complaint	0.30
O'Neal, S.A.	10/19/23	Review NYAG complaint	0.50
Zutshi, R.N.	10/19/23	Call with S. O'Neal regarding lawsuit filed by New York Attorney General. (0.1)	0.10
Zutshi, R.N.	10/19/23	Call with S. O'Neal, L. Dassin, A. Weaver, J. Gottlieb (Morrison Cohen), A. Pretto-Sakmann (Genesis), D. Islim (Genesis) regarding lawsuit filed by New York Attorney General. 1 hr	1.00
Zutshi, R.N.	10/19/23	Conference with L. Dassin, A. Weaver regarding responses to lawsuit filed by New York Attorney General. (1.5)	1.50
Zutshi, R.N.	10/19/23	Call with L. Dassin, A. Weaver and counsel for a former associate regarding lawsuit filed by New York Attorney General. (0.2)	0.20
Zutshi, R.N.	10/19/23	Call with S. O'Neal, L. Dassin, A. Weaver, J. Gottlieb (Morrison Cohen), A. Pretto-Sakman (Genesis), D. Islim (Genesis) to discuss updates on lawsuit filed by New York Attorney General and drafting a public statement. 1.2 hrs	1.20
Zutshi, R.N.	10/19/23	Analyze NYAG complaint	1.20
Weaver, A.	10/19/23	Call with S. O'Neal regarding reaction to lawsuit filed by New York Attorney General.	0.10
Weaver, A.	10/19/23	Review of complaint filed by New York Attorney General and related assessments.	0.90
Weaver, A.	10/19/23	Call with D. Islim (Genesis) regarding complaint filed by New York Attorney General.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	10/19/23	Call with certain authorities regarding complaint filed by New York Attorney General.	0.10
Weaver, A.	10/19/23	Call with certain authorities regarding an update on 3AC litigation and complaint filed by New York Attorney General.	0.50
Weaver, A.	10/19/23	Call with S. O'Neal, L. Dassin, R. Zutshi, J. Gottlieb (Morrison Cohen), A. Pretto-Sakman (Genesis), D. Islim (Genesis) regarding lawsuit filed by New York Attorney General.	1.00
Weaver, A.	10/19/23	Conference with L. Dassin, R. Zutshi regarding responses to lawsuit filed by New York Attorney General.	1.00
Weaver, A.	10/19/23	Call with L. Dassin, R. Zutshi and counsel for a former employee regarding lawsuit filed by New York Attorney General.	0.20
Weaver, A.	10/19/23	Call with L. Dassin and counsel for current employee regarding lawsuit filed by New York Attorney General.	0.30
Weaver, A.	10/19/23	Call with S. O'Neal, L. Dassin, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen), A. Pretto-Sakman (Genesis), D. Islim (Genesis) to discuss updates on lawsuit filed by New York Attorney General and drafting a public statement.	1.20
Weaver, A.	10/19/23	Meeting with S. Levander regarding status of inquiries from authorities and next steps with New York Attorney General lawsuit.	0.20
Weaver, A.	10/19/23	Call with S. O'Neal regarding next steps with regarding to New York Attorney General lawsuit.	0.10
Saenz, A.F.	10/19/23	Review NYAG complaint.	0.80
Saenz, A.F.	10/19/23	Review draft materials exchanged with authorities, individual counsel.	0.30
Levander, S.L.	10/19/23	Analysis re NYAG lawsuit	2.00
Rathi, M.	10/19/23	.6 - reading proposed regulatory documents;	0.70

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NAME	DATE	DESCRIPTION	HOURS
		.1 - correspondence with A. Gariboldi re: the same	
Levy, J.R.	10/19/23	Compile documents related to NYAG complaint	1.00
Levy, J.R.	10/19/23	Prepare production to DCG	2.20
Dassin, L.L.	10/20/23	Analyze materials for follow up with authorities.	1.10
Dassin, L.L.	10/20/23	Correspond with S. O'Neal, R. Zutshi, and A. Weaver regarding developments, strategy, and next steps.	1.20
O'Neal, S.A.	10/20/23	Call with W. Uptegrove (SEC) re bankruptcy status and next steps, with L. Dassin, R. Zutshi and A. Weaver	0.50
O'Neal, S.A.	10/20/23	Correspondence with L. Dassin, A. Weaver and R. Zutshi re regulatory updates	0.10
Zutshi, R.N.	10/20/23	Meeting with regulators with S. O'Neal (partial), A. Weaver, and B. Richey to discuss bankruptcy process and document production	0.50
Zutshi, R.N.	10/20/23	Attention to correspondence with L. Dassin and A. Weaver regarding strategy.	0.80
Weaver, A.	10/20/23	Meeting with regulators with R. Zutshi, S. O'Neal (partial), A. Weaver, and B. Richey to discuss bankruptcy process and document production.	0.50
Weaver, A.	10/20/23	Review of legal research on issues relevant to inquiries from authorities.	0.20
Weaver, A.	10/20/23	Correspondence with L. Dassin and R. Zutshi regarding inquiries from authorities and upcoming responses.	0.30
Saenz, A.F.	10/20/23	Correspondence with individual counsel regarding document review priorities.	0.20
Saenz, A.F.	10/20/23	Prepare response to individual counsel for Board resolutions, review for privilege and apply redactions.	1.00

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NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	10/20/23	Reviewing regulatory correspondence from investigation team	0.20
Richey, B.	10/20/23	Meeting with regulators with R. Zutshi, S. O'Neal (partial), A. Weaver to discuss bankruptcy process and document production (.5); legal research regarding regulatory settlements (4.0); review related to document request from regulators (1.1).	5.60
Vaughan Vines, J.A.	10/20/23	Analyze documents previously produced to regulator per request by M. Rathi.	0.20
Royce, M.E.	10/20/23	Set up case monitor and circulate docket for 452784/2023.	0.10
O'Neal, S.A.	10/21/23	Update call with J. Gottlieb (MoCo) re regulatory events.	0.50
Dassin, L.L.	10/22/23	Call with S. O'Neal, R. Zutshi, A. Weaver regarding claims by New York Attorney General and next steps as it relates to the bankruptcy.	0.50
Dassin, L.L.	10/22/23	Call with R. Zutshi and A. Weaver regarding follow up with certain authorities and legal research topics.	0.20
Dassin, L.L.	10/22/23	Correspondence with J. Gottlieb (MoCo), S. O'Neal, R. Zutshi and A. Weaver regarding NYAG next steps.	0.40
Dassin, L.L.	10/22/23	Correspondence with R. Zutshi and A. Weaver regarding follow up with authorities and next steps.	0.60
Dassin, L.L.	10/22/23	Correspondence with S. O'Neil and R. Zutshi regarding strategy and next steps.	0.60
O'Neal, S.A.	10/22/23	Call with L. Dassin, R. Zutshi, A. Weaver regarding claims by New York Attorney General and next steps as it relates to the bankruptcy.	0.50
O'Neal, S.A.	10/22/23	Correspondence with regulatory team regarding reply and hearing comments on regulatory matters.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	10/22/23	Call with L. Dassin, S. O'Neal, A. Weaver regarding claims by New York Attorney General and next steps as it relates to the bankruptcy.	0.50
Zutshi, R.N.	10/22/23	Call with L. Dassin and A. Weaver regarding follow up with certain authorities and legal research topics.	0.20
Zutshi, R.N.	10/22/23	Planning for follow-up related to NYAG lawsuit.	0.70
Weaver, A.	10/22/23	Call with L. Dassin and R. Zutshi regarding follow up with certain authorities and legal research topics.	0.20
Weaver, A.	10/22/23	Call with L. Dassin, S. O'Neal, R. Zutshi regarding claims by New York Attorney General and next steps as it relates to the bankruptcy.	0.50
Weaver, A.	10/22/23	Correspondence with J. Gottlieb (Morrison Cohen), R. Zutshi and L. Dassin regarding next steps with New York Attorney General.	0.30
Richey, B.	10/22/23	Legal research regarding regulatory issues.	0.10
Dassin, L.L.	10/23/23	Call with A. Weaver regarding status of engagement with certain authorities.	0.20
Dassin, L.L.	10/23/23	Analyze materials for follow up with authorities and related discussions with counsel for individuals and other entities.	1.60
Dassin, L.L.	10/23/23	Emails with S. O'Neal, R. Zutshi, and A. Weaver regarding status and next steps.	0.40
Zutshi, R.N.	10/23/23	Meeting with A. Weaver, A. Saenz, and B. Richey to discuss document request from regulators	0.40
Weaver, A.	10/23/23	Call with L. Barefoot, D. Schwartz, B. Lenox, D. Fike, and A. Gariboldi re 3AC settlement motion (partial attendance).	0.20
Weaver, A.	10/23/23	Meeting with A. Saenz to discuss investigation next steps.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	10/23/23	Meeting with R. Zutshi, A. Saenz, and B. Richey to discuss document request from regulators	0.40
Weaver, A.	10/23/23	Work with J. Levy on status of document productions and next steps.	0.20
Saenz, A.F.	10/23/23	Correspondence with individual counsel regarding investigation next steps.	0.20
Saenz, A.F.	10/23/23	Meeting with A. Weaver to discuss investigation next steps.	0.50
Saenz, A.F.	10/23/23	Correspondence regarding upcoming production of documents.	0.20
Saenz, A.F.	10/23/23	Call with R. Zutshi, A. Weaver, B. Richey regarding response to request from authorities.	0.40
Saenz, A.F.	10/23/23	Correspondence regarding key documents to be identified for individual counsel.	0.70
Levander, S.L.	10/23/23	Meeting with A. Saenz re next steps with authorities	0.50
MacAdam, K.	10/23/23	Correspondence re document request from former employee.	0.50
Rathi, M.	10/23/23	Reviewing records for documents sent to witness	0.30
Richey, B.	10/23/23	Meeting with R. Zutshi, A. Weaver, and A. Saenz to discuss document request from regulators (.4); document review related to regulator request (1.7); drafting cover letter for production (.5).	2.60
Vaughan Vines, J.A.	10/23/23	Analyze DCG productions per request by A. Saenz.	0.30
Vaughan Vines, J.A.	10/23/23	Analyze employee communications per request by Akin Gump.	1.30
Vaughan Vines, J.A.	10/23/23	Analyze documents produced to regulators per request by A. Gallagher.	1.80
Dassin, L.L.	10/24/23	Analyze materials for discussions with authorities.	1.60

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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	10/24/23	Prepare for call with regulator	0.80
Dassin, L.L.	10/24/23	Conference with A. Weaver regarding preparations for upcoming calls with authorities.	0.50
Dassin, L.L.	10/24/23	Call with R. Zutshi, S. O'Neal, A Weaver, J. Gottlieb (Morrison Cohen) regarding next steps with regulator	0.50
Dassin, L.L.	10/24/23	Call with R. Zutshi, S. O'Neal, A. Weaver and certain authorities regarding regulator lawsuit.	0.60
Dassin, L.L.	10/24/23	Call with R. Zutshi, S. O'Neal, A. Weaver and certain authorities regarding outstanding inquiries.	0.50
Dassin, L.L.	10/24/23	Correspondence with S. O'Neal, R. Zutshi, and A. Weaver regarding status and next steps.	0.70
O'Neal, S.A.	10/24/23	Call with L. Dassin, R. Zutshi, A. Weaver, J. Gottlieb (Morrison Cohen) regarding next steps with regulator (0.5); Call with L. Dassin, R. Zutshi, A. Weaver and certain authorities regarding regulator lawsuit (0.6); Call with L. Dassin, R. Zutshi, A. Weaver and certain authorities regarding outstanding inquiries (0.5)	1.60
Zutshi, R.N.	10/24/23	Call with L. Dassin, S. O'Neal, A. Weaver, J. Gottlieb (Morrison Cohen) regarding next steps with regulator	0.50
Zutshi, R.N.	10/24/23	Call with L. Dassin, S. O'Neal, A. Weaver and certain authorities regarding regulator lawsuit.	0.60
Zutshi, R.N.	10/24/23	Call with L. Dassin, S. O'Neal, A. Weaver and certain authorities regarding outstanding inquiries.	0.50
Zutshi, R.N.	10/24/23	Planning for follow-up with regulator	0.80
Weaver, A.	10/24/23	Conference with L. Dassin regarding preparations for upcoming calls with	0.50

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NAME	DATE	DESCRIPTION	HOURS
		authorities.	
Weaver, A.	10/24/23	Call with L. Dassin, R. Zutshi, S. O'Neal, J. Gottlieb (Morrison Cohen) regarding next steps with regulator	0.50
Weaver, A.	10/24/23	Call with L. Dassin, Z. Rutshi, S. O'Neal, and certain authorities regarding regulator lawsuit	0.60
Weaver, A.	10/24/23	Call with L. Dassin, Z. Rutshi, S. O'Neal, and certain authorities regarding outstanding inquiries.	0.50
Weaver, A.	10/24/23	Correspondence with L. Dassin and R. Zutshi regarding inquiries from authorities and document production matters.	0.40
Saenz, A.F.	10/24/23	Meeting with A. Sullivan (Genesis) and B. Richey to discuss responses to regulator request.	0.20
Saenz, A.F.	10/24/23	Call with individual counsel regarding investigation and document requests.	0.30
MacAdam, K.	10/24/23	Review of document request.	1.30
Minott, R.	10/24/23	Meeting with T. Wolfe re: dischargeability actions	0.20
Rathi, M.	10/24/23	Correspondence with A. Wang (Morrison Cohen) re: previous regulatory production	0.30
Richey, B.	10/24/23	Call with A. Saenz and A. Sullivan (Genesis) to discuss production to regulators (.2). Drafting cover letter for production (.8). Correspondence with A. Sullivan (Genesis) regarding document request (.6).	1.60
Wolfe, T.	10/24/23	Meeting with R. Minott re: dischargeability actions.	0.20
Levy, J.R.	10/24/23	Coordinate collection and scoping for third party subpoena	1.00
Levy, J.R.	10/24/23	Finalize DCG production for delivery	0.80
Levy, J.R.	10/24/23	Coordinate key document searches	0.50
Vaughan Vines, J.A.	10/24/23	Analyze employee communications per	1.80

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NAME	DATE	DESCRIPTION	HOURS
		request by M. Rath.	
Gallagher, A.	10/24/23	Prepared produced documents zip per K. MacAdam	0.70
Gallagher, A.	10/24/23	Prepared care package per K. MacAdam	1.20
Saran, S.	10/24/23	Retrieved stamped versions of requested documents per A. Saenz	0.80
Dassin, L.L.	10/25/23	Analyze materials for discussions with authorities.	0.70
Dassin, L.L.	10/25/23	Analyze materials for discussion with regulator	0.60
Dassin, L.L.	10/25/23	Correspondence with S. O'Neal, R. Zutshi, L. Barefoot, A. Saenz, S. Levander, and A. Weaver regarding developments, strategy, and next steps.	1.40
O'Neal, S.A.	10/25/23	Correspondence with L. Dassin, A. Weaver and R. Zutshi and J. Gottlieb (Morrison Cohen) re regulatory issues	0.40
Zutshi, R.N.	10/25/23	Call with L. Dassin, A. Weaver, D. Islim (Genesis) and A. Pretto-Sakmann (Genesis) regarding regulator complaint.	0.50
Zutshi, R.N.	10/25/23	Call with individual counsel and A. Saenz to discuss investigation status.	0.60
Weaver, A.	10/25/23	Correspondence with R. Zutshi, L. Dassin, S. O'Neal, J. Gottlieb (Morrison Cohen) regarding regulator complaint.	0.90
Saenz, A.F.	10/25/23	Call with individual counsel and R. Zutshi to discuss investigation status.	0.50
Saenz, A.F.	10/25/23	Correspondence with individual counsel to discuss investigation status and document review.	0.50
Saenz, A.F.	10/25/23	Correspondence with B. Richey regarding responses to regulator requests.	0.20
Saenz, A.F.	10/25/23	Draft correspondence regarding discussion with authorities.	0.70

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CLIENT: Genesis Global Holdco, LLC
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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	10/25/23	Prepare analysis of disclosure statement in light of request from authorities.	0.50
Forbes, A.L.	10/25/23	Review and summarize disclosures related to regulatory action, and correspond with A. Saenz on same.	3.00
MacAdam, K.	10/25/23	Correspondence re document request from former employee.	0.30
MacAdam, K.	10/25/23	Follow up re requests from employee's counsel.	1.80
Rathi, M.	10/25/23	Reading regulatory team correspondence related to subpoenas	0.30
Richey, B.	10/25/23	Review of documents received from Client.	0.60
Levy, J.R.	10/25/23	Coordinate DCG production updates	0.70
Levy, J.R.	10/25/23	Coordinate document searches for individual counsel and subpoena review	1.30
Vaughan Vines, J.A.	10/25/23	Analyze former Genesis employee communications per request by K. MacAdam.	1.60
Vaughan Vines, J.A.	10/25/23	Analyze former Genesis employee communications per request by A. Gallagher.	1.90
Vaughan Vines, J.A.	10/25/23	Analyze employee communications per request by M. Rathi.	0.50
Dassin, L.L.	10/26/23	Call with A. Weaver regarding ongoing inquiries from authorities and the regulator complaint.	0.20
Dassin, L.L.	10/26/23	Call with R. Zutshi, A. Weaver, D. Islim (Genesis) and A. Pretto-Sakmann (Genesis) regarding regulator complaint.	0.50
Dassin, L.L.	10/26/23	Prepare for call with authorities.	0.60
Dassin, L.L.	10/26/23	Call with A. Weaver, J. Gottlieb (Morrison Cohen) and certain authorities regarding regulator complaint.	0.70
Dassin, L.L.	10/26/23	Call with R. Zutshi, S. O'Neal, A. Weaver and J. Gottlieb (Morrison Cohen) regarding next steps with the regulator and other	0.70

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NAME	DATE	DESCRIPTION	HOURS
		authorities.	
Dassin, L.L.	10/26/23	Analyze materials regarding strategy and follow up with authorities.	0.80
O'Neal, S.A.	10/26/23	Correspond with L. Dassin, R. Zutshi, and A. Weaver re regulatory issues	0.20
O'Neal, S.A.	10/26/23	Call with L. Dassin, R. Zutshi, A. Weaver and J. Gottlieb (Morrison Cohen) regarding next steps with the regulator and other authorities.	0.70
Zutshi, R.N.	10/26/23	Call with L. Dassin, S. O'Neal, A. Weaver and J. Gottlieb (Morrison Cohen) regarding next steps with the regulator and other authorities. (partial attendance)	0.50
Zutshi, R.N.	10/26/23	Analyze materials in connection with regulator suit.	0.90
Zutshi, R.N.	10/26/23	Planning for discussion with regulator	0.70
Weaver, A.	10/26/23	Call with L. Dassin regarding ongoing inquiries from authorities and the regulator complaint.	0.20
Weaver, A.	10/26/23	Call with L. Dassin, R. Zutshi, S. O'Neal, and J. Gottlieb (Morrison Cohen) regarding next steps with the regulator and other authorities.	0.70
Weaver, A.	10/26/23	Review of regulator Settlements (.5), drafted outline as to potential resolutions and next steps and follow up with team on materials available for settlement discussions (1)	1.50
Weaver, A.	10/26/23	Call with L. Dassin regarding preparations for upcoming calls with authorities.	0.50
Weaver, A.	10/26/23	Call with L. Dassin, J. Gottlieb (Morrison Cohen) and certain authorities regarding regulator complaint.	0.70
Weaver, A.	10/26/23	Work with J. Gottlieb (Morrison Cohen) in responding to latest inquiry from certain authorities.	0.40
Weaver, A.	10/26/23	Correspondence with R. Zutshi, L. Dassin, S. O'Neal, regarding inquiries from various	0.50

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NAME	DATE	DESCRIPTION	HOURS
		authorities and the regulator complaint.	
Saenz, A.F.	10/26/23	Correspondence regarding investigation update for individual counsel.	0.20
Saenz, A.F.	10/26/23	Review materials for call with authorities (.1), provide comments to B. Richey (.2)	0.30
Saenz, A.F.	10/26/23	Review proposal for discussions with authorities and provide comments to A. Weaver.	0.40
Levander, S.L.	10/26/23	Prep for call with regulator	1.20
MacAdam, K.	10/26/23	Review of documents for former employee's counsel.	1.60
Minott, R.	10/26/23	Review stipulations with regulators	0.30
Richey, B.	10/26/23	Drafting answers to questions from regulators (.9). Correspondence with A. Sullivan (Genesis) regarding same (.4). Review of documents from comparable enforcement matters (.2).	1.50
Wolfe, T.	10/26/23	Draft dischargeability action stipulations and notice (0.6); correspond with R. Minott re: same (0.1).	0.70
Levy, J.R.	10/26/23	Coordinate data processing for third party subpoena	0.50
Vaughan Vines, J.A.	10/26/23	Analyze employee communications per request by M. Rathi.	0.50
Saran, S.	10/26/23	Prepared materials for counsel of past employee (Genesis) per K. MacAdam	1.00
Dassin, L.L.	10/27/23	Correspondence with S. O'Neal, R. Zutshi, and A. Weaver regarding strategy and next steps.	1.00
Dassin, L.L.	10/27/23	Correspond with S. O'Neal and A. Pretto-Sakmann (Genesis) regarding next steps.	0.20
O'Neal, S.A.	10/27/23	Correspond with L. Dassin, A. Weaver and R. Zutshi re regulatory strategy	0.30
Zutshi, R.N.	10/27/23	Call with A. Weaver, J. Gottlieb (Morrison	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Cohen) and certain authorities regarding regulator complaint.	
Zutshi, R.N.	10/27/23	Call with A. Weaver regarding next steps in responding to regulator Complaint	0.10
Weaver, A.	10/27/23	Call with R. Zutshi, J. Gottlieb (Morrison Cohen) and certain authorities regarding regulator Complaint.	0.60
Weaver, A.	10/27/23	Call with R. Zutshi regarding next steps in responding to regulator Complaint.	0.10
Weaver, A.	10/27/23	Call with A. Saenz, B. Richey and certain authorities regarding ongoing requests.	0.30
Weaver, A.	10/27/23	Correspondence with S. O'Neal, L. Dassin, and R. Zutshi regarding efforts to resolve matters with various authorities.	0.70
Saenz, A.F.	10/27/23	Draft correspondence regarding proposed response to regulator requests.	0.30
Saenz, A.F.	10/27/23	Call with A. Weaver, B. Richey, and authorities regarding pending requests.	0.30
Minott, R.	10/27/23	Final review of dischargeability stip (.1); Correspondence with T. Wolfe re same (.2)	0.30
Richey, B.	10/27/23	Call with A Weaver, A Saenz, and certain authorities regarding ongoing requests (.3). Preparing responses to questions from regulators (.7).	1.00
Wolfe, T.	10/27/23	Incorporate R. Minott comments into dischargeability action stipulations (0.20); correspond with S. O'Neal, J. VanLare, L. Barefoot re: same (0.10).	0.30
Vaughan Vines, J.A.	10/27/23	Analyze employee communications per request by M. Rath.	0.80
Barefoot, L.A.	10/30/23	Review non-dischargeability stipulation extensions (0.2); correspondence with T. Wolfe, R.Minott re same (0.1); correspondence with A. Pretto-Sakmann (Genesis), S. O'Neal re same (0.1).	0.40

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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	10/30/23	Emails with S. O'Neal, R. Zutshi, and A. Weaver regarding ongoing inquiries from authorities and the regulator lawsuit.	1.40
Zutshi, R.N.	10/30/23	Emails with A. Saenz and C. Ribeiro regarding inquiries and former counsel.	0.40
Zutshi, R.N.	10/30/23	Revise correspondence with authorities.	0.30
Weaver, A.	10/30/23	Call with J Gottlieb (Morrison Cohen) and certain authorities regarding request for production of documents and related follow up with team.	0.60
Weaver, A.	10/30/23	Call with A. Saenz, J. Levy to discuss document request from authorities.	0.30
Weaver, A.	10/30/23	Correspondence with J. Gottlieb (Morrison Cohen), L. Dassin, R. Zutshi regarding next steps in response to regulator complaint.	0.40
Weaver, A.	10/30/23	Revised production cover letters for materials produced to certain regulators.	0.20
Weaver, A.	10/30/23	Correspondence with certain authorities regarding production of documents.	0.20
Weaver, A.	10/30/23	Correspondence with A. Saenz and R. Zutshi regarding counsel for individuals and next steps with certain authorities.	0.30
Saenz, A.F.	10/30/23	Review documents circulated by individual counsel, provide comments.	0.80
Saenz, A.F.	10/30/23	Call with A. Weaver, J. Levy to discuss document request from authorities.	0.30
Saenz, A.F.	10/30/23	Correspondence with individual counsel regarding indemnification.	0.70
Gariboldi, A.	10/30/23	Perform document review re regulator question with A. Saenz.	1.00
Minott, R.	10/30/23	Correspondence with A. Pretto-Sakmann (Genesis) and A. Sullivan (Genesis) re stipulations	0.30
Richey, B.	10/30/23	Drafting cover letters to regulators (1.6); finalizing and making productions to	3.30

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NAME	DATE	DESCRIPTION	HOURS
		regulators (1.7).	
Wolfe, T.	10/30/23	Correspond with L. Barefoot, R. Minott re: dischargeability actions.	0.20
Levy, J.R.	10/30/23	Call with A. Weaver, A. Saenz to discuss document request from authorities.	0.30
Levy, J.R.	10/30/23	Coordinate documents for regulator production	1.80
Levy, J.R.	10/30/23	Finalize loan book for production	1.50
Vaughan Vines, J.A.	10/30/23	Analyze documents from DCG production.	2.40
Tung, G.	10/30/23	Coordinating outside counsel review of former employee interview memo per A. Saenz	1.00
Lang, P.W.	10/30/23	ESI transfer via external FTP platform onto network path with extraction for attorney document review.	0.80
Dassin, L.L.	10/31/23	Emails with A. Pretto-Sakmann (Genesis) regarding requests from authorities and next steps.	0.30
Dassin, L.L.	10/31/23	Emails with S. O'Neal, R. Zutshi, and A. Weaver regarding developments in ongoing inquiries from authorities and next steps.	0.70
Dassin, L.L.	10/31/23	Meet with S. O'Neal (partial), R. Zutshi, A. Saenz, S. Levander to discuss regulator Complaint.	0.50
Dassin, L.L.	10/31/23	Emails with J. Gottlieb (MoCo) and R. Zutshi regarding regulator Complaint.	0.30
O'Neal, S.A.	10/31/23	Correspond with J. Gottlieb and R. Zutshi re regulator issues	0.10
O'Neal, S.A.	10/31/23	Check-in call with L. Dassin, J. Saferstein (Weil), S. Levander and R. Zutshi re regulator issues	0.20
O'Neal, S.A.	10/31/23	Correspond with R. Minott and regulators re non-discharge complaint deadline extensions	0.10
Zutshi, R.N.	10/31/23	Call with individual counsel, A. Saenz to	1.30

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NAME	DATE	DESCRIPTION	HOURS
		discuss investigation update.	
Zutshi, R.N.	10/31/23	Meeting with S. O'Neal (partial), L. Dassin, A. Saenz, S. Levander to discuss regulator Complaint	0.50
Zutshi, R.N.	10/31/23	Call with individual counsel (.2) and follow-up emails with A Saenz related to same. (.2)	0.40
Weaver, A.	10/31/23	Call with R Zutshi regarding status with various inquiries from authorities.	0.10
Saenz, A.F.	10/31/23	Correspondence with J. Levy regarding production to authorities.	0.20
Saenz, A.F.	10/31/23	Call with individual counsel, R. Zutshi to discuss investigation update.	1.50
Saenz, A.F.	10/31/23	Update to Team regarding call with individual counsel, R. Zutshi.	0.80
Saenz, A.F.	10/31/23	Team call with S. O'Neal, L. Dassin, R. Zutshi, S. Levander to discuss regulator Complaint.	0.50
Saenz, A.F.	10/31/23	Call with A. Forbes to discuss regulator complaint and next steps.	0.20
Forbes, A.L.	10/31/23	Draft agreement with authority.	5.00
Forbes, A.L.	10/31/23	Call with A. Saenz re: regulator complaint and next steps.	0.20
Levander, S.L.	10/31/23	Meeting with S. O'Neal (partial), L. Dassin, R. Zutshi, A. Saenz to discuss regulator Complaint	0.50
Minott, R.	10/31/23	Finalize dischargeability stip	0.30
Rathi, M.	10/31/23	Updating key chronology based on new documents highlighted by A. Saenz	1.20
Richey, B.	10/31/23	Legal research regarding state freedom of information laws.	0.90
Wolfe, T.	10/31/23	Prepare dischargeability action stipulation for filing.	0.20
Wolfe, T.	10/31/23	Prepare dischargeability actions for filing (0.4); correspond with B. Cyr re: filing (0.1).	0.50

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NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	10/31/23	Prepare documents for regulatory production	1.00
Vaughan Vines, J.A.	10/31/23	Analyze communication relating to lender investments.	5.40
Saran, S.	10/31/23	Prepared third party spreadsheets for production per M. Rathi	0.80
Saran, S.	10/31/23	Revised formatting of Excel documents per M. Rathi	0.80

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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	11/01/23	Emails with S. O'Neal, R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding regulator Complaint and next steps.	0.80
Dassin, L.L.	11/01/23	Emails with R. Zutshi, A. Weaver, A. Saenz, S. Levander regarding developments and next steps.	0.70
O'Neal, S.A.	11/01/23	Correspond with Cleary teams and Genesis legal re regulatory issues	0.50
Zutshi, R.N.	11/01/23	Call with individual counsel, A. Saenz to discuss investigation update regarding authorities'	0.90
Weaver, A.	11/01/23	Review and mark up of materials related to regulator complaint.	1.40
Weaver, A.	11/01/23	Review of summaries of information provided by counsel for former employees.	0.30
Weaver, A.	11/01/23	Mark up of internal proposals related to regulator complaint.	0.40
Weaver, A.	11/01/23	Correspondence with L. Dassin, R. Zutshi, J. Gottlieb (Morrison Cohen) regarding next steps with regulator	0.40
Saenz, A.F.	11/01/23	Draft response regarding regulator Complaint, analysis of authorities.	1.20
Saenz, A.F.	11/01/23	Call with individual counsel to discuss investigation updates, provide team update regarding same.	0.80
Saenz, A.F.	11/01/23	Call with individual counsel, R. Zutshi to discuss investigation update regarding authorities' requests.	0.80
Saenz, A.F.	11/01/23	Prepare summary for team regarding call with individual counsel.	1.00
Forbes, A.L.	11/01/23	Revise draft agreement with authority.	0.50
Richey, B.	11/01/23	Research regarding state confidentiality laws.	0.40
Levy, J.R.	11/01/23	Prepare documents for third party production	0.50
Vaughan Vines, J.A.	11/01/23	Analyze documents from incoming DCG	2.50

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NAME	DATE	DESCRIPTION	HOURS
		production.	
Dassin, L.L.	11/02/23	Review materials regarding regulator Complaint.	0.60
Dassin, L.L.	11/02/23	Call with R. Zutshi, A. Weaver, A. Saenz, W. Roth (Morrison Cohen) regarding next steps with regulator complaint.	0.50
Dassin, L.L.	11/02/23	Review materials for follow up with authorities.	0.80
Dassin, L.L.	11/02/23	Call with R. Zutshi, A. Weaver and S. O'Neal (Partial) to discuss recent developments with inquiries from certain authorities.	0.50
Dassin, L.L.	11/02/23	Call with R. Zutshi, A. Weaver, S. O'Neal, Genesis legal, D. Islim (Genesis) to discuss recent developments with inquiries from certain authorities.	0.50
Dassin, L.L.	11/02/23	Call with R. Zutshi, A. Weaver and certain authorities regarding recent developments.	0.30
Dassin, L.L.	11/02/23	Call with S. O'Neal re regulatory matters.	0.20
Dassin, L.L.	11/02/23	Follow up call with R. Zutshi and A. Weaver regarding recent call with certain authorities.	0.20
Dassin, L.L.	11/02/23	Calls with individual counsel.	0.80
Dassin, L.L.	11/02/23	Call with R. Zutshi, A. Weaver, Genesis legal, D. Islim (Genesis) to discuss recent developments with inquiries from certain authorities and next steps.	0.60
Dassin, L.L.	11/02/23	Additional call with R. Zutshi, A. Weaver regarding next steps with inquiries from certain authorities.	0.20
Dassin, L.L.	11/02/23	Call with A. Weaver regarding discussions around the meaning of recent developments with certain inquiries from authorities.	0.20
Dassin, L.L.	11/02/23	Call with D. Islim (Genesis) and T. Conheeney (Special Committee) regarding developments and next steps.	0.50
Dassin, L.L.	11/02/23	Call with D. Islim (Genesis) and P. Aronzon	0.40

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NAME	DATE	DESCRIPTION	HOURS
		(Special Committee) regarding developments and next steps.	
Dassin, L.L.	11/02/23	Correspondence with S. O'Neal, R. Zutshi, A. Weaver regarding discussions with certain authorities regarding recent developments.	1.20
O'Neal, S.A.	11/02/23	Call with Genesis legal re regulatory matters	0.40
O'Neal, S.A.	11/02/23	Meeting with Genesis legal, A. Weaver, L. Dassin, R. Zutshi re regulatory matters	0.40
O'Neal, S.A.	11/02/23	Call with L. Dassin re regulatory matters	0.10
O'Neal, S.A.	11/02/23	Call with L. Dassin, R. Zutshi, and A. Weaver to discuss recent developments with inquiries from certain authorities (partial attendance) (.3); call with L. Dassin, R. Zutshi, A. Weaver, Genesis legal, D Islm (Genesis) to discuss recent developments with inquiries from certain authorities. (.5)	0.80
O'Neal, S.A.	11/02/23	Correspond with L. Dassin, R. Zutshi and A. Weaver re regulatory issues	0.40
VanLare, J.	11/02/23	Reviewed provisions relating to regulator	0.10
Zutshi, R.N.	11/02/23	Call with L Dassin, A Weaver and S O'Neal (Partial) to discuss recent developments with inquiries from certain authorities.	0.50
Zutshi, R.N.	11/02/23	Call with L Dassin, A Weaver, S O'Neal, Genesis legal to discuss recent developments with inquiries from certain authorities.	0.50
Zutshi, R.N.	11/02/23	Call with L Dassin, A Weaver and certain authorities regarding recent developments.	0.30
Zutshi, R.N.	11/02/23	Follow up call with L Dassin and A Weaver regarding recent call with certain authorities.	0.20
Zutshi, R.N.	11/02/23	Additional call with L Dassin, A Weaver, Genesis legal to discuss recent developments with inquiries from certain authorities and next steps.	0.60
Zutshi, R.N.	11/02/23	Additional follow up call with L Dassin, A Weaver regarding next steps with inquiries	0.20

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NAME	DATE	DESCRIPTION	HOURS
		from certain authorities.	
Zutshi, R.N.	11/02/23	Call with L Dassin, A Weaver regarding discussions around the meaning of recent developments with certain inquiries from authorities.	0.20
Zutshi, R.N.	11/02/23	Call with L Dassin, A Weaver, A Saenz, W Roth (Morrison Cohen) regarding next steps with regulator complaint.	0.50
Zutshi, R.N.	11/02/23	Additional follow-up call with L Dassin, S O'Neal, A Weaver, Genesis legal to discuss recent developments with inquiries from certain authorities and next steps.	0.40
Zutshi, R.N.	11/02/23	Correspondence with L Dassin, A Weaver regarding discussions with certain authorities regarding recent developments.	0.50
Zutshi, R.N.	11/02/23	Analyze materials related to recent developments with authorities.	0.90
Zutshi, R.N.	11/02/23	Correspondence regarding NY AG complaint.	0.30
Zutshi, R.N.	11/02/23	Communications with individual counsel regarding developments with certain authorities.	0.50
Weaver, A.	11/02/23	Work with L. Dassin, R. Zutshi, A. Saenz on mark-up of materials related to regulator complaint.	0.50
Weaver, A.	11/02/23	Call with L Dassin, R Zutshi, and S O'Neal to discuss recent developments with inquiries from certain authorities.	0.50
Weaver, A.	11/02/23	Call with L Dassin, R Zutshi, S O'Neal, Genesis legal to discuss recent developments with inquiries from certain authorities.	0.50
Weaver, A.	11/02/23	Correspondence with L Dassin, R Zutshi, regarding discussions with certain authorities regarding recent developments.	0.50
Weaver, A.	11/02/23	Call with L Dassin, R Zutshi, and certain authorities regarding recent developments.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	11/02/23	Follow up call with L Dassin, and R Zutshi regarding recent call with certain authorities.	0.20
Weaver, A.	11/02/23	Correspondence with L Dassin, R Zutshi, S O'Neal, Genesis legal regarding discussions with certain authorities.	0.20
Weaver, A.	11/02/23	Communications with A Saenz and J Levy regarding recent developments with certain inquiries and document issues.	0.30
Weaver, A.	11/02/23	Call with L Dassin, R Zutshi, A Saenz, W Roth (Morrison Cohen) regarding next steps with regulator complaint.	0.50
Weaver, A.	11/02/23	Additional call with L Dassin, R Zutshi, Genesis legal to discuss recent developments with inquiries from certain authorities and next steps.	0.60
Weaver, A.	11/02/23	Additional follow up call with L Dassin, and R. Zutshi regarding next steps with inquiries from certain authorities.	0.20
Weaver, A.	11/02/23	Call with L Dassin regarding discussions around the meaning of recent developments with certain inquiries from authorities.	0.20
Weaver, A.	11/02/23	Work on preparing privilege identification materials for certain authorities.	0.20
Weaver, A.	11/02/23	Additional follow-up call with L Dassin, R Zutshi, S O'Neal, A Weaver, Genesis legal to discuss recent developments with inquiries from certain authorities and next steps.	0.40
Saenz, A.F.	11/02/23	Review and comment on draft resolution documents.	1.60
Saenz, A.F.	11/02/23	Call with A. Weaver, J. Levy to discuss document collection and preservation options.	0.20
Saenz, A.F.	11/02/23	Call with L. Dassin, R. Zutshi, A. Weaver, W. Roth (Morrison Cohen) regarding next steps with regulator complaint.	0.50
Saenz, A.F.	11/02/23	Implement edits to resolution document proposal (.5), discuss with bankruptcy team	0.70

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NAME	DATE	DESCRIPTION	HOURS
		(.2).	
Saenz, A.F.	11/02/23	Implement edits to proposed resolution document (.2), circulate comments to Morrison Cohen (.1)	0.30
Lynch, T.	11/02/23	Revise draft regulator settlement agreement.	1.70
Minott, R.	11/02/23	Review draft stipulation with regulator	0.60
Richey, B.	11/02/23	Drafting cover letter for production to regulator.	1.20
Levy, J.R.	11/02/23	Prepare third party production	0.80
Dassin, L.L.	11/03/23	Correspondence with S. O'Neal, R. Zutshi, A. Weaver regarding regulator Complaint and next steps.	0.50
Zutshi, R.N.	11/03/23	Call with individual counsel, A. Weaver, A. Saenz regarding investigation updates.	0.50
Zutshi, R.N.	11/03/23	Call with A. Weaver, A. Saenz, individual counsel to discuss investigation updates.	0.90
Zutshi, R.N.	11/03/23	Call with A. Weaver, A. Saenz regarding internal debrief of investigation updates from individual counsel.	0.30
Zutshi, R.N.	11/03/23	Call with A Weaver and individual counsel for current employee regarding recent developments in inquire by certain authorities.	0.40
Zutshi, R.N.	11/03/23	Call with A. Weaver regarding internal debrief of investigation updates from individual counsel.	0.20
Zutshi, R.N.	11/03/23	Correspondence with individual counsel regarding recent developments with authorities.	0.80
Zutshi, R.N.	11/03/23	Revise proposal in connection with regulator suit.	0.70
Zutshi, R.N.	11/03/23	Correspondence regarding regulator strategy with A Weaver, J Gottlieb (Morrison Cohen)	0.40
Weaver, A.	11/03/23	Call with R Zutshi and individual counsel for current employee regarding recent	0.40

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NAME	DATE	DESCRIPTION	HOURS
		developments in inquire by certain authorities.	
Weaver, A.	11/03/23	Call with individual counsel, R. Zutshi, A. Saenz regarding investigation.	0.50
Weaver, A.	11/03/23	Call with R, Zutshi, A. Saenz regarding internal debrief of investigation updates from individual counsel.	0.30
Weaver, A.	11/03/23	Communications with L Dassin, R Zutshi, A Saenz, J Gottlieb (Morrison Cohen) regarding next steps as to regulator complaint.	1.10
Weaver, A.	11/03/23	Call with R. Zutshi, A. Saenz, individual counsel to discuss investigation updates.	0.90
Weaver, A.	11/03/23	Work with J Levy, A Saenz, J Gottlieb (Morrison Cohen) on finalizing a production to a certain authority and follow up with the authority.	0.20
Weaver, A.	11/03/23	Work to provide certain authorities with requested information regarding privilege.	0.50
Weaver, A.	11/03/23	Outreach to certain authorities concern relevant updates.	0.30
Weaver, A.	11/03/23	Call with R. Zutshi regarding internal debrief of investigation updates from individual counsel.	0.20
Saenz, A.F.	11/03/23	Call with R. Zutshi, A. Weaver, individual counsel to discuss investigation updates.	0.90
Saenz, A.F.	11/03/23	Call with individual counsel, R. Zutshi, A. Weaver, regarding investigation updates.	0.50
Saenz, A.F.	11/03/23	Call with R, Zutshi, A. Weaver, regarding internal debrief of investigation updates from individual counsel.	0.30
Saenz, A.F.	11/03/23	Correspondence regarding privilege review (.2); coordination with individual counsel regarding same (.3).	0.50
Saenz, A.F.	11/03/23	Draft summary of individual counsel call, circulate to team.	0.80
Saenz, A.F.	11/03/23	Review and comment on resolution	0.40

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NAME	DATE	DESCRIPTION	HOURS
		documents.	
Saenz, A.F.	11/03/23	Correspondence regarding individual counsel document production and communications with authorities.	2.50
Saenz, A.F.	11/03/23	Feedback on production cover letter for authorities' request.	0.30
MacAdam, K.	11/03/23	Research NY law standards of care.	1.40
Rathi, M.	11/03/23	Reading correspondence related to interviews with regulators	0.50
Richey, B.	11/03/23	Drafting cover letter for regulatory production.	0.70
Levy, J.R.	11/03/23	Finalize counterparty productions	0.80
Vaughan Vines, J.A.	11/03/23	Analyze former employee communications for privilege issues.	2.30
Barreto, B.	11/03/23	Privilege review production.	3.80
Gallagher, A.	11/03/23	Reviewed Common Interest bates numbers per A. Saenz	1.00
Gallagher, A.	11/03/23	Prepared cover letter per M. Rathi	0.20
Saran, S.	11/03/23	Searched database for requested documents per A. Saenz	0.80
Dassin, L.L.	11/04/23	Correspondence with S. O'Neal, R. Zutshi, A. Weaver regarding regulator Complaint and next steps.	0.40
Zutshi, R.N.	11/04/23	Revise draft proposal in connection with regulator suit.	0.90
Zutshi, R.N.	11/04/23	Correspondence with A. Weaver and S. Levander regarding planning for regulator responses	0.40
Weaver, A.	11/04/23	Communications with J. Levy, R. Zutshi, Genesis legal regarding data preservation.	0.30
Saenz, A.F.	11/04/23	Review key documents relating to request for authorities, as discussed with individual counsel.	1.30

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NAME	DATE	DESCRIPTION	HOURS
Levander, S.L.	11/04/23	Analysis re next steps with regulators	0.80
Levander, S.L.	11/04/23	Revised regulator stipulation and consent	1.10
Richey, B.	11/04/23	Preparation of production for regulators.	0.10
Dassin, L.L.	11/05/23	Correspondence with Genesis legal, R. Zutshi, A. Weaver regarding follow up with authorities.	0.40
O'Neal, S.A.	11/05/23	Mark up regulator stipulation	0.40
Zutshi, R.N.	11/05/23	Correspondence with S. O'Neal and Genesis legal regarding regulator developments.	0.90
Zutshi, R.N.	11/05/23	Correspondence with Fwnwaia lwfL regarding next steps with authorities.	0.40
Weaver, A.	11/05/23	Correspondence with R Zutshi, J Gottlieb (Morrison Cohen) regarding next steps with regulator	0.50
Levander, S.L.	11/05/23	Revised regulator stipulation and consent	0.50
Vaughan Vines, J.A.	11/05/23	Analyze employee communications for privilege issues.	9.80
Barreto, B.	11/05/23	Privilege review production.	4.50
Dassin, L.L.	11/06/23	Call with R. Zutshi and A. Weaver regarding follow up with authorities.	0.50
Dassin, L.L.	11/06/23	Correspondence with S. O'Neal, R. Zutshi, and A. Weaver regarding regulatory Complaint and next steps.	0.50
Dassin, L.L.	11/06/23	Communications with individual employee counsel.	0.50
Dassin, L.L.	11/06/23	Correspondence with Genesis legal, R. Zutshi, and A. Weaver regarding follow up with certain authorities.	0.40
Zutshi, R.N.	11/06/23	Call with L Dassin, A Weaver regarding next steps in responding to inquiries from certain authorities and continued cooperation.	0.50
Zutshi, R.N.	11/06/23	Correspondence with regulator and J Gottlieb (Morrison Cohen) regarding regulator suit.	1.20

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NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	11/06/23	Planning for next steps with authorities.	0.80
Weaver, A.	11/06/23	Call with L. Dassin, and R. Zutshi regarding next steps in responding to inquiries from certain authorities and continued cooperation.	0.50
Weaver, A.	11/06/23	Correspondence with L Dassin, R Zutshi, Genesis legal regarding information related to inquiries from authorities.	0.20
Weaver, A.	11/06/23	Correspondence with J Gottlieb (Morrison Cohen) and R Zutshi regarding latest with complaint.	0.20
Saenz, A.F.	11/06/23	Meeting with K. MacAdam, M. Rathi, and A. Gariboldi regarding outreach from regulators.	0.40
Saenz, A.F.	11/06/23	Correspondence with paralegal team regarding compilation of key documents.	0.40
Saenz, A.F.	11/06/23	Call with M. Rathi to discuss witness-specific fact outlines.	0.20
Saenz, A.F.	11/06/23	Review key documents relevant to individual counsel (1.5), provide update to R. Zutshi, A. Weaver (.3).	1.80
Gariboldi, A.	11/06/23	Meeting with A. Saenz (partial), K. MacAdam, M. Rathi, re outreach from regulators.	0.50
MacAdam, K.	11/06/23	Review of document request.	1.30
MacAdam, K.	11/06/23	Meeting with A. Saenz (partial), M. Rathi, and A. Gariboldi re outreach from regulators.	0.50
Rathi, M.	11/06/23	Drafting chronology for specific Genesis employee (3.2); related call with A. Saenz (.2); related correspondence with A. Saenz, K. MacAdams (.2)	3.60
Rathi, M.	11/06/23	Meeting with A. Saenz, K. MacAdam, and A. Gariboldi re outreach from regulators.	0.50
Richey, B.	11/06/23	Finalizing and making production to regulators.	0.60
Levy, J.R.	11/06/23	Compile documents.	0.50

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Levy, J.R.	11/06/23	Finalize regulator and third party productions for delivery	0.80
Vaughan Vines, J.A.	11/06/23	Analyze employee communications per request by A. Saenz.	1.80
Vaughan Vines, J.A.	11/06/23	Analyze employee data for privilege issues.	3.30
Vaughan Vines, J.A.	11/06/23	Analyze documents produced to regulator per request by J. Dyer-Kennedy.	1.50
Vaughan Vines, J.A.	11/06/23	Prepare production sets of deposition transcripts for regulators.	0.80
Barreto, B.	11/06/23	Privilege review of documents for production.	9.80
Gallagher, A.	11/06/23	Prepared updates to Master Chronology per K. MacAdam	3.00
Gallagher, A.	11/06/23	Call with J. Levy regarding production pick up logisites	0.20
Dassin, L.L.	11/07/23	Correspondence with Genesis legal, J. Gottlieb (MoCo), R. Zutshi and A. Weaver regarding follow up with certain authorities.	0.40
Dassin, L.L.	11/07/23	Correspondence with R. Zutshi and A. Weaver regarding regulator Complaint and next steps.	0.40
Dassin, L.L.	11/07/23	Analyze materials for follow up with client and authorities.	0.80
Dassin, L.L.	11/07/23	Call with R. Zutshi, A. Weaver and counsel for a current employee regarding next steps as to inquiries from certain authorities.	0.50
Dassin, L.L.	11/07/23	Conference with R. Zutshi, A. Weaver following up on call with individual counsel regarding next steps.	0.20
Dassin, L.L.	11/07/23	Call with employee and R. Zutshi regarding developments and next steps.	0.40
Zutshi, R.N.	11/07/23	Call with L. Dassin, A. Weaver and counsel for a current employee regarding next steps as to inquiries from certain authorities.	0.50
Zutshi, R.N.	11/07/23	Conference with L. Dassin (partial) and A.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Weaver following up on call with individual counsel regarding next steps.	
Zutshi, R.N.	11/07/23	Call with employee and L. Dassin regarding developments	0.40
Weaver, A.	11/07/23	Call with L. Dassin, R. Zutshi and counsel for a current employee regarding next steps as to inquiries from certain authorities.	0.50
Weaver, A.	11/07/23	Conference with L. Dassin (partial) and R. Zutshi following up on call with individual counsel regarding next steps.	0.30
Weaver, A.	11/07/23	Review of documents related to ongoing inquiries from authorities and follow up correspondence with A Saenz.	1.00
Weaver, A.	11/07/23	Correspondence with L Dassin, R Zutshi and counsel for current employees regarding updates on inquiries from certain authorities.	0.20
Weaver, A.	11/07/23	Correspondence with J Levy and R Zutshi regarding document preservation efforts.	0.20
Gariboldi, A.	11/07/23	Perform review on former employee documents with A. Saenz.	1.50
MacAdam, K.	11/07/23	Review of document pull.	0.70
Rathi, M.	11/07/23	Drafting mini chronology (4.8); related correspondence with A. Saenz (.2)	5.00
Vaughan Vines, J.A.	11/07/23	Analyze key chronology documents per request by K. Macadam.	2.80
Vaughan Vines, J.A.	11/07/23	Analyze employee data for privilege issues.	2.80
Barreto, B.	11/07/23	Privilege review of custodian files for production.	6.30
Dassin, L.L.	11/08/23	Correspondence with Genesis legal, J. Gottlieb (MoCo), R. Zutshi and A. Weaver regarding follow up	0.30
Dassin, L.L.	11/08/23	Correspondence with S. O'Neal, R. Zutshi, and A. Weaver regarding follow up with client and authorities.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	11/08/23	Call with A Weaver regarding updates on inquiries from certain authorities.	0.30
Zutshi, R.N.	11/08/23	Teleconference with J Gottlieb (Morrison Cohen) and regulator regarding regulator action and follow up related to same.	1.20
Zutshi, R.N.	11/08/23	Correspondence with Genesis legal regarding regulator action.	0.30
Zutshi, R.N.	11/08/23	Planning for next steps in connection with employee issue.	0.60
Zutshi, R.N.	11/08/23	Call with A. Weaver and counsel for current employee regarding latest updates on inquiries from certain authorities.	0.30
Weaver, A.	11/08/23	Call with L. Dassin regarding updates on inquiries from certain authorities.	0.30
Weaver, A.	11/08/23	Call with R. Zutshi and counsel for current employee regarding latest updates on inquiries from certain authorities.	0.30
Saenz, A.F.	11/08/23	Review key documents regarding individual witnesses.	1.60
Saenz, A.F.	11/08/23	Review key documents and answer A. Weaver questions regarding chronology.	0.80
Saenz, A.F.	11/08/23	Review individual counsel chats, provide comments on draft.	0.50
Saenz, A.F.	11/08/23	Correspondence to address requests for documents from individual counsel.	0.90
Saenz, A.F.	11/08/23	Call with M. Rathi to discuss individual counsel documents.	0.20
Gariboldi, A.	11/08/23	Correspond with counsel for former employee, R. Zutshi, A. Weaver, A. Saenz, re meeting with regulators.	1.80
Gariboldi, A.	11/08/23	Correspond with counsel for former employee, R. Zutshi, A. Weaver, A. Saenz re document review for production.	1.80
Rathi, M.	11/08/23	Searching for documents requested by counsel for various employees & related	1.70

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NAME	DATE	DESCRIPTION	HOURS
		correspondence (1.5); related call with A. Saenz (1.7)	
Rathi, M.	11/08/23	Drafting chronology for current employee (5.6); revisions to the same (.7)	6.30
Richey, B.	11/08/23	Coordination of production to regulators.	0.20
Vaughan Vines, J.A.	11/08/23	Analyze deposition transcript productions for regulators	0.20
Vaughan Vines, J.A.	11/08/23	Analyze employee communications per request by A. Saenz.	0.80
Vaughan Vines, J.A.	11/08/23	Analyze former employee communications for privilege issues.	3.50
Dassin, L.L.	11/09/23	Call with J. Gottlieb (MoCo), S. O'Neal (partial), R. Zutshi, and A. Weaver regarding developments with authorities	0.30
Dassin, L.L.	11/09/23	Correspondence with Genesis legal, R. Zutshi and A. Weaver regarding follow up.	0.20
Dassin, L.L.	11/09/23	Correspondence with S. O'Neal, R. Zutshi, and A. Weaver regarding follow up with authorities.	0.70
O'Neal, S.A.	11/09/23	Call with J. Gottlieb (MoCo), A. Weaver, R. Zutshi and L. Dassin regarding developments with authorities (partial attendance) (.2), correspondence with J. Gottlieb (MoCo) re regulatory issues (.2)	0.40
Zutshi, R.N.	11/09/23	Call with L Dassin, S O'Neal (partial), A Weaver and J Gottlieb (MoCo) regarding developments with authorities.	0.40
Weaver, A.	11/09/23	Call with counsel for current employee regarding document preservation.	0.20
Weaver, A.	11/09/23	Call with Genesis legal regarding latest developments with inquiries from certain authorities.	0.50
Weaver, A.	11/09/23	Correspondence with L Dassin and R Zutshi regarding update call with Genesis legal and next steps with regards to inquiries from	0.30

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NAME	DATE	DESCRIPTION	HOURS
		certain authorities.	
Weaver, A.	11/09/23	Coordinate with B Richey on finalizing productions to certain authorities.	0.30
Weaver, A.	11/09/23	Correspondence with R Zutshi, J Gottlieb (Morrison Cohen) and Genesis legal regarding developments with authorities	0.50
MacAdam, K.	11/09/23	Correspondence re questions about transactions.	0.50
MacAdam, K.	11/09/23	Revise chronology.	3.20
Rathi, M.	11/09/23	Revised chronology (1.8); Related correspondence with A. Saenz and J. Vaughn Vines (1.1)	2.90
Rathi, M.	11/09/23	Compiled documents related to request from employee counsel (1.4); .Reviewed documents provided by the same (0.4)	1.80
Richey, B.	11/09/23	Drafting cover letter for production to regulators (1.2). Making productions to regulators (.8).	2.00
Levy, J.R.	11/09/23	Coordinate searches	0.70
Vaughan Vines, J.A.	11/09/23	Analyze employee communications with counterparties per request by M. Rathi.	0.50
Vaughan Vines, J.A.	11/09/23	Analyze employee chronology documents per request by M. Rathi.	0.90
Vaughan Vines, J.A.	11/09/23	Prepared cover letters for deposition transcript production.	0.20
Vaughan Vines, J.A.	11/09/23	Analyze produced employee documents per request by A. Saenz.	0.80
Gallagher, A.	11/09/23	Prepared list of employee control numbers per M. Rathi	0.80
Dassin, L.L.	11/10/23	Analyze materials for follow up with certain authorities.	0.70
Dassin, L.L.	11/10/23	Emails with R. Zutshi, A. Weaver, and S. O'Neal regarding next steps.	0.80
Dassin, L.L.	11/10/23	Call with Genesis legal regarding inquiries	0.50

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NAME	DATE	DESCRIPTION	HOURS
		from authorities and next steps	
Weaver, A.	11/10/23	Coordinate with J Levy and M Caroline (Genesis) regarding document preservation.	0.20
Weaver, A.	11/10/23	Communications with R Zutshi and A Saenz regarding next steps in responding to inquiries from authorities.	0.60
Saenz, A.F.	11/10/23	Identify key documents for counsel, prepare summary for R. Zutshi, A. Weaver.	1.30
MacAdam, K.	11/10/23	Updates to chronology.	6.20
Rathi, M.	11/10/23	Correspondence with A. Saenz, K. MacAdams re: regulatory chronologies	0.20
Vaughan Vines, J.A.	11/10/23	Analyze employee communications with counterparties.	1.30
Gallagher, A.	11/10/23	Prepared employee care package per K. MacAdam	0.50
Dassin, L.L.	11/13/23	Emails with R. Zutshi, A. Weaver, and S. O'Neal regarding next steps.	0.80
Zutshi, R.N.	11/13/23	Call with Genesis legal and Marcum regarding government inquiries (.7); planning for and follow-up related to same (.8)	1.50
Zutshi, R.N.	11/13/23	Call with A. Weaver, A. Saenz to discuss investigation next steps and review of public allegations.	0.30
Weaver, A.	11/13/23	Call with R. Zutshi and A. Saenz to discuss investigation next steps and review of public allegations.	0.50
Weaver, A.	11/13/23	Communications with A Saenz, R Zutshi and counsel for current employee regarding latest developments in inquiries from certain authorities.	0.20
Weaver, A.	11/13/23	Review of materials, including filings and background documents, related to inquiries from certain authorities.	0.50
Weaver, A.	11/13/23	Communications with J Levy and A Saenz regarding document preservation.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	11/13/23	Call with R. Zutshi (partial), A. Weaver to discuss investigation next steps and review of public allegations.	0.50
Saenz, A.F.	11/13/23	Correspondence with individual counsel regarding relevant documents and investigation.	0.30
MacAdam, K.	11/13/23	Prepare individual chronology.	3.90
Levy, J.R.	11/13/23	Data collection for former employee devices	2.50
Vaughan Vines, J.A.	11/13/23	Analyze employee communications per request by A. Saenz.	1.50
O'Neal, S.A.	11/14/23	Call with regulator office (.3), follow up with J. Gottlieb (MoCo) (.1) follow up with R. Zutshi (.1)	0.50
Zutshi, R.N.	11/14/23	Call with authorities (.3), follow up with J. Gottlieb (MoCo) (.1) follow up with S. O'Neal (.1)	0.50
Saenz, A.F.	11/14/23	Call with A. Saba and M. Rathi regarding regulatory chronology.	0.40
Saenz, A.F.	11/14/23	Call with individual counsel to discuss e-discovery requests.	0.30
Gariboldi, A.	11/14/23	Coordinate with counsel for former employee on meeting to discuss regulator interview with R. Zutshi, A. Weaver, A. Saenz.	0.20
Gariboldi, A.	11/14/23	Correspondence with A. Saba and M. Rathi on documents for regulator question.	0.30
MacAdam, K.	11/14/23	Prepare mini chronology.	4.00
Rathi, M.	11/14/23	Reviewing documents sent by counsel of former employee (2.0); edit regulatory chronologies (1.0); related correspondence with A. Saenz, E. Sisson (Allen & Overy) (0.7)	3.70
Rathi, M.	11/14/23	Call with A. Saba, A. Saenz re: regulatory chronology	0.50
Rathi, M.	11/14/23	Reviewing background documents related to	1.20

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NAME	DATE	DESCRIPTION	HOURS
		regulatory project	
Rathi, M.	11/14/23	Drafting regulatory chronology (2.1); related correspondence with A. Saenz, Library Team, A. Saba, J. Dyer-Kennedy (1.0)	3.10
Saba, A.	11/14/23	Reviewed documents re: regulatory chronology.	1.60
Saba, A.	11/14/23	Call with A. Saba, A. Saenz, and M. Rathi re: regulatory chronology	0.50
Levy, J.R.	11/14/23	Coordinate device imaging of an individual.	0.40
Vaughan Vines, J.A.	11/14/23	Analyze communication relating to GBTC per request by M. Rathi.	1.80
Dyer-Kennedy, J.	11/14/23	Prepared edits to regulatory chronology per M. Rathi	1.00
Dyer-Kennedy, J.	11/14/23	Correspondence with M. Rathi regarding regulatory chronology	0.30
Zutshi, R.N.	11/15/23	Teleconference with individual counsel regarding developments with authorities.	0.50
Weaver, A.	11/15/23	Attend call with R. Zutshi, A. Weaver, K. MacAdam and counsel for employee re investigation updates.	1.10
Weaver, A.	11/15/23	Correspondence with K MacAdam, A Saenz, J Levy regarding document preservation.	0.30
MacAdam, K.	11/15/23	Attend call with R. Zutshi (partial), A. Weaver, and counsel for employee re investigation updates.	0.70
MacAdam, K.	11/15/23	Summarize call with individual's counsel.	0.70
Rathi, M.	11/15/23	2.4 - drafting regulatory chronology; 1.6 - revisions to the same based on A. Saba feedback; .7 - related correspondence with J. Vines, A. Saenz, A. Saba	4.70
Saba, A.	11/15/23	Revised regulatory chronology.	2.00
Levy, J.R.	11/15/23	Coordinate device collection	0.40
Vaughan Vines, J.A.	11/15/23	Analyze communications per request by M. Rathi.	1.80

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NAME	DATE	DESCRIPTION	HOURS
Dyer-Kennedy, J.	11/15/23	Prepared edits to Chronology document per K. MacAdam	0.80
Dyer-Kennedy, J.	11/15/23	Correspondence with J. Vaughn-Vines regarding document pull for Chronology.	0.30
Zoubok, L.M.	11/15/23	Research to create a chart covering communications per M. Rathi (Bloomberg Terminal)	0.80
MacAdam, K.	11/16/23	Review documents for individual chronology.	1.30
Rathi, M.	11/16/23	1.8 - revising regulatory chronology; 2.1 - drafting summary of the same and proposed next steps; .5 - reviewing documents related to the same	4.40
Levy, J.R.	11/16/23	Coordinate device collection	0.50
Dyer-Kennedy, J.	11/16/23	Correspondence with K. MacAdam regarding Chronology revision	0.30
Dyer-Kennedy, J.	11/16/23	Prepared edits to Chronology and related docs per K. MacAdam	1.50
Dassin, L.L.	11/17/23	Correspond with Genesis legal regarding developments and next steps.	0.40
Dassin, L.L.	11/17/23	Correspond with R. Zutshi and A. Weaver regarding developments and next steps.	0.80
Dassin, L.L.	11/17/23	Analyze materials for follow up with authorities.	0.70
Dassin, L.L.	11/17/23	Call with individual counsel.	0.40
O'Neal, S.A.	11/17/23	Call with B. Uptegrove (SEC) and T. Scheuer (SEC) at SEC with J. VanLare re plan and settlement timing	0.50
Zutshi, R.N.	11/17/23	Teleconferences with Genesis legal and A. Weaver (partial) regarding developments with authorities (.9) and follow-up email communications related to same (.6).	1.50

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NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	11/17/23	Communications with L. Dassin and A. Weaver regarding developments with authorities.	0.60
Weaver, A.	11/17/23	Calls with certain authorities regarding recent developments in various inquiries.	0.50
Weaver, A.	11/17/23	Partial call with R. Zutshi and Genesis legal regarding recent developments in various inquiries.	0.20
Weaver, A.	11/17/23	Call with R. Zutshi regarding updates from Genesis employees regarding various inquiries.	0.30
Weaver, A.	11/17/23	Communications with L. Dassin and R. Zutshi regarding information obtained about various ongoing inquiries by authorities.	0.50
Weaver, A.	11/17/23	Call with counsel for current employee regarding letter draft and comments.	0.40
Weaver, A.	11/17/23	Correspondence among Genesis legal, J. Gottlieb (Morrison Cohen), R. Zutshi regarding discussions with authorities regarding regulatory litigation.	0.50
Saenz, A.F.	11/17/23	Review A. Weaver summary and identify key documents regarding investigation.	0.50
MacAdam, K.	11/17/23	Update master chronology.	1.00
MacAdam, K.	11/17/23	Attention to communication re device imaging.	0.50
Rathi, M.	11/17/23	Revising regulatory chronology and related correspondence with B. Richey, A. Saba, A. Saenz	1.80
Rathi, M.	11/17/23	Drafting chronology for Genesis employee and related correspondence with J. Vines, A. Saenz	2.20

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NAME	DATE	DESCRIPTION	HOURS
Richey, B.	11/17/23	Drafting responses to questions from regulators.	0.60
Saba, A.	11/17/23	Revised regulatory chronology.	2.50
Vaughan Vines, J.A.	11/17/23	Analyze employee communications per request by M. Rathi.	0.80
Dyer-Kennedy, J.	11/17/23	Compiled documents cited in Chronology per M. Rathi	1.50
Saran, S.	11/17/23	Retrieved documents cited in document chronology per M. Rathi	1.30
O'Neal, S.A.	11/18/23	Update correspondence to Morrison Cohen, Cleary enforcement team.	0.20
O'Neal, S.A.	11/18/23	Correspondence with Cleary team re regulatory matters	0.20
Weaver, A.	11/18/23	Correspondence with S. O'Neal, L. Dassin, S. Levander and R. Zutshi regarding most recent developments in inquiries by certain authorities and next steps.	0.70
Weaver, A.	11/18/23	Correspondence with L. Dassin, A. Saenz, R. Zutshi and S Levander regarding research and background materials relevant to inquiries by certain authorities.	0.30
Saenz, A.F.	11/18/23	Review factual summary of events chronology and provide comments to M. Rathi.	1.30
Saenz, A.F.	11/18/23	Review McGreevey litigation update and provide comments.	0.60
Saenz, A.F.	11/18/23	Review factual update from media results, M. Rathi and A. Saba summary.	0.40
Levander, S.L.	11/18/23	Analysis re new questions from regulators	1.50

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NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	11/18/23	.5 - updating key regulatory chronology; .3 - related correspondence with A. Saenz	0.80
Dassin, L.L.	11/19/23	Call with S. O'Neal (partial), R. Zutshi and A Weaver regarding latest developments in the inquiries by certain authorities.	0.50
Dassin, L.L.	11/19/23	Communications with individual counsel.	0.30
Zutshi, R.N.	11/19/23	Call with S. O'Neal (partial), L. Dassin, and A. Weaver regarding latest developments in the inquiries by certain authorities.	0.50
Weaver, A.	11/19/23	Call with S. O'Neal, L. Dassin, R. Zutshi and A. Weaver regarding latest developments in the inquiries by certain authorities.	0.50
Rathi, M.	11/19/23	.9 - updating key regulatory chronology based on A. Saenz feedback; .2 - related correspondence with A. Weaver, A. Saba	1.10
Dassin, L.L.	11/20/23	Correspond with J. Gottlieb (MoCo) regarding Compliant and next steps.	0.30
Dassin, L.L.	11/20/23	Communications with individual counsel.	0.30
Dassin, L.L.	11/20/23	Analyze materials fro follow up with authorities.	1.00
Dassin, L.L.	11/20/23	Correspondences with R. Zutshi and A. Weaver regarding next steps.	0.40
O'Neal, S.A.	11/20/23	Correspondence with Cleary and Moco (Gottlieb) regulatory team	0.10
Zutshi, R.N.	11/20/23	Emails with Genesis legal, L Dassin and A Weaver regarding follow up on requests from authorities.	0.90
Weaver, A.	11/20/23	Call with counsel for employee, R. Zutshi, A. Weaver, and A. Gariboldi to discuss employee interview with regulators.	1.90

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	11/20/23	Correspondence with L Dassin, R Zutshi and counsel for current employees regarding follow ups as to ongoing inquiries from certain authorities.	0.60
Weaver, A.	11/20/23	Correspondence with L. Dassin, R. Zutshi, S. O'Neal, D. Gottlieb (Morrison Cohen) regarding developments in New York Attorney General lawsuit.	0.50
Weaver, A.	11/20/23	Correspondence with L. Dassin and R. Zutshi regarding counsel for individuals and next steps in relation to ongoing inquiries from certain authorities.	0.30
Weaver, A.	11/20/23	Review of documents and summaries related to information relevant to ongoing inquiries from certain authorities.	1.30
Weaver, A.	11/20/23	Correspondence with A. Saenz and M. Rathi regarding further fact development related to ongoing inquiries from certain authorities.	0.60
Saenz, A.F.	11/20/23	Address A. Weaver requests for key documents.	0.30
Forbes, A.L.	11/20/23	Review internal team correspondence re: workstream updates.	0.20
Gariboldi, A.	11/20/23	Correspond with J. Vaughan Vines re outreach from former employee.	0.30
Gariboldi, A.	11/20/23	Call with counsel for employee, R. Zutshi (partial), A. Weaver to discuss employee interview with regulators.	1.90
Gariboldi, A.	11/20/23	Circulate summary of meeting with counsel for former employee to investigation team.	1.50
MacAdam, K.	11/20/23	Prepare individual employee chronology.	3.10
Rathi, M.	11/20/23	1.1 - Drafting chronology for current Genesis employee; 1.5 - drafting related summaries for A. Weaver and correspondence with J. Vines,	2.50

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NAME	DATE	DESCRIPTION	HOURS
		Paralegal team	
Rathi, M.	11/20/23	1.5 - Revising chronology based on A. Saenz edits; .5 - related correspondence with A. Saba, A. Weaver	2.00
Rathi, M.	11/20/23	Drafting key chronology	2.30
Rathi, M.	11/20/23	Reviewing correspondence between investigation team and regulators	0.20
Richey, B.	11/20/23	Preparing response to new request from regulator.	0.40
Saba, A.	11/20/23	Revised regulatory chronology.	1.30
Levy, J.R.	11/20/23	Coordinate processing and review of loan agreements	0.70
Saran, S.	11/20/23	Revised documents in updated chronology per M. Rathi	0.80
Dassin, L.L.	11/21/23	Analyze materials for follow up with authorities.	1.30
Dassin, L.L.	11/21/23	Correspondences with R. Zutshi and A. Weaver regarding follow up with certain authorities and next steps.	0.30
Dassin, L.L.	11/21/23	Call with R. Zutshi, A. Weaver, and counsel for a current employee regarding outreach from certain authorities.	0.50
Dassin, L.L.	11/21/23	Follow up call with L. Dassin, R. Zutshi, A. Weaver regarding next steps with regarding to inquiries by certain authorities.	0.20
Dassin, L.L.	11/21/23	Call with R. Zutshi, A. Weaver and counsel for a current employee regarding status of inquiries by certain authorities.	0.70
Zutshi, R.N.	11/21/23	Call with L. Dassin (partial), R. Zutshi, A. Weaver and counsel for a current employee regarding outreach from certain authorities.	0.70
Zutshi, R.N.	11/21/23	Follow up call with L. Dassin, A. Weaver regarding next steps with regard to inquiries	0.20

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NAME	DATE	DESCRIPTION	HOURS
		by certain authorities.	
Zutshi, R.N.	11/21/23	Call with A. Weaver and certain authorities regarding requests for information.	0.30
Zutshi, R.N.	11/21/23	Call with L. Dassin, A. Weaver and counsel for a current employee regarding status of inquiries by certain authorities.	0.70
Zutshi, R.N.	11/21/23	Correspond with L. Dassin and A. Weaver about discussions with authorities.	0.50
Zutshi, R.N.	11/21/23	Teleconference with authority regarding recent requests.	0.20
Weaver, A.	11/21/23	Call with L. Dassin, R. Zutshi, A. Weaver and counsel for a current employee regarding outreach from certain authorities.	0.70
Weaver, A.	11/21/23	Follow up call with L. Dassin, R. Zutshi, A. Weaver regarding next steps with regard to inquiries by certain authorities.	0.20
Weaver, A.	11/21/23	Call wit R. Zutshi, A. Weaver and certain authorities regarding requests for information.	0.30
Weaver, A.	11/21/23	Call with L. Dassin, R. Zutshi, A. Weaver and counsel for a current employee regarding status of inquiries by certain authorities.	0.70
Weaver, A.	11/21/23	Review of documents and materials gathered arising from follow up by certain authorities.	0.60
Weaver, A.	11/21/23	Correspondence with J. Levy regarding document preservation efforts.	0.20
Weaver, A.	11/21/23	Correspondence with A. Saenz regarding materials for responding to inquiries from certain authorities.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	11/21/23	Review of factual summary updates regarding individuals.	0.30
Saenz, A.F.	11/21/23	Call with L. Woll, B. Richey regarding document review priorities.	0.20
Saenz, A.F.	11/21/23	Review witness fact summary escalated by M. Rathi.	0.60
MacAdam, K.	11/21/23	Attention to individual chronology.	1.10
Minott, R.	11/21/23	Correspondence with regulators re dischargeability stip	0.70
Rathi, M.	11/21/23	Reviewing search requested by A. Weaver and summarizing the same	1.70
Rathi, M.	11/21/23	1.6 - drafting chronology; 1.1 - summarizing the same and related correspondence with A. Weaver, K. MacAdam, J. Vines	2.70
Rathi, M.	11/21/23	Revisions to key document chronology based on new documents	0.30
Rathi, M.	11/21/23	Reviewing correspondence with investigation team re: regulator calls	0.20
Richey, B.	11/21/23	Document review related to new request from regulator.	0.40
Wolfe, T.	11/21/23	Draft stipulations re: dischargeability actions (0.5); correspond with L. Barefoot re: same (0.1); correspond with R. Minott re: same (0.1); incorporate H. Kim feedback on stipulation (0.2).	0.90
Levy, J.R.	11/21/23	Coordinate review of loan agreement documents	0.40
Vaughan Vines, J.A.	11/21/23	Analyze communications per request by A. Gariboldi.	0.20
Vaughan Vines, J.A.	11/21/23	Analyze external communications relating to "deemed contribution" per request by M. Rathi.	1.40
Vaughan Vines, J.A.	11/21/23	Analyze communications per request by M. Rathi.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Woll, L.	11/21/23	Call with A. Saenz and B. Ritchey regarding term sheet review.	0.30
Woll, L.	11/21/23	Perform review of term sheets prior to production to regulator.	6.80
Saran, S.	11/21/23	Retrieved requested documents for chronology per M. Rathi	1.00
Saran, S.	11/21/23	Updated communications log per A. Saenz	0.50
Weaver, A.	11/22/23	Work with K MacAdam, M Rathi, A Saenz and reviewed documents for counsel for current employees in regards to ongoing inquiries by certain authorities.	2.00
Weaver, A.	11/22/23	Correspondence with A Saenz regarding communications with counsel for former and current employees.	0.20
Weaver, A.	11/22/23	Correspondence with L Dassin, R Zutshi, A Saenz, S Levander regarding current status on ongoing inquiries by certain authorities.	1.00
Weaver, A.	11/22/23	Correspondence with J Levy regarding data preservation.	0.20
Weaver, A.	11/22/23	Work with B Richey on finalizing documents collected in responsive to requests from certain authorities and next steps.	0.30
Saenz, A.F.	11/22/23	Review factual summaries for key documents.	0.80
MacAdam, K.	11/22/23	Attention to communication re individual chronology.	0.10
Rathi, M.	11/22/23	Reviewing documents related to regulatory chronology	1.30
Rathi, M.	11/22/23	Reading correspondence with the investigation team and regulators	0.20
Richey, B.	11/22/23	Document review related to regulator request (.3). Coordinating production to regulators (.6).	0.90
Wolfe, T.	11/22/23	Finalize non-dischargeability action stipulation for filing (0.4); correspond with R. Minott, B. Cyr, P. Boiko re: filing (0.1).	0.50

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NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	11/22/23	Prepare and coordinate loan agreement productions	1.00
Dassin, L.L.	11/27/23	Analyze materials for follow up with authorities.	0.70
Dassin, L.L.	11/27/23	Emails with R. Zutshi and A. Weaver regarding follow up with certain authorities and next steps.	0.40
O'Neal, S.A.	11/27/23	Conference with A. Weaver re regulatory issue	0.20
Weaver, A.	11/27/23	Review of documents and materials for counsel for a current employee and related correspondence.	0.20
Weaver, A.	11/27/23	Review and study of information related to financial records of the debtor entities and related correspondence with team as follow up.	1.00
Saenz, A.F.	11/27/23	Call with individual counsel to discuss follow-up requests from authorities.	0.30
Saenz, A.F.	11/27/23	Correspondence regarding potential claims against DCG.	1.10
Saenz, A.F.	11/27/23	Correspondence regarding key documents identified for bankruptcy team claim support.	0.80
Levander, S.L.	11/27/23	Analysis re digital asset transactions	0.30
Rathi, M.	11/27/23	Compiling documents and sending to co-counsel for current employees (2.3); related correspondence with A. Saenz, A. Weaver and J. Vines (.8)	3.10
Richey, B.	11/27/23	Drafting cover letter for upcoming production to regulators.	0.50
Saba, A.	11/27/23	Reviewed files in response to regulatory requests.	1.00
Wolfe, T.	11/27/23	Update stipulation for dischargeability action (0.3); correspond with R. Minott, L. Barefoot, P. Boiko re: same (0.3).	0.60

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NAME	DATE	DESCRIPTION	HOURS
Vaughan Vines, J.A.	11/27/23	Perform quality control review of productions requested by regulator.	0.50
Vaughan Vines, J.A.	11/27/23	Analyze employee communications in response to request by M. Rathi.	1.30
Dassin, L.L.	11/28/23	Meet with R. Zutshi and A. Weaver regarding current status of inquiries from various authorities.	0.50
Dassin, L.L.	11/28/23	Analyze materials for follow up with authorities.	0.50
Dassin, L.L.	11/28/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding developments and next steps.	0.50
Zutshi, R.N.	11/28/23	Meeting with L Dassin, A Weaver regarding current status of inquiries from various authorities. 0.5 hrs	0.50
Weaver, A.	11/28/23	Meeting with L Dassin and R Zutshi regarding current status of inquiries from various authorities.	0.50
Weaver, A.	11/28/23	Communications L Dassin, R Zutshi and various authorities regarding updates.	0.60
Weaver, A.	11/28/23	Work with A Saenz and B Richey on productions of materials to various authorities.	0.30
Weaver, A.	11/28/23	Call with individual counsel regarding preparations for responding to inquiries from certain authorities.	0.20
Weaver, A.	11/28/23	Call with A Saenz regarding materials for individual counsel.	0.10
Weaver, A.	11/28/23	Correspondence with R Zutshi, L Dassin and Genesis legal regarding former employees related to ongoing inquiries by certain authorities.	0.40
Saenz, A.F.	11/28/23	Call with individual counsel to discuss outstanding information requests.	0.30
Saenz, A.F.	11/28/23	Call with individual counsel regarding	1.10

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NAME	DATE	DESCRIPTION	HOURS
		investigation update, email to team regarding same.	
Saenz, A.F.	11/28/23	Call with M. Rathi regarding updates for ongoing interviews.	0.20
Levander, S.L.	11/28/23	Analysis re regulator questions	1.10
Rathi, M.	11/28/23	Research related to request by co-counsel (1.3); Call with A. Saenz regarding updates for ongoing interviews (.2)	1.50
Rathi, M.	11/28/23	Correspondence with N. Boxer, A. Saenz and L. Barefoot re: letter of engagement	0.50
Richey, B.	11/28/23	Preparing cover letters for production to regulators (.6); finalizing and making productions to regulators (.8).	1.40
Vaughan Vines, J.A.	11/28/23	Stamp production cover letters for two regulatory productions	0.30
Vaughan Vines, J.A.	11/28/23	Prepare FTPs for productions to regulators	0.50
Vaughan Vines, J.A.	11/28/23	Update production logs.	0.30
Dassin, L.L.	11/29/23	Emails with Genesis legal, R. Zutshi, and A. Weaver regarding developments and next steps.	0.40
Dassin, L.L.	11/29/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding developments and next steps.	0.80
O'Neal, S.A.	11/29/23	Call with J. VanLare, L. Barefoot, A. Weaver, S Levander regarding strategic analysis of next steps with regulators	0.40
VanLare, J.	11/29/23	Reviewed correspondence from S. Levander re regulatory developments (.2); reviewed background information in response to questions from SEC (.4)	0.60
VanLare, J.	11/29/23	Call with S O'Neal, L. Barefoot, A Weaver, S Levander regarding strategic analysis of next steps with regulators	0.40
Zutshi, R.N.	11/29/23	Call with A Weaver and certain authorities regarding outstanding requests and next steps.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		0.3 hrs	
Zutshi, R.N.	11/29/23	A further call with A Weaver and other certain authorities regarding outstanding requests and next steps. 0.3 hrs	0.30
Zutshi, R.N.	11/29/23	Call with A Weaver regarding updates to certain authorities. 0.3 hrs	0.30
Zutshi, R.N.	11/29/23	Communications with employee counsel regarding inquiry from authorities.	0.40
Weaver, A.	11/29/23	Call with S O'Neal, J VanLare, L Barefoot, S. Levander regarding strategic analysis of next steps with regulators.	0.40
Weaver, A.	11/29/23	Meeting with S Levander re strategic analysis of next steps with regulators	0.20
Weaver, A.	11/29/23	Call with R Zutshi, and certain authorities regarding outstanding requests and next steps.	0.30
Weaver, A.	11/29/23	A further call with R Zutshi, and other certain authorities regarding outstanding requests and next steps.	0.30
Weaver, A.	11/29/23	Call with R Zutshi regarding updates to certain authorities.	0.30
Weaver, A.	11/29/23	Communications with A Saenz, R Zutshi, L Dassin, S O'Neal, Genesis legal regarding document preservation.	0.70
Weaver, A.	11/29/23	Correspondence with A Saenz and counsel for current employees.	0.50
Weaver, A.	11/29/23	Correspondence summarizing and following up on calls with certain authorities.	0.30
Saenz, A.F.	11/29/23	Correspondence with M. Rathi regarding key documents and requests from individual counsel.	0.20
Saenz, A.F.	11/29/23	Correspondence with individual counsel.	0.30
Saenz, A.F.	11/29/23	Correspondence with A. Weaver regarding collection history and data.	0.30
Saenz, A.F.	11/29/23	Correspondence with individual counsel re	0.30

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NAME	DATE	DESCRIPTION	HOURS
		investigation update.	
Levander, S.L.	11/29/23	Call with S O'Neal, J VanLare, L Barefoot, A Weaver regarding strategic analysis of next steps with regulators	0.40
Levander, S.L.	11/29/23	Meeting with A Weaver re strategic analysis of next steps with regulators	0.20
MacAdam, K.	11/29/23	Call with M. Rath i re interview questions.	0.10
MacAdam, K.	11/29/23	Attention to questions re interview outlines.	0.50
MacAdam, K.	11/29/23	Prepare for call with individual employee's counsel.	2.00
Rathi, M.	11/29/23	Drafting interview outline for current employee (5.1); Call with K. MacAdam re interview questions (.1); related correspondence with J. Vines, A. Saenz (.5)	5.70
Rathi, M.	11/29/23	Correspondence with A. Weaver, L. Barefoot re: engagement letter with counsel for current employee (.2); call with C. Ribeiro re: the same (.1)	0.30
Vaughan Vines, J.A.	11/29/23	Analyze employee communications in response to request by K. MacAdam.	0.80
Dassin, L.L.	11/30/23	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding developments and next steps.	0.70
Zutshi, R.N.	11/30/23	Emails with Genesis legal regarding follow-up with authorities.	0.80
Zutshi, R.N.	11/30/23	Emails with A Saenz regarding follow-up with individual counsel.	0.50
Weaver, A.	11/30/23	Call with counsel for current employee regarding inquiries from certain authorities.	0.30
Weaver, A.	11/30/23	Call with A. Weaver, A. Saenz, individual counsel regarding investigation update.	0.40
Weaver, A.	11/30/23	Correspondence with A Saenz, R Zutshi regarding next steps with regards to inquiries from certain authorities.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	11/30/23	Correspondence with R Zutshi, Genesis legal regarding updating certain authorities.	0.30
Saenz, A.F.	11/30/23	Call with A. Weaver individual counsel regarding investigation update.	0.30
Saenz, A.F.	11/30/23	Update regarding investigation update with individual counsel.	0.30
Saenz, A.F.	11/30/23	Comments to K. Macadam draft correspondence and key documents for individual counsel.	0.50
Levander, S.L.	11/30/23	Prepared materials for SEC call	1.50
Levander, S.L.	11/30/23	Analysis re potential regulator stip	0.30
MacAdam, K.	11/30/23	Prepare materials for call with individual's counsel.	3.30
Rathi, M.	11/30/23	5.2 - preparing interview outline for current employee; ,4 - related correspondence with A. Saenz, J. Vines, S. Saran	5.60
Rathi, M.	11/30/23	1.8 - preparing care package for counsel of current employee; .5 - correspondence with K. MacAdams, A. Weaver and A. Saenz re: the same	2.30
Rathi, M.	11/30/23	Correspondence with N. Boxer (Petrillo Klein), L. Barefoot and C. Ribeiro re: engagement letters	0.40
Richey, B.	11/30/23	Responding to regulator requests.	0.20
Vaughan Vines, J.A.	11/30/23	Create batch assignments regarding counterparty searches conducted in response to SEC request.	0.20
Vaughan Vines, J.A.	11/30/23	Prepare FTP for past production per regulator request	0.30
Vaughan Vines, J.A.	11/30/23	Analyze risk reports per request by M. Rathi.	1.80
Vaughan Vines, J.A.	11/30/23	Update draft production log.	0.50
Saran, S.	11/30/23	Prepared care package for individual counsel and created index per M. Rathi	2.30

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/01/23	Correspondence with J. Gottlieb (MoCo) re regulatory issue	0.10
Zutshi, R.N.	12/01/23	Attend meeting with K. MacAdam and counsel for individual re investigation background (0.5).	0.50
Zutshi, R.N.	12/01/23	Communications with authority about information request.	0.30
Zutshi, R.N.	12/01/23	Communications with individual counsel and K MacAdam regarding request from authorities.	0.50
Zutshi, R.N.	12/01/23	Communications with individual counsel regarding request from authorities.	0.30
Zutshi, R.N.	12/01/23	Correspondence with A Pretto Sakmann (Genesis) and A Weaver regarding status of inquiries from authorities.	0.40
Weaver, A.	12/01/23	Correspondence with L Dassin, R Zutshi and A Saenz regarding updates on requests from various authorities and status of inquiries.	1.00
Saenz, A.F.	12/01/23	Call with individual counsel and K. MacAdam regarding investigation update (0.5), Prepared summary to team regarding same (0.2)	0.70
Saenz, A.F.	12/01/23	Correspondence with L. Woll regarding document review questions	0.30
Saenz, A.F.	12/01/23	Call with individual counsel regarding investigation update.	0.30
Saenz, A.F.	12/01/23	Review witness interview outline and provide comments to M. Rathi.	0.60
MacAdam, K.	12/01/23	Review engagement letter for indiivdual employee counsel	0.30
MacAdam, K.	12/01/23	Correspondence regarding care packages.	0.50
MacAdam, K.	12/01/23	Attend meeting with A. Saenz and counsel for former employee.	0.20

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NAME	DATE	DESCRIPTION	HOURS
MacAdam, K.	12/01/23	Attend meeting with R. Zutshi and counsel for individual re investigation background.	0.50
Rathi, M.	12/01/23	Revising interview outlines for current employees (1.2); related correspondence with J. Dyer-Kennedy (0.2)	1.40
Vaughan Vines, J.A.	12/01/23	Analyze creditor communication per request from K. MacAdam.	0.70
Dyer-Kennedy, J.	12/01/23	Prepared edits to Interview binder per M. Rathi	1.80
Saenz, A.F.	12/03/23	Review interview outline.	0.80
Rathi, M.	12/03/23	Correspondence with A. Saenz re: interviews with current employees	0.20
Dassin, L.L.	12/04/23	Analyze materials for follow up with individual counsel and certain authorities.	0.80
Dassin, L.L.	12/04/23	Correspondence with R. Zutshi, A. Weaver, and A. Saenz regarding next steps.	0.60
Zutshi, R.N.	12/04/23	Call with D Islim (Genesis), A Pretto-Sakmann (Genesis) and A Levine regarding employee issues and updates on investigation (.5); and follow-up related to same (.3).	0.80
Weaver, A.	12/04/23	Correspondence with R Zutshi, L Dassin and A Saenz regarding updates on status of inquiries requests from various authorities.	1.10
Saenz, A.F.	12/04/23	Outreach to individual counsel regarding Telegram collection.	0.40
Saenz, A.F.	12/04/23	Outreach to individual counsel regarding Telegram collection, call with R. Zutshi regarding same,	0.50
Saenz, A.F.	12/04/23	Call with M. Rathi to discuss outline for witness interview.	0.20
Saenz, A.F.	12/04/23	Call with R. Zutshi to discuss Telegram collection.	0.30
Saenz, A.F.	12/04/23	Correspondence with K. Macadam regarding discussions with individual counsel.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	12/04/23	Correspondence with individual counsel regarding next steps in investigation.	0.70
Saenz, A.F.	12/04/23	Review escalated documents from L. Woll and provide comments.	0.70
MacAdam, K.	12/04/23	Reviewed email correspondence regarding care package.	0.20
Rathi, M.	12/04/23	Revising and sending interview outline based on comments from A. Saenz (1.6); related correspondence with paralegal team (0.4)	2.00
Rathi, M.	12/04/23	Outlining interview outline for current employee (1.5); drafting the same (4.3); related calls with A. Saenz (0.2)	6.00
Rathi, M.	12/04/23	Correspondence with C. Ribeiro, A. Saenz re: engagement letters for counsel to current employees and related follow up action items	0.40
Barefoot, L.A.	12/05/23	Review correspondence with A.Weaver re regulator inquiry.	0.10
Dassin, L.L.	12/05/23	Emails with R. Zutshi, A. Weaver, and A. Saenz regarding developments and follow up with authorities.	1.00
Weaver, A.	12/05/23	Call with R Zutshi regarding updates on various inquiries from certain authorities.	0.30
Weaver, A.	12/05/23	Call with A. Saenz regarding investigation updates (0.1), correspondence with individual counsel (0.1)	0.20
Weaver, A.	12/05/23	Call with certain authorities in response to requests for information.	0.20
Weaver, A.	12/05/23	Review of materials in response to requests from various authorities for information.	0.50
Weaver, A.	12/05/23	Review of documents relevant to prep counsel for individual counsel.	1.00
Weaver, A.	12/05/23	Correspondence with L Dassin, R Zutshi and counsel for individual regarding follow up from certain authorities.	0.30
Weaver, A.	12/05/23	Study of materials pulled for responding to	1.00

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NAME	DATE	DESCRIPTION	HOURS
		requests from information from authorities.	
Saenz, A.F.	12/05/23	Correspondence with individual counsel regarding investigation update.	0.20
Saenz, A.F.	12/05/23	Draft outline for call with authorities.	0.80
Saenz, A.F.	12/05/23	Correspondence with A. Weaver to discuss investigation next steps.	0.40
Saenz, A.F.	12/05/23	Call with A. Weaver regarding investigation updates (0.1); correspondence with individual counsel.	0.20
Saenz, A.F.	12/05/23	Correspondence regarding document analysis following authorities' focus areas.	0.30
Saenz, A.F.	12/05/23	Review counterparty email correspondence post-November 2022 (0.5), provide summary to A. Weaver (0.2)	0.70
Saenz, A.F.	12/05/23	Review lending agreements with counterparties.	1.20
Saenz, A.F.	12/05/23	Correspondence with J. Massey regarding Gemini discovery.	0.30
Saenz, A.F.	12/05/23	Call with A. Gariboldi to discuss document review for regulator question regarding counterparties.	0.10
Gariboldi, A.	12/05/23	Perform document review in response to regulator question (1.8), correspondence with A. Saenz, J. Levy re same (0.2)	2.00
Gariboldi, A.	12/05/23	Call with A. Saenz to discuss document review for regulator question re counterparties.	0.10
MacAdam, K.	12/05/23	Prepare document summary for call.	1.60
Rathi, M.	12/05/23	Drafting interview outline for current employee (3.1); revising the same (1.4); related correspondence with paralegal team, A. Saenz (0.6)	5.10
Richey, B.	12/05/23	Preparing responses to questions from regulators.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	12/05/23	Prepare for upcoming Telegram collections	0.50
Levy, J.R.	12/05/23	Update master production tracking log	2.00
Vaughan Vines, J.A.	12/05/23	Analyze documents for privilege issues.	9.00
Dyer-Kennedy, J.	12/05/23	Prepared edits to Interview binder per M. Rathi	2.00
Saran, S.	12/05/23	Prepared care package documents for individual counsel per M. Rathi	4.30
Tung, G.	12/05/23	Compiled interview materials per M. Rathi	1.50
Dassin, L.L.	12/06/23	Calls with individual counsel.	0.50
Dassin, L.L.	12/06/23	Correspondence with R. Zutshi, A. Weaver, and A. Saenz regarding inquiries from authorities and next steps.	0.70
Zutshi, R.N.	12/06/23	Correspondence with L Dassin, A Weaver and A Saenz regarding developments with authorities.	0.90
Weaver, A.	12/06/23	Attend call with A. Saenz and K. MacAdam and individual's counsel re investigation updates.	1.10
Weaver, A.	12/06/23	Review of materials relevant to current employee for purposes to update counsel.	1.00
Saenz, A.F.	12/06/23	Review key documents shared with individual counsel (1.0); provide comments re the same (0.3)	1.30
Saenz, A.F.	12/06/23	Correspondence with client regarding MLA and MBA contract language.	0.30
Saenz, A.F.	12/06/23	Call with client to discuss collection of additional responsive documents regarding authorities' requests.	0.30
Saenz, A.F.	12/06/23	Call with client to discuss regulatory investigation updates.	0.30
Saenz, A.F.	12/06/23	Call with individual counsel.	0.30
Saenz, A.F.	12/06/23	Attend call with A. Weaver, K. MacAdam and individual's counsel regarding investigation updates.	1.20

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	12/06/23	Call with individual counsel to discuss follow up issues.	0.10
Saenz, A.F.	12/06/23	Review interview outline for individual fact-gathering.	0.80
Forbes, A.L.	12/06/23	Correspond to K. MacAdam re: prior interview.	0.10
MacAdam, K.	12/06/23	Reviewed correspondence re care package.	1.60
MacAdam, K.	12/06/23	Attend call with A. Weaver, A. Saenz, and individual's counsel re investigation updates.	1.10
Rathi, M.	12/06/23	Revise interview outline for current employee to A. Saenz	2.50
Rathi, M.	12/06/23	Compiled care package to send to counsel for current employee (1.5); Call with J. Vines re: the same (0.1)	1.60
Rathi, M.	12/06/23	Correspondence with A. Weaver, A. Saenz re: engagement letters and interview timing	0.30
Levy, J.R.	12/06/23	Coordinate Telegram collection and processing	0.50
Vaughan Vines, J.A.	12/06/23	Analyze communications per request by K. MacAdam.	0.40
Vaughan Vines, J.A.	12/06/23	Analyze communications per request by M. Rathi.	1.50
Saenz, A.F.	12/07/23	Review individual interview outline, provide comments to M. Rathi.	0.80
Gariboldi, A.	12/07/23	Perform document review in response to regulator question in response to request from A. Saenz.	1.00
MacAdam, K.	12/07/23	Attention to communication re engagement letter.	0.60
Rathi, M.	12/07/23	Revising current employee interview outline and related document searches	2.20
Rathi, M.	12/07/23	Call with J. Levy, current employee re: telegram collection (0.2); Related correspondence with J. Levy, Genesis	0.50

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NAME	DATE	DESCRIPTION	HOURS
		employee (0.3)	
Levy, J.R.	12/07/23	Coordinate processing and review of lending agreements	0.80
Levy, J.R.	12/07/23	Coordinate Telegram collections	0.60
Dassin, L.L.	12/08/23	Communications with R. Zutshi and S. O'Neal regarding inquiries from authorities and next steps.	0.40
Dassin, L.L.	12/08/23	Communications with individual counsel.	0.40
Dassin, L.L.	12/08/23	Call with S. O'Neal re recent regulatory subpoena.	0.20
Dassin, L.L.	12/08/23	Correspond with R. Zutshi, L. Barefoot, J. VanLare and R. Minott re regulatory subpoena.	0.10
O'Neal, S.A.	12/08/23	Call with Lev Dassin re recent regulatory subpoena (.2) correspondence with Lev Dassin, Rishi Zutshi, Luke Barefoot, Jane VanLare and Richard Minott re same (.1)	0.30
Zutshi, R.N.	12/08/23	Communications with A Pretto Sakmann (Genesis) regarding new requests from authorities and employee issues.	0.70
Zutshi, R.N.	12/08/23	Communications with L Dassin and S O'Neal regarding new requests from authorities.	0.60
Zutshi, R.N.	12/08/23	Communications with authorities regarding pending requests.	0.50
MacAdam, K.	12/08/23	Attend Telegram collection meeting with J. Levy	0.10
Rathi, M.	12/08/23	Revising and sending interview outline to A. Weaver	0.70
Rathi, M.	12/08/23	Reviewing dockets of related cases	0.50
Levy, J.R.	12/08/23	Coordinate data collection and processing	0.80
Vaughan Vines, J.A.	12/08/23	Analyze Master Loan Agreements and Master Borrowing Agreements in response to regulator request.	0.20
Saenz, A.F.	12/10/23	Draft update correspondence regarding	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Telegram collection and coordination with individual counsel regarding investigation.	
Dassin, L.L.	12/11/23	Communications with R. Zutshi and authorities regarding inquires and next steps.	0.40
Dassin, L.L.	12/11/23	Emails with R. Zutshi and A. Weaver regarding responses to authorities and information for individual counsel.	0.40
Zutshi, R.N.	12/11/23	Communications with authorities regarding inquiries.	0.40
Weaver, A.	12/11/23	Discussion with A. Saenz regarding investigation updates, including correspondence with individual counsel.	0.20
Weaver, A.	12/11/23	Call with L Dassin, A Weaver and counsel for current employee regarding background on inquiries from various authorities.	1.00
Weaver, A.	12/11/23	Work on materials for individual counsel in relation to inquiries from various authorities.	1.10
Saenz, A.F.	12/11/23	Call with individual counsel to discuss investigation updates.	0.80
Saenz, A.F.	12/11/23	Call with individual counsel for different employee to discuss investigation updates.	0.30
Saenz, A.F.	12/11/23	Discussion with A. Weaver regarding investigation updates, including correspondence with individual counsel.	0.20
Saenz, A.F.	12/11/23	Call with A. Gariboldi, M. Rathi regarding requests from individual counsel and production of relevant docs.	0.80
Saenz, A.F.	12/11/23	Correspondence with individual counsel to discuss requests regarding investigation status.	0.30
Gariboldi, A.	12/11/23	Correspond with A. Saenz re document review following inquiry from regulator.	1.20
Rathi, M.	12/11/23	Call with A. Saenz re: request from counsel for current employee (.3); related correspondence with A. Saenz, G. Tung, A.	1.30

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NAME	DATE	DESCRIPTION	HOURS
		Gariboldi (1)	
Rathi, M.	12/11/23	Reviewing correspondence with investigation team related to conversations with regulators	0.20
Levy, J.R.	12/11/23	Coordinate data processing and searching	0.70
Dassin, L.L.	12/12/23	Correspondence with A. Pretto-Sakmann (Genesis) regarding developments and next steps.	0.40
Dassin, L.L.	12/12/23	Emails with R. Zutshi, A. Weaver, and A. Saenz regarding inquiries from authorities and next steps.	0.40
Dassin, L.L.	12/12/23	Call with A. Weaver and counsel for current employee regarding background on inquiries from various authorities.	1.00
Weaver, A.	12/12/23	Meeting with L. Dassin, A. Saenz to discuss investigation updates and next steps.	0.50
Weaver, A.	12/12/23	Work with A. Saenz regarding providing information to individual counsel with respect to ongoing inquiries from various authorities.	0.50
Saenz, A.F.	12/12/23	Review interview outlines ahead of meeting with L. Dassin, A. Weaver.	0.30
Saenz, A.F.	12/12/23	Meeting with L. Dassin, A. Weaver to discuss investigation updates and next steps.	0.50
Saenz, A.F.	12/12/23	Correspondence regarding new subpoena and responsive past productions.	0.60
Saenz, A.F.	12/12/23	Correspondence with S. Levander regarding individual counsel outreach.	0.20
Saenz, A.F.	12/12/23	Correspondence regarding update for authorities.	1.20
Saenz, A.F.	12/12/23	Review and edit presentation materials for call with authorities.	0.50
Gariboldi, A.	12/12/23	Correspond with L. Woll re regulator question.	0.50
Gariboldi, A.	12/12/23	Perform document review (1), summarize findings for A. Saenz for regulator inquiry (.5)	1.50

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Gariboldi, A.	12/12/23	Correspond with J. Levy, J. Vaughan Vines re regulator inquiry.	0.50
Gariboldi, A.	12/12/23	Perform document review on regulator question (1), correspond with A. Saenz re same (.5)	1.50
Rathi, M.	12/12/23	Scheduling interviews with former employees	0.30
Rathi, M.	12/12/23	Correspondence with A. Saenz, paralegal team, J. Vines re: request from counsel for current employee (.8); related calls with G. Tung (.3)	1.10
Levy, J.R.	12/12/23	Coordinate data collection and processing	1.00
Levy, J.R.	12/12/23	Update draft collection tracker	0.80
Vaughan Vines, J.A.	12/12/23	Analyze counterparty communications per request by M. Rathi.	2.30
Vaughan Vines, J.A.	12/12/23	Analyze communications with counterparty per request by A. Gariboldi.	1.50
Woll, L.	12/12/23	Review and analyze counterparty Master Loan Agreements and Master Borrow Agreements for information rights provisions.	3.50
Tung, G.	12/12/23	Preparing counterparty documents per M. Rathi	5.50
Tung, G.	12/12/23	Call with M. Rathi re care package document collection	0.10
Dassin, L.L.	12/13/23	Emails with S. O'Neal, R. Zutshi, A. Weaver, and A. Saenz regarding inquiries from authorities and next steps.	0.40
Dassin, L.L.	12/13/23	Calls with individual counsel.	0.40
O'Neal, S.A.	12/13/23	Correspondence with L. Dassin, R. Zutshi and A. Weaver re regulatory matters	0.10
Saenz, A.F.	12/13/23	Correspondence with individual counsel regarding upcoming interview topics.	0.10
Rathi, M.	12/13/23	Meeting with G. Tung re: co-counsel request (.3); Correspondence related to the same (.4)	0.70
Vaughan Vines, J.A.	12/13/23	Analyze communications with counterparties	0.30

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NAME	DATE	DESCRIPTION	HOURS
		per request by M. Rathi.	
Vaughan Vines, J.A.	12/13/23	Analyze A. Pretto-Sakmann communications per request by A. Gariboldi.	1.50
Tung, G.	12/13/23	Preparing documents mentioning counterparties per M. Rathi	4.00
O'Neal, S.A.	12/14/23	Call with A. Weaver and J. Gottlieb re regulatory issues	0.30
Zutshi, R.N.	12/14/23	Interview with Genesis employee, counsel for Genesis employee, A. Weaver and M. Rathi (partial).	1.30
Zutshi, R.N.	12/14/23	Communications with authorities regarding pending questions and related follow-up email correspondence with L Dassin, A Weaver and A Saenz.	0.40
Weaver, A.	12/14/23	Interview with Genesis employee, counsel for Genesis employee, R. Zutshi, A. Weaver and M. Rathi.	1.40
Weaver, A.	12/14/23	Prep for interview of employee by reviewing documents, outline.	0.50
Weaver, A.	12/14/23	Discussions with S O'Neal regarding developments with regard to NY AG complaint.	0.30
Weaver, A.	12/14/23	Partial call with individual counsel, A. Weaver, A. Saenz regarding investigation update..	0.40
Weaver, A.	12/14/23	Call with S O'Neal and J Gottlieb (Morrison Cohen) regarding NY AG complaint developments.	0.30
Saenz, A.F.	12/14/23	Correspondence with R. Zutshi, A .Weaver regarding updates to authorities.	0.30
Saenz, A.F.	12/14/23	Call with individual counsel, A. Weaver regarding investigation update.	0.50
Saenz, A.F.	12/14/23	Draft update to team regarding individual counsel meeting.	0.30
Gariboldi, A.	12/14/23	Edit materials from M. Rathi, G. Tung on	2.00

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NAME	DATE	DESCRIPTION	HOURS
		document review in response to outreach from counsel for current employee.	
Rathi, M.	12/14/23	Interview with current Genesis employee, counsel for current Genesis employee, R. Zutshi (partial), A. Weaver (1.4) ; related preparation and compiling call notes (.8).	2.20
Rathi, M.	12/14/23	Reviewing G. Tung chart created per co-counsel request	0.70
Tung, G.	12/14/23	Organizing counterparty mentioned documents per M. Rathi	0.50
Dassin, L.L.	12/15/23	Emails with S. O'Neal, R. Zutshi, A. Weaver, and A. Saenz regarding inquiries from authorities and next steps.	0.50
O'Neal, S.A.	12/15/23	Correspondence with J. Gottlieb (Morrison Cohen), A. Weaver and re regulatory matters	0.10
Weaver, A.	12/15/23	Call with L. Dassin, A. Weaver, A. Saenz to discuss investigation updates and discussions with individual counsel.	0.50
Weaver, A.	12/15/23	Call with A. Saenz, authorities to discuss new information requests.	0.50
Saenz, A.F.	12/15/23	Correspondence regarding interview updates, discussions with individual counsel, new request from authorities.	0.50
Saenz, A.F.	12/15/23	Correspondence regarding master loan agreement provisions.	0.10
Saenz, A.F.	12/15/23	Call with A. Weaver, authorities to discuss new information requests.	0.60
Saenz, A.F.	12/15/23	Correspondence with client regarding document preservation.	0.50
Saenz, A.F.	12/15/23	Internal correspondence regarding preservation chronology.	0.70
Saenz, A.F.	12/15/23	Call with L. Dassin, A. Weaver, to discuss investigation updates and discussions with individual counsel.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	12/15/23	Call with J. Levy to discuss data collection history.	0.20
Saenz, A.F.	12/15/23	Correspondence regarding data collection and Telegram review.	0.20
Saenz, A.F.	12/15/23	Respond to various requests for key docs specified by authorities.	0.80
Gariboldi, A.	12/15/23	Correspond with A. Saenz re inquiry from regulator.	0.50
Gariboldi, A.	12/15/23	Draft materials for production to regulators.	2.00
Gariboldi, A.	12/15/23	Coordinate with J. Levy, J. Vaughan Vines re production of materials to regulators.	1.50
Gariboldi, A.	12/15/23	Perform document review in response to question from counsel for former employee.	1.50
Rathi, M.	12/15/23	Drafting summary of package of materials for co-counsel (2.8); revising related spreadsheets (.8); related call with A. Saenz (.2)	3.80
Rathi, M.	12/15/23	Correspondence with co-counsel for current employee re: interview	0.40
Rathi, M.	12/15/23	Correspondence with regulatory team including A. Saenz and R. Zutshi	0.40
Levy, J.R.	12/15/23	Prepare documents for regulatory productions	1.50
Levy, J.R.	12/15/23	Coordinate and discuss data collection for regulator	0.70
Vaughan Vines, J.A.	12/15/23	Analyze employee communications per request by M. Rathi.	1.30
Vaughan Vines, J.A.	12/15/23	Analyze agreements in response to supplemental regulator request regarding side letters.	0.60
Vaughan Vines, J.A.	12/15/23	Analyze Telegram data for communications with counterparty.	3.70
Woll, L.	12/15/23	Review and analyze counterparty Master Loan Agreements and Master Borrow Agreements for information rights provisions.	0.50
Tung, G.	12/15/23	Updating list of documents mentioning	1.20

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NAME	DATE	DESCRIPTION	HOURS
		counterparties per M. Rathi	
Dassin, L.L.	12/16/23	Emails with S. O'Neal, A. Weaver, and J. Gottlieb (Morrison Cohen) regarding New York Attorney General lawsuit and follow up with Katten.	0.30
O'Neal, S.A.	12/16/23	Correspondence with J. Gottlieb (Morrison Cohen), L. Dassin and A. Weaver re regulatory issues	0.20
Weaver, A.	12/16/23	Correspondence with L Dassin, S O'Neal and Jason Gottlieb (Morrison Cohen) regarding upcoming call with counsel for creditor regarding New York AG complaint.	0.30
Saenz, A.F.	12/16/23	Correspondence with individual counsel regarding key documents.	0.50
Saenz, A.F.	12/16/23	Prepare production for authorities.	0.20
Saenz, A.F.	12/16/23	Respond to correspondence from bankruptcy team regarding individual counsel requests.	0.10
Saenz, A.F.	12/16/23	Review transactions summaries, prepare for discussion with individual counsel.	2.10
Dassin, L.L.	12/17/23	Call with S. O'Neal regarding ongoing developments with New York Attorney General lawsuit.	0.30
Weaver, A.	12/17/23	Correspondence with L Dassin, R Zutshi, A Saenz regarding subpoena from regulator.	0.20
Saenz, A.F.	12/17/23	Review summary of key documents for individual counsel (.4); provide comments to M. Rathi, A. Gariboldi. (.4)	0.80
Forbes, A.L.	12/17/23	Review settlement with authority in precedent bankruptcy case.	0.50
Dassin, L.L.	12/18/23	Call with R. Zutshi, A. Weaver, A. Saenz to discuss investigation updates.	0.50
Dassin, L.L.	12/18/23	Analyze materials regarding follow up with authorities.	0.40
Dassin, L.L.	12/18/23	Emails with R. Zutshi, A. Weaver, and A. Saenz regarding inquiries from authorities and	0.40

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NAME	DATE	DESCRIPTION	HOURS
		next steps.	
O'Neal, S.A.	12/18/23	Correspondence with J. Gottlieb (Morrison Cohen), L. Dassin, A. Weaver re regulatory matters	0.20
Zutshi, R.N.	12/18/23	Email correspondence with L Dassin, A WEaver, A Saenz regarding investigation and disclosure issues.	1.30
Zutshi, R.N.	12/18/23	Call with L. Dassin (partial), A Weaver, A. Saenz to discuss investigation updates.	0.80
Zutshi, R.N.	12/18/23	Follow up call with A. Saenz (partial) and in-house counsel to discuss investigation updates.	1.00
Zutshi, R.N.	12/18/23	Call with A. Saenz to discuss document collection and preservation	0.20
Zutshi, R.N.	12/18/23	Call with A. Weaver, A. Saenz, IT personnel to discuss document preservation.	0.50
Zutshi, R.N.	12/18/23	Analyze materials and prepare for meeting with IT personnel.	1.10
Zutshi, R.N.	12/18/23	Communications with authorities regarding inquiries.	0.30
Weaver, A.	12/18/23	Call with A. Weaver, A. Saenz, in-house counsel regarding additional requests from authorities.	0.40
Weaver, A.	12/18/23	Call with L. Dassin, R. Zutshi, A Weaver, A. Saenz to discuss investigation updates	0.80
Weaver, A.	12/18/23	Call with A Saenz regarding document preservation plan.	0.10
Weaver, A.	12/18/23	Call with R Zutshi regarding document preservation plan.	0.20
Weaver, A.	12/18/23	Call with R. Zutshi, A. Weaver, A. Saenz, IT personnel to discuss document preservation.	0.50
Weaver, A.	12/18/23	Review of materials, documents, outline for interview of current employee for fact gathering purposes.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	12/18/23	Study of information regarding open requests from various authorities.	0.50
Saenz, A.F.	12/18/23	Call with individual counsel regarding key communications and updates, including preparation for same.	1.50
Saenz, A.F.	12/18/23	Correspondence with client regarding Telegram collection.	0.40
Saenz, A.F.	12/18/23	Prepare meeting agenda for investigation update call with L. Dassin, R. Zutshi, A. Weaver.	0.60
Saenz, A.F.	12/18/23	Prepare production for authorities, including cover letters.	0.70
Saenz, A.F.	12/18/23	Call with A. Weaver, in-house counsel regarding additional requests from authorities.	0.40
Saenz, A.F.	12/18/23	Prepare list of key documents for individual counsel.	1.60
Saenz, A.F.	12/18/23	Call with L. Dassin, R. Zutshi, A Weaver, to discuss investigation updates.	0.80
Saenz, A.F.	12/18/23	Follow up call with R. Zutshi, in-house counsel to discuss investigation updates.	0.30
Saenz, A.F.	12/18/23	Call with R. Zutshi to discuss document collection and preservation.	0.20
Saenz, A.F.	12/18/23	Prepare outline for call with IT individuals regarding document preservation.	1.30
Saenz, A.F.	12/18/23	Correspondence with individual counsel regarding key documents and investigation update.	0.30
Saenz, A.F.	12/18/23	Call with R. Zutshi, A. Weaver, IT personnel to discuss document preservation.	0.50
Gariboldi, A.	12/18/23	Draft chronology in response to regulator inquiry.	2.50
Kim, H.R.	12/18/23	Reviewing stipulations to extend time under section 1141	0.20
Kowiak, M.J.	12/18/23	Review, summarize filings on docket of	0.50

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NAME	DATE	DESCRIPTION	HOURS
		potential relevance to investigation	
Rathi, M.	12/18/23	Correspondence with A. Saenz on employee interviews	0.20
Richey, B.	12/18/23	Review of relevant materials in related litigation.	0.20
Wolfe, T.	12/18/23	Compile notices of presentment re: non-dischargeability actions for entry of orders.	0.40
Levy, J.R.	12/18/23	Compile PDFs	1.30
Levy, J.R.	12/18/23	Coordinate collection, processing, and document searches for subpoena	0.80
Dyer-Kennedy, J.	12/18/23	Compiled documents per A. Gariboldi	1.50
Saran, S.	12/18/23	Assisted with document pull request per A. Saenz	0.80
Tung, G.	12/18/23	Compiling care package documents per A. Saenz	1.00
Tung, G.	12/18/23	Compiling documents packet per A. Saenz	0.80
Dassin, L.L.	12/19/23	Emails with R. Zutshi, A. Weaver, and A. Saenz regarding inquiries from authorities and next steps.	0.50
Zutshi, R.N.	12/19/23	Call with A. Weaver, A. Saenz Genesis IT to discuss document preservation and collection	1.20
Zutshi, R.N.	12/19/23	Call with A. Weaver, A. Saenz to discuss investigation update, data management and preservation	0.40
Weaver, A.	12/19/23	Work on outline for discussion with certain authorities regarding document retention.	0.50
Weaver, A.	12/19/23	Call with R. Zutshi, A. Saenz, Genesis IT to discuss document preservation and collection.	1.20
Weaver, A.	12/19/23	Call with A. Saenz re: interview with individual witness.	1.20
Weaver, A.	12/19/23	Call with R. Zutshi, A. Saenz to discuss investigation update, data management and preservation.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	12/19/23	Review of materials, documents, outlines for upcoming interviews.	0.50
Weaver, A.	12/19/23	Correspondence with A. Forbes, S. Levander and S. O'Neal regarding research related to NYAG complaint.	0.20
Saenz, A.F.	12/19/23	Finalize key documents list for individual counsel.	1.60
Saenz, A.F.	12/19/23	Prepare for individual interview.	1.30
Saenz, A.F.	12/19/23	Call with R. Zutshi, A. Weaver, Genesis IT to discuss document preservation and collection.	1.10
Saenz, A.F.	12/19/23	Call with A. Weaver re: interview with individual witness.	1.10
Saenz, A.F.	12/19/23	Call with R. Zutshi, A. Weaver to discuss investigation update, data management and preservation.	0.20
Saenz, A.F.	12/19/23	Prepare summary of interview with individual to internal team.	0.30
Saenz, A.F.	12/19/23	Correspondence with L. Woll to discuss document review relating to request from authorities from Dec. 15, 2023.	0.20
Saenz, A.F.	12/19/23	Correspondence with company IT personnel regarding document preservation.	0.60
Saenz, A.F.	12/19/23	Draft outline for call with authorities regarding document preservation.	1.60
Kowiak, M.J.	12/19/23	Review filings on docket of potential relevance to investigation	2.90
Kowiak, M.J.	12/19/23	Prepare email to A. Saenz, S. Levander regarding summaries of docket entries of possible relevance to investigation	1.00
Levy, J.R.	12/19/23	Coordinate data collection and processing.	0.80
Levy, J.R.	12/19/23	Compile documents for key custodians	1.10
Saran, S.	12/19/23	Highlighted custodian names on spreadsheets per A. Saenz	0.80
Saran, S.	12/19/23	Assisted with reorganizing document	2.30

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NAME	DATE	DESCRIPTION	HOURS
		chronology and retrieving requested documents per A. Saenz	
Tung, G.	12/19/23	Updating Genesis employee Chronology Index per A. Saenz	6.00
Dassin, L.L.	12/20/23	Analyze materials for follow up with regulatory authorities	0.90
Dassin, L.L.	12/20/23	Emails with R. Zutshi, A. Weaver, and A. Saenz regarding inquiries from authorities and next steps.	0.80
Zutshi, R.N.	12/20/23	Call with A. Saenz, IT team to discuss document preservation.	1.30
Zutshi, R.N.	12/20/23	Call with A. Saenz, and authorities to discuss investigation update (0.2); internal debrief call regarding same (0.2)	0.40
Zutshi, R.N.	12/20/23	Prepare for call with authorities (1); analyze materials in connection with same (.8).	1.80
Saenz, A.F.	12/20/23	Call with individual counsel to discuss fact development.	0.50
Saenz, A.F.	12/20/23	Call with L. Woll to discuss document review addressing request from authorities on Dec. 15.	0.30
Saenz, A.F.	12/20/23	Call with R. Zutshi, Genesis IT team to discuss document preservation.	1.30
Saenz, A.F.	12/20/23	Call with R. Zutshi, authorities to discuss investigation update (0.2), internal debrief call regarding same (0.2)	0.40
Saenz, A.F.	12/20/23	Amend discussion points for call with authorities regarding document preservation.	1.00
Saenz, A.F.	12/20/23	Identify key documents for call with individual counsel.	0.60
Saenz, A.F.	12/20/23	Call with J. Levy regarding data preservation and recovery.	0.20
Saenz, A.F.	12/20/23	Call with individual counsel to discuss representation and key documents.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	12/20/23	Draft discussion points for call with authorities.	0.30
Saenz, A.F.	12/20/23	Correspondence with individual counsel regarding fact development clarifications.	0.30
Saenz, A.F.	12/20/23	Coordination with individual counsel to discuss insurance claims.	0.20
Saenz, A.F.	12/20/23	Review fact development summary regarding individual witness.	0.30
Minott, R.	12/20/23	Review nondischargeability stip	0.30
Wolfe, T.	12/20/23	Draft stipulations for nondischargeability actions.	0.70
Levy, J.R.	12/20/23	Prepare materials for regulator meeting re: data preservation	1.50
Levy, J.R.	12/20/23	Prepare documents for individual counsel	0.80
Woll, L.	12/20/23	Call with A. Saenz to discuss Dec. 15, 2023 request from authorities.	0.30
Woll, L.	12/20/23	Analyze documents in response to request from authorities dated Dec. 15, 2023.	3.00
Saran, S.	12/20/23	Review of key documents regarding call with authorities following coordination with individual counsel	4.30
Tung, G.	12/20/23	Updating Chronology Index per A. Saenz	0.50
Dassin, L.L.	12/21/23	Emails with R. Zutshi and A. Saenz regarding inquiries from authorities and next steps.	0.80
VanLare, J.	12/21/23	Call with R. Zutshi, L. Dassin, S. O'Neal (Partial), A. Saenz re investigation (.5)	0.50
Saenz, A.F.	12/21/23	Review fact summary for individual witness.	0.40
Saenz, A.F.	12/21/23	Call with L Dassin, S O'Neal (partial), R Zutshi, J VanLare (partial), S Levander re scope of releases.	0.60
Saenz, A.F.	12/21/23	Correspondence with individual counsel to discuss engagement.	0.30
Saenz, A.F.	12/21/23	Call with R. Zutshi, authorities to discuss	0.40

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		document preservation.	
Saenz, A.F.	12/21/23	Prepare follow up discussion points for investigation next steps, including reaching out to individual counsel.	0.20
Kim, H.R.	12/21/23	Reviewing dischargeability stipulations with government agencies	0.10
Wolfe, T.	12/21/23	Correspond with S. O'Neal, L. Barefoot and J. VanLare re: nondischargeability actions.	0.10
Levy, J.R.	12/21/23	Drafted information related to lending snapshots	0.70
Levy, J.R.	12/21/23	Analysis of creditor telegram data	0.70
Woll, L.	12/21/23	Analyze documents in response to request from authorities dated Dec. 15, 2023.	5.00
Saran, S.	12/21/23	Retrieved documents cited in employee interview notes	0.80
Saran, S.	12/21/23	Created snapshot recipients list per A. Saenz	1.80
Saenz, A.F.	12/22/23	Draft internal comments to releases summary.	1.10
Saenz, A.F.	12/22/23	Call with R. Zutshi, individual counsel to discuss device preservation.	0.50
Saenz, A.F.	12/22/23	Collect information from client regarding document preservation.	1.00
Levy, J.R.	12/22/23	Conduct document searches related to lending snapshots	0.50
Woll, L.	12/22/23	Review and analyze documents in response to request from authorities dated Dec. 15, 2023.	2.00
Barefoot, L.A.	12/26/23	Correspondence J.Bernstein (MDMC), L.Milligan (Texas), R.Minott regarding nondischargeability stip (0.1)	0.10
Zutshi, R.N.	12/26/23	Call with A. Saenz, and client to discuss document preservation.	0.50
Saenz, A.F.	12/26/23	Prepare for call with client regarding device collection.	0.20
Saenz, A.F.	12/26/23	Call with R. Zutshi, client to discuss	0.50

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		document preservation.	
Saenz, A.F.	12/26/23	Summarize call with client to team.	0.30
Levy, J.R.	12/26/23	Update internal collection and scoping tracking log	0.80
Wolfe, T.	12/27/23	Finalize stipulations for non-dischargeability actions (0.2); correspond with P. Boiko regarding filing (0.1)	0.30
Woll, L.	12/27/23	Review and analyze documents in response to request from authorities dated Dec. 15, 2023.	6.00
Boiko, P.	12/27/23	Supervise e-filing of Notice of Presentment of Seventh Stipulation and Agreed Order Further Extending Tme to Take Action to Determine the Nondischargeability of a Debt regarding NYAG (0.1); confer with J. Olukotun regarding same (0.1).	0.20
Boiko, P.	12/27/23	Supervise e-filing of Notice of Presentment of Seventh Stipulation and Agreed Order Further Extending Tme to Take Action to Determine the Nondischargeability of a Debt regarding TXAG & NJBS (0.1); confer with J. Olukotun regarding same (0.1).	0.20
Olukotun, J.I.	12/27/23	File Notice of Presentments in USDC/SDNY: Genesis Global Holdco LLC, confer P. Boiko.	0.10
O'Neal, S.A.	12/28/23	Correspondence with J. Gottlieb (MoCo) and re regulatory matters	0.10
Saenz, A.F.	12/28/23	Correspondence regarding discovery requests.	0.10
Saenz, A.F.	12/28/23	Review escalated documents from L. Woll in response to request from authorities.	0.20
Saenz, A.F.	12/28/23	Call with S. Levander to discuss updates to bankruptcy discovery process.	0.30
Saenz, A.F.	12/28/23	Correspondence with R. Zutshi, A. Weaver regarding documents relating to authorities' requests for documents.	0.50
Woll, L.	12/28/23	Review and analyze documents in response to request from authorities dated Dec. 15, 2023.	1.50

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Weaver, A.	12/29/23	Correspondence with J. Gottlieb (Morrison Cohen), S. O'Neal, L. Dassin, R. Zutshi regarding enforcement action	0.30

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Weaver, A.	01/01/24	Correspondence with L. Dassin, S. O'Neal, R. Zutshi regarding next steps in NYAG action.	0.30
Dassin, L.L.	01/02/24	Analyze materials regarding follow up with certain authorities.	1.40
Dassin, L.L.	01/02/24	Meet with R. Zutshi, A. Weaver, A. Saenz, S. Levander regarding investigation enforcement updates.	0.70
Dassin, L.L.	01/02/24	Call with R. Zutshi, A. Weaver, S. O'Neal regarding status of proceedings in NYAG action.	0.30
Dassin, L.L.	01/02/24	Emails with R. Zutshi. A. Weaver, S. O'Neal, A. Saenz, and S. Levander regarding follow up with authorities and next steps.	0.60
O'Neal, S.A.	01/02/24	Call with L. Dassin, R. Zutshi, A. Weaver regarding status of proceedings in NYAG action. (0.3)	0.30
Zutshi, R.N.	01/02/24	Meeting with L. Dassin (partial), A. Weaver, A. Saenz, S. Levander regarding investigation enforcement updates.	0.80
Zutshi, R.N.	01/02/24	Call with Genesis employee and M. Rathi re: information requested under third-party subpoena (.5); call with M. Rathi re: the same (.2)	0.70
Zutshi, R.N.	01/02/24	Call with L. Dassin, A. Weaver, S. O'Neal regarding status of proceedings in NYAG action.	0.30
Zutshi, R.N.	01/02/24	Planning for response to third party doc request.	0.40
Weaver, A.	01/02/24	Meeting with L. Dassin (partial), R. Zutshi (partial), A. Saenz, S. Levander regarding investigation enforcement updates.	0.80
Weaver, A.	01/02/24	Call with L. Dassin, R. Zutshi, S. O'Neal regarding status of proceedings in NYAG action.	0.30
Weaver, A.	01/02/24	Call with J. Gottlieb (Morrison Cohen) regarding proceedings in NYAG action.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	01/02/24	Correspondence with R. Zutshi, S. Levander, M. Rathi, K. MacAdams, L. Dassin, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), regarding device collection and preservation.	0.60
Saenz, A.F.	01/02/24	Meeting with L. Dassin (partial), R. Zutshi (partial), A. Weaver, S. Levander regarding investigation enforcement updates.	0.80
Levander, S.L.	01/02/24	Meeting with L. Dassin (partial), R. Zutshi (partial), A. Weaver, A. Saenz regarding investigation enforcement updates	0.80
Levander, S.L.	01/02/24	Revised SEC consent and final judgment	1.40
Minott, R.	01/02/24	Review consent judgment/order	1.50
Rathi, M.	01/02/24	Correspondence with R. Zutshi, Genesis counsel related to third-party subpoena additional requests	0.90
Rathi, M.	01/02/24	Reviewing dockets of related cases	0.40
Rathi, M.	01/02/24	Call with Genesis employee, R. Zutshi re: information requested under third-party subpoena (.5); Call with R. Zutshi re: the same (.2)	0.70
Levy, J.R.	01/02/24	Prepare productions to regulators	1.10
Levy, J.R.	01/02/24	Conduct and coordinate document scoping related to Genesis employee	1.00
Dassin, L.L.	01/03/24	Analyze materials regarding follow up with certain authorities.	0.60
Dassin, L.L.	01/03/24	Email correspondence with R. Zutshi. A. Weaver, S. O'Neal, A. Saenz, and S. Levander regarding follow up with authorities and next steps.	0.50
O'Neal, S.A.	01/03/24	Call with S. Levander regarding consent and final judgment in SEC litigation (.40); review and markup same (.30)	0.70
Zutshi, R.N.	01/03/24	Analyze materials related to request from authorities.	0.90

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Weaver, A.	01/03/24	Correspondence with S. Levander regarding discussions with certain regulatory authorities.	0.20
Saenz, A.F.	01/03/24	Call with J. Levy to discuss additional review of Telegram data.	0.20
Levander, S.L.	01/03/24	Call with S O'Neal regarding consent and final judgment in SEC litigation	0.40
Levander, S.L.	01/03/24	Revised SEC litigation consent and final judgment	1.20
Minott, R.	01/03/24	Correspondence with B. Rosen (Proskauer) and A. Parra Criste (WC) re regulator settlement	0.40
Rathi, M.	01/03/24	Correspondence with R. Zutshi re: third party subpoena	0.10
Levy, J.R.	01/03/24	Coordinate review of employee telegram	0.50
Woll, L.	01/03/24	Review and analyze employee Telegram messages for responsiveness to SEC Subpoena.	3.50
Dassin, L.L.	01/04/24	Calls with individual counsel re regulator inquiries	0.30
Dassin, L.L.	01/04/24	Analyze materials regarding follow up w/ certain authorities.	0.40
Dassin, L.L.	01/04/24	Emails with R. Zutshi. A. Weaver, S. O'Neal, A. Saenz, and S. Levander regarding follow up with authorities and next steps.	0.40
O'Neal, S.A.	01/04/24	Call with S. Levander, R. Minott, P. Abelson (WC), C. Shore (WC), C. West (WC), M. Meises (WC), A. Parra Criste (WC), D. Landy (WC), J. Cohen (WC), P. Strom (WC), B. Rosen (Proskauer), J. Sazant (Proskauer) re regulator settlement (.6)	0.60
O'Neal, S.A.	01/04/24	Correspondence with A. Weaver re NYAG complaint answer and MTD	0.10
O'Neal, S.A.	01/04/24	Review and respond to email from A. Saenz and A. Weaver re regulator inquiries and discussion with former employee	0.10

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NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	01/04/24	Call with M. Rathi re: third-party subpoena response.	0.10
Zutshi, R.N.	01/04/24	Call with A. Weaver (partial), A. Saenz, individual counsel to discuss document retention questions.	0.90
Zutshi, R.N.	01/04/24	Planning for follow-up with authorities in connection with pending requests.	0.70
Zutshi, R.N.	01/04/24	Email correspondence with L. Dassin, A. Weaver and A. Saenz regarding follow up with authorities and individual counsel.	0.40
Weaver, A.	01/04/24	Call with R. Zutshi, A. Saenz and individual counsel to discuss document retention questions. (partial attendance)	0.80
Saenz, A.F.	01/04/24	Provide edits to production cover letters regarding request from authorities.	0.30
Saenz, A.F.	01/04/24	Call with R. Zutshi, A. Weaver (partial) and individual counsel to discuss document retention quesitons.	0.90
Gariboldi, A.	01/04/24	Draft materials for production to regulators.	1.30
Levander, S.L.	01/04/24	Call with S. O'Neal, R. Minott, P. Abelson (WC), C. Shore (WC), C. West (WC), M. Meises (WC), A. Parra Criste (WC), D. Landy (WC), J. Cohen (WC), P. Strom (WC), B. Rosen (Proskauer), J. Sazant (Proskauer) re regulator settlement	0.60
Minott, R.	01/04/24	Correspondence with B. Rosen, J. Sazant (Proskauer) and P. Abelson (W&C), A. Parra-Criste (W&C) re regulator settlement	0.20
Minott, R.	01/04/24	Call with S. O'Neal, S. Levander, P. Abelson (WC), C. Shore (WC), C. West (WC), M. Meises (WC), A. Parra Criste (WC), D. Landy (WC), J. Cohen (WC), P. Strom (WC), B. Rosen (Proskauer), J. Sazant (Proskauer) re regulator settlement	0.60
Wolfe, T.	01/04/24	Draft correspondence to chambers regarding nondischargeability stipulations.	0.20

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Levy, J.R.	01/04/24	QC and finalize regulatory productions	0.80
Levy, J.R.	01/04/24	Analysis of duplicative Teams data for discovery purposes	1.00
Woll, L.	01/04/24	Review and analyze employee Telegram messages for responsiveness to regulator subpoena.	3.00
Dassin, L.L.	01/05/24	Call with individual counsel regarding follow up with authorities.	0.50
Dassin, L.L.	01/05/24	Analyze materials for follow up and discussions with authorities.	1.40
Dassin, L.L.	01/05/24	Call with R. Zutshi and authorities regarding new request and follow-up related to same.	0.60
Dassin, L.L.	01/05/24	Email correspondence with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding follow up with individual counsel.	0.40
Dassin, L.L.	01/05/24	Email correspondence with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding follow up with authorities.	0.70
O'Neal, S.A.	01/05/24	Review and comment on Proskauer markup to SEC settlement documents (.3), correspondence with Proskauer re same (.1)	0.40
Zutshi, R.N.	01/05/24	Call with L. Dassin and authorities regarding new request and follow-up related to same.	0.60
Zutshi, R.N.	01/05/24	Email correspondence with L. Dassin A. Weaver and A. Garibaldi regarding new requests from authorities.	0.40
Zutshi, R.N.	01/05/24	Planning for follow up on document preservation issues.	0.70
Saenz, A.F.	01/05/24	Correspondence regarding individual counsel requests and documents for authorities.	0.70
Saenz, A.F.	01/05/24	Correspondence with T. Kessler regarding production to authorities.	0.50
Saenz, A.F.	01/05/24	Prepare device collection map and review comments from client.	0.60

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Saenz, A.F.	01/05/24	Correspondence with R. Zutshi regarding questions from authorities and proposed responses.	0.70
Gariboldi, A.	01/05/24	Correspond with A. Saenz, J. Levy, J. Vaughan Vines re subpoena from third party next steps.	0.50
Gariboldi, A.	01/05/24	Attend to production of materials to regulators.	2.50
Gariboldi, A.	01/05/24	Perform document review on third party subpoena request.	0.70
Levander, S.L.	01/05/24	Revised consent and final judgment and analysis re same	1.70
Rathi, M.	01/05/24	Correspondence with A. Saenz and J. Levy re: production questions	0.50
Wolfe, T.	01/05/24	Correspond with chambers regarding presentment of nondischargeability stipulations.	0.10
Levy, J.R.	01/05/24	Finalize productions for delivery	0.50
Vaughan Vines, J.A.	01/05/24	Analyze employee communications in response to request by individual counsel.	1.30
Vaughan Vines, J.A.	01/05/24	Analyze communications with counterparty per request by A. Gariboldi.	1.50
Woll, L.	01/05/24	Review and analyze employee Telegram messages for responsiveness to regulator subpoena.	2.50
Dassin, L.L.	01/06/24	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding follow up with authorities.	0.50
O'Neal, S.A.	01/06/24	Correspond with W&C, Proskauer and Cleary teams re regulator settlement	0.20
Weaver, A.	01/06/24	Correspondence with L. Dassin, R. Zutshi and A. Saenz regarding documents for individual counsel.	0.50
Weaver, A.	01/06/24	Review of documents related to individual employees.	0.50

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Saenz, A.F.	01/06/24	Prepare for meeting with authorities regarding data preservation.	0.30
Levander, S.L.	01/06/24	Revised consent and final judgment and analysis re same	1.60
Saenz, A.F.	01/07/24	Review device collection and preservation list (0.8), provide comments to client (1.0).	1.70
Dassin, L.L.	01/08/24	Analyze materials for follow up and discussions with individual counsel and authorities.	1.50
Dassin, L.L.	01/08/24	Call with individual counsel, R. Zutshi, A. Weaver, and S. Saenz to discuss investigation next steps.	1.00
Dassin, L.L.	01/08/24	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding follow up with authorities.	0.60
O'Neal, S.A.	01/08/24	Correspond with J. Gottlieb (MoCo) re regulator settlement documents (.1), review draft consent and judgment (.2)	0.30
Zutshi, R.N.	01/08/24	Call with individual counsel, L. Dassin, A. Weaver and A Saenz to discuss investigation next steps.	1.00
Zutshi, R.N.	01/08/24	Meeting with A. Weaver and A Saenz to discuss upcoming call with authorities.	0.70
Zutshi, R.N.	01/08/24	Correspondence with J. Gottlieb (MoCo), D. Isaacs (MoCo), A Weaver and S Levander regarding developments with authorities.	0.90
Weaver, A.	01/08/24	Meeting with R. Zutshi to discuss upcoming call with authorities.	0.70
Weaver, A.	01/08/24	Call with individual counsel, L. Dassin, R. Zutshi, A Saenz, to discuss investigation next steps.	0.50
Weaver, A.	01/08/24	Correspondence with S Levander, L Dassin, R Zutshi and A Saenz regarding information related to loan redemptions.	0.40
Weaver, A.	01/08/24	Revise outline for upcoming call with certain	0.50

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NAME	DATE	DESCRIPTION	HOURS
		authorities.	
Weaver, A.	01/08/24	Correspondence with R Zutshi and A Saenz regarding upcoming calls with certain authorities.	0.30
Saenz, A.F.	01/08/24	Review draft discussion points for call with authorities.	1.20
Saenz, A.F.	01/08/24	Review device preservation map and correspondence with client regarding same.	0.30
Saenz, A.F.	01/08/24	Review key documents escalated from targeted custodian review.	0.50
Saenz, A.F.	01/08/24	Call with individual counsel, L. Dassin, R. Zutshi, A. Weaver to discuss investigation next steps.	1.00
Saenz, A.F.	01/08/24	Meeting with R. Zutshi, A. Weaver to discuss upcoming call with authorities.	0.70
Saenz, A.F.	01/08/24	Correspondence with S. Levander, A. Gariboldi regarding loan redemption.	0.20
Gariboldi, A.	01/08/24	Correspond with B. Richey re regulator question.	0.20
Levander, S.L.	01/08/24	Revised final judgment and consent	0.70
Rathi, M.	01/08/24	Correspondence with A. Saenz, B. Richey re: documents requested related to certain loans	0.90
Richey, B.	01/08/24	Document review related to loan redemptions issues.	0.50
Wolfe, T.	01/08/24	Call with C. Azzaro (Chambers) regarding nondischargeability stipulation filing issue.	0.10
Levy, J.R.	01/08/24	Analysis of employee Telegram data	0.50
Vaughan Vines, J.A.	01/08/24	Analyze Telegram metadata in response to regulator request.	0.50
Dassin, L.L.	01/09/24	Emails with A. Pretto-Sakmann (Genesis), J. Gottlieb (MoCo), S. O'Neal. R. Zutshi, and A. Weaver regarding developments.	0.40
Dassin, L.L.	01/09/24	Calls with individual counsel.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	01/09/24	Analyze materials for follow up with authorities.	1.70
Dassin, L.L.	01/09/24	Meet with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, A. Gariboldi to discuss next steps re subpoena from regulator.	0.40
O'Neal, S.A.	01/09/24	Call with S. Levander re SEC settlement document (.1), call with S. Levander, D. Isaacs (Morrison & Cohen), J. Gottlieb (Morrison & Cohen) and A. Pretto-Sakman (Genesis) re same (1), review and comment on revised draft (.1) follow up correspondence with J. Gottlieb (Morrison & Cohen) and S. Levander (.1)	1.30
Zutshi, R.N.	01/09/24	Prepare for call with authorities.	0.50
Zutshi, R.N.	01/09/24	Meeting with L. Dassin, A. Weaver, A. Saenz, A. Gariboldi to discuss next steps re subpoena from regulator.	0.40
Zutshi, R.N.	01/09/24	Call with authorities, A. Weaver and A Saenz to discuss investigation updates.	0.70
Weaver, A.	01/09/24	Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, A. Gariboldi to discuss next steps re subpoena from regulator.	0.40
Weaver, A.	01/09/24	Call with authorities, R. Zutshi, A. Weaver, A Saenz to discuss investigation updates.	0.70
Weaver, A.	01/09/24	Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, A. Gariboldi to discuss next steps re subpoena from regulator.	0.40
Saenz, A.F.	01/09/24	Address question from individual counsel regarding escalated documents.	1.20
Saenz, A.F.	01/09/24	Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Gariboldi to discuss next steps re subpoena from regulator.	0.40
Saenz, A.F.	01/09/24	Call with individual counsel regarding additional key and relevant information.	0.30
Saenz, A.F.	01/09/24	Call with authorities, R. Zutshi, A. Weaver to discuss investigation updates.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	01/09/24	Call with J. Levy to discuss device collection and preservation.	0.30
Gariboldi, A.	01/09/24	Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz to discuss next steps re subpoena from regulator.	0.40
Gariboldi, A.	01/09/24	Correspond with J. Levy, J. Vaughan Vines re production following subpoena from regulator.	0.50
Levander, S.L.	01/09/24	Call with A Pretto-Sakmann (Genesis), S O'Neal, J Gottlieb (MoCo), D Isaacs (MoCo) re judgment and consent	1.00
Levander, S.L.	01/09/24	Drafted and revised judgment and consent	1.10
Levy, J.R.	01/09/24	Coordinate data processing for loan agreements	0.50
Vaughan Vines, J.A.	01/09/24	Analyze employee communications per request by A. Saenz.	0.50
Vaughan Vines, J.A.	01/09/24	Analyze search terms relating to request by A. Gariboldi.	1.30
Vaughan Vines, J.A.	01/09/24	Analyze production specifications for regulator NDCA.	0.60
Vaughan Vines, J.A.	01/09/24	Analyze communications relating to income statements per request.	0.40
Woll, L.	01/09/24	Review and analyze Telegram messages for responsiveness to regulator Subpoena.	4.00
Dassin, L.L.	01/10/24	Emails with A. Pretto-Sakmann (Genesis) regarding follow up.	0.30
Dassin, L.L.	01/10/24	Emails with individual counsel.	0.60
Dassin, L.L.	01/10/24	Analyze materials for follow up with authorities.	1.40
Dassin, L.L.	01/10/24	Call with individual counsel, L. Dassin, R. Zutshi, A. Weaver, A. Saenz to discuss investigation updates.	0.50
O'Neal, S.A.	01/10/24	Correspondence with J. Gottlieb (Morrison Cohen) re NYAG updates	0.10

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/10/24	Call with A. Pretto-Sakmann (Genesis) re compliance and regulatory issues	0.20
O'Neal, S.A.	01/10/24	Correspondence with S. Levander, W&C and Proskauer re SEC settlement	0.10
Zutshi, R.N.	01/10/24	Call with individual counsel. L. Dassin, A. Weaver, A. Saenz to discuss investigation updates.	0.50
Zutshi, R.N.	01/10/24	Review materials identified in connection with inquiry.	0.80
Zutshi, R.N.	01/10/24	Planning for response to inquiry from authorities.	0.60
Weaver, A.	01/10/24	Call with individual counsel. L. Dassin, R. Zutshi, A. Weaver, A. Saenz to discuss investigation updates.	0.50
Weaver, A.	01/10/24	Correspondence with L Dassin, R Zutshi, A Saenz regarding status of ongoing inquiries by various authorities.	0.50
Saenz, A.F.	01/10/24	Correspondence regarding new requests from authorities.	0.60
Saenz, A.F.	01/10/24	Review of escalated documents ahead of production to authorities.	1.30
Saenz, A.F.	01/10/24	Call with individual counsel. L. Dassin, R. Zutshi, A. Weaver to discuss investigation updates.	0.50
Saenz, A.F.	01/10/24	Correspondence with individual counsel regarding key documents.	0.50
Gariboldi, A.	01/10/24	Perform document review on counterparty representations for production to regulators.	1.00
Levander, S.L.	01/10/24	Analysis re elevated documents	1.00
Saba, A.	01/10/24	Corresponded with team re: regulator productions.	0.10
Woll, L.	01/10/24	Review and analyze Genesis custodian Telegram messages for responsiveness to regulator Subpoena.	10.50

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Gallagher, A.	01/10/24	Prepared loan term sheet chart per A. Heir	1.50
Dassin, L.L.	01/11/24	Call with R. Zutshi, A. Pretto-Sakmann (Genesis) regarding status of various inquiries from certain authorities.	1.00
Dassin, L.L.	01/11/24	Call with R. Zutshi and authorities regarding follow up on information request.	0.20
Dassin, L.L.	01/11/24	Emails with J. Gottlieb (MoCo), A. Pretto-Sakmann (Genesis), S. O'Neal, R. Zutshi, A. Weaver, and S. Levander regarding NYAG complaint and next steps.	0.40
Dassin, L.L.	01/11/24	Analyze materials for follow up with authorities.	1.30
Dassin, L.L.	01/11/24	Emails with R. Zutshi, A. Weaver, and A. Saenz regarding follow up with authorities and next steps.	0.60
O'Neal, S.A.	01/11/24	Review correspondence from J. Gottlieb (MoCo) re NYAG (.10); call with J. Gottlieb (MoCo) re same (.20)	0.30
Zutshi, R.N.	01/11/24	Call with L Dassin and authorities regarding follow up on information request.	0.20
Zutshi, R.N.	01/11/24	Call with A Weaver regarding documents related to requests from various authorities.	0.20
Zutshi, R.N.	01/11/24	Call with L Dassin, A Pretto-Sakmann (Genesis) regarding status of various inquiries from certain authorities.	1.00
Zutshi, R.N.	01/11/24	Call with A. Saenz to discuss response to subpoena from authorities.	0.40
Zutshi, R.N.	01/11/24	Planning for follow-up with authorities and related communications.	0.90
Weaver, A.	01/11/24	Call with L Dassin, R Zutshi, A Pretto-Sakmann (Genesis) regarding status of various inquiries from certain authorities.	1.00
Weaver, A.	01/11/24	Call with R Zutshi regarding documents related to requests from various authorities.	0.20
Weaver, A.	01/11/24	Call with A Saenz regarding document review	0.10

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NAME	DATE	DESCRIPTION	HOURS
		in response to inquiries from various authorities.	
Weaver, A.	01/11/24	Call with S Levander re investigation updates.	0.50
Saenz, A.F.	01/11/24	Call with individual counsel regarding key documents review (.8); correspondence with M. Rathi regarding same (.1).	0.90
Saenz, A.F.	01/11/24	Call with R. Zutshi to discuss response to subpoena from authorities.	0.40
Saenz, A.F.	01/11/24	Correspondence with M. Rathi regarding key document escalation.	0.40
Saenz, A.F.	01/11/24	Call with M. Rathi regarding key docs for escalation.	0.30
Gariboldi, A.	01/11/24	Draft materials in response to subpoena from regulator.	0.50
Gariboldi, A.	01/11/24	Correspond with J. Vaughan Vines re subpoena from regulator.	0.50
Levander, S.L.	01/11/24	Call with A Weaver re investigation updates	0.50
Rathi, M.	01/11/24	Reviewing documents in relation to request from co-counsel (1.4); related correspondence with A. Saenz, A. Weaver (1.8); Calls with A. Saenz re: the same (.5)	3.70
Richey, B.	01/11/24	Document review related to answering question from government.	0.10
Vaughan Vines, J.A.	01/11/24	Analyze documents withheld for privilege per request by A. Saenz.	0.40
Vaughan Vines, J.A.	01/11/24	Analyze third party communications for personally identifiable information.	2.70
Vaughan Vines, J.A.	01/11/24	Draft production instructions for vendor relating to regulator NDCA production.	0.90
Woll, L.	01/11/24	Review and analyze Genesis custodian Telegram messages for responsiveness to regulator Subpoena.	3.00
Dassin, L.L.	01/12/24	Emails with individual counsel.	0.20
Dassin, L.L.	01/12/24	Analyze documents and related materials for	0.80

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NAME	DATE	DESCRIPTION	HOURS
		follow up.	
Dassin, L.L.	01/12/24	Call with A. Weaver, R. Zutshi, S. Levander, and M. Rathí regarding documents and next steps.	0.50
Dassin, L.L.	01/12/24	Emails with A. Pretto-Sakmann (Genesis), S. O'Neal, R. Zutshi, and A. Weaver regarding developments and next steps.	0.50
Zutshi, R.N.	01/12/24	Call with A. Weaver, S. Levander, L. Dassin and M. Rathí re: elevated documents.	0.50
Zutshi, R.N.	01/12/24	Call with S. Levander and M. Rathí re: the same.	0.10
Weaver, A.	01/12/24	Call with R. Zutshi, S. Levander, L. Dassin and M. Rathí re: elevated documents (0.50	0.50
Levander, S.L.	01/12/24	Call with L Dassin, R Zutshi, A Weaver, M Rathí re elevated documents	0.50
Levander, S.L.	01/12/24	Follow-up call with M Rathí re elevated documents	0.10
Levander, S.L.	01/12/24	Analysis re elevated documents	1.10
Rathí, M.	01/12/24	Document review related to elevated documents	3.80
Rathí, M.	01/12/24	Call with A. Weaver, R. Zutshi, S. Levander, L. Dassin re: elevated documents (.5); Call with S. Levander re: the same (.1)	0.60
Rathí, M.	01/12/24	Review related to co-counsel requests and related correspondence with J. Vines	0.80
Vaughan Vines, J.A.	01/12/24	Analyze Genesis employee communication per request by individual counsel.	5.30
Abelev, A.	01/12/24	Download production data from vendor FTP site and decrypt it on firm server	0.50
Rathí, M.	01/13/24	Scheduling call with client	0.20
Saenz, A.F.	01/14/24	Review escalated documents (.4); provide assessment of factual development gaps (.4).	0.80
Rathí, M.	01/14/24	Correspondence with A. Saenz re: document review results	0.20

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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	01/15/24	Call with S. O'Neal re NYAG matter.	0.20
O'Neal, S.A.	01/15/24	Call with L. Dassin re NYAG matters	0.20
Dassin, L.L.	01/16/24	Call with S. O'Neal, R. Zutshi, A. Weaver, and D. Isaacs (Morrison & Cohen) regarding NYAG follow up.	0.50
Dassin, L.L.	01/16/24	Analyze documents and related materials for follow up.	0.40
Dassin, L.L.	01/16/24	Call with R. Zutshi, A. Weaver, M. Rathi regarding follow up on documents relevant to ongoing inquiries from various authorities.	0.50
Dassin, L.L.	01/16/24	Emails with R. Zutshi, A. Weaver, A. Saenz and S. Levander regarding developments and next steps.	0.40
O'Neal, S.A.	01/16/24	Call with D. Isaacs (MoCo), L. Dassin, R. Zutshi, A. Weaver re NYAG update and strategy	0.50
Zutshi, R.N.	01/16/24	Call with L. Dassin, A. Weaver, M. Rathi regarding follow up on documents relevant to ongoing inquiries from various authorities.	0.50
Zutshi, R.N.	01/16/24	Call with A. Sullivan, M. Rathi and S. Levander regarding privilege issues.	0.50
Zutshi, R.N.	01/16/24	Call with S. O'Neal, L. Dassin, A. Weaver and D. Isaacs (Moco) regarding follow up with authorities.	0.50
Zutshi, R.N.	01/16/24	Planning for follow up with authorities and individual counsel on investigation.	0.90
Weaver, A.	01/16/24	Call with L. Dassin, R. Zutshi, M. Rathi regarding follow up on documents relevant to ongoing inquiries from various authorities.	0.50
Gariboldi, A.	01/16/24	Review materials to coordinate production of materials to regulators.	1.00
Gariboldi, A.	01/16/24	Draft cover letter for production of materials to regulator.	1.00
Levander, S.L.	01/16/24	Call with Genesis employee, M. Rathi and R.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Zutshi re: privilege discussion around elevated document	
Levander, S.L.	01/16/24	Call with M. Rathi and R. Zutshi re: elevated documents	0.20
Rathi, M.	01/16/24	Call with L. Dassin, R. Zutshi, A. Weaver regarding follow up on documents relevant to ongoing inquiries from various authorities	0.50
Rathi, M.	01/16/24	Call with Genesis employee, S. Levander and R. Zutshi re: privilege discussion around elevated document (.5); Call with S. Levander and R. Zutshi re: the same (.2)	0.70
Rathi, M.	01/16/24	Document review related to specific elevated document (1.8); drafting new searches related to the same (1.1); related correspondence with A. Saenz, S. Levander, R. Zutshi (.8)	3.70
Rathi, M.	01/16/24	Reviewing documents related to request from co-counsel (.7); related correspondence with J. Vaughn-Vines (.5)	1.20
Vaughan Vines, J.A.	01/16/24	Analyze Genesis custodian communications per request by individual counsel.	1.50
Vaughan Vines, J.A.	01/16/24	Analyze internal officer communications per request by M. Rathi.	0.80
Vaughan Vines, J.A.	01/16/24	Draft vendor emails regarding productions to various regulators the week of 1/16.	1.40
Woll, L.	01/16/24	Analyze Genesis employee Telegram messages for responsiveness to subpoena request.	0.50
Dassin, L.L.	01/17/24	Emails with R. Zutshi, A. Weaver, A. Saenz and S. Levander regarding developments and next steps.	0.60
Dassin, L.L.	01/17/24	Call with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding follow up w. authorities.	0.30
O'Neal, S.A.	01/17/24	Meeting with D. Islim (Genesis) and A. Pretto-Sakmann (Genesis) re regulatory matters for distributions	0.50

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O'Neal, S.A.	01/17/24	Meeting with J. VanLare, A. Weaver on the status update as to inquiries by various authorities.	0.30
VanLare, J.	01/17/24	Meeting with S. O'Neal, A. Weaver on the status update as to inquiries by various authorities.	0.30
Zutshi, R.N.	01/17/24	Call with L. Dassin, A. Saenz, S. Levander, A. Weaver regarding upcoming call with various authorities.	0.50
Zutshi, R.N.	01/17/24	Analyze materials in advance of meetings with various authorities.	0.90
Zutshi, R.N.	01/17/24	Teleconference with individual counsel regarding documents identified in review.	0.50
Zutshi, R.N.	01/17/24	Emails with counsel for individuals regarding documents identified in review.	0.40
Zutshi, R.N.	01/17/24	Communications with Genesis and M. Rathi regarding third party subpoena.	0.70
Zutshi, R.N.	01/17/24	Revise submission to authorities.	0.40
Weaver, A.	01/17/24	Meeting with S. O'Neal, J. VanLare on the status update as to inquiries by various authorities.	0.30
Weaver, A.	01/17/24	Call with L. Dassin, R. Zutshi, A. Saenz, S. Levander regarding upcoming call with various authorities	0.50
Saenz, A.F.	01/17/24	Call with L. Dassin, R. Zutshi, S. Levander, A. Weaver regarding upcoming call with various authorities.	0.50
Gariboldi, A.	01/17/24	Correspond with A. Saenz re additional regulatory requests document production.	0.50
Gariboldi, A.	01/17/24	Correspond with R. Zutshi, A. Saenz, J. Vaughan Vines re production of materials in response to subpoena from regulator.	0.20
Levander, S.L.	01/17/24	Call with L. Dassin, R. Zutshi, A. Saenz, A. Weaver regarding upcoming call with various authorities	0.50

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	01/17/24	Correspondence with regulator re plan discussion	0.30
Rathi, M.	01/17/24	Drafting search for specific elevated documents	0.30
Rathi, M.	01/17/24	Drafting response to requests from co-counsel (.9); Related correspondence with A. Saenz (.2); Related Call with R. Zutshi (.1)	1.20
Vaughan Vines, J.A.	01/17/24	Perform quality control review on first regulator production	0.50
Vaughan Vines, J.A.	01/17/24	Analyze Genesis custodian Telegram data per request from A. Saenz.	1.30
Vaughan Vines, J.A.	01/17/24	Analyze Genesis custodian data per 1-17 request M. Rathi.	0.80
Vaughan Vines, J.A.	01/17/24	Analyze additional Genesis custodian documents per 1-17 request by M Rathi.	2.30
Dassin, L.L.	01/18/24	Call with individual counsel.	0.40
Dassin, L.L.	01/18/24	Emails with R. Zutshi, A. Weaver, A. Saenz and S. Levander regarding follow up with authorities, developments, and next steps.	0.80
Dassin, L.L.	01/18/24	Emails with S. O'Neal regarding follow up with certain authorities and next steps.	0.30
Zutshi, R.N.	01/18/24	Call with A. Weaver, A. Saenz, S. Levander, authorities regarding investigation update.	0.50
Zutshi, R.N.	01/18/24	Call with S. Levander, A. Saenz, authorities regarding investigation status.	0.70
Zutshi, R.N.	01/18/24	Call with A. Saenz, individual counsel regarding investigation update. (0.5)	0.50
Zutshi, R.N.	01/18/24	Call with L Dassin, A Saenz, S Levander, A Weaver regarding upcoming call with various authorities.	0.50
Zutshi, R.N.	01/18/24	Call with counsel for Genesis employee, M. Rathi re: elevated document.	0.40
Zutshi, R.N.	01/18/24	Prepare for meetings with authorities.	0.90

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	01/18/24	Call with R. Zutshi, A. Saenz, S. Levander, authorities regarding investigation update.	0.50
Saenz, A.F.	01/18/24	Correspondence with client regarding investigation updates.	2.10
Saenz, A.F.	01/18/24	Prepare presentation materials for call with authorities.	0.80
Saenz, A.F.	01/18/24	Correspondence regarding update discussions with individual counsel.	0.40
Saenz, A.F.	01/18/24	Call with M. Rathi to discuss review of key documents	0.50
Saenz, A.F.	01/18/24	Correspondence regarding update to authorities and follow-up points.	0.50
Saenz, A.F.	01/18/24	Review key documents in advance of call with individual counsel.	0.80
Saenz, A.F.	01/18/24	Call with A. Gariboldi to discuss review of documents for production to regulators.	0.30
Saenz, A.F.	01/18/24	Call with R. Zutshi (partial), individual counsel regarding investigation update.	1.30
Saenz, A.F.	01/18/24	Call with R. Zutshi, S. Levander, authorities regarding investigation status.	0.70
Saenz, A.F.	01/18/24	Call with R. Zutshi, A. Weaver, S. Levander, authorities regarding investigation update.	0.50
Gariboldi, A.	01/18/24	Prepared production of materials in response to regulatory subpoena.	0.80
Gariboldi, A.	01/18/24	Call with A. Saenz to discuss review of documents for production to regulators.	0.40
Gariboldi, A.	01/18/24	Correspond with J. Vaughan Vines re production of materials to regulators.	0.50
Levander, S.L.	01/18/24	Analysis re SEC final judgment and consent	0.30
Levander, S.L.	01/18/24	Call with R. Zutshi, A. Weaver, A. Saenz, authorities regarding investigation update	0.50
Levander, S.L.	01/18/24	Call with R. Zutshi, A. Saenz, authorities regarding investigation status (partial)	0.50

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	01/18/24	Correspondence with M. Hundley re 9019 - SEC	0.70
Rathi, M.	01/18/24	Correspondence with A. Saenz, A. Weaver, project attorneys re: co-counsel request (1.7); Call with A. Saenz re: the same (.6); Call with J. Vaughn Vines re: the same (.2)	2.50
Rathi, M.	01/18/24	Call with counsel for Genesis employee, R. Zutshi re: elevated document	0.40
Richey, B.	01/18/24	Review of correspondence with government.	0.20
Vaughan Vines, J.A.	01/18/24	Perform quality control review on 1-19 regualtor productions.	0.80
Vaughan Vines, J.A.	01/18/24	Analyze Genesis custodian Telegram laptop data per request by A. Saenz.	0.80
Vaughan Vines, J.A.	01/18/24	Prepare FTP of first production to regulator	0.50
Vaughan Vines, J.A.	01/18/24	Analyze Genesis custodian Telegrams per 1-18 request by A. Saenz.	0.80
Woll, L.	01/18/24	Analyze documents in response to request from authorities dated December 15, 2023.	1.30
Dassin, L.L.	01/19/24	Calls with individual counsel.	0.70
Dassin, L.L.	01/19/24	Emails with R. Zutshi, A. Weaver, A. Saenz and S. Levander regarding follow up with authorities, developments, and next steps.	0.50
Dassin, L.L.	01/19/24	Call with A Weaver and R Zutshi regarding updates as to ongoing inquiries by various authorities.	0.80
O'Neal, S.A.	01/19/24	Call with S. Levander re SEC consent and final judgment (.10), Correspondence with L. Dassin and team re regulator issues (.10); review and comment on regulator consent and final judgment, including reviewing W&C comments (.20)	0.40
Zutshi, R.N.	01/19/24	Communications with Genesis regarding investigation updates.	0.50
Zutshi, R.N.	01/19/24	Emails with L Dassin and S O'Neal regarding investigation updates.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	01/19/24	Call with A. Weaver, L. Dassin regarding updates as to ongoing inquiries by various authorities on 1.19.24	0.80
Zutshi, R.N.	01/19/24	Call with A. Saenz, individual counsel regarding outreach from authorities	0.30
Zutshi, R.N.	01/19/24	Call with A. Saenz, individual counsel regarding outreach from authorities	0.50
Weaver, A.	01/19/24	Call with R Zutshi, L Dassin regarding updates as to ongoing inquiries by various authorities on 1.19.24	0.80
Weaver, A.	01/19/24	Correspondence with S. Levander, A. Saenz, R. Zutshi regarding productions to various authorities	0.30
Saenz, A.F.	01/19/24	Correspondence regarding upcoming production.	0.50
Saenz, A.F.	01/19/24	Call with individual counsel, R. Zutshi regarding request from authorities.	0.30
Saenz, A.F.	01/19/24	Call with individual counsel, R. Zutshi regarding request from authorities.	0.40
Saenz, A.F.	01/19/24	Call with R. Zutshi, individual counsel regarding outreach from authorities.	0.40
Saenz, A.F.	01/19/24	Doc production coordination.	1.00
Gariboldi, A.	01/19/24	Attend to production of materials to regulators.	2.80
Levander, S.L.	01/19/24	Analysis re elevated documents and production re same	0.90
Minott, R.	01/19/24	correspondence with S. Levander and M. Hundley re SEC 9019 motion for regulator settlement	0.60
Minott, R.	01/19/24	Call with M. Hundley re SEC 9019 motion	0.30
Vaughan Vines, J.A.	01/19/24	Analyze Genesis custodian communications per 1-19 request by individual counsel.	1.20
Vaughan Vines, J.A.	01/19/24	Bates stamp 1-24 production letters for	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Regulators	
Vaughan Vines, J.A.	01/19/24	Analyze Genesis custodians data per 1-19 request by A. Saenz.	0.80
Vaughan Vines, J.A.	01/19/24	Analyze MLA and MBA agreements in response to regulator request.	1.90
Vaughan Vines, J.A.	01/20/24	Analyze documents in response to 1-19 Weil request.	2.20
Dassin, L.L.	01/21/24	Emails with S. O'Neal, R. Zutshi, A. Weaver, A. Saenz and S. Levander regarding follow up with authorities, developments, and next steps.	0.40
Saenz, A.F.	01/21/24	Correspondence with S. O'Neal regarding key documents from investigation.	1.50
Saenz, A.F.	01/21/24	Correspondence with T. Kessler regarding regulatory productions.	0.20
Saenz, A.F.	01/21/24	Correspondence with T. Kessler regarding privilege analysis.	0.20
Vaughan Vines, J.A.	01/21/24	Analyze Genesis custodian communications per 1-21 request by A. Saenz.	1.80
Dassin, L.L.	01/22/24	Analyze materials to prepare for follow up with authorities.	0.50
Dassin, L.L.	01/22/24	Meet with R. Zutshi, A. Weaver, A. Saenz, S. Levander regarding investigation updates.	0.90
Dassin, L.L.	01/22/24	Call with J. Polkes, J. Saferstein, Caroline Zalka (Weil), Barry Berke and P. Schoeman (Kramer Levin), and S. O'Neal regarding negotiations.	0.50
McRae, W.L.	01/22/24	Call with A. Saenz, S. Levander and K. Heiland regarding crypto trades.	0.50
O'Neal, S.A.	01/22/24	Call with J. Polkes, J. Saferstein, Caroline Zalka (Weil), Barry Berke and P. Schoeman (Kramer Levin) regarding negotiations.	0.50
Zutshi, R.N.	01/22/24	Planning for follow-up with authorities and related emails.	1.10

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NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	01/22/24	Meeting with L. Dassin, A. Weaver, A. Saenz, S. Levander regarding investigation updates	0.90
Weaver, A.	01/22/24	Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, S. Levander regarding investigation updates	0.90
Saenz, A.F.	01/22/24	Correspondence regarding outreach from authorities, document collection and review.	1.70
Saenz, A.F.	01/22/24	Call with M. Rathi regarding targeted document review.	0.20
Saenz, A.F.	01/22/24	Review regulator requests in advance of call with authorities, provide comments.	0.20
Saenz, A.F.	01/22/24	Call with J. Levy regarding additional collection and authorities' requests.	0.20
Saenz, A.F.	01/22/24	Correspondence regarding production of regulator requests.	0.80
Saenz, A.F.	01/22/24	Identification of key searches for presentation to authorities.	0.30
Saenz, A.F.	01/22/24	Meeting with L. Dassin, R. Zutshi, A. Weaver, S. Levander regarding investigation next steps.	0.90
Saenz, A.F.	01/22/24	Call with W. McRae, K. Heiland, S. Levander regarding GBTC chronology.	1.00
Saenz, A.F.	01/22/24	Call with J. Levy, J. Vaughan Vines, M. Rathi, and A. Gariboldi (partial) regarding document review and regulatory production prioritization.	0.50
Gariboldi, A.	01/22/24	Call with A. Saenz, J. Levy, J. Vaughan Vines, M. Rathi re document review and regulatory production prioritization.	0.50
Heiland, K.	01/22/24	Call with S. Lavender, A. Saenz, W. McRae, S. O'Neal re GBTC-related transactions.	1.00
Levander, S.L.	01/22/24	Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz regarding investigation updates	0.90
Levander, S.L.	01/22/24	Call with W. McRae, S. O'Neal, A. Saenz, K.	1.00

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NAME	DATE	DESCRIPTION	HOURS
		Heiland re GBTC-related transactions	
Rathi, M.	01/22/24	Drafting searches related to elevated document (1.2); call with A. Saenz re: the same (.2)	1.40
Wolfe, T.	01/22/24	Draft eighth stipulations regarding non-dischargeability actions.	0.40
Levy, J.R.	01/22/24	Call with A. Saenz, J. Vaughan Vines, M. Rathi, and A. Gariboldi (partial) re document review and regulatory production prioritization.	0.50
Vaughan Vines, J.A.	01/22/24	Call with A. Saenz, J. Levy, M. Rathi, and A. Gariboldi (partial) re document review and regulatory production prioritization.	0.50
Vaughan Vines, J.A.	01/22/24	Analyze documents relating to regulator requests per request by M. Rathi.	0.50
Barreto, B.	01/22/24	Team meeting regarding supplemental production to regulator and new review criteria.	0.40
Dassin, L.L.	01/23/24	Analyze materials to prepare for follow up with authorities	0.90
Dassin, L.L.	01/23/24	Call with S. O'Neal regarding follow up with authorities.	0.30
O'Neal, S.A.	01/23/24	Call with L. Dassin re NYAG issues	0.30
O'Neal, S.A.	01/23/24	Emails with J. Gottlieb and S. Levander re regulator comments (.40), review same (.10), Correspondence with W&C and Proskauer teams re same (.10)	0.60
Weaver, A.	01/23/24	Correspondence with J. Gottlieb (Morrison Cohen), S. Levander, S. O'Neal regarding discussions with certain authorities regarding status of matter	0.40
Saenz, A.F.	01/23/24	Call with J. Levy to discuss production priorities to authorities	0.10
Saenz, A.F.	01/23/24	Draft presentation summary for authorities, share with R. Zutshi	1.30

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Gariboldi, A.	01/23/24	Correspond with A. Saenz, J. Levy, paralegal team re document review project.	0.70
Hundley, M.	01/23/24	Draft SEC motion (5), notice of SEC 9019 motion (.5), proposed order (.5), and declaration (.6)	6.60
Levander, S.L.	01/23/24	Analysis re SEC settlement agreement	1.10
Barreto, B.	01/23/24	Privilege and PII review of chats for production.	2.40
Wang, B.	01/23/24	Perform document review for privilege and personal identifiable information per J. Levy.	3.00
Woll, L.	01/23/24	Review and analyze Genesis custodian HTML Telegram messages for privileged and PII content.	6.00
Abelev, A.	01/23/24	Process and load electronic documents in Concordance and corresponding iPro database.	1.50
Dassin, L.L.	01/24/24	Call with S. O'Neal, R. Zutshi and J. Gottlieb (Morrison & Cohen) regarding follow up and next steps regarding certain authority.	0.50
Dassin, L.L.	01/24/24	Prepare for call with individual counsel.	0.40
Dassin, L.L.	01/24/24	Call with individual counsel.	0.40
Dassin, L.L.	01/24/24	Emails with R. Zutshi, A. Weaver, A. Saenz and S. Levander regarding follow up with authorities, developments, and next steps.	0.80
O'Neal, S.A.	01/24/24	Call with J. Gottlieb (MoCo), L. Dassin, R. Zutshi re regulatory matters (.5), follow up correspondence with R. Minott re same (.1), follow up correspondence with J. Gottlieb (MoCo) re regulator settlement issues (.4)	1.00
O'Neal, S.A.	01/24/24	Call with A. Parra Criste (W&C), J. Sazant (Proskauer), S. Levander re settlement of regulator litigation (.3); Call with C. Bruckmann (SEC), E. Reilly (SEC), W. Uptegrove (SEC), T. Scheuer (SEC), S. Levander re settlement of SEC litigation (.30); Call with J. Gottlieb (MoCo), S. Levander re	1.10

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NAME	DATE	DESCRIPTION	HOURS
		settlement of SEC litigation (.2), Correspond with A. Parra Criste (W&C), J. Sazant (Proskauer) and others re SEC settlement (.1), additional correspondence with J. Gottlieb (MoCo) and A. Pretto-Sakmann (Genesis) (.2)	
Weaver, A.	01/24/24	Call with S. Levander re next steps with authorities.	0.10
Weaver, A.	01/24/24	Correspondence with A. Saenz and R. Zutshi regarding follow up calls with certain authorities.	0.30
Saenz, A.F.	01/24/24	Correspondence with discovery team regarding new collections and productions to authorities.	0.60
Saenz, A.F.	01/24/24	Call with individual counsel regarding key documents.	0.10
Saenz, A.F.	01/24/24	Prepare presentation materials for call with authorities.	0.60
Gariboldi, A.	01/24/24	Discuss document review project with S. Saran, A. Gallagher, and G. Tung.	0.50
Hundley, M.	01/24/24	Review S. Levander comments to 9019 motion.	0.10
Hundley, M.	01/24/24	Revise SEC 9019 motion 1-24.	1.50
Levander, S.L.	01/24/24	Call with A Parra Criste (W&C), J Sazant (Proskauer), S O'Neal re settlement of regulator litigation	0.30
Levander, S.L.	01/24/24	Call with C. Bruckmann (SEC), E Reilly (SEC), W. Uptegrove (SEC), T. Scheuer (SEC), S O'Neal re settlement of regulator litigation	0.30
Levander, S.L.	01/24/24	Call with J Gottlieb (MoCo), S O'Neal re settlement of regulator litigation	0.20
Levander, S.L.	01/24/24	Drafted and revised regulator settlement 9019 motion	1.40
Levander, S.L.	01/24/24	Revised SEC settlement agreement and analysis re same	0.80

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NAME	DATE	DESCRIPTION	HOURS
MacAdam, K.	01/24/24	Supplemental privilege review.	0.20
MacAdam, K.	01/24/24	Meeting with M. Rathi, B. Richey, and A. Gariboldi to discuss quality control document review.	0.30
Minott, R.	01/24/24	Review draft 9019 motion for regulator settlement	1.40
Rathi, M.	01/24/24	Privilege QC Review (.6); related correspondence with associate team, J. Vaughan-Vines (.8)	1.40
Rathi, M.	01/24/24	Call with K. MacAdam, B. Richey, and A. Gariboldi to discuss quality control document review	0.30
Richey, B.	01/24/24	Call with M. Rathi, K. MacAdam, and A. Gariboldi to discuss quality control document review (.3); document review for quality control (1.7).	2.00
Levy, J.R.	01/24/24	Coordinate data scoping and review for additional data	1.70
Vaughan Vines, J.A.	01/24/24	Analyze Genesis employee data per 1-24 request by A. Saenz.	1.20
Barreto, B.	01/24/24	Privilege and PII review and redaction of documents for production.	4.80
Woll, L.	01/24/24	Review and analyze employee HTML/Telegram messages for privileged and PII content.	1.50
Gallagher, A.	01/24/24	Prepared MLB/MLA list per A. Gariboldi	0.50
Gallagher, A.	01/24/24	Meeting with A. Gariboldi, S. Saran and G. Tung regarding MLA/MLB review	0.50
Saran, S.	01/24/24	Began review of MLA/MBA documents per A. Gariboldi	1.00
Tung, G.	01/24/24	Meeting with A. Gariboldi, S. Saran, and A. Gallagher regarding MLA/MBA review	0.30
Dassin, L.L.	01/25/24	Emails with R. Zutshi, A. Weaver, A. Saenz and S. Levander regarding follow up with authorities, developments, and next steps.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	01/25/24	Communications with individual counsel.	0.40
O'Neal, S.A.	01/25/24	Call with S. Levander re SEC litigation settlement	0.10
O'Neal, S.A.	01/25/24	Draft email to NYAG re potential options	0.40
O'Neal, S.A.	01/25/24	Call with G. Tapalaga (NYAG) and G. Andreu (NYAG) re status and next steps (.8), attend call with SEC re timeline (.30), work on SEC settlement issues (.1)	1.20
VanLare, J.	01/25/24	Call with W. Upgrove (SEC), S. O'Neal, S. Levander (partial) (.1)	0.10
Zutshi, R.N.	01/25/24	Call with A. Saenz to discuss investigation update to authorities.	0.50
Zutshi, R.N.	01/25/24	Call with A. Pretto Sakmann (Genesis); J. Gottlieb (MoCo); and Marcum regarding investigations update.	0.50
Saenz, A.F.	01/25/24	Correspondence regarding investigation next steps.	1.30
Saenz, A.F.	01/25/24	Call with J. Levy to discuss upcoming productions.	0.30
Saenz, A.F.	01/25/24	Call with individual counsel regarding investigation updates.	0.30
Saenz, A.F.	01/25/24	Call with R. Zutshi to discuss investigation update to authorities.	0.50
Saenz, A.F.	01/25/24	Prepare update for authorities (0.7); call with A. Gariboldi regarding same (0.1)	0.80
Saenz, A.F.	01/25/24	Correspondence regarding request from authorities.	0.60
Gariboldi, A.	01/25/24	Edit materials in advance of call with regulators.	0.70
Hundley, M.	01/25/24	Revise 9019 motion 1-25.	3.60
Levander, S.L.	01/25/24	Call with S. O'Neal re SEC litigation settlement	0.10
Levander, S.L.	01/25/24	Drafted press release re SEC settlement	1.20

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NAME	DATE	DESCRIPTION	HOURS
Levander, S.L.	01/25/24	Drafted and revised SEC settlement 9019 motion	2.20
Levander, S.L.	01/25/24	Analysis re updates in discussions with authorities	0.50
Levander, S.L.	01/25/24	Analysis re SEC settlement next steps	0.70
Levander, S.L.	01/25/24	Analysis re proofs of claim	0.60
Levander, S.L.	01/25/24	Call with W. Uptegrove (SEC), T. Scheuer (SEC) and S. O'Neal re SEC settlement	0.20
MacAdam, K.	01/25/24	Supplemental privilege review.	0.70
Minott, R.	01/25/24	Review S. O'Neal comments to SEC 9019 motion	0.80
Rathi, M.	01/25/24	Privilege QC review (4.2); Related correspondence with J. Vines, A. Saenz and associate team (.4)	4.60
Rathi, M.	01/25/24	Correspondence related to co-counsel requests	0.40
Richey, B.	01/25/24	Second level document review for quality control.	2.50
Levy, J.R.	01/25/24	Coordinate employee document scoping and review	1.40
Levy, J.R.	01/25/24	Prepare master agreements for regulatory productions	0.80
Vaughan Vines, J.A.	01/25/24	Analyze Genesis custodian communications per 1-29 request by individual counsel.	0.50
Barreto, B.	01/25/24	Privilege and PII review and redaction of documents for production.	3.90
Wang, B.	01/25/24	Perform document review for privilege and personal identifiable informaiton per J. Levy.	3.50
Woll, L.	01/25/24	Review and analyze employee Telegram messages for privileged and PII content.	7.00
Gallagher, A.	01/25/24	Prepared MLA/MLB list per A. Gariboldi	4.50
Saran, S.	01/25/24	Completed review of MLA/MBA documents per A. Gariboldi	2.80
Tung, G.	01/25/24	Review of MBA/MLA documents per A.	3.00

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NAME	DATE	DESCRIPTION	HOURS
		Gariboldi	
Dassin, L.L.	01/26/24	Emails with S. O'Neal, R. Zutshi, A. Weaver, and J. Gottlieb (Morrison & Cohen) regarding regulator follow up and next steps.	0.40
Dassin, L.L.	01/26/24	Emails with S. O'Neal, R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding follow up with authorities and next steps.	0.70
O'Neal, S.A.	01/26/24	Meeting with L. Dassin and R. Zutshi to revise regulator email (.4), update and send same to regulator (.4) call with Gabe Tapalaga (NYAG) re same (.1), correspond with C. Ribeiro and Gabe Tapalaga (NYAG) re extension of objection deadline (.1)	1.00
Zutshi, R.N.	01/26/24	Call with A. Weaver (partial), A. Saenz individual counsel regarding key documents discussion.	0.50
Zutshi, R.N.	01/26/24	Call with A. Weaver, A. Saenz, authorities regarding investigation update.	0.50
Zutshi, R.N.	01/26/24	Call with A. Saenz to discuss next steps for responding to requests from authorities.	0.20
Weaver, A.	01/26/24	Call with R. Zutshi (partial), A. Saenz, individual counsel regarding key documents discussion. (partial attendance)	0.50
Weaver, A.	01/26/24	Call with R. Zutshi, A. Saenz, authorities regarding investigation update.	0.40
Saenz, A.F.	01/26/24	Call with R. Zutshi (partial), A. Weaver (partial), individual counsel regarding key documents discussion.	0.80
Saenz, A.F.	01/26/24	Call with R. Zutshi, A. Weaver, authorities regarding investigation update.	0.50
Saenz, A.F.	01/26/24	Prepare for call with authorities.	0.30
Saenz, A.F.	01/26/24	Call with R. Zutshi to discuss next steps for responding to requests from authorities.	0.30
Saenz, A.F.	01/26/24	Correspondence regarding investigation next steps and responses to request for authorities.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	01/26/24	Draft privilege waiver agreement regarding document sharing.	1.40
Saenz, A.F.	01/26/24	Review authorities' requests for additional documents and determine next steps for investigation.	0.20
Saenz, A.F.	01/26/24	Review production cover letter and provide comments to A. Gariboldi.	0.10
Saenz, A.F.	01/26/24	Call with individual counsel to discuss investigation update.	0.10
Gariboldi, A.	01/26/24	Attend to production of documents to regulators.	2.50
Hundley, M.	01/26/24	Revise 9019 motion 1-26.	1.00
Levander, S.L.	01/26/24	Revised regulator settlement 9019 motion	0.80
MacAdam, K.	01/26/24	Supplemental privilege review.	2.40
Rathi, M.	01/26/24	Privilege QC review (2.3); related correspondence with B. Richey, A. Saenz (.4)	2.70
Rathi, M.	01/26/24	Drafting searches and related correspondence from regulator request	2.00
Richey, B.	01/26/24	Privilege review of documents for quality control.	1.40
Christian, D.M.	01/26/24	Conduct review of priority custodian documents for responsiveness.	2.50
Christian, D.M.	01/26/24	Review Genesis document review materials.	2.00
Levy, J.R.	01/26/24	QC and finalize regulatory productions	1.00
Levy, J.R.	01/26/24	Conduct data scoping pursuant to supplemental requests	0.50
Vaughan Vines, J.A.	01/26/24	Create batch sets of Genesis custodian Telegram data per 1-26 request by A. Saenz.	0.30
Vaughan Vines, J.A.	01/26/24	Draft review protocol instructions for Genesis custodian Telegram review.	0.60
Vaughan Vines, J.A.	01/26/24	Analyze Genesis custodian Sharepoint data per 1-26 request by M. Rathi.	0.50
Vaughan Vines, J.A.	01/26/24	Analyze communications relating to	0.70

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NAME	DATE	DESCRIPTION	HOURS
		Grayscale per 1-26 request by A. Saenz.	
Vaughan Vines, J.A.	01/26/24	Analyze Genesis custodian data per 1-26 request by A. Saenz.	1.40
Barreto, B.	01/26/24	First-level review of new custodian documents for production.	3.00
Hurley, R.	01/26/24	conduct privilege and personal information review for selected document sets	4.00
Hurley, R.	01/26/24	conduct responsiveness and privilege review for selected document sets	4.80
Orteza, A.	01/26/24	Review protocol and background materials	0.50
Woll, L.	01/26/24	Review and analyze former employee Telegram messages for responsiveness to regulator subpoena.	4.50
Dassin, L.L.	01/27/24	Call with B. Berke (KL) and P. Schoeman (KL), K. Levin (KL - counsel for DCG regarding NYAG).	0.40
Dassin, L.L.	01/27/24	Correspondence with S. O'Neal, R. Zutshi, and A. Weaver regarding NYAG follow up and next steps.	0.70
Dassin, L.L.	01/27/24	Update call with Sean O'Neal regarding NYAG issues.	0.10
O'Neal, S.A.	01/27/24	Update call with L. Dassin regarding NYAG issues	0.10
O'Neal, S.A.	01/27/24	Correspondence with A. Weaver and S. Levander regarding SEC issues (.1), review and comment on 9019 motion for SEC settlement (.4)	0.50
Weaver, A.	01/27/24	Correspondence with S. O'Neal, S. Levander, L. Dassin, R. Zutshi regarding discussions with certain authorities.	0.50
Saenz, A.F.	01/27/24	Review GBTC relevant materials and provide updates to investigation team.	1.00
Hundley, M.	01/27/24	Revise SEC 9019 motion 1-27	0.90
Levander, S.L.	01/27/24	Analysis regarding regulatory proofs of claim	0.50

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NAME	DATE	DESCRIPTION	HOURS
Levander, S.L.	01/27/24	Revised regulatory settlement SEC 9019 motion	0.50
Richey, B.	01/27/24	Privilege review of documents for quality control in connection with regulatory production	0.60
Barreto, B.	01/27/24	First-level review of documents for regulatory production.	2.00
O'Neal, S.A.	01/28/24	Further correspondence with A. Weaver and S. Levander regarding SEC investigation and related matters	0.10
Zutshi, R.N.	01/28/24	Review and comment on draft agreements in relation to investigations.	1.10
Levander, S.L.	01/28/24	Drafted and revised regulatory settlement SEC 9019 motion and correspondence regarding same	1.50
Wang, B.	01/28/24	Perform document review for privilege and personal identifiable information per J. Vaughan Vines.	3.80
Dassin, L.L.	01/29/24	Analyze materials regarding follow up with authorities and next steps.	1.00
Dassin, L.L.	01/29/24	Call with R. Zutshi, A. Weaver, A. Saenz, S. Levander to discuss investigation status.	1.00
Dassin, L.L.	01/29/24	Correspondence with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding follow up with authorities and next steps.	0.60
O'Neal, S.A.	01/29/24	Call with G. Tapalaga (NYAG) and G. Andreu (NYAG) regarding NYAG complaint	0.50
Zutshi, R.N.	01/29/24	Call with A. Saenz, authorities to discuss investigation updates.	0.60
Zutshi, R.N.	01/29/24	Call with L. Dassin, A. Weaver, A. Saenz, S. Levander to discuss investigation status.	1.00
Zutshi, R.N.	01/29/24	Call with A. Saenz, authorities to discuss privilege question.	0.10
Zutshi, R.N.	01/29/24	Prepare for calls with authorities.	0.80

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	01/29/24	Correspondence with L. Dassin, S. O'Neal and individual counsel regarding investigation developments.	0.70
Zutshi, R.N.	01/29/24	Analyze materials related to request from authorities.	1.00
Weaver, A.	01/29/24	Call with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, S. Levander to discuss investigation status.	1.00
Saenz, A.F.	01/29/24	Prepare update for investigation team on outstanding requests from authorities.	0.30
Saenz, A.F.	01/29/24	Correspondence with R. Zutshi ahead of call with authorities.	0.20
Saenz, A.F.	01/29/24	Respond to request for data specs regarding investigation.	0.30
Saenz, A.F.	01/29/24	Call with R. Zutshi, authorities to discuss investigation status.	0.60
Saenz, A.F.	01/29/24	Review key documents relating to request from authorities.	0.70
Saenz, A.F.	01/29/24	Call with L. Dassin, R. Zutshi, A. Weaver, S. Levander to discuss investigation status.	1.00
Saenz, A.F.	01/29/24	Correspondence regarding productions to authorities and follow-up request management.	1.80
Saenz, A.F.	01/29/24	Call with J. Levy and J. Vaughan Vines to discuss responses to requests from authorities.	0.30
Saenz, A.F.	01/29/24	Call with authorities to discuss outstanding requests.	0.10
Saenz, A.F.	01/29/24	Draft outline for discussion with authorities.	0.70
Saenz, A.F.	01/29/24	Correspondence with J. Levy, J. Vaughan Vines regarding productions to authorities.	0.20
Gariboldi, A.	01/29/24	Call with S. Saran regarding tracking regulatory communications.	0.20
Gariboldi, A.	01/29/24	Perform document review to stage production to regulators 2.1.2024.	2.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	01/29/24	Revise SEC 9019 motion 1-29.	0.20
Kim, H.R.	01/29/24	Reviewing 1141 stipulations for government agencies	0.30
Levander, S.L.	01/29/24	Call with L. Dassin, R. Zutshi, A. Weaver, A. Saenz to discuss investigation status	1.00
Levander, S.L.	01/29/24	Call with R. Minott regarding regulatory claim settlement	0.10
Levander, S.L.	01/29/24	Analysis regarding regulatory settlement	0.40
MacAdam, K.	01/29/24	Supplemental privilege review.	0.60
Minott, R.	01/29/24	Call with S. Levander regarding regulatory claim settlement	0.10
Rathi, M.	01/29/24	Reviewing documents in relation to request from counsel for Genesis executive	0.70
Rathi, M.	01/29/24	Privilege QC Review (.9); Summarizing the results of the same (1); correspondence with B. Richey, A. Saenz regarding the same (.5)	2.40
Richey, B.	01/29/24	Summarizing key documents for review by team.	0.80
Wolfe, T.	01/29/24	Update draft of eighth extension of nondischargeability stipulation and notice of presentment for filing.	0.50
Wolfe, T.	01/29/24	Update draft nondischargeability stipulation for filing.	0.20
Christian, D.M.	01/29/24	Conduct review of priority custodian documents for responsiveness.	7.50
Levy, J.R.	01/29/24	Coordinate and prepare documents for upcoming regulatory productions	0.70
Vaughan Vines, J.A.	01/29/24	Analyze Genesis custodians data per 1-29 request for A. Saenz.	0.60
Vaughan Vines, J.A.	01/29/24	Analyze Genesis custodian Signal data in response to regulatory request.	0.50
Hurley, R.	01/29/24	Conduct responsiveness and privilege review for selected document sets	5.80

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CLIENT: Genesis Global Holdco, LLC
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NAME	DATE	DESCRIPTION	HOURS
Orteza, A.	01/29/24	Analyze and review Genesis custodian documents for responsiveness and privilege issues	6.50
Woll, L.	01/29/24	Review and analyze Genesis employee Telegram messages for responsiveness to regulatory subpoena.	6.00
Saran, S.	01/29/24	Attended production logging meeting with A. Gariboldi	0.30
Dassin, L.L.	01/30/24	Call with B. Berke and P. Schoeman (Kramer Levin), J. Safferstein (Weil), A. Frelinghuysen (Hughes Hubbard), and S. O'Neal regarding Regulator.	0.50
Dassin, L.L.	01/30/24	Analyze materials for follow up with authorities.	1.40
Dassin, L.L.	01/30/24	Emails with R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding next steps.	0.40
Dassin, L.L.	01/30/24	Call with L. Dassin, R. Zutshi, A. Saenz to discuss investigation updates.	0.30
Dassin, L.L.	01/30/24	Call with individual counsel.	0.40
O'Neal, S.A.	01/30/24	Call with regulator re settlement discussions	0.40
O'Neal, S.A.	01/30/24	Call with Weil, Kramer Levin, Hughes Hubbard and L. Dassin re regulator issues (.4), follow up discussion with L. Dassin (.3)	0.70
O'Neal, S.A.	01/30/24	Correspondence with S. Levander and Regulator re SEC 9019 motion and order.	0.40
Zutshi, R.N.	01/30/24	Call with L. Dassin, A. Saenz to discuss investigation updates.	0.30
Zutshi, R.N.	01/30/24	Call with, A. Saenz, authorities regarding investigation updates, including de-brief.	0.70
Zutshi, R.N.	01/30/24	Call with J. Gottlieb (MoCo), D. Isaacs (MoCo), S. Levander re strategic next steps with authorities	0.40
Zutshi, R.N.	01/30/24	Prepare for call with authorities.	0.80
Zutshi, R.N.	01/30/24	Communications with individual counsel	0.70

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		regarding investigation.	
Weaver, A.	01/30/24	Correspondence with S. Levander, A. Saenz, R. Zutshi, L. Dassin regarding various updates on inquiries by various authorities.	0.50
Saenz, A.F.	01/30/24	Feedback regarding escalated document review.	1.10
Saenz, A.F.	01/30/24	Prepare summary of document hits analysis for R. Zutshi, A. Weaver regarding authorities' request.	0.40
Saenz, A.F.	01/30/24	Call with R. Zutshi, authorities regarding investigation updates.	0.70
Saenz, A.F.	01/30/24	Call with individual counsel regarding key documents; update message to investigation team regarding same.	0.30
Saenz, A.F.	01/30/24	Call with individual counsel regarding document collection and preservation.	0.20
Saenz, A.F.	01/30/24	Provide feedback to review team regarding privilege review.	1.20
Saenz, A.F.	01/30/24	Call with L. Dassin, R. Zutshi to discuss investigation updates.	0.30
Saenz, A.F.	01/30/24	Call with R. Zutshi to discuss new collection of documents.	0.20
Saenz, A.F.	01/30/24	Correspondence with individual counsel to discuss data collection.	0.30
Saenz, A.F.	01/30/24	Prepare privilege analysis of documents for production.	1.30
Hundley, M.	01/30/24	Correspond with M. Vidal, M. Finnegan regarding Gemini incoming document review.	0.40
Hundley, M.	01/30/24	Correspond with paralegals regarding 1-31 filing of SEC 9019 motion.	0.50
Hundley, M.	01/30/24	Correspond with MAO regarding 1-31 filing of SEC 9019 motion.	0.10
Hundley, M.	01/30/24	Revise SEC 9019 motion 1-30.	0.90
Levander, S.L.	01/30/24	Call with J. Gottlieb (MoCo), D. Isaacs	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		(MoCo), R. Zutshi re strategic next steps with authorities	
Levander, S.L.	01/30/24	Revised SEC 9019 motion	1.10
Levander, S.L.	01/30/24	Analysis re regulator markup to settlement papers and drafted revisions	1.50
Minott, R.	01/30/24	Call with S. Levander re regulator settlement	0.10
Rathi, M.	01/30/24	Summarizing results of Privilege QC review (1.4); related correspondence with A. Saenz, B. Richey (1.4)	2.80
Richey, B.	01/30/24	Document review for upcoming production.	0.50
Wolfe, T.	01/30/24	Finalize nondischargeability stipulation for presentment (0.2); correspond with B. Cyr regarding filing of same (0.1); correspond with C. Riveria (Kroll) regarding service of same (0.1)	0.40
Christian, D.M.	01/30/24	Conduct review of priority custodian documents for responsiveness.	5.90
Levy, J.R.	01/30/24	Coordinate data scoping and review workflows for supplemental regulatory requests	1.40
Vaughan Vines, J.A.	01/30/24	Analyze employee data in response to 1-30 request by A. Saenz.	1.50
Barreto, B.	01/30/24	First-level review of documents for production.	6.00
Hurley, R.	01/30/24	conduct responsiveness and privilege review for selected document sets	5.30
Orteza, A.	01/30/24	Analyze employee telegrams for responsiveness to regulator subpoena and email with Cleary team regarding the same	5.50
Woll, L.	01/30/24	Review and analyze employee Telegram messages for responsiveness to regulator subpoena.	6.00
Dassin, L.L.	01/31/24	Meeting with A. Weaver regarding status of various inquiries by authorities.	0.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	01/31/24	Analyze materials for follow up with authorities.	0.90
Dassin, L.L.	01/31/24	Emails with S. O'Neal, R. Zutshi, A. Weaver, A. Saenz, and S. Levander regarding follow up with authorities and next steps.	0.80
Dassin, L.L.	01/31/24	Email follow up with individual counsel.	0.30
O'Neal, S.A.	01/31/24	Call with regulator and counsel re plan	0.60
O'Neal, S.A.	01/31/24	Review regulator correspondence re 9019 markup and correspond with S. Levander and M. Weinberg re same (.20), correspondence with S. Levander and C. Ribeiro re SEC 9019 motion, comments to same, and expedited approval (.4)	0.60
O'Neal, S.A.	01/31/24	Correspond with J. Gottlieb (MoCo), L. Dassin, A. Weaver and R. Zutshi re regulator updates and issues	0.30
Zutshi, R.N.	01/31/24	Call with in-house counsel, A. Saenz regarding investigation update.	1.10
Zutshi, R.N.	01/31/24	Call with A. Saenz, individual counsel regarding investigation update.	0.60
Zutshi, R.N.	01/31/24	Call with S. O'Neal and authority regarding investigation.	0.50
Zutshi, R.N.	01/31/24	Emails with L. Dassin, A. Weaver and A. Saenz regarding investigation follow-up.	0.70
Weaver, A.	01/31/24	Provided comments on production parameters agreement with a certain authority as part of an ongoing inquiry. 0.3 hrs	0.30
Weaver, A.	01/31/24	Call with S. Rochester (Katten) regarding PII within discovery.	0.20
Weaver, A.	01/31/24	Meeting with L. Dassin regarding status of various inquiries by authorities.	0.30
Weaver, A.	01/31/24	Review of documents elevated as part of document review.	0.20
Weaver, A.	01/31/24	Correspondence with L. Dassin, R. Zutshi, A. Saenz regarding follow up items for various	0.50

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MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		authorities.	
Saenz, A.F.	01/31/24	Correspondence regarding request from authorities regarding follow-up actions.	0.30
Saenz, A.F.	01/31/24	Update draft privilege agreement language for production of certain documents to authorities.	0.20
Saenz, A.F.	01/31/24	Call with M. Rathi, and A. Gariboldi regarding document review project in response to regulator question.	0.40
Saenz, A.F.	01/31/24	Meeting with B. Richey to discuss next steps regarding document review.	0.30
Saenz, A.F.	01/31/24	Preparation for call with individual counsel regarding investigation.	0.50
Saenz, A.F.	01/31/24	Call with R. Zutshi, individual counsel regarding investigation update.	0.60
Saenz, A.F.	01/31/24	Review responsive documents regarding authorities' request, communication from Morrison Cohen team.	0.60
Saenz, A.F.	01/31/24	Call with individual counsel regarding status update on document collection.	0.20
Saenz, A.F.	01/31/24	Call with in-house counsel, R. Zutshi, regarding investigation update.	1.10
Saenz, A.F.	01/31/24	Data collection call with vendor and J. Levy.	0.30
Saenz, A.F.	01/31/24	Draft update to team regarding call with in-house counsel.	0.60
Gariboldi, A.	01/31/24	Call with A. Saenz, M. Rathi re document review project in response to regulator question.	0.50
Hundley, M.	01/31/24	Draft motion to shorten notice period for SEC 9019 motion.	1.80
Hundley, M.	01/31/24	Finalize SEC 9019 motions for filing.	2.20
Levander, S.L.	01/31/24	Analysis re plan treatment of regulator settlement	0.70
Levander, S.L.	01/31/24	Revised, finalized, and filed regulator	2.00

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		settlement	
Levander, S.L.	01/31/24	Analysis re regulator settlement press release	0.50
Levander, S.L.	01/31/24	Analysis re regulator reservation of rights	0.80
Levander, S.L.	01/31/24	Call with M. Weinberg re plan treatment of regulator settlement	0.20
Minott, R.	01/31/24	Correspondence with regulators re stipulations	0.60
Minott, R.	01/31/24	Call with J. Bernstein (MDMC), V. Shea (MDMC), L. Milligan (Regulator), S. Flynn (Regulator) re subordination stip	0.40
Minott, R.	01/31/24	Correspondence with J. VanLare, D. Fike following call with regulators	0.70
Rathi, M.	01/31/24	Call with A. Saenz and A. Gariboldi re document review project in response to regulator question	0.50
Rathi, M.	01/31/24	Document review related to regulator questions	1.40
Rathi, M.	01/31/24	Correspondence with A. Saenz re: co-counsel request	0.40
Rathi, M.	01/31/24	Sharing key documents with investigation team seniors related to privilege QC search	0.90
Richey, B.	01/31/24	Meeting with A. Saenz regarding document review (.3). Review of key documents (.4).	0.70
Weinberg, M.	01/31/24	Correspondence with S. O'Neal and S. Levander regarding settlement agreement with counterparty	0.50
Christian, D.M.	01/31/24	Conduct review of priority custodian documents for responsiveness.	8.00
Levy, J.R.	01/31/24	Coordinate data collection, scoping, and review workflows	2.10
Levy, J.R.	01/31/24	Prepare agreements for regulatory productions	1.00
Barreto, B.	01/31/24	First-level review of documents for production.	3.00

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CLIENT: Genesis Global Holdco, LLC
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NAME	DATE	DESCRIPTION	HOURS
Hurley, R.	01/31/24	conduct responsiveness and privilege review for selected document sets	1.80
Orteza, A.	01/31/24	Analyze employee telegrams for privilege issues and responsiveness to regulator subpoena	1.50
Woll, L.	01/31/24	Review employee Telegram messages for responsiveness to regulator subpoena.	5.30
Dyer-Kennedy, J.	01/31/24	Prepared edits to regulator 9019 brief per M. Hundley	2.50
Tung, G.	01/31/24	Assisting with filing of 9019 Settlement Motion per M. Hundley	2.60
Tung, G.	01/31/24	Preparing regulator 9019 Settlement Motion for filing per M. Hundley	0.80

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.017 Investigation

NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	09/08/23	Review key documents relating to DCG investigation	0.20
Schulman, M.A.	09/17/23	Correspond with S. Levander regarding presentation to creditors.	0.10
Schulman, M.A.	09/18/23	Draft agreement for presentation to creditors.	1.00
Zutshi, R.N.	09/19/23	Revise confidentiality agreement	0.40
Schulman, M.A.	09/19/23	Revise agreement for presentation to creditors.	0.20
Levander, S.L.	09/26/23	Analysis re preference claims.	1.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.018 Singapore Proceeding

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	09/02/23	Correspondence with Singapore counsel re proceeding.	0.10
Kim, H.R.	09/25/23	Reviewing letter to court	0.10
Rathi, M.	09/25/23	Providing financial statements to internal 3AC team.	0.50
Kim, H.R.	09/26/23	Reviewing letter to court.	0.20
Kim, H.R.	09/27/23	Reviewing correspondence to court.	0.10
Kim, H.R.	09/27/23	Reviewing letter to court.	0.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.018 Singapore Proceeding

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	10/02/23	Review draft orders re recognition proceeding.	0.30
Kim, H.R.	10/02/23	Reviewing updates re: Singapore proceedings	0.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.018 Singapore Proceeding

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	12/01/23	Reviewing update for court	0.20
Bremer, S.	12/04/23	Draft update for Singapore Court re chapter 11 proceedings.	0.80
Kim, H.R.	12/04/23	Reviewing draft of update for court	0.30

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	09/01/23	Calls with T. Conheeney (Genesis) and P. Aronzon (Genesis) re turnover action.	0.30
O'Neal, S.A.	09/01/23	Email updates to special committee re turnover, exclusivity, FTX and other matters.	0.60
O'Neal, S.A.	09/02/23	Correspondence with special committee.	0.80
O'Neal, S.A.	09/04/23	Correspondence with Special Committee.	0.30
O'Neal, S.A.	09/05/23	Call with T. Conheeney (Special Committee).	0.20
O'Neal, S.A.	09/05/23	Correspondence with special committee re various issues.	0.50
O'Neal, S.A.	09/05/23	Update call with P. Aronzon (Special Committee).	0.10
O'Neal, S.A.	09/06/23	Call with C. Ribeiro, T. Conheeney (Special Committee) re partial repayment agreement (1.1).	1.10
O'Neal, S.A.	09/06/23	Update call with P. Aronzon (Special Committee).	0.20
O'Neal, S.A.	09/06/23	Morning call with P. Aronzon (Special Committee) re various work streams.	0.20
O'Neal, S.A.	09/07/23	Call with T. Conheeney (Special Committee) re plan documentation.	0.70
O'Neal, S.A.	09/07/23	Special committee call.	0.80
Spoerri, K.R.	09/07/23	Special committee weekly call with J. VanLare, S O'Neal, A. Pretto-Sakmann (Genesis), D. Islim (Genesis), F. Lamy (Genesis), J. Soto (Moelis), L. Cherrone (A&M), M DIYanni (Moelis).	1.50
VanLare, J.	09/07/23	Attended special committee meeting (1.4); reviewed draft board minutes (.4)	1.80
O'Neal, S.A.	09/08/23	Call with P. Aronzon (Special Committee) re update.	0.70
O'Neal, S.A.	09/10/23	Correspondence with special committee re case updates	0.50
O'Neal, S.A.	09/10/23	Call with T. Conheeney (Special Committee) re case updates	0.70

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	09/10/23	Reviewed draft board minutes	0.20
Levander, S.L.	09/10/23	Drafted outline for Special Committee presentation on releases	0.70
O'Neal, S.A.	09/11/23	Correspondence with special committee.	0.50
Weinberg, M.	09/11/23	Call with S Levander, R Minott, A Lotty re presentation to Special Committee regarding releases	0.50
O'Neal, S.A.	09/12/23	Special committee meeting.	0.70
O'Neal, S.A.	09/12/23	Correspondence with special committee re various issues.	0.50
Spoerri, K.R.	09/12/23	Attend special committee meeting regarding sale process with S. O'Neal (Cleary), J. VanLare (Cleary), P. Aronzon, T. Conheeney, D. Islim [genesis], M. DiYanni (Moelis), J. Soto (Moelis), B. Tichenor (Moelis).	0.50
VanLare, J.	09/12/23	Attended special committee meeting on the sale process	0.50
O'Neal, S.A.	09/13/23	Special committee meeting and executive session.	1.00
O'Neal, S.A.	09/13/23	Correspondence with special committee re various issues.	0.30
Saenz, A.F.	09/13/23	Amend outline for Special Committee call.	0.20
Forbes, A.L.	09/13/23	Draft special committee presentation on plan releases, and related correspondence.	4.30
Levander, S.L.	09/13/23	Revised special committee presentation	1.50
Minott, R.	09/13/23	Review releases presentation for special committee	0.40
Barefoot, L.A.	09/14/23	Review S.O'Neal update of 9.14 to P.Aronzon (Special COmm), T.Conheeney (Special Comm) (0.1).	0.10
O'Neal, S.A.	09/14/23	Correspondence with special committee (0.3). Follow up call with T. Conheeney (Special Committee) (0.1).	0.40

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
Minott, R.	09/14/23	markup releases presentation	1.30
O'Neal, S.A.	09/15/23	Special committee correspondence.	0.50
Forbes, A.L.	09/15/23	Revise Special Committee presentation on releases, and related correspondence.	0.60
Kim, H.R.	09/15/23	Revising special committee presentation re: plan	0.30
O'Neal, S.A.	09/16/23	Correspondence with special committee.	0.10
O'Neal, S.A.	09/18/23	Call with T. Conheeny (Special Committee).	0.70
O'Neal, S.A.	09/18/23	Follow up post hearing call with T. Conheeny (Special Committee) (0.3), call re same with P. Aronzon (Special Committee) (0.2). Correspondence with special committee (0.5).	1.00
O'Neal, S.A.	09/18/23	Markup summary of amended plan for special committee distribution.	0.10
Barefoot, L.A.	09/19/23	Review S. O'Neal update to T. Conheeny (special comm), P. Aronzon (Special committee) re matter workstreams as of 9.19 (0.1).	0.10
O'Neal, S.A.	09/19/23	Special committee update emails.	0.50
O'Neal, S.A.	09/19/23	Call with J. VanLare, R. Minott, J. Sciametta (AM), L. Cherrone (AM), S. Cascante (AM), B. DiPietro (Moelis), B. Barnwell (Moelis), O. Backes (Moelis), M. DiYanni (Moelis), J. Roden (Moelis), B. Klein (Moelis) re Special Committee deck on plan structure (0.5).	0.50
VanLare, J.	09/19/23	Call with S. O'Neal, R. Minott, J. Sciametta (AM), L. Cherrone (AM), S. Cascante (AM) B. DiPietro (Moelis), B. Barnwell (Moelis), O. Backes (Moelis), M. DiYanni (Moelis), J. Roden (Moelis), B. Klein (Moelis) re Special Committee deck on plan structure (.5) [24872-019]	0.50
Levander, S.L.	09/19/23	Analysis re presentation to Special Committee	0.20
Minott, R.	09/19/23	Call with S. O'Neal, J. VanLare, J. Sciametta	0.50

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NAME	DATE	DESCRIPTION	HOURS
		(AM), L. Cherrone (AM), S. Cascante (AM) B. DiPietro (Moelis), B. Barnwell (Moelis), O. Backes (Moelis), M. DiYanni (Moelis), J. Roden (Moelis), B. Klein (Moelis) re Special Committee deck on plan structure	
Barefoot, L.A.	09/20/23	Review S. O'Neal proposal re special committee meeting (0.1)	0.10
O'Neal, S.A.	09/20/23	Call with T. Conheeney (Special Committee).	0.30
O'Neal, S.A.	09/20/23	Attend special committee meeting (0.4). Discussion with P. Aronzon (Special Committee) (0.1).	0.50
O'Neal, S.A.	09/20/23	Special committee correspondence.	0.30
VanLare, J.	09/20/23	Attended special committee meeting (.5)	0.50
Kim, H.R.	09/20/23	Reviewing special committee deck re: plan	0.70
Barefoot, L.A.	09/21/23	Review S.O'Neal update of 9.21 to T.Conheeney (Special Comm), P.Aronzon (Special comm)	0.20
O'Neal, S.A.	09/21/23	Correspondence with special committee.	0.60
O'Neal, S.A.	09/21/23	Review and comment on special committee presentation.	0.40
VanLare, J.	09/21/23	Reviewed presentation deck for the special committee (1)	1.00
O'Neal, S.A.	09/22/23	Attend special committee meeting (1.5). Prepare for same (0.4).	1.90
VanLare, J.	09/22/23	Attended special committee meeting (1.5)	1.50
O'Neal, S.A.	09/23/23	Correspondence with special committee.	0.60
VanLare, J.	09/23/23	Reviewed deck for special committee (.2)	0.20
O'Neal, S.A.	09/24/23	Correspondence to special committee.	0.40
Hatch, M.	09/25/23	Updating slide deck for special committee summarizing the plan.	0.40
Kim, H.R.	09/25/23	Reviewing committee deck re: plan.	0.40
Barefoot, L.A.	09/26/23	Review S.O'Neal update to T.Conheeney (special comm), P.Aronzon (special comm) re	0.20

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		DCG call update.	
Barefoot, L.A.	09/26/23	Review revised email to A.Pretto-Sakmann (Genesis) re workstreams as of 9.27.	0.10
O'Neal, S.A.	09/26/23	Correspondence with special committee re debt term sheet (0.2). Correspondence re ad hoc group steering committee meeting with special committee (0.5).	0.70
O'Neal, S.A.	09/26/23	Correspondence with special committee.	0.50
O'Neal, S.A.	09/27/23	Calls with T. Conheeney (Special Committee) re ad hoc group letter.	0.30
O'Neal, S.A.	09/27/23	Call with P. Aronzon (Special Committee).	0.40
VanLare, J.	09/27/23	Attended special committee meeting (1.4).	1.40
O'Neal, S.A.	09/29/23	Special committee correspondence.	0.20
O'Neal, S.A.	09/30/23	Correspondence with P. Aronzon (Special Committee).	0.40

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/01/23	Email updates and other correspondence to special committee.	0.40
O'Neal, S.A.	10/03/23	Update call with P. Aronzon (Sp Cmte) (.4), correspondence with special committee (.3)	0.70
O'Neal, S.A.	10/04/23	Special committee meeting.	0.50
VanLare, J.	10/04/23	Reviewed draft board minutes	0.40
VanLare, J.	10/04/23	Participated in 10/4 special committee meeting	0.50
O'Neal, S.A.	10/05/23	Correspondence with Special Committee re ad hoc group updates, exclusivity, 3AC and other matters.	0.60
O'Neal, S.A.	10/06/23	Correspondence with P. Aronzon and T. Conheeney (Special Committee) re exclusivity, AHG proposal, FTX decision, other matters.	0.80
O'Neal, S.A.	10/06/23	Call with P. Aronzon (Special Committee) regarding exclusivity and AHG proposal.	0.50
O'Neal, S.A.	10/07/23	Correspondence with P. Aronzon and T. Conhenney (Special Committee) re case updates	0.30
O'Neal, S.A.	10/09/23	Correspondence with Special Committee regarding status and next steps.	0.40
O'Neal, S.A.	10/11/23	Call with P. Aronzon (Special Committee) re recent developments.	0.30
O'Neal, S.A.	10/11/23	Correspondence with P. Aronzon (Special Committee) and T. Conheeney (Special Committee) re recent developments.	0.50
O'Neal, S.A.	10/12/23	Call with T. Conheeney (Special Committee) re letter to ad hoc group.	0.30
O'Neal, S.A.	10/12/23	Correspondence with the special committee re various issues.	0.80
O'Neal, S.A.	10/12/23	Call with P. Aronzon (Special Committee) re plan.	0.30
O'Neal, S.A.	10/13/23	Correspondence with Special Committee.	0.50

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/14/23	Correspondence with special committee re update.	0.20
O'Neal, S.A.	10/15/23	Correspondence with T. Conheeny (Special Committee) and P. Aronzon (Sp Cmte).	0.30
O'Neal, S.A.	10/16/23	Attend Special Committee meeting. (.6); prepare for same (.2)	0.80
VanLare, J.	10/16/23	Attended special committee meeting	0.60
O'Neal, S.A.	10/17/23	Correspondence with P. Aronzon (Sp Cmte), T. Conheeny (Sp Cmte)	0.30
O'Neal, S.A.	10/18/23	Call with P. Aronzon and T. Conheeny (Special Committee).	0.70
VanLare, J.	10/18/23	Participated in special committee meeting (1.1); reviewed special committee presentation re plan (.2)	1.30
Barefoot, L.A.	10/19/23	Review omnibus update from S.O'Neal to T.Conheeny (Special Committee) and P.Aronzon (Special Committee) of 10.19.	0.10
O'Neal, S.A.	10/19/23	Call with T. Conheeny (Special Committee) re next steps	0.30
O'Neal, S.A.	10/19/23	Correspondence with special committee re case updates	0.50
O'Neal, S.A.	10/19/23	Call with P. Aronzon (Special Committee) re plan issues (.5), follow up call re same (.2), call with T. Conheeny (Special Committee) re same (.90)	1.60
O'Neal, S.A.	10/20/23	Call with Special Committee and DCG representatives re Plan	0.80
O'Neal, S.A.	10/20/23	Call with P. Aronzon (Special Committee) re 3AC	0.30
O'Neal, S.A.	10/20/23	Markup presentation to Special Committee re TAC settlement	1.50
O'Neal, S.A.	10/20/23	Draft discussion points for special committee call	0.50
O'Neal, S.A.	10/21/23	Call with P. Aronzon (Special Committee)	0.30

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NAME	DATE	DESCRIPTION	HOURS
		(.1); correspondence with T. Conheeney (Special Committee) (.2)	
O'Neal, S.A.	10/21/23	Correspondence with Special Committee.	0.20
Barefoot, L.A.	10/22/23	Attended conference with special committee, J.VanLare, S.O'Neal (1.3); follow up call with S.O'Neal, J.Vanlare (0.3).	1.60
O'Neal, S.A.	10/22/23	Special Committee meeting	1.30
O'Neal, S.A.	10/22/23	Call with P. Aronzon (Special Committee).	0.10
O'Neal, S.A.	10/22/23	Draft minutes for special committee meeting on 10/22.	0.50
VanLare, J.	10/22/23	Attended special committee meeting regarding plan (1.3)	1.30
O'Neal, S.A.	10/23/23	Call with T. Conheeney (Special Committee) re case updates	0.50
O'Neal, S.A.	10/23/23	Update emails to special committee as of 10/23	0.50
VanLare, J.	10/23/23	Call with S. O'Neal (partial), S. Levander, A. Lotty re: presentation to Special Committee regarding releases (partial attendance)	0.50
O'Neal, S.A.	10/24/23	Post hearing call with T. Conheeney (special committee) and L. Barefoot re results of hearing	0.10
O'Neal, S.A.	10/25/23	Special committee meeting on 10/28	1.10
O'Neal, S.A.	10/25/23	Correspond with special committee re Plan developments as of 10/25	0.80
VanLare, J.	10/25/23	Revised Special committee presentation (.1); meetings with M. Hatch re same (.2); participated in special committee meeting 10/25 (1.1)	1.40
Hatch, M.	10/25/23	Drafting Special Committee next step slide deck	1.40
Barefoot, L.A.	10/26/23	Review S. O'Neal update to special committee of 10.26.	0.20
O'Neal, S.A.	10/26/23	Call with P. Aronzon (Special Committee) re	0.20

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NAME	DATE	DESCRIPTION	HOURS
		case admin	
O'Neal, S.A.	10/26/23	Call with P. Aronzon (Special Committee) re Plan	0.60
O'Neal, S.A.	10/26/23	Correspond with P. Aronzon (Sp Cmte), T. Conheeney (Sp Cmte) re plan updates	0.50
O'Neal, S.A.	10/27/23	Correspond with P. Aronzon (Special Committee) and T. Conheeney (Special Committee) re case updates.	0.50
VanLare, J.	10/27/23	Reviewed special committee deck for next meeting	0.10
O'Neal, S.A.	10/29/23	Correspond with D. Kim (Genesis) re 10/22 minutes for special committee meeting	0.10
O'Neal, S.A.	10/31/23	Call with P. Aronzon re case developments	0.60
VanLare, J.	10/31/23	Call with S. O'Neal, T. Conheeney (Special Committee) re special committee matters	0.60

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	11/01/23	Attend special committee meeting (partial) with S.O'Neal, J.Vanlare, J.Sciametta (A&M), A.Pretto-Sakmann (Genesis), D.Islim (Genesis), P.Aronzon (special comm), T.Conheeney (special comm) (partial attendance).	1.00
O'Neal, S.A.	11/01/23	Correspond with special committee re DS objections, Plan and related developments.	0.50
O'Neal, S.A.	11/01/23	Weekly Special committee call for 11/1	1.50
O'Neal, S.A.	11/01/23	Call with T. Conheeney (special committee) re new developments	0.30
VanLare, J.	11/01/23	Attended special committee meeting	1.50
O'Neal, S.A.	11/02/23	Special Committee meeting to prepare for call with UCC	0.70
O'Neal, S.A.	11/02/23	Zoom meeting with Special Committee and UCC with J. VanLare	0.80
O'Neal, S.A.	11/02/23	Update special committee presentation on releases	0.40
VanLare, J.	11/02/23	Meeting between special committee and Committee members, S. O'Neal re case topics	0.80
O'Neal, S.A.	11/03/23	Corresp with P. Aronzon (Special Committee) and T. Conheeney (Special Committee) re plan and PRA issues (.5); call with P. Aronzon (Special Committee) re various issues (.20); correspond with P. Aronzon (Special Committee) re preference claims against creditors (.30); correspond with T. Conheeney (Special Committee) re reverse DCG diligence (.20)	1.20
O'Neal, S.A.	11/04/23	Correspondence with special committee re case updates	0.60
O'Neal, S.A.	11/05/23	Correspond with special committee re DCG/creditors meeting	0.10
O'Neal, S.A.	11/06/23	Call with T. Conheeney (Special committee) re creditor meeting and PRA issues (.3), correspond with special committee re same	0.60

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NAME	DATE	DESCRIPTION	HOURS
		(.2), follow up call with T. Conheaney (special committee) re creditors meeting results and status (.1)	
O'Neal, S.A.	11/07/23	Post hearing call with T. Conheaney (Special Committee) re Disclosure Statement	0.40
O'Neal, S.A.	11/07/23	Correspond with special committee re case updates	0.40
O'Neal, S.A.	11/08/23	Attend special committee meeting for 11/8/23	1.40
VanLare, J.	11/08/23	Reviewed draft board minutes	0.30
VanLare, J.	11/08/23	Attended special committee meeting	1.40
O'Neal, S.A.	11/09/23	Correspondence to special committee re recent developments	0.40
O'Neal, S.A.	11/09/23	Call with P. Aronzon (Special Committee) re plan and PRA issues	0.40
O'Neal, S.A.	11/10/23	Call with T. Conheaney (Special Committee) re Plan	0.30
O'Neal, S.A.	11/12/23	Update email to special committee	0.30
O'Neal, S.A.	11/14/23	Correspondence with special committee re various workstreams	0.20
O'Neal, S.A.	11/15/23	Call with Paul Aronzon re AHG PSA and Plan matters	0.40
O'Neal, S.A.	11/15/23	Weekly call with special committee as of 11/15/23	0.90
VanLare, J.	11/15/23	Attended special committee meeting on 11/15/2023 (partial) (.4)	0.40
O'Neal, S.A.	11/16/23	Calls and corresp with Tom Conheaney re PRA and creditor meeting	0.50
O'Neal, S.A.	11/16/23	Corresp with special committee	0.50
O'Neal, S.A.	11/17/23	Call with T. Conheaney (Special Committee) re update and PSA issues (.5), call with P. Aronzon (Genesis) re same (.4) special committee update correspondence (.5)	1.40

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/18/23	Update call with T. Conheeney (Special Committee)	0.40
O'Neal, S.A.	11/19/23	Correspondences with Special Committee	0.40
O'Neal, S.A.	11/20/23	Call with T. Conheeney (Special Committee) re DS, PRA and Creditor Discussions (.80), call with Paul Aronzon (Special Committee) re same (.50)	1.30
VanLare, J.	11/22/23	Attended special committee meeting for 11/22 (1)	1.00
O'Neal, S.A.	11/25/23	Special committee update correspondence	0.30
O'Neal, S.A.	11/27/23	Call with T. Conheeney re PSA approval (.7); correspondence with P. Aronzon re same (.2); correspondence with Special Committee re various matters (.3); additional correspondence with Special Committee re PRA issues (.2)	1.40
O'Neal, S.A.	11/28/23	Corresp with special committee re results of hearing (.30)	0.30
O'Neal, S.A.	11/29/23	Weekly special committee meeting for 11/29	1.00
VanLare, J.	11/29/23	Attended special committee meeting for 11/29 (1.0)	1.00
O'Neal, S.A.	11/30/23	Correspondence with special committee re side by side comparisons of settlement offers (.1)	0.10

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O'Neal, S.A.	12/01/23	Update email to special committee re various matters	0.60
O'Neal, S.A.	12/02/23	Correspondence with with special committee about upcoming meetings	0.10
O'Neal, S.A.	12/05/23	Call with T. Conheeeny (Special Committee) re creditor discussions	0.30
VanLare, J.	12/05/23	Reviewed draft board minutes (.2)	0.20
Kim, H.R.	12/05/23	Reviewing governance documents	0.10
O'Neal, S.A.	12/06/23	Update email to special committee	0.30
O'Neal, S.A.	12/06/23	Weekly special committee meeting	0.70
O'Neal, S.A.	12/06/23	Call with T. Conheeeny (Special Committee) and D. Islim (Genesis) following meeting with DCG and creditors	0.30
VanLare, J.	12/06/23	Reviewed draft board minutes (.3)	0.30
VanLare, J.	12/06/23	Attended special committee meeting for 12/6 (.7)	0.70
Kim, H.R.	12/06/23	Reviewing governance documents	0.20
Levander, S.L.	12/08/23	Analysis re board presentation on releases	0.80
Forbes, A.L.	12/12/23	Calls with S. Levander, R. Minott (partial) re: presentation to special committee on releases.	0.50
Forbes, A.L.	12/12/23	Update special committee presentation on releases.	3.00
Kim, H.R.	12/12/23	Call with R. Minott re releases presentation	0.10
Kim, H.R.	12/12/23	Call with A. Forbes re releases presentation	0.10
Levander, S.L.	12/12/23	Calls with R. Minott (partial), A. Forbes re: presentation to special committee on releases	0.50
Levander, S.L.	12/12/23	Revised special committee presentation on releases	1.10
Minott, R.	12/12/23	Call with H. Kim re releases presentation	0.10
Minott, R.	12/12/23	release presentation review	0.50
Minott, R.	12/12/23	releases presentation correspondence with S. Levander, H. Kim, M. Weinberg, A. Lotty	0.90

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	12/12/23	Releases special committee presentation meeting prep	0.80
Minott, R.	12/12/23	Call with S. Levander, A. Forbes re: presentation to special committee on releases	0.40
Barefoot, L.A.	12/13/23	Review S.O'Neal update to T.Conheeney (Special Comm), P.Aronzon (Special Comm)	0.10
O'Neal, S.A.	12/13/23	Correspondence with Special Committee re Updates	0.10
O'Neal, S.A.	12/13/23	Special committee meeting as of 12/13 (.90), prepare for same (.2)	1.10
VanLare, J.	12/13/23	Reviewed presentation re 9019 (.4); attended special committee meeting (1)	1.40
Forbes, A.L.	12/13/23	Revise Special Committee presentation on releases.	0.20
Hatch, M.	12/13/23	Creating deck on setoff for special committee	3.40
Kim, H.R.	12/13/23	Reviewing presentation re: releases	0.70
Levander, S.L.	12/13/23	Drafted and revised board presentation on releases	1.20
Minott, R.	12/13/23	review releases presentation	0.40
O'Neal, S.A.	12/14/23	Correspondence with Special Committee	0.30
Forbes, A.L.	12/14/23	Revise Special Committee presentation on releases and related internal correspondence.	0.50
Hatch, M.	12/14/23	drafting presentation re setoff for the special committee	5.50
Kim, H.R.	12/14/23	Revising presentation re: Babel	1.00
Lenox, B.	12/14/23	Revise deck re: setoff for Special Committee.	1.20
Lenox, B.	12/14/23	Revise deck for special committee re: setoff.	1.10
O'Neal, S.A.	12/15/23	Review and comment on special committee deck re releases	0.70
O'Neal, S.A.	12/15/23	Call with T. Conheeney (special comm) and D. Islim (Genesis) re next steps in plan	0.70
VanLare, J.	12/15/23	Reviewed presentation on creditor settlement	0.40

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NAME	DATE	DESCRIPTION (.4)	HOURS
Hammer, B.M.	12/15/23	Reviewed on setoff deck for special committee.	1.00
Forbes, A.L.	12/15/23	Correspondence with S. O'Neal re: special committee presentation on releases.	1.00
Hatch, M.	12/15/23	preparing deck for special committee re setoff	2.50
Lenox, B.	12/15/23	Additional revisions to plan setoff language and associated special committee deck.	0.60
Lenox, B.	12/15/23	Correspondence with L. Barefoot re: revisions to special committee deck.	0.20
O'Neal, S.A.	12/16/23	Update special committee presentation	0.10
VanLare, J.	12/17/23	Reviewed SC presentation on releases (.5)	0.50
O'Neal, S.A.	12/18/23	Correspondence with special committee	0.40
O'Neal, S.A.	12/18/23	Update board deck re releases (.1), call with T. Conheeney (Genesis) re DCG and Gemini issues (.2), correspondence with A&M and Moelis re presentation and settlement constructs (.1)	0.40
Forbes, A.L.	12/18/23	Review and summarize result of regulatory action in precedent bankruptcy.	1.50
Hatch, M.	12/18/23	Revising setoff deck	0.30
Levander, S.L.	12/18/23	Analysis re releases presentation	0.50
O'Neal, S.A.	12/19/23	Correspondence with M. DiYanni (Moelis) regarding special committee presentation	0.10
O'Neal, S.A.	12/19/23	Correspondence with T. Conheeney (Sp Cmte) re status (.40); correspondence with Special Committee re various issues (.30); comment on Special Committee presentations re settlement constructs (.70); call with M. DiYanni (Moelis) re same (.30); call with P. Aronzon (Genesis) (re updates) (.10); corresp with T. Conheeney re same (.20)	2.00
Barefoot, L.A.	12/20/23	Prepare for 12.20 special committee meeting re set off analysis (0.4); partial attendance at	1.00

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NAME	DATE	DESCRIPTION	HOURS
		special committee meeting 12.20 to present on set-off issues (0.6).	
O'Neal, S.A.	12/20/23	Call with T. Conheeney (Genesis) re Gemini and DCG settlement constructs, with J. VanLare, DiYanni (Moelis) and Sciametta (A&M) (.50); attend Special Committee meeting scheduled for 12/20 (1.1)	1.60
VanLare, J.	12/20/23	Prepared for meeting (.5); attended special committee meeting (1.6)	2.10
Barefoot, L.A.	12/22/23	Review S.O'Neal update to P.Aronzon (Special comm), T.Conheeney (Special Comm) as of 11.22.	0.10
O'Neal, S.A.	12/22/23	Correspond with the special committee re various updates.	0.30
O'Neal, S.A.	12/27/23	Correspondence with special committee	0.10
Barefoot, L.A.	12/28/23	Review S.O'Neal update to T.Conheeney (Special Committee) and P.Aronzon (Special Committee) of 12.28.	0.10
VanLare, J.	12/28/23	Drafted update to special committee members (.4)	0.40

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O'Neal, S.A.	01/02/24	Call with T. Conheeneey (Special Committee) and D. Islim (Genesis) re recent developments and next steps	1.00
O'Neal, S.A.	01/03/24	Attend special committee meeting as of 1/3/24 (1); prepare for same (.20)	1.20
VanLare, J.	01/03/24	Call with P. Aronzon (Genesis) re confirmation process (.4)	0.40
VanLare, J.	01/03/24	Attended the special committee meeting for 1/3 (1.3)	1.30
O'Neal, S.A.	01/04/24	Call with T. Conheeneey (Genesis) re updates (.2), call with P. Aronzon (Genesis) re same (.3)	0.50
O'Neal, S.A.	01/04/24	Special committee update correspondence	0.20
O'Neal, S.A.	01/05/24	Update call with P. Aronzon (Special Committee) re plan and related litigation	1.00
O'Neal, S.A.	01/05/24	Correspondence with special committee re pay off notice of DCG loans	0.40
O'Neal, S.A.	01/06/24	Correspond with Special Committee re various matters	0.20
O'Neal, S.A.	01/06/24	Call with T. Conheeneey (Special Committee) and D. Islim (Genesis) about plan discussions	0.40
O'Neal, S.A.	01/06/24	Call with T. Conheeneey (Special Committee) re settlement discussions (.10); email to T. Conheeneey (Special Committee) re same (.10)	0.20
O'Neal, S.A.	01/07/24	Calls with T. Conheeneey (special committee) re settlement discussions (.20); correspond with T. Conheeneey (special committee) and D. Islim (Genesis) re same (.10)	0.30
O'Neal, S.A.	01/08/24	Updates to special committee re plan and related matters	0.50
VanLare, J.	01/09/24	Prepared for special committee meeting (.3)	0.30
O'Neal, S.A.	01/10/24	Special committee meeting for 1/10	1.00
VanLare, J.	01/10/24	Attended special committee meeting for 1/10	0.90
Lenox, B.	01/11/24	Correspondence with S. O'Neal re: claim	0.10

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
		setoff deck for special committee.	
Barefoot, L.A.	01/12/24	Review S.O'Neal update to T.Conheeny (special comm), P.Aronzon (special comm) re DCG status.	0.10
O'Neal, S.A.	01/12/24	Send email update to Special committee	0.50
O'Neal, S.A.	01/14/24	Correspond with T. Conheeny (Special Committee) and P. Aronzon (Sp Cmte) re plan updates (.1)	0.10
O'Neal, S.A.	01/17/24	Attend special committee meeting for 1/17/24 (1.2); call with T. Conheeny (Genesis) and D. Islim (Genesis) re current discussions with creditors and DCG and next steps regarding the same (1.)	2.20
VanLare, J.	01/17/24	Reviewed board minutes (.3)	0.30
Hatch, M.	01/17/24	Drafting timeline slide for special committee	0.80
O'Neal, S.A.	01/19/24	Update call with T. Conheeny (Special Committee)	0.80
O'Neal, S.A.	01/23/24	Email updates to special committee re status	0.40
O'Neal, S.A.	01/24/24	Attended Special Committee meeting (1.0); Meeting with D. Islim (Genesis), A. Pretto-Sakmann (Genesis), S. Levander re strategic next steps following Special Committee meeting (.4)	1.40
Levander, S.L.	01/24/24	Attended Special Committee meeting	1.00
Levander, S.L.	01/24/24	Meeting with D. Islim (Genesis), A. Pretto-Sakmann (Genesis), S. O'Neal re strategic next steps following Special Committee meeting	0.40
O'Neal, S.A.	01/28/24	Update correspondence to special committee	0.10
O'Neal, S.A.	01/30/24	Call with Paul Aronzon re case updates	0.70
O'Neal, S.A.	01/30/24	Call with Tom Conheeny and Derar Islim re plan and related developments.	0.50
O'Neal, S.A.	01/31/24	Update call with Paul Aronzon	0.50

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MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	09/01/23	Review FTX settlement objections (.40), draft email to A. Frelinghuysen (HH) and K. Aulet (Brown Rudnick) re same (.30).	0.70
O'Neal, S.A.	09/01/23	Correspondence with W&C re FTX hearing (.10), correspondence with Cleary team re same (.20).	0.30
VanLare, J.	09/01/23	Calls with B. Beller (S&C) re FTX 9019 motion (.2); reviewed objections to FTX motion (.5)	0.70
VanLare, J.	09/01/23	Call w/ J. Massey re: objections to FTX 9019 settlement motion (0.3)	0.30
Hatch, M.	09/01/23	Reviewed FTX schedules	0.60
Maisel, N.	09/01/23	Legal research re. reply to FTX 9019 Motion (3). Draft reply (7.5).	10.50
Massey, J.A.	09/01/23	Call w/ J. VanLare re: objections to FTX 9019 settlement motion (0.3)	0.30
Massey, J.A.	09/01/23	Corresp. J. VanLare re: inquiry regarding FTX schedules (.1); review schedules and compose response re: same (1.1); corresp. P. Abelson (W&C) re: same (.2)	1.40
Massey, J.A.	09/01/23	Corresp. J. VanLare, N. Maisel re: response to 9019 motion objections.	0.30
Massey, J.A.	09/01/23	Analyze objections and joinders re: FTX 9019 settlement.	0.60
Massey, J.A.	09/01/23	Review and revise outline to reply brief in support of 9019 motion.	1.70
Ribeiro, C.	09/01/23	Correspond with Chambers re FTX 9019 motion	0.20
Ross, K.	09/01/23	Call w/ J. Massey and M. Kohles re turnover complaint	0.20
Barefoot, L.A.	09/02/23	Correspondence J. Vanlare, A. Weaver, S.O'Neal re FTX settlement discovery.	0.10
VanLare, J.	09/02/23	Drafted update email re FTX to D. Islim (Genesis), A. Pretto-Sakmann (Genesis), T.	1.80

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NAME	DATE	DESCRIPTION	HOURS
		Conheeney (Genesis), P. Aronzon (Genesis) (.3); reviewed draft reply to FTX motion objections (.5); reviewed FTX discovery requests (1)	
Weaver, A.	09/02/23	Correspondence with J VanLare, J Massey and team regarding discovery related to FTX settlement motion.	0.30
Maisel, N.	09/02/23	Revise 9019 FTX reply brief per J. Massey and J. VanLare.	2.90
Massey, J.A.	09/02/23	Correspondence N. Maisel, J. VanLare re : draft reply in support of 9019 motion (0.3).	0.30
Massey, J.A.	09/02/23	Revisions to draft reply in support of 9019 motion (3.6), correspondence N. Maisel re: same (0.2).	3.80
VanLare, J.	09/03/23	Reviewed draft reply to the objections to the 9019 motion (2)	2.00
Maisel, N.	09/03/23	Legal research regarding 9019 FTX Reply. (3). Revise 9019 FTX Reply per J. Massey. (3).	6.00
Massey, J.A.	09/03/23	Revisions to reply brief in support of 9019 motion (2.5).	2.50
Barefoot, L.A.	09/04/23	Correspondence S.O'Neal, A.Weaver, J.Massey, J.Vanlare re FTX reply brief.	0.10
O'Neal, S.A.	09/04/23	Comment on draft reply (0.6).	0.60
VanLare, J.	09/04/23	Reviewed draft reply to the objections to the 9019 motion (2)	2.00
VanLare, J.	09/04/23	Call w/ A. Weaver, J. Massey re: ad hoc group document requests in connection with FTX 9019 motion (0.5)	0.50
VanLare, J.	09/04/23	Call with J. Massey and N. Maisel regarding AHG objection to FTX 9019 Motion. (.8); call with J. Massey re document production (.1)	0.90
Weaver, A.	09/04/23	Call w/ J. VanLare, A. Weaver, J. Massey re: ad hoc group document requests in connection with FTX 9019 motion.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	09/04/23	Review and comment on draft reply to AHG objection to FTX settlement (1.0) correspondence re the same (0.1)	1.10
Weaver, A.	09/04/23	Review of statement not opposed to FTX settlement.	0.10
Hatch, M.	09/04/23	reviewed FTX schedules	0.60
Maisel, N.	09/04/23	Revise reply brief per J. Massey.	1.80
Maisel, N.	09/04/23	Revise reply brief per S. O'Neal (1.0); prepare for filing (0.5)	1.50
Maisel, N.	09/04/23	Review Ad Hoc Group document requests.	0.50
Maisel, N.	09/04/23	Revisions to FTX 9019 Reply.	0.50
Maisel, N.	09/04/23	Draft responses and objections to AHG document requests.	2.20
Massey, J.A.	09/04/23	Further revisions to reply brief in support of 9019 motion (2.5), correspondence J. VanLare, N. Maisel re: same (0.6), correspondence W. Foster (M3), M. Iannella (M3), K. Kamalani (M3) re: same (0.5); correspondence A. Weaver re: same (0.2).	3.80
Massey, J.A.	09/04/23	Correspondence P. Abelson (W&C) re: 9019 motion replies (0.1), review W&C draft reply (0.2).	0.30
Massey, J.A.	09/04/23	Further revisions to 9019 reply brief (0.4), correspondence S. O'Neal re: same (0.2), correspondence M. Hatch re: same (0.3).	0.90
Massey, J.A.	09/04/23	Correspondence J. Levy, A. Weaver re: W&C discovery requests (0.6).	0.60
Massey, J.A.	09/04/23	Call with J. VanLare and N. Maisel regarding AHG objection to FTX 9019 Motion (.8).	0.80
Massey, J.A.	09/04/23	Call with N. Maisel regarding discovery planning related to AHG 9019 Objection (.2).	0.20
Massey, J.A.	09/04/23	Call with J. VanLare, A. Weaver re: ad hoc group document requests in connection with FTX 9019 motion (0.5).	0.50

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NAME	DATE	DESCRIPTION	HOURS
Gayadin, U.	09/04/23	Prepared edits to Debtors' Omnibus Reply per N. Maisel.	1.10
Gayadin, U.	09/04/23	Correspondence with G. Tung re: bluebooking Debtor's Omnibus Reply.	0.20
Tung, G.	09/04/23	Prepared edits to reply brief per N. Maisel	1.50
Barefoot, L.A.	09/05/23	Correspondence J.Vanlare, A.Weaver re staffing for FTX settlement issues (0.1); correspondence C.West (W&C), A.Weaver re FTX settlement discovery (0.1),	0.20
VanLare, J.	09/05/23	Revised reply to FTX objections (1); call with S. O'Neal re same (.1)	1.10
VanLare, J.	09/05/23	Reviewed R&Os relating to FTX litigation (.3)	0.30
VanLare, J.	09/05/23	Call w/ J. Massey, D. Islim (Genesis) re: deposition preparation (2.6)	2.60
Hammer, B.M.	09/05/23	Addressed question re loan repayment, setoff.	0.20
Weaver, A.	09/05/23	Call w/ J. Massey, J. Levy, J. Vaughan Vines re: production to Ad Hoc Group in connection with FTX 9019 motion.	0.30
Weaver, A.	09/05/23	Work with L Barefoot, S O'Neal, J VanLare, J Massey, B Lenox, and team regarding hearing prep and discovery in 3AC and FTX settlement litigations.	2.50
Weaver, A.	09/05/23	Call with D Esseks (A&O) regarding discovery in FTX settlement dispute and related correspondence.	0.20
Weaver, A.	09/05/23	Review of filings in 3AC litigation and related correspondence.	0.50
Maisel, N.	09/05/23	Draft deposition preparation outline for D. Islim.	5.40
Maisel, N.	09/05/23	Turn edits on responses and objections to AHG document requests per A. Weaver.	0.90
Maisel, N.	09/05/23	File Reply to AHG objection to 9019 FTX settlement.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Maisel, N.	09/05/23	Finish drafting responses and objections to AHG document requests (2). Collect and review documents for deposition preparations for D. Islim (1.8).	3.90
Massey, J.A.	09/05/23	Revisions to R&Os to AHG requests (0.5), correspondence N. Maisel re: same (0.2); further revisions to same (0.4).	1.10
Massey, J.A.	09/05/23	Revisions to reply brief (0.4) and correspondence N. Maisel re: same (0.1).	0.50
Massey, J.A.	09/05/23	Preparation for deposition preparation session with D. Islim (1.3).	1.30
Massey, J.A.	09/05/23	Correspondence A. Weaver re: preparation for deposition (0.2), D. Esseks (Allen & Overy) re: same (0.1).	0.30
Massey, J.A.	09/05/23	Correspondence J. Levy re: email review (0.3).	0.30
Massey, J.A.	09/05/23	Further correspondence J. Levy, K. Ross, CDS team re: Relativity review (0.2).	0.20
Massey, J.A.	09/05/23	Correspondence J. Sazant (Proskauer) re: document requests (0.1).	0.10
Massey, J.A.	09/05/23	Call with J. VanLare, D. Islim (Genesis) re: deposition preparation (2.6).	2.60
Massey, J.A.	09/05/23	Call with A. Weaver, J. Levy, J. Vaughan Vines re: production to Ad Hoc Group in connection with FTX 9019 motion (0.3).	0.30
Massey, J.A.	09/05/23	Call with K. Ross re FTX workstream (.5).	0.50
Massey, J.A.	09/05/23	Assemble documents for production to AHG (0.7), correspondence M. Iannella (M3), M. Hatch re: same (0.2).	0.90
Massey, J.A.	09/05/23	Correspondence J. Levy re: review of email documents (0.3), liaise CDS team re: same (0.8).	1.10
Ross, K.	09/05/23	Call w/ J. Massey re FTX workstream onboarding (.5); corresp. w/ J. Massey re FTX discovery workspace access (.2)	0.70

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NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	09/05/23	Coordinate data collection, processing, and production for Ad Hoc Group	3.30
Levy, J.R.	09/05/23	Call w/ A. Weaver, J. Massey, J. Vaughan Vines re: production to Ad Hoc Group in connection with FTX 9019 motion	0.30
Vaughan Vines, J.A.	09/05/23	Call w/ A. Weaver, J. Massey, and J. Levy regarding production to Ad Hoc Group in connection with FTX 9019 motion.	0.30
Vaughan Vines, J.A.	09/05/23	Analyze data for production to Ad Hoc Group in connection with FTX 9019 motion.	0.30
Dyer-Kennedy, J.	09/05/23	Reviewed relevant case dockets per M. Rathi	0.50
Barefoot, L.A.	09/06/23	Correspondence A.Weaver, A.Saenz, C.Ribeiro re indemnification demand.	0.20
Barefoot, L.A.	09/06/23	Correspondence J.Vanlare, B.Rosen (Proskauer), J.Sazant (Proskauer), A.Weaver, J.Massey re FTX settlement Discovery.	0.10
Weaver, A.	09/06/23	Call with J. VanLare, J. Massey, D. Islim (Genesis), D. Esseks (Arnold & Porter) re: preparation for deposition.	2.00
Weaver, A.	09/06/23	Call with J. Massey re: production of documents to ad hoc group.	0.10
Weaver, A.	09/06/23	Review of materials potentially responsive to requests for production and related follow up.	1.10
Weaver, A.	09/06/23	Work with L Barefoot and B Lenox regarding case scheduling and next steps in litigation of 3AC claims.	0.90
Weaver, A.	09/06/23	Communications with J Massey, J VanLare regarding discovery as part of FTX settlement objection.	1.00
Maisel, N.	09/06/23	Revise responses and objections to AHG document requests per J. Van Lare	0.30
Maisel, N.	09/06/23	Review board minutes for production to AHG.	1.40
Massey, J.A.	09/06/23	Correspondence A. Weaver, J. Levy re: production to Proskauer (0.1), finalize	0.40

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NAME	DATE	DESCRIPTION	HOURS
		production (0.3).	
Massey, J.A.	09/06/23	Further correspondence B. Rosen (Proskauer) re: document requests and scheduling (0.2).	0.20
Massey, J.A.	09/06/23	Correspondence J. Levy re: further productions to Proskauer (0.2).	0.20
Massey, J.A.	09/06/23	Correspondence J. VanLare re: materials for deposition preparation (0.3), N. Maisel re: same (0.1).	0.40
Massey, J.A.	09/06/23	Review communications for production (1.3), correspondence J. Levy re: privilege issues (0.2).	1.50
Massey, J.A.	09/06/23	Follow-up correspondence with D. Islim (Genesis) (0.1).	0.10
Massey, J.A.	09/06/23	Further production of materials to Proskauer (0.2).	0.20
Massey, J.A.	09/06/23	Correspondence J. VanLare, A. Weaver re: meet and confer (0.1).	0.10
Massey, J.A.	09/06/23	Correspondence J. VanLare re: deposition preparation (0.2); A. Van Voorhees (Genesis), M. Iannella (M3) re: same (0.3); further review of data files (0.2); correspondence A. Pretto-Sakmann re: same (0.2).	0.90
Massey, J.A.	09/06/23	Call with J. VanLare, A. Weaver, D. Islim (Genesis), D. Esseks (Arnold & Porter) re: preparation for deposition (2.0).	2.00
Massey, J.A.	09/06/23	Call with A. Weaver re: production of documents to ad hoc group (0.1).	0.10
Massey, J.A.	09/06/23	Call with J. VanLare re: production of documents to ad hoc group (0.1).	0.10
Rathi, M.	09/06/23	Reviewing dockets for related cases; related correspondence with A. Weaver	0.70
Levy, J.R.	09/06/23	Coordinate data processing, review, and production for Ad Hoc Group	2.80
Barefoot, L.A.	09/07/23	Review correspondence J. Vanlare, objecting parties re deposition scheduling.	0.10

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	09/07/23	Correspondence with Cleary team re FTX settlement litigation.	0.30
VanLare, J.	09/07/23	Reviewed production relating to the 9019 motion to approve FTX settlement (2); call with J. Massey re same (.2)	2.20
Weaver, A.	09/07/23	Call with C West (W&C) regarding discovery in FTX settlement litigation.	0.10
Weaver, A.	09/07/23	Meet and confer with J VanLare, N Maisel, J Sazant (Proskauer), B Rosen (Proskauer) regarding discovery requests.	0.30
Weaver, A.	09/07/23	Meeting with N Maisel, J Massey, K Ross regarding discovery in FTX settlement litigation.	0.60
Weaver, A.	09/07/23	Meeting with N Maisel, J Massey, J Levy regarding discovery in FTX settlement litigation.	0.50
Weaver, A.	09/07/23	Correspondence with J Massey, N Maisel, J Levy regarding document productions in FTX settlement litigation.	1.80
Maisel, N.	09/07/23	Meeting with A Weaver, J Massey, K Ross regarding discovery in FTX settlement litigation.	0.60
Maisel, N.	09/07/23	Meeting with A Weaver, N Maisel, J Massey, J Levy regarding discovery in FTX settlement litigation.	0.50
Maisel, N.	09/07/23	Assist with production of documents in response to AHG RFPs.	0.60
Maisel, N.	09/07/23	Correspondence with special committee and J. Vanlare regarding board minutes for production to AHG..	0.90
Maisel, N.	09/07/23	Correspondence re meet and confer with Ad hoc Group regarding objection to FTX settlement.	1.30
Maisel, N.	09/07/23	Arrange production to AHG regarding objection to FTX settlement.	1.30

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NAME	DATE	DESCRIPTION	HOURS
Maisel, N.	09/07/23	Review documents in preparation for production to AHG re objection to FTX settlement.	0.80
Maisel, N.	09/07/23	Prepare cover letters for production to AHG.	0.80
Massey, J.A.	09/07/23	Correspondence N. Maisel re: production to Hughes Hubbard and Brown Rudnick (0.2), stamping of further productions (0.2), A. Weaver, N. Maisel re: documents for production (0.4).	0.80
Massey, J.A.	09/07/23	Correspondence J. Levy re: contents of prior productions	0.30
Massey, J.A.	09/07/23	Correspondence N. Maisel re: preparation for deposition	0.20
Massey, J.A.	09/07/23	Call with J. Levy re: document productions	0.80
Massey, J.A.	09/07/23	Correspondence J. VanLare re: production of emails to Proskauer	0.20
Massey, J.A.	09/07/23	Further review of documents for production	1.20
Massey, J.A.	09/07/23	Correspondence J. VanLare re: production of other documents to Proskauer	0.20
Massey, J.A.	09/07/23	Further correspondence J. Levy re: production (0.4), N. Maisel re : same (0.5), A. Weaver re: same (0.3).	1.20
Massey, J.A.	09/07/23	Call with K. Ross re: W&C discovery requests	0.10
Massey, J.A.	09/07/23	Meeting with A. Weaver, N. Maisel, K. Ross regarding discovery in FTX settlement litigation	0.60
Massey, J.A.	09/07/23	Meeting with A. Weaver, N. Maisel, J. Levy regarding discovery in FTX settlement litigation	0.50
Ross, K.	09/07/23	Meeting with A Weaver, N Maisel, J Massey regarding discovery in FTX settlement litigation (.6); call w/ J. Massey re FTX document review (.1); Review emails for FTX production (1.1)	1.80

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NAME	DATE	DESCRIPTION	HOURS
Bohner, M.W.	09/07/23	Meeting with J. Levy and CDS regarding contracting.	0.50
Levy, J.R.	09/07/23	Meeting with A Weaver, N Maisel, J Massey regarding discovery in FTX settlement litigation.	0.50
Levy, J.R.	09/07/23	Coordinate document review and production for Ad Hoc Group	4.20
Vaughan Vines, J.A.	09/07/23	Analyze documents per request by J. Massey.	1.20
Barefoot, L.A.	09/08/23	Review correspondence A.Weaver re update on discussion with counsel for individual officer.	0.10
Barefoot, L.A.	09/08/23	Correspondence J.Vanlare, J.Massey, D.Islim re deposition and hearing dates re FTX (0.1); review correspondence N.Maisel, objectors re discovery (0.1).	0.20
VanLare, J.	09/08/23	Meeting to prep for deposition in FTX settlement litigation, including J Massey, A Weaver, D Islim (Genesis), D Esseks (A&O) (partial)	1.20
Weaver, A.	09/08/23	Work with J Massey, N Maisel, J Levy regarding document productions in FTX settlement litigation, including review of materials.	2.30
Weaver, A.	09/08/23	Meeting to prep for deposition in FTX settlement litigation, including J Massey, J VanLare (Partial), D Islim (Genesis), D Esseks (A&O).	2.00
Maisel, N.	09/08/23	Finalize and release production to AHG, Fair Deal Group, and Gemini (.3); finalize cover letters (.1) .	5.80
Maisel, N.	09/08/23	Review data sheets showing transfers of assets relevant to FTX Claims.	0.40
Maisel, N.	09/08/23	Review documents in preparation for productions to AHG.	0.30
Maisel, N.	09/08/23	Prepare cover letters for productions.	1.60

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NAME	DATE	DESCRIPTION	HOURS
Maisel, N.	09/08/23	Review documents in preparation for production to AHG. (1.5). Deposition outline to prepare D. Islim deposition. (1). Prepare production to AHG (1.6).	4.10
Massey, J.A.	09/08/23	Correspondence A. Weaver re: deposition preparation	0.40
Massey, J.A.	09/08/23	Correspondence N. Maisel, J. Levy re: QC of supplemental doc production (0.7), preparation for production (0.5).	1.20
Massey, J.A.	09/08/23	Correspondence N. Maisel re: production to Proskauer, Hughes Hubbard, Brown Rudnick	0.60
Massey, J.A.	09/08/23	Correspondence N. Maisel re: redactions (0.3), revise documents for productions re: redactions (0.4).	0.70
Massey, J.A.	09/08/23	Preparation for deposition prep session with D. Islim (0.9), correspondence C. Ribeiro, M. Hatch re: same (0.3).	1.20
Massey, J.A.	09/08/23	Correspondence J. VanLare re: board minutes for production	0.40
Massey, J.A.	09/08/23	Correspondence A. Weaver, J. Levy re: supplemental productions	0.50
Massey, J.A.	09/08/23	Coordinate further production of documents	0.80
Massey, J.A.	09/08/23	Meeting to prep for deposition in FTX settlement litigation, including J. VanLare (Partial), A Weaver, D Islim (Genesis), D Esseks (A&O)	2.00
Rathi, M.	09/08/23	Reviewing dockets of related cases (.5); drafting summary of the same (.2)	0.70
Ribeiro, C.	09/08/23	Correspond with J. Massey re FTX claims	0.10
Levy, J.R.	09/08/23	Coordinate review of documents and productions to Ad Hoc Group	5.50
Levy, J.R.	09/08/23	Draft production log to Ad Hoc Group	1.50
Royce, M.E.	09/08/23	Review Delaware Chancery Court docket for updates for M. Rathi.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	09/09/23	Correspondence N.Maisel, objecting parties re FTX productions.	0.10
Weaver, A.	09/09/23	Review of documents produced in regards to FTX settlement litigation.	1.00
Massey, J.A.	09/09/23	Corresp. J. VanLare re: discovery requests.	0.10
VanLare, J.	09/10/23	Prepared for deposition of D. Islim	0.20
Weaver, A.	09/10/23	Work with N Maisel and J Levy on claw back request and related correspondence.	0.90
Weaver, A.	09/10/23	Communications with J VanLare, J Massey, N Maisel regarding deposition preparation as part of the FTX settlement litigation.	0.50
Maisel, N.	09/10/23	Review production (.2); draft emails regarding claw back of privileged material from AHG. (.1)	3.50
Maisel, N.	09/10/23	Prepare clawback and reproduction of materials responsive to AHG discovery requests.	1.80
Massey, J.A.	09/10/23	Corresp. J. VanLare re: preparation for deposition (0.5), assemble documents re: same (0.2); corresp. N. Maisel re: contents of productions (0.3)	1.00
VanLare, J.	09/11/23	Call with D. Islim (Genesis), D. Esseks (Allen Overy), A. Weaver, and N. Maisel to prepare for D. Islim deposition.	0.20
VanLare, J.	09/11/23	Prepared for the session with D. Islim (Genesis) re deposition	0.40
VanLare, J.	09/11/23	Reviewed correspondence from S. O'Neal and R. Minott re consent orders	0.30
Weaver, A.	09/11/23	Call with D. Islim (Genesis), D. Esseks (Allen Overy), J. VanLare, and N. Maisel to prepare for D. Islim deposition.	2.00
Weaver, A.	09/11/23	Work with J Massey and N Maisel on discovery responses and productions in FTX settlement negotiations.	1.00

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NAME	DATE	DESCRIPTION	HOURS
Maisel, N.	09/11/23	prepare materials for deposition prep session with D. Islim.	1.10
Maisel, N.	09/11/23	Deposition prep with D. Islim, J. Vanlare, and A. Weaver.	2.00
Maisel, N.	09/11/23	Call with D. Islim (Genesis), D. Esseks (Allen Overly), J. VanLare and A. Weaver to prepare for D. Islim deposition.	2.00
Massey, J.A.	09/11/23	Corresp. J. VanLare re: further documents for production to AHG	0.30
Massey, J.A.	09/11/23	Corresp. J. Levy re: further documents for production to AGH (0.5), N. Maisel re: same (0.3)	0.80
Massey, J.A.	09/11/23	Prepare for deposition preparation session w/ D. Islim (Genesis)	0.80
Bohner, M.W.	09/11/23	Correspond with CDS regarding revised terms and engagement approach.	0.20
Christian, D.M.	09/11/23	Perform review of potentially privileged documents.	3.00
Levy, J.R.	09/11/23	Coordinate productions re AHG requests	0.50
Saran, S.	09/11/23	Staged interview binder per M. Rathi	1.00
Saran, S.	09/11/23	Created binder for employee interview per M. Rathi	1.80
Saran, S.	09/11/23	Implemented revisions to prior interview binders per M. Rathi	2.00
Barefoot, L.A.	09/12/23	Call with A. Weaver regarding FTX settlement hearing.	0.20
Barefoot, L.A.	09/12/23	Call with J. Massey re: preparation for argument in support of FTX settlement motion.	0.20
Barefoot, L.A.	09/12/23	Correspondence J. Vanlare, A. Weaver re FTX settlement hearing (0.2); correspondence J. Massey, N. Maisel, K. Ross, J. Vanlare, A. Weaver re same (0.3).	0.50
O'Neal, S.A.	09/12/23	Correspondence with Cleary team re Gemini	0.50

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NAME	DATE	DESCRIPTION	HOURS
		discovery issues (0.1). Correspondence with Cleary team re TAC litigation (0.2). Correspondence with Cleary team re FTX settlement and discovery issues (0.2).	
VanLare, J.	09/12/23	Prepared for deposition prep session with D. Islim (1); attended session with D. Islim (Genesis), A. Weaver, N. Maisel (1)	2.00
Weaver, A.	09/12/23	Partial call w/ J. VanLare, J. Massey, D. Islim (Genesis) re: preparation for deposition in connection with FTX settlement motion.	0.80
Weaver, A.	09/12/23	Call with L Barefoot regarding FTX settlement hearing.	0.20
Weaver, A.	09/12/23	Work with J Massey and N Maisel on document productions related to FTX settlement litigation.	0.50
Maisel, N.	09/12/23	Prepare final production to AHG in response to document requests	2.20
Maisel, N.	09/12/23	Review and redact board minutes for production to AHG.	0.60
Massey, J.A.	09/12/23	Correspondence J. Levy re: production of materials to Ad Hoc Group	0.30
Massey, J.A.	09/12/23	Correspondence L. Barefoot re: hearing preparation	0.40
Massey, J.A.	09/12/23	Further correspondence J. Levy re: further production of materials to Ad Hoc Group	0.60
Massey, J.A.	09/12/23	Finalize cover letters and produce final volume of documents to Ad Hoc Group and other objectors to FTX settlement	1.30
Massey, J.A.	09/12/23	Further correspondence N. Maisel, J. Levy re : production logistics	0.70
Massey, J.A.	09/12/23	Correspondence J. VanLare re : redaction of documents for production	0.40
Massey, J.A.	09/12/23	Meet with N. Maisel regarding Genesis hearing preparation for AHG objection to FTX settlement	0.30

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	09/12/23	Call with J. VanLare, A. Weaver (partial), D. Islim (Genesis) re: preparation for deposition in connection with FTX settlement motion	1.00
Massey, J.A.	09/12/23	Correspondence D. Islim (Genesis) re: preparation for deposition (0.3).	0.30
Massey, J.A.	09/12/23	Call with L. Barefoot re: preparation for argument in support of FTX settlement motion (0.2).	0.20
Bohner, M.W.	09/12/23	Review regarding new Genesis project contract, terms and approach.	0.40
Levy, J.R.	09/12/23	Prepare board minute productions	2.00
Abelev, A.	09/12/23	Produce case documents in electronic format as requested by legal team	0.50
Dyer-Kennedy, J.	09/12/23	Coordinated preparation of binder for 9.18 hearing per J. Massey	0.50
Barefoot, L.A.	09/13/23	Review electronics order for 9.18 settlement hearing (0.1); review update re FTX settlement by Judge Dorsey (0.1); t/c A.Weaver re Islim deposition (0.1); correspondence J.Vanlare, A.Weaver, D.Islim (Genesis) re deposition (0.2); correspondence. A.Weaver, N.Maisel re follow up research on work product/common interest dispute (0.1).	0.60
O'Neal, S.A.	09/13/23	Calls with A. Weaver regarding discovery in FTX settlement litigation.	0.20
O'Neal, S.A.	09/13/23	Call with D. Islim (Genesis) re FTX deposition.	0.20
O'Neal, S.A.	09/13/23	Check in with J. VanLare re FTX 9019 deposition.	0.10
VanLare, J.	09/13/23	Deposition of D Islim as part of FTX Settlement litigation.	5.70
VanLare, J.	09/13/23	Meet and confer with A Weaver, J Massey, C West (W&C), P Doyle (Proskauer), G Sanchez Tavaréz (Proskauer) regarding discovery requests in FTX Settlement litigation.	0.50

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	09/13/23	Drafted preparation materials D. Islim (Genesis) for hearing	1.40
Weaver, A.	09/13/23	Deposition of D. Islim (Genesis) as part of FTX Settlement litigation.	5.50
Weaver, A.	09/13/23	Meet and confer with J VanLare, J Massey, C West (W&C), P Doyle (Proskauer), G Sanchez Tavarez (Proskauer) regarding discovery requests in FTX Settlement litigation.	0.50
Weaver, A.	09/13/23	Work with L Barefoot, J VanLare, J Massey and team on preparations for upcoming hearing on FTX Settlement litigation.	1.50
Weaver, A.	09/13/23	Calls with S O Neal regarding discovery in FTX settlement litigation.	0.20
Levander, S.L.	09/13/23	Analysis re regulator v. Genesis pre-motion letter	0.80
Maisel, N.	09/13/23	Prepare timeline of discovery requests and productions to AHG to prepare for discovery conference.	0.30
Maisel, N.	09/13/23	Instruct paralegals on preparing binders for hearing on 9/18.	0.50
Maisel, N.	09/13/23	Legal research on common interest privilege for response to AHG.	2.50
Maisel, N.	09/13/23	Prepare exhibit list for 9.18 hearing.	1.20
Massey, J.A.	09/13/23	Call w/ K. Ross re FTX workstream status and 9/18 hearing prep	0.30
Massey, J.A.	09/13/23	Deposition of D Islim (Genesis) as part of FTX Settlement litigation.	5.50
Massey, J.A.	09/13/23	Meet and confer with J VanLare, A Weaver, C West (W&C), P Doyle (Proskauer), G Sanchez Tavarez (Proskauer) regarding discovery requests in FTX Settlement litigation.	0.50
Massey, J.A.	09/13/23	Corresp. A. Weaver, J. VanLare re: hearing exhibits.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	09/13/23	Revisions to 9/18 hearing agenda.	0.30
Massey, J.A.	09/13/23	Finalize joint exhibit list, corresp. P. Doyle (Proskauer) re: same	0.40
Ribeiro, C.	09/13/23	Review creditor pledge agreement (.2); Call with M. Hatch re same (0.4); draft email re same (.1)	0.70
Ross, K.	09/13/23	Call w/ J. Massey re FTX workstream status and 9/18 hearing prep (.3); corresp. w/ N. Maisel re same (.1)	0.40
Bohner, M.W.	09/13/23	Correspond with CDS regarding new Genesis project.	0.20
Levy, J.R.	09/13/23	Compilation of exhibits for hearing	0.50
Levy, J.R.	09/13/23	Update production status in Relativity	0.30
Gallagher, A.	09/13/23	Prepared case files per N. Maisel	0.30
Barefoot, L.A.	09/14/23	T/c C.West (W&C) re Ftx evidentiary issues.	0.30
Barefoot, L.A.	09/14/23	Correspondence J.Massey, N.Maisel, A.Weaver re exhibit list for FTX settlement hearing (0.2); correspondenc. Proskauer team re same (0.1); revise FN in exhibit list re extension (0.1); correspondence M.Hatch re revised hearing agenda (0.1); correspondence H.Kim re time estimate for settlement hearing (0.1); correspondence C.West (W&C), J.Vanlare re discovery dispute with Proskauer (0.1); review J.Massey analysis re same (0.2); further correspondence R.Minott, A.Weaver, J.Vanlare, N.Maisel re same (0.2); review supplements from Proskauer for Exhibit list (0.2); review Proskauer request re discovery conference on UCC comms (0.1); correspondence C.West (W&C), A.weaver re discovery response letter (0.1); correspondence J.Massey, A.Weaver re deposition errata (0.1).	1.60
O'Neal, S.A.	09/14/23	Discussion with L. Barefoot re counterparty and FTX issues.	0.20

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	09/14/23	Prepared for FTX hearing	0.50
VanLare, J.	09/14/23	Reviewed DS objection in preparation for call with counsel (.2); call with same counsel, C. Ribeiro, H. Kim (.3)	0.50
Weaver, A.	09/14/23	Work with J Massey and N Maisel on responding to AHG request for discovery conference.	3.00
Weaver, A.	09/14/23	Work on preparation for upcoming hearing on FTX settlement agreement.	2.30
Hatch, M.	09/14/23	Coordinating printing of joint exhibit list	1.00
Levander, S.L.	09/14/23	Analysis re motion to stay in regulator litigation	0.60
Maisel, N.	09/14/23	Work in response to discovery conference requested by ad group.	6.90
Maisel, N.	09/14/23	Prepare additional hearing exhibits for hearing on 9.18.	0.90
Maisel, N.	09/14/23	Legal research on work product in response to AHG discovery objections and in context of bankruptcy settlement negotiations.	2.50
Massey, J.A.	09/14/23	Correspondence A. Weaver, J. VanLare re: common interest dispute with AHG	0.20
Massey, J.A.	09/14/23	Correspondence P. Doyle, G. Sanchez (Proskauer) re: transcript confidentiality (0.1), further correspondence re: questions relating to joint exhibit list (0.3).	0.40
Massey, J.A.	09/14/23	Correspondence A. Weaver, J. VanLare re: exhibit list for 9/18 hearing	0.20
Massey, J.A.	09/14/23	Correspondence N. Maisel, K. Ross re: deposition errata	0.10
Massey, J.A.	09/14/23	Correspondence J. Vaughan re : contents of productions to AHG (0.2), review withheld documents and summarize for internal purposes (0.9), correspondence L. Barefoot, J. VanLare re: same (0.2).	1.30
Massey, J.A.	09/14/23	Further correspondence A. Weaver re:	0.50

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NAME	DATE	DESCRIPTION	HOURS
		documents withheld on common interest basis	
Massey, J.A.	09/14/23	Correspondence K. Ross re: revisions to joint exhibit list (0.3), A. Frelinghuysen (HH), K. Aulet (BR) re: same (0.2).	0.50
Massey, J.A.	09/14/23	Further correspondence Proskauer team re: joint exhibit list	0.20
Massey, J.A.	09/14/23	Review D. Islim transcript for errata and prepare same	1.80
Massey, J.A.	09/14/23	Correspondence D. Islim re: FTX settlement hearing and preparation for same	0.30
Massey, J.A.	09/14/23	Correspondence J. VanLare re: D. Islim deposition transcript (0.2), A. Weaver re: same (0.3).	0.50
Massey, J.A.	09/14/23	Correspondence K. Ross re: joint exhibit logistics	0.60
Massey, J.A.	09/14/23	Review Proskauer submission to re: common interest dispute	0.30
Massey, J.A.	09/14/23	Draft revised section to letter to chambers (0.7), research re: same (0.5).	1.20
Massey, J.A.	09/14/23	Correspondence A. Weaver re: letter to chambers (0.2), N. Maisel re: same (0.5).	0.70
Massey, J.A.	09/14/23	Further revisions to letter to chambers (0.6), correspondence L. Barefoot, A. Pretto-Sakmann (Genesis) re: same (0.3).	0.90
Massey, J.A.	09/14/23	Further correspondence A. Weaver, L. Barefoot, J. VanLare re: discovery dispute	0.30
Ross, K.	09/14/23	Cal w/ J. Massey re discovery related to FTX settlement motion (.1); revise joint exhibit list (1.2); review corresp. w/ J. Massey, A. Weaver, L. Barefoot, N. Maisel re same (.3); coordinate preparation and finalization of joint exhibit list (2); corresp. w/ J. Massey, N. Maisel re same (.3)	3.90
Dyer-Kennedy, J.	09/14/23	Prepared Exhibits for 9.18 Hearing per K. Ross	0.50

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NAME	DATE	DESCRIPTION	HOURS
Dyer-Kennedy, J.	09/14/23	Assisted K. Ross, J. Massey and N. Maisel with Joint Exhibit List filing	2.00
Dyer-Kennedy, J.	09/14/23	Prepared redactions for exhibits for filing per N. Maisel	0.30
Barefoot, L.A.	09/15/23	Attend discovery conference re FTX settlement.	1.20
Barefoot, L.A.	09/15/23	Call with D. Islim (Genesis), J. VanLare, A. Weaver, and N. Maisel to prepare for 9/18 hearing.	1.30
Barefoot, L.A.	09/15/23	Call with J. VanLare, A. Weaver, and N. Maisel regarding 9/18 hearing.	0.20
Barefoot, L.A.	09/15/23	Call with J. VanLare, A. Weaver and N. Maisel regarding briefing on AHG discovery dispute.	0.20
Barefoot, L.A.	09/15/23	Correspondence D.Islim (Genesis), J.Vanlare re scope of status conference.	0.10
Barefoot, L.A.	09/15/23	Correspondence N.Maisel, C.West (WC), A.Weaver, J.Massey re letter to chambers on UCC common interest dispute (0.2); analyze letter brief from AHG re dispute on UCC work product documents (0.3); corresp. A.Weaver, K.Ross re same (0.2); corresp. J.VanLare, A.Weaver re conduct of evidentiary hearing on settlement motion re FTX (0.3); revise document/exhibit plan for FTX settlement evidentiary hearing (0.2); corresp. N.Maisel, M.hatch, A.Weaver, K.Ross, J.Massey re same (0.2); corresp. K.Ross, A.Weaver re responsive letter brief on work product withholding motion (0.2); corresp. H.Kim, A.Weaver, K.Ross, J.Massey re strategy on response letter to common interest dispute (0.2); corresp. A.Weaver re Islim deposition transcript (0.1); corresp. N.Maisel, A.Weaver, J.Massey re exhibit binders for FTX 9.18 evidentiary hearing (0.1); corresp. J.Sazant (Proskauer), A.Weaver re scope of common interest	2.80

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NAME	DATE	DESCRIPTION	HOURS
		dispute (0.1); corresp. A.Weaver, J.Vanlare re prospect for deposition designations in lieu of live testimony (0.2); review corresp. A.Weaver, C.West (W&C) re strategy on common interest document dispute (0.1); corresp. A.Pretto-Sakmann (Genesis), A.Weaver re strategy on common interest / attorney work product withholding dispute (0.1); corresp. N.Maisel, A.Weaver re transcript citations for use in common interest dispute (0.1); corresp. C.West (W&C), N.Maisel re withheld common interest docs (0.1); review S.O'Neal analysis re plan structure re toggle (0.1).	
O'Neal, S.A.	09/15/23	Call with L. Barefoot re privilege dispute re UCC common interest	0.30
O'Neal, S.A.	09/15/23	Attend hearing on FTX discovery dispute.	1.00
O'Neal, S.A.	09/15/23	Call with L. Barefoot, A. Weaver, J. Massey, M. Weinberg, B. Beller (S&C) and B. Glueckstein (S&C) re Genesis case.	0.30
VanLare, J.	09/15/23	Reviewed correspondence from A. Weaver re FTX hearing	0.20
VanLare, J.	09/15/23	Attended court hearing re FTX (1.4); debrief call with A. Weaver, L. Barefoot, N. Maisel (.2); call with D. Islim (Genesis), A. Weaver to prepare for hearing on FTX (1.5); call with D. Islim (genesis) re hearing (.1)	3.20
Weaver, A.	09/15/23	Call with D. Islim (Genesis), J. VanLare, L. Barefoot, and N. Maisel to prepare for 9/18 hearing.	1.30
Weaver, A.	09/15/23	Call with J. VanLare, L. Barefoot, and N. Maisel regarding 9/18 hearing.	0.20
Weaver, A.	09/15/23	Call with J. VanLare, L. Barefoot, and N. Maisel regarding briefing on AHG discovery dispute.	0.20
Weaver, A.	09/15/23	Call with K. Ross, N. Maisel, and M. Hatch	0.40

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NAME	DATE	DESCRIPTION	HOURS
		regarding response to AHG submission on discovery dispute.	
Weaver, A.	09/15/23	Call with K. Ross, N. Maisel, and M. Hatch regarding drafting response to AHG submission on discovery dispute.	0.20
Weaver, A.	09/15/23	Review of submission by AHG on discovery dispute and related follow up.	0.20
Weaver, A.	09/15/23	Court conference regarding AHG discovery dispute as part of FTX Settlement.	1.30
Weaver, A.	09/15/23	Prepare for court conference on discovery dispute.	0.30
Weaver, A.	09/15/23	Calls with C West (W&C) regarding discovery dispute.	0.70
Weaver, A.	09/15/23	Calls with P Doyle (Proskauer) regarding discovery dispute.	0.10
Weaver, A.	09/15/23	Correspondence with L Barefoot and J VanLare regarding 9/18 hearing on FTX settlement motion.	0.70
Weaver, A.	09/15/23	Correspondence with K Ross, M Hatch regarding discovery dispute brief.	0.60
Hatch, M.	09/15/23	Call with A. Weaver, K. Ross and N. Maisel regarding response to AHG submission on discovery dispute.	0.40
Maisel, N.	09/15/23	Call with D. Islim (Genesis), J. VanLare, L. Barefoot, and A. Weaver to prepare for 9/18 hearing.	1.30
Maisel, N.	09/15/23	Call with J. VanLare, L. Barefoot, and A. Weaver regarding 9/18 hearing	0.20
Maisel, N.	09/15/23	Call with J. VanLare, L. Barefoot, and A. Weaver regarding briefing on AHG discovery dispute.	0.20
Maisel, N.	09/15/23	Call with A. Weaver, K. Ross, and M. Hatch regarding response to AHG submission on discovery dispute.	0.40
Maisel, N.	09/15/23	Call with K. Ross, and M. Hatch regarding	0.20

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NAME	DATE	DESCRIPTION	HOURS
		drafting response to AHG submission on discovery dispute.	
Massey, J.A.	09/15/23	Revise and finalize deposition errata	0.50
Massey, J.A.	09/15/23	Review pleadings by counterparty and Brown Rudnick group	0.30
Massey, J.A.	09/15/23	Correspondence A. Weaver re: FTX litigation	0.20
Massey, J.A.	09/15/23	Correspondence A. Weaver re: discovery brief and hearing preparation (0.3), K. Ross re: same (0.2).	0.50
Massey, J.A.	09/15/23	Revisions to draft brief re: common interest privilege	0.60
Rathi, M.	09/15/23	Reviewing dockets of related cases and summarizing the same	2.10
Ross, K.	09/15/23	Call with A. Weaver N. Maisel, and M. Hatch regarding response to AHG submission on discovery dispute (.4); Call w/ N. Maisel, M. Hatch re drafting response to AHG submission on discovery dispute (.2); corresp. w/ J. Massey and N. Maisel re Derar witness prep call (.1)	0.70
Ross, K.	09/15/23	Draft affirmative discovery requests (.8); corresp. w/ L. Barefoot and J. Massey re same (.1); revise same (.1)	1.00
Ross, K.	09/15/23	Review AHG submission re discovery dispute (1); research re common interest and work product waiver (2); begin drafting response to AHG submission re discovery dispute (1.4)	4.40
Dyer-Kennedy, J.	09/15/23	Prepared edits to Hearing Exhibit binders per M. Hatch	0.50
Dyer-Kennedy, J.	09/15/23	Coordinated delivery of Hearing Exhibit binders per M. Hatch	0.50
Gallagher, A.	09/15/23	Prepared Joint Exhibit, Supplemental and Hearing binder per M. Hatch and N. Maisel	2.50
Tung, G.	09/15/23	Preparing hearing binders per N. Maisel	2.00
Barefoot, L.A.	09/16/23	Correspondence H.Kim, A.Weaver, K.Ross,	2.90

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		J.Massey, N.Maisel re submission on UCC joint defense privilege (0.4); review/revise draft submission to court re dispute on work product/joint defense withheld documents (0.5); correspondence A.Weaver, K.Ross re same (0.3); correspondence A.Weaver, A.Pretto-Sakmann (Genesis) re same (0.1); analysis of D.Islim deposition transcript in preparation for 9.18 evidentiary hearing (1.1); correspondence A.Weaver re preparation for evidentiary hearing (0.2); review C.West (W&C) comments to draft common interest submission (0.2); correspondence A.Weaver re same (0.1).	
Weaver, A.	09/16/23	Work on preparations for 9.18 hearing on FTX Settlement motion (2.2); review of deposition testimony (1.8); review trial exhibits (0.8); preparation for hearing testimony and argument (1.3)	6.10
Weaver, A.	09/16/23	Work on draft discovery brief, including reviewing and revising draft, review of caselaw, review of AHG filing and related correspondence.	2.50
Hatch, M.	09/16/23	Researched for response to AHG discovery objection	3.00
Ross, K.	09/16/23	Additional research re common interest and work product waiver (2); draft response to AHG submission re discovery dispute (4); revise draft response re same (2); corresp. w/ A. Weaver and M. Hatch re same (.5); corresp. w/ M. Hatch, A. Gallagher, and J. Dyer-Kennedy re bluebooking, supplemental research, and binders for same (.5)	9.00
Dyer-Kennedy, J.	09/16/23	Coordinated Joint Exhibit and Annotated Deposition binder delivery to A. Weaver per M. Hatch and K. Ross	4.80
Gallagher, A.	09/16/23	Prepared bluebook edits to Common Interest Brief per K. Ross	4.50

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Barefoot, L.A.	09/17/23	T/c J.Massey re Gemini and Fair Deal allegations re vote buying.	0.20
Barefoot, L.A.	09/17/23	Follow up t/c A. Weaver re FTX hearing preparation as of 9.17.	0.10
Barefoot, L.A.	09/17/23	Prepare argument for 9.18 evidentiary hearing on FTX settlement (2.7); review/revise draft letter brief re UCC common interest privilege dispute (0.5); correspondence A.Weaver, K.Ross, S.O'Neal re same (0.4); correspondence A.Pretto-Sakmann (Genesis) re same (0.1); correspondence K.Ross, A.Weaver re form of order for evidentiary dispute (0.1); revise same (0.1); review UCC submission re common interest privilege dispute (0.3); correspondence A.Weaver re same (0.1); correspondence C.West (W&C), A.weaver re UCC submission on common interest priv dispute (0.2); review/revise draft redirect questions for FTX evidentiary hearing (0.4); correspondence A. Weaver, J.Vanlare re same (0.2); correspondence A. Weaver re potential research re impeachment (0.1); corresp. k.Ross re deposition citations (0.2); correspondence K.Ross, A. Weaver, D.Islim (Genesis) re deposition errata (0.1); correspondence S.O'Neal re counterparty and Fair Deal voting allegations re FTX settlement (0.2).	5.50
Barefoot, L.A.	09/17/23	T/c J.Massey re Gemini and Fair Deal allegations re vote buying.	0.20
Barefoot, L.A.	09/17/23	T/c S.O'Neal re FTX evidentiary hearing prep.	0.10
Barefoot, L.A.	09/17/23	Witness preparation meeting with A. Weaver, K. Ross, and D. Islim (Genesis) for 9/18 hearing.	2.20
Barefoot, L.A.	09/17/23	Follow up call with A. Weaver, K. Ross regarding 9/18 hearing.	0.10
O'Neal, S.A.	09/17/23	Calls with L Barefoot re FTX hearing (0.2).	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Follow up correspondence (0.2).	
VanLare, J.	09/17/23	Reviewed redirect for D. Islim (Genesis) (.3); drafted materials in advance of hearing (1)	1.30
Weaver, A.	09/17/23	Follow up call with L. Barefoot re FTX hearing preparation as of 9.17.	0.10
Weaver, A.	09/17/23	Work on finalizing brief to the Court on discovery dispute.	2.00
Weaver, A.	09/17/23	Witness preparation meeting w/ L. Barefoot, K. Ross, and D. Islim (Genesis) for 9/18 hearing.	2.20
Weaver, A.	09/17/23	Follow up call with L. Barefoot, K. Ross regarding 9/18 hearing.	0.10
Weaver, A.	09/17/23	Prep work for 9.18 hearing.	1.00
Massey, J.A.	09/17/23	T/c L. Barefoot re counterparty and Fair Deal allegations re vote buying (0.2), review records and correspondence A. Weaver re: same (0.5).	0.70
Ross, K.	09/17/23	Revise brief re work product and common interest privilege (2); review same in preparation for filing (1); corresp. w/ A. Weaver, L. Barefoot, M. Hatch re same (.2); coordinate filing of same w/ M. Hatch, S. Saran, and B. Cyr (.9); submit same to chambers via email (.1)	4.20
Ross, K.	09/17/23	Coordinate preparation of privilege briefing binders w/ S. Saran (.3); corresp. w/ S. Saran re same (.1); review indexes and staging re same (.2)	0.60
Ross, K.	09/17/23	Witness preparation meeting w/ L. Barefoot, A. Weaver, and D. Islim (Genesis) for 9/18 hearing (2.2); follow up call w/ L. Barefoot, A. Weaver re 9/18 hearing (.1)	2.30
Ross, K.	09/17/23	Review D. Islim (Genesis) deposition transcript in preparation for 9/18 hearing (.5); corresp. w/ J. Massey re same (.1); prepare summary of key passages of same (.2)	0.80

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NAME	DATE	DESCRIPTION	HOURS
Ross, K.	09/17/23	Review 9019 briefing in preparation for 9/18 hearing (1); review work product and common interest privilege briefing for same (.5); prepare binders, print-outs and other materials for 9/18 hearing (1); corresp. w/ J. Massey and M. Hatch re same (.3); corresp. w/ J. Massey, M. Hatch, A. Weaver re same (.2).	3.00
Saran, S.	09/17/23	Assisted with preparing exhibits and brief for filing per K. Ross	4.30
Barefoot, L.A.	09/18/23	Attend evidentiary hearing on FTX settlement in white plains (3.9); working lunch meeting during break in evidentiary hearing with S.O'Neal, D.Islim (Genesis), K.Ross, A.Weaver, J.Massey (0.9); final preparation for evidentiary hearing on FTX settlement (1.6).	6.40
Barefoot, L.A.	09/18/23	Call with K. Ross re: affirmative discovery requests and follow up for 9/18 evidentiary hearing.	0.30
Barefoot, L.A.	09/18/23	Call with J. Vaughan Vines, L. Woll and M. Hatch re document review for counterparty agreement analysis.	0.50
O'Neal, S.A.	09/18/23	Calls and correspondence with L. Barefoot re FTX issues.	0.20
VanLare, J.	09/18/23	Attended FTX Settlement Approval hearing	3.70
Weaver, A.	09/18/23	Attend hearing re FTX settlement 9019 motion with L. Barefoot, S. O'Neal, J. Massey, K. Ross.	3.50
Weaver, A.	09/18/23	Working lunch meeting during 9.18 evidentiary hearing with D.Islim (Genesis), L.Barefoot, S.O'Neal, K.Ross, J.Massey.	0.90
Weaver, A.	09/18/23	Prep work for hearing re FTX settlement motion.	0.80
Hatch, M.	09/18/23	Call with L. Barefoot, J. Vaughan Vines and L. Woll re document review for counterparty agreement analysis	0.50

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	09/18/23	Preparation for FTX settlement hearing (0.6), correspondence K. Ross re: same (0.2).	0.80
Massey, J.A.	09/18/23	Working lunch meeting during 9.18 evidentiary hearing with D. Islim (Genesis), A. Weaver, L. Barefoot, S. O'Neal, K. Ross	0.90
Ross, K.	09/18/23	Call w/ L. Barefoot re affirmative discovery requests and follow up for 9.18 evidentiary hearing (.3); revise discovery requests per L. Barefoot comments (.5)	0.80
Vaughan Vines, J.A.	09/18/23	Call with L. Barefoot, L. Woll and M. Hatch regarding document review for counterparty agreement analysis.	0.50
Vaughan Vines, J.A.	09/18/23	Create batch set and coding panel for document review for counterparty agreement analysis.	0.50
Woll, L.	09/18/23	Call with L. Barefoot, J. Vaughan Vines, and M. Hatch re document review for counterparty agreement analysis.	0.50
Barefoot, L.A.	09/19/23	Correspondence K. Ross, J. Massey re transcript references for submission on in camera review (0.1); review hearing transcript of 9.18 evidentiary hearing (0.4); further correspondence J. Massey re submission to court on in camera review (0.1); correspondence J. Massey, M. Hatch re submission of evidentiary hearing transcript to chambers (0.1).	0.70
Barefoot, L.A.	09/19/23	Correspondence counsel for former officer, C. Ribeiro, A. Saenz, C. Ribeiro re indemnification demand (0.4).	0.40
Weaver, A.	09/19/23	Prep work for meeting with counsel for creditors group regarding potential claims.	0.50
Massey, J.A.	09/19/23	Correspondence L. Barefoot, K. Ross re: draft letter to court re: FTX (0.2).	0.20
Massey, J.A.	09/19/23	Correspondence M. Hatch re: hearing transcript (0.2), review same (0.4).	0.60

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NAME	DATE	DESCRIPTION	HOURS
Ross, K.	09/19/23	Corresp. w/ J. Massey re letter response to Court re 9/18 evidentiary hearing	0.10
Ross, K.	09/19/23	Revise affirmative discovery requests per L. Barefoot (.2); corresp. w/ L. Barefoot and J. Massey re same (.1)	0.30
Woll, L.	09/19/23	Perform document review for counterparty agreement analysis.	4.00
Barefoot, L.A.	09/20/23	T/c S.O'Neal re FTX submission re in camera review of privileged docs.	0.10
Barefoot, L.A.	09/20/23	Telephone call with L. Ebanks (SDNY) re in camera submissions re FTX .	0.10
Barefoot, L.A.	09/20/23	Call with S. O'Neal, A. Weaver, J. Massey, M. Weinberg, B. Beller (S&C) and B. Glueckstein (S&C) re Genesis case.	0.30
Barefoot, L.A.	09/20/23	Review/revise letter to court re potential in camera review (0.5); correspondence A. Weaver, S.O'Neal, J.Massey, K.Ross re same (0.3); review further edits from S.O'Neal re same (0.1); correspondence K.Ross, B.Beller (S&C), B.Gluckstein (S&C) re same (01.); corresp. K.Ross, C.West (W&C), C.Shore (W&C) re same (0.1); correspondence S.O'Neal, A.Weaver, K.Ross, J.massey re call from chambers re letter on in camera review (0.1).	1.20
O'Neal, S.A.	09/20/23	Call with L. Barefoot re FTX submission re in camera review of privileged documents (0.1).	0.20
O'Neal, S.A.	09/20/23	Markup letter to court re FTX settlement hearing.	0.50
O'Neal, S.A.	09/20/23	Review transcript re FTX settlement.	0.30
O'Neal, S.A.	09/20/23	Call with L. Barefoot, A. Weaver, J. Massey, M. Weinberg, B. Beller (S&C) and B. Glueckstein (S&C) re Genesis case.	0.30
VanLare, J.	09/20/23	Drafted correspondence to A. Van Voorhees re hearing (.1)	0.10

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	09/20/23	Call with S. O'Neal, L. Barefoot, J. Massey, M. Weinberg, B. Beller (S&C) and B. Glueckstein (S&C) re Genesis case.	0.30
Weaver, A.	09/20/23	Review and revise letter to the Court regarding FTX settlement.	0.30
Massey, J.A.	09/20/23	Revisions to draft letter to court re: evidence (0.5), further edits to subsequent draft of same (0.3).	0.80
Massey, J.A.	09/20/23	Correspondence L. Barefoot, A. Weaver re: letter to court (0.2), review of pleadings re: same (0.4), correspondence S. O'Neal re: same (0.2).	0.80
Massey, J.A.	09/20/23	Correspondence B. Beller (S&C), Cleary team re: settlement hearing (0.2).	0.20
Massey, J.A.	09/20/23	Call with S. O'Neal, L. Barefoot, A. Weaver, M. Weinberg, B. Beller (S&C) and B. Glueckstein (S&C) re Genesis case (.30).	0.30
Ross, K.	09/20/23	Draft letter to court re 9019 motion (1.2); revise same (1.5); corresp. w/ J. Massey re same (.1); circulate same to S&C and W&C teams (.1)	2.90
Weinberg, M.	09/20/23	Call with S. O'Neal, L. Barefoot, A. Weaver, J. Massey, B. Beller (S&C) and B. Glueckstein (S&C) re Genesis case.	0.30
Woll, L.	09/20/23	Perform document review for counterparty agreement analysis.	3.80
Barefoot, L.A.	09/21/23	Finalize letter to Judge Lane re potential in camera submission (0.2); corresp. b.Gluckstein (S&C), B.Beller (S&C) re same (0.2); corresp. C.West (W&C) re same (0.1).	0.50
Weaver, A.	09/21/23	Correspondence K Aulet (Brownrudnick), J Goodchild (MorganLewis), J Dorchak (MorganLewis), P Abelson (WC), C West (WC), S O'Neal, R Zutshi, A Weaver regarding discussion of potential claims held by Debtors.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	09/21/23	Work with L Barefoot, S O'Neal, J Massey, K Ross on letter to the Court regarding FTX settlement.	0.50
Massey, J.A.	09/21/23	Coordinate filing of letter to court re: 9019 motion (.1); revisions to same per UCC feedback (.3); corresp. UCC counsel, S&C re: same (.2); finalize and prepare for filing (.3).	0.70
Woll, L.	09/21/23	Perform document review for counterparty agreement analysis.	4.50
Zutshi, R.N.	09/22/23	Call with S O'Neal, A Weaver, C West (W&C), P Abelson (W&C) regarding ongoing discussions with creditors regarding potential claims against DCG.	0.30
Levander, S.L.	09/22/23	Analysis re developments in related civil litigation	0.80
Massey, J.A.	09/22/23	Corresp. L. Barefoot, S. O'Neal, M. Hatch, K. Ross re: assessment of Gemini security agreement.	0.50
Rathi, M.	09/22/23	Reviewing related case dockets and drafting summary of the same	1.60
Ribeiro, C.	09/22/23	Correspond with S. O'Neal, J. VanLare, A. Weaver re FTX	0.10
Levy, J.R.	09/22/23	Compile FTX review summary	0.20
Woll, L.	09/22/23	Perform document review for counterparty agreement analysis.	2.80
Saran, S.	09/22/23	Retrieved requested documents per A. Saenz	0.50
Lang, P.W.	09/22/23	ESI transfer via external FTP platform onto network path with extraction for attorney document review.	0.50
O'Neal, S.A.	09/23/23	Correspondence with Cleary team re Gemini litigation issues.	0.20
Hammer, B.M.	09/23/23	Addressed questions re avoidance actions.	0.20
Hatch, M.	09/25/23	Call with J. Massey and K. Ross re Gemini security agreement (0.7).	0.70

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NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	09/25/23	Research re potential avoidance actions.	0.50
Massey, J.A.	09/25/23	Call with K. Ross and M. Hatch re Gemini security agreement (0.7)	0.70
Massey, J.A.	09/25/23	Corresp. M. Hatch re: Gemini security agreement.	0.20
Ross, K.	09/25/23	Call with J. Massey and M. Hatch re Gemini security agreement.	0.70
Massey, J.A.	09/26/23	Correspondence with L. Barefoot re: research questions relating to Gemini security interest.	0.20
Barefoot, L.A.	09/27/23	Correspondence A. Pretto-Sakmann (Genesis), S. O'Neal, R. Zutshi re A. Pretto-Sakmann questions re indemnity.	0.10
Massey, J.A.	09/27/23	Corresp. A. Mitchell re: security agreement analysis (.3).	0.30
Rathi, M.	09/27/23	Correspondence with S. Levander, M. Kowiak re: docket review task.	0.50
Hatch, M.	09/28/23	Reviewed Gemini security agreement.	0.30
Hatch, M.	09/28/23	Research re Gemini security agreement.	0.30
Levander, S.L.	09/28/23	Analysis re preference claims.	0.60
Massey, J.A.	09/28/23	Correspondence with A. Mitchell, re: secured status of Gemini (.6), M. Hatch re: same (.3)	0.90
Massey, J.A.	09/28/23	Call with M. Hatch re: secured interest of Gemini (.2).	0.20
Hatch, M.	09/29/23	Research re potential claims against Gemini	1.80
Massey, J.A.	09/29/23	Correspondence M. Hatch re: review of documents relating to security interest of Gemini (.4).	0.40
Rathi, M.	09/29/23	Reviewing dockets in related cases.	0.70
Vaughan Vines, J.A.	09/29/23	Analyze documents relating to Gemini security agreement per request by M. Hatch.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/02/23	Review notice from M.Karchmer (Wiley) re status of claims under first level of D&O policy (0.1); correspondence with A.Coombs (Pillsbury), A.Saenz, A.Weaver re inquiries from former director (0.2).	0.30
Barefoot, L.A.	10/02/23	Correspondence with B.Beller (S&C), A.Weaver, B.Gluckstein (S&C) re status of FTX settlement approval (0.1); correspondence with C.Ribeiro, A.Weaver, S.O'Neal re letter to AHG re FTX opposition and litigation exclusion re reimbursement (0.2); revise draft of same (0.2).	0.50
O'Neal, S.A.	10/02/23	Correspondence with K.Ross, L.Barefoot, J.Massey re letter to ad hoc group re litigation fees.	0.40
Woll, L.	10/02/23	Perform document review for counterparty agreement analysis.	3.00
Barefoot, L.A.	10/03/23	Correspondence with A.Sullivan (Genesis) re upcoming insurance expiry (0.1); correspondence with B. Hammer re counterparty pledges (0.2); correspondence with A. Saenz, A. Weaver re demand for board minutes from prior director (0.2).	0.50
Woll, L.	10/03/23	Perform document review for counterparty agreement analysis.	3.00
Barefoot, L.A.	10/04/23	Call with J. Massey re: security interest of counterparty.	0.20
Barefoot, L.A.	10/04/23	Correspondence with S. O'Neal, A. Saenz Re former board member demand for board minutes (0.1); correspondence with J. Massey, M. Hatch, K. Ross re Gemini collateral issues (0.4); Call with B. Hammer re potential Gemini disputes (0.3); further correspondence with A.Berman (Pillsbury), A. Saenz re demand for board meeting minutes (0.1).	0.90
Hatch, M.	10/04/23	Reviewed counterparty diligence status	0.60
Massey, J.A.	10/04/23	Correspondence with K. Ross re:	0.90

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NAME	DATE	DESCRIPTION	HOURS
		interrogatories to counterparty (.2); review communications and send analysis to L. Barefoot re: same (.6); correspondence with J. Vaughan Vines re: additional searches (.1).	
Massey, J.A.	10/04/23	Call with L. Barefoot re: security interest of counterparty	0.20
Woll, L.	10/04/23	Perform document review for counterparty agreement analysis.	1.50
Dyer-Kennedy, J.	10/04/23	Correspondence with J. Levy and J. Vaughan-Vines regarding compilation of produced documents per A. Gariboldi	0.30
Barefoot, L.A.	10/05/23	Call with J. Massey re: potential litigation claim.	0.20
Barefoot, L.A.	10/05/23	Correspondence with S.O'Neal, B.Hammer re Genesis collateral issues.	0.20
Massey, J.A.	10/05/23	Research re: fraudulent conveyance (.4).	0.40
Massey, J.A.	10/05/23	Call with L. Barefoot re: potential litigation claim (.2).	0.20
Barefoot, L.A.	10/06/23	Call with J. Massey re: FTX settlement decision and proposed order.	0.20
Barefoot, L.A.	10/06/23	Correspondence B.Beller (S&C), D.Gluckstein (S&C) re update from hearing re timing of opinion on FTX settlement approval (0.1); revisions to proposed FTX settlement order (0.2); correspondence J.Massey re same (0.1); correspondence C.West (W&C) re same (0.1).	0.50
O'Neal, S.A.	10/06/23	Review FTX decision (.5); Consider implications of decision for the case (.3)	0.80
Weaver, A.	10/06/23	Review of order on Rule 9019 motion (0.3) related correspondence with L.Barefoot, J.Massey regarding order (0.2).	0.50
Kim, H.R.	10/06/23	Reviewing redaction order	0.30
Levander, S.L.	10/06/23	Analysis re FTX 9019 decision	0.50
Massey, J.A.	10/06/23	Summarize decision in FTX settlement	0.60

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NAME	DATE	DESCRIPTION	HOURS
		litigation	
Massey, J.A.	10/06/23	Draft proposed order and notice for FTX settlement (1.2); correspondence L. Barefoot re: same (.2); send to other counsel (.1).	1.50
Massey, J.A.	10/06/23	Correspondence C. West (W&C), B. Beller (S&C) re: proposed order (.6), correspondence A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis) re: same (.4).	1.00
Massey, J.A.	10/06/23	Call with L. Barefoot re: FTX settlement decision and proposed order	0.20
Massey, J.A.	10/06/23	Call with B. Beller (S&C) re: FTX settlement decision and proposed order	0.10
Ross, K.	10/06/23	Revise creditor discovery requests per L. Barefoot comments (.3); correspondence w/ J. Massey re same (.1); review background materials re same (.1)	0.50
Schwartz, D.Z.	10/06/23	Review FTX settlement decision.	0.30
Barefoot, L.A.	10/07/23	Correspondence S.O'Neal, A.Saenz re former officer request for board minutes.	0.10
VanLare, J.	10/07/23	Read FTX settlement opinion	0.40
Kim, H.R.	10/07/23	Reviewing creditor communication protocol	2.50
Kim, H.R.	10/09/23	Revising creditor communication protocol	0.60
Wolfe, T.	10/09/23	Review turnover actions including exhibits (0.4); draft factual background for action for declaratory judgment (0.8).	1.20
Wolfe, T.	10/09/23	Researched precedents for action for declaratory judgment.	0.30
Wolfe, T.	10/09/23	Meeting with J. Massey re: action for declaratory judgment.	0.50
O'Neal, S.A.	10/10/23	Correspondence with M.DiYanni (Moelis) re FTX issues	0.20
Kim, H.R.	10/10/23	Reviewing creditor communication protocol	0.50
Massey, J.A.	10/10/23	Work on declaratory judgment complaint (.8), correspondence team re: same (.2).	1.00

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	10/10/23	Meeting with T. Wolfe re: action for declaratory judgment.	0.20
Wolfe, T.	10/10/23	Meeting with J. Massey re: action for declaratory judgment.	0.20
Wolfe, T.	10/10/23	Correspond with J. Massey re: draft action for declaratory judgment.	0.10
Wolfe, T.	10/10/23	Research factual background for draft declaratory judgment action (0.8); draft factual background statement for action for declaratory judgment (1.40).	2.20
Wolfe, T.	10/10/23	Draft introductory sections of action for declaratory judgment.	0.90
Wolfe, T.	10/10/23	Draft cause of action and relief for declaratory judgment action.	0.40
Wolfe, T.	10/10/23	Complete draft complaint for declaratory judgment.	1.40
Barefoot, L.A.	10/11/23	Review notice of proposed order re FTX settlement (0.1); corresp. J.Vanlare, A.Weaver, J.Massey re submission of same (0.1); review update of C.Ellison (FTX) testimony (0.2).	0.40
Levander, S.L.	10/11/23	Analysis re Sam Bankman-Fried trial testimony.	0.80
Massey, J.A.	10/11/23	Correspondence with L. Barefoot re: FTX proposed order (.2); outline process for submission (.3); coordinate filing of same (.2); draft email to chambers re same (.2).	0.90
Massey, J.A.	10/11/23	Correspondence with T. Wolfe re: adversary complaint (.4).	0.40
Ross, K.	10/11/23	Correspondence with L. Barefoot and T. Vaughn re FTX opinion	0.10
Beriss, M.	10/11/23	Filing proposed order in USBC/SDNY: Genesis Global Holdco, 23-10063 (0.1); confer B. Cyr. Re same (0.1)	0.20
Cyr, B.J.	10/11/23	Coordinate filing of revised proposed order	0.10

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NAME	DATE	DESCRIPTION	HOURS
		approving settlement with FTX	
Barefoot, L.A.	10/12/23	Call with J. Massey re: adversary complaint.	0.40
Lynch, T.	10/12/23	Call with J. Massey and T. Wolfe re: action for declaratory judgment.	0.10
Massey, J.A.	10/12/23	Revisions to draft rogatories (.1); correspondence with K. Ross, L. Barefoot re: same (.1).	0.20
Massey, J.A.	10/12/23	Correspondence L. Barefoot re: declaratory judgment (.2), further correspondence M. Weinberg re: same (.2).	0.40
Massey, J.A.	10/12/23	Revisions to draft declaratory judgment.	1.40
Massey, J.A.	10/12/23	Further revisions to declaratory judgment complaint.	0.80
Massey, J.A.	10/12/23	Call with L. Barefoot re: adversary complaint.	0.40
Massey, J.A.	10/12/23	Call with T. Wolfe and T. Lynch (partial) re: action for declaratory judgment.	0.40
Ross, K.	10/12/23	Revise creditor discovery requests further (.5); correspondence with J. Massey re same (.1)	0.60
Wolfe, T.	10/12/23	Revise complaint re: declaratory judgment incorporating L. Barefoot, J. Massey feedback.	0.70
Wolfe, T.	10/12/23	Reviewed J. Massey revisions re: action for declaratory judgment (0.20); correspond with L. Barefoot and J. Massey re: same (0.10).	0.30
Massey, J.A.	10/13/23	Correspondence with L. Barefoot, K. Ross re: interrogatories.	0.30
Massey, J.A.	10/13/23	Revise draft declaratory judgment complaint.	0.20
Wolfe, T.	10/13/23	Incorporate L. Barefoot feedback into complaint for declaratory judgment (1.70); correspond with J. Massey re: same (0.10).	1.80
Boiko, P.	10/13/23	Supervise e-filing of Notice Regarding Debtors' Objection to the Motion Authorizing the Issuance of Subpoenas (0.1); confer with	0.20

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NAME	DATE	DESCRIPTION	HOURS
		M. Beriss re same (0.1).	
Barefoot, L.A.	10/16/23	Call with J. VanLare, J. Massey, E. Diers (Hughes Hubbard), T. Helfrick (Hughes Hubbard) regarding Gemini arbitrations.	0.40
Barefoot, L.A.	10/16/23	Correspondence with A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) regarding Gemini arbitration order regarding stay request (0.3); follow up correspondence with J.Massey regarding research questions regarding same (0.2); correspondence with A.Diers (HHR), J.Massey regarding arbitration order (0.1); analyze same (0.3); correspondence with J.Vanlare, S.O'Neal, J.Massey regarding same (0.2); correspondence with A.Berman (Pillsbury), A.Saenz, A.Weaver regarding former director demand for board minutes (0.2); correspondence with J.Massey, J.Pogorzelski (A&M), P.Kinealy (A&M) regarding analysis regarding Gemini earn claims for Gemini stay request (0.2).	1.50
O'Neal, S.A.	10/16/23	Correspondence with L. Barefoot regarding 3AC declaratory judgment.	0.10
O'Neal, S.A.	10/16/23	Further correspondence with L. Barefoot regarding Gemini arbitration.	0.10
O'Neal, S.A.	10/16/23	Correspondence with Luke Barefoot, J.Massey, E.Diers (Hughes Hubbard) regarding Gemini arbitration.	0.30
VanLare, J.	10/16/23	Call with J. Massey, L. Barefoot, E. Diers (Hughes Hubbard), T. Helfrick (Hughes Hubbard) regarding Gemini arbitrations.	0.40
Zutshi, R.N.	10/16/23	Analyze third-party subpoenas.	0.80
Zutshi, R.N.	10/16/23	Planning for strategy on third party subpoenas.	0.90
Zutshi, R.N.	10/16/23	Communications with A Pretto Sakmann (.9), re third party subpoenas; further correspondence, J Gottlieb and D Isaacs	1.90

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NAME	DATE	DESCRIPTION	HOURS
		(MoCo) (.6) regarding same; correspondence J. Aschbrenner (Dentons) regarding same (.4).	
Levander, S.L.	10/16/23	Analysis re third party subpoena.	1.10
Massey, J.A.	10/16/23	Correspondence L. Barefoot re: Gemini arbitration (.2); correspondence D. Schwartz regarding same (.1); correspondence P. Kinealy (A&M) regarding same (.2); correspondence T. Wolfe regarding research for same (.2).	0.70
Massey, J.A.	10/16/23	Revisions to adversary complaint (1.7); correspondence L. Barefoot, T. Wolfe re: same (.2).	1.90
Massey, J.A.	10/16/23	Call with L. Barefoot, J. VanLare, E. Diers (Hughes Hubbard), T. Helfrick (Hughes Hubbard) regarding Gemini arbitrations.	0.40
Rathi, M.	10/16/23	Correspondence with S. Levander and R. Zutshi regarding third party subpoena.	0.20
Ross, K.	10/16/23	revise discovery requests per S. O'Neal (.2); correspondence with L. Barefoot and S. O'Neal regarding same (.1)	0.30
Schulman, M.A.	10/16/23	Correspond with S. Levander regarding third party subpoena.	0.10
Wolfe, T.	10/16/23	Incorporate J. Massey feedback into complaint for declaratory judgment (0.30); prepare documents for J. Massey, L. Barefoot review (0.10); correspond with J. Massey, L. Barefoot re: same (0.20).	0.60
Barefoot, L.A.	10/17/23	Call with J. Massey re: Gemini arbitration.	0.10
Barefoot, L.A.	10/17/23	Review counterparty settlement order as entered.	0.10
Barefoot, L.A.	10/17/23	Review A&M analysis re Gemini claims re arbitration order (0.2); correspondence P. Wirtz (A&M), J. Massey re same (0.2); review research re collateral estoppel (0.3).	0.70
O'Neal, S.A.	10/17/23	Review incoming letter from counsel re settlement offer	0.10

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NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	10/17/23	Call with A Pretto-Sakmann (Genesis) regarding third-party subpoena.	0.50
Zutshi, R.N.	10/17/23	Planning for response to third party subpoena and court order.	0.80
Zutshi, R.N.	10/17/23	Call with M. Rathi, M. Califano (Dentons), J. Aschbrenner (Dentons) re: third-party subpoenas	0.50
Zutshi, R.N.	10/17/23	Call with M. Rathi re: third-party subpoenas	0.30
Levander, S.L.	10/17/23	Call with M. Rathi and M. Schulman re: third party subpoena research	0.50
Massey, J.A.	10/17/23	Correspondence M. Hatch re: counterparty settlement order as-entered	0.10
Massey, J.A.	10/17/23	Review UCC draft joinder (.1); correspondence L. Barefoot, C. West (W&C) re: same (.2).	0.30
Massey, J.A.	10/17/23	Correspondence P. Wirtz re: analysis of claims (.3); L. Barefoot re: same (.3).	0.60
Massey, J.A.	10/17/23	Correspondence T. Wolfe re: collateral estoppel research (.3); correspondence, L. Barefoot re: Gemini Earn claims (.3).	0.60
Massey, J.A.	10/17/23	Correspondence A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis) re: withdrawal of 3AC coordination motion	0.20
Massey, J.A.	10/17/23	Call with L. Barefoot re: Gemini arbitration	0.10
Rathi, M.	10/17/23	Litigation legal research re: subpoenas (4.3); related correspondence with R. Zutshi, S. Levander, M. Schulman (1.2); reviewing related documents (0.6)	6.10
Rathi, M.	10/17/23	Call with M. Schulman and S. Levander re: third party subpoena research (0.5); call with R. Zutshi re: the same (0.3)	0.80
Rathi, M.	10/17/23	Call with R. Zutshi, M. Califano (Dentons), J. Aschbrenner (Dentons) re: third party subpoenas (0.5); circulating notes for the same (0.3); related correspondence with A.	1.00

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NAME	DATE	DESCRIPTION	HOURS
		Wang (Morrison Cohen) (0.2).	
Schulman, M.A.	10/17/23	Call with M. Rath and S. Levander re: third party subpoena research.	0.50
Schulman, M.A.	10/17/23	Legal research regarding third party subpoena (0.4); correspond with M. Rath on same (0.1).	0.50
Wolfe, T.	10/17/23	Research case law re: arbitration discovery.	1.10
Wolfe, T.	10/17/23	Research FAA arbitration discovery.	0.30
Barefoot, L.A.	10/18/23	Review T.Wolfe research re potential stay of pending litigation	0.20
VanLare, J.	10/18/23	Reviewed potential causes of action (.5)	0.50
Zutshi, R.N.	10/18/23	Prepare for court conference regarding third party subpoena.	0.90
Zutshi, R.N.	10/18/23	Call with court and with M.Schulman, J. Aschbrenner (Dentons), C.Zalka (Weil), and regulator regarding third party subpoena.	0.40
Zutshi, R.N.	10/18/23	Planning regarding follow-up on third-party subpoena.	0.30
Zutshi, R.N.	10/18/23	Communications with A. Pretto Sakmann (Genesis), C. Zalka (Weil) and M. Califano (Dentons) regarding third-party subpoena.	0.90
Massey, J.A.	10/18/23	Correspondence with T. Wolfe re: research relating to third party discovery (.4)	0.40
Rathi, M.	10/18/23	Drafting correspondence related to third party subpoena	0.80
Schulman, M.A.	10/18/23	Correspond with M. Rath on third party subpoena.	0.10
Schulman, M.A.	10/18/23	Review materials for call with court regarding third party subpoena.	0.20
Schulman, M.A.	10/18/23	Call with court and with R. Zutshi, J. Aschbrenner (Dentons), C.Zalka (Weil), and regulator regarding third party subpoena.	0.40
Schulman, M.A.	10/18/23	Correspondence with S. Levander and M. Rath regarding court call on third party	0.10

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		subpoena.	
Zutshi, R.N.	10/19/23	Communications with J. Aschbrenner (Dentons) regarding third party subpoena	0.40
Fike, D.	10/19/23	Correspondence with B. Lenox re FTX stay motion	0.10
Rathi, M.	10/19/23	Analysis of third party subpoena	1.00
Rathi, M.	10/19/23	Correspondence with A. Wang (Morrison Cohen), R. Zutshi, M. Schulman re: prior regulatory productions (0.5); call with R. Zutshi re: the same (0.1); call with A. Wang (Morrison Cohen) re: the same (0.1); call with M. Schulman re: the same (0.2).	0.90
Schulman, M.A.	10/19/23	Correspond with M. Rathi regarding third party subpoena.	0.30
Schulman, M.A.	10/19/23	Call with M. Rathi re: third party subpoena productions.	0.20
Zutshi, R.N.	10/20/23	Correspondence with A. Pretto-Sakmann (Genesis) regarding third-party subpoena	0.60
Zutshi, R.N.	10/20/23	Analyze materials in connection with third party subpoena.	0.90
Zutshi, R.N.	10/20/23	Correspondence communications with M. Rathi regarding third party subpoena response.	0.30
Zutshi, R.N.	10/20/23	Call with M. Rathi re: the same	0.40
Rathi, M.	10/20/23	Reviewing dockets of parallel cases	0.50
Rathi, M.	10/20/23	correspondence related to previous regulatory production with M. Schulman, R. Zutshi, J. Vines and A. Wang (Morrison Cohen) (0.9); reviewing materials sent as part of the same (0.8).	1.70
Rathi, M.	10/20/23	Analysis of proposed responses to third-party subpoena and proposed responses(1.5); call with R. Zutshi re: the same (0.4).	1.90
Schulman, M.A.	10/20/23	Correspond with M. Rathi regarding response to third-party subpoena.	0.10

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Cyr, B.J.	10/20/23	Coordinate filing and service of notices of receipt of payment from DCG and DCGI and notices of adjournment in DCG adversary proceedings; confer with C. Ribeiro and J. Olukotun re: same.	0.10
Barefoot, L.A.	10/21/23	Correspondence with E. Diers (HHR), J. Massey regarding potential injunction regarding Asquith Gemini arbitration (0.1); correspondence with A. Pretto-Sakmann (Genesis), J. Massey regarding same (0.1).	0.20
O'Neal, S.A.	10/21/23	Review and comment on Gemini interrogatories.	0.50
Massey, J.A.	10/21/23	Correspondence L. Barefoot regarding Gemini complaint (.1); correspondence with S. Bremer regarding same (.2).	0.30
Massey, J.A.	10/21/23	Research regarding third party discovery (.3).	0.30
Ross, K.	10/21/23	Review S. O'Neal comments to discovery requests (.1); correspondence with S. O'Neal re same (.1)	0.20
Barefoot, L.A.	10/22/23	Correspondence A. Pretto-Sakmann (Genesis), J. Massey regarding Gemini potential injunction.	0.10
Bremer, S.	10/22/23	Draft motion to extend the stay regarding Asquith arbitration.	7.30
Massey, J.A.	10/22/23	Correspondence L. Barefoot, A. Pretto-Sakmann (Genesis) regarding Gemini arbitration (.1).	0.10
Coelho Reverendo Vidal, M.	10/22/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, A. Gariboldi, M. Vidal, and R. Carter re Gemini counterclaims	0.60
Barefoot, L.A.	10/23/23	Correspondence with J. Massey, J. Vanlare, D. Islim (Genesis), A. Pretto-Sakmann (Genesis), A. VanVoorhees (Genesis) re timeline for finality of FTX settlement order	0.10
Barefoot, L.A.	10/23/23	Call with A. Pretto-Sakmann (Genesis) and J. Massey re motion to stay arbitration (0.2);	1.10

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		correspondence with C. West (W&C) re same (0.1); correspondence with E. Diers (HHR) and J. Massey re same (0.1); correspondence with E. Diers (HHR) and J. Massey re questions on Gemini arbitration (0.2) ; review revisions to draft Gemini doc requests (0.3); correspondence with S. O' Neal, K. Ross, and J. Massey re same (0.1); correspondence with C. West (W&C), K. Ross re same (0.1).	
Barefoot, L.A.	10/23/23	Call with J. Massey re: motion to stay arbitration.	0.10
Zutshi, R.N.	10/23/23	Call with M. Califano (Dentons), J. Aschbrenner (Dentons), M. Rathi, and M. Lafferman (Dentons) re: subpoena production schedule	0.80
Zutshi, R.N.	10/23/23	Call with M. Rathi and Counsel for Genesis re: third party subpoena (.7); call with M. Rathi re: the same (.4)	1.10
Zutshi, R.N.	10/23/23	Planning for response to third party subpoena.	0.40
Zutshi, R.N.	10/23/23	Correspondence with J. Aschbrenner (Dentons) regarding third party subpoena	1.00
Bremer, S.	10/23/23	Revise complaint for motion to extend stay.	0.60
Levander, S.L.	10/23/23	Meeting with M. Rathi re: third party subpoena	0.40
Massey, J.A.	10/23/23	Call with K. Ross re motion to stay arbitration and related filings	0.70
Massey, J.A.	10/23/23	Call with L. Barefoot re: motion to stay arbitration	0.10
Massey, J.A.	10/23/23	Call with A. Pretto-Sakmann (Genesis) and L. Barefoot re: motion to stay arbitration	0.20
Massey, J.A.	10/23/23	Correspondence with L. Barefoot re: Gemini complaint (.2); corresp, E. Diers (HH) re: same (.1).	0.30
Massey, J.A.	10/23/23	Revisions to draft Gemini complaint.	0.90
Massey, J.A.	10/23/23	Correspondence to K. Ross re: Gemini	0.50

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		complaint.	
Massey, J.A.	10/23/23	Correspondence with J. VanLare, D. Islim (Genesis), A. Pretto-Sakmann (Genesis) re: FTX final order timing	0.20
Massey, J.A.	10/23/23	Revisions to draft Gemini complaint, motion, memo of law	2.40
Rathi, M.	10/23/23	Reviewing documents produced by co-counsel in regulatory production (2.5); reviewing master chronology internally for the same (1.0).	3.50
Rathi, M.	10/23/23	Call with M. Califano (Dentons), R. Zutshi, J. Aschbrenner (Dentons), and M. Lafferman (Dentons) re: subpoena production schedule (0.8); summarizing action items and call notes from the same (0.8).	1.60
Rathi, M.	10/23/23	Call with R. Zutshi and Counsel for Genesis re: third party subpoena (.7); call with R. Zutshi re: the same (.4); related correspondence with counsel for Genesis (.3); preparation for the same (.5)	1.90
Rathi, M.	10/23/23	Correspondence with A. Wang (Morrison Cohen) re: third party subpoena	0.40
Rathi, M.	10/23/23	Meeting with S. Levander re: third party subpoena	0.30
Ross, K.	10/23/23	Calls with J. Massey re sealing motion (.7); correspond with J. Massey re automatic stay motion (.1); review adversary proceeding complaint (.5); revise same (1.2); revise memo of law for injunction and to extend stay (3.1); revise discovery requests further (.2); correspond with L. Barefoot re adjournment of DCG adversary proceeding (.1); call with F. Siddiqui (Weil) re same (.1);	6.00
Dyer-Kennedy, J.	10/23/23	Correspondence with S. Saran, A. Gallagher and G. Tung regarding Motion to Enjoin filing preparation	0.40
Barefoot, L.A.	10/24/23	Call with J. Massey re: stay of counterparty	0.20

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		arbitration.	
Barefoot, L.A.	10/24/23	Call with K. Ross re motion to stay arbitration.	0.10
Barefoot, L.A.	10/24/23	Initial review and revision of counterparty injunctive complaint and related pleadings (1.7); correspondence with K. Ross, T. Wolfe, and J. Massey re same (0.3); correspondence with T. Wolfe re notice of hearing revisions (0.1); review further revisions to counterparty injunctive relief suite of pleadings (0.7); correspondence with C. West (W&C) and K. Ross re same (0.2); call with C. West (W&C) re same (0.1); correspondence with E. Diers (HHR), K. Ross, and J. Massey re same (0.3); review K. Gonzalez advice re arbitral confidentiality rules (0.1); revise sealing motion re counterparty arbitration PI (0.1); correspondence with A. Pretto-Sakmann (Genesis) re counterparty claims PI pleadings (0.1).	3.70
Barefoot, L.A.	10/24/23	Review and discuss comments with J. Massey	0.40
O'Neal, S.A.	10/24/23	Call with L. Barefoot re counterparty litigation	0.10
Zutshi, R.N.	10/24/23	planning for response to third party subpoena.	0.80
Zutshi, R.N.	10/24/23	Attention to emails regarding third party subpoenas.	0.70
Zutshi, R.N.	10/24/23	Call with Counsel for Genesis, Genesis employee, and M. Rathi re: third party subpoena	0.80
Zutshi, R.N.	10/24/23	Call with M. Rathi re: third-party subpoena production	1.20
Zutshi, R.N.	10/24/23	Call with M. Schulman (partial), M. Rathi and V. Upadhyaya (Morrison Cohen) (partial) re: coordination on response to third party subpoena	0.30
Saenz, A.F.	10/24/23	Correspondence with M. Rathi to discuss third party subpoena (0.4); correspondence with	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Morrison Cohen regarding same (0.4).	
Gonzalez, K.	10/24/23	Consulted with J.Massey, K.Ross on arbitration sealed filing question.	0.30
Massey, J.A.	10/24/23	Correspondence with K. Ross re: motion for preliminary injunction (.1), correspondence with L. Barefoot re: same (.4), correspondence with E. Diers (HH) re: same (.5).	1.00
Massey, J.A.	10/24/23	Revisions to Asquith complaint, memorandum of law, and motion pre-filing	1.40
Massey, J.A.	10/24/23	Coordinate filing logistics for adversary complaint (.3); further correspondence with L. Barefoot, K. Ross re: same (.4).	0.70
Massey, J.A.	10/24/23	Revisions to motion to seal (.7); revisions to notice of hearing (.2).	0.90
Massey, J.A.	10/24/23	Correspondence with B. Cyr re: filing	0.10
Massey, J.A.	10/24/23	Correspondence with L. Barefoot re: comments to complaint from Hughes Hubbard (.4); coordinate filing mechanics (.2).	0.60
Massey, J.A.	10/24/23	Correspondence with C. West (W&C) re: adversary complaint (.1); review and discuss comments with L. Barefoot (.4); revisions to complaint and memorandum of law (.5).	1.00
Massey, J.A.	10/24/23	Correspondence with K. Ross and T. Wolfe re: filing logistics and finalizing documents	0.60
Massey, J.A.	10/24/23	Call with K. Ross and T. Wolfe re: filing of adversary proceeding	0.50
Massey, J.A.	10/24/23	Call with K. Ross re: filing of adversary proceeding	0.20
Massey, J.A.	10/24/23	Call with L. Barefoot re: stay of counterparty arbitration	0.20
Massey, J.A.	10/24/23	Correspondence with K. Gonzalez re: counterparty arbitration	0.50
Rathi, M.	10/24/23	Research into internal documents related to third-party subpoena production	0.80

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Rathi, M.	10/24/23	Drafting searches responsive to third-party subpoena	1.80
Rathi, M.	10/24/23	Reviewing and analyzing documents provided by company related to third-party subpoena	1.60
Rathi, M.	10/24/23	Call with Counsel for Genesis, Genesis employee, and R. Zutshi re: third party subpoena	0.80
Rathi, M.	10/24/23	Call with R. Zutshi re: third-party subpoena production	1.20
Rathi, M.	10/24/23	Call with R. Zutshi, M. Schulman, and V. Upadhyaya (Morrison Cohen) re: coordination on response to third party subpoena (0.5); prep for the same (0.2)	0.70
Rathi, M.	10/24/23	Correspondence with A. Saenz, J. Vines, J. Levy, V. Uphadyaya (Morrison Cohen), M. Schulman and Genesis employees re: third party subpoena production	2.00
Rathi, M.	10/24/23	Analysis of third-party subpoena requests	0.50
Ross, K.	10/24/23	Call w/ T. Wolfe re sealing motion (.1); call w/ J. Massey re filing of adversary proceeding (.2); call w/ J. Massey, T. Wolfe re filing of adversary proceeding (.5); call w/ L. Barefoot re motion to stay adversary proceeding (.1) corresp. w/ T. Wolfe, J. Massey, J. Dyer-Kennedy re preparation of adversary filing materials (.4); revise adversary proceeding complaint (1.5); revise motion to stay adversary proceeding (1.5); revise sealing motion (2.5); review notice of hearing (.5); corresp. w/ T. Wolfe re revisions to adversary proceeding filings (.5)	7.80
Ross, K.	10/24/23	Prepare adversary proceeding documents for filing (2); final review of same (1); coordinate filing of same with J. Massey, T. Wolfe, S. Saran. J. Dyer-Kennedy, G. Tung (1.5)	4.50
Schulman, M.A.	10/24/23	Review correspondence regarding third-party	0.60

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		subpoena.	
Schulman, M.A.	10/24/23	Correspond with M. Rathi on third-party subpoena.	0.70
Schulman, M.A.	10/24/23	Call with R. Zutshi (partial - .3), M. Rathi and V. Upadhyaya (Morrison Cohen – partial .1) re: coordination on response to third party subpoena	0.50
Schulman, M.A.	10/24/23	Document review for third-party subpoena response.	0.20
Wolfe, T.	10/24/23	Call with K. Ross re sealing motion	0.10
Wolfe, T.	10/24/23	Incorporate L. Barefoot comments on hearing notice.	0.10
Wolfe, T.	10/24/23	Call with J. Massey and K. Ross re: filing of adversary proceeding.	0.40
Wolfe, T.	10/24/23	Finalized adversary proceeding documents for filing (1.2); reviewed redactions (0.6); updated adversary proceeding documents to incorporate J. Massey, K. Ross comments (0.3); correspond with B. Cyr re: filling (0.3).	2.40
Wolfe, T.	10/24/23	Update hearing notice for adversary proceeding (0.1); prepare for filing (0.2); correspond with B. Cyr re: same (0.1).	0.40
Wolfe, T.	10/24/23	Draft motion to seal (2.0); correspond with K. Ross, J. Massey re: same (0.3).	2.30
Wolfe, T.	10/24/23	Draft notice of hearing (0.4); correspond with K. Ross re: same (0.1).	0.50
Wolfe, T.	10/24/23	Draft adversary proceeding motion.	1.20
Wolfe, T.	10/24/23	Draft notice of hearing for motion.	0.30
Wolfe, T.	10/24/23	Incorporate J. Massey comments on motion draft (0.8); incorporate J. Massey comments on hearing notice (.2)	1.00
Wolfe, T.	10/24/23	Incorporate K. Ross comments on motion (0.4); incorporate K. Ross comments on hearing notice (0.2).	0.60

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NAME	DATE	DESCRIPTION	HOURS
Dyer-Kennedy, J.	10/24/23	Correspondence with S. Saran, A. Gallagher, G. Tung, M. Hatch and K. Ross regarding Motion to Enjoin filing	1.00
Dyer-Kennedy, J.	10/24/23	Prepared edits to Motion to Enjoin per K. Ross	1.50
Dyer-Kennedy, J.	10/24/23	Prepared exhibits to Motion to Enjoin for filing per T. Wolfe	2.00
Dyer-Kennedy, J.	10/24/23	Correspondence with T. Wolfe regarding preparation of exhibits for filing	0.30
Gallagher, A.	10/24/23	Prepared edits to Memorandum of Law for filing per K. Ross	3.40
Saran, S.	10/24/23	Bluebooked Motion to Enjoin and combined paralegal edits per K. Ross	2.30
Saran, S.	10/24/23	Assisted with preparing all components of Motion to Extend Stay for filing per K. Ross	7.80
Tung, G.	10/24/23	Assistance with Motion to Extend Stay filing per K. Ross	3.00
Tung, G.	10/24/23	Preparing TOC/TOA for memorandum of law filing per K. Ross	1.00
Tung, G.	10/24/23	Bluebooking, proofing, cite-checking Motion to Enjoin Actions brief per K. Ross	3.00
Cyr, B.J.	10/24/23	Coordinate commencement of adversary proceeding against E. Asquith and filing of motion to enjoin arbitration (0.8); confer with J. Massey, K. Ross, and J. Olukotun re: same (0.3).	1.10
Olukotun, J.I.	10/24/23	Create new AP case, file Complaint, Motion for Preliminary Injunction with supporting papers, Motion to Seal, and Notice of Hearing in USBC/SDNY: Genesis Global Capital, LLC v. Asquith, confer. B. Cyr.	5.40
Barefoot, L.A.	10/25/23	Meeting with J. Massey and R. Carter re counterparty complaints next steps.	0.60
Barefoot, L.A.	10/25/23	Call with S. O'Neal re claims and discovery as to counterparty	0.30

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/25/23	Follow up correspondence with A. Gariboldi, R. Carter, K. Ross, and J. Massey re next steps re counterparty claims.	0.20
Barefoot, L.A.	10/25/23	Review A. Mitchell research re counterparty purported foreclosure (0.7); correspondence with K. Ross, A. Pretto-Sakmann (Genesis) re counterparty arbitral injunction action (0.1); correspondence with E. Diers (HHR) re same (0.1); correspondence A. Weaver, L. Dassin re former officer indemnification claims (0.1); correspondence P. Wirtz (A&M), J. Sciametta (A&M) re info request re counterparty withdrawals (0.2); follow up correspondence with A. Van Zandt (A&M), J. Sciametta (A&M), J. Massey re same (0.1); correspondence K. Ross, S. O'Neal, K. West (W&C) re interrogatories (0.1).	1.40
Barefoot, L.A.	10/25/23	Call with D. Schwartz re counterparty complaints updates 10/25.	0.30
O'Neal, S.A.	10/25/23	Call with L. Barefoot re claims and discovery as to counterparty	0.30
O'Neal, S.A.	10/25/23	Correspondence with L. Barefoot, J. Massey re counterparty discovery	0.20
Zutshi, R.N.	10/25/23	Call with M. Rathi, M. Schulman (partial) re: response to third party subpoena	0.90
Zutshi, R.N.	10/25/23	Revise proposal regarding third party subpoena.	1.70
Zutshi, R.N.	10/25/23	Correspondence with M. Califano (Denton) regarding third party subpoena.	0.50
Gariboldi, A.	10/25/23	Correspond with J. Berman (Kroll), L. Barefoot, D. Schwartz, J. Massey, K. Ross, and R. Carter re counterparty claims.	1.20
Massey, J.A.	10/25/23	Correspondence with L. Barefoot and A. Gariboldi re: counterparty proofs of claim	0.30
Massey, J.A.	10/25/23	Correspondence with A. Van Zandt (A&M) re: solvency	0.10

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	10/25/23	Draft outline of counterparty complaints	0.80
Massey, J.A.	10/25/23	Correspondence with R. Carter re: research for counterparty complaints	0.20
Massey, J.A.	10/25/23	Call with D. Schwartz re: drafting of counterparty complaints	0.10
Massey, J.A.	10/25/23	Meeting with L. Barefoot and R. Carter re counterparty complaints next steps	0.60
Rathi, M.	10/25/23	drafting proposed response to third-party subpoena (2); revising the same based on R. Zutshi feedback (1.9); related correspondence with Genesis employee, M. Schulman and R. Zutshi (.9)	4.80
Rathi, M.	10/25/23	Reviewing additional documents added to search related to third-party subpoena (1.2); related correspondence with J. Levy (.2)	1.40
Rathi, M.	10/25/23	Call with M. Schulman and R. Zutshi re response to third party subpoena	0.90
Rathi, M.	10/25/23	Reviewing complaint filed in related case	0.30
Ross, K.	10/25/23	Correspond with L. Barefoot and A. Pretto-Sakmann (Genesis) re as-filed copies of motion to stay arbitration and related filings (.1); correspond with S. Cheung, M. Hatch, and T. Wolfe re courtesy copies for same (.5)	0.60
Schulman, M.A.	10/25/23	Review of documents for third party subpoena response (.4); correspond with M. Rathi re same (.3)	0.70
Schulman, M.A.	10/25/23	Meet with R. Zutshi (partial) and M. Rathi on response to third party subpoena.	0.90
Schulman, M.A.	10/25/23	Revise correspondence regarding third party subpoena response.	0.70
Schwartz, D.Z.	10/25/23	Call with J. Massey re: drafting of counterparty complaints (0.1); call with L. Barefoot re counterparty complaints updates 10/25 (0.3); research open issues re counterparty complaints, including factual basis (.6)	1.00

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NAME	DATE	DESCRIPTION	HOURS
Carter, R.	10/25/23	Meeting with L. Barefoot and J. Massey re counterparty complaints next steps	0.60
Carter, R.	10/25/23	Research FRCP 9(b) question.	3.80
Wolfe, T.	10/25/23	Review adversary proceeding materials to be filed (1.20); correspond with M. Hatch, K. Ross, G. Tung, S. Saran re: same (0.50); coordinate with S. Cheng on delivery of materials (0.20).	1.90
Dyer-Kennedy, J.	10/25/23	Assisted T. Wolfe and S. Saran with preparation and delivery of courtesy copies of Motion to Enjoin and accompanying papers	3.00
Dyer-Kennedy, J.	10/25/23	Coordinated preparation of media for courtesy copies per T. Wolfe	1.00
Gallagher, A.	10/25/23	Prepared courtesy copies per T. Wolfe	1.20
Saran, S.	10/25/23	Prepared, quality checked, and coordinated printing and mailing of courtesy copies per K. Ross	6.00
Tung, G.	10/25/23	Coordinating unredacted courtesy copies per T. Wolfe	1.50
Cheung, S.Y.	10/25/23	Phone call to court regarding sealed filing.	0.20
Cyr, B.J.	10/25/23	Coordinate submission of courtesy copies and sealed complaint to clerk's office and chambers (.1); confer with S. Saran and J. Dyer-Kennedy re: same (.1).	0.20
Olukotun, J.I.	10/25/23	Create daily monitor in USBC/SDNY and circulate docket to team.	0.10
Olukotun, J.I.	10/25/23	Delivered Courtesy Copies of Motion to Seal to Judge Lane to FedEx.	0.40
Barefoot, L.A.	10/26/23	Review A. Gariboldi research re constructive trust allegations in Gemini claim (0.3); correspond with A. Signoracci (Chartwell), J. Massey re Asquith injunctive action (0.2); correspond with E.Diers (HHR) re Asquith injunctive action (0.1); review A. Gariboldi analysis re Gemini pledge agreements (0.3);	3.70

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NAME	DATE	DESCRIPTION	HOURS
		correspond with A. Gariboldi, J. Massey, and K. Ross re same (0.1); revise outline of Genesis foreclosure complaints for draft (0.4); call with J. Massey re Gemini actions (0.5); correspond with B. Rozen (Proskauer), J. Sazant (Proskauer), J. Vanlare, and J. Massey re AHG request re memo on Gemini foreclosure (0.2); correspond with J. Massey, M. Vidal re Gemini solvency allegations (0.2); correspond with A. VanZandt (A&M) re same (0.2); correspond with P. Wirtz (A&M) re same (0.1); analyze GGC schedules re insolvency allegations (0.4); correspond with C. West (W&C), S. Kaul (W&C), K. Ross re interrogatories to Gemini (0.3); finalize same (0.1); correspond with J. Massey, D. Schwartz re structure of Gemini complaints (0.3).	
Barefoot, L.A.	10/26/23	Call with E. Diers (HHR) re counterparties arbitration injunction.	0.10
Barefoot, L.A.	10/26/23	Call with K. Ross re draft discovery requests.	0.10
Barefoot, L.A.	10/26/23	Call with J. Massey re: counterparty complaints.	0.20
Barefoot, L.A.	10/26/23	Call with J. Massey, A. Signoracci (Chartwell) re: Asquith arbitration.	0.30
Barefoot, L.A.	10/26/23	Call with J. Massey, M. Coelho Reverendo Vidal re: counterparty complaints.	0.30
Barefoot, L.A.	10/26/23	Call with J. Massey, M. Coelho Reverendo Vidal, P. Wirtz (A&M), A. Van Zandt (A&M) re: solvency.	0.20
O'Neal, S.A.	10/26/23	Correspondence with L. Barefoot and K. Ross re counterparty interrogatories and document requests	0.10
Zutshi, R.N.	10/26/23	Call with M. Rathi re: draft response to counsel in third party subpoena	0.40
Zutshi, R.N.	10/26/23	Call with M. Califano (Dentons), J. Aschbrenner (Dentons), M. Rathi and M.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Lafferman (Dentons) re: subpoena production	
Zutshi, R.N.	10/26/23	Call with M. Rathi and Genesis employees re: third party subpoena response	0.60
Zutshi, R.N.	10/26/23	Planning for response to third party subpoena.	0.50
Gariboldi, A.	10/26/23	Correspond with L. Barefoot, D. Schwartz, J. Massey, K. Ross, A. Mitchell and R. Carter re counterparty claim.	0.80
Gariboldi, A.	10/26/23	Meeting with D. Schwartz, J. Massey, K. Ross, and R. Carter re counterparty complaint next steps for 10/26.	0.70
Massey, J.A.	10/26/23	Correspondence with D. Schwartz re: counterparty complaints	0.10
Massey, J.A.	10/26/23	Correspondence with K. Ross re: Asquith complaint	0.20
Massey, J.A.	10/26/23	Correspondence with L. Barefoot re: counterparty complaint (.2); correspondence with A. Gariboldi re: solvency (.2).	0.40
Massey, J.A.	10/26/23	Call with L. Barefoot re: counterparty actions	0.50
Massey, J.A.	10/26/23	Meeting with D. Schwartz, K. Ross, A. Gariboldi and R. Carter re Gemini complaint next steps for 10/26.	0.70
Massey, J.A.	10/26/23	Call with L. Barefoot re: counterparty complaint	0.20
Massey, J.A.	10/26/23	Call with L. Barefoot, A. Signoracci (Chartwell) re: Asquith arbitration	0.30
Massey, J.A.	10/26/23	Call with L. Barefoot, M. Coelho Reverendo Vidal re: counterparty complaints	0.30
Massey, J.A.	10/26/23	Call with L. Barefoot, M. Coelho Reverendo Vidal, P. Wirtz (A&M), A. Van Zandt (A&M) re: solvency	0.20
Rathi, M.	10/26/23	Drafted proposal related to third party subpoena	1.40
Rathi, M.	10/26/23	Call with R. Zutshi re: draft response to counsel in third party subpoena	0.40

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NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	10/26/23	Correspondence with R. Zutshi, J. Vaughan Vines, M. Schulman and client re: third party subpoena (1.5); call with S. Levander re: the same (.1)	1.60
Rathi, M.	10/26/23	Call with M. Califano (Dentons), J. Aschbrenner (Dentons), R. Zutshi, and M. Lafferman (Dentons) re: subpoena production	0.60
Rathi, M.	10/26/23	Call with R. Zutshi and Genesis employees re: third party subpoena response	0.60
Ross, K.	10/26/23	Call with L. Barefoot re discovery requests (.1); Meeting with D. Schwartz, J. Massey, A. Gariboldi, and R. Carter re counterparty complaint next steps for 10/26. (.7); review complaint precedents (.5); correspond with R. Carter and J. Massey re same (.2); revise discovery requests per L. Barefoot comments (.2); finalize discovery requests for service (.1);	1.80
Schulman, M.A.	10/26/23	Correspond with M. Rathi on third party subpoena response.	0.30
Schwartz, D.Z.	10/26/23	Meeting with J. Massey, K. Ross, A. Gariboldi, and R. Carter re counterparty complaint next steps for 10/26. (.7); analysis re background materials on counterparty complaints (2.3).	3.00
Carter, R.	10/26/23	Meeting with D. Schwartz, J. Massey, K. Ross, and A. Gariboldi re Gemini complaint next steps for 10/26.	0.70
Carter, R.	10/26/23	Research complaint precedents.	1.80
Carter, R.	10/26/23	Meeting with A. Gariboldi and S. Libberton re Complaint precedent research.	0.30
Wolfe, T.	10/26/23	Research adversary complaint procedure (0.1); correspond with J. Massey, K. Ross re: same (0.1).	0.20
Coelho Reverendo Vidal, M.	10/26/23	Call with L. Barefoot and J. Massey re: counterparty complaints	0.30

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NAME	DATE	DESCRIPTION	HOURS
Coelho Reverendo Vidal, M.	10/26/23	Call with L. Barefoot, J. Massey, P. Wirtz (A&M), A. Van Zandt (A&M) re: solvency	0.20
Libberton, S.I.	10/26/23	Research adversary proceeding precedents concerning preference, fraudulent transfer, and declaratory judgment in FTX and Celsius bankruptcies as requested by R. Carter.	1.40
Libberton, S.I.	10/26/23	Call with R. Carter and A. Gariboldi to discuss directions for further research into adversary proceeding precedents.	0.20
Libberton, S.I.	10/26/23	Pull five additional adversary complaints involving fraudulent conveyance per R. Carter and A. Gariboldi.	0.60
Barefoot, L.A.	10/27/23	Call with S. O'Neal re Gemini complaint (0.1); analyze same (0.8) ; prepare update for T. Conheeny (Special Committee), P. Aronzon (Special Committee) re Gemini complaint and next steps (0.5); correspondence with D. Schwartz and A. Weaver re next Steps on Gemini response (0.3); review Asquith summons issued by clerk (0.1); correspond with J. Massey and E. Diers (HHR) re same (0.1); correspond with A. Signoracci (Chartwell) and J. Massey re Asquith action (0.1); review summary of arguments re Gemini for AHG (0.4); correspond with J. Massey and S. O'Neal re same (0.2); correspond with S. O'Neal, J. Massey, B. Rosen (Proskauer), and J. Sazant (Proskauer) re same (0.1); review correspondence with M. DiYanni (Moelis) re Gemini action (0.1); correspond with A. Weaver and R. Zutshi re same (0.1); review A&M analysis re potential preference actions (0.2).	3.10
Barefoot, L.A.	10/27/23	Call with D. Schwartz re counterparty complaint analysis 10/27.	0.20
Barefoot, L.A.	10/27/23	Meeting with A. Weaver (partial), D. Schwartz, J. Massey, A. Gariboldi, M. Coelho Reverendo Vidal, and R. Carter re	0.40

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NAME	DATE	DESCRIPTION	HOURS
		counterparty counterclaims.	
O'Neal, S.A.	10/27/23	Correspondence with D.Islim (Genesis) re Gemini complaint (.2), review complaint (.3), correspond with special committee for same (.2)	0.70
O'Neal, S.A.	10/27/23	Call with L. Barefoot re counterparty lawsuit.	0.10
Weaver, A.	10/27/23	Meeting with L. Barefoot, D. Schwartz, J. Massey, A. Gariboldi, M. Vidal, and R. Carter re counterparty counterclaims	0.60
Weaver, A.	10/27/23	Evaluated counterparty complaint and related correspondence reacting to same.	0.80
Gariboldi, A.	10/27/23	Correspond with J. Massey re counterparty complaint.	0.50
Gariboldi, A.	10/27/23	Meeting with L. Barefoot (partial), A. Weaver (partial), D. Schwartz, J. Massey, M. Vidal, and R. Carter re counterparty counterclaims.	0.60
Massey, J.A.	10/27/23	Correspondence with team re: counterparty complaints	0.10
Massey, J.A.	10/27/23	Read counterparty complaint filed 10/27 (.5), correspondence with D. Schwartz re: same (.1).	0.60
Massey, J.A.	10/27/23	Assemble precedents for email summary of complaint (.2), correspondence with R. Carter re: revisions to anticipated complaints (.2); correspondence with R. Carter timeline for drafting (.2).	0.60
Massey, J.A.	10/27/23	Correspondence with B. Cyr re: counterparty complaint	0.20
Massey, J.A.	10/27/23	Correspondence with T. Wolfe re: service	0.10
Massey, J.A.	10/27/23	Correspondence with L. Barefoot, S. O'Neal re: counterparty collateral dispute (.3), draft bullet summary for B. Rosen (Proskauer) (.9), edits to same (.2).	1.40
Massey, J.A.	10/27/23	Correspondence with A. Gariboldi re: solvency pleading	0.30

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	10/27/23	Further correspondence with R. Carter re: discovery to counterparty	0.20
Massey, J.A.	10/27/23	Correspondence with A. Signoracci (Chartwell) re: complaints	0.10
Massey, J.A.	10/27/23	Calls with D. Schwartz re: counterparty counterclaims	0.30
Massey, J.A.	10/27/23	Meeting with L. Barefoot (partial), A. Weaver (partial), D. Schwartz, A. Gariboldi, M. Vidal, and R. Carter re counterparty counterclaims	0.60
Rathi, M.	10/27/23	Reviewing dockets for parallel cases (.7); drafting summary of the same (1)	1.70
Rathi, M.	10/27/23	Correspondence with J. Vaughan Vines, R. Zutshi re: production in response to third party subpoena (.3); finding document related to the same (.4)	0.70
Ribeiro, C.	10/27/23	Review Gemini complaint (0.4); correspond with M. Beriss, S. Cheung re AP (0.1)	0.50
Ross, K.	10/27/23	Review additional precedents for avoidance and declaratory judgment complaints (.5); correspond with R. Carter and A. Gariboldi re same (.3); review Gemini complaint (.6)	1.40
Schwartz, D.Z.	10/27/23	Call with J. Massey re: Gemini counterclaims (0.3); Meeting with L. Barefoot (partial), A. Weaver (partial), D. Schwartz, J. Massey, A. Gariboldi, M. Vidal, and R. Carter re Gemini counterclaims. (.6); analysis re Gemini declaratory judgment complaint (1); research potential defenses and counterclaims re Gemini complaint (2); Call with L. Barefoot re Gemini complaint analysis 10/27 (0.2); correspond to L. Barefoot, J. Massey, A. Gariboldi, M. Vidal. R. Carter, A. Weaver re Gemini complaint analysis 10/27 (1.5).	5.60
Wildner, A.	10/27/23	Research on English contract law questions regarding enforcement of non-assignment clauses.	4.50
Carter, R.	10/27/23	Assemble complaint precedents.	1.40

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NAME	DATE	DESCRIPTION	HOURS
Carter, R.	10/27/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, A. Gariboldi, and M. Coelho Reverendo Vidal re counterparty counterclaims	0.60
Wolfe, T.	10/27/23	Correspond with E. Diers (Hughes Hubbard) re: service in adversary proceeding.	0.10
Wolfe, T.	10/27/23	Prepare adversary proceeding documents for service (0.5); correspond with J. Massey, K. Ross re: service (0.4); correspond with C. Rivera (Kroll) re: service (0.2).	1.10
Coelho Reverendo Vidal, M.	10/27/23	Analysis of communications exchanged between Genesis and counterparty (1.5). Exchange of emails with team regarding admissions (0.3). Adjustments to Genesis's Answer to counterparty's Complaint (1.4)	3.20
Gallagher, A.	10/27/23	Prepared Notice of Appearances per R. Carter	1.50
Chan, C.	10/27/23	Research on a press release per M. Rathi	1.00
Barefoot, L.A.	10/28/23	Correspondence with S.O'Neal re Gemini litigation.	0.10
Massey, J.A.	10/28/23	Correspond to L. Barefoot re: DCG pretrial conference (.1), correspond to L. Barefoot re Gemini complaints (.1).	0.20
Massey, J.A.	10/29/23	Correspondence with M. Vidal re: counterclaims	0.10
Rathi, M.	10/29/23	Correspondence with R. Zutshi and M. Califano (Dentons) re: subpoena agreement	0.10
Wildner, A.	10/29/23	Research on English law questions relating to estoppel, waiver, variation, etc in connection with question of assignment of claim.	4.50
Coelho Reverendo Vidal, M.	10/29/23	Analysis of documents and drafting of Answer to Complaint.	5.00
Coelho Reverendo Vidal, M.	10/29/23	Analysis of documents and exchange of emails re. arbitration agreement in Master Loan Agreements.	0.40
Barefoot, L.A.	10/30/23	Call with C. West (W&C) re complaints (0.5);	2.80

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NAME	DATE	DESCRIPTION	HOURS
		follow up correspondence to D. Schwartz, S. O'Neal, J. Massey re call with C. West (W&C) re complaints (0.3); review J. Massey proposal re answer and counterclaims (0.2); Call with E. Diers (HHR) re Asquith arbitration (0.2); correspondence with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), J. Decker (Woodruff), C. Ribeiro re insurance renewal (0.3); review terms of last insurance extension order (0.1); review materials from B. Rosen (Proskauer) re foreclosure (0.2); correspondence with S. Rocks re same (0.1); correspondence with A. Saenz, C. Ribeiro, R. Zutshi re individual officer inquiry re insurance policies (0.2); review/revised proposed order re Asquith (0.3); correspondence with J. Massey, T. Wolfe re same (0.2); correspondence with A. Signoracci (Chartwell), J. Massey re revised proposed Asquith order (0.1); correspondence with E. Diers (HHR), J. Massey re revised proposed Asquith order (0.1).	
Barefoot, L.A.	10/30/23	Call with D. Schwartz re complaint updates 10/30.	0.40
Barefoot, L.A.	10/30/23	Call with J. Massey, A. Signoracci (Chartwell) re: Asquith adversary proceeding	0.20
O'Neal, S.A.	10/30/23	Correspond with B. Hammer, L. Barefoot, S. Rocks and others re foreclosure issues and research	0.30
Gariboldi, A.	10/30/23	Correspond with A. Gallagher re answer.	0.30
Gariboldi, A.	10/30/23	Draft answer with J. Massey.	2.00
Gariboldi, A.	10/30/23	Correspond with M. Coelho re outstanding factual questions for Answer.	0.80
Massey, J.A.	10/30/23	Correspondence with J. VanLare re: FTX	0.10
Massey, J.A.	10/30/23	Draft answer template for answer (.3), review answer precedents (.2), correspondence M. Vidal re: same (.1).	0.60

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	10/30/23	Correspondence with M. Vidal, A. Gariboldi, R. Carter re: answer and discovery (.2), D. Schwartz re: same (.1).	0.30
Massey, J.A.	10/30/23	Revisions to first draft of answer (.4), correspond with M. Vidal re: same (.1).	0.50
Massey, J.A.	10/30/23	Draft revised proposed order and notice for Asquith complaint (.4), correspondence with T. Wolfe re: same (.1), revisions to same (.4).	0.90
Massey, J.A.	10/30/23	Correspondence with R. Carter re: discovery requests	0.10
Massey, J.A.	10/30/23	Correspondence with A. Mitchell re: collateral dispute	0.10
Massey, J.A.	10/30/23	Correspondence with A. Signoracci (Chartwell) re: revised proposed order and service (.2), E. Diers (HHR) re: same (.1).	0.30
Massey, J.A.	10/30/23	Correspondence with B. Cyr re: service of complaint on Asquith	0.10
Massey, J.A.	10/30/23	Revisions to draft discovery requests	0.80
Massey, J.A.	10/30/23	Call with A. Signoracci (Chartwell) re: Asquith adversary proceeding	0.20
Massey, J.A.	10/30/23	Meeting with R. Carter re amended discovery request.	0.50
Massey, J.A.	10/30/23	Call with A. Gariboldi to discuss complaint answer	0.40
Mitchell, A.F.	10/30/23	Correspondence with L. Barefoot, A. Gariboldi, R. Carter, K. Ross, J. Masset, & D. Schwartz re: collateral claims (.3); review of proof of claims and collateral status (.3).	0.60
Rathi, M.	10/30/23	Draft cover letter for subpoena production	0.60
Rathi, M.	10/30/23	Preparing transaction information in connection with third party subpoena	0.60
Rathi, M.	10/30/23	Call with M. Schulman and R. Zutshi re: production in response to third party subpoena	0.50
Rathi, M.	10/30/23	Correspondence with R. Zutshi, M. Schulman,	1.10

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NAME	DATE	DESCRIPTION	HOURS
		J. Aschbrenner (Dentons), J. Levy re: third party subpoena	
Schulman, M.A.	10/30/23	Call with R. Zutshi and M. Rathi re: production in response to third party subpoena.	0.30
Schwartz, D.Z.	10/30/23	Correspond to J. Massey, L. Barefoot, A. Gariboldi, R. Carter re complaint updates and strategy 10/30 (1.2); call with L. Barefoot re complaint updates 10/30 (0.4); analysis re counterclaims re complaint (1).	2.60
Weinberg, M.	10/30/23	Reviewed Gemini adversary complaint.	0.50
Carter, R.	10/30/23	Meeting with J. Massey re amended discovery request	0.50
Carter, R.	10/30/23	Draft RFAs (2.1); Draft RFPs (1.8).	3.90
Carter, R.	10/30/23	Meeting with J. Massey re Genesis RFA and RFPs	0.20
Carter, R.	10/30/23	Draft amended discovery request.	2.90
Wolfe, T.	10/30/23	Revise draft proposed order to incorporate J. Massey feedback.	0.60
Wolfe, T.	10/30/23	Incorporate L. Barefoot into revised proposed order (0.5); correspond with J. Massey re: same (0.1).	0.60
Wolfe, T.	10/30/23	Revise proposed order, notice to address L. Barefoot comments (0.3); correspond with J. Massey re: same (0.1).	0.40
Wolfe, T.	10/30/23	Draft revised notice and motion for preliminary injunction (0.9); correspond with J. Massey re: same (0.1).	1.00
Coelho Reverendo Vidal, M.	10/30/23	Drafting of Answer to Complaint.	9.30
Coelho Reverendo Vidal, M.	10/30/23	Preparing list of document production requests to R. Carter	0.30
Dyer-Kennedy, J.	10/30/23	Correspondence with A. Gariboldi and S. Saran regarding preparation of edits to Answer shell	0.50

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NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	10/30/23	Prepared Answer, Affirmative Defenses and Counterclaims shell per A. Gariboldi	3.00
Barefoot, L.A.	10/31/23	Call with S. Rocks, B. Hammer, D. Schwartz, J. Massey, & A. Mitchell re: collateral disposition claims.	0.30
Barefoot, L.A.	10/31/23	Correspondence with T. Lynch, A. Weaver, D. Schwartz, J. Massey re answer/counterclaim (0.3); correspondence with R. Minott, T. Wolfe re extensions of non-dischargeability complaint deadlines (0.1); review revised drafts re same (0.1); correspondence with P. Wirtz (A&M), S. Cascade (A&M), J. Massey re collateral questions (0.1).	0.60
Zutshi, R.N.	10/31/23	Call with M. Schulman (partial) and M. Rathi re: production in response to third party subpoena (10/30/22)	0.50
Hammer, B.M.	10/31/23	Call with L. Barefoot, S. Rocks, D. Schwartz, J. Massey, & A. Mitchell re: collateral disposition claims.	0.30
Rocks, S.M.	10/31/23	Call with L. Barefoot, S. Rocks, B. Hammer, D. Schwartz, J. Massey, & A. Mitchell re: collateral disposition claims.	0.30
Weaver, A.	10/31/23	Correspondence regarding complaint and next steps.	0.20
Saenz, A.F.	10/31/23	Review adversary complaint.	0.30
Gariboldi, A.	10/31/23	Draft answer to Gemini complaint	6.50
Kane-Weiss, S.M.	10/31/23	Assist M. Rathi with production cover letter for subpoena response	0.30
Lynch, T.	10/31/23	Call with D. Schwartz re: draft complaint.	0.30
Lynch, T.	10/31/23	Call with D. Schwartz and J. Massey re: workstreams.	0.30
Lynch, T.	10/31/23	Review Gemini complaint.	0.90
Massey, J.A.	10/31/23	Correspondence with D. Schwartz re: draft RFPs and RFA (.1), answer and counterclaims	0.30

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NAME	DATE	DESCRIPTION	HOURS
		(.2).	
Massey, J.A.	10/31/23	Correspondence with P. Wirtz (A&M) re: Genesis lending records (.3), S. Cascante (A&M) re: further questions relating to complaint (.2).	0.50
Massey, J.A.	10/31/23	Correspondence with B. Cyr re: service of Asquith complaint	0.10
Massey, J.A.	10/31/23	Revisions to answer to complaint	3.20
Massey, J.A.	10/31/23	Correspondence with A. Gariboldi re: document collection	0.20
Massey, J.A.	10/31/23	Revisions to RFPs and RFA	0.60
Massey, J.A.	10/31/23	Correspondence with A. Mitchell re: research relating to foreclosure	0.20
Massey, J.A.	10/31/23	Call with D. Schwartz re: complaint answer and discovery	0.40
Massey, J.A.	10/31/23	Call with L. Barefoot, S. Rocks, B. Hammer, D. Schwartz and A. Mitchell re: collateral disposition claims	0.30
Massey, J.A.	10/31/23	Call with D. Schwartz and T. Lynch re: workstreams	0.30
Mitchell, A.F.	10/31/23	Review of collateral claims.	0.70
Mitchell, A.F.	10/31/23	Call with L. Barefoot, S. Rocks, B. Hammer, D. Schwartz, & J. Massey re: collateral disposition claims.	0.30
Mitchell, A.F.	10/31/23	Research re: collateral claims.	1.80
Rathi, M.	10/31/23	Feedback session with R. Zutshi re: emails to co-counsel	0.70
Rathi, M.	10/31/23	document review for third-party subpoena (1.5); drafting summary of the same (0.7); related correspondence with Genesis employees, S. Saran, R. Zutshi (0.8)	3.00
Rathi, M.	10/31/23	Drafting cover letter for third-party production	0.70
Schulman, M.A.	10/31/23	Correspond with M. Rathi regarding third	0.30

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NAME	DATE	DESCRIPTION	HOURS
		party subpoena.	
Schwartz, D.Z.	10/31/23	Call with T. Lynch re: draft complaint. (.3); Call with T. Lynch and J. Massey re: workstreams. (.3); Call with L. Barefoot, S. Rocks, B. Hammer, J. Massey, & A. Mitchell re: collateral disposition claims (0.3); Call with J. Massey re: complaint answer and discovery (.4); correspond to J. Massey, L. Barefoot, T. Lynch, A. Gariboldi, R. Carter re complaint updates 10/31 (0.8); research potential claims against (1.2).	3.30
Carter, R.	10/31/23	Draft notices of appearance for discovery requests.	0.30
Carter, R.	10/31/23	Draft RFAs and RFPs in response to adversary complaint.	2.00
Coelho Reverendo Vidal, M.	10/31/23	Implementing of comments and suggestion by A. Gariboldi to Answer.	0.50
Coelho Reverendo Vidal, M.	10/31/23	Research of precedents for 's counterclaim (.2). Email to Gariboldi, Adrian with precedents (.1)	0.30
Coelho Reverendo Vidal, M.	10/31/23	Analysis of documents to confirm relevant information for Genesis's Answer to Gemini Complaint (2.2); Revise Answer (1.9).	4.10
Woolcott, H.C.	10/31/23	Assisted M. Rathi with search for model cover letter enclosing documents produced pursuant to U.S. District Court subpoena, as per S. Kane.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	11/01/23	Meeting with A. Weaver, D. Schwartz, J. Massey, T. Lynch, A. Gariboldi, M. Vidal, and R. Carter re Genesis counterclaims next steps.	0.30
Barefoot, L.A.	11/01/23	Call with C.West (W&C) re Gemini complaint matters.	0.30
Barefoot, L.A.	11/01/23	Review notice of appearance for Gemini adversary (0.1); correspondence with A.Sullivan (Genesis), D.Schwartz re service of Gemini complaint (0.1); correspondence with J.Massey, M.Vidal, D.Schwartz, A.Weaver re Gemini answer (0.2); correspondence with A.Pretto-Sakmann (Genesis), J.Vanlare, J.Massey, D.Islim (Genesis), A.VanVoorhees (Genesis) re appeal passage for FTX settlement (0.1); correspondence with T.Wolfe re filing in Asquith adversary proceeding (0.1); correspondence with A.Pretto-Sakmann (Genesis), J.VanLare, J.Sciametta (A&M) re Marcum audit (0.2).	0.80
Zutshi, R.N.	11/01/23	Call with M. Rathi re: third-party production	0.30
Zutshi, R.N.	11/01/23	Analyze materials in connection with third-party subpoena	0.40
Weaver, A.	11/01/23	Revised draft answer to Gemini complaint.	2.00
Weaver, A.	11/01/23	Meeting with L. Barefoot, D. Schwartz, J. Massey, T. Lynch, A. Gariboldi, M. Vidal, and R. Carter re Genesis counterclaims next steps.	0.30
Weaver, A.	11/01/23	Follow up from meeting with regulator and planning for next steps.	0.50
Weaver, A.	11/01/23	Work with R Carter and J Massey on draft discovery requests in Gemini adversary proceeding.	0.40
Weaver, A.	11/01/23	Partial meeting with J. Massey and R. Carter re Genesis RFA and RFP revisions	0.40
Gariboldi, A.	11/01/23	Correspond with A. Mitchell re Gemini	0.50

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		answer.	
Gariboldi, A.	11/01/23	Draft Gemini counterclaims with J. Massey 11/6.	1.30
Lynch, T.	11/01/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, A. Gariboldi, M. Vidal, and R. Carter re Genesis counterclaims next steps.	0.30
Lynch, T.	11/01/23	Research regarding draft preference complaint.	1.30
Lynch, T.	11/01/23	Draft preference complaint.	1.20
Massey, J.A.	11/01/23	Correspondence with R. Carter, M. Vidal, A. Gariboldi re: Gemini answer and counterclaims	0.20
Massey, J.A.	11/01/23	Further revisions to RFPs and RFA	0.90
Massey, J.A.	11/01/23	Correspondence with L. Barefoot re: service of process on Asquith	0.10
Massey, J.A.	11/01/23	Further revisions to draft answer to Gemini complaint	0.90
Massey, J.A.	11/01/23	Correspondence with A. Mitchell re: Gemini complaint and UCC issues	0.20
Massey, J.A.	11/01/23	Revisions to draft counterclaims and affirmative defenses to Gemini complaint (1.4), further correspondence with A. Gariboldi re: same (.2)	1.60
Massey, J.A.	11/01/23	Further revisions to Gemini counterclaims	0.60
Massey, J.A.	11/01/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, T. Lynch, A. Gariboldi, M. Vidal, and R. Carter re Genesis counterclaims next steps.	0.30
Massey, J.A.	11/01/23	Meeting with R. Carter re Genesis RFA and RFPs	0.20
Massey, J.A.	11/01/23	Meeting with A. Weaver (partial) and R. Carter re Genesis RFA and RFP revisions	0.50
Mitchell, A.F.	11/01/23	Review of Gemini counterclaim (.9);	1.10

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NAME	DATE	DESCRIPTION	HOURS
		correspondence with J. Massey & A. Gariboldi re: same (.2).	
Mitchell, A.F.	11/01/23	Research re: UCC foreclosures (.3); email to J. Massey re: same (.1).	0.40
Rathi, M.	11/01/23	Call with R. Zutshi re: third-party production	0.30
Rathi, M.	11/01/23	correspondence with J. Levy, M. Schulman, S. Saran and R. Zutshi related to preparation for production (.9); drafting cover letter for the same (.5)	1.40
Schwartz, D.Z.	11/01/23	Meeting with L. Barefoot, A. Weaver, J. Massey, T. Lynch, A. Gariboldi, M. Vidal, and R. Carter re Genesis counterclaims next steps. (.3); correspond to J. Massey, T. Lynch, M. Vidal, L. Barefoot, A. Weaver, R. Carter re Gemini complaint updates 11/1 (0.8); analysis re defenses to Gemini complaint (0.7)	1.80
Carter, R.	11/01/23	Meeting with A. Weaver and J. Massey re Genesis RFA and RFP revision	0.50
Carter, R.	11/01/23	Implement revisions to RFA and RFPs draft.	0.30
Carter, R.	11/01/23	Revise notice of appearances for discovery requests.	0.50
Carter, R.	11/01/23	Revise requests for discovery and admissions.	2.20
Carter, R.	11/01/23	Implement revisions to RFPs and RFA.	0.70
Wolfe, T.	11/01/23	Prepare notice of appearance for adversary proceeding (0.4); correspond with B. Cyr re: notice (0.2).	0.60
Coelho Reverendo Vidal, M.	11/01/23	Adjustments to Geminis's Answer to implement comments from team (Massey, jack).	2.00
Tung, G.	11/01/23	Prepared Notice of Appearance for filing per T. Wolfe	0.40
Cyr, B.J.	11/01/23	Coordinate service of process on E. Asquith; confer with T. Wolfe and process agent re: same.	0.20
Cyr, B.J.	11/01/23	Coordinate filing and service of notices of	0.10

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		appearance for S. O'Neal and L. Barefoot in Gemini AP; confer with D. Schwartz and S. Libberton re: same.	
Libberton, S.I.	11/01/23	File notices of appearance for S. O'Neal and L. Barefoot in Gemini adversary proceeding.	0.20
Barefoot, L.A.	11/02/23	Revise draft RFPs to Gemini (0.9); correspondence with R.Carter re same (0.1); correspond with J.Sciametta (A&M), J.Vanlare, A.Weaver, and Genesis re Marcum audit (0.1); correspondence with J.Sciametta (A&M) re A&M disputes and investigations assistance (0.1); correspondence with Asquith counsel, J.Massey, T.Wolfe re proposals on preliminary injunction (0.1); correspondence with D.Walker (A&M), T.Lynch, L.Cherrone (A&M) re Gemini preferential transfers (0.1); correspondence with E.Diers (HHR) re Asquith adversary complaint (0.1).	1.50
Weaver, A.	11/02/23	Work on revised discovery requests as part of the Gemini adversary proceeding.	0.30
Weaver, A.	11/02/23	Work on answer and counterclaims as part of Gemini adversary proceeding.	0.30
Gariboldi, A.	11/02/23	Edit Gemini answer with A. Weaver, D. Schwartz, J. Massey.	2.50
Kim, H.R.	11/02/23	Reviewing updates re: DCG adversary proceeding	0.20
Lynch, T.	11/02/23	Call with D. Schwartz re Gemini complaint updates 11/2.	0.30
Lynch, T.	11/02/23	Continue drafting Gemini complaint as of 11-02.	1.50
Massey, J.A.	11/02/23	Correspond with B. Beller (S&C) re: revisions to plan (.2), L. Barefoot re: same (.1).	0.30
Massey, J.A.	11/02/23	Correspond with M. Vidal re: answer to Gemini complaint (.2), further revisions to same (.8)	1.00
Massey, J.A.	11/02/23	Correspond with R. Carter re: RFPs and RFA	0.30

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NAME	DATE	DESCRIPTION	HOURS
		(.2), draft email to S&C re: same (.1)	
Massey, J.A.	11/02/23	Call with D. Schwartz re: Gemini answer and counterclaims	0.20
Mitchell, A.F.	11/02/23	Email to J. Massey & A. Gariboldi re: foreclosure research.	0.10
Rathi, M.	11/02/23	Revising cover letter for third-party production (.4); coordinating production related to the same with J. Levy, Genesis employees (.7)	1.10
Rathi, M.	11/02/23	Reviewing dockets of parallel cases	0.20
Schulman, M.A.	11/02/23	Review draft production cover letter.	0.10
Schwartz, D.Z.	11/02/23	Review discovery requests to Gemini 11/2 (0.3); revise answer to Gemini complaint (0.7); correspond to A. Weaver, T. Lynch, A. Gariboldi, J. Massey, L. Barefoot re Gemini complaint updates 11/2 (0.7); call with T. Lynch re Gemini complaint updates 11/2 (0.3); research potential claims against Gemini (0.5); Call with J. Massey re: Gemini answer and counterclaims (.2).	2.70
Carter, R.	11/02/23	Revise Genesis RFA and RFPs.	0.20
Carter, R.	11/02/23	Implement revisions to RFA and RFPs	1.30
Wolfe, T.	11/02/23	Revise proposed scheduling orders for adversary proceedings (0.2); correspond with L. Barefoot re: same (0.1).	0.30
Coelho Reverendo Vidal, M.	11/02/23	Implementing of A. Weaver comments to the Genesis's Answer (1). Research of information to be included in the submission (1). Adjustments to the submission (1)	3.00
Gallagher, A.	11/02/23	Prepared Binders for 11/7 Hearing per T. Wolfe	3.50
Gallagher, A.	11/02/23	Reviewed 11/7 binders for mailing per T. Wolfe	1.50
Saran, S.	11/02/23	Assisted with staging, mailing, and preparing binders for court per H. Kim	3.00

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NAME	DATE	DESCRIPTION	HOURS
Cyr, B.J.	11/02/23	Coordinate filing proof of service of process and notice of appearance for L. Barefoot in Asquith adversary proceeding; confer with J. Massey and J. Olukotun re: same.	0.10
Olukotun, J.I.	11/02/23	File Affidavit of Service in USBC/SDNY: Genesis Global Capital, LLC v. Asquith, confer B. Cyr.	0.30
Barefoot, L.A.	11/03/23	Review/revise draft answer to Gemini declaratory judgment complaint.	1.70
Barefoot, L.A.	11/03/23	Correspondence with J. Massey, Judge Lane chambers, S. Bremer re adjournment of Asquith adversary proceeding (0.2); analyze Asquith untimely responsive pleadings (0.8); correspondence with M. Vidal, A. Weaver, J. Massey re Gemini answer/counterclaims (0.2); correspondence with A. Sullivan (Genesis) re service of Gemini complaint (0.1); review updated preference analysis from A&M (0.3); correspondence with T. Lynch, J. VanLare re A&M litigation support (0.1).	1.70
Zutshi, R.N.	11/03/23	Planning for third-party subpoena.	0.80
Weaver, A.	11/03/23	Comments on draft answer and related correspondence with L Barefoot.	0.50
Gariboldi, A.	11/03/23	Draft Gemini answer with J. Massey, M. Vidal.	1.00
Levander, S.L.	11/03/23	Analysis re developments in related litigation	0.30
Lynch, T.	11/03/23	Call with D. Schwartz and A&M team re: potential preference transfers.	0.40
Lynch, T.	11/03/23	Revise draft preference complaint as of 11/03.	2.90
Massey, J.A.	11/03/23	Correspond with A. Gariboldi re: admissions sought from Gemini	0.10
Massey, J.A.	11/03/23	Review and analyze answer and objection filed by Asquith (.5), correspond L. Barefoot, D. Schwartz re: same (.4)	0.90
Massey, J.A.	11/03/23	Correspond with M. Vidal re: revisions to	0.20

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		answer	
Massey, J.A.	11/03/23	Draft correspondence to court regarding adjournment of Asquith hearing	0.50
Massey, J.A.	11/03/23	Call with A. Sullivan (Genesis), L. Barefoot, and A. Gariboldi to discuss factual questions re answer to Gemini claims.	0.30
Rathi, M.	11/03/23	Reviewing dockets of related cases	0.70
Rathi, M.	11/03/23	Drafting cover letter for Terraforms production	0.50
Rathi, M.	11/03/23	.7 - preparing documents for production to third-party subpoena, and related correspondence with J. Levy, Dentons, R. Zutshi; .1 - related call with R. Zutshi; .1 - related call with A. Gariboldi	0.90
Rathi, M.	11/03/23	Call with R. Zutshi and Genesis current employees re: third-party subpoena request	0.30
Schwartz, D.Z.	11/03/23	Call with T. Lynch and A&M team re: potential preference transfers. (.4); correspond to J. Massey, T. Lynch, L. Barefoot, A. Gariboldi, A. Weaver, R. Carter re Gemini litigation updates 11/3 (0.8); analysis re Gemini preference claims 11/3 (1); revise Gemini complaint answer (0.8).	3.00
Barefoot, L.A.	11/04/23	Review/revise draft answer to Gemini complaint (0.7); review/revise draft counterclaims re same (0.9); correspondence with A.Weaver, A.Gariboldi re same (0.1); correspondence with D.Schwartz, A.Weaver, S.O'Neal, A.Gariboldi re Gemini collateral argument (0.2); correspondence with A.Gariboldi re constructive trust arguments (0.1); correspondence with A.Signoracci (Chartwell) re adjournment of Asquith hearing (0.1); correspondence with E.Diers (HHR) re same (0.1); correspondence with J.Massey re Asquith adjournment (0.1)	2.30
Barefoot, L.A.	11/04/23	Correspondence with A. Pretto-Sakmann	0.20

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		(Genesis) re update on Gemini injunctive relief stay action (0.1); review amended agenda and notice of hearing re Asquith action (0.1).	
Weaver, A.	11/04/23	Comment on draft answer for Gemini complaint and related follow up.	0.50
Massey, J.A.	11/04/23	Correspond with M. Vidal re: revisions to Gemini answer (.1), L. Barefoot re: comments to same (.1), A. Gariboldi re: constructive trust research (.2), A. Gariboldi re: revisions to discovery requests (.2), A. Gariboldi, D. Schwartz re: fraudulent conveyance argument (.4)	1.00
Massey, J.A.	11/04/23	Further revisions to answer to Gemini complaint	0.40
Schwartz, D.Z.	11/04/23	Correspond to J. Massey, A. Gariboldi, L. Barefoot, A. Weaver re 11/4 updates on Gemini litigation.	0.70
Barefoot, L.A.	11/05/23	Correspondence with A.Sullivan (Genesis), J.Massey, A.Gariboldi re GBTC details for counterclaim (0.2); correspondence with C.West (W&C) re timing for Gemini counterclaim (0.1); correspondence with M.Vidal, S.Cascade (A&M) re factual details for answer to Gemini complaint (0.2).	0.50
Massey, J.A.	11/05/23	Further review and revisions to Gemini answer and counterclaims section	1.20
Coelho Reverendo Vidal, M.	11/05/23	Correspondence with A&M re. Genesis's Answer to Gemini's Complaint (.3); Adjustments to the Answer (1).	1.30
Barefoot, L.A.	11/06/23	Call with A. Sullivan (Genesis), J. Massey, and A. Gariboldi to discuss factual questions re answer to Gemini claims.	0.30
Barefoot, L.A.	11/06/23	Further review/revise draft Gemini answer and counterclaims (1.3); correspondence A.Weaver, A.Garibaldi, J.Massey, R.Carter, D.Fike re same (0.4); correspondence C.West	2.20

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NAME	DATE	DESCRIPTION	HOURS
		(W&C), S.Kaul (W&C), D.Fike re same (0.1); correspondence A.Garibaldi, A.Sullivan (Genesis), D.Schwartz, J.Massey re factual research for Gemini answer (0.2); correspondence S.Cascante (A&M), M.Vidal, D.Schwartz re same (0.2).	
Zutshi, R.N.	11/06/23	Correspondence with Dentons regarding subpoena production (.8) and related correspondence with M Rath (0.3)	1.10
Gariboldi, A.	11/06/23	Call with A. Sullivan (Genesis), L. Barefoot, J. Massey, to discuss factual questions re answer to Gemini claims.	0.30
Gariboldi, A.	11/06/23	Research constructive trust caselaw for Gemini answer.	3.30
Gariboldi, A.	11/06/23	Edit Gemini answer with J. Massey.	2.20
Gariboldi, A.	11/06/23	Correspond re Gemini answer with L. Barefoot, A. Weaver, J. Massey, D. Schwartz, and M. Vidal.	0.50
Lynch, T.	11/06/23	Revise draft preference complaint as of 11-06.	1.30
Massey, J.A.	11/06/23	Revisions to draft counterclaims section of Gemini answer (.7), correspondence with M. Vidal re: same (.2).	0.90
Massey, J.A.	11/06/23	Correspondence with A. Gariboldi re: Gemini complaint arguments	0.10
Massey, J.A.	11/06/23	Call with A. Sullivan (Genesis), L. Barefoot and A. Gariboldi to discuss factual questions re answer to Gemini claims	0.30
Rathi, M.	11/06/23	Preparing and sending out production related to third-party subpoena (.6); related correspondence with J. Levy, R. Zutshi (.3)	0.90
Ross, K.	11/06/23	Review preference complaint (1.3); correspond with T. Lynch re same (.1)	1.40
Schwartz, D.Z.	11/06/23	Review research re Gemini claims (0.5); correspond to T. Lynch, A. Gariboldi, J. Massey, L. Barefoot, A. Weaver re Gemini claims updates 11/6 (0.7); review answer	2.20

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		updates 11/6 (0.5); review preference claims analysis updates 11/6 (0.5).	
Coelho Reverendo Vidal, M.	11/06/23	Analysis of First Day Declarations to confirm information in Genesis's Answer (.1); Implementing L. Barefoot comments to Genesis's Answer to Gemini Complaint (.2)	0.30
Tung, G.	11/06/23	Preparing updated chronology spreadsheet per K. MacAdam	1.00
Gariboldi, A.	11/07/23	Edit Gemini discovery requests with R. Carter.	0.30
Gariboldi, A.	11/07/23	Discuss Gemini complaint with A. Van Zandt (A&M)	0.20
Lynch, T.	11/07/23	Revise draft preference complaint as of 11-07.	3.60
Massey, J.A.	11/07/23	Correspondence with L. Barefoot re: 3AC expert invoicing	0.20
Massey, J.A.	11/07/23	Revisions to draft supplement to RFPs and RFA	0.30
Massey, J.A.	11/07/23	Correspondence with A. Gariboldi re: plan analysis	0.20
Ross, K.	11/07/23	Revise preference complaint per T. Lynch (.9); correspond with T. Lynch re complaint (.1)	1.00
Schwartz, D.Z.	11/07/23	Correspond to L. Barefoot, A. Weaver, J. Massey, T. Lynch, K. Ross, A. Gariboldi, R. Carter re Gemini complaint updates 11/7.	0.70
Carter, R.	11/07/23	Revise interrogatories re Gemini litigation.	0.80
Carter, R.	11/07/23	Draft interrogatories in connection with Gemini litigation.	1.40
Barefoot, L.A.	11/08/23	Call with C. Shore (W&Ce), S. Kaul (W&C), C. West (W&C), P. Abelson (W&C), A. Weaver, J. Massey, A. Gariboldi, R. Carter, and M. Vidal to discuss Gemini complaint.	0.40
Barefoot, L.A.	11/08/23	Call with A. Weaver re coordination in preparation for UCC call re answering or	0.10

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		moving on Gemini adversary complaint.	
Barefoot, L.A.	11/08/23	Call with A. Van Zandt (A & M), M. Mezs (A & M), K. Gandikota (A & M), D. Schwartz, J. Massey, T. Lynch, A. Gariboldi and R. Carter to discuss Genesis issues.	0.30
Barefoot, L.A.	11/08/23	Call with D. Schwartz re strategy on Gemini complaint 11/8.	0.50
Barefoot, L.A.	11/08/23	Call with S. O'Neal re update on Gemini answer/motion to dismiss.	0.10
Barefoot, L.A.	11/08/23	Correspondence with C.West (W&C) re research on constructive trust for Gemini MTD (0.1); analyze same (0.8); prepare for call with W&C re strategy on constructive trust Gemini claims (0.2); correspondence with R.Carter, D.Schwartz re discovery requests to Gemini (0.2); correspondence A.Pretto-Sakmann (Genesis), D.Islim (Genesis), S.O'Neal, D.Schwartz re MTD on constructive trust claims (0.3); correspondence with C.Ribeiro, S.Bremer re insurance extension motion (0.3).	1.90
Barefoot, L.A.	11/08/23	Call with J.Massey re follow up from UCC call re Gemini MTD re additional collateral.	0.10
O'Neal, S.A.	11/08/23	Call with L. Barefoot re update on Gemini answer/motion to dismiss	0.10
Weaver, A.	11/08/23	Call with L.Barefoot re coordination in preparation for UCC call re answering or moving on Gemini adversary complaint	0.10
Weaver, A.	11/08/23	Call with C. Shore (W&C), S. Kaul (W&C), C. West (W&C), P. Abelson (W&C), L. Barefoot, J. Massey, A. Gariboldi, R. Carter, and M. Vidal to discuss Gemini complaint.	0.40
Weaver, A.	11/08/23	Work on draft pleadings in Gemini dispute.	0.40
Gariboldi, A.	11/08/23	Call with A. Van Zandt (A & M), M. Mezs (A & M), K. Gandikota (A & M), L. Barefoot, D. Schwartz, J. Massey, T. Lynch,, and R. Carter to discuss Genesis issues.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	11/08/23	Meeting with D. Schwartz, J. Massey, M. Vidal, and R. Carter re Gemini MTD.	0.20
Lynch, T.	11/08/23	Call with A. Van Zandt (A & M), M. Mezs (A & M), K. Gandikota (A & M), L. Barefoot, D. Schwartz, J. Massey, A. Gariboldi and R. Carter to discuss Genesis issues.	0.30
Lynch, T.	11/08/23	Review research re: Gemini motion to dismiss.	0.90
Massey, J.A.	11/08/23	Correspondence with L. Barefoot, R. Carter re: RFPs and RFA (.4), review local rules relating to rogs (.2).	0.60
Massey, J.A.	11/08/23	Correspondence with A. Gariboldi re: MTD counts of Gemini complaint (.2), draft rough outline of same (.5).	0.70
Massey, J.A.	11/08/23	Call with C. Shore (W&C), S. Kaul (W&C), C. West (W&C), P. Abelson (W&C), L. Barefoot, A. Weaver, A. Gariboldi, R. Carter, and M. Vidal to discuss Gemini complaint.	0.40
Massey, J.A.	11/08/23	Meeting with D. Schwartz (partial), A. Gariboldi, M. Vidal, and R. Carter re Gemini MTD.	0.40
Massey, J.A.	11/08/23	Call with A. Van Zandt (A & M), M. Mezs (A & M), K. Gandikota (A & M), L. Barefoot, D. Schwartz, T. Lynch, A. Gariboldi and R. Carter to discuss Genesis issues.	0.30
Ross, K.	11/08/23	Correspond with A. Gariboldi re motion to dismiss precedents	0.20
Ross, K.	11/08/23	Correspond with D. Schwartz re motion to dismiss Gemini complaint	0.10
Schwartz, D.Z.	11/08/23	Call with A. Van Zandt (A & M), M. Mezs (A & M), K. Gandikota (A & M), L. Barefoot, J. Massey, T. Lynch, A. Gariboldi and R. Carter to discuss Genesis issues. (.3); Meeting with J. Massey, A. Gariboldi, M. Vidal, and R. Carter re Gemini MTD. (.2); call with L. Barefoot re strategy on Gemini complaint	2.20

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NAME	DATE	DESCRIPTION	HOURS
		11/8 (0.5); correspond to J. Massey, A. Gariboldi, M. Vidal, R. Carter, L. Barefoot, T. Lynch, K. Ross re Gemini complaint strategy updates 11/8 (1.2).	
Carter, R.	11/08/23	Call with A. Van Zandt (A & M), M. Mezs (A & M), K. Gandikota (A & M), L. Barefoot, D. Schwartz, J. Massey, T. Lynch, and A. Gariboldi to discuss Genesis issues.	0.30
Carter, R.	11/08/23	Meeting with D. Schwartz (partial), J. Massey, A. Gariboldi, and M. Vidal re Gemini MTD.	0.40
Carter, R.	11/08/23	Call with C. Shore (W&C), S. Kaul (W&C), C. West (W&C), P. Abelson (W&C), L. Barefoot, A. Weaver, J. Massey, A. Gariboldi, and M. Vidal to discuss Gemini complaint.	0.40
Carter, R.	11/08/23	Review materials for Gemini motion to dismiss.	0.40
Carter, R.	11/08/23	Research local rules on discovery disputes.	1.00
Hundley, M.	11/08/23	Reviewing draft answer.	0.50
Coelho Reverendo Vidal, M.	11/08/23	Meeting with D. Schwartz, J. Massey, A. Gariboldi, and R. Carter re Gemini MTD.	0.40
Barefoot, L.A.	11/09/23	Correspondence with A.Pretto-Sakmann (Genesis), D.Islim (Genesis), S.O'Neal re Gemini MTD strategy (0.2); correspondence with J.Massey, C.Mills (HHR) re Gemini discovery requests (0.1).	0.30
Gariboldi, A.	11/09/23	Correspondence with J. Massey, T. Lynch, K. Ross re Gemini complaint research.	0.20
Lynch, T.	11/09/23	Call with D. Schwartz, K. Ross, J. Massey, M. Hundley re Gemini motion to dismiss.	0.80
Lynch, T.	11/09/23	Call with K. Ross re Gemini motion to dismiss.	0.20
Lynch, T.	11/09/23	Call with M. Hundley re research assignment on section 546.	0.40
Lynch, T.	11/09/23	Draft outline of Gemini motion to dismiss.	1.40

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Lynch, T.	11/09/23	Review research re: constructive trust claims.	0.70
Massey, J.A.	11/09/23	Correspondence with R. Carter re: research for Gemini answer (.2).	0.20
Massey, J.A.	11/09/23	Correspondence with A. Gariboldi re: Gemini claims (.2).	0.20
Massey, J.A.	11/09/23	Correspondence with with M. Hundley re: Gemini MTD (.3).	0.30
Massey, J.A.	11/09/23	Correspondence with L. Barefoot re: Gemini discovery (.1).	0.10
Massey, J.A.	11/09/23	Call with D. Schwartz, K. Ross, T. Lynch, M. Hundley re Gemini motion to dismiss (0.8).	0.80
Ross, K.	11/09/23	Call with D. Schwartz, T. Lynch, J. Massey, M. Hundley re Gemini motion to dismiss (.8); call w/ T. Lynch re Gemini motion to dismiss (.2); correspondence with J. Massey, D. Schwartz, T. Lynch, M. Hundley re motion to dismiss outline (.2); review Gemini background materials for MTD (.5); draft outline of motion to dismiss (1.3)	3.00
Schwartz, D.Z.	11/09/23	Call with K. Ross, T. Lynch, J. Massey, M. Hundley re Gemini motion to dismiss (0.8); correspondence to K. Ross, T. Lynch, J. Massey, M. Hundley, L. Barefoot re Gemini motion to dismiss (0.8); research arguments re Gemini motion to dismiss (0.8).	2.40
Carter, R.	11/09/23	Perform research for Genesis motion to dismiss.	4.50
Hundley, M.	11/09/23	Call with D. Schwartz, K. Ross, T. Lynch, J. Massey re Gemini motion to dismiss.	0.80
Hundley, M.	11/09/23	Prepare questions for call with T. Lynch re section 546.	0.20
Hundley, M.	11/09/23	Draft background section of motion to dismiss	2.00
Hundley, M.	11/09/23	Call with T. Lynch re research assignment on section 546.	0.40
Hundley, M.	11/09/23	Review constructive trust research summary.	0.60

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Barefoot, L.A.	11/10/23	Call with D. Schwartz re 11/10 Gemini complaint updates.	0.10
Barefoot, L.A.	11/10/23	Call with S.O'Neal re Gemini complaints.	0.40
Barefoot, L.A.	11/10/23	Correspondence with C.West (W&C) re Gemini discovery requests (0.2); prepare summary for UCC of proposed insurance extension motion (0.6); correspondence with P.Abelson (W&C), C.Shore (W&C), M.Meises (W&C) re same (0.1); review/revise outline for Gemini MTD (0.4); correspondence with D.Schwartz, K.Ross re same (0.1); further review/revisions to preference Gemini complaint (0.5); correspondence with T.Lynch, A.Weaver, D.Schwartz re same (0.2); further correspondence with T.Lynch re strategy on Gemini MTD (0.2).	2.30
Weaver, A.	11/10/23	Review and comment on draft complaint against Gemini.	0.30
Kim, H.R.	11/10/23	Reviewing questions from US Trustee re: 3AC settlement	0.30
Lynch, T.	11/10/23	Call w/ D. Schwartz and J. Massey re: motion to dismiss Gemini complaint.	0.30
Lynch, T.	11/10/23	Research caselaw re: motion to dismiss Gemini complaint.	2.70
Lynch, T.	11/10/23	Draft motion to dismiss Gemini complaint.	4.40
Lynch, T.	11/10/23	Review L. Barefoot and D. Schwartz comments on draft Gemini preference complaint.	0.20
Massey, J.A.	11/10/23	Revisions to draft Gemini MTD outline (.5).	0.50
Massey, J.A.	11/10/23	Revisions to background section of Gemini MTD (.4), revisions to motion (.4), further revisions to same (.3).	1.10
Massey, J.A.	11/10/23	Correspondence D. Schwartz, T. Lynch re: arguments in Gemini MTD (.2).	0.20
Massey, J.A.	11/10/23	Call with K. Ross re Gemini motion to	0.10

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		dismiss arguments (.1).	
Massey, J.A.	11/10/23	Call with D. Schwartz, T. Lynch re: motion to dismiss Gemini complaint (.3).	0.30
Massey, J.A.	11/10/23	Call with M. Hundley re Gemini motion to dismiss draft (.5).	0.50
Ross, K.	11/10/23	Call w/ J. Massey re Gemini motion to dismiss arguments (.1); review research for same (1.0) draft shell of same (.7); supplemental research re same (1.3); start drafting same (.5)	3.60
Schwartz, D.Z.	11/10/23	Call w/ J. Massey, T. Lynch re: motion to dismiss Gemini complaint (.3); correspondence with J. Massey, T. Lynch, L. Barefoot re Gemini complaint updates 11/10 (1.9); revise preference complaint against Gemini (0.5); call with L. Barefoot re 11/10 Gemini complaint updates (0.1); research defenses to Gemini complaint (1.0).	3.80
Hundley, M.	11/10/23	Edit background section of Gemini MTD.	1.50
Hundley, M.	11/10/23	Call with J. Massey re Gemini motion to dismiss draft.	0.50
Hundley, M.	11/10/23	Edit Gemini motion to dismiss draft.	0.20
Hundley, M.	11/10/23	Review contract interpretation cases.	2.80
Hundley, M.	11/10/23	Draft summary of findings on contract interpretation cases.	1.20
Hundley, M.	11/10/23	Draft motion to dismiss adversary complaint.	1.40
Hundley, M.	11/10/23	Draft proposed order dismissing adversary complaint.	0.60
Hundley, M.	11/10/23	Review Gemini MTD brief outline.	0.20
Lynch, T.	11/11/23	Revise draft motion to dismiss Gemini complaint.	1.20
Lynch, T.	11/11/23	Research re: motion to dismiss Gemini complaint.	3.70
Massey, J.A.	11/11/23	Draft preliminary statement for Gemini MTD	2.20

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NAME	DATE	DESCRIPTION	HOURS
		(1.3), revisions to draft memorandum of law (.9).	
Ross, K.	11/11/23	draft motion to dismiss brief (4.5); supplemental research re same (1.5); correspondence with J. Massey re same (.1)	6.10
Hundley, M.	11/11/23	Research contract interpretation cases.	0.20
Barefoot, L.A.	11/12/23	Correspondence C.West (W&C), B.Hammer, A.Mitchell re Gemini complaints.	0.10
Lynch, T.	11/12/23	Review draft motion to dismiss Gemini complaint as of 11-12.	0.70
Massey, J.A.	11/12/23	Revisions to constructive trust section of Gemini MTD (1.0), correspondence with K. Ross re: same (.2).	1.20
Schwartz, D.Z.	11/12/23	Revise Gemini motion to dismiss (1.2); correspondence with J. Massey, K. Ross, T. Lynch re Gemini motion to dismiss 11/12 (0.3).	1.50
Carter, R.	11/12/23	Draft notice of filing stipulated order.	2.40
Carter, R.	11/12/23	Draft amended and revised repayment agreement.	1.80
Hundley, M.	11/12/23	Revise background section of Gemini motion to dismiss to conform with analysis section.	1.30
Barefoot, L.A.	11/13/23	Call with D. Schwartz re Gemini complaint updates 11/13.	0.30
Barefoot, L.A.	11/13/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), S. Rocks, A. Weaver, B. Hammer, D. Schwartz, J. Massey, A. Mitchell, S. Kwon and R. Carter to discuss Gemini complaint.	0.70
Barefoot, L.A.	11/13/23	Review/revise draft motion to dismiss Gemini second GBTC counts (1.7); correspondence with K.Ross, T.Lynch, J.Massey re same (0.2); correspondence with A.Mitchell, J.Sazant (Proskauer) re Gemini matters (0.1); review proposed stipulation from W&C re	3.20

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		intervention in Gemini complaint (0.3); correspondence with D.Schwartz, A.Weaver, J.Massey re same (0.1); correspondence what D.Schwartz, J.Massey re follow up UCC research for Gemini (0.2); correspondence with D.Schwartz, T.Lynch re Gemini counterclaims (0.2); correspondence with M.Weinberg, J.Vanlare, S.O'Neal, D.Schwartz re AHG position re Gemini GBTC (0.3); correspondence with B.Hammer re motion to dismiss (0.1).	
Hammer, B.M.	11/13/23	Correspondence re Gemini motion to dismiss.	0.30
Hammer, B.M.	11/13/23	Reviewed and commented on Gemini motion to dismiss	2.50
Hammer, B.M.	11/13/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), S. Rocks, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, A. Mitchell, S. Kwon and R. Carter to discuss Gemini complaint.	0.70
Rocks, S.M.	11/13/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), S. Rocks, L. Barefoot, A. Weaver, B. Hammer, D. Schwartz, J. Massey, A. Mitchell, S. Kwon and R. Carter to discuss Gemini complaint. (.7).	0.70
Weaver, A.	11/13/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), S. Rocks, L. Barefoot, B. Hammer, D. Schwartz, J. Massey, A. Mitchell, S. Kwon and R. Carter to discuss Gemini complaint.	0.70
Weaver, A.	11/13/23	Communications with L Barefoot, K Ross, D Schwartz, T Lynch regarding filings in Gemini litigation.	0.30
Gariboldi, A.	11/13/23	Call with D. Schwartz, J. Massey to discuss edits to Gemini answer.	0.30

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Kim, H.R.	11/13/23	Reviewing follow up from UST re: 3AC settlement	0.50
Lynch, T.	11/13/23	Revise motion to dismiss Gemini complaint as of 11-14.	2.70
Lynch, T.	11/13/23	Research with respect to motion to dismiss Gemini complaint.	1.10
Massey, J.A.	11/13/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), S. Rocks, L. Barefoot, A. Weaver, B. Hammer, D. Schwartz, A. Mitchell, S. Kwon and R. Carter to discuss Gemini complaint. (.7).	0.70
Massey, J.A.	11/13/23	Call with D. Schwartz, A. Gariboldi to discuss edits to Gemini answer.	0.30
Mitchell, A.F.	11/13/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), S. Rocks, L. Barefoot, A. Weaver, B. Hammer, D. Schwartz, J. Massey, S. Kwon and R. Carter to discuss Gemini complaint.	0.70
Ross, K.	11/13/23	Call w/ D. Schwartz re Gemini motion to dismiss (.1); call w/ M. Hundley re Gemini filing (.3); revise motion to dismiss brief (3.2); supplemental research for Gemini motion to dismiss brief (1.5); correspondence w/ M. Hundley re motion to dismiss brief draft (.3); correspondence w/ J. Massey and J. Schwartz re same (.1); draft task list for motion to dismiss filing (.4); review comments to brief draft (.2)	6.10
Ross, K.	11/13/23	Call w/ R. Carter re intervenor research (.5); review stipulation re intervention for Gemini action (.2); review research re intervention research (.8); correspondence w/ R. Carter re same (.1)	1.60
Schwartz, D.Z.	11/13/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), S. Rocks, L.	3.70

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		Barefoot, A. Weaver, B. Hammer, J. Massey, A. Mitchell, S. Kwon and R. Carter to discuss Gemini complaint. (.7); Call w/ K. Ross re Gemini motion to dismiss draft (.1); Call with J. Massey, A. Gariboldi to discuss edits to Gemini answer (0.3); correspond to L. Barefoot, K. Ross, A. Gariboldi, J. Massey, R. Carter, M. Hundley, T. Lynch re Gemini complaint updates 11/13 (1.8); call with L. Barefoot re Gemini complaint updates 11/13 (0.3); review 11/13 draft Gemini motion to dismiss (0.5).	
Carter, R.	11/13/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), S. Rocks, L. Barefoot, A. Weaver, B. Hammer, D. Schwartz, J. Massey, A. Mitchell, and S. Kwon to discuss Gemini complaint.	0.70
Carter, R.	11/13/23	Meeting with M. Hundley re Genesis MTD filing.	0.20
Carter, R.	11/13/23	Meeting with K. Ross re creditor intervener research.	0.50
Carter, R.	11/13/23	Revise amended PRA.	0.60
Carter, R.	11/13/23	Creditor intervener research.	3.60
Hundley, M.	11/13/23	Email MAO re Gemini filing.	0.30
Hundley, M.	11/13/23	Call with K. Ross re Gemini filing.	0.30
Hundley, M.	11/13/23	Email paralegals re Gemini filing.	0.20
Hundley, M.	11/13/23	Call with R. Carter re Gemini motion to dismiss.	0.10
Hundley, M.	11/13/23	Substantive cite check of Gemini motion to dismiss.	3.10
Hundley, M.	11/13/23	Edit Gemini motion to dismiss and proposed order to reflect changes in memo of law.	1.50
Kwon, S.S.	11/13/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), S. Rocks, L.	0.70

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		Barefoot, A. Weaver, B. Hammer, D. Schwartz, J. Massey, A. Mitchell, and R. Carter to discuss Gemini complaint	
Barefoot, L.A.	11/14/23	Call with D. Schwartz, T. Lynch, D. Walker (A&M), L. Cherrone (A&M), M. Fitts (A&M), and S. Cascante (A&M) re: Gemini litigation.	0.50
Barefoot, L.A.	11/14/23	Review B.Hammer comments to draft Gemini MTD (0.3); correspondence with K.Ross re same (0.1); correspondence with S.O'Neal re proposed intervention stip for Gemini (0.1); correspondence with S.Kaul (W&C), C.West (W&C) re Gemini intervention stip (0.1); correspondence with T.Lynch, D.Walker (A&M), J.Sciametta (A&M) re transfer data for preference complaint (0.3); review notice of adjournment re Gemini pretrial conference (0.1); correspondence with A.Sullivan (Genesis) re general liability insurance policy (0.3); correspondence with C.West (W&C) re draft MTD for Gemini (0.1); correspondence with S.O'Neal re update to special committee re Gemini (0.1); correspondence with J.Massey, J.Vanlare re FTX withdrawals (0.1); correspondence with K.Ross re same (0.1).	1.70
O'Neal, S.A.	11/14/23	Review joint stipulation re intervention for Gemini lawsuit	0.10
Gariboldi, A.	11/14/23	Edit Gemini answer with J. Massey.	3.20
Lynch, T.	11/14/23	Call with D. Schwartz re 11/14 Gemini complaint updates.	0.20
Lynch, T.	11/14/23	Revise draft motion to dismiss Gemini complaint as of 11-14.	2.90
Lynch, T.	11/14/23	Revise draft Gemini complaint as of 11-14.	0.60
Lynch, T.	11/14/23	Research caselaw with respect to motion to dismiss Gemini complaint.	0.40
Lynch, T.	11/14/23	Call with L. Barefoot, D. Schwartz, D.	0.50

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		Walker (A&M), L. Cherrone (A&M), M. Fitts (A&M), and S. Cascante (A&M) re: Gemini litigation.	
Massey, J.A.	11/14/23	Call with K. Ross re Gemini motion to dismiss draft (.1).	0.10
Massey, J.A.	11/14/23	Correspondence with L. Barefoot, J. VanLare, B. Beller (S&C), K. Ross re: notices of withdrawal (.2), Correspondence with C. Porter (Kroll) re: same (.1).	0.30
Massey, J.A.	11/14/23	Correspondence with M. Hundley, K. Ross, T. Lynch re: revisions to motion to dismiss and memorandum of law (.4), revisions to same (.2).	0.60
Massey, J.A.	11/14/23	Correspondence with M. Hundley, K. Ross re: filing of MTD and mem of law (.1).	0.10
Massey, J.A.	11/14/23	Revisions to Gemini answering brief (1.3).	1.30
Ribeiro, C.	11/14/23	Draft notice of adjournment re Gemini AP pretrial (0.1); correspond with A. Frelinghuysen (HH) re same (0.1)	0.20
Ribeiro, C.	11/14/23	Notice of adjournment re gemini AP (0.1); coordinate filing of same (0.1); review omnibus hearing notice (0.1)	0.30
Ross, K.	11/14/23	Call w/ J. Massey re Gemini motion to dismiss (.1); review open questions re Gemini motion to dismiss draft (.5); revise same (3.8); correspondence with M. Hundley, J. Massey, T. Lynch re same (.5); review supplemental caselaw re same (1.1); correspondence with M. Hundley re filing timeline for same (.1); correspondence with J. Massey, M. Hundley re FTX withdrawal notice (.1)	6.20
Schwartz, D.Z.	11/14/23	Call with L. Barefoot, T. Lynch, D. Walker (A&M), L. Cherrone (A&M), M. Fitts (A&M), and S. Cascante (A&M) re: Gemini litigation (0.5); call with J. Massey re 11/14 Gemini complaint updates (0.1); call with T. Lynch re 11/14 Gemini complaint updates	4.00

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NAME	DATE	DESCRIPTION	HOURS
		(0.2); review revised Gemini answer 11.14 (0.5); review revised motion to dismiss (0.5); correspond to L. Barefoot, T. Lynch, K. Ross, J. Massey, A. Gariboldi, M. Hundley, R. Carter re 11/14 Gemini complaint workstream updates (2.2).	
Carter, R.	11/14/23	Revise Gemini requests.	0.20
Carter, R.	11/14/23	Revise Amended PRA.	4.50
Hundley, M.	11/14/23	Research case law re transfer of ownership rights.	1.80
Hundley, M.	11/14/23	Revise motion to dismiss Gemini complaint.	0.90
Hundley, M.	11/14/23	Correspondence with paralegal team re filings in Gemini litigation.	0.60
Hundley, M.	11/14/23	Call with T. Lynch re Gemini motion to dismiss,	0.20
Hundley, M.	11/14/23	Correspond with library re contract interpretation case law.	0.20
Hundley, M.	11/14/23	Research caselaw on MTD standard.	0.60
Hundley, M.	11/14/23	Implement comments in background section of Gemini MTD.	0.80
Dyer-Kennedy, J.	11/14/23	Correspondence with M. Hundley, S. Saran, G. Tung regarding filing preparation	0.50
Dixon, J.A.	11/14/23	Researching contract interpretation case law.	0.60
Barefoot, L.A.	11/15/23	Prepare and send update to P.Aronzon (special comm), T.Conheeney (special comm) re Gemini litigation (0.4); corresp. A.Weaver re Gemini motion to dismiss strategy (0.4); corresp. K.Ross re Gemini answer timing and UCC comments (0.1); corresp. C.Ribeiro, S.O'Neal re inquiry on claims paid under policy (0.1).	1.00
Weaver, A.	11/15/23	Comments to draft MTD in Gemini litigation and related follow up correspondence.	0.70
Gariboldi, A.	11/15/23	Edit Gemini answer, counterclaims with J. Massey.	2.00

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	11/15/23	Perform research on Uniform Commercial Code for Gemini complaint.	2.00
Hundley, M.	11/15/23	Begin checking citations in Gemini Motion to Dismiss.	0.30
Hundley, M.	11/15/23	Draft notice of withdrawal of the estimation motion as to FTX.	1.00
Hundley, M.	11/15/23	Correspond with J. Massey and R. Minott re motion to amend partial repayment plan.	0.10
Hundley, M.	11/15/23	Schedule room for meeting with J. Massey and R. Minott. re motion to amend partial repayment plan.	0.10
Hundley, M.	11/15/23	Implement K. Ross's comments to notice of withdrawal of estimation motion as to FTX.	0.70
Hundley, M.	11/15/23	Implement J. Massey's comments on notice of motion to withdraw.	1.40
Lynch, T.	11/15/23	Review A. Weaver comments to motion to dismiss Gemini complaint.	0.30
Massey, J.A.	11/15/23	Revision to draft notice of withdrawal of estimation motion (.1).	0.10
Ross, K.	11/15/23	Corresp. w/ M. Hundley re notice of withdrawal for FTX estimation motion (.2); review draft of same (.5)	0.70
Schwartz, D.Z.	11/15/23	Correspond to J. Massey, K. Ross, M. Hundley, L. Barefoot, T. Lynch, A. Gariboldi re 11/15 Gemini complaint updates (0.8); analysis re defenses to Gemini claims (0.9); review 11/15 draft motion to dismiss Gemini claims (0.4); review 11/15 draft Gemini answer (0.4);	2.50
Barefoot, L.A.	11/16/23	T/c D.Schwartz re Gemini complaints status as of 11.16 (0.2); review/revise draft withdrawal notice re FTX estimation (0.1); further review/revisions to Gemini preference complaint as of 11.16 (0.4); correspondence T.Lynch, D.Schwartz re same (0.1); further review and revision of draft	2.00

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NAME	DATE	DESCRIPTION	HOURS
		counterclaims/answer as to Gemini adversary (0.8); correspondence A.Gariboldi, A.Weaver re same (0.2); correspondence T.Lynch re exhibits of transfers for Gemini preference complaint (0.2).	
O'Neal, S.A.	11/16/23	Corresp with Luke Barefoot re Gemini litigation and claims	0.30
Weaver, A.	11/16/23	Correspondence with T Lynch, L Barefoot, D Swartz, D Walker (A&M) regarding data regarding potential preference actions.	0.20
Weaver, A.	11/16/23	Comments on draft Gemini answer and other litigation pleadings and discovery requests and related correspondence with L Barefoot, R Carter, D Swartz, J Massey.	0.80
Gariboldi, A.	11/16/23	Edit Gemini answer with J. Massey 11.21.	1.50
Gariboldi, A.	11/16/23	Perform research on Uniform Commercial Code re foreclosure for Gemini complaint.	2.00
Hundley, M.	11/16/23	Implement K. Ross 11-16 edits to notice of withdrawal of estimation notice.	0.30
Hundley, M.	11/16/23	Implement L. Barefoot's comments to notice of withdrawal re estimation motion.	0.60
Lynch, T.	11/16/23	Revise draft Gemini complaint as of 11/16.	0.80
Lynch, T.	11/16/23	Review analysis of potential Gemini preference transfers.	1.40
Lynch, T.	11/16/23	Call with D. Walker (A&M) re: preference transfer analysis.	0.20
Massey, J.A.	11/16/23	Further revisions to Gemini answer (.6), correspondence A. Gariboldi, D. Schwartz re: same (.5).	1.10
Massey, J.A.	11/16/23	Correspondence M. Hundley re: notice of withdrawal (.1).	0.10
Rathi, M.	11/16/23	Reviewing dockets for related cases	0.40
Ross, K.	11/16/23	Call w/ A. Gariboldi re timing of Gemini filings (.1); revise Gemini motion to dismiss per A. Weaver comments (.3); review notice	1.30

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NAME	DATE	DESCRIPTION	HOURS
		of withdrawal of FTX estimation motion (.4); corresp. w/ M. Hundley re same (.1); review comments to same from S&C team (.1); revise notice of withdrawal (.2); corresp. w/ J. Massey and L. Barefoot re same (.1)	
Schwartz, D.Z.	11/16/23	Correspond to T. Lynch, J. Massey, A. Gariboldi, L. Barefoot re Gemini workstream updates 11/16 (0.8); review updates 11/16 preference complaint re Gemini (0.4); review 11/16 answer re Gemini (0.4).	1.60
Barefoot, L.A.	11/17/23	Further correspondence K.Ross re FTX withdrawals (0.1); correspondence B.Beller (S&C), K.Ross re same (0.1); correspondence A.Weaver, R.Carter re Genesis deposition notices (0.1); review UCC comments to draft Gemini motion to dismiss (0.6); correspondence K.Ross, S.O'Neal, A.Weaver, D.Schwartz re same (0.3); review UCC comments to Gemini discovery requests (0.3); correspondence C.West (W&C) re Gemini intervention stip (0.1); correspondence D.Schwartz, B.Hammer re answer and counterclaims (0.1); review A.Gariboldi analysis re likely custodians for Gemini discovery (0.3); correspondence A.Gariboldi, A.Weaver re same (0.1); further revisions to first set of discovery requests to Gemini (0.3); correspondence S.Bremer, C.Ribeiro re insurance extension motion (0.1); corresp. J.massey re Asquith opposition papers (0.1); correspondence D.Walker (A&M), T.Lynch re Gemini preference transfer files (0.2); correspondence S.O'Neal, S.Rohlf, P.Abelson (W&C) re GBTC collateral consent questions (0.2).	2.30
O'Neal, S.A.	11/17/23	Correspondence with Cleary and W&C teams re Gemini document demands and complaints	0.20
Hammer, B.M.	11/17/23	Reviewed and commented on counterclaim.	1.00

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Weaver, A.	11/17/23	Comment on draft Gemini litigation pleadings and discovery requests and related correspondence with the Cleary team.	1.30
Gariboldi, A.	11/17/23	Perform document review on Gemini complaint.	1.50
Gariboldi, A.	11/17/23	Draft deposition notices for Gemini dispute.	1.00
Gariboldi, A.	11/17/23	Correspond with B. Hammer re Gemini dispute.	0.30
Hundley, M.	11/17/23	Check bluebooking of memo of law in support of Gemini motion to dismiss.	0.40
Hundley, M.	11/17/23	Prepare Notice of Withdrawal of Estimation Motion for filing.	0.20
Lynch, T.	11/17/23	Review Gemini potential preference claims analysis from D. Walker (A&M).	1.10
Lynch, T.	11/17/23	Revise draft Gemini preference complaint as of 11/17.	0.70
Lynch, T.	11/17/23	Analyze UCC comments to motion to dismiss Gemini complaint.	1.10
Massey, J.A.	11/17/23	Correspondence K. Ross re: withdrawal of FTX claims (.1).	0.10
Massey, J.A.	11/17/23	Correspondence A. Gariboldi re: draft motion to dismiss and other Gemini drafts (.5).	0.50
Massey, J.A.	11/17/23	Correspondence T. Lynch re: revisions to motion to dismiss (.3).	0.30
Massey, J.A.	11/17/23	Correspondence R. Carter re: Gemini discovery requests (.2).	0.20
Ross, K.	11/17/23	Review notice of withdrawal re FTX lift stay motion (.2); coordinate filing of withdrawal notice with M. Hundley (.3); correspond with L. Barefoot, B. Beller (S&C) re same (.1); correspond with M. Hundley re bluebooking Gemini motion to dismiss (.2); review W&C comments to same (.5); review A. Weaver comment to same (.3)	1.60

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Schwartz, D.Z.	11/17/23	Correspond to J. Massey, T. Lynch, L. Barefoot, A. Gariboldi, R. Carter, A. Weaver re Gemini workstream updates 11/17 (1.2); review Gemini discovery requests 11/17 (0.2); review revised Gemini complaint 11/17 (0.2); review revised Gemini answer 11/17 (0.4); review revised Gemini motion to dismiss 11/17 (0.5).	2.50
Carter, R.	11/17/23	Incorporate comments into discovery requests.	3.00
Carter, R.	11/17/23	Correspond with internal Cleary team re discovery requests.	1.30
Barefoot, L.A.	11/18/23	Correspondence J.Massey , K.Ross re Asquith reply (0.1); correspondence P.Abelson (W&C), S.O'Neal, S.Rohlf re Gemini GBTC shares (0.3); correspondence A.Sullivan (Genesis) re same (0.2); correspondence C.West (A&M), A.Garibaldi, R.Carter re draft revised Gemini discovery requests (0.2); review proposed revisions to same (0.3); review B.Hammer comments to Gemini answer (0.3).	1.40
Weaver, A.	11/18/23	Further comment on draft Gemini litigation pleadings and discovery requests and related correspondence with L. Barefoot, R. Carter, D. Swartz, J. Massey.	0.70
Gariboldi, A.	11/18/23	Edit Gemini answer in response to comments from B. Hammer.	1.50
Gariboldi, A.	11/18/23	Circulate Gemini materials to Unsecured Creditors Committee.	0.30
Massey, J.A.	11/18/23	Correspondence L. Barefoot re: Asquith litigation (.1).	0.10
Massey, J.A.	11/18/23	Revisions to draft discovery requests for Gemini (.3).	0.30
Massey, J.A.	11/18/23	Final revisions to Gemini answer and counterclaims (.7).	0.70

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NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	11/18/23	Revising summary of related case amended complaint and sending to broader team	0.40
Schwartz, D.Z.	11/18/23	Correspond to J. Massey, A. Gariboldi, L. Barefoot re Gemini complaint updates 11/18.	0.30
Carter, R.	11/18/23	Incorporate internal and external edits into discovery requests motion.	3.00
Gariboldi, A.	11/19/23	Perform research on Uniform Commercial Code for Gemini dispute.	2.50
Barefoot, L.A.	11/20/23	Call with J. Massey, K. Ross, T. Wolfe re reply in support of motion to stay Gemini arbitration.	0.20
Barefoot, L.A.	11/20/23	Teleconference with C.West (W&C) re Gemini draft answer/counterclaims (0.1); correspondence K.Ross, J.Massey re timing for Gemini complaints relative to DS hearing (0.1); correspondence D.Schwartz, K.Ross re status of Gemini litigation pleadings (0.1); review A.Gariboldi research re UCC remedies on improper notice of foreclosure (0.7); correspondence B.Hammer, S.Rocks, D.Schwartz, A.Gariboldi re same (0.5); t/c B.Hammer re same (0.1); correspondence K.Ross, J.Sazant (Proskauer), B.Rosen (Proskauer) re Gemini pleadings (0.1); correspondence D.Schwartz, S.O'Neal, A.Weaver, A.Gariboldi re UCC feedback on Gemini draft pleadings (0.1); correspondence S.Rohlfs re GBTC Gemini collateral (0.1); further review/revision of draft Gemini discovery requests (0.4); correspondence A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re updated Gemini drafts (0.1); review A&M analysis re Gemini preferential transfers (0.3); correspondence T.Lynch, D.Walker (A&M) re same (0.1).	2.60
Hammer, B.M.	11/20/23	Addressed questions re damages on account of failure to foreclose.	0.50

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Weaver, A.	11/20/23	Correspondence with S. Kauls (W&C), C. West (W&C), L. Barefoot, R. Carter and respective teams over Gemini pleadings and discovery demands.	1.10
Weaver, A.	11/20/23	Correspondence with D. Walker (A&M), T. Lynch, L. Barefoot, D. Schwartz regarding preference data for Gemini complaint.	0.50
Gariboldi, A.	11/20/23	Discuss litigation next steps for coming week with M. Hatch, T. Wolfe, and paralegal team.	0.20
Gariboldi, A.	11/20/23	Correspond with L. Barefoot, D. Schwartz, and J. Massey on Gemini claim foreclosure research.	1.00
Hundley, M.	11/20/23	Implement J. Massey comments on Gemini MTD.	0.50
Hundley, M.	11/20/23	Call with K. Ross, R. Carter, M. Hundley re Gemini 11-21 filings.	0.40
Hundley, M.	11/20/23	Correspond to Gemini MTD to L. Barefoot.	0.10
Hundley, M.	11/20/23	Correspond to MAO re filling the Gemini MTD, answer, and complaint.	0.10
Hundley, M.	11/20/23	Correspond to paralegals re Gemini 11-21 filing.	0.20
Hundley, M.	11/20/23	Draft declaration for Gemini MTD exhibits.	0.60
Hundley, M.	11/20/23	Edit Gemini MTD exhibit (.2); correspond to K. Ross re preparing for filing (.1).	0.30
Hundley, M.	11/20/23	Correspond to J. Massey re Gemini MTD Exhibit.	0.10
Hundley, M.	11/20/23	Correspond to J. Massey re Gemini motion to dismiss and proposed order.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Lynch, T.	11/20/23	Review draft motion to dismiss Gemini complaint.	0.60
Lynch, T.	11/20/23	Review analysis of preference transfers with respect to Gemini preference complaint.	2.20
Massey, J.A.	11/20/23	Revisions to Gemini motion to dismiss (.3).	0.30
Massey, J.A.	11/20/23	Correspondence M. Hundley re: exhibits to Gemini complaints (.1).	0.10
Massey, J.A.	11/20/23	Call with L. Barefoot, K. Ross, T. Wolfe (partial .1) re reply in support of motion to stay Gemini arbitration (.2)	0.20
Massey, J.A.	11/20/23	Call with K. Ross, T. Wolfe re drafting reply in support of motion to stay Gemini arbitration (.1).	0.10
Ross, K.	11/20/23	Call with L. Barefoot, J. Massey, T. Wolfe (partial) re reply in support of motion to stay Gemini arbitration (.2); call with J. Massey, T. Wolfe re reply in support of motion to stay Gemini arbitration (.1); call with R. Carter, M. Hundley re Gemini 11-21 filings (.4); correspond with T. Wolfe re precedent for same (.2); revise Gemini motion to dismiss brief (1.6); correspond with M. Hundley re exhibits for same (.1); review draft correspondence from R. Carter re Gemini filings (.3); review declaration precedents for M. Hundley (.1); correspond with J. Massey and T. Wolfe re stay motion reply (.2); review opposition to stay motion (.6); draft stay motion reply (1.5); prepare filing task list for Gemini 11.21 filings (.3); correspond with T. Lynch, M. Hundley, R. Carter re upcoming Gemini filings (.3).	5.90
Schwartz, D.Z.	11/20/23	Correspond to T. Lynch, K. Ross, L. Barefoot, A. Gariboldi, J. Massey, R. Carter re 11/20 Gemini claims workstream updates (1.2); research remedies re Gemini claims (0.8); review 11/20 draft answer to Gemini claims	2.50

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NAME	DATE	DESCRIPTION	HOURS
		(0.5).	
Carter, R.	11/20/23	Call with K. Ross, and M. Hundley re Gemini 11-21 filings.	0.40
Carter, R.	11/20/23	Correspond with W&C team re Gemini litigation documents.	1.30
Carter, R.	11/20/23	Correspondence with Cleary team re 11/21 filings.	1.40
Carter, R.	11/20/23	Review memo of law. Prepare for filing.	3.20
Wolfe, T.	11/20/23	Call with L. Barefoot, J. Massey, K. Ross, re reply in support of motion to stay Gemini arbitration.	0.10
Wolfe, T.	11/20/23	Call with J. Massey , K. Ross re drafting reply in support of motion to stay Gemini arbitration	0.10
Wolfe, T.	11/20/23	Draft Asquith adversary proceeding reply (3.3); review case law cited by Asquith's opposition (0.4).	3.70
Saran, S.	11/20/23	Reviewed tables in Memo of Law ISO Motion to Dismiss per K. Ross	0.50
Barefoot, L.A.	11/21/23	Teleconference with C.West (W&C) re comments on Gemini pleadings.	0.20
Barefoot, L.A.	11/21/23	Call with D. Schwartz re 11/21 Gemini complaint updates.	0.20
Barefoot, L.A.	11/21/23	Review/revise draft motion on insurance extension (1.1); correspondence C.Ribeiro, S.Bremer re same (0.2); correspondence J.Decker (Woodruff), A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis), C.Ribeiro re same (0.1); correspondence T.Wolfe, S.O'Neal re extensions of time on non-dischargeability actions (0.1); review revised forms of stipulations re same (0.1);	4.70

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NAME	DATE	DESCRIPTION	HOURS
		correspondence A.Weaver, J.Massey, A.Gariboldi, D.Schwartz re call with C.West re Gemini answer and counterclaims (0.2); further revision of Gemini answer/counterclaims re UCC comments (0.6); review further changes to Gemini motion to dismiss re second tranche of GBTC collateral (0.4); further review/revision of Gemini preference withdrawals complaint re UCC comments (0.7); correspondence T.Lynch re same (0.1); correspondence T.Lynch re service of Gemini preference complaint (0.1); review Ross declaration in support of Gemini MTD (0.1); prepare update to T.Conheaney (Special Comm), P.Aronzon (Special comm) re Gemini litigation (0.3); correspondence D.Walker (A&M), T.Lynch re transfer details for preference complaint (0.2); further review/revision of Gemini discovery requests re UCC comments (0.3); correspondence K.Ross re Gemini hearing date issue (0.1).	
Weaver, A.	11/21/23	Work with team, including L. Barefoot, T. Lynch, R. Carter, A. Gariboldi on revising pleadings and discovery requests in Gemini litigation.	1.60
Gariboldi, A.	11/21/23	Call with D. Schwartz, J. Massey, T. Lynch, K. Ross, R. Carter, M. Hundley re 11-21 Gemini filing logistics.	0.50
Gariboldi, A.	11/21/23	Attend to filing of Gemini motion to dismiss, answer, and preference complaint, and discovery requests with T. Lynch, K. Ross, M. Hundley, and R. Carter.	4.50
Hundley, M.	11/21/23	File Gemini MTD documents.	1.10
Hundley, M.	11/21/23	Proofread memorandum of law in support of Gemini MTD.	2.30
Hundley, M.	11/21/23	Send proposed final motion to dismiss materials for L. Barefoot review.	0.20

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Hundley, M.	11/21/23	Correspond to MAO drafts of documents for 11-21 Gemini filing.	0.20
Hundley, M.	11/21/23	Call with D. Schwartz, J. Massey, T. Lynch, K. Ross, A. Gariboldi, R. Carter re 11-21 Gemini filing logistics.	0.50
Hundley, M.	11/21/23	Correspond to MAO re Gemini adversary complaint.	0.10
Lynch, T.	11/21/23	Call with D. Schwartz, J. Massey, K. Ross, A. Gariboldi, R. Carter, M. Hundley re 11-21 Gemini filing logistics.	0.50
Lynch, T.	11/21/23	Review of preference transfer analysis.	1.90
Lynch, T.	11/21/23	Revise draft Gemini preference complaint as of 11/21.	3.20
Lynch, T.	11/21/23	Review draft motion to dismiss Gemini complaint as of 11/21.	0.90
Massey, J.A.	11/21/23	Correspondence T. Lynch re: filing of Gemini answer (.2).	0.20
Massey, J.A.	11/21/23	Revisions to declaration in support of motion to dismiss (.5); correspondence K. Ross re: same (.1).	0.60
Massey, J.A.	11/21/23	Correspondence R. Carter re: email to opposing counsel, revisions to same (.4).	0.40
Massey, J.A.	11/21/23	Call with D. Schwartz, T. Lynch, K. Ross, A. Gariboldi, R. Carter, M. Hundley re 11-21 Gemini filing logistics (.5).	0.50
Massey, J.A.	11/21/23	Revisions to answer to Gemini complaint (.4).	0.40
Ross, K.	11/21/23	Call with D. Schwartz, J. Massey, T. Lynch, A. Gariboldi, R. Carter, M. Hundley re 11-21 Gemini filing logistics (.5); circulate task list for Gemini filings (.2); corresp. w/ M. Hundley re filing logistics for same (.3); review revisions to Gemini motion to dismiss (.4); final review of same (.8); coordinate	5.70

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		finalization and filing of same w/ M. Hundley (1.5); revise reply in support of stay motion for Gemini arbitration (2)	
Schwartz, D.Z.	11/21/23	Call with L. Barefoot re 11/21 Gemini complaint updates (0.2); review final motion to dismiss gemini complaint (0.6); review final answer to gemini complaint (0.8); review final gemini preference complaint (0.6); review final discovery requests against gemini (0.2); correspond to L. Barefoot, A. Gariboldi, J. Massey, T. Lynch, K. Ross, R. Carter, M. Hundley re Gemini filings 11/21 (2.1); Call with, J. Massey, T. Lynch, K. Ross, A. Gariboldi, R. arter, M. Hundley re 11-21 Gemini filing logistics (.5).	5.00
Carter, R.	11/21/23	Incorporate changes into discovery request	1.50
Carter, R.	11/21/23	Finalize 11/21 filings for service.	3.50
Carter, R.	11/21/23	Discovery requests re draft correspondence for service.	2.00
Carter, R.	11/21/23	Correspond with internal Cleary team re 11/21 filings	1.00
Wolfe, T.	11/21/23	Revise dischargeability action stipulations to incorporate R. Minott feedback.	0.20
Cavallini, I.	11/21/23	Bluebooked, citechecked, and proofread motion and combined team edits per T. Lynch	2.00
Cavallini, I.	11/21/23	Prepared edits and finalized exhibits per T. Lynch	3.00
Cavallini, I.	11/21/23	Assisted with staging and finalizing documents for filing per M. Hundley	5.50
Cavallini, I.	11/21/23	Prepared edits to First RFPs RFA and ROG to Gemini per R. Carter	1.00
Saran, S.	11/21/23	Bluebooked, citechecked, and proofread motion and combined team edits per T. Lynch	2.00
Saran, S.	11/21/23	Prepared and finalized exhibits per T. Lynch	3.00
Saran, S.	11/21/23	Assisted with staging and finalizing	5.50

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		documents for filing per M. Hundley	
Cheung, S.Y.	11/21/23	Supervise e-filing of Answer and Motion to Dismiss in case no. 23-1192; conference with S.Libberton re the same.	0.50
Cheung, S.Y.	11/21/23	Supervise commencement of new adversary proceeding; confer w/ S.Libberton re the same.	0.50
Libberton, S.I.	11/21/23	File answer and motion to dismiss in Gemini adversary proceeding, correspond with S. Cheung re: same. (OT).	2.00
Libberton, S.I.	11/21/23	Open new adversary proceeding against Gemini and file initiating documents, correspond with S. Cheung re: same. (OT).	0.70
Barefoot, L.A.	11/22/23	Correspondence M.Meises (W&C), J.Sciametta (A&M), L.Cherrone (A&M), C.Ribeiro re UCC position and questions on insurance motion (0.3); correspondence A.Pretto-Sakmann (Genesis), C.Ribeiro, A.Sullivan (Genesis) re same (0.2); review summons in Gemini preference complaint as issued (0.1); correspondence T.Lynch re service of same (0.1); correspondence T.Wolfe re non-dischargeability objections for NJ and NYAG (0.1); correspondence A.Sullivan (Genesis), J.Decker (Woodruff), C.Ribeiro re insurance extension motion (0.2).	1.00
Barefoot, L.A.	11/22/23	Call with J. Massey re: revisions to PRA amendment motion.	0.10
O'Neal, S.A.	11/22/23	Update call with Anson Frelinghuysen, Dustin Smith, Phil Abelson and Mike Weinberg re Gemini settlement concepts and next steps	0.40
O'Neal, S.A.	11/22/23	Call with UCC advisories re Gemini settlement constructs (1), review Gemini complaints (.4)	1.40

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	11/22/23	Coordinate printing, service of Gemini answer, motion to dismiss, and complaint filings.	0.50
Lynch, T.	11/22/23	Attention to service of Gemini preference complaint.	0.20
Massey, J.A.	11/22/23	Correspondence D. Schwartz re: Gemini litigation (.2).	0.20
Rathi, M.	11/22/23	Preparing documents to share with counsel for current employee	1.60
Rathi, M.	11/22/23	Updating investigation team based on dockets in related cases; reviewing materials for the same	1.00
Ross, K.	11/22/23	Draft reply in support of stay motion in connection with Gemini arbitration (1.6); corresp. w/ J. Massey and T. Wolfe re same (.2)	1.80
Schwartz, D.Z.	11/22/23	Correspond to L. Barefoot, J. Massey, R. Carter, K. Ross, T. Lynch re Gemini workstream updates 11/22 (0.7); research potential defenses re Gemini claims (0.6).	1.30
Carter, R.	11/22/23	Correspond with internal Cleary team re service of 11/21 filings.	1.50
Wolfe, T.	11/22/23	Revise reply brief to incorporate K. Ross feedback.	0.70
Cavallini, I.	11/22/23	Prepared edits to Settlement Agreement per D. Fike	0.50
Massey, J.A.	11/24/23	Revisions to draft reply in support of MTD Asquith complaint (.8).	0.80
Ross, K.	11/24/23	Further draft reply in support of stay motion in connection with Gemini arbitration (2.4); correspondence w/ J. Massey and T. Wolfe re same (.2)	2.60
Barefoot, L.A.	11/25/23	Review/revise draft Asquith adversary reply re preliminary injunction (1.2); correspondence K.Ross, T.Wolfe, J.Massey re	1.40

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NAME	DATE	DESCRIPTION	HOURS
		same (0.2).	
O'Neal, S.A.	11/25/23	Call with M. DiYanni (Moelis), J. Sciametta (M&A), D. Islim (Genesis) re Gemini program	0.50
Massey, J.A.	11/25/23	Correspondence K. Ross re: Asquith reply (.4).	0.40
Ross, K.	11/25/23	Revise reply in support of stay motion per L. Barefoot and J. Massey (1.3); corresp. w/ L. Barefoot, J. Massey re same (.1); corresp. w/ T. Wolfe re revising proposed order (.1)	1.50
Wolfe, T.	11/25/23	Correspond with K. Ross, J. Massey re: reply to adversary proceeding opposition (0.2); draft revised proposed order for adversary proceeding (0.9).	1.10
Barefoot, L.A.	11/26/23	Review revised proposed order re Asquith adversary preliminary injunction (0.1); correspondence re Asquith drafts with T. Wolfe, K. Ross, A. Pretto-Sakmann (Genesis), E. Diers (HHR), J. Massey, C. West (W&C) (0.2).	0.30
Massey, J.A.	11/26/23	Correspondence K. Ross re: Asquith reply draft (.2).	0.20
Wolfe, T.	11/26/23	Revise proposed order for adversary complaint to incorporate feedback from K. Ross (0.6); correspond with K. Ross, L. Barefoot re: same (0.2); incorporate L. Barefoot's feedback into draft (0.2); correspond with L. Barefoot re: same (0.2)	1.20
Barefoot, L.A.	11/27/23	Call with A. Weaver regarding legal theories and supporting arguments related to the Gemini adversary proceeding and other potential litigations.	0.50
Barefoot, L.A.	11/27/23	Review Gemini draft statement re Asquith adversary (0.2); correspondence E. Diers (HHR), K. Ross, J. Massey re same (0.1); correspondence L. Cherrone (A&M), C. Ribeiro, A. Pretto-Sakmann (Genesis),	1.20

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NAME	DATE	DESCRIPTION	HOURS
		A.Sullivan (Genesis), J.Sciametta (A&M), D.Walker (A&M), S.Bremer, S.O'Neal re insurance extension questions from BRG (0.3); correspondence T.Wolfe re extension of non-dischargeability deadline for Texas (0.1); correspondence S.O'Neal, M.Weinberg re timing for Gemini adversary motion to dismiss (0.1); correspondence A.Coombs (Pillsbury) re insurance extension motion (0.1); correspondence R.Carter, J.Massey, D.Schwartz, M.Stancil (Willkie) re meet and confer and stipulation on UCC intervention (0.3).	
Weaver, A.	11/27/23	Call with L Barefoot regarding legal theories and supporting arguments related to the Gemini adversary proceeding and other potential litigations.	0.50
Weaver, A.	11/27/23	Follow up call with L Barefoot regarding claim of a receivable against DCG.	0.10
Massey, J.A.	11/27/23	Correspondence L. Barefoot, D. Schwartz, R. Carter re: Gemini litigation (.2).	0.20
Minott, R.	11/27/23	Correspondence with H. Kim re plan research	0.70
Rathi, M.	11/27/23	Reviewing related case filings	0.10
Ross, K.	11/27/23	Revise proposed order draft (.9); corresp. w/ T. Wolfe re same (.2); corresp. w/ T. Wolfe, J. Massey re same (.1)	1.20
Ross, K.	11/27/23	Review R. Carter draft corresp. re discovery requests (.1); corresp. w/ R. Carter re stipulation draft (.2); review draft stipulation (.2); revise same (.3); corresp. w/ J. Massey re same (.1)	0.90
Schwartz, D.Z.	11/27/23	Correspond to J. Massey, L. Barefoot, R. Carter, T. Lynch re Gemini workstream updates 11/27 (0.5); review discovery requests re Gemini 11/27 (0.3); revise 11/27 Gemini task list (0.2); review complaint filed by Gemini re analysis of allegations (0.2).	1.20

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NAME	DATE	DESCRIPTION	HOURS
Carter, R.	11/27/23	Correspondence with W&C re discovery requests.	0.20
Carter, R.	11/27/23	Correspond with J. Massey and K. Ross re joint stipulation for Gemini adversary proceeding	1.00
Carter, R.	11/27/23	Review updated discovery requests.	0.50
Carter, R.	11/27/23	Correspondence with internal Cleary team re service of discovery requests.	0.50
Vaughan Vines, J.A.	11/27/23	Analyze counterparty communications per request by A. Weaver.	4.50
Dyer-Kennedy, J.	11/27/23	Compiled documents cited in Transaction Memorandum to client records per A. Saenz	2.00
Dyer-Kennedy, J.	11/27/23	Assisted D. Fike and S. Saran with courtesy copy mailing preparation for Settlement filing	1.40
Olukotun, J.I.	11/27/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	11/28/23	Call with D. Schwartz re propose Gemini litigation schedule.	0.30
Barefoot, L.A.	11/28/23	Review/revise draft proposed Gemini litigation schedule (0.2); correspondence A.Weaver, D.Schwartz, C.West (W&C) re same (0.1); correspondence M.Stancil (Willkie), D.Schwartz re same (0.1); review Gemini statement re Asquith injunction as filed (0.1); correspondence A.Pretto-Sakmann (Genesis), J.Massey re same (0.1); correspondence C.West (W&C), J.Sazant (Proskauer), R.Carter, M.Stancil (Willkie) re meet and confer (0.1); follow up correspondence A.Pretto-Sakmann (Genesis), K.Ross re Asquith reply (0.1).	0.80
Weaver, A.	11/28/23	Correspondence with L Barefoot, D Fike, D Schwartz regarding review of discovery requests served by BlockFi related to 3AC.	0.50
Weaver, A.	11/28/23	Communications with L Barefoot, D Schwartz, S Kaul, C West (W&C), W Dalsen (Proskauer) regarding discovery and schedule	0.60

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		for litigation against Gemini.	
Lynch, T.	11/28/23	Draft analysis of Second Circuit decision re: securities safe harbor.	0.90
Lynch, T.	11/28/23	Analyze case management order with respect to service of Gemini complaint.	0.70
Massey, J.A.	11/28/23	Correspondence K. Ross re: Asquith litigation, filing of reply (.2).	0.20
Massey, J.A.	11/28/23	Correspondence R. Carter re meet and confer for Gemini litigation (.3).	0.30
Massey, J.A.	11/28/23	Correspondence L. Barefoot, K. Ross, A. Pretto (Genesis) re: Asquith litigation (.3).	0.30
Massey, J.A.	11/28/23	Correspondence K. Ross re: complaint service (.2).	0.20
Ross, K.	11/28/23	Review reply in support of stay motion (1); final review of proposed order for same (.2); coordinate finalization of same w/ T. Wolfe for filing (.3); coordinate filing of same (.4); corresp. w/ J. Massey and L. Barefoot re same (.2); review service requirements for same (.4); corresp. w/ T. Lynch, J. Massey, and D. Schwartz re same (.1)	2.60
Schwartz, D.Z.	11/28/23	Call with L. Barefoot re propose Gemini litigation schedule (0.3); analysis re proposed Gemini litigation schedule (0.6); correspond to T. Lynch, A. Weaver, L. Barefoot, J. Massey, R. Carter re Gemini workstream updates 11/28 (1.2).	2.10
Carter, R.	11/28/23	Correspond with L. Barefoot, A. Weaver, D. Schwartz and J. Massey re Gemini meet and confer.	0.50
Wolfe, T.	11/28/23	Correspond with C. West (W&C), S. Kaul (W&C) and P. Abelson (W&C) re: adversary proceeding reply.	0.10
Wolfe, T.	11/28/23	Correspond with K. Ross, J. Massey re: adversary proceeding filing.	0.30
Cavallini, I.	11/28/23	Prepared edits to exhibits per D. Fike	5.20

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NAME	DATE	DESCRIPTION	HOURS
Cheung, S.Y.	11/28/23	Supervise filing of Reply in Support of Preliminary Injunction Motion; confer w/ S.Libberton re the same.	0.10
Libberton, S.I.	11/28/23	file reply in support of Motion for Preliminary Injunction, correspond w/ K. Ross re: same	0.20
Barefoot, L.A.	11/29/23	Call with S.O'Neal re timeline for Gemini litigation.	0.10
Barefoot, L.A.	11/29/23	Call with A Weaver regarding follow up from meet and confer with counsel for Gemini.	0.20
Barefoot, L.A.	11/29/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), A. Freling Huysen (HHR), C. Mills (HHR), D. Forman (Wilkie), M. Stancil (Wilkie), D. Burke (Wilkie), K. Grinnell (Wilkie), C. Thain (Wilkie), P. Doyle (Proskauer), G. Sanchez Tavarez (Proskauer), W. Dalsen (Proskauer), A. Weaver, D. Schwartz, J. Massey, and R. Carter re Gemini adversary proceeding Meet and Confer.	0.40
Barefoot, L.A.	11/29/23	Follow up call with D. Burke (Willkie) re Gemini discovery schedule.	0.10
Barefoot, L.A.	11/29/23	Call with D. Schwartz re 11/29 Gemini workstream updates.	0.20
Barefoot, L.A.	11/29/23	Prepare for meet and confer with Willkie re Gemini discovery schedule (0.2); correspondence D.Schwartz, R.Carter re Gemini discovery requests (0.1); correspondence D.Walker (A&M), D.Schwartz, T.Lynch re A&M assistance re Gemini litigation (0.2).	0.50
O'Neal, S.A.	11/29/23	Reivew and comment on potential Gemini settlement framework	0.50
O'Neal, S.A.	11/29/23	Tc L.Barefoot re timeline for Gemini litigation (0.1)	0.10
Weaver, A.	11/29/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P.	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Abelson (White & Case), A. Freling Huysen (HHR), C. Mills (HHR), D. Forman (Wilkie), M. Stancil (Wilkie), D. Burke (Wilkie), K. Grinnell (Wilkie), C. Thain (Wilkie), P. Doyle (Proskauer), G. Sanchez Tavarez (Proskauer), W. Dalsen (Proskauer), L. Barefoot, D. Schwartz, J. Massey, and R. Carter re Gemini adversary proceeding Meet and Confer.	
Lynch, T.	11/29/23	Attention to service of Gemini preference complaint and summons.	0.30
Massey, J.A.	11/29/23	Correspondence L. Barefoot re: Asquith PI hearing (.1).	0.10
Massey, J.A.	11/29/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), A. Freling Huysen (HHR), C. Mills (HHR), D. Forman (Wilkie), M. Stancil (Wilkie), D. Burke (Wilkie), K. Grinnell (Wilkie), C. Thain (Wilkie), P. Doyle (Proskauer), G. Sanchez Tavarez (Proskauer), W. Dalsen (Proskauer), L. Barefoot, A. Weaver, D. Schwartz and R. Carter re Gemini adversary proceeding Meet and Confer. (.4).	0.40
Ross, K.	11/29/23	Review D. Schwartz question re discovery requests (.1); corresp. w/ D. Schwartz, J. Massey, R. Carter, M. Hundley, T. Lynch, A. Gariboldi re meet and confer (.1)	0.20
Schwartz, D.Z.	11/29/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), A. Freling Huysen (HHR), C. Mills (HHR), D. Forman (Wilkie), M. Stancil (Wilkie), D. Burke (Wilkie), K. Grinnell (Wilkie), C. Thain (Wilkie), P. Doyle (Proskauer), G. Sanchez Tavarez (Proskauer), W. Dalsen (Proskauer), L. Barefoot, A. Weaver, J. Massey, and R. Carter re Gemini adversary proceeding Meet and Confer. (.4); call with L. Barefoot re 11/29 Gemini workstream updates (0.2); analysis re Gemini litigation proposed schedule (0.3); correspond	2.00

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NAME	DATE	DESCRIPTION	HOURS
		to L. Barefoot, T. Lynch, J. Massey, R. Carter, K. Ross re Gemini workstream updates 11/29 (0.7); analysis re potential defesnes to Gemini claims 11/29 (0.4).	
Carter, R.	11/29/23	Correspondence with D. Schwartz re Genesis requests for production	0.20
Carter, R.	11/29/23	Call with S. Kaul (White & Case), C. West (White & Case), J. Yoo (White & Case), P. Abelson (White & Case), A. Freling Huysen (HHR), C. Mills (HHR), D. Forman (Wilkie), M. Stancil (Wilkie), D. Burke (Wilkie), K. Grinnell (Wilkie), C. Thain (Wilkie), P. Doyle (Proskauer), G. Sanchez Tavarez (Proskauer), W. Dalsen (Proskauer), L. Barefoot, A. Weaver, D. Schwartz, and J. Massey re Gemini adversary proceeding Meet and Confer.	0.40
Carter, R.	11/29/23	Draft and circulate notes from meet and confer re Gemini to internal Cleary team.	1.00
Libberton, S.I.	11/29/23	docketing in CourtAlert	0.10
Olukotun, J.I.	11/29/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	11/30/23	Conference call A.Weaver, A.Furness (Haynes and Boone), A.underwood (Lite DePalma), M.Winograd (Haynes and Boones), C.Jones (Haynes and Boones) re meet and confer on BlockFi subpoena (0.2); follow up discussion with A.Weaver re same (0.1).	0.30
Barefoot, L.A.	11/30/23	Call with D. Walker (A&M), D. Schwartz re Gemini preference analysis updates 11/30.	0.20
Barefoot, L.A.	11/30/23	Review revised proposed order re Asquith injunction (0.1); correspondence D.Walker (A&M), D.Schwartz re A&M D&I assistance (0.1); correspondence K.Ross, J.Massey, Asquith counsel re withdrawal of sealing motion (0.1); follow up correspondence E.Diers (HHR) re form of order on Asquith injunction (0.1); correspondence K.Ross re	0.50

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NAME	DATE	DESCRIPTION	HOURS
		styling of Asquith proposed order (0.1).	
Weaver, A.	11/30/23	Conf call A.Weaver, L.Barefoot, A.Furness (Haynes and Boone), A.underwood (Lite DePalma), M.Winograd (Haynes and Boones), C.Jones (Haynes and Boones) re meet and confer on BlockFi subpoena (0.2); follow up discussion with A.Weaver re same. (.1)	0.30
Lynch, T.	11/30/23	Analyze Gemini potential motion to dismiss arguments.	0.90
Massey, J.A.	11/30/23	Correspondence L. Barefoot, K. Ross, A. Signoracci (Chartwell) re: Asquith PI hearing (.7).	0.70
Massey, J.A.	11/30/23	Correspondence L. Barefoot, K. Ross re: proposed order granting PI (.1).	0.10
Ross, K.	11/30/23	Prepare for hearing on stay motion (.6); review L. Barefoot question re sealing motion (.2); correspondence w/ L. Barefoot and J. Massey re same (.1); revise proposed order on stay motion (.3); correspondence w/ L. Barefoot re same (.1); coordinate service of order on stay motion (.3); correspondence w/ D. Fike re submission or order to chambers (.2); correspondence w/ A. Pretto-Sakmann (Genesis) re hearing and ruling on stay motion (.1)	1.90
Schwartz, D.Z.	11/30/23	Correspondence to T. Lynch, L. Barefoot, J. Massey re Gemini workstream updates 11/30 (0.5); review Gemini filings re analysis of next steps (0.3); call with D. Walker (A&M), L. Barefoot re Gemini preference analysis updates 11/30 (0.2).	1.00
Woll, L.	11/30/23	Perform review of counterparty communications.	4.50

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Barefoot, L.A.	12/01/23	Call with D. Schwartz, T. Lynch, D. Walker (A&M), L. Cherrone (A&M), A. Stai (A&M), and J. Moltenberry (A&M) re: Gemini preference analysis.	0.30
Barefoot, L.A.	12/01/23	Correspondence with M.Stancil (Willkie), D.Burke (Willkie), C.West (W&C), D.Schwartz, A.Weaver re scheduling proposals for Gemini adversary (0.3); analyze proposal on same (0.4); correspondence with S.O'Neal, D.Schwartz re same (0.2); review revised proposal (0.3); correspondence with D.Schwartz, J.Sazant (Proskauer), C.West (W&C) re same (0.2); correspondence with K.Ross, J.Massey re withdrawal of Asquith sealing motion (0.1); review drat of same (0.1); follow up correspondence with D. Walker, David (A&M), L. Cherrone (A&M), J.Sciametta (A&M), T.Lynch, J.Moltenberry (AYM), A.Stai (A&M) re Gemini preference action (0.1); correspondence with L.Cherrone (A&M), A.Pretto sakmann (Genesis), A.Sullivan (Genesis) re UCC requests on insurance extension motion (0.5); correspondence with J.Massey re revisions to intervention stip (0.2); review same (0.1).	2.50
Levander, S.L.	12/01/23	Analysis re docket updates in relevant litigation	0.50
Lynch, T.	12/01/23	Call with L. Barefoot, D. Schwartz, D. Walker (A&M), L. Cherrone (A&M), A. Stai (A&M), and J. Moltenberry (A&M) re: Gemini preference analysis.	0.30
Lynch, T.	12/01/23	Review Gemini counterproposal re: discovery schedule.	0.20
Massey, J.A.	12/01/23	Revisions to notice of withdrawal of sealing motion (.3).	0.30
Massey, J.A.	12/01/23	Prepare internal issues list for joint stipulation in Gemini action (.6); revisions to same (.4); correspondence with L. Barefoot, C. West (W&C) re: same (.3).	1.30

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Ross, K.	12/01/23	Draft notice of withdrawal for sealing motion in connection with motion for stay of arbitration proceedings (.8); correspondence with L. Barefoot re same (.1); revise withdrawal notice (.3); coordinate filing of same (.4); coordinate service of same (.1)	1.70
Schwartz, D.Z.	12/01/23	Call with L. Barefoot, T. Lynch, D. Walker (A&M), L. Cherrone (A&M), A. Stai (A&M), and J. Moltenberry (A&M) re: Gemini preference analysis (.3); revise proposed Gemini litigation timeline (0.4); review proposed intervention stipulation (0.3); call with L. Barefoot re Gemini workstream updates 12/1 (0.3); correspond to L. Barefoot, J. Massey, T. Lynch, K. Ross, R. Carter, S. O'Neal re Gemini workstream updates 12/3 (1.1); analysis re defenses to Gemini claims 12/1 (0.5).	2.90
Woll, L.	12/01/23	Perform review of counterparty communications.	1.00
Cavallini, I.	12/01/23	Prepared edits to exhibits per R. Minott	2.70
Cheung, S.Y.	12/01/23	Supervise filing of Notice of Withdrawal of Motion	0.10
Olukotun, J.I.	12/01/23	File Notice of Withdrawal in USBC/SDNY: Genesis Global Capital, LLC v. Asquith (0.3), confer S. Cheung. (0.1)	0.40
Barefoot, L.A.	12/02/23	Correspondence with A.VanZandt (A&M) re solvency analysis and discovery schedule (0.3); correspondence with A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis), D.Schwartz, A.Weaver re Genesis discovery schedule (0.3); correspondence with L.Cherrone (A&M) re BRG diligence questions on insurance motion (0.1).	0.70
Kim, H.R.	12/02/23	Reviewing draft creditor protocol	0.30
Barefoot, L.A.	12/04/23	Call with D. Schwartz re 12/4 Gemini litigation workstream updates.	0.30

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Barefoot, L.A.	12/04/23	Revise draft counter proposal re Gemini litigation schedule (0.4); correspondence with D.Schwartz re same (0.1); correspondence with M.Stancil (Willkie), D.Schwartz, D.Burke (Willkie), C.West (W&C) re same (0.2); correspondence with R.Smith (A&M), L.Cherrone (A&M), C.Ribeiro, J.Decker (Woodruff), A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis) re insurance renewal questions (0.4); correspondence with C.West (W&C), D.Schwartz re Gemini litigation schedule (0.3).	1.40
O'Neal, S.A.	12/04/23	Correspondence with A. Pretto-Sakmann (Genesis) and L. Barefoot regarding Blockfi subpoena issues and updates.	0.10
Weaver, A.	12/04/23	Correspondence with L Barefoot, C Ribeiro, J Massey, D Schwartz regarding scheduling and next steps with regard to Gemini litigation.	0.90
Gariboldi, A.	12/04/23	Compile Gemini pleadings binder for circulation to team members.	0.80
Massey, J.A.	12/04/23	Correspondence with S. O'Neal, A. Gariboldi re: Gemini litigation (.3)	0.30
Schwartz, D.Z.	12/04/23	Consider schedule 12/4 re Gemini litigation (0.3); call with L. Barefoot re 12/4 Gemini litigation workstream updates (0.3); correspond to L. Barefoot, C. West ((WC); M. Stancil (Willkie), J. Massey, T. Lynch re Gemini litigation workstream updates 12/4 (0.5).	1.10
Woll, L.	12/04/23	Perform review of counterparty communications.	5.00
Olukotun, J.I.	12/04/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	12/05/23	Call with D. Schwartz re Gemini litigation updates 12/5.	0.10
Barefoot, L.A.	12/05/23	Correspondence with D.Schwartz, C.West (W&C), P.Doyle (Proskauer) re intervention stip (0.1); correspondence with A.VanZandt	0.40

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		(A&M), T.Lynch, D.Schwartz, J.Massey re solvency analysis and proposed discovery schedule for preference claims (0.3)	
Lynch, T.	12/05/23	Draft email to retained expert re: expert report deadlines.	0.20
Massey, J.A.	12/05/23	Correspondence J. Levy re: Gemini discovery (.4); corresp to, A. Saenz re: same (.2); corresp to, L. Barefoot, A. Weaver re: same (.1)	0.70
Massey, J.A.	12/05/23	Correspondence with K. Ross re: adjournment of Asquith pretrial conference (.1).	0.10
Massey, J.A.	12/05/23	Call with D. Schwartz re Gemini litigation updates (0.1).	0.10
Massey, J.A.	12/05/23	Correspondence with D. Schwartz re: Gemini discovery issues.	0.50
Ross, K.	12/05/23	Correspondence with J. Massey re adversary proceeding pretrial conference cancellation	0.10
Schwartz, D.Z.	12/05/23	Call with J. Massey re Gemini litigation updates 12/5 (0.1); Call with L. Barefoot re Gemini litigation updates 12/5 (0.1); analysis re Gemini expert issues (0.4); correspond to T. Lynch, L. Barefoot, A. Weaver, J. Massey re Gemini litigation updates 12/5 (0.5); analysis re Gemini litigation discovery issues 12/5 (0.6); analysis re Gemini complaint against Genesis 12/5 (0.4); review as-filed motion to dismiss Gemini complaint (0.3).	2.40
Woll, L.	12/05/23	Create chart of counterparty communications.	3.50
Barefoot, L.A.	12/06/23	Meeting with A Weaver, D Schwartz, J Massey regarding discovery planning for litigation with Gemini.	0.50
Weaver, A.	12/06/23	Meeting with L Barefoot, D Schwartz and J Massey regarding discovery planning for litigation with Gemini.	0.50
Gariboldi, A.	12/06/23	Correspond with D. Burke (Willkie) re Gemini intervention stipulation.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	12/06/23	Discuss presentation preparation with V. Levina and H. Colter.	0.50
Massey, J.A.	12/06/23	Correspondence L. Barefoot, D. Schwartz, A. Gariboldi re: markup of intervention stip (.3).	0.30
Massey, J.A.	12/06/23	Correspondence with J. Levy, J. Vaughan Vines, A. Saenz re: Gemini discovery (.8).	0.80
Massey, J.A.	12/06/23	Correspondence with D. Schwartz re: Gemini litigation issues (.3).	0.30
Massey, J.A.	12/06/23	Meeting with L Barefoot, A Weaver, D. Schwartz regarding discovery planning for litigation with Gemini (0.5).	0.50
Schwartz, D.Z.	12/06/23	Meeting with L Barefoot, A Weaver, J Massey regarding discovery planning for litigation with Gemini (0.5); analysis re Gemini litigation discovery issues 12/6 (0.5); correspond to J. Massey, L. Barefoot re Gemini litigation updates 12/6 (0.5).	1.50
Vaughan Vines, J.A.	12/06/23	Analyze communications with Gemini per request by J. Massey.	1.10
Barefoot, L.A.	12/07/23	Call with J.Sciametta (A&M) re ordinary course analysis for preference complaint.	0.20
Barefoot, L.A.	12/07/23	Call with D. Burke (Willkie), C. Thain (Willkie), D. Forman (Willkie), D. Forman (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), S. Kaul (W&C), P. Doyle (Proskauer), G. Sanchez Taverez (Proskauer), J. Sazant (Proskauer), D. Schwartz, J. Massey, and A. Gariboldi re Gemini litigation scheduling, intervention.	0.60
Barefoot, L.A.	12/07/23	Call with D. Schwartz re Gemini litigation updates 12/7.	0.20
Barefoot, L.A.	12/07/23	Call with potential expert re creditor preference complaint (0.2); correspondence with A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re potential Gemini preference experts (0.2); review correspondence from excess D&O carrier to former D&O re	2.30

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NAME	DATE	DESCRIPTION	HOURS
		coverage determination (0.1); correspondence with J.Sciametta (A&M), S.O'Neal, R.Smith (A&M) re UCC proposed language on consultation rights re insurance cost allocation (0.2); correspondence with S.Bremer re revised proposed order on insurance extension (0.1); review notice of same (0.1); review J.Massey analysis re counterclaim relationship for scheduling discussion re Gemini motions to dismiss (0.3); correspondence with C.West (W&C), P.Dalson (Proskauer), J.Massey re proposals on MTD scheduling for Gemini (0.3); review J.Massey analysis re potential custodians / date range for Gemini discovery (0.5); correspondence with A.Sullivan (Genesis) re timing for finalizing insurance tail extension (0.1); correspondence D.Schwartz, D.Walker (A&M), J.Sciametta (A&M), L.Cherrone (A&M), T.Lynch re asset transfers in preference complaint (0.2);	
O'Neal, S.A.	12/07/23	Correspondence with L. Barefoot re Gemini preference claim litigation	0.10
Weaver, A.	12/07/23	Correspondence with L Barefoot, D Schwartz, J Massey, C West (W&C), J Sazant (Proskauer) regarding Gemini litigation.	0.50
Gariboldi, A.	12/07/23	Call with D. Burke (Willkie), C. Thain (Willkie), D. Forman (Willkie), D. Forman (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), S. Kaul (W&C), P. Doyle (Proskauer), G. Sanchez Taverez (Proskauer), J. Sazant (Proskauer), L. Barefoot, D. Schwartz, J. Massey re Gemini litigation scheduling, intervention.	0.60
Lynch, T.	12/07/23	Call with D. Schwartz re Gemini litigation updates 12/7	0.20
Lynch, T.	12/07/23	Review A&M analysis of potential avoidable transfers.	1.20
Massey, J.A.	12/07/23	Correspondence L. Barefoot, A. Weaver re: Willkie anticipated motion to dismiss (.3).	0.30

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	12/07/23	Correspondence C.West (W&C), J.Sazant (Proskauer) re: Willkie anticipated motion to dismiss (.4).	0.40
Massey, J.A.	12/07/23	Draft discovery scoping for Gemini (1.4), corresp D. Schwartz, A. Gariboldi re: same (.4), L. Barefoot, A. Weaver re: same (.1).	1.90
Massey, J.A.	12/07/23	Call with D. Schwartz re Gemini litigation discovery strategy (0.1).	0.10
Massey, J.A.	12/07/23	Call with D. Burke (Willkie), C. Thain (Willkie), D. Forman (Willkie), D. Forman (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), S. Kaul (W&C), P. Doyle (Proskauer), G. Sanchez Taverez (Proskauer), J. Sazant (Proskauer), L. Barefoot, D. Schwartz and A. Gariboldi re Gemini litigation scheduling, intervention.	0.60
Schwartz, D.Z.	12/07/23	Call with D. Burke (Willkie), C. Thain (Willkie), D. Forman (Willkie), D. Forman (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), S. Kaul (W&C), P. Doyle (Proskauer), G. Sanchez Taverez (Proskauer), J. Sazant (Proskauer), L. Barefoot, J. Massey, and A. Gariboldi re Gemini litigation scheduling, intervention (0.6); analysis re next steps on Gemini discovery (0.2); analysis re Gemini litigation schedule (0.2); correspond to T. Lynch, J. Massey, L. Barefoot, D. Walker (A&M) re Gemini litigation strategy 12/7 (1); call with T. Lynch re Gemini litigation updates 12/7 (0.2); call with J. Massey re Gemini litigation discovery strategy (0.1); call with L. Barefoot re Gemini litigation updates 12/7 (0.2); review Gemini preference complaint re transfers at issue (0.2).	2.50
Barefoot, L.A.	12/08/23	Call with D. Schwartz, J. Massey, T. Lynch, D. Walker (A&M), A. Stai (A&M), M. Fitts (A&M), and J. Moltenberry (A&M) re: preference transfers analysis.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/08/23	Call re: Gemini litigation with D. Schwartz, J. Massey, C. West (W&C), S. Kaul (W&C), G. Sanchez (Proskauer).	0.50
Barefoot, L.A.	12/08/23	Call with D. Burke (Willkie), C. Thain (Willkie), D. Forman (Willkie), D. Forman (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), P. Abelson (W&C), S. Kaul (W&C), P. Doyle (Proskauer), G. Sanchez Tavarez (Proskauer), J. Sazant (Proskauer), L. Barefoot, D. Schwartz, J. Massey, and A. Gariboldi on Gemini litigation intervention, scheduling 12/8/2023.	0.60
Barefoot, L.A.	12/08/23	Call with D. Schwartz re Gemini litigation updates 12/8.	0.30
Barefoot, L.A.	12/08/23	Call with T. Lynch and A. Van Zandt (A&M) re: solvency analysis.	0.40
Barefoot, L.A.	12/08/23	Correspondence with J.Massey, A.Weaver, D.Schwartz, A.Gariboldi re parameters and process for Gemini document collection and review (0.4); further exchanges D.Schwartz, J.Massey, D.Burke (Willkie), C.West (W&C) re briefing schedule on competing Gemini MTDs (0.4); review update from D.Schwartz re call with P.Dalson (Proskauer) re competing MTD scheduling proposals for Gemini (0.1); follow up correspondence T.Lynch, A.VanZandt (A&M) re documents for solvency analysis (0.1); correspondence with D.Schwartz, A.Gariboldi, J.Massey re letter briefing on competing scheduling orders (0.1); correspondence with W.Dalsen (Proskauer), C.West (W&C), D.Schwartz re preference action against Gemini (0.1); correspondence K.Ross re indefinite adjournment of pretrial in Asquith adversary proceeding (0.1);	1.30
Gariboldi, A.	12/08/23	Call with J. Massey re Gemini doc review protocol drafting.	0.20

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Gariboldi, A.	12/08/23	Draft outline for argument on Gemini scheduling letter.	1.50
Gariboldi, A.	12/08/23	Call with D. Schwartz, J. Massey re Gemini litigation scheduling dispute.	0.30
Gariboldi, A.	12/08/23	Call with D. Burke (Willkie), C. Thain (Willkie), D. Forman (Willkie), D. Forman (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), P. Abelson (W&C), S. Kaul (W&C), P. Doyle (Proskauer), G. Sanchez Taverez (Proskauer), J. Sazant (Proskauer), L. Barefoot, D. Schwartz, J. Massey on Gemini litigation intervention, scheduling 12/8/2023.	0.60
Lynch, T.	12/08/23	Call with L. Barefoot and A. Van Zandt (A&M) re: solvency analysis.	0.40
Lynch, T.	12/08/23	Call with L. Barefoot, D. Schwartz, J. Massey, D. Walker (A&M), A. Stai (A&M), M. Fitts (A&M), and J. Moltenberry (A&M) re: preference transfers analysis.	0.20
Lynch, T.	12/08/23	Review preference transfer analysis.	0.80
Massey, J.A.	12/08/23	Correspondence L. Barefoot re: Gemini document review (.3); corresp J. Vaughan Vines re same (.3).	0.60
Massey, J.A.	12/08/23	Correspondence K. Ross re: hearing agenda (.1).	0.10
Massey, J.A.	12/08/23	Correspondence A. Gariboldi re: Gemini review protocol (.4).	0.40
Massey, J.A.	12/08/23	Review Gemini exemplary documents for identification of custodians (.6).	0.60
Massey, J.A.	12/08/23	Revisions to outline for scheduling letter (.7).	0.70
Massey, J.A.	12/08/23	Call with D. Schwartz and A. Gariboldi re Gemini litigation scheduling dispute (.30).	0.30
Massey, J.A.	12/08/23	Call with A. Gariboldi re Gemini doc review protocol drafting (.20).	0.20
Massey, J.A.	12/08/23	Call with D. Burke (Willkie), C. Thain (Willkie), D. Forman (Willkie), D. Forman	0.60

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NAME	DATE	DESCRIPTION	HOURS
		(Willkie), C. Mills (Hughes Hubbard), C. West (W&C), P. Abelson (W&C), S. Kaul (W&C), P. Doyle (Proskauer), G. Sanchez Taverez (Proskauer), J. Sazant (Proskauer), L. Barefoot, D. Schwartz and A. Gariboldi on Gemini litigation intervention, scheduling 12/8/2023 (.60).	
Massey, J.A.	12/08/23	Call with L. Barefoot, D. Schwartz, T. Lynch, D. Walker (A&M), A. Stai (A&M), M. Fitts (A&M), and J. Moltenberry (A&M) re: preference transfers analysis (.2).	0.20
Massey, J.A.	12/08/23	Call re: Gemini litigation with L. Barefoot, D. Schwartz, C. West (W&C), S. Kaul (W&C), G. Sanchez (Proskauer) (0.5).	0.50
Ross, K.	12/08/23	Correspondence with M. Hatch re Asquith pretrial conference (.1); correspondence with J. Massey re same (.1); correspondence with L. Barefoot re same (.1)	0.30
Schwartz, D.Z.	12/08/23	Call with J. Massey, A. Gariboldi re Gemini litigation scheduling dispute(0.3); Call with D. Burke (Willkie), C. Thain (Willkie), D. Forman (Willkie), D. Forman (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), P. Abelson (W&C), S. Kaul (W&C), P. Doyle (Proskauer), G. Sanchez Taverez (Proskauer), J. Sazant (Proskauer), L. Barefoot, J. Massey, and A. Gariboldi on Gemini litigation intervention, scheduling 12/8/2023 (0.6); call with P. Doyle (Proskauer) re Gemini litigation (0.1); Call with L. Barefoot, J. Massey, T. Lynch, D. Walker (A&M), A. Stai (A&M), M. Fitts (A&M), and J. Moltenberry (A&M) re: preference transfers analysis (.2); Call re: Gemini litigation with L. Barefoot, J. Massey, C. West (W&C), S. Kaul (W&C), G. Sanchez (Proskauer) (0.5); correspond to L. Barefoot, J. Massey, A. Gariboldi, D. Burke (Willkie), C. West (W&C), P. Doyle (Proskauer) re Gemini litigation updates 12/8 (1); call with L. Barefoot re Gemini litigation updates 12/8	3.10

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		(0.3).	
Olukotun, J.I.	12/08/23	File Notice of Adjournments of Hearing in USBC/SDNY: Genesis Global Capital LLC v. Digital Currency Group (0.5), confer P. Boiko and B. Cyr. Re same (0.1)	0.60
Barefoot, L.A.	12/10/23	Correspondence A.Gariboldi, J.massey re outline for letter brief to court on competing scheduling proposals (0.2); review correspondence C.West (W&C) to D.Burke (Willkie) re position on intervention in adversary (0.1);	0.30
Barefoot, L.A.	12/11/23	Correspondence with D.Schwartz, C.West (W&C), S.Kaul (W&C), W.Dalson (Proskauer), J.Sazant (Proskauer) re asset transfers for preference complaint (0.1); analyze proposal from Willkie re briefing proposals on motions to dismiss (0.3); correspondence with D.Schwartz, C.West (W&C), A.Weaver re same (0.2); correspondence with D.Burke (Willkie), C.West (W&C), W.Dalsen (Proskauer), J.Sazant (Proskauer) re intervention stip (0.2); review proposed insurance cost allocation (0.2); correspondence with R.Smith (A&M), J.Sciametta (A&M) re same (0.1); correspondence with D.Ahern (Woodruff), J.Decker (Woodruff), A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re insurance underwriting call (0.1); revise draft outline on letter submission on briefing proposal for competing motions to dismiss (0.4); correspondence with J.Massey re same (0.1); review J.massey analysis re document collection re Gemini (0.4); correspondence with A.Weaver, J.Massey, D.Schwartz re same (0.1); correspondence with D.Schwartz, T.Lynch re preference complaint questions (0.1); revise draft letter re competing scheduling proposals re Gemini (0.6); correspondence with D.Schwartz, J.massey re same (0.1); correspondence with D.Burke	3.70

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NAME	DATE	DESCRIPTION	HOURS
		(Willkie), D.Schwartz re competing scheduling proposals (0.1); correspondence with C.West (W&C) re same (0.1); review T.Lynch analysis re MLA analysis re preference complaint (0.3); correspondence with D.Walker (A&M), J.Sciametta (A&M), D.Schwartz re W&C questions re digital asset transfers (0.1); correspondence with A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re competing scheduling proposals (0.1).	
Barefoot, L.A.	12/11/23	Call with S. Kaul (White & Case), C. West (White & Case), P. Abelson (White & Case), G. Tavaréz (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), B. Rosen (Proskauer), J. Sazant (Proskauer), A. Weaver, D. Schwartz, J. Massey, A. Gariboldi, M. Vidal and R. Carter re Gemini Litigation updates as of 12/11.	0.30
Barefoot, L.A.	12/11/23	Call with D. Schwartz re Gemini litigation updates 12/11.	0.30
Barefoot, L.A.	12/11/23	Call with D.Islim (Genesis) re underwriting call.	0.10
O'Neal, S.A.	12/11/23	Correspondence with L Barefoot re Gemini litigation	0.10
Weaver, A.	12/11/23	Call with S. Kaul (White & Case), C. West (White & Case), P. Abelson (White & Case), G. Tavaréz (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), B. Rosen (Proskauer), J. Sazant (Proskauer), L. Barefoot, A. Weaver, D. Schwartz, J. Massey, A. Gariboldi, M. Vidal and R. Carter re Gemini Litigation updates as of 12/11.	0.30
Gariboldi, A.	12/11/23	Draft letter to court, proposed order re scheduling for Gemini litigation.	3.50
Lynch, T.	12/11/23	Review Gemini loan agreement termination provisions.	1.50
Massey, J.A.	12/11/23	Correspondence J. Levy, D. Schwartz re: Gemini search terms, document collections	0.80

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NAME	DATE	DESCRIPTION	HOURS
		(.8).	
Massey, J.A.	12/11/23	Correspondence L. Barefoot re: outline of letter to chambers (.1).	0.10
Massey, J.A.	12/11/23	Correspondence L. Barefoot, A. Weaver re: Gemini discovery (.5).	0.50
Massey, J.A.	12/11/23	Revisions to letter to chambers (.7), further edits to same (.3), revisions to proposed order (.4).	1.40
Massey, J.A.	12/11/23	Further correspondence A. Weaver re: Gemini discovery (.3).	0.30
Massey, J.A.	12/11/23	Call with S. Kaul (White & Case), C. West (White & Case), P. Abelson (White & Case), G. Tavaréz (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), B. Rosen (Proskauer), J. Sazant (Proskauer), L. Barefoot, A. Weaver, D. Schwartz, A. Gariboldi, M. Vidal and R. Carter re Gemini Litigation updates as of 12/11. (.3).	0.30
Rathi, M.	12/11/23	Correspondence with R. Zutshi related to third party subpoena request for further information	0.70
Schwartz, D.Z.	12/11/23	Revise letter to court re Gemini litigation scheduling (0.6); revise proposed order re Gemini scheduling (0.4); Call with S. Kaul (White & Case), C. West (White & Case), P. Abelson (White & Case), G. Tavaréz (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), B. Rosen (Proskauer), J. Sazant (Proskauer), L. Barefoot, A. Weaver, J. Massey, A. Gariboldi, M. Vidal and R. Carter re Gemini Litigation updates as of 12/11 (0.3); consider next steps re discovery in Gemini litigation 12/11 (0.3); analysis re proposed Gemini litigation schedule 12/11 (0.2); call with L. Barefoot re Gemini litigation updates 12/11 (0.3); correspond to L. Barefoot, J. Massey, T. Lynch, C. West (W&C); D. Burke (Willkie) re Gemini litigation updates 12/11 (1).	3.10

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Carter, R.	12/11/23	Call with S. Kaul (White & Case), C. West (White & Case), P. Abelson (White & Case), G. Tavarez (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), B. Rosen(Proskauer), J. Sazant (Proskauer), L. Barefoot, A. Weaver, D. Schwartz, J. Massey, A. Gariboldi, and M. Vidal re Gemini Litigation updates as of 12/11	0.30
Levy, J.R.	12/11/23	Scoping searches for upcoming Gemini review	1.00
Coelho Reverendo Vidal, M.	12/11/23	Call with S. Kaul (White & Case), C. West (White & Case), P. Abelson (White & Case), G. Tavarez (Proskauer), W. Dalsen (Proskauer), P. Doyle (Proskauer), B. Rosen(Proskauer), J. Sazant (Proskauer), L. Barefoot, A. Weaver, D. Schwartz, J. Massey, A. Gariboldi, and R. Carter re Gemini Litigation updates as of 12/11.	0.30
Royce, M.E.	12/11/23	Genesis litigation research for M. Rathi.	0.50
Barefoot, L.A.	12/12/23	Call with S.O'Neal re Gemini scheduling dispute.	0.10
Barefoot, L.A.	12/12/23	Begin preparations for Dec. 13th hearing (0.9); correspondence with C.West (W&C) re Gemini pretrial conference (0.1); correspondence with M.Hatch re revisions to agenda for Dec 13th hearing (0.1); analyze Willkie letter brief re Gemini pretrial conference (0.6); correspondence with A.Weaver, D.Schwartz re same (0.2); final revisions to letter to Judge Lane re Gemini pretrial conference (0.3); review UCC comments re same (0.2); correspondence A.Gariboldi, J.Massey, D.Schwartz re revisions to proposed pretrial order (0.3); review agenda for underwriter insurance call (0.1); correspondence with D.Burke (Willkie) re letter briefing on pretrial schedule (0.1); correspondence with J.Massey, A.Weaver, D.Schwartz re Gemini discovery analysis	3.60

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		(0.3); follow up correspondence with J.Decker (Woodruff), D.Ahern (Woodruff), A.Sullivan (Genesis) re go forward D&O insurance (0.1); correspondence with re digital asset transfers analysis with W.Dalsen (Proskauer), T.Lynch, C.West (W&C), D.Schwartz (0.1); correspondence with S.Kaul (W&C), C.West (W&C), D.Burke (Willkie) re intervention stip (0.1); review revisions to same (0.1).	
Barefoot, L.A.	12/12/23	Call with D. Schwartz re Gemini litigation updates 12/12.	0.30
O'Neal, S.A.	12/12/23	Correspond with B. Rosen (Proskauer) re Gemini	0.10
O'Neal, S.A.	12/12/23	Review letters re Gemini litigation schedule in prep for hearing	0.20
O'Neal, S.A.	12/12/23	Call with L. Barefoot re Gemini scheduling dispute.	0.10
Zutshi, R.N.	12/12/23	Correspondence with Dentons regarding third party subpoena.	1.00
Gariboldi, A.	12/12/23	Finalize Gemini scheduling letter and proposed order for filing (1.8); assist with filing same (0.7)	2.50
Lynch, T.	12/12/23	Review A&M analysis of preference transfers.	0.40
Massey, J.A.	12/12/23	Review W&C comments to draft letter (.2); correspondence with team re: same (.1).	0.30
Massey, J.A.	12/12/23	Correspondence with B. Hammer re: Gemini litigation (.1); corresp. with, A. Weaver, L. Barefoot re: same (.5).	0.60
Massey, J.A.	12/12/23	Correspondence with J. Levy re: Gemini discovery scoping	0.20
Massey, J.A.	12/12/23	Preparation for discovery dispute hearing	0.50
Schwartz, D.Z.	12/12/23	Correspond to L. Barefoot, T. Lynch, J. Massey, A. Gariboldi, D. Burke (Willkie) re Gemini litigation updates 12/12 (1); revise proposed Gemini scheduling order (0.2);	1.90

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NAME	DATE	DESCRIPTION	HOURS
		review Gemini scheduling letter (0.1); review Gemini-filed letter on scheduling (0.1); analysis re next steps on Gemini discovery (0.2); call with L. Barefoot re Gemini litigation updates 12/12 (0.3).	
Levy, J.R.	12/12/23	Conduct document scoping for upcoming review	0.80
Cyr, B.J.	12/12/23	Coordinate filing and service of proposed scheduling order in Gemini adversary proceeding.	0.10
Barefoot, L.A.	12/13/23	Prepare for argument on insurance motion and Gemini pretrial conference (2.1); follow up t/c C. West (W&C) re outcome of Gemini pretrial conference (0.1); further review/revision of Gemini proposed order on pretrial conference (0.2); correspondence J.Sciametta (A&M) re impact on distributions of additional GBTC (0.1); correspondence J.Massey re Gemini pretrial conference (0.1); correspondence D.Burke (Willkie) re form of order for Gemini pretrial conference (0.2); correspondence D.Burke (Willkie), D.Schwartz re Judge Lane chambers rules on pretrial order (0.1); correspondence A.Sullivan (Genesis), S.O'Neal, J.Gottlieb (MoCo), K.Ross re Coinsource claims (0.3); review background materials from M.Mix (MoCo) re same (0.2); correspondence D.Schwartz, A.Weaver, J.Massey, T.Lynch re schedule for Gemini MTDs (0.3); review J.Massey analysis re discovery scope for Gemini litigations (0.5); review draft presentation from L.Cherrone (A&M) re digital asset legal issues (0.4).	4.60
Barefoot, L.A.	12/13/23	Call with C. West (W&C) re hearing presentation for Gemini pretrial conference.	0.20
Barefoot, L.A.	12/13/23	Attend hearing on insurance motion, NOL motion and Gemini adversary proceeding (1.1); follow up telephone discussion	1.20

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NAME	DATE	DESCRIPTION	HOURS
		S.O'Neal, J.Massey re same (0.1).	
O'Neal, S.A.	12/13/23	Review and comment on counterparty settlement proposal from AHG (.80)	0.80
O'Neal, S.A.	12/13/23	Attend hearing on insurance motion, NOL motion and Gemini adversary proceeding (1.1); follow up telephone discussion J.Massey, L.Barefoot re same (0.1)	1.20
Weaver, A.	12/13/23	Communications with J Massey, L Barefoot, D Swartz regarding case schedule in adversary proceeding with Gemini.	0.40
Gariboldi, A.	12/13/23	Draft Gemini document review protocol.	3.70
Lynch, T.	12/13/23	Analyze draft schedule of Gemini motion to dismiss and discovery.	0.40
Lynch, T.	12/13/23	Review A&M draft deck re: digital asset/USD transfers.	0.40
Massey, J.A.	12/13/23	Prepare for hearing on adversary proceeding scheduling dispute (.7).	0.70
Massey, J.A.	12/13/23	Correspondence D. Schwartz re: Gemini document collection (.2).	0.20
Massey, J.A.	12/13/23	Revisions to document review protocol for Gemini discovery (.6).	0.60
Massey, J.A.	12/13/23	Correspondence J. Levy re: document collections and search terms (.3).	0.30
Massey, J.A.	12/13/23	Revisions to scheduling order post hearing (.2); corresp. L. Barefoot, D. Burke (Willkie), C. West (W&C) re: same (.4), further revisions to same and prepare to send to chambers (.2).	0.80
Massey, J.A.	12/13/23	Correspondence D. Schwartz, T. Lynch re: briefing Gemini dispute (.3).	0.30
Massey, J.A.	12/13/23	Correspondence A. Gariboldi re: review protocol (.1).	0.10
Massey, J.A.	12/13/23	Update to L. Barefoot, A. Weaver, D. Schwartz re: discovery (.4).	0.40

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	12/13/23	Correspondence K. Ross, M. Finnegan re: initial disclosures, review precedents for same (.3).	0.30
Massey, J.A.	12/13/23	Correspondence J. Levy re: request for contract attorneys (.2).	0.20
Massey, J.A.	12/13/23	Attend hearing on insurance motion, NOL motion and Gemini adversary proceeding (1.1); follow up telephone discussion S.O'Neal, L.Barefoot re same (0.1).	1.20
Massey, J.A.	12/13/23	Call with D. Schwartz re: Gemini discovery and briefing (.3).	0.30
Massey, J.A.	12/13/23	Call with J. Levy re: Gemini discovery scoping (.6).	0.60
Ross, K.	12/13/23	Compile background materials for M. Finnegan (.4); Correspondence with M. Finnegan re workstream background (.1); Correspondence with J. Massey re Gemini briefing schedule and workstream staffing (.1); Correspondence with J. Massey and M. Finnegan re Gemini initial disclosures (.1); Correspondence with M. Finnegan further re same (.1); Correspondence with A. Gariboldi re Gemini litigation discovery (.1)	0.90
Schwartz, D.Z.	12/13/23	Call with J. Massey re: Gemini discovery and briefing (.3); correspond to L. Barefoot, J. Massey, T. Lynch, A. Weaver re Gemini workstream updates 12/13 (0.9); review analysis re Gemini transfers 12/13 (0.3); call with L. Barefoot re Gemini updates 12/13 (0.3).	1.80
Levy, J.R.	12/13/23	Call with J. Massey re: Gemini discovery scoping	0.60
Levy, J.R.	12/13/23	Coordinate Gemini discovery scoping and staffing	1.80
Barefoot, L.A.	12/14/23	Call with D. Schwartz re Gemini workstream updates 12/14.	0.10
Barefoot, L.A.	12/14/23	Call with C. West (W&C), J. Sazant	0.80

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NAME	DATE	DESCRIPTION	HOURS
		(Proskauer), D. Schwartz, T. Lynch, A. Stai (A&M), J. Sciametta (A&M), B. Geer (HL) re Gemini transfers analysis.	
Barefoot, L.A.	12/14/23	Correspondence A.Weaver, J.Massey, D.Schwartz re Gemini document collection/review (0.3); Correspondence D.Schwartz, J.Massey, L.Cherrone (A&M), T.Lynch re counterparty digital asset transfer mechanics (0.3); review further revised intervention stip from Proskauer (0.2); Correspondence J.Massey, A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re supplemental document pulls for Gemini (0.3); corresp. J.Levy, A.Weaver, J.Massey re same (0.4); Correspondence J.Vanlare, S.O'Neal, J.Massey re supplemental Gemini doc pull from Cleary servers (0.1); Correspondence T.Lynch re solvency workstream (0.1);	1.70
Weaver, A.	12/14/23	Correspondence with J Massey, L Barefoot and D Schwartz regarding discovery in Gemini litigation.	0.40
Gariboldi, A.	12/14/23	Edit Gemini document review protocol.	1.70
Gariboldi, A.	12/14/23	Correspond with J. Kennedy-Dyer re materials for Gemini document review project.	0.50
Lynch, T.	12/14/23	Call with D. Schwartz, A. Stai (A&M), J. Sciametta (A&M), D. Walker (A&M) re Gemini transfers analysis.	0.50
Lynch, T.	12/14/23	Call with C. West (W&C), J. Sazant (Proskauer), D. Schwartz, L. Barefoot, A. Stai (A&M), J. Sciametta (A&M), B. Geer (HL) re Gemini transfers analysis.	0.80
Lynch, T.	12/14/23	Correspondence to L. Barefoot re: solvency analysis.	0.20
Lynch, T.	12/14/23	Analyze A&M draft deck re: counterparty digital asset transfers.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	12/14/23	Correspondence J. Vaughan, J. Levy, D. Schwartz re: discovery scoping searches (.4).	0.40
Massey, J.A.	12/14/23	Correspondence L. Barefoot re: Gemini discovery (.2); draft client email re: same (.4)', further correspondence with J.Levy, L.Barefoot, A.Gariboldi re: review protocol.	1.20
Massey, J.A.	12/14/23	Correspondence T. Lynch, M. Vidal re: Gemini discovery (.3).	0.30
Massey, J.A.	12/14/23	Correspondence S. O'Neal, J. VanLare re: email communications for Gemini discovery (.2).	0.20
Massey, J.A.	12/14/23	Correspondence M. Finnegan re: Gemini litigation (.3).	0.30
Massey, J.A.	12/14/23	Meeting to discuss initial disclosures with K. Ross, M. Finnegan (.4).	0.40
Ross, K.	12/14/23	Meeting to discuss initial disclosures with J. Massey, M. Finnegan (.4); Correspondence with M. Finnegan re drafting same (.1)	0.50
Schwartz, D.Z.	12/14/23	Call with J. Sciametta (A&M) re Gemini updates 12/14 (0.2); call with L. Barefoot re Gemini workstream updates 12/14 (0.1); call with C. West (W&C), J. Sazant (Proskauer), L. Barefoot, T. Lynch, A. Stai (A&M), J. Sciametta (A&M), B. Geer (HL) re Gemini transfers analysis (0.8); call with T. Lynch, A. Stai (A&M), J. Sciametta (A&M), D. Walker (A&M) re Gemini transfers analysis (0.5); correspond to J. Massey, L. Barefoot, T. Lynch, J. Sciametta (A&M), D. Walker (A&M) re Gemini litigation updates 12/14 (1); analysis re Gemini transfers 12/14 (0.4).	3.00
Finnegan, M.	12/14/23	Meeting to discuss initial disclosures w/ J. Massey, K. Ross, M. Finnegan.	0.40
Finnegan, M.	12/14/23	Drafted initial disclosures pursuant to FRCP Rule 26(a)(1).	2.00
Levy, J.R.	12/14/23	Coordinate data collection and scoping for Gemini litigation	1.20

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Dyer-Kennedy, J.	12/14/23	Reviewed Gemini Security Agreement per A. Gariboldi	1.50
Dyer-Kennedy, J.	12/14/23	Correspondence with A. Gariboldi regarding Gemini Security Agreement document review	0.30
Rodriguez, M.B.	12/14/23	Reviewed and submitted Contract Attorney materials for conflicts and start of review.	1.00
Olukotun, J.I.	12/14/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	12/15/23	Correspondence with T.Lynch, A.VanPreiss (A&M) re solvency analysis (0.1); Correspondence with A.Sullivan (Genesis), J.Levy, J.Shum (Genesis) re additional document collection for Gemini adversary (0.4); Correspondence with J.Levy, A.Weaver, J.Vines, J.Massey re search term proposals for Gemini adversary review (0.3); Correspondence with K.Ross, A.Weaver, M.Finnegan, B.Lenox re initial disclosures (0.1)	0.90
O'Neal, S.A.	12/15/23	Discussion with M. Herzog re joint tortfeasor judgment reduction issues	0.30
O'Neal, S.A.	12/15/23	Call with J. Massey regarding Gemini discovery (0.1)	0.10
Weaver, A.	12/15/23	Correspondence with J Levy, A Sullivan (Genesis) regarding document pull, collection for Gemini discovery.	0.40
Gariboldi, A.	12/15/23	Correspond with K. Ross re initial disclosures.	0.20
Massey, J.A.	12/15/23	Corresp. D. Schwartz re: Gemini discovery (.3).	0.30
Massey, J.A.	12/15/23	Correspondence with J. Levy re: internal email pull for Gemini discovery (.4); C. Eskenazi re: same (.1); corresp. S. O'Neal, J. VanLare, A. Weaver re: same (.3).	0.80
Massey, J.A.	12/15/23	Revisions to initial disclosures draft (.8).	0.80

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	12/15/23	Correspondence with A. Weaver re: Gemini review protocol (.2).	0.20
Massey, J.A.	12/15/23	Call with S. O'Neal regarding Gemini discovery (0.1).	0.10
Rathi, M.	12/15/23	Docket review of related cases	0.50
Ross, K.	12/15/23	Call with J. Massey re initial disclosure draft (.1); review initial disclosure draft (1); revise initial disclosure draft (2.7); correspondence with M. Finnegan and J. Massey re same (.2); revise initial disclosures (.4); review questions related to initial disclosures (.4); correspondence with L. Barefoot, D. Schwartz, J. Massey, M. Finnegan re same (.1); further correspondence with M. Finnegan re same (.1)	5.00
Schwartz, D.Z.	12/15/23	Analysis re next steps on discovery re Gemini litigation (0.5); correspond to J. Massey, L. Barefoot, A. Gariboldi, A. Weaver re Gemini litigation updates 12/15 (0.8).	1.30
Finnegan, M.	12/15/23	Revised Debtors initial disclosures.	0.70
Finnegan, M.	12/15/23	Weekly meeting with S. O'Neal, L. Barefoot, J. VanLare (partial), A. Weaver, D. Schwartz, H. Kim, M. Weinberg, J. Massey, R. Minott, B. Lenox, D. Fike (partial), C. Ribeiro, K. Ross, S. Bremer, M. Hatch, R. Carter, T. Wolfe, M. Finnegan, and M. Hundley regarding workstream updates as of 12-15.	0.60
Levy, J.R.	12/15/23	Coordinate supplemental data collection for Gemini review	1.50
Lang, P.W.	12/15/23	ESI batch process for attorney document review.	0.50
O'Neal, S.A.	12/16/23	Correspondence with J. Sciametta (A&M) re Gemini issues	0.10
Weaver, A.	12/16/23	Correspondence with J Massey, D Schwartz regarding document review for discovery in Gemini litigation.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	12/16/23	Correspondence with A. Weaver, M. Finnegan re: initial disclosures (.5).	0.50
Ross, K.	12/16/23	Correspondence with A. Saba and A. Saenz re employees' counsel information (.1); review same (.1); Correspondence with M. Finnegan and J. Massey re intial disclosures draft (.1)	0.30
Barefoot, L.A.	12/17/23	Correspondence J.Massey, A.Weaver, D.Schwartz re initial disclosures (0.2); correspondence A.Gariboldi re document review protocol (0.2).	0.40
Weaver, A.	12/17/23	Correspondence with L Dassin, R Zutshi, S O'Neal regarding initial disclosures with contact information.	0.30
Gariboldi, A.	12/17/23	Correspond with J. Massey, J. Levy re document review protocol for Gemini litigation.	1.00
Massey, J.A.	12/17/23	Correspondence with A. Weaver, J. Levy, A. Gariboldi re: document review (.5).	0.50
Massey, J.A.	12/17/23	Correspondence with K. Ross, M. Finnegan re: initial disclosures draft (.2).	0.20
Ross, K.	12/17/23	Further revise interrogatories (.2); cross-check counsel contact information (.2); ccorrespondence with M. Finnegan re same (.1)	0.50
Finnegan, M.	12/17/23	Revised Debtors initial disclosures.	1.00
Finnegan, M.	12/17/23	Reviewed background information on Genesis litigation for onboarding.	1.70
Barefoot, L.A.	12/18/23	Call with D. Schwartz re Gemini workstream updates 12/18.	0.40
Barefoot, L.A.	12/18/23	Call with D.Burke (Willkie) re preference scheduling.	0.20
Barefoot, L.A.	12/18/23	Correspondence A.Weaver re initial disclosures (0.2); correspondence K.Ross re call on Gemini brief (0.1); revise draft initial disclosures (0.4); correspondence K.Ross, J.Massey re same (0.1); correspondence	2.40

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NAME	DATE	DESCRIPTION	HOURS
		D.Ahern (Woodruff), A.Sullivan (Genesis), J.Decker (Woodruff) re order approving insurance extension (0.1); correspondence D.Burke (Willkie), A.Weaver, D.Schwartz re Gemini discovery responses (0.2); correspondence S.O'Neal, R.Zutshi, J.Gottlieb (Moco) re subpoena in Gemini earn arbitrations (0.4); corresp. R.Smith (A&M) re insurance extension payment (0.1); correspondence M.Meises (W&C), J.Sazant (Proskauer) re allocation of insurance costs (0.3); correspondence C.West (W&C), W.Dalson (Proskauer) re scheduling on Gemini preference action (0.2); correspondence J.Shun (Genesis), J.Levy re document collection (0.1); correspondence T.Wolfe, J.Lane chambers re extensions on dischargeability stip (0.1); correspondence T.Lynch, A.VanZandt (A&M) re solvency analysis (0.1).	
O'Neal, S.A.	12/18/23	Review correspondence from D.Schwartz, K.Ross, T.Lynch re Gemini litigation	0.10
O'Neal, S.A.	12/18/23	Call with A. Weaver re individual counsel issues	0.10
O'Neal, S.A.	12/18/23	Correspondence with J. Gottlieb (Morrison Cohen) and L. Barefoot re Gemini lawsuits	0.10
Hundley, M.	12/18/23	Analyze Gemini's response to motion to dismiss.	0.80
Lynch, T.	12/18/23	Meeting with D. Schwartz, J. Levy, J. Massey, M. Finnegan, and the CDS Review Team (contract attorneys) regarding litigation review training.	0.90
Lynch, T.	12/18/23	Review Gemini opposition to motion to dismiss.	0.50
Lynch, T.	12/18/23	Review of Gemini discovery protocol.	1.20
Massey, J.A.	12/18/23	Correspondence with A. Gariboldi re: Gemini review	0.20

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	12/18/23	Correspondence with K. Ross re: initial disclosures	0.20
Massey, J.A.	12/18/23	Correspondence with D. Schwartz, T. Lynch re: review of Gemini documents (.5), M. Finnegan, M Vidal re: same (.3).	0.80
Massey, J.A.	12/18/23	Correspondence with K. Ross re: discussion of Gemini incoming briefs (.1), M. Hundley re: same (.2).	0.30
Massey, J.A.	12/18/23	Revisions to document review protocol (.4), prepare for contract attorney training (.5).	0.90
Massey, J.A.	12/18/23	Correspondence with C. Eskenazi re: collection of internal communications for Gemini litigation (.3).	0.30
Massey, J.A.	12/18/23	Correspondence with D. Schwartz, J. Levy re: Gemini document collection	0.20
Massey, J.A.	12/18/23	Further revisions to document review protocol (.2).	0.20
Massey, J.A.	12/18/23	Call with J. Levy re: Gemini review (0.2).	0.20
Massey, J.A.	12/18/23	Meeting with D. Schwartz, J. Levy, T. Lynch, M. Finnegan, and the CDS Review Team (contract attorneys) regarding litigation review training (.9).	0.90
Ross, K.	12/18/23	Meeting with M. Finnegan to discuss initial disclosures draft in Gemini adversary proceeding (.8); correspondence with J. Massey re Gemini briefing (.1); coordinate scheduling internal call re same (.1); review status of initial disclosures comments (.2); review L. Barefoot comments to Gemini initial disclosures (.2); review M. Finnegan revisions to same (.5); correspondence with M. Finnegan re same (.1); review M. Finnegan draft cover letter to client, UCC, and AHG (.3).	2.30
Schwartz, D.Z.	12/18/23	Consider next steps re Gemini discovery 12/18 (0.4); Meeting with J. Levy, J. Massey, T. Lynch, M. Finnegan, and the CDS Review	2.60

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NAME	DATE	DESCRIPTION	HOURS
		Team (contract attorneys) regarding litigation review training (.9); call with L. Barefoot re Gemini workstream updates 12/18 (0.4); correspond to J. Massey, L. Barefoot, K. Ross, T. Lynch re Gemini workstream updates 12/18 (0.9).	
Finnegan, M.	12/18/23	Meeting with D. Schwartz, J. Levy, J. Massey, T. Lynch, M. Finnegan, and the CDS Review Team (contract attorneys) regarding litigation review.	0.90
Finnegan, M.	12/18/23	Meeting with K. Ross and M. Finnegan to discuss initial disclosures draft in Gemini adversary proceeding.	0.80
Finnegan, M.	12/18/23	Prepared Debtors initial disclosures.	2.00
Finnegan, M.	12/18/23	Review Document Review Protocol.	0.70
Levy, J.R.	12/18/23	Coordinate and manage first level review start-up	1.20
Levy, J.R.	12/18/23	Coordinate data collection and processing for Gemini review	1.00
Levy, J.R.	12/18/23	Meeting with D. Schwartz, J. Massey, T. Lynch, M. Finnegan, and the CDS Review Team (contract attorneys) regarding litigation review training	0.90
Levy, J.R.	12/18/23	Call with J. Massey re: Gemini review	0.20
Coelho Reverendo Vidal, M.	12/18/23	Meeting with D. Schwartz, J. Levy, J. Massey, T. Lynch, M. Finnegan, and the CDS Review Team (contract attorneys) regarding litigation review training	0.50
Abelev, A.	12/18/23	Download production data from vendor FTP site and de-crypt it on Firm server	0.50
Eskenazi, C.L.	12/18/23	Collect key items from Cleary mailboxes for attorney review.	0.50
Barefoot, L.A.	12/19/23	Final review of initial disclosures (0.2); correspondence to A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re analysis	4.40

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		and update on Gemini motions to dismiss (0.7); correspondence C.West (W&C), T.Lynch re answer deadline / extension for preference complaint (0.1); review Gemini motions to dismiss (2); follow up questions to B.Hammer re same (0.4); correspondence S.O'Neal, T.Lynch re solvency analysis (0.2); review materials re same (0.4); correspondence with D.Burke (Willkie) re proposal on extension for answer (0.2); correspondence R. Carter re hearing date for additional claims objections (0.1); correspondence J.Sazant (Proskauer) re intervention stip (0.1).	
Barefoot, L.A.	12/19/23	Meeting with A. Weaver, D. Schwartz, J. Massey, T. Lynch, K. Ross, and M. Hundley regarding Gemini 12-18 filings.	0.80
Barefoot, L.A.	12/19/23	Call with S.O'Neal re Gemini motion to dismiss briefing.	0.10
O'Neal, S.A.	12/19/23	Correspondence with L. Barefoot re Gemini motion to dismiss briefing	0.10
O'Neal, S.A.	12/19/23	Correspondence with L. Barefoot re Gemini expert question	0.30
Zutshi, R.N.	12/19/23	Analyze issues related to third party subpoena and related communications.	0.60
Weaver, A.	12/19/23	Analyze Gemini motion to dismiss	0.90
Weaver, A.	12/19/23	Meeting with L. Barefoot, D. Schwartz, J. Massey, T. Lynch, K. Ross, and M. Hundley regarding Gemini 12-18 filings.	0.80
Weaver, A.	12/19/23	Corresp with M. Finnegan, L. Barefoot, D. Schwartz on finalizing initial disclosures in Gemini action.	0.20
Weaver, A.	12/19/23	Review draft outline responding to Gemini pleadings filed December 18.	0.50
Hundley, M.	12/19/23	Correspond with T. Lynch re argument chart.	0.10
Hundley, M.	12/19/23	Draft email to clients re 12-18 Gemini filings.	1.50

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NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	12/19/23	Read Gemini's motion to dismiss counterclaims.	0.80
Hundley, M.	12/19/23	Review prior Genesis filings in Gemini adversary proceedings.	0.30
Hundley, M.	12/19/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, T. Lynch, K. Ross regarding Gemini 12-18 filings.	0.80
Hundley, M.	12/19/23	Meeting with D. Schwartz, J. Massey, T. Lynch, K. Ross regarding Gemini reply briefing tasks as of 12-19.	0.50
Lynch, T.	12/19/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, K. Ross, and M. Hundley regarding Gemini 12-18 filings.	0.80
Lynch, T.	12/19/23	Meeting with D. Schwartz, J. Massey, K. Ross, and M. Hundley regarding Gemini reply briefing tasks as of 12-19.	0.50
Lynch, T.	12/19/23	Review Gemini opposition to motion to dismiss.	1.10
Lynch, T.	12/19/23	Review Gemini motion to dismiss counterclaims.	0.90
Lynch, T.	12/19/23	Draft outline of consolidated response to Gemini motion to dismiss counterclaims and opposition to motion to dismiss complaint.	3.10
Lynch, T.	12/19/23	Review analysis re: valuation of DCG note.	0.80
Massey, J.A.	12/19/23	Correspondence with D. Schwartz, M. Hundley re: initial disclosures.	0.30
Massey, J.A.	12/19/23	Review of Gemini briefing and preparation for internal meeting re: same.	0.80
Massey, J.A.	12/19/23	Correspondence with C. Eskenazi, M. Vidal re: review of internal emails for Gemini litigation.	0.50
Massey, J.A.	12/19/23	Call with D. Schwartz re Gemini motion to dismiss updates 12/19.	0.10
Massey, J.A.	12/19/23	Revisions to draft research list for Gemini briefing.	0.30

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Massey, J.A.	12/19/23	Revisions to outline of responsive brief in Gemini litigation.	0.80
Massey, J.A.	12/19/23	Correspondence with J. Levy, M. Vidal, M. Finnegan re: review of documents for Gemini litigation.	0.30
Massey, J.A.	12/19/23	Prepare work plan for Gemini responsive brief (.7), correspondence with D. Schwartz re: same (.2).	0.90
Massey, J.A.	12/19/23	Correspondence with M. Finnegan re: research for Gemini responsive brief.	0.10
Massey, J.A.	12/19/23	Correspondence with K. Ross re: Gemini research topics.	0.40
Massey, J.A.	12/19/23	Corresp. T. Lynch, K. Ross re: Gemini brief drafting and timeline.	0.30
Massey, J.A.	12/19/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, T. Lynch, K. Ross and M. Hundley regarding Gemini 12-18 filings.	0.80
Massey, J.A.	12/19/23	Meeting with D. Schwartz, T. Lynch, K. Ross, and M. Hundley regarding Gemini reply briefing tasks as of 12-19.	0.50
Rathi, M.	12/19/23	Correspondence with R. Zutshi re: counterparty email	0.30
Ross, K.	12/19/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, T. Lynch, and M. Hundley regarding Gemini 12-18 filings (.8); Meeting with D. Schwartz, J. Massey, T. Lynch, and M. Hundley regarding Gemini reply briefing tasks as of 12-19 (.5); review Gemini motion to dismiss and opposition briefs (1.1); correspondence with M. Hundley re Gemini filings (.1); outline arguments for Gemini response brief (.5); draft summary of open research points for Gemini response brief (.7); review T. Lynch outline for same (.2); coordinate research for Gemini brief with M. Hundley and M. Finnegan (.9); correspondence with J. Massey and T. Lynch	5.00

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NAME	DATE	DESCRIPTION	HOURS
		re drafting plan (.1); correspondence with T. Lynch and M. Hundley re claims chart precedent (.1)	
Ross, K.	12/19/23	Coordinate finalization of initial disclosures with M. Finnegan (.3); coordinate service of same with M. Finnegan (.3); final review of same in preparation for service (.9)	1.50
Schwartz, D.Z.	12/19/23	Analysis re Gemini pleadings on motion to dismiss 12/19 (2.1); Meeting with L. Barefoot, A. Weaver, J. Massey, T. Lynch, K. Ross, and M. Hundley regarding Gemini 12-18 filings (.8); Meeting with J. Massey, T. Lynch, K. Ross, and M. Hundley regarding Gemini reply briefing tasks as of 12-19 (.5); review initial disclosures for service (0.2); analysis re 12/19 discovery updates re Gemini (0.4); correspond to T. Lynch, J. Massey, L. Barefoot, K. Ross, A. Weaver re Gemini workstream updates 12.19 (1.2); revise response outline re Gemini motion to dismiss (0.3); revise Gemini motion to dismiss task list 12/19 (0.3); call with J. Massey re Gemini motion to dismiss updates 12/19 (0.1).	5.90
Finnegan, M.	12/19/23	Conducted second-level review of relevant documents.	2.40
Finnegan, M.	12/19/23	Prepared Rule 26(a) initial disclosures.	1.10
Levy, J.R.	12/19/23	Coordinate data processing for Gemini Review	1.00
Levy, J.R.	12/19/23	Manage review workflows for Gemini review	0.40
Coelho Reverendo Vidal, M.	12/19/23	Second Level Review of documents to be produced to Gemini.	3.00
Coelho Reverendo Vidal, M.	12/19/23	Review of summary of key documents to be shared with Cleary's team	0.30
Tung, G.	12/19/23	Compiling case law from memorandum of law per M. Hundley	0.30
Finnegan-Kennel, M.E.	12/19/23	Legislative history search for M. Hundley	0.50

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/20/23	Revise draft outline for Gemini Motion to Dismiss opposition (0.6); correspondence B. Hammer, D. Schwartz, T. Lynch re same (0.7); analyze B. Hammer thoughts on outline additions (0.4).	1.70
Barefoot, L.A.	12/20/23	Correspondence W. Dalsen (Proskauer), C. West (W&C) re extension of time to answer preference complaint (0.1); correspondence D. Burke (Willkie) re same (0.1); correspondence J. Sazant (Proskauer), D. Burke (Willkie) re intervention stip (0.1); correspondence D. Schwartz, T. Lynch re same (0.3); correspondence M. Meises (W&C) re insurance costs allocation (0.1); correspondence R. Smith (A&M) re same (0.1); correspondence L. Ebanks (chambers), D. Schwartz re adjournment of preference adversary pretrial (0.1); review comments to intervention stip from C. Thain (Willkie) (0.1); correspondence M. Vidal re first level doc review status (0.2); review revised outline for opposition to motion to dismiss (0.5).	1.70
Hammer, B.M.	12/20/23	Reviewed Gemini motion (1.5); analysis re same (1.5).	3.00
Hammer, B.M.	12/20/23	Call with D. Schwartz re Gemini motion to dismiss arguments 12/20.	0.20
Hundley, M.	12/20/23	Draft summary of 12-20 research re contract interpretation.	1.70
Hundley, M.	12/20/23	Draft argument chart of Gemini 12-18 filings.	2.20
Hundley, M.	12/20/23	Conduct research re contract interpretation (1); conduct research re section 541 (3).	4.00
Lynch, T.	12/20/23	Partial attendance at Meeting with D. Schwartz, J. Massey, M. Vidal, M. Finnegan to discuss second level review of relevant documents.	0.40
Lynch, T.	12/20/23	Call with J. Massey re: drafting response to Gemini briefing.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Lynch, T.	12/20/23	Call with D. Schwartz re Gemini motion to dismiss briefing updates 12/20.	0.20
Lynch, T.	12/20/23	Revise draft outline of response to Gemini MTD and opposition to GGC MTD as of 12/20.	2.20
Lynch, T.	12/20/23	Draft consolidated opposition to Gemini motion to dismiss counterclaims and Gemini opposition to GGC motion to dismiss.	4.40
Lynch, T.	12/20/23	Research caselaw re: property of the estate.	2.40
Massey, J.A.	12/20/23	Correspondence M. Vidal, J. Levy re: Gemini document review (.5), further correspondence M. Vidal re: responsiveness (.3).	0.80
Massey, J.A.	12/20/23	Correspondence with M. Finnegan re: Gemini discovery (.2), D. Schwartz re: same (.3).	0.50
Massey, J.A.	12/20/23	Correspondence with J. Levy re: privilege review (.4), M. Vidal re: second level review (.5).	0.90
Massey, J.A.	12/20/23	Correspondence with M. Hundley re: chart of arguments in Gemini briefs and revisions to same.	0.60
Massey, J.A.	12/20/23	Call with D. Schwartz re: privilege review of Gemini docs (.1).	0.10
Massey, J.A.	12/20/23	Call with T. Lynch re: drafting response to Gemini briefing (.1).	0.10
Massey, J.A.	12/20/23	Further call with D. Schwartz re: Gemini document review (.3).	0.30
Massey, J.A.	12/20/23	Call with D. Schwartz, J. Levy (partial) re: Gemini second level review and privilege log (.4).	0.40
Massey, J.A.	12/20/23	Meeting with D. Schwartz, T. Lynch (partial), M. Vidal, M. Finnegan (partial) to discuss second level review of relevant documents. (.8).	0.80
Rathi, M.	12/20/23	Call with M. Califano (Dentons), M. Lafferman (Dentons), R. Zutshi (partial) re:	0.70

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NAME	DATE	DESCRIPTION	HOURS
		third party subpoena request (.3); Call with R. Zutshi re: third party subpoena response (.2); drafting email to client re: the same (.2)	
Ross, K.	12/20/23	Discussed legal research for Gemini reply brief with T. Lynch, M. Hundley (partial), M. Finnegan (.4); review brief specification rules (.3); correspondence with T. Lynch, B. Cyr re same (.1); research for Gemini response brief (3.4); review M. Hundley and M. Finnegan research for same (2); draft summary re same (1.4)	7.60
Schwartz, D.Z.	12/20/23	Call with J. Massey re: privilege review of Gemini docs (.1); Call with J. Massey, J. Levy (partial) re: Gemini second level review and privilege log (.4); Further call with J. Massey re: Gemini document review (.3); correspond to L. Barefoot, J. Massey, T. Lynch, M. Vidal, K. Ross, M. Finnegan re Gemini workstream updates 12/20 (1.8); call with B. Hammer re Gemini motion to dismiss arguments 12/20 (0.2); call with T. Lynch re Gemini motion to dismiss briefing updates 12/20 (0.2); Meeting with J. Massey, T. Lynch (partial), M. Vidal, M. Finnegan (partial) to discuss second level review of relevant documents. (.8)	3.90
Finnegan, M.	12/20/23	Meeting with D. Schwartz, J. Massey, T. Lynch (partial), M. Vidal to discuss second level review of relevant documents.	0.50
Finnegan, M.	12/20/23	Conducted second level review of relevant documents.	0.80
Finnegan, M.	12/20/23	Discussed legal research for Gemini reply brief with K. Ross, T. Lynch, M. Hundley.	0.40
Finnegan, M.	12/20/23	Conducted quality control review of relevant documents.	1.90
Finnegan, M.	12/20/23	Conducted legal research for issues related to Gemini reply brief.	4.00
Levy, J.R.	12/20/23	Partial attendance on call with D. Schwartz, J.	0.20

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NAME	DATE	DESCRIPTION	HOURS
		Massey re: Gemini second level review and privilege log	
Levy, J.R.	12/20/23	Prepare for privilege and second level review workflows	1.20
Coelho Reverendo Vidal, M.	12/20/23	Meeting with D. Schwartz, J. Massey, T. Lynch (partial), M. Finnegan (partial) to discuss second level review of relevant documents.	0.80
Coelho Reverendo Vidal, M.	12/20/23	Second Level Review of documents to be produced to Gemini.	3.30
Coelho Reverendo Vidal, M.	12/20/23	Review of summary of key documents to be shared with Cleary's team	0.50
Coelho Reverendo Vidal, M.	12/20/23	Correspondence with L. Barefoot re. the Protocol for the Privilege Review	0.40
Coelho Reverendo Vidal, M.	12/20/23	Summary of emails from Cleary's team re. Gemini (.2); Email to team with conclusions (.2)	0.40
Coelho Reverendo Vidal, M.	12/20/23	Second Level Review of documents marked as Not Responsive	3.20
Barefoot, L.A.	12/21/23	Correspondence M. Vidal, A. Weaver re document review protocol (0.2); correspondence D. Burke (Willkie) re pretrial timing for preference action (0.1); review proposed stipulation re time to answer same (0.1); correspondence D. Schwartz re same (0.1); correspondence C. West (W&C), W. Dalson (Proskauer) re same (0.1); correspondence A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis) re same (0.1); correspondence T. Lynch, D. Schwartz re outline for opposition to motions to dismiss (0.2); correspondence C. West (W&C) re same (0.1); review update from M. Karchmer (Wiley) re amounts expended under D&O policy (0.2); correspondence A. Weaver, L. Dassin, S. O'Neal re same (0.1); review extensions of non-dischargeability time (0.2); correspondence T. Wolfe re same (0.1);	2.00

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		follow up correspondence T. Lynch, A. VanZandt (A&M) re solvency questions (0.2); correspondence J. Bernstein (MDMC), R. Minott re NJ extension of non-dischargeability deadline (0.1); review notice of adjournment of Gemini pretrial (0.1).	
Barefoot, L.A.	12/21/23	Call with T. Lynch, M. Coelho, A. Van Zandt (A&M), K. Gandikota (A&M), and M. Mezs (A&M) re: expert reports.	0.30
Hundley, M.	12/21/23	Draft motion for adjournment.	1.00
Lynch, T.	12/21/23	Call with L. Barefoot, M. Coelho, A. Van Zandt (A&M), K. Gandikota (A&M), and M. Mezs (A&M) re: expert reports.	0.30
Lynch, T.	12/21/23	Continue drafting consolidated opposition to Gemini motion to dismiss and response to Gemini opposition to GGC motion to dismiss.	6.30
Lynch, T.	12/21/23	Research re: Section 546(e) safe harbor.	3.90
Lynch, T.	12/21/23	Review of documents tagged as key in connection with Gemini litigation.	0.60
Massey, J.A.	12/21/23	Correspondence with D. Schwartz re: Gemini litigation discovery (.4), M. Vidal re: tagging issues (.2).	0.60
Massey, J.A.	12/21/23	Correspondence with K. Ross, D. Schwartz re: research findings for Gemini response brief.	0.70
Massey, J.A.	12/21/23	Correspondence with M. Vidal re: status of second level review	0.30
Massey, J.A.	12/21/23	Revisions to privilege review protocol.	0.60
Ross, K.	12/21/23	Call with T. Lynch re Gemini brief draft (.1); review J. Massey and D. Schwartz research feedback (.4); correspondence with M. Finnegan and M. Hundley re follow up research (.3); review open research points for Gemini brief (.5); outline sections of Gemini brief in detail (1); begin drafting Gemini brief sections (1).	3.30

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	12/21/23	Review motion to dismiss Gemini argument chart (0.4); review research re motion to dismiss arguments re Gemini (0.4); research issues re Gemini motion to dismiss (0.6); analysis re 12/21 next steps on Gemini discovery (0.5); review Gemini preference complaint response extension agreement (0.1); correspond to D. Burke (Willkie), L. Barefoot, J. Massey, K. Ross, T. Lynch, M. Vidal, M. Finnegan, M. Hundley re Gemini workstream updates and next steps 12/21 (1.3).	3.30
Finnegan, M.	12/21/23	Conducted legal research on issues for Gemini reply brief.	2.00
Finnegan, M.	12/21/23	Conducted second level review of relevant documents.	3.50
Levy, J.R.	12/21/23	Prepare reviewer workflows	1.00
Coelho Reverendo Vidal, M.	12/21/23	Drafting of email to contract attorneys with further instructions for the First Level Review	0.40
Coelho Reverendo Vidal, M.	12/21/23	Drafting of Investigation Privilege Review Protocol	5.00
Coelho Reverendo Vidal, M.	12/21/23	Second Level Review of documents to be produced to Gemini	4.00
Coelho Reverendo Vidal, M.	12/21/23	Review of summary of key documents (.3); Drafting of email with conclusions (.2)	0.50
Coelho Reverendo Vidal, M.	12/21/23	Analysis of Gemini's Motion to Dismiss and updates on the discovery.	0.50
Coelho Reverendo Vidal, M.	12/21/23	Call with L. Barefoot, T. Lynch, A. Van Zandt (A&M), K. Gandikota (A&M), and M. Mezs (A&M) re: expert report.	0.30
Barefoot, L.A.	12/22/23	Correspondence with D.Schwartz re email o Gemini re lack of production (0.1); review draft of same (0.1); review notice of adjournment in Gemini preference action of pretrial conference (0.1); correspondence D.Schwartz, M.Finnegan re Gemini R&Os (0.2); correspondence with A.Pretto-Sakmann	0.80

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NAME	DATE	DESCRIPTION	HOURS
		(Genesis), J.Massey, S.O'Neal re Gemini litigation (0.3).	
Hundley, M.	12/22/23	Email Kroll re service of notice of adjournment.	0.50
Hundley, M.	12/22/23	Draft summary of research findings re fiduciary duty.	2.50
Hundley, M.	12/22/23	Conduct research re fiduciary duty.	3.50
Hundley, M.	12/22/23	Finalize notice of adjournment.	0.10
Hundley, M.	12/22/23	Coordinate with paralegals to collect cases in response brief.	0.70
Lynch, T.	12/22/23	Call with K. Ross re Gemini response/reply brief draft	0.10
Lynch, T.	12/22/23	Call with D. Schwartz and J. Massey re: Gemini discovery.	0.40
Lynch, T.	12/22/23	Call with K. Ross re Gemini litigation open tasks	0.20
Lynch, T.	12/22/23	Call with M. Finnegan re: responses and objections to Gemini requests for production.	0.20
Lynch, T.	12/22/23	Revise draft consolidated opposition to Gemini motion to dismiss and reply to Gemini opposition to GGC motion to dismiss as of 12/22.	2.40
Lynch, T.	12/22/23	Review Gemini responses and objections to discovery requests.	0.80
Lynch, T.	12/22/23	Review draft notice of adjournment of pretrial conference for preference action against Gemini.	0.20
Massey, J.A.	12/22/23	Correspond with D. Schwartz re: Gemini discovery	0.40
Massey, J.A.	12/22/23	Correspond with M. Vidal re: Gemini privilege review	0.20
Massey, J.A.	12/22/23	Correspond with D. Schwartz re: Gemini discovery correspondence to Willkie	0.10
Massey, J.A.	12/22/23	Correspond with A. Pretto-Sakmann	0.50

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NAME	DATE	DESCRIPTION	HOURS
		(Genesis) re: Gemini litigation	
Massey, J.A.	12/22/23	Correspond with T. Lynch re: incoming discovery requests from Gemini	0.10
Massey, J.A.	12/22/23	Further revisions to privilege review protocol	0.40
Massey, J.A.	12/22/23	Correspond with M. Vidal re: document review	0.30
Ross, K.	12/22/23	Call with T. Lynch re Gemini litigation open tasks (.2); draft sections of Gemini brief (3.5); revise same (2); initial review of Gemini R&Os (.2); review status of workstream open tasks (.3)	6.20
Schulman, M.A.	12/22/23	Correspondence with S. Levander regarding transaction profile.	0.20
Schwartz, D.Z.	12/22/23	Call with J. Massey, and T. Lynch re: Gemini discovery (.4); analysis re next steps re discovery on Gemini 12/22 (0.9); correspond to J. Massey, T. Lynch, K. Ross, L. Barefoot, D. Burke (Willkie), M. Hundley, M. Finnegan re Gemini litigation next steps (2.1); review motion to dismiss pleading drafts 12/22 (0.4); research Gemini motion to dismiss responses 12/22 (0.5).	4.30
Finnegan, M.	12/22/23	Devised organizational chart for responses to Gemini responses to interrogatory requests.	1.90
Levy, J.R.	12/22/23	Coordinate and manage review workflows	1.00
Coelho Reverendo Vidal, M.	12/22/23	Adjustments to the Investigation Privilege Review Protocol.	3.00
Coelho Reverendo Vidal, M.	12/22/23	Second Level Review of documents to be produced to Gemini.	5.00
Saran, S.	12/22/23	Retrieved requested cases per M. Hundley	0.80
Tung, G.	12/22/23	Preparing discovery request response chart per M. Finnegan	2.50
Tung, G.	12/22/23	Compiling consolidated reply opposition brief cases per M. Hundley	0.30
Cyr, B.J.	12/22/23	Coordinate filing of notice of adjournment of	0.10

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NAME	DATE	DESCRIPTION	HOURS
		pretrial conference in adversary proceeding against Gemini; confer with M. Hundley and S. Libberton re: same.	
Lynch, T.	12/23/23	Revise privilege review protocol.	0.70
Lynch, T.	12/23/23	Review of elevated documents from first level review.	1.10
Lynch, T.	12/23/23	Analyze responses to Gemini first RFPs.	1.50
Lynch, T.	12/23/23	Revise draft consolidated opposition to Gemini motion to dismiss counterclaims and Gemini opposition to motion to dismiss per J. Massey comments as of 12/23.	2.40
Schwartz, D.Z.	12/23/23	Review privilege review protocol (0.3); correspond to J. Massey, T. Lynch, M. Vidal re Gemini litigation updates 12/23 (0.7).	1.00
Finnegan, M.	12/24/23	Conducted second-level review of relevant documents.	0.20
Finnegan, M.	12/24/23	Conduct legal research on collateral transfer.	1.40
Hundley, M.	12/26/23	Conduct research regarding sections 1124 and 1129 on 12-26.	1.90
Hundley, M.	12/26/23	Review J. Massey comments to draft brief.	0.20
Hundley, M.	12/26/23	Correspond with M. Finnegan, T. Lynch regarding 12-26 research.	0.10
Hundley, M.	12/26/23	Conduct research regarding transfer element of constructive trust.	2.60
Hundley, M.	12/26/23	Draft findings on transfer element of constructive trust.	1.30
Hundley, M.	12/26/23	Conduct research regarding alternative pleading.	0.60
Hundley, M.	12/26/23	Conduct research regarding safe harbor.	2.20
Lynch, T.	12/26/23	Revise draft consolidated response to Gemini motion to dismiss and Gemini opposition to Debtors' motion to dismiss.	1.50
Lynch, T.	12/26/23	Analyze Gemini responses and objections to Debtors' first requests for production.	1.10

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NAME	DATE	DESCRIPTION	HOURS
Lynch, T.	12/26/23	Analyze Gemini responses and objections to Debtors' first interrogatories and requests for admission.	0.40
Lynch, T.	12/26/23	Review research regarding contract interpretation case law.	0.20
Rathi, M.	12/26/23	Correspondence with A. Saenz, S. Levander and R. Zutshi regarding related cases and subpoena request	0.40
Ross, K.	12/26/23	Review J. Massey comments to brief (.3); correspondence with T. Lynch regarding same (.1); review status of open tasks on litigation workstream (.2); revise Gemini response brief (2.0); supplemental research in connection with same (1.0); review M. Hundley research questions (.3); analyze Gemini discovery requests (1.0); draft initial responses in connection with same (2.3); review T. Lynch comments to same (.4); correspondence with T. Lynch, D. Schwartz, L. Barefoot, A. Weaver, M. Hundley, J. Massey regarding same (.1)	7.70
Schwartz, D.Z.	12/26/23	Review documents regarding Gemini discovery 12/26 (1.1); analysis regarding 12/26 discovery updates (0.3); correspond to K. Ross, J. Levy, J. Massey, T. Lynch, L. Barefoot, M. Finnegan, M. Hundley regarding Gemini workstream updates 12/26 (1.1).	2.50
Finnegan, M.	12/26/23	Conducted legal research for reply brief to opposition to motion to dismiss.	1.20
Finnegan, M.	12/26/23	Conducted second level review of relevant documents.	1.80
Finnegan, M.	12/26/23	Conducted legal research on collateral transfer.	2.10
Levy, J.R.	12/26/23	Prepare document searches and updated workflows for Gemini litigation review and production	0.80
Coelho Reverendo	12/26/23	Drafting of summary of documents marked as	1.70

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NAME	DATE	DESCRIPTION	HOURS
Vidal, M.		key in SLR.	
Coelho Reverendo Vidal, M.	12/26/23	Review of timeline including all documents marked as key during SLR and of the folder in which the documents are saved (2.4); Correspond to team with timeline and status of review (0.6)	3.00
Coelho Reverendo Vidal, M.	12/26/23	Adjustments to the Investigation Privilege Review Protocol to include Gemini's attorneys.	0.80
Coelho Reverendo Vidal, M.	12/26/23	Second Level Review of documents to be produced to Gemini.	2.50
Saran, S.	12/26/23	Revised tables of authorities per S. Bremer	0.80
Barefoot, L.A.	12/27/23	Call with D. Schwartz re Gemini litigation updates 12/27.	0.20
Barefoot, L.A.	12/27/23	Review/Analyze Gemini responses and objections (1.1); correspondence K.Ross regarding schedule amendment (0.2); correspondence K.Ross re service issue on same (0.1); correspondence K.Ross, D.Burke (Willkie) re custodians, date range, etc. (0.2); correspondence R.Minott, S.Flynn (Texas AG) re nondischargeability stip 0.1); correspondence T.Lynch regarding same (0.1); review draft notice regarding request for premotion conference (0.1).	1.90
Barefoot, L.A.	12/27/23	Call with K. Ross, T. Lynch, D. Schwartz, M. Hundley, M. Vidal and A. Weaver, regarding Gemini's responses and objections to the Debtors' discovery requests.	0.90
Hammer, B.M.	12/27/23	Correspondence regardin crypto AHG discovery requests.	0.70
Weaver, A.	12/27/23	Call with K. Ross, T. Lynch, D. Schwartz, L. Barefoot, M. Hundley, M. Vidal and A. Weaver, regarding Gemini's responses and objections to the Debtors' discovery requests.	0.90
Weaver, A.	12/27/23	Communications with M. Vidal, L. Barefoot, K. Ross, J. Levy regarding document review	0.30

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NAME	DATE	DESCRIPTION	HOURS
		process for Gemini proceeding.	
Hundley, M.	12/27/23	Call with D. Schwartz, T. Lynch, K. Ross, M. Coelho regarding Gemini responses and objections.	0.20
Hundley, M.	12/27/23	Update Gemini response and objections chart following 12-27 CGSH team meeting,	1.50
Hundley, M.	12/27/23	Review Gemini responses and objections.	0.60
Hundley, M.	12/27/23	Call with K. Ross, T. Lynch, D. Schwartz, L. Barefoot, M. Vidal and A. Weaver, regarding Gemini's responses and objections to the Debtors' discovery requests.	1.00
Lynch, T.	12/27/23	Call with K. Ross, D. Schwartz, L. Barefoot, M. Hundley, M. Vidal and A. Weaver, regarding Gemini's responses and objections to the Debtors' discovery requests.	0.90
Lynch, T.	12/27/23	Call with D. Schwartz, K. Ross, M. Coelho, and M. Hundley regarding Gemini responses and objections.	0.20
Lynch, T.	12/27/23	Call with D. Schwartz regarding expert discovery.	0.10
Lynch, T.	12/27/23	Research caselaw regarding ambiguity in contracts in connection with Gemini briefing.	0.70
Lynch, T.	12/27/23	Review of elevated documents in connection with Gemini discovery.	0.60
Lynch, T.	12/27/23	Revise draft consolidated opposition to Gemini motion to dismiss and reply in support of motion to dismiss Gemini complaint as of 12/28.	2.40
Lynch, T.	12/27/23	Analyze Gemini responses and objections to the Debtors' discovery requests.	1.30
Lynch, T.	12/27/23	Analyze potential expert discovery with respect to Gemini litigation.	0.70
Ross, K.	12/27/23	Call with T. Lynch, D. Schwartz, L. Barefoot, M. Hundley, M. Vidal and A. Weaver, regarding Gemini's responses and objections	4.50

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		to the Debtors' discovery requests (.9); follow up call with T. Lynch, D.Schwartz, M. Hundley, M. Vidal regarding same (.2); review M. Hundley research for Gemini response brief (.8); supplemental research regarding same (1.0); revise brief draft (1.2); review D. Schwartz comments to same (.3); correspondence with T. Lynch regarding same (.1)	
Schwartz, D.Z.	12/27/23	Call with T. Lynch, K. Ross, M. Coelho, and M. Hundley regarding Gemini responses and objections. (.2); Call with T. Lynch regarding expert discovery. (.1); Call with K. Ross, T. Lynch, L. Barefoot, M. Hundley, M. Vidal and A. Weaver, regarding Gemini's responses and objections to the Debtors' discovery requests. (0.9); call with L. Barefoot re Gemini litigation updates 12/27 (0.2); correspond to K. Ross, T. Lynch, L. Barefoot, M. Hundley, M. Vidal and A. Weaver re Gemini workstream updates 12/27 (1.2); analysis re discovery requests and responses regarding Gemini litigation 12/27 (0.9); review documents regarding Gemini discovery 12/27 (0.6); revise response to Gemini motion to dismiss 12/27 (3.1).	7.20
Levy, J.R.	12/27/23	Manage and prepare review workflows and production planning volumes for Gemini litigation production	1.20
Levy, J.R.	12/27/23	Review and comment on Privilege Review Protocol	0.50
Coelho Reverendo Vidal, M.	12/27/23	Call with K. Ross, T. Lynch, D. Schwartz, L. Barefoot, M. Hundley, M. Vidal and A. Weaver, regarding Gemini's responses and objections to the Debtors' discovery requests	0.90
Coelho Reverendo Vidal, M.	12/27/23	Analysis of documents marked as not responsive by contract attorneys (2.1). Drafting of email with feedback to contract attorneys (0.9)	3.00

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NAME	DATE	DESCRIPTION	HOURS
Coelho Reverendo Vidal, M.	12/27/23	Second Level Review of documents relating to Gemini litigation (4.8). Drafting of email with summary of main findings (1.2)	6.00
Saran, S.	12/27/23	Proofread and bluebooked brief per S. Bremer	1.50
Barefoot, L.A.	12/28/23	Correspondence with S.O'Neal re Gemini admission on solvency (0.2); correspondence with D.Burke (Willkie), K.Ross re custodians, meet and confer (0.2); review coverage letter from Axis insurer (0.3); review M.Vidal analysis re new sources for Gemini productions (0.6); correspondence with A.Weaver, D.Schwartz, J.Levy re same (0.2); correspondence with C.West (W&C) re meet and confer (0.1); correspondence D.Schwartz re premotion conference (0.2); correspondence with D.Burke (Willkie) re same (0.1); correspondence with K. Ross re meet and confer (0.1).	2.00
Weaver, A.	12/28/23	Comment on draft brief in Gemini proceeding.	1.50
Colter, H.	12/28/23	Analyzed loan documents.	1.60
Hundley, M.	12/28/23	Review D. Schwartz comments to draft Gemini response brief.	1.10
Hundley, M.	12/28/23	Review Gemini document review protocol.	0.60
Hundley, M.	12/28/23	Meeting with M. Vidal re Gemini litigation second level review.	0.30
Hundley, M.	12/28/23	Conduct research re trustee's priority over unsecured creditors.	1.10
Hundley, M.	12/28/23	Correspondence paralegals re bluebooking Genesis response brief.	0.20
Hundley, M.	12/28/23	Conduct Gemini litigation second level document review.	1.00
Hundley, M.	12/28/23	Edit Gemini response chart 12-28.	0.50
Lynch, T.	12/28/23	Review of elevated documents in connection with Gemini litigation.	0.60

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Lynch, T.	12/28/23	Revise draft consolidated opposition to Gemini motion to dismiss and reply in support of motion to dismiss Gemini complaint as of 12/28.	0.90
Lynch, T.	12/28/23	Analysis of scope of document review and production in connection with Gemini litigation.	0.80
Lynch, T.	12/28/23	Revise chart of Gemini responses and objections to the Debtors' discovery requests.	1.10
Ross, K.	12/28/23	Revise Gemini response brief (2.0); correspondence with T. Lynch re same (.1); coordinate bluebooking of same with M. Hundley and M. Finnegan (.2); coordinate scheduling of meet and confer with Gemini (.2)	2.50
Schwartz, D.Z.	12/28/23	Analysis re 12/28 Gemini discovery next steps (0.6); review documents 12/28 re Gemini discovery (0.7); revise draft Gemini motion to dismiss brief 12/28 (0.5); research open issues re Gemini motion to dismiss brief (0.7); correspond to A. Weaver, J. Levy, M. Vidal, K. Ross, T. Lynch, L. Barefoot, D. Burke (Willkie) re Gemini litigation updates 12/28 (1.5).	4.00
Finnegan, M.	12/28/23	Compiled summaries of key documents from second-level review to send to broader team.	0.80
Finnegan, M.	12/28/23	Organized key documents from document review chronologically.	0.20
Finnegan, M.	12/28/23	Conducted second-level review of relevant documents to Gemini litigation	5.40
Levy, J.R.	12/28/23	Coordinate and conduct document scoping and workflow management for Gemini litigation discovery	3.50
Coelho Reverendo Vidal, M.	12/28/23	Exchange of emails with D. Schwart and A. Weaver regarding document production.	0.40
Coelho Reverendo Vidal, M.	12/28/23	Adjustments to the Privilege Review Protocol.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Coelho Reverendo Vidal, M.	12/28/23	Second Level Review of Documents for Gemini litigation (3.1). Drafting of summary of main findings to the team (0.9)	4.00
Barefoot, L.A.	12/29/23	Review motion to dismiss pleading in preparation for edits to draft reply brief (0.8); review/revise draft reply papers re Gemini MTD (3.6); correspondence with D.Schwartz, A.Weaver re same (0.2); review analysis re options for first document production to gemini (0.4); correspondence with T.Lynch, J.Levy, A.Weaver, M.Vidal, D.Schwartz re same (0.3); correspondence with D.Schwartz, J.Levy re production mechanics (0.1); correspondence with C.West (W&C), S.Kaul (W&C), W.Dalsen (Proskauer), J.Sazant D.Schwartz re Gemini meet and confer (0.1); review M.Vidal analysis re second level doc review (0.3); follow up correspondence with re intervention stip (0.1); review M.Hundley analysis re Gemini R&Os for meet and confer (0.4); correspondence with D.Burke (Willkie) re meet and confer (0.1); correspondence with J.Levy re incoming Gemini production (0.1); correspondence with D.Schwartz, A.Weaver re premotion conference request (0.1); correspondence with A.Wevaer, D.Schwartz re potential response to Gemini on premotion conference (0.1).	6.70
Weaver, A.	12/29/23	Correspondence with D. Schwartz, J. Levy, L. Barefoot regarding document production in Gemini proceeding.	0.50
Hundley, M.	12/29/23	Finish editing Gemini response chart 12-29	0.80
Hundley, M.	12/29/23	Review A. Weaver's comments to draft Gemini response brief.	0.30
Hundley, M.	12/29/23	Correspondence with paralegals draft Gemini response brief for bluebooking.	0.20
Hundley, M.	12/29/23	Turn T. Lynch's comments on Gemini response and objection chart.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	12/29/23	Correspondence with T. Lynch re contract interpretation research.	0.20
Hundley, M.	12/29/23	Finalize Gemini discovery responses and objections chart.	0.50
Lynch, T.	12/29/23	Review A. Weaver comments to draft consolidated opposition/reply with respect to Gemini complaint.	0.90
Lynch, T.	12/29/23	Revise draft analysis re: Gemini responses and objections to requests for production.	1.40
Lynch, T.	12/29/23	Analyze scope of Gemini document review and productions.	0.30
Ross, K.	12/29/23	Review A. Weaver comments to Gemini response brief (.3); correspondence with D. Schwartz, T. Lynch re appearances (.2); review Gemini responses and objections (.6); coordinate meet and confer scheduling (.3); review L. Barefoot comments to Gemini brief (.2)	1.60
Schulman, M.A.	12/29/23	Correspond with team regarding transaction profile.	0.40
Schwartz, D.Z.	12/29/23	Review draft brief re Gemini motion to dismiss (0.3); review documents 12/29 re Gemini discovery (0.3); analysis re next steps 12/29 on Gemini discovery (0.7); correspond to A. Weaver, L. Barefoot, T. Lynch re 12/29 Gemini litigation updates (0.8).	2.10
Levy, J.R.	12/29/23	Prepare and release production for processing in connection with Gemini litigation	1.00
Coelho Reverendo Vidal, M.	12/29/23	Analysis of documents from certain custodians and Second Level Review completed to assess the documents' responsiveness and privilege issues.	2.00
Coelho Reverendo Vidal, M.	12/29/23	Drafting of email with update on the document review.	2.00
Tung, G.	12/29/23	Bluebooking consolidated reply MTD per M. Hundley	3.50

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Barefoot, L.A.	12/30/23	Correspondence Judge Lane Chambers, D.Schwartz regarding withdrawal of request for premotion conference.	0.10
Schwartz, D.Z.	12/30/23	Correspond to chambers regarding Gemini discovery.	0.10
Finnegan, M.	12/30/23	Conduct substantive cite check on Reply Brief to Defendants' and Plaintiffs' Motions to Dismiss.	0.70
Finnegan, M.	12/31/23	Worked on substantive cite check for reply brief to Opposition for Motion to Dismiss.	1.10

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Lynch, T.	01/01/24	Revise draft consolidated opposition to Gemini motion to dismiss counterclaims and reply in support of motion to dismiss Gemini complaint per comments from L. Barefoot.	0.90
Barefoot, L.A.	01/02/24	Call with C. West (White & Case), S. Kaul (White & Case), P. Abelson (White & Case), P. Doyle (Proskauer), G. Sanchez Tavaréz (Proskauer), W. Dalsen (Proskauer), B. Rosen (Proskauer), A. Weaver, D. Schwartz, J. Massey, A. Gariboldi, M. Vidal, R. Carter, and M. Finnegan re Gemini discovery updates.	0.50
Barefoot, L.A.	01/02/24	Meeting with A. Weaver, D. Schwartz, J. Massey, K. Ross, M. Vidal, A. Gariboldi, M. Finnegan, and M. Hundley regarding Gemini's requests for production as of 1-2-24.	0.60
Barefoot, L.A.	01/02/24	Call with D. Schwartz re Gemini workstream updates 1/2.	0.10
Barefoot, L.A.	01/02/24	Correspondence with K. Ross, D. Burke (Willkie) re meet and confer follow up (0.1); review J. Levy correspondence re outgoing Gemini production (0.1); correspondence with A. Stai (A&M), D. Schwartz, A. Weaver, J. Sciametta (A&M) re UCC inquiries re GUSD (0.1); correspondence with C. Ribeiro re reservation of rights response re D&O carrier position on NYAG action (0.1); review K. Ross analysis re Gemini R&Os in prep for call (0.2); review draft email for Willkie re agenda for meet and confer (0.2); correspondence with K. Ross re revised MTD opposition brief (0.1); review cover letter for outgoing production (0.1); correspondence with J. Massey re page limit issue re MTD reply (0.1).	1.10
O'Neal, S.A.	01/02/24	Review production for Gemini litigation (.20); correspondence with litigation L. Barefoot, M. Vidal, A. Gariboldi team re same (.10)	0.30
Weaver, A.	01/02/24	Revisions to draft response brief in Gemini	2.10

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		proceeding.	
Weaver, A.	01/02/24	Work with team to finalize production of documents in Gemini proceeding.	0.20
Weaver, A.	01/02/24	Meeting with L. Barefoot, D. Schwartz, J. Massey, K. Ross, M. Vidal, A. Gariboldi, M. Finnegan, and M. Hundley regarding Gemini's requests for production as of 1-2-24.	0.60
Weaver, A.	01/02/24	Call with C. West (White & Case), S. Kaul (White & Case), P. Abelson (White & Case), P. Doyle (Proskauer), G. Sanchez Tavaréz (Proskauer), W. Dalsen (Proskauer), B. Rosen (Proskauer), L. Barefoot, D. Schwartz, J. Massey, A. Gariboldi, M. Vidal, R. Carter, and M. Finnegan re Gemini discovery updates.	0.50
Schwartz, D.Z.	01/02/24	Call with J. Levy, J. Massey, K. Ross, A. Gariboldi, M. Vidal, M. Hundley, and M. Finnegan re privilege review. (.5); Meeting with L. Barefoot, A. Weaver, J. Massey, K. Ross, M. Vidal, A. Gariboldi, M. Finnegan, and M. Hundley regarding Gemini's requests for production as of 1-2-24 (.6); Meeting with J. Massey, M. Vidal, M. Finnegan, and M. Hundley regarding next steps in response to Gemini's requests for production as of 1-2-24 (.1); Call with C. West (White & Case), S. Kaul (White & Case), P. Abelson (White & Case), P. Doyle (Proskauer), G. Sanchez Tavaréz (Proskauer), W. Dalsen (Proskauer), B. Rosen (Proskauer), L. Barefoot, A. Weaver, J. Massey, A. Gariboldi, M. Vidal, R. Carter, and M. Finnegan re Gemini discovery updates. (.5); Call with J. Massey re: Gemini adversary proceeding discovery and briefing (.3); review Gemini motion to dismiss responsive brief 1/2 (0.9); review committee intervention stipulation (0.2); consider next steps re Gemini discovery (0.8); correspond to L. Barefoot, A. Weaver, T. Lynch, J. Massey, K. Ross, M. Vidal, J. Levy, M. Hundley, M.	6.90

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NAME	DATE	DESCRIPTION	HOURS
		Finnegan, A. Gariboldi re Gemini litigation workstream updates 1/2 (2.2); call with L. Barefoot re Gemini workstream updates 1/2 (0.1); call with A. Weaver re Gemini workstream updates 1/2 (0.1); analysis re arguments and strategy on Gemini litigation 1/2 (0.6).	
Colter, H.	01/02/24	Revised profile on term sheets.	1.50
Gariboldi, A.	01/02/24	Call with C. West (White & Case), S. Kaul (White & Case), P. Abelson (White & Case), P. Doyle (Proskauer), G. Sanchez Tavaréz (Proskauer), W. Dalsen (Proskauer), B. Rosen (Proskauer), L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Vidal, R. Carter, and M. Finnegan re Gemini discovery updates.	0.50
Gariboldi, A.	01/02/24	Call with D. Schwartz, J. Levy, J. Massey, K. Ross, M. Vidal, M. Hundley, and M. Finnegan re privilege review.	0.50
Gariboldi, A.	01/02/24	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, K. Ross, M. Vidal, M. Finnegan, and M. Hundley regarding Gemini's requests for production as of 1-2-24.	0.60
Gariboldi, A.	01/02/24	Meeting with D. Schwartz, J. Massey, M. Vidal, M. Finnegan, and M. Hundley regarding next steps in response to Gemini's requests for production as of 1-2-24.	0.10
Hundley, M.	01/02/24	Conduct litigation second level doc review.	2.40
Hundley, M.	01/02/24	Meeting with D. Schwartz, J. Massey, M. Vidal, and M. Finnegan regarding next steps in response to Gemini's requests for production as of 1-2-24.	0.10
Hundley, M.	01/02/24	Call with D. Schwartz, J. Levy, J. Massey, K. Ross, A. Gariboldi, M. Vidal, and M. Finnegan re privilege review.	0.50
Hundley, M.	01/02/24	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, K. Ross, M. Vidal, A.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Gariboldi and M. Finnegan regarding Gemini's requests for production as of 1-2-24.	
Hundley, M.	01/02/24	Review T. Kessler and H. Kim comments to plan confirmation RFP chart.	0.10
Hundley, M.	01/02/24	Conduct substantive bluebook of Gemini response brief.	4.30
Massey, J.A.	01/02/24	Correspondence with M. Vidal and D. Schwartz re: Gemini discovery (.5).	0.50
Massey, J.A.	01/02/24	Correspondence K. Ross re: draft consolidated brief (.1), revisions to same (1.5).	1.60
Massey, J.A.	01/02/24	Revisions to production cover letter (.2).	0.20
Massey, J.A.	01/02/24	Correspondence with M. Vidal re: review of incoming Gemini documents (.2); corresp., J. Levy re: same (.1).	0.40
Massey, J.A.	01/02/24	Call with C. West (White & Case), S. Kaul (White & Case), P. Abelson (White & Case), P. Doyle (Proskauer), G. Sanchez Tavarez (Proskauer), W. Dalsen (Proskauer), B. Rosen (Proskauer), L. Barefoot, A. Weaver, D. Schwartz, A. Gariboldi, M. Vidal, R. Carter, and M. Finnegan re Gemini discovery updates. (.5).	0.50
Massey, J.A.	01/02/24	Call with D. Schwartz re: Gemini adversary proceeding discovery and briefing (.3).	0.30
Massey, J.A.	01/02/24	Call with D. Schwartz, J. Levy, K. Ross, A. Gariboldi, M. Vidal, M. Hundley, and M. Finnegan re privilege review. (.5).	0.50
Massey, J.A.	01/02/24	Meeting with L. Barefoot, A. Weaver, D. Schwartz, K. Ross, M. Vidal, A. Gariboldi, M. Finnegan, and M. Hundley regarding Gemini's requests for production as of 1-2-24 (.6).	0.60
Massey, J.A.	01/02/24	Meeting with D. Schwartz, M. Vidal, M. Finnegan, and M. Hundley regarding next steps in response to Gemini's requests for	0.10

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		production as of 1-2-24 (.1).	
Ross, K.	01/02/24	Revise Gemini response brief (2.8); review comments from A. Weaver, L. Barefoot, J. Massey re same (.7); correspondence with D. Schwartz re status of same (.1); further revise same (.5); draft topic list in preparation for meet and confer (.7); correspondence with L. Barefoot, D. Burke (Willke) re same (.2); review M. Finnegan questions re cite checking brief (.2); review updated R&Os chart in preparation for meet and confer (.4); review status of open tasks (.2)	5.80
Ross, K.	01/02/24	Call with D. Schwartz, J. Levy, J. Massey, A. Gariboldi, M. Vidal, M. Hundley, and M. Finnegan re privilege review (.5); meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Vidal, A. Gariboldi, M. Finnegan, and M. Hundley regarding Gemini's requests for production as of 1-2-24 (.6)	1.10
Carter, R.	01/02/24	Call with C. West (White & Case), S. Kaul (White & Case), P. Abelson (White & Case), P. Doyle (Proskauer), G. Sanchez Tavaréz (Proskauer), W. Dalsen (Proskauer), B. Rosen (Proskauer), L. Barefoot, A. Weaver, D. Schwartz, J. Massey, A. Gariboldi, M. Vidal and M. Finnegan re Gemini discovery updates.	0.50
Finnegan, M.	01/02/24	Conducted second-level review of responsive documents.	1.00
Finnegan, M.	01/02/24	Conducted privilege review of responsive documents.	2.20
Finnegan, M.	01/02/24	Conducted substantive cite check for reply brief on Opposition to Motion to Dismiss.	4.40
Finnegan, M.	01/02/24	Call with C. West (White & Case), S. Kaul (White & Case), P. Abelson (White & Case), P. Doyle (Proskauer), G. Sanchez Tavaréz (Proskauer), W. Dalsen (Proskauer), B. Rosen (Proskauer), L. Barefoot, A. Weaver, D.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Schwartz, J. Massey, A. Gariboldi, M. Vidal, and R. Carter re Gemini discovery updates.	
Finnegan, M.	01/02/24	Call with D. Schwartz, J. Levy, J. Massey, K. Ross, A. Gariboldi, M. Vidal, and M. Hundley re privilege review.	0.50
Finnegan, M.	01/02/24	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, K. Ross, M. Vidal, A. Gariboldi, and M. Hundley regarding Gemini's requests for production as of 1-2-24.	0.60
Finnegan, M.	01/02/24	Meeting with D. Schwartz, J. Massey, M. Vidal, and M. Hundley regarding next steps in response to Gemini's requests for production as of 1-2-24.	0.10
Levy, J.R.	01/02/24	Call with D. Schwartz, J. Massey, K. Ross, A. Gariboldi, M. Vidal, M. Hundley, and M. Finnegan re privilege review.	0.50
Levy, J.R.	01/02/24	QC and finalize production to Gemini	1.00
Levy, J.R.	01/02/24	Manage and update review workflows, including for Incoming Productions	1.00
Coelho Reverendo Vidal, M.	01/02/24	Email correspondence regarding production	0.20
Coelho Reverendo Vidal, M.	01/02/24	Email correspondence with J.Levy, L.Barefoot, A.Weaver regarding document production and next steps.	0.60
Coelho Reverendo Vidal, M.	01/02/24	Email correspondence with A.Gariboldi, D.Schwartz, J.Levy regarding the production of documents involving attorneys.	0.40
Coelho Reverendo Vidal, M.	01/02/24	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, K. Ross, A. Gariboldi, M. Finnegan, and M. Hundley regarding Gemini's requests for production as of 1-2-24	0.60
Coelho Reverendo Vidal, M.	01/02/24	Meeting with D. Schwartz, J. Massey, M. Finnegan, and M. Hundley regarding next steps in response to Gemini's requests for	0.10

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		production as of 1-2-24	
Coelho Reverendo Vidal, M.	01/02/24	Adjustments to cover letter and email accompanying documents to be produced.	0.50
Coelho Reverendo Vidal, M.	01/02/24	Drafting of letter to Gemini re. Document Production.	0.80
Coelho Reverendo Vidal, M.	01/02/24	Email to D. Schwartz re. supplemental review.	0.30
Coelho Reverendo Vidal, M.	01/02/24	Second Level Review of documents to be produced to Gemini.	5.20
Coelho Reverendo Vidal, M.	01/02/24	Analysis and organization of internal emails involving CGSH attorneys and Gemini.	1.40
Tung, G.	01/02/24	Checking internal cites on consolidated reply MTD per M. Hundley	1.00
Barefoot, L.A.	01/03/24	Attend January 3 omnibus hearing.	1.80
Barefoot, L.A.	01/03/24	Meet and confer w/ A. Weaver, D. Schwartz, J. Massey, M. Vidal, K. Ross, C. Mills (HH), P. Abelson (W&C), C. West (W&C), S. Kaul (W&C), A. Branson (W&C), D. Burke (Willkie), B. Wagonheim (Willkie), A. Orlov (Willkie) re discovery requests in Gemini adversary proceeding.	0.90
Barefoot, L.A.	01/03/24	Revision of consolidated opposition to Gemini motion to dismiss (2.1); further review of turned draft of Gemini motion to dismiss (0.4); correspondence J. Massey, K. Ross, A. Weaver re same (0.3).	2.80
Barefoot, L.A.	01/03/24	Correspondence with A. Weaver re Gemini meet and confer (0.1); correspondence with D. Schwartz re additional argument on 546e for MTD opposition (0.2); correspondence with A. Weaver, D. Schwartz, K. Ross, J. Massey re comments on opposition to MTD (0.2); correspondence with D. Burke (Willkie), A. Weaver re page limit proposal (0.1).	0.60
Weaver, A.	01/03/24	Call with D. Schwartz re Gemini meet and	0.30

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		confer 1/3 (0.3)	
Weaver, A.	01/03/24	Meet and confer with L. Barefoot, D. Schwartz, J. Massey, M. Vidal, K. Ross, C. Mills (HH), P. Abelson (W&C), C. West (W&C), S. Kaul (W&C), A. Branson (W&C), D. Burke (Willkie), B. Wagonheim (Willkie), A. Orlov (Willkie) re discovery requests in Gemini adversary proceeding (.9)	0.90
Weaver, A.	01/03/24	Prep work for upcoming meet and confer with counsel for Gemini as part of the Gemini adversary proceeding.	0.80
Weaver, A.	01/03/24	Call with M. Bohner regarding ESI discovery issues as part of Gemini proceeding.	0.20
Weaver, A.	01/03/24	Further work on draft reply papers in Gemini adversary proceeding.	0.30
Schwartz, D.Z.	01/03/24	Revise Gemini motion to dismiss responsive brief 1/3 (0.6); correspond to A. Weaver, L. Barefoot, J. Massey, K. Ross, M. Vidal, J. Levy, A. Gariboldi re 1/3 Gemini litigation workstream updates and strategy (1.8); call with A. Weaver re Gemini meet and confer 1/3 (0.3); analysis re discovery next steps 1/3 in Gemini litigation (0.7); review 1/3 responses and objections re Gemini discovery (0.3); Meet and confer w/ A. Weaver, L. Barefoot, J. Massey, M. Vidal, K. Ross, C. Mills (HH), P. Abelson (W&C), C. West (W&C), S. Kaul (W&C), A. Branson (W&C), D. Burke (Willkie), B. Wagonheim (Willkie), A. Orlov (Willkie) re discovery requests in Gemini adversary proceeding (.9).	4.60
Gariboldi, A.	01/03/24	Perform privilege review on Gemini document production.	3.00
Gariboldi, A.	01/03/24	Correspond with M. Finnegan re Gemini responses and objections.	0.30
Hundley, M.	01/03/24	Review Gemini litigation privilege review protocol.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	01/03/24	Reply to M. Vidal email re Gemini second level review 1-3 key documents.	0.90
Hundley, M.	01/03/24	Conduct Gemini litigation second level review 1-3.	1.20
Massey, J.A.	01/03/24	Correspondence with D. Schwartz, L. Barefoot, D. Burke (Willkie) re: page limits for consolidated brief (.4), review CMO and chambers rules re: same (.2).	0.60
Massey, J.A.	01/03/24	Correspondence A. Weaver re: Gemini briefing schedule (.1); corresp. D. Schwartz re: additional arguments for consolidated brief (.2).	0.30
Massey, J.A.	01/03/24	Review A. Weaver, L. Barefoot comments to consolidated brief (.5), correspondence with L. Barefoot re: same (.2).	0.70
Massey, J.A.	01/03/24	Revisions to consolidated brief in Gemini adv pro (1.5); circulate to UCC, AHG, client (.3), correspondence with L. Barefoot, D. Schwartz re: outstanding points for same (.2).	2.00
Massey, J.A.	01/03/24	Correspondence with M. Vidal and M. Finnegan re: responses and objections to Gemini RFPs (.3).	0.30
Massey, J.A.	01/03/24	Correspondence with K. Ross re: meet and confer (.2).	0.20
Massey, J.A.	01/03/24	Meet and confer with A. Weaver, L. Barefoot, D. Schwartz, M. Vidal, K. Ross, C. Mills (HH), P. Abelson (W&C), C. West (W&C), S. Kaul (W&C), A. Branson (W&C), D. Burke (Willkie), B. Wagonheim (Willkie), A. Orlov (Willkie) re discovery requests in Gemini adversary proceeding (.9).	0.90
Ross, K.	01/03/24	Meet and confer with A. Weaver, L. Barefoot, D. Schwartz, J. Massey, M. Vidal, C. Mills (HH), P. Abelson (W&C), C. West (W&C), S. Kaul (W&C), A. Branson (W&C), D. Burke (Willkie), B. Wagonheim (Willkie), A. Orlov (Willkie) re discovery requests in Gemini	2.20

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NAME	DATE	DESCRIPTION	HOURS
		adversary proceeding (.9); correspondence with J. Massey re page limit for Gemini brief (.1); review updated chart of Gemini R&Os in preparation for meet and confer (.5); revise Gemini motion to dismiss consolidated response / reply brief (.7)	
Finnegan, M.	01/03/24	Drafted responses and objections to instructions given in Gemini Request for Production of Documents.	2.20
Finnegan, M.	01/03/24	Drafted responses and objections to document production request.	3.10
Finnegan, M.	01/03/24	Call with M. Vidal regarding Debtors' responses and objections to document production request.	0.10
Finnegan, M.	01/03/24	Coordinated supplemental review process.	0.10
Finnegan, M.	01/03/24	Updated responses and objections summary chart.	1.20
Bohner, M.W.	01/03/24	Call with A Weaver regarding ESI discovery issues as part of Gemini proceeding.	0.20
Bohner, M.W.	01/03/24	Review of proposed ESI specifications from Genesis and plaintiffs.	0.30
Coelho Reverendo Vidal, M.	01/03/24	Review of the Debtors' objections to Gemini's Document Production Requests.	2.00
Coelho Reverendo Vidal, M.	01/03/24	Second Level Review of Documents as of 1.3 (2.0); Drafting of summary of key documents for 1.3 (1.8).	3.80
Coelho Reverendo Vidal, M.	01/03/24	Drafting of Responses and Objections to Gemini's Document Production Requests	5.30
Coelho Reverendo Vidal, M.	01/03/24	Meet and confer w/ A. Weaver, L. Barefoot, D. Schwartz, J. Massey, K. Ross, C. Mills (HH), P. Abelson (W&C), C. West (W&C), S. Kaul (W&C), A. Branson (W&C), D. Burke (Willkie), B. Wagonheim (Willkie), A. Orlov (Willkie) re discovery requests in Gemini adversary proceeding	0.90
Gallagher, A.	01/03/24	Prepared formatting edits to R&O per M.	1.50

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NAME	DATE	DESCRIPTION	HOURS
		Finnegan	
Barefoot, L.A.	01/04/24	Call with R. Anigan (H&B) re potential experts.	0.20
Barefoot, L.A.	01/04/24	Call with B.Hammer re potential experts for Gemini adversary proceeding.	0.10
Barefoot, L.A.	01/04/24	Call with A. Weaver re potential experts for Gemini Adversary.	0.30
Barefoot, L.A.	01/04/24	Correspondence with A. Weaver re Gemini experts (0.1); review memorialization of Gemini meet and confer (0.3); correspondence with C. West (W&C), A .Weaver re same (0.1); Call with A. Weaver re potential experts for Gemini Adversary (0.3); correspondence with D. Burke (Willkie), S. Kaul (W&C), D. Schwartz re UCC intervention stip (0.2); correspondence with S. Rocks, B. Hammer re consolidated reply to Gemini MTD (0.2); correspondence with A. Weaver, D. Schwartz, J .Levy re document collection sources (0.1) ; correspondence with A. Weaver, M. Finnegan re R&Os to gemini requests (.1); review draft reservation of rights in response to insurer determination re NYAG action (0.2); correspondence with C. Ribeiro re same (0.1); correspondence with A. Sullivan (Genesis), C. Ribeiro re same (0.1); correspondence with D. Tabak (Analysis group), A. Weaver re additional experts (0.2); correspondence with Willkie, W&C teams re notice from Judge Lane's chambers re January 18th hearing (0.1); correspondence with K. Ross re preparation of notice re same (0.1); review M. Finnegan update re status of document review (0.3); further correspondence with A. Weaver, J. Levy, M. Vidal re same (0.1).	2.60
Barefoot, L.A.	01/04/24	Further review/analysis of draft consolidated Gemini MTD reply.	1.10
Barefoot, L.A.	01/04/24	Call with S. O'Neal re potential third party	0.10

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NAME	DATE	DESCRIPTION	HOURS
		discovery in Gemini action.	
Hammer, B.M.	01/04/24	Reviewed and commented on consolidated reply opposition to MTD.	3.00
Hammer, B.M.	01/04/24	Call with L. Barefoot re potential experts for Gemini adversary proceeding.	1.50
O'Neal, S.A.	01/04/24	Call with L. Barefoot re potential third party discovery in Gemini action (0.1)	0.10
Weaver, A.	01/04/24	Call with L. Barefoot re potential experts for Gemini Adversary (0.3)	0.30
Weaver, A.	01/04/24	Work on draft responses and objections to Gemini discovery requests as part of the Gemini adversary proceeding.	1.50
Schwartz, D.Z.	01/04/24	Review committee intervention stipulation 1/4 (0.1); review draft 1/4 responses and objections (0.2); analysis re next steps 1/4 on gemini discovery (0.7); review 1/4 draft motion to dismiss responsive pleading (0.6); correspond to J. Massey, L. Barefoot, S. O'Neal, A. Weaver, J. Levy, M. Finnegan, M. Hundley, M. Vidal, A. Gariboldi re Gemini workstream updates 1/4 (1).	2.60
Gariboldi, A.	01/04/24	Perform privilege review of documents for Gemini litigation.	2.60
Hundley, M.	01/04/24	Review K. Ross comments to Gemini response brief cite check.	0.10
Hundley, M.	01/04/24	Check bluebooking of Gemini response brief.	3.20
Hundley, M.	01/04/24	Email correspondence with S. Saran, A. Gallagher, J. Dyer-Kennedy and G. Tung re Gemini response brief filing.	0.20
Hundley, M.	01/04/24	Correspond with B. Cyr, filing team re Gemini response brief filing.	0.10
Hundley, M.	01/04/24	Email correspondence with K. Ross and M. Finnegan re service of 1-5 filing.	0.10
Hundley, M.	01/04/24	Conduct Gemini litigation privilege document review 1-4.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	01/04/24	Revisions to responses and objections to Gemini RFPs (.8); further revisions to same (.5).	1.30
Ross, K.	01/04/24	Review meet and confer notes (.3); draft summary memorializing positions from meet and confer (1.1); revise same per A. Weaver (.4); correspondence with J. Massey re same (.1); circulate same to D. Burke (Willkie) re same (.1); review inquiry re R&Os to Gemini's RFPs (.3); review bluebooking and substantive cite check for Gemini brief (.7); correspondence with M. Hundley and M. Finnegan re same (.2); correspondence with M. Hundley and M. Finnegan re filing preparation (.2)	3.40
Finnegan, M.	01/04/24	Analyzed updates to second level and privilege review.	0.90
Finnegan, M.	01/04/24	Conducted privilege review of responsive documents.	1.40
Finnegan, M.	01/04/24	Revised Consolidated Reply in Opposition to Debtors' Motion to Dismiss.	1.80
Finnegan, M.	01/04/24	Revised responses and objections to first set of Requests for Production.	2.00
Coelho Reverendo Vidal, M.	01/04/24	Adjustments to the Responses to Gemini's Document Production Requests.	1.10
Coelho Reverendo Vidal, M.	01/04/24	Additional Privilege Review of documents to be produced to Gemini as of 1.4.	2.50
Coelho Reverendo Vidal, M.	01/04/24	Privilege Review of documents to be produced to Gemini.	2.30
Coelho Reverendo Vidal, M.	01/04/24	Further privilege review of documents to be shared with Gemini.	4.60
Barefoot, L.A.	01/05/24	Call with J. Massey, K. Ross re additional UCC comments to consolidated Gemini response / reply brief.	0.30
Barefoot, L.A.	01/05/24	Further review/revision of consolidated opp to MTD (1.8); review B. Hammer comments to	9.10

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NAME	DATE	DESCRIPTION	HOURS
		consolidated opp to MTD (0.6); review UCC comments to consolidated opp to MTD (0.9); review/revise draft R&Os to Gemini RFPs (2.2); correspondence with M. Hundley, A. Weaver, M. Vidal re same (0.2); review Gemini motion to dismiss counts re “first tranche” of GBTC (1.1); correspondence with B. Hammer re same (0.3); further correspondence with S. Rocks, B. Hammer re questions on comments to consolidated opposition (0.3); correspondence with J. Massey, A. Weaver, D. Schwartz re progress on Gemini document review (0.2); follow up question to D. Burke (Willkie) re search terms, custodians and parameters (0.2); correspondence with S. Kaul (W&C), K. Ross, C. West (W&C) re UCC comments on MTD reply (0.3); correspondence with T. Wolfe, Judge Lane chambers re submission of non-dischargeability stipulations (0.1); review analysis from M. Vidal re non-priv docs for production (0.2); correspondence with D. Tabak (NERA), A. Weaver re additional experts for Gemini adversary (0.2); correspondence with K. Ross, A. Weaver re UCC comments re unjust enrichment (0.2); correspondence with A. Sullivan (Genesis), A. Weaver, M. Finnegan re R&O responses re foreclosures (0.2); further correspondence with J. Massey re R&Os (0.1).	
Barefoot, L.A.	01/05/24	Meeting with A. Weaver, D. Schwartz, J. Massey, K. Ross, M. Vidal and M. Hundley regarding consolidated Gemini reply and opposition brief.	0.40
Barefoot, L.A.	01/05/24	Call with C. West (W&C) re Gemini reply MTD.	0.20
Hammer, B.M.	01/05/24	Correspondence re MTD brief.	0.50
Hammer, B.M.	01/05/24	Reviewed and commented on Gemini MTD	1.00
Weaver, A.	01/05/24	Meeting with L. Barefoot, D. Schwartz, J.	0.40

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		Massey, K. Ross, M. Vidal, and M. Hundley regarding consolidated Gemini reply and opposition brief (.4).	
Weaver, A.	01/05/24	Work on Gemini MTD in the adversary proceeding.	0.50
Weaver, A.	01/05/24	Review of documents elevated during document review as part of the adversary proceeding.	1.50
Weaver, A.	01/05/24	Work with J. Massey, D. Schwartz, L. Barefoot on revisions to Debtors reply briefing in adversary proceeding	0.50
Weaver, A.	01/05/24	Work on revised R&Os to Gemini discovery requests in adversary proceeding.	0.30
Schwartz, D.Z.	01/05/24	Analysis re next steps in Gemini discovery 1/5 (0.3); review Gemini responsive brief 1/5 (0.6); call with J. Massey re Gemini updates 1/5 (0.1); Meeting with L. Barefoot, A. Weaver, J. Massey, K. Ross, M. Vidal, and M. Hundley regarding consolidated Gemini reply and opposition brief (.4); call chambers re Gemini motion to dismiss hearing (0.1); correspond to L. Barefoot, A. Weaver, J. Massey, K. Ross, M. Vidal, and M. Hundley re Gemini responsive brief updates 1/5 (1.8).	3.30
Hundley, M.	01/05/24	Review UCC comments to consolidated Gemini response and opposition brief.	0.10
Hundley, M.	01/05/24	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, K. Ross, and M. Vidal regarding the consolidated Gemini reply and opposition brief.	0.40
Hundley, M.	01/05/24	Proofread consolidated Gemini response and opposition brief.	2.30
Hundley, M.	01/05/24	File consolidated Gemini response and opposition brief.	1.00
Hundley, M.	01/05/24	Conduct Gemini litigation privilege document review 1-5.	1.10

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Hundley, M.	01/05/24	Email correspondence with S. Saran, A. Gallagher, J. Dyer-Kennedy and G. Tung re 1-5 Gemini filing.	0.30
Hundley, M.	01/05/24	Correspond with S. Cheung re 1-5 filing of consolidated Gemini response and opposition brief.	0.20
Massey, J.A.	01/05/24	Revisions to Gemini responses and objections (.5).	0.50
Massey, J.A.	01/05/24	Correspondence with D. Schwartz and K. Ross re: draft reply brief (.3).	0.30
Massey, J.A.	01/05/24	Correspondence with M. Finnegan re: client communications (.2).	0.20
Massey, J.A.	01/05/24	Correspondence with D. Schwartz and T. Lynch re: UCC issues (.5).	0.50
Massey, J.A.	01/05/24	Correspondence with J. Levy re: Gemini incoming production (.2); correspondence with L. Barefoot re: metadata issues in same (.3).	0.50
Massey, J.A.	01/05/24	Correspondence with M. Vidal re: responsiveness of documents (.2).	0.20
Massey, J.A.	01/05/24	Correspondence with L. Barefoot re: responses and objections, production issues (.6); review, documents for production (.5).	1.10
Massey, J.A.	01/05/24	Correspondence with L. Barefoot re: UCC markup of draft brief (.2); correspondence with K. Ross re: finalizing same (.6).	0.80
Massey, J.A.	01/05/24	Meeting with L. Barefoot, A. Weaver, D. Schwartz, K. Ross, M. Vidal, and M. Hundley regarding consolidated Gemini reply and opposition brief (.4).	0.40
Massey, J.A.	01/05/24	Call with D. Schwartz re Gemini updates 1/5 (0.1).	0.10
Massey, J.A.	01/05/24	Review Gemini's motion to dismiss Tranche 1 claims and answer to counterclaims (.6).	0.60

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Massey, J.A.	01/05/24	Call with L. Barefoot and K. Ross re additional UCC comments to consolidated Gemini response / reply brief (.3).	0.30
Rathi, M.	01/05/24	Draft correspondence with client related to third party subpoena	0.50
Rathi, M.	01/05/24	Reviewing dockets of related cases	0.50
Ross, K.	01/05/24	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Vidal, and M. Hundley regarding consolidated Gemini reply and opposition brief (.4); call with L. Barefoot and J. Massey re additional UCC comments to consolidated Gemini response / reply brief (.3); coordinate bluebooking and final proofread of brief in advance of filing with M. Hundley and M. Finnegan (.6); review comments from M. Hundley and M. Finnegan review (.5); revise brief (3.5); review UCC comments to same (.5); final review of brief for filing (1); coordinate finalization and filing of same with M. Hundley (2.3)	9.10
Finnegan, M.	01/05/24	Proofread Reply Opposition to Motions to Dismiss.	1.10
Finnegan, M.	01/05/24	Coordinated response to responses and objections question regarding foreclosure.	0.50
Finnegan, M.	01/05/24	Revised Reply-Opposition to Parties' Motions to Dismiss.	0.40
Finnegan, M.	01/05/24	Revised responses and objections to Gemini's Requests for Production.	1.50
Finnegan, M.	01/05/24	Coordinated service of Reply-Opposition to Motions to Dismiss.	0.30
Levy, J.R.	01/05/24	Prepare documents for production for Gemini litigation	1.00
Levy, J.R.	01/05/24	Prepare documents for A. Weaver review	0.80
Vaughan Vines, J.A.	01/05/24	Analyze Gemini production per request by J. Massey.	1.60

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Coelho Reverendo Vidal, M.	01/05/24	Privilege Review of documents to be produced to Gemini as of 1.5.	1.80
Coelho Reverendo Vidal, M.	01/05/24	Adjustments to the Responses and Objections to Gemini's Document Production Requests to reflect suggestion by A. Weaver.	1.50
Coelho Reverendo Vidal, M.	01/05/24	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, K. Ross and M. Hundley regarding consolidated Gemini reply and opposition brief	0.40
Coelho Reverendo Vidal, M.	01/05/24	Additional Privilege review of documents to be produced to Gemini on 1.5.	5.40
Dyer-Kennedy, J.	01/05/24	Prepared edits to Gemini Response brief per K. Ross	1.00
Gallagher, A.	01/05/24	Revised Response Letter per C. Ribeiro	0.50
Gallagher, A.	01/05/24	Prepared Consolidated Reply for filing per M. Hundley	3.80
Tung, G.	01/05/24	Proofing consolidated reply per M. Hundley	2.00
Tung, G.	01/05/24	Preparing Gemini Response brief for filing per K. Ross	2.80
Libberton, S.I.	01/05/24	File consolidated reply brief in Gemini adversary proceeding (0.3), correspond w/ S. Cheung re: same (0.2)	0.50
Barefoot, L.A.	01/06/24	Review additional analysis of Gemini MTD re tranche 1 from B.Hammer (0.2); correspondence with J.Levy, A.Weaver re additional second level review documents (0.1); correspondence with A.Weaver re additional Gemini hot docs (0.2); review same (0.2); correspondence with A.Weaver re R&Os (0.1); correspond with B.Hammer, S.Rocks re arguments in Gemini MTD as to first GBTC tranche (0.1).	0.90
Hammer, B.M.	01/06/24	Reviewed and commented on Gemini MTD.	2.50
O'Neal, S.A.	01/06/24	Review emails among Cleary team members re Gemini litigation	0.20

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	01/06/24	Correspondence with L. Barefoot, B. Hammer, D. Schwartz, J. Massey regarding Gemini MTD in the adversary proceeding.	0.50
Weaver, A.	01/06/24	Additional review of documents elevated on 1.6 during document review as part of the adversary proceeding.	1.10
Schwartz, D.Z.	01/06/24	Correspond to L. Barefoot, B. Hammer, J. Massey re Gemini motion to dismiss 1/5.	0.50
Massey, J.A.	01/06/24	Correspond with L. Barefoot, A. Weaver, D. Schwartz re: response to Gemini MTD (.2), review and analyze same (.8).	1.00
Schwartz, D.Z.	01/07/24	Correspond to J. Massey re Gemini motion to dismiss	0.20
Massey, J.A.	01/07/24	Correspond with D. Schwartz re: response to Gemini MTD (.2); corresp. T. Lynch, M. Vidal, M. Finnegan, A. Gariboldi re: drafting of same (.2).	0.40
Rathi, M.	01/07/24	Correspondence with R. Zutshi re: request for declaration related to third-party subpoena	0.30
Coelho Reverendo Vidal, M.	01/07/24	Adjustments to the Objections and Responses to Gemini's request to incorporate comments by L. Barefoot.	6.20
Barefoot, L.A.	01/08/24	Call with A.Weaver and D.Tabak (NERA) re Gemini experts.	0.50
Barefoot, L.A.	01/08/24	Prepare for expert call with NERA.	0.20
Barefoot, L.A.	01/08/24	Correspond with D.Schwartz, J.Massey, A.Weaver re Gemini answer.	0.20
Barefoot, L.A.	01/08/24	Review J.Massey analysis re affirmative defenses.	0.20
Barefoot, L.A.	01/08/24	Correspondence with D.Burke (Willkie), K.Ross, A.Weaver re repeated request for custodian/search terms.	0.10
Barefoot, L.A.	01/08/24	Review revised notice of January 18th hearing re MTD.	0.10
Barefoot, L.A.	01/08/24	Correspondence with K.Ross re revisions to	0.10

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		notice of January 18th hearing re MTD .	
Barefoot, L.A.	01/08/24	Correspondence with M.Finnegan, A.Weaver, K.Ross, J.Massey re review/revision to draft R&Os.	0.30
Barefoot, L.A.	01/08/24	Further review/revision to draft R&Os.	0.50
Barefoot, L.A.	01/08/24	Correspondence with S.Kaul (W&C), A.Orlov (Willkie) re re-production of documents to UCC.	0.10
Barefoot, L.A.	01/08/24	Correspondence with C.Ribeiro re insurance reservation of rights letter.	0.10
Barefoot, L.A.	01/08/24	Correspondence with A.Woods (WZMP), D.Schwartz, D.Fike, B.Lenox re requested adjournment of 17th omnibus.	0.30
Barefoot, L.A.	01/08/24	Follow up correspondence to D.Tabak (NERA) re Gemini litigation documents.	0.10
Barefoot, L.A.	01/08/24	Correspondence with B.Hammer, J.Massey, A.Mitchell re follow up questions re MLA terms re foreclosure.	0.20
Barefoot, L.A.	01/08/24	Call with A. Weaver, D. Schwartz, J. Massey, T. Lynch, A. Gariboldi, M. Vidal and M. Finnegan regarding motion to dismiss reply brief for the initial tranche of collateral.	0.70
Barefoot, L.A.	01/08/24	Correspondence with C.West (W&C), S.Kaul (W&C) re R&Os.	0.10
Barefoot, L.A.	01/08/24	Further review/analysis of Gemini MTD as to initial tranche of collateral in prep for team call re outline of response.	0.50
Barefoot, L.A.	01/08/24	Call with D. Schwartz re Gemini workstream updates 1/8.	0.10
Zutshi, R.N.	01/08/24	Correspondence with M Rathi regarding third party subpoena request.	0.50
Zutshi, R.N.	01/08/24	Emails with A Pretto Sakmann (Genesis) regarding third party subpoena request.	0.40
Zutshi, R.N.	01/08/24	Call with Dentons regarding third party subpoena request.	0.30

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Weaver, A.	01/08/24	Call with L. Barefoot, D. Schwartz, J. Massey, T. Lynch, A. Gariboldi, M. Vidal and M. Finnegan regarding motion to dismiss reply brief for the initial tranche of collateral.	0.70
Weaver, A.	01/08/24	T/c A.Weaver, L.Barefoot, D.Tabak (NERA) re Gemini experts (0.5)	0.50
Schwartz, D.Z.	01/08/24	Call with L. Barefoot, A. Weaver, J. Massey, T. Lynch, A. Gariboldi, M. Vidal and M. Finnegan regarding motion to dismiss reply brief for the initial tranche of collateral (.7); Call with J. Massey, T. Lynch, A. Gariboldi, M. Vidal, and M. Finnegan regarding research questions and timeframe for motion to dismiss reply brief (.3); correspond to L. Barefoot, A. Weaver, J. Massey, T. Lynch, A. Gariboldi, M. Vidal, M. Finnegan, J. Levy, M. Hundley re 1/8 Gemini litigation workstream updates (1.2); analyze Gemini motion to dismiss tranche 1 collateral (1.1); analysis re next steps on discovery in Gemini litigation 1/8 (0.8); analyze Gemini answer to counterclaims 1/8 (0.4); call with L. Barefoot re Gemini workstream updates 1/8 (0.1).	4.60
Gariboldi, A.	01/08/24	Call with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, T. Lynch, M. Vidal and M. Finnegan regarding motion to dismiss reply brief for the initial tranche of collateral.	0.70
Gariboldi, A.	01/08/24	Call with D. Schwartz, J. Massey, T. Lynch, M. Vidal, and M. Finnegan regarding research questions and timeframe for motion to dismiss reply brief.	0.30
Gariboldi, A.	01/08/24	Correspond with D. Tabak (NERA) re Gemini expert search.	0.20
Gariboldi, A.	01/08/24	Perform research re tranche 1 motion to dismiss 1.8.2024.	2.50
Hundley, M.	01/08/24	Meeting with K. Ross re Gemini admissions chart (.1); review Gemini answer to counterclaims (.1)	0.20

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NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	01/08/24	Draft Gemini admissions chart.	2.60
Hundley, M.	01/08/24	Conduct Gemini litigation privilege review 1-8.	0.70
Lynch, T.	01/08/24	Call with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, A. Gariboldi, M. Vidal and M. Finnegan regarding motion to dismiss reply brief for the initial tranche of collateral	0.70
Lynch, T.	01/08/24	Call with D. Schwartz, J. Massey, A. Gariboldi, M. Vidal, and M. Finnegan regarding research questions and timeframe for motion to dismiss reply brief.	0.30
Lynch, T.	01/08/24	Review Gemini motion to dismiss counterclaims.	1.20
Lynch, T.	01/08/24	Review opposition to Gemini motion to dismiss.	0.70
Lynch, T.	01/08/24	Review key document summaries.	0.60
Lynch, T.	01/08/24	Draft outline of opposition to Gemini motion to dismiss counterclaims.	1.60
Massey, J.A.	01/08/24	Review Gemini answer for affirmative defenses and correspond with L. Barefoot re: same	0.30
Massey, J.A.	01/08/24	Revisions to correspondence regarding pledge documentation	0.20
Massey, J.A.	01/08/24	Correspond with M. Hundley re: chart of admissions (.2); review same (.2).	0.40
Massey, J.A.	01/08/24	Correspond with L. Barefoot re: follow-up questions for UCC team (.2); corresp. B. Hammer re: same (.1).	0.30
Massey, J.A.	01/08/24	Drafting timeline for Gemini briefing (.3), correspond with D. Schwartz re: same (.3).	0.60
Massey, J.A.	01/08/24	Final revisions to responses and objections	0.30
Massey, J.A.	01/08/24	Correspond with A. Weaver re: collateral inquiries	0.20
Massey, J.A.	01/08/24	Call with L. Barefoot, A. Weaver, D.	0.70

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NAME	DATE	DESCRIPTION	HOURS
		Schwartz, T. Lynch, A. Gariboldi, M. Vidal and M. Finnegan regarding motion to dismiss reply brief for the initial tranche of collateral	
Massey, J.A.	01/08/24	Call with D. Schwartz, T. Lynch, A. Gariboldi, M. Vidal, and M. Finnegan regarding research questions and time frame for motion to dismiss reply brief	0.30
Mitchell, A.F.	01/08/24	Correspondence with B. Hammer & S. Kwon re: collateral claims.	0.10
Rathi, M.	01/08/24	Reviewing declaration sent by counsel (.7); related call with R. Zutshi (.3); related correspondence with R. Zutshi (.1)	1.10
Ross, K.	01/08/24	Call with M. Hundley re answer admissions chart (.1); revise notice of hearing for motion to dismiss hearing (.4); correspond with L. Barefoot and D. Schwartz re same (.2); coordinate finalization, filing, and service of notice of hearing (.5)	1.20
Finnegan, M.	01/08/24	Conducted legal research on incurring obligations under Section 548(e).	0.80
Finnegan, M.	01/08/24	Call with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, T. Lynch, A. Gariboldi, and M. Vidal regarding motion to dismiss reply brief for the initial tranche of collateral.	0.70
Finnegan, M.	01/08/24	Call with D. Schwartz, J. Massey, T. Lynch, A. Gariboldi, and M. Vidal regarding research questions and timeframe for motion to dismiss reply brief.	0.30
Finnegan, M.	01/08/24	Conducted second-level review of potentially relevant documents.	2.70
Finnegan, M.	01/08/24	Revised Responses and Objections to Gemini's first set of Requests for Production.	2.60
Finnegan, M.	01/08/24	Conducted privilege review of potentially relevant documents.	0.60
Finnegan, M.	01/08/24	Review status of open tasks on workstream.	0.30
Levy, J.R.	01/08/24	QC review as of 1.8 (0.6); prepare outgoing	0.80

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NAME	DATE	DESCRIPTION	HOURS
		1.8 production (0.2).	
Coelho Reverendo Vidal, M.	01/08/24	Call with D. Schwartz, J. Massey, T. Lynch, A. Gariboldi, and M. Finnegan regarding research questions and timeframe for motion to dismiss reply brief.	0.30
Coelho Reverendo Vidal, M.	01/08/24	Privilege review of documents to be produced to Gemini	2.20
Coelho Reverendo Vidal, M.	01/08/24	Call with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, T. Lynch, A. Gariboldi, M. Vidal and M. Finnegan regarding motion to dismiss reply brief for the initial tranche of collateral.	0.70
Gallagher, A.	01/08/24	Compiled cases cited in MTD per A. Gariboldi	0.50
Barefoot, L.A.	01/09/24	Review outgoing production letter of 1.9.	0.10
Barefoot, L.A.	01/09/24	Review/revise draft demand for premotion conference re search terms and custodians (.1); correspondence K.Ross re same (0.1); correspondence D.Burke (Willkie), K.Ross re same (0.1).	0.30
Barefoot, L.A.	01/09/24	Correspondence with M.Finnegan re service of Genesis R&Os.	0.10
Barefoot, L.A.	01/09/24	Correspondence J.Sazant (Proskauer), C.West (WC), S.Kaul (WC), W.Dalson (Proskauer) re extension of preference answer (0.2); review request from D.Burke (Willkie) re same (0.1); correspondence A.Weaver, S.O'Neal, D.Schwartz re same (0.1).	0.40
Barefoot, L.A.	01/09/24	Correspondence with R.Minott, J.Vanlare, D.Schwartz, S.O'Neal re data on Gemini insider preference claims.	0.30
Barefoot, L.A.	01/09/24	Correspondence with D.Schwartz, A.Weaver re Gemini expert workstream.	0.10
Barefoot, L.A.	01/09/24	Correspondence T.Lynch re outline for response to MTD re tranche 1 collateral.	0.20
Barefoot, L.A.	01/09/24	Correspondence B.Hammer, D.Schwartz re	0.10

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NAME	DATE	DESCRIPTION	HOURS
		strong arm claim.	
Barefoot, L.A.	01/09/24	Call with D. Schwartz re 1/9 Gemini workstream updates.	0.30
Hammer, B.M.	01/09/24	Call with B. Hammer, A. Mitchell, & S. Kwon re: collateral arrangements.	0.20
O'Neal, S.A.	01/09/24	Correspondence with Cleary team re Gemini dispute over claim	0.30
Schwartz, D.Z.	01/09/24	Analysis re Gemini discovery updates an next steps 1/9 (0.6); correspond to T. Lynch, J. Massey, L. Barefoot, M. Vidal, J. Levy, A. Gariboldi, M. Hundley, M. Finnegan re 1/9 Gemini workstream updates (1.7); Call with D. Schwartz, J. Massey, T. Lynch re Gemini motion to dismiss (.5); review 1/9 draft of R&Os to Gemini requests (0.2); review outline re Gemini motion to dismiss opposition (0.2); call with L. Barefoot re 1/9 Gemini workstream updates (0.3).	3.50
Gariboldi, A.	01/09/24	Perform privilege review on Gemini Documents as of 1.9.	2.80
Gariboldi, A.	01/09/24	Perform research for opposition to Gemini tranche 1 motion to dismiss.	1.40
Hundley, M.	01/09/24	Conduct Gemini litigation privilege review as of 1.9	2.10
Hundley, M.	01/09/24	Draft Gemini admissions chart 1-9.	2.20
Kwon, S.S.	01/09/24	Researched re: collateral arrangement.	0.20
Kwon, S.S.	01/09/24	Call with B. Hammer & A. Mitchell re: collateral arrangements	0.20
Kwon, S.S.	01/09/24	Follow up meeting with A. Mitchell re: collateral arrangements.	0.50
Lynch, T.	01/09/24	Call with D. Schwartz, J. Massey re Gemini motion to dismiss	0.50
Lynch, T.	01/09/24	Revise draft outline of opposition to Gemini motion to dismiss as of 1-9.	4.30
Massey, J.A.	01/09/24	Correspondence with M. Vidal re edits to	0.20

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NAME	DATE	DESCRIPTION	HOURS
		production cover letter (.1); corresp. to J. Levy re contract attorney logistics (.1).	
Massey, J.A.	01/09/24	Correspondence with M. Finnegan re research question relating to safe harbors argument (.3); corresp. to, M. Vidal re related research (.2).	0.50
Massey, J.A.	01/09/24	Revisions to outline of opposition to MTD (.6); assign further research questions (.1).	0.70
Massey, J.A.	01/09/24	Correspondence with M. Finnegan re R&Os (.2); research questions for opposition to MTD (.3); review cases re same (.2).	0.70
Massey, J.A.	01/09/24	Call with D. Schwartz, T. Lynch re Gemini motion to dismiss (.5).	0.50
Mitchell, A.F.	01/09/24	Call with B. Hammer & S. Kwon re: collateral arrangements (.2); Follow up meeting with S. Kwon re: collateral arrangements (.5); Review of collateral arrangements (.3).	1.00
Ross, K.	01/09/24	correspondence with M. Hundley re RFA / answer analysis chart (.1); review same (.6); draft correspondence re Gemini search terms and custodians (.3); correspondence with L. Barefoot re same (.1); correspondence with D. Burke (Willkie) re same (.1).	1.20
Finnegan, M.	01/09/24	Review cases cited in Gemini's motion to dismiss.	3.10
Finnegan, M.	01/09/24	Coordinate service of R&Os to Gemini's first set of RFPs.	1.30
Finnegan, M.	01/09/24	Conduct privilege review of potentially relevant documents.	0.60
Finnegan, M.	01/09/24	Organized open tasks on team workstream.	0.10
Finnegan, M.	01/09/24	Conduct research on court interpretation of incurring obligations under Section 548.	3.30
Levy, J.R.	01/09/24	Finalize production of 1.9 for delivery	0.50
Levy, J.R.	01/09/24	Coordinate and manage data scoping (0.3);	0.50

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NAME	DATE	DESCRIPTION	HOURS
		review workflows for Gemini litigation review (0.2)	
Gallagher, A.	01/09/24	Prepared adversary binder per B. Lenox	1.50
Saran, S.	01/09/24	Retrieved requested document set per A. Saenz	0.80
Lang, P.W.	01/09/24	ESI build out with endorsements for attorney document review.	1.00
Lang, P.W.	01/09/24	Application of security protocol to ESI with ESI transfer to external media for production.	0.30
Barefoot, L.A.	01/10/24	Correspondence D.Burke (Willkie) re search terms and custodians (0.1); review/revise draft document re search parameters (0.4); correspondence J.Levy, J.Massey, M.Finnegan re same (0.3); further correspondence D.Burke (Willkie) re same (0.1); analyze Willkie proposed search terms and parameters (0.6); correspondence M.Vidal, J.Massey, J.Levy, J.Massey, A.Weaver re same (0.2); correspondence M.Vidal, J.Massey, J.Levy, A.Weaver re analysis of Willkie proposed custodians (0.2); correspondence D.Burke (Willkie), C.West (WC), D.Schwartz re further extension of time re preference complaint (0.1); review proposed stipulation re same (0.1); review Willkie email to chambers re same (0.1); correspondence D.Burke (Willkie), D.Schwartz, A.Weaver, C.West (WC) re follow up on meet and confer (0.2); further review of Gemini motion to dismiss re tranche 1 for outline of opposition to MTD (1.3); review/revise draft outline of MTD (0.8); correspondence T.Lynch, A.Weaver, B.Hammer re same (0.2); correspondence R.Smith (A&M), A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re insurance renewal (0.2).	4.90
Hammer, B.M.	01/10/24	Reviewed and commented on MTD outline.	0.50

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/10/24	Review information re Gemini preference exposure (.10); correspondence with Cleary team re same (.10); corresp. with Proskauer and W&C re status of same (.10)	0.30
Weaver, A.	01/10/24	Comment on outline of opposition brief to Gemini MTD in adversary proceeding. (0.3)	0.30
Weaver, A.	01/10/24	Communications with L Barefoot, J Massey, D Schwartz, J Levy, M Finnegan regarding discovery in Gemini adversary proceeding. (0.9)	0.90
Schwartz, D.Z.	01/10/24	Correspond to J. Massey, T. Lynch, M. Vidal, J. Levy, L. Barefoot, A. Weaver, A. Gariboldi re Gemini litigation updates 1/10 (1.2); Call with J. Massey re: Gemini adversary litigation 1/10 (.1); review research re Gemini motion to dismiss opposition 1/10 (0.7); analysis re discovery issues re Gemini litigation 1/10 (0.5).	2.50
Gariboldi, A.	01/10/24	Correspond with team re discovery next steps.	0.20
Gariboldi, A.	01/10/24	Perform research for Gemini motion to dismiss opposition.	2.00
Hundley, M.	01/10/24	Correspond with J. Levy re Gemini litigation second level review.	0.20
Kwon, S.S.	01/10/24	Researched re: collateral arrangement.	1.10
Kwon, S.S.	01/10/24	Correspondence with A. Mitchell re: collateral arrangement.	0.10
Lynch, T.	01/10/24	Review research with respect to Gemini motion to dismiss.	1.30
Lynch, T.	01/10/24	Revise outline of opposition to Gemini motion to dismiss per comments from L. Barefoot.	1.10
Massey, J.A.	01/10/24	Correspondence with D Schwartz, A Gariboldi, T Lynch re outstanding items in Gemini litigation (.2)	0.20
Massey, J.A.	01/10/24	Review and revise document tracking caselaw research in Gemini MTD (.7)	0.70

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	01/10/24	Prepare drafting plan and timeline for opposition to MTD (.5); correspondence with T Lynch, A Gariboldi, M Vidal, M Finnegan re same (.2)	0.70
Massey, J.A.	01/10/24	Coordinate with D Burke (Willkie) re meet and confer (.1)	0.10
Massey, J.A.	01/10/24	Correspondence with M Vidal, M Finnegan re search terms and parameters	0.20
Massey, J.A.	01/10/24	Review and revise research summaries for Gemini MTD opposition (.5)	0.50
Massey, J.A.	01/10/24	Call with D. Schwartz re: Gemini adversary litigation 1/10 (.1)	0.10
Massey, J.A.	01/10/24	Revisions to document of search terms for Gemini litigation (.3); Correspondence with M Vidal re documents for production (.3)	0.60
Mitchell, A.F.	01/10/24	Correspondence with C. Ribeiro re: collateral considerations (.1); correspondence with B. Cyr re: collateral considerations (.1); correspondence with S. Kwon re: collateral considerations (.3); correspondence with B. Hammer re: collateral considerations (.4); correspondence with R. Bergen & A. Phillips re: collateral considerations (.3).	1.20
Ross, K.	01/10/24	Review correspondence from L. Barefoot and D. Burke (Willkie) re Gemini litigation discovery	0.20
Finnegan, M.	01/10/24	Conducted research on incurring obligations under Bankruptcy Code Section 548.	2.60
Finnegan, M.	01/10/24	Revised ESI Custodians and Search Terms document.	1.60
Finnegan, M.	01/10/24	Reviewed cases cited by Gemini in their Motion to Dismiss.	0.70
Levy, J.R.	01/10/24	Draft search scoping document for Gemini litigation and internal discussions re: same	0.80
Levy, J.R.	01/10/24	Manage review workflows for Gemini	0.50

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NAME	DATE	DESCRIPTION	HOURS
		litigation	
Coelho Reverendo Vidal, M.	01/10/24	Exchange of emails with H, Vaughan and L. Barefoot re. Gemini's custodians.	0.20
Coelho Reverendo Vidal, M.	01/10/24	Analysis of GGC answer to Gemini request to respond to requests from Gemini regarding GGC's search parameters (0.9);drafting of email with conclusions (0.6).	1.50
Gallagher, A.	01/10/24	Prepared Adversary Binder per B. Lenox	1.50
Saran, S.	01/10/24	Checked production status of document and family per A. Saenz	0.30
Olukotun, J.I.	01/10/24	Send docket and complaint to C. Ribeiro and A. Mitchell.	0.10
Barefoot, L.A.	01/11/24	Prepare for meet and confer with Willkie re outstanding document production issues (0.3); Meet and confer call with D. Schwartz, J. Massey, M. Vidal, M. Finnegan, D. Burke (Willkie), B. Wagonheim (Willkie), D. Forman (Willkie), A. Orlov (Willkie), A. Fang (Willkie), C. Mills (Hughes Hubbard), C. West (WC), P. Abelson (WC), A. Branson (WC), and S. Kaul (WC) regarding discovery issues. (0.7); review B.Hammer comments re outline for opposition to MTD re tranche 1 (0.3); correspondence A.Weaver re meet and confer (0.1); correspondence A.Sullivan (Genesis), D.Ahern (Woodruff), J.Decker (Woodruff) re D&O renewal (0.2); correspondence D.Schwartz, J.Massey, A.Weaver re addition of proposed custodians (0.1); review analysis on custodians proposed by Gemini from J.Vaughn Vines (0.3); further review/revision of outline on MTD opposition re tranche 1 (0.4); correspondence T.Lynch re same (0.2); revise memorialization of meet and confer (0.3); correspondence C.West (WC), S.Kaul (WC) re outline for MTD opposition re tranche 1 (0.1).	3.00
Barefoot, L.A.	01/11/24	Call with A. Weaver regarding discovery	0.20

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NAME	DATE	DESCRIPTION	HOURS
		negotiations with Gemini as part of adversary proceeding	
Bergen, R.M.	01/11/24	Call with B. Hammer, A. Phillips (partial), & A. Mitchell regarding securities collateral purchases.	0.60
Hammer, B.M.	01/11/24	Call with R. Bergen, A. Phillips, & A. Mitchell re: securities collateral purchases.	0.40
Hammer, B.M.	01/11/24	Correspondence L.Barefoot, D.Schwartz, J.Massey re Gemini arguments.	1.00
Hammer, B.M.	01/11/24	Reviewed and commented on outline for Gemini pleadings.	0.30
Phillips, A.V.	01/11/24	Call with R. Bergen, B. Hammer, & A. Mitchell re: securities collateral purchases.	0.40
Zutshi, R.N.	01/11/24	Revise draft Terra declaration and related communications.	1.10
Zutshi, R.N.	01/11/24	Analyze documents identified in review and related communications.	0.70
Weaver, A.	01/11/24	Call with L Barefoot regarding discovery negotiations with Gemini as part of adversary proceeding.	0.20
Schwartz, D.Z.	01/11/24	Meet and confer call with L. Barefoot, D. Schwartz, J. Massey, M. Vidal, M. Finnegan, D. Burke (Willkie), B. Wagonheim (Willkie), D. Forman (Willkie), A. Orlov (Willkie), A. Fang (Willkie), C. Mills (Hughes Hubbard), C. West (WC), P. Abelson (WC), A. Branson (WC), and S. Kaul (WC) regarding discovery issues. (.7); correspond to L. Barefoot, A. Weaver, J. Massey, M. Vidal, M. Finnegan, T. Lynch re 1/11 Gemini litigation workstream updates (1.2); review revised 1/11 outline re Gemini motion to dismiss (0.3); analysis re Gemini discovery next steps 1/11 (0.3); review research re Gemini motion to dismiss response 1/11 (0.7).	3.20
Gariboldi, A.	01/11/24	Draft shell of opposition to motion dismiss first tranche (0.4); correspond with S. Saran re	0.50

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NAME	DATE	DESCRIPTION	HOURS
		same (0.1).	
Gariboldi, A.	01/11/24	Perform research re Gemini motion to dismiss tranche 1 counterclaims 1/11/2024.	2.00
Gariboldi, A.	01/11/24	Draft Gemini motion to dismiss counterclaims opposition re Counterclaim III.	5.50
Gariboldi, A.	01/11/24	Call with T. Lynch re: opposition to motion to dismiss	0.20
Hundley, M.	01/11/24	Conduct Gemini litigation second level document review as of 1-11.	2.40
Kwon, S.S.	01/11/24	Call with A. Mitchell re: collateral arrangements.	0.40
Kwon, S.S.	01/11/24	Research re: collateral arrangements.	2.10
Lenox, B.	01/11/24	Review Gemini adversary proceeding briefing.	1.60
Lynch, T.	01/11/24	Call with A. Mitchell re: collateral foreclosure.	0.20
Lynch, T.	01/11/24	Revise draft outline of opposition to Gemini motion to dismiss per comments from B. Hammer.	2.80
Lynch, T.	01/11/24	Call with A. Gariboldi re: opposition to motion to dismiss.	0.20
Massey, J.A.	01/11/24	Correspondence with L. Barefoot, A. Weaver re: meet and confer	0.10
Massey, J.A.	01/11/24	Correspondence with M. Finnegan re M&C memorialization email	0.10
Massey, J.A.	01/11/24	Correspondence with T. Wolfe re DCG declaratory judgment complaint	0.20
Massey, J.A.	01/11/24	Correspondence with M. Finnegan re section 548 research	0.20
Massey, J.A.	01/11/24	Meet and confer call with L. Barefoot, D. Schwartz, M. Vidal, M. Finnegan, D. Burke (Willkie), B. Wagonheim (Willkie), D. Forman (Willkie), A. Orlov (Willkie), A.	0.70

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NAME	DATE	DESCRIPTION	HOURS
		Fang (Willkie), C. Mills (Hughes Hubbard), C. West (WC), P. Abelson (WC), A. Branson (WC), and S. Kaul (WC) regarding discovery issues. (.7).	
Massey, J.A.	01/11/24	Call with T. Kessler, B. Hammer (partial) re safe harbor issues (0.5).	0.50
Mitchell, A.F.	01/11/24	Review of arguments re: collateral claims.	0.40
Mitchell, A.F.	01/11/24	Drafting overview of adviser's act considerations re: collateral claims.	0.90
Mitchell, A.F.	01/11/24	Call with S. Kwon re: collateral arrangements.	0.40
Mitchell, A.F.	01/11/24	Call with T. Lynch re: collateral foreclosure.	0.20
Mitchell, A.F.	01/11/24	Correspondence with T. Lynch re: collateral claims (.2); Correspondence with S. Kwon re: collateral claims (.3).	0.50
Mitchell, A.F.	01/11/24	Call with R. Bergen, B. Hammer, & A. Phillips re: securities collateral purchases.	0.60
Rathi, M.	01/11/24	Reviewing docket for case related to third-party subpoena	0.40
Ross, K.	01/11/24	Review status updates and open tasks on litigation workstream	0.30
Finnegan, M.	01/11/24	Summarized key documents from second-level review.	0.10
Finnegan, M.	01/11/24	Research courts' interpretation of incurring obligations under Section 548.	3.40
Finnegan, M.	01/11/24	Meet and confer call with L. Barefoot, D. Schwartz, J. Massey, M. Vidal, D. Burke (Willkie), B. Wagonheim (Willkie), D. Forman (Willkie), A. Orlov (Willkie), A. Fang (Willkie), C. Mills (Hughes Hubbard), C. West (WC), P. Abelson (WC), A. Branson (WC), and S. Kaul (WC) regarding discovery issues.	0.70
Finnegan, M.	01/11/24	Draft summary of meet and confer with opposing counsel regarding discovery issues.	1.40
Wolfe, T.	01/11/24	Update declaratory judgment action complaint	0.30

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NAME	DATE	DESCRIPTION	HOURS
		as of 1-11.	
Levy, J.R.	01/11/24	Manage data scoping and review workflows	0.70
Coelho Reverendo Vidal, M.	01/11/24	Meet and confer call with L. Barefoot, D. Schwartz, J. Massey, M. Vidal, M. Finnegan, D. Burke (Willkie), B. Wagonheim (Willkie), D. Forman (Willkie), A. Orlov (Willkie), A. Fang (Willkie), C. Mills (Hughes Hubbard), C. West (WC), P. Abelson (WC), A. Branson (WC), and S. Kaul (WC) regarding discovery issues.	0.70
Coelho Reverendo Vidal, M.	01/11/24	Drafting of GGC's Response to Gemini's Motion to Dismiss.	9.30
Coelho Reverendo Vidal, M.	01/11/24	Exchange of emails with J. Massey re. the production of CGSH's internal emails to Gemini.	0.10
Saran, S.	01/11/24	Created shell for Opposition brief per A. Gariboldi	0.80
Barefoot, L.A.	01/12/24	Call with B. Hammer, D. Schwartz, J. Massey, T. Lynch, B. Lenox re: Gemini collateral dispute briefing (.5)	0.50
Barefoot, L.A.	01/12/24	Revise memorialization of meet and confer re Gemini doc requests (0.2); correspondence D.Burke (Willkie) re same (0.1); correspondence B.Hammer re broker dealer and trust company issues re Gemini (0.1).	0.40
Brown, B.K.	01/12/24	Conference call with B. Hammer, J. Burns, A. Mitchell, and S. Kown regarding collateral arrangement.	0.30
Brown, B.K.	01/12/24	Conference call with B. Hammer, A. Mitchell, S. Kwon regarding collateral arrangement.	0.30
Burns, J.R.	01/12/24	Conference call with B. Hammer, B. Brown, A. Mitchell, and S. Kwon regarding collateral arrangement.	0.30
Hammer, B.M.	01/12/24	Call with L. Barefoot, D. Schwartz, J. Massey, T. Lynch, B. Lenox re: Gemini collateral dispute briefing	0.50

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NAME	DATE	DESCRIPTION	HOURS
Hammer, B.M.	01/12/24	Conference call with J. Burns, B. Brown, A. Mitchell, S. Kwon re: collateral arrangement.	0.30
Hammer, B.M.	01/12/24	Follow up conference call with A. Mitchell & S. Kwon re: collateral arrangement.	0.20
Zutshi, R.N.	01/12/24	Emails with A. Pretto-Sakmann (Genesis) and M. Rathi regarding Terra subpoena.	0.50
Schwartz, D.Z.	01/12/24	Call with J. Massey re: status of Gemini adversary litigation workstreams 1/12 (.3); Call with L. Barefoot, B. Hammer, J. Massey, T. Lynch, B. Lenox re: Gemini collateral dispute briefing (.5); Call with J. Massey, M. Vidal, J. Levy, J. Vaughan Vines, and M. Finnegan regarding discovery updates. (.3); analysis re opposition to Gemini motion to dismiss 1/11 (0.9); analysis re next steps in Gemini litigation discovery 1/12 (0.3); correspond to L. Barefoot, B. Hammer, J. Massey, T. Lynch, B. Lenox, A. Gariboldi, J. Levy, K. Ross, M. Vidal, M. Finnegan re Gemini litigation strategy 1.12 (1.3).	3.60
Gariboldi, A.	01/12/24	Perform research on opposition to Gemini motion to dismiss tranche 1 1/12/2024.	2.30
Hundley, M.	01/12/24	Conduct litigation second level document review.	2.30
Hundley, M.	01/12/24	Review correspondence re Gemini's motion to dismiss.	0.20
Kwon, S.S.	01/12/24	Conference call w. B. Hammer, J. Burns, B. Brown, A. Mitchell re: collateral arrangement	0.30
Kwon, S.S.	01/12/24	Follow up conference call with B. Hammer & A. Mitchell re: collateral arrangement	0.20
Kwon, S.S.	01/12/24	Research re: collateral arrangements.	1.90
Lenox, B.	01/12/24	Call with L. Barefoot, B. Hammer, D. Schwartz, J. Massey, T. Lynch, B. Lenox re: Gemini collateral dispute briefing (.5)	0.50
Lenox, B.	01/12/24	Continue reviewing Gemini adversary proceeding briefing.	1.30

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NAME	DATE	DESCRIPTION	HOURS
Lynch, T.	01/12/24	Call with L. Barefoot, B. Hammer, D. Schwartz, J. Massey, B. Lenox re: Gemini collateral dispute briefing	0.50
Lynch, T.	01/12/24	Analyze opposition to Gemini motion to dismiss.	2.20
Lynch, T.	01/12/24	Review research re: Gemini motion to dismiss.	0.20
Lynch, T.	01/12/24	Review draft opposition to Gemini motion to dismiss.	0.40
Lynch, T.	01/12/24	Review summaries of documents re: Gemini dispute.	0.30
Massey, J.A.	01/12/24	Revisions to draft outline for opposition to MTD (.5).	0.50
Massey, J.A.	01/12/24	Revisions to draft DCG declaratory judgment complaint (.8); correspondence T. Wolfe re same (.2); further revisions to same re S. O'Neal comments (.5); correspondence B. Lenox re same (.1).	1.60
Massey, J.A.	01/12/24	Call with L. Barefoot, B. Hammer, D. Schwartz, T. Lynch, B. Lenox re: Gemini collateral dispute briefing (.5).	0.50
Massey, J.A.	01/12/24	Call with D. Schwartz re: status of Gemini adversary litigation workstreams 1/12 (.3).	0.30
Massey, J.A.	01/12/24	Call with D. Schwartz, M. Vidal, J. Levy, J. Vaughan Vines, and M. Finnegan regarding discovery updates. (.3).	0.30
Mitchell, A.F.	01/12/24	Conference call with B. Hammer, J. Burns, B. Brown, S. Kwon re: collateral arrangement.	0.30
Mitchell, A.F.	01/12/24	Follow up conference call with B. Hammer & S. Kwon re: collateral arrangement.	0.20
Mitchell, A.F.	01/12/24	Review of digital asset lending user agreements & court filings re: same.	0.90
Mitchell, A.F.	01/12/24	Drafting overview of broker-dealer and contractual considerations re: lending program.	1.30

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Finnegan, M.	01/12/24	Proofread Opposition to Gemini's Motion to Dismiss draft.	0.80
Finnegan, M.	01/12/24	Conducted privilege review of potentially privileged relevant documents for production.	2.20
Finnegan, M.	01/12/24	Drafted portion of Debtors' opposition to Gemini's Motion to Dismiss Counterclaims.	1.60
Finnegan, M.	01/12/24	Drafted Statement of Facts for Opposition to Gemini's Motion to Dismiss.	1.40
Wolfe, T.	01/12/24	Finish drafting declaratory judgment complaint in first instance (0.8); incorporate J. Massey feedback into draft (0.3); correspond with J. Massey re: draft (0.1).	1.20
Levy, J.R.	01/12/24	Call with D. Schwartz, J. Massey, M. Vidal, J. Vaughan Vines, and M. Finnegan regarding discovery updates.	0.30
Vaughan Vines, J.A.	01/12/24	Call with D. Schwartz, J. Massey, M. Vidal, J. Levy and M. Finnegan regarding discovery updates.	0.30
Coelho Reverendo Vidal, M.	01/12/24	Research for GGC's Response to Gemini's Motion to Dismiss re: the meaning of "reasonably equivalent value" under S.D.N.Y case law.	3.20
Coelho Reverendo Vidal, M.	01/12/24	Privilege review of documents to be disclosed to Gemini as of 1.12	1.20
Coelho Reverendo Vidal, M.	01/12/24	Drafting of email to the team summarizing documents marked as key during SLR.	2.00
Coelho Reverendo Vidal, M.	01/12/24	Drafting of opposition to Gemini's Motion to Dismiss.	1.50
Coelho Reverendo Vidal, M.	01/12/24	Call with D. Schwartz, J. Massey, M. Vidal, J. Levy, J. Vaughan Vines, and M. Finnegan regarding discovery updates	0.30
Gallagher, A.	01/12/24	Coordinated formatting request for Opposition per M. Finnegan	0.50
Saran, S.	01/12/24	Assisted with filing and finalizing exhibits per	2.00

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NAME	DATE	DESCRIPTION	HOURS
		D. Fike	
Olukotun, J.I.	01/12/24	Docket in CourtAlert.	0.10
Barefoot, L.A.	01/13/24	Review /revise draft complaint re 3AC claim and costs (0.4); correspondence T.Wolfe, J.Massey, S.O'Neal re same (0.2); correspondence T.Wolfe re prejudgment interest (0.1).	0.70
Schwartz, D.Z.	01/13/24	Correspond to J. Massey re 1/13 opposition to Gemini motion to dismiss.	0.20
Lynch, T.	01/13/24	Analyze A. Mitchell draft arguments in opposition to Gemini motion to dismiss.	0.40
Massey, J.A.	01/13/24	Revisions to draft brief in opposition to MTD (foreclosure section) (2.5); corresp re: revisions to M Vidal (.2).	2.70
Wolfe, T.	01/13/24	Revised declaratory judgment complaint to incorporate L. Barefoot comments.	0.40
Wolfe, T.	01/13/24	Revise declaratory judgment complaint to incorporate L. Barefoot comments.	0.70
Coelho Reverendo Vidal, M.	01/13/24	Adjustments to the Debtor's Opposition to Gemini's MTD, to reflect suggestions from J. Massey.	4.80
Barefoot, L.A.	01/14/24	Correspondence S. O'Neal, T. Wolfe, J. Massey re revisions to DCG declaratory judgment complaint re 3AC costs.	0.20
O'Neal, S.A.	01/14/24	Correspond with J. Massey and L. Barefoot re 3AC assumption and assignment litigation	0.20
O'Neal, S.A.	01/14/24	Correspond with T. Kessler, C. Ribeiro and A. Kim re rule 2004 request about new DCG financing (.1)	0.10
Zutshi, R.N.	01/14/24	Email communications with A. Pretto-Sakmann (Genesis) and M. Lafferman (Dentons) regarding third party subpoena.	0.80
Levander, S.L.	01/14/24	Analysis re potential litigation	1.50
Lynch, T.	01/14/24	Review J. Massey comments to draft opposition to Gemini motion to dismiss	0.50

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NAME	DATE	DESCRIPTION	HOURS
		counterclaims.	
Massey, J.A.	01/14/24	Correspondence L. Barefoot, T. Wolfe, S. O'Neal re: DCG declaratory judgment complaint (.2), revisions to same (.8), emails to UCC, AHG, Genesis re same (.2).	1.20
Massey, J.A.	01/14/24	Revisions to draft brief in opposition to MTD (safe harbor section) (3.1), further revisions to foreclosure section of same (1.5).	4.60
Finnegan, M.	01/14/24	Revised Opposition Brief to Gemini's Motion to Dismiss.	0.20
Barefoot, L.A.	01/15/24	Correspondence A. MacKinnon, K. Gonzalez, J. Massey re update on DCG arbitration workstream (0.2); revise draft correspondence to AHG, UCC re same (0.2); initial review of Gemini reply brief re MTD (0.4); correspondence J. Massey re same (0.1); correspondence J. Massey re hearing prep (0.1); correspondence M. Hatch re adjournment of DCG adversary (0.2).	1.20
Hundley, M.	01/15/24	Conduct litigation second level document review 1-15.	2.00
Lynch, T.	01/15/24	Review Gemini reply in support of motion to dismiss counterclaims re: Additional GBTC Shares.	0.20
Massey, J.A.	01/15/24	Analyze Gemini response brief filed 1/15 (.5).	0.50
Coelho Reverendo Vidal, M.	01/15/24	Adjustments to the Debtors' Opposition to Gemini's MTD to reflect suggestions from J. Massey.	2.50
Barefoot, L.A.	01/16/24	Call with A. Weaver regarding argument on MTD in Gemini adversary proceeding.	0.30
Barefoot, L.A.	01/16/24	Call with J. Massey re: Gemini motion to dismiss argument 1/18.	0.40
Barefoot, L.A.	01/16/24	Call with C. West (W&C) re motion to dismiss argument and DCG declaratory judgment action.	0.40
Barefoot, L.A.	01/16/24	Call with S.O'Neal re arguments on Gemini	0.20

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NAME	DATE	DESCRIPTION	HOURS
		MTD.	
Barefoot, L.A.	01/16/24	Further call with J. Massey re: Gemini motion to dismiss (Additional GBTC Shares).	0.30
Barefoot, L.A.	01/16/24	Correspondence J. Massey re preparations for Gemini MTD argument on 1.18 (0.1); correspondence S. O'Neal, T. Wolfe, C. West (W&C) re DCG declaratory judgment action re 3AC costs (0.1); correspondence B. Lenox, A. Weaver re next steps re additional Gemini experts (0.1); correspondence S. O'Neal, J. Massey, T. Wolfe re potential assignment of A&A agreement with DCG (0.2); begin review of materials in preparation for Gemini MTD argument (1.4).	1.90
O'Neal, S.A.	01/16/24	Call with L. Barefoot re arguments on Gemini MTD (0.2)	0.20
Zutshi, R.N.	01/16/24	Review draft declaration re third party documents and related communications in connection with third party subpoena request	0.60
Weaver, A.	01/16/24	Call with L. Barefoot regarding argument on MTD in Gemini adversary proceeding.	0.30
Gariboldi, A.	01/16/24	Draft opposition to Gemini motion to dismiss tranche 1 counterclaims 1.19.2024.	3.50
Gariboldi, A.	01/16/24	Perform research for Gemini motion to dismiss opposition.	1.20
Hundley, M.	01/16/24	Review Gemini's reply in support of its motion to dismiss counterclaims.	0.30
Hundley, M.	01/16/24	Conduct litigation second level document review 1-16.	0.50
Lenox, B.	01/16/24	Caselaw research re: MTD Gemini adversary proceeding (2.0) ; Call with J. Massey and B. Lenox re: issue preclusion (.1)	2.10
Lenox, B.	01/16/24	Correspond to B. Hammer re: perfection of security interests.	0.30
Lenox, B.	01/16/24	Caselaw research re potential strong arm claims.	1.80

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Lenox, B.	01/16/24	Correspond to L. Barefoot re: potential experts.	0.10
Massey, J.A.	01/16/24	Call with L. Barefoot re: Gemini motion to dismiss argument 1/18 (.4).	0.40
Massey, J.A.	01/16/24	Further call with L. Barefoot re: Gemini motion to dismiss (Additional GBTC Shares) (.3).	0.30
Massey, J.A.	01/16/24	Call with B. Lenox re: issue preclusion (.1).	0.10
Massey, J.A.	01/16/24	Correspondence L. Barefoot re: preparation for 1/18 hearing (.2); correspondence with T. Lynch, K. Ross re: same (.1); correspondence with paralegal team re materials for hearing (.3); correspondence with M. Hatch re logistics for same (.1).	0.70
Massey, J.A.	01/16/24	Correspondence M. Vidal re opposition to MTD (.1).	0.10
Massey, J.A.	01/16/24	Correspondence T. Wolfe re: DCG declaratory judgment (.1), B. Cyr re: same (.1).	0.20
Massey, J.A.	01/16/24	Preparation for 1/18 hearing (.5).	0.50
Massey, J.A.	01/16/24	Correspondence K. Ross re: agenda for 1/18 hearing (Gemini portion) (.2).	0.20
Massey, J.A.	01/16/24	Correspondence L. Barefoot, S. O'Neal, T. Wolfe re DGC declaratory judgment (re 3AC liability) (.3), further correspondence T Wolfe re research questions for same (.5).	0.80
Massey, J.A.	01/16/24	Further preparation for 1/18 hearing (.2).	0.20
Massey, J.A.	01/16/24	Revisions to draft opposition to MTD (2.2).	2.20
Rathi, M.	01/16/24	Reviewing documents related to third party subpoena request	0.90
Ross, K.	01/16/24	Correspond with J. Massey re tranche to motion to dismiss hearing prep (.1); review binder index in connection with same (.2)	0.30

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NAME	DATE	DESCRIPTION	HOURS
Finnegan, M.	01/16/24	Conducted second-level review of potentially relevant documents as of 1.16.	0.80
Finnegan, M.	01/16/24	Revised Opposition Brief to Gemini's Motion to Dismiss.	0.70
Finnegan, M.	01/16/24	Conducted legal research on consideration under Section 548.	1.10
Wolfe, T.	01/16/24	Correspond with B. Cyr regarding setting up new adversary proceeding for filing.	0.30
Coelho Reverendo Vidal, M.	01/16/24	Second Level Review of Documents hitting foreclosure as of 1.16.	4.50
Cyr, B.J.	01/16/24	Confer with T. Wolfe and J. Massey re: procedures for commencing new adversary proceeding in SDNY bankruptcy	0.20
Barefoot, L.A.	01/17/24	Correspondence with A. Coombs (Pillsbury) re D&O endorsements (0.1); review same (0.1); correspondence D. Ahern (Woodruff) re same (0.1); review B. Lenox analysis re potential 544 claims (0.4); correspondence B. Lenox, D. Schwartz, B. Hammer re same (0.2); correspondence J. Decker (Woodruff), C. Ribeiro, A. Sullivan (Genesis) re further D&O extension (0.2); correspondence J. Moltenberry (A&M), A. Stai (A&M), D. Schwartz re Gemini preference workstream (0.3); correspondence L. Ebanks (SDNY), T. Wolfe re adjournment of adversary initial case conference (0.1); review amended notice re same (0.1); compose update email to team re discussion with D. Burke (Willkie) re argument structure (0.1); compose update email to team re call with N. Mohebbi (Latham) re experts (0.1); correspondence D. Tabak (NERA) re additional experts (0.2); follow up correspondence R. Smith (A&M), J. Decker (Woodruff), A. Sullivan (Genesis) re crime policy (0.2); correspondence J. Massey, A. Mackinnon, S. O'Neal, K. Gonzalez re DCG arbitration (0.4); correspondence A.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Sullivan (Genesis), D. Schwartz, K. Ross, B. Lenox re DFG claims (0.1); call with C. West (W&C) re argument on Motion to Dismiss (0.2); review J. Massey talking points for oral argument (0.3); correspondence J. Massey re same (0.1); correspondence T. Wolfe, J. Massey, S. O'Neal re indemnification claims re DCG (0.2).	
Barefoot, L.A.	01/17/24	Call with A. Weaver regarding argument on MTD in Gemini adversary proceeding.	0.30
Barefoot, L.A.	01/17/24	Call with J. Massey re preparation for hearing on Gemini MTD 1/18.	0.10
Barefoot, L.A.	01/17/24	Call with N.Mohebbi (Latham) re experts.	0.20
Barefoot, L.A.	01/17/24	Call with D.Burke (Willkie) re oral argument.	0.30
Barefoot, L.A.	01/17/24	Preparation for oral argument on Gemini motions to dismiss.	4.30
Barefoot, L.A.	01/17/24	Review B. Lenox analysis re potential 544 claims (0.4); correspondence B. Lenox, D. Schwartz, B. Hammer re same (0.2); correspondence J. Moltenberry (A&M), A. Stai (A&M), D. Schwartz re Gemini preference workstream (0.3); correspondence L. Ebanks (SDNY), T. Wolfe re adjournment of adversary initial case conference (0.1); review amended notice re same (0.1); compose update email to team re discussion with D. Burke (Willkie) re argument structure (0.1); compose update email to team re call with N. Mohebbi (Latham) re experts (0.1); correspondence D. Tabak (NERA) re additional experts (0.2); follow up correspondence R. Smith (A&M), J. Decker (Woodruff), A. Sullivan (Genesis) re crime policy (0.2); correspondence A. Sullivan (Genesis), D. Schwartz, K. Ross, B. Lenox re DFG claims (0.1); call with C. West (W&C) re argument on Motion to Dismiss (0.2); review J. Massey talking points for oral argument (0.3)	2.00

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	01/17/24	Call with L. Barefoot regarding argument on Motion to Dismiss in Gemini adversary proceeding	0.30
Gariboldi, A.	01/17/24	Draft opposition to Gemini motion to dismiss Tranche 1 (1/17/2024)	3.70
Hundley, M.	01/17/24	Draft summary of Gemini litigation second level document review as of 1-17.	1.10
Hundley, M.	01/17/24	Conduct Gemini litigation second level document review as of 1.17.	1.30
Lenox, B.	01/17/24	Research availability of section 544 strong arm claim.	1.90
Lynch, T.	01/17/24	Revise draft opposition to Gemini motion to dismiss counterclaims.	2.10
Massey, J.A.	01/17/24	Further revisions to opposition to Motion to Dismiss counterclaims.	1.90
Massey, J.A.	01/17/24	Correspondence A. Weaver re Motion to Dismiss briefing	0.10
Massey, J.A.	01/17/24	Correspondence T. Lynch, M. Vidal re A&M document sharing	0.10
Massey, J.A.	01/17/24	Draft outline for 1/18 hearing (2.0); prepare for hearing (1.0), correspondence L. Barefoot re same (.4).	3.40
Massey, J.A.	01/17/24	Further revisions to brief in opposition to Gemini Motion to Dismiss (1.8).	1.80
Massey, J.A.	01/17/24	Call with L. Barefoot re preparation for hearing on Gemini Motion to Dismiss 1/18 (.1).	0.10
Rathi, M.	01/17/24	Preparing draft declaration responding to subpoena and (0.6); related correspondence with R. Zutshi, A.Pretto-Sakmann (Genesis) (.2)	0.80
Rathi, M.	01/17/24	Call with R. Zutshi re: preparing draft declaration	0.20
Finnegan, M.	01/17/24	Revised Opposition brief to Gemini's motion	0.20

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		to dismiss counterclaims.	
Finnegan, M.	01/17/24	Researched SDNY Bankruptcy Court interpretation of "reasonably equivalent value" under Section 548.	1.20
Finnegan, M.	01/17/24	Revised Opposition Brief to Gemini's Motion to Dismiss.	0.20
Finnegan, M.	01/17/24	Conducted second-level review of potentially relevant documents for production.	0.30
Wolfe, T.	01/17/24	Research assignment re. assumption agreements' provisions.	0.80
Coelho Reverendo Vidal, M.	01/17/24	Research on evidence and admissibility re motion to dismiss in connection with Gemini litigation Genesis' s answer to Gemini's Motion to Dismiss Counterclaim I.	1.00
Coelho Reverendo Vidal, M.	01/17/24	Adjustments to the Debtor's Opposition to Gemini's MTD, to reflect suggestions from J. Massey.	2.40
Coelho Reverendo Vidal, M.	01/17/24	Second Level Review of Documents hitting foreclosure as of 1.17.	3.60
Saran, S.	01/17/24	Assisted with preparing deposition binders per M. Hatch	3.00
Barefoot, L.A.	01/18/24	Call with C. West (W&C) re DCG disputes.	0.20
Barefoot, L.A.	01/18/24	Call with S.O'Neal re Gemini Motion to Dismiss and related disputes.	0.40
Barefoot, L.A.	01/18/24	Call with B. Hammer re safe harbor arguments re Gemini Motion to Dismiss.	0.10
Barefoot, L.A.	01/18/24	Prepare for oral argument on Gemini Motion to Dismiss (3.1); attend 1.18 hearing (5.6).	8.70
Barefoot, L.A.	01/18/24	Correspondence J. Massey, T. Lynch re preparation points for oral argument on Gemini MTD (0.4); review M. Hundley analysis re status of Gemini second level review (0.2); correspondence A. Gariboldi re Tranche 1 MTD opposition (0.1); correspondence D. Tabak (NERA), A.	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Weaver re potential experts (0.1	
Barefoot, L.A.	01/18/24	Call with S. O'Neal 3AC Gemini litigation Issues.	0.40
Hammer, B.M.	01/18/24	Call with L. Barefoot re safe harbor arguments re Gemini Motion to Dismiss.	0.10
Hammer, B.M.	01/18/24	Correspondence with L. Barefoot re safe harbors.	0.20
Kessler, T.S.	01/18/24	Genesis Hearing (partial attendance)	2.90
O'Neal, S.A.	01/18/24	Call with Luke Barefoot 3AC and Gemini litigation issues	0.40
O'Neal, S.A.	01/18/24	Attend portion of first part of hearing re: Gemini collateral MTD (1.3); attend second portion of hearing re Gemini collateral (2.0)	3.30
Zutshi, R.N.	01/18/24	Emails with A Pretto Sakmann (Genesis) regarding counterparty.	0.20
Zutshi, R.N.	01/18/24	Teleconference with M Lafferman (Dentons) regarding counterparty.	0.30
Weaver, A.	01/18/24	Prep work for hearing for MTDs in Gemini adversary proceeding. 1 hr	1.00
Weaver, A.	01/18/24	Hearing before bankruptcy court on MTDs in Gemini adversary proceeding. 4.3 hrs	4.30
Weaver, A.	01/18/24	Discussion with L. Barefoot, T. Lynch regarding takeaways from bankruptcy hearing (0.2).	0.20
Gariboldi, A.	01/18/24	Correspond with T. Lynch on allegations in counterclaim re initial transferees.	0.30
Gariboldi, A.	01/18/24	Edit motion to dismiss tranche 1 opposition in response to comments from J. Massey, T. Lynch.	2.20
Hundley, M.	01/18/24	Draft email summary of Gemini litigation second level review as of 1-18.	1.30
Lynch, T.	01/18/24	Travel for hearing on motion to dismiss Gemini complaint. (at 50% 1.2 of 2.8)	1.20
Lynch, T.	01/18/24	Revise draft opposition to Gemini motion to	2.40

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NAME	DATE	DESCRIPTION	HOURS
		dismiss counterclaims.	
Massey, J.A.	01/18/24	Final preparation for Gemini MTD hearing (1.1); attend hearing and present argument (4.7).	5.80
Massey, J.A.	01/18/24	Further revisions to draft opposition to MTD, 1/18 (.9).	0.90
Massey, J.A.	01/18/24	Correspondence M. Hatch re chambers' transcript request (.1).	0.10
Ross, K.	01/18/24	Prepare materials for hearing on MTD in Gemini adversary proceeding (.3); review motion to dismiss briefing in preparation for hearing (.9)	1.20
Finnegan, M.	01/18/24	Conduct second-level review of potentially relevant documents.	2.50
Wolfe, T.	01/18/24	Research settlement agreement provisions (0.4); correspond with L. Barefoot, S. O'Neal re: same (0.2).	0.60
Wolfe, T.	01/18/24	Correspond with C. Allen regarding turnover actions.	0.20
Vaughan Vines, J.A.	01/18/24	Analyze review statistics as of 1-18 per request by M. Coelho Reverendo Vidal.	1.80
Coelho Reverendo Vidal, M.	01/18/24	Second level review of documents to be produced to Gemini.	0.80
Coelho Reverendo Vidal, M.	01/18/24	Adjustments to the Debtor's Opposition to Gemini's MTD, to reflect suggestions from J. Massey.	2.40
Coelho Reverendo Vidal, M.	01/18/24	Further Second level review of documents to be produced to Gemini as of 1.18.	2.20
Barefoot, L.A.	01/19/24	Revise draft opposition to Gemini MTD re first tranche of collateral (2.1); correspondence J. Massey re same (0.4); correspondence D. Burke (Willkie), J. Massey re outstanding document request issues (0.3)	2.80
Barefoot, L.A.	01/19/24	Review bankruptcy press coverage of oral argument on Gemini MTD (0.1);	0.70

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NAME	DATE	DESCRIPTION	HOURS
		correspondence T.Wolfe, J.Massey, S.O'Neal re DCG declaratory judgment re 3AC liability (0.2); correspondence J.Massey re interrogatories for Gemini (0.2); correspondence D.Tabak (NERA), B.Lenox, A.Weaver re additional Gemini experts (0.1); correspondence S.O'Neal re MTD for tranche 1 GBTC (0.1).	
Barefoot, L.A.	01/19/24	Correspondence J.Massey re assumption and assignment agreement drafting in connection with DCG declaratory judgment action re 3AC liabilities.	0.10
O'Neal, S.A.	01/19/24	Call with B. Lenox, D. Fike, R. Minott, J. VanLare and L. Barefoot re Gemini reserves and indemnity claim (.5), review documents re same (.10); discuss same with Fike (.10)	0.70
Zutshi, R.N.	01/19/24	Emails with Dentons regarding third party subpoena.	0.40
Gariboldi, A.	01/19/24	Draft Gemini motion to dismiss tranche 1 opposition in response to comments from L. Barefoot.	1.50
Hundley, M.	01/19/24	Call with K. Ross re Gemini discovery requests	0.20
Levander, S.L.	01/19/24	Call with S O'Neal re SEC consent and final judgment	0.10
Levander, S.L.	01/19/24	Call with A Parra Criste (W&C) re SEC consent and final judgment	0.10
Levander, S.L.	01/19/24	Revised and finalized SEC consent and final judgment	1.00
Lynch, T.	01/19/24	Revise draft opposition to Gemini motion to dismiss counterclaims.	1.30
Massey, J.A.	01/19/24	Correspondence L. Barefoot re: potential interrogatories to Gemini (.3); K. Ross, M. Hundley re: same (.2).	0.50
Massey, J.A.	01/19/24	Correspondence T. Lynch re: L. Barefoot comments to Gemini draft motion (.1); review	0.60

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NAME	DATE	DESCRIPTION	HOURS
		and correspondence L. Barefoot re: same (.4); corresp. to M. Vidal re: same (.1).	
Massey, J.A.	01/19/24	Correspondence L. Barefoot re: outstanding discovery requests to Gemini (.1).	0.10
Massey, J.A.	01/19/24	Correspondence M. Vidal, M. Finnegan re Productions to Gemini (.4).	0.40
Ross, K.	01/19/24	Call with M. Hundley re Gemini discovery requests (.2); review Gemini MTD (first tranche) (1); Correspondence with M. Hundley re discovery requests (.2)	1.40
Finnegan, M.	01/19/24	Conduct second level review of potentially relevant documents as of 1.19	1.10
Coelho Reverendo Vidal, M.	01/19/24	Second level review of documents to be produced to Gemini as of 1.19	2.10
Coelho Reverendo Vidal, M.	01/19/24	Adjustments to Genesis opposition to Gemini's Motion to Dismiss to include comments from L. Barefoot.	2.30
Coelho Reverendo Vidal, M.	01/19/24	Adjusting Genesis's opposition to Gemini Motion to Dismiss to reflect suggestions from L. Barefoot, J. Massey, T. Lynch.	0.70
Barefoot, L.A.	01/20/24	Correspondence A.Weaver, B.Hammer re comments on tranche 1 MTD opposition (0.2); further correspondence J.Massey, A.Garibaldi re same (0.1).	0.30
Hammer, B.M.	01/20/24	Reviewed and commented on MTD opposition.	2.00
Weaver, A.	01/20/24	Review of revised drafts of MTD objection in Gemini adversary proceeding.	0.80
Lynch, T.	01/20/24	Revise draft opposition to Gemini motion to dismiss counterclaims I, III, and VII.	1.10
Massey, J.A.	01/20/24	Revisions to further revised MTD opposition (.7), correspond to B. Hammer re: collateral issues (.1).	0.80
Coelho Reverendo Vidal, M.	01/20/24	Adjusting Genesis's opposition to Gemini Motion to Dismiss to reflect suggestions from	4.10

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NAME	DATE	DESCRIPTION	HOURS
		L. Barefoot, J. Massey and T. Lynch.	
Coelho Reverendo Vidal, M.	01/20/24	Legal research re. credit bidding in connection with opposition to Gemini's Motion to Dismiss (1.0); drafting of email with conclusions (0.2).	1.20
Barefoot, L.A.	01/21/24	Correspondence D.Tabak, A.Weaver, B.Lenox re additional Gemini experts (0.2); correspondence J.Massey re revisions to opposition to Gemini tranche 1 MTD (0.2).	0.40
Lenox, B.	01/21/24	Correspondence to L. Barefoot and A. Weaver re: potential expert retention.	0.20
Lynch, T.	01/21/24	Review draft opposition to Gemini motion to dismiss counterclaims as of 1/21.	0.20
Massey, J.A.	01/21/24	Review B. Hammer comments to MTD brief (.1); revisions in response to same (.5); correspondence L. Barefoot, M. Finnegan re: same (.2).	0.80
Finnegan, M.	01/21/24	Revise Opposition Brief to Gemini's Motion to Dismiss Tranche 1.	2.00
Coelho Reverendo Vidal, M.	01/21/24	Analyzing documents to draft an assignment and assumption agreement (2.7); drafting of the agreement (1.5).	4.20
Barefoot, L.A.	01/22/24	Call with J. Massey re: Gemini adversary litigation.	0.20
Barefoot, L.A.	01/22/24	Further review/revision of draft opposition to MTD re first tranche of Gemini GBTC (1.9); correspondence M.Finnegan, J.Massey, A.Gariboldi, D.Schwartz re same (0.2); correspondence D.Burke (Willkie), C.West (W&C), S.Kaul (W&C), J.Massey re follow up meet and confer re Gemini production (0.2); correspondence A.Sullivan (Genesis), A.Weaver, J.Massey re GBTC commingling (0.2); review document re same (0.2); correspondence M.Vidal, J.Massey, A.Sullivan (Genesis) re Gemini request re other foreclosures (0.3); review M.Vidal	3.00

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NAME	DATE	DESCRIPTION	HOURS
		analysis re same (0.2); correspondence M.Vidal, S.O'Neal, J.Massey re DCG assumption and assignment agreement (0.1); correspondence k.Gonzalez re DCG arbitration demand (0.1).	
Barefoot, L.A.	01/22/24	Call with B. Lenox, A. Weaver and potential expert regarding expert reports in Gemini adversary matter.	0.20
Barefoot, L.A.	01/22/24	Call with R. Bergen, B. Hammer, J. Massey, A. Mitchell, M. Vidal, A. Gariboldi, and M. Finnegan regarding Advisers Act issues.	0.60
Bergen, R.M.	01/22/24	Call with L. Barefoot, B. Hammer, J. Massey, A. Mitchell, M. Vidal, A. Gariboldi, and M. Finnegan regarding Advisers Act issues.	0.60
Bergen, R.M.	01/22/24	Prepare for call, including review of prior analysis.	0.40
Hammer, B.M.	01/22/24	Call with L. Barefoot, R. Bergen, J. Massey, A. Mitchell, M. Vidal, A. Gariboldi, and M. Finnegan regarding Advisers Act issues.	0.60
Hammer, B.M.	01/22/24	Analysis of Gemini motion to dismiss arguments.	0.50
Weaver, A.	01/22/24	Call with L. Barefoot, B. Lenox, A. Weaver and potential expert regarding expert reports in Gemini adversary matter	0.20
Gariboldi, A.	01/22/24	Correspond with R. Bergen, B. Hammer, L. Barefoot re Gemini motion to dismiss implications under Advisers Act.	1.80
Gariboldi, A.	01/22/24	Correspond with UCC, AHG, Client re Gemini motion to dismiss opposition.	0.40
Gariboldi, A.	01/22/24	Call with L. Barefoot, R. Bergen, B. Hammer, J. Massey, A. Mitchell, M. Vidal, and M. Finnegan regarding Advisers Act issues.	0.60
Gariboldi, A.	01/22/24	Edit Gemini motion to dismiss Tranche 1 opposition 1.25.2024.	0.80
Hundley, M.	01/22/24	Draft second Gemini discovery request.	2.70

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	01/22/24	Call with L. Barefoot, B. Lenox, A. Weaver and potential expert regarding expert reports in Gemini adversary matter.	0.20
Lynch, T.	01/22/24	Review L. Barefoot comments to draft opposition to Gemini motion to dismiss counterclaims.	0.20
Massey, J.A.	01/22/24	Further correspondence M. Finnegan re: revisions to opposition to MTD (.4).	0.40
Massey, J.A.	01/22/24	Correspondence M. Vidal re: briefing issues (.2); review, custodian account issue (.1); corresp.. M. Finnegan re: same (.1); corresp., A. Sullivan (Genesis), L. Barefoot re: same (.3).	0.70
Massey, J.A.	01/22/24	Correspondence L. Barefoot re comments to MTD opposition (.2); final comments before circulation externally (.3).	0.50
Massey, J.A.	01/22/24	Correspondence M. Finnegan re: transcript cites in MTD opposition (.1).	0.10
Massey, J.A.	01/22/24	Call with L. Barefoot re: Gemini adversary litigation (.2).	0.20
Massey, J.A.	01/22/24	Call with L. Barefoot, R. Bergen, B. Hammer, A. Mitchell, M. Vidal, A. Gariboldi and M. Finnegan regarding Advisers Act issues. (.6).	0.60
Mitchell, A.F.	01/22/24	Correspondence with B. Hammer & H. Conroy re: New York LPTC considerations.	0.70
Mitchell, A.F.	01/22/24	Call with L. Barefoot, R. Bergen, B. Hammer, J. Massey, M. Vidal, A. Gariboldi, and M. Finnegan regarding Advisers Act issues.	0.60
Rathi, M.	01/22/24	Reviewing parallel cases (.5); correspondence with M. Kowiak re: the same (.3)	0.80
Ross, K.	01/22/24	Review draft discovery requests for Gemini adversary proceeding (.8); Correspondence with M. Hundley re same (.2)	1.00
Finnegan, M.	01/22/24	Call with L. Barefoot, R. Bergen, B. Hammer, J. Massey, A. Mitchell, M. Vidal, and A.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Gariboldi regarding Advisers Act issues.	
Finnegan, M.	01/22/24	Correspond with A.Sullivan (Genesis) regarding outstanding discovery issues.	0.60
Finnegan, M.	01/22/24	Summarized call with L. Barefoot, R. Bergen, B. Hammer, J. Massey, A. Mitchell, M. Vidal, and A. Gariboldi regarding Advisers Act issues.	0.90
Finnegan, M.	01/22/24	Revised Opposition brief to Gemini's Motion to Dismiss Tranche 1.	1.70
Finnegan, M.	01/22/24	Conduct second-level review of potentially relevant documents for production as of 1.22.	2.60
Coelho Reverendo Vidal, M.	01/22/24	Analysis of emails involving CGSH and Gemini to be produced to Gemini as of 1/22 (0.5); drafting of email with summary and next steps to J. Massey (0.2).	0.70
Coelho Reverendo Vidal, M.	01/22/24	Additional Second Level Review of Documents to be disclosed to Gemini on 1.22	4.10
Coelho Reverendo Vidal, M.	01/22/24	Implementing comments from J. Massey to the A&A agreement transferring to GGC GAP's rights under the prior A&A agreement.	0.50
Coelho Reverendo Vidal, M.	01/22/24	Call with L. Barefoot, R. Bergen, B. Hammer, J. Massey, A. Mitchell, M. Vidal, A. Gariboldi, and M. Finnegan regarding Advisers Act issues.	0.60
Coelho Reverendo Vidal, M.	01/22/24	Implementing suggestions from J. Massey to the GAP-GGC Rights Assignment Agreement.	1.60
Coelho Reverendo Vidal, M.	01/22/24	Email to L. Barefoot and A. Weaver re. conclusion on the second level review of documents hitting foreclos*.	0.40
Coelho Reverendo Vidal, M.	01/22/24	Second Level Review of Documents to be disclosed to Gemini as of 1.22.	1.80
Saran, S.	01/22/24	Downloaded and decrypted incoming production per D. Fike	0.80

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Barefoot, L.A.	01/23/24	Meet and confer call with D. Schwartz, T. Lynch, M. Finnegan, D. Burke (Willkie), B. Wagonheim (Willkie), A. Orlov (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), A. Branson (W&C), and S. Kaul (W&C) regarding discovery issues.	0.40
Barefoot, L.A.	01/23/24	Revise draft memorialization of meet and confer (0.2); correspondence D.Burke (Willkie), M.Finnegan re same (0.1); prepare for meet and confer with Willkie re document requests (0.1); correspondence D.Tabak (NERA), A.Weaver, B.Lenox re additional Gemini experts (0.1); correspondence A.Sullivan (Genesis), C.Ribeiro re D&O policies (0.1); correspondence A.Parra Criste (W&C), C.West (W&C), B.Hammer, A.Mitchell, S.O'Neal, J.Massey, T.Wolfe re assumption and assignment agreement (0.2); correspondence J.massey, T.Wolfe, S.O'Neal re revised declaratory judgment complaint (0.2); review documents re historical digital asset transfers provided by Willkie re UCC requests (0.2); review A.Mitchell analysis re Trust company issues re Gemini (0.3).	1.50
Conroy Jr., H.C.	01/23/24	Discussions with B.Hammer re arguments around Gemini claims (including NY Banking law on Gemini limited purpose trust company)	0.30
Hammer, B.M.	01/23/24	Analysis of arguments to respond to Gemini MTD	0.50
O'Neal, S.A.	01/23/24	Call with S. Levander and A. Gariboldi (Cleary) re potential equitable subordination claims (.40)	0.40
O'Neal, S.A.	01/23/24	Correspondence with L. Barefoot and T. Wolfe re 3AC assumption and assignment complaint	0.10
Schwartz, D.Z.	01/23/24	Meet and confer call with L. Barefoot, D. Schwartz, T. Lynch, M. Finnegan, D. Burke (Willkie), B. Wagonheim (Willkie), A. Orlov	3.50

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NAME	DATE	DESCRIPTION	HOURS
		(Willkie), C. Mills (Hughes Hubbard), C. West (W&C), A. Branson (W&C), and S. Kaul (W&C) regarding discovery issues. (.4); analysis re next steps 1/23 discovery updates re Gemini litigation (0.3); correspond to T. Lynch, J. Massey, L. Barefoot, M. Vidal, J. Levy re Gemini litigation updates 1/23 (0.7); review reply re tranche 2 motion to dismiss (0.5); review draft opposition to tranche 1 motion to dismiss (0.5); review preference complaint updates 1/23 (0.2); review tranche 2 motion to dismiss transcript (0.9).	
Hundley, M.	01/23/24	Update second Gemini requests for production and interrogatory based on 1-23 comments.	0.90
Lenox, B.	01/23/24	Correspondence to L. Barefoot and A. Weaver re: potential experts.	0.20
Lynch, T.	01/23/24	Meet and confer call with L. Barefoot, D. Schwartz, M. Finnegan, D. Burke (Willkie), B. Wagonheim (Willkie), A. Orlov (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), A. Branson (W&C), and S. Kaul (W&C) regarding discovery issues.	0.40
Lynch, T.	01/23/24	Revise draft opposition to Gemini motion to dismiss counterclaims I, III, and VII as of 1/23.	0.70
Lynch, T.	01/23/24	Revise summary of meet and confer with Gemini re: discovery issues.	0.50
Massey, J.A.	01/23/24	Correspondence M. Vidal re final production to Gemini (.1) corresp. to J. Levy re: same (0.1).	0.20
Massey, J.A.	01/23/24	Review revisions to MTD opposition	0.30
Massey, J.A.	01/23/24	Revisions to RFPs and rog	0.30
Massey, J.A.	01/23/24	Correspondence D. Schwartz re: Gemini answer	0.10
Massey, J.A.	01/23/24	Correspondence T. Lynch, D. Schwartz re meet and confer	0.20

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Mitchell, A.F.	01/23/24	Correspondence with H. Conroy, L. Barefoot, B. Hammer, A. Weaver, & D. Schwartz re: New York LPTC considerations.	0.20
Ross, K.	01/23/24	Review J. Massey question re Gemini discovery requests (.5); Correspondence with J. Massey, M. Hundley re same (.2); revise discovery requests (.5)	1.20
Finnegan, M.	01/23/24	Meet and confer call with L. Barefoot, D. Schwartz, T. Lynch, D. Burke (Willkie), B. Wagonheim (Willkie), A. Orlov (Willkie), C. Mills (Hughes Hubbard), C. West (W&C), A. Branson (W&C), and S. Kaul (W&C) regarding discovery issues.	0.40
Finnegan, M.	01/23/24	Summarized Meet & Confer between Genesis and Gemini legal teams.	0.70
Finnegan, M.	01/23/24	Conducted second level review of documents for production as of 1.23.	1.50
Finnegan, M.	01/23/24	Revised Opposition to Gemini's motion to dismiss to include hearing transcript quotes.	1.30
Wolfe, T.	01/23/24	Revise declaratory judgment complaint (0.4); correspond with L. Barefoot, S. O'Neal re: same (0.1).	0.50
Levy, J.R.	01/23/24	Analysis of supplemental data for duplicates	1.50
Coelho Reverendo Vidal, M.	01/23/24	Privilege Review of Documents to be disclosed to Gemini as of 1.23.	5.30
Coelho Reverendo Vidal, M.	01/23/24	Second Level Review of Documents to be disclosed to Gemini.	0.60
Coelho Reverendo Vidal, M.	01/23/24	Drafting of email with key findings after Second Level Review and Privilege Review.	2.50
Coelho Reverendo Vidal, M.	01/23/24	Second Level Review of Documents to be disclosed to Gemini as of 1.23.	1.00
Barefoot, L.A.	01/24/24	Call with B. Lenox, and potential expert regarding expert reports in Gemini adversary matter.	0.50
Barefoot, L.A.	01/24/24	Conference with call D.Ahern (Woodruff),	1.50

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NAME	DATE	DESCRIPTION	HOURS
		J.Decker (Woodruff), A.Sullivan (Genesis), L.Cherrone (A&M) re insurance proposals (0.6); correspondence with A.Pretto-Sakmann (Genesis), A. Sullivan (Genesis) re proposed expert in Gemini adversary (0.3); correspondence with S.Kaul (W&C), C.West (W&C) re same (0.1); correspondence with J.Massey, M.Hundley, K.Ross re draft Gemini rog request (0.1); correspondence with D.Schwartz re Proskauer/UCC comments on MTD briefing re tranche 1 (0.1); correspondence with A.Sullivan (Genesis) re crime insurance policy (0.2); correspondence with N.Mohebbi (LW) re experts (0.1).	
O'Neal, S.A.	01/24/24	Correspond with L. Barefoot, T. Wolfe, and others re DCG complaint on 3AC matters	0.20
Schwartz, D.Z.	01/24/24	Correspond to T. Lynch, J. Massey, L. Barefoot, B. Lenox, A. Gariboldi, M. Vidal, J. Levy re 1/24 gemini litigation workstream updates (1); review supplemental RFPs to Gemini (0.2); review 1/24 draft brief re motion to dismiss tranche 1 (0.3); review updates re 1/24 experts re gemini litigation (0.2); analysis re 1/24 discovery updates re Gemini litigation (0.3); call with T. Lynch, J. Massey re Gemini litigation workstream updates 1/24 (0.5)	2.50
Gariboldi, A.	01/24/24	Correspond with B. Cyr re filing of Gemini motion to dismiss tranche 1 opposition.	0.30
Gariboldi, A.	01/24/24	Edit Gemini motion to dismiss tranche 1 opposition 1.29.2024.	1.50
Gariboldi, A.	01/24/24	Correspond with J. Burns, B. Brown, J. Massey re Gemini tranche 1 motion to dismiss.	0.50
Gariboldi, A.	01/24/24	Call with M. Rathi, K. MacAdam, B. Richey to discuss quality control document review.	0.30
Hundley, M.	01/24/24	Revise second request for production and interrogatory to Gemini.	0.90

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Lenox, B.	01/24/24	Prep for call re: potential expert (.4); Call with L. Barefoot and potential expert regarding expert reports in Gemini adversary matter. (.5)	0.90
Lynch, T.	01/24/24	Call with D. Schwartz, J. Massey re Gemini litigation workstream updates 1/24	0.50
Lynch, T.	01/24/24	Revise draft opposition to Gemini motion to dismiss counterclaims I, III, and VII as of 1/24.	0.80
Massey, J.A.	01/24/24	Correspondence with M. Vidal re review of Gemini documents	0.30
Massey, J.A.	01/24/24	Correspondence with L. Barefoot re: discovery requests, brief revisions (.2); corresp to A. Gariboldi re: same (.1).	0.30
Massey, J.A.	01/24/24	Correspondence with M. Finnegan re: consultation with advisers act experts	0.20
Massey, J.A.	01/24/24	Correspondence with L. Barefoot re: comments from W&C to brief	0.20
Massey, J.A.	01/24/24	Correspondence with M. Vidal re: review of incoming Gemini documents (.2), J. Levy re: same (.1).	0.30
Massey, J.A.	01/24/24	Correspondence with A. Gariboldi re: finalizing opposition brief for filing	0.10
Massey, J.A.	01/24/24	Call with D. Schwartz re Gemini litigation workstream updates 1/24	0.50
Mitchell, A.F.	01/24/24	Correspondence with H. Conroy & B. Hammer re: litigation considerations in connectoin with Gemini litigation	0.10
Rathi, M.	01/24/24	Summarizing update in related case	1.90
Ross, K.	01/24/24	Correspond with M. Hundley re dicsovery requests draft	0.20
Finnegan, M.	01/24/24	Revised opposition brief to Gemini's motion to dismiss.	0.40
Finnegan, M.	01/24/24	Conducted second-level review of documents for production.	3.60

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Wolfe, T.	01/24/24	Incorporate S. O'Neal, L. Barefoot, J. Massey comments into draft declaratory judgment complaint (1.0); correspond with B. Rosen (Proskauer), J. Sazant (Proskauer), A. Parra Criste (W&C) and C. West (W&C) re: same (0.2).	1.20
Levy, J.R.	01/24/24	Coordinate workflows for Gemini litigation review	0.40
Coelho Reverendo Vidal, M.	01/24/24	Additional Second Level Review of documents to be produced to Gemini on 1.24.	3.00
Coelho Reverendo Vidal, M.	01/24/24	Correspondence with Cleary team regarding updates to Genesis's Opposition to Gemini's Motion to Dismiss.	0.10
Coelho Reverendo Vidal, M.	01/24/24	Adjustments to Genesis Opposition to Gemini's Motion to Dismiss to reflect suggestions from A. Mitchell.	1.00
Coelho Reverendo Vidal, M.	01/24/24	Research on limitations imposed by the New York Bankruptcy Law on Gemini.	0.80
Coelho Reverendo Vidal, M.	01/24/24	Second Level Review and Privilege Review of documents to be produced to Gemini as of 1.24.	5.10
Coelho Reverendo Vidal, M.	01/24/24	Correspondence with J. Massey re foreclosure by Gemini.	0.40
Cruz Echeverria, O.	01/24/24	Proof, bluebook and citecheck Opposition to MTD Counterclaims per G. Tung	1.00
Dyer-Kennedy, J.	01/24/24	Prepared edits to Motion to Dismiss Opposition per A. Gariboldi	2.00
Gallagher, A.	01/24/24	Prepared bluebook edits to Opposition to MTD per A. Gariboldi	1.50
Tung, G.	01/24/24	Preparing bluebook edits to Gemini Opposition to MTD Counterclaims draft per A. Gariboldi	1.50
Barefoot, L.A.	01/25/24	Call with D. Schwartz re 1/25 gemini litigation updates.	0.10
Barefoot, L.A.	01/25/24	Correspondence with J. Massey, A. Gariboldi,	1.10

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		B. Hammer re points in MTD opposition re trust co (0.1); correspondence with C. West (W&C), S. Kaul (W&C), D. Schwartz re UCC comments to MTD opposition re tranche 1 (0.3); review revisions re same (0.3); correspondence with J. Massey re client comments on MTD opposition (0.1); correspondence with A. Pretto-Sakmann (Genesis) re Gemini expert (0.1); correspondence with J. Levy, A. Weaver re outgoing production redaction questions (0.2).	
Conroy Jr., H.C.	01/25/24	Emails re potential citations for litigation based on activities Gemini limited purpose trust company	0.30
Hammer, B.M.	01/25/24	Reviewed and commented on MTD response.	1.00
Schwartz, D.Z.	01/25/24	Call with C. West (W&C) re opposition to tranche 1 motion to dismiss (0.1); Call with J. Massey re: W&C comments to MTD opposition (.1); review revised MTD opposition brief 1/25 (1.2); correspond to J. Levy, L. Barefoot, J. Massey, M. Vidal, A. Gariboldi re 1/25 gemini litigation workstream updates (1.3); review key documents re gemini litigation analysis (0.3); analysis re next steps in Gemini litigation discovery 1/25 (0.3); call with L. Barefoot re 1/25 gemini litigation updates (0.1).	3.60
Fike, D.	01/25/24	Call with A. Mitchell and S. Kwon re: indemnification	0.30
Gariboldi, A.	01/25/24	Correspond with J. Massey and A. Mitchell re edits to Gemini motion to dismiss tranche 2 opposition.	1.00
Gariboldi, A.	01/25/24	Perform document review on Gemini production documents.	1.50
Gariboldi, A.	01/25/24	Draft correspondence on deposition suggestions and expectations for Gemini litigation.	2.00
Gariboldi, A.	01/25/24	Attend to filing, service of opposition to	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Gemini tranche 1 motion to dismiss.	
Hundley, M.	01/25/24	Draft list of potential Gemini litigation deponents 1-25.	1.40
Hundley, M.	01/25/24	Call with M. Vidal, M. Finnegan, A. Gariboldi regarding Gemini litigation depositions.	0.20
Hundley, M.	01/25/24	Revise second request for production and interrogatory to Gemini 1-25.	0.60
Hundley, M.	01/25/24	Conduct Gemini litigation second level review 1-25.	3.80
Kwon, S.S.	01/25/24	Call with A. Mitchell & D. Fike (.3) re: indemnification.	0.80
Kwon, S.S.	01/25/24	Research re: indemnification.	0.90
Lynch, T.	01/25/24	Analyze potential witness for deposition in Gemini dispute.	0.70
Massey, J.A.	01/25/24	Further revisions to MTD opposition 1/25 (.4)	0.40
Massey, J.A.	01/25/24	Correspondence with L. Barefoot re: comments to MTD opposition (.1).	0.10
Massey, J.A.	01/25/24	Implement W&C comments to MTD opposition (.3); correspondence with D. Schwartz and A. Gariboldi re: same (.4).	0.70
Massey, J.A.	01/25/24	Final revisions to MTD opposition pre-filing (.6).	0.60
Massey, J.A.	01/25/24	Correspondence with J. Levy re: production (.1).	0.10
Massey, J.A.	01/25/24	Revisions to draft RFPs and rog (.2), correspondence with M. Hundley re: same (.1).	0.30
Massey, J.A.	01/25/24	Call with D. Schwartz re: W&C comments to MTD opposition (.1).	0.10
Mitchell, A.F.	01/25/24	Review of indemnification case law and transaction documentation re: indemnification (1.2); Review of discovery request filing (1.2); correspondence with B. Hammer & A.	3.40

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NAME	DATE	DESCRIPTION	HOURS
		Gariboldi re: filings (.2); Call with D. Fike (partial), S. Kwon re: indemnification (.8).	
Ross, K.	01/25/24	Review Gemini discovery requests draft from M. Hundley (.4); correspondence with A. Gariboldi re service requirements (.1)	0.50
Finnegan, M.	01/25/24	Call with A. Gariboldi, M. Vidal, and M. Hundley regarding developing deposition list.	0.10
Finnegan, M.	01/25/24	Revised opposition brief to Gemini's motion to dismiss Tranche 1.	0.80
Finnegan, M.	01/25/24	Devised list of potential deponents for Gemini adversary proceeding.	1.70
Finnegan, M.	01/25/24	Conducted second level review of potentially relevant documents for production as of 1.25.	3.00
Levy, J.R.	01/25/24	Prepare documents for production in Gemini litigation	2.60
Coelho Reverendo Vidal, M.	01/25/24	Drafting of list with potential deponents, topics and relevant documents.	6.60
Coelho Reverendo Vidal, M.	01/25/24	Second Level Review and Privilege Review of documents to be produced to Gemini as of 1.25.	0.40
Coelho Reverendo Vidal, M.	01/25/24	Drafting of summary of key documents.	2.60
Dyer-Kennedy, J.	01/25/24	Prepared edits to Motion to Dismiss per A. Gariboldi	2.50
Dyer-Kennedy, J.	01/25/24	Assisted A. Gariboldi with finalization and filing of Motion to Dismiss	1.00
Beriss, M.	01/25/24	Filing opposition to motion in USBC/SDNY: Gemini Trust Company v. Genesis Global Holdco, 23-1192 (0.1); confer with B. Cyr re same (0.1)	0.20
Cyr, B.J.	01/25/24	Coordinate filing and service of opposition to Gemini's motion to dismiss counterclaims	0.10
Barefoot, L.A.	01/26/24	Correspondence with D. Tabak (NERA) re Gemini expert engagement (0.1); correspondence with C. West (W&C) re same	1.40

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NAME	DATE	DESCRIPTION	HOURS
		(0.1) ; correspondence L. Cherrone (A&M), A. Sullivan (Genesis), R. Smith (A&M) re D&O go forward proposal (0.1); correspondence with M. Vidal, A. Weaver, J. Levy, J. Massey, T. Lynch re outgoing Gemini production (0.2); correspondence with J. Vanlare, T. Wolfe re further extension of non-dischargeability complaint (0.1); review second gemini RFPs (0.3); correspondence with M. Hundley, J. Massey re same (0.1); initial review of T. Lynch analysis re Gemini depositions (0.3); correspondence with S. Kaul (W&C), M. Hundley re Gemini second RFPs (0.1).	
Schwartz, D.Z.	01/26/24	Analysis re discovery issues and updates re Gemini litigation (0.8); review documents re Gemini litigation (0.6); correspond to L. Barefoot, J. Massey, T. Lynch, M. Vidal, J. Levy re 1/26 Gemini workstream updates (1.2).	2.60
Hundley, M.	01/26/24	Correspond with M. Vidal re Gemini production.	0.20
Hundley, M.	01/26/24	Correspond with S. Kaul (W&C), C. West (UCC) re second requests for production and interrogatories to Gemini.	0.30
Hundley, M.	01/26/24	Finalize requests for production for service on Gemini.	0.70
Hundley, M.	01/26/24	Draft correspondence to L. Barefoot re potential deponents.	0.30
Hundley, M.	01/26/24	Draft list of potential Gemini litigation deponents.	1.00
Hundley, M.	01/26/24	Correspond with A. Mitchell re Gemini discovery requests.	0.10
Hundley, M.	01/26/24	Revise second requests for production and interrogatories to Gemini.	0.90
Kwon, S.S.	01/26/24	Research re: indemnification.	2.80
Lynch, T.	01/26/24	Analyze potential Gemini deponents with	1.10

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NAME	DATE	DESCRIPTION	HOURS
		respect to collateral dispute.	
Massey, J.A.	01/26/24	Correspondence J. Levy re: Gemini final production (.1), M. Vidal re: same (.1).	0.20
Massey, J.A.	01/26/24	Correspondence M. Hundley re: Gemini interrogatories (.3), K. Ross re: same (.1), further revise draft (.3).	0.70
Mitchell, A.F.	01/26/24	Review of indemnification research (.4); correspondence with B. Hammer & S. Rocks re: indemnification (.2); correspondence with M. Hundley re: MTD filing (.1).	0.70
Rathi, M.	01/26/24	Reviewing dockets of related cases and drafting summary for broader team	1.20
Finnegan, M.	01/26/24	Conducted second level review for incoming productions from Gemini as of 1.26.	2.90
Finnegan, M.	01/26/24	Revised potential deposition issues and deponent list.	2.50
Levy, J.R.	01/26/24	Prepare documents for production in Gemini litigation	2.20
Coelho Reverendo Vidal, M.	01/26/24	Inclusion of relevant topics for each deponent in the deponent's list.	2.50
Coelho Reverendo Vidal, M.	01/26/24	Reviewing of list with key documents to include all participants.	1.70
Coelho Reverendo Vidal, M.	01/26/24	Second level review of documents produced by Gemini as of 1.26.	1.10
Coelho Reverendo Vidal, M.	01/26/24	Drafting of letter and email with instructions for next document production.	0.20
Coelho Reverendo Vidal, M.	01/26/24	Correspondence with J.Levy regarding next production	0.80
Coelho Reverendo Vidal, M.	01/26/24	Confirmation review of documents for new custodians.	0.60
Coelho Reverendo Vidal, M.	01/26/24	Make adjustments to list with potential deponents, topics and relevant documents.	1.60
Barefoot, L.A.	01/27/24	Correspondence M.Hundley, S.Kaul (W&C) regarding Gemini second RFPs.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Mitchell, A.F.	01/28/24	Review of double claims research.	0.20
Coelho Reverendo Vidal, M.	01/28/24	Second Level Review of documents produced by Gemini as of 1.28.	3.00
Barefoot, L.A.	01/29/24	Correspondence T.Lynch regarding deposition planning (0.1); correspondence J.Massey, D.Schwartz, M.Weinberg, J.Vanlare, R.Minott regarding mechanics on Gemini preference waiver (0.3); review revised engagement letter for Gemini expert (0.2); correspondence A.Garibaldi regarding same (0.1); correspondence D.Tabak regarding same (0.1); review further extension of nondischargeability stip regarding NYAG (0.1); correspondence T.Lynch regarding analysis on potential deponents regarding Gemini (0.2); correspondence A.Weaver, M.Finnegan regarding cover letter for outgoing Gemini production (0.1).	1.20
Schwartz, D.Z.	01/29/24	Analysis regarding gemini workstream experts (0.3); review production to Gemini 1/29 (0.5); correspond to J. Massey, T. Lynch, L. Barefoot, B. Lenox, M. Vidal, J. Levy, A. Weaver regarding 1/29 gemini litigation updates (0.9); review potential defenses regarding Gemini litigation 1/29 (0.3).	1.80
Gariboldi, A.	01/29/24	Correspond with D. Tabak (NERA), L. Barefoot, A. Weaver, D. Schwartz, B. Lenox regarding expert engagement letter.	0.80
Gariboldi, A.	01/29/24	Draft expert engagement letter.	0.50
Lenox, B.	01/29/24	Revise draft potential expert engagement letter.	0.30
Lenox, B.	01/29/24	Correspondence to A. Garibaldi regarding retention of potential expert.	0.30
Lynch, T.	01/29/24	Analyze potential witnesses with respect to Gemini collateral dispute.	1.00
Massey, J.A.	01/29/24	Correspondence J. Levy, M. Vidal regarding documents for production (.4).	0.40

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	01/29/24	Correspondence M. Weinberg, D. Schwartz regarding Gemini preference litigation (.3).	0.30
Massey, J.A.	01/29/24	Correspondence M. Finnegan regarding cover letter for production (.1), D. Schwartz regarding timing of same (.1).	0.20
Finnegan, M.	01/29/24	Conducted second level review of documents produced by Gemini as of 1.29.	2.90
Finnegan, M.	01/29/24	Prepared Debtor's Third Production of Documents to Gemini.	1.40
Levy, J.R.	01/29/24	Finalize documents for production in Gemini litigation	2.40
Coelho Reverendo Vidal, M.	01/29/24	Second Level Review of documents produced by Gemini as of 1.29.	9.50
O'Neal, S.A.	01/30/24	Call with J. Massey, T. Wolfe, C. West (W&C), P. Abelson (W&C), S. Kaul (W&C) and A. Parra Criste (W&C) regarding declaratory judgment complaint (0.4)	0.40
Schwartz, D.Z.	01/30/24	Correspond to J. Massey, M. Vidal, J. Levy, A. Gariboldi re next steps 1/30 in Gemini litigation (0.5); analysis re next steps re discovery in Gemini litigation (0.5).	1.00
Hundley, M.	01/30/24	Revise summary of key Gemini documents.	0.30
Hundley, M.	01/30/24	Conduct Gemini incoming document second level review 1-30.	1.70
Lenox, B.	01/30/24	Correspondence to A. Gariboldi re: retention of potential expert.	0.20
Lynch, T.	01/30/24	Analyze documents from Gemini productions with respect to collateral dispute.	0.50
Massey, J.A.	01/30/24	Correspondence D. Schwartz, M. Vidal, M. Finnegan re: Gemini discovery (.4).	0.40
Massey, J.A.	01/30/24	Correspondence S. O'Neal, L. Barefoot re creditor comments to DCG complaint (.4); correspondnce T. Wolfe re: relevant A&A provisions (.4).	0.80
Massey, J.A.	01/30/24	Call with S. O'Neal, T. Wolfe, C. West	0.40

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NAME	DATE	DESCRIPTION	HOURS
		(W&C), P. Abelson (W&C), S. Kaul (W&C) and A. Parra Criste (W&C) regarding declaratory judgment complaint (0.4).	
Mitchell, A.F.	01/30/24	Research re: double claims.	0.80
Finnegan, M.	01/30/24	Conducted second level review of documents from Gemini's incoming production as of 1.30.	2.50
Wolfe, T.	01/30/24	Compile various executed agreements for reference in declaratory judgment.	0.30
Coelho Reverendo Vidal, M.	01/30/24	Summarizing key documents produced by Gemini.	0.80
Coelho Reverendo Vidal, M.	01/30/24	Further Second Level Review of documents produced by Gemini 1.30.	3.50
Coelho Reverendo Vidal, M.	01/30/24	Drafting email to team with conclusions regarding Gemini's production.	0.20
Coelho Reverendo Vidal, M.	01/30/24	Additional Second Level Review of documents produced by Gemini on 1.30.	2.00
Coelho Reverendo Vidal, M.	01/30/24	Second Level Review of documents produced by Gemini as of 1.30.	1.80
Gallagher, A.	01/30/24	Prepared bluebook edits to 9019 Settlement Motion per M. Hundley	2.50
Barefoot, L.A.	01/31/24	Review analysis re potential Gemini deponent.	0.40
Weaver, A.	01/31/24	Analyze deposition phase of discovery in Gemini matter.	0.30
Schwartz, D.Z.	01/31/24	Correspond to J. Massey, T. Lynch, M. Vidal, J. Levy re discovery updates and next steps re 1/31 Gemini litigation updates.	0.70
Lynch, T.	01/31/24	Analyze further potential Gemini deponents with respect to collateral dispute.	0.20
Massey, J.A.	01/31/24	Correspondence with M. Finnegan re: Gemini document review	0.10
Massey, J.A.	01/31/24	Correspondence with T. Wolfe re DCG	0.30

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NAME	DATE	DESCRIPTION	HOURS
		declaratory judgment complaint (3AC) (.2), C. West (W&C) re: same (.1).	
Massey, J.A.	01/31/24	Correspondence with J. Levy, D. Schwartz re incoming Gemini production	0.40
Mitchell, A.F.	01/31/24	Research re: double claims (3.3); correspondence with S. O'Neal & D. Fike re: double claims (.8).	4.10
Finnegan, M.	01/31/24	Summarize workstreams in Gemini adversary proceedings.	1.50
Finnegan, M.	01/31/24	Review Debtors' Requests for Production to Gemini.	0.20
Wolfe, T.	01/31/24	Research assignment and assumption agreement provisions (0.6); correspond with J. Massey re: same (0.1); correspond with S. O'Neal re: same (0.2)	0.90
Levy, J.R.	01/31/24	Coordinate processing and loading of incoming production from Gemini	0.70
Coelho Reverendo Vidal, M.	01/31/24	Reviewing Due Diligence Report.	0.40
Coelho Reverendo Vidal, M.	01/31/24	Updates to the list of potential deponents.	0.20
Coelho Reverendo Vidal, M.	01/31/24	Second Level Review of documents produced by Gemini as of 1.31.	2.20
Coelho Reverendo Vidal, M.	01/31/24	Drafting email regarding potential deponent and strategy in view of Gemini's production.	0.60

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.021 Non Debtor Subsidiaries

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	09/19/23	Call with C. Ribeiro re FTX proof of claim (.3); reviewed background materials on claim (.3)	0.60
Kim, H.R.	09/19/23	Reviewing GGCI proof of debt for Babel	1.50
Ribeiro, C.	09/19/23	Review FTX claim submission procedures	0.70
Ribeiro, C.	09/19/23	Call with J. VanLare re FTX claim submission procedures and next steps	0.20
Ribeiro, C.	09/20/23	Correspond with A. Vorhees (Genesis) re FTX Claim	0.10
Ribeiro, C.	09/20/23	Call with A. Van Vorhees (Genesis) and M. Lepow (Genesis) re FTX claim submission	0.70
Kim, H.R.	09/21/23	Reviewing GGCI proof of debt for Babel	0.10
VanLare, J.	09/22/23	Call with C. Ribeiro re FTX-GGCI proof of claim (0.3)	0.30
Ribeiro, C.	09/22/23	Review FTX claims procedures order (0.5); correspond with J. VanLare re same (0.1)	0.60
Ribeiro, C.	09/22/23	Call with J. VanLare re FTX-GGCI proof of claim	0.30
Ribeiro, C.	09/22/23	Prepare FTX proof of claim	1.70
Ribeiro, C.	09/23/23	Revise ftx-ggci proof of claim (1.6); correspond with J. VanLare re same (0.2)	1.80
VanLare, J.	09/25/23	Reviewed draft FTX claim for GGCI (.3).	0.30
Ribeiro, C.	09/25/23	Correspond with Kroll team re FTX claims procedures (0.3); review procedures (0.3).	0.60
Ribeiro, C.	09/25/23	Correspond with A. Van Vorhees (Genesis), A. Sullivan (Genesis), J. VanLare re FTX proof of claim	0.60
Ribeiro, C.	09/26/23	Revise FTX POC (1.1); correspond with A. van Vorhees (Genesis), A. Sullivan (Genesis) re same (0.2); prepare submission (0.1); draft cover letter (0.3).	1.60
VanLare, J.	09/27/23	Reviewed draft proof of claim for GGCI against FTX (1.2).	1.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.021 Non Debtor Subsidiaries

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	09/27/23	Call with C. Ribeiro, A. van Vorhees (Genesis) re FTX POC (0.4).	0.40
Ribeiro, C.	09/27/23	Correspond with J. Vanlare re FTX POC (0.6); call with B. Cyr re same (0.1); revise cover letter (0.2); revise POC form (0.5).	1.40
Ribeiro, C.	09/27/23	Call with J. VanLare, A. van Vorhees (Genesis) re FTX POC	0.40
Boiko, P.	09/27/23	Contact Kroll and check website and order for timing for proofs of claim; drft e-mail to C. Ribeiro re same.	0.20
Ribeiro, C.	09/28/23	Correspond with document services re FTX claim	0.30

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	09/01/23	Call with M. Bergman (Genesis), A. Sullivan (Genesis), M. Weinberg and H. Kim re Babel settlement.	0.20
Bremer, S.	09/01/23	Compile key materials on Babel settlement for M. Bergman (Genesis)	0.30
Kim, H.R.	09/01/23	Call with M. Bergman (Genesis), A. Sullivan (Genesis), M. Weinberg, and S. Bremer re Babel settlement.	0.20
Kim, H.R.	09/01/23	Correspondence re: FSP with FSP counsel.	0.10
Weinberg, M.	09/01/23	Call with M. Bergman (Genesis), A. Sullivan (Genesis), H. Kim, and S. Bremer re Babel settlement.	0.20
Kim, H.R.	09/04/23	Reviewing correspondence re FSP sale	0.10
Lopez, D.C.	09/05/23	Call with C. Simmons, S. Rohlfs, M. Weinberg, C. Ribeiro, R. Minott re GBTC considerations (.6).	0.60
Lopez, D.C.	09/05/23	Call with S. O'Neal, S. Rohlfs, M. Weinberg, C. Ribeiro re GBTC sale considerations.	0.50
O'Neal, S.A.	09/05/23	Call with D. Lopez, S. Rohlfs, M. Weinberg, C. Ribeiro re GBTC sale considerations (0.5).	0.50
Simmons, C.I.	09/05/23	Call with D. Lopez, S. Rohlfs, M. Weinberg, C. Ribeiro, R. Minott re: GBTC considerations.	0.60
Kim, H.R.	09/05/23	Reviewing FSP related filings for 9/6 hearing	0.30
Minott, R.	09/05/23	Call with D. Lopez, C. Simmons, S. Rohlfs, M. Weinberg, C. Ribeiro re GBTC considerations	0.60
Ribeiro, C.	09/05/23	Call with D. Lopez, C. Simmons, S. Rohlfs, M. Weinberg, R. Minott re GBTC considerations	0.60
Ribeiro, C.	09/05/23	Call with S. O'Neal, D. Lopez, S. Rohlfs, M. Weinberg re GBTC sale considerations	0.50
Rohlfs, S.M.	09/05/23	Call with D. Lopez, C. Simmons, M. Weinberg, C. Ribeiro, R. Minott re GBTC considerations (.6) ; Call with S. O'Neal, D.	1.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
		Lopez, M. Weinberg, C. Ribeiro re GBTC sale considerations (0.5) Review issues re: affiliate status (0.2)	
Weinberg, M.	09/05/23	Call with S. O'Neal, D. Lopez, S. Rohlfs, C. Ribeiro re GBTC sale considerations.	0.50
Weinberg, M.	09/05/23	Call with D. Lopez, C. Simmons, S. Rohlfs, C. Ribeiro, R. Minott re GBTC considerations.	0.60
Mitchell, A.F.	09/06/23	Revisions to presentation re: collateral claims.	0.80
Kim, H.R.	09/07/23	Reviewing FSP filings	0.10
Kim, H.R.	09/07/23	Reviewing Babel considerations	1.20
Rohlfs, S.M.	09/07/23	Attention issues related to Rule 144 Sales of GBTC	1.70
Bremer, S.	09/08/23	Review procedures for reimbursement of legal fees by File Storage Partners (.3); draft email to File Storage trustee re legal fees with respect to File Storage partners (.4).	0.70
Kim, H.R.	09/08/23	Reviewing Babel restructuring materials	0.20
Mitchell, A.F.	09/08/23	Revisions to presentation re: collateral claims.	0.40
Rohlfs, S.M.	09/08/23	Addressed issues related to Rule 144 Sales of GBTC (.2)	0.20
Ross, K.	09/08/23	Draft shell of GBTC sale motion (1); review precedents re same (.2)	1.20
O'Neal, S.A.	09/09/23	Call with C. Ribeiro re GBTC sale motion.	0.60
Ribeiro, C.	09/09/23	Meeting with S.O'Neal re gbtc motion (0.6); prepare for same (0.1)	0.70
VanLare, J.	09/10/23	Reviewed draft settlement agreement with counterparty	0.30
Kim, H.R.	09/10/23	Reviewing Babel considerations	0.30
VanLare, J.	09/11/23	Reviewed draft settlement agreement with claimant	0.60
Ribeiro, C.	09/11/23	Call with S. Rohlfs re GBTC sale motion	0.50
Ribeiro, C.	09/12/23	Correspond with K. Ross re GBTC motion	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	09/12/23	Correspondence with S. Rohlfs, G. Tung, M. Beriss re securities sale motion precedents	0.20
Ribeiro, C.	09/12/23	Call with K. Ross re GBTC sale motion	0.30
Ross, K.	09/12/23	Corresp. w/ C. Ribeiro re GBTC sale motion	0.10
Ross, K.	09/12/23	Call w/ C. Ribeiro re GBTC sale motion	0.20
Hatch, M.	09/13/23	Reviewed counterparties agreements	0.40
Kim, H.R.	09/13/23	Reviewing FSP invoice	0.10
Kim, H.R.	09/13/23	Correspondence with A. Pretto-Sakmann (Genesis) re: Abrams OCP invoice	0.10
Kim, H.R.	09/13/23	Reviewing Babel restructuring considerations	1.10
Kim, H.R.	09/13/23	Reviewing Babel considerations	2.30
Mitchell, A.F.	09/13/23	Correspondence with A. Sullivan (Genesis), L. Barefoot, & K. Witcgher re: collateral claims and status.	0.60
Ribeiro, C.	09/13/23	Revise GBTC Motion	3.40
Mitchell, A.F.	09/14/23	Correspondence with L. Barefoot re: collateral claims.	0.20
Ribeiro, C.	09/14/23	Revise GBTC motion	4.90
Kim, H.R.	09/15/23	Call with S. Rohlfs to discuss governance matters	0.10
Kim, H.R.	09/15/23	Reviewing order re: priming lien	0.20
Kim, H.R.	09/15/23	Reviewing Babel restructuring matters	0.70
Ribeiro, C.	09/15/23	Research on assignability (0.5); further revisions to gbtc motion (3.1); correspond with S. O'Neal, S. Rohlfs re same (0.2)	3.80
Rohlfs, S.M.	09/15/23	Call with M. Weinberg to discuss GBTC shares (.3)	0.30
Weinberg, M.	09/15/23	Call with S. Rohlfs to discuss GBTC shares.	0.20
VanLare, J.	09/17/23	Reviewed correspondence re claimant insolvency from J. Tang (Prolegis)	0.50

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	09/18/23	Reviewed correspondence from J. Tang (Prolegis) re Babel proceedings	0.20
Kim, H.R.	09/18/23	Reviewing Babel restructuring materials	0.60
Kim, H.R.	09/18/23	Reviewing draft re: FSP Cleary fees	0.10
Rohlf, S.M.	09/18/23	Review 1145 sale motion (3.2)	3.20
Bremer, S.	09/19/23	Review proofs of debt drafted by Singapore counsel.	2.00
Bremer, S.	09/19/23	Revise proofs of debt for Babel claim.	0.60
Kim, H.R.	09/19/23	Reviewing GGC proof of debt for Babel	1.00
Peponis, M.S.	09/20/23	Review term sheet drafts; etc.	0.50
VanLare, J.	09/20/23	Correspondence with H. Kim re settlement with claimant (.2)	0.20
Bremer, S.	09/20/23	Review H. Kim edits to proofs of debt for Babel claim	0.10
Bremer, S.	09/20/23	Revise proof of debt for Babel (1.0), correspondence with M. Bergman re proof of debt (.3).	1.20
Kim, H.R.	09/20/23	Reviewing GGC proof of debt for Babel	1.00
Kim, H.R.	09/20/23	Reviewing GGC loan documents with Babel	1.00
Kim, H.R.	09/20/23	Reviewing GGCI transaction documents with Babel	1.00
Kim, H.R.	09/20/23	Correspondence re: proofs of debt with Cleary, Genesis and A&M teams	0.80
Mitchell, A.F.	09/20/23	Review of individual creditor's claim and related collateral issues (.8); Correspondence with A. Gallagher re: same (.2).	1.00
Rohlf, S.M.	09/20/23	Conf. C. Simmons re: 1145 exemption 0.4 Conf. M. Weinberg re: 1145 and motion duration 0.3 Emails to team re: 1145 exemption availability 0.2	1.30

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NAME	DATE	DESCRIPTION	HOURS
		Review disclosure statement 0.2	
Gallagher, A.	09/20/23	Reviewed loan term sheets per A. Mitchell	2.50
Bremer, S.	09/21/23	Draft correspondence re payment of file storage fees.	0.20
Mitchell, A.F.	09/21/23	Review of individual creditor's claim and related collateral issues (.7); Correspondence with K. Witchger & L. Barefoot re: same (.5).	1.20
Rohlf, S.M.	09/21/23	Issues related to corporate governance for GBTC resales Rule 144 opinion.	1.00
Kim, H.R.	09/25/23	Reviewing Babel proof of debt.	0.20
Ribeiro, C.	09/25/23	Research related to GBTC sale motion (0.9); revise motion (1.4).	2.30
VanLare, J.	09/26/23	Reviewed court filings for Babel restructuring (.5)	0.50
Bremer, S.	09/26/23	Analyze filings by Babel in Singapore restructuring for issues relevant to Genesis.	2.00
Kim, H.R.	09/26/23	Reviewing Babel restructuring considerations.	0.20
Ribeiro, C.	09/26/23	Legal research relating to GBTC motion.	5.50
Bremer, S.	09/27/23	Correspondence with D. Walker (A&M)re filings for Babel.	0.10
Ribeiro, C.	09/27/23	Research relating to GBTC motion (1.4); revise same (3.8).	5.20
Bremer, S.	09/28/23	Revise proof of claim for Babel matter.	0.30
Ribeiro, C.	09/29/23	Call with J VanLare re GBTC Sale Motion	0.30
Ribeiro, C.	09/29/23	Revise GBTC motion.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Lopez, D.C.	10/02/23	Review and comment on draft GBTC order.	0.80
Lopez, D.C.	10/02/23	Confer with S. Rohlfs regarding GBTC motion.	0.30
O'Neal, S.A.	10/02/23	Correspondence with J. VanLare C. Ribeiro, D. Lopez, S. Rohlfs re GBTC sale.	0.10
Simmons, C.I.	10/02/23	Review motion re: assets sale.	0.80
VanLare, J.	10/02/23	Revised motion to sell GBTC shares (1.2); call with C. Ribeiro re same (.1); call with P. Abelson (W&C) re same (.1); call with J. Sazant (Proskauer) re same (.1); call with M. DiYanni (Moelis) re same (.3); revised declaration in support of motion to sell GBTC (.5)	2.30
Kim, H.R.	10/02/23	Reviewing Babel considerations	0.10
Ribeiro, C.	10/02/23	Correspondence with J. VanLare, S. Rohlfs re GBTC Motion (0.3); revisions to same (1.2); draft declaration (1.0)	2.50
Ribeiro, C.	10/02/23	Call with J. VanLare re GBTC sale motion	0.10
Rohlfs, S.M.	10/02/23	Review revised motion and comments to same.	0.50
Rohlfs, S.M.	10/02/23	Call with D. Lopez regarding GBTC motion.	0.30
Rohlfs, S.M.	10/02/23	Revisions to GBTC motion.	0.50
Rohlfs, S.M.	10/02/23	Implement comments GBTC motion.	0.30
O'Neal, S.A.	10/03/23	Correspondence with B. Tichenor (Moelis) re distributions and GBTC sale.	0.10
O'Neal, S.A.	10/03/23	Review and comment on GBTC sale motion.	0.70
VanLare, J.	10/03/23	Reviewed comments to the GBTC motion	0.30
Ribeiro, C.	10/03/23	Correspond with J. Vanlare, J. Sciametta (A&M) re GBTC Motion (0.5); revise GBTC motion to incorporate comments from A&M and S. O'Neal (1.2)	1.70
O'Neal, S.A.	10/05/23	Correspondence with C. Ribeiro regarding GBTC sale motion.	0.30

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	10/05/23	Reviewed draft GBTC motion (.2)	0.20
Bremer, S.	10/05/23	Review correspondence from Babel's counsel re proceeding updates.	0.10
Kim, H.R.	10/05/23	Reviewing considerations re: Babel	1.60
Ribeiro, C.	10/05/23	Correspond with J. Sciametta (A&M), L. Cherrone (A&M) re GBTC sale	0.10
Ribeiro, C.	10/05/23	Revise GBTC motion (2.1); legal research relating to same (2.2)	4.30
Bremer, S.	10/06/23	Review correspondence regarding proofs of claim in Babel proceeding.	0.10
Kim, H.R.	10/06/23	Reviewing Babel proof of debt	0.30
Ribeiro, C.	10/06/23	Revise declaration for GBTC Motion	0.30
VanLare, J.	10/07/23	Revised GBTC motion	1.20
VanLare, J.	10/07/23	Reviewed updates from J. Tang (Prolegis) re Babel proceeding	0.20
Ribeiro, C.	10/07/23	Correspond with J. VanLare re GBTC motion	0.10
Ribeiro, C.	10/07/23	Revise GBTC Motion	0.50
O'Neal, S.A.	10/09/23	Correspondence with C. Ribeiro, J. VanLare re GBTC sale motion.	0.10
VanLare, J.	10/09/23	Correspondence to H. Kim re Babel settlement	0.10
VanLare, J.	10/09/23	Revised draft GBTC motion	0.80
VanLare, J.	10/09/23	Call with C. Ribeiro, M. DiYanni (Moelis) re GBTC sale motion	0.70
Bremer, S.	10/09/23	Review plan filed in File Storage proceedings.	0.30
Ribeiro, C.	10/09/23	Draft motion to shorten time re GBTC motion	0.40
Ribeiro, C.	10/09/23	Revise GBTC motion (2.2); correspond with J. VanLare, S. O'Neal. M. DiYanni (Moelis), L. Cherrone (A&M), J. Sciametta (A&M) re same (0.4)	2.60
Ribeiro, C.	10/09/23	Call with J. VanLare re GBTC Sale motion and revisions	0.10

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	10/09/23	Call with J. VanLare, M. DiYanni (Moelis) re GBTC sale motion	0.70
O'Neal, S.A.	10/10/23	Correspondence with M. DiYanni (Moelis) and J. VanLare, C. Ribeiro. S. Rohlf's re GBTC issues.	0.30
VanLare, J.	10/10/23	Reviewed correspondence from M. DiYanni (Moelis) re GBTC (.3); call with C. Ribeiro re same (.2)	0.50
Bremer, S.	10/10/23	Review White and Case comments to Babel setoff agreement.	0.30
Kim, H.R.	10/10/23	Reviewing considerations re: Babel	0.60
Ribeiro, C.	10/10/23	Research on securities law relating to GBTC motion (0.3); correspond with J. VanLare, S. O'Neal re same (0.1)	0.40
Ribeiro, C.	10/10/23	Call with J. VanLare re GBTC sale motion	0.10
VanLare, J.	10/11/23	Revised GBTC motion (.2)	0.20
Bremer, S.	10/11/23	Revise proofs of claim for Babel.	0.70
Bremer, S.	10/11/23	Revise Babel settlement agreement.	0.20
Kim, H.R.	10/11/23	Reviewing Babel proof of debt	0.30
O'Neal, S.A.	10/12/23	Follow up with M. DiYanni (Moelis) and other Moelis team members re process for selling GBTC.	0.60
O'Neal, S.A.	10/12/23	Call with M. DiYanni (Moelis) and J. VanLare and C. Ribeiro re GBTC sales.	0.50
VanLare, J.	10/12/23	Call with S. O'Neal, C. Ribeiro and M. DiYanni (Moelis) re GBTC sales.	0.50
VanLare, J.	10/12/23	Call with M. DiYanni (Moelis), S. O'Neal, C. Ribeiro re GBTC motion	0.50
Bremer, S.	10/12/23	Review A&M comments to Babel setoff agreement.	0.60
Bremer, S.	10/12/23	Draft summary of file storage chapter 11 plan.	0.30
Bremer, S.	10/12/23	Review revised proofs of debt for Babel claim.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	10/12/23	Reviewing Babel proof of debt	1.20
Ribeiro, C.	10/12/23	Call with S. O'Neal, J. VanLare, M. DiYanni (Moelis) re GBTC sale motion.	0.50
VanLare, J.	10/13/23	Reviewed proof of debt documents for Babel	0.40
Bremer, S.	10/13/23	Revise Babel PODs.	0.50
Bremer, S.	10/13/23	Call with H. Kim re Babel.	0.20
Kim, H.R.	10/13/23	Reviewing Babel proof of debt	0.50
Kim, H.R.	10/13/23	Reviewing FSP plan	0.10
Kim, H.R.	10/13/23	Reviewing Babel proof of debt	0.40
Kim, H.R.	10/14/23	Reviewing considerations regarding Babel.	0.10
VanLare, J.	10/15/23	Reviewed proof of debt for Babel.	0.30
Bremer, S.	10/16/23	Correspondence regarding Babel settlement agreement with J. VanLare and H. Kim	0.10
Bremer, S.	10/17/23	Correspondence with Prolegis re Babel settlement agreement.	0.10
Bremer, S.	10/18/23	Follow up correspondence with Prolegis re Babel settlement agreement.	0.20
Bremer, S.	10/18/23	Correspondence with counsel for File Storage Partners re invoice.	0.10
VanLare, J.	10/19/23	Reviewed correspondence from J. Tang (Prolegis) re Babel (.1)	0.10
Mitchell, A.F.	10/23/23	Correspondence with L. Barefoot & A. Sullivan (Genesis) re: loan information.	0.40
Mitchell, A.F.	10/23/23	Review of loan agreement documentation.	0.10
Bremer, S.	10/30/23	Review filings in File Storage Partners proceeding.	0.30
Mitchell, A.F.	10/30/23	Correspondence with L. Barefoot, J. Vaughan Vines, & J. Levy re: counterparty loan information.	0.30
Mitchell, A.F.	10/30/23	Correspondence with S. O'Neal, L. Barefoot, L. Cherrone (A&M), and J. Sciametta (A&M) re: counterparty loan information.	0.40

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	11/06/23	Call with D. Walker (A&M) re asset recovery	0.10
Kim, H.R.	11/14/23	Reviewing Babel proof of debt	0.20
Kwon, S.S.	11/14/23	Research caselaw re: foreclosure of collateral.	2.00
VanLare, J.	11/15/23	Call with L. Cherrone re assets (.1)	0.10
VanLare, J.	11/16/23	Call w/ D. Islim (Genesis), L. Cherrone (AM), J. Sciametta (AM), A. Pretto-Sakmann (Genesis) (.4)	0.40
VanLare, J.	11/16/23	Reviewed correspondence from L. Cherrone (AM) re potential settlement (.5)	0.50
Kim, H.R.	11/17/23	Reviewing updates re: Babel proceeding	0.50
VanLare, J.	11/19/23	Reviewed revised settlement agreement with counterparty (.7)	0.70
VanLare, J.	11/20/23	Reviewed revisions to settlement agreement (.3)	0.30
VanLare, J.	11/22/23	Reviewed draft agreement with counterparty (.3); call with M. Hatch re same (.1)	0.40
Bremer, S.	11/22/23	Analysis re Babel settlement.	1.00
Kim, H.R.	11/22/23	Reviewing Babel considerations	0.20
Kim, H.R.	11/22/23	Reviewing Babel restructuring considerations	0.20
Kim, H.R.	11/23/23	Reviewing counterparty appeal considerations	0.90
Kim, H.R.	11/24/23	Further reviewing Babel considerations	0.40
Bremer, S.	11/27/23	Review correspondence with J. Tang (Prolegis) re Babel.	0.20
Bremer, S.	11/28/23	Draft correspondence re Babel set off agreement.	0.40
Hatch, M.	11/28/23	Revising settlement agreement with counterparty	1.50
Bremer, S.	11/29/23	Review correspondence from J. Tang (Prolegis) re Babel.	0.10
Hatch, M.	11/29/23	Revising counterparty settlement 9019 motion	4.00
Kim, H.R.	11/29/23	Reviewing updates re: FSP proceeding	0.10

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	11/29/23	Call with J. VanLare re: Babel proceedings	0.20
Kim, H.R.	11/29/23	Reviewing updates re: Babel proceeding	0.70
Bremer, S.	11/30/23	Review docket updates in File Storage proceeding.	0.20
Hatch, M.	11/30/23	Corresponding with A&M re counterparty settlement (0.2); revising settlement agreement (0.6)	0.80
Hatch, M.	11/30/23	Drafting 9019 declaration for counterparty	1.10

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	12/01/23	Reviewing considerations re: Babel	0.50
Bremer, S.	12/04/23	Review correspondence with H. Kim re Babel.	0.10
Hatch, M.	12/04/23	drafting 9019 declaration for counterparty	1.90
Hatch, M.	12/05/23	Compilation of settlement details with counterparty	1.40
Kim, H.R.	12/05/23	Reviewing updates re: Babel restructuring	0.50
VanLare, J.	12/06/23	Call with D. Schwartz, M. Hatch and counterparty's counsel re potential settlement agreement (0.4)	0.40
VanLare, J.	12/06/23	Call with A. Pretto-Sakmann (Genesis), Reed Smith, BRG, WC re insurance claim (.5)	0.50
Kim, H.R.	12/06/23	Reviewing updates re: Babel	0.20
VanLare, J.	12/07/23	Call with J. Tang (Prolegis) and H. Kim re Babel (.8)	0.80
Hatch, M.	12/07/23	Updating counterparty settlement agreement	2.40
Hatch, M.	12/07/23	Drafting motion to shorten for counterparty	1.50
Kim, H.R.	12/07/23	Call with J. VanLare and J. Tang (Prolegis) re: Babel	0.60
Kim, H.R.	12/07/23	Call with J. VanLare re: Babel	0.10
Kim, H.R.	12/07/23	Reviewing Babel updates	0.70
VanLare, J.	12/08/23	Call with L. Cherrone (A&M), J. Sciametta (A&M), D. Schwartz, B. Lenox and M. Hatch re counterparty setoff (partial) (0.8)	0.80
VanLare, J.	12/08/23	Reviewed agreement with claimant (.2)	0.20
Hatch, M.	12/08/23	Drafting motion to shorten for settlement agreement with counterparty	1.80
Hatch, M.	12/08/23	Updating counterparty settlement agreement	2.80
Hatch, M.	12/08/23	Updating counterparty 9019 motion	0.30
Hatch, M.	12/09/23	Updating counterparty 9019 motion	2.30
Kim, H.R.	12/09/23	Reviewing Babel supplemental disclosures	0.20

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NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	12/10/23	Updating counterparty settlement agreement	0.40
Bremer, S.	12/11/23	Review correspondence from J. Tang (Prolegis) on Babel settlement agreement.	0.10
Hatch, M.	12/11/23	Updating 9019 declaration with counterparty	0.30
Hatch, M.	12/11/23	Updating counterparty settlement agreement	2.90
Kim, H.R.	12/11/23	Reviewing Babel restructuring considerations	0.80
Kim, H.R.	12/11/23	Reviewing revised disclosures	0.50
VanLare, J.	12/12/23	Reviewed correspondence re updates to Babel	0.60
Bremer, S.	12/12/23	Review supplemental authority filed by Babel.	0.90
Kim, H.R.	12/12/23	Reviewing Babel claim considerations	1.10
Kim, H.R.	12/12/23	Reviewing revised disclosures for Babel	0.60
Kim, H.R.	12/12/23	Call re: Babel with M. Bergman (Genesis), A. Sullivan (Genesis), J. Tang (HSF), C. Wee (HSF)	0.80
Mauser, J.A.	12/12/23	Bluebooked Motion for Entry of an Order Approving a Settlement Agreement with a Claimant and Granting Related Relief per M. Hatch and G. Tung.	3.00
Tung, G.	12/12/23	Bluebooking 9019 Motion per M. Hatch	2.80
O'Neal, S.A.	12/13/23	Correspondence with A Sullivan (Genesis), L. Barefoot, K. Ross and J. VanLare re Coinsource (.20); Correspondence with Morrison Cohen (Michael Mix, Jason Gottlieb) re same (.10)	0.30
Kim, H.R.	12/13/23	Reviewing Babel considerations	1.00
O'Neal, S.A.	12/14/23	Correspondence with Genesis and Cleary team re Coinsource	0.20
VanLare, J.	12/14/23	Call with H. Kim and creditor counsel re: Babel scheme meeting	0.20
Bremer, S.	12/14/23	Draft slide deck on Babel settlement.	1.50
Kim, H.R.	12/14/23	Call with J. VanLare and creditor counsel re: Babel scheme meeting	0.20

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	12/14/23	Reviewing Babel correspondence with counsel	0.20
Kim, H.R.	12/15/23	Reviewing Babel correspondence re: agreements	0.20
Kim, H.R.	12/16/23	Correspondence with Prolegis re: scheme meeting	0.50
Kim, H.R.	12/16/23	Correspondence with A. Pretto-Sakmann (Genesis) and A. Sullivan (Genesis) re: Babel	0.50
Bremer, S.	12/18/23	Draft 9019 motion for Babel settlement.	3.30
Kim, H.R.	12/18/23	Reviewing Babel motion	0.50
Bremer, S.	12/19/23	Revise Babel settlement agreement.	0.20
Kim, H.R.	12/19/23	Revising motion to approve Babel settlement	2.80
Bremer, S.	12/20/23	Revise 9019 motion for Babel settlement.	2.30
Kim, H.R.	12/20/23	Further revising motion to approve Babel settlement	2.20
Bremer, S.	12/21/23	Research for Babel settlement agreement.	0.50
Bremer, S.	12/21/23	Revise Babel settlement agreement.	0.50
Kim, H.R.	12/21/23	Revising motion to approve Babel settlement	2.60
VanLare, J.	12/22/23	Reviewed motion to approve Babel settlement	0.10
Bremer, S.	12/22/23	Review comments on 9019 Babel settlement motion.	0.40
Bremer, S.	12/22/23	Draft email to Prolegis re Babel 9019 motion.	0.10
Kim, H.R.	12/22/23	Revising motion to approve Babel settlement	0.70
O'Neal, S.A.	12/23/23	Correspond with A. Sullivan (Genesis) and S. Levander re potential claims against DCG related parties	0.10
VanLare, J.	12/23/23	Reviewed correspondence from M. Lepow (Gemini) re creditor settlement (.2)	0.20
VanLare, J.	12/26/23	Reviewed correspondence from H. Kim re Babel (.1)	0.10
Bremer, S.	12/26/23	Review White & Case comments to 9019	0.20

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NAME	DATE	DESCRIPTION	HOURS
		Babel settlement motion.	
Bremer, S.	12/26/23	Revise 9019 motion for Babel settlement.	1.80
Kim, H.R.	12/26/23	Reviewing Babel settlement agreement	1.50
Kim, H.R.	12/26/23	Revising motion to approve Babel settlement	1.60
Kim, H.R.	12/26/23	Drafting responses to questions re: Babel settlement from BRG	1.00
Gallagher, A.	12/26/23	Prepared edits to Babel Settlement per S. Bremer	1.50
Tung, G.	12/26/23	Bluebooking and proofing Settlement 9019 draft per S. Bremer	3.50
O'Neal, S.A.	12/27/23	Correspondence with S. Levander re potential claims against DCG parties (.2), review materials re same. (.1)	0.30
VanLare, J.	12/27/23	Reviewed motion to approve Babel settlement (.8)	0.80
Bremer, S.	12/27/23	Revise 9019 motion for Babel settlement agreement.	1.80
Kim, H.R.	12/27/23	Reviewing motion to approve Babel settlement	1.00
Kim, H.R.	12/27/23	Further revising Babel motion	0.60
Tung, G.	12/27/23	Bluebooking and proofing Settlement 9019 draft per S. Bremer	2.00
Bremer, S.	12/28/23	Revise 9019 motion for Babel settlement agreement.	4.00
Kim, H.R.	12/28/23	Reviewing motion to approve Babel settlement	2.50
Gallagher, A.	12/28/23	Prepared TOC and TOA for Babel Motion per S. Bremer	3.00
Gallagher, A.	12/28/23	Prepared edits to Babel Motion for filing per S. Bremer	3.00
Tung, G.	12/28/23	Assistance with motion filing per S. Bremer	2.00
Gallagher, A.	12/29/23	Prepared bluebook edits to Consolidated Reply Brief per M. Hundley	2.00

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Kim, H.R.	01/02/24	Reviewing updates re: Babel restructuring	0.50
Simmons, C.I.	01/03/24	Consider questions relating to Rule 144 in transfer.	0.50
O'Neal, S.A.	01/04/24	Correspondence with J. VanLare re creditor	0.10
Kim, H.R.	01/04/24	Reviewing update re: Babel proceedings	0.30
Kim, H.R.	01/05/24	Reviewing Babel scheme terms	0.20
Levander, S.L.	01/06/24	Analysis re loan withdrawals	2.00
O'Neal, S.A.	01/07/24	Call with B. Rosen (Proskauer), S. Levander re loan withdrawals (.50); follow up correspondence with S. Levander and B. Rosen (Proskauer) re same (.10)	0.60
Levander, S.L.	01/07/24	Call with B. Rosen (Proskauer) re loan withdrawals	0.50
Levander, S.L.	01/07/24	Analysis re loan withdrawals	2.50
O'Neal, S.A.	01/08/24	Correspond with A&M and Cleary teams re significant creditor	0.10
Saenz, A.F.	01/08/24	Call with S Levander regarding loan withdrawals.	0.50
Gariboldi, A.	01/08/24	Call with S. Levander re loan withdrawals.	0.30
Gariboldi, A.	01/08/24	Perform document review re loan withdrawals 1.8.2024.	1.50
Gariboldi, A.	01/08/24	Correspond with J. Vaughan Vines re loan withdrawals.	0.50
Kim, H.R.	01/08/24	Reviewing updates re: Babel restructuring	0.30
Levander, S.L.	01/08/24	Call with A Saenz re loan withdrawals	0.50
Levander, S.L.	01/08/24	Call with A Gariboldi re loan withdrawals	0.30
Levander, S.L.	01/08/24	Analysis re loan withdrawals	1.50
O'Neal, S.A.	01/09/24	Emails with Cleary team re creditor settlement	0.20
Gariboldi, A.	01/09/24	Perform document review re loan withdrawals.	2.50
Gariboldi, A.	01/09/24	Correspond with J. Vaughan Vines re	0.30

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NAME	DATE	DESCRIPTION	HOURS
		document review on loan withdrawals.	
Saenz, A.F.	01/10/24	Call with creditor, field requests to plan discovery team.	0.30
Gariboldi, A.	01/10/24	Draft chronology of documents covering withdrawals with S. Levander.	3.30
O'Neal, S.A.	01/12/24	Correspondence with S. Rohlfs re GBTC redemption issues	0.50
O'Neal, S.A.	01/13/24	Review 3AC assumption and assignment complaint revisions (.2), correspondence with J. Massey and L. Barefoot re same (.2)	0.40
O'Neal, S.A.	01/16/24	Review summary of GBTC redemption status (.20), correspond with S. Monroe Rohlfs re same (.10)	0.30
Rohlfs, S.M.	01/16/24	Research re: GBTC and redemptions of the same (.4), communications re: the foregoing (.1).	0.50
Gariboldi, A.	01/18/24	Correspond with S. Levander re asset recovery counterparty factual analysis.	0.40
Kim, H.R.	01/18/24	Reviewing MLA for creditor	0.50
Levander, S.L.	01/18/24	Analysis re transactions	0.80
O'Neal, S.A.	01/19/24	Markup draft motion to sell/redeem Trust Shares (.70), calls with J. Sazant (.1) and P. Abelson re same (.10)	0.90
Ribeiro, C.	01/19/24	Revise GBTC motion	3.10
Ribeiro, C.	01/20/24	Revise GBTC motion	1.40
Saenz, A.F.	01/21/24	Correspondence with K. Heiland regarding GBTC	0.30
Ribeiro, C.	01/21/24	Further revisions to GBTC motion (2.0); correspond with S. O'Neal re same (0.8)	2.80
Ribeiro, C.	01/21/24	Correspond with K. Heiland re GBTC shares	0.10
Gariboldi, A.	01/22/24	Perform document review of investigation into early withdrawals.	2.50

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	01/22/24	Call with S. Rohlfs re Trust Assets sale motion	0.40
Rohlfs, S.M.	01/22/24	Review motion and comments to same. (1.5); Research current status of GBTC prices and review GBTC documents for purposes of drafting motion (1.0); Call with C. Ribeiro re Trust Assets sale motion (0.4)	3.00
Tung, G.	01/22/24	Compiling June 2022 Mini Chronology Docs for particular counterparty per A. Gariboldi	2.00
Gariboldi, A.	01/23/24	Review draft complaint on equitable subordination	1.00
Gariboldi, A.	01/23/24	Call with S. O'Neal, S. Levander to discuss equitable subordination complaint draft	0.50
Levander, S.L.	01/23/24	Call with S. O'Neal, A. Gariboldi to discuss equitable subordination complaint draft	0.50
Mitchell, A.F.	01/23/24	Review of loan and collateral information (.6); correspondence with L. Barefoot & B. Lenox re: loan and collateral information (.4).	1.00
Ribeiro, C.	01/24/24	Revise GBTC motion (1.4); review GBTC prospectus (0.3)	1.70
Ribeiro, C.	01/25/24	Revise GBTC motion (0.5); correspond with S. O'Neal, S. Rohlfs re same (0.2)	0.70
Ribeiro, C.	01/26/24	Revise trust assets motion; (0.3) correspond with S. O'Neal, S. Rohlfs re same (0.1)	0.40
Rohlfs, S.M.	01/26/24	Review motion and comments to same. (1.5) Research GBTC sale procedures for motion (1.0)	2.50
O'Neal, S.A.	01/29/24	Markup GBTC sale motion	0.80
Kim, H.R.	01/29/24	Reviewing updates regarding Babel restructuring	0.30
Ribeiro, C.	01/29/24	Incorporate revisions to trust assets sale motion (0.3); correspond with S. O'Neal, A. Parra-Criste (W&C), B. Rosen (Proskauer) regarding same (0.2)	0.50

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/30/24	Call with C. Ribeiro re trust asset sales motion (0.1), review and comment on GBTC motion, including review of incoming comments (.8)	0.90
O'Neal, S.A.	01/30/24	Additional call with C. Ribeiro re trust shares asset sale motion (0.1)	0.10
Kim, H.R.	01/30/24	Reviewing considerations re: claim against GAP	0.40
Ribeiro, C.	01/30/24	Call with S. O'Neal re trust shares asset sale motion	0.10
Ribeiro, C.	01/30/24	Revise trust asset sales motion (3.1); correspond with A. Parra-Criste (W&C) re same (0.3); review W&C proposed revisions to motion (0.2); review Proskauer proposed revisions to motion (0.2); implement changes (2.2); call with C. Azzaro (Chambers) re shorten time motion (0.1); call with S. O'Neal re motion (0.2); correspond with D. Islim, A. Pretto-Sakmann re same (0.2)	5.40
O'Neal, S.A.	01/31/24	Review and comment on GBTC motion	0.70
O'Neal, S.A.	01/31/24	Correspondence with C. Ribeiro re UCC and Proskauer mark-ups to GBTC motion	0.50
Ribeiro, C.	01/31/24	Draft motion to shorten time re trust asset sales motion	0.10
Ribeiro, C.	01/31/24	Review Proskauer revisions to trust asset sales motion (1.4); correspond with S. O'Neal re same (0.6); revise motion (1.1); call with A. Parra-Criste (W&C) re same (0.1); correspond with A&M team re motion (0.1); correspond with M. DiYanni (Moelis) re same (0.1)	3.40

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	09/01/23	Correspondence K.Kamlani (M3), R.Rowam (M3), C.Ribeiro, D.Schwartz re presentment of supplemental M3 engagement.	0.10
Ribeiro, C.	09/01/23	Coordinate filing of A&M fee statement	0.20
Schwartz, D.Z.	09/01/23	Correspond to C. Ribeiro, L. Barefoot re M3 presentment.	0.20
Barefoot, L.A.	09/05/23	Correspondence C.Ribeiro re m3 presentment re expanded scope (0.1); correspondence S.O'Neal, J.Vanlare re crypto NY times article (0.1).	0.20
Kim, H.R.	09/05/23	Reviewing Moelis fee application	0.10
Ribeiro, C.	09/05/23	Draft proposed order (.3) and talking points for fee applications in preparation for sept 6 hearing (1.0)	1.30
Ribeiro, C.	09/06/23	Prepare outline on fee applications for hearing (1.5); revise proposed omnibus fee order (1.5); call with J. VanLare re same (0.1)	3.10
Barefoot, L.A.	09/07/23	Correspondence L.Ebanks (SDNY), C.Ribeiro, R.Rowan (M3) re supplemental m3 engagement order.	0.10
Ribeiro, C.	09/07/23	further revisions to proposed fee order (0.7); correspondence with G. Zipes, S. Cascante, J. VanLare, S. O'Neal re same (0.1)	0.80
Ribeiro, C.	09/07/23	Correspond with Chambers, L. Barefoot, K. Kamlani (M3) re supplemental engagement	0.30
Barefoot, L.A.	09/08/23	Correspondence K.Kamlani (M3), R.Rowan (m3), L.Ebanks (SDNY), C.Ribeiro re M3 supplemental order.	0.10
Ribeiro, C.	09/08/23	Correspond with J. Marsella, H. Kim, A. Gallagher, B. Rozan re August fee statement	0.20
Ribeiro, C.	09/08/23	Correspond with L. Ebanks (Chambers) re m3 supplemental engagement	0.10
VanLare, J.	09/11/23	Reviewed draft interim fee order	0.10
Gallagher, A.	09/11/23	Prepared revisions to August time details per C. Ribeiro	0.80

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NAME	DATE	DESCRIPTION	HOURS
Gayadin, U.	09/11/23	Review of time details for August fee statement per C. Ribeiro.	2.00
Tung, G.	09/11/23	Review of August fee statement per C. Ribeiro	2.00
Barefoot, L.A.	09/12/23	Correspondence S.O'Neal, J.Vanlare re supplemental disclosures.	0.20
Ribeiro, C.	09/12/23	Revise supplemental conflicts disclosure	0.10
Ross, K.	09/12/23	Corresp. w/ C. Ribeiro re fees order (.1); send proposed omnibus fees order to chambers (.1)	0.20
Dyer-Kennedy, J.	09/12/23	Review of time details for August fee statement per C. Ribeiro	4.00
Dyer-Kennedy, J.	09/12/23	Correspondence with A. Gallagher, S. Saran, G. Tung and U. Gayadin regarding fee app review	0.50
Gallagher, A.	09/12/23	Reviewed time details for August fee statement per C. Ribeiro	3.20
Hatch, M.	09/13/23	Call with C. Ribeiro re conflicts	0.40
Kim, H.R.	09/13/23	Reviewing Moelis fee application	0.10
Ribeiro, C.	09/13/23	Call with M. Hatch re supplemental conflicts declaration	0.40
Ribeiro, C.	09/13/23	Coordinate review of August fee statement	0.30
Gallagher, A.	09/13/23	Reviewed August time details per C. Ribeiro	2.00
Gayadin, U.	09/13/23	Review of time details for August fee statement per C. Ribeiro.	2.30
Saran, S.	09/13/23	Reviewed fee application per C. Ribiero	2.00
Tung, G.	09/13/23	Review of time details for August fee statement per C. Ribeiro	2.00
Barefoot, L.A.	09/14/23	Correspondence C.Ribeiro re NERA expert invoices (0.1); corresp. S.Cascante (A&M), C.Ribeiro re OCP Invoice (0.1).	0.20
Hatch, M.	09/14/23	Drafted supplemental disclosure	2.50
Ribeiro, C.	09/14/23	Review conflicts check results	0.10

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NAME	DATE	DESCRIPTION	HOURS
Rozan, B.D.	09/14/23	Review August 2023 diary entries per C. Ribeiro	2.00
Tung, G.	09/14/23	Review of time details for August fee statement per C. Ribeiro	1.00
O'Neal, S.A.	09/16/23	Review and comment on July fee statement.	1.00
Ribeiro, C.	09/17/23	Review August fee statement	1.00
Hatch, M.	09/18/23	Drafted supplemental conflicts disclosure	0.50
Ribeiro, C.	09/18/23	Correspond with M. Hatch, J. Marsella, R. Minott, re August fee statement	0.30
Rozan, B.D.	09/18/23	Review August 2023 disbursements (.8); communications re same (.2)	1.00
Tung, G.	09/18/23	Preparing edits to fee statement per M. Hatch	1.10
Minott, R.	09/19/23	Review August fee statement	1.20
Ribeiro, C.	09/19/23	Correspond with J. Marsella re August fee statement	0.10
Ribeiro, C.	09/19/23	Review m3 fee statement (0.3); correspond with J. VanLare, R. Rowan (M3) re same (0.1)	0.40
Tung, G.	09/19/23	Preparing supplemental parties in interest list per M. Hatch	2.80
O'Neal, S.A.	09/20/23	Correspondence with M. Hatch and team re Proskauer fee letter and review same.	0.20
Hatch, M.	09/20/23	Drafted supplemental declaration	1.10
Ribeiro, C.	09/20/23	Review August fee statement (0.1); correspond with R. Minott, J. Marsella, S. Bremer re same (0.1)	0.20
Ribeiro, C.	09/20/23	Review m3 fee statement	0.20
Ribeiro, C.	09/20/23	Review A&M fee statement (1.6); correspond with J. Sciametta (A&M), M. Fitts H. Kim re same (0.2)	1.80
Cyr, B.J.	09/20/23	Coordinate filing and service of M3 Advisory fee statement; confer with C. Ribeiro re: same.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	09/21/23	Telephone call with S. O'neal re July fee statement process.	0.10
O'Neal, S.A.	09/21/23	Review and comment on July fee statement.	1.00
O'Neal, S.A.	09/21/23	Call with L. Barefoot re fee statement.	0.10
Ribeiro, C.	09/21/23	Correspond with M. Fitts (A&M) re fee statement	0.10
Schwartz, D.Z.	09/21/23	Review debtor fee applications.	0.30
Bremer, S.	09/22/23	Correspondence with M. Weinberg re time entries.	0.10
Hatch, M.	09/22/23	Reviewing redaction order for supplemental declaration	0.40
Ribeiro, C.	09/22/23	Review July invoice (0.2); correspond with J. Marsella re expenses (0.1)	0.30
Ribeiro, C.	09/22/23	Finalize supplemental conflicts declaration	1.70
VanLare, J.	09/23/23	Reviewed supplemental disclosure for fee application (.1)	0.10
VanLare, J.	09/24/23	Reviewed supplemental conflicts disclosure revision (.2)	0.20
Barefoot, L.A.	09/25/23	Correspondence C.Ribeiro, S.O'Neal re holdback question.	0.10
Ribeiro, C.	09/25/23	Coordinate filing of A&M fee statement.	0.10
Cyr, B.J.	09/25/23	Coordinate filing and service of A&M monthly fee statement; confer with J. Olukotun re: same.	0.10
Ribeiro, C.	09/27/23	Correspond with L. Barefoot, M. Fitts (A&M) re expert invoices.	0.10
Ribeiro, C.	09/27/23	Revise August fee statement.	1.20
Rozan, B.D.	09/27/23	Review disbursement backup for August 2023 late entries.	0.80
Ribeiro, C.	09/28/23	Review M3 fee statement.	0.90
Ribeiro, C.	09/28/23	Revise mediator fee statement (0.9); correspond with R. Newsome re same (0.2).	1.10

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NAME	DATE	DESCRIPTION	HOURS
Rozan, B.D.	09/28/23	Update internal chart re new entries.	0.50
Hatch, M.	09/29/23	Reviewed supplemental conflicts filing.	0.20
Ribeiro, C.	09/29/23	Finalize mediator fee application for filing (0.4); correspond with S. O'Neal re same (0.1).	0.50
Ribeiro, C.	09/29/23	Revise conflicts declaration (0.8); research on disclosure obligations (1.1); correspond with C. Soussloff, S. Watson re same (0.1)	2.00
Ribeiro, C.	09/29/23	Correspond with M. Fitts, S. Levander re C. River invoice.	0.10
Watson, S.	09/29/23	Correspondence with C. Ribeiro re the conflicts process.	0.30
Dyer-Kennedy, J.	09/29/23	Correspondence with S. Saran, A. Gallagher and G. Tung regarding preparation of edits to Mediator Compensation Application and Rule 2004 Objection.	0.80
Dyer-Kennedy, J.	09/29/23	Prepared edits to Mediator Compensation Application per C. Ribeiro.	0.50
Saran, S.	09/29/23	Proofread and reformatted Mediator Compensation Application per C. Ribiero	0.80
VanLare, J.	09/30/23	Reviewed mediator application (.3)	0.30

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/02/23	Correspondence with C. Ribeiro re Newsome fee statement	0.10
VanLare, J.	10/02/23	Reviewed mediation fee statement for filing	0.10
Bremer, S.	10/02/23	Correspondence with K. Fraizer (Skylar Kirsh) and C. Ribeiro re Grant Thornton fee statements.	0.20
Hatch, M.	10/02/23	Prepared July fee statement	2.20
Ribeiro, C.	10/02/23	Prepare mediator fee application (0.1); correspond with B. Cyr, R. Newsome re same (0.1)	0.20
Ribeiro, C.	10/02/23	Review cover to July fee statement	0.40
Weinberg, M.	10/02/23	Revisions for September fee statement.	0.30
Cyr, B.J.	10/02/23	Coordinate filing and service of CGSH July fee statement; confer with M. Hatch and J. Olukotun re: same.	0.10
Cyr, B.J.	10/02/23	Coordinate filing and service of fee application for mediator; confer with C. Ribeiro and J. Olukotun re same.	0.10
Olukotun, J.I.	10/02/23	File Application for Professional Compensation Genesis Global Holdco, confer B. Cyr.	0.30
Olukotun, J.I.	10/02/23	File Monthly Fee Statement in Genesis Global Holdco, confer B. Cyr.	0.10
VanLare, J.	10/03/23	Reviewed cleary Moelis supplemental declaration (.1); reviewed Cleary supplemental declaration (.2)	0.30
Ribeiro, C.	10/03/23	Call with K. Frazier (counsel for GT) re first interim fee application	0.10
Ribeiro, C.	10/03/23	Correspond with J. Sciametta (A&M) and MAO team re A&M fee statement filing	0.30
Ribeiro, C.	10/03/23	Revise supplemental conflicts declaration (0.2); correspond with J. VanLare, A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), Kroll claims team re same (0.4)	0.60

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NAME	DATE	DESCRIPTION	HOURS
Beriss, M.	10/03/23	Filing Monthly Fee Statement of Alvarez & Marsal in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr.	0.30
Ribeiro, C.	10/05/23	Correspond with A. Pretto-Sakmann (Genesis) re supplemental conflicts declaration	0.20
VanLare, J.	10/06/23	Reviewed draft supplemental disclosure for filing	0.30
Kim, H.R.	10/06/23	Reviewing Moelis fee application	0.20
Ribeiro, C.	10/06/23	Revise supplemental conflicts declaration	0.50
Cyr, B.J.	10/06/23	Coordinate filing of supplemental conflicts declaration for CGSH retention app	0.10
Cyr, B.J.	10/06/23	Coordinate filing of Moelis fee statement	0.10
Olukotun, J.I.	10/06/23	File Sixth Monthly Fee Statement in USBC/SDNY: Genesis Global Holdco (0.1) confer B. Cyr (0.3)	0.40
Barefoot, L.A.	10/07/23	Correspondence J.Vanlare, S.O'Neal re supplemental disclosures.	0.10
VanLare, J.	10/07/23	Reviewed supplemental declaration for Moelis	0.10
Kim, H.R.	10/07/23	Reviewing Moelis supplemental declaration	0.20
Ribeiro, C.	10/07/23	Correspond with H. Kim, M. Hatch re sealing procedures	0.10
Ribeiro, C.	10/09/23	Correspond with C. Higley, S. Levander re invoices	0.10
Ribeiro, C.	10/09/23	Correspond with M. Hatch re delivery of unredacted copies	0.10
Ribeiro, C.	10/09/23	Review GT fee app (0.1); correspond with K. Frazier (GT), A. Pretto-Sankman (Genesis) re same (0.1)	0.20
Barefoot, L.A.	10/10/23	Correspondence A.Underwood (Lite DePalma), C.Ribeiro re NJ counsel retention.	0.20
Ribeiro, C.	10/10/23	Correspond with B. Cyr, K. Frazier (GT), C. Rivera (Kroll) re filing and service of fee	0.10

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NAME	DATE	DESCRIPTION	HOURS
		statement	
Ribeiro, C.	10/10/23	Review August disbursements	0.10
Rozan, B.D.	10/10/23	Review associate comments on August 2023 disbursements and communications with billing re same (1.0); draft August 2023 disbursement exhibit (2.0); review September 2023 disbursements (1.4) communications with billing re same (0.1)	4.50
Beriss, M.	10/10/23	Filing Monthly Fee Statement for Grant Thornton in USBC/SDNY: Genesis Global Holdco, 23-10063 (.1), confer B. Cyr (.1).	0.20
Cyr, B.J.	10/10/23	Coordinate filing of Grant Thornton fee statement	0.10
Barefoot, L.A.	10/11/23	Revise draft Lite DePalma engagement re local counsel in BlockFi (0.2); corresp. C.Ribeiro, A.Underwood (Lite DePalma) re same (0.1).	0.30
Dyer-Kennedy, J.	10/11/23	Prepared edits to September time details per C. Ribeiro	1.80
Gallagher, A.	10/11/23	Prepared edits to September time details per C. Ribeiro	1.00
Gayadin, U.	10/11/23	Review of time details for September fee statement per C. Ribeiro.	3.90
Tung, G.	10/11/23	Review of time details for September fee statement per C. Ribeiro	2.00
Saran, S.	10/12/23	Prepare edits to September fee application review per C. Ribeiro	2.00
Tung, G.	10/12/23	Review of time details for September fee statement per C. Ribeiro	2.90
Barefoot, L.A.	10/13/23	Correspondence D.Schwartz, S.O'Neal re supplemental disclosures.	0.10
Ribeiro, C.	10/13/23	Review September fee statement	0.70
Ribeiro, C.	10/13/23	Review Moelis supplemental declaration	0.30
O'Neal, S.A.	10/14/23	Review August fee statement.	3.00

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/17/23	Begin revisions to 024 for August CGSH fee statement (0.4).	0.40
Barefoot, L.A.	10/18/23	Review/revision of fee statement exhibit re sub-account for 024.	1.40
Rozan, B.D.	10/18/23	review September 2023 disbursements (.5)	0.50
VanLare, J.	10/20/23	Reviewed Moelis declaration re fee application (.2)	0.20
Minott, R.	10/20/23	Review September fee statement	0.80
Ribeiro, C.	10/20/23	Call with O. Backes (Moelis) re conflicts declaration	0.10
Ribeiro, C.	10/20/23	Review m3 fee statement (0.3); coordinate filing and correspond with R. Rowan (M3) re same (0.1)	0.40
Ribeiro, C.	10/20/23	Prepare Moelis supplemental declaration	1.30
Boiko, P.	10/20/23	Supervise e-filing of Certificate of No Objection re: First and Final Application of Randall J. Newsome; confer with S. Libberton re same.	0.20
Boiko, P.	10/20/23	Supervise e-filing of M3 Advisory Partners, LP's Sixth Monthly Fee Statement; confer with M. Royce re same.	0.20
Libberton, S.I.	10/20/23	File certificate of no objection to mediator fee application, correspond with P. Boiko re: same.	0.20
Royce, M.E.	10/20/23	File Sixth Monthly Fee Statement in USBC/SDNY: Genesis Global Holdco, confer P. Boiko.	0.30
Minott, R.	10/21/23	Review September fee statement.	1.90
Hatch, M.	10/23/23	Provided unredacted copies to court and parties in interest of Moelis supplemental declaration pursuant to redaction order	0.20
Beriss, M.	10/23/23	filing Declaration of Zul Jamal in USBC/SDNY: Genesis Global Holdco, 23-	0.20

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
		10063, confer S. Cheung	
Cheung, S.Y.	10/23/23	Supervise filing of Supplemental Moelis Declaration; confer with M.Beriss re the same.	0.10
Hatch, M.	10/24/23	Reviewed deposition bill	0.10
Ribeiro, C.	10/25/23	Correspond with M. Fitts (A&M) and R. Newsome (Mediator) re payment	0.10
Schwartz, D.Z.	10/25/23	Analysis re supplemental disclosures.	0.20
Barefoot, L.A.	10/26/23	Correspondence with C. Ribeiro, M. Fitts (A&M), S. Cascante (A&M), A. Pretto-Sakmann (Genesis) re MJM Bermuda Invoice (0.1); correspondence with A. Underwood (Lite DePalma), D. Fike re OCP declaration (0.1); review draft OCP report (0.1); correspondence with C. Ribeiro re same (0.1).	0.40
Ribeiro, C.	10/26/23	Review Grant Thornton fee statement (0.4); coordinate filing of same (0.1); correspond with A. Pretto-Sakmann (Genesis), A. Chan (Genesis) re same (0.1)	0.60
Ribeiro, C.	10/26/23	Call with R. Newsome (Mediator) re payment (0.2); call with M. Fitts (A&M) re same (0.2)	0.40
Beriss, M.	10/26/23	filing Monthly Fee Statement in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr	0.20
Cyr, B.J.	10/26/23	Coordinate filing and service of Grant Thornton fee statement; confer with C. Ribeiro and M. Beriss re: same.	0.10
Barefoot, L.A.	10/30/23	Review/revise draft supplemental disclosures re representation of individual witnesses (0.3); correspondence with B.Lenox re same (0.1); review correspondence with S.O'Neal, A.Pretto-Sakmann (Genesis) re August fee statement for CGSH (0.1).	0.50
Lenox, B.	10/30/23	Prepare draft supplemental notice of potential conflicts in interest.	1.40
Lenox, B.	10/30/23	Correspond to L. Barefoot re: supplemental	0.20

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
		conflicts disclosures.	
Lenox, B.	10/30/23	Additional revisions to draft supplemental disclosures.	0.20
Ribeiro, C.	10/30/23	Correspond with A. Pretto-Sakmann (Genesis) re GT fee statement	0.10
Schwartz, D.Z.	10/30/23	Review supplemental disclosures.	0.20
Barefoot, L.A.	10/31/23	Correspondence with D.Fike, A.Underwood (Lite DePalma) re BlockFi local counsel retention declarations.	0.10
Hatch, M.	10/31/23	Reviewed conflicts list	0.30
Hatch, M.	10/31/23	Prepared August fee statement	0.70
Ribeiro, C.	10/31/23	Review September disbursements	0.10
Gallagher, A.	10/31/23	Prepared August Timekeeper Chart per M. Hatch	2.50

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MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	11/01/23	Reviewed supplemental conflicts disclosure	0.10
Hatch, M.	11/01/23	Preparing August fee statement cover	1.30
Rozan, B.D.	11/01/23	Worked on August 2023 disbursement exhibit for M. Hatch (2); communication regarding same (.5); work on September 2023 disbursement's per M. Hatch (2.5); communications regarding same (.5).	5.50
Dassin, L.L.	11/03/23	Call with A. Weaver, R. Zutshi, S. O'Neal to discuss employment matter.	0.50
Fike, D.	11/03/23	Correspondence with B. Lenox, C. Ribeiro re second supplemental conflicts declaration	1.70
Fike, D.	11/03/23	Call with C. Ribeiro re second supplemental conflicts declaration	0.20
Ribeiro, C.	11/03/23	Correspond with D. Fike re conflicts declaration	0.10
Ribeiro, C.	11/03/23	Call with D. Fike re supplemental conflicts disclosure	0.20
Ribeiro, C.	11/06/23	Correspond with T. Wolfe re mediator fee app (0.2); review revised order (0.1); correspond with Chambers re same (0.1)	0.40
Wolfe, T.	11/06/23	Revise proposed order for mediator fee to include schedules (0.50); correspond with C. Ribeiro re: same (0.1).	0.60
Ribeiro, C.	11/08/23	Call with K. Frazier (GT counsel) re first interim fee application	0.20
Dyer-Kennedy, J.	11/08/23	Prepared edits to October time details per C. Ribeiro	2.00
Gallagher, A.	11/08/23	Prepared edits to October time details per C. Ribeiro	2.00
Gayadin, U.	11/08/23	Review of time details for October fee statement per C. Ribeiro.	2.00
Saran, S.	11/08/23	Reviewed fee applications per C. Ribeiro	2.00
Dyer-Kennedy, J.	11/09/23	Prepared edits to October time details per C. Ribeiro	1.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	11/10/23	Reviewing Moelis fee application	0.20
Gallagher, A.	11/10/23	Prepared edits to October time details per C. Ribeiro	4.00
Tung, G.	11/10/23	Review of time details for October fee statement per C. Ribeiro	2.80
Hatch, M.	11/13/23	Drafting interim fee application	4.00
Kim, H.R.	11/13/23	Reviewing Moelis fee application	0.20
Ribeiro, C.	11/13/23	Review interim fee application (1.0); review Grant Thornton fee app (0.3); review m3 fee application (0.4)	1.70
Wolfe, T.	11/13/23	Call with M. Hatch regarding interim fee application.	0.20
Wolfe, T.	11/13/23	Call with H. Kim, C. Ribeiro regarding interim fee application.	0.10
Hatch, M.	11/14/23	Reviewing timekeeper summary exhibit for fee application	1.10
Hatch, M.	11/14/23	Correspondence with paralegal team re exhibits to fee application.	0.40
Ribeiro, C.	11/14/23	Call with J. Sciametta (A&M) re second interim fee application	0.10
Saran, S.	11/14/23	Assembled Table for Second Interim Fee Application per M. Hatch	3.50
Tung, G.	11/14/23	Preparing fee statement summary chart per M. Hatch	1.20
Tung, G.	11/14/23	Preparing expense summary chart per M. Hatch	0.80
Tung, G.	11/14/23	Preparing expense report per M. Hatch	1.00
Wolfe, T.	11/15/23	Draft notice of omnibus hearing for fee applications (1.0); correspond with C. Ribeiro re: same (0.1).	1.10
Gayadin, U.	11/17/23	Review of time details for October fee statement per C. Ribeiro.	1.20
O'Neal, S.A.	11/26/23	Review and comment on September fee	1.50

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MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
		statement	
Ribeiro, C.	11/30/23	Review October fee statement	0.40

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NAME	DATE	DESCRIPTION	HOURS
Hatch, M.	12/01/23	Preparing September fee statement	3.30
Ribeiro, C.	12/01/23	Correspond with M. Hatch re September fee statement and filing	1.00
Ribeiro, C.	12/03/23	Revise October fee statement	2.00
Barefoot, L.A.	12/05/23	Revisions to October fee statement re litigation sub-account (1.9)	1.90
O'Neal, S.A.	12/05/23	Review and comment on October fee statement	2.00
Ribeiro, C.	12/05/23	Correspond with S. O'Neal, L. Barefoot re October fee statement	0.30
Barefoot, L.A.	12/06/23	Revise October fee statement for account 024	2.00
Bremer, S.	12/07/23	Draft notice of order for interim fee applications.	0.70
Ribeiro, C.	12/07/23	Draft omnibus fee app order (0.8); call with H. Kim re fee application review process (0.2); correspond with G. Tung, S. Saran, U. Guyadin, J. Dyers re same (0.4)	1.40
Saran, S.	12/07/23	Assisted with October fee application review per C. Ribiero	2.50
Tung, G.	12/07/23	Review of time details for October fee statement per C. Ribeiro	3.00
Tung, G.	12/08/23	Review of time details for October fee statement per C. Ribeiro	1.10
Dyer-Kennedy, J.	12/09/23	Prepared edits to October time details per C. Ribeiro	2.50
Tung, G.	12/09/23	Review of time details for October fee statement per C. Ribeiro	1.20
Tung, G.	12/10/23	Review of time details for October fee statement per C. Ribeiro	2.80
Dyer-Kennedy, J.	12/11/23	Prepared edits to October time details per C. Ribeiro	4.80
Gayadin, U.	12/11/23	Review of time details for October fee statement per C. Ribeiro.	9.80

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MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Tung, G.	12/11/23	Review of time details for October fee statement per C. Ribeiro	4.00
Cyr, B.J.	12/11/23	Coordinate filing and service of proposed omnibus order on fee apps; confer with C. Ribeiro re: same.	0.10
Kim, H.R.	12/12/23	Reviewing Moelis fee app	0.30
Ribeiro, C.	12/12/23	Follow up call with S. Rosenthal (Chambers) re fee app hearing	0.10
Ribeiro, C.	12/12/23	Call with S. Siconolfi (MoCo) re second interim fee application	0.10
Ribeiro, C.	12/12/23	Correspond with J. Marsella re october fee statement (0.3); review October fee statement (1.2)	1.50
Ribeiro, C.	12/12/23	Call with S. Rosenthal (Chambers) re fee app	0.10
Gayadin, U.	12/12/23	Correspondence with G. Tung re: October fee app.	0.30
Beriss, M.	12/12/23	Filing monthly fee statement in USBC/SDNY: Genesis Global Holdco, 23-10063, confer B. Cyr.	0.50
Cyr, B.J.	12/12/23	Coordinate filing and service of Moelis monthly fee statement; confer with H. Kim and M. Beriss re: same.	0.10
Hatch, M.	12/13/23	Preparing October fee statement for filing	2.20
Mauser, J.A.	12/13/23	Prepared October fee summary chart per M. Hatch (1.7) and corresponded with M. Hatch, G. Tung, and S. Cheung re: same (0.5).	2.20
Ribeiro, C.	12/14/23	Correspond with R. Rowan (M3) re invoice; correspond with J. Hendon (Alston) re invoice; correspond with Maitland Chambers re invoice; correspond with S. Ludovici (W&C) re second interim fee order; correspond with S. Cascante (A&M) re same	0.80
Hatch, M.	12/15/23	Reviewing fee holdback amounts	0.40
Weinberg, M.	12/18/23	Revised time entries for November fee statement.	0.70

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MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Rozan, B.D.	12/19/23	Correspondence with J. Marsella, C. Ribeiro regarding October/November disbursements	0.50
Ribeiro, C.	12/21/23	Correspond with H. Rosenblat (MoCo), R. Rowan (m3) re fees	0.40
Ribeiro, C.	12/21/23	Review A&M fee statement for confidentiality	1.20
Rozan, B.D.	12/21/23	Draft November 2023 Disbursement internal tracking log (1.5), communications re same (.5)	2.00
Cyr, B.J.	12/21/23	Coordinate filing of Alvarez and Marsal monthly fee statement	0.10
Libberton, S.I.	12/21/23	file fee statement for Alvarez & Marsal (.1), correspond w/ B. Cyr re: same (.1)	0.20
Gallagher, A.	12/28/23	Prepared edits to November time details per C. Ribeiro	0.50
Rozan, B.D.	12/28/23	Communications re November diaries and disbursements	0.50
Tung, G.	12/28/23	Review of time entries for November Fee Statement per C. Ribeiro	1.00
Gallagher, A.	12/29/23	Review November time details per M. Hatch	1.50
Tung, G.	12/29/23	Review of time entries for November Fee Statement per M. Hatch	3.90

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NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	01/02/24	Reviewed November time details per M. Hatch	1.00
Gayadin, U.	01/02/24	Review of time details for November fee statement per C. Ribeiro.	1.30
Hatch, M.	01/03/24	Reviewing November disbursements	0.50
Gallagher, A.	01/03/24	Reviewed November time details per C. Ribeiro	3.00
Gayadin, U.	01/03/24	Review of time details for November fee statement per C. Ribeiro.	3.30
Rozan, B.D.	01/03/24	Draft November 2023 disbursement exhibit (2.5), communications re same (0.3)	2.80
Tung, G.	01/03/24	Review of time details for November fee statement per M. Hatch	1.80
Rozan, B.D.	01/04/24	Review November 2023 diary entries	5.80
Tung, G.	01/04/24	Review of time details for November fee statement per M. Hatch	3.00
Rozan, B.D.	01/05/24	Review November 2023 diary entries	3.30
Tung, G.	01/05/24	Review of time details for November fee statement per M. Hatch	2.10
Ribeiro, C.	01/06/24	Correspond with S. Bremer re November fee statement	0.20
Ribeiro, C.	01/06/24	Review November fee statement	0.60
Ribeiro, C.	01/07/24	Revise November fee statement	0.50
Gayadin, U.	01/08/24	Review of time details for November fee statement per C. Ribeiro.	1.50
Mausser, J.A.	01/09/24	Correspondence with A. Gallagher re: fee application preparations.	0.10
Rozan, B.D.	01/09/24	Review December 2023 disbursements (1.5); communications re same (.5)	2.00
Hatch, M.	01/12/24	Reviewing November diaries	2.60
Ribeiro, C.	01/16/24	Review November fee statement	1.20
Wolfe, T.	01/16/24	Review Moelis monthly fee application (0.4);	0.60

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NAME	DATE	DESCRIPTION	HOURS
		correspond with B. Cyr re: filing (0.1); correspond with C. Rivera (Kroll) re: service of same (0.1).	
Cyr, B.J.	01/16/24	Coordinate filing of Moelis monthly fee statement	0.10
Dyer-Kennedy, J.	01/18/24	Prepared edits to December fee app per C. Ribeiro	2.30
Barefoot, L.A.	01/19/24	Correspondence A.Weaver, A.Saenz re OCP question for individual officers (0.2); review terms of order re same (0.1); correspondence D.Fike, M.Fitts (A&M), C.Ribeiro, S.Cascante (A&M) re entry of OCP revised order (0.1).	0.40
Gallagher, A.	01/19/24	Prepared edits to December time details per C. Ribeiro	1.50
Gayadin, U.	01/19/24	Review of time details for December fee statement per C. Ribeiro	1.30
Rozan, B.D.	01/19/24	update November 2023 disbursement exhibit with late entries (.75); review backup for December 2023 disbursements (1.25)	2.00
O'Neal, S.A.	01/20/24	Correspondence with C. Ribeiro re fee statements and supplemental disclosure	0.20
Gayadin, U.	01/22/24	Review of time details for December fee statement per C. Ribeiro.	5.70
Rozan, B.D.	01/22/24	Review December 2023 diary entries per C. Ribeiro	2.50
Dyer-Kennedy, J.	01/23/24	Prepared edits to December time details per C. Ribeiro	1.30
Gallagher, A.	01/23/24	Prepared edits to December time details per C. Ribeiro	3.00
Gayadin, U.	01/23/24	Review of time details for December fee statement per C. Ribeiro	4.30
Rozan, B.D.	01/23/24	Review December 2023 diary entries per C. Riberio	3.50
Tung, G.	01/23/24	Review of time details for December fee	1.00

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NAME	DATE	DESCRIPTION	HOURS
		statement per C. Ribeiro	
Dyer-Kennedy, J.	01/24/24	Prepared edits to December time details per C. Ribeiro	1.30
Ribeiro, C.	01/25/24	Revise November fee statement	0.70
Gallagher, A.	01/25/24	Prepared edits to December time details per C. Ribeiro	1.90
Gayadin, U.	01/25/24	Review of time details for December fee statement per C. Ribeiro.	1.20
Saran, S.	01/25/24	Attention to December Fee Application review per C. Ribeiro	3.30
Tung, G.	01/25/24	Review of time details for December fee statement per C. Ribeiro	1.90
Tung, G.	01/26/24	Review of time details for December fee statement per C. Ribeiro	2.00
O'Neal, S.A.	01/28/24	Review and comment on October fee statement	4.00
O'Neal, S.A.	01/31/24	Comment on November fee statement.	1.50
Hatch, M.	01/31/24	Preparing November fee statement	0.30
Gallagher, A.	01/31/24	Prepared edits to Timekeeper Summary Chart per M. Hatch	1.50

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MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	09/01/23	Call with D. Schwartz, M. Cinnamon re 3AC objection.	0.10
Barefoot, L.A.	09/01/23	Call with D. Schwartz re 3AC objection filing.	0.40
Barefoot, L.A.	09/01/23	Call with D. Schwartz, B. Cyr re 3AC objection filing.	0.10
Barefoot, L.A.	09/01/23	Further review/revision of draft brief re amended 3AC objection (2.7); t/c C.West (W&C) re W&C comments to amended objection (0.1); review W&C comments to amended objection (0.6); correspondence C.West (W&C), D.Schwartz, M.Cinnamon, S.Kaul (W&C) re same (0.2); correspondence C.Parker (Maitland chambers), M.Cinnamon re finalized BVI declaration (0.1); correspondenc D.Schwartz, D.Fike re revisions to scheduling motion re 3AC production (0.1); corresp. A.Saba, D.Islim (Genesis), A.Pretto-Sakmann (Genesis), M.Cinnamon re Islim declaration for 3AC (0.1); review revisions to final K.Kamlani declaration for amended 3AC objection (0.1); correspondence M.Cinnamon, K.Kamlani (M3), R.Rowan (M3) re same (0.1); correspondenc S.Hruska-Brown (NERA), B.Lenox, A.weaver re finalizing safe harbor declaration (0.1); correspondenc E.Morrow, solvency expert re discovery requests re solvency (0.1); correspondence D.Islim (Genesis), A.Sullivan (Genesis), A.Saba, M.Cinnamon re loan database reconciliation question re 3AC (0.1); correspondence D.Schwartz, M.Cinnamon re edits on electronic communications act (0.2).	4.50
VanLare, J.	09/01/23	Call with H Kim re wind down of GAP (.1)	0.10
VanLare, J.	09/01/23	Correspondence to A. Pretto-Sakmann (Genesis) re GAP winddown (.1)	0.10
Weaver, A.	09/01/23	Attend call with A. Weaver, M. Cinnamon, A. Saba, K. Kamlani (M3), R. Rowan (M3), and	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
		D. O'Connell (M3) re: 3AC claim issues.	
Weaver, A.	09/01/23	Finalizing objection to 3AC claim and scheduling motion, including expert opinions.	1.20
Cinnamon, M.	09/01/23	Revising draft 3AC claims objection.	4.80
Cinnamon, M.	09/01/23	Call with D. Schwartz re 3AC objection.	0.10
Cinnamon, M.	09/01/23	Attend call with A. Weaver, A. Saba, K. Kamalani (M3), R. Rowan (M3), and D. O'Connell (M3) re: 3AC claim issues.	0.20
Cinnamon, M.	09/01/23	Revising ancillary filings for 3AC claims objection.	3.70
Fike, D.	09/01/23	Call with H. Kim re rejection procedures motion	0.30
Fike, D.	09/01/23	Revise safe harbor section of 3AC objection	1.60
Fike, D.	09/01/23	Proof objection (2.2); coordinate with B. Lenox and paralegal team to prepare motion to seal, motion to establish a schedule, motion to shorten notice, and motion to withdraw (2); file all motions (2.3)	6.50
Lenox, B.	09/01/23	Prepare scheduling motions for filing (2.0); prepare expert reports for filing (3.3).	5.30
Lenox, B.	09/01/23	Call with D. Schwartz re: 3AC claims objection declarants (.1)	0.10
Massey, J.A.	09/01/23	Corresp. A. Gariboldi, D. Fike, N. Maisel re: final review of 3AC opposition	0.20
Massey, J.A.	09/01/23	Review 3AC objection (1.5), corresp. E. Morrow re: same (.2)	1.70
Massey, J.A.	09/01/23	Corresp. D. Fike re: logistics of filing 3AC objection and supporting documents.	0.10
Morrow, E.S.	09/01/23	Review edits to Claim Objection	0.90
Morrow, E.S.	09/01/23	Implement final revisions to claim objection.	6.30
Morrow, E.S.	09/01/23	Finalize discovery requests	0.90
Morrow, E.S.	09/01/23	Oversee paralegal team in finalizing ancillary documents and motions for claim objection	0.60

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NAME	DATE	DESCRIPTION	HOURS
		and service of customized notice	
Saba, A.	09/01/23	Corresponded with M.Cinnamon, L.Barefoot, A.Weaver, D.Schwartz re: issues re: issues related to filing of objection.	1.00
Saba, A.	09/01/23	Revised draft objection (2.0); prepared for filings (0.8).	2.80
Saba, A.	09/01/23	Attend call with A. Weaver, M. Cinnamon, K. Kamalani (M3), R. Rowan (M3), and D. O'Connell (M3) re: 3AC claim issues.	0.20
Schwartz, D.Z.	09/01/23	Revise draft 3AC objection 9/1 (2.2); call with M. Cinnamon re 3AC objection (0.1); call with L. Barefoot re 3AC objection filing (0.4); correspond to M. Cinnamon, L. Barefoot, B. Lenox, D. Fike,, A. Saba, N. Maisel, E. Morrow, A. Gariboldi, A. Weaver re 3AC objection filing (3.2); Call with B. Lenox re: 3AC claims objection declarants (0.1); review revised 3AC customized notice (0.2); review 9/1 motion to shorten notice re 3AC (0.2); review 9/1 motion to set schedule re 3AC (0.2); review 3AC objection exhibits (1); review revised 9/1 final expert reports re 3AC (0.7); revise notice of claim withdrawal re 3AC (0.1); call with B. Cyr re 3AC objection filing (0.1); review final discovery requests re 3AC (0.2).	8.50
Gariboldi, A.	09/01/23	Attend to filing of 3AC claim objection.	3.50
Gariboldi, A.	09/01/23	Draft 3AC amended claim objection with E. Morrow.	3.50
Dyer-Kennedy, J.	09/01/23	Prepared edits to Substantive Objection to 3AC Amended Claim per E. Morrow	3.00
Dyer-Kennedy, J.	09/01/23	Prepared exhibits to Objection per E. Morrow	1.50
Dyer-Kennedy, J.	09/01/23	Correspondence with E. Morrow, S. Saran, G. Tung and B. Lenox regarding Objection exhibits and filing	1.00
Dyer-Kennedy, J.	09/01/23	Correspondence with D. Fike regarding Objection revision	0.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Dyer-Kennedy, J.	09/01/23	Compiled Objection and exhibits in preparation for filing per D. Fike	0.80
Saran, S.	09/01/23	Prepared objection and exhibits for filing per E. Morrow	7.50
Tung, G.	09/01/23	Preparing courtesy copies per D. Fike	0.20
Tung, G.	09/01/23	Preparing motions for filing per D. Fike	2.10
Tung, G.	09/01/23	Assistance with objection filing per E. Morrow	4.00
Barefoot, L.A.	09/02/23	Correspondence A.Goldberg (Latham) re schedule for scheduling motion (0.2); correspondence C.West (W&C), D.Schwartz, A.Weaver re same (0.2); correspondence D.Schwartz re service of 3AC motions (0.1).	0.50
Weaver, A.	09/02/23	Correspondence with L Barefoot regarding 3AC scheduling motion.	0.20
Schwartz, D.Z.	09/02/23	Analysis re scheduling dispute with 3AC.	0.30
Barefoot, L.A.	09/03/23	Correspondence N.Mohebbi (Latham) re discovery disputes (0.3); correspondence C.West (W&C) re update on scheduling and discovery disputes re 3AC (0.1); correspondence A.Goldberg (Latham) re scheduling dispute (0.2); corresp. A.Weaver re same (0.2).	0.80
O'Neal, S.A.	09/03/23	Review correspondence between L.Barefoot and A.Goldberg (Latham)re scheduling	0.10
Weaver, A.	09/03/23	Correspondence with L Barefoot regarding 3AC scheduling motion.	0.30
Barefoot, L.A.	09/04/23	Review/revise draft re reply on motion to shorten for 3AC (0.4); correspondence B.Lenox, S.O'Neal, D.Islim (Genesis), C.West (W&C) re same (0.2); correspondence B.Lenox, A.Weaver re 3AC discovery reps (0.1); review 3AC opposition papers (0.2)	0.90
VanLare, J.	09/04/23	Reviewed correspondence from Singapore counsel re recognition and winddown (.2)	0.20

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	09/04/23	Comment on draft reply on motion to shorten time.	0.60
Lenox, B.	09/04/23	Draft reply re scheduling motion.	2.30
Schwartz, D.Z.	09/04/23	Analysis re scheduling dispute updates with 3AC.	0.50
Barefoot, L.A.	09/05/23	Final review/revision of reply briefs re scheduling order (0.3); review reply brief re scheduling (0.4); correspondence A.Weaver, S.O'Neal, M.Cinnamon re same (0.1); correspondence T.Jones (Weil) re reply brief (0.1); correspondence A.Gariboldi, A.Weaver, M.Cinnamon re 3AC discovery follow ups (0.1); correspondence A.Sullivan (Genesis), A. Saba re same (0.2).	1.20
Barefoot, L.A.	09/05/23	Begin prep for 3AC argument on schedule (0.2); review revised agenda (0.1); correspondence A.Goldberg (Latham), A.Weaver, S.O'Neal re order of agenda for 9/6 (0.1); correspondence C.Azzaro (SDNY), L.Ebanks (SDNY), C.Ribeiro re FTX evidentiary hearing date (0.1).	0.30
O'Neal, S.A.	09/05/23	Correspondence with Cleary team re 3AC pleadings.	0.20
Cinnamon, M.	09/05/23	Reviewing briefing regarding claim objection schedule (0.4); and communications r correspondence L.Barefoot, A.Weaver, D.Schwartz, B.Lenox re same.	0.60
Cinnamon, M.	09/05/23	Call with A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC amended claim next steps re discovery.	0.40
Fike, D.	09/05/23	Corresp. with G. Tung re coordination of hard copies of sealing motion and 3AC objection	0.30
Fike, D.	09/05/23	Corresp. with H. Kim re rejection procedures motion	0.20
Fike, D.	09/05/23	Corresp. with J. Massey re objection to 3AC motion to lift stay	0.10

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	09/05/23	Draft rejection procedures motion	0.40
Fike, D.	09/05/23	Call with J. Massey and N. Maisel regarding objection to 3AC motion to lift stay	0.40
Fike, D.	09/05/23	Corresp. with M. Cinnamon, B. Lenox, A. Gariboldi and E. Morrow re 3AC Scheduling Motion objection and potential reply	0.50
Gariboldi, A.	09/05/23	Call with M. Cinnamon, A. Saba, and E. Morrow to discuss 3AC amended claim next steps re discovery.	0.50
Kim, H.R.	09/05/23	Reviewing GAP contracts	0.50
Kim, H.R.	09/05/23	Call with D. Fike re rejection procedures motion	0.10
Kim, H.R.	09/05/23	Reviewing precedent motions to reject contracts	0.20
Lenox, B.	09/05/23	Finalize reply to 3AC for filing.	0.80
Maisel, N.	09/05/23	Call with J. Massey and D. Fike regarding responding to 3AC motion to lift stay.	0.40
Massey, J.A.	09/05/23	Call with D. Fike and N. Maisel regarding responding to 3AC motion to lift stay (.4).	0.40
Morrow, E.S.	09/05/23	Call with M. Cinnamon, A. Saba, and A. Gariboldi to discuss 3AC amended claim next steps re discovery	0.40
Morrow, E.S.	09/05/23	Review documents for outgoing production	0.60
Morrow, E.S.	09/05/23	Review 3AC docket filings	0.40
Schwartz, D.Z.	09/05/23	Review 9/5 updates re 3AC objection.	0.30
Dyer-Kennedy, J.	09/05/23	Prepared Supplementary Hearing binder for printing per D. Fike and M. Hatch	1.50
Dyer-Kennedy, J.	09/05/23	Correspondence with D. Fike and M. Hatch regarding preparation of Supplementary Hearing Binder	0.50
Dyer-Kennedy, J.	09/05/23	Correspondence with C. Eskenazi regarding thumb drive for courtesy copy delivery	0.30
Gallagher, A.	09/05/23	Prepared courtesy copies of Second Omnibus	3.50

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NAME	DATE	DESCRIPTION	HOURS
		Objection per D. Fike	
Tung, G.	09/05/23	Preparing courtesy copies per D. Fike	4.30
Barefoot, L.A.	09/06/23	Correspondence M.Cinnamon, R.Minott re fact gathering for scheduling dispute re 3AC (0.2); review/analyze 3AC lift stay motion (0.7); correspondence A.DiIorio (Agon), B.Lenox, M.Cinnamon, A.Saba re same (0.2); correspondence A.Pretto-Sakmann (Genesis) re 3AC hearing (0.2); correspondence C.Zalka (Weil), M.Cinnamon, A.Saba, E.Morrow re call on document production coordination (0.1); correspondence M.Cinnamon re status of supplemental productions (0.1); correspondence N.Toousse (Latham), A.Goldberg (Latham), A.Weaver re lift stay motion (0.1); correspondence A.Goldberg (Latham) re revisions to scheduling order (0.1); review/revise same (0.2); corresp. C.West (W&C), B.Lenox, S.O'Neal, M.Cinnamon, A.Weaver re same (0.1); correspondence T.Ikeda (Latham), M.Cinnamon re "reproduction" of documents (0.1); correspondence E.Morrow, solvency expert re documents for 3AC production (0.1); review same (0.2).	2.40
VanLare, J.	09/06/23	Reviewed correspondence from H. Kim re GAP contracts to be rejected (.6)	0.60
Cinnamon, M.	09/06/23	Reviewing 3AC lift stay motion briefing.	0.80
Cinnamon, M.	09/06/23	Preparing productions and discovery related to 3AC claims.	1.30
Fike, D.	09/06/23	Call with B. Lenox re objection to motion to lift stay	0.30
Fike, D.	09/06/23	Draft outline of objection to motion to lift stay	3.90
Fike, D.	09/06/23	Draft rejection notice procedures and rejection motion	1.60
Fike, D.	09/06/23	Call with H. Kim re rejection procedures motion	0.10

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	09/06/23	Call with D. Fike re rejection procedures motion	0.10
Lenox, B.	09/06/23	Revised scheduling order re 3AC litigation.	0.80
Lenox, B.	09/06/23	Corr to L. Barefoot and D. Fike re: 3AC motion to lift the stay.	0.60
Lenox, B.	09/06/23	Begin reviewing 3AC lift stay motion.	0.50
Lenox, B.	09/06/23	Correspondence to L. Barefoot re: coordination with BVI counsel.	0.10
Lenox, B.	09/06/23	Additional review of lift stay motion.	2.40
Lenox, B.	09/06/23	Call with D. Fike re objection to motion to lift stay.	0.30
Lenox, B.	09/06/23	Review caselaw re Sonnox factors.	0.20
Morrow, E.S.	09/06/23	Prepare for outgoing document production for 3AC matter.	0.40
Schwartz, D.Z.	09/06/23	Analysis re 3AC claim objection progress 9/6.	0.50
Vaughan Vines, J.A.	09/06/23	Prepare production set for 3AC production.	4.30
Saran, S.	09/06/23	Prepared and finalized all sealed and unsealed exhibits for filing per K. Ross	1.50
Saran, S.	09/06/23	Finalized briefings for filing per K. Ross	1.00
Barefoot, L.A.	09/07/23	Call with M. Cinnamon, B. Lenox, A. Saba, D. Fike and A. di Iorio (Agon) re 3AC motion to lift stay objection.	0.70
Barefoot, L.A.	09/07/23	Meeting with B. Lenox and D. Fike re 3AC motion to lift stay objection.	0.70
Barefoot, L.A.	09/07/23	Call with A. Weaver, M. Cinnamon, A. Saba, E. Morrow, C. Zalka (Weil), J. Harris (Weil), B. Crosbie (Weil), and F. Siddiqui (Weil) re: 3AC discovery requests.	0.50
Barefoot, L.A.	09/07/23	Further analysis of 3AC lift stay motion re potential discovery (0.7); correspondence B.Lenox, D.Fike, A.Weaver re same (0.4); revise draft discovery requests re lift stay motion (0.2); correspondence B.Lenox, D.Fike, C.West (W&C) re same (0.2);	5.50

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NAME	DATE	DESCRIPTION	HOURS
		correspondence S.Brown-Hruska (NERA) re deposition schedule (0.2); correspondence A.Campbell (Columbia) re deposition schedule (0.1); correspondence K.Kamlani re deposition schedule (0.1); correspondence A.Sullivan (Genesis), A.Mitchell re secured creditor inquiry (0.3); correspondence solvency expert, J.Sciametta (A&M) re expert discovery (0.2); further analysis re scheduling order (0.3); correspondence A.Weaver, B.Lenox re same (0.1); correspondence N.Taousse (Latham), A.Weaver, B.Lenox re lift stay hearing (0.1); correspondence T.Ikeda (Latham), N.Taousse (Latham) re service of deposition notices (0.1); review revisions to scheduling order (0.2); correspondence B.Lenox re same (0.1); correspondence C.West (W&C), S.Kaul (W&C), A.Weaver, B.Lenox re same (0.1); revise materials for Weil re date range arguments (0.3); correspondence C.Zalka (Weil), A.Weaver, M.Cinnamon re same (0.2); correspondence S.O'Neal, S.Cheung re Wednesday hearing transcript (0.1); correspondence E.Morrow, J.Harris (Weil) re custodians (0.1); revise outline of lift stay objection (0.7); correspondence M.Cinnamon, A.Gariboldi re searches for other loan repositories (0.2); review Latham response re scheduling order (0.3); correspondence M.Cinnamon, E.Morrow re supplemental production (0.1).	
Barefoot, L.A.	09/07/23	Call with A. Weaver, and B. Lenox re: revisions to discovery schedule order.	0.40
O'Neal, S.A.	09/07/23	Correspondence with Cleary team re 3AC matters.	0.30
Weaver, A.	09/07/23	Call with L. Barefoot and B. Lenox re: revisions to discovery schedule order.	0.30
Weaver, A.	09/07/23	Call with L. Barefoot, M. Cinnamon, A. Saba, E. Morrow, C. Zalka (Weil), J. Harris (Weil), B. Crosbie (Weil), and F. Siddiqui (Weil) re:	0.50

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NAME	DATE	DESCRIPTION	HOURS
		3AC discovery requests.	
Cinnamon, M.	09/07/23	Call with L. Barefoot, B. Lenox, A. Saba, D. Fike and A. di Iorio (Agon) re 3AC motion to lift stay objection.	0.70
Cinnamon, M.	09/07/23	Call with E. Morrow, and A. Gariboldi re: 3AC discovery issues.	0.30
Cinnamon, M.	09/07/23	Call with L. Barefoot, A. Weaver, A. Saba, E. Morrow, C. Zalka (Weil), J. Harris (Weil), B. Crosbie (Weil), and F. Siddiqui (Weil) re: 3AC discovery requests.	0.50
Cinnamon, M.	09/07/23	Revising draft deficiency letter to 3AC.	0.70
Fike, D.	09/07/23	Meeting with L. Barefoot and B. Lenox re 3AC motion to lift stay objection	0.70
Fike, D.	09/07/23	Revise rejection procedures motion re H. Kim edits	3.30
Fike, D.	09/07/23	Draft 3AC interrogatory and RFA related to motion to lift stay	2.00
Fike, D.	09/07/23	Corresp. with B. Lenox re objection to lift stay motion outline	0.20
Fike, D.	09/07/23	Call with L. Barefoot, M. Cinnamon, B. Lenox, A. Saba and A. di Iorio (Agon) re 3AC motion to lift stay objection	0.70
Gariboldi, A.	09/07/23	Perform document review for 3AC claim for M. Cinnamon.	3.40
Kim, H.R.	09/07/23	Reviewing contracts for potential rejection	0.40
Lenox, B.	09/07/23	Call with L. Barefoot, A. Weaver re: revisions to discovery schedule order	0.40
Lenox, B.	09/07/23	Call with L. Barefoot, M. Cinnamon, A. Saba, D. Fike and A. di Iorio (Agon) re 3AC motion to lift stay objection	0.70
Lenox, B.	09/07/23	Meeting with L. Barefoot and D. Fike re 3AC motion to lift stay objection	0.70
Lenox, B.	09/07/23	Draft outline of arguments re: opposition to lift stay motion.	2.20

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	09/07/23	Revise draft RFAs and interrogatories re: lift stay motion.	1.10
Lenox, B.	09/07/23	Revise proposed schedule re: discovery with 3AC	0.40
Lenox, B.	09/07/23	Summarize issues with lift stay motion.	1.20
Maisel, N.	09/07/23	Search for precedent regarding expert/ fact declaration in support of Objection to 3AC claims per B. Lenox.	0.20
Morrow, E.S.	09/07/23	Factual research regarding 3AC claims	0.50
Morrow, E.S.	09/07/23	Call with M. Cinnamon, and A. Gariboldi re: 3AC discovery issues	0.30
Morrow, E.S.	09/07/23	Analysis regarding 3AC production and discovery	0.50
Saba, A.	09/07/23	Call with L. Barefoot, A. Weaver, M. Cinnamon, E. Morrow, C. Zalka (Weil), J. Harris (Weil), B. Crosbie (Weil), and F. Siddiqui (Weil) re: 3AC discovery requests.	0.50
Schwartz, D.Z.	09/07/23	Analysis re 3AC objection updates 9/7.	0.30
Saran, S.	09/07/23	Prepared service and courtesy copies for printing and mailing per K. Ross	2.80
Barefoot, L.A.	09/08/23	Call with M. Cinnamon, E. Morrow, A. di Iorio (Agon), J. Saferstein (Weil), T. Jones (Weil), F. Siddiqui (Weil), M. Brown (Conyers), M. Stewart (Conyers) and M. Forte (Conyers) re: 3AC claims next steps.	0.20
Barefoot, L.A.	09/08/23	Call with A. Weaver, and B. Lenox re: revisions to discovery schedule order.	0.30
Barefoot, L.A.	09/08/23	Call with A. Saba, M. Cinnamon, E. Morrow, J. Saferstein (Weil), C. Zalka (Weil), S. Venezia (Weil), J. Harris (Weil), B. Crosbie (Weil), and F. Siddiqui (Weil) regarding 3AC discovery issues.	0.30
Barefoot, L.A.	09/08/23	Call with M. Cinnamon regarding 3AC next steps.	0.40
Barefoot, L.A.	09/08/23	Correspondence J.Harris (Weil), C.Zalka	5.10

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		(Weil), M.Cinnamon, A.Weaver, B.Lenox re third party subpoena to DCG (0.3); correspondence T.Ikeda (Latham), A.Weaver re Latham follow up on other loan repositories (0.3); correspondence T.Ikeda (Latham), N.Taousse (Latham), A.Goldberg (Latham) re scheduling order (0.6); analyze transcript re hearing on scheduling order (0.4); correspondence B.Lenox, A.Weaver re same (0.3); correspondence T.Ikeda (Latham) re third party subpoenas (0.4); t/c C.West (W&C) re scheduling order and settlement discussions (0.3); follow up correspondence C.West (W&C), P.Abelson (W&C), A.Weaver, M.Cinnamon, C.Shore (W&C) re same (0.4); review deposition notices from Latham (0.3); corresp. A.Weaver, B.Lenox re same (0.2); corresp. A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis), S.O'Neal, A.Weaver re same (0.3); correspondence J.Harris (Weil), C.Zalka (Weil), M.Cinnamon, E.Morrow re DCG 30(b)(6) (0.1); analyze same (0.2); correspondence B.Lenox, A.DiIorio (Agon) re BVI jurisdiction (0.2); corresp. S.O'Neal, J.Vanlare, A.Weaver re update from call with Weil re BVI (0.2); review materials from M.Stewart (Conyers) re BVI sanction appeal (0.4); correspondence K.Gandikota (A&M), solvency expert re balance sheet materials (0.2).	
Barefoot, L.A.	09/08/23	T/c S.O'Neal re 3AC workstreams as of 9/8.	0.40
O'Neal, S.A.	09/08/23	Call with L. Barefoot re 3AC workstreams as of 9/8.	0.40
O'Neal, S.A.	09/08/23	Review 3AC correspondence among Cleary, Latham and Weil.	0.20
Weaver, A.	09/08/23	Call with L. Barefoot and B. Lenox re: revisions to discovery schedule order.	0.40
Weaver, A.	09/08/23	Correspondence with L Barefoot, M Cinnamon, A Saba and team on discovery and	1.50

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NAME	DATE	DESCRIPTION	HOURS
		schedule matters in 3AC litigation.	
Cinnamon, M.	09/08/23	Call with A. Gariboldi to discuss 3AC discovery requests.	0.20
Cinnamon, M.	09/08/23	Call with L. Barefoot, E. Morrow, A. di Iorio (Agon), J. Saferstein (Weil), T. Jones (Weil), F. Siddiqui (Weil), M. Brown (Conyers), M. Stewart (Conyers) and M. Forte (Conyers) re: 3AC claims next steps.	0.20
Cinnamon, M.	09/08/23	Call with L. Barefoot, A. Saba, E. Morrow, J. Saferstein (Weil), C. Zalka (Weil), S. Venezia (Weil), J. Harris (Weil), B. Crosbie (Weil), and F. Siddiqui (Weil) regarding 3AC discovery issues.	0.30
Cinnamon, M.	09/08/23	Attend call with A. Saba re: status of 3AC claims.	0.20
Cinnamon, M.	09/08/23	Call with L. Barefoot regarding 3AC next steps.	0.40
Fike, D.	09/08/23	Revise lift stay objection re edits from L. Barefoot	0.30
Fike, D.	09/08/23	rejected contracts motion (3.1); revise re H. Kim edits (4)	7.10
Gariboldi, A.	09/08/23	Meeting with E. Morrow, S. Saran, J. Dyer-Kennedy, A. Gallagher, and G. Tung to discuss 3AC claim next steps.	0.20
Gariboldi, A.	09/08/23	Perform document review for 3AC claim.	2.50
Kim, H.R.	09/08/23	Reviewing motion to reject contracts	1.90
Kim, H.R.	09/08/23	Reviewing revised rejection motion per D. Fike	1.20
Lenox, B.	09/08/23	Draft letter re: discovery dispute.	1.00
Lenox, B.	09/08/23	Summarize caselaw re: opposition to lift stay.	2.40
Lenox, B.	09/08/23	Call with L. Barefoot, A. Weaver, and B. Lenox re: revisions to discovery schedule order.	0.30
Lenox, B.	09/08/23	Corr to L. Barefoot and A. Weaver re:	0.40

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		revisions to discovery schedule form of order.	
Morrow, E.S.	09/08/23	Call with L. Barefoot, M. Cinnamon, A. di Iorio (Agon), J. Saferstein (Weil), T. Jones (Weil), F. Siddiqui (Weil), M. Brown (Conyers), M. Stewart (Conyers) and M. Forte (Conyers) re: 3AC claims next steps	0.20
Morrow, E.S.	09/08/23	Call with L. Barefoot, A. Saba, M. Cinnamon, J. Saferstein (Weil), C. Zalka (Weil), S. Venezia (Weil), J. Harris (Weil), B. Crosbie (Weil), and F. Siddiqui (Weil) regarding 3AC discovery issues	0.30
Morrow, E.S.	09/08/23	Meeting with A. Gariboldi, S. Saran, J. Dyer-Kennedy, A. Gallagher, and G. Tung to discuss 3AC claim next steps	0.20
Morrow, E.S.	09/08/23	Factual research regarding 3AC claims as of 9/8.	0.40
Morrow, E.S.	09/08/23	Analyze discovery requests	0.30
Morrow, E.S.	09/08/23	Oversee incoming and outgoing document productions	1.80
Morrow, E.S.	09/08/23	Draft responses to discovery	1.80
Morrow, E.S.	09/08/23	Research regarding discovery responses	0.60
Saba, A.	09/08/23	Call with L. Barefoot, M. Cinnamon, E. Morrow, J. Saferstein (Weil), C. Zalka (Weil), S. Venezia (Weil), J. Harris (Weil), B. Crosbie (Weil), and F. Siddiqui (Weil) regarding 3AC discovery issues.	0.30
Vaughan Vines, J.A.	09/08/23	Perform quality control review of production set for BVI production.	0.50
Dyer-Kennedy, J.	09/08/23	Meeting with E. Morrow, A. Gariboldi, S. Saran, A. Gallagher, and G. Tung to discuss 3AC claim next steps	0.20
Gallagher, A.	09/08/23	Meeting with E. Morrow, A. Gariboldi, S. Saran, J. Dyer-Kennedy and G. Tung to discuss 3AC claim next steps	0.20
Saran, S.	09/08/23	Meeting with E. Morrow, A. Gariboldi, J.	0.30

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		Dyer-Kennedy, A. Gallagher, and G. Tung to discuss 3AC claim next steps (.2); correspondence re same (.1)	
Saran, S.	09/08/23	Coordinated final service copies and printing of summons per K. Ross	2.30
Tung, G.	09/08/23	Meeting with E. Morrow, A. Gariboldi, S. Saran, J. Dyer-Kennedy, and A. Gallagher to discuss 3AC claim next steps.	0.20
Barefoot, L.A.	09/09/23	Correspondence A.Sullivan (Genesis), S.O'Neal, J.Sciametta (A&M) re AVAX/Near accounting (0.2); correspondence S.O'Neal re 3AC position (0.1).	0.30
O'Neal, S.A.	09/09/23	Correspondence with L.Barefoot, A.Weaver, D.Schwartz re 3AC issues	0.10
Fike, D.	09/09/23	Draft retroactive rejection portion of rejection procedures motion	1.00
Barefoot, L.A.	09/10/23	Revise draft DCG response letter to 3AC liquidators re discovery (0.2); correspondence J.Harris (Weil), M.Cinnamon, A.Weaver re same (0.1).	0.40
Cinnamon, M.	09/10/23	Developing strategy for discovery from 3AC.	0.40
Lenox, B.	09/10/23	Revise draft letter to Court re: discovery schedule dispute.	1.10
Barefoot, L.A.	09/11/23	Call with A Weaver, C Zalka (Weil), J Harris (Weil), B Crosbie (Weil) regarding discovery in 3AC dispute.	0.20
Barefoot, L.A.	09/11/23	Call with A Weaver, C West (W&C), P Abelson (W&C) regarding discovery schedule in 3AC litigation.	0.30
Barefoot, L.A.	09/11/23	Call with A Weaver, A Pretto-Sakmann (Genesis), A Sullivan (Genesis) to discuss discovery in 3AC litigation.	0.50
Barefoot, L.A.	09/11/23	Conference call T.Lynch re 3AC 30(b)(6) workstream.	0.50
Barefoot, L.A.	09/11/23	Analyze revisions to proposed scheduling	3.00

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		order (0.2); correspondence A.Weaver, B.Lenox re same (0.2); review transcript of Sept 6th hearing re scheduling order (0.2); review further revisions (0.2); correspondence S.O'Neal re same (0.1); correspondence A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis), A.weaver re former employees subject to deposition notices (0.2); correspondence C.West (W&C), C.Shore (W&C), P.Abelson (W&C) re scheduling order (0.2); correspondence T.Lynch re 30(b)(6) prep (0.1); analyze risk reports for production (0.3); correspondence A.Gariboldi, A.Weaver, E.Morrow, M.Cinnamon, A.Saba re same (0.2); correspondence A.Sullivan (Genesis) re same (0.2); corresp. C.Zalka (Weil), A.Weaver re third party subpoena (0.1); corresp. A.Dilorio (Agon), B.lenox re BVI question for lift stay motion (0.2); analyze second R&Os from 3AC liquidators (0.4); correspondence M.Cinnamon re same (0.1); follow up correspondence T.Ikeda (Latham), N.Mohebbi (Latham) re third party subpoenas (0.3); correspondence A.Weaver re outreach to individual counsel for former officers re 3AC (0.1); correspondence A.Weaver, D.Byam re engagement letter for individual witnesses (0.1).	
O'Neal, S.A.	09/11/23	Correspondence with L. Barefoot re 3AC timeline and strategy.	0.10
VanLare, J.	09/11/23	Call with H. Kim and D. Fike re rejection procedures motion next steps (partial)	0.20
VanLare, J.	09/11/23	Correspondence from A&G re recognition proceedings	0.30
Weaver, A.	09/11/23	Call with L Barefoot, A Pretto-Sakmann (Genesis), A Sullivan (Genesis) to discuss discovery in 3AC litigation.	0.50
Weaver, A.	09/11/23	Call with L Barefoot, C West (W&C), P Abelson (W&C) regarding discovery schedule	0.30

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NAME	DATE	DESCRIPTION	HOURS
		in 3AC litigation.	
Weaver, A.	09/11/23	Call with L Barefoot, C Zalka (Weil), J Harris (Weil), B Crosbie (Weil) regarding discovery in 3AC dispute.	0.20
Weaver, A.	09/11/23	Correspondence with L Barefoot and B Lenox on scheduling and discovery matters in 3AC claims litigation.	0.50
Fike, D.	09/11/23	Draft objection to 3AC motion to lift stay	0.60
Fike, D.	09/11/23	Call with J. VanLare (partial) and H. Kim re rejection procedures motion next steps	0.30
Fike, D.	09/11/23	Corresp. with J. VanLare re rejection procedures motion (.4); corresp. with H. Kim re revisions of the same (1.9)	2.30
Gariboldi, A.	09/11/23	Correspond with A. Sullivan (Genesis), L. Barefoot, A. Weaver, M. Cinnamon, A. Saba, and E. Morrow on 3AC discovery requests.	1.50
Gariboldi, A.	09/11/23	Edit materials for document review pertinent to 3AC claim with M. Cinnamon.	0.80
Kim, H.R.	09/11/23	Call with J. VanLare (partial) and D. Fike re rejection procedures motion next steps	0.30
Kim, H.R.	09/11/23	Reviewing additional law for rejection procedures motion	2.20
Kim, H.R.	09/11/23	Reviewing revised motion to reject contracts (.3); reviewing questions re: same from J. VanLare (.3)	0.60
Lenox, B.	09/11/23	Revise schedule re claim objection and associated discovery.	1.10
Lenox, B.	09/11/23	Corr to L. Barefoot and A. Weaver re: revised 3AC scheduling order.	0.50
Lynch, T.	09/11/23	Conf call with L. Barefoot re 3AC 30(b)(6) workstream.	0.50
Lynch, T.	09/11/23	Analyze objection to 3AC claims.	1.40
Lynch, T.	09/11/23	Analyze potential responses and objections to 3AC 30(b)(6) deposition notice.	2.10

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NAME	DATE	DESCRIPTION	HOURS
Morrow, E.S.	09/11/23	Review analysis regarding next steps re: 3AC claims	0.40
Morrow, E.S.	09/11/23	Review analysis regarding next steps in discovery	0.30
Saba, A.	09/11/23	Corresponded with team re: status of investigation and next steps.	0.50
Saba, A.	09/11/23	Drafted correspondence to counsel re: 3AC discovery.	2.80
Barefoot, L.A.	09/12/23	Call with T. Lynch re 3AC 30(b)(6).	0.20
Barefoot, L.A.	09/12/23	Call with A.Pretto-Sakmann (Genesis) re 3AC witnesses.	0.20
Barefoot, L.A.	09/12/23	Call with B.Lenox re chambers direction on 3AC scheduling order.	0.10
Barefoot, L.A.	09/12/23	Correspondence N.Mohebbi (Latham), A.Weaver, B.Lenox, N.Tousse (Latham) re scheduling order (0.7); review scheduling order as entered (0.1); review shortened notice order on 3AC lift stay as entered (0.1); t/c S.O'Neal re 3AC status as of 9/12 (0.1); correspondence M.Cinnamon re discovery workstreams re 3AC (0.1); correspondence N.Mohebbi (Latham), B.Lenox re scheduling order (0.1); correspondence C.Zalka (Weil), A.Weaver, J.Harris (Weil) re third party subpoena (0.2); corresp. N.Mohebbi (Latham) re Rule 45 compliance (0.4); revise draft engagement letters for witness representation (0.3); correspondence E.Morrow, A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re same (0.1); further correspondence C.Zalka (Weil), A.Weaver re scope of third party production (0.2); correspondence A.Weaver re further discovery requests to 3AC (0.1); Review former employee depo notice (0.1); correspondence A.Weaver, A.Pretto-Sakmann (Genesis) re same (0.1).	2.60
Weaver, A.	09/12/23	Call with counsel for former employee regarding deposition notice in 3AC litigation.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	09/12/23	Correspondence with L Barefoot B.Lenox, D.Schwartz, and M.Cinnamon regarding litigation schedule, discovery, depositions and disputes with counsel for 3AC.	1.70
Cinnamon, M.	09/12/23	Call with A. Gariboldi to discuss 3AC claim document review next steps.	0.30
Cinnamon, M.	09/12/23	Call with M. Cinnamon re 3AC 30(b)(6) notice.	0.40
Cinnamon, M.	09/12/23	Meeting with T. Lynch (partial), A. Saba (partial), E. Morrow (Partial), D. Fike, and A. Gariboldi to discuss 3AC claim discovery next steps (partial)	0.50
Fike, D.	09/12/23	Corresp. with B. Lenox re objection to motion to lift stay	0.20
Fike, D.	09/12/23	Draft notice for motion to reject certain executory contracts	0.70
Fike, D.	09/12/23	Meeting with M. Cinnamon (partial), T. Lynch (partial), A. Saba (partial), E. Morrow (Partial), and A. Gariboldi to discuss 3AC claim discovery next steps.	0.70
Fike, D.	09/12/23	Research timeliness of filing motions to lift stay (1); Research judge Lane lift stay cases (1); Draft objection to 3AC motion to lift stay (5.5); revise re edits from L. Barefoot (2)	9.50
Fike, D.	09/12/23	Corresp. with H. Kim re revisions of rejection procedures motion (2); revise re W&C edits (1); revise re J. VanLare edits (1); revise re client edits (1)	5.00
Gariboldi, A.	09/12/23	Call with M. Cinnamon to discuss 3AC claim document review next steps.	0.30
Gariboldi, A.	09/12/23	Correspond with M. Cinnamon, J. Vaughan Vines on document review for 3AC claim.	0.50
Gariboldi, A.	09/12/23	Meeting with M. Cinnamon (partial), T. Lynch (partial), A. Saba (partial), E. Morrow (Partial), and D. Fike, to discuss 3AC claim discovery next steps.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	09/12/23	Perform document review for 3AC claim with J. Vaughan Vines.	1.80
Kim, H.R.	09/12/23	Revising contract rejection procedures motion	1.00
Kim, H.R.	09/12/23	Reviewing W&C comments to contract rejection procedures motion	1.00
Kim, H.R.	09/12/23	Revising contract rejection procedures motion per client comments	1.00
Kim, H.R.	09/12/23	Reviewing additional case law for contract rejection procedures motion	1.00
Kim, H.R.	09/12/23	Reviewing legal research re: contract rejection procedures motion	1.40
Kim, H.R.	09/12/23	Reviewing client comments/questions re: contract rejection procedures motion	1.00
Kim, H.R.	09/12/23	Preparing contract rejection procedures motion for filing	1.60
Kim, H.R.	09/12/23	Reviewing de minimis claims settlement motion precedents	1.00
Lenox, B.	09/12/23	Corr to D. Fike re: draft opposition to lift stay motion.	0.30
Lenox, B.	09/12/23	Call with L. Barefoot re chambers direction on 3AC scheduling order (.1); revise scheduling order re: same (.5)	0.60
Lynch, T.	09/12/23	Meeting with M. Cinnamon (partial), A. Saba (partial), E. Morrow (partial), D. Fike, and A. Gariboldi to discuss 3AC claim discovery next steps.	0.70
Lynch, T.	09/12/23	Call with M. Cinnamon re 3AC 30(b)(6) notice.	0.40
Lynch, T.	09/12/23	Review 3AC claims.	0.70
Lynch, T.	09/12/23	Analyze 3AC 30(b)(6) topics and potential responses and objections to same.	1.80
Lynch, T.	09/12/23	Analyze objection to 3AC claims.	0.90

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NAME	DATE	DESCRIPTION	HOURS
Morrow, E.S.	09/12/23	Meeting with M. Cinnamon (partial), T. Lynch (partial), A. Saba (partial), D. Fike, and A. Gariboldi to discuss 3AC claim discovery next steps.	0.50
Morrow, E.S.	09/12/23	Revise discovery requests re: 3AC claims	0.70
Morrow, E.S.	09/12/23	Draft engagement letter for employee counsel	2.50
Morrow, E.S.	09/12/23	Legal research regarding discovery	1.60
Saba, A.	09/12/23	Meeting with M. Cinnamon, T. Lynch, A. Saba, E. Morrow, D. Fike, and A. Gariboldi to discuss 3AC claim discovery next steps (partial attendance 0.5).	0.50
Saba, A.	09/12/23	Reviewed 3AC discovery responses (1); Drafted correspondence re same (1.2).	2.20
Vaughan Vines, J.A.	09/12/23	Update coding panel for review relating to Three Arrows Capital.	0.30
Gallagher, A.	09/12/23	Call with M. Rathi and G. Tung regarding GAP financials timeline	0.30
Gallagher, A.	09/12/23	Prepared timeline binder per M. Rathi	2.50
Saran, S.	09/12/23	Proofed executory Contracts Motion per D. Fike	1.50
Barefoot, L.A.	09/13/23	T/c N.Mohebbi (Latham) re third party discovery re 3AC.	0.30
Barefoot, L.A.	09/13/23	Call with A Weaver, C Zalka (Weil) regarding discovery in 3AC Claims litigation (.4); follow up call with A. Weaver (.2).	0.60
Barefoot, L.A.	09/13/23	Follow up call C.Zalka (Weil) re third party production request (0.2); follow up correspondence A.Weaver re same (0.2).	0.40
Barefoot, L.A.	09/13/23	Correspondence A.Weaver, A.Pretto-Sakmann (Genesis) re former employee deposition (0.1); follow up correspondence A.Weaver re same (0.1); correspondence C.Zalka (Weil), A.Weaver re DCG third party productions (0.3); email to N.Mohebbi (Latham) memorializing agreement re timing	1.00

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NAME	DATE	DESCRIPTION	HOURS
		for third party discovery (0.3); correspondence A.Sullivan (Genesis), A.Gariboldi, A.Weaver re 3AC discovery (0.2).	
Weaver, A.	09/13/23	Call with L Barefoot, C Zalka (Weil) regarding discovery in 3AC Claims litigation (.4); follow up call with L Barefoot (.2).	0.60
Weaver, A.	09/13/23	Correspondence with L Barefoot regarding discovery in 3AC Claims litigation.	0.50
Cinnamon, M.	09/13/23	Revising draft deficiency letter and other discovery correspondence to 3AC.	1.70
Fike, D.	09/13/23	Revise 3AC motion to lift stay objection	1.00
Fike, D.	09/13/23	Corresp. with H. Kim and client re filing of rejection procedures motion	0.20
Fike, D.	09/13/23	Draft Genesis 30(b)(6) notice	1.60
Fike, D.	09/13/23	Corresp. with B. Lenox re 3AC motion to lift stay	0.40
Gariboldi, A.	09/13/23	Draft responses to 3AC discovery requests with T. Lynch, D. Fike.	4.20
Gariboldi, A.	09/13/23	Call with L. Woll, R. Hurley, and E. Morrow to discuss 3AC document review.	0.20
Gariboldi, A.	09/13/23	Correspond with J. Vaughan-Vines, E. Morrow, L. Woll and R. Hurley on 3AC discovery requests.	0.50
Lenox, B.	09/13/23	Revise objection to 3AC's motion to lift the stay.	4.80
Morrow, E.S.	09/13/23	Call with L. Woll, R. Hurley, and A. Gariboldi to discuss 3AC document review.	0.20
Morrow, E.S.	09/13/23	Legal research regarding discovery	0.50
Morrow, E.S.	09/13/23	Revise and circulate letter regarding discovery	0.20
Saba, A.	09/13/23	Revised 3AC discovery correspondence.	0.60
Saba, A.	09/13/23	Reviewed caselaw re: 3AC discovery.	0.70
Vaughan Vines, J.A.	09/13/23	Analyze documents for privilege binder per	0.90

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NAME	DATE	DESCRIPTION	HOURS
		request by M. Rath.	
Vaughan Vines, J.A.	09/13/23	Create batch assignments for review relating to Three Arrows Capital.	0.60
Hurley, R.	09/13/23	Call with L. Woll, E. Morrow, and A. Gariboldi to discuss 3AC document review.	0.20
Woll, L.	09/13/23	Call with R. Hurley, E. Morrow, and A. Gariboldi to discuss 3AC document review.	0.20
Woll, L.	09/13/23	Perform 3AC document review.	3.30
Saran, S.	09/13/23	Retrieved requested documents per D. Fike	0.30
Saran, S.	09/13/23	Created and coordinated printing of hearing binders per M. Hatch	3.00
Barefoot, L.A.	09/14/23	Call with A.Sullivan (Genesis), N.Getahun (Genesis), A. Saba, and A. Gariboldi to discuss 3AC discovery requests.	0.30
Barefoot, L.A.	09/14/23	Introductory call with A. Weaver, E. Morrow and R. Doshi (Genesis) regarding representation in re: 3AC claims.	0.30
Barefoot, L.A.	09/14/23	T/c R.Zutshi re status of 3AC objections as of 9.14.	0.10
Barefoot, L.A.	09/14/23	Review pleadings re BlockFi motion to estimate 3AC claims (0.4); correspondence D.Fike re same (0.1); correspondence A. Pretto-Sakmann (Genesis), R.Doshi (Genesis), A.Weaver re potential representation on 3AC disputes (0.1); update email as of 9.14 to A.Pretto-Sakmann (Genesis) re 3AC scheduling and DCG matters (0.4); review/revise draft discovery letter to 3AC (0.7); correspondence A.Saba re same (0.2); correspondence K.Kamlani (m3) re likely schedule for expert discovery (0.2); correspondence C.Parker (Maitland Chambers) re same (0.1); correspondence potential solvency expert re same (0.1); review/revise draft objection to lift stay motion (0.8); corresp. D.Fike, B.Lenox re same (0.2); corresp. J.Lau (Weil), C.Zalka	4.30

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NAME	DATE	DESCRIPTION	HOURS
		(Weil), A.Weaver re DCG production (0.1); correspondence S.Mitchell (Latham) re revised R&Os (0.2); correspondence N.Mohebbi (Latham), T.Ikeda (Latham) re ongoing discovery disputes (0.4); further review/revision to revised R&Os (0.3).	
Zutshi, R.N.	09/14/23	Teleconference with L.Barefoot re status of 3AC objections as of 9.14	0.10
Weaver, A.	09/14/23	Introductory call with L. Barefoot, E. Morrow and R. Doshi (Genesis) regarding representation in re: 3AC claims.	0.30
Weaver, A.	09/14/23	Correspondence with L Barefoot, N Mohebbi (LW), T Ikeda (LW) regarding discovery in 3AC litigation and related issues.	1.00
Cinnamon, M.	09/14/23	Developing strategy with regard to 3AC discovery, including review of various communications with 3AC.	1.80
Fike, D.	09/14/23	Revise 30(b)(6) notice re T. Lynch edits	2.70
Fike, D.	09/14/23	Implement L. Barefoot edits to objection to lift stay motion	1.20
Fike, D.	09/14/23	Corresp. with B. Lenox re objection to motion to lift stay next steps	0.60
Fike, D.	09/14/23	Revise lift stay objection	1.00
Fike, D.	09/14/23	Draft 3AC 30(b)(6) notice outline	1.50
Fike, D.	09/14/23	Corresp. with L. Barefoot re 3AC lift stay motions filed in BlockFi docket	0.30
Gariboldi, A.	09/14/23	Draft materials in response to 3AC discovery requests with T. Lynch.	2.50
Gariboldi, A.	09/14/23	Call with A.Sullivan (Genesis), N.Getahun (Genesis) , L. Barefoot, and A. Saba to discuss 3AC discovery requests.	0.30
Gariboldi, A.	09/14/23	Call with T. Lynch to discuss 3AC discovery requests.	0.50
Lenox, B.	09/14/23	Revise objection to 3AC's motion to lift the automatic stay.	2.30

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	09/14/23	Revisions to draft opposition to lift stay motion.	2.20
Lynch, T.	09/14/23	Revise draft responses and objections to 3AC 30(b)(6).	3.40
Lynch, T.	09/14/23	Revise draft 30(b)(6) notice to 3AC.	4.30
Lynch, T.	09/14/23	Call with A. Gariboldi to discuss 3AC discovery requests.	0.50
Morrow, E.S.	09/14/23	Introductory call with L. Barefoot, A. Weaver and R. Doshi (Genesis) regarding representation in re: 3AC claims	0.30
Morrow, E.S.	09/14/23	Revise draft discovery requests re: 3AC claims	1.60
Morrow, E.S.	09/14/23	Revise and draft discovery requests re: 3AC claims	3.10
Morrow, E.S.	09/14/23	Revise and circulate draft letter regarding deficiency in 3AC production	0.50
Saba, A.	09/14/23	Call with Call with A.Sullivan (Genesis), N.Getahun (Genesis) , L. Barefoot, and A. Gariboldi to discuss 3AC discovery requests.	0.30
Saba, A.	09/14/23	Revised 3AC discovery correspondence.	0.30
Saba, A.	09/14/23	Further revisions to 3AC discovery correspondence.	0.70
Vaughan Vines, J.A.	09/14/23	Analyze documents withheld for privilege per request by J. Massey.	0.40
Vaughan Vines, J.A.	09/14/23	Analyze White & Case communications per request by J. Massey.	0.80
Vaughan Vines, J.A.	09/14/23	Analyze previously produced documents per request by K. Ross.	0.40
Woll, L.	09/14/23	Perform 3AC document review as of 9.14.	3.00
Barefoot, L.A.	09/15/23	Attend call with M. Cinnamon, A. Saba R. Berkovich (Weil), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil), M. Stewart (Conyers), M. Brown (Conyers), M. Forte (Conyers), and A. Di Iorio (Agon).	0.40

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	09/15/23	Call with D. Fike re 3AC conference with chambers next steps.	0.10
Barefoot, L.A.	09/15/23	T/c S.O'Neal re privilege dispute re UCC common interest.	0.30
Barefoot, L.A.	09/15/23	Finalize final FRP to 3AC (0.3); correspondence E.Morrow, retained solvency expert re same (0.2); correspondence D.Fike, T.Ikeda (Latham) re premotion conference on assumption and assignment agreement (0.2); begin review of third party discovery requests served by 3AC (0.3); correspondence A.Pretto-Sakmann (Genesis), D.Fike, B.Lenox re lift stay opposition re 3AC (0.1); correspondence C.West (W&C), S.Kaul (W&C), B.Lenox, D.Fike re lift stay opposition re 3AC (0.1); correspondence D.Fike re further comments on lift stay opposition re 3AC (0.2); correspondence E.Morrow re comments on final FRP to 3AC (0.2); correspondence S.Brown-Hruska (NERA) re discovery schedule for expert matters (0.1); correspondence D.Fike, B.Lenox re Weil position on lift stay motion (0.1); corresp. L.Deep, A.Weaver re representation of R.Doshi in 3AC deposition (0.1); follow up correspondence R.Doshi (Genesis) re 3AC deposition notice and engagement (0.1); finalize deficiency letter to 3AC re document production and RFAs (0.2); correspondence E.Morrow re same (0.1); correspondence E. Morrow re incoming production from 3AC (0.1); analyze demand from 3AC re date range (0.1); correspondence S.Mitchell (Latham), M.Cinnamon, A.Weaver re same (0.2); finalize amended R&Os for 3AC (0.2); correspondence E.Orman (Latham), D.Fike re request for extension of time re discovery responses re lift stay motion (0.1); correspondence S.O'Neal re same (0.1); finalize additional RFAs to 3AC (0.3); correspondence E.Morrow re same (0.1);	4.40

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NAME	DATE	DESCRIPTION	HOURS
		correspondence E.Morrow re Latham position on hearing re Rule 2004 request (0.1); correspondence D.Fike, B.Lenox re evidentiary citations for claims objection (0.1); correspondence F.Siddiqui (Weil) re lift stay opposition (0.1); correspondence A.Gariboldi, A.Sulllivan (Genesis), N. Getahun (Genesis) re supplemental searches for 3AC loan documents (0.1); review DCG discovery letter to 3AC (0.2); correspondence J.Harris (Weil) re discovery letter to 3AC and Genesis amended R&Os (0.1); further correspondence N.Maisel, A.Weaver re preparation for evidentiary hearing (0.2).	
Zutshi, R.N.	09/15/23	T/c, L.Barefoot re status of 3AC objections as of 9.14	0.10
Cinnamon, M.	09/15/23	Attend call with L. Barefoot, A. Saba R. Berkovich (Weil), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil, M. Stewart (Conyers), M. Brown (Conyers), M. Forte (Conyers), and A. Di Iorio (Agon).	0.40
Fike, D.	09/15/23	Draft update to L. Barefoot, B. Lenox re chambers availability for discovery conference (.7); draft email to T. Ikeda (.4)	1.10
Fike, D.	09/15/23	Call with T. Ikeda (Latham) re discovery conference	0.20
Fike, D.	09/15/23	Call with L. Barefoot re 3AC conference with chambers next steps	0.10
Fike, D.	09/15/23	Corresp. with M. Cinnamon and B. Lenox re implementing L. Barefoot edits to objection to lift stay motion	0.30
Fike, D.	09/15/23	Revise lift stay objection	2.50
Gariboldi, A.	09/15/23	Coordinate with M. Cinnamon, J. Vaughan Vines, L. Woll, and R. Hurley on 3AC discovery.	1.00
Gariboldi, A.	09/15/23	Edit responses to 3AC discovery requests with T. Lynch.	3.20

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NAME	DATE	DESCRIPTION	HOURS
Lynch, T.	09/15/23	Revise draft responses and objections to 3AC 30(b)(6) notice.	2.90
Morrow, E.S.	09/15/23	Review and circulate draft discovery requests re: 3AC claims	0.50
Morrow, E.S.	09/15/23	Revise draft discovery requests re: 3AC claims	0.70
Morrow, E.S.	09/15/23	Finalize and serve deficiency letter and discovery requests re: 3AC claims	0.90
Saba, A.	09/15/23	Drafted memorialization of call re: 3AC discovery.	0.50
Saba, A.	09/15/23	Attend call with L. Barefoot, M. Cinnamon, R. Berkovich (Weil), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil), M. Stewart (Conyers), M. Brown (Conyers), M. Forte (Conyers), and A. Di Iorio (Agon).	0.40
Saba, A.	09/15/23	Revised discovery correspondence with 3AC.	0.30
Vaughan Vines, J.A.	09/15/23	Analyze production documents per request by N. Maisel.	0.60
Hurley, R.	09/15/23	review selected documents for responsiveness and relevance issues in connection with 3AC matters	4.00
Woll, L.	09/15/23	Perform 3AC document review as of 9.15.	3.50
Saran, S.	09/15/23	Prepared and coordinated delivery of 4 hearing preparation binders per N. Maisel	4.80
Barefoot, L.A.	09/16/23	Review/analyze additional discovery served by Latham re 3AC claims objection (0.8); review/analyze Latham Rule 2004 request re 3AC (0.7); correspondence A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re same (0.4); corresp. C.Zalka (Weil), J.Harris (Weil) re same (0.3); correspondence C.West (W&C), S.Kaul (W&C), C.Shore (W&C) re same (0.2); correspondence S.O'Neal re 3AC lift stay motion (0.1).	2.50
O'Neal, S.A.	09/16/23	Review correspondence re Three Arrows discovery.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	09/17/23	Corresp. with B. Lenox re table of authorities and contents re lift stay objection	0.10
Barefoot, L.A.	09/18/23	Call with B. Lenox and D. Fike re lift stay objection revisions for 9/18.	0.40
Barefoot, L.A.	09/18/23	Correspondence A. Pretto-Sakmann (Genesis), R. Doshi (Genesis) re R. Doshi 3AC engagement letter (0.1); correspondence T. Ikeda (Latham), A. Weaver re former employee deposition notice (0.1); correspondence D. Fike, B. Lenox re UCC position on 3AC lift stay motion (0.1); correspondence C. Zalka (Weil), J. Harris (Weil), A. Weaver, S. Venezia (Weil), J. Vaughan Vines re third party subpoenas served by 3AC (0.2); correspondence M. Cinnamon, T. Lynch, E. Morrow, A. Gariboldi, A. Weaver, D. Schwartz, D. Fike, B. Lenox re team meeting re supplemental discovery requests from 3AC (0.1); review Weil comments to 3AC lift stay motion opposition draft (0.7); correspondence B. Lenox, D. Fike re same (0.4); correspondence F. Siddiqui (Weil), M. Burrus (Weil) re same (0.1); correspondence M. Cinnamon re EY subpoena (0.1); correspondence S. O'Neal re 3AC related presentations to special committee (0.2); analyze interrogatory responses from 3AC for lift stay opposition (0.4); correspondence C. West (W&C) re same (0.2); correspondence M. Burrus (Weil), F. Siddiqui (Weil), T. Jones (Weil) re 3AC discovery responses re lift stay motion (0.1); further revisions to draft lift stay opposition response re Weil comments and discovery material (0.8).	3.60
VanLare, J.	09/18/23	Reviewed correspondence from J. Tang (Prolegis) re dissolution	0.30
Weaver, A.	09/18/23	Correspondence with L Barefoot and team regarding discovery in 3AC litigation.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Cinnamon, M.	09/18/23	Attend call with A. Saba re: 3AC claim next steps.	0.40
Cinnamon, M.	09/18/23	Call with D. Fike re Lift Stay Objection revisions.	0.20
Cinnamon, M.	09/18/23	Revising draft discovery letters and lift-stay motion.	1.70
Cinnamon, M.	09/18/23	Revising draft 30(b)(6) requests.	1.50
Fike, D.	09/18/23	Revise lift stay objection re edits from L. Barefoot, Weil and to incorporate 3AC discovery responses	3.70
Fike, D.	09/18/23	Call with L. Barefoot and B. Lenox re lift stay objection revisions for 9/18	0.40
Fike, D.	09/18/23	Revise lift stay objection re Weil edits	0.90
Fike, D.	09/18/23	Call with M. Cinnamon re lift stay objection	0.20
Fike, D.	09/18/23	Revise 30(b)(6) notice	0.90
Fike, D.	09/18/23	Call with T. Lynch re 30(b)(6) notice next steps	0.20
Fike, D.	09/18/23	Call with M. Cinnamon re Lift Stay Objection revisions	0.20
Gariboldi, A.	09/18/23	Coordinate with J. Vaughan Vines on production of materials.	0.40
Gariboldi, A.	09/18/23	Coordinate with M. Cinnamon, L. Woll, and R. Hurley on review of 3AC discovery materials.	0.30
Lenox, B.	09/18/23	Call with L. Barefoot, and D. Fike re lift stay objection revisions for 9/18 (.4); corr to D. Fike re: same (.4)	0.80
Lenox, B.	09/18/23	Review edits to lift stay motion re: discovery requests.	0.20
Lynch, T.	09/18/23	Call with D. Fike re 30(b)(6) notice next steps.	0.20
Lynch, T.	09/18/23	Review M. Cinnamon edits to draft 30(b)(6) notice to 3AC.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Lynch, T.	09/18/23	Review 3AC additional discovery requests.	0.90
Morrow, E.S.	09/18/23	Draft R&Os to 3AC's second request for production of documents	1.90
Morrow, E.S.	09/18/23	Review analysis of 3AC's second request for production of documents	0.30
Saba, A.	09/18/23	Corresponded with team re: 3AC discovery.	0.30
Saba, A.	09/18/23	Reviewed discovery requests and related motions from 3AC.	1.20
Saba, A.	09/18/23	Analyzed 3AC discovery requests, prepared responses.	2.70
Vaughan Vines, J.A.	09/18/23	Create batch sets of Three Arrows Capital production documents.	0.20
Hurley, R.	09/18/23	Conducted responsiveness review for 3AC issues on September 18, 2023	1.50
Woll, L.	09/18/23	Perform review of 3AC-related documents on September 18, 2023.	6.50
Dyer-Kennedy, J.	09/18/23	Prepared edits to Objection to 3AC Claims per D. Fike	4.00
Gallagher, A.	09/18/23	Prepared redline edits to Motion to Lift Stay per D. Fike	2.70
Gallagher, A.	09/18/23	Prepared bluebook edits to Motion to Lift Stay per D. Fike	3.00
Saran, S.	09/18/23	Created tracker of RFPs per A. Saba	0.80
Tung, G.	09/18/23	Bluebooking/cite-checking/proofing brief per D. Fike	2.50
Barefoot, L.A.	09/19/23	Call with A. Weaver (partial), M. Cinnamon, A. Saba, T. Lynch, B. Lenox, E. Morrow, D. Fike, and A. Gariboldi to discuss 3AC discovery requests.	0.40
Barefoot, L.A.	09/19/23	T/c D. Islim (Genesis) re potential depositions in 3AC.	0.10
Barefoot, L.A.	09/19/23	Call with M. Cinnamon, R. Anigian (Haynes Boone), R. Kanowitz (Haynes Boone), A. Furness (Haynes Boone) to discuss 3AC	0.50

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NAME	DATE	DESCRIPTION	HOURS
		issues.	
Barefoot, L.A.	09/19/23	Call with D. Fike re lift stay objection revisions for 9/19.	0.10
Barefoot, L.A.	09/19/23	Review M. Cinnamon agenda for 9.19 3AC team meeting (0.1); correspondence T. Ikeda (Latham), A. Weaver re and former employees (0.2); further review/revision to lift stay motion (0.8); correspondence D. Fike, B. Lenox, A. Weaver re same (0.3); correspondence D. Fike re other telegram-based pledge agreements (0.1); correspondence M. Cinnamon, A. Weaver re subpoena to EY (0.3); correspondence A. Weaver, B. Lenox, D. Fike re production statistics for inclusion in lift stay motion (0.1); correspondence D. Kim (Genesis), E. Morrow, R. Doshi (Genesis), A. Pretto-Sakmann (Genesis) re Doshi witness representation (0.1); correspondence M. Englander (K&H), N. Mohebbi (Latham), T. Ikeda (Latham) re Ey subpoena (0.2); review A. Weaver comments to lift stay motion (0.2); review UCC joinder to lift stay opposition (0.3); revise same (0.2) correspondence C. West (W&C), S. Kaul (W&C) re same (0.3); telephone call S. O'Neal re UCC joinder to lift stay opposition (0.1); review A. DiIorio (Agon) comments to lift stay opposition (0.2); correspondence A. DiIorio (Agon), D. Fike, B. Lenox re pre-petition BVI action re lift stay (0.2); correspondence N. Taousse (Latham), A. Goldberg (Latham) re Sept 26th hearing (0.1); correspondence R. Anigan (Haynes and Boone), A. Weaver, A. Saba, M. Cinnamon re Blockfi efforts re 3AC (0.2); review further Weil comments re lift stay opposition (0.1); correspondence F. Siddiqui (Weil), M. Burrus (Weil), D. Fike re same (0.1); correspondence N. Mohebbi (Latham), T. Ikeda (Latham) re scheduling on motion to compel pre-conference and Rule 2004 (0.3); review W&C	5.20

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NAME	DATE	DESCRIPTION	HOURS
		comments to lift stay opposition (0.3); correspondence B. Lenox, D. Fike re same (0.1); follow up correspondence A. Pretto- Sakmann (Genesis) re lift stay opposition (0.1); correspondence A. Weaver re 9.19 letter from T. Ikeda (Latham) (0.1); corresp. C.Zalka (Weil), J.Harris (Weil), S.Venezia (Weil) re Latham position on compelling Grayscale documents (0.1).	
Weaver, A.	09/19/23	Call with L. Barefoot, M. Cinnamon, A. Saba, T. Lynch, B. Lenox, E. Morrow, D. Fike, and A. Gariboldi to discuss 3AC discovery requests (partial attendance 0.3).	0.30
Weaver, A.	09/19/23	Correspondence among Cleary and Latham teams regarding 3AC discovery disputes.	0.40
Weaver, A.	09/19/23	Review and comment on Life Stay Motion opposition and related correspondence.	0.90
Cinnamon, M.	09/19/23	Call with L. Barefoot, A. Weaver (partial), M. Cinnamon, A. Saba, T. Lynch, B. Lenox, E. Morrow, D. Fike, and A. Gariboldi to discuss 3AC discovery requests.	0.40
Cinnamon, M.	09/19/23	Call with L. Barefoot, M. Cinnamon, R. Anigian (Haynes Boone), R. Kanowitz (Haynes Boone), A. Furness (Haynes Boone) to discuss 3AC issues.	0.50
Fike, D.	09/19/23	Call with L. Barefoot, A. Weaver (partial), M. Cinnamon, A. Saba, T. Lynch, B. Lenox, E. Morrow, and A. Gariboldi to discuss 3AC discovery requests	0.40
Fike, D.	09/19/23	Call with L. Barefoot re lift stay objection revisions for 9/19	0.10
Fike, D.	09/19/23	Call with B. Lenox and re lift stay objection next steps for 9/19	0.10
Fike, D.	09/19/23	Revise lift stay motion re edits from L. Barefoot, Weil, W&C, and A. Weaver (1.3); proof lift stay motion (1.1); review paralegal cite check (0.9); review table of contents and	6.40

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NAME	DATE	DESCRIPTION	HOURS
		authorities (0.7); incorporate B. Lenox and A. di Iorio (Agon) edits (2.7)	
Fike, D.	09/19/23	Revise 30(b)(6) notice	2.30
Gariboldi, A.	09/19/23	Call with L. Barefoot, A. Weaver (partial), M. Cinnamon, A. Saba, T. Lynch, B. Lenox, E. Morrow, and D. Fike to discuss 3AC discovery requests.	0.40
Gariboldi, A.	09/19/23	Attend to production of materials to 3AC with J. Vaughan Vines.	0.50
Gariboldi, A.	09/19/23	Review 3AC production with L. Barefoot, A. Weaver, and M. Cinnamon.	1.50
Lenox, B.	09/19/23	Revise opposition to lift stay motion.	1.20
Lenox, B.	09/19/23	Review UCC joinder and comments to objection to lift stay motion	0.90
Lenox, B.	09/19/23	Corr to D. Fike re: opposition to lift stay motion.	0.50
Lenox, B.	09/19/23	Call with L. Barefoot, A. Weaver (partial), M. Cinnamon, A. Saba, T. Lynch, E. Morrow, D. Fike, and A. Gariboldi to discuss 3AC discovery requests.	0.40
Lenox, B.	09/19/23	Coordinate filing of opposition to lift stay.	0.60
Lynch, T.	09/19/23	Analyze 3AC amended proofs of claim.	1.70
Lynch, T.	09/19/23	Analyze 3AC Rule 2004 motion.	1.10
Lynch, T.	09/19/23	Call with L. Barefoot, A. Weaver (partial), M. Cinnamon, A. Saba, B. Lenox, E. Morrow, D. Fike, and A. Gariboldi to discuss 3AC discovery requests.	0.40
Lynch, T.	09/19/23	Revise draft 30(b)(6) notice to 3AC.	1.30
Massey, J.A.	09/19/23	Drafting insert for objection to lift stay motion (0.3), correspondence D. Fike re: same (0.2), review same (0.3).	0.80
Morrow, E.S.	09/19/23	Finalize and circulate executed engagement letter for employee counsel	0.50
Morrow, E.S.	09/19/23	Draft R&Os to 3AC's second RFPs	2.40

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NAME	DATE	DESCRIPTION	HOURS
Morrow, E.S.	09/19/23	Call with L. Barefoot, A. Weaver (partial), M. Cinnamon, A. Saba, T. Lynch, B. Lenox, D. Fike, and A. Gariboldi to discuss 3AC discovery requests.	0.40
Morrow, E.S.	09/19/23	Revise R&Os to 3AC's requests for production of documents	1.20
Saba, A.	09/19/23	Reviewed discovery correspondence from 3AC.	0.30
Saba, A.	09/19/23	Call with L. Barefoot, A. Weaver, M. Cinnamon, T. Lynch, B. Lenox, E. Morrow, D. Fike, and A. Gariboldi to discuss 3AC discovery requests.	0.40
Saba, A.	09/19/23	Revised responses and objections to 3AC discovery requests.	1.30
Saba, A.	09/19/23	Reviewed interview notes, identified potential interviewees and corresponded with team regarding the same.	1.00
Saba, A.	09/19/23	Revised analysis of 3AC discovery requests.	1.60
Vaughan Vines, J.A.	09/19/23	Analyze productions related to Three Arrows Capital per request by D. Fike.	0.70
Vaughan Vines, J.A.	09/19/23	Create production sets for fifth production to Three Arrows Capital.	1.00
Vaughan Vines, J.A.	09/19/23	Correspond with A. Gariboldi regarding timestamps of email data.	0.30
Woll, L.	09/19/23	Perform review of DCG produced documents relating to 3AC on September 19, 2023.	1.50
Dyer-Kennedy, J.	09/19/23	Prepared edits to Objection to Lift Stay per D. Fike	3.30
Dyer-Kennedy, J.	09/19/23	Correspondence with D. Fike and B. Lenox regarding filing of Lift Stay motion	0.50
Dyer-Kennedy, J.	09/19/23	Prepared Objection to Lift Stay for filing per D. Fike	0.50
Saran, S.	09/19/23	Assisted with running OCR of documents per A. Gariboldi	0.80

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NAME	DATE	DESCRIPTION	HOURS
Tung, G.	09/19/23	Proofing 3AC Motion to Lift Stay brief per D. Fike	0.60
Barefoot, L.A.	09/20/23	Call with D. Schwartz re 3AC claim objection workstream updates 9/20.	0.70
Barefoot, L.A.	09/20/23	Telephone call with solvency expert, A.Saba re 3AC position on solvency-related RFPS .	0.40
Barefoot, L.A.	09/20/23	Call with M. Cinnamon, R. Anigian (Haynes Boone), R. Kanowitz (Haynes Boone), A. Furness (Haynes Boone) to discuss 3AC issues.	0.50
Barefoot, L.A.	09/20/23	Review/revise discovery response letter to Latham re solvency-related RFPs and timing of production (0.5); correspondence M. Cinnamon re same (0.1); correspondence solvency expert, A. Weaver, A. Saba re solvency-related RFP objections (0.3); correspondence D. Schwartz, A. Saba, M. Cinnamon, A. Weaver, A. Gariboldi re discovery responses to Latham 9.20 (0.6); review A. Gariboldi analysis re Latham production (0.3); correspondence T. Ikeda (Latham) re search terms and parameters (0.4); correspondence A. Gariboldi re outgoing clean-up production to Latham on 9.20 (0.1); correspondence A. Gariboldi re PEO designations for outgoing production 9.20 (0.1); correspondence A. Saba re July RFPs (0.2); review correspondence from DCG to 3AC liquidators re AVAX collateral (0.3); correspondence M. Brown (Conyers) re same (0.1); correspondence M. Englander (HK), N. Mohebbi (Latham), T. Ikeda (Latham) re EY subpoena (0.1); review grayscale related allegations provided by B. Kaminetsky (Davis Polk) (0.2); update correspondence to A. Saba, M. Cinnamon, E. Morrow, A. Gariboldi, D. Schwartz, D. Fike, B. Lenox re call with Davis Polk re Grayscale related subpoena (0.1); review follow up correspondence to B. Kaminetsky (Davis	4.20

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NAME	DATE	DESCRIPTION	HOURS
		Polk) from A. Gariboldi re Grayscale related matters (0.1); correspondence A. Gariboldi, D. Schwartz, D. Fike, B. Lenox re Rule 2004 motion (0.3); analyze letter from Latham re solvency related RFPS and position on RFA deficiencies (0.4).	
Barefoot, L.A.	09/20/23	Call with B Kaminetzky (DavisPolk), J Swanner Knudson (DavidPolk) and A Weaver regarding third party discovery in 3AC litigation.	0.40
O'Neal, S.A.	09/20/23	Correspondence re 3AC with Cleary team.	0.20
Weaver, A.	09/20/23	Call with B Kaminetzky (DavisPolk), J Swanner Knudson (DavidPolk), L Barefoot and A Weaver regarding third party discovery in 3AC litigation.	0.40
Weaver, A.	09/20/23	Correspondence regarding 3AC litigation discovery disputes.	0.90
Weaver, A.	09/20/23	Review of discovery responses in 3AC litigation.	0.30
Cinnamon, M.	09/20/23	Call with D. Schwartz and M. Cinnamon regarding 3AC discovery.	0.40
Cinnamon, M.	09/20/23	Revising draft discovery communications with 3AC.	1.50
Fike, D.	09/20/23	Corresp. with M. Cinnamon and T. Lynch re 30(b)(6) deposition notice	0.30
Fike, D.	09/20/23	Corresp. with T. lynch re 30(b)(6) edits	1.40
Fike, D.	09/20/23	Revise 3AC 30(b)(6) notice	0.20
Gariboldi, A.	09/20/23	Attend to production of materials to 3AC with J. Vaughan Vines.	0.80
Gariboldi, A.	09/20/23	Correspond with L. Barefoot on 3AC discovery requests.	0.50
Kim, H.R.	09/20/23	Call with A. Chan (Genesis), A. Pretto-Sakmann (Genesis), B. Bulhuis (Genesis), D. Horowitz (Genesis) and R. Smith (A&M) re: GAP related matters as of 9/20/23	0.30

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NAME	DATE	DESCRIPTION	HOURS
Lynch, T.	09/20/23	Revise draft 30(b)(6) notice to 3AC.	1.40
Lynch, T.	09/20/23	Revise draft responses and objections to 3AC 30(b)(6).	0.20
Lynch, T.	09/20/23	Review Conyers letters re: AVAX tokens in 3AC's possession.	0.20
Massey, J.A.	09/20/23	Call with D. Schwartz re: 3AC claim objection workstream (0.2).	0.20
Morrow, E.S.	09/20/23	Review and analysis of 3AC discovery requests as of 9.20	0.60
Morrow, E.S.	09/20/23	Review and analysis of correspondence with 3AC regarding discovery	0.40
Morrow, E.S.	09/20/23	Legal research regarding 3AC discovery requests as of 9.20	1.80
Morrow, E.S.	09/20/23	Revise and finalize letter regarding discovery for circulation	1.10
Morrow, E.S.	09/20/23	Factual research regarding 3AC discovery as of 9.20	0.30
Morrow, E.S.	09/20/23	Factual research regarding 3AC claims as of 9.20.	0.30
Morrow, E.S.	09/20/23	Assist preparation of production regarding 3AC claims	0.30
Saba, A.	09/20/23	t/c solvency expert, L. Barefoot re 3AC position on solvency-related RFPS	0.40
Saba, A.	09/20/23	Drafted discovery correspondence to 3AC.	3.00
Saba, A.	09/20/23	Revised R&Os to 3AC discovery requests as of 9.20.	0.50
Saba, A.	09/20/23	Reviewed 3AC discovery correspondence, drafted email response.	1.00
Schwartz, D.Z.	09/20/23	Review M3 supplemental retention order.	0.10
Schwartz, D.Z.	09/20/23	Analyze lift stay opposition (0.4); analyze lift stay motion (0.3); analyze UCC lift stay joinder (0.2); analysis re discovery and litigation progress re objection to 3AC claims (1.7); correspond to L. Barefoot, A. Weaver,	4.90

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NAME	DATE	DESCRIPTION	HOURS
		B. Lenox, D. Fike, A. Saba, A. Morrow, A. Gariboldi, M. Cinnamon re 3AC discovery updates 9/20 (1); Call with M. Cinnamon regarding 3AC discovery (0.4); Call w/ J. Massey re: 3AC claim objection workstream (0.2); call with L. Barefoot re 3AC claim objection workstream updates 9/20 (0.7).	
Vaughan Vines, J.A.	09/20/23	FTP fifth BVI production to Latham & Watkins.	0.10
Woll, L.	09/20/23	Perform review of DCG produced documents relating to 3AC on September 20, 2023.	1.00
Woll, L.	09/20/23	Perform review of 3AC produced documents on September 20, 2023.	1.30
Dyer-Kennedy, J.	09/20/23	Assisted M. Rathi and A. Gariboldi with preparaton of Hearing binders for A. Saenz, A. Weaver and R. Zutshi	3.00
Dyer-Kennedy, J.	09/20/23	Prepared edits to Hearing binders per M. Rathi and A. Gariboldi	1.80
Barefoot, L.A.	09/21/23	Meeting with A. Weaver, D. Schwartz, B. Lenox (partial), D. Fike, and A. Gariboldi to discuss 3AC discovery requests.	0.70
Barefoot, L.A.	09/21/23	Telephone call with R. Doshi (Genesis) re 3AC deposition process (0.2).	0.20
Barefoot, L.A.	09/21/23	Telephone call with A. Weaver and S. O'Neal re 3AC lift stay adjournment request.	0.20
Barefoot, L.A.	09/21/23	Correspondence A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis), S.O'Neal re update on discovery disputes re 3AC (0.3); correspondence C.Zalka (Weil), J.Harris (Weil), S.Venezia (Weil), B.Crosbie (Weil) re same (0.2); correspondence W.Englander (HK) re subpoena to EY (0.2); review. E.Morrow analysis re supplemental discovery requests (0.3); review/revise draft chart re proposed responses to second RFPS (0.5); review and respond to adjournment request from A.Goldberg (Latham) (0.3);	2.00

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NAME	DATE	DESCRIPTION	HOURS
		correspondence J.Safferstein (Weil) re same (0.2); correspondence J.Safferstein (Weil) re adjournment request (0.2); t/c C.West (W&C) re Latham adjournment request (0.1)	
O'Neal, S.A.	09/21/23	Call with A. Weaver and L. Barefoot re 3AC.	0.30
VanLare, J.	09/21/23	Call with H. Kim, A. Pretto-Sakmann (Genesis), C. Kourtis (Genesis), D. Chia (HSF), C. Wee (HSF), and C. Low (HSF) re: GAP (partial) (.6)	0.60
Weaver, A.	09/21/23	Meeting with S.O'Neal, L.Barefoot re 3AC lift stay adjournment request.	0.20
Weaver, A.	09/21/23	Meeting with L. Barefoot, D. Schwartz, B. Lenox (partial), D. Fike, and A. Gariboldi to discuss 3AC discovery requests.	0.70
Weaver, A.	09/21/23	Review of materials related to responses and objections to discovery request from 3AC.	1.10
Weaver, A.	09/21/23	Various correspondence and conferences among A Goldberg (LW) N Taousse (LW), N Mohebbi (LW), C West (WC), L Barefoot regarding scheduling for hearing on Lift Stay motion and discovery disputes.	1.20
Weaver, A.	09/21/23	Prep for call with counsel for UCC, Fair Deal Group and Attestor regarding potential claims held by Debtors.	0.50
Cinnamon, M.	09/21/23	Revising draft responses to 3AC discovery requests.	1.90
Cinnamon, M.	09/21/23	Revising discovery communications regarding 3AC as of 9.21.	1.10
Fike, D.	09/21/23	Meeting with B. Lenox and A. Gariboldi to discuss 3AC discovery motion response	0.50
Fike, D.	09/21/23	Draft rule 2004 objection outline (2.3); draft shell of objection (1); draft facts section (1)	4.30
Fike, D.	09/21/23	Review correspondence with counsel for 3AC re discovery motions and sept. 26 hearing	0.20
Fike, D.	09/21/23	Call with T. Lynch re: 30(b)(6) to 3AC	0.20

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	09/21/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, B. Lenox (partial), and A. Gariboldi to discuss 3AC discovery requests.	0.70
Gariboldi, A.	09/21/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, B. Lenox (partial), D. Fike, to discuss 3AC discovery requests.	0.70
Gariboldi, A.	09/21/23	Meeting with B. Lenox, D. Fike to discuss 3AC discovery motion response.	0.50
Kim, H.R.	09/21/23	Call with J. VanLare, A. Pretto-Sakmann (Genesis), C. Kourtis (Genesis), D. Chia (HSF), C. Wee (HSF), and C. Low (HSF) re: GAP	0.70
Lenox, B.	09/21/23	Review 3AC rule 2004 motion and correspondence re: same.	1.00
Lenox, B.	09/21/23	Coordinate filing of opposition to 3AC lift stay motion.	0.60
Lenox, B.	09/21/23	Call with D. Schwartz re: opposition to 3AC lift stay motion.	0.10
Lenox, B.	09/21/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, D. Fike, and A. Gariboldi to discuss 3AC discovery requests.	0.50
Lynch, T.	09/21/23	Call with D. Fike re: 30(b)(6) to 3AC.	0.20
Lynch, T.	09/21/23	Revise 30(b)(6) notice to 3AC.	0.80
Lynch, T.	09/21/23	Analyze 3AC Rule 2004 motion.	0.80
Morrow, E.S.	09/21/23	Factual research regarding discovery for 3AC claims	1.40
Morrow, E.S.	09/21/23	Revise draft R&Os to 3AC discovery requests as of 9.21.	2.70
Morrow, E.S.	09/21/23	Prepare email to client regarding 3AC discovery requests	0.20
Saba, A.	09/21/23	Revised responses and objections to 3AC discovery requests.	2.60
Saba, A.	09/21/23	Revised analysis of 3AC discovery following comments from A. Weaver and L. Barefoot.	0.70

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NAME	DATE	DESCRIPTION	HOURS
Saba, A.	09/21/23	Revised R&Os to 3AC discovery requests following draft from E. Morrow.	3.30
Schwartz, D.Z.	09/21/23	Meeting with L. Barefoot, A. Weaver, B. Lenox (partial), D. Fike, and A. Gariboldi to discuss 3AC discovery requests (0.7); Call with B. Lenox re: opposition to 3AC lift stay motion (0.1); call with L. Barefoot re: opposition to 3AC lift stay motion. (0.1); research lift stay issues (0.3); analysis re open discovery issues re objection to 3AC claim 9/21 (1); correspond to E. Morrow, M. Cinnamon, B. Lenox, D. Fike, L. Barefoot, A. Weaver, A. Saba, A. Gariboldi re strategy and next steps on 3AC claim objection 9/21 (1.5).	3.70
Woll, L.	09/21/23	Perform review of 3AC produced documents on September 21, 2023.	1.50
Barefoot, L.A.	09/22/23	Call with D. Schwartz re opposition to 3AC lift stay motion.	0.10
Barefoot, L.A.	09/22/23	Attend call with D. Schwartz, M. Cinnamon, A. Saba, R. Berkovich (Weil), C. Zalka (Weil), S. Venezia (Weil), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil), M. Stewart (Conyers), M. Brown (Conyers), M. Forte (Conyers), and A. Di Iorio (Agon) (partial attendance 0.3)	0.30
Barefoot, L.A.	09/22/23	Meeting with A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, T. Lynch, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim litigation, discovery next steps.	0.50
Barefoot, L.A.	09/22/23	Attend call with A. Saba, W. Gluck (Holland & Knight) and A. Engelmayer (Holland & Knight) re: EY subpoena.	0.40
Barefoot, L.A.	09/22/23	Attend call with A. Saba re: EY subpoena next steps.	0.10
Barefoot, L.A.	09/22/23	Call with D. Schwartz re 3AC discovery updates 9/22.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	09/22/23	T/c N.Mohebbi (Latham) re meet and confer on solvency related requests (0.3); t/c C.West (W&C) re lift stay adjournment request (0.1); analyze A.Goldberg corresp. to chambers re lift stay adjournment request (0.3); correspondence A.Weaver, D.Schwartz re same (0.1); review notice of hearing re Monday chambers conference (0.1); correspondence D.Schwartz, A.Gariboldi re transcripts transmission to Conyers (0.1); update email to D.Schwartz, A.Weaver re meet and confer with N.Mohebbi (Latham) (0.2); meet and confer memorialization email to N.Mohebbi (Latham) (0.1); analyze 3AC reply to lift stay motion (0.8); correspondence A.Goldberg (Latham) re FN for inclusion in hearing agenda on adjournment request (0.1); review M.Cinnamon agenda for team meeting 9.22 (0.1); review D.Fike analysis re prior transcript citations re discovery coordination (0.1); corresp. A.Sullivan (Genesis), A.Saba, E.Morrow, R.McMahon (Genesis), A.VanVoorhees (Genesis) re supplemental 3AC discovery requests (0.2); correspondence L.Ebanks (SDNY), A.Goldberg (Latham) re availability for chambers conference (0.1).	2.70
O'Neal, S.A.	09/22/23	Correspondence with team and 3AC liquidator counsel re lift stay and other matters.	0.20
Weaver, A.	09/22/23	Call with D. Schwartz, M. Cinnamon, B. Lenox, and A. Saba re: potential responses to document requests.	0.20
Weaver, A.	09/22/23	Meeting with L. Barefoot, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, T. Lynch, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim litigation, discovery next steps.	0.50
Weaver, A.	09/22/23	Review of draft R&Os to 3AC discovery requests.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	09/22/23	Ongoing correspondence with counsel for 3AC liquidators regarding discovery as part of 3AC litigation.	0.50
Weaver, A.	09/22/23	Correspondence with L Barefoot regarding 3AC motion to lift stay and status conference scheduled by the Court.	0.50
Cinnamon, M.	09/22/23	Attend call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, R. Berkovich (Weil), C. Zalka (Weil), S. Venezia (Weil), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil), M. Stewart (Conyers), M. Brown (Conyers), M. Forte (Conyers), and A. Di Iorio (Agon).	0.50
Cinnamon, M.	09/22/23	Call with A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, and A. Saba re: potential responses to document requests.	0.20
Cinnamon, M.	09/22/23	Call with D. Schwartz, M. Cinnamon, B. Lenox, and A. Saba re: potential responses to document requests.	0.10
Cinnamon, M.	09/22/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, T. Lynch, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim litigation, discovery next steps.	0.50
Cinnamon, M.	09/22/23	Revising 3AC discovery responses as of 9.22.	0.60
Fike, D.	09/22/23	Draft notice of court conference re 3AC lift stay motion	0.40
Fike, D.	09/22/23	Draft rule 2004 objection outline	0.40
Fike, D.	09/22/23	Call with D. Schwartz, J. Massey re safe harbor related portions of 3AC discovery requests	0.20
Fike, D.	09/22/23	Review 3AC lift stay reply	0.50
Fike, D.	09/22/23	Meeting with A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, T. Lynch, E. Morrow, and A. Gariboldi to discuss 3AC claim litigation, discovery next steps	0.50

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	09/22/23	Corresp. with D. Schwartz, B. Lenox and K. Ross re gemini claims objection next steps	0.50
Gariboldi, A.	09/22/23	Correspond with D. Schwartz, D. Fike on question from DCG counsel.	0.50
Gariboldi, A.	09/22/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, T. Lynch, D. Fike, E. Morrow to discuss 3AC claim litigation, discovery next steps.	0.50
Gariboldi, A.	09/22/23	Draft materials for conference with court with L. Barefoot.	1.50
Lenox, B.	09/22/23	Call with A. Weaver, D. Schwartz, M. Cinnamon, and A. Saba re: potential responses to document requests (.2)	0.20
Lenox, B.	09/22/23	Call with D. Schwartz, M. Cinnamon and A. Saba re: potential responses to document requests (.1)	0.10
Lenox, B.	09/22/23	Call with D. Schwartz re: reply in support of lift stay motion (.2)	0.20
Lenox, B.	09/22/23	Review 3AC reply in support of its lift stay motion.	0.40
Lenox, B.	09/22/23	Review 3AC RFPs re: expert requests.	0.50
Lenox, B.	09/22/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, T. Lynch, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim litigation, discovery next steps	0.50
Lenox, B.	09/22/23	Corr to D. Schwartz, M. Cinnamon, A. Saba re: expert disclosures.	0.80
Lynch, T.	09/22/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim litigation, discovery next steps.	0.50
Lynch, T.	09/22/23	Review 3AC reply brief re: motion to lift stay.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Lynch, T.	09/22/23	Revise responses and objections to 3AC 30(b)(6) notice per comments from L. Barefoot.	2.90
Massey, J.A.	09/22/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, A. Saba, B. Lenox, T. Lynch, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim litigation, discovery next steps.	0.50
Massey, J.A.	09/22/23	Call with D. Schwartz and D. Fike re safe harbor related portions of 3AC discovery requests	0.20
Morrow, E.S.	09/22/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, T. Lynch, D. Fike, and A. Gariboldi to discuss 3AC claim litigation, discovery next steps	0.50
Morrow, E.S.	09/22/23	Draft notices of deposition and email regarding discovery re: 3AC claims	0.70
Morrow, E.S.	09/22/23	Circulate draft notices of deposition and email regarding discovery	0.20
Saba, A.	09/22/23	Attend call with L. Barefoot, W. Gluck (Holland & Knight) and A. Engelmayer (Holland & Knight) re: EY subpoena.	0.40
Saba, A.	09/22/23	Attend call with L. Barefoot re: EY subpoena next steps.	0.10
Saba, A.	09/22/23	Revised email to chambers re: pre-motion conference.	0.90
Saba, A.	09/22/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, B. Lenox, T. Lynch, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim litigation, discovery next steps.	0.50
Saba, A.	09/22/23	Attend call with L. Barefoot, D. Schwartz, M. Cinnamon, R. Berkovich (Weil), C. Zalka (Weil), S. Venezia (Weil), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil), M. Stewart (Conyers), M. Brown (Conyers), M. Forte	0.50

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		(Conyers), and A. Di Iorio (Agon).	
Schwartz, D.Z.	09/22/23	Correspond to L. Barefoot, A. Weaver, B. Lenox, D. Fike, A. Saba, M. Cinnamon, E. Morrw, A. Gariboldi, J. Massey re 3AC progress 9/22 (1.5); Attend call with L. Barefoot, M. Cinnamon, A. Saba, R. Berkovich (Weil), C. Zalka (Weil), S. Venezia (Weil), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil), M. Stewart (Conyers), M. Brown (Conyers), M. Forte (Conyers), and A. Di Iorio (Agon) (0.5); call with L. Barefoot re 3AC discovery updates 9/22 (0.5); Meeting with L. Barefoot, A. Weaver, M. Cinnamon, J. Massey, A. Saba, B. Lenox, T. Lynch, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim litigation, discovery next steps; revise email re 3AC discovery dispute (0.4); revise notice of hearing (0.1); Call with A. Weaver, M. Cinnamon, B. Lenox, and A. Saba re: potential responses to document requests (0.2); Call with M. Cinnamon, B. Lenox, and A. Saba re: potential responses to document requests (.1); Call with B. Lenox re: reply in support of lift stay motion (.2); Analyze lift stay opposition (0.5); review updates re related cases progress on 3AC claims (0.5); Call with J. Massey and D. Fike re safe harbor related portions of 3AC discovery requests (.2); analyze safe harbor issues (0.6).	5.80
Barefoot, L.A.	09/23/23	Correspondence A.Weaver re 3AC letter clarifying R&O positions re solvency (0.1); correspondence M.Englander (H&K), W.Gluck (H&K) re EY subpoena (0.2).	0.30
Weaver, A.	09/23/23	Correspondence with L Barefoot regarding discovery in 3AC litigation.	0.20
Fike, D.	09/23/23	Draft rule 2004 objection (4); research relation back (1); research contested matter and pending proceeding exception (2.5)	7.50

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	09/23/23	Draft response to 3AC discovery motion with B. Lenox, D. Fike.	3.00
Lynch, T.	09/23/23	Review letter from N. Mahebbi (Latham) re: 3AC discovery requests.	0.20
Barefoot, L.A.	09/24/23	Review A.Weaver comments on draft R&Os re second set of 3AC production requests (0.3); begin review of B.Lenox outline for Rule 2004 opposition brief (0.3); correspondence B.Lenox re same (0.1).	0.70
Weaver, A.	09/24/23	Review and revised draft responses and objections to 3AC discovery requests.	1.50
Weaver, A.	09/24/23	Review and comment on draft outline for opposition to 3AC Rule 2004 motion.	0.30
Cinnamon, M.	09/24/23	Revising 3AC discovery communications on 9/24.	0.60
Fike, D.	09/24/23	Review rule 2004 motion outline (.5); corresp. with B. Lenox re same (.2)	0.70
Lenox, B.	09/24/23	Correspondence to D. Fike re: draft objection to rule 2004 motion.	0.30
Lenox, B.	09/24/23	Revise outline re: draft objection to 3AC's rule 2004 motion.	4.70
Lynch, T.	09/24/23	Review M. Cinnamon correspondence re: 30(b)(6) notice.	0.10
Schwartz, D.Z.	09/24/23	Correspond to E. Morrow re deposition notices.	0.20
Barefoot, L.A.	09/25/23	Call with A. Weaver, A. Saba, J. Massey, E. Morrow, A. Sullivan (Genesis), R. McMahon (Genesis), A. van Voorhees (Genesis) and J. Wu (Genesis) regarding discovery in re: 3AC claims.	0.50
Barefoot, L.A.	09/25/23	Calls with A Weaver regarding 3AC status conference.	0.30
Barefoot, L.A.	09/25/23	Attend chambers conference re 3AC (0.6); prepare for same (0.4).	1.00

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Barefoot, L.A.	09/25/23	T/c C.West (W&C) re coordination on 3AC lift stay adjournment request.	0.10
Barefoot, L.A.	09/25/23	T/c B.Lenox re 9.25 court conference on 3AC lift stay adjournment request.	0.10
Barefoot, L.A.	09/25/23	Teleconference S. O'Neal re 3AC chambers conference (0.1); review draft deposition notices re JOLs (0.1); correspondence E. Morrow re same (0.1); correspondence A. Saba re discovery statistics for chambers conference (0.1); corresp. B. Lenox re scope of relief re lift stay motion (0.3); follow up corresp. to A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis) re update on chambers conference (0.2); analyze safe harbor document R&Os (0.3); correspondence with J. Massey re same (0.2); correspondence with B. Lenox, A. Weaver re expert discovery (0.2); review/revise amended R&Os for second RFPs (1.3); correspondence with E. Morrow, A. Weaver re same (0.1); review 3AC adjournment notice re lift stay (0.1); correspondence with T. Ikeda (Latham), N. Mohebbi (Latham), A. Weaver re deposition scheduling (0.4); correspondence with T. Lynch re revised R&Os to 30(b)(6) notice (0.2).	3.70
O'Neal, S.A.	09/25/23	Attend court conference re 3AC.	0.60
O'Neal, S.A.	09/25/23	Call with L. Barefoot re coordination on 9.25 conference re 3AC lift stay adjournment request (0.1).	0.10
Weaver, A.	09/25/23	Call with L. Barefoot, A. Weaver, A. Saba, J. Massey, E. Morrow, A. Sullivan (Genesis), R. McMahon (Genesis), A. van Voorhees (Genesis) and J. Wu (Genesis) regarding discovery in re: 3AC claims.	0.50
Weaver, A.	09/25/23	Court conference regarding 3AC claims objection.	0.60
Weaver, A.	09/25/23	Calls with L Barefoot regarding 3AC status	0.30

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NAME	DATE	DESCRIPTION	HOURS
		conference.	
Weaver, A.	09/25/23	Further review and revision to draft R&Os to 3AC discovery requests.	1.00
Weaver, A.	09/25/23	Follow up on discovery disputes with 3AC.	1.20
Cinnamon, M.	09/25/23	Reviewing communications regarding 3AC discovery.	0.30
Fike, D.	09/25/23	Further drafting of rule 2004 objection.	3.30
Fike, D.	09/25/23	Revise deposition notice re edits from M. Cinnamon	1.50
Fike, D.	09/25/23	Correspondence with MAO, L. Barefoot, B. Lenox, A&M and M. Hatch re 9/25 conference re 3AC.	0.50
Gariboldi, A.	09/25/23	Edit 3AC discovery responses with T. Lynch.	3.90
Lenox, B.	09/25/23	Correspondence to A. Weaver and L. Barefoot re: disclosures of expert materials.	1.80
Lenox, B.	09/25/23	Review materials in advance of 9.25 status conference re: 3AC lift stay motion.	0.20
Lenox, B.	09/25/23	Correspondence to L. Barefoot re: 3AC lift stay motion.	0.20
Lenox, B.	09/25/23	Review draft responses and objections to 3AC requests for production.	0.20
Lenox, B.	09/25/23	Call with L. Barefoot re 9.25 court conference on 3AC lift stay adjournment request	0.10
Lynch, T.	09/25/23	Analyze L. Barefoot comments to draft responses and objections.	2.20
Lynch, T.	09/25/23	Revise draft responses and objections to 3AC 30(b)(6) notice.	3.90
Lynch, T.	09/25/23	Revise draft 30(b)(6) notice to 3AC.	1.40
Massey, J.A.	09/25/23	Call with L. Barefoot, A. Weaver, A. Saba, E. Morrow, A. Sullivan (Genesis), R. McMahon (Genesis), A. van Voorhees (Genesis) and J. Wu (Genesis) regarding discovery in re: 3AC claims.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	09/25/23	Review of draft R&Os, RFPs, safe harbors and draft proposed follow-up questions and other strategic considerations (1.1), corresp. A. Weaver re: same (.2)	1.30
Morrow, E.S.	09/25/23	Call with L. Barefoot, A. Weaver, A. Saba, J. Massey, A. Sullivan (Genesis), R. McMahon (Genesis), A. van Voorhees (Genesis) and J. Wu (Genesis) regarding discovery in re: 3AC claims.	0.50
Morrow, E.S.	09/25/23	Revise draft R&Os to 3AC discovery requests as of 9.25.	1.80
Morrow, E.S.	09/25/23	Factual research regarding discovery re: 3AC claims as of 9.25.	1.30
Morrow, E.S.	09/25/23	Finalize and serve notices of deposition re: 3AC claims.	0.40
Morrow, E.S.	09/25/23	Review and revise R&Os regarding 3AC discovery requests.	0.90
Saba, A.	09/25/23	Further revised R&Os to 3AC discovery requests as of 9.25.	1.00
Saba, A.	09/25/23	Corresponded with team re: discovery issues.	0.10
Saba, A.	09/25/23	Revised R&Os to 3AC discovery following edits from A. Weaver.	2.00
Saba, A.	09/25/23	Call with L. Barefoot, A. Weaver, J. Massey, E. Morrow, A. Sullivan (Genesis), R. McMahon (Genesis), A. van Voorhees (Genesis) and J. Wu (Genesis) regarding discovery in re: 3AC claims.	0.50
Saba, A.	09/25/23	Corresponded with team re: prep for 9/25 hearing.	0.20
Schwartz, D.Z.	09/25/23	Review 9/25 discovery updates.	0.50
Vaughan Vines, J.A.	09/25/23	Analyze Three Arrows Capital productions as of September 25 per request by A. Saba.	0.30
Barefoot, L.A.	09/26/23	Call with A. Weaver regarding discovery requests in the 3AC litigation.	0.10
Barefoot, L.A.	09/26/23	Call with D. Schwartz, B. Lenox, K. Ross, D.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Fike, P. Wirtz (A&M), P. Kinealy (A&M), and N. Erlach (A&M) re claims objection workstream next steps for 9/26.	
Barefoot, L.A.	09/26/23	Attend call with A. Weaver, A. Saba and R. Lubens (EY) re: 3AC claim discovery.	0.40
Barefoot, L.A.	09/26/23	T/c B.McMahon (Davis Polk) re Grayscale third party subpoena (0.3); follow up corresp. B.McMahon, D.Schwartz, A.Gariboldi re same (0.2); corresp. R.Anigan (Haynes and Boone) re blockfi developments re 3AC (0.3); corresp. C.West (W&C) re same (0.1); further revisions to R&Os for 30(b)(6) notice and second sets of RFPs (1.6); corresp. M.Cinnamon, A.Weaver, D.Schwartz, J.Massey, A.Saba re same (0.5); corresp. T.Lynch re 30(b)(6) topics list (0.1); corresp. A.Weaver, R.Lubens (EY) re EY third party subpoena (0.1); review/revise outline re Rule 2004 motion (0.8); corresp. B.Lenox, D.Fike re same (0.1); review E& subpoena response (0.2); corresp. A.Englander (HK) re same (0.1); review J.Massey analysis re GAP financial statements (0.3).	4.70
O'Neal, S.A.	09/26/23	Attend Genesis hearing re 3AC and other issues.	0.60
Weaver, A.	09/26/23	Attend call with L. Barefoot (partial), A. Saba and R. Lubens (EY) re: 3AC claim discovery.	0.50
Weaver, A.	09/26/23	Call with L. Barefoot regarding discovery requests in the 3AC litigation.	0.10
Weaver, A.	09/26/23	Attend portion of 9.26 hearing regarding discussion of schedule for 3AC litigation.	0.30
Weaver, A.	09/26/23	Review and comment on draft discovery responses and discovery requests in 3AC litigation and related correspondence among the team.	3.60
Weaver, A.	09/26/23	Correspondence with L. Barefoot regarding discovery disputes with 3AC and parallel	0.50

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		issues in other bankruptcies.	
Cinnamon, M.	09/26/23	Call with A. Saba re: 3AC claim next steps.	0.20
Cinnamon, M.	09/26/23	Reviewing documents of potential interest regarding 3AC claims.	0.70
Fike, D.	09/26/23	Call with L. Barefoot, D. Schwartz, B. Lenox, K. Ross, P. Wirtz (A&M), P. Kinealy (A&M), N. Erlach (A&M) re claims objection workstream next steps for 9/26.	0.30
Fike, D.	09/26/23	Revise draft 2004 objection re L. Barefoot edits.	4.20
Fike, D.	09/26/23	Revise 30(b)(6) deposition re T. Lynch edits.	1.30
Gariboldi, A.	09/26/23	Correspond with L. Barefoot on 3AC documents for co-counsel.	0.30
Gariboldi, A.	09/26/23	Draft 3AC discovery responses with L. Barefoot, A. Weaver, T. Lynch.	1.00
Kim, H.R.	09/26/23	Reviewing proposed order for contract rejection order.	0.30
Lenox, B.	09/26/23	Review BlockFi plan re: treatment of 3AC claims.	0.20
Lenox, B.	09/26/23	Meeting with D. Schwartz re: Rule 2004 motion.	0.20
Lynch, T.	09/26/23	Revise draft responses and objections to 30(b)(6) notice.	4.70
Lynch, T.	09/26/23	Revise draft 30(b)(6) notice to 3AC.	0.80
Lynch, T.	09/26/23	Review transcript of conference regarding 3AC lift stay motion.	0.20
Massey, J.A.	09/26/23	Review client documents and correspond team re: relevance to RFPs (.9)	0.90
Morrow, E.S.	09/26/23	Revise R&Os to 3AC discovery requests.	0.20
Morrow, E.S.	09/26/23	Document management to prepare productions.	0.20
Morrow, E.S.	09/26/23	Finalize and serve R&Os to 3AC discovery requests.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Saba, A.	09/26/23	Call with M. Cinnamon re: 3AC claim next steps.	0.20
Saba, A.	09/26/23	Revised and finalized R&Os to 3AC discovery requests following edits from L. Barefoot (3.1); corresponded with team M.Cinnamon, L.Barefoot, A.Weaver regarding the same (0.7).	3.80
Saba, A.	09/26/23	Attend call with L. Barefoot, A. Weaver and R. Lubens (EY) re: 3AC claim discovery.	0.50
Saba, A.	09/26/23	Reviewed 3AC discovery correspondence (0.5); corresponded with team L.Barefoot, A.Weaver, M.Cinnamon, D.Schwartz regarding the same.	0.70
Schwartz, D.Z.	09/26/23	Meeting with B. Lenox re: Rule 2004 motion (0.2); analysis re response to 3AC 2004 motion (0.5); analysis re 3AC fact discovery updates 9/26 (1); analysis re next steps in 3AC expert discovery 9/26 (0.4); analysis re 9/25 hearing transcript re lift stay motion (0.3); correspond to B. Lenox, A. Weaver, M. Cinnamon, D. Fike, L. Barefoot, A. Saba, A. Gariboldi, R. Carter re 3AC claims analysis updates 9/26 (1.6).	4.00
Dyer-Kennedy, J.	09/26/23	Correspondence with S. Saran, A. Gallagher and G. Tung regarding presentation outline.	0.30
Barefoot, L.A.	09/27/23	Call with D. Schwartz re 3AC claim workstream updates 9/27.	0.20
Barefoot, L.A.	09/27/23	Correspondence T. Ikeda (Latham), A. Weaver re 3AC questions on current former employees re potential deponents (0.8); correspondence R. Anigan (Haynes and Boone) re BlockFi disputes with 3AC / BVI question (0.3); further revisions to 3AC Rule 2004 opposition (1.4); review A. Weaver comments re same (0.3); correspondence B. Lenox, D. Fike, A. Weaver re same (0.2); correspondence C. West (W&C) re same (0.1); correspondence S. O'Neal re special	5.70

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NAME	DATE	DESCRIPTION	HOURS
		committee presentation on 3AC (0.1); correspondence A. Weaver, M. Cinnamon, E. Morrow re Latham document production review process (0.3); correspondence A. Weaver, B. Lenox re expert discovery scope (0.2); correspondence D. Fike, B. Lenox re declaration approach for Rule 2004 (0.2); analyze further R&Os from Latham re 3AC (0.4); correspondence internal team re same (0.1); review/revise topic list for our 30(b)(6) of 3AC (0.6); correspondence T. Lynch, A. Weaver, D. Fike re same (0.2); correspondence C. West (W&C) re same (0.1); review E. Morrow analysis re basis for depositions of individuals noticed by 3AC (0.5).	
Weaver, A.	09/27/23	Review and comment on draft opposition to Rule 2004 motion.	1.00
Weaver, A.	09/27/23	Further review and comment on discovery objections and requests in 3AC litigation.	0.90
Weaver, A.	09/27/23	Correspondence with L. Barefoot, T. Ikeda (Latham), N. Mohebbi (Latham) regarding discovery disputes and scheduling.	0.40
Cinnamon, M.	09/27/23	Call with D. Schwartz and M. Cinnamon regarding 3AC workstreams.	0.10
Cinnamon, M.	09/27/23	Reviewing documents of potential interest from 3AC productions.	0.90
Fike, D.	09/27/23	Revise rule 2004 objection.	0.50
Fike, D.	09/27/23	Draft rule 2004 objection declaration; corresp. with B. Lenox and D. Schwartz re objection.	2.40
Fike, D.	09/27/23	Deposition notice revisions from L. Barefoot.	1.50
Gariboldi, A.	09/27/23	Call with E. Morrow, L. Woll, and R. Hurley to discuss 3AC document review.	0.30
Gariboldi, A.	09/27/23	Draft objection to 3AC discovery motion with B. Lenox, D. Fike.	1.00
Gariboldi, A.	09/27/23	Draft opposition to 3AC discovery motion	1.50

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NAME	DATE	DESCRIPTION	HOURS
		with L. Barefoot, B. Lenox, and D. Fike.	
Gariboldi, A.	09/27/23	Perform document review on 3AC request As of 9.27.	1.50
Gariboldi, A.	09/27/23	Correspond with J. Vauhan Vines on 3AC discovery.	0.30
Lenox, B.	09/27/23	Additional revisions to draft objection to 3AC Rule 204 motion.	1.10
Lenox, B.	09/27/23	Corr to D. Fike and A. Gariboldi re: revisions to opposition to Rule 2004 motion.	0.40
Lenox, B.	09/27/23	Corr to D. Schwartz re: opposition to Rule 2004 motion.	0.20
Lenox, B.	09/27/23	Disclosure of expert materials re: 3AC requests.	0.20
Lenox, B.	09/27/23	Draft email to M. Cinnamon re: collection of expert materials.	0.40
Lenox, B.	09/27/23	Revise opposition to Rule 2004 motion per edits from L. Barefoot.	0.60
Lenox, B.	09/27/23	Review draft objection to 3AC Rule 2004 motion.	1.20
Lynch, T.	09/27/23	Revise draft 30(b)(6) notice.	1.80
Massey, J.A.	09/27/23	Correspondence L. Barefoot, D. Schwartz re: safe harbors research (.2), corresp with R. Carter re: same (.2).	0.40
Morrow, E.S.	09/27/23	Analysis and preparation for production of documents regarding 3AC claims.	0.90
Morrow, E.S.	09/27/23	Factual research regarding 3AC discovery requests as of 9.27.	1.10
Morrow, E.S.	09/27/23	Factual research regarding potential depositions regarding 3AC claims as of 9.27.	0.50
Morrow, E.S.	09/27/23	Review and analysis regarding 3AC discovery requests as of 9.27.	0.30
Saba, A.	09/27/23	Corresponded with team re: 3AC discovery.	0.50
Schwartz, D.Z.	09/27/23	Call with D. Schwartz and M. Cinnamon	4.30

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NAME	DATE	DESCRIPTION	HOURS
		regarding 3AC workstreams (0.1); correspond to L. Barefoot, A. Weaver, M. CInnamon, A. Saba, E. Morrow, B. Lenox, J. Massey, D. Fike, A. Gariboldi, R. Carter re 3AC claims objection process updates 9/27 (1.5); revise 2004 objection re 3AC motion (0.5); analysis re discovery issues re 3AC claim objection and next steps 9/27 (1.5); call with L. Barefoot re 3AC claim workstream updates 9/27 (0.2); revise 3AC team task list 9/27 (0.2); research court to court protocols (0.3).	
Vaughan Vines, J.A.	09/27/23	Create batch assignments of September 26 Three Arrows Capital production.	0.40
Hurley, R.	09/27/23	Call on 9-27 with L. Woll, E. Morrow, and A. Gariboldi to discuss 3AC document review.	0.30
Woll, L.	09/27/23	Call with L. Woll, R. Hurley, E. Morrow, and A. Gariboldi to discuss 3AC document review.	0.30
Barefoot, L.A.	09/28/23	Analyze "coordination" motion by 3AC (0.6); correspondence A.Weaver re same (0.1); prepare summary of same for A.Pretto-Sakmann (Genesis) (0.4); correspondence A.Pretto-Sakmann (Genesis), A. Sullivan (Genesis), A.Weaver, E.Morrow re potential 3AC deponents (0.3); review E. Morrow analysis re scope of involvement of potential deponents (0.3); correspondence A.Weaver re revisions to Rule 2004 motion (0.1); correspondence J. Massey, B. Lenox re staffing for opposition to "Coordination" motion (0.1); correspondence E. Morrow re scope and timing of next production (0.1); follow up corresp. M. Cinnamon, A. Weaver, A. Saba re 3AC search parameters (0.1); correspondence D. Schwartz, Latham re unredacted version of coordination motion (0.1); correspondence N. Mohebbi (Latham), T. Ikeda (Latham) re Serrant deposition (0.2); correspondence A. Weaver re same (0.1); correspondence K. Kamlani (m3), A. Saba re	3.50

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NAME	DATE	DESCRIPTION	HOURS
		expert productions (0.1); correspondence A. Pretto-Sakmann (Genesis), S. O'Neal, A. Weaver re 30(b)(6) deposition (0.2) ; analyze response from Latham re Rule 30(b)(6) R&Os (0.5) ; correspondence N. Mohebbi (Latham), A. Weaver re same (0.3).	
Barefoot, L.A.	09/28/23	Call with D. Schwartz re 3AC claims updates 9/28.	0.20
Weaver, A.	09/28/23	Call with D. Schwartz re deposition preparation 9/28.	0.10
Weaver, A.	09/28/23	Attend call with A. Saba re: 3AC claim discovery.	0.10
Weaver, A.	09/28/23	Correspondence with L Barefoot, A Saba, E Morrow, A Gariboldi on various discovery disputes with 3AC (1.1); revise draft responses re same (1.1).	2.20
Fike, D.	09/28/23	Set up monitors for FTX, Blockfi and Celsius cases for 3AC coordination motion	0.30
Gariboldi, A.	09/28/23	Summarize witness interview for enforcement team.	0.70
Lenox, B.	09/28/23	Call with D. Schwartz re: 3AC coordination motion	0.10
Lenox, B.	09/28/23	Review other crypto debtor dockets re: 3AC coordination motion.	0.30
Lenox, B.	09/28/23	Correspondence to A. Saba re: disclosure of expert testimony.	0.20
Lenox, B.	09/28/23	Correspondence to D. Fike re: revisions to opposition to Rule 2004 motion.	0.40
Lenox, B.	09/28/23	Additional revisions to opposition to Rule 2004 motion.	1.50
Lynch, T.	09/28/23	Review 3AC letter re: 30(b)(6) deposition.	0.40
Massey, J.A.	09/28/23	Correspondence with L. Barefoot, B. Lenox re: 3AC coordination motion (.2), review unredacted version of same (.3)	0.50
Massey, J.A.	09/28/23	Call with D. Schwartz re: 3AC motion for	0.10

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NAME	DATE	DESCRIPTION	HOURS
		coordination (.1).	
Massey, J.A.	09/28/23	Meeting with R. Carter re 3AC claim safe harbor research (.6).	0.60
Morrow, E.S.	09/28/23	Preparation for production regarding 3AC claims and internal communication regarding 3AC discovery requests	0.70
Morrow, E.S.	09/28/23	Review of production regarding 3AC discovery requests as of 9.28.	0.20
Morrow, E.S.	09/28/23	Review and analysis of motions regarding 3AC claims as of 9.28.	0.40
Morrow, E.S.	09/28/23	Document management and review of correspondence regarding 3AC claims.	0.40
Saba, A.	09/28/23	Attend call with A. Weaver re: 3AC claim discovery.	0.10
Saba, A.	09/28/23	Reviewed 3AC discovery correspondence as of 9.28.	0.70
Saba, A.	09/28/23	Reviewed documents for deposition prep.	1.20
Saba, A.	09/28/23	Corresponded with M.Cinnamon, A.Weaver, L.Barefoot re: 3AC discovery.	0.70
Saba, A.	09/28/23	Reviewed discovery items for 3AC as of 9.28.	1.00
Saba, A.	09/28/23	Reviewed 3AC motion re: consolidation.	0.40
Schwartz, D.Z.	09/28/23	Research court to court protocols (0.9); Call with J. Massey re: 3AC motion for coordination (0.1); call with A. Weaver re deposition preparation 9/28 (0.1); Call with L. Barefoot re 3AC claims updates 9/28 (0.2); call with B. Lenox re: 3AC coordination motion (0.1); analysis of 3AC coordination motion (0.8); analysis re 9/28 discovery updates on 3AC claims (1); correspond to L. Barefoot, D. Fike, B. Lenox, A. Weaver, J. Massey, A. Cinnamon, E. Morrow, A. Gariboldi re 3AC claims objection workstream 9/28 (1.3).	4.50
Carter, R.	09/28/23	Meeting with J. Massey re 3AC claim safe	0.60

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NAME	DATE	DESCRIPTION	HOURS
		harbor research.	
Vaughan Vines, J.A.	09/28/23	Create sixth production set for Three Arrows Capital.	0.50
Vaughan Vines, J.A.	09/28/23	Analyze third production set made by Three Arrows Capital per request by E. Morrow.	0.80
Hurley, R.	09/28/23	Conducted responsiveness review for 3AC issues on September 28, 2023.	6.00
Woll, L.	09/28/23	Perform review of 3AC-related documents on September 28, 2023.	2.80
Beriss, M.	09/28/23	creating monitor for 3 bankruptcy cases	0.30
Barefoot, L.A.	09/29/23	Attend call with D. Schwartz, A. Saba, E. Morrow, F. Siddiqui (Weil), R. Berkovich (Weil), S. Venezia (Weil), J. Harris (Weil), A. Di Iorio (Agon), M. Brown (Conyers) and M. Forte (Conyers) re: 3AC claim issues.	0.70
Barefoot, L.A.	09/29/23	Meeting with A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps for 9/29.	0.30
Barefoot, L.A.	09/29/23	Teleconference with C.West (W&C) re 3AC Rule 2004 motion.	0.20
Barefoot, L.A.	09/29/23	Meeting with A. Weaver, D. Schwartz, J. Massey, B. Lenox, D. Fike, and R. Carter re coordination motion objection.	0.50
Barefoot, L.A.	09/29/23	Call with A. Weaver, T. Lynch, and A. Gariboldi to discuss upcoming 3AC meet and confer.	0.40
Barefoot, L.A.	09/29/23	Participate in 3AC meet and confer with Nima Mohebbi (Latham), Adam Peterson (Latham), Marissa Alter-Nelson (Latham), Sarah Mitchell (Latham), A. Weaver, T. Lynch, and A. Gariboldi.	0.80
Barefoot, L.A.	09/29/23	Further review/revisions to draft Rule 2004 objection (0.5); correspondence D.Schwartz, B.Lenox, D.Fike re same (0.1); review UCC joinder to 2004 objection (0.1); review Weil	3.30

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NAME	DATE	DESCRIPTION	HOURS
		comments to Rule 2004 objection (0.1); review UCC comments to Rule 2004 objection (0.3); correspondence B.Lenox, D.Fike re revisions to coordination motion (0.2); review same (0.2); correspondence A.Sullivan (Genesis), A.Pretto-Sakmann (Genesis) re current employees (0.2); draft response to Latham re potential debtor deponents (0.3); prepare for meet and confer (0.6); corresp. E.Morrow re CDS production to Latham (0.1); review A.Gariboldi research re burden on 30(b)(6) R&Os (0.1); correspondence A.Gariboldi, N.Mohebbi (Latham) re solvency related productions (0.1); corresp. M.Cinnamon, A.Saba, A.Weaver re solvency production (0.1); review deposition notices for Islim, Guttas (0.1); update to A.Weaver, B.Lenox, D.Schwartz, A.Gariboldi re call with c.West (W&C) re Rule 2004 (0.1); further correspondence C.West (W&C) re Rule 2004 requests (0.1).	
Barefoot, L.A.	09/29/23	Teleconference call with A. Weaver, re follow up discussion concerning 3AC meet and confer of 9.29.	0.20
Weaver, A.	09/29/23	Call with L. Barefoot re follow up discussion concerning 3AC meet and confer of 9.29.	0.20
Weaver, A.	09/29/23	Participate in 3AC meet and confer with N. Mohebbi (Latham), A. Peterson (Latham), M. Alter-Nelson (Latham), S. Mitchell (Latham), L. Barefoot, T. Lynch, and A. Gariboldi.	0.80
Weaver, A.	09/29/23	Call with L. Barefoot, T. Lynch, and A. Gariboldi to discuss upcoming 3AC meet and confer.	0.40
Weaver, A.	09/29/23	Review of materials and objections to 3AC discovery requests in preparation for 9.29 meet and confer.	0.40
Weaver, A.	09/29/23	Meeting with L. Barefoot, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, D.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps for 9/29.	
Weaver, A.	09/29/23	Meeting with L. Barefoot, D. Schwartz, J. Massey, B. Lenox, D. Fike, and R. Carter re coordination motion objection.	0.50
Weaver, A.	09/29/23	Follow up with team on information for potential deponents in 3AC litigation.	0.30
Weaver, A.	09/29/23	Review and comment on Rule 2004 objection.	0.20
Weaver, A.	09/29/23	Review and comment on 30(b)(6) deposition notice.	0.20
Weaver, A.	09/29/23	Correspondence with L Barefoot, N Mohebbi (Latham), E Orman (Latham) regarding discovery disputes in 3AC litigation.	0.20
Weaver, A.	09/29/23	Correspondence with C West (W&C) and L Barefoot regarding objections to a Rule 2004 motion, including review of draft joinder.	0.20
Cinnamon, M.	09/29/23	Planning for 3AC depositions as of 9/29.	1.10
Fike, D.	09/29/23	Corresp. with L. Barefoot, A. Weaver, T. Lynch, A. Saba, and M. Cinnamon re 30(b)(6) notice; service of notice to 3AC.	1.40
Fike, D.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps for 9/29.	0.30
Fike, D.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, and R. Carter re coordination motion objection.	0.50
Fike, D.	09/29/23	Revise Rule 2004 objection re edits from Weil, W&C, L. Barefoot and B. Lenox.	3.60
Fike, D.	09/29/23	Review 3AC coordination motion and amended coordination motion.	0.50
Gariboldi, A.	09/29/23	Research issue ahead of meet and confer with L. Barefoot.	1.20
Gariboldi, A.	09/29/23	Attend to filing of 3AC discovery objection.	2.00

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	09/29/23	Call with L. Barefoot, A. Weaver, T. Lynch to discuss upcoming 3AC meet and confer.	0.40
Gariboldi, A.	09/29/23	Participate in 3AC meet and confer with Nima Mohebbi (Latham), Adam Peterson (Latham), Marissa Alter-Nelson (Latham), S. Mitchell (Latham), L. Barefoot, A. Weaver, T. Lynch.	0.80
Gariboldi, A.	09/29/23	Circulate notes to 3AC team on meet and confer.	0.70
Lenox, B.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps for 9/29.	0.30
Lenox, B.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, D. Fike, and R. Carter re coordination motion objection.	0.50
Lenox, B.	09/29/23	Correspond to D. Fike re: edits to Rule 2004 opposition.	0.20
Lynch, T.	09/29/23	Participate in 3AC meet and confer with Nima Mohebbi (Latham), Adam Peterson (Latham), Marissa Alter-Nelson (Latham), Sarah Mitchell (Latham), L. Barefoot, A. Weaver, and A. Gariboldi.	0.70
Lynch, T.	09/29/23	Call with L. Barefoot, A. Weaver, and A. Gariboldi to discuss upcoming 3AC meet and confer.	0.40
Lynch, T.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps for 9/29	0.30
Lynch, T.	09/29/23	Research case law regarding 30(b)(6) notices.	1.10
Lynch, T.	09/29/23	Analyze 3AC letter regarding 30(b)(6) notice.	3.00
Lynch, T.	09/29/23	Revise 30(b)(6) notice to 3AC.	0.70
Lynch, T.	09/29/23	Review objection to 3AC Rule 2004 motion.	0.20
Lynch, T.	09/29/23	Review N. Mohebbi (Latham) correspondence re: meet and confer.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, B. Lenox, D. Fike, and R. Carter re coordination motion objection (.5).	0.50
Massey, J.A.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps for 9/29 (.3).	0.30
Morrow, E.S.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, A. Gariboldi, and R. Carter re 3AC workstream next steps.	0.30
Morrow, E.S.	09/29/23	Attend call with L. Barefoot, D. Schwartz, A. Saba, F. Siddiqui (Weil), R. Berkovich (Weil), S. Venezia (Weil), J. Harris (Weil), A. Di Iorio (Agon), M. Brown (Conyers) and M. Forte (Conyers) re: 3AC claim issues	0.70
Morrow, E.S.	09/29/23	Internal communication regarding production to 3AC.	0.30
Morrow, E.S.	09/29/23	Prepare and send production of documents to 3AC.	0.30
Morrow, E.S.	09/29/23	Review of document review regarding 3AC claims as of 9.29.	0.30
Morrow, E.S.	09/29/23	Review email correspondence regarding discovery.	0.40
Morrow, E.S.	09/29/23	Analysis regarding document production regarding 3AC claims as of 9.29.	0.50
Morrow, E.S.	09/29/23	Research regarding potential depositions regarding 3AC claims.	0.60
Saba, A.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps for 9/29.	0.30
Saba, A.	09/29/23	Reviewed files re: deposition prep.	1.00
Saba, A.	09/29/23	Reviewed discovery correspondence from 3AC (0.7); corresponded with A.Weaver, L.Barefoot, M.Cinnamon regarding the same	0.90

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NAME	DATE	DESCRIPTION	HOURS
		(0.2).	
Saba, A.	09/29/23	Attend call with L. Barefoot, D. Schwartz, E. Morrow, F. Siddiqui (Weil), R. Berkovich (Weil), S. Venezia (Weil), J. Harris (Weil), A. Di Iorio (Agon), M. Brown (Conyers) and M. Forte (Conyers) re: 3AC claim issues.	0.70
Schwartz, D.Z.	09/29/23	Attend call with L. Barefoot, A. Saba, E. Morrow, F. Siddiqui (Weil), R. Berkovich (Weil), S. Venezia (Weil), J. Harris (Weil), A. Di Iorio (Agon), M. Brown (Conyers) and M. Forte (Conyers) re: 3AC claim issues (0.7); Meeting with L. Barefoot, A. Weaver, J. Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps for 9/29 (0.3); Meeting with L. Barefoot, A. Weaver, J. Massey, B. Lenox, D. Fike, and R. Carter re coordination motion objection (0.5); review ucc joinder to 3AC 2004 objection (0.1); correspond to D. Fike, A. Weaver, L. Barefoot, B. Lenox re 2004 objection filing (0.8); analysis re discovery issues 9/29 re 3AC objection (0.9); correspond to D. Fike, A. Weaver, L. Barefoot, B. Lenox, A. Saba. E. Morroe re 3AC strategy 9/29 (1.2); research safe harbors re 3AC claims objection (0.6); Participate in 3AC meet and confer with Nima Mohebbi (Latham), Adam Peterson (Latham), Marissa Alter-Nelson (Latham), Sarah Mitchell (Latham), L. Barefoot, A. Weaver, T. Lynch, and A. Gariboldi (0.8)	5.90
Carter, R.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, and A. Gariboldi re 3AC workstream next steps for 9/29.	0.30
Carter, R.	09/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, D. Fike, re coordination motion objection.	0.50
Vaughan Vines, J.A.	09/29/23	Perform quality control review on sixth	0.30

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NAME	DATE	DESCRIPTION	HOURS
		production to Three Arrows Capital.	
Barreto, B.	09/29/23	Review of incoming 3AC documents.	2.00
Hurley, R.	09/29/23	Conducted responsiveness review for 3AC issues on September 29, 2023.	7.80
Dyer-Kennedy, J.	09/29/23	Prepared edits to Rule 2004 Objection per D. Fike.	3.50
Gallagher, A.	09/29/23	Prepared edits to Rule 2004 Objection per D. Fike.	3.20
Tung, G.	09/29/23	Assistance with filing per D. Fike	1.00
Tung, G.	09/29/23	Proofing, blue-booking, and cite-checking brief per D. Fike.	2.00
Barefoot, L.A.	09/30/23	Call with D. Schwartz re deposition schedule re 3AC objection.	0.20
Barefoot, L.A.	09/30/23	Calls with A. Weaver regarding meet and confer correspondence with 3AC.	0.30
Barefoot, L.A.	09/30/23	Teleconference with S. O'Neal re 3AC 30(b)(6) deposition (0.1); correspondence with S. Mitchell (Latham), A. Weaver, A. Saba, E. Morrow re Grayscale documents (0.3); correspondence with A. Pretto-Sakmann (Genesis) re deposition scheduling (0.3); correspondence with R. Doshi (Genesis) re same (0.2); prepare corrections to meet and confer memorialization (0.5); correspondence with N. Mohebbi (Latham) re same (0.2).	1.60
O'Neal, S.A.	09/30/23	Review recent 3AC correspondence and pleadings.	0.40
O'Neal, S.A.	09/30/23	Call with L. Barefoot re 3AC.	0.20
Weaver, A.	09/30/23	Call with L. Barefoot regarding meet and confer correspondence with 3AC.	0.10
Weaver, A.	09/30/23	Review of meet and confer correspondence with 3AC and related follow up correspondence.	0.20
Weaver, A.	09/30/23	Calls with L. Barefoot regarding meet and confer correspondence with 3AC.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	09/30/23	Work on discovery disputes with 3AC, including regarding Rule 2004 Motion and ongoing document review.	1.50
Weaver, A.	09/30/23	Call with counsel for current employee regarding depositions and related correspondence.	0.50
Lynch, T.	09/30/23	Analyze N. Mohebbi (Latham) email re: 3AC 30(b)(6) meet and confer.	0.60
Morrow, E.S.	09/30/23	Analysis regarding 3AC discovery requests as of 9.30.	0.60
Saba, A.	09/30/23	Corresponded with team re: issues related to 3AC discovery.	0.50
Schwartz, D.Z.	09/30/23	Call with L. Barefoot re deposition schedule re 3AC objection (0.2); correspond to L. Barefoot, A. Saba re 3AC claim objection updates 9/30 (0.5); analysis re deposition strategy re 3AC objection (0.6).	1.30

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/01/23	Correspondence A.Saba, D.Schwartz re 3AC deposition Schedule (0.1); correspondence A.Weaver, E.Morrow re supplemental proposed search terms re Grayscale / Rule 2004 (0.1); correspondence A.Weaver, T.Lynch re 30b6 R&O revisions (0.1).	0.30
O'Neal, S.A.	10/01/23	Call with K. Kamalani (M3) re 3AC litigation and update.	0.20
Weaver, A.	10/01/23	Revise amendments to responses and objections to 3AC discovery requests (0.6); and related correspondence E.Morrow, L.Barefoot, A.Saba re same (0.2).	0.80
Gariboldi, A.	10/01/23	Draft response to 3AC discovery deposition notice.	1.80
Lynch, T.	10/01/23	Revise amended responses and objections to 3AC 30(b)(6) notice.	0.90
Morrow, E.S.	10/01/23	Analysis regarding 3AC discovery requests as of 10.1	0.70
Saba, A.	10/01/23	Corresponded with E.Morrow, A.Weaver, L.Barefoot re: 3AC discovery.	0.80
Schwartz, D.Z.	10/01/23	Review correspondence re 10/1 discovery updates re 3AC objection.	0.70
Barefoot, L.A.	10/02/23	Meeting with A. Weaver, J. Levy, A. Saba and E. Morrow regarding 3AC discovery requests and production.	0.20
Barefoot, L.A.	10/02/23	Meet with D. Schwartz re 3AC depositions strategy.	0.40
Barefoot, L.A.	10/02/23	Review/revise proposed deposition schedule for 3AC claims objection (0.4); correspondence with N. Mohebi (Latham) re progress on deposition schedule (0.1); correspondence with S. Mitchell (Latham), A. Saba, A. Weaver, E. Morrow re additional search terms for partial resolution of 3AC Rule 2004 motion (0.7); review revised R&Os re 30(b)(6) (0.6); correspondence with A. Weaver, A. Gariboldi, T. Lynch re same (0.3);	3.70

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NAME	DATE	DESCRIPTION	HOURS
		review revised 2nd RFP R&Os (0.4); correspondence with E. Morrow re same (0.1); correspondence with A. Weaver re deposition scheduling (0.1); correspondence with A. Sullivan (Genesis), A. Saba re inquiry re transactions with 3AC founders/wives (0.1); correspondence with A. Weaver, former employees subject to 3AC deposition re scheduling/representation (0.2); correspondence with A. Weaver, A. Pretto- Sakmann (Genesis) re contact info for former employees subject to 3AC deposition (0.1); review updated deposition notice for Genesis employee (0.1); correspondence with D. Fike re potential coordination on 3AC motion with counsel for Celsius, FTX (0.1); correspondence with C. West (W&C) re partial resolution of Rule 2004 motion (0.1); correspondence with C. Zalka (Weil), S.Venezia (Weil) re same (0.1); review A. Saba update re review of incoming 3AC productions re solvency (0.1); review draft “deficiency” follow up re 3AC production (0.1).	
O'Neal, S.A.	10/02/23	Correspondence with L.Barefoot, D.Schwartz, A.Weaver re AVAX and Near tokens and language for settlement agreement proposed by DCG	0.20
Hammer, B.M.	10/02/23	Addressed questions re AVAX/NEAR	0.20
Weaver, A.	10/02/23	Meeting with L. Barefoot, J. Levy, A. Saba and E. Morrow regarding 3AC discovery requests and production.	0.20
Weaver, A.	10/02/23	Attend call with A. Saba re: 3AC discovery issues.	0.20
Weaver, A.	10/02/23	Correspondence with L. Barefoot, A. Saba, E. Morrow with ongoing discovery responses and disputes with 3AC discovery.	1.50
Weaver, A.	10/02/23	Work on deposition schedule for 3AC litigation.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Cinnamon, M.	10/02/23	Revising draft discovery correspondence as of 10/2.	0.60
Fike, D.	10/02/23	Review outline for coordination motion (.4); correspond with J. Massey and D. Schwartz re potential coordination between FTX, Blockify, Celsius (.1)	0.50
Fike, D.	10/02/23	Call with J. Massey re coordination motion objection	0.40
Gariboldi, A.	10/02/23	Edit 3AC discovery responses.	1.20
Gariboldi, A.	10/02/23	Correspond with A. Sullivan (Genesis), L. Barefoot on 3AC question.	0.20
Kim, H.R.	10/02/23	Reviewing rejection procedures order (0.3); drafting update to client re: same (0.4)	0.70
Lynch, T.	10/02/23	Revise amended 30(b)(6) responses and objections.	0.50
Massey, J.A.	10/02/23	Call with D. Schwartz re: 3AC depositions (.2), further correspond re: same (.1), further correspondence with D. Schwartz re: depositions (.1)	0.40
Massey, J.A.	10/02/23	Call with D. Fike re coordination motion objection	0.40
Massey, J.A.	10/02/23	Review outline for coordination motion (.1); correspond with with D. Fike and D. Schwartz re potential coordination between FTX, Blockify, Celsius (.1)	0.20
Morrow, E.S.	10/02/23	Meeting with L. Barefoot, A. Weaver, J. Levy, A. Saba regarding 3AC discovery requests and production	0.20
Morrow, E.S.	10/02/23	Factual research regarding discovery in re: 3AC claims as of 10.2	0.70
Morrow, E.S.	10/02/23	Finalize responses to 3AC discovery requests	2.50
Saba, A.	10/02/23	call with D. Schwartz re 3AC depositions	0.10
Saba, A.	10/02/23	Reviewed documents regarding 3AC collateral (0.4); corresponded with A.Weaver,	0.70

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NAME	DATE	DESCRIPTION	HOURS
		L.Barefoot, M.Cinnamon re: issues related to DCG deal and 3AC(0.3).	
Saba, A.	10/02/23	Revised discovery responses to 3AC as of 10.2	0.40
Saba, A.	10/02/23	Prepared for call with team re: 3AC discovery issues.	0.20
Saba, A.	10/02/23	Corresponded with E.Morrow, M.Cinnamon, L.Barefoot re: various issues related to 3AC document review as of 10.2	2.00
Saba, A.	10/02/23	Attend call with J. Levy re: 3AC discovery issues.	0.20
Saba, A.	10/02/23	Attend call with A. Weaver re: 3AC discovery issues.	0.20
Saba, A.	10/02/23	Reviewed 3AC discovery correspondence (0.3); drafted response (0.5).	0.80
Saba, A.	10/02/23	Reviewed docs for 3AC claim deposition prep.	1.80
Schwartz, D.Z.	10/02/23	Call with J. Massey re: 3AC depositions (0.2); call with A. Saba re 3AC depositions (0.1); prepare for 3AC depositions through review of strategy and documents (2.3); meet with L. Barefoot re 3AC depositions strategy (0.4); correspond to L. Barefoot, J. Massey, B. Lenox, D. Fike, A. Saba, M. Cinnamon, D. Fike, A. Gariboldi, E. Morrow re 3AC claim objection workstream updates 10/2 (1.5); research safe harbors re 3AC objection (0.4); review 3AC motions in related cases (0.4).	5.30
Schwartz, D.Z.	10/02/23	Review outline for coordination motion (.1); correspond with D. Fike and J. Massey re potential coordination between FTX, Blockify, Celsius. (.1)	0.20
Carter, R.	10/02/23	3AC claim safe harbor research.	1.70
Christian, D.M.	10/02/23	Review Three Arrows Capital document review materials.	0.50
Levy, J.R.	10/02/23	Attend call with A. Saba re: 3AC discovery	0.20

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NAME	DATE	DESCRIPTION	HOURS
		issues.	
Levy, J.R.	10/02/23	Meeting with L. Barefoot, A. Weaver, A. Saba and E. Morrow regarding 3AC discovery requests and production.	0.20
Levy, J.R.	10/02/23	Coordinate and prepare upcoming production (1.1); review of incoming production (1.3); and correspond with A. Saba re deposition preparation (0.2)	2.60
Orteza, A.	10/02/23	Review internal emails regarding 3AC Re-review	0.30
Vaughan Vines, J.A.	10/02/23	Create batch sets of fourth production by Foreign Representatives.	0.30
Vaughan Vines, J.A.	10/02/23	Analyze documents relating to Foreign Representatives' production per request by A. Saba.	1.60
Vaughan Vines, J.A.	10/02/23	Analyze documents for deposition preparation per request by A. Saba.	0.80
Barreto, B.	10/02/23	Privilege review of hardcopy documents for 3AC production as of 10.2.	1.00
Barreto, B.	10/02/23	First-level review of 3AC incoming documents as of 10.2.	4.50
Hurley, R.	10/02/23	Conducted responsiveness review for 3AC issues on October 2, 2023.	6.30
Gayle, K.	10/02/23	Review 3AC document Protocol.	0.50
Woll, L.	10/02/23	Perform review of 3AC-related documents on October 2, 2023.	1.50
Barefoot, L.A.	10/03/23	Call with D. Schwartz re 3AC workstream updates 10/3.	0.40
Barefoot, L.A.	10/03/23	Call with A. Weaver and former employee regarding 3AC depositions.	0.30
Barefoot, L.A.	10/03/23	Conference call with B. McMahon (Davis Polk) re inquiry on status of third party subpoena from 3AC to Grayscale (0.3); follow up correspondence to A. Weaver, E. Morrow re update on same (0.1).	0.40

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/03/23	Call with A. Weaver and former Genesis employee regarding 3AC depositions.	0.30
Barefoot, L.A.	10/03/23	Meeting with A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC Deposition Prep.	0.50
Barefoot, L.A.	10/03/23	Call with M. Cinnamon to discuss 3AC depositions.	0.10
Barefoot, L.A.	10/03/23	Final review of discovery letter to Latham re solvency-related objections (0.1); correspondence with A. Saba re same (0.1); correspond with former Genesis employee re deposition scheduling (0.1); correspondence with A. Weaver re 30(b)(6) topic division (0.2); correspondence with A. Sullivan (Genesis), A. Weaver re same (0.1); review status re deposition scheduling and staffing (0.2); correspondence with D. Schwartz re same (0.1); correspondence with N. Mohebi (Latham) re deposition dates (0.1); correspondence with B. McMahon (Davis Polk) re third party subpoena to Grayscale Trusts (0.3); correspondence to A. Weaver re same (0.1); correspondence with J. Harris (Weil), C. Zalka (Weil) re supplemental Grayscale searches (0.1); review/revise correspondence to Latham re deposition matters (0.2); correspondence with A. Weaver re same (0.1); further correspondence with N.Mohebi (Latham) re extension of deposition timeperiod (0.2).	2.00
O'Neal, S.A.	10/03/23	Review correspondence between Latham and Cleary re 3ac.	0.10
Weaver, A.	10/03/23	Meeting with L. Barefoot, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC Deposition Prep	0.50
Weaver, A.	10/03/23	Call with counsel for current employee	0.40

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		regarding depositions in 3AC litigation.	
Weaver, A.	10/03/23	Correspondence with L. Barefoot, D. Schwartz and M. Cinnamon on deposition scheduling (0.4); Revise responses re discovery disputes with 3AC (1.6); Revise witness preparation outline for deposition (1.1).	3.10
Weaver, A.	10/03/23	Call with L. Barefoot and former Genesis employee regarding 3AC depositions.	0.30
Weaver, A.	10/03/23	Call with L. Barefoot, A. Weaver and Genesis employee regarding 3AC depositions.	0.60
Weaver, A.	10/03/23	Call with R. Lubens (EY) regarding discovery requests in 3AC litigation (0.2); related follow up communications with D. Schwartz, L. Barefoot, A. Saba (0.1).	0.30
Cinnamon, M.	10/03/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC Deposition Prep.	0.50
Fike, D.	10/03/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, E. Morrow, A. Gariboldi, and R. Carter re 3AC Deposition Prep	0.50
Fike, D.	10/03/23	Review correspondence from L. Barefoot and N. Mohebi (Latham) re 3AC deposition scheduling	0.20
Fike, D.	10/03/23	Correspond with D. Schwartz re 3AC deposition prep (.3); review deposition materials (.2)	0.50
Fike, D.	10/03/23	Call with A. Gariboldi to discuss 3AC deposition preparation	0.20
Fike, D.	10/03/23	Draft coordination motion opposition	0.50
Gariboldi, A.	10/03/23	Call with D. Rivas-Marrero, K. Gayle, A. Orteza, D. Christian, L. Woll, and B. Barreto to discuss 3AC document review.	0.50
Gariboldi, A.	10/03/23	Preparation for meeting with Genesis review	0.50

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NAME	DATE	DESCRIPTION	HOURS
		team on 3AC document review.	
Gariboldi, A.	10/03/23	Review 3AC produced materials as of 10.3.	0.50
Lynch, T.	10/03/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC Deposition Prep.	0.50
Lynch, T.	10/03/23	Call with D. Schwartz re: depo prep.	0.20
Lynch, T.	10/03/23	Reviewing deposition scheduling.	0.30
Massey, J.A.	10/03/23	Meeting with R. Carter re 3AC claim safe harbor research.	0.30
Massey, J.A.	10/03/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC Deposition Prep.	0.50
Massey, J.A.	10/03/23	Further correspondence with R. Carter re: safe harbors research (.2), conduct westlaw searches re: same (.4)	0.60
Morrow, E.S.	10/03/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, A. Gariboldi, and R. Carter re 3AC Deposition Prep.	0.50
Morrow, E.S.	10/03/23	Document review regarding production re: 3AC discovery as of 10.3.	0.50
Morrow, E.S.	10/03/23	Draft and circulate engagement letter regarding representation for former Genesis employee	1.00
Morrow, E.S.	10/03/23	Document management regarding 3AC claims and discovery as of 10.3	0.50
Morrow, E.S.	10/03/23	Factual research regarding preparation for depositions re: 3AC claims as of 10.3	0.80
Saba, A.	10/03/23	Drafted deposition outline 3AC discovery.	3.00
Saba, A.	10/03/23	Drafted deposition prep outline re: 3AC witness.	1.00
Saba, A.	10/03/23	Corresponded with 3AC re: discovery issues.	0.80

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Saba, A.	10/03/23	Corresponded with M.Cinnamon, L.Barefoot re: 3AC depositions as of 10.3.	0.60
Saba, A.	10/03/23	Performed doc review re: 3AC deposition prep as of 10.3.	4.50
Schwartz, D.Z.	10/03/23	Meeting with L. Barefoot, A. Weaver, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC Deposition Prep. (0.5); correspond to L. Barefoot, A. Weaver, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC objection workstream updates 10/3 (1.2); prepare for 3AC depositions through analysis of documents (1.8); analysis re discovery updates re 3AC objection workstream (1.1); call with L. Barefoot re 3AC workstream updates 10/3 (0.4)	5.00
Carter, R.	10/03/23	Meeting with J. Massey re 3AC claim safe harbor research.	0.20
Carter, R.	10/03/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow, and A. Gariboldi re 3AC Deposition Prep.	0.50
Carter, R.	10/03/23	Continue 3AC safe harbors research as of 10.3	1.70
Christian, D.M.	10/03/23	Conduct review of Three Arrows Capital produced documents for deposition prep as of 10.3.	9.00
Levy, J.R.	10/03/23	Prepare documents for production to 3AC as of 10.3	1.70
Levy, J.R.	10/03/23	Coordinate data searches and scoping for 3AC productions	0.70
Orteza, A.	10/03/23	Attend meeting with A. Gariboldi related to 3AC review of documents.	0.50
Orteza, A.	10/03/23	Review document review protocol for the 3AC claims.	0.80

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Vaughan Vines, J.A.	10/03/23	Analyze documents relating to Foreign Representatives' fourth production per request by E. Morrow.	1.70
Barreto, B.	10/03/23	Team meeting with A. Gariboldi, A. Orteza, L. Woll, D. Rivas-Marrero, D. Christian and K. Gayle regarding new 3AC internal review.	0.30
Barreto, B.	10/03/23	First-level review of 3AC documents for deposition prep as of 10.5.	6.60
Barreto, B.	10/03/23	Call with A. Saenz regarding A. Chan (Genesis) notes privilege review.	0.10
Hurley, R.	10/03/23	Conducted responsiveness review for 3AC issues on October 3, 2023.	4.30
Gayle, K.	10/03/23	Genesis 3AC Document Review training with A. Gariboldi and D. Christian.	0.40
Gayle, K.	10/03/23	Review of 3AC Incoming Productions in preparation for depositions as of 10.3	2.60
Rivas-Marrero, D.	10/03/23	Review of 3AC Incoming productions for deposition prep as of 10.3.	10.00
Woll, L.	10/03/23	Call with A. Gariboldi and Cleary review team to discuss 3AC document review.	0.30
Dyer-Kennedy, J.	10/03/23	Correspondence with S. Saran, G. Tung and A. Gallagher regarding upcoming filing for 1024 Hearing	0.30
Saran, S.	10/03/23	Bluebooked and proofread brief and exhibits for filing per S. Bremer	2.30
Barefoot, L.A.	10/04/23	Call with A. Weaver, J. Massey, D. Fike and B. Glueckstein (FTX) re 3AC coordination motion.	0.40
Barefoot, L.A.	10/04/23	Call with D. Schwartz re 3AC workstream updates 10/4.	0.20
Barefoot, L.A.	10/04/23	Conference call with D. Islim (Genesis), D. Esseks (A&O), A. Weaver, T. Lynch re 30(b)(6) deposition preparation for D. Islim (1.0); correspondence with former employee, A. Pretto- Sakmann (Genesis), A. Weaver re	6.10

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		deposition prep (0.1); correspondence with former genesis employee re deposition prep (0.1); correspondence with N. Mohebbi (Latham) re deposition notice for A. Pretto-Sakmann (0.1); correspondence with A. Weaver, N. Maisel, A. Gariboldi re same (0.3); correspond with C. Zalka (Weil), S. Venezia (Weil), J. Harris (Weil), D. Schwartz, M. Cinnamon re DCG third party timing (0.2); correspond with A. Sullivan (Genesis) re gathering info for interrogatory R&Os (0.3); correspond with B. Gluckstein (S&C), B. Beller (S&C), A. Weaver, J. Massey, D. Fike re "coordination" motion (0.1); update email to A. Pretto-Sakmann (Genesis) re efforts to depose her (0.3); follow up correspondence with additional former employee, E. Morrow, A. Pretto-Sakmann (Genesis) re deposition prep (0.1); analyze reply brief re Rule 2004 motion (0.5); correspond with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis) re same (0.2); Call with R. Anigan (Haynes and Boone) re BlockFi coordination motion (0.3); correspondence with D. Schwartz, D. Fike, J. Massey re update on same (0.2); correspondence with A. Underwood (Lite DePalma) re engagement as NJ local counsel for BlockFi coordination motion (0.2); Call with A. Underwood (Lite DePalma) re same (0.5); follow up call to B. Beller (S&C) re coordination motion (0.2); correspondence A. Pretto-Sakmann (Genesis) re BlockFi coordination motion (0.3); correspondence S. Mitchell (Latham) re transactions with 3AC founders (0.1); review CVs for potential expert engagement (0.2); correspondence A. Weaver re same (0.1); corresp. D. Fike re drafting BlockFi coordination objection (0.2); further correspondence with C. Zalka (Weil) re DCG deposition dates (0.1); correspondence T. Lynch re 30(b)(6) deposition topics (0.1); correspondence with S. Brown Hruska (safe	

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NAME	DATE	DESCRIPTION	HOURS
		harbor expert), B.Lenox re expert scheduling matters (0.1); correspondence M.Cinnamon, A.Weaver, A.Saba re solvency related productions from 3AC (0.2)	
O'Neal, S.A.	10/04/23	Correspondence with L.Barefoot, D.Schwartz re 3ac discovery status.	0.20
Weaver, A.	10/04/23	Meet with L. Barefoot, T. Lynch, D. Esseks (Allen & Overy), and Genesis employee re: 30(b)(6) deposition.	1.00
Weaver, A.	10/04/23	Call with L Barefoot, A Weaver, D Fike, B Beller (S&C), B Glueckstein (S&C) regarding 3AC coordination motions.	0.40
Weaver, A.	10/04/23	Responded to correspondence from N.Mohebbi (Latham) regarding discovery disputes with 3AC (0.4); and review of draft submission re coordination motion (0.9).	1.30
Cinnamon, M.	10/04/23	Planning for 3AC depositions as of 10/4.	0.50
Fike, D.	10/04/23	Call with J. Massey re Blockfi objection	0.10
Fike, D.	10/04/23	Research re 3AC coordination motion objection as of 10.4	0.90
Fike, D.	10/04/23	Call with D. Schwartz re 3AC deposition prep next steps	0.30
Fike, D.	10/04/23	Correspondence with L. Barefoot and J. Massey re FTX coordination on 3AC claims	0.30
Fike, D.	10/04/23	Call with L. Barefoot, A. Weaver, J. Massey and B. Glueckstein (FTX) re 3AC coordination motion	0.40
Fike, D.	10/04/23	Correspondence with L. Barefoot and J. Massey re Blockfi coordination motion objection	0.70
Fike, D.	10/04/23	Call with A. Saba, E. Morrow, S. Saran, J. Dyer-Kennedy, A. Gallagher and G. Tung re Depo Prep Paralegal Coordination	0.20
Fike, D.	10/04/23	Draft Blockfi coordination motion objection summary (1.5); circulate to L. Barefoot and J.	1.60

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NAME	DATE	DESCRIPTION	HOURS
		Massey (0.1).	
Gariboldi, A.	10/04/23	Correspond with 3AC document review team on review priorities.	0.50
Gariboldi, A.	10/04/23	Correspond with L. Barefoot, A. Weaver, and D. Schwartz on 3AC deposition request.	1.20
Lynch, T.	10/04/23	Review 3AC reply in support of Rule 2004 motion.	0.20
Lynch, T.	10/04/23	Review documents with respect to 30(b)(6) depositions.	0.70
Lynch, T.	10/04/23	Meet with L. Barefoot, A. Weaver, D. Esseks (Allen & Overy), and Genesis employee re: 30(b)(6) deposition.	1.00
Massey, J.A.	10/04/23	Correspondence with D. Schwartz re: 3AC depositions	0.20
Massey, J.A.	10/04/23	Correspondence D. Schwartz, D. Fike re: opposition to coordination motions (.3), review records regarding local counsel (.2).	0.50
Massey, J.A.	10/04/23	Correspondence with L. Barefoot, A. Weaver re: potential experts	0.30
Massey, J.A.	10/04/23	Call with L. Barefoot, A. Weaver, D. Fike and B. Glueckstein (FTX) re 3AC coordination motion	0.40
Massey, J.A.	10/04/23	Call with D. Fike re Blockfi objection	0.10
Massey, J.A.	10/04/23	Call with D. Schwartz re: oppositions to 3AC coordination motion	0.10
Morrow, E.S.	10/04/23	Factual research regarding 3AC claims in preparation for upcoming deposition as of 10.5	0.40
Morrow, E.S.	10/04/23	Factual research to prepare for depositions re: 3AC claims as of 10.4	2.90
Morrow, E.S.	10/04/23	Review of documents regarding 3AC production in preparation for depos as of 10.3	0.20
Saba, A.	10/04/23	Reviewed 3AC discovery correspondence (0.4); corresponded with M.Cinnamon,	0.50

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NAME	DATE	DESCRIPTION	HOURS
		E.Morrow, L.Barefoot regarding the same (0.1).	
Saba, A.	10/04/23	Reviewed docs to prepare for deposition of Genesis employee.	2.20
Saba, A.	10/04/23	Reviewed docs for 3AC depositions prep as of 10.4.	3.00
Saba, A.	10/04/23	Drafted deposition outline for genesis employee as of 10.4.	3.00
Schwartz, D.Z.	10/04/23	Call with D. Fike re 3AC deposition prep next steps (0.3); analysis of 3AC reply on 2004 motion (0.3); correspond to team re 3AC claim objection workstream updates 10/4 (1.1); analysis re discovery updates on 3AC workstream 10/4 (1); prepare for 3AC depositions through analysis of strategy (0.7); analyze 3AC motions in other debtor cases (0.8); strategize re coordination motion and objection (0.3); Call with J. Massey re: 3AC depositions (0.1); call with L. Barefoot re 3AC workstream updates 10/4 (0.2).	4.80
Christian, D.M.	10/04/23	Conduct review of Three Arrows Capital produced documents as of 10.4.	10.00
Levy, J.R.	10/04/23	Coordinate deposition preparation searches	0.70
Orteza, A.	10/04/23	Review documents related to 3AC review as of 10.4	3.50
Vaughan Vines, J.A.	10/04/23	Analyze Genesis employee documents in preparation of deposition.	4.40
Vaughan Vines, J.A.	10/04/23	Analyze employee documents per request by J. Massey.	3.30
Barreto, B.	10/04/23	First-level review of 3AC documents.	4.00
Hurley, R.	10/04/23	Conducted responsiveness review for 3AC issues on October 4, 2023.	4.00
Gayle, K.	10/04/23	Review of 3AC Incoming Productions in prep for depositions as of 10.4.	3.00
Rivas-Marrero, D.	10/04/23	Review of 3AC Incoming productions in prep	5.80

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NAME	DATE	DESCRIPTION	HOURS
		for depositions as of 10.4.	
Woll, L.	10/04/23	Perform review of 3AC-related documents on October 4, 2023.	3.00
Chan, M.	10/04/23	Prepare docusign for J. Dyer-Kennedy and E.Morrow on Engagement letter	0.20
Saran, S.	10/04/23	Call with A. Saba regarding deposition schedule	0.30
Finnegan-Kennel, M.E.	10/04/23	Docket research for E. Morrow re 3AC	0.80
Barefoot, L.A.	10/05/23	Call with S.O'Neal re strategy on 3AC as of 10.5.	0.20
Barefoot, L.A.	10/05/23	Call with A. Weaver, and T. Lynch re: 30(b)(6) depositions.	0.50
Barefoot, L.A.	10/05/23	Attend call with A. Weaver, D. Schwartz, A. Saba, J. Harris (Weil), C. Zalka (Weil) re: 3AC claim discovery.	0.20
Barefoot, L.A.	10/05/23	Call with D. Fike re objections to 3AC rule 2004 and coordination motions.	0.20
Barefoot, L.A.	10/05/23	Correspondence former Genesis employee, D.Fike re engagement and deposition prep (0.1); correspondence D.Fike, A.Weaver, A.Underwood (Lite DePalma) re BlockFi "coordination" motion (0.2); correspondence A.Weaver, D.Schwartz, M.Cinnamon re solvency related document for 3AC (0.2); analyze same (0.3); correspondence N.Mohebbi (Latham) re deposition scheduling (0.2); correspondence D.Schwartz re third party subpoena production from DCG (0.1); correspondence E.Morrow, A.Weaver re supplemental Grayscale production (0.1); correspondence D.Tabak (NERA), A.Weaver, B.Lenox, J.Massey re telegram experts (0.1); review CVs re same (0.3); correspondence M.Brown (Conyers) re update on BVI unsealing issues (0.1); review D.Fike analysis re relation back for 2004 purposes (0.4); correspondence D.Fike re same (0.1); review	3.50

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NAME	DATE	DESCRIPTION	HOURS
		A.Gariboldi analysis re fact overlap for potential A.Pretto-Sakmann motion for protective order (0.3); correspondence A.Gariboldi, A.Weaver, D.Schwartz re same (0.1); correspondence T.Ikeda (Latham) re discovery conference as to DCG documents (0.1); corresp. former Genesis employee re deposition prep (0.1); correspondence A.Levine, R.Zutshi, S.O'Neal, A.Weaver re former Genesis employee deposition (0.1); correspondence C.Zalka (Weil), S.Venezia (Weil), B.Crosbie (Weil), D.Schwartz re DCG discovery re third party subpoena (0.2) ; correspondence A.Weaver, T.Lynch re division of 30(b)(6) topics between witnesses for debtors (0.1); correspondence D.Islim (Genesis), A.Pretto-Sakmann (Genesis), Genesis employee, A.Weaver, A.Saba, S.O'neal re deposition (0.2); correspondence D.Esseks (A&O), A.Weaver re employee deposition prep. (0.1).	
O'Neal, S.A.	10/05/23	Telephone conference L. Barefoot re strategy on 3AC as of 10.5.	0.20
Weaver, A.	10/05/23	Attend call with A. Saba re: 3AC depositions.	0.30
Weaver, A.	10/05/23	Attend call with L. Barefoot, D. Schwartz, A. Saba, J. Harris (Weil), C. Zalka (Weil) re: 3AC claim discovery.	0.20
Weaver, A.	10/05/23	Call with L. Barefoot, and T. Lynch re: 30(b)(6) depositions.	0.50
Weaver, A.	10/05/23	Call with L. Barefoot, J. Massey, D. Fike and B. Glueckstein (FTX) re 3AC coordination motion.	0.40
Weaver, A.	10/05/23	Review of deposition prep outline (0.4); related follow-up correspondence with A Saba (0.1).	0.50
Weaver, A.	10/05/23	Further revisions to deposition prep outline (1.6); related follow-up correspondence with A Saba (0.2).	1.80

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NAME	DATE	DESCRIPTION	HOURS
Cinnamon, M.	10/05/23	Call with D. Schwartz and M. Cinnamon regarding deposition schedule.	0.10
Fike, D.	10/05/23	Continue drafting objections to coordination motion as of 10.5	3.40
Fike, D.	10/05/23	Correspondence with L. Barefoot and C. Ribeiro re NJ counsel OCP application re Blockfi coordination motion objection	0.50
Fike, D.	10/05/23	BlockFi Objection (4.2); revise same re edits from J. Massey (1.1)	5.30
Fike, D.	10/05/23	Call with L. Barefoot re objections to 3AC rule 2004 and coordination motions	0.20
Fike, D.	10/05/23	Call with J. Massey re coordination motion next steps	0.20
Fike, D.	10/05/23	Review 3AC assumption and assignment agreement (0.6); correspondence with L. Barefoot re same (0.3); correspondence with A. Gariboldi re deposition prep (1.3).	2.20
Fike, D.	10/05/23	Meeting with T. Lynch, and A. Gariboldi to discuss 3AC depositions preparation	0.70
Gariboldi, A.	10/05/23	Correspond with T. Lynch, D. Fike on deposition preparation.	0.60
Gariboldi, A.	10/05/23	Correspond with L. Barefoot, D. Schwartz, J. Massey on 3AC expert considerations.	1.10
Gariboldi, A.	10/05/23	Meeting with T. Lynch, D. Fike to discuss 3AC depositions preparation.	0.70
Gariboldi, A.	10/05/23	Call with M. Cinnamon to discuss 3AC depositions next steps.	0.20
Kim, H.R.	10/05/23	Reviewing considerations re: GAP contracts	0.20
Lynch, T.	10/05/23	Meeting with D. Fike, and A. Gariboldi to discuss 3AC depositions preparation.	0.70
Lynch, T.	10/05/23	Call with L. Barefoot and A. Weaver re: 30(b)(6) depositions.	0.50
Lynch, T.	10/05/23	Prepare for 30(b)(6) deposition.	1.60
Lynch, T.	10/05/23	Review documents in preparation for 30(b)(6)	2.30

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NAME	DATE	DESCRIPTION	HOURS
		deposition.	
Massey, J.A.	10/05/23	Correspondence D. Fike re : objection to coordination motion filed in BlockFi case (.4), Correspondence D. Fike re: precedent for same (.2).	0.60
Massey, J.A.	10/05/23	Draft outline of opposition to coordination motion in Genesis case (1.8).	1.80
Massey, J.A.	10/05/23	Draft section of opposition to coordination motion in Genesis case (1.4).	1.40
Massey, J.A.	10/05/23	Correspondence A. Gariboldi re: research for claim reply (.2).	0.20
Massey, J.A.	10/05/23	Revisions to draft objection in BlockFi case (1.6).	1.60
Massey, J.A.	10/05/23	Correspondence R. Anigian (Haynes & Boone) re: BlockFi (.5).	0.50
Massey, J.A.	10/05/23	Call with D. Fike re coordination motion next steps (.2).	0.20
Morrow, E.S.	10/05/23	Factual research to prepare for depositions	0.60
Morrow, E.S.	10/05/23	Review and prepare production regarding 3AC claims	0.80
Morrow, E.S.	10/05/23	Factual research regarding 3AC claims	2.90
Morrow, E.S.	10/05/23	Correspondence with T.Ikeda (Latham) re: production of documents re: 3AC claims	0.20
Morrow, E.S.	10/05/23	Factual research re: 3AC claims to prepare for depositions as of 10.5	2.50
Saba, A.	10/05/23	Attend call with A. Weaver re: 3AC depositions	0.40
Saba, A.	10/05/23	Drafted deposition outline for former employee	2.50
Saba, A.	10/05/23	Reviewed docs for 3AC deposition prep of former employee as of 10.5.	3.00
Saba, A.	10/05/23	Attend call with L. Barefoot, A. Weaver, D. Schwartz, J. Harris (Weil), C. Zalka (Weil) re: 3AC claim discovery.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	10/05/23	Call with M. Cinnamon regarding deposition schedule. (0.1); Attend call with L. Barefoot, A. Weaver, A. Saba, J. Harris (Weil), C. Zalka (Weil) re: 3AC claim discovery (0.2); research chat 3AC claims and defenses (1.1); review coordination motion re objection (0.2); correspond to L. Barefoot, A. Weaver, A. Saba, M. Cinnamon, D. Fike, J. Massey, T. Lynch, A. Gariboldi re 3AC objection workstream analysis 10/5 (1.2); review latest 3AC discovery productions re deposition preparation 10/5 (1.5).	4.30
Christian, D.M.	10/05/23	Conduct review of Three Arrows Capital produced documents in anticipation of depositions as of 10.5.	8.70
Levy, J.R.	10/05/23	QC review and finalize 3AC_BVI production	1.00
Orteza, A.	10/05/23	Review documents related to 3C review as of 10.5	4.00
Vaughan Vines, J.A.	10/05/23	Draft coding palette for 3AC deposition preparation review.	0.70
Vaughan Vines, J.A.	10/05/23	Analyze documents in preparation for deposition as of 10.5.	3.00
Barreto, B.	10/05/23	First-level review of 3AC documents.	5.80
Hurley, R.	10/05/23	Conducted responsiveness review for 3AC issues on October 5, 2023.	7.50
Gayle, K.	10/05/23	Review of 3AC Incoming Productions as of 10.5 for upcoming depositions.	2.20
Barefoot, L.A.	10/06/23	Meeting with A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow and R. Carter re 3AC deposition workstream next steps.	0.10
Barefoot, L.A.	10/06/23	Call with S.O'Neal re 3AC hearing of 10.6 debrief.	0.20
Barefoot, L.A.	10/06/23	Call with S.O'Neal re Rule 2004 and expert matters re 3AC.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/06/23	Meet with T. Lynch, A. Weaver, D. Esseks (Allen & Overy), and Genesis employee re: 30(b)(6) deposition.	0.10
Barefoot, L.A.	10/06/23	Call with A. Weaver and potential expert in relation to 3AC litigation.	0.40
Barefoot, L.A.	10/06/23	Prepare for argument on 3AC Rule 2004 motion (0.9); review T. Lynch analysis re division of 30(b)(6) topics between Genesis employee (0.3); correspondence T. Lynch, A. Weaver re same (0.1); review draft response letter to 3AC re efforts to depose A.Pretto-Sakmann (Genesis) (0.2); correspondence A. Gariboldi re same (0.1); correspondence D. Schwartz re deposition scheduling and coverage (0.1); correspondence R. Anigan (Haynes and Boone) re 3AC experts (0.1); correspondence H. Kim, G. Zipes (UST) re inquiry on 3AC coordination motion (0.1); correspondence N. Mohebbi (Latham), D. Schwartz re additional deposition scheduling matters (0.1); revise BlockFi coordination motion objection (0.8); correspondence D. Fike, A. Underwood (Lite DePalma), C. West (W&C) re same (0.3); correspondence A. Pretto-Sakmann (Genesis) re same (0.1); Meeting with A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow and R. Carter re 3AC deposition workstream next steps (1.0); call with C. West (W&C) re discovery matters and debrief on hearing (0.3); follow up correspondence to A. Weaver re same (0.2); Call with E. Simone (SDNY Lane Chambers) re transcript requests (0.1); correspondence A. Pretto-Sakmann (Genesis), A. Weaver, A. Levine re former Genesis employee representation for 3AC deposition (0.1).	4.60
Barefoot, L.A.	10/06/23	Call with S. O'Neal re 3AC debrief including rule 2004, declaratory judgment and other matters	1.40

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/06/23	Court conference on Rule 2004 motion and various scheduling aspects of 3AC litigation.	1.40
O'Neal, S.A.	10/06/23	Call with L. Barefoot re 3AC debrief including rule 2004, and declaratory judgment.	0.20
Hammer, B.M.	10/06/23	Correspondence re authentication requirements.	0.10
Weaver, A.	10/06/23	Meeting with L. Barefoot, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow and R. Carter re 3AC deposition workstream next steps.	1.00
Weaver, A.	10/06/23	Call with counsel for former employee regarding upcoming deposition and scheduling.	0.30
Weaver, A.	10/06/23	Court conference on Rule 2004 motion and various scheduling aspects of 3AC litigation.	1.40
Weaver, A.	10/06/23	Call with L Barefoot and potential expert in relation to 3AC litigation.	0.40
Weaver, A.	10/06/23	Revised discovery letter regarding ongoing disputes with 3AC.	1.00
Baldwin, W.E.	10/06/23	Call with A Weaver and potential expert in relation to 3AC litigation.	0.40
Cinnamon, M.	10/06/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, T. Lynch, A. Saba, D. Fike, E. Morrow and R. Carter re 3AC deposition workstream next steps.	1.00
Cinnamon, M.	10/06/23	Planning for 3AC depositions as of 10/6.	0.20
Fike, D.	10/06/23	Futher revise coordination motion objection re edits from J. Massey	1.40
Fike, D.	10/06/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, E. Morrow and R. Carter re 3AC deposition workstream next steps	1.00
Fike, D.	10/06/23	Correspondence with T. Lynch re depo prep	0.30
Fike, D.	10/06/23	Correspondence with J. Massey and A. Saba	0.40

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NAME	DATE	DESCRIPTION	HOURS
		re response to letter from N. Mohebbi (Latham)	
Fike, D.	10/06/23	Draft coordination motion (2.0); research case law cited in motion (2.0); research supporting case law (1.7)	5.70
Fike, D.	10/06/23	Revisions to Blockfi Coordination Motion Objection re edits from J. Massey	1.20
Gariboldi, A.	10/06/23	Correspond with N. Mohebbi (Latham), L. Barefoot on 3AC deposition request.	1.20
Gariboldi, A.	10/06/23	Correspond with J. Massey on 3AC depositions.	0.30
Lynch, T.	10/06/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, A. Saba, D. Fike, E. Morrow and R. Carter re 3AC deposition workstream next steps.	1.00
Lynch, T.	10/06/23	Prepare for A. Sullivan (Genesis) 30(b)(6) deposition.	1.20
Lynch, T.	10/06/23	Prepare for 30(b)(6) deposition.	1.90
Massey, J.A.	10/06/23	Revise draft opposition to coordination motion in BlockFi	1.90
Massey, J.A.	10/06/23	Correspondence A. Gariboldi regarding document support for employee deposition	0.20
Massey, J.A.	10/06/23	Further revisions to BlockFi motion opposition re coordination	1.10
Massey, J.A.	10/06/23	Correspondence E. Morrow, A. Saba re: response to 3AC deficiency letter (.3), draft portion of same (.5).	0.80
Massey, J.A.	10/06/23	Correspondence D. Fike, L. Barefoot re: BlockFi and FTX coordination motions	0.40
Massey, J.A.	10/06/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow and R. Carter re 3AC deposition workstream next steps.	0.10
Massey, J.A.	10/06/23	Call with D. Schwartz re: 3AC depositions	0.30

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NAME	DATE	DESCRIPTION	HOURS
Mitchell, A.F.	10/06/23	Correspondence with S. Rocks, B. Hammer, K. Witchger, M. Cinnamon, E. Morrow, & A. Saba re: collateral analysis.	1.00
Morrow, E.S.	10/06/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, and R. Carter re 3AC deposition workstream next steps	1.00
Morrow, E.S.	10/06/23	Revise letter regarding 3AC discovery	1.00
Morrow, E.S.	10/06/23	Review edits to letter regarding 3AC discovery	0.40
Saba, A.	10/06/23	Revised deposition prep outline for former employee as of 10.6.	0.70
Saba, A.	10/06/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, D. Fike, E. Morrow and R. Carter re 3AC deposition workstream next steps.	1.00
Saba, A.	10/06/23	Drafted discovery correspondence re: 3AC.	2.40
Schwartz, D.Z.	10/06/23	Attend 2004 motion hearing (1.4); Meeting with L. Barefoot, A. Weaver, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow and R. Carter re 3AC deposition workstream next steps (1); correspond to L. Barefoot, A. Weaver, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike, E. Morrow and R. Carter re 3AC workstream 10/6 next steps (1.3); Call with J. Massey re: 3AC depositions (0.3); review BlockFi 3AC coordination motion filing (0.3); analysis re discovery updates 10/6 re 3AC claim objection (1.3).	5.60
Carter, R.	10/06/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, T. Lynch, A. Saba, D. Fike and E. Morrow re 3AC deposition workstream next steps.	1.00
Carter, R.	10/06/23	Research re Safe harbors for 3AC as of 10.6	2.10
Orteza, A.	10/06/23	Review documents in 3AC review as of 10.6 in anticipation of deposition prep	0.40

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NAME	DATE	DESCRIPTION	HOURS
Vaughan Vines, J.A.	10/06/23	Create eighth production set for Three Arrows Capital.	0.80
Barreto, B.	10/06/23	First-level review of 3AC documents as of 10.6	5.50
Hurley, R.	10/06/23	Conducted responsiveness review for 3AC issues on October 6, 2023.	4.00
Gayle, K.	10/06/23	Review of 3AC Incoming Productions for upcoming depositions as of 10.6.	2.50
Woll, L.	10/06/23	Review of 3AC-related documents regarding deposition prep sessions as of 10.6	2.30
Saran, S.	10/06/23	Prepared briefs and exhibits for filing per K. Ross	0.80
Saran, S.	10/06/23	Prepared edits to Ad Hoc letter per K. Ross	0.50
Barefoot, L.A.	10/07/23	Correspondence N.Mohebbi (Latham), D.Schwartz re deposition schedule (0.1); correspondence D.Fike, B.Gluckstein (S&C) re draft blockFi objection to coordination motion (0.1); review further A.Weaver comments to discovery letter to 3AC (0.2); further comments on same (0.4); correspondence E.Morrow, A.Saba, A.Weaver re same (0.2); further correspondence N.Mohebbi (Latham), A.Garibaldi, A.Weaver re protective order as to deposition notice for A.Pretto-Sakmann (Genesis) (0.2); correspondence S.Chung re NJ Pro Hac for BlockFi (0.1); corresp. A.Pretto-Sakmann (Genesis), A.weaver re motion to quash deposition notice (0.2); correspondence R.Anigan (Haynes and Boone) re BlockFi "coordination" motion (0.2); correspondence A.Underwood (Lite DePalma) re BLockFi objection (0.2); correspondence with former Genesis employee re deposition preparation (0.1).	2.00
O'Neal, S.A.	10/07/23	Review coordination reply.	0.20
Weaver, A.	10/07/23	Review of documents for upcoming	1.40

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NAME	DATE	DESCRIPTION	HOURS
		depositions of former employees as of 10.7.	
Weaver, A.	10/07/23	Review of objections related to similar coordination motions (0.4); follow up correspondence L.Barefoot re the same (0.1)	0.50
Weaver, A.	10/07/23	Correspondence with N Mohebbi (Latham) regarding discovery schedule	0.50
Weaver, A.	10/07/23	Review of affidavits filed by Liquidators in various proceedings related to ongoing 3AC litigation.	0.50
Weaver, A.	10/07/23	Finalize discovery letter sent to 3AC Liquidators.	0.20
Weaver, A.	10/07/23	Correspondence with S O'Neal and L Barefoot regarding discovery.	0.30
Fike, D.	10/07/23	Review presentation to joint liquidators and summary of presentation re deposition prep (1.0); review 30(b)(6) topics list (1.0); review draft outline for D. Islim re personal and 30(b)(6) depositions (1.0); review outline for A. Sullivan re personal deposition (1.0)	4.00
Fike, D.	10/07/23	Revise 3AC coordination motion objection re edits from J. Massey as of 10.7.	3.10
Fike, D.	10/07/23	Correspondence with J. Massey re circulation of Blockfi coordination motion objection to BlockFi and Celsius counsel	0.20
Lynch, T.	10/07/23	Draft 30(b)(6) deposition outline as of 10.7.	2.60
Massey, J.A.	10/07/23	Revise draft opposition to coordination motion	3.20
Morrow, E.S.	10/07/23	Revise letter regarding 3AC claims	0.40
Morrow, E.S.	10/07/23	Research to prepare for depositions of Genesis former employees in re: 3AC claims as of 10.7	3.50
Schwartz, D.Z.	10/07/23	Review discovery updates 10/9 re 3AC objection (0.7); correspond to L. Barefoot, A. Weaver, N. Mohebbi (Latham) re 3AC objection updates (0.3).	1.00

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/08/23	Correspondence A.Underwood (Lite DePalma) re BlockFi hearing (0.1); correspondence B.Beller (S&C) re BlockFi coordination motion (0.1); correspondence D.Fike, A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re Objection to 3AC motion in BlockFi re coordination (0.1); correspondence A.Weaver, D.Islim (Genesis) re former employee deposition (0.1); review comments from UCC on draft BlockFi coordination motion (0.1); correspondence D.Fike, J.Massey re same (0.1).	0.60
Weaver, A.	10/08/23	Correspondence D.Fike, J.Massey, L.Barefoot regarding objection to be filed in BlockFi bankruptcy related to coordination motions by 3AC	0.40
Fike, D.	10/08/23	Review telegram chats re 30(b)(6) deposition prep	1.00
Fike, D.	10/08/23	Review telegram chats re 30(b)(6) deposition prep (1.0); continue to draft 30(b)(6) outline as of 10.8 (0.8); Revise coordination motion objection re D. Schwartz and J. Massey edits as of 10.8 (0.9)	2.70
Gariboldi, A.	10/08/23	Prepare materials for 3AC deposition of former Genesis officer as of 10.8	4.50
Lenox, B.	10/08/23	Correspondence with D. Fike re: status of 3AC discovery requests.	0.40
Lynch, T.	10/08/23	Further revisions to D. Islim 30(b)(6) deposition outline as of 10.8	1.80
Lynch, T.	10/08/23	Review of documents in connection with 30(b)(6) deposition preparation as of 10.8.	2.90
Massey, J.A.	10/08/23	Correspondence D. Fike re: objections to coordination motions	0.20
Massey, J.A.	10/08/23	Further revisions to coordination motion opposition draft as of 10.8 (2.5), correspondence D. Fike re: same (.3).	2.80
Massey, J.A.	10/08/23	Implement D. Schwartz edits to coordination	1.20

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NAME	DATE	DESCRIPTION	HOURS
		motion opposition draft (.8), further revisions re: same (.4).	
Morrow, E.S.	10/08/23	Factual research for deposition preparation of upcoming former employee deponent in re: 3AC claims	4.90
Schwartz, D.Z.	10/08/23	Revise coordination motion objection as of 10.8 (1.8); correspond to D. Fike, J. Massey re coordination motion objection (0.2).	2.00
Barreto, B.	10/08/23	First-level review of 3AC documents for near term deposition dates as of 10.8.	0.30
Barefoot, L.A.	10/09/23	Call with A. Weaver, J. Massey, G. Tabak (NERA), D. Srebnick (NERA) re: potential expert report.	0.40
Barefoot, L.A.	10/09/23	Correspondence D.Fike, A.Underwood (Lite DePalma), J.Massey re further revisions to BlockFi coordination objection (0.2); revise pro hac motion in BlockFi case (0.1); review local counsel comments to BlockFi coordination objection (0.2); correspondence A.Underwood (Lite DePalma), D.Fike re same (0.1); correspondence A.Underwood (Lite DePalma) re BlockFi appearance matters (0.1); correspondence D.Schwartz re next steps on 3AC discovery matters as of 10.9 (0.3); correspondence A.DiIorio (Agon), D.Fike, J.Massey re absence of BVI filings re coordination motion (0.1); correspondence D.Schwartz, D.Fike re scheduling order re deposition timing (0.1); correspondence J.Massey, D.Fike re potential objection to coordination motion in FTX case (0.1); follow up correspondence re research on authenticity for Telegram expert with J.Massey, A.Weaver (0.1); correspondence A.Weaver, E.Morrow, A.Saba re meet and confer with Latham (0.1); correspondence with A.Underwood (Lite DePalma) re BlockFi coordination objection (0.1); correspondence B.Beller (S&C) re BlockFi coordination hearing (0.1);	1.90

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NAME	DATE	DESCRIPTION	HOURS
		correspondence A.Weaver, A.Gariboldi re inquiry from Davis Polk re protective order and third party subpoena (0.1); correspondence E.Morrow re outgoing production to Latham with supplemental searches (0.1).	
Weaver, A.	10/09/23	Attend call with A. Saba re: 3AC depo prep.	0.20
Weaver, A.	10/09/23	Call w/L. Barefoot, J. Massey, G. Tabak (NERA), D. Srebnick (NERA) re: potential expert report.	0.40
Weaver, A.	10/09/23	Review submissions in BlockFi bankruptcy related to coordination motion by 3AC (0.3); corresp. D.Fike, L.Barefoot, J.massey re same (0.1)	0.40
Weaver, A.	10/09/23	Revise deposition prep outline for D.Islim (Genesis) 30(b)(6).	0.80
Weaver, A.	10/09/23	Analyze documents in preparation for D.Islim (Genesis) 30(b)(6) deposition	1.20
Weaver, A.	10/09/23	Correspondence with L Barefoot, D Schwartz, M Cinnamon regarding 3AC depositions.	0.40
Weaver, A.	10/09/23	Analyze correspondence concerning discovery disputes with 3AC in preparation for upcoming meet and confer.	0.60
Weaver, A.	10/09/23	Correspondence with A Gariboldi regarding deposition prep materials for former employee	0.40
Cinnamon, M.	10/09/23	Meeting with D. Schwartz, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC associate deposition prep (partial attendance)	0.40
Cinnamon, M.	10/09/23	Call with D. Fike re former Genesis employee deposition prep.	0.40
Cinnamon, M.	10/09/23	Developing strategy for various 3AC depositions as of 10/9.	0.50
Fike, D.	10/09/23	Draft FTX coordination motion objection (1.6); corresp. with L. Barefoot, J. Massey and A. Weaver re 3AC revised proposed order	1.80

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NAME	DATE	DESCRIPTION	HOURS
		for coordination motion (0.2)	
Fike, D.	10/09/23	Call with chambers re premotion conference with court re protective order	0.30
Fike, D.	10/09/23	Draft email to former Genesis employee deponent re deposition prep (1.2); correspondence with M. Cinnamon and D. Schwartz re same (0.2); review former employee documents in prep for deposition (0.3)	1.70
Fike, D.	10/09/23	Draft 30(b)(6) deposition outline for former Genesis employee as of 10.12	1.10
Fike, D.	10/09/23	Correspondence with L. Barefoot, J. Massey and local counsel re BlockFi coordination motion objection filing	0.60
Fike, D.	10/09/23	Call with J. Massey re 3AC coordination motion discussion	0.70
Fike, D.	10/09/23	Meeting with B. Lenox (partial) and R. Carter re 3AC relation-back research	0.60
Fike, D.	10/09/23	Revise BlockFi coordination motion objection re W&C edits	0.60
Fike, D.	10/09/23	Meeting with D. Schwartz, M. Cinnamon (partial), B. Lenox, T. Lynch, A. Saba, E. Morrow, A. Gariboldi, and R. Carter re 3AC associate deposition prep.	0.50
Fike, D.	10/09/23	Correspondence with M. Cinnamon re deposition of former employee next steps (0.5); correspondence with L. Barefoot re BlockFi Coordination Objection (0.5)	1.00
Fike, D.	10/09/23	Call with M. Cinnamon re former employee deposition prep	0.40
Fike, D.	10/09/23	Correspondence with local counsel re BlockFi coordination motion objection filing	0.20
Gariboldi, A.	10/09/23	Further deposition prep for upcoming former employee deposition as of 10.9.	2.50
Gariboldi, A.	10/09/23	Correspond with B. McMahon (Davis Polk),	0.30

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NAME	DATE	DESCRIPTION	HOURS
		A. Weaver on 3AC discovery.	
Gariboldi, A.	10/09/23	Correspond with Genesis employee, A. Weaver, and T. Lynch on deposition preparation.	0.30
Gariboldi, A.	10/09/23	Perform document review for 3AC deposition	1.60
Lenox, B.	10/09/23	Call with R. Carter re Rule 2004 and relation-back research assignment.	0.40
Lenox, B.	10/09/23	Meeting with D. Fike, and R. Carter re 3AC relation-back research (partial attendance)	0.20
Lenox, B.	10/09/23	Call with D. Schwartz re: discovery workstream as of 10/9	0.20
Lenox, B.	10/09/23	Meeting with D. Schwartz, M. Cinnamon (partial), T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC associate deposition prep.	0.50
Lynch, T.	10/09/23	Meeting with D. Schwartz, M. Cinnamon (partial), B. Lenox, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC associate deposition prep.	0.50
Lynch, T.	10/09/23	Preparing D. Islim (Genesis) 30(b)(6) deposition prep materials as of 10.9.	5.10
Lynch, T.	10/09/23	Review documents in connection with A. Sullivan (Genesis) 30(b)(6) deposition.	1.20
Lynch, T.	10/09/23	Additional review of documents in connection with D. Islim (Genesis) deposition.	3.30
Lynch, T.	10/09/23	Review D. Islim (Genesis) deposition outline as of 10.9.	1.20
Maisel, N.	10/09/23	Call with J. Massey regarding 3AC workstreams	0.50
Massey, J.A.	10/09/23	Correspondence L. Barefoot, D. Fike re: coordination motions (.3), BlockFi filing (.3).	0.60
Massey, J.A.	10/09/23	Correspondence L. Barefoot, A. Weaver re: expert testimony.	0.40
Massey, J.A.	10/09/23	Revise summary for employee deposition	0.10

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NAME	DATE	DESCRIPTION	HOURS
		prep as of 10.9	
Massey, J.A.	10/09/23	Call with N. Maisel re: 3AC claim workstream	0.50
Massey, J.A.	10/09/23	Call with L. Barefoot, A. Weaver, G. Tabak (NERA), D. Srebnick (NERA) re: potential expert report.	0.40
Morrow, E.S.	10/09/23	Meeting with D. Schwartz, M. Cinnamon (partial), B. Lenox, T. Lynch, A. Saba, D. Fike, A. Gariboldi, and R. Carter re 3AC associate deposition prep	0.50
Morrow, E.S.	10/09/23	Factual research to prepare for depositions regarding 3AC claims	3.20
Morrow, E.S.	10/09/23	Quality check regarding outgoing 10.9 production re: 3AC claims	0.20
Morrow, E.S.	10/09/23	Document review related to incoming production on 3AC claims as of 10.9	0.40
Morrow, E.S.	10/09/23	Finalize outline and e-binder for deposition regarding 3AC claims	2.60
Morrow, E.S.	10/09/23	Revise outline for deposition regarding 3AC claims	1.60
Saba, A.	10/09/23	Attend call with A. Weaver re: 3AC depo prep.	0.20
Saba, A.	10/09/23	Reviewed documents for Genesis employee deposition (2.1); Prepared exhibits for Genesis employee deposition (1.2).	3.30
Saba, A.	10/09/23	Reviewed elevations from 3AC production.	0.30
Saba, A.	10/09/23	Deposition prep for Genesis employee	2.70
Saba, A.	10/09/23	Corresponded with M.Cinnamon, A.Weaver, L.Barefoot re: 3AC discovery	0.40
Saba, A.	10/09/23	Meeting with D. Schwartz, M. Cinnamon (partial), B. Lenox, T. Lynch, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC associate deposition prep.	0.50
Schwartz, D.Z.	10/09/23	Meeting with M. Cinnamon (partial), B.	5.00

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NAME	DATE	DESCRIPTION	HOURS
		Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC associate deposition prep. (0.5); Call with B. Lenox re: discovery workstream as of 10/9 (0.2); correspond to M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, L. Barefoot, A. Weaver, R. Carter re 3AC claim objection workstream updates 10.9 (1.5); review BlockFi coordination motion objection (0.2); review draft objection re 3AC coordination motion (0.4); research safe harbor re 3AC objection (0.8); revise 3AC claim workstream task list (0.4); review documents re 3AC discovery (1).	
Carter, R.	10/09/23	Meeting with B. Lenox (partial) and D. Fike re 3AC relation-back research	0.60
Carter, R.	10/09/23	Call with B. Lenox re Rule 2004 and relation-back research assignment.	0.30
Carter, R.	10/09/23	Meeting with D. Schwartz, M. Cinnamon (partial), B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow and A. Gariboldi re 3AC associate deposition prep.	0.50
Christian, D.M.	10/09/23	Review of 3AC Incoming Productions as relevant to upcoming depositions as of 10.9	9.30
Levy, J.R.	10/09/23	Document searches related to 3AC issues as of 10.9	1.50
Orteza, A.	10/09/23	Draft email reporting daily findings as of 10.9 on 3AC incoming productions review.	0.30
Orteza, A.	10/09/23	Review of 3AC incoming productions for deposition prep as of 10.9	6.00
Vaughan Vines, J.A.	10/09/23	Analyze documents for key issues per request by A. Gariboldi.	0.30
Vaughan Vines, J.A.	10/09/23	Prepare review statistics per request by A. Saba.	0.80
Vaughan Vines, J.A.	10/09/23	Perform quality control review of eighth production to Foreign Representatives.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Vaughan Vines, J.A.	10/09/23	Analyze production by Continental per request by E. Morrow.	1.10
Vaughan Vines, J.A.	10/09/23	Review of fourth incoming production by Foreign Representatives.	6.30
Barreto, B.	10/09/23	First-level review of 3AC documents for deposition issues as of 10.9.	4.00
Hurley, R.	10/09/23	Conducted responsiveness review for 3AC issues on October 9, 2023.	3.50
Gayle, K.	10/09/23	Review of 3AC Incoming Productions in anticipation of depositions as of 10.9.	2.00
Dyer-Kennedy, J.	10/09/23	Prepared edits to Deposition Preparation Outline per A. Saba	2.50
Dyer-Kennedy, J.	10/09/23	Correspondence with A. Saba regarding preparation of Deposition Outline and cited sources	0.80
Saran, S.	10/09/23	Reviewed Genesis employee deposition binder per A. Saba	1.50
Saran, S.	10/09/23	Prepared deposition binder of former employee per E. Morrow	2.50
Barefoot, L.A.	10/10/23	Meeting with A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps.	0.50
Barefoot, L.A.	10/10/23	Call with B.Beller (S&C) re FTX position re BlockFi (0.1); prepare for BlockFi coordination hearing (0.3); attend BlockFi coordination hearing (3.0); prepare summary email re same to A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) (0.2).	3.60
Barefoot, L.A.	10/10/23	Attend meet and confer with A. Weaver, D. Schwartz, A. Saba, E. Morrow and N. Mohebbi (Latham), S. Mitchell (Latham) and A. Peterson (Latham) regarding discovery on 3AC claims.	0.60
Barefoot, L.A.	10/10/23	Call with A. Weaver regarding follow up from meet and confer with 3AC liquidators.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/10/23	Correspondence D.Fike, A.Weaver, J.Massey re potential settlement between FTX and 3AC (0.2); correspondence with A.Underwood (Lite DePalma) re Blockfi hearing on coordination motion (0.1); review J.Massey analysis re Telegram authenticity expert (0.5); correspondence with A.Weaver, J.Massey re same (0.1); correspondence with A.Weaver, T.Lynch re 30(b)(6) preparation strategy re assumption and assignment agreement (0.3); correspondence with former employee, A.Weaver re Latham reversal of position on deposition (0.1); correspondence with S.Mitchell (Latham), A.Saba, A.Weaver re Genesis employee deposition (0.1); correspondence with Genesis employee, T.Lynch re deposition prep (0.2); correspondence with D.Fike, N.Mohebbi (Latham), A.Weaver re scheduling pre-motion conference (0.1); correspondence with R.Anigan (Haynes and Boone) re Block Fi hearing (0.1); correspondence with A.Pretto-Sakmann (Genesis), A.Weaver, J.Massey re proposed telegram expert (0.2); correspondence with L.EBanks (SDNY), D.Fike re submission of agenda (0.1); correspondence with J.Massey re coordination motion objection (0.1); correspondence with A.Saba, J.Vaughan Vines, A.Saba, J.Levy, A.Weaver re process and metadata issues on review of 3AC productions (0.2); correspondence with N.Mohebbi (Latham), D.Reilly (Jenner) re former employee deposition (0.1); revise draft objection to coordination motion (1.8); prepare email update on status of 3AC litigation as of 10.10 to T.Conheeneey (special comm), P.Aronzon (special comm) (0.5); correspondence with A.Weaver re additional deposition notices for non-party witnesses (0.1).	4.90
O'Neal, S.A.	10/10/23	Correspondence to Cleary team regarding	0.30

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NAME	DATE	DESCRIPTION	HOURS
		3AC workstream.	
O'Neal, S.A.	10/10/23	Call with L. Barefoot regarding 3AC.	0.20
Weaver, A.	10/10/23	Attend meet and confer with L. Barefoot, D. Schwartz, A. Saba, E. Morrow and N. Mohebbi (Latham), S. Mitchell (Latham) and A. Peterson (Latham) regarding discovery on 3AC claims.	0.60
Weaver, A.	10/10/23	Call with L. Barefoot regarding follow up from meet and confer with 3AC liquidators.	0.10
Weaver, A.	10/10/23	Attend depo prep call with A. Saba and representative from Magna (B. Avocio).	0.30
Weaver, A.	10/10/23	Attend meeting with A. Saba re: prep for Genesis employee deposition.	0.30
Weaver, A.	10/10/23	Meeting with L. Barefoot, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps.	0.50
Weaver, A.	10/10/23	Correspondence with L Barefoot and J Massey regarding expert.	0.30
Weaver, A.	10/10/23	Review of documents and outlines for 3AC deposition preparation (2.5); follow up with team members A.Gariboldi, A.Saba on deposition schedule and preparations (0.5)	3.00
Weaver, A.	10/10/23	Call with J Harris (Weil), T Lynch, E Morrow regarding 3rd party discovery requests in 3AC litigation.	0.30
Weaver, A.	10/10/23	Correspondence with L Barefoot, M. Cinnamon and A Saba regarding preparations for depositions.	0.90
Weaver, A.	10/10/23	Call with T. Lynch re: 30(b)(6) depositions.	0.30
Cinnamon, M.	10/10/23	Call with D. Fike re former employee deposition next steps.	0.30
Cinnamon, M.	10/10/23	Preparing for 3AC depositions as of 10/10.	2.20
Fike, D.	10/10/23	Revise 30(b)(6) outline re comments from T. Lynch (1.0); review LUNA related documents	3.50

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NAME	DATE	DESCRIPTION	HOURS
		(1.5); review NAV and balance sheet related documents (1.0)	
Fike, D.	10/10/23	Correspondence with L. Barefoot re agenda for pre-motion conference with court (0.3); draft agenda (0.5)	0.80
Fike, D.	10/10/23	Request Blockfi coordination motion hearing transcript	0.10
Fike, D.	10/10/23	Correspondence with court re discovery conference	0.30
Fike, D.	10/10/23	Call with A. Saba re insolvency related documents	0.10
Fike, D.	10/10/23	Review documents relating to 3AC insolvency	1.20
Fike, D.	10/10/23	Call with M. Cinnamon re former employee deposition next steps	0.30
Fike, D.	10/10/23	Correspondence with J. Massey re coordination motion objection next steps	0.10
Fike, D.	10/10/23	Correspondence with N. Maisel re 3AC transcript discussing number of depositions requested by 3AC	0.10
Fike, D.	10/10/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps	0.50
Fike, D.	10/10/23	Call with T. Lynch, E. Morrow (partial), and A. Gariboldi to discuss 3AC deposition preparation	0.40
Fike, D.	10/10/23	Draft GBTC portion of 30(b)(6) deposition outline	1.00
Fike, D.	10/10/23	Draft 30(b)(6) deposition outline	3.70
Fike, D.	10/10/23	Correspondence with J. Massey re procuring DE local counsel for FTX coordination motion objection	0.20
Fike, D.	10/10/23	Call with T. Lynch re: 30(b)(6) deposition prep	0.30

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	10/10/23	Discuss 3AC-Genesis correspondence with N. Maisel.	0.30
Kim, H.R.	10/10/23	Reviewing considerations re: rejected contracts	1.20
Lenox, B.	10/10/23	Review materials to prepare for employee deposition as of 10.10.	0.40
Lenox, B.	10/10/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps.	0.50
Lynch, T.	10/10/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps.	0.50
Lynch, T.	10/10/23	Call with D. Fike, E. Morrow (partial), and A. Gariboldi to discuss 3AC deposition preparation.	0.40
Lynch, T.	10/10/23	Call with D. Schwartz re: 30b6 depo prep.	0.50
Lynch, T.	10/10/23	30(b)(6) deposition preparation.	3.60
Lynch, T.	10/10/23	Analyze amended responses and objections to 30(b)(6) deposition notice.	0.40
Lynch, T.	10/10/23	Review additional documents in preparation for 30(b)(6) deposition as of 10.10.	2.70
Lynch, T.	10/10/23	Call with J Harris (Weil), A Weaver, E Morrow regarding 3rd party discovery requests in 3AC litigation.	0.30
Lynch, T.	10/10/23	Call with A. Weaver re: 30(b)(6) depositions.	0.30
Lynch, T.	10/10/23	Call with D. Fike re: 30(b)(6) deposition prep.	0.30
Maisel, N.	10/10/23	Call with D. Schwartz regarding outline for 3AC discovery conference.	0.30
Maisel, N.	10/10/23	Review correspondence and deposition notices (1.0); draft outline for court conference regarding discovery disputes with foreign representatives of 3AC (1.9)	2.90

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Maisel, N.	10/10/23	Discuss 3AC-Genesis correspondence with A. Gariboldi	0.30
Massey, J.A.	10/10/23	Correspondence with L. Barefoot, D. Fike re: coordination motions.	0.20
Massey, J.A.	10/10/23	Correspondence with T. Wolfe re: declaratory judgment complaint.	0.10
Massey, J.A.	10/10/23	Correspondence with L. Barefoot, A. Weaver, A. Saba re: expert retention and relevant issues.	0.30
Massey, J.A.	10/10/23	Draft insert for deposition preparation outlines (1.3), correspondence E. Morrow re: same (.1), revisions to same (.5).	1.90
Massey, J.A.	10/10/23	Correspondence with T. Lynch re: 30b6 issues.	0.30
Massey, J.A.	10/10/23	Correspondence with A. Weaver re engagement of expert (.5), A. Gariboldi re: same (.2).	0.70
Massey, J.A.	10/10/23	Correspondence L. Barefoot, D. Fike re: coordination motion objection.	0.40
Massey, J.A.	10/10/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps.	0.50
Morrow, E.S.	10/10/23	Attend meet and confer with L. Barefoot, A. Weaver, D. Schwartz, A. Saba, and N. Mohebbi (Latham), S. Mitchell (Latham) and A. Peterson (Latham) regarding discovery on 3AC claims	0.60
Morrow, E.S.	10/10/23	Call with J Harris (Weil), A Weaver, T Lynch regarding 3rd party discovery requests in 3AC litigation	0.30
Morrow, E.S.	10/10/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, A. Gariboldi, and R. Carter re 3AC workstream next steps.	0.50
Morrow, E.S.	10/10/23	Factual research to prepare for former	1.10

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NAME	DATE	DESCRIPTION	HOURS
		employee depositions in re: 3AC claims as of 10.10	
Morrow, E.S.	10/10/23	Prepare outlines for factual depositions in re: 3AC claims	2.90
Morrow, E.S.	10/10/23	Draft responses regarding 3AC discovery	1.60
Morrow, E.S.	10/10/23	Revise responses to 3AC discovery requests	0.40
Morrow, E.S.	10/10/23	Draft chart for responses to 3AC discovery	0.70
Morrow, E.S.	10/10/23	Factual research and review regarding incoming production from 3AC as of 10.10	0.30
Morrow, E.S.	10/10/23	Call with T. Lynch, D. Fike, and A. Gariboldi to discuss 3AC deposition preparation (partial attendance)	0.10
Saba, A.	10/10/23	Call with D. Fike re 30(b)(6) deposition insolvency related documents	0.10
Saba, A.	10/10/23	Researched issues related to depositions as of 10.10.	1.30
Saba, A.	10/10/23	Reviewed draft responses to 3AC interrogatories.	0.60
Saba, A.	10/10/23	Revised depo prep outline for former employee as of 10.10.	0.60
Saba, A.	10/10/23	Further revised outline for Genesis employee deposition as of 10.10.	2.00
Saba, A.	10/10/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps.	0.50
Saba, A.	10/10/23	Attend depo prep call with A. Weaver and rep from Magna (B. Avocio)	0.30
Saba, A.	10/10/23	Attend meeting with A. Weaver re: prep for Genesis employee deposition.	0.30
Saba, A.	10/10/23	Reviewed 3AC interrogatories (0.3); corresponded with E.Morrow, L.barefoot, A.Weaver regarding the same (0.1)	0.40
Schwartz, D.Z.	10/10/23	Meeting with L. Barefoot, A. Weaver, J.	4.90

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NAME	DATE	DESCRIPTION	HOURS
		Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC workstream next steps (0.5); correspond to L. Barefoot, A. Weaver, J. Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, R. Carter, M. Cinnamon re 3AC workstream next steps 10/10 (1.5); Call with T. Lynch re: 30b6 depo prep (0.5); Call with N. Maisel regarding outline for 3AC discovery conference (0.3); review agenda for premotion discovery conference (0.1); prepare for former employee deposition through review of documents (0.5); analysis re documents re 3AC discovery updates and next steps (1); Attend meet and confer with L. Barefoot, A. Weaver, A. Saba, E. Morrow and N. Mohebbi (Latham), S. Mitchell (Latham) and A. Peterson (Latham) regarding discovery on 3AC claims (0.5).	
Carter, R.	10/10/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow and A. Gariboldi re 3AC workstream next steps.	0.50
Carter, R.	10/10/23	Continued research re rule 2004 cases as of 10.11.	6.60
Christian, D.M.	10/10/23	Review of 3AC Incoming Productions.	10.00
Levy, J.R.	10/10/23	Document searches related to 3AC issues regarding deposition prep	2.20
Levy, J.R.	10/10/23	Compilation of materials for deposition preparation	0.70
Orteza, A.	10/10/23	Review of 3AC incoming productions as of 10.10 for former employee depositions	6.00
Vaughan Vines, J.A.	10/10/23	Review of fourth incoming production by Foreign Representatives on 10/10/23.	7.00
Vaughan Vines, J.A.	10/10/23	Analyze documents relating to Deribit per request by A. Saba.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Vaughan Vines, J.A.	10/10/23	Analyze sixth incoming production by Foreign Representatives per request by E. Morrow and A. Saba.	2.20
Barreto, B.	10/10/23	Review of 3AC documents for circulation as of 10.10.	0.30
Hurley, R.	10/10/23	Conducted responsiveness review for 3AC issues on October 10, 2023.	3.30
Gayle, K.	10/10/23	Review of 3AC Incoming Productions regarding 30(b)(6) depositions as of 10.10.	2.00
Rivas-Marrero, D.	10/10/23	Review of 3AC Incoming Productions as of 10.10 for upcoming depositions.	10.00
Gallagher, A.	10/10/23	Prepared Discovery Responses Chart per E. Morrow	0.50
Saran, S.	10/10/23	Updated depo outline and documents per E. Morrow	1.50
Tung, G.	10/10/23	Updating Genesis employee deposition materials per A. Saba	0.30
Tung, G.	10/10/23	Collecting Genesis employee deposition prep materials per E. Morrow	2.50
Barefoot, L.A.	10/11/23	Call with D. Fike re coordination motion status update.	0.10
Barefoot, L.A.	10/11/23	Correspondence J.Massey, A.Weaver, D.Schwartz re comments on deposition themes section for witness prep outlines (0.4); Call with former employee re 3AC deposition (0.1); correspondence with former employee re the same (0.1); correspondence with A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis), E.Morrow, A.Weaver re same (0.1); correspondence with potential telegram expert, A.Weaver, J.Massey, B.Lenox re terms of engagement (0.2); correspondence with A.Pretto-Sakmann (Genesis), A.Weaver, D.Fike re pre-motion conference on quashing Pretto-Sakmann depo notice (0.1); further revisions to R&Os to second set of RFPs (0.6); further correspondence with S.Mitchell	6.20

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NAME	DATE	DESCRIPTION	HOURS
		(Latham), re deposition scheduling (0.1); correspondence with A.Weaver re deposition staffing (0.1); Revise draft outline of proposed interrogatory responses (0.8); correspondence with E.Morrow, A.Saba, A.Weaver re same (0.3); further comments on draft amended R&Os (0.3); correspondence with E.Morrow re same (0.1); analyze additional potential cases from R.Carter research for submission on 3AC rule 2004 motion (1.1); correspondence with A.Weaver, D.Schwartz, B.Lenox, J.massey re same (0.2); Call with B.McMahon (Davis Polk) re third party subpoenas served by 3AC on Grayscale (0.3); prepare summary update of same (0.1); correspondence with M.Cinnamon re former employee depo prep (0.1); review research re standards for quashing attorney deposition (0.4); correspondence with D.Schwartz, A.Weaver, N.Maisel re same (0.1); correspondence with D.Fike, J.Massey re coordination motion (0.1); review agenda for discovery conference for Oct 12 (0.1); correspondence with A.Sullivan (Genesis), E.Morrow, A.Weaver re interrogatory responses (0.1); correspondence with A.Saba, solvency expert, A.Weaver, E.Morrow re Latham solvency-related productions (0.2); correspondence with former employee and D.Fike re deposition (0.1).	
Weaver, A.	10/11/23	Attended deposition of Genesis employee with A. Saba, S. Mitchell (Latham), N. Mohebbi (Latham), S. Kaul (White & Case), and J. Thompson (Thompson & Skrabanek) in connection with 3AC claim.	5.00
Weaver, A.	10/11/23	Prepare for Genesis employee deposition.	0.80
Weaver, A.	10/11/23	Prep session with T Lynch, Genesis employee and D Esseks (Allen Overly) for 30(b)(6) deposition.	1.50
Weaver, A.	10/11/23	Call with D Fike regarding outlines for	0.20

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NAME	DATE	DESCRIPTION	HOURS
		deposition prep.	
Weaver, A.	10/11/23	Review of documents and materials related to deposition preparations (0.9); review of discovery responses (0.7).	1.60
Cinnamon, M.	10/11/23	Call with A. Gariboldi to discuss deposition preparation.	0.40
Cinnamon, M.	10/11/23	Attend call with A. Saba re: 3AC claim next steps.	0.30
Cinnamon, M.	10/11/23	Call with D. Schwartz regarding 3AC depositions.	0.30
Cinnamon, M.	10/11/23	Preparing for upcoming 3AC depositions as of 10/11.	2.60
Fike, D.	10/11/23	Call with A. Weaver, T. Lynch, E. Morrow and A. Gariboldi re 30(b)(6) outline updates	0.10
Fike, D.	10/11/23	Call with T. Lynch, E. Morrow and A. Gariboldi re 30(b)(6) outline next steps	0.10
Fike, D.	10/11/23	Correspondence with chambers of Judge Lane re courtesy copy of 10.6 hearing transcript	0.10
Fike, D.	10/11/23	Review Rule 2004 (0.4); Reviewed research from R. Carter re the same (0.1)	0.50
Fike, D.	10/11/23	Call with L. Barefoot re coordination motion status update	0.10
Fike, D.	10/11/23	Call with J. Massey re coordination motion next steps	0.10
Fike, D.	10/11/23	Review rule 2004 notice	0.20
Fike, D.	10/11/23	Review former employee related documents for upcoming deposition prep session	2.90
Fike, D.	10/11/23	Meeting with B. Lenox and R. Carter re Rule 2004 research	0.30
Fike, D.	10/11/23	Update coordination motion re ruling from BlockFi hearing	2.70
Fike, D.	10/11/23	Call with T. Lynch and A. Gariboldi re 30(b)(6) outline updates	0.20

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	10/11/23	Prep 30(b)(6) binder for A. Weaver review	1.50
Fike, D.	10/11/23	Review relation back research from R. Carter	0.40
Fike, D.	10/11/23	Continued drafting 30b6 deposition outline	0.30
Gariboldi, A.	10/11/23	Call with M. Cinnamon to discuss deposition preparation.	0.40
Gariboldi, A.	10/11/23	Perform document review for Genesis 30(b)(6) deposition as of 10.11.	2.60
Gariboldi, A.	10/11/23	Prepare for Genesis 30(b)(6) deposition as of 10.11	4.30
Lenox, B.	10/11/23	Review additional caselaw research re: Rule 2004.	0.90
Lenox, B.	10/11/23	Meeting with D. Fike and R. Carter re Rule 2004 research (.3); correspondence to D. Fike re same (.1)	0.40
Lenox, B.	10/11/23	Draft notice for submission re: additional Rule 2004 research.	0.70
Lynch, T.	10/11/23	Prep session with A Weaver, Genesis employee and D Esseks (Allen Overy) for 30(b)(6) deposition.	1.50
Lynch, T.	10/11/23	Revise D. Islim deposition outline as of 10.11.	5.00
Lynch, T.	10/11/23	Review 3AC documents in connection with 30(b)(6) deposition as of 10.11	1.30
Lynch, T.	10/11/23	Call with D. Fike and A. Gariboldi re 30(b)(6) outline updates.	0.20
Lynch, T.	10/11/23	Call with A. Weaver, D. Fike, E. Morrow and A. Gariboldi re 30(b)(6) outline updates.	0.10
Maisel, N.	10/11/23	Legal research regarding attorney depositions for motion to quash (1.8); correspondence with L. Barefoot and A. Weaver. Re the same (0.2)	2.00
Maisel, N.	10/11/23	Revise outline for court conference regarding discovery dispute with foreign representatives.	1.00
Massey, J.A.	10/11/23	Correspondence with A. Weaver re:	0.20

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		deposition prep insert.	
Massey, J.A.	10/11/23	Correspondence with L. Barefoot, D.Tabak (NERA) re: expert engagement.	0.20
Massey, J.A.	10/11/23	Correspondence with C. West (W&C) re: schedule for depositions.	0.20
Massey, J.A.	10/11/23	Revisions to opposition to coordination motion as of 10.11	0.70
Massey, J.A.	10/11/23	Call with D. Fike re coordination motion next steps.	0.10
Morrow, E.S.	10/11/23	Call with A. Weaver, T. Lynch, D. Fike, and A. Gariboldi re 30(b)(6) outline updates	0.10
Morrow, E.S.	10/11/23	Call with T. Lynch, D. Fike, and A. Gariboldi re 30(b)(6) outline next steps	0.10
Morrow, E.S.	10/11/23	Further revisions to responses to 3AC discovery requests as of 10.12	1.70
Morrow, E.S.	10/11/23	Revise outline for deposition preparation for former Genesis employee as of 10.11	1.10
Morrow, E.S.	10/11/23	Further revisions to discovery responses R&Os to 3AC requests	2.30
Morrow, E.S.	10/11/23	Factual research regarding depositions in re: 3AC claims in aid of deposition prep	1.60
Saba, A.	10/11/23	Prepared for deposition of Genesis employee as of 10.11.	1.50
Saba, A.	10/11/23	Attend call with M. Cinnamon re: 3AC claim next steps.	0.30
Saba, A.	10/11/23	Attended deposition of Genesis employee with S. Mitchell (Latham), N. Mohebbi (Latham), S. Kaul (White & Case), and J. Thompson (Thompson & Skrabanek) in connection with 3AC claim.	5.00
Saba, A.	10/11/23	Revised interrogatory responses to 3AC as of 10.11.	0.70
Schwartz, D.Z.	10/11/23	Call with M. Cinnamon regarding 3AC depositions (0.3); review cases re rule 2004	5.00

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NAME	DATE	DESCRIPTION	HOURS
		briefing (0.4); prepare for discovery conference re depositions (0.5); correspond to L. Barefoot, A. Weaver, M. Cinnamon, A. Saba, B. Lenox, D. Fike, J. Massey, E. Morrow re 3AC claims objection litigation updates 10/11 (2.1); review documents re deposition preparation for former employee as of 10.11 (0.9); review 3AC coordination motion objection as of 10.11 (0.4); revise task lists re 3AC litigation (0.4).	
Carter, R.	10/11/23	Meeting with B. Lenox and D. Fike re Rule 2004 research	0.30
Carter, R.	10/11/23	Research re rule 2004.	1.40
Christian, D.M.	10/11/23	Review documents produced by 3AC for deposition preparations as of 10.11.	9.00
Levy, J.R.	10/11/23	Coordinate document searches for deposition preparation re key documents	1.00
Vaughan Vines, J.A.	10/11/23	Analyze custodial searches in preparation of deposition.	3.40
Vaughan Vines, J.A.	10/11/23	Review of sixth incoming document production by 3AC	3.60
Gayle, K.	10/11/23	Perform first level review of documents produced by 3AC as of 10.11	2.00
Rivas-Marrero, D.	10/11/23	Work on first level review of documents produced by 3AC as of 10.11.	5.80
Dyer-Kennedy, J.	10/11/23	Prepared conference agenda for filing per D. Fike	0.50
Tung, G.	10/11/23	Preparing deposition outline per E. Morrow	2.00
Barefoot, L.A.	10/12/23	Update call 10.12 with S.O'Neal re 3AC discovery.	0.20
Barefoot, L.A.	10/12/23	Call with A. Weaver regarding preparations for 30(b)(6) depositions	0.20
Barefoot, L.A.	10/12/23	Extensive review and revision of amended R&Os to 2nd RFPs as of 10.12.	2.10

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/12/23	Call with T. Lynch and A. Sullivan (Genesis) re: 30(b)(6) deposition.	0.60
Barefoot, L.A.	10/12/23	Revise draft opposition to 3AC "coordination" motion (1.1); correspondence D.Fike, J.Massey, B.Lenox re same (.2).	1.30
Barefoot, L.A.	10/12/23	Call with A. Weaver regarding discovery dispute regarding general counsel deposition.	0.40
O'Neal, S.A.	10/12/23	Update call with L. Barefoot re 3AC discovery.	0.20
O'Neal, S.A.	10/12/23	Attend discovery conference re 3AC.	0.60
Weaver, A.	10/12/23	Call with M. Cinnamon regarding 3AC deposition planning.	0.30
Weaver, A.	10/12/23	Call with L Barefoot regarding preparations for 30(b)(6) depositions.	0.20
Weaver, A.	10/12/23	Call with L. Barefoot regarding discovery dispute regarding general counsel deposition.	0.40
Weaver, A.	10/12/23	Prep session with T. Lynch, A. Gariboldi, Genesis employee and D. Esseks (Allen Overy) for 30(b)(6) deposition.	2.00
Weaver, A.	10/12/23	Review of documents and outline for prep session for 30(b)(6) deposition.	1.00
Weaver, A.	10/12/23	Prepare for court conference on discovery dispute with 3AC.	0.60
Weaver, A.	10/12/23	Court conference on discovery dispute with 3AC.	0.60
Weaver, A.	10/12/23	Prep work for upcoming depositions	1.50
Cinnamon, M.	10/12/23	Call with A. Weaver regarding 3AC deposition planning.	0.30
Cinnamon, M.	10/12/23	Reviewing documents of potential interest for former employee depositions as of 10/12.	1.30
Cinnamon, M.	10/12/23	Preparing for upcoming depositions related to 3AC as of 10/12.	2.70
Fike, D.	10/12/23	Call with T. Lynch re deposition prep workstream updates	0.50

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	10/12/23	Draft 30(b)(6) outline	3.00
Fike, D.	10/12/23	Correspondence with A. Weaver, M. Cinnamon, T. Lynch, A. Gariboldi and E. Morrow re deposition prep	1.80
Fike, D.	10/12/23	Revise coordination motion opposition re L. Barefoot edits	2.30
Gariboldi, A.	10/12/23	Prep session with A. Weaver, T. Lynch, Genesis employee, D. Esseks (Allen Overy), and E. Sisson (Allen Overy) for 30(b)(6) deposition.	2.00
Gariboldi, A.	10/12/23	Draft expert engagement letter	1.70
Gariboldi, A.	10/12/23	Draft 30(b)(6) deposition materials as of 10.12	4.20
Lenox, B.	10/12/23	Revise notice re: Rule 2004 caselaw.	0.30
Lenox, B.	10/12/23	Correspondence with E. Morrow re: expert disclosures.	0.60
Lynch, T.	10/12/23	Call with D. Fike re deposition prep workstream updates	0.50
Lynch, T.	10/12/23	Revise 30(b)(6) deposition outline.	2.70
Lynch, T.	10/12/23	Revise D. Islim deposition 30(b)(6) outline as of 10.12	1.70
Lynch, T.	10/12/23	Review Three Arrows' production for 30(b)(6) deposition prep.	0.50
Lynch, T.	10/12/23	Further revisions to Genesis employee deposition outline.	2.40
Lynch, T.	10/12/23	Call with D. Fike re deposition prep workstream updates.	0.50
Lynch, T.	10/12/23	Call with L. Barefoot and Genesis employee re: 30(b)(6) deposition.	0.60
Lynch, T.	10/12/23	Call with A. Gariboldi re: 30(b)(6) depo prep.	0.20
Lynch, T.	10/12/23	Call with E. Morrow re: 30(b)(6) deposition.	0.20
Maisel, N.	10/12/23	Prepare for court conference regarding discovery dispute surrounding proposed	0.50

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NAME	DATE	DESCRIPTION	HOURS
		deposition of A. Pretto-Sakman (Genesis).	
Massey, J.A.	10/12/23	Correspondence with M. Cinnamon re: background outline.	0.10
Massey, J.A.	10/12/23	Correspondence with D. Fike re: revisions to coordination motion opposition papers.	0.10
Massey, J.A.	10/12/23	Correspondence L. Barefoot re: expert engagement (.1), revisions to draft (.4).	0.50
Massey, J.A.	10/12/23	Additions to draft themes for deposition prep.	0.70
Morrow, E.S.	10/12/23	Finalize outline and documents for deposition preparation	1.20
Morrow, E.S.	10/12/23	Factual research regarding deposition preparation as of 10.12	0.80
Morrow, E.S.	10/12/23	Revise responses to 3AC discovery requests	1.60
Morrow, E.S.	10/12/23	Call with T. Lynch re: 30(b)(6) deposition	0.20
Ribeiro, C.	10/12/23	Correspond with E. Morrow re 3AC requests	0.20
Saba, A.	10/12/23	Reviewed documents of Genesis employee for deposition prep.	2.00
Saba, A.	10/12/23	Revised R&Os to second RFPs as of 10.12s.	1.80
Saba, A.	10/12/23	Corresponded with L.Barefoot, A.Weaver re: 3AC discovery disputes.	1.30
Schwartz, D.Z.	10/12/23	Review coordination motion objection (0.5); attend 3AC discovery conference with the court (0.6); correspond to B. Lenox, D. Fike, L. Barefoot, A. Weaver, A. Saba, E. Morrow, M. Cinnamon re 3AC claim objection discovery workstream updates 10/12 (2.3); review documents re discovery deposition preparation as of 10.12 (0.6); revise workstream track re 3AC discovery (0.2); review BlockFi hearing transcript re coordination motion (0.3); research safe harbors re 3AC objection (0.5).	5.00
Wolfe, T.	10/12/23	Call with J. Massey, T. Lynch (partial) re: action for declaratory judgment.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	10/12/23	Incorporate J. Massey feedback on draft complaint for declaratory judgment (0.80); correspond with J. Massey re: same (0.10).	0.90
Christian, D.M.	10/12/23	Review of 3AC Incoming Productions.	2.20
Levy, J.R.	10/12/23	Coordinate key document searches (.2); and conduct same (.6)	0.80
Levy, J.R.	10/12/23	Compile documents for deposition preparation of former GGC employee	0.70
Orteza, A.	10/12/23	Review of 3AC incoming productions as of 10.12.	8.50
Vaughan Vines, J.A.	10/12/23	Analyze documents per request on 10/12 by E. Morrow.	0.80
Vaughan Vines, J.A.	10/12/23	Analyze custodial search for deposition preparation per 10/12 request by A. Saba.	1.30
Vaughan Vines, J.A.	10/12/23	Analyze documents relating to 3AC dispute per request by D. Fike.	0.50
Vaughan Vines, J.A.	10/12/23	Analyze additional documents relating to 3AC dispute per request on 10/12 by E. Morrow.	0.20
Vaughan Vines, J.A.	10/12/23	Review on 10/12 of sixth incoming production by Foreign Representatives.	6.90
Barreto, B.	10/12/23	First-level review of 3AC documents as of 10.12	4.00
Hurley, R.	10/12/23	Conducted responsiveness review for 3AC issues on October 12, 2023.	3.50
Gayle, K.	10/12/23	Review of 3AC Incoming Productions as of 10.12 for deposition preps.	2.00
Dyer-Kennedy, J.	10/12/23	Correspondence with M. Hatch regarding 10.12 hearing logistics	0.50
Saran, S.	10/12/23	Retrieved requested documents for former GGC employee deposition binder per E. Morrow	0.80
Tung, G.	10/12/23	Preparing former employee deposition binder per E. Morrow	3.00
Barefoot, L.A.	10/13/23	Attend call with S. O'Neal (partial), D.	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Schwartz, A. Saba, F. Siddiqui (Weil), J. Saferstein (Weil), J. Harris (Weil), S. Venezia (Weil), M. Forte (Conyers), and M. Stewart (Weil) re: 3AC claim.	
Barefoot, L.A.	10/13/23	Follow up teleconference S.O'Neal re 3AC claims litigation status as of 5.13 (0.3); correspondence D.Schwartz, A.Saba, A.Weaver re agenda for team meeting 10.16 (0.1); correspondence E.Morrow re revised R&Os to second RFPS (0.1); revise draft correspondence re 30(b)(6) division on topics (0.1); correspondence A.Weaver, T.Lynch re same (0.2); correspondence former employee deponent, D.Fike re prep session for deposition (0.1); correspondence D.Schwartz re revisions to risk assessment doc (0.1); review Latham filing re supplemental authorities re Rule 2004 (0.1); final review of parallel debtor submission before filing (0.1); correspondence T.Lynch, A.Weaver, counsel for individual employee re deposition transcript (0.1); correspondence Genesis employee, T.Lynch, S.Lynch (Genesis), C.McLaughlin (Genesis) re 30(b)(6) preparation (0.1); correspondence potential Telegram expert, D.Byam, A.Gariboldi re revisions to expert engagement letter (0.1); correspondence S.O'Neal re DCG position re 3AC discussions (0.1); correspondence T.Lynch re deposition outline for Genesis employee (0.1).	1.70
O'Neal, S.A.	10/13/23	Call with J. Saferstein (Weil) re 3AC.	0.10
O'Neal, S.A.	10/13/23	Follow up teleconference with L. Barefoot re 3AC claims litigation status as of 5.13	0.30
O'Neal, S.A.	10/13/23	Attend call with A. Saba, L. Barefoot, D. Schwartz, F. Siddiqui (Weil), J. Saferstein (Weil), J. Harris (Weil), S. Venezia (Weil), M. Forte (Conyers), and M. Stewart (Weil) re: 3AC claim.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	10/13/23	Call with M. Cinnamon regarding 3AC depositions.	0.20
Weaver, A.	10/13/23	Partial meeting with T. Lynch, and A. Gariboldi to discuss 3AC deposition next steps.	0.20
Weaver, A.	10/13/23	Work on finalizing further revised discovery responses to 3AC (0.4); analyze and prep materials for witness prep (0.6).	1.00
Weaver, A.	10/13/23	Meeting with M. Cinnamon, and former GGC employee regarding 3AC deposition.	3.00
Cinnamon, M.	10/13/23	Meeting with A. Weaver and former Genesis employee regarding 3AC deposition.	3.00
Cinnamon, M.	10/13/23	Attend call with D. Schwartz and A. Saba re: 3AC claim.	0.20
Cinnamon, M.	10/13/23	Call with D. Fike re deposition strategy.	0.70
Cinnamon, M.	10/13/23	Call with A. Weaver regarding 3AC depositions.	0.20
Cinnamon, M.	10/13/23	Planning for upcoming depositions, including review of documents of potential interest, as of 10/13.	2.10
Fike, D.	10/13/23	Call with T. Lynch re Genesis employee deposition	0.50
Fike, D.	10/13/23	Review Genesis employee documents (1.0); draft outline re same (2.0); prep materials for deposition (1.2)	4.20
Fike, D.	10/13/23	Review documents related to GBTC valuation (.5); draft deposition outline (.5)	1.00
Fike, D.	10/13/23	Call with M. Cinnamon re deposition strategy	0.70
Fike, D.	10/13/23	Correspondence with A. Gariboldi re deposition preparation	0.20
Fike, D.	10/13/23	Draft deposition outline for Genesis former employee (6.0); review said employee related documents (.9)	6.90
Gariboldi, A.	10/13/23	Correspondence with D. Fike re deposition	0.20

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NAME	DATE	DESCRIPTION	HOURS
		preparation	
Gariboldi, A.	10/13/23	Draft 30(b)(6) deposition materials as of 10.13	2.40
Gariboldi, A.	10/13/23	Meeting with A. Weaver (partial), T. Lynch to discuss 3AC deposition next steps.	0.30
Lenox, B.	10/13/23	Review cases filed by 3AC re: Rule 2004 motion.	0.40
Lenox, B.	10/13/23	Correspond to D. Fike re: deposition schedule.	0.20
Lynch, T.	10/13/23	Call with D. Fike re Genesis employee deposition next steps.	0.50
Lynch, T.	10/13/23	Meeting with A. Weaver (partial) and A. Gariboldi to discuss 3AC deposition next steps.	0.30
Lynch, T.	10/13/23	Prepare 30(b)(6) deposition outline as of 10.13.	2.00
Lynch, T.	10/13/23	Review Three Arrows production as of 10/13.	0.30
Lynch, T.	10/13/23	Draft correspondence to A. Peterson (Latham) re: 30(b)(6) deposition.	0.30
Lynch, T.	10/13/23	Revise Genesis employee deposition outline.	1.20
Morrow, E.S.	10/13/23	Revise responses to 3AC discovery requests as of 10.13	1.00
Morrow, E.S.	10/13/23	Draft responses to 3AC discovery requests	1.30
Saba, A.	10/13/23	Attend call with D. Schwartz, M. Cinnamon re: 3AC claim.	0.20
Saba, A.	10/13/23	Revised 3AC settlement analysis (.8), corresponded with team regarding the same (.2).	1.00
Saba, A.	10/13/23	Attend call with S. O'Neal, L. Barefoot, D. Schwartz, F. Siddiqui (Weil), J. Saferstein (Weil), J. Harris (Weil), S. Venezia (Weil), M. Forte (Conyers), and M. Stewart (Weil) re: 3AC claim.	0.40
Saba, A.	10/13/23	Revised amended R&Os to 3AC discovery	1.40

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NAME	DATE	DESCRIPTION	HOURS
		requests as of 10.13.	
Saba, A.	10/13/23	Drafted responses to 3AC interrogatories as of 10.13.	1.50
Saba, A.	10/13/23	Corresponded with A.Weaver, M.Cinnamon, D.Schwartz re: 3AC depositions	0.40
Schwartz, D.Z.	10/13/23	Attend call with S. O'Neal (partial), L. Barefoot, A. Saba, F. Siddiqui (Weil), J. Saferstein (Weil), J. Harris (Weil), S. Venezia (Weil), M. Forte (Conyers), and M. Stewart (Weil) re: 3AC claim (0.4); Attend call with M. Cinnamon and A. Saba re: 3AC claim (0.2); review liquidators cases re rule 2004 motion (1.5); correspond to L. Barefoot, A. Weaver, J. Massey, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, E. Morrow, A. Gariboldi, and R. Carter re 3AC claims workstream updates as of 10.13 (1.3); review materials re 3AC deposition preparation (0.6).	4.00
Vaughan Vines, J.A.	10/13/23	Prepare production statistics per request by A. Gariboldi.	0.70
Vaughan Vines, J.A.	10/13/23	Analyze Genesis employee documents slated for deposition preparation.	0.70
Vaughan Vines, J.A.	10/13/23	Review on 10/13 of sixth incoming production by Foreign Representatives.	3.80
Barreto, B.	10/13/23	First-level review and elevation of 3AC documents as of 10.13.	0.30
Hurley, R.	10/13/23	Conducted responsiveness review for 3AC issues on October 13, 2023.	2.00
Gayle, K.	10/13/23	Review of 3AC Incoming Productions as of 10.13.	2.00
Dyer-Kennedy, J.	10/13/23	Correspondence with S. Saran, G. Tung and A. Gallagher regarding upcoming deposition coordination	0.10
Gallagher, A.	10/13/23	Prepared Notice of Rule 2004 per D. Fike	0.50
Tung, G.	10/13/23	Preparing Genesis employee deposition materials per D. Fike	3.00

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/14/23	Correspondence T.Lynch, A.Gariboldi, A.Weaver re 30(b)(6) topics (0.2); correspondence T.Lynch, A.Gariboldi, A.Weaver re discussion with A.Chan re prep for 30(b)(6) (0.1).	0.30
Fike, D.	10/14/23	Review former GGC risk employee documents (6.8); draft outline for deposition prep of same (1.1)	7.90
Fike, D.	10/14/23	Correspondence with T. Lynch regarding remaining questions to prep for deposition prep session.	0.20
Gariboldi, A.	10/14/23	Draft 30(b)(6) preparation materials as of 10.14	2.20
Gariboldi, A.	10/14/23	Call with T. Lynch to discuss 30(b)(6) next steps.	0.20
Lynch, T.	10/14/23	Review employee documents in preparation for deposition.	1.30
Lynch, T.	10/14/23	Prepare for Genesis employee deposition as of 10.14.	2.20
Barefoot, L.A.	10/15/23	Correspondence with D.Fike, A.Weaver, M.Cinnamon regarding former employee deposition prep (0.2); correspondence with S.Mitchell (Latham), D.Fike re upcoming depositions (0.1).	0.30
Weaver, A.	10/15/23	Prep work for upcoming depositions as of 10.15	2.00
Cinnamon, M.	10/15/23	Analyzing documents of potential interest for upcoming depositions, as of 10/15.	3.20
Fike, D.	10/15/23	Review documents relating to former employee deposition prep (5); draft outline re deposition prep of same (.7)	5.70
Fike, D.	10/15/23	Correspondence with M. Cinnamon and A. Gariboldi regarding preparation of deposition outline and materials (.2); review binder regarding same (.3)	0.50

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	10/15/23	Correspondence with L. Barefoot, S. Mitchell (Latham) regarding deposition logistics.	0.30
Gariboldi, A.	10/15/23	Perform document review for Genesis deposition preparation with A. Saba as of 10.15.	4.80
Lynch, T.	10/15/23	Review documents in preparation for 30(b)(6) deposition as of 10.15.	2.70
Lynch, T.	10/15/23	Revise draft 30(b)(6) deposition outline as of 10.15.	2.30
Saba, A.	10/15/23	Revised R&Os to 3AC interrogatories as of 10.15.	0.50
Schwartz, D.Z.	10/15/23	Correspond to D. Fike, L. Barefoot, B. Lenox, A. Saba, J. Massey, M. Cinnamon regarding deposition logistics.	0.50
Barefoot, L.A.	10/16/23	Teleconference with B.Beller (S&C) regarding 3AC coordination motion.	0.20
Barefoot, L.A.	10/16/23	Meeting with A. Weaver, D. Schwartz, J. Massey, M. Cinnamon (partial .3), B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter regarding 3AC workstream next steps for 10/16.	0.60
Barefoot, L.A.	10/16/23	Call with D. Schwartz regarding 3AC workstream updates 10/16.	0.30
Barefoot, L.A.	10/16/23	Attend deposition preparation meeting with former GGC risk employee D.Fike, M.Cinnamon (partial attendance).	2.60
Barefoot, L.A.	10/16/23	Call with T. Lynch regarding Genesis employee 30(b)(6) deposition.	0.30
Barefoot, L.A.	10/16/23	Call with T. Lynch, A. Sullivan (Genesis), and J. Shum (Genesis) regarding business records.	0.40
Barefoot, L.A.	10/16/23	Review/revise draft settlement risk analysis for 3AC claims (0.4); correspondence with A.Saba, S.O'Neal, D.Schwartz re same (0.3); further review/revise R&Os re second set of RFPs (0.4); correspondence with A.Weaver,	5.90

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NAME	DATE	DESCRIPTION	HOURS
		A.Saba re same (0.2); revise draft interrogatory responses as of 10.16 (0.8); correspondence with A.Saba, A.Weaver re same (0.1); correspondence with Genesis employee, A.Saba re same (0.1); correspondence with A.Weaver, T.Lynch re 30(b)(6) preparation (0.2); review/revise draft outline for Genesis employee 30(b)(6) (0.7) as of 10.16 ; correspondence with A.Weaver re deposition coverage (0.1); correspondence with S.Mitchell (Latham), A.Saba re Genesis employee deposition service (0.1); correspondence with potential expert, A.Gariboldi re engagement letter (0.2); review deposition prep outline for Genesis employee (0.3); correspondence with D.Fike re same (0.1); correspondence with former employee re deposition (0.1); review A.Weaver analysis re authentication stipulation (0.3); correspondence with A.Weaver, N.Mohebbi (Latham) re same (0.2); review/revise proposed schedule for 3AC evidentiary hearing and experts (0.4); correspondence with D.Schwartz, A.Goldberg (Latham) re same (0.2); review UCC comments to coordination motion (0.2); teleconference with C.West (W&C) re coordination motion opposition (0.1); correspondence with J.Massey re edits to coordination motion to finalize (0.1); further correspondence with Genesis employee (Genesis), T.Lynch re deposition preparation (0.1); correspondence with E.Orman (Latham), T.Lynch, A.Weaver re amended deposition 30(b)(6) notices (0.2).	
Weaver, A.	10/16/23	Meeting with L. Barefoot, D. Schwartz, J. Massey, M. Cinnamon (partial), B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter regarding 3AC workstream next steps for 10/16.	0.60
Weaver, A.	10/16/23	Prep session with T. Lynch, A. Gariboldi, Genesis employee, D. Esseks (Allen Overy),	2.00

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NAME	DATE	DESCRIPTION	HOURS
		and E. Sisson (Allen Overy) for 30(b)(6) deposition.	
Weaver, A.	10/16/23	Communication with A. Pretto-Sakmann (Genesis) regarding depositions in 3AC litigation.	0.20
Weaver, A.	10/16/23	Correspondence among L. Barefoot, T. Lynch, N. Mohebii (Latham), S. Mitchell (Latham) regarding ongoing discovery in 3AC litigation and case schedule.	0.60
Weaver, A.	10/16/23	Revising R&Os to 3AC interrogatories as of 10.16.	0.90
Weaver, A.	10/16/23	Work on materials for ongoing deposition preps as of 10.16	1.90
Cinnamon, M.	10/16/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/16 (partial attendance).	0.30
Cinnamon, M.	10/16/23	Meeting with L. Barefoot (partial), D. Fike and former employee re preparation for 3AC fact deposition for 10/16.	3.00
Cinnamon, M.	10/16/23	Preparing for upcoming 3AC depositions, including review of documents of potential interest, as of 10/16.	4.70
Fike, D.	10/16/23	Correspondence with D. Schwartz re claims objection procedures next steps for 10/16 (.2); correspondence with M. Hatch regarding preparation for 3AC discovery hearing (.1)	0.30
Fike, D.	10/16/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon (partial .3), B. Lenox, T. Lynch, A. Saba, N. Maisel, A. Gariboldi, and R. Carter regarding 3AC workstream next steps for 10/16	0.60
Fike, D.	10/16/23	Revise former employee deposition outline re M. Cinnamon edits (4); correspondence with L. Barefoot, A. Weaver and M. Cinnamon re same (.5)	4.50

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Fike, D.	10/16/23	Call with T. Lynch regarding Genesis employee deposition next steps for 10/16.	0.10
Fike, D.	10/16/23	Coordinate with J. Massey and paralegal team regarding filing 3AC coordination motion objection.	0.20
Fike, D.	10/16/23	Correspondence with M. Cinnamon, S. Saran re preparation and review of documents for Offurum deposition (1.5); Meeting with L. Barefoot (partial), M.Cinnamon and former GGC risk employee re preparation for 3AC fact deposition for 10/16 (3.0); discussion with M. Cinnamon re same (.5)	5.00
Gariboldi, A.	10/16/23	Prep session with A. Weaver, T. Lynch, Genesis employee, D. Esseks (Allen Overy), and E. Sisson (Allen Overy) for 30(b)(6) deposition.	2.00
Gariboldi, A.	10/16/23	Revised expert engagement letter for 3AC matter.	0.40
Gariboldi, A.	10/16/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon (partial .3), T. Lynch, A. Saba, D. Fike, N. Maisel, B.Lenox, and R. Carter regarding 3AC workstream next steps for 10/16	0.60
Gariboldi, A.	10/16/23	Correspondence regarding 3AC deposition preparation with J. Levy, J. Vaughan Vines, T. Lynch, S. Saran, J. Kennedy Dyer, A. Gallagher, and G. Tung.	0.30
Gariboldi, A.	10/16/23	Discuss preparation for deposition with A. Saba.	0.30
Gariboldi, A.	10/16/23	Perform document review for 30(b)(6) deposition as of 10.16.	1.20
Gariboldi, A.	10/16/23	Draft materials for 30(b)(6) deposition as of 10.16.	1.20
Kane-Weiss, S.M.	10/16/23	Assist N. Maisel with authenticity stipulation.	0.20
Lenox, B.	10/16/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon (partial	0.60

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NAME	DATE	DESCRIPTION	HOURS
		.3), T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter regarding 3AC workstream next steps for 10/16.	
Lenox, B.	10/16/23	Correspondence with A. Weaver regarding former Genesis employee deposition prep.	0.20
Lenox, B.	10/16/23	Review summary from R. Carter regarding Rule 2004 caselaw filed by 3AC.	0.40
Lenox, B.	10/16/23	Begin gathering documents relevant to deposition prep for former Genesis employee	0.30
Lenox, B.	10/16/23	Review Rule 2004 caselaw summary for L. Barefoot.	0.30
Lynch, T.	10/16/23	Prep session with A. Weaver, A. Gariboldi, Genesis employee, D. Esseks (Allen Overy), and E. Sisson (Allen Overy) for 30(b)(6) deposition.	2.00
Lynch, T.	10/16/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon (partial .3), B. Lenox, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter regarding 3AC workstream next steps for 10/16.	0.60
Lynch, T.	10/16/23	Call with Genesis employee regarding business records.	0.40
Lynch, T.	10/16/23	Revise deposition prep outline.	2.10
Lynch, T.	10/16/23	Draft correspondence to N. Mohebbi (Latham) regarding 30(b)(6) depositions.	0.70
Lynch, T.	10/16/23	Analyze the Liquidators amended 30(b)(6) notice.	1.40
Lynch, T.	10/16/23	Review of documents in preparation for Genesis employee 30(b)(6) deposition as of 10.16	0.80
Lynch, T.	10/16/23	Review Genesis employee 30(b)(6) deposition prep outline as of 10.16.	3.20
Maisel, N.	10/16/23	Draft 3 AC stipulation of authenticity in preparation for Oct. 28 hearing.	1.00
Maisel, N.	10/16/23	Meeting with L. Barefoot, A. Weaver, D.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Schwartz, J. Massey, M. Cinnamon (partial .3), B. Lenox, T. Lynch, A. Saba, D. Fike, A. Gariboldi, and R. Carter regarding 3AC workstream next steps for 10/16.	
Massey, J.A.	10/16/23	Correspondence B. Cyr regarding filing of opposition to coordination motion (.1), correspondence to paralegal team regarding finalizing brief (.4), work on finalizing same (.2).	0.70
Massey, J.A.	10/16/23	Further revisions to opposition to coordination motion (.6); correspondence C. West (W&C), L. Barefoot regarding same (.7)	1.30
Massey, J.A.	10/16/23	Correspondence A. Pretto-Sakmann, A. Sullivan re: filing of opposition to coordination motion (.2), L. Barefoot regarding same (.2), coordinate service of same (.2).	0.60
Massey, J.A.	10/16/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon (partial .3), B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter regarding 3AC workstream next steps for 10/16.	0.60
Massey, J.A.	10/16/23	Attend call with D. Schwartz, B. Lenox and A. Saba regarding 3AC claim scheduling.	0.20
Saba, A.	10/16/23	Meeting with A. Weaver, D. Schwartz, J. Massey, M. Cinnamon (partial .3), B. Lenox, T. Lynch, L. Barefoot, D. Fike, N. Maisel, A. Gariboldi, and R. Carter regarding 3AC workstream next steps for 10/16.	0.60
Saba, A.	10/16/23	Reviewed docs elevated from project attorneys related to 3AC insolvency.	0.80
Saba, A.	10/16/23	Further drafting of R&Os to 3AC interrogatories.	4.00
Saba, A.	10/16/23	Corresponded with M.Cinnamon, A.Weaver, E.Morrow regarding 3AC discovery issues.	0.30
Saba, A.	10/16/23	Attend call with D. Schwartz, J. Massey, and B. Lenox regarding 3AC claim scheduling.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Saba, A.	10/16/23	Revised R&Os to interrogatories following edits from L. Barefoot and A. Weaver.	1.70
Saba, A.	10/16/23	Drafted correspondence to 3AC regarding discovery requests.	0.80
Saba, A.	10/16/23	Revised R&Os to 3AC RFPs, prepared for service as of 10.16.	1.50
Schwartz, D.Z.	10/16/23	Meeting with L. Barefoot, A. Weaver, J. Massey, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/16. (partial attendance - (0.6)); correspond to L. Barefoot, A. Weaver, J. Massey, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/16 (2.1); Attend call with J. Massey, B. Lenox and A. Saba re: 3AC claim scheduling (0.2); revise 3AC workstream task list 10/16 (0.7); analysis re 3AC liabilities (0.7); prepare for 3AC depositions through review of materials (1.1); review 3AC coordination motion objection (0.3); Call with L. Barefoot re 3AC workstream updates 10/16 (0.3).	6.00
Carter, R.	10/16/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi re 3AC workstream next steps for 10/16. (partial attendance)	0.60
Carter, R.	10/16/23	Revise Rule 2004 case summary.	2.80
Levy, J.R.	10/16/23	Coordinate document compilation for upcoming depositions.	0.80
Orteza, A.	10/16/23	Review of 3AC incoming productions as of 10.16	3.00
Vaughan Vines, J.A.	10/16/23	Review on 10/16 of sixth incoming production by Foreign Representatives.	5.20
Vaughan Vines, J.A.	10/16/23	Attend meeting with T. Lynch, A. Gariboldi, D. Fike, J. Levy, S. Saran, J. Dyer-Kennedy to	0.30

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NAME	DATE	DESCRIPTION	HOURS
		discuss deposition document pulls.	
Vaughan Vines, J.A.	10/16/23	Analyze documents per 10/16 request by D. Fike.	0.70
Vaughan Vines, J.A.	10/16/23	Analyze documents per 10/16 request by A. Gariboldi.	0.10
Cavallini, I.	10/16/23	Prepared edits to Objection to Amended Coordination Motion per J. Massey.	0.70
Dowling, I.	10/16/23	Prepare and send Exhibit A - Protective Order via DocuSign for signature.	0.50
Dyer-Kennedy, J.	10/16/23	Prepared edits to Coordination Motion per J. Massey.	1.10
Dyer-Kennedy, J.	10/16/23	Assisted D. Fike with preparations for upcoming deposition.	0.50
Dyer-Kennedy, J.	10/16/23	Prepared Responses and Objections for filing per A. Saba.	0.30
Saran, S.	10/16/23	Prepared deposition binders and index for printing per T. Lynch.	1.00
Saran, S.	10/16/23	Prepared deposition binders and indices per D. Fike	2.40
Tung, G.	10/16/23	Assistance with deposition prep binder per D. Fike.	1.50
Tung, G.	10/16/23	Preparing coordination motion per J. Massey.	1.30
Tung, G.	10/16/23	Call with T. Lynch, A. Gariboldi, J. Vaughan-Vines, J. Levy, S. Saran. A. Gallagher, and J. Dyer-Kennedy regarding deposition outline procedures.	0.30
Boiko, P.	10/16/23	Supervise e-filing of Debtors' Objection to the Amended Motion for Coordination Among Courts (0.1); confer with S. Libberton regarding same (0.1).	0.20
Libberton, S.I.	10/16/23	File 3AC objection (0.4); correspond with P. Boiko regarding same (0.1).	0.50
Barefoot, L.A.	10/17/23	Call with T. Lynch, A. Sullivan (Genesis), and C. McLaughlin (Genesis) re: loan	1.00

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NAME	DATE	DESCRIPTION	HOURS
		database.	
Barefoot, L.A.	10/17/23	Call with T. Lynch, and Genesis employees re: deposition prep.	0.30
Barefoot, L.A.	10/17/23	Call with T. Lynch, Genesis employees, D. Zelenko (Crowell), and J. Franzetti (Crowell) re: 30(b)(6) deposition topics.	0.40
Barefoot, L.A.	10/17/23	Meet with T. Lynch and Genesis employee re: 30(b)(6) deposition.	2.40
Barefoot, L.A.	10/17/23	Meeting with former Genesis employee, M.Cinnamon, D.Fike re deposition preparations (partial).	2.70
Barefoot, L.A.	10/17/23	Correspondence A.Goldberg (Latham), S.O'Neal, A.Weaver re Latham position and conduct on withdrawal of Coordination Motion (0.3); analysis of deposition outline in preparation for Genesis employee 30(b)(6) prep (0.4); correspondence A.Pretto-Sakmann (Genesis), A.Weaver re former Genesis employee deposition (0.1); correspondence A.Pretto-Sakmann (Genesis), D.Fike re New Jersey counsel engagement letter (0.1); correspondence A.Saba, A.Weaver re solvency document analysis (0.2); review UCC joinder to opposition to coordination motion (0.2); correspondence J.Massey, C.West (W&C) re same (0.1); t/c S.O'Neal re withdrawal of coordination motion (0.1); correspondence potential solvency expert, A.Saba re solvency document production (0.1); revise draft expert stipulation (0.2); correspondence B.Lenox, A.Weaver re same (0.2); correspondence A.Saba, A.Weaver, A.pretto-Sakmann (Genesis) re representation of additional former employees (0.1); correspondence A.Weaver re former Genesis employee deposition prep (0.1); revise draft interrogatory verification (0.1); correspondence A.Saba, A.Weaver re same (0.1); correspondence A.Weaver, D.Fike,	2.60

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NAME	DATE	DESCRIPTION	HOURS
		M.Cinnamon re former Genesis employee questions (0.1); review S.O'Neal update of 10/17 to T.Conheeny (Special Comm) and P.Aronzon (special comm) re 3AC (0.1).	
Barefoot, L.A.	10/17/23	Call with M. Cinnamon regarding 3AC deposition planning.	0.20
O'Neal, S.A.	10/17/23	Call with J. Saferstein (Weil) re debt terms and 3AC	0.20
O'Neal, S.A.	10/17/23	Teleconference with L. Barefoot re withdrawal of coordination motion (.1); call and correspondence with A. Goldberg (Latham) re same (.2)	0.30
Weaver, A.	10/17/23	Prep session with T. Lynch (partial), A. Gariboldi, Genesis employee, D. Esseks (Allen Overy), and E. Sisson (Allen Overy) for 30(b)(6) deposition.	0.20
Weaver, A.	10/17/23	Correspondence with counsel for current employee regarding preparations for 3AC depositions.	0.30
Weaver, A.	10/17/23	Correspondence with L. Barefoot, T. Lynch, D. Schwartz, D. Fike, M. Cinnamon and team regarding discovery disputes.	1.50
Weaver, A.	10/17/23	Comment on 3AC discovery responses	0.60
Weaver, A.	10/17/23	Work on materials for ongoing deposition preparations as of 10.17.	0.70
Cinnamon, M.	10/17/23	Attend call with D. Schwartz and A. Saba re: 3AC discovery and deposition prep.	0.30
Cinnamon, M.	10/17/23	Attend call with B. Lenox and A. Saba to discuss deposition prep for former Genesis employee	0.30
Cinnamon, M.	10/17/23	Call with L. Barefoot regarding 3AC deposition planning.	0.20
Fike, D.	10/17/23	Draft liquidators' deposition outline as of 10.17	2.40
Fike, D.	10/17/23	Correspondence with A. Gariboldi re	0.50

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NAME	DATE	DESCRIPTION	HOURS
		deposition documents	
Fike, D.	10/17/23	Correspondence with T. Lynch re documents relating to GBTC valuation	0.60
Fike, D.	10/17/23	Correspondence with J. Massey and A. Pretto-Sakmann (Genesis) re engagement letter for local NJ counsel	0.10
Fike, D.	10/17/23	Correspondence with D. Schwartz re 30(b)(6) logistics for 10/17	0.30
Fike, D.	10/17/23	Correspondence with M. Cinnamon re relevant documents for deposition of former genesis employee	0.60
Fike, D.	10/17/23	Correspondence with P.Wirtz (A&M) re claims objection workstream next steps for 10/17 move to claims objections	0.10
Fike, D.	10/17/23	Meeting with L. Barefoot (partial), M.Cinnamon and former GGC risk employee re preparation for 3AC fact deposition for 10/17 (3.0); preparation for prep session (1.0); correspondence with M. Cinnamon re next steps for former GGC risk employee deposition (1.2)	5.20
Gariboldi, A.	10/17/23	Perform document review for former Genesis employee deposition with J. Massey.	1.20
Gariboldi, A.	10/17/23	Prep session with A. Weaver, T. Lynch (partial), Genesis employee, D. Esseks (Allen Overy), and E. Sisson (Allen Overy) for 30(b)(6) deposition.	2.00
Gariboldi, A.	10/17/23	Call with T. Lynch to discuss 30(b)(6) deposition preparation.	0.30
Gariboldi, A.	10/17/23	Draft deposition preparation materials for Genesis former employee as of 10.17	1.50
Gariboldi, A.	10/17/23	Prepare materials for 30(b)(6) deposition as of 10.17	1.50
Lenox, B.	10/17/23	Revisions to draft expert discovery stip.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	10/17/23	Draft expert discovery stipulation.	0.30
Lenox, B.	10/17/23	Attend call with M. Cinnamon, and A. Saba to discuss deposition prep for former genesis employee.	0.30
Lenox, B.	10/17/23	Review docs and comms with former Genesis employee in preparation for deposition as of 10.17.	2.70
Lynch, T.	10/17/23	Call with L. Barefoot, A. Sullivan (Genesis), and C. McLaughlin (Genesis) re: 30(b)(6) deposition. Loan database.	1.00
Lynch, T.	10/17/23	Call with L. Barefoot, Genesis employees re: deposition prep.	0.30
Lynch, T.	10/17/23	Call with L. Barefoot, D. Zelenko (Crowell), and J. Franzetti (Crowell) re: 30(b)(6) deposition topics.	0.40
Lynch, T.	10/17/23	Prep session with A. Weaver, A. Gariboldi, Genesis, D. Esseks (Allen Overy), and E. Sisson (Allen Overy) for 30(b)(6) deposition.	1.50
Lynch, T.	10/17/23	Meet with L. Barefoot and Genesis employee re: 30(b)(6) deposition.	2.40
Lynch, T.	10/17/23	Call with A. Gariboldi to discuss 30(b)(6) deposition preparation.	0.30
Lynch, T.	10/17/23	Revise Genesis employee deposition prep outline as of 10.17.	2.40
Lynch, T.	10/17/23	Review of documents in preparation for 30(b)(6) deposition.	2.20
Lynch, T.	10/17/23	Revise Genesis employee 30(b)(6) deposition prep outline as of 10.17.	3.20
Lynch, T.	10/17/23	Prepare for 30(b)(6) depositions of the Liquidators.	0.20
Massey, J.A.	10/17/23	Correspondence D. Fike re: 3AC depositions	0.10
Saba, A.	10/17/23	Attend call with D. Schwartz, M. Cinnamon, and J. Vaughan Vines re: 3AC discovery.	0.10
Saba, A.	10/17/23	Reviewed documents to prepare for	3.00

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NAME	DATE	DESCRIPTION	HOURS
		deposition as of 10.17	
Saba, A.	10/17/23	Drafted engagement letter for deposition of Genesis employee	0.50
Saba, A.	10/17/23	Corresponded with team re: discovery and deposition prep issues.	0.40
Saba, A.	10/17/23	Corresponded with client re: 3AC interrogatories.	0.20
Saba, A.	10/17/23	Attend call with M. Cinnamon and B. Lenox to discuss deposition prep for former genesis employee.	0.30
Saba, A.	10/17/23	Corresponded with A. Weaver, L. Barefoot re: deposition prep.	0.50
Saba, A.	10/17/23	Drafted verification for interrogatories.	0.90
Schwartz, D.Z.	10/17/23	Attend call with M. Cinnamon, and A. Saba re: 3AC discovery and deposition prep (0.3); call with B. Lenox re depo prep updates 10/17 (0.2); review liquidators R&Os re 30b6 depositions (0.6); review documents and analysis re deposition preparations 10/17 (2.3); analysis re 3AC coordination motion withdrawal (0.2); correspond to A. Weaver, A. Saba, B. Lenox, D. Fike, M. Cinnamon, A. Gariboldi, J. Massey, L. Barefoot re 3AC claim objection workstream updates and next steps 10/17 (2.3).	5.90
Orteza, A.	10/17/23	Review of 3AC incoming productions as of 10.17	4.00
Vaughan Vines, J.A.	10/17/23	Call with A. Saba to discuss review of productions by Foreign Representatives.	0.20
Vaughan Vines, J.A.	10/17/23	Analyze key communications per request by A. Saba.	0.40
Vaughan Vines, J.A.	10/17/23	Download first production by Grayscale and second DCG production.	0.30
Saran, S.	10/17/23	Revised deposition binder per D. Fike	0.30
Barefoot, L.A.	10/18/23	Deposition prep session with T. Lynch and	0.70

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NAME	DATE	DESCRIPTION	HOURS
		Genesis employee	
Barefoot, L.A.	10/18/23	Call with T. Lynch re: former employee deposition.	0.20
Barefoot, L.A.	10/18/23	Attend deposition for former Genesis employee with M.Cinnamon (6.1); follow up correspondence C.West (W&C), D.Schwartz re expert discovery schedule (0.1); correspondence D.Schwartz, N.Mohebbi (Latham) re same (0.1); further correspondence A.Goldberg (Latham) re withdrawal of "coordination" motion (0.2); further review and revision to stipulation on expert discovery (0.4); correspondence B.Lenox, A.Weaver re same (0.2); correspondence N.Mohebbi (Latham) re same (0.1); correspondence M.Cinnamon re protective order execution by witnesses (0.1); correspondence T.Lynch, D.Fike re liquidators R&Os to 30(b)(6) topics (0.2); further correspondence D.Schwartz, N.Mohebbi (Latham) re solvency document production (0.2); correspondence D.Schwartz, A.Weaver re deposition scheduling and witness engagements (0.2); correspondence M.Forte (Conyers), R. Berkovitch (Weil) re exchange with Latham re coordination motion withdrawal (0.1); correspondence Genesis employee, T.Lynch re protective order (0.1); correspondence A.Gariboldi, A.Saba re former employee deposition prep (0.1); review correspondence J.Safferstein (Weil) re 3AC settlement discussion (0.1); correspondence A.Peterson (Latham) re service of process on Genesis employee (0.1); correspondence A.Pretto-Sakmann (Genesis), A.Saba re same (0.1); correspondence T.Lynch re logistics for Genesis employee deposition (0.1); correspondence A.Gariboldi, A.Pretto-Sakmann (Genesis) re engagement of "Telegram" expert (0.1); review A.Saba analysis re review of Liquidator solvency-	9.30

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NAME	DATE	DESCRIPTION	HOURS
		related production (0.3); correspondence A.Weaver, A.Peterson (Latham) re privilege question on selected produced documents (0.1).	
Barefoot, L.A.	10/18/23	Call D. Schwartz re 3AC workstream updates 10/18.	0.40
O'Neal, S.A.	10/18/23	Correspondence with L.Barefoot, A.Goldberg (Latham)re 3AC discovery and coordination motion	0.30
O'Neal, S.A.	10/18/23	Correspondence with A. Goldberg (Latham) and L. Barefoot re 3AC motions	0.10
Weaver, A.	10/18/23	Call with A. Weaver, T. Lynch, and A. Gariboldi to discuss 3AC 30(b)(6) deposition preparation.	0.40
Weaver, A.	10/18/23	Work on assessment of 3AC R&Os to Genesis 30(b)(6) deposition notice.	0.50
Weaver, A.	10/18/23	Call with A. Saba, former Genesis employee and A Saba regarding 3AC deposition.	0.30
Weaver, A.	10/18/23	Review of documents and outlines concerning upcoming depositions in 3AC litigation.	0.70
Weaver, A.	10/18/23	Review of deposition transcript in 3AC litigation.	0.60
Cinnamon, M.	10/18/23	Attending 3AC deposition on 10/18, with L. Barefoot.	6.10
Cinnamon, M.	10/18/23	Preparing for and follow-up related to 3AC deposition on 10/18.	3.10
Cinnamon, M.	10/18/23	Attend call with A. Saba re: deposition prep of two former Genesis employees	0.50
Fike, D.	10/18/23	Draft 3AC R&O responses	0.80
Fike, D.	10/18/23	Correspondence with M. Cinnamon re notary for deposition target	0.10
Fike, D.	10/18/23	Correspondence with T. Lynch and A. Weaver re 3AC 30(b)(6) R&Os	1.80
Fike, D.	10/18/23	Correspondence with A. Gariboldi re	0.10

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NAME	DATE	DESCRIPTION	HOURS
		deposition prep next steps for 10/18	
Fike, D.	10/18/23	Call with D. Schwartz re 3AC workstream next steps for 10/18	0.10
Fike, D.	10/18/23	Call with T. lynch re: Liquidators' 30(b)(6) depositions	0.50
Fike, D.	10/18/23	Correspondence with project attorneys re key documents search	0.20
Fike, D.	10/18/23	Call with T. Lynch re: review of documents in connection with Liquidators' 30(b)(6) depositions	0.20
Fike, D.	10/18/23	Correspondence with N. Mohebbi (Latham) re meet and confer regarding liquidators' depositions	0.50
Gariboldi, A.	10/18/23	Review former Genesis employee deposition documents with J. Massey.	1.00
Gariboldi, A.	10/18/23	Prepare materials for former Genesis employee deposition as of 10.18	4.10
Gariboldi, A.	10/18/23	Call with A. Weaver, T. Lynch to discuss 3AC 30(b)(6) deposition preparation.	0.40
Gariboldi, A.	10/18/23	Correspond with A. Pretto-Sakmann (Genesis), L. Barefoot on expert engagement letter.	0.20
Lenox, B.	10/18/23	Additional review of docs and comms for deposition prep.	2.10
Lenox, B.	10/18/23	Correspondence to D. Schwartz re: expert discovery scheduling order.	0.30
Lenox, B.	10/18/23	Call D. Schwartz re 3AC workstream updates 10/18	0.10
Lenox, B.	10/18/23	Gather relevant docs for deposition prep as of 10.18	4.60
Lenox, B.	10/18/23	Revise expert discovery stipulation.	0.80
Lynch, T.	10/18/23	Call with A. Weaver and A. Gariboldi to discuss 3AC 30(b)(6) deposition preparation.	0.40
Lynch, T.	10/18/23	Analyze the Liquidators' responses and	0.80

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NAME	DATE	DESCRIPTION	HOURS
		objections to notice of 30(b)(6) deposition of the Liquidators.	
Lynch, T.	10/18/23	Review Liquidators' document productions as of 10.18.	1.10
Lynch, T.	10/18/23	Prepare for Genesis employee 30(b)(6) deposition.	2.60
Lynch, T.	10/18/23	Analyze employee deposition transcript.	1.50
Lynch, T.	10/18/23	Call with D. Fike re: Liquidators' 30(b)(6) depositions.	0.50
Lynch, T.	10/18/23	Call with D. Fike re: review of documents in connection with Liquidators' 30(b)(6) depositions.	0.20
Lynch, T.	10/18/23	Deposition prep session with T. Lynch and Genesis employee	0.70
Lynch, T.	10/18/23	Call with T. Lynch re: former employee deposition.	0.20
Massey, J.A.	10/18/23	Correspondence with A. Weaver re: former employee deposition (.1), begin preparing outline for same (1.5); Correspondence with A. Weaver, A. Gariboldi re: materials for depo preparation (.2), correspondence with M. Cinnamon, A. Saba re: same (.1)	1.90
Massey, J.A.	10/18/23	Call with D. Schwartz re: former employee deposition preparation (.2)	0.20
Saba, A.	10/18/23	Call with A. Weaver, former Genesis employee regarding 3AC deposition.	0.30
Saba, A.	10/18/23	Reviewed documents from 3AC related to insolvency.	1.20
Saba, A.	10/18/23	Prepared for deposition prep with Genesis employee	4.80
Saba, A.	10/18/23	Reviewed documents related to deposition of former Genesis employee	1.80
Saba, A.	10/18/23	Attend call with M. Cinnamon re: deposition prep of two deposition targets	0.50

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NAME	DATE	DESCRIPTION	HOURS
Saba, A.	10/18/23	Drafted engagement letter for Genesis employee for potential representation at his deposition.	0.20
Schwartz, D.Z.	10/18/23	Call with D. Fike re 3AC workstream next steps 10/18 (.1); Call with J. Massey re: former employee deposition preparation (.2); revise 10/18 3AC litigation task list (0.7); correspond to J. Massey, D. Fike, A. Saba. M. Cinnamon, A. Weaver, B. Lenox, L. Barefoot, A. Gariboldi, N. Mohebbi (Latham) re 3AC litigation workstream updates 10/18 (2.1); review documents re former employee deposition preparation 10/18 (0.9); review employee deposition transcript (0.6); call B. Lenox re 3AC workstream updates 10/18 (0.1); call L. Barefoot re 3AC workstream updates 10/18 (0.4).	5.10
Vaughan Vines, J.A.	10/18/23	Analyze documents for privilege per request by A. Saba.	1.80
Vaughan Vines, J.A.	10/18/23	Perform targeted searches for financial statements per request by A. Saba.	0.30
Vaughan Vines, J.A.	10/18/23	Analyze communications relevant to deposition per request by B. Lenox.	1.10
Dyer-Kennedy, J.	10/18/23	Correspondence with M. Cinnamon regarding deposition preparation	0.50
Saran, S.	10/18/23	Updated technology setup for depositions per T. Lynch	0.80
Tung, G.	10/18/23	Logging co-counsel communications per A. Gariboldi	0.30
Barefoot, L.A.	10/19/23	Call with A. Weaver regarding depositions and meet and confers with counsel for 3AC.	0.20
Barefoot, L.A.	10/19/23	Attend 30(b)(6) deposition of Genesis employee with T. Lynch, N. Mohebbi (Latham), and A. Peterson (Latham).	4.50
Barefoot, L.A.	10/19/23	Meet with T. Lynch and Genesis employee re: 30(b)(6) deposition.	1.90

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/19/23	Deposition prep session with T. Lynch and Genesis employee	0.50
Barefoot, L.A.	10/19/23	Call with D. Fike re former Genesis employee deposition next steps for 10/19.	0.10
Barefoot, L.A.	10/19/23	Call with D. Schwartz re 10/19 3AC claim objection workstream updates.	0.20
Barefoot, L.A.	10/19/23	Teleconference with S.O'Neal re deposition adjournment and 3AC discovery status (0.1); teleconference N.Mohebbi (Latham) re adjournment of former employee deposition (0.2); review Genesis employee deposition outline in prep for final pre-deposition discussion (0.3); correspondence T.Lynch, D.Fike re liquidator 30(b)(6) deposition preparation (0.1); correspondence N.Mohebbi (Latham), D.Fike re meet and confer on R&Os to 30(b)(6) notice (0.1); correspondence D.Schwartz, J.Vaughn-Vines re document review process for liquidator depositions (0.1); correspondence A.Weaver re question from Latham re priv docs (0.1); follow up correspondence N.Mohebbi (Latham), D.Schwartz re proposed expert discovery schedule (0.1); correspondence H.Redda (Eleven Canterbury), A.Garibaldi re Telegram expert (0.2); review former employee depo preparation outline (0.4); correspondence Genesis employee, A.Saba re interrogatory verification (0.1); begin review of special committee presentation re 3AC claims (0.3); correspondence D.Schwartz re same (0.1); correspondence D.Fike, M.Cinnamon, former Genesis employee re deposition rescheduling (0.1); follow up correspondence J.Massey re Telegram expert workstream (0.1); correspondence A.Weaver, J.Massey re former Genesis employee deposition (0.1).	2.50
O'Neal, S.A.	10/19/23	Teleconference with L.Barefoot re deposition adjournment and 3AC discovery status	0.10

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	10/19/23	Meeting with former Genesis employee, A. Saba, and A. Gariboldi to discuss 3AC deposition (partial attendance).	0.50
Weaver, A.	10/19/23	Read deposition transcripts from 3AC litigation.	0.60
Cinnamon, M.	10/19/23	Call with D. Fike re former employee deposition strategy.	0.60
Cinnamon, M.	10/19/23	Attend call with D. Schwartz, J. Massey, M. Cinnamon, and A. Saba re: deposition prep for former Genesis employee	0.70
Cinnamon, M.	10/19/23	Drafting analysis of 10/18 deposition, including review of transcript, as of 10/19.	1.60
Cinnamon, M.	10/19/23	Reviewing documents of potential interest as of 10/19.	0.80
Fike, D.	10/19/23	Call with M. Cinnamon re former employee deposition strategy	0.60
Fike, D.	10/19/23	Correspondence with court reporter re liquidator depositions	0.10
Fike, D.	10/19/23	Review former employee deposition transcript (1.7); transfer relevant documents/questions to other deposition outline (0.3)	2.00
Fike, D.	10/19/23	Call with D. Schwartz re former employee deposition coordination	0.20
Fike, D.	10/19/23	Correspondence with L. Barefoot re deposition logistics for 10/19	0.10
Fike, D.	10/19/23	Call with L. Barefoot re former employee deposition next steps for 10/19	0.10
Fike, D.	10/19/23	Correspondence with A.Weaver, D.Schwartz, M.Cinnamon, L.Barefoot re rescheduling of former employee deposition	0.40
Fike, D.	10/19/23	Correspondence with counsel for joint liquidators re meet and confer	0.20
Gariboldi, A.	10/19/23	Correspond with J. Massey, D. Byam re	0.20

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NAME	DATE	DESCRIPTION	HOURS
		expert engagement letter.	
Gariboldi, A.	10/19/23	Meeting with former employee of Genesis, A. Weaver (partial), A. Saba to discuss 3AC deposition.	2.50
Gariboldi, A.	10/19/23	Prepare materials for former employee deposition prep relating to 3AC dispute.	1.30
Lenox, B.	10/19/23	Review additional docs relevant to deposition	0.20
Lenox, B.	10/19/23	Call with M. Freeman (Akin) re: former employee docs	0.20
Lenox, B.	10/19/23	Review additional relevant docs in preparation for deposition.	1.70
Lynch, T.	10/19/23	Attend 30(b)(6) deposition of Genesis employee with L. Barefoot, N. Mohebbi (Latham), and A. Peterson (Latham).	4.50
Lynch, T.	10/19/23	Meet with L. Barefoot and Genesis employee re: 30(b)(6) deposition.	1.90
Lynch, T.	10/19/23	Deposition prep session with L. Barefoot and Genesis employee.	0.50
Lynch, T.	10/19/23	Meet with Genesis employee re: 30(b)(6) deposition.	0.50
Lynch, T.	10/19/23	Prepare for Genesis employee 30(b)(6) deposition.	0.90
Lynch, T.	10/19/23	Prepare for 30(b)(6) depositions of the Liquidators.	0.50
Massey, J.A.	10/19/23	Correspondance A. Gariboldi re: expert engagement (.1).	0.10
Massey, J.A.	10/19/23	Further drafting former employee deposition outline and review documents for same (1.1).	1.10
Massey, J.A.	10/19/23	Correspondence D. Srebnick (expert) re: scheduling kick-off call (.1); correspondence with A. Weaver re: same (.2).	0.30
Massey, J.A.	10/19/23	Attend call with D. Schwartz, M. Cinnamon, and A. Saba re: deposition prep for former	0.70

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NAME	DATE	DESCRIPTION	HOURS
		Genesis employee	
Saba, A.	10/19/23	Attend call with D. Schwartz, J. Massey, and M. Cinnamon re: deposition prep for former employee	0.70
Saba, A.	10/19/23	Prepared for deposition prep of Genesis employee	1.00
Saba, A.	10/19/23	Meeting with former Genesis employee, A. Weaver and A. Gariboldi to discuss 3AC deposition.	2.50
Saba, A.	10/19/23	Corresponded with A. Gariboldi re: prep for former Genesis employee deposition.	0.30
Schwartz, D.Z.	10/19/23	Draft deck for board re 3AC claims (4.1); correspond to B. Lenox, L. Barefoot, A. Weaver, D. Fike, M. Cinnamon, A. Saba, A. Gariboldi, J. Massey re 10/19 3AC claims objection workstream updates (1.4); Attend call with J. Massey, M. Cinnamon, and A. Saba re: deposition prep for former Genesis employee (0.7); Call with D. Fike re former employee deposition coordination (0.2); call with L. Barefoot re 10/19 3AC claim objection workstream updates (0.2); prepare for former employee deposition 10/19 through review of materials (1).	7.60
Levy, J.R.	10/19/23	Coordinate searches related to former Genesis employee	1.00
Vaughan Vines, J.A.	10/19/23	Identify documents related to solvency and illiquid investments per request by D. Schwartz.	1.40
Vaughan Vines, J.A.	10/19/23	Analyze former employee communications on 10/19 per request by B. Lenox.	0.20
Vaughan Vines, J.A.	10/19/23	Analyze key communications in production sets per request by D. Fike.	0.20
Vaughan Vines, J.A.	10/19/23	Analyze former employee chats per 10/19 request by Akin Gump.	2.90
Saran, S.	10/19/23	Revised index, quality checked binders, and	2.30

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NAME	DATE	DESCRIPTION	HOURS
		prepared for mailing per K. Ross	
Olukotun, J.I.	10/19/23	Docket in Re: BlockFi Inc in CourtAlert.	0.40
Barefoot, L.A.	10/20/23	Call with S. O'Neal and A. Weaver regarding potential settlement of 3AC dispute.	0.10
Barefoot, L.A.	10/20/23	Call with D. Srebnick (Eleven Canterbury), A. Weaver, D. Schwartz, and A. Gariboldi to discuss expert report.	0.40
Barefoot, L.A.	10/20/23	Attend call with S. O'Neal (partial), D. Schwartz, M. Cinnamon, A. Saba, F. Siddiqui (Weil), S. Venezia (Weil), M. Forte (Conyers), and A. Di Iorio (Agon) to discuss 3AC claim.	0.40
Barefoot, L.A.	10/20/23	Meet and confer with A. Weaver, D. Schwartz, T. Lynch, N. Mohebbi (Latham), and S. Mitchell (Latham) re: depositions.	0.60
Barefoot, L.A.	10/20/23	Extensive review / revision of presentation for special committee on potential 3AC settlement (2.7); calls with S. O'Neal re presentation on 3AC potential settlement for special committee (0.3); call with S.O'Neal re 3AC settlement deck (0.1); prepare for meet and confer with Latham re second RFPs to Debtors (0.3); correspondence S. O'Neal, T. Conheeny (Special Committee), P. Aronzon (Special Committee) re updates on 3AC settlement (0.2); correspondence Genesis employee, A. Saba, A. Weaver re interrogatory R&Os to 3AC (0.2); review revisions to same (0.2); correspondence former Genesis employee, D. Fike re deposition scheduling for 3AC (0.1); correspondence N. Mohebbi (Latham) re same (0.1); review/revise draft memorialization notes of 10.20 meet and confer (0.3); correspondence. T. Lynch, N. Mohebbi (Latham) re same (0.1); correspondence A. Saba, potential solvency expert re assistance with preparation for liquidator depositions (0.1); correspondence	7.80

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NAME	DATE	DESCRIPTION	HOURS
		D. Schwartz re strategy re scheduling conference (0.1); correspondence B. Lenox re drafting expert identification report due 10.23 (0.1); follow up correspondence B. Lenox, N. Mohebbi (Latham) re proposed expert discovery stipulation (0.1); correspondence K. Kamalani (M3) re proposed expert discovery schedule (0.1); correspondence S. Hruska-Brown (safe harbor expert) re proposed expert discovery schedule (0.1); correspondence B. Lenox, A. Campbell (ordinary course expert) re proposed expert discovery schedule (0.1); correspondence D. Kim (Genesis), D. Fike re NJ/BlockFi counsel engagement (0.1); correspondence C. West (W&C), T. Lynch re Genesis employee deposition (0.1); Meeting with A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/20. (.7); correspondence N. Mohebbi (Latham), B. Lenox, A. Weaver re authentication stipulation (0.1); review/revise same (0.3); correspondence A. Gariboldi re follow up documents to provide to Telegram expert (0.1); correspondence M. Cinnamon, A. Saba, A. Weaver re discovery documents as to non-3AC practices (0.2); correspondence. S. Cascante (A&M), D. Schwartz re valuation of DCG settlement contribution (0.1); correspondence R. Anigan (Hayes and Boone) re status with 3AC (0.1); correspondence T. Lynch, A. Weaver re 30(b)(6) deposition prep (0.2); review summary of deposition status from S. Mitchell (Latham) (0.2); correspondence D. Schwartz, S. O'Neal re deck for special committee re potential 3AC settlement (0.3).	
Barefoot, L.A.	10/20/23	Call with D. Schwartz re 3AC settlement proposal (0.7); call with D. Schwartz re 3AC claims analysis 10/20 (0.8).	1.50

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/20/23	Call with L. Barefoot re 3AC settlement deck	0.30
O'Neal, S.A.	10/20/23	Correspondence with A.Weaver, D.Schwartz, L.Barefoot team re 3AC issues	0.40
O'Neal, S.A.	10/20/23	Attend call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, F. Siddiqui (Weil), S. Venezia (Weil), M. Forte (Conyers), and A. Di Iorio (Agon) to discuss 3AC claim (partial attendance 0.3).	0.30
O'Neal, S.A.	10/20/23	Call with L.Barefoot and A. Weaver regarding potential settlement of 3AC dispute	0.10
O'Neal, S.A.	10/20/23	Correspond with special committee and A. Pretto-Sakmann (Genesis) re 3AC	0.30
O'Neal, S.A.	10/20/23	Correspondence with J. Saferstein (Weil) re 3AC issues	0.20
Weaver, A.	10/20/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/20.	0.70
Weaver, A.	10/20/23	Call with S. O'Neal, L. Barefoot, regarding potential settlement of 3AC dispute.	0.10
Weaver, A.	10/20/23	Call with D. Sreblick (Eleven Canterbury), L. Barefoot, A. Weaver, D. Schwartz, and A. Gariboldi to discuss expert report.	0.40
Weaver, A.	10/20/23	Call with S. O'Neal, L. Barefoot, regarding potential settlement of 3AC dispute.	0.10
Weaver, A.	10/20/23	Meet and confer with L. Barefoot, A. Weaver, D. Schwartz, T. Lynch, N. Mohebbi (Latham), and S. Mitchell (Latham) re: depositions.	0.60
Weaver, A.	10/20/23	Further revisions to responses and objections to interrogatories in 3AC litigation.	1.30
Weaver, A.	10/20/23	Revise deck for special committee regarding potential 3AC settlement.	0.50
Weaver, A.	10/20/23	Correspondence with M. Cinnamon, D.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Schwartz, A. Saba, L. Barefoot regarding materials and data for expert witnesses in litigation with 3AC.	
Cinnamon, M.	10/20/23	Attend call with S. O'Neal (partial), L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, F. Siddiqui (Weil), S. Venezia (Weil), M. Forte (Conyers), and A. Di Iorio (Agon) to discuss 3AC claim.	0.40
Cinnamon, M.	10/20/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/20.	0.70
Cinnamon, M.	10/20/23	Drafting analysis of 10/18 deposition, including review of transcript and exhibits, as of 10/19.	3.80
Fike, D.	10/20/23	Review documents relevant to the joint liquidators re 30b6 deposition prep	2.20
Fike, D.	10/20/23	Correspondence with L. Barefoot, M. Cinnamon and former Genesis employee re deposition strategy for 10/20	0.90
Fike, D.	10/20/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/20.	0.70
Fike, D.	10/20/23	Correspondence with D.Kim (Genesis) re engagement letter for NJ counsel (0.2); draft amended deposition notices (1.6); revise deposition notices re edits from T. Lynch (0.3)	2.10
Fike, D.	10/20/23	Call with T. Lynch re: Liquidators' depositions	0.50
Fike, D.	10/20/23	Draft deposition outline for liquidators' 30b6 depositions	0.80
Gariboldi, A.	10/20/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, T. Lynch,	0.70

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NAME	DATE	DESCRIPTION	HOURS
		A. Saba, D. Fike, N. Maisel, and R. Carter re 3AC workstream next steps for 10/20.	
Gariboldi, A.	10/20/23	Perform document review on employee documents for upcoming deposition as of 10.20	1.20
Gariboldi, A.	10/20/23	Perform document review for former employee deposition	0.30
Gariboldi, A.	10/20/23	Correspond with Daniel Srebnick (Eleven Canterbury), L. Barefoot, A. Weaver, D. Schwartz, and J. Massey re expert engagement.	1.00
Gariboldi, A.	10/20/23	Call with D. Srebnick (Eleven Canterbury), L. Barefoot, A. Weaver, D. Schwartz to discuss expert report.	0.40
Gariboldi, A.	10/20/23	Prepare materials for 30(b)(6) deposition	1.70
Lenox, B.	10/20/23	Correspondence to A. Goldberg (Latham) re: draft expert discovery stipulation.	0.10
Lenox, B.	10/20/23	Correspondence to ordinary course expert re: invoices.	0.20
Lenox, B.	10/20/23	Correspondence to J. Vaughan Vines re: former employee docs.	0.20
Lenox, B.	10/20/23	Correspondence to D. Schwartz re: updates regarding 3AC as of 10/20.	0.30
Lenox, B.	10/20/23	Review of documents and communications with former Genesis employee in preparation for deposition.	0.80
Lenox, B.	10/20/23	Correspondence to A. Saba re: productions from retained experts.	0.40
Lenox, B.	10/20/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/20	0.70
Lynch, T.	10/20/23	Meet and confer with L. Barefoot, A. Weaver, D. Schwartz, N. Mohebbi (Latham), and S.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Mitchell (Latham) re: depositions. (.6)	
Lynch, T.	10/20/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/20.	0.70
Lynch, T.	10/20/23	Review documents in connection with the Liquidators' 30(b)(6) depositions as of 10.20	1.40
Lynch, T.	10/20/23	Review Genesis employee 30(b)(6) deposition transcript.	0.70
Lynch, T.	10/20/23	Prepare for Genesis officer 30(b)(6) deposition as of 10.20.	1.30
Lynch, T.	10/20/23	Call with A. Gariboldi re: Genesis director deposition.	0.30
Lynch, T.	10/20/23	Call with D. Fike re: Liquidators' depositions.	0.50
Lynch, T.	10/20/23	Draft correspondence to N. Mohebbi (Latham) re: responses and objections to the Debtors' notice of 30(b)(6) deposition of the Liquidators.	1.10
Maisel, N.	10/20/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/20.	0.70
Maisel, N.	10/20/23	Draft stipulation for hearing re. authenticity and business records.	1.50
Massey, J.A.	10/20/23	Work on deposition preparation outline for former employee deposition as of 10.20	1.40
Massey, J.A.	10/20/23	Correspondence A. Weaver, D. Schwartz re: preparation for former employee deposition (.2), correspondence with C. Riely (Jenner & Block) re: same (.1).	0.30
Massey, J.A.	10/20/23	Correspondence A. Gariboldi re: Srebnick expert kick-off call (.2).	0.20
Saba, A.	10/20/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, T. Lynch,	0.70

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NAME	DATE	DESCRIPTION	HOURS
		D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/20.	
Saba, A.	10/20/23	Attend call with S. O'Neal, L. Barefoot, D. Schwartz, M. Cinnamon, F. Siddiqui (Weil), S. Venezia (Weil), M. Forte (Conyers), and A. Di Iorio (Agon) to discuss 3AC claim.	0.30
Saba, A.	10/20/23	Prepared for former employee deposition on Monday.	1.80
Saba, A.	10/20/23	Corresponded with expert (A&M) solvency analysis.	0.20
Schwartz, D.Z.	10/20/23	Attend call with S. O'Neal (partial), L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, F. Siddiqui (Weil), S. Venezia (Weil), M. Forte (Conyers), and A. Di Iorio (Agon) to discuss 3AC claim (0.4); Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC workstream next steps for 10/20. (0.7); Meet and confer with L. Barefoot, A. Weaver, T. Lynch, N. Mohebbi (Latham), and S. Mitchell (Latham) re: depositions. (0.6); Call with D. Srebnick (Eleven Canterbury), L. Barefoot, A. Weaver, D. Schwartz, and A. Gariboldi to discuss expert report (0.4); call with L. Barefoot re 3AC settlement proposal (0.7); call with L. Barefoot re 3AC claims analysis 10/20 (0.8); correspond to L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, A. Gariboldi, and R. Carter re 3AC claims workstream updates 10/20 (1.8); revise deck re 3AC claims analysis 10/20 (2.8); analyze employee deposition transcript (0.4); review former employee depo summary (0.2); call with S. Cascante (AM) re 3AC claims analysis (0.2).	9.00
Carter, R.	10/20/23	Meeting with L. Barefoot, A. Weaver, D.	0.70

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NAME	DATE	DESCRIPTION	HOURS
		Schwartz, M. Cinnamon, B. Lenox, T. Lynch, A. Saba, D. Fike, N. Maisel, and A. Gariboldi, re 3AC workstream next steps for 10/20.	
Dyer-Kennedy, J.	10/20/23	Coordinated deposition preparations per D. Fike	1.00
Gallagher, A.	10/20/23	Prepared deposition notices per D. Fike	0.20
Saran, S.	10/20/23	Removed and retabbed requested documents per A. Saba	1.30
Saran, S.	10/20/23	Proofread and finalized agenda for filing per K. Ross	0.80
Saran, S.	10/20/23	Proofread and finalized R&Os to Interrogatories for Genesis per A. Saba	0.80
Saran, S.	10/20/23	Prepared signature blocks for filing per N. Maisel	0.50
Olukotun, J.I.	10/20/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	10/21/23	Correspondence 3AC CGSH team regarding update on timing for special board meeting and implications for upcoming deadlines (0.1); correspondence with T. Conheeney (Special Comm), S. O'Neal, A. Weaver, P. Aronzon (Special Committee) regarding board meeting to consider 3AC settlement (0.1); correspondence with Telegram expert, A. Gariboldi, D. Schwartz, J. Massey, A. Weaver regarding authentication issues (0.3); correspondence with D. Schwartz regarding valuation of DCG settlement contribution (0.1); correspondence with A. Weaver regarding messaging on preparation for depositions given potential 3AC settlement (0.1).	0.70
Weaver, A.	10/21/23	Correspondence with L. Barefoot regarding settlement negotiations related to 3AC litigation.	0.30
Lynch, T.	10/21/23	Review of Liquidators' productions in connection with depositions of the Liquidators.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Lynch, T.	10/21/23	Revise Genesis officer deposition outline as of 10/21.	4.10
Massey, J.A.	10/21/23	Further review of docs and revisions to former employee deposition outline.	0.80
Schwartz, D.Z.	10/21/23	Correspond to L. Barefoot, B. Lenox, A. Weaver, S. O'Neal re 3AC settlement proposal (0.8); correspond to D. Srebnick (Eleven Canterbury) re 3AC claim declaration (0.2).	1.00
Barefoot, L.A.	10/22/23	Follow up call with S.O'Neal regarding 3AC status as of 10.22.	0.10
Barefoot, L.A.	10/22/23	Call with C. West (W&C) regarding DCG position on reservation of rights (0.1); call with A. Goldberg (Latham) on special committee position on 3AC settlement (0.2); further call with A. Goldberg (Latham) regarding same (0.1); further calls with C. West (W&C) regarding 3AC settlement position (0.1); call with A. Weaver regarding negotiations over potential settlement of 3AC litigation (0.2); call with S. O'Neal regarding preparation for special committee presentation (0.1); prepare for special committee presentation (0.3); correspondence with J. Safferstein (Weil), F. Siddiqui (Weil), S. O'Neal, J. Vanlare, A. Weaver regarding terms for 3AC based on special committee presentation (0.3); correspondence with S. O'Neal, D. Kim (Genesis), J. Vanlare regarding minutes for special committee meeting (0.1); review draft of same (0.2); correspondence with S. O'Neal, J. Vanlare, A. Weaver regarding 3AC settlement terms (0.1); correspondence 3AC CGSH internal team regarding update from special committee meeting (0.2); review email from A. Goldberg (Latham) to J. Safferstein (Weil) regarding timing on settlement (0.1); correspondence with A. Goldberg (Latham) regarding process	2.30

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NAME	DATE	DESCRIPTION	HOURS
		on settlement documentation (0.1); correspondence with B. Lenox, C. West (W&C), P. Abelson (W&C), A. Parra Criste (W&C) regarding deck on 3AC settlement (0.1)	
O'Neal, S.A.	10/22/23	Comment on 3AC slide deck for AHG presentation (.1); Correspondence with Barefoot, D.Schwartz regarding same (.1)	0.20
O'Neal, S.A.	10/22/23	Call with L. Barefoot regarding preparation for special committee presentation (0.1)	0.10
O'Neal, S.A.	10/22/23	Call with P. Abelson (W&C) regarding 3AC issues.	0.40
O'Neal, S.A.	10/22/23	Follow up call with L.Barefoot regarding 3AC status as of 10/22.	0.10
O'Neal, S.A.	10/22/23	Correspondence with J. Saferstein (Weil) and L. Barefoot re 3AC.	0.20
O'Neal, S.A.	10/22/23	Post meeting call with D. Islim (Genesis) regarding Plan and 3AC.	0.10
Weaver, A.	10/22/23	Call with L. Barefoot regarding negotiations over potential settlement of 3AC litigation.	0.20
Weaver, A.	10/22/23	Correspondence with S. O'Neal, L. Barefoot, D. Schwartz, B. Lenox, and team regarding potential settlement of 3AC litigation and next steps with regarding to discovery.	0.80
Fike, D.	10/22/23	Correspondence with A. Saba regarding documents to send to 3AC re insolvency (0.9); review insolvency related documents regarding 30(b)(0.6) deposition preparation (0.6)	1.50
Fike, D.	10/22/23	Review liquidators' documents regarding 30b6 deposition preparation.	1.00
Gariboldi, A.	10/22/23	Prepare materials for 30(b)(6) deposition with A. Weaver, T. Lynch.	2.30
Lenox, B.	10/22/23	Review documents in preparation for deposition of former Genesis employee.	3.10

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	10/22/23	Correspondence to D. Schwartz and L. Barefoot regarding adjournment of depositions.	0.50
Lenox, B.	10/22/23	Revise deck regarding draft settlement proposal.	0.90
Lynch, T.	10/22/23	Revise Genesis deposition outline as of 10/22.	1.50
Lynch, T.	10/22/23	Revise outline for depositions of the Liquidators as of 10/22.	1.70
Massey, J.A.	10/22/23	Correspondence L. Barefoot regarding 3AC settlement (.1).	0.10
Massey, J.A.	10/22/23	Correspondence D. Srebnick (expert) regarding settlement (.1).	0.10
Saba, A.	10/22/23	Prepared for deposition of former Genesis employee	1.30
Schwartz, D.Z.	10/22/23	Correspond to B. Lenox, L. Barefoot, S. O'Neal re 3AC settlement proposal updates 10/22.	0.50
Barefoot, L.A.	10/23/23	Call with D. Schwartz, B. Lenox, K. Ross and D. Fike re claims workstream updates for 10/23.	0.50
Barefoot, L.A.	10/23/23	Call with A. Weaver (partial), D. Schwartz (partial), B. Lenox, D. Fike, and A. Gariboldi re 3AC settlement motion.	0.20
Barefoot, L.A.	10/23/23	Call with A. Goldberg (Latham) re 3AC 9019 process / timing (0.1); call with C. West (W&C) re same (0.1); conference call with S. O'Neal, J. Sazant (Proskauer), and B. Rosen (Proskauer) re 3AC settlement details (0.5); review deck for AHG regarding 3AC settlement considerations (0.3); correspondence with S. O'Neal, D. Schwartz, and B. Lenox re same (0.1); correspondence with J. Sazant (Proskauer) and B. Rosen (Proskauer) re same (0.1); correspondence with A. Weaver re production of 3AC deposition transcripts to regulators (0.1); correspondence with B. Beller (S&C) re 3AC	1.80

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		settlement (0.1); correspondence with R. Anigan (Haynes & Boone) re 3AC settlement (0.1); correspondence with A. Gariboldi, D. Schwartz, D. Fike, and B. Lenox re 3AC 9019 drafting (0.1); correspondence with S. O'Neal, J. VanLare, D. Schwartz, and A. Weaver re UCC feedback on 3AC settlement (0.1); correspondence A. DiIorio (Agon) re call from Ogiers re 3AC settlement process in BVI (0.1).	
Barefoot, L.A.	10/23/23	Correspondence to each group of retained experts for 3AC re settlement.	0.60
Barefoot, L.A.	10/23/23	Call with D. Schwartz, re 3AC settlement agreement updates 10/23	0.40
O'Neal, S.A.	10/23/23	Call with L. Barefoot, J. Sazant (Proskauer), B. Rosen (Proskauer) re 3AC settlement details	0.50
Weaver, A.	10/23/23	Call with L. Barefoot, A. Weaver, D. Schwartz, B. Lenox, D. Fike, and A. Gariboldi re 3AC settlement motion (partial attendance).	0.20
Weaver, A.	10/23/23	Review draft materials for UCC and AHG (0.2); related correspondence with L. Barefoot, S. O'Neal, D. Schwartz, B. Lenox (0.2).	0.40
Weaver, A.	10/23/23	Review updates on discussions with various creditor constituencies regarding settlement of 3AC litigation.	0.30
Fike, D.	10/23/23	Call with L. Barefoot (partial), A. Weaver (partial), D. Schwartz (partial), B. Lenox, and A. Gariboldi re 3AC settlement motion	0.40
Fike, D.	10/23/23	Draft 9019 motion re 3AC settlement	1.00
Fike, D.	10/23/23	Draft and file amended agenda re Oct. 24 hearing	1.20
Fike, D.	10/23/23	Call with L. Barefoot, D. Schwartz, B. Lenox, and K. Ross re claims workstream updates for 10/23	0.50

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	10/23/23	Call with D. Schwartz re 9019 motion next steps for 10/23	0.10
Gariboldi, A.	10/23/23	Correspond with A. Bepko on 3AC complaints.	0.30
Gariboldi, A.	10/23/23	Call with L. Barefoot (partial), A. Weaver (partial), D. Schwartz (partial), B. Lenox, and D. Fike re 3AC settlement motion.	0.40
Lenox, B.	10/23/23	Call with L. Barefoot (partial), A. Weaver (partial), D. Schwartz (partial), D. Fike, and A. Gariboldi re 3AC settlement motion.	0.40
Lenox, B.	10/23/23	Correspond with D. Schwartz and S. O'Neal re: revisions to draft settlement deck.	0.20
Lenox, B.	10/23/23	Review materials in advance of call with D. Schwartz re: draft settlement motion.	0.30
Lenox, B.	10/23/23	Call with D. Schwartz re: 3AC workstream updates as of 10/23	0.20
Lenox, B.	10/23/23	Correspondence to D. Fike and A. Gariboldi re: draft settlement motion.	0.10
Lenox, B.	10/23/23	Revise deck re: proposed settlement.	0.60
Massey, J.A.	10/23/23	Correspondence with A. Gariboldi, C. Riely (Jenner & Block) re: 3AC settlement	0.20
Schwartz, D.Z.	10/23/23	Call with L. Barefoot (partial), A. Weaver (partial), B. Lenox, D. Fike, and A. Gariboldi re 3AC settlement motion (partial attendance) (.1); analysis re 9019 motion on settlement agreement (0.5); revise presentations for creditor groups re 3AC settlement (0.4); Call with B. Lenox re: 3AC workstream updates as of 10/23; Call with L. Barefoot re 3AC settlement agreement updates 10/23 (0.4); Call with D. Fike re 9019 motion next steps for 10/23 (0.2); correspond to L. Barefoot, B. Lenox, D. Fike, M. Cinnamon, A. Saba and, A. Weaver re 3AC claims wrap up and settlement (1.2).	2.80
Saran, S.	10/23/23	Prepared Amended Agenda for filing per D.	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Fike	
Royce, M.E.	10/23/23	Docket new filings in CourtAlert.	0.10
Barefoot, L.A.	10/24/23	Call with A. Goldberg (Latham) re 3AC settlement	0.10
Weaver, A.	10/24/23	Correspondence with L. Barefoot regarding court hearing.	0.20
Fike, D.	10/24/23	Correspond with T. Lynch and court reporter services re adjournment of deposition of former Genesis employee	0.20
Fike, D.	10/24/23	Draft 3AC rule 9019 motion (3.6); draft 9019 company declaration (2)	5.60
Schwartz, D.Z.	10/24/23	Correspondence with B. Lenox, D. Fike re 9019 motion re 3AC settlement.	0.50
Barefoot, L.A.	10/25/23	Correspondence with A. Weaver re 3AC deposition transcript errata question.	0.10
Fike, D.	10/25/23	Meeting with D. Schwartz re 3AC 9019 motion strategy	0.20
Fike, D.	10/25/23	Draft 9019 motion re 3AC settlement (3); draft supporting declaration to 9019 motion re 3AC settlement (3.9)	6.90
Fike, D.	10/25/23	Call with chambers re scheduling of hearing for 3AC 9019 motion	0.10
Fike, D.	10/25/23	Call with D. Schwartz re 9019 motion next steps for 10/25	0.10
Schwartz, D.Z.	10/25/23	Call with D. Fike re 9019 motion next steps for 10/25 (.1); correspond to B. Lenox and D. Fike re 9019 motion updates 10/25 (.5)	0.60
Schwartz, D.Z.	10/25/23	Meeting with D. Fike re 3AC 9019 motion strategy	0.20
Barefoot, L.A.	10/26/23	Call with A. Goldberg (Latham) re status on 3AC settlement (0.1); update email to B. Lenox, D. Schwartz, A. Weaver re same (0.1).	0.20
Barefoot, L.A.	10/26/23	Correspondence with D. Schwartz, B. Lenox, A. Weaver, S. O'Neal re update from call	0.20

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NAME	DATE	DESCRIPTION	HOURS
		with A. Goldberg (Latham).	
Barefoot, L.A.	10/26/23	Conference call with B. McMahon (Davis Polk) re 3AC settlement.	0.10
Fike, D.	10/26/23	Revise 9019 motion re edits from B. Lenox	1.50
Fike, D.	10/26/23	Meeting with D. Schwartz re 3AC 9019 motion strategy	0.20
Lenox, B.	10/26/23	Review Rule 9019 motion re; draft 3AC settlement.	1.80
Schwartz, D.Z.	10/26/23	Correspond to B. Lenox, D. Fike re 9019 motion to approve 3AC settlement (0.5); Meeting with D. Fike re 3AC 9019 motion strategy (.2).	0.70
Barefoot, L.A.	10/27/23	Correspondence with B. Lenox, D. Fike, D. Schwartz re 3AC settlement draft (0.3); begin review of same as compared to FTX (0.8); corresponding with B. Lenox re inquiry from expert re retention in BlockFi dispute with 3AC (0.1).	1.20
Weaver, A.	10/27/23	Review and comment on draft settlement agreement for 3AC dispute.	0.30
Weaver, A.	10/27/23	Further Review and comment on draft settlement agreement for 3AC dispute.	0.20
Fike, D.	10/27/23	Revise 9019 motion re edits from B. Lenox	0.50
Fike, D.	10/27/23	Revise 3AC settlement agreement re comments from B. Lenox and L. Barefoot	2.30
Lenox, B.	10/27/23	Correspond to D. Fike re: draft 3AC settlement agreement	0.10
Lenox, B.	10/27/23	Begin revising draft 3AC settlement agreement.	1.10
Lenox, B.	10/27/23	Revise draft 3AC settlement agreement.	2.10
Lenox, B.	10/27/23	Correspond to L. Barefoot re: updates from retained experts	0.20
Schwartz, D.Z.	10/27/23	Review draft 3AC settlement agreement 10/27 (0.5); correspond to B. Lenox, D. Fike, and L.	1.00

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NAME	DATE	DESCRIPTION	HOURS
		Barefoot re 3AC settlement next steps 10/27 (.5).	
Saran, S.	10/27/23	Prepared draft notice of appearance per R. Carter	0.50
Barefoot, L.A.	10/28/23	Call with S. O'Neal re 3AC settlement agreement	0.10
Barefoot, L.A.	10/28/23	Review/revise draft 3AC settlement agreement (0.9); correspondence with B. Lenox re same (0.2); correspondence with A. Pretto-Sakmann (Genesis), B. Lenox re same (0.1); correspondence with C. West (W&C), B. Lenox re same (0.1); correspondence with B. Lenox re 9019 motion (0.1); correspondence with S. O'Neal re draft board minutes re 3AC approval (0.1).	1.50
O'Neal, S.A.	10/28/23	Call with L. Barefoot re 3AC settlement agreement	0.10
Weaver, A.	10/28/23	Correspondence with D. Fike, L. Barefoot, B. Lenox and team regarding 3AC settlement agreement.	0.30
Fike, D.	10/28/23	Revise 3AC settlement agreement re L. Barefoot and B. Lenox edits (1.4); send settlement agreement to client (.2)	1.60
Lenox, B.	10/28/23	Revise 3AC settlement agreement.	1.10
Schwartz, D.Z.	10/28/23	Correspond to B. Lenox, L. Barefoot, D. Fike re 10/28 3AC settlement updates.	0.30
Barefoot, L.A.	10/29/23	Review S. O'Neal comments to 3AC draft settlement agreement (0.2); correspondence with S. O'Neal, D. Fike re same (0.1); correspondence with A. Goldberg (Latham) re further adjournment (0.1); correspondence with S. O'Neal, D. Kim (Genesis) re 3AC settlement board meeting minutes (0.1).	0.50
O'Neal, S.A.	10/29/23	Review and comment on 3AC settlement agreement	0.50
Fike, D.	10/29/23	Revise settlement agreement re edits from S.	2.50

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NAME	DATE	DESCRIPTION	HOURS
		O'Neal (2.3); correspond with D. Schwartz and B. Lenox re same (0.2)	
Lenox, B.	10/29/23	Revise draft 3AC settlement agreement.	0.40
Schwartz, D.Z.	10/29/23	Correspond to B. Lenox, D. Fike re 10/29 updates 3AC settlement draft.	0.30
Barefoot, L.A.	10/30/23	Review further comments to 3AC settlement agreement from S. O'Neal (0.2); correspondence with J. Massey, D. Schwartz, B. Lenox re same (0.1); correspondence with B. Lenox re draft 9019 motion (0.1); correspondence with A. Weaver, S. O'Neal re employee access provisions in 3AC settlement (0.2); correspondence with D. Fike re sealing of 3AC settlement (0.2).	0.80
Barefoot, L.A.	10/30/23	Call with F. Siddiqui (Weil) re 3AC settlement.	0.10
O'Neal, S.A.	10/30/23	Markup 3AC Settlement Agreement	0.80
Weaver, A.	10/30/23	Drafts of 3AC settlement agreement and follow up correspondence.	0.20
Fike, D.	10/30/23	Draft sealing motion for 3AC 9019 motion (2.3); research bases for sealing (1.1); correspond with D. Schwartz, B. Lenox and A. Gariboldi re same (0.1)	3.50
Fike, D.	10/30/23	Revise 9019 motion re S. O'Neal and L. Barefoot edits to Settlement Agreement (2.7); correspond with D. Schwartz and B. Lenox re same (0.3)	3.00
Fike, D.	10/30/23	Revise 9019 motion re settlement agreement points	0.50
Gariboldi, A.	10/30/23	Drafting sealing motion for 3AC settlement	2.30
Gariboldi, A.	10/30/23	Perform research re sealing motion for 3AC settlement	1.20
Lenox, B.	10/30/23	Revise settlement agreement with 3AC.	1.20
Lenox, B.	10/30/23	Correspond to D. Schwartz and D. Fike re: drafting of settlement agreement.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	10/30/23	Correspond to B. Lenox, L. Barefoot, S. O'Neal, D. Fike re 3AC settlement updates 10/30.	0.50
Barefoot, L.A.	10/31/23	Review UCC comments to draft 3AC settlement (0.6); further review and revision of draft 3AC settlement (0.5); correspondence with A. Gariboldi, S. O'Neal, B. Lenox re same (0.3); review/revise draft 9019 motion (1.1); correspondence with A. Sullivan (Genesis), A. Pretto-Sakmann (Genesis), D. Fike, B. Lenox re 3AC settlement comments (0.3); correspondence with A. Iorio (Agon) re 3AC settlement (0.2); correspondence with A. Weaver, T. Lynch re deposition transcripts (0.1).	3.10
O'Neal, S.A.	10/31/23	Correspond with L. Barefoot, D. Fike, B. Lenox re 3AC settlement agreement issues (.2), call with B. Lenox to relay comments on 3AC settlement agreement comments from UCC counsel (.3)	0.50
Weaver, A.	10/31/23	Comments regarding draft settlement agreement and draft 9019 motion for 3AC disputes.	0.70
Fike, D.	10/31/23	Revise 9019 motion re L. Barefoot edits (2); Correspond with D. Schwartz, B. Lenox, and A. Gariboldi re same (.5)	2.50
Fike, D.	10/31/23	Correspond with B. Lenox re settlement disclosures	0.10
Fike, D.	10/31/23	Corresp. with D. Schwartz and B. Lenox re 3AC 9019 sealing motion (.3); Revise 3AC 9019 sealing motion (1)	1.30
Gariboldi, A.	10/31/23	Correspond with B. Lenox re question on Genesis employees.	0.10
Gariboldi, A.	10/31/23	Edit 3AC settlement agreement	1.90
Lenox, B.	10/31/23	Revise draft settlement agreement with 3AC.	0.60
Lenox, B.	10/31/23	Review UCC comments to draft 3AC settlement agreement.	1.20

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	10/31/23	Additional revisions to draft Rule 9019 settlement motion.	1.40
Lenox, B.	10/31/23	Additional revisions to motion to seal 9019 motion	0.60
Lenox, B.	10/31/23	Correspond to D. Fike and A. Gariboldi re: revisions to draft settlement agreement.	0.30
Lenox, B.	10/31/23	Revise motion to seal 9019 motion and related exhibits.	1.20
Lenox, B.	10/31/23	Call with S. O'Neal to relay comments on 3AC settlement agreement comments from UCC counsel	0.30
Lenox, B.	10/31/23	Revise draft declaration in support of Rule 9019 motion.	0.30
Lenox, B.	10/31/23	Revise draft Rule 9019 settlement motion.	2.10
Lynch, T.	10/31/23	Correspondence to E. Sisson (A&O) re: deposition transcripts.	0.20
Lynch, T.	10/31/23	Correspondence with L. Barefoot and A. Weaver re: deposition transcripts.	0.20
Lynch, T.	10/31/23	Correspondence to B. Lenox and M. Cinnamon re: Genesis officers.	0.30
Schwartz, D.Z.	10/31/23	Correspond to D. Fike, B. Lenox re 3AC 9019 updates 10/31 (0.4); review 3AC settlement draft 10/31 (0.4); review 3AC 9019 motion (0.4).	1.20

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	11/01/23	Review/revisions of draft 3AC 9019 motion and declaration (0.6); correspondence with A.Gariboldi, B.Lenox, D.Fike re same (0.1); correspondence with A.Gariboldi re 3AC settlement sealing motion (0.1); correspondence with A.Goldberg (Latham) re comments on 3AC settlement agreement (0.1); correspondence with A.Pretto-Sakmann (Genesis) re same (0.2).	1.10
O'Neal, S.A.	11/01/23	Review and comment on 3AC settlement agreement	0.30
Weaver, A.	11/01/23	Review and comment on draft rule 9019 motion and draft settlement agreement regarding 3AC dispute.	0.30
Fike, D.	11/01/23	review comments on 9019 motion from A. Pretto-Sakman (client) and correspond with B. Lenox re same (.2); implement comments in 9019 motion (.1)	0.30
Fike, D.	11/01/23	Revise 9019 motion re edits from B. Lenox	0.70
Fike, D.	11/01/23	Revise 9019 sealing motion re edits from L. Barefoot	0.20
Gariboldi, A.	11/01/23	Edit 3AC settlement agreement motion, motion to seal with B. Lenox, D. Fike 11/1.	1.20
Kim, H.R.	11/01/23	Reviewing considerations re: ordinary course expense	0.30
Lenox, B.	11/01/23	Review edits to draft 9019 motion.	1.40
Lenox, B.	11/01/23	Additional revisions to draft motion to seal Rule 9019 motion.	0.60
Lenox, B.	11/01/23	Revise draft settlement agreement.	0.60
Lenox, B.	11/01/23	Correspond to L. Barefoot re: revisions to draft settlement agreement.	0.20
Schwartz, D.Z.	11/01/23	Revise 3AC 9019 sealing motion (0.3); review 9019 motion re 3AC settlement (0.3); review 3AC settlement (0.2); correspond to B. Lenox, D. Fike, L. Barefoot re 3AC settlement (0.4).	1.20

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	11/02/23	Further revisions to draft 3AC settlement (0.6); correspondence with S.O'Neal, B.Lenox, D.Schwartz re same (0.2); correspondence with A.Goldberg (Latham), D.Fike re proposed mark up to 3AC settlement draft (0.1); correspondence with D.Fike, A.Goldberg (Latham) re chambers feedback on 3AC settlement hearing dates (0.1).	1.00
Fike, D.	11/02/23	Revise 3AC settlement agreement and circulate to client	0.60
Lenox, B.	11/02/23	Revise draft settlement agreement.	0.90
Schwartz, D.Z.	11/02/23	Correspond to B. Lenox, D. Fike, L. Barefoot re 3AC settlement updates 11/2.	0.50
Olukotun, J.I.	11/02/23	Docket in CourtAlert.	0.10
Schwartz, D.Z.	11/03/23	Correspond to B. Lenox, S. O'Neal, L. Barefoot re 3AC settlement updates.	0.30
Barefoot, L.A.	11/04/23	Correspondence with S.O'Neal re 3AC 9019 timing.	0.10
Barefoot, L.A.	11/06/23	Begin review of revised 3AC settlement agreement from Latham.	0.40
Fike, D.	11/06/23	Revise 3AC settlement agreement re Latham edits (1.8); draft issues list re same (1); correspond with B. Lenox re same (.2)	3.00
Barefoot, L.A.	11/07/23	Review/revise draft settlement agreement re 3AC (0.8); correspondence with S. O'Neal, B. Lenox, D. Fike re same (0.4); review/revise issues list on 3AC settlement (0.2); correspondence with A. Goldberg (Latham), J. Liou (Weil), B. Lenox re same (0.2); correspondence B. Rosen (Proskauer), J. Sazant (Proskauer) re 3AC settlement (0.1); correspondence with C. West (W&C) re 3AC settlement mark up (0.1); correspondence with J. Massey re Eleven Canterbury invoice (0.1).	1.90

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/07/23	Comment on 3AC settlement agreement	0.20
Weaver, A.	11/07/23	Correspondence related to mark ups of 3AC settlement agreement.	0.70
Fike, D.	11/07/23	Correspondence with B. Lenox and A. Gariboldi re 3AC settlement issues list	0.20
Gariboldi, A.	11/07/23	Edit 3AC settlement agreement with B. Lenox.	1.10
Lenox, B.	11/07/23	Call with D. Schwartz re: settlement workstream updates as of 11/7	0.10
Lenox, B.	11/07/23	Revise settlement discussion issues list	1.00
Lenox, B.	11/07/23	Review markup of settlement agreement.	1.60
Schwartz, D.Z.	11/07/23	Call with B. Lenox re: settlement workstream updates as of 11/7 (.1); review 11/7 draft settlement agreement with 3AC (0.5).	0.60
Barefoot, L.A.	11/08/23	Call with N.Mohebbi (Latham) re scope of cooperation obligation in settlement re witnesses.	0.10
Barefoot, L.A.	11/08/23	Call with S. O'Neal, A. Weaver, D. Schwartz, B. Lenox, D. Fike, N. Taousse (Latham), A. Ham (Weil), Brett Neve (Latham), F. Siddiqui (Weil), G. Carroll (Ogier), J. Saferstein (Weil), J. Liou (Weil), M. Forte (Conyers), M. Brown (Conyers), N. Mohebbi (Latham), A. Goldberg (Latham) re 3AC and DCG settlement discussions.	0.90
Barefoot, L.A.	11/08/23	Call with B. Lenox re: revisions to draft settlement agreement.	0.10
Barefoot, L.A.	11/08/23	Revise draft settlement agreement with 3AC (0.8); prepare for call with Latham and Weil Gotshal re 3AC settlement agreement (0.2); follow up correspondence to C.West (W&C) re revisions to draft settlement agreement re 3AC (0.1); correspondence with A.Pretto-Sakmann (Genesis) re same (0.1); correspondence with T.Conheeny (Special Committee) re declaration and motion for	2.10

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NAME	DATE	DESCRIPTION	HOURS
		9019 approval of 3AC settlement (0.2); correspondence with D.Fike, B.Lenox, D.Schwartz, S.O'Neal re revisions to 3AC settlement (0.4); correspondence with S.O'Neal, D.Schwartz, D.Fike re declaration for 3AC 9019 (0.1); correspondence A.Weaver, S.O'Neal re witness cooperation provisions in 3AC settlement (0.1); correspondence with D.Fike, B.Lenox re 9019 motion (0.1).	
O'Neal, S.A.	11/08/23	Call with J. Saferstein (Weil), F. Siddiqui (Weil), A. Goldberg (Latham), B. Lenox and L. Barefoot re 3AC settlement agreement	0.70
Weaver, A.	11/08/23	Call with S. O'Neal, L. Barefoot, D. Schwartz, B. Lenox, D. Fike, N. Taousse (Latham), A. Ham (Weil), Brett Neve (Latham), F. Siddiqui (Weil), G. Carroll (Ogier), J. Saferstein (Weil), J. Liou (Weil), M. Forte (Conyers), M. Brown (Conyers), N. Mohebbi (Latham), A. Goldberg (Latham) re 3AC and DCG settlement discussions (partial attendance)	0.60
Fike, D.	11/08/23	Cite check 3AC 9019 motion and related sealing motion	0.20
Fike, D.	11/08/23	Correspond with L. Barefoot, D. Schwartz, paralegal team, A. Gariboldi re settlement agreement and 9019 revisions re discussions with 3AC and DCG	0.40
Fike, D.	11/08/23	Call with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, B. Lenox, N. Taousse (Latham), A. Ham (Weil), Brett Neve (Latham), F. Siddiqui (Weil), G. Carroll (Ogier), J. Saferstein (Weil), J. Liou (Weil), M. Forte (Conyers), M. Brown (Conyers), N. Mohebbi (Latham), A. Goldberg (Latham) re 3AC and DCG settlement discussions	0.90
Fike, D.	11/08/23	Correspond with A. Gariboldi re 3AC settlement workstream next steps	0.20

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Fike, D.	11/08/23	Correspond with A. Gariboldi re 3AC settlement agreement revisions	0.20
Fike, D.	11/08/23	Revise 3AC 9019 motion	0.20
Fike, D.	11/08/23	Revise 3AC settlement agreement (2); revise 3AC 9019 motion (1.5); revise 3AC sealing motion (1)	4.50
Gariboldi, A.	11/08/23	Edit 3AC settlement agreement, associated motions with L. Barefoot, D. Fike.	1.30
Lenox, B.	11/08/23	Revise 9019 motion.	0.40
Lenox, B.	11/08/23	Correspond with D. Fike re: revisions to draft settlement agreement.	0.50
Lenox, B.	11/08/23	Call with S. O'Neal, L. Barefoot, A. Weaver, D. Schwartz, D. Fike, N. Taousse (Latham), A. Ham (Weil), Brett Neve (Latham), F. Siddiqui (Weil), G. Carroll (Ogier), J. Saferstein (Weil), J. Liou (Weil), M. Forte (Conyers), M. Brown (Conyers), N. Mohebbi (Latham), A. Goldberg (Latham) re 3AC and DCG settlement discussions	0.90
Lenox, B.	11/08/23	Call with L. Barefoot re: revisions to draft settlement agreement.	0.10
Lenox, B.	11/08/23	Prepare for call re: settlement agreement.	0.60
Schwartz, D.Z.	11/08/23	Call with S. O'Neal, L. Barefoot, A. Weaver, B. Lenox, D. Fike, N. Taousse (Latham), A. Ham (Weil), Brett Neve (Latham), F. Siddiqui (Weil), G. Carroll (Ogier), J. Saferstein (Weil), J. Liou (Weil), M. Forte (Conyers), M. Brown (Conyers), N. Mohebbi (Latham), A. Goldberg (Latham) re 3AC and DCG settlement discussions (.9); review 11/8 draft settlement agreement (0.5); correspond to S. O'Neal, L. Barefoot, A. Weaver, B. Lenox, D. Fike re 3AC settlement updates 11/8 (0.8).	2.20
Dyer-Kennedy, J.	11/08/23	Correspondence with D. Fike regarding 9019 Motion filing coordination	0.30
Gallagher, A.	11/08/23	Prepared bluebook edits to Motion to File	2.00

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NAME	DATE	DESCRIPTION	HOURS
		Settlement per D. Fike	
Saran, S.	11/08/23	Citechecked 9019 Motion per D. Fike	1.30
Beriss, M.	11/08/23	Creating docket.	0.10
Barefoot, L.A.	11/09/23	Call with c D.Fike re 3AC settlement draft (0.1); correspondence with J.Liou (Weil), F.Siddiqui (Weil), A.Goldberg (Latham), N.Taousse (Latham) re 3AC settlement (0.8); review and revisions to settlement motion (0.9); review and revisions to settlement agreement (1.3); review proposed revisions from Weil, Latham to 3AC settlement agreement (1.2); review proposed revisions to 3AC settlement motion and sealing motion from Weil, Latham (0.9); correspondence with D.Schwartz, B.Lenox, D.Fike re settlement agreement mark-ups (0.4); Call with T.Conheeny (special comm) re declaration for 3AC settlement motion (0.1); correspondence with T.Conheeny (special comm), A.Pretto-Sakmann (Genesis), D.Fike re same (0.3); correspondence with C.West (W&C) re 3AC settlement drafts (0.2); Call with C.West (W&C) re same (0.1); correspondence with J.Sazant (Proskauer), B.Rosen (Proskauer) re 3AC settlement (0.2); review/revise letter to Judge Glenn re 3AC / Jennifer Pollan (0.3); corespondence with B.Cyr, D.Schwartz, D.Fike re objection deadline for 3AC motion (0.1).	6.90
Barefoot, L.A.	11/09/23	Call with J.Liou (Weil) re 3AC settlement motion (0.2); Call with A.Goldberg (Latham) re 3AC settlement (0.2),	0.40
O'Neal, S.A.	11/09/23	Call with L. Barefoot, A. Weaver, D. Schwartz, B. Lenox, D. Fike, N. Taousse (Latham), A. Ham (Weil), Brett Neve (Latham), F. Siddiqui (Weil), G. Carroll (Ogier), J. Saferstein (Weil), J. Liou (Weil), M. Forte (Conyers), M. Brown (Conyers), N. Mohebbi (Latham), A. Goldberg (Latham) re	0.70

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NAME	DATE	DESCRIPTION	HOURS
		3AC and DCG settlement discussions (partial attendnace)	
O'Neal, S.A.	11/09/23	Correspondence with Cleary, Latham and Weil teams re Three Arrows settlement	0.40
Weaver, A.	11/09/23	Communications with L Barefoot, B Lenox, D Fike, D Schwartz, A Goldberg (Latham), J Liou (Weil) regarding 3AC settlement agreement and filing of Rule 9019 motion.	2.10
Fike, D.	11/09/23	Review Latham comments to 3AC 9019 motion and related declaration and sealing motion (.3); correspondence with L. Barefoot, D. Schwartz and B. Lenox re same (.3); revise 3AC 9019 motion, declaration, and sealing motion re Latham edits (1.0)	1.60
Fike, D.	11/09/23	Review and implement Weil's edits to 3AC 9019 motion, related declaration, and sealing motion (1.5); correspondence with L. Barefoot, B. Lenox and D. Schwartz re same (.5); correspondence with paralegal team re filing (1.0); revise settlement agreement, 9019 motion, declaration and sealing motion re edits from Latham, Weil and L. Barefoot (2.0)	5.00
Fike, D.	11/09/23	Revise 3AC 9019 motion and sealing motion re edits from B. Lenox	3.40
Lenox, B.	11/09/23	Review Weil comments to settlement agreement	0.60
Lenox, B.	11/09/23	Correspondence with D. Fike re: revisions to settlement agreement.	0.10
Lenox, B.	11/09/23	Revise sealing motion and related prepared redactions.	0.80
Lenox, B.	11/09/23	Coordinate filing of 9019 motion re: 3AC settlement agreement.	1.30
Lenox, B.	11/09/23	Revise 3AC 9019 motion.	0.40
Schwartz, D.Z.	11/09/23	Correspondence to B. Lenox, L. Barefoot, D. Fike re finalizing 3AC 9019 motion (3.2); review final 9019 motion (1); review 3AC	5.00

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NAME	DATE	DESCRIPTION	HOURS
		settlement agreement 11/9 updates (0.8).	
Dyer-Kennedy, J.	11/09/23	Prepared edits to 9019 Motion per D. Fike	1.00
Dyer-Kennedy, J.	11/09/23	Prepared edits to 9019 Notice and exhibits per D. Fike	1.00
Dyer-Kennedy, J.	11/09/23	Assisted D. Fike with 9019 filing	1.00
Gallagher, A.	11/09/23	Prepared 9019 Motion and Settlement Agreement for filing per D. Fike	5.00
Saran, S.	11/09/23	Assisted with preparing Sealing and 9019 Motion for filing per D. Fike	5.30
Tung, G.	11/09/23	Applying redactions to DCG Settlement Agreement per D. Fike	0.50
Tung, G.	11/09/23	Preparation of 9019 Sealing Motion per B. Lenox	0.40
Tung, G.	11/09/23	Assistance with 9019 Motion and Sealing Motion filing per D. Fike	1.40
Tung, G.	11/09/23	Implementing co-counsel edits to 9019 motion per D. Fike	0.80
Tung, G.	11/09/23	Adding internal declaration cites to 9019 motion per D. Fike	0.80
Tung, G.	11/09/23	Preparing unredacted 3AC 9019 motion for courtesy copy per D. Fike	0.60
Cyr, B.J.	11/09/23	Coordinate filing and service of 9019 motion to approve settlement with 3AC and motion to seal same (0.3); confer D Fike and S. Libberton re: same (0.1)	0.40
Barefoot, L.A.	11/10/23	Revise and finalize notice letter to Judge Glenn re Jennifer Pollan (0.2); Call with A.Goldberg (Latham) re 3AC settlement open points (0.1); prepare for call with UST re 3AC settlement (0.1); correspondence with G.Zipes (UST), A.Weaver, D.Schwartz re same (0.1); correspondence with J.Safferstein (Weil), A.Goldberg (Latham), J.Liou (Weil) re UST questions on 3AC settlement (0.2); correspondence with D.Fike, A.Ham (Weil),	0.80

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NAME	DATE	DESCRIPTION	HOURS
		A.Goldberg (Latham) re next steps on remaining issues on 3AC settlement (0.1).	
Barefoot, L.A.	11/10/23	Call with A. Weaver, D. Schwartz, G. Zipes (UST) re 3AC settlement questions.	0.20
Barefoot, L.A.	11/10/23	Call with A.Weaver re UST questions on 3AC settlement and witness disclosure.	0.20
O'Neal, S.A.	11/10/23	Call with L. Barefoot re 3AC settlement, Plan and Gemini issues	0.40
O'Neal, S.A.	11/10/23	Calls and corresp with Latham, Weil and Cleary teams re 3AC settlement issues (.2); corresp with Cleary team re same (.2)	0.40
Weaver, A.	11/10/23	Call with L. Barefoot, A. Weaver, D. Schwartz, G. Zipes (UST) re 3AC settlement questions	0.20
Weaver, A.	11/10/23	Correspondence with L Barefoot and D Schwartz regarding UST questions on 3AC settlement.	0.20
Weaver, A.	11/10/23	Communications with L Barefoot, B Lenox, D Fike, A Goldberg (Latham), J Liou (Weil) regarding 3AC settlement agreement and related disclosures.	0.70
Weaver, A.	11/10/23	Conf call L.Barefoot re UST questions on 3AC settlement and witness disclosure	0.20
Fike, D.	11/10/23	Correspondence with Weil team re 3AC settlement agreement	0.70
Lenox, B.	11/10/23	Correspondence with D. Schwartz re: revisions to draft settlement agreement.	0.10
Schwartz, D.Z.	11/10/23	Call with L. Barefoot, A. Weaver, G. Zipes (UST) re 3AC settlement questions (0.2); correspondence with B. Lenox, L. Barefoot re 11/10 3AC settlement updates (0.6).	0.80
Dyer-Kennedy, J.	11/10/23	Coordinated mailing of 9019 Motion courtesy copies per D. Fike	2.80
Tung, G.	11/10/23	Coordinating 9019 motion courtesy copies per D. Fike	3.00

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	11/13/23	Correspondence with G.Zipes (UST), D.Fike re unredacted 3AC 9019 motion (0.1); correspondence with B.Lenox, D.Schwartz re revised form of order for 3AC (0.1); revise proposed order (0.2); correspondence with H.Kim, J.Vanlare re UST questions on 3AC 9019 (0.2).	0.60
Lenox, B.	11/13/23	Correspondence with G. Zipes (UST) re: revisions to 9019 motion re: settlement agreement with 3AC	0.70
Schwartz, D.Z.	11/13/23	Correspond to B. Lenox, L. Barefoot re 3AC 9019 motion updates 11/13 (0.2); review revised 3AC 9019 proposed order 11/13 (0.2).	0.40
Beriss, M.	11/13/23	Creating docket.	0.20
Barefoot, L.A.	11/14/23	Review/revise draft response to UST re 3AC settlement motion (0.2); review further revised draft of 3AC settlement agreement from Weil (0.2); correspondence with D.Fike, D.Schwartz re same (0.1); review proposed revisions re same (0.2); correspondence with A.DiIorio (Agon) re 3Ac settlement revisions (0.1).	0.80
Fike, D.	11/14/23	Correspondence with L. Barefoot, D. Schwartz re settlement agreement (.3); review and implement Weil edits re same (1.0); draft email to A. di Iorio re BVI related issues (.3); draft email re settlement agreement updates to Latham, Weil, client, UCC (.7)	2.30
Schwartz, D.Z.	11/14/23	Correspond to L. Barefoot, D. Fike, B. Lenox re 9019 updates 11/14 (0.3); review updated 3AC settlement 11/14 (0.3).	0.60
Saran, S.	11/14/23	Bluebooked and citechecked memorandum of law per M. Hundley	3.00
Barefoot, L.A.	11/15/23	Correspondence A.DiIorio (Agon) re 3AC settlement docs.	0.20
Schwartz, D.Z.	11/15/23	Correspond to L. Barefoot, D. Fike, B. Lenox re 3AC 9019 motion updates 11/15.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Dyer-Kennedy, J.	11/15/23	Correspondence with S. Saran, G. Tung regarding upcoming filing	0.30
Beriss, M.	11/15/23	Creating docket.	0.10
Beriss, M.	11/15/23	Creating docket.	0.10
Barefoot, L.A.	11/16/23	Correspondence J.Liou (Weil), F.Siddiqui (Weil), A.Ham (Weil), D.Schwartz, A.Goldberg (Latham), B.Neve (Latham) re progress on DCG issues as to 3AC settlement (0.1); correspondence G.Zipes (UST), D.Schwartz re UST comments on 3AC settlement order (0.1); review further Latham revisions to draft 3AC settlement draft (0.2); correspondence A.Weaver, D.Schwartz, D.Fike, B.Lenox re same (0.2); update to A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re progress towards execution on 3AC settlement (0.1).	0.70
Weaver, A.	11/16/23	Revisions to the 3AC settlement agreement and follow up communications.	0.20
Fike, D.	11/16/23	Revise settlement agreement re Latham edits; corresp. with L. Barefoot re same	0.40
Kim, H.R.	11/16/23	Reviewing considerations re: GAP director	0.20
Schwartz, D.Z.	11/16/23	Correspond to B. Lenox, L. Barefoot, D. Fike re 11/16 3AC settlement updates.	0.30
Barefoot, L.A.	11/17/23	Review further revisions to draft 3AC settlement agreement (0.3); correspondence B.Lenox, D.Schwartz, D.Fike re same (0.1).	0.40
Fike, D.	11/17/23	Draft notice re revised 3AC settlement agreement	0.50
Fike, D.	11/17/23	Review edits from Weil to 3AC settlement agreement	0.20
Schwartz, D.Z.	11/17/23	Correspond to B. Lenox, D. Fike, L. Barefoot re 3AC settlement updates 11/17.	0.30
Dyer-Kennedy, J.	11/17/23	Correspondence with M. Hundley regarding Notice of Withdrawal finalization and Motion to Dismiss filing and related tasks	0.80

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NAME	DATE	DESCRIPTION	HOURS
Dyer-Kennedy, J.	11/17/23	Prepared Notice of Withdrawal for filing per K. Ross	0.50
Fike, D.	11/19/23	Draft revised proposed order and notice re finalized 3AC settlement agreement	2.60
Barefoot, L.A.	11/20/23	Correspondence F.Siddiqui (Weil), J.Liou (Weil), N.Taousse (Latham), B.Neve (Latham), D.Schwartz re 3AC settlement revisions.	0.10
Weaver, A.	11/20/23	Correspondence with B. Lenox, L. Barefoot, A. Ham (Weil), B. Neve (Latham) and respect teams regarding revisions to 3AC settlement agreement.	0.40
Gariboldi, A.	11/20/23	Correspond with D. Schwartz, B. Lenox re edits to 3AC settlement agreement filing.	0.50
Lenox, B.	11/20/23	Revise notice of revised proposed order re: 3AC settlement.	0.40
Schwartz, D.Z.	11/20/23	Review notice re updated 3AC settlement proposed order (0.1); correspond to B. Lenox, A. Gariboldi, L. Barefoot re 11/20 3AC settlement updates (0.3).	0.40
Dyer-Kennedy, J.	11/20/23	Prepared edits to Motion to Dismiss per M. Hundley	2.00
Barefoot, L.A.	11/21/23	Correspondence B.Neve (Latham), J.Liou (Weil), F.Siddiqui (Weil), A.Goldberg (Latham) re execution version of 3AC settlement agreement (0.2); correspondence T.Tiantian (UST) re form of revised order on 3AC (0.1); review further changes to 3AC settlement agreement (0.4); review/revise form of notice re revised 3AC order (0.1); correspondence A.Pretto-Sakmann (Genesis), A.Garibaldi re 3AC execution version (0.1).	0.90
Fike, D.	11/21/23	Correspondence with D. Schwartz and B. Lenox re sealing of revised settlement agreement (1); revise settlement agreement (1); revise sealing motion (.7)	2.70

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	11/21/23	Correspondence with D. Schwartz re question on whether a declarant must be admitted to the bar	0.10
Gariboldi, A.	11/21/23	Correspond with A. Pretto-Sakmann (Genesis) re 3AC settlement agreement.	0.20
Lenox, B.	11/21/23	Correspondence to D. Fike re: notice of revised settlement agreement order.	0.30
Lenox, B.	11/21/23	Revise draft notice re: filing of revised settlement order with 3AC.	0.20
Schwartz, D.Z.	11/21/23	Correspond to B. Lenox, L. Barefoot, D. Fike re 3AC settlement updates 11/21(0.4); review revised 3AC settlement 11/21 (0.1).	0.50
Barefoot, L.A.	11/22/23	Review further revisions to 3AC settlement agreement (0.4); correspondence H.Arden (Weil), B.Neve (Latham), D.Schwartz, D.Fike, B.Lenox re same (0.2); correspondence A.Pretto-Sakmann (Genesis) re execution of 3AC settlement (0.2); review notice of execution version of 3AC settlement agreement (0.1); review notice re revised proposed order on 3AC settlement (0.1); correspondence D.Fike re same (0.1); review and comment on redactions for executed settlement agreement (0.3); correspondence D.Fike re same (0.1); correspondence with Genesis and A.Gariboldi re question on DCG receivable re 3AC collateral (0.6); review terms of settlement and A&A agreement re same (0.3).	2.30
Weaver, A.	11/22/23	Correspondence related to finalizing 3AC settlement agreement.	0.40
Fike, D.	11/22/23	Draft notice re executed 3AC settlement agreement (1); review Weil and Latham revisions to settlement agreement (1); corresp.	4.00

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NAME	DATE	DESCRIPTION	HOURS
		with L. Barefoot, D. Schwartz and B. Lenox re same (1); draft sealed versions of settlement agreement (.5); corresp. with client re same (.5)	
Gariboldi, A.	11/22/23	Discuss GAP accounting question from A. Pretto-Sakmann (Genesis) with L. Barefoot.	1.00
Lenox, B.	11/22/23	Notice of finalized settlement agreement with 3AC.	0.80
Schwartz, D.Z.	11/22/23	Review final agreement re 3AC settlement (0.3); correspond to B. Lenox, D. Fike, L. Barefoot re finalizing 3AC settlement (0.4).	0.70
Dyer-Kennedy, J.	11/22/23	Prepared edits to Notice of Finalized Settlement Agreement and related documents per D. Fike	2.50
Dyer-Kennedy, J.	11/22/23	Correspondence with S. Saran regarding Notice and Motion revisions	1.00
Dyer-Kennedy, J.	11/22/23	Coordinated communication access for T. Lynch and A. Gariboldi per A. Gariboldi	0.50
Saran, S.	11/22/23	Bluebooked, citechecked, proofread, and redacted settlement agreement per D. Fike	5.00
Barefoot, L.A.	11/24/23	Correspondence C.West (W&C), D.Fike re 3AC settlement as executed.	0.10
Fike, D.	11/24/23	Correspondence with J. Saferstein (Weil), C. Zalka (Weil) re 3AC settlement agreement revisions	0.50
Barefoot, L.A.	11/27/23	Call with Genesis team, A&M and A. Gariboldi to discuss accounting considerations following 3AC settlement agreement.	0.20
Barefoot, L.A.	11/27/23	Correspondence B.Lenox, D.Schwartz re 3AC settlement hearing (0.1); review materials and chronology re GAP receivable from DCG re 3AC (0.5); correspondence R.MacMahon (Genesis), A.Sullivan (Genesis), A.Weaver, B.Hammer re same (0.6).	1.20
Hammer, B.M.	11/27/23	Addressed questions re 3AC settlement.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	11/27/23	Call with Genesis team, S. Cascante (A&M), L. Barefoot, A. Weaver, and A. Gariboldi to discuss accounting considerations following 3AC settlement agreement.	0.20
Fike, D.	11/27/23	Correspondence with A. Ham (Weil) re unredacted settlement agreement	0.10
Fike, D.	11/27/23	Review sealing motion materials for 3AC settlement agreement	0.50
Fike, D.	11/27/23	Review filings for 11.30 hearing	0.20
Gariboldi, A.	11/27/23	Genesis team, S. Cascante (A&M), L. Barefoot, A. Weaver to discuss accounting considerations following 3AC settlement agreement.	0.20
Lenox, B.	11/27/23	Correspondence to D. Schwartz and L. Barefoot re: settlement agreement with 3AC.	0.30
Schwartz, D.Z.	11/27/23	Correspond to B. Lenox, L. Barefoot re 3AC settlement motion hearing prep 11/27.	0.30
Saran, S.	11/27/23	Staged and prepared indices for 9019 binders and mailed to court per M. Hatch	2.30
Barefoot, L.A.	11/28/23	Analyze third party discovery requests re 3AC from BlockFi (0.7); correspondence A.Underwood (Lite DePalma) re same (0.2); correspondence A.Garibaldi, A.Saba, A.Weaver re same (0.3); correspondence A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re same (0.3); correspondence N.Mohebbi (Latham), A.Goldberg (Latham), A.Weaver re same (0.1); correspondence A.Goldberg (Latham) re status on settlement hearing (0.1).	1.70
Fike, D.	11/28/23	Review 3AC settlement agreement re Blockfi subpoena to confirm if document production requires 3AC consent (.4); corresp. with L. Barefoot and D. Schwartz re same (.2)	0.60
Gariboldi, A.	11/28/23	Correspond with L. Barefoot, A. Saba re third party subpoena.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	11/28/23	Corr to D. Fike re: obligations under settlement agreement with 3AC	0.20
Schwartz, D.Z.	11/28/23	Correspond to L. Barefoot, B. Lenox re 3AC settlement hearing.	0.10
Barefoot, L.A.	11/29/23	Conference call with A.Weaver, N.Mohebbi (Latham), A.Goldberg (Latham) re BlockFi third party subpoena (0.3); follow up discussion A.Weaver re same (0.2).	0.50
Barefoot, L.A.	11/29/23	Follow up correspondence A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis), A.Weaver re third party discovery re 3AC from BlockFi (0.3); follow up correspondence A.Underwood (Lite De Palma) re same (0.3); begin preparations for hearing presentation on 3AC settlement (0.4); review/revise draft BVI settlement application re 3AC (1.4); correspondence A.DiIorio (Agon) re same (0.3); correspondence B.Lenox, D.Fike, D.Schwartz re same (0.3); correspondence A.Goldberg (Latham), D.Fike, B.Lenox re comments on BVI draft 3AC settlement application (0.1); correspondence A.Saba, A.Weaver re R&Os to BlockFi third party discovery re 3AC (0.2); review further proposed edits to BVI/3AC application from B.Lenox (0.1).	3.40
Weaver, A.	11/29/23	Conference call with N.Mohebbi (Latham), A.Goldberg (Latham), L.Barefoot re BlockFi third party subpoena (0.3); follow up discussion L.Barefoot re same (.2)	0.50
Weaver, A.	11/29/23	Correspondence with L Barefoot, A de lorio (AgonBVI) regarding BVI filings related to 3AC settlement.	0.50
Fike, D.	11/29/23	Review and revise 3AC settlement documents for filing in BVI (2); draft issues list re same (1); corresp. with L. Barefoot, D. Schwartz and B. Lenox re proposed revisions (.5); implement edits re A. di Iorio (Agon) re same (.5)	4.00

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	11/29/23	Corr to L. Barefoot re: review of 3AC draft BVI court application re: settlement agreement.	0.30
Lenox, B.	11/29/23	Revise 3AC draft of BVI application re: settlement agreement.	0.60
Lenox, B.	11/29/23	Additional revisions to 3AC draft of BVI application re: settlement agreement (1.0); corr to D. Fike re: same (.3)	1.30
Schwartz, D.Z.	11/29/23	Analysis re Blockfi subpoena relating to 3AC matter.	0.20
Schwartz, D.Z.	11/29/23	Analyze 3AC BVI settlement filings.	0.50
Barefoot, L.A.	11/30/23	Call with J.Liou (Weil) re 3AC settlement hearing (0.1); Call with A.Goldberg (Latham) re further revision to revised proposed 3AC settlement order (0.1).	0.20
Barefoot, L.A.	11/30/23	Review revised 3AC BVI settlement application (0.6); correspondence D.Fike, D.Schwartz, B.Lenox re issues list for same (0.3); corresp. A.Dilorio (Agon) re same (0.1); correspondence R.Johnson (Ogiers) re same (0.1); prepare for meet and confer with Haynes and Boone re BlockFi subpoenas (0.1); follow up correspondence re meet and confer on BlockFi subpoenas to A.Pretto-Sakmann (Genesis) (0.1); review revised order re 3AC settlement for submission to chambers (0.1); correspondence T.Conheeney (special comm) re hearing on 3AC settlement (0.1); review 3AC settlement order as entered (0.1); correspondence A.Pretto-Sakmann (Genesis) re 3AC hearing (0.1); correspondence A.Underwood (Lite DePalma) re BlockFi subpoena (0.1).	1.70
Fike, D.	11/30/23	Draft revised proposed orders re 3AC settlement agreement and sealing motion to submit to chambers re 3AC settlement (.4); draft email to chambers re same (.2); corresp. with L. Barefoot, D. Schwartz and K. Ross re	0.70

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NAME	DATE	DESCRIPTION	HOURS
		same (.1)	
Fike, D.	11/30/23	Review Latham edits to revised 3AC BVI settlement draft (1); draft issues list re same (1); corresp. with L. Barefoot, D. Schwartz and B. Lenox re same (1); implement revisions re same (1)	4.00
Fike, D.	11/30/23	Corresp. with client re entry of 3AC settlement order	0.20
Fike, D.	11/30/23	Corresp. with L. Barefoot, B. Lenox, A. Weaver and S. Cheung re 12.30 hearing preparation re 3AC settlement agreement	0.40
Lenox, B.	11/30/23	Prepare for hearing re: 3AC settlement agreement.	1.20
Schwartz, D.Z.	11/30/23	Prepare for hearing re 3AC settlement (0.2); analysis re blockfi subpoena updates 11/30 (0.1); review proposed order re 3AC settlement (0.1); review revised BVI 3AC filings (0.3); correspond to D. Fike, L. Barefoot, B. Lenox re finalizing 3AC settlement filing (0.3).	1.00
Libberton, S.I.	11/30/23	docketing in CourtAlert	0.70

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/01/23	Call with A.Kasnetz (Brown Rudnick) re safe harbor expert for BlockFi.	0.20
Barefoot, L.A.	12/02/23	Correspondence with N.Mohebbi (Latham) re third party BlockFi subpoena re 3AC.	0.10
Barefoot, L.A.	12/03/23	Correspondence with N.Mohebbi (Latham) re BlockFi subpoena on 3AC (0.1); correspondence with A.Furness (Haynes and Boone) re same (0.1).	0.20
Schwartz, D.Z.	12/03/23	Review updates re BlockFi document request 12/3.	0.10
Barefoot, L.A.	12/04/23	Call with A.Furness (Haynes and Boone) re 3AC related BlockFi subpoenas.	0.10
Barefoot, L.A.	12/04/23	Correspondence with A.Furness (Haynes and Boone) re BlockFi 3AC subpoena withdrawal (0.1); correspondence with N.Mohenni (Latham) re same (0.1); correspondence with A.Pretto-Sakmann (Genesis) re same (0.1); correspondence with D.Fike, R.Johnson (Ogier) re BVI application re 3AC settlement (0.1).	0.40
Barefoot, L.A.	12/05/23	Correspondence with R.Johnson (Ogier), D.Fike re BVI 3AC submission (0.1); review same (0.3); correspondence with A.Dilorio (Agon) re same (0.2); update to A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis), T.Conheaney (Special Comm) re same (0.2).	0.80
Fike, D.	12/06/23	Correspondence with B. Lenox and A. Gariboldi re 3AC settlement notice of effective date	0.10
Fike, D.	12/07/23	Review 3AC settlement agreement notice of effective date	0.30
Gariboldi, A.	12/07/23	Draft notice on 3AC settlement effective date.	1.00
Barefoot, L.A.	12/12/23	Correspondence with A.Goldberg (Latham), N.Brooks (Ogier) re BVI process for 3AC settlement.	0.10
Barefoot, L.A.	12/13/23	Correspondence A.Goldberg (Latham),	0.30

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NAME	DATE	DESCRIPTION	HOURS
		N.Brooks (Ogier) re BVI approval process for 3AC settlement.	
Weaver, A.	12/13/23	Correspondence with L Barefoot, A Goldberg (Latham), R Johnson (Ogier) regarding 3AC proceedings in the BVI related to settlement.	0.20
Barefoot, L.A.	12/18/23	Correspondence N.Brookes (Ogier) re 3AC BVI settlement approval (0.2); correspondence with A.DiIorio (Agon) re same (0.2); review/revise notice of effectiveness re 3AC settlement (0.3); correspondence with D.Fike re same (0.1); review further revisions to same (0.1).	0.90
Fike, D.	12/18/23	Revise notice of effectiveness to implement B. Lenox edits (0.3); correspondence with L. Barefoot re same (0.2)	0.50
Lenox, B.	12/18/23	Correspondence with L. Barefoot re: entry of order in BVI effectuating settlement with 3AC	0.20
Lenox, B.	12/18/23	Revise notice of effective date re: 3AC settlement.	0.20
Barefoot, L.A.	12/19/23	Correspondence S. O'Neal, D. Fike re 3ac settlement effective date.	0.10
Barefoot, L.A.	12/20/23	Correspondence D. Fike, N. Brookes (Ogier) re notice of effectiveness re 3AC settlement (0.1); review notice from T. Ikeda (Latham) re proposed production of 3AC documents to regulator (0.1).	0.20
Barefoot, L.A.	12/21/23	Review proposed revisions to notice of effectiveness of 3AC settlement (0.1); correspondence R.Johnson (Ogier) re same (0.1).	0.20
Saran, S.	12/22/23	Proofread and finalized omnibus objections per D. Fike	0.80
Barefoot, L.A.	12/26/23	Correspondence A.DiIorio (Agon) regarding BVI settlement.	0.10

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	12/27/23	Correspondence A.DiIorio (Agon) re settlement effective date notice.	0.10
Barefoot, L.A.	12/28/23	Correspondence with A.DiIorio (Agon) re edit to notice of effectiveness re 3AC settlement (0.1); correspondence with R.Johnson (Ogiers()) re same (0.1); review draft BVI consent order re dismissal (0.3); correspondence with D.Fike, A.DiIorio (Agon) re same (0.2).	0.70
Fike, D.	12/28/23	Review draft consent order (.4); correspondence with A. di Iorio re same (.3)	0.70
Barefoot, L.A.	12/31/23	Correspondence A.DiIorio (Agon), D.Fike regarding draft BVI consent order (0.1); review revisions to same (0.1).	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	01/02/24	Review revised consent order re BVI dismissal (0.1); correspondence with D. Fike, A. DiIorio (Agon) re same (0.2); correspondence with R. Johnson (Ogier) re same (0.1); review revised draft of notice of settlement effective date (0.1); correspondence with S. O'Neal, A. DiIorio (Agon), J.Massey re disclosure on claims estimates by 3AC (0.1).	0.60
Schwartz, D.Z.	01/02/24	Correspondence with B. Lenox and D. Fike re settlement effective date.	0.20
Fike, D.	01/02/24	Correspondence with L. Barefoot and B. Lenox re 3AC consent draft order	0.30
Fike, D.	01/02/24	Revise 3AC effective date notice (.6); correspondence with A. di Iorio (Agon) re draft consent order for the withdrawal of declaratory relief application in the BVI court (.9)	1.50
Lenox, B.	01/02/24	Correspondence with D. Fike re: effectiveness of 3AC settlement agreement.	0.20
Dyer-Kennedy, J.	01/02/24	Prepared Notice of Settlement brief for filing per D. Fike	0.30
Beriss, M.	01/02/24	Filing Notice of Effective Date of Debtors' Executed Settlement Agreement Between the Genesis Debtors and the Joint Liquidators in USBC/SDNY: Genesis Global Holdco, 23-10063(0.1); confer S. Cheung (0.1).	0.20
Barefoot, L.A.	01/12/24	Correspondence S.O'Neal, J.massey, T.Wolfe re DCG declaratory judgment complaint re 3AC.	0.10
Lenox, B.	01/12/24	Correspondence with T. Wolfe and J. Massey re: 3AC settlement agreement.	0.20
Wolfe, T.	01/12/24	Incorporate S. O'Neal comments into declaratory judgment complaint (0.5); correspond with J. Massey, B. Lenox re: same (0.2).	0.70
Barefoot, L.A.	01/13/24	Review order entered in BVI on consent	0.20

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MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
		dismissing action (0.1); correspondence A.DiIorio (Agon) re same (0.1).	
O'Neal, S.A.	01/16/24	Correspond with L. Barefoot, J. Massey re 3AC assumption agreement	0.30
O'Neal, S.A.	01/17/24	Correspond with T. Wolfe, J. Massey and L. Barefoot re 3AC indemnification complaint against DCG to pay \$33 mm 3AC liability	0.30
Massey, J.A.	01/17/24	Correspondence T. Wolfe re A&A agreement assignment (.2).	0.20
Barefoot, L.A.	01/18/24	Correspondence S. O'Neal, T. Wolfe, J. Massey re analysis of assumption and assignment agreement re DCG liability for 3AC claim (0.3); review T. Wolfe analysis re same (0.1)	0.40
Mitchell, A.F.	01/21/24	Drafting assumption and assignment agreement.	1.70
Barefoot, L.A.	01/22/24	Correspondence S.O'Neal re 3AC foreclosed GBTC.	0.10
Vaughan Vines, J.A.	01/24/24	Create batch sets of employee communications relating to GAP review.	1.20
Barefoot, L.A.	01/25/24	Correspondence with C. Ribeiro, A. Sullivan (Genesis) re DCG declaratory judgment complaint (0.1).	0.10
Gallagher, A.	01/26/24	Reviewed case files for 3AC Settlement Agreement per D. Fike	0.50

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MATTER: 24872.025 GGH-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/17/23	Call with W. McRae, A. Chan and D. Horowitz (GGH); Bushra Sayed-Ganguly, E. Harvey, and R. Smith (EY); and Joe Sciametta (A&M) to discuss tax returns for 2022.	0.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	09/01/23	Call with M. Bergman (Genesis), A. Sullivan (Genesis), M. Weinberg and H. Kim re Cash Cloud.	0.20
Kim, H.R.	09/01/23	Call with M. Bergman (Genesis), A. Sullivan (Genesis), M. Weinberg and S. Bremer re Cash Cloud.	0.20
Weinberg, M.	09/01/23	Call with M. Bergman (Genesis), A. Sullivan (Genesis), H. Kim, and S. Bremer re Cash Cloud.	0.20
Weinberg, M.	09/01/23	Reviewed draft surcharge objection from S&W team (2.0); proposed revisions to draft surcharge objection (3.7); reviewed revised draft objection from S&W (0.4); provided additional comments on revised draft objection (0.6); correspondence with R. Kinas (S&W) and A. Wendl (S&W) re same (1.1); correspondence with M. Bergman (Genesis) re same (0.2).	8.00
Bremer, S.	09/05/23	Review objections to surcharge motion.	0.50
Weinberg, M.	09/05/23	Correspondence with A. Sullivan (Genesis) and M. Bergman (Genesis) re committee representation (0.4); reviewed surcharge objections filed on the Cash Cloud docket (0.5).	0.90
Weinberg, M.	09/07/23	Call with C. LoTempio (S&K) re Cash Cloud case (0.1); reviewed pleadings on the Cash Cloud case (0.2); correspondence with S. Bremer re same (0.1).	0.40
Weinberg, M.	09/13/23	Correspondence with R. Kinas (S&W) and A. Kissner (MoFo) re surcharge litigation (0.7); reviewed draft settlement agreement re lien challenge (0.3); correspondence with M. Bergman (Genesis) re same (0.1).	1.10
O'Neal, S.A.	09/14/23	Review correspondence re cash cloud surcharge.	0.20
Weinberg, M.	09/14/23	Call with R. Kinas (S&W) to discuss surcharge litigation.	0.50

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	09/14/23	Reviewed issues related to surcharge litigation (1.0); call with A. Sullivan (Genesis) and M. Bergman (Genesis) to discuss Cash Cloud (0.4).	1.40
Weinberg, M.	09/15/23	Reviewed draft settlement agreement re Enigma lien challenge (0.3); reviewed pleadings in Cash Cloud surcharge litigation (0.6); correspondence with R. Kinas (S&W) re same (0.1).	1.00
Weinberg, M.	09/18/23	Call with C. LoTempio (S&K) to discuss Enigma lien challenge.	0.10
Weinberg, M.	09/19/23	Call with R. Kinas (S&W), A. Wendl (S&W) and counsel to Enigma to discuss surcharge litigation (0.5); correspondence with R. Kinas (S&W) re same (0.4); reviewed filings on Cash Cloud docket (0.2).	1.10
Weinberg, M.	09/20/23	Reviewed Cash Cloud pleadings (0.3); correspondence with S. Bremer re same (0.2).	0.50
O'Neal, S.A.	09/21/23	Call with M. Weinberg re surcharge litigation.	0.10
Weinberg, M.	09/21/23	Revised draft settlement agreement re Enigma lien challenge (2.0); correspondence with A. Sullivan (Genesis) and M. Bergman (Genesis) re same (0.2).	2.20
Weinberg, M.	09/21/23	Call with C. LoTempio (S&K) re Cash Cloud case.	0.10
Weinberg, M.	09/21/23	Call with S. O'Neal re surcharge litigation.	0.10
Weinberg, M.	09/22/23	Correspondence with A. Sullivan (Genesis) re draft settlement agreement (0.1); correspondence with C. LoTempio (S&K) re same (0.1).	0.20
Weinberg, M.	09/26/23	Reviewed questions from R. Kinas (S&W) re surcharge litigation (0.2); reviewed draft settlement agreement re lien challenge (0.1).	0.30
Weinberg, M.	09/27/23	Reviewed pleadings on the Cash Cloud docket (0.2); reviewed T. James supplemental	0.80

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NAME	DATE	DESCRIPTION	HOURS
		declaration re surcharge litigation (0.2); correspondence with R. Kinas (S&W) re surcharge litigation (0.4).	
Weinberg, M.	09/28/23	Correspondence with R. Kinas (S&W) re surcharge litigation (0.3); reviewed filings on the Cash Cloud docket (0.2).	0.50
Weinberg, M.	09/28/23	Call with R. Kinas (S&W), A. Kissner (MoFo) and J. Shea (Shea Larsen) to discuss surcharge litigation.	0.50
Weinberg, M.	09/29/23	Call with C. LoTempio (S&K) re lien challenge settlement (0.5); revised draft settlement agreement (0.3); reviewed draft 9019 motion (0.2); reviewed secured claims trust agreement (0.2).	1.20
Weinberg, M.	09/30/23	Reviewed filings on the Cash Cloud docket.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	10/02/23	Correspondence with R. Kinas (S&W) and A. Sullivan (Genesis) re surcharge litigation.	0.30
Weinberg, M.	10/02/23	Call with R. Kinas (S&W), A. Wendl (S&W), A. Kissner (MoFo), A. Severance (MoFo), B. Axelrod (Fox Rothschild), C. LoTempio (S&K) and C. Schreiber (Michael Best) re surcharge litigation.	0.70
Weinberg, M.	10/03/23	Analysis re surcharge litigation (0.3); correspondence with R. Kinas (S&W) re same (0.1); revised draft Enigma lien settlement (0.3).	0.70
Weinberg, M.	10/03/23	Call with M. Bergman (Genesis), A. Sullivan (Genesis), R. Kinas (S&W), and A. Wendl (S&W) re surcharge litigation.	0.60
Weinberg, M.	10/04/23	Attended pre-trial status conference re surcharge litigation.	0.90
O'Neal, S.A.	10/05/23	Correspondence and call with A. Pretto Sakmann (Genesis), M. Weinberg and local counsel regarding cash cloud.	0.30
Weinberg, M.	10/05/23	Correspondence with A. Pretto-Sakmann (Genesis), R. Kinas (S&W) and A. Kissner (MoFo) re settlement proposal and surcharge litigation.	0.50
O'Neal, S.A.	10/06/23	Correspondence with local counsel regarding cash cloud settlement issues.	0.10
Weinberg, M.	10/06/23	Correspondence regarding surcharge litigation.	0.50
Weinberg, M.	10/06/23	Call with R. Kinas (S&W) to discuss surcharge litigation.	0.30
Weinberg, M.	10/08/23	Correspondence with Genesis team, R. Kinas (S&W), A. Kissner (MoFo) and L. Miller (S&K) re surcharge litigation.	0.70
O'Neal, S.A.	10/09/23	Correspondence with local counsel and M. Weinberg regarding cash cloud settlement issues.	0.20
Weinberg, M.	10/09/23	Call with M. Bergman (Genesis) to discuss	1.40

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NAME	DATE	DESCRIPTION	HOURS
		Cash Cloud case (0.3); revised draft lien challenge settlement agreement and motion (0.5); correspondence with M. Bergman (Genesis) re same (0.1); reviewed correspondence regarding surcharge litigation (0.5).	
O'Neal, S.A.	10/10/23	Correspondence with M. Weinberg and R. Kinas (S&W) re cash cloud.	0.10
Weinberg, M.	10/10/23	Call with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis), M. Bergman (Genesis), R. Kinas (S&W), and A. Wendl (S&W) re surcharge litigation.	0.30
Weinberg, M.	10/10/23	Reviewed joint pre-trial statement (0.2); reviewed draft pre-trial brief (0.5); correspondence with M. Bergman (Genesis), R. Kinas (S&W), A. Wendl (S&W) and C. Gianelloni (S&W) re same (0.8); reviewed revisions to draft pre-trial brief (0.5); revised draft pre-trial brief (1.1).	3.10
Weinberg, M.	10/11/23	Finalized draft pre-trial brief re surcharge litigation (2.0); correspondence with C. Gianelloni (S&W) and A. Wendl (S&W) re same (0.3).	2.30
Weinberg, M.	10/12/23	Finalized Enigma lien challenge settlement (0.3); correspondence with M. Bergman (Genesis) re local counsel invoice (0.1).	0.40
Weinberg, M.	10/12/23	Call with Morrison Foerster and S&W teams regarding surcharge litigation.	0.30
O'Neal, S.A.	10/17/23	Correspondence with M. Weinberg re cash cloud matters	0.10
Weinberg, M.	10/17/23	Correspondence with S. Bremer re hearing on Enigma lien challenge settlement (0.1); reviewed update from S&W on surcharge litigation (0.1); reviewed filings on Cash Cloud docket (0.1).	0.30
Weinberg, M.	10/24/23	Reviewed filings on the Cash Cloud bankruptcy docket.	0.10

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/01/23	Call with M. Weinberg re cash cloud update	0.10
Weinberg, M.	12/05/23	Analysis re Genesis Coin demand letter.	0.90
Weinberg, M.	12/06/23	Analysis regarding Genesis Coin demand letter (1.2); correspondence with B. Axelrod (FR) and P. Chlum (FR) re same (0.2); reviewed additional materials re same (0.4).	1.80
Weinberg, M.	12/12/23	Analysis regarding Genesis Coin demand letter.	0.50
Weinberg, M.	12/29/23	Reviewed correspondence regarding Genesis Coin demand letter.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	01/02/24	Prepared legal analysis regarding Genesis Coin demand letter (3.7); correspondence with S. O'Neal re same (0.3).	4.00
O'Neal, S.A.	01/03/24	Meeting with M. Weinberg re Genesis Coin APA and promissory note issues	0.20
Weinberg, M.	01/03/24	Call with T. James (Province) re Genesis Coin demand letter.	0.20
Weinberg, M.	01/03/24	Meeting with S. O'Neal re Genesis Coin APA and promissory note issues.	0.20
Weinberg, M.	01/05/24	Call with B. Axelrod (Fox Rothschild) to discuss Genesis Coin demand letter.	0.30
Weinberg, M.	01/05/24	Prepared legal analysis of Genesis Coin demand letter.	0.40
Weinberg, M.	01/08/24	Call with J. Finfer (PFS) to discuss Genesis Coin demand letter (0.5); prepared for same (0.3).	0.80
Weinberg, M.	01/10/24	Analysis regarding Genesis Coin demand letter.	0.30
Weinberg, M.	01/11/24	Call with R. Kinas (S&W) regarding Genesis Coin demand letter and surcharge litigation.	0.20
O'Neal, S.A.	01/12/24	Review and comment on letter re cash cloud buyer	0.20
Weinberg, M.	01/12/24	Finalized draft letter responding to Genesis Coin demand letter (2.4); correspondence with S. O'Neal, D. Islim (Genesis), A. Pretto-Sakhmann (Genesis), A. Sullivan (Genesis) and M. Bergman (Genesis) re same (0.3).	2.70
Weinberg, M.	01/17/24	Correspondence with J. Finfer (PFS) and M. Bergman (Genesis) regarding Genesis Coin demand letter.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Levine, A.M.	09/01/23	Telephone call with client and C. Toppin re revised EPA.	0.40
Linch, M.E.	09/01/23	Confer with K. Heiland regarding structuring issues.	0.40
Spoerri, K.R.	09/01/23	Attention to emails regarding EPA.	0.40
Spoerri, K.R.	09/01/23	Call with K. Spoerri, I. Julson Barahona, M. Lindsay, M. DiYanni (Moelis) (partial), J. Soto (Moelis), J. Roden (Moelis), A. Tan (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), F. Lamy (Genesis) and D. Islim (Genesis) regarding EPA/APA scope of transferred assets.	1.00
Spoerri, K.R.	09/01/23	Call with I. Julson Barahona regarding next steps.	0.20
Spoerri, K.R.	09/01/23	Attention to review of EPA.	3.30
VanLare, J.	09/01/23	Reviewed correspondence from K. Spoerri re sale process (.2)	0.20
Brownstein, J.	09/01/23	Arranged coverage (01.); drafted coverage notes for C. Toppin (0.2).	0.30
Brownstein, J.	09/01/23	Correspondence regarding questions on the purchase agreement.	0.30
Heiland, K.	09/01/23	Correspondence w. M. Linch regarding comments to purchase agreement.	0.80
Heiland, K.	09/01/23	Correspondence w CGSH corporate team re revised purchase agreement.	0.60
Julson Barahona, I.A.	09/01/23	Call w/ K. Spoerri, M. Lindsay, M. DiYanni (Moelis) (partial), J. Soto (Moelis), J. Roden (Moelis), A. Tan (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), F. Lamy (Genesis) and D. Islim (Genesis) re: EPA/APA scope of transferred assets.	1.00
Julson Barahona, I.A.	09/01/23	Revise EPA.	1.50
Julson Barahona, I.A.	09/01/23	Correspondence w/ Genesis, Moelis and A&M re: EPA draft.	2.50
Julson Barahona, I.A.	09/01/23	Correspondence w/ Walkers re: EPA.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Julson Barahona, I.A.	09/01/23	Correspondence w/ K. Heiland re: EPA.	0.50
Kim, H.R.	09/01/23	Reviewing sale considerations	0.40
Lindsay, M.	09/01/23	Call w/ K. Spoerri, I. Julson Barahona, M. Lindsa, M. DiYanni (Moelis) (partial), J. Soto (Moelis), J. Roden (Moelis), A. Tan (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), F. Lamy (Genesis) and D. Islim (Genesis) re: EPA/APA scope of transferred assets (1.0); review VC investment for transferability (1.0); turn comments to EPA/APA (0.2)	2.20
Swiderski, L.	09/01/23	Email w/ M. Lindsay re. CoC analysis for VC investments	0.40
Linch, M.E.	09/02/23	Confer with W. McRae regarding tax comments.	0.10
Linch, M.E.	09/02/23	Correspond with K. Heiland and B. Sayed-Ganguly regarding tax comments.	0.10
Heiland, K.	09/02/23	Correspondence w. EY team re draft purchase agreement.	0.20
Julson Barahona, I.A.	09/02/23	Revise EPA, incorporating comments from K. Spoerri.	4.00
Lindsay, M.	09/02/23	Turn comments to EPA.	2.20
Spoerri, K.R.	09/03/23	Attention to revision of EPA.	0.60
Spoerri, K.R.	09/03/23	Corresponence regarding EPA outstanding items.	0.40
Spoerri, K.R.	09/03/23	Reviewed restructuring proposal.	1.00
Spoerri, K.R.	09/03/23	Reviewed client comments to EPA (0.5), emailing internally regarding same (0.2).	0.70
Spoerri, K.R.	09/03/23	Attention to review of restructuring proposal and emails.	0.40
VanLare, J.	09/03/23	Reviewed update from J. Soto (Moelis) (.1)	0.10
Julson Barahona, I.A.	09/03/23	Revise EPA, incorporating comments from Genesis.	4.00
Julson Barahona, I.A.	09/03/23	Attend to correspondence w/ Genesis re: EPA.	1.00

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NAME	DATE	DESCRIPTION	HOURS
Linch, M.E.	09/04/23	Correspond with K. Heiland, W. MaRae, D. Schaefer and I. Barahona regarding purchase agreement.	0.50
Spoerri, K.R.	09/04/23	Reviewed revisions to EPA (1.0); respond to client comments (0.5).	1.50
Spoerri, K.R.	09/04/23	Reviewed further revisions to EPA.	0.70
Cao, C.	09/04/23	Correspondence w/ L. Dayem on the CoC analysis	0.30
Dayem, L.	09/04/23	Draft summary of transfer restrictions and change of control in investment contracts	1.70
Dayem, L.	09/04/23	Call with M. Lindsay regarding investment contract summaries	0.10
Heiland, K.	09/04/23	Correspondence w. CGSH tax, corporate team, EY re comments to draft purchase agreement.	0.90
Heiland, K.	09/04/23	Update draft purchase agreement based on comments from Genesis team.	1.50
Julson Barahona, I.A.	09/04/23	Revise EPA and circulate to Genesis.	4.50
Julson Barahona, I.A.	09/04/23	Revise and circulate restructuring steps plan to Moelis and A&M.	1.00
Julson Barahona, I.A.	09/04/23	Update checklist.	0.70
Lindsay, M.	09/04/23	Turn comments to EPA (1.3); continue progressing COC analysis for GGCI investments (1.0).	2.30
Swiderski, L.	09/04/23	Review M&A team emails from 8/18 to 9/4 with specialist teams, Genesis and Moelis & A&M re. term sheet negotiations (0.3), EPA revisions and restructuring plan (2.0)	2.30
Ilan, D.	09/05/23	Prep for call with Genesis	0.20
Ilan, D.	09/05/23	Call w/ S. Simmons, I. Julson Barahona, L. Swiderski, B. Bulthuis (Genesis), F. Lamy (Genesis) and A. Pretto-Sakmann (Genesis) re: Acquired Intellectual Property	0.80
Linch, M.E.	09/05/23	Review change to purchase agreement.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Spoerri, K.R.	09/05/23	Attention to email re EPA.	0.30
Spoerri, K.R.	09/05/23	Call with J. VanLare (partial), I. Julson Barahona (partial), L. Swiderski, J. Soto (Moelis) (partial), D. Islim (Genesis) (partial), A. Pretto-Sakmann (Genesis) (partial), A. Chan (Genesis) (partial), F. Lamy (Genesis), J. Sciametta (A&M) and L. Cherrone (A&M) regarding open EPA issues.	1.50
Spoerri, K.R.	09/05/23	Email L. Swiderski/I. Julson Barahona with comments to EPA.	0.20
Spoerri, K.R.	09/05/23	Draft due diligence call agenda.	0.30
Spoerri, K.R.	09/05/23	Call with J. VanLare, I. Julson Barahona, L. Swiderski, M. DiYanni (Moelis), J. Soto (Moelis), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), F. Lamy (Genesis) and J. Sciametta (A&M) regarding sales process.	0.50
Spoerri, K.R.	09/05/23	Call with I. Julson Barahona regarding follow up task from Advisors call.	0.20
Spoerri, K.R.	09/05/23	Comment on checklist.	0.30
Spoerri, K.R.	09/05/23	Review of TSA.	0.60
Spoerri, K.R.	09/05/23	Comment on revised EPA.	0.50
VanLare, J.	09/05/23	Call with Moelis team, client re EPA (1.5)	1.50
VanLare, J.	09/05/23	Check-in call re plan process with D. Islim (Genesis), A. Pretto-Sakmann (Genesis), K. Spoerri, I. Julson (.5)	0.50
Saenz, A.F.	09/05/23	Call with M. Rath regarding disclosure schedules.	0.10
Saenz, A.F.	09/05/23	Call with S. Levander (partial), A. Lotty regarding disclosure statement updates.	0.40
Dayem, L.	09/05/23	Draft summary of transfer restrictions and change of control in investment contracts	4.70
Heiland, K.	09/05/23	Update draft purchase agreement based on comments from Genesis team, CGSH corporate team.	1.30

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NAME	DATE	DESCRIPTION	HOURS
Heiland, K.	09/05/23	Review comments from EY to purchase agreement.	0.60
Julson Barahona, I.A.	09/05/23	Call w/ J. VanLare (partial), K. Spoerri, L. Swiderski, J. Soto (Moelis) (partial), D. Islim (Genesis) (partial), A. Pretto-Sakmann (Genesis) (partial), A. Chan (Genesis) (partial), F. Lamy (Genesis), J. Sciametta (A&M) and L. Cherrone (A&M) re. open EPA issues.	1.10
Julson Barahona, I.A.	09/05/23	Call w/ L. Swiderski re. EPA open points.	0.40
Julson Barahona, I.A.	09/05/23	Call w/ J. VanLare, K. Spoerri, L. Swiderski, M. DiYanni (Moelis), J. Soto (Moelis), D. Islim (Genesis), A. Pretto-Sakmann (Genesis), F. Lamy (Genesis) and J. Sciametta (A&M) re. sales process.	0.50
Julson Barahona, I.A.	09/05/23	Call w/ K. Spoerri re: follow up tasks from advisors call.	0.20
Julson Barahona, I.A.	09/05/23	Call w/ F. Lamy (Genesis) re: Acquired IP.	0.10
Julson Barahona, I.A.	09/05/23	Call w/ A. Pretto-Sakmann (Genesis) re: EPA.	0.50
Julson Barahona, I.A.	09/05/23	Prepare for EPA issues list call.	0.50
Julson Barahona, I.A.	09/05/23	Revise draft EPA.	4.50
Julson Barahona, I.A.	09/05/23	Attend to correspondence w/ A. Levine re: benefits section of EPA..	0.30
Julson Barahona, I.A.	09/05/23	Attend to correspondence w/ A&M re: EPA.	0.40
Julson Barahona, I.A.	09/05/23	Revise checklist.	0.50
Julson Barahona, I.A.	09/05/23	Call w/ D. Ilan, S. Simmons, L. Swiderski, B. Bulthuis (Genesis), F. Lamy (Genesis) and A. Pretto-Sakmann (Genesis) re. Acquired Intellectual Property.	0.80
Rathi, M.	09/05/23	Call with A. Saenz re: disclosure schedules	0.10
Rathi, M.	09/05/23	2.1 - research re: litigation disclosure schedule; 1.4 - drafting the same; .2 - related correspondence with A. Saenz	3.70
Simmons, S.	09/05/23	Call w/ D. Ilan, I. Julson Barahona, L.	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Swiderski, B. Bulthuis (Genesis), F. Lamy (Genesis) and A. Pretto-Sakmann (Genesis) re. Acquired Intellectual Propert	
Swiderski, L.	09/05/23	Call with J. VanLare, K. Spoerri, I. Julson Barahona, M. DiYanni (Moelis), D. Islim (Genesis), A. Pretto-Sakmann (Gensis), F. Lamy (Genesis) and J. Sciametta (A&M) re sales process.	0.50
Swiderski, L.	09/05/23	Correspondence with K. Spoerri, I. Julson Barahona, D. Ilan, S. Simmons and K. Heiland regarding TSA.	0.40
Swiderski, L.	09/05/23	Correspondence with H. Conroy, D. North and A. Weaver regarding bidder diligence call scheduling.	0.30
Swiderski, L.	09/05/23	Call with A. Pretto-Sakmann (Genesis) regarding EPA.	0.10
Swiderski, L.	09/05/23	Email with A. Pretto-Sakmann (Genesis) regarding EPA open points.	0.10
Swiderski, L.	09/05/23	Correspondence with I. Julson Barahona regarding EPA schedules.	0.50
Swiderski, L.	09/05/23	Draft Company Disclosure Schedule (morning).	2.80
Swiderski, L.	09/05/23	Draft revised Company Disclosure Schedule (midday).	2.50
Swiderski, L.	09/05/23	Draft revise Company Disclosure Schedule (evening).	3.80
Swiderski, L.	09/05/23	Call w/ J. VanLare (partial), K. Spoerri, I. Julson Barahona (partial), J. Soto (Moelis) (partial), D. Islim (Genesis) (partial), A. Pretto-Sakmann (Genesis) (partial), A. Chan (Genesis) (partial), F. Lamy (Genesis), J. Sciametta (A&M) and L. Cherrone (A&M) re. open EPA issues	1.50
Swiderski, L.	09/05/23	Call w/ I. Julson Barahona re. EPA open points	0.40
Swiderski, L.	09/05/23	Call w/ D. Ilan, S. Simmons, I. Julson	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Barahona, B. Bulthuis (Genesis), F. Lamy (Genesis) and A. Pretto-Sakmann (Genesis) re. Acquired Intellectual Property	
Ilan, D.	09/06/23	Call w/ S. Simmons, L. Swiderski, F. Lamy (Genesis), B. Bulthuis (Genesis), A. Pretto-Sakmann (Genesis) (partial) re. Acquired Intellectual Property follow-up discussion (.6)	0.60
Ilan, D.	09/06/23	Revise TSA	1.00
Levine, A.M.	09/06/23	Review of revised schedules	0.30
Linch, M.E.	09/06/23	Review change to purchase agreement.	0.40
Spoerri, K.R.	09/06/23	Attention to email re EPA.	0.20
Spoerri, K.R.	09/06/23	Call with L. Swiderski re EPA.	0.20
Spoerri, K.R.	09/06/23	Call with I. Julson Barahona regarding regulatory call.	0.20
Spoerri, K.R.	09/06/23	Call with J. VanLare, K. Spoerri, I. Julson Barahona and L. Swiderski regarding Restructuring Actions and Deal Status (.7). Attention to email (re deal status.2)	0.90
VanLare, J.	09/06/23	M&A update advisor call for 9/6 (partial) (.2); call with K. Spoerri, I. Julson re M&A process (.8)	1.00
Saenz, A.F.	09/06/23	Comment on disclosure statement regarding investigation claims.	0.80
Brownstein, J.	09/06/23	Review of disclosure schedules.	0.50
Brownstein, J.	09/06/23	Review of correspondence regarding questions on purchase agreement.	0.50
Dayem, L.	09/06/23	Revise change of control and transfer restrictions summary of investment contracts	2.80
Friedman, D.A.	09/06/23	Call with L. Swiderski regarding deal onboarding.	0.50
Julson Barahona, I.A.	09/06/23	Call w/ J. VanLare, L. Swiderski, F. Lamy (Genesis), A. Pretto-Sakmann (Genesis) (partial), F. Lamy (Genesis), J. Soto (Moelis), A. Tan (Moelis), M. DiYanni (Moelis) and L	0.20

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NAME	DATE	DESCRIPTION	HOURS
		Cherrone (A&M) re. daily sales process update.	
Julson Barahona, I.A.	09/06/23	Call w/ J. VanLare, K. Spoerri, and L. Swiderski re. Restructuring Actions and Deal Status.	0.70
Julson Barahona, I.A.	09/06/23	Circulate EPA to bidder.	1.00
Julson Barahona, I.A.	09/06/23	Attend to correspondence w/ L. Swiderski and K. Spoerri re: restructuring actions	0.40
Julson Barahona, I.A.	09/06/23	Review disclosure schedules.	1.00
Julson Barahona, I.A.	09/06/23	Draft EPA issues list.	0.50
Julson Barahona, I.A.	09/06/23	Revise signing checklist.	0.60
Julson Barahona, I.A.	09/06/23	Revise TSA.	0.70
Levander, S.L.	09/06/23	Revised disclosures on litigation.	1.10
Rathi, M.	09/06/23	Call with S. Levander re: disclosure schedules	0.10
Rathi, M.	09/06/23	Revising draft language for litigation disclosure schedule	1.90
Simmons, S.	09/06/23	Review and draft IP comments to the TSA; correspond with D. Ilan re: same.	1.50
Simmons, S.	09/06/23	Revise IP comments to the TSA: correspond with L. Swiderski re: same.	0.90
Simmons, S.	09/06/23	Call w/ D. Ilan, L. Swiderski, F. Lamy (Genesis), B. Bulthuis (Genesis), A. Pretto-Sakmann (Genesis) (partial) re. Acquired Intellectual Property follow-up discussion.	0.60
Swiderski, L.	09/06/23	Distribute revised EPA to Cleary specialists, W&C and Weil teams.	0.30
Swiderski, L.	09/06/23	Call w/ K. Spoerri re. EPA and deal status	0.20
Swiderski, L.	09/06/23	Call w/ I. Julson Barahona re. signing process	0.20
Swiderski, L.	09/06/23	Call w/ D. Ilan, S. Simmons, F. Lamy (Genesis), B. Bulthuis (Genesis), A. Pretto-Sakmann (Genesis) (partial) re. Acquired Intellectual Property follow-up discussion	0.60
Swiderski, L.	09/06/23	Revise Company Disclosure Schedules.	2.50

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NAME	DATE	DESCRIPTION	HOURS
Swiderski, L.	09/06/23	Call with H. Zhou regarding M&A team onboarding.	0.20
Swiderski, L.	09/06/23	Call with D. Friedman regarding deal onboarding.	0.50
Swiderski, L.	09/06/23	Email with D. Ilan and I. Julson Barahona regarding acquired IP definition.	0.20
Swiderski, L.	09/06/23	Circulate revised EPA draft to CGSH specialists, W&C and Proskauer.	0.30
Swiderski, L.	09/06/23	Email with D. Ruzi (Weil) regarding deal status.	0.20
Swiderski, L.	09/06/23	Coordinate legal due diligence call scheduling with CGSH specialists.	0.30
Swiderski, L.	09/06/23	Call with J. VanLare, I. Julson Barahona and F. Lamy (Genesis), A. Pretto-Sakmann (Genesis) (partial), F. Lamy (Genesis), J. Soto (Moelis), A. Tan (Moelis), M. DiYanni (Moelis) and L Cherrone (A&M) regarding daily sales process update.	0.20
Swiderski, L.	09/06/23	Call w/ J. VanLare, K. Spoerri and I. Julson Barahona regarding Restructuring Actions and Deal Status.	0.70
Swiderski, L.	09/06/23	Revise streamlined signing checklist and open EPA items schedule.	1.00
Swiderski, L.	09/06/23	Email with I. Julson Barahona regarding signing checklist.	0.20
Swiderski, L.	09/06/23	Email with I. Julson Barahona regarding transferability of VC investments.	0.10
Swiderski, L.	09/06/23	Correspondence with J. Brownstein regarding benefits sections of Company Disclosure Schedule.	0.20
Swiderski, L.	09/06/23	Email with M. Rathi and S. Levander regarding compliance with law rider.	0.20
Swiderski, L.	09/06/23	Revise and finalize Company Disclosure Schedule (1.8 hours) Email with A. Pretto-Sakmann (Genesis)	0.20

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NAME	DATE	DESCRIPTION	HOURS
		regarding Company Disclosure Schedule.	
Swiderski, L.	09/06/23	Email with J. Knight regarding deal status.	0.10
Swiderski, L.	09/06/23	Email with I. Julson Barahona regarding TSA.	0.10
Swiderski, L.	09/06/23	Call w/ J. VanLare, K. Spoerri, and I. Julson Barahona re. Restructuring Actions and Deal Status	0.70
Swiderski, L.	09/06/23	Call w/ H. Zhou re. M&A team onboarding	0.20
Zhou, H.	09/06/23	Call w/ L. Swiderski re. M&A team onboarding.	0.20
Levine, A.M.	09/07/23	Review of assignment agreement.	0.40
Spoerri, K.R.	09/07/23	Call regarding regulatory questions.	0.60
Spoerri, K.R.	09/07/23	Call with J. VanLare, I. Julson Barahona, D. Friedman, L. Swiderski, A. Pretto-Sakmann (Genesis), D. Islim (Genesis), F. Lamy (Genesis), J. Soto (Moelis), L. Cherrone (A&M) regarding sales process update.	0.60
Spoerri, K.R.	09/07/23	Post-advisors call debrief conference with I. Julson Barahona and D. Friedman.	0.40
VanLare, J.	09/07/23	Call w/ K. Spoerri, I. Julson Barahona, D. Friedman, L. Swiderski, A. Pretto-Sakmann (Genesis), D. Islim (Genesis), F. Lamy (Genesis), J. Soto (Moelis), L. Cherrone (A&M) re. sales process update (partial)	0.30
Weaver, A.	09/07/23	Legal & regulatory due diligence call w/ K. Spoerri (partial), I. Julson Barahona, L. Swiderski (partial), A. Weaver, A. Pretto-Sakmann (Genesis), A. van Voorhees (Genesis), A. Chan (Genesis), J. Soto (Moelis), N. Neto (Walkers), I. Wright (Walkers) and bidder representatives.	0.90
Friedman, D.A.	09/07/23	Conference with L. Swiderski regarding deal status.	0.20
Friedman, D.A.	09/07/23	Call with I. Julson Barahona, L. Swiderski to discuss closing checklist.	0.50
Friedman, D.A.	09/07/23	Review Purchase Agreement, checklist,	1.80

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NAME	DATE	DESCRIPTION	HOURS
		contract analysis and investment agreements.	
Friedman, D.A.	09/07/23	Call with J. VanLare, K. Spoerri, I. Julson Barahona, L. Swiderski, A. Pretto-Sakmann (Genesis), D. Islim (Genesis), F. Lamy (Genesis), J. Soto (Moelis), L. Cherrone (A&M) regarding sales process update.	0.60
Julson Barahona, I.A.	09/07/23	Call w/ L. Swiderski, D. Friedman and H. Zhou to discuss closing checklist.	0.50
Julson Barahona, I.A.	09/07/23	Legal & regulatory due diligence call w/ K. Spoerri (partial), L. Swiderski (partial), A. Weaver, A. Pretto-Sakmann (Genesis), A. van Voorhees (Genesis), A. Chan (Genesis), J. Soto (Moelis), N. Neto (Walkers), I. Wright (Walkers) and bidder representatives.	0.90
Julson Barahona, I.A.	09/07/23	Call w/ L. Swiderski re. signing process.	0.20
Julson Barahona, I.A.	09/07/23	Call w/ J. VanLare, K. Spoerri, D. Friedman, L. Swiderski, A. Pretto-Sakmann (Genesis), D. Islim (Genesis), F. Lamy (Genesis), J. Soto (Moelis), L. Cherrone (A&M) re. sales process update.	0.60
Julson Barahona, I.A.	09/07/23	Review DD uploads.	0.40
Julson Barahona, I.A.	09/07/23	Conference w/ L. Swiderski re. TBV calculations.	0.20
Julson Barahona, I.A.	09/07/23	Post-advisors call debrief conference w/ K. Spoerri (partial), L. Swiderski and D. Friedman.	0.40
Lindsay, M.	09/07/23	Update VC investment chart.	1.10
Swiderski, L.	09/07/23	Call with I. Julson Barahona, D. Friedman and H. Zhou to discuss closing checklist.	0.50
Swiderski, L.	09/07/23	Conference with D. Friedman regarding deal status.	0.20
Swiderski, L.	09/07/23	Email with A. Pretto-Sakmann regarding disclosure schedules and checklist.	0.20
Swiderski, L.	09/07/23	Review investment contracts grid and related correspondence with M. Lindsay and L.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Dayem.	
Swiderski, L.	09/07/23	Review Seller Disclosure Schedule and related correspondence with D. Friedman and K. Spoerri regarding comments.	0.50
Swiderski, L.	09/07/23	Call with D. Friedman regarding Seller Disclosure Schedule and open signing checklist items.	0.40
Swiderski, L.	09/07/23	Call with J. VanLare, K. Spoerri, I. Julson Barahona, D. Friedman, A. Pretto-Sakmann (Genesis), D. Islim (Genesis), F. Lamy (Genesis), J. Soto (Moelis), L. Cherrone (A&M) regarding sales process update.	0.60
Swiderski, L.	09/07/23	Post-advisors call debrief conference with K. Spoerri (partial), I. Julson Barahona and D. Friedman.	0.40
Swiderski, L.	09/07/23	Conference with I. Julson Barahona regarding TBV calculations.	0.20
Swiderski, L.	09/07/23	Review A&M and Moelis comments to Restructuring Actions Schedule.	0.30
Swiderski, L.	09/07/23	Email with D. Walker (A&M) regarding scheduled for cryptocurrency adjustments.	0.20
Swiderski, L.	09/07/23	Email with J. VanLare, K. Spoerri and L. Barefoot regarding D&O coverage and intercompany payoff documentation.	0.30
Swiderski, L.	09/07/23	Email with D. Friedman and H. Zhou regarding schedules for investment contracts.	0.20
Swiderski, L.	09/07/23	Review Moelis PF Balance Sheet (.4); prepare EPA schedule for Example Balance Sheet and TBV (.5).	0.90
Swiderski, L.	09/07/23	Legal & regulatory due diligence call w/ K. Spoerri (partial), I. Julson Barahona, A. Weaver, A. Pretto-Sakmann (Genesis), A. van Voorhees (Genesis), A. Chan (Genesis), J. Soto (Moelis), N. Neto (Walkers), I. Wright (Walkers) and bidder representatives	0.70
Zhou, H.	09/07/23	Call w/ I. Julson Barahona, L. Swiderski and	0.50

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		D. Friedman to discuss closing checklist	
Linch, M.E.	09/08/23	Correspond with M. Hatch and S. Rohlf's regarding update.	0.20
Spoerri, K.R.	09/08/23	Attention to issues list and email internally with Moelis regarding same.	0.70
Friedman, D.A.	09/08/23	Meet with L. Swiderski and H. Zhou regarding signing and closing next steps.	0.60
Swiderski, L.	09/08/23	Review bidder term sheet/EPA provisions (1.2); and correspondence re. comments from K. Spoerri and J. Soto (Moelis) (.2)	1.40
Swiderski, L.	09/08/23	Review Moelis sources & funds spreadsheet and GGCI/GGML balance sheet.	0.50
Swiderski, L.	09/08/23	Revise Restructuring Actions exhibit.	1.00
Swiderski, L.	09/08/23	Email with K. Spoerri regarding Restructuring Actions and example BS and TBV Schedule.	0.20
Swiderski, L.	09/08/23	Email with I. Julson Barahona regarding interco loans.	0.20
Swiderski, L.	09/08/23	Call with J. Roden (Moelis) regarding GGCI and GGML balance sheet.	0.10
Swiderski, L.	09/08/23	Review Key Tech Assets worksheet (.2); related email with A. Tan (.2).	0.40
Swiderski, L.	09/08/23	Update signing and closing checklist.	0.50
Swiderski, L.	09/08/23	Correspondence w/ H. Kim, J. VanLare and C. Maletta (Genesis) re. D&O coverage	0.20
Swiderski, L.	09/08/23	Meet w/ D. Friedman and H. Zhou re signing and closing next steps.	0.60
Zhou, H.	09/08/23	Meet w/ D. Friedman and L. Swiderski re signing and closing next steps	0.60
Zhou, H.	09/08/23	Draft company disclosure schedules	3.90
Linch, M.E.	09/11/23	Correspond with M. Hatch regarding tax update.	0.10

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O'Neal, S.A.	09/11/23	Call with B. Tichenor (Moelis) re bids (0.1). Call with K. Spoerri and J. VanLare re same (0.5).	0.60
Spoerri, K.R.	09/11/23	Prepare for call regarding disclosure schedules.	0.40
Spoerri, K.R.	09/11/23	Call with D. Friedman, L. Swiderski, A. Pretto-Sakmann (Genesis) (partial) and M. Patterson (Genesis) regarding Company Disclosure Schedule.	0.90
Spoerri, K.R.	09/11/23	Call with J. Soto (Moelis) regarding deal status.	0.30
Spoerri, K.R.	09/11/23	Call with L. Swiderski regarding deal status and open items.	0.20
Spoerri, K.R.	09/11/23	Call w D Islim (Genesis) and M DiYanni (Moelis) regarding sale process	0.10
Spoerri, K.R.	09/11/23	Call with D. Islim (Genesis) and follow up internal emails.	0.10
Spoerri, K.R.	09/11/23	Call with J. VanLare and S. O'Neal regarding sale process.	0.30
VanLare, J.	09/11/23	Call K. Spoerri and S. O'Neal re M&A process	0.30
Friedman, D.A.	09/11/23	Call with L. Swiderski regarding deal status.	0.20
Friedman, D.A.	09/11/23	Correspondence with H. Zhou regarding precedents for ancillary agreements.	0.30
Friedman, D.A.	09/11/23	Call with K. Spoerri, L. Swiderski, A. Pretto-Sakmann (Genesis) (partial) and M. Patterson (Genesis) regarding Company Disclosure Schedule.	0.90
Friedman, D.A.	09/11/23	Review Equity Purchase Agreement and Company Disclosure Schedule.	0.30
Garland, A.	09/11/23	Correspondence with S. Simmons regarding call with client.	0.60
Gruszecki, R.J.	09/11/23	Assistance with questions re transition services	0.30

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Rathi, M.	09/11/23	Reviewing A. Saenz and S. Levander correspondence re: potential disclosures	0.20
Swiderski, L.	09/11/23	Coordinate call regarding disclosure schedules with M. Patterson (Genesis), D. Kim (Genesis) and A. Pretto-Sakmann (Genesis).	0.20
Swiderski, L.	09/11/23	Prepare for client call regarding Company Disclosure Schedule.	0.20
Swiderski, L.	09/11/23	Call with K. Spoerri, D. Friedman, A. Pretto-Sakmann (Genesis) (partial) and M. Patterson (Genesis) regarding Company Disclosure Schedule.	0.90
Swiderski, L.	09/11/23	Review call notes (.3); annotate proposed compliance with law disclosures for further discussion (.4).	0.70
Swiderski, L.	09/11/23	Call with D. Friedman regarding deal status.	0.20
Swiderski, L.	09/11/23	Review assignment agreement for employee contracts	0.10
Swiderski, L.	09/11/23	Call with K. Spoerri regarding deal status and open items.	0.20
Swiderski, L.	09/11/23	Email CGSH litigation team regarding proposed compliance with law disclosures.	0.30
Swiderski, L.	09/11/23	Call with K. Spoerri regarding deal update.	0.10
Swiderski, L.	09/11/23	Correspondence with D. Islim (Genesis) regarding deal status.	0.10
Swiderski, L.	09/11/23	Email with A. Saenz regarding compliance with law disclosures.	0.30
Swiderski, L.	09/11/23	Revise investment contract analysis.	2.00
Swiderski, L.	09/11/23	Revise Company Disclosure Schedules disclosures for investment contracts.	0.30
Zhou, H.	09/11/23	Draft ancillary documents	0.20
Linch, M.E.	09/12/23	Correspond with K. Heiland and L. Swiderski regarding intercompany loan cancellation.	0.20
O'Neal, S.A.	09/12/23	Call with Moelis and Cleary M&A teams re	0.40

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NAME	DATE	DESCRIPTION	HOURS
		next steps.	
Spoerri, K.R.	09/12/23	Call with S O'Neal, J VanLare, M DiYanni (Moelis), J Soto (Moelis) regarding sale process.	0.30
Spoerri, K.R.	09/12/23	Call with D Islim, F Lamy, A Chan, A Pretto-Sakmann (Genesis), J Soto, M. DiYanni, B Tirchenor [Moelis], J Vanlare (partial), S O'Neal (partial) re sale process.	0.50
Spoerri, K.R.	09/12/23	Correspondence regarding bidder emails.	0.40
Spoerri, K.R.	09/12/23	Call with L. Swiderski regarding deal status.	0.20
Spoerri, K.R.	09/12/23	Comment on restructuring plan and schedule 1.1.	0.90
Spoerri, K.R.	09/12/23	Correspondence regarding sales process.	0.20
VanLare, J.	09/12/23	Call with Moelis, K. Spoerri, re M&A update	0.40
VanLare, J.	09/12/23	Reviewed issues list re deal	0.30
Swiderski, L.	09/12/23	Revise investment contracts transferability analysis chart and cross-check provisions for missing contracts.	1.40
Swiderski, L.	09/12/23	Email with H. Zhou regarding Company Disclosure Schedule and investment contracts transferability analysis.	0.20
Swiderski, L.	09/12/23	Call with K. Spoerri regarding deal status.	0.20
Swiderski, L.	09/12/23	Meet with D. Friedman and H. Zhou to discuss next steps and ancillary deliverables.	0.40
Zhou, H.	09/12/23	Meet w/ D. Friedman and L. Swiderski to discuss next steps and ancillary deliverables	0.40
Zhou, H.	09/12/23	Review investment contracts, disclosure schedules	2.10
Swiderski, L.	09/13/23	Email w/ J. VanLare & K. Spoerri re. deal status communications	0.10
Spoerri, K.R.	09/18/23	Attention to review of FAQ (.4). Attention to edit of FAQ (.2)	0.60
VanLare, J.	09/18/23	Reviewed M&A FAQs	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.027 M&A

NAME	DATE	DESCRIPTION	HOURS
Swiderski, L.	09/18/23	Review and revise draft Sales Process FAQ and related email w/ K. Spoerri & J. VanLare	1.50
Spoerri, K.R.	09/19/23	Attention to emails regarding FAQ. Attention to revision of FAQ.	1.00
VanLare, J.	09/19/23	Reviewed sale process FAQ (.5)	0.50
Swiderski, L.	09/19/23	Revise FAQ re. sales process summary and related correspondence w/ K. Spoerri, J. VanLare, M. DiYanni (Moelis) and Weil team	1.60
O'Neal, S.A.	09/20/23	Calls and correspondence with H. Kim and markup sale FAQ.	0.30
Spoerri, K.R.	09/20/23	Attention to email re Genesis sales process	0.20
VanLare, J.	09/20/23	Reviewed draft M&A FAQ for creditors (.1)	0.10
Kim, H.R.	09/20/23	Reviewing sale FAQ	1.00
Swiderski, L.	09/20/23	Revise sales process FAQ & related email w/ K. Spoerri, M. DiYanni (Moelis) and H. Kim	1.20
Weinberg, M.	09/20/23	Call S. Rohlf's re: asset sales.	0.20
Kim, H.R.	09/21/23	Reviewing sale FAQ	0.10
Swiderski, L.	09/21/23	Correspondence w/ H. Kim and M. DiYanni (Moelis) re. sales process FAQ	0.10
Spoerri, K.R.	09/26/23	Attention to email.	0.20
O'Neal, S.A.	09/27/23	Comment on sale FAQs.	0.20
VanLare, J.	09/27/23	Reviewed disclosures re sale process (.2).	0.20
Kim, H.R.	09/27/23	Reviewing sale FAQ.	0.20
Swiderski, L.	09/28/23	Prep for TSA call with Genesis & related correspondence with H. Kim	0.20

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.027 M&A

NAME	DATE	DESCRIPTION	HOURS
Julson Barahona, I.A.	10/03/23	Correspondence with M. Bergman (Genesis) re: a bidder's NDA.	0.30
Swiderski, L.	10/03/23	Correspond with M. Bergman (Genesis) re. NDA	0.10
Swiderski, L.	10/04/23	Review bidder NDA and email with J. VanLare & I. Julson Barahona re. NDA	0.80
VanLare, J.	10/05/23	Reviewed NDA (.1)	0.10
Ribeiro, C.	10/05/23	Review Gemini claim re GBTC	0.40

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CLIENT: Genesis Global Holdco, LLC
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	09/01/23	Review correspondence S.O'Neal to D.Aronson (Special Comm), T.Conheeny (Special Comm), A.Pretto-Sakmann (Genesis) re DCG complaints.	0.10
O'Neal, S.A.	09/01/23	Comment on issues list relating to partial repayment agreement.	0.50
O'Neal, S.A.	09/01/23	Call with P. Abelson (W&C) and A. Parra Criste (W&C) with C. Ribeiro re partial repayment agreement.	0.50
Bremer, S.	09/01/23	Call with S. O'Neal, C. Ribeiro, M. Meises (W&C), A. Parra Criste (W&C), P. Abelson (W&C) re partial repayment agreement.	0.80
Kohles, M.	09/01/23	Call with J. Massey and K. Ross re turnover action.	0.10
Kohles, M.	09/01/23	Research for turnover action.	1.20
Ribeiro, C.	09/01/23	Meeting with S. O'Neal, S. Bremer, P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C) re partial repayment agreement	0.80
Ribeiro, C.	09/01/23	Revise partial repayment agreement	2.50
Ribeiro, C.	09/01/23	Review Weil revisions to partial repayment agreement (0.8); draft issues list (1.5)	2.30
Rohlf, S.M.	09/01/23	Research re: Upstream sales to DCG	1.20
Barefoot, L.A.	09/02/23	Review update from S.O'Neal to P.Aronzon (special comm), T.Conheeny (special comm) re mark up to DCG partial repayment agreement.	0.10
Barefoot, L.A.	09/02/23	Correspondence S.O'Neal, M.Kohles, J.Massey re stay of DCG adversary proceeding.	0.10
O'Neal, S.A.	09/02/23	Review and comment on partial repayment agreement (1.3), send to Weil for review (.10).	1.40
O'Neal, S.A.	09/02/23	Correspondence with Cleary team re turnover.	0.20
Kohles, M.	09/02/23	Correspond with L. Barefoot and J. Massey re pausing turnover action.	0.60
Massey, J.A.	09/02/23	Correspondence M. Kohles re: notice of stay	0.10

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CLIENT: Genesis Global Holdco, LLC
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NAME	DATE	DESCRIPTION	HOURS
		of DCG litigation (0.1).	
O'Neal, S.A.	09/04/23	Call with J. Saferstein (Weil) re partial repayment agreement.	0.20
O'Neal, S.A.	09/04/23	Correspondence with Cleary turnover team.	0.10
Massey, J.A.	09/04/23	Correspondence S. O'Neal, L. Barefoot re: notice of stay of DCG litigation (0.2).	0.20
Barefoot, L.A.	09/05/23	Review revisions to revised DCG complaints (0.2); correspondence S.O'Neal, J.Massey, K.Ross re service plan (0.2); correspondence M.Goulborn (MJM), K.Ross re same (0.1).	0.50
O'Neal, S.A.	09/05/23	Call with C. Ribeiro, P. Abelson (W&C), A. Parra-Criste (W&C) re partial repayment agreement (1.2).	1.20
O'Neal, S.A.	09/05/23	Calls with J. Massey re turnover action.	0.30
O'Neal, S.A.	09/05/23	Markups to partial repayment agreement.	1.50
Bremer, S.	09/05/23	Review partial repayment agreement draft.	0.10
Massey, J.A.	09/05/23	Correspondence S. O'Neal re: filing of DCG complaint (0.2), L. Barefoot re: logistics of same (0.3), K. Ross re: same (0.1).	0.60
Massey, J.A.	09/05/23	Revisions to draft notice of abeyance (0.5).	0.50
Massey, J.A.	09/05/23	Call with S. O'Neal re: DCG turnover complaint and notice (0.3).	0.30
Ribeiro, C.	09/05/23	Call with S. O'Neal, P. Abelson (W&C), A. Parra-Criste (W&C) re partial repayment agreement	1.20
Ribeiro, C.	09/05/23	Revise partial repayment agreement in light of Weil comments (2.0); calls with S. O'Neal re same (0.2); draft revised issues list (2.8)	5.00
Ross, K.	09/05/23	Draft notice of abeyance (.6); corresp. w/ J. Massey, M. Kohles, S. Saran, MAO team re updates to filing timeline of turnover action (.2); review filing and service logistics of turnover action (.2); corresp. w/ B. Cyr re same (.1); revise notice of stay per J. Massey (.2)	1.30
Weinberg, M.	09/05/23	Reviewed markup of the partial repayment agreement (0.5); reviewed issues list re same	0.70

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NAME	DATE	DESCRIPTION	HOURS
		(0.2).	
Cyr, B.J.	09/05/23	Confer with K. Ross re: procedures relating to commencing adversary proceedings in regulator bankruptcy and staying same.	0.30
Barefoot, L.A.	09/06/23	Final review of DCG and DCGI complaints (0.2); correspondence S.O'Neal, K.Ross, J.Massey re same (0.1); review S.O'Neal correspondence to T.Conheeny (special comm), P.Aronzon (special comm) re turnover action (0.1); correspondence A.Sullivan (Genesis), S.O'Neal re interest invoices for DCG (0.1).	0.50
O'Neal, S.A.	09/06/23	Markup turnover complaints.	0.20
Hatch, M.	09/06/23	Reviewed DCG loan documentation	0.30
Kohles, M.	09/06/23	Review date discrepancy in DCGI loan term sheets.	0.30
Massey, J.A.	09/06/23	Correspondence S. O'Neal re: revisions to draft DCG complaint (0.2).	0.20
Massey, J.A.	09/06/23	Correspondence L. Barefoot re: DCG complaint (0.1), C. Ribeiro re: same (0.1).	0.20
Massey, J.A.	09/06/23	Correspondence K. Ross re: service of process (0.2).	0.20
Ribeiro, C.	09/06/23	Call with S. O'Neal, T. Conheeny (Special Committee) re partial repayment agreement	1.10
Ribeiro, C.	09/06/23	Revise partial repayment agreement (1.5); correspond with S. O'Neal, J. Saferstein (Weil), F. Siddiqui (Weil) re same (0.3)	1.70
Ross, K.	09/06/23	Review turnover complaint in advance of filing (.8); coordinate filing of turnover complaint (1); corresp. w/ S. Saran, J. Massey, L. Barefoot and MAO team re same (.6); coordinate service of complaint (.4)	2.80
Ross, K.	09/06/23	Revise cover letter to Weil re service of turnover complaint (.2); corresp. w/ J. Massey and L. Barefoot re same (.1)	0.30
Tung, G.	09/06/23	Preparing exhibits for filing per K. Ross	0.80
Cyr, B.J.	09/06/23	Coordinate commencement of adversary	0.50

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NAME	DATE	DESCRIPTION	HOURS
		proceeding against DGC and DGCI in SDNY bankruptcy (.1); confer with J. Massey, K. Ross, and J. Olukotun re: same (.4)	
Olukotun, J.I.	09/06/23	File two new adversary proceedings in USBC/SDNY: Genesis Global Capital, confer B. Cyr.	0.40
Olukotun, J.I.	09/06/23	Set up two weekly monitors in USBC/SDNY and circulate dockets to the team.	0.20
Barefoot, L.A.	09/07/23	Review summons (0.1); correspondence K.Ross re service of complaints and summons (0.1).	0.20
O'Neal, S.A.	09/07/23	Comment on partial repayment agreement.	1.00
O'Neal, S.A.	09/07/23	Correspondence with Cleary team re turnover service and related matters.	0.30
Kohles, M.	09/07/23	Email K. Ross re Bermuda service of turnover (.3); review address details for DCGI (.2).	0.50
Massey, J.A.	09/07/23	Correspondence K. Ross re: affidavits of service	0.10
Ribeiro, C.	09/07/23	Correspond with S. Cascante (A&M) re PRA	0.10
Ribeiro, C.	09/07/23	Draft issues list re PRA (2.4); review DCG/DCGI MLAs (0.7); analyze loan fee/late fee obligations (0.5); correspond with S. O'Neal re PRA (0.2)	3.80
Ross, K.	09/07/23	Corresp. w/ S. Saran, J. Massey, MAO team and Bermuda counsel re service of complaint and summons for turnover action (.4); revise cover note to Weil re same (.2); corresp. w/ L. Barefoot re same (.1); corresp. w/ M. Kohles re background for same (.1)	0.80
Gallagher, A.	09/07/23	Prepared service and courtesy copies per K. Ross	1.50
Tung, G.	09/07/23	Coordinating courtesy copies per K. Ross	0.10
Cyr, B.J.	09/07/23	Confer with K. Ross and SDNY bankruptcy court personnel re: issuance of summons	0.40
Barefoot, L.A.	09/08/23	Correspondence R.Orchard (MJM Bermuda), K.Ross re service of DCGI complaint (0.1); correspondence J.Safferstein (Weil),	0.50

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NAME	DATE	DESCRIPTION	HOURS
		R.Berkovitch (Weil), K.Ross, S.O'Neal, J.Massey re acceptance of service (0.3); review affidavits of service (0.1).	
O'Neal, S.A.	09/08/23	Call with C. Ribeiro re partial repayment agreement (0.2). Call with T. Conheeney (Special Committee) re same (0.7). Call with C. Ribeiro re partial repayment agreement (0.7).	1.60
O'Neal, S.A.	09/08/23	Comment on partial repayment agreement.	2.00
O'Neal, S.A.	09/08/23	Call with C. Ribeiro, J. Saferstein (Weil), F. Siddiqui (Weil) re partial repayment agreement (0.6)	0.60
O'Neal, S.A.	09/08/23	Correspondence with C. Ribeiro re Partial Repayment Agreement.	0.80
O'Neal, S.A.	09/08/23	Call with T. Conheeney (Special Committee) and C. Ribeiro re DCG partial repayment agreement.	0.80
Hammer, B.M.	09/08/23	Addressed question re hedging language in forbearance agreement.	0.50
Massey, J.A.	09/08/23	Correspondence K. Ross re: affidavits of service	0.30
Ribeiro, C.	09/08/23	Correspond with S. O'Neal, A. Sullivan, A. Parra-Criste re PRA	0.30
Ribeiro, C.	09/08/23	Call with S. O'Neal, T. Conheeney (Special Committee) re partial repayment agreement	0.80
Ribeiro, C.	09/08/23	Review notice of stay (0.2); correspond with J. Massey, K. Ross re same (0.2)	0.40
Ribeiro, C.	09/08/23	Correspond with A. Sullivan (Genesis) re DCG/DCGI MLAs	0.30
Ribeiro, C.	09/08/23	Revise PRA (4.2); correspond with P. Abelson (W&C), A. Parra-Criste (A&M), S. O'Neal re same (0.6)	4.80
Ribeiro, C.	09/08/23	Call with J. Saferstein (Weil), F. Siddiqui (Weil) re partial repayment agreement	0.60
Ross, K.	09/08/23	Corresp. w/ Bermuda counsel re service of turnover complaint (.3); review C. Ribeiro questoins re turnover complaint (.2);	1.60

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NAME	DATE	DESCRIPTION	HOURS
		coordinate service of turnover complaints and filing of certificates of service (.9); corresp. w/ L. Barefoot, J. Massey re same (.2)	
Cyr, B.J.	09/08/23	Coordinate service of process on DGC and DGC I (.5); confer with K. Ross, J. Massey, M. Kohles, S. Saran, J. Olukotun, and process agent re: same (.2).	0.70
Olukotun, J.I.	09/08/23	Delivered 3 copies of the Complaint, Summons, and Notice of Pretrial Conference in an Adversary proceeding to FedEx Office.	0.30
Barefoot, L.A.	09/09/23	Correspondence former director re DCGI director registry.	0.10
O'Neal, S.A.	09/09/23	Correspondence with J. Saferstein (Weil) re partial repayment agreement.	0.10
O'Neal, S.A.	09/09/23	Correspondence with special committee re partial repayment agreement.	0.10
O'Neal, S.A.	09/09/23	Correspondence with C. Ribeiro re various partial repayment agreement follow ups.	0.30
O'Neal, S.A.	09/09/23	Correspondence with special committee re partial repayment agreement.	0.40
O'Neal, S.A.	09/09/23	Correspondence with T. Conheeney (Special Committee) re partial repayment agreement (0.5). Discuss same with P. Aronzon (Special Committee) (0.4).	0.90
O'Neal, S.A.	09/09/23	Call with M. Murphy (DCG), J. Saferstein (Weil) re partial repayment agreement (0.6). Follow up call with J. Saferstein (Weil) (0.1).	0.70
Ribeiro, C.	09/09/23	Call with F. Siddiqui re PRA (0.1); call with S. O'Neal re same (0.1)	0.20
Barefoot, L.A.	09/10/23	Correspondence former director re Bermuda resignation.	0.10
O'Neal, S.A.	09/10/23	Correspondence with C. Ribeiro re wire instructions and partial repayment agreement issues.	0.50
O'Neal, S.A.	09/10/23	Revise partial repayment agreement.	1.20
Ribeiro, C.	09/10/23	Call with S. O'Neal re partial repayment agreement (.2); ongoing revisions to same (.1)	0.30

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	09/10/23	Call with S. O'Neal re partial repayment agreement	0.10
Ribeiro, C.	09/10/23	Revise PRA (2.6); correspond with S. O'Neal, A. Parra-Criste (W&C), F. Siddiqui (Weil) re PRA (0.3)	2.90
Ribeiro, C.	09/10/23	Draft correspondence re PRA and payment instructions	1.00
Barefoot, L.A.	09/11/23	Correspondence M.Goulborn (MJM Bermuda) re service (0.1); correspondence A.Sullivan (Genesis), S.O'Neal, C.Ribeiro re loan fees (0.1).	0.20
O'Neal, S.A.	09/11/23	Correspondence with C. Ribeiro re partial repayment agreement.	0.30
O'Neal, S.A.	09/11/23	Call with C. Ribeiro, P. Abelson (W&C), A. Parra-Criste (W&C) re partial repayment agreement.	0.40
O'Neal, S.A.	09/11/23	Call with P. Abelson (W&C) and A. Parra Criste (W&C) with C. Ribeiro re partial repayment agreement and creditor discussions.	0.50
O'Neal, S.A.	09/11/23	Revision of partial repayment agreement (0.8). Correspondence with Weil re same (0.1).	0.90
Hammer, B.M.	09/11/23	Correspondence re debt covenant.	0.30
Kohles, M.	09/11/23	Revise disclosure statement section on DCG loans and turnover actions.	0.80
Ribeiro, C.	09/11/23	Revise PRA (1.8); correspond with F. Siddiqui (Weil) re same (0.2); call with S. O'Neal re same (0.2)	2.20
Ribeiro, C.	09/11/23	Call with S. O'Neal re PRA	0.20
Ribeiro, C.	09/11/23	Draft payment instructions re PRA	0.60
Ribeiro, C.	09/11/23	Call with S. O'Neal, P. Abelson (W&C), A. Parra-Criste (W&C) re partial repayment agreement	0.40
Barefoot, L.A.	09/12/23	Revise draft notice re stay (0.1); correspondence S. O'Neal, C.Ribeiro re same (0.1); review correspondence A.Sullivan	0.30

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NAME	DATE	DESCRIPTION	HOURS
		(Genesis), M.Kowiak, A.Pretto-Sakmann (Genesis re settlement signature authority (0.1).	
O'Neal, S.A.	09/12/23	Correspondence with C. Ribeiro and Moelis team re finalization of wire instructions and calculations.	0.70
O'Neal, S.A.	09/12/23	Finalize notice of stay.	0.50
O'Neal, S.A.	09/12/23	Finalize partial repayment agreement.	0.40
Massey, J.A.	09/12/23	Correspondence S. O'Neal, C. Ribeiro re: revisions to notice of abeyance, filing of same	0.60
Ribeiro, C.	09/12/23	Revise PRA (1.2); correspond with F. Siddiqui re notice of stay (0.2); call with S. O'Neal (0.1); create execution copy and coordinate execution with client (0.4)	1.90
Ribeiro, C.	09/12/23	Call with S. O'Neal re notice of stay (0.1); revise notice of stay (0.3); coordinate filing of same (0.2)	0.60
Ribeiro, C.	09/12/23	Correspond with J. Sciametta (A&M), S. Cascante (A&M) re PRA payment obligations	0.30
Ribeiro, C.	09/12/23	Correspond with S. O'Neal, Moelis team, A. Chan, S. Cascante (A&M) A. Sullivan, C. McLaughlin, M. Lepow re PRA payment obligations and BTC pricing method	1.80
Ribeiro, C.	09/12/23	Call with S. Cascante (A&M) re forbearance payment under PRA	0.10
Cyr, B.J.	09/12/23	Coordinate filing and service of notices of stay in SDNY bankruptcy adversary proceedings (.1); confer with K. Ross, C. Ribeiro, and M. Beriss re: same (.1).	0.20
Olukotun, J.I.	09/12/23	Docket in CourtAlert.	0.10
O'Neal, S.A.	09/13/23	Call with C. Ribeiro, K. Aulet (Brown Rudnick) re partial repayment agreement	0.80
O'Neal, S.A.	09/13/23	Review and comment on notice of payment under partial repayment agreement.	0.30
O'Neal, S.A.	09/13/23	Review DCG statement re counterparty filed on docket.	0.20
O'Neal, S.A.	09/13/23	Correspondence with C. Ribeiro and Genesis	0.20

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NAME	DATE	DESCRIPTION	HOURS
		ops team re payment of amounts under Partial Repayment Agreement.	
Ribeiro, C.	09/13/23	Correspond with A. Chan (Genesis), C. McLaughlin (Genesis), F. Siddiqui (Weil) re PRA payments (0.9); draft notice of payment confirmation (0.4)	1.30
Cyr, B.J.	09/13/23	Coordinate filing and service of notice of receipt of payments in AD proceedings (.1); confer with C. Ribeiro and S. Libberton re: same (.1).	0.20
Libberton, S.I.	09/13/23	File notices of receipt of payment (.2), correspond w/ B. Cyr re: same (.1)	0.30
Beriss, M.	09/14/23	Created docket.	0.10
O'Neal, S.A.	09/20/23	Correspondence with C. Ribeiro re Partial Repayment Agreement issues.	0.10
Ribeiro, C.	09/20/23	Correspond with S. O'Neal re BCH Loan	0.40
O'Neal, S.A.	09/22/23	Call with R. Zutshi re DCG claims and drafting complaint.	0.10
Ribeiro, C.	09/22/23	Review Partial Repayment Agreement	0.50

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	10/02/23	Review correspondence with A. Sullivan (Genesis), C. Ribeiro, S. O'Neal re partial repayment.	0.10
O'Neal, S.A.	10/02/23	Call with C. Ribeiro re PRA and review same (0.2). Correspondence with client re early payment (0.2). Correspondence with P. Abelson (W&C) re same (0.1). Correspondence with A. Sullivan (Genesis) re payments (0.2).	0.70
Massey, J.A.	10/02/23	Correspond with S. O'Neal re: repayment agreement	0.10
Ribeiro, C.	10/02/23	Correspond with A. Sullivan (Genesis) re PRA (0.6); review PRA (0.8); call with S. O'Neal re same (0.2)	1.60
Ribeiro, C.	10/02/23	Call with A. Sullivan (Genesis), M. Lepow (Genesis) re DCG payments under PRA	0.20
O'Neal, S.A.	10/03/23	Markup notice of payment from DCG (.4), correspondence with C. Ribeiro re same (.1)	0.50
Ribeiro, C.	10/03/23	Correspond with S. O'Neal, A. Sullivan (Genesis), M. Lepow (Genesis) re DCG payment under PRA (0.4); draft notice of prepayment (0.8)	1.20
Beriss, M.	10/03/23	Filing Notice of Receipt of Payment in USBC/SDNY: Genesis adv. Proceedings, 23-1169 and 23-1168, confer B. Cyr.	0.40
Cyr, B.J.	10/03/23	Coordinate filing and service of notices of receipt of payments on DCG and DCGI adversary proceeding dockets	0.10
Beriss, M.	10/04/23	Creating docket.	0.10
Hailey, K.A.	10/05/23	Emails re: special committee re DCG loans	0.50
Hailey, K.A.	10/06/23	Review documents re: AHG proposal (0.7), Email correspondence w S.O'Neal (0.4), P. Aronzon (Special Committee) re: same; Review of decision (0.4)	1.50
Massey, J.A.	10/09/23	Meeting with T. Wolfe re: action for declaratory judgment	0.50
Barefoot, L.A.	10/11/23	Correspondence with J.Massey re declaratory judgment complaint.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	10/11/23	Call with T. Wolfe re: DCG action for declaratory judgment (0.3).	0.30
Barefoot, L.A.	10/13/23	Revise draft declaratory judgment complaint (0.9); correspondence J.Massey, T.Wolfe re same (0.1).	1.00
Barefoot, L.A.	10/16/23	Revise draft complaint re DCG declaratory judgment action on assumption and assignment liability (0.7); correspondence with T.Wolfe, J.Massey, S.O'Neal re same (0.3).	1.00
Barefoot, L.A.	10/18/23	Correspondence S.O'Neal, J.Massey, T.Wolfe re DCG declaratory judgment complaint (0.1); correspondence J.Massey, J.Liou (Weil), J.Safferstein (Weil) re adjournment of pretrial conference (0.1).	0.20
O'Neal, S.A.	10/18/23	Conference and correspondence with J. Massey re status conference for turnover actions	0.10
Massey, J.A.	10/18/23	Correspondence with L. Barefoot, J. Saferstein (Weil), F. Siddiqui (Weil) re: adjournment of pre motion conference (.3)	0.30
Barefoot, L.A.	10/19/23	Review update re principal repayment.	0.10
O'Neal, S.A.	10/19/23	Meeting and correspondence with C. Ribeiro re Partial Repayment Agreement	0.20
Massey, J.A.	10/19/23	Correspondence K. Ross re: adjournment of DCG pre-trial conference (.1).	0.10
Ribeiro, C.	10/19/23	Meeting and correspondence with S. O'Neal re partial repayment agreement	0.20
Ribeiro, C.	10/19/23	Review PRA (0.2); draft payment notice (0.3)	0.40
Barefoot, L.A.	10/20/23	Correspondence F. Siddiqui (Weil), J. Massey re adjournment of DCG pretrial conference (0.1); correspondence C. Ribeiro, L. Ebanks (SDNY) re DCG adjournment request (0.1).	0.20
O'Neal, S.A.	10/20/23	Review and comment on notice of payment	0.10
Massey, J.A.	10/20/23	Correspondence Weil re: adjournment (.1), correspondence K. Ross re: same (.1).	0.20
Ribeiro, C.	10/20/23	Call with T. Wolfe re adjournment notice	0.10

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	10/20/23	Draft notice of receipt of payment	0.70
Wolfe, T.	10/20/23	Call with C. Ribeiro re: adjournment notice.	0.10
Wolfe, T.	10/20/23	Draft notices of adjournment for adversary proceedings.	0.50
Olukotun, J.I.	10/20/23	File Notice of Receipt of Payment in USBC/SDNY: Genesis Global Capital, LLC v. Digital Currency Group, Inc. (0.2); confer B. Cyr (0.1)	0.30
Olukotun, J.I.	10/20/23	Notice of Receipt of Payment in USBC/SDNY: Genesis Global Capital, LLC v. DCG International Investments Ltd., confer B. Cyr.	0.30
Ribeiro, C.	10/23/23	Correspond with Genesis re DCG Loans	0.20
O'Neal, S.A.	10/25/23	Correspondence with C. Ribeiro re partial repayment agreement	0.30
Hailey, K.A.	10/25/23	Correspondence with S.O'Neal re: DCG financial information.	0.30
Ribeiro, C.	10/25/23	Evaluate PRA for next steps (1.0); correspond with S. O'Neal re same (0.2)	1.20
Barefoot, L.A.	10/26/23	Correspondence with C. Ribeiro, J. Massey, S. O'Neal re DCG adversary proceeding.	0.10
O'Neal, S.A.	10/26/23	Meeting with C. Ribeiro re partial repayment agreement	0.50
O'Neal, S.A.	10/26/23	Call with J. Saferstein (Weil) re DCG loan issues	0.30
Ribeiro, C.	10/26/23	Meeting with S. O'Neal re partial repayment agreement	0.50
Barefoot, L.A.	10/27/23	Review/revise notice of PRA termination (0.2); correspondence with C. Ribeiro, S. O'Neal re same (.1)	0.30
O'Neal, S.A.	10/27/23	Call with T. Conheeney (Special Committee) re status and partial repayment agreement	0.50
O'Neal, S.A.	10/27/23	Comment on the notice of termination of PRA	0.30
O'Neal, S.A.	10/27/23	Call with P. Abelson (W&C) re counterparty complaint and turnover actions	0.60

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/27/23	Call with J. Saferstein (Weil) re turnover actions and settlement discussions	0.30
Hailey, K.A.	10/27/23	Correspond with S. O'Neal re: financials.	0.30
Ribeiro, C.	10/27/23	Draft notice of termination of forbearance period	2.00
Barefoot, L.A.	10/28/23	Correspondence to J. Massey and S. O'Neal re upcoming Nov 7 scheduling conference in DCG adversary proceedings.	0.20
O'Neal, S.A.	10/28/23	Correspond with Moelis and Goodwin re reverse diligence on DCG	0.10
O'Neal, S.A.	10/28/23	Markup draft notice of PRA termination	0.20
Barefoot, L.A.	10/29/23	Review correspondence with S. O'Neal, T. Conheeny (Special comm), P. Aronzon (special comm) re PRA termination (0.1); correspondence with S. O'Neal, C. Ribeiro re same (0.1).	0.20
O'Neal, S.A.	10/29/23	Corresp with special committee re PRA	0.60
O'Neal, S.A.	10/29/23	Review and comment on PRA termination notice to be served on DCG	0.20
Ribeiro, C.	10/29/23	Draft letter notice of termination of PRA (1.2); revise draft notice of termination (0.5)	1.70
Barefoot, L.A.	10/30/23	Review correspondence from S. O'Neal to T. Conheeny (Special Committee), P. Aronzon (Special Committee) re partial repayment termination (0.1); review further correspondence from S.O'Neal re PRA (0.1); review analysis from M. DiYanni (Moelis) re partial repayment agreement (0.2).	0.40
O'Neal, S.A.	10/30/23	Corresp with DiYanni re reverse diligence on DCG.	0.10
O'Neal, S.A.	10/30/23	Call with special committee re Partial repayment agreement (.6), follow up correspondence with special committee re same (.2), pre call emails with special committee (.3), early morning call with T. Conheeny (Genesis) (.5) additional correspondence with special committee re privileged matters (.4)	2.00

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	10/30/23	Correspondence with P. Abelson (W&C) and A. Parra Criste (W&C) re partial repayment agreement	0.10
O'Neal, S.A.	10/30/23	Update draft notice of termination of PRA	0.30
O'Neal, S.A.	10/30/23	Call with P. Abelson (W&C) re Plan and turnover action	0.30
Ribeiro, C.	10/30/23	Correspondence re PRA (0.1); call with S. O'Neal re same (0.1)	0.20
O'Neal, S.A.	10/31/23	Call with T. Conheeney (Special Committee) and J. VanLare re PRA	0.50

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	11/01/23	Call with J. Massey re: scheduling order for DCG complaint.	0.10
Barefoot, L.A.	11/01/23	Correspondence with J.Massey, T.Wolfe re pretrial order for DCG turnover adversary (0.1); review/revise draft of same (0.3).	0.40
Massey, J.A.	11/01/23	Correspondence with L. Barefoot re: scheduling order draft (.2), search for precedent for same (.1), draft scheduling order (.6), revisions to same (.2).	1.10
Massey, J.A.	11/01/23	Correspondence with T. Wolfe re: scheduling orders	0.20
Massey, J.A.	11/01/23	Call with L. Barefoot re: scheduling order for DCG complaint	0.10
Wolfe, T.	11/01/23	Draft notice of hearing for DCG/DCGI adversary proceedings (0.8); revise proposed order for case management (0.2); correspond with J. Massey re: same (0.1) .	1.10
Barefoot, L.A.	11/02/23	Review/revise draft scheduling orders for DCG turnover actions in anticipation of pretrial conference (0.6); correspondence with J.Massey, T.Wolfe re same (0.1).	0.70
Massey, J.A.	11/02/23	Revisions to scheduling order	0.20
Massey, J.A.	11/02/23	Correspond with L. Barefoot, H. Kim re: adjournment of DCG status conference	0.30
Barefoot, L.A.	11/03/23	Call with S. O'Neal re PRA and confession of judgement idea.	0.10
Barefoot, L.A.	11/03/23	Correspondence with J. Massey, Judge Lane chambers re adjournment of DCG adversary proceedings.	0.10
Barefoot, L.A.	11/03/23	Correspondence with A. Pretto-Sakmann (Genesis), J. VanLare, J. Sciametta (A&M), L. Cherrone (A&M) re DCG audit.	0.20
O'Neal, S.A.	11/03/23	Call with J. Massey re: Partial Repayment Agreement amendment and confession of judgment	0.30
O'Neal, S.A.	11/03/23	Call with D. Islim (Genesis) re partial repayment agreement issues	0.10

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/03/23	Call with L. Barefoot re PRA and confession of judgment idea	0.10
O'Neal, S.A.	11/03/23	Correspondence with M. DiYanni (Moelis) re DCG reverse diligence	0.20
O'Neal, S.A.	11/03/23	Correspond with Cleary team re PRA and related issues	0.30
Massey, J.A.	11/03/23	Correspond with L. Barefoot, L. Ebanks (US Bankruptcy Court) re: adjournment of adversary proceedings	0.20
Massey, J.A.	11/03/23	Correspond with S. O'Neal re: confession of judgment	0.10
Massey, J.A.	11/03/23	Research on confession of judgment (.6)	0.60
Massey, J.A.	11/03/23	Call with S. O'Neal re: Partial Repayment Agreement amendment and confession of judgment	0.30
O'Neal, S.A.	11/04/23	Call with M. DiYanni (Moelis) re reverse diligence on DCG	0.30
O'Neal, S.A.	11/04/23	Correspond with J. Massey, D. Islim (Genesis) and A. Pretto-Sakmann (Genesis) re confession of judgment (.10); review research (.20)	0.30
O'Neal, S.A.	11/04/23	Call with J. Saferstein (Weil) re DCG proposal and PRA issues (.4), follow up correspondence re liquidity and cash flows (.1)	0.50
Massey, J.A.	11/04/23	Research regarding confession of judgment, statutory and jurisdictional issues (2.3), correspond with D. Islim (Genesis) re: same (.2); further research relating to confession of judgment laws and draft proposal (1.4).	3.90
Barefoot, L.A.	11/05/23	Review correspondence with P.Abelson (W&C), T.Conheeny (special comm), S.O'Neal re DCG forbearance.	0.20
O'Neal, S.A.	11/05/23	Correspond with J. Massey re PRA issues	0.10
Massey, J.A.	11/05/23	Draft amendment to PRA, stipulation, and stipulated order and judgment	6.00
Barefoot, L.A.	11/06/23	Review amendment to partial repayment	0.70

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		agreement (0.4); correspondence with S.O'Neal, J.Massey re comments to same (0.3).	
O'Neal, S.A.	11/06/23	Review and comment on PRA amendment	0.70
O'Neal, S.A.	11/06/23	Call with J. Massey re revisions to draft PRA amendment	0.30
O'Neal, S.A.	11/06/23	Review and comment on PRA amendment	0.80
O'Neal, S.A.	11/06/23	Call with J. Massey re further revisions to PRA amendment	0.60
Massey, J.A.	11/06/23	Correspondence with S. O'Neal, K. Ross re: letter to UCC concerning PRA (.2), correspondence with L. Barefoot re: same (.1).	0.30
Massey, J.A.	11/06/23	Revisions to PRA amendment (2.7), correspondence with B. Hammer, M. Cinnamon re: precedent for schedule (.2).	2.90
Massey, J.A.	11/06/23	Revisions to letter response to UCC (.5), correspondence with K. Ross re: same (.3).	0.80
Massey, J.A.	11/06/23	Further revisions to PRA amendment per S. O'Neal comments (2.4), correspondence with S. O'Neal re: same (.3), correspondence with L. Barefoot re: proposed orders and incorporate edits to same (.5), send draft to T. Conheaney (special committee) (.1).	3.30
Massey, J.A.	11/06/23	Call with S. O'Neal re: amendment to Partial Repayment Agreement	0.30
Massey, J.A.	11/06/23	Call with S. O'Neal re: further revisions to PRA amendment	0.60
Ribeiro, C.	11/06/23	Correspond with J. Massey, S. Cascante (A&M) re DCG/DCGI Loans amounts outstanding	0.20
Ross, K.	11/06/23	Draft letter re partial repayment agreement (1.3); review background materials re same (.3); revise letter per J. Massey comments (1); correspond with J. Massey re same (.1)	2.70
O'Neal, S.A.	11/07/23	Correspond with special committee and D. Islm (Genesis) re PRA terms	0.50

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	11/07/23	Draft summary of terms of partial repayment agreement	0.50
Massey, J.A.	11/07/23	Call with S. O'Neal re: PRA amendment update to special committee	0.10
O'Neal, S.A.	11/08/23	Call with M. DiYanni (Moelis) re PRA and liquidity issues	0.10
O'Neal, S.A.	11/08/23	Call with T. Conheeney (Special Committee) re PRA term sheet (.1), additional call with T. Conheeney (Special Committee) re same (.3)	0.40
O'Neal, S.A.	11/08/23	Call with M. DiYanni (Moelis) re various PRA, plan and distribution principles matters	1.00
O'Neal, S.A.	11/08/23	Additional correspondence with special committee re DCG loans PRA	0.40
Massey, J.A.	11/08/23	Call with S. O'Neal, M. DiYanni (Moelis) re: DCG partial repayment amendment	0.50
Barefoot, L.A.	11/09/23	Review proposed terms re PRA (0.2); correspondence with J.Safferstein (Weil), J.Massey, F.Siddiqui (Weil), J.Liou (Weil) re same (0.1).	0.30
O'Neal, S.A.	11/09/23	Call with J. Massey re: amendment to Partial Repayment Agreement (.1)	0.10
O'Neal, S.A.	11/09/23	Review and comment on various drafts of the PRA	1.50
O'Neal, S.A.	11/09/23	Revise excel spreadsheet summarizing PRA deal	0.80
O'Neal, S.A.	11/09/23	Correspondence with J. Massey re PRA	0.40
O'Neal, S.A.	11/09/23	Correspondence with Weil, W&C, Proskauer, BRG re DCG cash flows and other financial information	0.20
O'Neal, S.A.	11/09/23	Coordinate with employee and special committee in revising summary of terms of PRA amendment	0.80
O'Neal, S.A.	11/09/23	Call re PRA terms per discussion with Genesis special committee	0.50
O'Neal, S.A.	11/09/23	Call with T. Conheeney (Special Committee) re PRA terms	0.50

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/09/23	Correspondence with J. Saferstein (Weil) re PRA amendment	0.30
Massey, J.A.	11/09/23	Correspondence with S. Rohlfs re: ETHE provisions in draft PRA amendment (.1).	0.10
Massey, J.A.	11/09/23	Revisions to draft PRA amendment (2.8).	2.80
Massey, J.A.	11/09/23	Further revisions to draft PRA amendment per S. O'Neal comments (1.5).	1.50
Massey, J.A.	11/09/23	Correspondence with S. O'Neal re: events of default in PRA (.6).	0.60
Massey, J.A.	11/09/23	Correspondence with committee and DCG counsel re: PRA amendment	0.20
Massey, J.A.	11/09/23	Call with S. O'Neal re: amendment to Partial Repayment Agreement (.1).	0.10
Barefoot, L.A.	11/10/23	Review correspondence re PRA negotiations with S.O'Neal, J.Massey, B.Rosen (Proskauer), P.Abelson (W&C), J.Safferstein (Weil), A.Parra Criste (W&C).	0.20
O'Neal, S.A.	11/10/23	Additional markup of PRA amendment (.7), review and consider UCC comments to same (.3)	1.00
O'Neal, S.A.	11/10/23	Additional correspondence with B. Hammer, A. Mitchell and J. Massey re PRA issues relating to a pledge of ETHE shares	0.20
O'Neal, S.A.	11/10/23	Call with D. Islim (Genesis) re PRA issues, including pledge of securities and background info on current broker	0.40
O'Neal, S.A.	11/10/23	Correspondence with B. Hammer re pledge of ETHE and ETHC for PRA	0.20
O'Neal, S.A.	11/10/23	Call with T. Conheeney (Special Committee) re PRA	0.20
O'Neal, S.A.	11/10/23	Review and comment on UCC comments to PRA	0.50
Hammer, B.M.	11/10/23	Correspondence with S. O'Neal re pledge of ETHE and ETHC for PRA.	0.20
Hammer, B.M.	11/10/23	Addressed questions re DCG pledge with regard to the PRA	0.40

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NAME	DATE	DESCRIPTION	HOURS
Hammer, B.M.	11/10/23	Reviewed and commented on PRA.	2.00
Hammer, B.M.	11/10/23	Correspondence re DCG pledge re PRA	0.50
Massey, J.A.	11/10/23	Further revisions to draft PRA amendment re: UCC comments (2.2), correspondence with C. Ribeiro re: same (.2), A. Parra Criste (W&C) re: same (.3), M. DiYanni (Moelis) re: same (.2).	2.90
Massey, J.A.	11/10/23	Draft responses to UCC comments to PRA amendment (.7).	0.70
Massey, J.A.	11/10/23	Further revisions to PRA amendment and stipulations per comments (1.7).	1.70
Massey, J.A.	11/10/23	Correspondence with S. O'Neal re: revisions to PRA amendment (.2), Correspondence with B. Hammer re: security provisions of same (.2).	0.40
Mitchell, A.F.	11/10/23	Review of Partial Repayment Agreement amendment.	0.80
Mitchell, A.F.	11/10/23	Review of pledge agreement.	0.60
Mitchell, A.F.	11/10/23	Call with R. Gong re: pledge agreement (.2); email to R. Gong re: pledge agreement (.1).	0.30
Ribeiro, C.	11/10/23	Review partial repayment agreement amendment	0.50
Gong, R.B.	11/10/23	Internal call with A. Mitchell re: pledge agreement	0.20
Barefoot, L.A.	11/11/23	Review DCG confession of judgment draft (0.1); correspondence with F.Siddiqui (Weil), J.Massey, S.O'Neal re PRA (0.1).	0.20
O'Neal, S.A.	11/11/23	Call with J. Massey re: amendment to Partial Repayment Agreement (.4)	0.40
O'Neal, S.A.	11/11/23	Call with J. Massey re PRA/Confession of Judgment (.10), correspondence with W&C re comments to same (.10), correspondence with B. Hammer, J. Massey and A. Mitchell re same (.20) call with J. Massey re PRA (.3)	0.70
O'Neal, S.A.	11/11/23	Markup up PRA amendment while reviewing and commenting on A. Mitchell's comments to the same (.20)	0.20

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	11/11/23	Review and comment on PRA markup received from Weil (.7), discuss same with J. Massey (.4)	1.10
O'Neal, S.A.	11/11/23	Call with T. Conheeny (Special Committee) re PRA	0.20
O'Neal, S.A.	11/11/23	Correspondence with Genesis special committee re PRA	0.10
O'Neal, S.A.	11/11/23	Correspondence with P. Abelson (W&C) and B. Rosen (Proskauer) re PRA drafts	0.10
O'Neal, S.A.	11/11/23	Correspondence with B. Hammer and J. Massey re pledge and PRA issues	0.10
Hammer, B.M.	11/11/23	Call with A. Mitchell re: Partial Repayment Agreement amendment.	0.50
Hammer, B.M.	11/11/23	Call with A. Mitchell re: security agreement.	0.80
Hammer, B.M.	11/11/23	Correspondence re PRA.	0.40
Hammer, B.M.	11/11/23	Reviewed and commented on security agreement.	2.00
Massey, J.A.	11/11/23	Correspondence with S. O'Neal, B. Hammer, A. Mitchell re: markup of PRA amendment (.5), further revisions to same (.2).	0.70
Massey, J.A.	11/11/23	Revise PRA amendment and draft stipulations/judgments (2.4), correspondence with L. Barefoot re: same (.2).	2.60
Massey, J.A.	11/11/23	Further revisions to PRA amendment per S. O'Neal re: same (.6).	0.60
Massey, J.A.	11/11/23	Correspondence with W&C team re: PRA amendment (.1).	0.10
Massey, J.A.	11/11/23	Incorporate Weil comments into PRA amendment draft (2.7), correspondence with S. O'Neal, B. Hammer, A. Mitchell re: same (.3), further revisions to same (.7).	3.70
Massey, J.A.	11/11/23	Further calls with S. O'Neal re: amendment to Partial Repayment Agreement (.4).	0.40
Mitchell, A.F.	11/11/23	Revised pledge Partial Repayment Agreement amendment and security agreement.	3.10
Mitchell, A.F.	11/11/23	Call with B. Hammer re: Partial Repayment	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Agreement amendment.	
Mitchell, A.F.	11/11/23	Call with B. Hammer re: security agreement.	0.80
Gong, R.B.	11/11/23	Drafting of pledge agreement for DCG (1.4); drafting of pledge agreement (1.2)	2.60
O'Neal, S.A.	11/12/23	Call with B. Hammer, J. Massey re: amendment to Partial Repayment Agreement (.2)	0.20
O'Neal, S.A.	11/12/23	Call with J. Massey re: revisions to amendment to Partial Repayment Agreement (.6)	0.60
O'Neal, S.A.	11/12/23	Review and comment on PRA amendment (.7), call with B. Hammer and A. Mitchell re pledge agreement for PRA (.1), call with J. Massey re PRA amendment prior to sending to Weil (.1), correspondence with B. Hammer, Mitchell, J. Massey and A. Sullivan (Genesis) re PRA issues (.2), correspondence with Weil re PRA amendment (.1)	1.20
O'Neal, S.A.	11/12/23	Call with T. Conheeney (Special Committee) and B. Hammer re Luno set off (.2), follow up call with T. Conheeney (Special Committee) re response from DCG re PRA issues (.2)	0.40
O'Neal, S.A.	11/12/23	Correspondence with special committee and Cleary team re PRA updates	0.40
O'Neal, S.A.	11/12/23	Call with Weil re PRA edits (1), follow up correspondence with J. Massey (.3), correspondence with special committee re same (.4) review documents and corresp to assist in markup of PRA (.4)	2.10
Simmons, C.I.	11/12/23	Draft language re: restricted securities for pledge agreement.	0.50
Hammer, B.M.	11/12/23	Correspondence re PRA DCG pledge agreement.	1.00
Hammer, B.M.	11/12/23	Edited PRA security agreement.	0.40
Hammer, B.M.	11/12/23	Call with A. Mitchell re: Partial Repayment Agreement amendment.	0.20
Hammer, B.M.	11/12/23	Call with S. O'Neal, J. Massey, A. Mitchell, J. Saferstein (Weil), F. Siddiqui (Weil), & J.	0.90

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NAME	DATE	DESCRIPTION	HOURS
		Liou (Weil) re: Partial Repayment Agreement amendment.	
Hammer, B.M.	11/12/23	Call with S. O'Neal and J. Massey re: amendment to Partial Repayment Agreement	0.20
Hammer, B.M.	11/12/23	Call with T. Conheeney (Special Committee) and B. Hammer re Luno set off (.20), follow up call with T. Conheeney (Special Committee) re response from DCG re PRA issues (.20).	0.40
Massey, J.A.	11/12/23	Further revisions to draft PRA per S. O'Neal comments (.3), send to UCC, AHG counsel (.1).	0.40
Massey, J.A.	11/12/23	Correspondence with R. Carter re: internal review of draft amendment (.3).	0.30
Massey, J.A.	11/12/23	Correspondence S. O'Neal re: PRA and MLA provisions as relevant to amendment (.5), revisions to draft of same (.2).	0.70
Massey, J.A.	11/12/23	Review Weil markup and draft issues list re: same (.8).	0.80
Massey, J.A.	11/12/23	Further correspondence S. O'Neal, B. Hammer re: outstanding issues in PRA amendment (.4).	0.40
Massey, J.A.	11/12/23	Call with S. O'Neal, B. Hammer, A. Mitchell, J. Saferstein (Weil), F. Siddiqui (Weil), & J. Liou (Weil) re: Partial Repayment Agreement amendment.	0.90
Massey, J.A.	11/12/23	Calls with S. O'Neal re: revisions to amendment to Partial Repayment Agreement (.6).	0.60
Mitchell, A.F.	11/12/23	Call with B. Hammer re: Partial Repayment Agreement amendment.	0.20
Mitchell, A.F.	11/12/23	Call with S. O'Neal, B. Hammer, J. Massey, J. Saferstein (Weil), F. Siddiqui (Weil), & J. Liou (Weil) re: Partial Repayment Agreement amendment.	0.90
Mitchell, A.F.	11/12/23	Revisions to PRA amendment.	0.40
Mitchell, A.F.	11/12/23	Review of PRA security agreement.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Mitchell, A.F.	11/12/23	Revisions to PRA security agreement.	0.60
Barefoot, L.A.	11/13/23	Review correspondence with J.Massey, F.Siddiqui (Weil), B.Hammer, J.Liou (Weil), S.O'Neal re revisions to PRA amendment (0.2).	0.20
O'Neal, S.A.	11/13/23	Calls with J. Massey re: further markup of PRA amendment (.6); Call with J. Massey, J. Saferstein (Weil), S Koster (DCG), T Conheeney (Genesis) re: Weil comments to PRA amendment (.7); markup agreement (.5),correspondence with P. Abelson (W&C) and B. Rosen(Proskauer) re same (.30), call with T. Conheeney (Special Committee) re PRA (.3)	2.40
O'Neal, S.A.	11/13/23	Correspondence with special committee re PRA issues (.4) call with Jack Massey re PRA (.3), correspondence with P. Aronzon (Special Committee) re PRA (.2)	0.90
O'Neal, S.A.	11/13/23	Call with P. Abelson (W&C)and B. Rosen (Proskauer) re PRA issues (.3), correspondence with B. Rosen (Proskauer) and P. Abelson (W&C) re same (.2)	0.50
O'Neal, S.A.	11/13/23	Afternoon call with Derar Islim re PRA issues and strategy (.3), tcs and corresp with B. Hammer re share pledge mechanics (.2), review latest DCG draft and markup issues list (.2)	0.70
Hammer, B.M.	11/13/23	Call w/ J. Massey regarding provisions of draft PRA amendment.	0.10
Hammer, B.M.	11/13/23	Internal correspondence and correspondence with Weil re PRA share pledge.	0.50
Hammer, B.M.	11/13/23	Correspondence internally and with DCG re pledge arrangement.	1.50
Hammer, B.M.	11/13/23	Call with A. Mitchell & J. Saferstein (Weil) re: PRA and security agreement.	0.10
Hammer, B.M.	11/13/23	Call with A. Mitchell re: PRA amendment and security agreement.	0.20
Hammer, B.M.	11/13/23	Call with S. Rocks, A. Mitchell, & S. Kwon re: PRA amendment and security agreement.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Rocks, S.M.	11/13/23	Call with B. Hammer, A. Mitchell and S. Kwon regarding PRA amendment and security agreement.	0.50
Massey, J.A.	11/13/23	Correspondence with M. Fitts (A&M) re: outstanding items to confirm for PRA amendment (.2).	0.20
Massey, J.A.	11/13/23	Revised markup of PRA amendment (1.3), correspondence S. O'Neal re: same (.2).	1.50
Massey, J.A.	11/13/23	Correspondence with B. Hammer re: provisions of PRA amendment (.1), correspondence S. O'Neal re: same (.3), send draft to Weil team (.1), correspondence T. Conheaney (Genesis) re: same (.1).	0.60
Massey, J.A.	11/13/23	Call with J. Saferstein (Weil) re: security agreement (.1), correspondence B. Hammer re: same (.1).	0.20
Massey, J.A.	11/13/23	Correspondence with S. O'Neal re: PRA amendment markup (.2).	0.20
Massey, J.A.	11/13/23	Draft issues list relating to PRA amendment markup from Weil (.5).	0.50
Massey, J.A.	11/13/23	Calls with S. O'Neal re: further markup of PRA amendment (.6).	0.60
Massey, J.A.	11/13/23	Call with J. Saferstein (Weil), S. Koster (DCG), T. Conheaney (Genesis) re: Weil comments to PRA amendment (.7).	0.70
Massey, J.A.	11/13/23	Call with B. Hammer re: provisions of draft PRA amendment (.1)	0.10
Mitchell, A.F.	11/13/23	Review of Security agreement and PRA amendment	0.60
Mitchell, A.F.	11/13/23	Call with B. Hammer re: PRA amendment and security agreement.	0.20
Mitchell, A.F.	11/13/23	Call with S. Kwon re: PRA amendment and security agreement.	0.80
Mitchell, A.F.	11/13/23	Call with S. Rocks, B. Hammer, & S. Kwon re: PRA amendment and security agreement.	0.40
Mitchell, A.F.	11/13/23	Call with B. Hammer & J. Saferstein (Weil) re: PRA and security agreement.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Kwon, S.S.	11/13/23	Call with S. Rocks, B. Hammer & A. Mitchell re: PRA amendment and security agreement.	0.40
Kwon, S.S.	11/13/23	Call with A. Mitchell re: PRA amendment and security agreement.	0.80
Barefoot, L.A.	11/14/23	Correspondence with D.Islim (Genesis), S.O'Neal, B.Hammer, J.Massey re PRA amendment terms.	0.10
O'Neal, S.A.	11/14/23	Call with T. Conheeney (Special Committee) re PRA (.4), markup PRA (.5)	0.90
O'Neal, S.A.	11/14/23	Correspondence with J. Massey and B. Hammer re PRA issues	0.20
Massey, J.A.	11/14/23	Correspondence with D. Islim (Genesis) re: PRA amendment (.3).	0.30
Massey, J.A.	11/14/23	Correspondence with S. O'Neal re: internal amended and restated PRA (.2), Correspondence with R. Carter re: same (.1), review and revise same (.3).	0.60
Massey, J.A.	11/14/23	Revisions to PRA amendment per additional comments (.5), correspondence with S. O'Neal, B. Hammer re: same (.2) .	0.70
Massey, J.A.	11/14/23	Correspondence with S. O'Neal re: further edits to PRA amendment (.7).	0.70
Mitchell, A.F.	11/14/23	Review of security agreement (.4); Email to R. Gong re: security agreement (.1).	0.50
Mitchell, A.F.	11/14/23	Call with S. Kwon re: PRA amendment, security agreement, and foreclosure research.	0.80
Kwon, S.S.	11/14/23	Call with A. Mitchell re: PRA amendment, security agreement, and foreclosure research.	0.80
Barefoot, L.A.	11/15/23	Correspondence Jack Massey, R.Minott re PRA motion timing.	0.10
Barefoot, L.A.	11/15/23	Call with J. Massey re: drafting of PRA amendment motion.	0.20
Barefoot, L.A.	11/15/23	Call w/ J. Massey re: motion to approve partial repayment agreement amendment.	0.30
O'Neal, S.A.	11/15/23	Conf call with B. Hammer, S. Rocks and S. Kwon re: PRA Amendment Terms (.3),	0.90

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NAME	DATE	DESCRIPTION	HOURS
		corresp with J. Massey and L. Barefoot re various issues with regards to PRA (.40); review incoming comments from Weil re same (.20)	
O'Neal, S.A.	11/15/23	Call with J. Massey re: motion to approve partial repayment agreement (.1)	0.10
Hammer, B.M.	11/15/23	Conf call with B. Hammer, S. Kwon, F. Siddiqui (Weil), J. Liou (Weil), D. Scher (Weil) & J. Safestein (Weil).	0.40
Hammer, B.M.	11/15/23	Conf Call with S. O'Neal, B. Hammer, S. Rocks & S. Kwon re: PRA Amendment Terms.	0.30
Hammer, B.M.	11/15/23	Internal correspondence re PRA.	0.30
Rocks, S.M.	11/15/23	Conference call with S. O'Neal, B. Hammer, S. Rocks & S. Kwon regarding PRA Amendment Terms.	0.50
Hundley, M.	11/15/23	Meeting with J. Massey, R. Minott re motion to approve amendment to partial repayment agreement .	1.00
Massey, J.A.	11/15/23	Correspondence S. O'Neal re: revisions to the PRA amendment (.1).	0.10
Massey, J.A.	11/15/23	Correspondence S. O'Neal re: motion to approve PRA amendment (.3), D. Schwartz, J. VanLare re: same (.2), R. Minott, M. Hundley re: same (.1).	0.60
Massey, J.A.	11/15/23	Search for precedent 363(b) and 9019 motions (.4).	0.40
Massey, J.A.	11/15/23	Correspondence R. Carter re: PRA amendment (.2).	0.20
Massey, J.A.	11/15/23	Further correspondence L. Barefoot re: drafting of PRA amendment (.5).	0.50
Massey, J.A.	11/15/23	Correspondence S. O'Neal re: D. Islim question on PRA amendment (.2).	0.20
Massey, J.A.	11/15/23	Begin drafting outline and shell of motion to approve PRA amendment (1.0).	1.00
Massey, J.A.	11/15/23	Call with S. O'Neal re: motion to approve partial repayment agreement (.1).	0.10

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	11/15/23	Call with L. Barefoot re: motion to approve partial repayment agreement amendment (.3).	0.30
Massey, J.A.	11/15/23	Meeting with R. Minott, M. Hundley re motion to approve amendment to partial repayment agreement (1.0).	1.00
Massey, J.A.	11/15/23	Call with L. Barefoot re: drafting of PRA amendment motion (.2).	0.20
Minott, R.	11/15/23	Correspondence with J. Massey and M. Hundley re PRA motion	0.40
Minott, R.	11/15/23	Meeting with J. Massey, M. Hundley re motion to approve amendment to partial repayment agreement	1.00
Mitchell, A.F.	11/15/23	Review of PRA amendment and related security agreement.	0.30
Kwon, S.S.	11/15/23	Conf call with B. Hammer, F. Siddiqui (Weil), J. Liou (Weil), D. Scher (Weil) & J. Safestein (Weil).	0.40
Kwon, S.S.	11/15/23	Conf Call with S. O'Neal, B. Hammer & S. Rocks re: PRA Amendment Terms	0.30
Kwon, S.S.	11/15/23	Conf Call with B. Hammer, S. Rocks, D. Scher (Weil), H. Viets (Weil), F. Siddiqui (Weil), J. Liou (Weil) & J. Saferstein (Weil) re: Security & Control Agreements.	0.30
Barefoot, L.A.	11/16/23	Correspondence J.Massey, S.O'Neal re PRA amendment motion (0.1); review correspondence D.Islim (Genesis), S.O'Neal, J.Massey re PRA amendment terms (0.1); review correspondence B.Hammer, F.Siddiqui (Weil) re security docs for PRA amendment (0.1).	0.30
O'Neal, S.A.	11/16/23	Corresp with J. Massey re PRA	0.10
O'Neal, S.A.	11/16/23	Call with Brian Rosen re Gemini reserve, PRA and PSA	0.60
O'Neal, S.A.	11/16/23	Update letter responding to UCC request to terminate PRA	0.70
O'Neal, S.A.	11/16/23	Call with Jack Massey re PRA revisions (.30), review and comment on latest draft of same (.3)	0.60

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NAME	DATE	DESCRIPTION	HOURS
Hammer, B.M.	11/16/23	Correspondence re security agreement.	1.00
Hammer, B.M.	11/16/23	Conf Call with B. Hammer, S. Rocks, S. Kwon, D. Scher (Weil), H. Viets (Weil), F. Siddiqui (Weil), J. Liou (Weil), J. Saferstein (Weil) re: Security & Control Agreements.	0.30
Hammer, B.M.	11/16/23	Conf Call with B. Hammer, S. Rocks, S. Kwon re: Security Agreement.	0.20
Hammer, B.M.	11/16/23	Conf call with S. Kwon re: DCG Security Agreement.	1.10
Hammer, B.M.	11/16/23	Call with J. Massey re: edits to PRA amendment.	0.40
Hammer, B.M.	11/16/23	Conf Call with B. Hammer, S. Rocks, S. Kwon, D. Scher (Weil), H. Viets (Weil), F. Siddiqui (Weil), J. Liou (Weil), J. Saferstein (Weil) re: Security & Control Agreements.	0.30
Rocks, S.M.	11/16/23	Conference call with B Hammer, S. Rocks, S. Kwon regarding Security Agreement.	0.20
Rocks, S.M.	11/16/23	Conference call with B. Hammer, S. Rocks, S. Kwon, D. Scher (Weil), H. Viets (Weil), F. Siddiqui (Weil), J. Liou (Weil), J. Saferstein (Weil) regarding Security Control Agreements.	0.30
Hundley, M.	11/16/23	Draft background section for motion to amend PRA.	2.10
Hundley, M.	11/16/23	Email MAO re 11-22 filing of motion to amend partial repayment agreement.	0.20
Hundley, M.	11/16/23	Research 363(b) for motion to amend partial repayment agreement.	0.40
Massey, J.A.	11/16/23	Correspondence L. Barefoot, S. O'Neal re: drafting PRA amendment motion (.1), R. Minott, M. Hundley re: same (.5).	0.60
Massey, J.A.	11/16/23	Correspondence M. Hundley re: drafting motion (.3).	0.30
Massey, J.A.	11/16/23	Correspondence D. Islim re: markup to PRA amendment (.1).	0.10
Massey, J.A.	11/16/23	Correspondence S. O'Neal re: markup of PRA amendment and issues list (.6).	0.60

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	11/16/23	Correspondence F. Siddiqui (Weil) re: PRA amendment (.3).	0.30
Massey, J.A.	11/16/23	Correspondence B. Hammer, C. Ribeiro re: Weil comments to PRA amendment (.2), further edits to same (.7).	0.90
Massey, J.A.	11/16/23	Correspondence S. Kwon re: markup of security agreement (.3).	0.30
Massey, J.A.	11/16/23	Call with S. O'Neal re: edits to PRA amendment (.3).	0.30
Massey, J.A.	11/16/23	Call with B. Hammer re: edits to PRA amendment (.4).	0.40
Minott, R.	11/16/23	PRA motion drafting discussion with J. Massey and M. Hundley	1.20
Minott, R.	11/16/23	Pull facts for PRA motion declaration	2.70
Minott, R.	11/16/23	Draft portions of Conheeney declaration for PRA motion	1.30
Mitchell, A.F.	11/16/23	Review of PRA amendment and related security agreements.	0.30
Kwon, S.S.	11/16/23	Conf Call with B. Hammer & S. Rocks re: Security Agreement.	0.20
Barefoot, L.A.	11/17/23	Review correspondence S.O'Neal, F.Siddiqui (Weil) re cash flow materials for PRA amendment analysis.	0.10
O'Neal, S.A.	11/17/23	Late evening review and comment on PRA draft	0.20
O'Neal, S.A.	11/17/23	Correspondence with Weil (J. Saferstein) and HL (B. Geer) re UCC request for cash flows	0.20
O'Neal, S.A.	11/17/23	Correspondence with J. Massey, K. Spoerri and B. Hammer re PRA issues	0.40
O'Neal, S.A.	11/17/23	Call with J. Massey re: motion to approve PRA amendment (.2)	0.20
Hammer, B.M.	11/17/23	Call with J. Massey re: revisions to PRA amendment.	0.10
Hammer, B.M.	11/17/23	Addressed questions re rep letter.	0.20

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Hammer, B.M.	11/17/23	Reviewed and commented on rep letter.	1.00
Rocks, S.M.	11/17/23	Discussion B. Hammer regarding issuer rep letter and stop transfer issue.	0.10
Parish, D.	11/17/23	Read and commented on representation letter; related emails	0.40
Hundley, M.	11/17/23	Research 363(b) use cases for motion to amend partial repayment agreement.	5.10
Hundley, M.	11/17/23	Draft summary of initial research findings re 363(b) use cases.	0.80
Hundley, M.	11/17/23	Draft summary of 363(b) use case for motion to amend partial repayment agreement.	1.00
Hundley, M.	11/17/23	Correspond to J. Massey re 363 standard, draft updates.	0.50
Massey, J.A.	11/17/23	Correspondence M. Hundley re: research for PRA amendment motion (.2).	0.20
Massey, J.A.	11/17/23	Correspondence S. O'Neal re: strategy re: PRA amendment motion (.3).	0.30
Massey, J.A.	11/17/23	Correspondence S. O'Neal re: issues list for further revised PRA amendment (.3).	0.30
Massey, J.A.	11/17/23	Correspondence K. Spoerri re: amendment to PRA (.2), B. Hammer re: security agreement (.2), S. O'Neal re: outstanding issues (.2).	0.60
Massey, J.A.	11/17/23	Correspondence R. Minott re: motion to approve amendment (.3).	0.30
Massey, J.A.	11/17/23	Draft section of motion to approve amendment (1.6).	1.60
Massey, J.A.	11/17/23	Prepare issues list for Weil revised draft of PRA amendment (.4).	0.40
Massey, J.A.	11/17/23	Draft declaration in support of motion to approve amendment (2.5).	2.50
Massey, J.A.	11/17/23	Call with S. O'Neal re: motion to approve PRA amendment (.2).	0.20
Massey, J.A.	11/17/23	Call with B. Hammer re: revisions to PRA amendment (.1).	0.10

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Mitchell, A.F.	11/17/23	Review of PRA amendment and pledge documentation.	0.20
Ross, K.	11/17/23	Revise letter to UCC re PRA	0.50
Barefoot, L.A.	11/18/23	Correspondence F.Siddiqui (Weil), J.Safferstein (Weil), B.Hammer, J.Massey re PRA amendment comments.	0.10
O'Neal, S.A.	11/18/23	Conference call with B. Hammer, J. Massey, S. Kwon, J. Saferstein (Weil), J. Liou (Weil) & F. Siddiqui (Weil) re: PRA Amendment	0.30
O'Neal, S.A.	11/18/23	Markup Conheeney declaration re PRA amendment	1.70
O'Neal, S.A.	11/18/23	Correspondence with J. Massey re PRA amendment, motion and declaration (.2), review and comment on latest draft (.2)	0.40
Hammer, B.M.	11/18/23	Call with S. O'Neal, B. Hammer, J. Massey, S. Kwon, J. Saferstein (Weil), J. Liou (Weil) & F. Siddiqui (Weil) re: PRA Amendment .	0.30
Hammer, B.M.	11/18/23	Correspondence re PRA amendment	0.20
Hundley, M.	11/18/23	Draft proposed order granting motion to amend PRA.	2.00
Hundley, M.	11/18/23	Draft intro to motion to amend PRA (.7); edit argument section (.3).	1.00
Hundley, M.	11/18/23	Implement R. Minott's comments to Motion to Amend PRA.	1.00
Hundley, M.	11/18/23	Draft notice of hearing on motion to amend PRA.	1.70
Massey, J.A.	11/18/23	Revisions to PRA amendment (.5), correspondence S. O'Neal, F. Siddiqui (Weil) re: same (.2).	0.70
Massey, J.A.	11/18/23	Finish drafting Conheeney declaration in support of PRA amendment (.7).	0.70
Massey, J.A.	11/18/23	Further revisions to PRA amendment (.5).	0.50
Massey, J.A.	11/18/23	Call with S. O'Neal, B. Hammer, S. Kwon, J. Saferstein (Weil), J. Liou (Weil) & F.	0.30

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		Siddiqui (Weil) re: PRA Amendment (.3).	
Minott, R.	11/18/23	Draft 9019 section of PRA motion	4.50
Mitchell, A.F.	11/18/23	Review of PRA amendment.	0.10
Barefoot, L.A.	11/19/23	Correspondence J.Massey, F.Siddiqui (Weil), J.Safferstein (Weil), B.Hammer, S.O'Neal, J.Massey re partial repayment agreement comments (0.1); correspondence T.Conheeney (Special Committee), J.Massey, S.O'Neal re declaration in support of amended PRA (0.1).	0.20
O'Neal, S.A.	11/19/23	Correspondence with J. Massey and team re PRA issues	0.50
Simmons, C.I.	11/19/23	Correspondence regarding issuer agreement for GTBC.	0.40
Hammer, B.M.	11/19/23	Reviewed and commented on security agreement, control agreement	1.50
Hammer, B.M.	11/19/23	Conference call with B. Hammer and S. Kwon re: Security Agreement.	1.00
Hundley, M.	11/19/23	Implement J. Massey's comments on Motion to Amend PRA draft.	3.20
Massey, J.A.	11/19/23	Correspondence S. O'Neal, B. Hammer re: Weil revisions to PRA amendment (.3).	0.30
Massey, J.A.	11/19/23	Further markup of PRA amendment (.7), correspondence S. O'Neal re: same (.5).	1.20
Massey, J.A.	11/19/23	Correspondence S. O'Neal, L. Barefoot re: declaration in support of PRA amendment motion (.3), revisions to same (.4), correspondence T. Conheeney (Genesis) re: same (.2).	0.90
Massey, J.A.	11/19/23	Revisions to motion to approve amendment (1.3), further drafting of sections of same (1.9).	3.20
Minott, R.	11/19/23	Revise PRA motion	2.00
Mitchell, A.F.	11/19/23	Review of PRA amendment, security	0.40

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		agreement, and pledge documentation.	
Kwon, S.S.	11/19/23	Conference call with B. Hammer re: Security Agreement	1.00
Kwon, S.S.	11/19/23	Reviewed Weil Comments on DCG-GGC Security Agreement.	0.40
Barefoot, L.A.	11/20/23	Review/revise draft letter to UCC re amendment to PRA (0.4); correspondence S.O'Neal, K.Ross re same (0.1); correspondence J.Massey, R.Minott, M.Hundley re PRA motion timing (0.1); correspondence B.Hammer, F.Siddiqui (Weil), J.Massey re revisions to PRA amendment (0.1).	0.70
O'Neal, S.A.	11/20/23	Call with J. Massey re the PRA and coindesk sale	0.20
O'Neal, S.A.	11/20/23	Call and correspondence with J. Massey re PRA, PRA Motion and Order (.20); correspondence with L. Barefoot re same (.10); review and comment on letter to UCC re PRA (.20), further correspondence with Hammer, Massey and others re PRA Issues ('3)	0.80
Hammer, B.M.	11/20/23	Call with J. Massey re: PRA amendment – security agreement.	0.10
Hammer, B.M.	11/20/23	Correspondence with Weil re documentation for pledge.	0.20
Hammer, B.M.	11/20/23	Internal correspondence re requirements for pledge.	0.20
Hammer, B.M.	11/20/23	Reviewed and commented on PRA and security agreements.	0.50
Hundley, M.	11/20/23	Add citations to Conheeney Declaration (.5) and correct defined terms in Motion to Amend PRA (.5).	1.00
Massey, J.A.	11/20/23	Revisions to draft motion to approve PRA amendment (1.9), correspondence M. Hundley, R. Minott re: same (.3).	2.20
Massey, J.A.	11/20/23	Revisions to draft letter to UCC (.2) and	0.30

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NAME	DATE	DESCRIPTION	HOURS
		correspondence K. Ross re: same (.1).	
Massey, J.A.	11/20/23	Correspondence L. Barefoot, R. Minott, M. Hundley re: timing of filing motion to approve PRA amendment (.2), S. O'Neal re: same (.2).	0.40
Massey, J.A.	11/20/23	Correspondence B. Hammer re: PRA amendment (.3).	0.30
Massey, J.A.	11/20/23	Call with J. Liou (Weil), F. Siddiqui (Weil) re: PRA amendment markup (.2), correspondence S. O'Neal re: same (.2).	0.40
Massey, J.A.	11/20/23	Further revisions to motion to approve PRA amendment (.5).	0.50
Massey, J.A.	11/20/23	Correspondence F. Siddiqui (Weil), S. O'Neal re: Coindesk sale (.1).	0.10
Massey, J.A.	11/20/23	Call with S. O'Neal re: timing of filing PRA amendment motion (.2).	0.20
Massey, J.A.	11/20/23	Further call with S. O'Neal re: PRA amendment motion (.1).	0.10
Massey, J.A.	11/20/23	Call with B. Hammer re: PRA amendment – security agreement (.1).	0.10
Minott, R.	11/20/23	PRA motion (2.0); Incorporate consent judgment (1.0); correspondence re the same (.7); further edits (1.2)	4.90
Mitchell, A.F.	11/20/23	Review of security agreement, PRA amendment, pledge documentation, and representation letter.	0.30
Ross, K.	11/20/23	Review S. O'Neal edits to letter re PRA (.3); revise letter re PRA (1); correspond with J. Massey, C. Ribeiro, S. O'Neal re same (.1)	1.40
Kwon, S.S.	11/20/23	Reviewed the PRA and Security Agreement.	0.20
Barefoot, L.A.	11/21/23	Call with J. Massey re: motion to approve PRA amendment.	0.10
Barefoot, L.A.	11/21/23	Review/revise draft motion to approve PRA amendment (1.6); correspondence J.Massey, R.Minott, M.Hundley re same (0.2); correspondence S.O'Neal, J.Massey re PRA	1.90

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NAME	DATE	DESCRIPTION	HOURS
		amendment terms (0.1).	
O'Neal, S.A.	11/21/23	Attend meeting with DCG, UCC, AHG members and advisors re cash flows and related issues	4.00
O'Neal, S.A.	11/21/23	Call with T. Conheeney (Special Committee) re PRA issues	0.60
O'Neal, S.A.	11/21/23	Call with D. Islim (Genesis), T. Conheeney (Special Committee), M. DiYanni (Moelis), and J. VanLare re PRA and DCG cash flows	0.80
O'Neal, S.A.	11/21/23	Review and comment on letter to UCC re PRA	1.00
O'Neal, S.A.	11/21/23	Correspondence with special committee re PRA and creditor discussions	0.50
O'Neal, S.A.	11/21/23	Correspondence with A&M and Cleary team re PRA issues and interest calculations	0.50
O'Neal, S.A.	11/21/23	Correspondence with J. Massey re PRA	0.30
Hundley, M.	11/21/23	Turn L. Barefoot's comments on motion to amend PRA (.8) and Conheeney declaration (.7).	1.50
Hundley, M.	11/21/23	Finalize motion to amend PRA for L. Barefoot review.	0.60
Massey, J.A.	11/21/23	Further revisions to draft motion to approve PRA amendment (.5)	0.50
Massey, J.A.	11/21/23	Correspondence L. Barefoot, S. O'Neal re: PRA amendment negotiations (.4).	0.40
Massey, J.A.	11/21/23	Correspondence M. Hundley re: motion to approve PRA amendment (.4), correspondence L. Barefoot re: same (.1).	0.50
Massey, J.A.	11/21/23	Correspondence B. Rosen (Proskauer), P. Abelson (W&C) re: PRA amendment (.2).	0.20
Massey, J.A.	11/21/23	Further revisions to PRA motion (.5).	0.50
Massey, J.A.	11/21/23	Correspondence S. O'Neal re: PRA	0.80

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NAME	DATE	DESCRIPTION	HOURS
		provisions (.8).	
Massey, J.A.	11/21/23	Call with S. O'Neal re: PRA amendment (.1).	0.10
Massey, J.A.	11/21/23	Call with L. Barefoot re: motion to approve PRA amendment (.1).	0.10
Massey, J.A.	11/21/23	Drafting amendment to PRA and outlining motion to approve same.	0.70
Minott, R.	11/21/23	Implement PRA motion edits	1.00
Mitchell, A.F.	11/21/23	Review of representation letter.	0.10
Mitchell, A.F.	11/21/23	Review of PRA amendment and security agreements	0.60
Barefoot, L.A.	11/22/23	Correspondence J.Massey, S.O'Neal re PRA amendment motion (0.2); correspondence B.Morag, J.Massey, S.O'Neal re execution on consent judgments (0.1); review revised draft letter to UCC re PRA amendment (0.1).	0.40
O'Neal, S.A.	11/22/23	Review and comment on PRA motion (1.3), evening call with Mark Nuvelstijn, Tom Conheeney and Derar Islim re potential PRA revisions (.5), follow up call with Derar Islim (.2) and second follow up call with Derar Islim and Tom Conheeney (.4), morning call with UCC and AHG with advisors re PRA (1.0), prepare for same (.2), call with Phil Abelson re PRA issues (.3), calls with Jack Massey re PRA motion, PRA edits and UCC comments/questions (.9), corresp with Jack Massey re same (.5), pre call with Tom Conheeney re UCC/AHG meeting (.1)	5.40
O'Neal, S.A.	11/22/23	Special committee corresp re PRA	0.50
Hammer, B.M.	11/22/23	Reviewed and commented on PRA and security agreements, correspondence internally and with Weil re same.	1.00
Morag, B.S.	11/22/23	Telephone call from S. O'Neal regarding benefits of turnover order vs. money judgment in claim against parent company.	0.40
Morag, B.S.	11/22/23	Review form of proposed turnover per S. O'Neal's request.	0.40
Hundley, M.	11/22/23	Finalize PRA amendment for S. O'Neal's	0.50

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NAME	DATE	DESCRIPTION	HOURS
		review.	
Hundley, M.	11/22/23	Email MAO re 11/24 filing of motion to amend PRA.	0.10
Hundley, M.	11/22/23	Email paralegals re 11-24 filing of motion to amend PRA.	0.20
Hundley, M.	11/22/23	Check bluebooking in motion to amend PRA.	0.90
Hundley, M.	11/22/23	Revise Conheeney Declaration to conform with J. Massey's edits.	0.30
Hundley, M.	11/22/23	Email S. O'Neal Conheeney Declaration with redline.	0.20
Hundley, M.	11/22/23	Incorporate S. O'Neal's comments into motion to amend PRA.	2.00
Massey, J.A.	11/22/23	Correspondence B. Cyr re: filing of motion to approve PRA amendment (.1).	0.10
Massey, J.A.	11/22/23	Correspondence S. O'Neal, L. Barefoot re: PRA amendment effectiveness provision (.5); drafting of approval motion (.3).	0.80
Massey, J.A.	11/22/23	Correspondence A. Parra Criste (W&C) re: PRA amendment language (.3); S. O'Neal re: same (.2).	0.50
Massey, J.A.	11/22/23	Correspondence B. Hammer re: W&C comments to PRA amendment (.2).	0.20
Massey, J.A.	11/22/23	Draft response to W&C edits to PRA amendment (.4); analyze further issues with amendment (.8).	1.20
Massey, J.A.	11/22/23	Correspondence R. Minott re: timing of motion filing and drafting (.2).	0.20
Massey, J.A.	11/22/23	Revisions to motion to approve PRA (.8); correspondence M. Hundley re: same (.2).	1.00
Massey, J.A.	11/22/23	Correspondence B. Hammer, A. Mitchell re: further Weil edits to PRA security language (.4).	0.40
Massey, J.A.	11/22/23	Call with S. O'Neal re: revisions to PRA amendment and motion to approve same (.9).	0.90
Massey, J.A.	11/22/23	Call with L. Barefoot re: revisions to PRA amendment motion (.1).	0.10

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	11/22/23	Correspondence with L. Barefoot, S. O'Neal, J. Massey, M. Hundley re PRA approval motion	1.00
Dyer-Kennedy, J.	11/22/23	Prepared edits to Motion to Approve PRA Amendment per M. Hundley	2.00
Barefoot, L.A.	11/23/23	Correspondence K.Ross, S.O'Neal re UCC letter on PRA amendment.	0.10
O'Neal, S.A.	11/23/23	Review PRA for specific provisions based on discussions with UCC counsel	0.20
O'Neal, S.A.	11/23/23	Call with T. Conheeny (Special Committee) re PRA discussions with DCG (.3), correspondence with credit representatives re same (.1)	0.40
Massey, J.A.	11/23/23	Revisions to motion to approve PRA amendment (1.3), correspondence M. Hundley re: same (.1).	1.40
Barefoot, L.A.	11/24/23	Correspondence J.Massey, S.O'Neal re timing for PRA amendment.	0.10
O'Neal, S.A.	11/24/23	Call and follow up correspondence with T. Conheeny re PRA (.1); review and respond to corresp from J. Massey and team re PRA (.1)	0.20
Hammer, B.M.	11/24/23	Call with A. Mitchell re: PRA amendment and related security agreement.	0.10
Hundley, M.	11/24/23	Edit T. Conheeny Declaration to conform with S. O'Neal edits to motion.	0.90
Hundley, M.	11/24/23	Edit motion to amend PRA for filing on two adversary dockets.	2.60
Hundley, M.	11/24/23	Update PRA motion according to R. Minott's changes.	1.90
Hundley, M.	11/24/23	Conform T. Conheeny declaration to R. Minott's changes to motion.	0.60
Hundley, M.	11/24/23	Correspond with J. Massey re PRA motion.	0.10
Massey, J.A.	11/24/23	Correspondence M. Hundley re: PRA motion (.6), Conheeny declaration (.2).	0.80

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	11/24/23	Correspondence S. O'Neal re: execution of PRA amendment and filing of motion (.4).	0.40
Massey, J.A.	11/24/23	Draft responses to P. Abelson (W&C) re: PRA amendment (.6). correspondence S. O'Neal re: same (.3).	0.90
Minott, R.	11/24/23	Correspondence with S. O'Neal, L. Barefoot, J. Massey and M. Hundley re PRA	1.10
Minott, R.	11/24/23	PRA motion and declaration revisions	3.00
Mitchell, A.F.	11/24/23	Revisions to PRA amendment and related security agreement.	1.40
Mitchell, A.F.	11/24/23	Call with B. Hammer re: PRA amendment and related security agreement.	0.10
Barefoot, L.A.	11/25/23	Correspondence J.Massey, A.Mitchell, S.O'Neal, F.Siddiqui (Weil) re PRA amendment.	0.10
O'Neal, S.A.	11/25/23	Review and comment on PRA (1.3), call and correspondence with P. Abelson (W&C) re same (.1), call with J. Massey re revisions to PRA amendment (.3), review and markup PRA motion and supporting declaration (2.0), corresp with J. Massey, R. Minott re same (.3), corresp with UCC and AHG counsel re PRA issues (.3), correspondence with special committee and D. Islim (Genesis) re same (.4)	4.70
Hammer, B.M.	11/25/23	Correspondence re PRA, security agreements.	0.50
Hundley, M.	11/25/23	Correspond with Word Processing team re formatting PRA motions.	0.10
Massey, J.A.	11/25/23	Correspondence B. Rosen (Proskauer) re: PRA amendment (.2); F. Siddiqui (Weil) re: same (.2).	0.40
Massey, J.A.	11/25/23	Correspondence A. Mitchell re: PRA amendment (.2).	0.20
Massey, J.A.	11/25/23	Revisions to PRA amendment per S. O'Neal (.7).	0.70
Massey, J.A.	11/25/23	Correspondence R. Carter re: amended and restated PRA (.2).	0.20
Massey, J.A.	11/25/23	Revisions to Conheeney declaration (.7).	0.70

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	11/25/23	Further correspondence B. Rosen (Proskauer), P. Abelson (W&C) re: PRA amendment (.4).	0.40
Massey, J.A.	11/25/23	Call with S. O'Neal re: revisions to PRA amendment (.3).	0.30
Minott, R.	11/25/23	Revise PRA motion (2.5); Revise declaration (1.5); correspondence re PRA motion (.6)	4.60
Mitchell, A.F.	11/25/23	Review of PRA amendment and related security agreement	0.20
Carter, R.	11/25/23	Implement edits into PRA.	3.30
Barefoot, L.A.	11/26/23	Correspondence F.Siddiqui (Weil), S.O'Neal, J.massey re PRA amendment.	0.10
O'Neal, S.A.	11/26/23	Call with T. Conheeney (Genesis) and D. Islim (Genesis) re PRA (.3), follow-ups with D. Islim (Genesis) re same (.2), correspondence with B. Rosen and P. Abelson (W&C) re PRA (.1)	0.60
O'Neal, S.A.	11/26/23	Call with J. Massey re PRA finalization and markup (.5), review markup from Weil and corresp with J, Massey re same (.3)	0.80
Simmons, C.I.	11/26/23	Correspondence re Rule 144 issues raised by UCC	0.50
Hammer, B.M.	11/26/23	Call with A. Mitchell re: PRA amendment.	0.10
Hammer, B.M.	11/26/23	Correspondence re security agreement, PRA.	1.00
Hundley, M.	11/26/23	Review S. O'Neal edits to PRA motion and Conheeney declaration (1); incorporate edits to Conheeney declaration in PRA motion (.7)	1.70
Massey, J.A.	11/26/23	Revisions to PRA amended and restated (.7), correspondence R. Carter re: same (.1).	0.80
Massey, J.A.	11/26/23	Correspondence S. O'Neal re: further PRA markup by Weil (.3).	0.30
Massey, J.A.	11/26/23	Correspondence HHR, Proskauer, W&C teams re: PRA amendment (.3).	0.30
Massey, J.A.	11/26/23	Further revisions to amended and restated PRA (.8).	0.80
Massey, J.A.	11/26/23	Correspondence S. Cascante (A&M) re: amounts outstanding under DCG loans (.2).	0.20

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	11/26/23	Call with S. O'Neal re: amended and restated PRA (.6).	0.60
Minott, R.	11/26/23	Correspondence with J. Massey and M. Hundley re PRA motion	1.20
Mitchell, A.F.	11/26/23	Review of correspondence re: restricted collateral shares (.7); correspondence with B. Hammer re: restricted collateral shares and PRA amendment (.2); call with B. Hammer re: PRA amendment (.1); email to S. O'Neal re: restricted collateral shares and PRA amendment (.2).	1.20
Barefoot, L.A.	11/27/23	Call with J.Massey re stipulated judgment and PRA motion.	0.20
Barefoot, L.A.	11/27/23	Correspondence M.Hundley, J.Massey re same (0.1); correspondence J.Massey, S.O'Neal re adjournment of pretrial conference in DCG adversary proceedings (0.1); review UCC comments re PRA motion (0.3); correspondence J.Massey, M.Hundley, S.O'Neal re same (0.1); correspondence T.Conheeny (special comm), J.Massey, S.O'Neal re declaration in support of PRA motion (0.1); correspondence F.Siddiqui (Weil), J.Massey, S.O'Neal re PRA amendment terms (0.2).	0.90
O'Neal, S.A.	11/27/23	Calls with J. Massey re final revisions to PRA amendment and motion (.8); corresp with team re PRA, PRA Motion, Order (.6); follow up calls with D. Islim (Genesis) re PRA issues (.2); corresp with B. Hammer, J. Massey re same and other PRA issues (.4), Call with J. Massey, F. Siddiqui (Weil), J. Saferstein (Weil) re: final issues on PRA amendment and motion (.4); additional markups of PRA Motion and Declaration (.6)	3.00
Morag, B.S.	11/27/23	Telephone call with J. Massey regarding DCG consent judgments (.6).	0.60
Morag, B.S.	11/27/23	Review consent judgments (.4).	0.40
Hundley, M.	11/27/23	Incorporate Weil's comments to PRA motion.	1.20
Hundley, M.	11/27/23	Send drafts of PRA motion and MAO.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	11/27/23	Incorporate J. Massey's edits to PRA language in disclosure statement (.4); send redline to S. O'Neal and L. Barefoot (.1).	0.50
Hundley, M.	11/27/23	Draft email to White and Case re comments on PRA motion.	0.30
Hundley, M.	11/27/23	Prepare PRA motion documents for expected 11-27 filing.	0.80
Hundley, M.	11/27/23	Incorporate White & Case comments into PRA motion.	0.70
Hundley, M.	11/27/23	Incorporate L. Barefoot's comments to PRA motion.	0.40
Hundley, M.	11/27/23	Correspond with paralegal team re PRA motion filing.	0.10
Hundley, M.	11/27/23	Proofread the PRA motion (1.5) and Conheaney declaration (.5).	2.00
Hundley, M.	11/27/23	Review White & Case comments to PRA motion.	0.40
Massey, J.A.	11/27/23	Correspondence S. Cascante (A&M) re: outstanding DCG amounts (.3).	0.30
Massey, J.A.	11/27/23	Correspondence B. Morag re: DCG litigation (.1); S. O'Neal, L. Barefoot re: same (.1).	0.20
Massey, J.A.	11/27/23	Correspondence M. Hundley re: W&C revisions to DCG motion (.3).	0.30
Massey, J.A.	11/27/23	Correspondence S. O'Neal, L. Barefoot re: DCG pretrial conferences (.2).	0.20
Massey, J.A.	11/27/23	Correspondence L. Barefoot re: W&C comments to PRA motion (.1).	0.10
Massey, J.A.	11/27/23	Correspondence D. Islim (Genesis) re: execution of PRA amendment (.1).	0.10
Massey, J.A.	11/27/23	Further revisions to PRA amendment (.6), correspondence S. O'Neal, F. Siddiqui (Weil) re: same (.2).	0.80
Massey, J.A.	11/27/23	Call with T. Conheaney (Genesis) re: declaration (.1), S. O'Neal re: same (.1), email to T. Conheaney re: same (.1).	0.30
Massey, J.A.	11/27/23	Correspondence M. Hundley, S. Cheung re:	0.30

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NAME	DATE	DESCRIPTION	HOURS
		preparation for filing (.3).	
Massey, J.A.	11/27/23	Correspondence B. Hammer, S. O'Neal re: Weil markup of PRA amendment (.4).	0.40
Massey, J.A.	11/27/23	Correspondence M. Meises re: markup of PRA motion (.1).	0.10
Massey, J.A.	11/27/23	Correspondence A. Mitchell re: execution versions (.1).	0.10
Massey, J.A.	11/27/23	Further correspondence S. O'Neal re: finalizing PRA amendment (.2).	0.20
Massey, J.A.	11/27/23	Revisions to motion to approve PRA amendment (.5).	0.50
Massey, J.A.	11/27/23	Correspondence F. Siddiqui (Weil) re : execution and filing logistics (.2).	0.20
Massey, J.A.	11/27/23	Prepare execution version of PRA amendment (.3), send to Weil team (.1).	0.40
Massey, J.A.	11/27/23	Further correspondence L. Barefoot re: adjournment of pretrial conference (.2), correspondence chambers re: same (.2).	0.40
Massey, J.A.	11/27/23	Correspondence M. Hundley re: revisions to PRA motion and declaration (.2).	0.20
Massey, J.A.	11/27/23	Revisions to draft DS language regarding PRA (.5); correspondence L. Barefoot re: same (.1).	0.60
Massey, J.A.	11/27/23	Call with B. Morag re: DCG consent judgments (.6).	0.60
Massey, J.A.	11/27/23	Calls with S. O'Neal re: final revisions to PRA amendment and motion (.8).	0.80
Massey, J.A.	11/27/23	Call with S. O'Neal, F. Siddiqui (Weil), J. Saferstein (Weil) re: final issues on PRA amendment and motion (.4).	0.40
Massey, J.A.	11/27/23	Call with F. Siddiqui (Weil) re: PRA amendment (.1).	0.10
Massey, J.A.	11/27/23	Call with L. Barefoot re stipulated judgment and PRA motion (0.2)	0.20
Minott, R.	11/27/23	Provide comments to PRA motion	0.80
Mitchell, A.F.	11/27/23	Review of PRA amendment and security	0.30

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		agreement.	
Dyer-Kennedy, J.	11/27/23	Prepared edits to Motion to Approve PRA Amendment per M. Hundley	1.90
Saran, S.	11/27/23	Staged and coordinated printing, quality checking and mailing of Proposed Order courtesy copies per D. Fike	2.80
Saran, S.	11/27/23	Assisted with finalizing and filing DCG turnover action per M. Hundley	4.50
Barefoot, L.A.	11/28/23	Correspondence F.Siddiqui (Weil), J.Massey, A.Mitchell, S.O'Neal re PRA amendment motion.	0.20
O'Neal, S.A.	11/28/23	Calls with J. Massey re execution of PRA amendment and filing of motion (.2); review and comment on T. Conheeney declaration and motion, including corresp with team re same (.70); calls and corresp with T. Conheeney re declaration (.40); last review of PRA and motion (.30)	1.60
Hundley, M.	11/28/23	Incorporate S. O'Neal's 11-28 comments into PRA motion.	0.60
Hundley, M.	11/28/23	Incorporate T. Conheeney comments into declaration.	0.50
Hundley, M.	11/28/23	Finalize PRA documents for 11-28 filing.	2.50
Massey, J.A.	11/28/23	Correspondence T. Conheeney re: declaration revisions (.2), M. Hundley re: same (.2), revisions to same (.1).	0.50
Massey, J.A.	11/28/23	Correspondence A. Mitchell re: execution of PRA amendment (.4), B. Hammer re: same (.2).	0.60
Massey, J.A.	11/28/23	Further correspondence D. Islim (Genesis) re: execution (.2).	0.20
Massey, J.A.	11/28/23	Correspondence S. O'Neal re: finalizing PRA motion (.2).	0.20
Massey, J.A.	11/28/23	Correspondence chambers re: adjournment of pretrial conference (.1). correspondence T. Wolfe re: agenda for hearing (.2).	0.30
Massey, J.A.	11/28/23	Final revisions to filing versions of PRA	3.20

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NAME	DATE	DESCRIPTION	HOURS
		motions, declarations, motions to shorten (1.7), prepare documents for filing (.5); correspondence MAO team, M. Hundley re: same (.5); coordinate filing (.5).	
Massey, J.A.	11/28/23	Correspondence F. Siddiqui (Weil) re: execution of PRA (.4).	0.40
Massey, J.A.	11/28/23	Correspondence M. Hundley, R. Minott re: service of PRA motion (.3).	0.30
Massey, J.A.	11/28/23	Correspondence R. Carter, M. Hundley re: PRA internal resource (.2).	0.20
Massey, J.A.	11/28/23	Calls with S. O'Neal re: execution of PRA amendment and filing of motion (.2).	0.20
Mitchell, A.F.	11/28/23	Review of, and revisions to, PRA amendment and related security agreements.	2.60
Carter, R.	11/28/23	Revise amended and restated PRA.	1.80
Saran, S.	11/28/23	Revised tables in updated Motion to Approve PRA Amendment per M. Hundley	0.80
Boiko, P.	11/28/23	E-file Motion for Entry of (I) Consent Judgment and (II) Order Authorizing GGC to Take Actions in Furtherance of the Partial Repayment Agreement in Adv. Proceeding. No. 23-1168; confer with J. Massey and M. Hundley re same.	0.20
O'Neal, S.A.	11/29/23	Review and comment on conformed version of PRA (.3); Call with R. Carter re revisions to Conformed PRA (.2); correspondence re notice of receipt of payment and transfer under PRA (.20); review and comment on same (.1) correspondence with B. Hammer and A. Mitchell re security agreement (.1)	0.90
Simmons, C.I.	11/29/23	Consider pledge letter.	0.30
Simmons, C.I.	11/29/23	Call with B. Hammer, & A. Mitchell re: representation letter.	0.20
Hammer, B.M.	11/29/23	Correspondence regarding control agreements, UCC-1s	0.20
Hammer, B.M.	11/29/23	Call with C. Simmons & A. Mitchell re: representation letter.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Hundley, M.	11/29/23	Stage DCG/DCGI Partial Repayment Agreement documents for spiral notebook.	0.20
Massey, J.A.	11/29/23	Review amended and restated (.2) and correspondence R. Carter re: same (.2); further edits to amended and restated (.2).	0.60
Massey, J.A.	11/29/23	Correspondence S. O'Neal re: PRA amendment filing (.1).	0.10
Massey, J.A.	11/29/23	Call with C. Ribeiro, S. Cascante (A&M), M. Fitts (A&M) re amended PRA (0.4)	0.40
Mitchell, A.F.	11/29/23	Review of, and revisions to, control agreements.	1.20
Mitchell, A.F.	11/29/23	Call with C. Simmons, B. Hammer re: representation letter.	0.20
Ribeiro, C.	11/29/23	Review amended PRA	0.60
Ribeiro, C.	11/29/23	Call with J. Massey, S. Cascante (A&M), M. Fitts (A&M) re amended PRA	0.40
Ribeiro, C.	11/29/23	Draft notice of receipt of payment re turnover action	0.60
Carter, R.	11/29/23	Correspondence with S. O'Neal, J. Massey and M. Hundley re PRA binder assembly	0.60
Carter, R.	11/29/23	Incorporate revisions into amended and restated PRA	3.60
Carter, R.	11/29/23	Call with S. O'Neal re revisions to Conformed PRA.	0.20
O'Neal, S.A.	11/30/23	Review and comment on PRA notice (.1) and discuss same with C. Ribeiro (.1)	0.20
Chiu, V.	11/30/23	Reviewed UCC financing statements re GGC-DCG security agreement.	0.20
Chiu, V.	11/30/23	Conference call w/ A. Mitchell, and S. Kwon re: UCC 1 Filing (partial attendance)	0.20
Hundley, M.	11/30/23	Edit PDFs for DCG/DCGI Partial Repayment Agreement notebook based on J. Massey's comments.	0.80
Hundley, M.	11/30/23	Finalize DCG/DCGI Partial Repayment Agreement documents for printing (.3); create notebook cover page (.4).	0.70

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	11/30/23	Correspondence P. Boiko re: adjournment of DCG hearings (.1).	0.10
Massey, J.A.	11/30/23	Review internal documents re: PRA (.1), correspondence R. Carter re: same (.1).	0.20
Mitchell, A.F.	11/30/23	Correspondence with A. Sullivan (Genesis) re: control agreements.	0.20
Mitchell, A.F.	11/30/23	Conference call with V. Chiu (partial) and S. Kwon re: UCC 1 Filing	0.30
Mitchell, A.F.	11/30/23	Review of, and revisions to, financing statement (1.2); Call with F. Siddiqui (Weil) re: collateral shares (.1); email to V. Chiu & N. Piazza re: financing statement (.2).	1.50
Ribeiro, C.	11/30/23	Correspond with S. O'Neal, M. Lepow (Genesis) re DCG payments (0.4); revise notice of receipt of payment (0.4); discuss with S. O'Neal re same (0.1)	0.90
Carter, R.	11/30/23	Correspondence with J. Massey and M. Hundley re PRA binder assembly	0.50
Kwon, S.S.	11/30/23	Conference call w/ V. Chiu (partial) and A. Mitchell re: UCC 1 Filing	0.30
Piazza, N.	11/30/23	Prepare drafts of UCC-1s.	0.50
Cyr, B.J.	11/30/23	Coordinate filing and service of notice of receipt of payments from DCG; confer with C. Ribeiro re: same.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Chiu, V.	12/01/23	Review updated UCC financing statements	0.10
Kim, H.R.	12/01/23	Reviewing considerations re: security agreement	1.00
Kim, H.R.	12/01/23	Call with J. VanLare, A. Sullivan (Genesis) and C. Kourtis (Genesis) re: security agreement	0.40
Mitchell, A.F.	12/01/23	Correspondence with F. Sidiqqi (Weil) re: financing statements and collateral shares.	0.10
Ribeiro, C.	12/01/23	Correspond with C. McLaughlin (Genesis) re PRA	0.20
Piazza, N.	12/01/23	Revise UCC-1 (0.1); review certificates of formation (0.1)	0.20
O'Neal, S.A.	12/02/23	Call with P. Abelson (W&C) re PRA objection issues	0.10
Barefoot, L.A.	12/03/23	Review correspondence from S.O'Neal and J.Safferstein (Weil) re PRA motion.	0.10
O'Neal, S.A.	12/03/23	Correspondence with J. Saferstein (Weil) about potential settlement meeting with AHG and UCC concerns re PRA	0.10
Barefoot, L.A.	12/04/23	Correspondence with S.O'Neal, J.Saferstein (Weil), F.Siddiqui (Weil), J.Massey re UCC position on PRA motion.	0.20
O'Neal, S.A.	12/04/23	Call with T. Conheeney (Special Committee) and D. Islim (Genesis) re Gemini and DCG issues	0.70
O'Neal, S.A.	12/04/23	Correspondence with P. Abelson (W&C) and J. Saferstein (Weil) re PRA issues	0.10
Kim, H.R.	12/04/23	Commenting on security agreement.	0.50
O'Neal, S.A.	12/05/23	Draft statement on record for DCG regarding PRA and tax sharing agreement issues (.20); correspondence with J. Saferstein (Weil) and P. Abelson (W&C) regarding same (.20).	0.40
Kim, H.R.	12/05/23	Reviewing security agreement	0.10
Ribeiro, C.	12/05/23	Correspond with L. Ebanks (Chambers) re extension of PRA Motion objection deadline	0.30
O'Neal, S.A.	12/06/23	Call with P. Abelson (W&C) re DCG and	0.30

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		PRA issues (.2), follow up correspondence with P. Abelson (W&C) re revised reservation of rights language re PRA (.1)	
O'Neal, S.A.	12/06/23	Correspondence with J. Saferstein (Weil) and P. Abelson (W&C) re statement on the record about the PRA	0.20
O'Neal, S.A.	12/06/23	Correspondence with C. Ribeiro, Genesis and DCG counsel re PRA payment on 12/7	0.10
Massey, J.A.	12/06/23	Correspondence with T. Conheeny (Genesis) re: declaration in support of PRA motion (.3).	0.30
Mitchell, A.F.	12/06/23	Revise financing statements, control agreements, and security agreements.	0.70
Ribeiro, C.	12/06/23	Correspondence with M. Lepow (Genesis) and S. O'Neal re PRA and DCG payment	0.50
O'Neal, S.A.	12/07/23	Meeting with C. Ribeiro re PRA payment notice (0.1)	0.10
O'Neal, S.A.	12/07/23	Call with A. Mitchell re: PRA financing statement and control agreement.	0.10
O'Neal, S.A.	12/07/23	Review UCC statement on PRA (.1)	0.10
O'Neal, S.A.	12/07/23	Correspondence with J. Saferstein (Weil) re PRA statement on the record.	0.10
Chiu, V.	12/07/23	Review revised UCC financing statements. Related correspondence.	0.20
Massey, J.A.	12/07/23	Correspondence J. VanLare re: PRA motion (.3).	0.30
Mitchell, A.F.	12/07/23	Review of financing statement and control agreements.	0.40
Mitchell, A.F.	12/07/23	Call with S. O'Neal re: PRA financing statement and control agreement.	0.10
Ribeiro, C.	12/07/23	Draft payment notice (0.2); review Committee reservation of rights to PRA motion (0.2); meeting with S. O'Neal re PRA payment notice (0.1)	0.50
Piazza, N.	12/07/23	Revise drafts of UCC-1s.	0.20
Beriss, M.	12/07/23	Filing Notices of Receipt of Payment from	0.40

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		Digital Currency Group in USBC/SDNY: Genesis v. DCG, 23-ap-1168, and Genesis v. DCG International, 23-ap-1169, confer B. Cyr.	
Cyr, B.J.	12/07/23	Coordinate filing and service of notices of receipt of payment in SDNY APs; confer with C. Ribeiro and M. Beriss re: same.	0.10
Barefoot, L.A.	12/08/23	Call with J. Massey re: adjournment of adversary proceeding.	0.10
Barefoot, L.A.	12/08/23	Correspondence with T.Conheeney (special comm), J.massey, S.O'Neal re hearing on PRA (0.1); correspondence J.Massey, S.O'Neal re further adjournments of DCG adversary pretrial (0.1); correspondence with L.Ebanks (SDNY), J.Massey, S.O'Neal re motion to shorten issue re PRA hearing (0.1); further correspondence with S.O'Neal, P.Abelson (W&C), C.Ribeiro, J.massey re rescheduling PRA motion on regular notice (0.1); further correspondence with J.Massey, F.Siddiqui (Weil) re PRA shortened notice (0.1)	0.50
O'Neal, S.A.	12/08/23	Review and comment on update emails to Chambers, W&C, Proskauer, Hughes Hubbard and Weil re adjournment (.2), Correspondence with C. Ribeiro, J. Massey and L. Barefoot re adjournment of PRA per discussions with Chambers (.2), calls with Chambers re adjournment (.1), heads up call to Brian Rosen re same (.1), review and comment on notice of adjournment (.2)	0.80
O'Neal, S.A.	12/08/23	Second call with J. Massey, chambers re: adjournment of PRA motion hearing (.1)	0.10
Hammer, B.M.	12/08/23	Call with A. Mitchell re: control agreements and financing statements.	0.10
Rocks, S.M.	12/08/23	Review and correspondence regarding issuer control agreement.	0.30
Massey, J.A.	12/08/23	Correspondence S. O'Neal, A. Mitchell re: notice of effectiveness of pledge (.2).	0.20
Massey, J.A.	12/08/23	Correspondence S. O'Neal, L. Barefoot re:	0.40

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		adjournment of DCG pretrial hearing (.2), M. Hatch re: same (.2).	
Massey, J.A.	12/08/23	Correspondence Judge Lane's chambers re: adjournment of DCG matters (.5).	0.50
Massey, J.A.	12/08/23	Correspondence S. O'Neal, L. Barefoot re: motion to shorten (.1), further update re: same (.4).	0.50
Massey, J.A.	12/08/23	Correspondence creditor groups re: adjournment of PRA motion (.3).	0.30
Massey, J.A.	12/08/23	Correspondence T. Wolfe re: filing notice of adjournment (.3).	0.30
Massey, J.A.	12/08/23	Correspondence F. Siddiqui (Weil) re: adjournment (.3), S. O'Neal re : same (.2).	0.50
Massey, J.A.	12/08/23	Call with L. Barefoot re: adjournment of adversary proceeding (.1).	0.10
Massey, J.A.	12/08/23	Call with S. O'Neal, chambers re: adjournment of PRA motion hearing (.2); call with P. Abelson (W&C), S. O'Neal re: same (.1).	0.30
Mitchell, A.F.	12/08/23	Call with B. Hammer re: control agreements and financing statements.	0.10
Mitchell, A.F.	12/08/23	Correspondence with B. Hammer re: PRA amendment, financing statement, and control agreements.	0.20
Mitchell, A.F.	12/08/23	Review of control agreements, financing statements, and security agreements.	1.70
Ribeiro, C.	12/08/23	Correspondence with C. Azzaro (Chambers). J. Massey, M. Hundley, S. O'Neal, L. Barefoot re PRA motion (0.6); call with C. Azzaro (Chambers) re same (0.1); revise PRA notice of adjournment (0.3)	1.00
Ribeiro, C.	12/08/23	Call with S. O'Neal re PRA Motion notice of adjournment	0.10
Ribeiro, C.	12/08/23	Draft notice of pledge	0.30
Wolfe, T.	12/08/23	Draft notices of adjournment for PRA hearings (0.2); correspond with C. Ribeiro re: same (0.1).	0.30

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NAME	DATE	DESCRIPTION	HOURS
Wolfe, T.	12/08/23	Prepare notices of adjournment for PRA hearings for filing, incorporating S. O'Neal comments.	0.40
Piazza, N.	12/08/23	Submit UCCs for filing.	0.20
Saran, S.	12/08/23	Assisted with staging hearing binders per M. Hatch	0.50
Boiko, P.	12/08/23	Supervise e-filing of notices of adjournment in Genesis adversary proceedings (0.1); confer with J. Olukotun re same (0.1).	0.20
Barefoot, L.A.	12/11/23	Correspondence J.Massey, S.O'Neal re withdrawal of motions to shorten re partial repayment agreement (0.1); review correspondence S.O'Neal to T.Conheeny (Special Comm) re shortened notice on PRA (0.1).	0.20
O'Neal, S.A.	12/11/23	Corresp with B. Hammer, A. Mitchell and C. Ribeiro re collateral documentation	0.10
O'Neal, S.A.	12/11/23	Call with B. Rosen (Proskauer) and P. Abelson (W&C) re Gemini and DCG outreach	0.50
O'Neal, S.A.	12/11/23	Follow up calls with M. DiYanni (.1) (Moelis) and D. Islim (.1) (Genesis) re next steps	0.20
O'Neal, S.A.	12/11/23	Correspondence with J Sciametta (A&M), L Cheronne (A&M) and M DiYanni (Moelis) re PRA payment schedule, amounts due, prior payments (.10); review and comment on draft summary re same (.10)	0.20
Massey, J.A.	12/11/23	Correspondence L. Barefoot, S. O'Neal re: withdrawal of DCG motions to shorten (.2).	0.20
Massey, J.A.	12/11/23	Call with F. Siddiqui (Weil) re: pledge certificates (.1), A. Mitchell re: same (.3).	0.40
Mitchell, A.F.	12/11/23	Review of PRA amendment, security agreements, and related documentation (.6); correspondence with F. Siddiqui (Weil) re: same (.2); correspondence with J. Massey re: same (.1); correspondence with B. Hammer re: same (.1).	1.00
Barefoot, L.A.	12/12/23	Review notice of perfection filed in DCG	0.10

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NAME	DATE	DESCRIPTION	HOURS
		adversary.	
O'Neal, S.A.	12/12/23	Correspond with C. Ribeiro re PRA notice of pledge (.10); review emails from A. Mitchell re same (.10)	0.20
Hammer, B.M.	12/12/23	Reviewed and commented on filing re receipt of collateral.	0.30
Massey, J.A.	12/12/23	Correspondence with S. Cascante (A&M), A. Mitchell re: PRA pledge provisions	0.20
Mitchell, A.F.	12/12/23	Correspondence with J. Massey, C. Ribeiro, S. Cascante (A&M), & M. Fitts (A&M) re: PRA amendment, security agreements, and related collateral.	0.10
Mitchell, A.F.	12/12/23	Call with F. Siddiqui (Weil) re: stock powers (.1); review of stock powers (.3).	0.40
Ribeiro, C.	12/12/23	Draft notice of security interest (1.9); correspond with S. O'Neal, B. Hammer re same (0.4)	2.30
Hemedes, R.D.	12/12/23	Correspond with A. Mitchell regarding receipt of UCC-1 filing evidence	0.30
Cyr, B.J.	12/12/23	Coordinate filing and service of notices of perfection of security interest in DCG adversary proceedings (0.1); confer with C. Ribeiro re: same (0.1).	0.20
O'Neal, S.A.	12/13/23	Mark up summary of PRA payments received from A&M	0.20
Massey, J.A.	12/13/23	Correspondence S. Cascante (A&M) re: DCG payment schedule (.3).	0.30
Royce, M.E.	12/13/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	12/18/23	Correspondence with J. Saferstein (Weil), P. Abelson (W&C) and B. Rosen (Proskauer) re DCG issues	0.10
Massey, J.A.	12/18/23	Correspondence with F. Siddiqui (Weil), S. O'Neal, L. Barefoot re: PRA hearing logistics	0.20
O'Neal, S.A.	12/20/23	Call with J. Saferstein (Weil), A. Verost (DCG), M. DiYanni (Moelis), J. Sciametta (A&M), J. VanLare re Grayscale issues and settlement discussions	0.50

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	12/20/23	Call re DCG interrogatories	1.50
O'Neal, S.A.	12/20/23	Prepare for hearing on 12-22 re PRA approval, including analysis of payments reprieved and to be received.	0.60
Massey, J.A.	12/20/23	Correspondence with S. Cascante (A&M) re: PRA effect on collateral posted by DCGI.	0.20
Massey, J.A.	12/20/23	Correspondence with R. Minott re: Gemini plan objection responses (.2), T. Wolfe re : discovery relating to same (.3).	0.50
O'Neal, S.A.	12/21/23	Attend hearing on PRA (1), prepare for same (.4)	1.40
O'Neal, S.A.	12/21/23	Call with J. Massey re: hearing on PRA motion (.2); further call with J Massey re same (.2)	0.40
O'Neal, S.A.	12/21/23	Pre-hearing call with Saferstein re statement in the record for PRA hearing	0.10
Massey, J.A.	12/21/23	Correspondence with S. O'Neal, T. Conheeney (Genesis) re: PRA amendment hearing (.3), assemble preparatory materials for same (.2).	0.50
Massey, J.A.	12/21/23	Call with Judge Lane's chambers re: submission of DCG proposed orders (.2), create conformed word versions of same (.6), compose submission email to chambers (.2).	1.00
Massey, J.A.	12/21/23	Call with S. O'Neal re: hearing on PRA motion.	0.20
Massey, J.A.	12/21/23	Attend hearing on PRA motion.	1.00
Massey, J.A.	12/21/23	Further calls with S. O'Neal re: hearing on PRA motion (.2).	0.20
Piazza, N.	12/21/23	Review recorded UCC-1s and confirmatory searches (.1); create tickler to track for continuation (.1).	0.20
Barefoot, L.A.	12/22/23	Rreview consent judgments as entered in DCG adversary proceedings.	0.10
Massey, J.A.	12/22/23	Correspond with S. O'Neal re: entry of DCG orders	0.20
Libberton, S.I.	12/22/23	file notice of adjournment of hearing in	0.20

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NAME	DATE	DESCRIPTION	HOURS
		adversary proceeding, correspond with B. Cyr re: same	
Tung, G.	12/27/23	Coordinating mailing of settlement courtesy copies per K. Ross	1.00
Olukotun, J.I.	12/27/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	12/28/23	Correspondence with M.Hatch re further adjournment of DCG adversary initial conferences.	0.10
Saran, S.	12/28/23	Coordinated staging, printing, and mailing of courtesy copies per K. Ross	1.30
Barefoot, L.A.	12/29/23	Correspondence with J.Vanlare, C.Ribeiro, S.O'Neal re DCG voluntary transfer notice.	0.10
O'Neal, S.A.	12/29/23	Correspondence with Transfer agent re ETH and ETCG shares (.3), correspondence with Rosen re same (.1), calls with B Hammer (.2) and correspondence with Hammer, Mitchell and C. Ribeiro re same (.6)), markup notice of transfer (.2), correspondence with counsel to issuer, Andy Thorpe (.1), correspondence with Andrew Sullivan re share transfer issues (.1)	1.60
O'Neal, S.A.	12/29/23	Correspondence with T. Conheeney (Special Committee) re ETH and ETCG (.1), call with T. Conheeney (Special Committee) re same (.1)	0.20
O'Neal, S.A.	12/29/23	Correspondence with J. Vanlare and team re PRA collateral release (.1), review incoming notice from DCG re same (.1)	0.20
Hammer, B.M.	12/29/23	Call with A. Mitchell re: collateral transfers (0.1); call with A. Mitchell re same (0.1); further call with A. Mitchell re same.	0.30
Hammer, B.M.	12/29/23	Correspondence with transfer agent re transfer of shares to GGC.	1.00
Hammer, B.M.	12/29/23	Call with S. O'Neal re transfer of shares from DCG to GGC (.10); call with S. O'Neal re instruction to transfer agent to transfer shares from DCG to GGC (.10).	0.20
Mitchell, A.F.	12/29/23	Call with B. Hammer re: collateral transfers	2.40

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NAME	DATE	DESCRIPTION	HOURS
		(.1); Call with B. Hammer re: collateral transfers (.1); Call with B. Hammer re: collateral transfers (.1); drafting transfer notices (1.5); Correspondence with S. O'Neal, B. Hammer, & A. Sullivan (Genesis) re: same (.6)	
Ribeiro, C.	12/29/23	Review amended PRA and security agreements (0.7); draft DCG notice of collateral transfer (0.8); research share and digital asset prices (0.2); calculate amounts outstanding under PRA (0.8); correspond with M. Lepow (Genesis), J. VanLare, S. O'Neal, M. Fitts (A&M) S. Cascante (A&M) re same (0.5); correspond with F. Siddiqui (Weil), J. Saferstein (Weil) re same (0.4); correspond with P. Abelson (A&M), B. Rosen (Proskauer), A. Frelinghuysen (HH) re same (0.5); further correspondence with F. Siddiqui (Weil), M. Lepow (Genesis), M. Fitts (A&M) on strike prices (0.2)	4.10
Barefoot, L.A.	12/30/23	Review correspondence P.Abelson (W&C), S.O'Neal, C.Ribeiro regarding DCG voluntary transfer.	0.20
O'Neal, S.A.	12/30/23	Correspondence with Cleary team regarding PRA voluntary payment	0.20
O'Neal, S.A.	12/30/23	Calls and Corresp with Phil Abelson and Brian Rosen re PRA related matters (.4), same with Jeff Saferstein (.1) and Derar Islim (.1)	0.60
O'Neal, S.A.	12/31/23	Correspondence with Cleary and teams regarding DCG BTC loan repayment	0.10

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NAME	DATE	DESCRIPTION	HOURS
Hammer, B.M.	01/02/24	Call with A. Mitchell re: collateral shares.	0.10
O'Neal, S.A.	01/02/24	Emails with C. Ribeiro re PRA voluntary transfer including review of documentation (.50); follow up discussion with M. DiYanni (Moelis) (.30); follow up discussion with J. Sciametta (A&M) (.10); review emails with A. Mitchell re history of negotiation (.4)	1.30
O'Neal, S.A.	01/02/24	Call with A. Mitchell re: security agreement collateral. (.10); Call with C. Ribeiro, & A. Mitchell re security agreement collateral (.60); Call with C. Ribeiro, & A. Mitchell re: security agreement collateral (.40); Call with C. Ribeiro, & A. Mitchell re: security agreement collateral (.20); Call with J. VanLare, A. Mitchell, P. Abelson (W&C), B. Rosen (Proskauer), Michael DiYanni (Moelis), C. West (W&C), J. Sciametta (A&M), C. Shore (W&C), & A. Parra Criste (W&C) re: voluntary transfer (.60); Second call with J. VanLare, A. Mitchell, P. Abelson (W&C), C. Shore (W&C), B. Rosen (Proskauer), Michael DiYanni (Moelis), M. Volin (Proskauer), J. Sciametta (A&M), & A. Parra Criste (W&C) re: voluntary transfer (.60); call with VanLare re same (.1)	2.60
O'Neal, S.A.	01/02/24	Correspondence with Weil re PRA voluntary transfer (.1), correspondence with M Lepow (Genesis) re same (.1)	0.20
O'Neal, S.A.	01/02/24	Corresp with W&C and Proskauer re PRA voluntary transfer	0.40
VanLare, J.	01/02/24	Call with S. O'Neal re security agreement collateral (.1)	0.10
Massey, J.A.	01/02/24	Correspondence with S. O'Neal re: prepayment provision of PRA (.4).	0.40
Mitchell, A.F.	01/02/24	Call with S. Rohlfs re: security agreement collateral.	0.10
Mitchell, A.F.	01/02/24	Call with B. Hammer re: collateral shares.	0.10
Mitchell, A.F.	01/02/24	Follow up call with S. O'Neal, J. VanLare, P. Abelson (W&C), B. Rosen (Proskauer), M. DiYanni (Moelis), C. West (W&C), J.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Sciametta (A&M), C. Shore (W&C), & A. Parra Criste (W&C) re: voluntary transfer under PRA and plan supplement.	
Mitchell, A.F.	01/02/24	Second follow up call with S. O'Neal & C. Ribeiro re: voluntary transfer under PRA.	0.20
Mitchell, A.F.	01/02/24	Review of PRA amendment and security agreements re: voluntary transfers under PRA (2.8); correspondence with S. O'Neal & C. Ribeiro re: voluntary transfers under PRA (.5).	3.30
Mitchell, A.F.	01/02/24	Call with S. O'Neal & C. Ribeiro re: voluntary transfer under PRA.	0.60
Mitchell, A.F.	01/02/24	Call with S. O'Neal re: voluntary transfer under PRA.	0.10
Mitchell, A.F.	01/02/24	Call with S. O'Neal, J. VanLare, P. Abelson (W&C), B. Rosen (Proskauer), Michael DiYanni (Moelis), M. Volin (Proskauer), J. Sciametta (A&M), & A. Parra Criste (W&C) re: voluntary transfer under PRA.	0.60
Mitchell, A.F.	01/02/24	Follow up call with S. O'Neal & C. Ribeiro re: voluntary transfer under PRA.	0.40
Ribeiro, C.	01/02/24	Call with S. O'Neal, A. Mitchell, M. DiYanni (Moelis) re DCG collateral transfer	0.30
Ribeiro, C.	01/02/24	Correspond with M. Lepow (Genesis) re DCG collateral transfer	0.30
Ribeiro, C.	01/02/24	Call with S. O'Neal and A. Mitchell re DCG/DCGI Security Agreements	0.50
Ribeiro, C.	01/02/24	Correspond with A. Mitchell re DCG security agreements	0.20
Ribeiro, C.	01/02/24	Review security agreements	0.80
Ribeiro, C.	01/02/24	Follow up call with S. O'Neal, A. Mitchell re DCG voluntary payment discussions with Committee	0.20
Ribeiro, C.	01/02/24	Consider application of proceeds issue (0.4); correspond with S. O'Neal re same (0.1)	0.50
Rohlfs, S.M.	01/02/24	Call with A. Mitchell re: security agreement collateral (0.1); review issues re: collateral	0.90

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NAME	DATE	DESCRIPTION	HOURS
		and rule 144, internal message re: same (0.8)	
O'Neal, S.A.	01/03/24	Call with C. Ribeiro re voluntary transfer under PRA (0.1)	0.10
O'Neal, S.A.	01/03/24	Correspondence with M. Lepow re voluntary transfer and interest calculation	0.10
Mitchell, A.F.	01/03/24	Correspondence with S. O'Neal & C. Ribeiro re: collateral transfers (.6); Drafting reservation of rights letter (2.3).	2.90
Ribeiro, C.	01/03/24	Review letter to DCG (0.3); correspond with A. Mitchell re same (0.1)	0.40
Ribeiro, C.	01/03/24	Call with S. O'Neal re voluntary transfer under PRA	0.10
Ribeiro, C.	01/03/24	Correspond with S. O'Neal, A. Mitchell, A. Lotty re DCG collateral transfer	0.20
Rohlf, S.M.	01/03/24	Review issues re: collateral and rule 144 (0.8), summary re: same (0.3).	1.10
Barefoot, L.A.	01/04/24	Review revised reservation of rights (0.2); correspondence with S. O'Neal, C. Ribeiro re same (0.1).	0.30
Hammer, B.M.	01/04/24	Correspondence re receipt of securities.	0.50
O'Neal, S.A.	01/04/24	Call with J. Saferstein (Weil) re PRA transfer and interest (.2), correspondence with B. Rosen (Proskauer) and P. Abelson (W&C) re same (.1), update reservation of rights (.7), call with C. Ribeiro and M. Lepow (Genesis) re voluntary transfer and interest calculations and invoice (.2), correspondence with C. Ribeiro and M. Lepore (Genesis) about same (.3), review markup to invoice (.1), correspondence with S. Rohlf, C. Simmons re securities law and transferability questions (.2)	1.80
O'Neal, S.A.	01/04/24	Call with S. Levander re discovery strategy	0.20
Forbes, A.L.	01/04/24	Call with S. Levander, C. Ribeiro, A. Forbes re: PRA collateral (.4); correspondence on same (.1).	0.50
Levander, S.L.	01/04/24	Call with S O'Neal re discovery strategy	0.20

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NAME	DATE	DESCRIPTION	HOURS
Levander, S.L.	01/04/24	Call with C. Ribeiro, A. Forbes re: PRA collateral	0.40
Levander, S.L.	01/04/24	Analysis re PRA collateral	0.80
Mitchell, A.F.	01/04/24	Correspondence with S. O'Neal, B. Hammer, and A. Thorpe (Gunderson) re: collateral shares.	0.10
Mitchell, A.F.	01/04/24	Correspondence with C. Ribeiro re: reservation of rights (.3); Correspondence with S. O'Neal, B. Hammer, & C. Ribeiro re: share ownership (.1); review of transfer notice correspondence (.2); revisions to reservation of rights (.5).	1.10
Ribeiro, C.	01/04/24	Call with S. Rohlf's re voluntary transfer under PRA	0.30
Ribeiro, C.	01/04/24	Correspond with A. Mitchell, S. Rohlf's, M. Lepow (Genesis) re voluntary transfer under PRA (0.5); review letter to DCG re voluntary transfer (0.4); draft ROR for monthly invoice (0.3); Call with S. O'Neal (partial), M. Lepow, C. McLaughlin (Genesis) re voluntary transfer under PRA (0.3)	1.50
Ribeiro, C.	01/04/24	Call with S. Levander and A. Forbes re PRA collateral	0.40
Ribeiro, C.	01/04/24	Meeting with S. O'Neal re voluntary transfer under PRA	0.10
Ribeiro, C.	01/04/24	Follow up evening call with S. O'Neal re DCG December interest payment	0.10
Rohlf's, S.M.	01/04/24	Review contracts governing transfer (1.0); Research Issues timing of holding period for Rule 144 Resales (1.0); Call with C. Ribeiro re voluntary transfer under PRA (0.3); Call with C. Simmons re Rule 144 holding period (0.4)	2.70
Barefoot, L.A.	01/05/24	Review correspondence with S. O'Neal to T. Conheeney (special comm), P. Aronzon (special comm) re notice of payoff.	0.10
Hammer, B.M.	01/05/24	Addressed questions re share transfer.	0.20
O'Neal, S.A.	01/05/24	Review pay off notice (.20); discuss same	1.50

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NAME	DATE	DESCRIPTION	HOURS
		with T. Conheeney (Genesis) and D. Islim (Genesis) (.30); call with B. Rosen (Proskauer) re pay off of USD loans notice from DCG (.3); second discussion with T. Conheeney (Genesis) and D. Islim (Genesis) re same (.30); call with J. Saferstein (Weil) re same (.1); update call with C. Ribeiro re same (.10); correspondence with M. Lepow (Genesis) and C. Ribeiro re same (.20)	
O'Neal, S.A.	01/05/24	Finalize PRA notice of reservation of rights (.1)	0.10
O'Neal, S.A.	01/05/24	Correspondence with C. Ribeiro and M. Lepow (Genesis) re interest calculation (.1), correspondence with B. Rosen (Proskauer) and P. Abelson (W&C) re PRA Reservation of Rights (.1), review B. Rosen (Proskauer) comments to same (.1)	0.30
Forbes, A.L.	01/05/24	Draft documents re: PRA collateral.	3.10
Ribeiro, C.	01/05/24	Call with S. O'Neal re DCG interest payment (0.1); correspond with M. Lepow (Genesis) re DCG interest (0.4); review cash management order (0.1)	0.60
Ribeiro, C.	01/05/24	Call with M. Lepow (Genesis) re DCG interest payment	0.10
Ribeiro, C.	01/05/24	Correspond with S. Rohlf, A. Mitchell, A. Sullivan (Genesis), S. O'Neal re ETHE and ETCG shares	0.10
Ribeiro, C.	01/05/24	Correspond with A. Sullivan (Genesis) and B. Hammer re voluntary transfer under PRA	0.40
Ribeiro, C.	01/05/24	Revise and finalize GGC letter response to DCG voluntary transfer	0.90
Ribeiro, C.	01/05/24	Correspondence with S. O'Neal, M. Lepow (Genesis), B. Hammer, A. Mitchell re loan pay down	0.40
Ribeiro, C.	01/05/24	Call with S. O'Neal re DCG loan paydown	0.10
O'Neal, S.A.	01/06/24	Correspond with A. Pretto-Sakmann (Genesis) and M. Lepow (Genesis) re DCG loans	0.10

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	01/06/24	Correspond with M. DiYanni (Moelis) re PRA pay off and provide documents re same	0.10
O'Neal, S.A.	01/07/24	Correspond with J. Saferstein (Weil) re payment (.10); correspond with B. Rosen (Proskauer) and correspond with P. Abelson (W&C) re same, including providing information re Outstanding Default Interest (.20)	0.30
Barefoot, L.A.	01/08/24	Review correspondence C.Ribeiro, S.O'Neal re DCG collateral transfer.	0.20
Barefoot, L.A.	01/08/24	Review notices of disputed transfer filed in DCG adversary proceeding.	0.20
Barefoot, L.A.	01/08/24	Correspondence with T.Conheeney (special comm), P.Aronzon (special comm) re DCG reservation of rights letter.	0.10
O'Neal, S.A.	01/08/24	Review draft PRA notice to be filed by debtors	0.50
O'Neal, S.A.	01/08/24	Additional review PRA notice and reservation of rights (.4), correspond with W&C and Proskauer re same (.5), review Proskauer statement (.1), correspond with B. Rosen (Proskauer) re same (.1), review UCC statement (.2), correspond with C. Ribeiro re all of the above (.4), review emails re opinion of Gunderson re share transfer (.2); call with C. Ribeiro re PRA payment and collateral transfer notice and ROR (0.2)	2.10
Forbes, A.L.	01/08/24	Revise draft documents re: PRA collateral.	0.40
Levander, S.L.	01/08/24	Revised RFPs and deposition notices	0.80
Mitchell, A.F.	01/08/24	Correspondence with A. Sullivan (Genesis), S. O'Neal, & B. Hammer re: DCG share transfers.	0.30
Ribeiro, C.	01/08/24	Revise notice of collateral transfer (1.8); correspond with S. O'Neal re same (0.4); draft additional ROR letter (1.3); correspond with Genesis team, W&C and Proskauer re same (0.4); call with A. Parra-Criste (W&C) re same (0.1)	4.00
Ribeiro, C.	01/08/24	Call with S. O'Neal re PRA payment and	0.20

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NAME	DATE	DESCRIPTION	HOURS
		collateral transfer notice and ROR	
Ribeiro, C.	01/08/24	Review UCC statement re DCG paydown (0.1); call with S. O'Neal re same (0.1); correspond with P. Strom (W&C) re same (0.1)	0.30
Cyr, B.J.	01/08/24	Coordinate filing and service notice of transfer of PRA collateral and receipt of payments in DGC AP cases; confer with C. Ribeiro re: same.	0.10
Barefoot, L.A.	01/09/24	Review correspondence S.O'Neal, B.Rosen (Proskauer), P.Abelson (WC) re DCG funding.	0.10
Hammer, B.M.	01/09/24	Correspondence re payoff.	0.20
O'Neal, S.A.	01/09/24	Review summary of PRA collateral transfer chart prepared by M. DiYanni (Moelis) (.1), discuss same with M. DiYanni (Moelis)(.3), correspondence with Cleary team re PRA collateral transfer discovery requests (.1), correspondence with B. Geer (HL), B. Rosen (Proskauer) and P. Abelson (WC) re third party funding of PRA payment (.2) , correspondence with gunderson re opinion (.1)	0.80
Forbes, A.L.	01/09/24	Revise draft documents re: PRA collateral.	0.70
Mitchell, A.F.	01/09/24	Correspondence with C. Ribeiro re: share transfers.	0.70
Ribeiro, C.	01/09/24	Revise discovery request	1.00
Ribeiro, C.	01/09/24	Correspond with A. Parra-Criste (WC), S. O'Neal, A. Mitchell re collateral transfer	0.30
Rohlf, S.M.	01/09/24	(0.5) Review contracts governing transfer (1.0) research Issues timing of holding period for Rule 144 Resales.	1.50
Beriss, M.	01/09/24	Creating docket.	0.20
Barefoot, L.A.	01/10/24	Correspondence A.MacKinnon, K.Gonzales, S.O'Neal, J.Massey re arbitration for disputed interest portion.	0.30

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Fleisher, A.E.	01/10/24	144 question.	0.30
O'Neal, S.A.	01/10/24	Partial attendance at zoom with S. Levander, C. Ribeiro, A. Forbes re: PRA collateral document production (.4); review and comment on document discovery request re same (.1); call with M. DiYanni re same (.1)	0.60
Simmons, C.I.	01/10/24	Call with S. Rohlfs, & A. Mitchell re: restricted shares.	0.20
Forbes, A.L.	01/10/24	Meeting with S. O'Neal (partial), S. Levander, C. Ribeiro re: PRA collateral (.5); Revise documents re: PRA collateral (1).	1.50
Levander, S.L.	01/10/24	Meeting with S. O'Neal (partial), C. Ribeiro, A. Forbes re: PRA collateral	0.50
Massey, J.A.	01/10/24	Coordinate with A Mackinnon, L Barefoot, K Gonzalez re DCG arbitration (.2)	0.20
Mitchell, A.F.	01/10/24	Correspondence with Cleary team & Continental re: share transfers.	0.20
Mitchell, A.F.	01/10/24	Call with C. Simmons & S. Rohlfs re: restricted shares.	0.20
Ribeiro, C.	01/10/24	Call with S. O'Neal (partial), S. Levander, A. Forbes re rule 2004 discovery request	0.50
Rohlfs, S.M.	01/10/24	Summarize Rule 144 holding period issue (.4) Call with C. Simmons & A. Mitchell re: restricted shares (.2)	0.60
Barefoot, L.A.	01/11/24	Call with A. MacKinnon, K. Gonzalez, J. Massey re: potential arbitration against DCG re USD late fees.	0.50
Barefoot, L.A.	01/11/24	Telephone call with S.O'Neal re DCG interest claims.	0.30
Barefoot, L.A.	01/11/24	Call with J. Massey regarding various DCG loan dispute issues.	0.20
Barefoot, L.A.	01/11/24	Correspondence D.Islim (Genesis), J.Massey, M.DiYanni (Moelis) re arbitration action against DCG (0.1); correspondence J.Massey re arbitration demand (0.1).	0.20
Dayan, M.D.	01/11/24	Meeting with A. Fleisher, C. Simmons, S. Rohlfs, & A. Mitchell re: restricted securities.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Dayan, M.D.	01/11/24	Preparation for meeting re: restricted securities.	0.30
MacKinnon, A.D.	01/11/24	Draft, revise bullet points analyzing potential arbitration strategy.	0.80
MacKinnon, A.D.	01/11/24	Call with L. Barefoot, K. Gonzalez, J. Massey re: potential arbitration against DCG re USD late fees.	0.50
Simmons, C.I.	01/11/24	Meeting with M. Dayan, A. Fleischer, S. Rohlf, & A. Mitchell re: restricted securities.	0.60
Gonzalez, K.	01/11/24	Call with L. Barefoot, A. MacKinnon, K. Gonzalez, J. Massey regarding potential arbitration against DCG regarding USD late fees.	0.50
Gonzalez, K.	01/11/24	Drafted summary of AAA arbitration process at request of L. Barefoot and J. Massey.	1.30
Gonzalez, K.	01/11/24	Incorporated A. MacKinnon edits to AAA arbitration process summary.	0.30
Levander, S.L.	01/11/24	Analysis re PRA discovery	0.80
Massey, J.A.	01/11/24	Correspondence A. MacKinnon, K. Gonzalez re DCG MLAs (.1), prepare for call regarding same (.3), follow-up correspondence with L. Barefoot, T. Kessler re same (.2).	0.60
Massey, J.A.	01/11/24	Correspondence M. DiYanni (A&M), B. Tichenor (A&M), D. Islim (Genesis) re arbitration (.3)	0.30
Massey, J.A.	01/11/24	Correspondence L. Barefoot re information relevant to potential attachment of assets in aid of arbitration (.2).	0.20
Massey, J.A.	01/11/24	Call with L. Barefoot, A. MacKinnon, K. Gonzalez re: potential arbitration against DCG re USD late fees (.5).	0.50
Massey, J.A.	01/11/24	Call with L. Barefoot regarding various DCG loan dispute issues (.2).	0.20
Mitchell, A.F.	01/11/24	Correspondence with A. Thorpe (Gunderson) re: security transfers (.1); correspondence with S. O'Neal re: security transfer considerations (.1); Correspondence with B. Hammer re: security transfer considerations	0.50

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		(.1); correspondence with S. Rocks re: security transfer considerations (.1); Correspondence with S. Rohlfs re: securities law analysis of security transfers (.1)	
Mitchell, A.F.	01/11/24	Drafting overview of securities considerations re: security transfers.	1.20
Rohlfs, S.M.	01/11/24	Meeting with M. Dayan, A. Fleischer, C. Simmons & A. Mitchell re: restricted securities (.6). Summarize discussion for group (.4) Review rule 144 issues and available tacking provisions (.3)	1.30
Barefoot, L.A.	01/12/24	Correspondence A.Mackinnon, K.Gonzalez, J.Massey re DCG arbitral demand (0.1); review correspondence S.O'Neal, F.Siddiqui (Weil), J.Safferstein (Weil) re DCG principal payment (0.1); correspondence M.Hatch re adjournment of pretrial conf in DCG adversary proceeding (0.1).	0.30
Hammer, B.M.	01/12/24	Correspondence re stock powers.	0.50
O'Neal, S.A.	01/12/24	Call with J. Saferstein (Weil) re potential settlement discussions (.30), correspondence with J. Saferstein (Weil) re DCG loan repayment and refinancing issues (.20)	0.50
O'Neal, S.A.	01/12/24	Review and comment on DCG declaratory judgment re 3AC payment	0.50
O'Neal, S.A.	01/12/24	Correspondence with Cleary team re PRA discovery requests (.20), correspondence with W&C and Proskauer re same (.10)	0.30
O'Neal, S.A.	01/12/24	Correspondence with M. Patterson (Genesis) and Cleary team re third party payment KYC	0.20
O'Neal, S.A.	01/12/24	Correspondence with B. Rosen (Proskauer) re PRA discovery requests	0.10
Mitchell, A.F.	01/12/24	Correspondence with M. Mullings (Continental) re securities transfers (.2); correspondence with B. Hammer re: securities transfers (.8); correspondence with E. Miner re: securities transfers (.2); correspondence with C. Ribeiro re: securities transfers (.1); correspondence with T. Lynch re: securities	2.60

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NAME	DATE	DESCRIPTION	HOURS
		transfers (.1); correspondence with M. Rodriguez re: securities transfers (.1); Correspondence with S. Rocks re: securities transfers (.2); review of securities transfers documentation (.9).	
Rohlf, S.M.	01/12/24	Call and correspondence S. O'Neal GBTC redemption issues (.05) Research re: GBTC and redemptions of the same, including limitations and for ETH .Summary of findings (1.2)	1.70
O'Neal, S.A.	01/13/24	Correspondence with J. Saferstein (Weil) re new 1L loan terms (.10), correspondence with creditors and debtors advisors re same (.10)	0.20
Levander, S.L.	01/13/24	Analysis re DCG discovery requests	1.10
Ribeiro, C.	01/13/24	Finalize discovery request (0.5); correspond with S. O'Neal, S. Levander re same, J. Saferstein (Weil) (0.3)	0.80
MacKinnon, A.D.	01/15/24	Call with K. Gonzalez, J. Massey, D. Islim (Genesis), M. Tichenor (A&M) re: potential DCG arbitration.	0.50
MacKinnon, A.D.	01/15/24	Various correspondence with K. Gonzalez and J. Massey re: potential DCG arbitration.	0.20
O'Neal, S.A.	01/15/24	Call with J. Saferstein (Weil) re creditor discussions	0.40
Gonzalez, K.	01/15/24	Call with A. MacKinnon, J. Massey, D. Islim (Genesis), B. Tichenor (A&M) regarding potential DCG arbitration.	0.50
Massey, J.A.	01/15/24	Correspondence L. Barefoot, A. MacKinnon regarding attachment in aid of arbitration (.2), further correspondence L. Barefoot, S. O'Neal regarding outcome of call with client (.6).	0.80
Massey, J.A.	01/15/24	Correspondence K. Gonzalez re update to AHG, UCC (.1), draft same (.2), follow up with L. Barefoot, AHG, UCC re same (.2).	0.50
Massey, J.A.	01/15/24	Call with A. MacKinnon, K. Gonzalez, D. Islim (Genesis), M. Tichenor (A&M) re: potential DCG arbitration (.5).	0.50
Barefoot, L.A.	01/16/24	Correspondence L. Ebanks-Holley (SDNY),	0.10

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NAME	DATE	DESCRIPTION	HOURS
		M. Hatch re adjournment of DCG adversary pretrial conference.	
O'Neal, S.A.	01/16/24	Review request for financing documents to DCG	0.50
Ribeiro, C.	01/16/24	Draft debt documents discovery requests (1.2); correspond with S. Levander, S. O'Neal re same (0.2)	1.40
Ribeiro, C.	01/16/24	Review DCG statement on PRA collateral dispute	0.30
Barefoot, L.A.	01/17/24	Correspondence J. Massey, A. Mackinnon, S. O'Neal, K. Gonzalez re DCG arbitration (0.4)	0.40
O'Neal, S.A.	01/17/24	Correspond with A. McKinnon, J. Massey, L. Barefoot re arbitration re DCG loans	0.10
O'Neal, S.A.	01/17/24	Review discovery request to DCG re loan (.20), call with C. Riberio re same (.20)	0.40
Allen, C.	01/17/24	Meet with K. Gonzalez to discuss arbitration-related questions for further research.	0.50
Allen, C.	01/17/24	Conduct research on requirements of NY CPLR section 7502.	1.30
Allen, C.	01/17/24	Correspond with K. Gonzalez and J. Massey regarding research.	0.10
Allen, C.	01/17/24	Conduct research	1.00
Gonzalez, K.	01/17/24	Call with C. Allen re: research and demand drafting.	0.50
Gonzalez, K.	01/17/24	Reviewed Complaint, other materials for Demand filing.	0.50
Hundley, M.	01/17/24	Review DCG's statement re the Partial Repayment Agreement.	0.10
Massey, J.A.	01/17/24	Call with F. Siddiqui (Weil) re adjournment of pretrial conference on turnover (.1).	0.10
Ribeiro, C.	01/17/24	Revise DCG RFPs (0.5); diligence on payoff lender (0.2); correspond with S. O'Neal, N. Piazza re RFPs (0.1); draft deposition notices (0.6); correspond with P. Abelson (W&C), A. Parra Criste (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer) re same (0.2)	1.60

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Ribeiro, C.	01/17/24	Correspond with A. Mitchell, M. Fitts (A&M) re DCG voluntary payment	0.10
Ribeiro, C.	01/17/24	Call with S. O'Neal re DCG discovery request	0.20
Piazza, N.	01/17/24	Place order for formation documents of third party financing party	0.30
Barefoot, L.A.	01/18/24	correspondence S. O'Neal, K. Gonzalez, J. Massey, A. MacKinnon re DCG arbitration demand (0.2); correspondence C. McLaughlin (Genesis), M. Lepow (Genesis), S. O'Neal, C. Ribeiro re amounts received under partial repayment agreement from DCG (0.1)	0.30
Allen, C.	01/18/24	Correspond with K. Gonzalez regarding research	0.30
Allen, C.	01/18/24	Locate prior models to use as a base for drafting arbitration demand.	0.90
Allen, C.	01/18/24	Correspond with K. Gonzalez and Cleary IT Services to create a document repository (MatterShare) to hold model arbitration demands and other documents relevant to drafting of arbitration demand.	0.40
Allen, C.	01/18/24	Continue research on requirements under CPLR Section 7502.	1.40
Allen, C.	01/18/24	Review key documents to be included in demand for arbitration.	0.70
Allen, C.	01/18/24	Call with J. Massey, K. Gonzalez, C. Allen re arbitration demand for DCG disputed amounts.	0.30
Allen, C.	01/18/24	Call with K. Gonzalez re drafting arbitration demand.	0.20
Gonzalez, K.	01/18/24	Communications with A. MacKinnon regarding Demand for Arbitration.	0.10
Gonzalez, K.	01/18/24	Call with J. Massey and C. Allen regarding arbitration demand for DCG disputed amounts.	0.30
Gonzalez, K.	01/18/24	Call with C. Allen regarding drafting arbitration demand.	0.20
Gonzalez, K.	01/18/24	Drafted Demand for Arbitration.	1.00

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	01/18/24	Correspondence C. Allen re turnover proceedings and arbitration demand (.1), L. Barefoot re same (.3).	0.40
Massey, J.A.	01/18/24	Call with K. Gonzalez, C. Allen re arbitration demand for DCG disputed amounts (.3).	0.30
Regalado, R.	01/18/24	Research recent AAA arbitration models for initiating a dispute by Cleary.	1.00
Allen, C.	01/19/24	Correspond with K. Gonzalez regarding initial draft of AAA Demand for Arbitration	0.10
Allen, C.	01/19/24	Prepare initial draft of AAA Demand for Arbitration to assist Genesis Global Capital in recovering Loan Fees and Late Fees owed to it by Digital Currency Group.	5.50
Gonzalez, K.	01/19/24	Edited, drafted Demand for Arbitration.	5.50
Massey, J.A.	01/19/24	Correspondence C. Ribeiro, K. Gonzalez, C. Allen re DCG default interest complaint (.3).	0.30
Massey, J.A.	01/19/24	Correspondence M. Vidal re: assignment of rights under DCG A&A (.6).	0.60
Ribeiro, C.	01/19/24	Correspond with T. Wolfe, J. Massey re DCG communications	0.30
Wolfe, T.	01/19/24	Research correspondence regarding DCG, DCGI loan interest.	0.60
O'Neal, S.A.	01/20/24	Correspondence with A. Mitchell and team re 3AC reimbursement complaint	0.10
Barefoot, L.A.	01/21/24	Correspondence A.Mackinnon, S.O'Neal re DCG arbitration demand (0.1)	0.10
MacKinnon, A.D.	01/21/24	Draft, revise demand for arbitration on late fees, as well as correspondence with K. Gonzalez re: same.	1.30
Allen, C.	01/21/24	Call K. Gonzalez regarding draft arbitration demand.	0.20
Allen, C.	01/21/24	Prepare revised draft of AAA Demand for Arbitration incorporating revisions from K. Gonzalez and J. Massey.	5.40
Gonzalez, K.	01/21/24	Reviewed, edited Demand for Arbitration.	3.00
Gonzalez, K.	01/21/24	Call C. Allen regarding draft arbitration	0.20

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NAME	DATE	DESCRIPTION	HOURS
		demand.	
Massey, J.A.	01/21/24	Correspondence K. Gonzalez re arbitration demand (.2).	0.20
Rohlfs, S.M.	01/21/24	Emails re: resales of restricted securities.	0.30
MacKinnon, A.D.	01/22/24	Revise arbitration demand (1.3); correspond with K. Gonzalez re: same (0.2)	1.50
O'Neal, S.A.	01/22/24	Review and comment on 3AC assumption agreement	0.30
O'Neal, S.A.	01/22/24	Review and comment on W&C comments to DCG loan RFPs	0.10
Allen, C.	01/22/24	Research under New York law.	3.20
Allen, C.	01/22/24	Review changes in language between 2018 and 2022 DCG MLAs.	0.30
Allen, C.	01/22/24	Call between K. Gonzalez regarding scope of research	0.30
Allen, C.	01/22/24	Research regarding arbitration-related legal issues	1.70
Gonzalez, K.	01/22/24	Reviewed, implemented A. MacKinnon edits to Demand for Arbitration.	0.30
Gonzalez, K.	01/22/24	Call with A. MacKinnon regarding Demand for Arbitration.	0.30
Gonzalez, K.	01/22/24	Edited Demand for Arbitration.	2.20
Massey, J.A.	01/22/24	Correspondence K. Gonzalez re DCG arbitration (.2), B. Cyr re: same (.1).	0.30
Massey, J.A.	01/22/24	Revisions to M. Vidal draft assumption and assignment agreement (.8).	0.80
Ribeiro, C.	01/22/24	Correspond with J. Massey, K. Gonzalez re arbitration proceeding	0.20
Barefoot, L.A.	01/23/24	Revise draft arbitration demand re DCG fees (0.7); correspondence K.Gonzalez, S.O'Neal, A.Mackinnon, C.Ribeiro re same (0.3); review C.Ribeiro analysis re enforcement costs for arbitration demand (0.1).	1.10
MacKinnon, A.D.	01/23/24	Call K. Gonzalez, and C. Allen regarding draft AAA Arbitration Demand for GGC	0.30

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NAME	DATE	DESCRIPTION	HOURS
MacKinnon, A.D.	01/23/24	Review S. O'Neil edits to Arbitration Demand for GGC	0.20
O'Neal, S.A.	01/23/24	Correspondence with A. Parra-Criste (W&C) and W&C team re complaint seeking reimbursement of 3AC payment	0.10
O'Neal, S.A.	01/23/24	Correspondence with S. Levander and C. Ribeiro re DCG document discovery	0.30
O'Neal, S.A.	01/23/24	Call with K. Gonzalez re comments, edits to arbitration demand for Late Fees on DCG Loans. (.6)	0.60
O'Neal, S.A.	01/23/24	Review and comment on arbitration DCG demand re enforcement costs and late fees (1.5), Correspondence with Cleary team re same (.40)	1.90
O'Neal, S.A.	01/23/24	Conference with C. Ribeiro re DCG demand for arbitration	0.30
O'Neal, S.A.	01/23/24	Conference with C. Ribeiro re RFPs for DCG loan (.10), Correspondence with Cleary associates re same (.10)	0.20
Allen, C.	01/23/24	Call A. MacKinnon, K. Gonzalez regarding draft AAA Arbitration Demand for GGC.	0.30
Allen, C.	01/23/24	Call K. Gonzalez regarding draft AAA Arbitration Demand for GGC.	0.30
Allen, C.	01/23/24	Call between C. Allen and A. Gallagher regarding preparation of AAA Arbitration Demand.	0.30
Allen, C.	01/23/24	Revise draft AAA Arbitration Demand per L. Barefoot.	1.00
Allen, C.	01/23/24	Correspond with A. Gallagher regarding status of AAA Arbitration Demand.	0.10
Allen, C.	01/23/24	Correspond with K. Gonzalez regarding revisions to AAA Arbitration Demand.	0.40
Forbes, A.L.	01/23/24	Update documents regarding DCG loans	0.90
Gonzalez, K.	01/23/24	Call A. MacKinnon and C. Allen regarding draft AAA Arbitration Demand for GGC	0.30
Gonzalez, K.	01/23/24	Call C. Allen regarding draft AAA Arbitration	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Demand for GGC	
Gonzalez, K.	01/23/24	Call with S. O'Neal regarding comments, edits to arbitration demand for Late Fees on DCG Loans	0.60
Gonzalez, K.	01/23/24	Edited Demand for Arbitration	2.00
Massey, J.A.	01/23/24	Correspondence M. Vidal, T. Wolfe, L. Barefoot re: GAP-GGC assumption and assignment agreement	0.10
Massey, J.A.	01/23/24	Correspondence K. Gonzalez re arbitration demand (.1).	0.10
Massey, J.A.	01/23/24	Revisions to declaratory judgment complaint	0.30
Mitchell, A.F.	01/23/24	Correspondence with T. Wolfe, S. O'Neal, A. Parra Criste (W&C), & C. West (W&C) re: assignment and assumption agreement.	0.20
Ribeiro, C.	01/23/24	Revise DCG RFPs (1.3); correspond with S. O'Neal, A. Forbes re same (0.4)	1.70
Ribeiro, C.	01/23/24	Meeting with S. O'Neal re discovery requests	0.10
Ribeiro, C.	01/23/24	Correspond with G. Tung re calculation of enforcement costs (0.2); Call with G. Tung re same (0.1)	0.30
Ribeiro, C.	01/23/24	Correspond with K. Gonzalez, C. Allen re arbitration demand (0.3); Meeting with S. O'Neal re arbitration demand (0.3)	0.60
Ribeiro, C.	01/23/24	Call with S. O'Neal re discovery requests	0.10
Gallagher, A.	01/23/24	Call with C. Allen regarding Genesis Arbitration overview	0.20
Saran, S.	01/23/24	Calculate enforcement costs per C. Ribeiro	0.50
Tung, G.	01/23/24	Calculate enforcement costs per C. Ribeiro	1.40
Barefoot, L.A.	01/24/24	Further revisions to draft declaratory judgment complaint (0.3); correspondence with T. Wolfe, S. O'Neal, A. Mitchell, J. Massey re same (0.1); correspondence with C. West (W&C), S. Kaul (W&C) re same (0.1); correspondence with C. Allen, K. Gonzalez, A. MacKinnon, S. O'Neal re arbitration demand (0.2).	0.70

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NAME	DATE	DESCRIPTION	HOURS
Allen, C.	01/24/24	Revise draft Demand for Arbitration per S. O'Neal and C. Ribeiro.	2.40
Allen, C.	01/24/24	Correspond with S. O'Neal, K. Gonzalez, C. Ribeiro regarding preparation of demand letters.	0.40
Gonzalez, K.	01/24/24	Call with AAA regarding filing inquiry.	0.30
Gonzalez, K.	01/24/24	Edited Demand for Arbitration per S. O'Neal edits.	2.80
Massey, J.A.	01/24/24	Correspondence with T. Wolfe re: revisions to complaint (.2), revisions to same (.2).	0.40
Ribeiro, C.	01/24/24	Provide comments to draft arbitration demand	2.30
Saran, S.	01/24/24	Circulated redlines for filing per R. Minott	0.30
Saran, S.	01/24/24	Bluebooked Opposition to MTD counterclaims per A. Gariboldi	1.30
Barefoot, L.A.	01/25/24	Correspondence with C. Allen, S. O'Neal, A. MacKinnon and K. Gonzalez re arbitration demand letter (0.1); review further S. O'Neal comments re arbitration demand (0.1)	0.20
O'Neal, S.A.	01/25/24	Review and comment on arbitration demand against DCG, including follow up correspondence with Cleary team with comments	0.60
Allen, C.	01/25/24	Prepare draft demand letter for payment of collection costs.	2.80
Allen, C.	01/25/24	Correspond with K. Gonzalez and A. Gallagher regarding preparation of exhibits for Arbitration Demand.	0.70
Allen, C.	01/25/24	Prepare list of references and citations in Demand for Arbitration.	1.50
Allen, C.	01/25/24	Circulate draft demand letter with Cleary team for review.	0.50
Gonzalez, K.	01/25/24	Additional edits to Demand Letter following revised draft from C. Allen.	0.20
Gonzalez, K.	01/25/24	Edited Demand for Arbitration per S. O'Neal edits.	1.00
Gonzalez, K.	01/25/24	Communications with C. Ribiero regarding	0.30

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NAME	DATE	DESCRIPTION	HOURS
		transmitting Demand to client.	
Gonzalez, K.	01/25/24	Edited Demand for enforcement costs letter.	1.00
Gonzalez, K.	01/25/24	Edited exhibit tracker for Demand for Arbitration.	0.50
Gonzalez, K.	01/25/24	Edited quote in Demand letter per C. Ribeiro.	0.30
Massey, J.A.	01/25/24	Correspondence with K. Gonzalez re DCG arbitration (.1).	0.10
Ribeiro, C.	01/25/24	Provide input on draft arbitration demand (0.8); correspond with K. Gonzalez, A. Sullivan (Genesis) re same (0.3); review enforcement costs demand letter (0.2)	1.30
Barefoot, L.A.	01/26/24	Correspondence with C. Allen, S. O'Neal, C. Ribeiro re demand to DCG/DCGI (0.1); correspondence with A. MacKinnon, J. Massey, C. Allen, S. O'Neal re arbitration demand (0.1); correspondence C. Ribeiro, A. Sullivan (Genesis), S. O'Neal re arbitration demand (0.1).	0.30
MacKinnon, A.D.	01/26/24	Comment upon demand letter to be sent to DCG and DCGI for collection costs.	0.20
MacKinnon, A.D.	01/26/24	Draft, revise arbitration demand, as well as correspondence with K. Gonzalez re: same.	1.30
O'Neal, S.A.	01/26/24	Review and comment on DCG demand letter re fees (.5), correspond with C. Ribeiro, C. Allen re same (.1)	0.60
Allen, C.	01/26/24	Correspond with K. Gonzalez regarding revisions to demand letter.	0.50
Allen, C.	01/26/24	Revise list of references and exhibits for GGC Demand for Arbitration.	0.60
Allen, C.	01/26/24	Correspond with A. Gallagher regarding preparation of exhibits for Demand for Arbitration.	0.50
Allen, C.	01/26/24	Revise Demand for Arbitration per A. MacKinnon.	0.30
Allen, C.	01/26/24	Correspond with A. MacKinnon and S. O'Neal regarding review of demand letter.	0.70
Allen, C.	01/26/24	Revise demand letter per S. O'Neal.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Allen, C.	01/26/24	Call K. Gonzalez and A. Gallagher regarding preparation of Exhibits for GGC Demand for Arbitration.	0.60
Allen, C.	01/26/24	Revise list of references and exhibits referenced in Demand for Arbitration.	0.30
Allen, C.	01/26/24	Revise Demand for Arbitration per K. Gonzalez.	0.70
Gonzalez, K.	01/26/24	Edited Demand for Arbitration per S. O'Neal.	1.00
Gonzalez, K.	01/26/24	Call with C. Ribeiro, A. Sullivan (Genesis) regarding arbitration demand.	0.30
Gonzalez, K.	01/26/24	Call C. Allen and A. Gallagher regarding preparation of Exhibits for GGC Demand for Arbitration.	0.60
Gonzalez, K.	01/26/24	Edited, drafted Demand for Arbitration following call with A. Sullivan (Genesis).	1.00
Gonzalez, K.	01/26/24	Edited Exhibit tracker.	0.30
Gonzalez, K.	01/26/24	Reviewed exhibit edits to Demand for arbitration.	0.30
Massey, J.A.	01/26/24	Correspondence C. Allen re: document support for arbitration demand (.1).	0.10
Ribeiro, C.	01/26/24	Prepare for call with A. Sullivan (Genesis) re arbitration demand	0.10
Ribeiro, C.	01/26/24	Call with K. Gonzalez, A. Sullivan (Genesis) re arbitration demand	0.30
Ribeiro, C.	01/26/24	Correspond with S. O'Neal and K. Gonzalez re enforcement costs demand (0.2); correspond with W&C and Proskauer teams re same (0.2)	0.40
Gallagher, A.	01/26/24	Call with K. Gonzalez and C. Allen regarding preparation of Exhibits for GGC Demand for Arbitration	0.60
Gallagher, A.	01/26/24	Reviewed documents to be requested from bankruptcy team per C. Allen (1.0), revised staging folder per C. Allen (0.5)	1.50
Gallagher, A.	01/26/24	Compiled exhibits per C. Allen	0.50
Barefoot, L.A.	01/27/24	Review S.O'Neal further comments to draft	0.30

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NAME	DATE	DESCRIPTION	HOURS
		arbitration demand (0.1); review correspondence K.Gonzalez, S.O'Neal regarding same (0.1); review C.Allen analysis regarding caselaw (0.1).	
MacKinnon, A.D.	01/27/24	Correspondence with C. Allen regarding case law.	0.10
O'Neal, S.A.	01/27/24	Markup arbitration demand regarding late fees and enforcement costs (.5), follow up correspondence with Cleary team regarding same (.2)	0.70
Allen, C.	01/27/24	Research legal issue and summarize for Cleary team.	1.00
Allen, C.	01/27/24	Correspond with Cleary team regarding legal research.	0.50
Allen, C.	01/27/24	Research AAA filing requirements.	0.40
Gonzalez, K.	01/27/24	Edited Demand for Arbitration per S. O'Neal edits.	1.30
Gonzalez, K.	01/27/24	Edited case law summary.	0.30
Gonzalez, K.	01/27/24	Edited correspondence to bankruptcy team	0.10
Ribeiro, C.	01/27/24	Correspond with A. Sullivan (Genesis), A. Pretto-Sakmann (Genesis), W&C, Proskauer teams regarding arbitration demand	0.20
Barefoot, L.A.	01/28/24	Review correspondence C.Allen, S.O'Neal regarding analysis.	0.20
O'Neal, S.A.	01/28/24	Correspondence with C. Allen regarding DCG arbitration demand	0.10
Allen, C.	01/28/24	Conduct research on evidence required	0.80
Allen, C.	01/28/24	Correspond with Cleary team regarding evidentiary requirements	0.30
Gonzalez, K.	01/28/24	Edited C. Allen's research correspondence on evidence.	0.20
Barefoot, L.A.	01/29/24	Correspondence C.Allen, S.O'Neal, C.Ribeiro, A.MacKinnon, K.Gonzalez regarding DCG arbitration demand and evidence gathering.	0.20

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NAME	DATE	DESCRIPTION	HOURS
MacKinnon, A.D.	01/29/24	Call with C. Allen regarding prior GGC discovery.	0.30
MacKinnon, A.D.	01/29/24	Draft, revise correspondence to S. O'Neal regarding prior GGC discovery.	0.40
O'Neal, S.A.	01/29/24	Correspondence with A. Mackinnon and L. Barefoot regarding 3AC arbitration demand	0.20
Allen, C.	01/29/24	Call J. Levy and C. Allen regarding scope of document collection for GGC.	0.20
Allen, C.	01/29/24	Correspond with A. Gallagher regarding locating documents for exhibit filings.	0.30
Allen, C.	01/29/24	Correspond with A. MacKinnon, A. Saenz, and S. O'Neal regarding prior Genesis document collection.	0.50
Allen, C.	01/29/24	Correspond with C. Ribeiro, A. Gallagher, J. Massey regarding locating documents for filing.	1.10
Allen, C.	01/29/24	Prepare filing checklist for GGC Demand for Arbitration.	1.80
Allen, C.	01/29/24	Correspond with A. Gallagher regarding preparing Exhibit Index.	0.10
Allen, C.	01/29/24	Call A. MacKinnon and C. Allen regarding prior GGC discovery.	0.30
Allen, C.	01/29/24	Review documents related to the lending relationship between DCG and GGC.	0.70
Allen, C.	01/29/24	Revise Exhibits Index for AAA Demand for Arbitration filing.	0.20
Allen, C.	01/29/24	Correspond with A. MacKinnon and S. O'Neal regarding preparation of new litigation hold.	0.10
Allen, C.	01/29/24	Call S. Levander and C. Allen regarding scope of Demand for Arbitration.	0.20
Forbes, A.L.	01/29/24	Correspond with C. Ribeiro regarding DCG loan documents.	0.10
Levander, S.L.	01/29/24	Call with C. Allen regarding scope of demand for arbitration	0.20
Massey, J.A.	01/29/24	Correspondence T. Wolfe regarding W&C	0.30

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NAME	DATE	DESCRIPTION	HOURS
		comments to complaint (.3).	
Mitchell, A.F.	01/29/24	Correspondence with B. Hammer regarding collateral transfer (.1); correspondence with C. Ribeiro regarding collateral transfer (.1).	0.20
Ribeiro, C.	01/29/24	Correspond with S. Levander regarding DCG discovery requests	1.00
Ribeiro, C.	01/29/24	Correspond with C. Allen, A. Sullivan (Genesis) regarding arbitration demand	0.20
Levy, J.R.	01/29/24	Call C. Allen regarding scope of document collection for GGC.	0.20
Gallagher, A.	01/29/24	Reviewed case files for 2018 DCG MLA per C. Allen	1.00
Gallagher, A.	01/29/24	Prepared exhibit index per C. Allen	0.50
Barefoot, L.A.	01/30/24	Correspondence C.Ribeiro, J.Vanlare, S.Levander, A.Forbes, S.O'Neal re potential Rule 2004 motion (0.2); review correspondence D.Islim (Genesis), M.Patterson (Genesis), A.Sullivan (Genesis) re same (0.2); correspondence C.West (W&C), J.Massey re DCG declaratory judgment complaint (0.1).	0.50
Hammer, B.M.	01/30/24	Correspondence re treatment of DCG loans on monthly operating reports.	0.40
MacKinnon, A.D.	01/30/24	Call C. Allen regarding scope of Demand for Arbitration.	0.20
MacKinnon, A.D.	01/30/24	Correspondence with S. O'Neal and L. Barefoot re: potential domination / alter ego claim.	0.30
Allen, C.	01/30/24	Call A. MacKinnon and C. Allen regarding scope of Demand for Arbitration.	0.20
Allen, C.	01/30/24	Correspond with K. Gonzalez regarding Demand filing checklist and payment of initial arbitration fees.	0.90
Allen, C.	01/30/24	Correspond with A. Gallagher regarding revisions to Exhibit Index for Demand for Arbitration.	0.20
Allen, C.	01/30/24	Call AAA regarding filing fee payment	0.10

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NAME	DATE	DESCRIPTION	HOURS
		process.	
Allen, C.	01/30/24	Correspond with C. Ribeiro regarding status of draft Demand for Arbitration and payment of filing fees.	0.40
Allen, C.	01/30/24	Correspond with C. Ribeiro regarding locating documents to include as exhibits to Demand for Arbitration.	0.40
Allen, C.	01/30/24	Correspond with C. Ribeiro regarding estimated filing costs for Demand for Arbitration.	0.20
Allen, C.	01/30/24	Contact AAA regarding payment of filing fees.	0.30
Forbes, A.L.	01/30/24	Review correspondence re: DCG loan documents.	0.60
Levander, S.L.	01/30/24	Prep for meet and confer with DCG	0.80
Ribeiro, C.	01/30/24	Correspond with C. Allen, J. Levy re DCG related documents (0.2); correspond with C. Allen, A. Sullivan (Genesis) re arbitration demand (0.1)	0.20
Ribeiro, C.	01/30/24	Correspond with D. Islim (Genesis), C. McLaughlin (Genesis), S. O'Neal, S. Levander re DCG diligence requests (0.5); call with S. Levander re same (0.1); Draft correspondence to J. Saferstein (Weil) re non-production (0.1)	0.80
Gallagher, A.	01/30/24	Prepared edits to Exhibit Index per K. Gonzalez	1.00
Barefoot, L.A.	01/31/24	Correspondence A. MacKinnon, S. O'Neal re additional potential claims for arbitration demand (0.2); review T. Wolfe analysis re assumption and assignment terms for DCG declaratory judgment complaint (0.3); correspondence S. Levander, C. Ribeiro re potential rule 2004 (0.1).	0.60
O'Neal, S.A.	01/31/24	Correspond with S. Levander and C. Ribeiro re DCG doc requests	0.10
Allen, C.	01/31/24	Correspond with K. Gonzalez regarding AAA Filing Fee payment instructions.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	01/31/24	Review DCG discovery responses (0.4); correspond with S. Levander re same (0.3); correspond with D. Ruffi (Weil) re same (0.1)	0.80
Ribeiro, C.	01/31/24	Correspond with A. Heir re rule 2004 motion (0.3); draft rule 2004 motion (0.3)	0.60
Ribeiro, C.	01/31/24	Call with A. Heir regarding Rule 2004 motion	0.40
Heir, A.S.	01/31/24	Call with C. Ribeiro regarding Rule 2004 motion.	0.40
Heir, A.S.	01/31/24	Read Federal Rule of Bankruptcy Procedure 2004.	0.20
Heir, A.S.	01/31/24	Review notes from 1/31 call with C. Ribeiro about Rule 2004 motion.	0.20
Heir, A.S.	01/31/24	Review C. Ribeiro's instructions on drafting the Rule 2004 motion.	0.30
Heir, A.S.	01/31/24	Read internal brief explanations of the relevance of the discovery requests sent by the Debtors to the DCG Parties on January 13, 2024 and January 24, 2024.	0.30
Heir, A.S.	01/31/24	Read Debtors' Requests for Production to DCG on 1/13.	0.40
Heir, A.S.	01/31/24	Read Debtors' Requests for Production to DCG on 1/23.	0.30
Heir, A.S.	01/31/24	Read DCG's responses and objections to Debtors' 1/13 Requests for Production.	0.30
Heir, A.S.	01/31/24	Read DCG's responses and objections to Debtors' 1/23 Requests for Production.	0.30
Heir, A.S.	01/31/24	Drafting Rule 2004 motion.	1.20

EXHIBIT 7

Cleary Gottlieb Steen & Hamilton
Counsel for the Debtors and Debtors in Possession

Expense Reports for September 1, 2023 through January 31, 2024

Catering

10/19/23	VENDOR: Flik International INVOICE#: 105101203 DATE: 10/19/2023	\$21.78
10/18/23	VENDOR: Flik International INVOICE#: 105101203 DATE: 10/19/2023	\$26.13
10/16/23	VENDOR: Flik International INVOICE#: 105101203 DATE: 10/19/2023	\$43.55
10/17/23	VENDOR: Flik International INVOICE#: 105101203 DATE: 10/19/2023	\$43.55
10/17/23	VENDOR: Flik International INVOICE#: 105101203 DATE: 10/19/2023	\$43.55
	October Total:	\$178.56

Computer Research - CourtAlert

11/30/23	Computer Research - Courtalert	\$87.20
	November Total:	\$87.20
12/31/23	Computer Research - Courtalert	\$88.62
	December Total:	\$88.62
01/31/24	Computer Research - Courtalert	\$85.59
	January Total:	\$85.59

Computer Research - Lexis

11/01/23	Computer Research - Lexis	\$0.39
11/01/23	Computer Research - Lexis	\$0.20
11/01/23	Computer Research - Lexis	\$0.20
11/01/23	Computer Research - Lexis	\$0.07
11/01/23	Computer Research - Lexis	\$0.07
11/01/23	Computer Research - Lexis	\$0.07

11/01/23	Computer Research - Lexis	\$0.04
11/02/23	Computer Research - Lexis	\$0.39
11/02/23	Computer Research - Lexis	\$0.20
11/02/23	Computer Research - Lexis	\$0.20
11/02/23	Computer Research - Lexis	\$0.07
11/02/23	Computer Research - Lexis	\$0.07
11/02/23	Computer Research - Lexis	\$0.07
11/03/23	Computer Research - Lexis	\$107.79
11/03/23	Computer Research - Lexis	\$0.39
11/03/23	Computer Research - Lexis	\$0.20
11/03/23	Computer Research - Lexis	\$0.20
11/03/23	Computer Research - Lexis	\$0.07
11/03/23	Computer Research - Lexis	\$0.07
11/03/23	Computer Research - Lexis	\$0.07
11/06/23	Computer Research - Lexis	\$517.16
11/06/23	Computer Research - Lexis	\$0.65
11/06/23	Computer Research - Lexis	\$0.64
11/06/23	Computer Research - Lexis	\$0.64
11/06/23	Computer Research - Lexis	\$0.39
11/06/23	Computer Research - Lexis	\$0.20
11/06/23	Computer Research - Lexis	\$0.20
11/06/23	Computer Research - Lexis	\$0.13
11/06/23	Computer Research - Lexis	\$0.07
11/06/23	Computer Research - Lexis	\$0.07
11/06/23	Computer Research - Lexis	\$0.07
11/06/23	Computer Research - Lexis	\$0.04
11/07/23	Computer Research - Lexis	\$0.64
11/07/23	Computer Research - Lexis	\$0.39
11/07/23	Computer Research - Lexis	\$0.20
11/07/23	Computer Research - Lexis	\$0.20
11/07/23	Computer Research - Lexis	\$0.13
11/07/23	Computer Research - Lexis	\$0.07

11/07/23	Computer Research - Lexis	\$0.07
11/07/23	Computer Research - Lexis	\$0.07
11/07/23	Computer Research - Lexis	\$0.04
11/08/23	Computer Research - Lexis	\$1.31
11/08/23	Computer Research - Lexis	\$0.39
11/08/23	Computer Research - Lexis	\$0.30
11/08/23	Computer Research - Lexis	\$0.20
11/08/23	Computer Research - Lexis	\$0.20
11/08/23	Computer Research - Lexis	\$0.07
11/08/23	Computer Research - Lexis	\$0.07
11/08/23	Computer Research - Lexis	\$0.07
11/08/23	Computer Research - Lexis	\$0.04
11/08/23	Computer Research - Lexis	\$0.04
11/08/23	Computer Research - Lexis	\$0.04
11/09/23	Computer Research - Lexis	\$1,034.31
11/09/23	Computer Research - Lexis	\$413.72
11/09/23	Computer Research - Lexis	\$215.57
11/09/23	Computer Research - Lexis	\$215.57
11/09/23	Computer Research - Lexis	\$0.42
11/09/23	Computer Research - Lexis	\$0.23
11/09/23	Computer Research - Lexis	\$0.22
11/09/23	Computer Research - Lexis	\$0.08
11/09/23	Computer Research - Lexis	\$0.08
11/09/23	Computer Research - Lexis	\$0.07
11/10/23	Computer Research - Lexis	\$215.57
11/10/23	Computer Research - Lexis	\$206.86
11/10/23	Computer Research - Lexis	\$0.46
11/10/23	Computer Research - Lexis	\$0.23
11/10/23	Computer Research - Lexis	\$0.23
11/10/23	Computer Research - Lexis	\$0.13
11/10/23	Computer Research - Lexis	\$0.08
11/10/23	Computer Research - Lexis	\$0.08

11/10/23	Computer Research - Lexis	\$0.08
11/13/23	Computer Research - Lexis	\$57.70
11/13/23	Computer Research - Lexis	\$57.70
11/13/23	Computer Research - Lexis	\$1.25
11/13/23	Computer Research - Lexis	\$0.76
11/13/23	Computer Research - Lexis	\$0.64
11/13/23	Computer Research - Lexis	\$0.23
11/13/23	Computer Research - Lexis	\$0.23
11/13/23	Computer Research - Lexis	\$0.15
11/13/23	Computer Research - Lexis	\$0.08
11/13/23	Computer Research - Lexis	\$0.08
11/13/23	Computer Research - Lexis	\$0.08
11/14/23	Computer Research - Lexis	\$1.31
11/14/23	Computer Research - Lexis	\$0.46
11/14/23	Computer Research - Lexis	\$0.39
11/14/23	Computer Research - Lexis	\$0.23
11/14/23	Computer Research - Lexis	\$0.23
11/14/23	Computer Research - Lexis	\$0.08
11/14/23	Computer Research - Lexis	\$0.08
11/14/23	Computer Research - Lexis	\$0.04
11/15/23	Computer Research - Lexis	\$206.86
11/15/23	Computer Research - Lexis	\$0.46
11/15/23	Computer Research - Lexis	\$0.23
11/15/23	Computer Research - Lexis	\$0.23
11/15/23	Computer Research - Lexis	\$0.08
11/15/23	Computer Research - Lexis	\$0.08
11/15/23	Computer Research - Lexis	\$0.08
11/15/23	Computer Research - Lexis	\$0.04
11/15/23	Computer Research - Lexis	\$0.04
11/16/23	Computer Research - Lexis	\$0.46
11/16/23	Computer Research - Lexis	\$0.23
11/16/23	Computer Research - Lexis	\$0.23

11/16/23	Computer Research - Lexis	\$0.08
11/16/23	Computer Research - Lexis	\$0.08
11/16/23	Computer Research - Lexis	\$0.08
11/17/23	Computer Research - Lexis	\$0.46
11/17/23	Computer Research - Lexis	\$0.23
11/17/23	Computer Research - Lexis	\$0.23
11/17/23	Computer Research - Lexis	\$0.08
11/17/23	Computer Research - Lexis	\$0.08
11/17/23	Computer Research - Lexis	\$0.08
11/20/23	Computer Research - Lexis	\$0.76
11/20/23	Computer Research - Lexis	\$0.70
11/20/23	Computer Research - Lexis	\$0.23
11/20/23	Computer Research - Lexis	\$0.23
11/20/23	Computer Research - Lexis	\$0.15
11/20/23	Computer Research - Lexis	\$0.08
11/20/23	Computer Research - Lexis	\$0.08
11/20/23	Computer Research - Lexis	\$0.08
11/20/23	Computer Research - Lexis	\$0.04
11/21/23	Computer Research - Lexis	\$0.46
11/21/23	Computer Research - Lexis	\$0.23
11/21/23	Computer Research - Lexis	\$0.23
11/21/23	Computer Research - Lexis	\$0.08
11/21/23	Computer Research - Lexis	\$0.08
11/21/23	Computer Research - Lexis	\$0.08
11/22/23	Computer Research - Lexis	\$0.46
11/22/23	Computer Research - Lexis	\$0.26
11/22/23	Computer Research - Lexis	\$0.23
11/22/23	Computer Research - Lexis	\$0.23
11/22/23	Computer Research - Lexis	\$0.08
11/22/23	Computer Research - Lexis	\$0.08
11/22/23	Computer Research - Lexis	\$0.08
11/22/23	Computer Research - Lexis	\$0.08

11/22/23	Computer Research - Lexis	\$0.04
11/24/23	Computer Research - Lexis	\$0.46
11/24/23	Computer Research - Lexis	\$0.30
11/24/23	Computer Research - Lexis	\$0.23
11/24/23	Computer Research - Lexis	\$0.08
11/24/23	Computer Research - Lexis	\$0.08
11/24/23	Computer Research - Lexis	\$0.08
11/27/23	Computer Research - Lexis	\$1,137.74
11/27/23	Computer Research - Lexis	\$5.00
11/27/23	Computer Research - Lexis	\$0.76
11/27/23	Computer Research - Lexis	\$0.65
11/27/23	Computer Research - Lexis	\$0.65
11/27/23	Computer Research - Lexis	\$0.34
11/27/23	Computer Research - Lexis	\$0.30
11/27/23	Computer Research - Lexis	\$0.23
11/27/23	Computer Research - Lexis	\$0.15
11/27/23	Computer Research - Lexis	\$0.08
11/27/23	Computer Research - Lexis	\$0.08
11/27/23	Computer Research - Lexis	\$0.08
11/27/23	Computer Research - Lexis	\$0.08
11/28/23	Computer Research - Lexis	\$0.46
11/28/23	Computer Research - Lexis	\$0.30
11/28/23	Computer Research - Lexis	\$0.26
11/28/23	Computer Research - Lexis	\$0.23
11/28/23	Computer Research - Lexis	\$0.08
11/28/23	Computer Research - Lexis	\$0.08
11/28/23	Computer Research - Lexis	\$0.08
11/28/23	Computer Research - Lexis	\$0.04
11/29/23	Computer Research - Lexis	\$0.46
11/29/23	Computer Research - Lexis	\$0.30
11/29/23	Computer Research - Lexis	\$0.23
11/29/23	Computer Research - Lexis	\$0.08

11/29/23	Computer Research - Lexis	\$0.08
11/29/23	Computer Research - Lexis	\$0.08
11/30/23	Computer Research - Lexis	\$0.64
11/30/23	Computer Research - Lexis	\$0.64
11/30/23	Computer Research - Lexis	\$0.46
11/30/23	Computer Research - Lexis	\$0.39
11/30/23	Computer Research - Lexis	\$0.30
11/30/23	Computer Research - Lexis	\$0.23
11/30/23	Computer Research - Lexis	\$0.08
11/30/23	Computer Research - Lexis	\$0.08
11/30/23	Computer Research - Lexis	\$0.08
	November Total:	\$4,429.84
12/01/23	Computer Research - Lexis	\$0.05
12/01/23	Computer Research - Lexis	\$0.05
12/01/23	Computer Research - Lexis	\$0.05
12/01/23	Computer Research - Lexis	\$0.09
12/01/23	Computer Research - Lexis	\$0.09
12/01/23	Computer Research - Lexis	\$0.09
12/01/23	Computer Research - Lexis	\$0.26
12/01/23	Computer Research - Lexis	\$0.35
12/01/23	Computer Research - Lexis	\$0.52
12/04/23	Computer Research - Lexis	\$0.09
12/04/23	Computer Research - Lexis	\$0.09
12/04/23	Computer Research - Lexis	\$0.11
12/04/23	Computer Research - Lexis	\$0.17
12/04/23	Computer Research - Lexis	\$0.26
12/04/23	Computer Research - Lexis	\$0.35
12/04/23	Computer Research - Lexis	\$0.87
12/05/23	Computer Research - Lexis	\$0.09
12/05/23	Computer Research - Lexis	\$0.09
12/05/23	Computer Research - Lexis	\$0.09
12/05/23	Computer Research - Lexis	\$0.26

12/05/23	Computer Research - Lexis	\$0.35
12/05/23	Computer Research - Lexis	\$0.52
12/05/23	Computer Research - Lexis	\$1,344.61
12/06/23	Computer Research - Lexis	\$0.05
12/06/23	Computer Research - Lexis	\$0.09
12/06/23	Computer Research - Lexis	\$0.09
12/06/23	Computer Research - Lexis	\$0.09
12/06/23	Computer Research - Lexis	\$0.11
12/06/23	Computer Research - Lexis	\$0.26
12/06/23	Computer Research - Lexis	\$0.35
12/06/23	Computer Research - Lexis	\$0.52
12/07/23	Computer Research - Lexis	\$0.09
12/07/23	Computer Research - Lexis	\$0.09
12/07/23	Computer Research - Lexis	\$0.09
12/07/23	Computer Research - Lexis	\$0.26
12/07/23	Computer Research - Lexis	\$0.35
12/07/23	Computer Research - Lexis	\$0.52
12/07/23	Computer Research - Lexis	\$103.43
12/08/23	Computer Research - Lexis	\$0.05
12/08/23	Computer Research - Lexis	\$0.08
12/08/23	Computer Research - Lexis	\$0.08
12/08/23	Computer Research - Lexis	\$0.08
12/08/23	Computer Research - Lexis	\$0.23
12/08/23	Computer Research - Lexis	\$0.30
12/08/23	Computer Research - Lexis	\$0.46
12/10/23	Computer Research - Lexis	\$206.86
12/11/23	Computer Research - Lexis	\$0.08
12/11/23	Computer Research - Lexis	\$0.08
12/11/23	Computer Research - Lexis	\$0.15
12/11/23	Computer Research - Lexis	\$0.23
12/11/23	Computer Research - Lexis	\$0.27
12/11/23	Computer Research - Lexis	\$0.30

12/11/23	Computer Research - Lexis	\$0.76
12/11/23	Computer Research - Lexis	\$1.44
12/11/23	Computer Research - Lexis	\$3.46
12/11/23	Computer Research - Lexis	\$1,241.18
12/12/23	Computer Research - Lexis	\$0.05
12/12/23	Computer Research - Lexis	\$0.05
12/12/23	Computer Research - Lexis	\$0.05
12/12/23	Computer Research - Lexis	\$0.08
12/12/23	Computer Research - Lexis	\$0.08
12/12/23	Computer Research - Lexis	\$0.08
12/12/23	Computer Research - Lexis	\$0.23
12/12/23	Computer Research - Lexis	\$0.30
12/12/23	Computer Research - Lexis	\$0.33
12/12/23	Computer Research - Lexis	\$0.46
12/12/23	Computer Research - Lexis	\$0.73
12/12/23	Computer Research - Lexis	\$103.43
12/12/23	Computer Research - Lexis	\$107.79
12/12/23	Computer Research - Lexis	\$206.86
12/13/23	Computer Research - Lexis	\$0.05
12/13/23	Computer Research - Lexis	\$0.05
12/13/23	Computer Research - Lexis	\$0.08
12/13/23	Computer Research - Lexis	\$0.08
12/13/23	Computer Research - Lexis	\$0.08
12/13/23	Computer Research - Lexis	\$0.23
12/13/23	Computer Research - Lexis	\$0.30
12/13/23	Computer Research - Lexis	\$0.46
12/14/23	Computer Research - Lexis	\$0.08
12/14/23	Computer Research - Lexis	\$0.08
12/14/23	Computer Research - Lexis	\$0.08
12/14/23	Computer Research - Lexis	\$0.23
12/14/23	Computer Research - Lexis	\$0.30
12/14/23	Computer Research - Lexis	\$0.46

12/14/23	Computer Research - Lexis	\$0.73
12/14/23	Computer Research - Lexis	\$1.39
12/14/23	Computer Research - Lexis	\$2.17
12/14/23	Computer Research - Lexis	\$206.86
12/15/23	Computer Research - Lexis	\$0.05
12/15/23	Computer Research - Lexis	\$0.05
12/15/23	Computer Research - Lexis	\$0.08
12/15/23	Computer Research - Lexis	\$0.08
12/15/23	Computer Research - Lexis	\$0.08
12/15/23	Computer Research - Lexis	\$0.22
12/15/23	Computer Research - Lexis	\$0.23
12/15/23	Computer Research - Lexis	\$0.30
12/15/23	Computer Research - Lexis	\$0.46
12/15/23	Computer Research - Lexis	\$0.73
12/18/23	Computer Research - Lexis	\$0.08
12/18/23	Computer Research - Lexis	\$0.08
12/18/23	Computer Research - Lexis	\$0.15
12/18/23	Computer Research - Lexis	\$0.16
12/18/23	Computer Research - Lexis	\$0.23
12/18/23	Computer Research - Lexis	\$0.30
12/18/23	Computer Research - Lexis	\$0.70
12/18/23	Computer Research - Lexis	\$0.76
12/18/23	Computer Research - Lexis	\$0.82
12/19/23	Computer Research - Lexis	\$0.05
12/19/23	Computer Research - Lexis	\$0.08
12/19/23	Computer Research - Lexis	\$0.08
12/19/23	Computer Research - Lexis	\$0.08
12/19/23	Computer Research - Lexis	\$0.23
12/19/23	Computer Research - Lexis	\$0.30
12/19/23	Computer Research - Lexis	\$0.46
12/19/23	Computer Research - Lexis	\$104.69
12/20/23	Computer Research - Lexis	\$0.08

12/20/23	Computer Research - Lexis	\$0.08
12/20/23	Computer Research - Lexis	\$0.08
12/20/23	Computer Research - Lexis	\$0.23
12/20/23	Computer Research - Lexis	\$0.30
12/20/23	Computer Research - Lexis	\$0.46
12/20/23	Computer Research - Lexis	\$1.38
12/21/23	Computer Research - Lexis	\$0.08
12/21/23	Computer Research - Lexis	\$0.08
12/21/23	Computer Research - Lexis	\$0.08
12/21/23	Computer Research - Lexis	\$0.23
12/21/23	Computer Research - Lexis	\$0.27
12/21/23	Computer Research - Lexis	\$0.30
12/21/23	Computer Research - Lexis	\$0.46
12/21/23	Computer Research - Lexis	\$724.02
12/22/23	Computer Research - Lexis	\$0.08
12/22/23	Computer Research - Lexis	\$0.08
12/22/23	Computer Research - Lexis	\$0.08
12/22/23	Computer Research - Lexis	\$0.23
12/22/23	Computer Research - Lexis	\$0.27
12/22/23	Computer Research - Lexis	\$0.30
12/22/23	Computer Research - Lexis	\$0.46
12/26/23	Computer Research - Lexis	\$0.08
12/26/23	Computer Research - Lexis	\$0.08
12/26/23	Computer Research - Lexis	\$0.15
12/26/23	Computer Research - Lexis	\$0.23
12/26/23	Computer Research - Lexis	\$0.30
12/26/23	Computer Research - Lexis	\$0.76
12/27/23	Computer Research - Lexis	\$0.08
12/27/23	Computer Research - Lexis	\$0.08
12/27/23	Computer Research - Lexis	\$0.08
12/27/23	Computer Research - Lexis	\$0.23
12/27/23	Computer Research - Lexis	\$0.30

12/27/23	Computer Research - Lexis	\$0.46
12/27/23	Computer Research - Lexis	\$431.14
12/28/23	Computer Research - Lexis	\$0.08
12/28/23	Computer Research - Lexis	\$0.08
12/28/23	Computer Research - Lexis	\$0.08
12/28/23	Computer Research - Lexis	\$0.23
12/28/23	Computer Research - Lexis	\$0.30
12/28/23	Computer Research - Lexis	\$0.33
12/28/23	Computer Research - Lexis	\$0.46
12/28/23	Computer Research - Lexis	\$0.73
12/29/23	Computer Research - Lexis	\$0.08
12/29/23	Computer Research - Lexis	\$0.08
12/29/23	Computer Research - Lexis	\$0.08
12/29/23	Computer Research - Lexis	\$0.08
12/29/23	Computer Research - Lexis	\$0.30
12/29/23	Computer Research - Lexis	\$0.46

December Total: \$4,824.71

01/02/24	Computer Research - Lexis	\$0.65
01/02/24	Computer Research - Lexis	\$0.50
01/02/24	Computer Research - Lexis	\$0.26
01/02/24	Computer Research - Lexis	\$0.13
01/02/24	Computer Research - Lexis	\$0.07
01/02/24	Computer Research - Lexis	\$0.07
01/02/24	Computer Research - Lexis	\$0.07
01/02/24	Computer Research - Lexis	\$0.03
01/03/24	Computer Research - Lexis	\$517.16
01/03/24	Computer Research - Lexis	\$0.39
01/03/24	Computer Research - Lexis	\$0.26
01/03/24	Computer Research - Lexis	\$0.07
01/03/24	Computer Research - Lexis	\$0.07
01/03/24	Computer Research - Lexis	\$0.07

01/03/24	Computer Research - Lexis	\$0.07
01/04/24	Computer Research - Lexis	\$0.39
01/04/24	Computer Research - Lexis	\$0.26
01/04/24	Computer Research - Lexis	\$0.07
01/04/24	Computer Research - Lexis	\$0.07
01/04/24	Computer Research - Lexis	\$0.07
01/04/24	Computer Research - Lexis	\$0.07
01/05/24	Computer Research - Lexis	\$1.51
01/05/24	Computer Research - Lexis	\$0.39
01/05/24	Computer Research - Lexis	\$0.26
01/05/24	Computer Research - Lexis	\$0.23
01/05/24	Computer Research - Lexis	\$0.07
01/05/24	Computer Research - Lexis	\$0.07
01/05/24	Computer Research - Lexis	\$0.07
01/05/24	Computer Research - Lexis	\$0.07
01/05/24	Computer Research - Lexis	\$0.03
01/08/24	Computer Research - Lexis	\$206.86
01/08/24	Computer Research - Lexis	\$0.65
01/08/24	Computer Research - Lexis	\$0.26
01/08/24	Computer Research - Lexis	\$0.13
01/08/24	Computer Research - Lexis	\$0.10
01/08/24	Computer Research - Lexis	\$0.07
01/08/24	Computer Research - Lexis	\$0.07
01/08/24	Computer Research - Lexis	\$0.07
01/09/24	Computer Research - Lexis	\$107.79
01/09/24	Computer Research - Lexis	\$0.39
01/09/24	Computer Research - Lexis	\$0.26
01/09/24	Computer Research - Lexis	\$0.07
01/09/24	Computer Research - Lexis	\$0.07
01/09/24	Computer Research - Lexis	\$0.07
01/09/24	Computer Research - Lexis	\$0.07
01/09/24	Computer Research - Lexis	\$0.03

01/10/24	Computer Research - Lexis	\$0.33
01/10/24	Computer Research - Lexis	\$0.28
01/10/24	Computer Research - Lexis	\$0.22
01/10/24	Computer Research - Lexis	\$0.07
01/10/24	Computer Research - Lexis	\$0.05
01/10/24	Computer Research - Lexis	\$0.05
01/10/24	Computer Research - Lexis	\$0.05
01/10/24	Computer Research - Lexis	\$0.05
01/11/24	Computer Research - Lexis	\$724.02
01/11/24	Computer Research - Lexis	\$323.36
01/11/24	Computer Research - Lexis	\$0.50
01/11/24	Computer Research - Lexis	\$0.33
01/11/24	Computer Research - Lexis	\$0.22
01/11/24	Computer Research - Lexis	\$0.10
01/11/24	Computer Research - Lexis	\$0.05
01/11/24	Computer Research - Lexis	\$0.05
01/11/24	Computer Research - Lexis	\$0.05
01/11/24	Computer Research - Lexis	\$0.05
01/12/24	Computer Research - Lexis	\$1.00
01/12/24	Computer Research - Lexis	\$0.33
01/12/24	Computer Research - Lexis	\$0.22
01/12/24	Computer Research - Lexis	\$0.05
01/12/24	Computer Research - Lexis	\$0.05
01/12/24	Computer Research - Lexis	\$0.05
01/12/24	Computer Research - Lexis	\$0.05
01/12/24	Computer Research - Lexis	\$0.03
01/15/24	Computer Research - Lexis	\$0.50
01/15/24	Computer Research - Lexis	\$0.49
01/15/24	Computer Research - Lexis	\$0.22
01/15/24	Computer Research - Lexis	\$0.11
01/15/24	Computer Research - Lexis	\$0.05
01/15/24	Computer Research - Lexis	\$0.05

01/15/24	Computer Research - Lexis	\$0.05
01/16/24	Computer Research - Lexis	\$323.36
01/16/24	Computer Research - Lexis	\$0.27
01/16/24	Computer Research - Lexis	\$0.22
01/16/24	Computer Research - Lexis	\$0.10
01/16/24	Computer Research - Lexis	\$0.05
01/16/24	Computer Research - Lexis	\$0.05
01/16/24	Computer Research - Lexis	\$0.05
01/16/24	Computer Research - Lexis	\$0.05
01/16/24	Computer Research - Lexis	\$0.03
01/17/24	Computer Research - Lexis	\$215.57
01/17/24	Computer Research - Lexis	\$0.27
01/17/24	Computer Research - Lexis	\$0.22
01/17/24	Computer Research - Lexis	\$0.05
01/17/24	Computer Research - Lexis	\$0.05
01/17/24	Computer Research - Lexis	\$0.05
01/17/24	Computer Research - Lexis	\$0.05
01/18/24	Computer Research - Lexis	\$0.27
01/18/24	Computer Research - Lexis	\$0.22
01/18/24	Computer Research - Lexis	\$0.05
01/18/24	Computer Research - Lexis	\$0.05
01/18/24	Computer Research - Lexis	\$0.05
01/18/24	Computer Research - Lexis	\$0.05
01/19/24	Computer Research - Lexis	\$724.02
01/19/24	Computer Research - Lexis	\$0.27
01/19/24	Computer Research - Lexis	\$0.22
01/19/24	Computer Research - Lexis	\$0.05
01/19/24	Computer Research - Lexis	\$0.05
01/19/24	Computer Research - Lexis	\$0.05
01/19/24	Computer Research - Lexis	\$0.05
01/21/24	Computer Research - Lexis	\$431.14
01/22/24	Computer Research - Lexis	\$0.49

01/22/24	Computer Research - Lexis	\$0.33
01/22/24	Computer Research - Lexis	\$0.22
01/22/24	Computer Research - Lexis	\$0.11
01/22/24	Computer Research - Lexis	\$0.05
01/22/24	Computer Research - Lexis	\$0.05
01/22/24	Computer Research - Lexis	\$0.05
01/23/24	Computer Research - Lexis	\$0.27
01/23/24	Computer Research - Lexis	\$0.22
01/23/24	Computer Research - Lexis	\$0.05
01/23/24	Computer Research - Lexis	\$0.05
01/23/24	Computer Research - Lexis	\$0.05
01/23/24	Computer Research - Lexis	\$0.05
01/24/24	Computer Research - Lexis	\$103.43
01/24/24	Computer Research - Lexis	\$0.52
01/24/24	Computer Research - Lexis	\$0.27
01/24/24	Computer Research - Lexis	\$0.22
01/24/24	Computer Research - Lexis	\$0.12
01/24/24	Computer Research - Lexis	\$0.05
01/24/24	Computer Research - Lexis	\$0.05
01/24/24	Computer Research - Lexis	\$0.05
01/24/24	Computer Research - Lexis	\$0.05
01/24/24	Computer Research - Lexis	\$0.03
01/25/24	Computer Research - Lexis	\$107.79
01/25/24	Computer Research - Lexis	\$517.16
01/25/24	Computer Research - Lexis	\$310.29
01/25/24	Computer Research - Lexis	\$0.27
01/25/24	Computer Research - Lexis	\$0.22
01/25/24	Computer Research - Lexis	\$0.05
01/25/24	Computer Research - Lexis	\$0.05
01/25/24	Computer Research - Lexis	\$0.05
01/25/24	Computer Research - Lexis	\$0.05
01/26/24	Computer Research - Lexis	\$310.29

01/26/24	Computer Research - Lexis	\$0.27
01/26/24	Computer Research - Lexis	\$0.22
01/26/24	Computer Research - Lexis	\$0.05
01/26/24	Computer Research - Lexis	\$0.05
01/26/24	Computer Research - Lexis	\$0.05
01/26/24	Computer Research - Lexis	\$0.05
01/29/24	Computer Research - Lexis	\$0.49
01/29/24	Computer Research - Lexis	\$0.22
01/29/24	Computer Research - Lexis	\$0.11
01/29/24	Computer Research - Lexis	\$0.05
01/29/24	Computer Research - Lexis	\$0.05
01/29/24	Computer Research - Lexis	\$0.05
01/30/24	Computer Research - Lexis	\$310.29
01/30/24	Computer Research - Lexis	\$215.57
01/30/24	Computer Research - Lexis	\$0.27
01/30/24	Computer Research - Lexis	\$0.22
01/30/24	Computer Research - Lexis	\$0.05
01/30/24	Computer Research - Lexis	\$0.05
01/30/24	Computer Research - Lexis	\$0.05
01/30/24	Computer Research - Lexis	\$0.05
01/31/24	Computer Research - Lexis	\$0.65
01/31/24	Computer Research - Lexis	\$0.27
01/31/24	Computer Research - Lexis	\$0.22
01/31/24	Computer Research - Lexis	\$0.05
01/31/24	Computer Research - Lexis	\$0.05
01/31/24	Computer Research - Lexis	\$0.05
01/31/24	Computer Research - Lexis	\$0.05
	January Total:	\$5,473.07

Computer Research - Pacer

12/31/23	Computer Research - Pacer	\$4.30
01/04/24	Computer Research - Pacer	\$71.20

01/04/24	Computer Research - Pacer	\$83.00
01/04/24	Computer Research - Pacer	\$68.70
01/04/24	Computer Research - Pacer	\$11.60
01/04/24	Computer Research - Pacer	\$3.40
01/04/24	Computer Research - Pacer	\$33.50
01/04/24	Computer Research - Pacer	\$37.20
01/04/24	Computer Research - Pacer	\$171.40
01/04/24	Computer Research - Pacer	\$1.00
01/04/24	Computer Research - Pacer	\$77.90
01/04/24	Computer Research - Pacer	\$3.10
01/04/24	Computer Research - Pacer	\$0.40
01/04/24	Computer Research - Pacer	\$18.10
01/04/24	Computer Research - Pacer	\$179.90
01/04/24	Computer Research - Pacer	\$1.80
01/04/24	Computer Research - Pacer	\$11.50
	January Total:	\$778.00

Computer Research – Westlaw

11/02/23	Computer Research - Westlaw	\$365.49
11/02/23	Computer Research - Westlaw	\$252.81
11/02/23	Computer Research - Westlaw	\$126.40
11/02/23	Computer Research - Westlaw	\$90.15
11/03/23	Computer Research - Westlaw	\$433.10
11/04/23	Computer Research - Westlaw	\$2,503.10
11/08/23	Computer Research - Westlaw	\$126.40
11/09/23	Computer Research - Westlaw	\$1,643.25
11/09/23	Computer Research - Westlaw	\$1,637.37
11/09/23	Computer Research - Westlaw	\$673.17
11/09/23	Computer Research - Westlaw	\$505.62
11/09/23	Computer Research - Westlaw	\$252.81
11/10/23	Computer Research - Westlaw	\$673.17
11/10/23	Computer Research - Westlaw	\$632.02

11/10/23	Computer Research - Westlaw	\$342.96
11/10/23	Computer Research - Westlaw	\$252.81
11/10/23	Computer Research - Westlaw	\$126.40
11/11/23	Computer Research - Westlaw	\$396.85
11/11/23	Computer Research - Westlaw	\$126.40
11/11/23	Computer Research - Westlaw	\$126.40
11/12/23	Computer Research - Westlaw	\$992.61
11/12/23	Computer Research - Westlaw	\$812.32
11/12/23	Computer Research - Westlaw	\$126.40
11/12/23	Computer Research - Westlaw	\$126.40
11/13/23	Computer Research - Westlaw	\$667.29
11/13/23	Computer Research - Westlaw	\$130.32
11/13/23	Computer Research - Westlaw	\$126.40
11/14/23	Computer Research - Westlaw	\$505.62
11/14/23	Computer Research - Westlaw	\$433.10
11/14/23	Computer Research - Westlaw	\$379.21
11/14/23	Computer Research - Westlaw	\$252.81
11/14/23	Computer Research - Westlaw	\$252.81
11/15/23	Computer Research - Westlaw	\$1,190.55
11/15/23	Computer Research - Westlaw	\$884.83
11/15/23	Computer Research - Westlaw	\$252.81
11/15/23	Computer Research - Westlaw	\$252.81
11/15/23	Computer Research - Westlaw	\$126.40
11/15/23	Computer Research - Westlaw	\$126.40
11/16/23	Computer Research - Westlaw	\$126.40
11/17/23	Computer Research - Westlaw	\$632.02
11/19/23	Computer Research - Westlaw	\$505.62
11/19/23	Computer Research - Westlaw	\$126.40
11/20/23	Computer Research - Westlaw	\$252.81
11/20/23	Computer Research - Westlaw	\$252.81
11/20/23	Computer Research - Westlaw	\$126.40
11/21/23	Computer Research - Westlaw	\$1,158.21

11/21/23	Computer Research - Westlaw	\$126.40
11/21/23	Computer Research - Westlaw	\$126.40
11/22/23	Computer Research - Westlaw	\$252.81
11/22/23	Computer Research - Westlaw	\$166.58
11/27/23	Computer Research - Westlaw	\$545.79
11/27/23	Computer Research - Westlaw	\$90.15
11/27/23	Computer Research - Westlaw	\$38.22
11/28/23	Computer Research - Westlaw	\$126.40
11/29/23	Computer Research - Westlaw	\$2,434.01
11/29/23	Computer Research - Westlaw	\$252.81
11/30/23	Computer Research - Westlaw	\$252.81
	November Total:	\$26,518.82
12/05/23	Computer Research - Westlaw	\$126.40
12/05/23	Computer Research - Westlaw	\$667.29
12/07/23	Computer Research - Westlaw	\$126.40
12/08/23	Computer Research - Westlaw	\$252.81
12/08/23	Computer Research - Westlaw	\$632.02
12/11/23	Computer Research - Westlaw	\$90.15
12/11/23	Computer Research - Westlaw	\$420.37
12/12/23	Computer Research - Westlaw	\$200.87
12/12/23	Computer Research - Westlaw	\$252.81
12/13/23	Computer Research - Westlaw	\$379.21
12/14/23	Computer Research - Westlaw	\$252.81
12/15/23	Computer Research - Westlaw	\$126.40
12/15/23	Computer Research - Westlaw	\$505.62
12/16/23	Computer Research - Westlaw	\$90.15
12/18/23	Computer Research - Westlaw	\$167.56
12/19/23	Computer Research - Westlaw	\$90.15
12/19/23	Computer Research - Westlaw	\$126.40
12/19/23	Computer Research - Westlaw	\$252.81
12/19/23	Computer Research - Westlaw	\$685.91
12/20/23	Computer Research - Westlaw	\$505.62

12/20/23	Computer Research - Westlaw	\$632.02
12/21/23	Computer Research - Westlaw	\$126.40
12/21/23	Computer Research - Westlaw	\$848.57
12/21/23	Computer Research - Westlaw	\$1,137.63
12/22/23	Computer Research - Westlaw	\$126.40
12/24/23	Computer Research - Westlaw	\$126.40
12/24/23	Computer Research - Westlaw	\$379.21
12/25/23	Computer Research - Westlaw	\$126.40
12/26/23	Computer Research - Westlaw	\$126.40
12/26/23	Computer Research - Westlaw	\$505.62
12/26/23	Computer Research - Westlaw	\$848.57
12/27/23	Computer Research - Westlaw	\$38.22
12/28/23	Computer Research - Westlaw	\$126.40
12/28/23	Computer Research - Westlaw	\$1,305.19
12/29/23	Computer Research - Westlaw	\$40.17
12/31/23	Computer Research - Westlaw	\$342.96
	December Total:	\$12,788.32
01/02/24	Computer Research - Westlaw	\$1,216.02
01/04/24	Computer Research - Westlaw	\$42,893.05
01/04/24	Computer Research - Westlaw	\$38.22
01/05/24	Computer Research - Westlaw	\$291.02
01/08/24	Computer Research - Westlaw	\$252.81
01/08/24	Computer Research - Westlaw	\$126.40
01/09/24	Computer Research - Westlaw	\$396.85
01/09/24	Computer Research - Westlaw	\$632.02
01/09/24	Computer Research - Westlaw	\$252.81
01/09/24	Computer Research - Westlaw	\$632.02
01/10/24	Computer Research - Westlaw	\$252.81
01/11/24	Computer Research - Westlaw	\$505.62
01/11/24	Computer Research - Westlaw	\$252.81
01/11/24	Computer Research - Westlaw	\$1,390.44
01/11/24	Computer Research - Westlaw	\$379.21

01/12/24	Computer Research - Westlaw	\$419.39
01/12/24	Computer Research - Westlaw	\$252.81
01/13/24	Computer Research - Westlaw	\$2,152.79
01/14/24	Computer Research - Westlaw	\$833.87
01/14/24	Computer Research - Westlaw	\$583.42
01/16/24	Computer Research - Westlaw	\$469.36
01/16/24	Computer Research - Westlaw	\$216.55
01/16/24	Computer Research - Westlaw	\$641.82
01/16/24	Computer Research - Westlaw	\$757.44
01/16/24	Computer Research - Westlaw	\$379.21
01/17/24	Computer Research - Westlaw	\$252.81
01/17/24	Computer Research - Westlaw	\$126.40
01/17/24	Computer Research - Westlaw	\$126.40
01/17/24	Computer Research - Westlaw	\$1,137.63
01/17/24	Computer Research - Westlaw	\$535.01
01/17/24	Computer Research - Westlaw	\$379.21
01/17/24	Computer Research - Westlaw	\$425.27
01/17/24	Computer Research - Westlaw	\$126.40
01/18/24	Computer Research - Westlaw	\$2,329.16
01/18/24	Computer Research - Westlaw	\$166.58
01/18/24	Computer Research - Westlaw	\$126.40
01/19/24	Computer Research - Westlaw	\$1,430.62
01/19/24	Computer Research - Westlaw	\$758.42
01/20/24	Computer Research - Westlaw	\$2,829.88
01/20/24	Computer Research - Westlaw	\$126.40
01/20/24	Computer Research - Westlaw	\$984.77
01/20/24	Computer Research - Westlaw	\$235.17
01/21/24	Computer Research - Westlaw	\$126.40
01/21/24	Computer Research - Westlaw	\$381.17
01/21/24	Computer Research - Westlaw	\$632.02
01/21/24	Computer Research - Westlaw	\$126.40
01/22/24	Computer Research - Westlaw	\$1,207.21

01/22/24	Computer Research - Westlaw	\$884.83
01/22/24	Computer Research - Westlaw	\$505.62
01/22/24	Computer Research - Westlaw	\$283.18
01/23/24	Computer Research - Westlaw	\$126.40
01/24/24	Computer Research - Westlaw	\$379.21
01/24/24	Computer Research - Westlaw	\$976.94
01/24/24	Computer Research - Westlaw	\$252.81
01/24/24	Computer Research - Westlaw	\$902.46
01/24/24	Computer Research - Westlaw	\$417.43
01/25/24	Computer Research - Westlaw	\$417.43
01/25/24	Computer Research - Westlaw	\$379.21
01/25/24	Computer Research - Westlaw	\$632.02
01/26/24	Computer Research - Westlaw	\$126.40
01/26/24	Computer Research - Westlaw	\$1,643.25
01/26/24	Computer Research - Westlaw	\$252.81
01/26/24	Computer Research - Westlaw	\$543.83
01/27/24	Computer Research - Westlaw	\$166.58
01/29/24	Computer Research - Westlaw	\$126.40
01/29/24	Computer Research - Westlaw	\$1,069.04
01/30/24	Computer Research - Westlaw	\$505.62
01/30/24	Computer Research - Westlaw	\$2,030.30
01/30/24	Computer Research - Westlaw	\$126.40
01/30/24	Computer Research - Westlaw	\$1,643.25
01/30/24	Computer Research - Westlaw	\$252.81
01/30/24	Computer Research - Westlaw	\$90.15
01/31/24	Computer Research - Westlaw	\$1,082.76
01/31/24	Computer Research - Westlaw	\$126.40
01/31/24	Computer Research - Westlaw	\$3,527.55
01/31/24	Computer Research - Westlaw	\$164.62
01/31/24	Computer Research - Westlaw	\$632.02
	January Total:	\$91,056.23

Court Fees

09/06/23	VENDOR: American Express Charge Cards INVOICE#: 6153907409090415 DATE: 9/9/2023	\$700.00
09/12/23	VENDOR: Delaware Secretary of State INVOICE#: N/A_2 DATE: 9/12/2023 Payment of client's back taxes	\$570.00
09/12/23	VENDOR: Delaware Secretary of State INVOICE#: N/A_3 DATE: 9/12/2023 Payment of client's back taxes	\$570.00
09/12/23	"VENDOR: Delaware Secretary of State INVOICE#: N/A_1 DATE: 9/12/2023 Cancellation of GSB 2022 I LLC"	\$570.00
09/12/23	VENDOR: Delaware Secretary of State; INVOICE#: N/A_2; DATE: 9/12/2023 - Cancellation of GSB 2022 II LLC	\$570.00
09/12/23	VENDOR: Delaware Secretary of State; INVOICE#: N/A_3; DATE: 9/12/2023 - Cancellation of GSB 2022 III LLC	\$570.00
	September Total:	\$3,550.00
10/03/23	Cancellation of: VENDOR: Delaware Secretary of State INVOICE#: N/A_3 DATE: 9/12/2023 Payment of client's back taxes	(\$570.00)
10/03/23	Cancellation of: VENDOR: Delaware Secretary of State INVOICE#: N/A_2 DATE: 9/12/2023 Payment of client's back taxes	(\$570.00)
10/01/23	VENDOR: File & ServeXpress INVOICE#: 202309062216601 DATE: 10/1/2023 Filing and service of documents	\$10.00
10/24/23	VENDOR: American Express Charge Cards INVOICE#: 6258271910280415 DATE: 10/28/2023	\$350.00
	October Total:	\$360.00
11/21/23	VENDOR: American Express Charge Cards INVOICE#: 6320582511290416 DATE: 11/29/2023	\$350.00
	November Total:	\$350.00

12/19/23	VENDOR: Capitol Services, Inc. INVOICE#: 2023325941 DATE: 12/19/2023 UCC Filing	\$442.14
	December Total:	\$442.14

Delivery Services / Courier

09/05/23	VENDOR: Uber Technologies, Inc. INVOICE#: 5675F7 DATE: 10/1/2023	\$121.24
09/05/23	VENDOR: Federal Express INVOICE#: 824934131 DATE: 9/8/2023	\$25.96
09/05/23	VENDOR: Uber Technologies, Inc. INVOICE#: 5675F7 DATE: 10/1/2023	\$153.01
09/05/23	VENDOR: Federal Express INVOICE#: 824934131 DATE: 9/8/2023	\$27.07
09/05/23	VENDOR: Federal Express INVOICE#: 824934131 DATE: 9/8/2023	\$31.25
09/07/23	VENDOR: Federal Express INVOICE#: 824996698 DATE: 9/11/2023	\$21.78
09/07/23	VENDOR: Federal Express INVOICE#: 824996698 DATE: 9/11/2023	\$21.78
09/07/23	VENDOR: Federal Express INVOICE#: 824996698 DATE: 9/11/2023	\$21.78
09/07/23	VENDOR: Federal Express INVOICE#: 824996698 DATE: 9/11/2023	\$25.96
09/08/23	VENDOR: Federal Express INVOICE#: 825348854 DATE: 9/13/2023	\$16.35
09/08/23	VENDOR: Federal Express INVOICE#: 825348854 DATE: 9/13/2023	\$21.78
09/08/23	VENDOR: Federal Express INVOICE#: 825348854 DATE: 9/13/2023	\$21.78
09/11/23	VENDOR: Federal Express INVOICE#: 825600662 DATE: 9/15/2023	\$14.87
09/13/23	VENDOR: Federal Express INVOICE#: 825676172 DATE: 9/18/2023	\$25.90
09/15/23	VENDOR: Uber Technologies, Inc. INVOICE#: 5675F7 DATE: 10/1/2023	\$254.90
09/22/23	VENDOR: Uber Technologies, Inc. INVOICE#: 5675F7 DATE: 10/1/2023	\$248.10

	September Total:	\$1,053.51
10/17/23	VENDOR: Federal Express INVOICE#: 829177035 DATE: 10/20/2023	\$16.77
10/23/23	VENDOR: Federal Express INVOICE#: 829848793 DATE: 10/26/2023	\$20.35
10/03/23	VENDOR: Federal Express INVOICE#: 827740078 DATE: 10/6/2023	\$20.57
10/09/23	VENDOR: Federal Express INVOICE#: 828328107 DATE: 10/12/2023	\$20.57
10/25/23	VENDOR: Federal Express INVOICE#: 830021796 DATE: 10/30/2023	\$24.93
10/19/23	VENDOR: Federal Express INVOICE#: 829295670 DATE: 10/23/2023	\$30.92
	October Total:	\$134.11
11/02/23	VENDOR: Federal Express INVOICE#: 830860875 DATE: 11/6/2023	\$21.60
11/06/23	VENDOR: Inta-Boro Acres, Inc. INVOICE#: 10804 DATE: 11/7/2023	\$383.58
11/06/23	VENDOR: Vital Transportation INVOICE#: 6093621 DATE: 11/10/2023	\$71.90
11/06/23	VENDOR: Federal Express INVOICE#: 831505282 DATE: 11/13/2023	\$16.18
11/07/23	VENDOR: Inta-Boro Acres, Inc. INVOICE#: 10804 DATE: 11/7/2023	\$170.21
11/10/23	VENDOR: Federal Express INVOICE#: 831778705 DATE: 11/15/2023	\$20.31
11/18/23	VENDOR: Vital Transportation INVOICE#: 6098126 DATE: 12/1/2023	\$70.76
11/27/23	VENDOR: Uber Technologies, Inc. INVOICE#: B7234F DATE: 12/1/2023	\$193.10
11/27/23	VENDOR: Uber Technologies, Inc. INVOICE#: B7234F DATE: 12/1/2023	\$85.92
11/27/23	VENDOR: Federal Express INVOICE#: 833351851 DATE: 11/30/2023	\$21.70
11/28/23	VENDOR: Uber Technologies, Inc. INVOICE#: B7234F DATE: 12/1/2023	\$196.68
11/28/23	VENDOR: Uber Technologies, Inc. INVOICE#: B7234F DATE: 12/1/2023	\$75.48

	November Total:	\$1,327.42
12/08/23	VENDOR: Federal Express INVOICE#: 834576718 DATE: 12/13/2023	\$29.71
12/08/23	VENDOR: Federal Express INVOICE#: 834576718 DATE: 12/13/2023	\$29.71
12/08/23	VENDOR: Federal Express INVOICE#: 834576718 DATE: 12/13/2023	\$31.83
12/15/23	VENDOR: Federal Express INVOICE#: 835334069 DATE: 12/20/2023	\$20.27
12/18/23	VENDOR: Federal Express INVOICE#: 835519268 DATE: 12/21/2023	\$21.33
12/20/23	VENDOR: Federal Express INVOICE#: 835771693 DATE: 12/25/2023	\$20.87
12/28/23	VENDOR: Federal Express INVOICE#: 836479451 DATE: 1/1/2024	\$25.30
12/28/23	VENDOR: Federal Express INVOICE#: 836479451 DATE: 1/1/2024	\$25.69
12/29/23	VENDOR: Federal Express INVOICE#: 836786719 DATE: 1/4/2024	\$20.01
	December Total:	\$224.72
01/02/24	VENDOR: Federal Express INVOICE#: 836904924 DATE: 1/5/2024	\$23.63
01/10/24	VENDOR: Federal Express INVOICE#: 837726704 DATE: 1/15/2024	\$29.20
01/11/24	VENDOR: Federal Express INVOICE#: 837726704 DATE: 1/15/2024	\$29.20
01/12/24	VENDOR: Federal Express INVOICE#: 838179466 DATE: 1/18/2024	\$24.15
01/24/24	VENDOR: Federal Express INVOICE#: 839140197 DATE: 1/29/2024	\$29.39
	January Total:	\$135.57

Meals

09/01/23	Meals - S. Saran	\$20.00
09/01/23	Meals - E. Morrow	\$20.00
09/02/23	Meals - J. Massey	\$20.00

09/05/23	Meals - S. Saran	\$20.00
09/05/23	Meals - A. Gariboldi	\$20.00
09/06/23	Meals - L. Swiderski	\$20.00
09/06/23	Meals - B. Lenox	\$20.00
09/06/23	Meals - A. Gariboldi	\$20.00
09/06/23	Meals - D. Fike	\$20.00
09/06/23	Meals - J. Brownstein	\$20.00
09/07/23	Meals - D. Friedman	\$20.00
09/07/23	Meals - S. Saran	\$20.00
09/07/23	Meals - A. Gallagher	\$20.00
09/07/23	Meals - D. Fike	\$20.00
09/08/23	Meals - L. Swiderski	\$20.00
09/11/23	Meals - G. Tung	\$20.00
09/11/23	Meals - M. Rathi	\$20.00
09/12/23	Meals - S. Saran	\$20.00
09/12/23	Meals - U. Gayadin	\$20.00
09/12/23	Meals - A. Gallagher	\$20.00
09/12/23	Meals - J. Dyer-Kennedy	\$20.00
09/12/23	Meals - A. Gariboldi	\$20.00
09/13/23	Meals - E. Morrow	\$20.00
09/13/23	Meals - N. Maisel	\$20.00
09/13/23	Meals - S. Saran	\$20.00
09/13/23	Meals - G. Tung	\$20.00
09/13/23	Meals - A. Gallagher	\$20.00
09/13/23	Meals - B. Lenox	\$20.00
09/13/23	Meals - M. Rathi	\$20.00
09/13/23	Meals - D. Fike	\$20.00
09/14/23	Meals - E. Morrow	\$20.00
09/14/23	Meals - J. Massey	\$20.00
09/14/23	Meals - M. Rathi	\$20.00
09/14/23	Meals - M. Hatch	\$20.00
09/14/23	Meals - Dyer-Kennedy	\$20.00

09/14/23	Meals - A. Gariboldi	\$20.00
09/14/23	Meals - D. Fike	\$20.00
09/18/23	Meals - E. Morrow	\$20.00
09/18/23	Meals - G. Tung	\$20.00
09/18/23	Meals - A. Gallagher	\$20.00
09/18/23	Meals - A. Gariboldi	\$20.00
09/18/23	Meals - A. Weaver, L. Barefoot, S. O'Neal, J. Massey, K. Ross, D. Islim (Genesis)	\$105.59
09/19/23	Meals - B. Lenox	\$20.00
09/19/23	Meals - G. Tung	\$20.00
09/19/23	Meals - D. Fike	\$20.00
09/20/23	Meals - S. Bremer	\$20.00
09/20/23	Meals - H. Kim	\$20.00
09/20/23	Meals - M. Rathi	\$20.00
09/21/23	Meals - A. Gariboldi	\$20.00
09/21/23	Meals - S. Saran	\$20.00
09/21/23	Meals - A. Gallagher	\$20.00
09/21/23	Meals - M. Rathi	\$20.00
09/21/23	Meals - A. Gariboldi	\$20.00
09/21/23	Meals - D. Fike	\$20.00
09/25/23	Meals - M. Rathi	\$20.00
09/25/23	Meals - A. Gariboldi	\$20.00
09/26/23	Meals - G. Tung	\$20.00
09/27/23	Meals - H. Kim	\$20.00
09/27/23	Meals - E. Morrow	\$20.00
09/27/23	Meals - B. Lenox	\$20.00
09/27/23	Meals - B. Lenox	\$20.00
09/28/23	Meals - M. Weinberg	\$20.00
	September Total:	\$1,325.59
10/01/23	Meals - Massey, J.	\$20.00
10/02/23	Meals - Carter, R.	\$20.00
10/03/23	Meals - Fike, D.	\$20.00
10/04/23	Meals - Gariboldi, A.	\$20.00

10/05/23	Meals - Hatch, M.	\$20.00
10/05/23	Meals - Morrow, E.	\$20.00
10/05/23	Meals - Fike, D.	\$20.00
10/05/23	Meals - Gariboldi, A.	\$20.00
10/09/23	Meals - Gariboldi, A.	\$20.00
10/10/23	Meals - Gariboldi, A.	\$11.75
10/11/23	Meals - Gayadin, U.	\$20.00
10/11/23	Meals - Hatch, M.	\$20.00
10/11/23	Meals - Morrow, E.	\$20.00
10/11/23	Meals - Gariboldi, A.	\$20.00
10/11/23	Meals - Saran, S.	\$20.00
10/11/23	Meals - Cinnamon, M.	\$20.00
10/12/23	Meals - Morrow, E.	\$20.00
10/12/23	Meals - Minott, R.	\$20.00
10/12/23	Meals - Fike, D.	\$20.00
10/12/23	Meals - Gariboldi, A.	\$20.00
10/12/23	Meals - Dyer-Kennedy, J.	\$20.00
10/12/23	Meals - Massey, J.	\$20.00
10/13/23	Meals - Saran, S.	\$20.00
10/13/23	Meals - Fike, D.	\$20.00
10/15/23	Meals - Gariboldi, A.	\$20.00
10/16/23	Meals - Gariboldi, A.	\$20.00
10/16/23	Meals - Cinnamon, M.	\$20.00
10/17/23	Meals - Forbes, A.	\$20.00
10/17/23	Meals - Saran, S.	\$20.00
10/17/23	Meals - Gariboldi, A.	\$20.00
10/17/23	Meals - Rathi, M.	\$20.00
10/17/23	Meals - Fike, D.	\$20.00
10/18/23	Meals - Weaver, A.	\$20.00
10/18/23	Meals - Hatch, M.	\$20.00
10/18/23	Meals - Wolfe, T.	\$20.00
10/18/23	Meals - Lenox, B.	\$20.00

10/18/23	Meals - Gariboldi, A.	\$11.75
10/19/23	Meals - Levander, S.	\$20.00
10/19/23	Meals - Carter, R.	\$20.00
10/19/23	Meals - Gariboldi, A.	\$20.00
10/21/23	Meals - Weinberg, M.	\$20.00
10/23/23	Meals - Dyer-Kennedy, J.	\$20.00
10/23/23	Meals - Hatch, M.	\$20.00
10/23/23	Meals - Tung, G.	\$20.00
10/23/23	Meals - Dyer-Kennedy, J.	\$20.00
10/23/23	Meals - Gallagher, A.	\$20.00
10/23/23	Meals - Mitchell, A.	\$20.00
10/23/23	Meals - Rathi, M.	\$20.00
10/24/23	Meals - Tung, G.	\$20.00
10/24/23	Meals - Hatch, M.	\$20.00
10/24/23	Meals - Gallagher, A.	\$20.00
10/25/23	Meals - Minott, R.	\$20.00
10/25/23	Meals - Rathi, M.	\$20.00
10/25/23	Meals - Fike, D.	\$20.00
10/26/23	Meals - Fike, D.	\$20.00
10/27/23	Meals - Lenox, B.	\$20.00
10/30/23	Meals - Gariboldi, A.	\$20.00
10/31/23	Meals - Mitchell, A.	\$20.00
10/31/23	Meals - Massey, J.	\$20.00
	October Total:	\$1,171.75
11/01/23	Meals - A. Gariboldi	\$20.00
11/01/23	Meals - A. Gariboldi	\$20.00
11/01/23	Meals - B. Lenox	\$20.00
11/02/23	Meals - A. Gallagher	\$20.00
11/02/23	Meals - A. Mitchell	\$20.00
11/02/23	Meals - R. Carter	\$20.00
11/02/23	Meals - S. Saran	\$20.00
11/03/23	Meals - S. Saran	\$20.00

11/06/23	Meals - M. Rathi	\$20.00
11/06/23	Meals - J. Dyer-Kennedy	\$20.00
11/07/23	Meals - D. Fike	\$20.00
11/07/23	Meals - A. Gariboldi	\$20.00
11/07/23	Meals - S. Levander	\$20.00
11/08/23	Meals - A. Gallagher	\$20.00
11/08/23	Meals - A. Gariboldi	\$20.00
11/08/23	Meals - A. Mitchell	\$20.00
11/08/23	Meals - J. Dyer-Kennedy	\$20.00
11/08/23	Meals - S. Saran	\$20.00
11/08/23	Meals - U. Gayadin	\$20.00
11/08/23	Meals - D. Fike	\$20.00
11/09/23	Meals - M. Hundley	\$20.00
11/09/23	Meals - S. Levander	\$20.00
11/10/23	Meals - J. Massey	\$20.00
11/10/23	Meals - G. Tung	\$20.00
11/10/23	Meals - G. Tung	\$20.00
11/10/23	Meals - A. Mitchell	\$20.00
11/10/23	Meals - S. Saran	\$20.00
11/10/23	Meals - A. Gallagher	\$20.00
11/10/23	Meals - A. Mitchell	\$20.00
11/12/23	Meals - M. Weinberg	\$20.00
11/14/23	Meals - J. Massey	\$20.00
11/14/23	Meals - U. Gayadin	\$20.00
11/14/23	Meals - R. Minott	\$20.00
11/14/23	Meals - H. Kim	\$20.00
11/14/23	Meals - S. Saran	\$20.00
11/14/23	Meals - M. Hundley	\$20.00
11/15/23	Meals - D. Fike	\$20.00
11/15/23	Meals - T. Wolfe	\$20.00
11/15/23	Meals - M. Hundley	\$20.00
11/17/23	Meals - R. Minott	\$20.00

11/17/23	Meals - A. Gariboldi	\$20.00
11/20/23	Meals - R. Minott	\$20.00
11/21/23	Meals - S. Saran	\$20.00
11/21/23	Meals - M. Rathi	\$20.00
11/21/23	Meals - H. Kim	\$20.00
11/21/23	Meals - M. Rathi	\$20.00
11/28/23	Meals - D. Fike	\$20.00
11/28/23	Meals - J. Massey	\$20.00
11/28/23	Meals - M. Beriss	\$20.00
11/29/23	Meals - J. VanLare	\$20.00
11/29/23	Meals - I. Cavallini	\$20.00
11/29/23	Meals - S. Levander	\$20.00
11/29/23	Meals - M. Rathi	\$20.00
11/29/23	Meals - S. Saran	\$20.00
11/29/23	Meals - D. Fike	\$20.00
11/29/23	Meals - J. Olukotun	\$20.00
11/29/23	Meals - C. Ribeiro	\$20.00
11/30/23	Meals - D. Fike	\$20.00
11/30/23	Meals - M. Rathi	\$20.00
11/30/23	Meals - M. Hatch	\$20.00
	November Total:	\$1,200.00
12/04/23	Meals - M. Rathi	\$20.00
12/05/23	Meals - S. Saran	\$20.00
12/05/23	Meals - J. Dyer-Kennedy	\$20.00
12/05/23	Meals - A. Gariboldi	\$20.00
12/06/23	Meals - J. Massey	\$20.00
12/06/23	Meals - M. Rathi	\$20.00
12/06/23	Meals - D. Fike	\$20.00
12/07/23	Meals - G. Tung	\$20.00
12/08/23	Meals - H. Kim	\$20.00
12/08/23	Meals - A. Gariboldi	\$20.00
12/09/23	Meals - J. Dyer-Kennedy	\$20.00

12/11/23	Meals - J. Dyer-Kennedy	\$20.00
12/11/23	Meals - U. Gayadin	\$20.00
12/11/23	Meals - M. Rathi	\$20.00
12/11/23	Meals - A. Gariboldi	\$20.00
12/12/23	Meals - A. Saenz	\$20.00
12/12/23	Meals - G. Tung	\$20.00
12/12/23	Meals - M. Hatch	\$20.00
12/14/23	Meals - M. Hatch	\$20.00
12/14/23	Meals - M. Hundley	\$20.00
12/18/23	Meals - A. Saenz	\$20.00
12/18/23	Meals - H. Kim	\$20.00
12/19/23	Meals - S. Saran	\$20.00
12/19/23	Meals - G. Tung	\$20.00
12/19/23	Meals - R. Minott	\$20.00
12/19/23	Meals - A. Saenz	\$20.00
12/20/23	Meals - M. Hundley	\$20.00
12/21/23	Meals - S. Saran	\$20.00
12/21/23	Meals - H. Kim	\$20.00
12/28/23	Meals - M. Beriss	\$20.00
	December Total:	\$600.00
01/02/24	Meals - B. Lenox	\$20.00
01/03/24	Meals - S. Levander	\$20.00
01/03/24	Meals - A. Gariboldi	\$20.00
01/04/24	Meals - G. Tung	\$20.00
01/04/24	Meals - H. Kim	\$20.00
01/04/24	Meals - M. Hundley	\$20.00
01/04/24	Meals - A. Weaver	\$20.00
01/04/24	Meals - U. Gayadin	\$20.00
01/06/24	Meals - R. Minott	\$20.00
01/06/24	Meals - B. Hammer	\$20.00
01/08/24	Meals - M. Hatch	\$20.00
01/09/24	Meals - A. Gariboldi	\$20.00

01/09/24	Meals - M. Hatch	\$20.00
01/09/24	Meals - D. Fike	\$20.00
01/10/24	Meals - B. Lenox	\$20.00
01/10/24	Meals - H. Kim	\$20.00
01/10/24	Meals - M. Hundley	\$20.00
01/10/24	Meals - D. Fike	\$20.00
01/11/24	Meals - J. Massey	\$20.00
01/11/24	Meals - T. Wolfe	\$20.00
01/11/24	Meals - M. Kowiak	\$20.00
01/11/24	Meals - M. Hatch	\$20.00
01/11/24	Meals - M. Hundley	\$20.00
01/11/24	Meals - A. Heir	\$20.00
01/11/24	Meals - A. Mitchell	\$20.00
01/11/24	Meals - D. Fike	\$20.00
01/12/24	Meals - H. Kim	\$20.00
01/16/24	Meals - B. Lenox	\$20.00
01/16/24	Meals - A. Gariboldi	\$20.00
01/16/24	Meals - M. Hatch	\$20.00
01/17/24	Meals - S. O'Neal	\$20.00
01/17/24	Meals - D. Fike	\$20.00
01/17/24	Meals - A. Gallagher	\$20.00
01/17/24	Meals - J. Massey	\$20.00
01/17/24	Meals - A. Weaver	\$20.00
01/17/24	Meals - S. Saran	\$20.00
01/17/24	Meals - B. Lenox	\$20.00
01/18/24	Meals - J. Massey, D. Fike, K. Ross, A. Weaver, B. Lenox, T. Lynch, L. Barefoot	\$140.00
01/18/24	Meals - M. Hatch	\$20.00
01/18/24	Meals - T. Wolfe	\$20.00
01/18/24	Meals - M. Hundley	\$20.00
01/18/24	Meals - A. Gariboldi	\$20.00
01/18/24	Meals - H. Kim	\$20.00
01/18/24	Meals - M. Hundley	\$20.00

01/23/24	Meals - G. Tung	\$20.00
01/23/24	Meals - A. Gallagher	\$20.00
01/23/24	Meals - S. Saran	\$20.00
01/23/24	Meals - M. Finnegan	\$20.00
01/23/24	Meals - M. Hundley	\$20.00
01/23/24	Meals - U. Gayadin	\$20.00
01/24/24	Meals - S. O'Neal, S. Levander, D. Islim (Genesis), A. Pretto-Sakmann (Genesis)	\$216.31
01/24/24	Meals - D. Fike	\$20.00
01/24/24	Meals - D. Ferreira	\$20.00
01/24/24	Meals - A. Weaver	\$20.00
01/24/24	Meals - H. Kim	\$20.00
01/25/24	Meals - D. Fike	\$20.00
01/25/24	Meals - S. Levander	\$20.00
01/25/24	Meals - M. Hundley	\$20.00
01/25/24	Meals - A. Weaver	\$20.00
01/25/24	Meals - S. Saran	\$20.00
01/25/24	Meals - A. Gariboldi	\$20.00
01/25/24	Meals - M. Coelho Reverendo Vidal	\$20.00
01/25/24	Meals - J. Dyer-Kennedy	\$20.00
01/26/24	Meals - M. Hatch	\$20.00
01/26/24	Meals - M. Coelho Reverendo Vidal	\$20.00
01/26/24	Meals - M. Kowiak	\$20.00
01/26/24	Meals - T. Wolfe	\$20.00
01/27/24	Meals - H. Kim	\$20.00
01/22/24	Meals - Catering for In Person Work-Related Meeting - C. West (W&C), Y. Sung, R. Malik (HL), J. Saferstein, B. Rosen (PR), A. Gupta, L. Cherrone (A&M), M. DiYanni (Moelis), S. O'Neal	\$78.39
01/22/24	Meals - Catering for In Person Work-Related Meeting - C. West (W&C), Y. Sung, R. Malik (HL), J. Saferstein, B. Rosen (PR), A. Gupta, L. Cherrone (A&M), M. DiYanni (Moelis), S. O'Neal	\$78.39

01/22/24	Meals - Catering for In Person Work-Related Meeting - C. West (W&C), Y. Sung, R. Malik (HL), J. Saferstein, B. Rosen (PR), A. Gupta, L. Cherrone (A&M), M. DiYanni (Moelis), S. O'Neal	\$78.39
01/22/24	Meals - Catering for In Person Work-Related Meeting - C. West (W&C), Y. Sung, R. Malik (HL), J. Saferstein, B. Rosen (PR), A. Gupta, L. Cherrone (A&M), M. DiYanni (Moelis), S. O'Neal	\$479.05
01/22/24	Meals - Catering for In Person Work-Related Meeting - C. West (W&C), Y. Sung, R. Malik (HL), J. Saferstein, B. Rosen (PR), A. Gupta, L. Cherrone (A&M), M. DiYanni (Moelis), S. O'Neal	\$78.39
01/22/24	Meals - Catering for In Person Work-Related Meeting - C. West (W&C), Y. Sung, R. Malik (HL), J. Saferstein, B. Rosen (PR), A. Gupta, L. Cherrone (A&M), M. DiYanni (Moelis), S. O'Neal	\$78.39
01/25/24	Meals - Catering for In Person Work-Related Meeting with Weil (DCG), McDermott Will & Emery (Crypto Creditor Ad Hoc Group), Katten (T. Gorisse), White & Case (UCC), A.Weaver, J. VanLare, H. Kim, M. Hatch (Cleary)	\$749.06
01/29/24	Meals - M. Finnegan	\$20.00
01/29/24	Meals - R. Minott	\$20.00
01/30/24	Meals - J. Graham	\$20.00
01/30/24	Meals - D. Fike	\$20.00
01/30/24	Meals - G. Tung	\$20.00
01/30/24	Meals - A. Gallagher	\$20.00
01/30/24	Meals - S. Saran	\$20.00
01/30/24	Meals - O. Cruz Echeverria	\$20.00
01/30/24	Meals - S. Levander	\$20.00
01/31/24	Meals - M. Hundley	\$20.00
01/31/24	Meals - M. Hatch	\$20.00
01/31/24	Meals - A. Weaver	\$20.00
01/31/24	Meals - J. Graham	\$20.00

01/31/24	Meals - A. Saenz	\$20.00
01/31/24	Meals - M. Weinberg	\$20.00
	January Total:	\$3,596.37

Other-Internet Fees

09/16/23	VENDOR: American Express Charge Cards INVOICE#: P6184643409260415 DATE: 9/26/2023	\$9.95
09/22/23	VENDOR: American Express Charge Cards INVOICE#: P6184643409260415 DATE: 9/26/2023	\$9.95
09/23/23	VENDOR: Chrome River Reimbursement - NY INVOICE#: P6184643409260415 DATE: 9/26/2023	\$9.95
	September Total:	\$29.85
12/24/23	VENDOR: American Express Charge Cards INVOICE#: P6390652412280415 DATE: 12/28/2023	\$21.95
12/27/23	VENDOR: American Express Charge Cards INVOICE#: P6394736512300415 DATE: 12/30/2023	\$21.95
	December Total:	\$43.90

Professional Services

09/01/23	VENDOR: Williams Lea, Inc. INVOICE#: US0004-120002031A DATE: 9/8/2023	\$25.00
09/05/23	VENDOR: Bureau of National Affairs, INC INVOICE#: 6888417710 DATE: 9/5/2023 DocketTrack - 8/01/2023 - 8/31/2023	\$0.10
09/07/23	VENDOR: Williams Lea, Inc. INVOICE#: US0004-120002031A DATE: 9/8/2023	\$11.00
09/07/23	VENDOR: Williams Lea, Inc. INVOICE#: US0004-120002031A DATE: 9/8/2023	\$16.00
09/08/23	VENDOR: Williams Lea, Inc. INVOICE#: US0004-120002031A DATE: 9/8/2023	\$3.50
09/08/23	VENDOR: Williams Lea, Inc. INVOICE#: US0004-120002031A DATE: 9/8/2023	\$16.50

09/08/23	VENDOR: Serving by Irving Inc INVOICE#: JM-2650 DATE: 9/8/2023 Emergency service of summons and complaint	\$481.60
09/11/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031B DATE: 9/15/2023	\$10.00
09/11/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031B DATE: 9/15/2023	\$10.00
09/12/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031B DATE: 9/15/2023	\$12.50
09/13/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031B DATE: 9/15/2023	\$3.50
09/13/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031B DATE: 9/15/2023	\$4.00
09/14/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031B DATE: 9/15/2023	\$31.50
09/17/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031C DATE: 9/28/2023	\$6.00
09/18/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031C DATE: 9/28/2023	\$21.50
09/25/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031D DATE: 9/30/2023	\$15.00
09/29/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031D DATE: 9/30/2	\$6.00
09/29/23	VENDOR: Williams Lea LLC INVOICE#: US0004-120002031D DATE: 9/30/2023	\$11.50
10/9/2023	"VENDOR: NERA Economic Consulting INVOICE#: US61073P001 DATE: 10/9/2023 For professional services for the period 09/01/23 - 09/30/23 in connection with Genesis Global Holdco, LLC."	\$52,305.10
10/24/2023	VENDOR: Magna Legal Services LLC INVOICE#: 1165579 DATE: 10/24/2023 Payment for services rendered	\$1,522.95
	September Total:	\$54,513.25
10/01/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097A DATE: 10/6/2023	\$20.00
10/05/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097A DATE: 10/6/2023	\$12.50

10/10/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097B DATE: 10/13/2023	\$62.50
10/10/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097B DATE: 10/13/2023	\$239.00
10/12/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097B DATE: 10/13/2023	\$17.50
10/12/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097B DATE: 10/13/2023	\$20.00
10/13/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097B DATE: 10/13/2023	\$25.00
10/18/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097C DATE: 10/20/2023	\$26.50
10/18/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097C DATE: 10/20/2023	\$165.00
10/20/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097C DATE: 10/20/2023	\$50.00
10/23/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097D DATE: 10/31/2023	\$2.50
10/23/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097D DATE: 10/31/2023	\$11.00
10/29/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097D DATE: 10/31/2023	\$7.50
10/30/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097D DATE: 10/31/2023	\$27.50
10/31/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097D DATE: 10/31/2023	\$10.00
10/31/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002097D DATE: 10/31/2023	\$75.00
	October Total:	\$771.50
11/01/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146A DATE: 11/10/2023	\$3.50
11/03/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146A DATE: 11/10/2023	\$13.50

11/04/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146A DATE: 11/10/2023	\$18.50
11/06/23	VENDOR: The Bureau of National Affairs, Inc. INVOICE#: 6888426442 DATE: 11/6/2023 Bloomberg Docket - Oct 1, 2023 - Oct 31, 2023	\$6.36
11/07/23	VENDOR: Eleven Canterbury LLC INVOICE#: 113257 DATE: 11/7/2023 Consulting Fees	\$8,075.00
11/07/23	VENDOR: NERA Economic Consulting INVOICE#: US61393P001 DATE: 11/7/2023 Payment for services Oct 1 - 30 2023	\$2,747.50
11/16/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146B DATE: 11/17/2023	\$16.50
11/19/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146C DATE: 11/24/2023	\$16.00
11/20/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146C DATE: 11/24/2023	\$12.50
11/20/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146C DATE: 11/24/2023	\$6.50
11/20/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146C DATE: 11/24/2023	\$5.00
11/20/23	VENDOR: Jesse Austin Campbell INVOICE#: CLEARY-01 DATE: 10/20/2023 Payment for services	\$6,300.00
11/21/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146C DATE: 11/24/2023	\$11.00
11/22/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146C DATE: 11/24/2023	\$20.00
11/22/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146C DATE: 11/24/2023	\$4.00
11/22/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146C DATE: 11/24/2023	\$4.00
11/23/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146C DATE: 11/24/2023	\$24.00
11/25/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146D DATE: 11/30/2023	\$134.50

11/25/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146D DATE: 11/30/2023	\$27.50
11/25/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146D DATE: 11/30/2023	\$11.00
11/26/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146D DATE: 11/30/2023	\$6.00
11/26/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146D DATE: 11/30/2023	\$5.00
11/28/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146D DATE: 11/30/2023	\$24.00
11/28/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002146D DATE: 11/30/2023	\$16.00
	November Total:	\$17,507.86
12/01/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002201A DATE: 12/8/2023	\$6.00
12/11/23	VENDOR: Bureau of National Affairs, INC INVOICE#: 6888430206 DATE: 12/11/2023 DOCKET TRACK 11/01/2023 - 11/30/20	\$2.73
12/11/23	VENDOR: Miller Advertising Agency, Inc. INVOICE#: 121123-0001 DATE: 12/11/2023 Confirmation hearing notice publication in the New York Times and USA Today in connection with the Genesis bankruptcy cases.	\$22,990.35
12/13/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002201B DATE: 12/15/2023	\$14.00
12/15/23	VENDOR: Christopher Roy Parker KC INVOICE#: 135089_12/15/23 DATE: 12/15/2023 Payment for services	\$19,825.00
12/26/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002201D DATE: 12/31/2023	\$17.50
12/26/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002201D DATE: 12/31/2023	\$83.50
12/27/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002201D DATE: 12/31/2023	\$14.00
12/28/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002201D DATE: 12/31/2023	\$60.00
12/29/23	VENDOR: Williams Lea LLC INVOICE#: US004-120002201D DATE: 12/31/2023	\$6.50

	December Total:	\$43,019.58
01/01/24	VENDOR: Bureau of National Affairs, INC INVOICE#: 6888435566 DATE: 1/8/2024 Docket Track - 12/01/2023 12/31/2023	\$5.45
01/01/24	VENDOR: Bureau of National Affairs, INC INVOICE#: 6888435566 DATE: 1/8/2024 Docket Track - 12/01/2023 12/31/2023	\$3.26
01/06/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002280B DATE: 1/12/2024	\$10.00
01/12/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002280B DATE: 1/12/2024	\$15.00
01/17/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002280C DATE: 1/19/2024	\$14.00
01/18/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002280C DATE: 1/19/2024	\$93.50
01/19/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002280C DATE: 1/19/2024	\$32.50
01/19/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002280C DATE: 1/19/2024	\$47.50
01/23/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002280D DATE: 1/26/2024	\$7.50
01/23/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002280D DATE: 1/26/2024	\$65.50
01/24/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002280D DATE: 1/26/2024	\$11.00
01/26/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002280D DATE: 1/26/2024	\$6.00
01/26/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002280D DATE: 1/26/2024	\$39.00
01/26/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002280D DATE: 1/26/2024	\$34.00
01/28/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002280E DATE: 1/31/2024	\$13.50
01/31/24	VENDOR: Williams Lea LLC INVOICE#: US004-120002280E DATE: 1/31/2024	\$31.00
	January Total:	\$428.71

Transcripts

09/12/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6832748 DATE: 9/12/2023 Transcript	\$1,089.00
09/19/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6851592 DATE: 9/19/2023 Transcription services	\$1,113.20
09/20/23	VENDOR: Digital Evidence Group INVOICE#: 27285 DATE: 9/20/2023 Professional Services	\$3,195.70
09/26/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6867200 DATE: 9/26/2023 Transcription services	\$229.90
09/28/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6874048 DATE: 9/28/2023 Transcription services	\$211.75
	September Total:	\$5,839.55
10/11/23	VENDOR: J & J Court Transcribers, Inc INVOICE#: 2023-02076 DATE: 10/11/2023 Transcription services	\$157.95
10/11/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6902644 DATE: 10/11/2023 Transcription services	\$562.80
10/26/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6934166 DATE: 10/26/2023 Transcription services	\$616.40
10/26/23	VENDOR: Magna Legal Services LLC INVOICE#: 1170570 DATE: 10/26/2023 Payment for services 10/19/2023	\$2,848.50
	October Total:	\$4,185.65
11/03/23	VENDOR: Magna Legal Services LLC INVOICE#: 1176635 DATE: 11/3/2023 Transcript services	\$2,991.92
11/03/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6954249 DATE: 11/3/2023 Transcript	\$221.10
11/10/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6971346 DATE: 11/10/2023 Transcript	\$965.20
	November Total:	\$4,178.22

12/04/23	VENDOR: Veritext New York Reporting Co INVOICE#: 7021429 DATE: 12/4/2023 Transcript	\$1,092.10
12/05/23	VENDOR: Veritext New York Reporting Co INVOICE#: 7024939 DATE: 12/5/2023 Transcript	\$482.40
12/19/23	VENDOR: Veritext New York Reporting Co INVOICE#: 7062379 DATE: 12/19/2023 Transcript	\$469.00
12/28/23	VENDOR: Veritext New York Reporting Co INVOICE#: 7077247 DATE: 12/28/2023 Transcript	\$355.10
	December Total:	\$2,398.60
01/08/24	VENDOR: Veritext New York Reporting Co INVOICE#: 7095838 DATE: 1/8/2024 Transcript	\$723.60
01/22/24	VENDOR: J & J Court Transcribers, Inc INVOICE#: 2024-00105 DATE: 1/22/2024 Transcript	\$81.00
01/23/24	VENDOR: Veritext New York Reporting Co INVOICE#: 7127688 DATE: 1/23/2024 Transcript	\$1,587.90
01/31/24	VENDOR: Reliable Wilmington INVOICE#: WL114942 DATE: 1/31/2024 Transcript	\$54.00
01/31/24	VENDOR: U. S. Legal Support INVOICE#: 20240604244-13 DATE: 2/6/2024 laptop/Tablet rental; appearance; exhibits; streaming; shipping	\$4,272.70
	January Total:	\$6,719.20

Transportation

08/31/23	Transportation - O. Cruz Echeverria	\$40.59
08/31/23	Transportation - U. Gayadin	\$134.85
08/31/23	Transportation - S. Saran	\$29.93
08/31/23	Transportation - E. Morrow	\$32.90
08/31/23	Transportation - A. Gariboldi	\$48.94
09/02/23	Transportation - J. Massey	\$41.27

09/05/23	Transportation - A. Gariboldi	\$50.91
09/06/23	Transportation - B. Lenox	\$14.97
09/07/23	Transportation - L. Swiderski	\$24.96
09/07/23	Transportation - K. Ross	\$60.93
09/12/23	Transportation - A. Gallagher	\$70.10
09/12/23	Transportation - J. Dyer-Kennedy	\$82.80
09/12/23	Transportation - U. Gayadin	\$120.34
09/12/23	Transportation - S. Saran	\$31.28
09/12/23	Transportation - J. Brownstein	\$48.77
09/12/23	Transportation - A. Gariboldi	\$68.94
09/13/23	Transportation - A. Gallagher	\$52.72
09/13/23	Transportation - S. Saran	\$30.35
09/14/23	Transportation - A. Weaver	\$112.76
09/14/23	Transportation - A. Gariboldi	\$42.28
09/14/23	Transportation - M. Hatch	\$59.93
09/15/23	Transportation - G. Tung	\$123.80
09/17/23	Transportation - L. Barefoot	\$48.90
09/17/23	Transportation - K. Ross	\$48.98
09/17/23	Transportation - K. Ross	\$49.90
09/18/23	Transportation - K. Ross	\$115.47
09/18/23	Transportation - K. Ross	\$89.18
09/18/23	Transportation - J. Massey	\$131.26
09/18/23	Transportation - A. Weaver	\$224.92
09/18/23	Transportation - J. Massey	\$71.77
09/18/23	Transportation - A. Weaver	\$269.58
09/19/23	Transportation - B. Lenox	\$36.15
09/19/23	Transportation - C. Ribeiro	\$63.97
09/20/23	Transportation - J. Dyer-Kennedy	\$95.42
09/20/23	Transportation - S. Bremer	\$52.91
09/21/23	Transportation - A. Gariboldi	\$52.97
09/22/23	Transportation - A. Gariboldi	\$68.93
09/26/23	Transportation - B. Lenox	\$16.56

09/27/23	Transportation - B. Lenox	\$16.98
09/28/23	Transportation - A. Gariboldi	\$51.12
	September Total:	\$2,829.29
10/02/23	Transportation - Carter, R.	\$54.99
10/05/23	Transportation - Hatch, M.	\$8.18
10/05/23	Transportation - Hatch, M.	\$40.94
10/05/23	Transportation - Morrow, E.	\$41.08
10/09/23	Transportation - Gariboldi, A.	\$47.97
10/10/23	Transportation - Carter, R.	\$12.94
10/10/23	Transportation - Carter, R.	\$64.71
10/11/23	Transportation - Morrow, E.	\$6.58
10/11/23	Transportation - Cinnamon, M.	\$12.00
10/11/23	Transportation - Saba, A.	\$15.43
10/11/23	Transportation - Weaver, A.	\$20.58
10/11/23	Transportation - Saran, S.	\$31.06
10/11/23	Transportation - Minott, R.	\$32.30
10/11/23	Transportation - Morrow, E.	\$32.93
10/11/23	Transportation - Gariboldi, A.	\$45.64
10/11/23	Transportation - Gayadin, U.	\$84.11
10/11/23	Transportation - Cinnamon, M.	\$89.90
10/11/23	Transportation - Saba, A.	\$102.91
10/11/23	Transportation - Weaver, A.	\$102.92
10/12/23	Transportation - Gallagher, A.	\$7.48
10/12/23	Transportation - Saran, S.	\$32.04
10/12/23	Transportation - Morrow, E.	\$37.63
10/12/23	Transportation - Gallagher, A.	\$49.90
10/13/23	Transportation - Gariboldi, A.	\$41.91
10/15/23	Transportation - Minott, R.	\$32.84
10/16/23	Transportation - Cinnamon, M.	\$15.00
10/16/23	Transportation - Cinnamon, M.	\$98.51
10/17/23	Transportation - Forbes, A.	\$4.39
10/17/23	Transportation - Forbes, A.	\$10.78

10/17/23	Transportation - Forbes, A.	\$21.98
10/17/23	Transportation - Gariboldi, A.	\$48.76
10/18/23	Transportation - Carter, R.	\$14.73
10/18/23	Transportation - Weaver, A.	\$21.88
10/18/23	Transportation - Saran, S.	\$49.51
10/18/23	Transportation - Gariboldi, A.	\$49.56
10/18/23	Transportation - Lenox, B.	\$49.90
10/18/23	Transportation - Hatch, M.	\$56.96
10/18/23	Transportation - Hailey, K.	\$64.91
10/18/23	Transportation - Carter, R.	\$73.67
10/18/23	Transportation - Weaver, A.	\$109.41
10/19/23	Transportation - Weaver, A.	\$26.88
10/19/23	Transportation - Weaver, A.	\$134.44
10/20/23	Transportation - Beriss, M.	\$28.99
10/20/23	Transportation - Schwartz, D.	\$47.26
10/20/23	Transportation - Beriss, M.	\$53.47
10/20/23	Transportation - Beriss, M.	\$138.56
10/20/23	Transportation - Beriss, M.	\$222.85
10/23/23	Transportation - Hatch, M.	\$45.92
10/23/23	Transportation - Tung, G.	\$99.46
10/24/23	Transportation - Tung, G.	\$5.56
10/24/23	Transportation - Gallagher, A.	\$7.08
10/24/23	Transportation - Tung, G.	\$27.81
10/24/23	Transportation - Gallagher, A.	\$47.20
10/24/23	Transportation - Hatch, M.	\$55.04
10/24/23	Transportation - Barefoot, L.	\$78.34
10/24/23	Transportation - O'Neal, S.	\$177.96
10/25/23	Transportation - Carter, R.	\$13.37
10/25/23	Transportation - Wolfe, T.	\$14.46
10/25/23	Transportation - O'Neal, S.	\$24.13
10/25/23	Transportation - Minott, R.	\$32.95
10/25/23	Transportation - Lenox, B.	\$39.94

10/25/23	Transportation - Carter, R.	\$67.04
10/25/23	Transportation - Wolfe, T.	\$96.44
10/30/23	Transportation - Gariboldi, A.	\$44.14
	October Total:	\$3,268.21
10/31/23	Transportation - A. Gariboldi	\$51.79
10/31/23	Transportation - C. Ribeiro	\$61.09
11/01/23	Transportation - R. Carter	\$67.18
11/01/23	Transportation - B. Lenox	\$39.75
11/02/23	Transportation - B. Lenox	\$45.50
11/03/23	Transportation - A. Gariboldi	\$41.43
11/06/23	Transportation - J. Dyer-Kennedy	\$71.33
11/06/23	Transportation - M. Weinberg	\$67.08
11/07/23	Transportation - L. Barefoot, S. O'Neal	\$138.35
11/07/23	Transportation - C. Ribeiro	\$91.92
11/07/23	Transportation - A. Weaver	\$114.00
11/07/23	Transportation - S. O'Neal	\$84.65
11/07/23	Transportation - S. O'Neal	\$76.66
11/07/23	Transportation - H. Kim	\$34.90
11/07/23	Transportation - B. Lenox	\$14.93
11/08/23	Transportation - S. O'Neal, L. Barefoot, A. Weaver	\$221.29
11/08/23	Transportation - U. Gayadin	\$111.27
11/08/23	Transportation - A. Gallagher	\$58.56
11/08/23	Transportation - S. Saran	\$33.28
11/09/23	Transportation - U. Gayadin	\$83.22
11/09/23	Transportation - A. Gallagher	\$58.59
11/09/23	Transportation - S. Saran	\$32.31
11/09/23	Transportation - G. Tung	\$32.82
11/09/23	Transportation - A. Mitchell	\$31.03
11/13/23	Transportation - B. Richey	\$8.70
11/14/23	Transportation - U. Gayadin	\$96.58
11/14/23	Transportation - C. Ribeiro	\$49.95
11/14/23	Transportation - H. Kim	\$49.75

11/14/23	Transportation - S. Saran	\$33.45
11/14/23	Transportation - R. Minott	\$29.70
11/14/23	Transportation - G. Tung	\$33.60
11/16/23	Transportation - R. Minott	\$27.81
11/20/23	Transportation - M. Royce	\$246.75
11/21/23	Transportation - S. Saran	\$29.89
11/28/23	Transportation - S. O'Neal	\$182.69
11/28/23	Transportation - H. Kim	\$163.27
11/28/23	Transportation - J. Dyer-Kennedy	\$86.22
11/28/23	Transportation - I. Cavallini	\$34.46
11/28/23	Transportation - S. Saran	\$29.90
11/29/23	Transportation - S. O'Neal	\$127.98
11/29/23	Transportation - C. Ribeiro	\$59.11
	November Total:	\$2,952.74
12/05/23	Transportation - S. Saran	\$29.82
12/05/23	Transportation - R. Minott	\$33.41
12/07/23	Transportation - G. Tung	\$32.73
12/09/23	Transportation - G. Tung	\$51.06
12/11/23	Transportation - U. Gayadin	\$72.42
12/12/23	Transportation - G. Tung	\$41.23
12/14/23	Transportation - M. Hatch	\$77.95
12/15/23	Transportation - A. Gariboldi	\$21.91
12/18/23	Transportation - A. Saenz	\$18.99
12/18/23	Transportation - H. Kim	\$44.54
12/19/23	Transportation - A. Saenz	\$28.77
12/19/23	Transportation - R. Minott	\$31.16
12/19/23	Transportation - B Lenox	\$14.98
12/19/23	Transportation - S. Saran	\$31.57
12/20/23	Transportation - S. Saran	\$33.38
12/20/23	Transportation - T. Lynch	\$41.02
12/20/23	Transportation - H. Kim	\$60.74
	December Total:	\$665.68

01/02/24	Transportation - T. Kessler	\$48.08
01/04/24	Transportation - T. Kessler	\$46.28
01/04/24	Transportation - A. Weaver	\$149.11
01/04/24	Transportation - G. Tung	\$32.83
01/04/24	Transportation - U. Gayadin	\$100.18
01/05/24	Transportation - T. Kessler	\$65.97
01/05/24	Transportation - M. Hundley	\$51.19
01/06/24	Transportation - R. Minott	\$28.02
01/06/24	Transportation - R. Minott	\$20.68
01/08/24	Transportation - M. Hatch	\$46.53
01/09/24	Transportation - M. Hatch	\$58.02
01/10/24	Transportation - T. Kessler	\$20.68
01/10/24	Transportation - T. Kessler	\$85.78
01/10/24	Transportation - A. Gariboldi	\$41.98
01/11/24	Transportation - M. Kowiak	\$35.93
01/11/24	Transportation - M. Hundley	\$52.68
01/11/24	Transportation - M. Hatch	\$55.48
01/12/24	Transportation - H. Kim	\$44.28
01/14/24	Transportation - R. Minott	\$23.77
01/14/24	Transportation - R. Minott	\$44.49
01/16/24	Transportation - M. Hatch	\$56.28
01/16/24	Transportation - B. Lenox	\$16.41
01/17/24	Transportation - A. Weaver	\$145.11
01/17/24	Transportation - S. Saran	\$31.65
01/17/24	Transportation - A. Gallagher	\$16.76
01/18/24	Transportation - L. Barefoot	\$213.47
01/18/24	Transportation - M. Kowiak	\$38.90
01/18/24	Transportation - K. Ross	\$67.88
01/18/24	Transportation - A. Weaver	\$313.03
01/18/24	Transportation - A. Weaver	\$143.65
01/18/24	Transportation - H. Kim	\$43.15
01/18/24	Transportation - M. Hundley	\$50.65

01/18/24	Transportation - B. Lenox	\$128.13
01/18/24	Transportation - M. Hatch	\$50.93
01/18/24	Transportation - T. Lynch	\$165.38
01/18/24	Transportation - J. Massey	\$73.13
01/18/24	Transportation - J. Massey	\$139.64
01/18/24	Transportation - A. Gariboldi	\$47.31
01/18/24	Transportation - D. Fike	\$155.99
01/18/24	Transportation - D. Fike	\$99.64
01/18/24	Transportation - K. Ross	\$128.32
01/18/24	Transportation - T. Lynch	\$16.39
01/18/24	Transportation - A. Weaver	\$282.56
01/19/24	Transportation - H. Kim	\$43.28
01/19/24	Transportation - A. Gallagher	\$15.92
01/22/24	Transportation - S. Rohlfes	\$105.89
01/22/24	Transportation - M. Finnegan	\$45.51
01/23/24	Transportation - T. Kessler	\$52.29
01/23/24	Transportation - M. Hundley	\$47.88
01/23/24	Transportation - C. Ribeiro	\$47.20
01/23/24	Transportation - M. Coelho Reverendo Vidal	\$43.98
01/23/24	Transportation - H. Kim	\$45.55
01/23/24	Transportation - U. Gayadin	\$91.94
01/24/24	Transportation - A. Weaver	\$149.59
01/24/24	Transportation - L. Rico Román	\$41.12
01/24/24	Transportation - L. Barefoot	\$49.07
01/25/24	Transportation - M. Kowiak	\$40.95
01/25/24	Transportation - M. Hatch	\$60.10
01/25/24	Transportation - M. Coelho Reverendo Vidal	\$45.69
01/25/24	Transportation - S. Saran	\$34.31
01/25/24	Transportation - A. Gariboldi	\$51.55
01/29/24	Transportation - M. Finnegan	\$35.85
01/30/24	Transportation - M. Kowiak	\$40.97
01/30/24	Transportation - J. VanLare	\$114.26

01/30/24	Transportation - M. Weinberg	\$57.38
01/30/24	Transportation - M. Weinberg	\$60.91
01/30/24	Transportation - R. Minott	\$37.59
01/30/24	Transportation - A. Gallagher	\$14.93
01/30/24	Transportation - S. Saran	\$31.35
01/30/24	Transportation - S. Levander	\$50.95
	January Total:	\$4,932.33

Travel Lodging

11/09/23	Travel - Lodging - B. Lenox	\$272.00
	November Total:	\$272.00